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DEVELOPMENTS IN THE KARPLUS EQUATION AS THEY RELATE TO THE NMR COUPLING CONSTANTS OF CARBOHYDRATES

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I. Introduction

The Karplus equation has had a long association with carbohydrates. Apparently, in 1958, while Martin Karplus was in the process of completing his seminal 1959 paper on the theoretical dependence of vicinal NMR coupling constants on the dihedral angle of the coupled protons,¹ he attended a lecture by the late Raymond Lemieux at the University of Illinois in May, 1958 and recognized that Lemieux's new experimental data for such couplings in carbohydrates² and cyclohexenes³ fitted his theoretical results very well.⁴ It was not long before a number of other sugar chemists started exploiting this angular dependence of coupling constants in the conformational and configurational analysis of carbohydrates and their derivatives,^{5–7} and the Karplus equation has found wide acceptance and utility throughout organic and inorganic chemistry.

In many instances, however, it has been sufficient merely to be aware of the angular dependence, and to use the experimental fact that the coupling constant is large or small, depending on whether the coupled nuclei are trans or gauche, an approach which Karplus himself recommended.⁸ Responding to some criticism of the accuracy of dihedral angles calculated from coupling constants, Karplus published a second paper on the subject in 1963, in which the dependence of the couplings on substituent electronegativity and on bond length and bond angle were addressed. 8 Since that time, the original Karplus equation has been modified, extended, generalized, and reparametrized to include a large number of different nuclear pairs, and more-finely tuned dependences on a host of molecular properties, in addition to dihedral angle and electronegativity.

Because of the very large number of applications of the Karplus equation in chemistry, an effort has been made to restrict the scope of this chapter to the more fundamental investigations of the Karplus equation and the coupling constants that support it. Also, coupling constants over one and two bonds do not have dihedral angles between the coupled nuclei and so have largely not been included, even though they depend on the orientation of substituents.⁹ Couplings over two bonds also have the practical disadvantage of a change in sign,⁹ depending on structure, and are not as highly used as three-bond couplings for structural determination. On the other hand, following Perlin and Casu's discovery that onebond 1 H $-{}^{13}$ C coupling constants depend on anomeric configuration,¹⁰ its detailed elaboration by Bock and Pedersen, $11-14$ and angular dependence studies by Tvaroška, Taravel, and coworkers, $15-18$ these couplings have constantly been used as a method for determination of anomeric configuration that complements the use of three-bond ${}^{1}H-{}^{1}H$ coupling constants from the anomeric center. Indeed, the use of $^{1}J_{\text{CH}}$ is better in some cases than the use of ${}^{3}J_{H-1,H-2}$, for example in *α*- and *β*-mannopyranose derivatives, where the $3J_{1,2}$ values are very similar.

II. The Impact of Improved NMR Instrumentation

In 1959, NMR spectroscopy was still in the primitive state of relying on continuous-wave, RF techniques, with magnetic field sweeps, and analogue spectral output on chart paper, from which coupling constants were determined by manual measurements of peak separations on the chart. Spectra were calibrated by the relatively crude procedure of placing audio modulation sidebands on the charts, which defined the frequency separations needed for measurements of coupling constants. Within 10 years, there were to be revolutions in both the practice of NMR spectroscopy and the computer field. The transition from continuous-wave techniques to Richard Ernst's pulse-FT NMR method^{19,20} occurred rapidly, but the computer systems that were required for this new experimental procedure were at first slow, awkward, and suffered from extremely limited storage for data and programs; for example, 4 Kb for data and 4 Kb for program space, with no permanent storage for data, except on punched, paper tape.

Fortunately, there have been enormous improvements in computer technology resulting in cheap memory and storage, with the result that the number of digital points that can be used to define a spectrum is now limited only by the decay rate $1/T_2^{\star}$ of the FID, which is given by the sum of the real, transverse relaxation rate $1/T_2$ and the rate $1/T_2$ _(inhomo) due to magnetic field inhomogeneity. As a result, data tables of 256 Kb are now routinely possible for the 1D $\rm{^{1}H}$ and $\rm{^{13}C}$ NMR methods that are most commonly used to measure spin–spin coupling constants, as long as the FID does not decay to noise first.

Along with the computer revolution and digitization of data, there have been constant, iterative improvements in spectrometer and NMR probe performance. Competitive pressures have led to increasingly accurate phase and frequency synthesis, the adoption of more stable, digital lock systems for field–frequency regulation, and very large gains in NMR detection sensitivity, particularly from the development of cryoprobes (cold probes) that afford a sensitivity improvement of \sim 4 over normal probes, corresponding to a reduction in acquisition time by a factor of 16.

By using the trade off of sensitivity versus resolution that is inherent in most spectral apodization methods, the improved sensitivity has allowed much more vigorous resolution enhancement to be used, allowing spectral multiplets to be split easily to the baseline, thus enhancing the measurement accuracy for the coupling constants.

Because the spacings used to measure the coupling constants are calculated as the difference of two frequencies, it is important that the spectra have adequate digital resolution, otherwise the experimental errors in the coupling constants could possibly be doubled. The larger data sets that are possible with modern equipment certainly allow this, together with such data extension methods as zero-filling and linear prediction, and the digital output of the peak positions by sophisticated algorithms that take into account several points near the top of the peak, and not just its maximum value. Enhanced computer processing speed has also been important for rapid computations of the Fourier transform and for other digital signal processing, which became essential once multidimensional NMR techniques were adopted.

III. The Impact of Molecular Modeling

When the Karplus equation was first developed, few methods were in use for the specification of molecular geometry, and correlations of coupling constants with atomic dihedral angles were perforce often based on approximate methods such as measurement of Dreiding molecular models $(\pm 10^{\circ})$ or on assumptions that carbohydrate rings have dihedral angles that are similar to the "idealized" angles in related alicyclic molecules.²¹ The wider

use of X-ray crystal structure data has had the advantage that the dihedral angles that may be calculated from such data are obtained by experiment, but the disadvantage that they refer to the solid state, which may exhibit a different conformation from that present in solution. Other methods for the determination of molecular geometry such as high-quantum, local field solid-state NMR spectroscopy²² suffer from the same disadvantage, if comparisons with the solution state are desired. A number of authors have clearly assumed, without proof, that the conformations in the solid and solution states are the same. Over the past 50 years, a number of powerful computational methods for the determination of molecular geometry have been adopted, including *ab initio* MO methods (such as Hartree–Fock), VB calculations, semiempirical (CNDO, INDO, and others), DFT (GAUSSIAN94, GAUSSIAN98, GAUSSIAN03), and MD/MM (such as Accelrys Insight/Discover, CHARMM, GROMOS96, PCMODEL, and others). VB methods are largely out of date at this point and do not always correctly reproduce the magnitudes and signs of coupling constants. Programs such as Insight/Discover that display values of dihedral angles merely by clicking on four atoms of a structure displayed on a computer monitor are particularly

IV. Vicinal Coupling Constants

Vicinal ${}^{1}H-{}^{1}H$ coupling constants comprise the vast majority of coupling data that have been reported, and as the simplest case, substituted ethanes, have been exhaustively studied. These studies are described here because sugar chains may be regarded as a series of ethanic fragments, albeit with transannular stereoelectronic and anomeric effects, flanking group interactions, and other phenomena superimposed.

useful, since they avoid tedious manual calculations based on atomic coordinates. Of course, many of the methods of computational chemistry are based on approximations to a varying degree, but a realistic goal for the computation of dihedral angles appears to be $\pm 0.5^{\circ}$.

1. Proton–Proton Couplings

a. Proton–Proton Couplings, ³J_{HCCH}—Initially, VB theory was used by Karplus to calculate $3J_{\text{HCCH}}$ in ethane,¹ which could be fitted approximately by the equations:

$$
{}^{3}J_{\text{HccH}} = 8.5\cos^{2}\phi - 0.28 \quad \text{for } 0^{\circ} \le \phi \le 90^{\circ} \quad \text{and}
$$

9.5\cos^{2}\phi - 0.28 \quad \text{for } 90^{\circ} \le \phi \le 180^{\circ} \tag{1}

where ϕ is the dihedral angle between the hydrogen atoms (also known as the projected valency angle, the torsion angle, or the torsion). For unsaturated systems, additional contributions from *π*-electrons were found to provide a quantitative explanation of the experimental results.²³ Later,⁸ the results of the VB σ -electron calculation were restated in the equation:

$$
{}^{3}J_{\text{HCCH}} = A + B\cos\phi + C\cos 2\phi \tag{2}
$$

For a C–C bond length of 1.543 Å, sp³ hybridized carbon atoms, and an average energy, Δ*E* of 9 eV, the calculated constants were $A = 4.22$, $B = -0.5$, and $C = 4.5$ Hz.

A trigonometrically identical form of Eq. (2) has generally been used, namely,

$$
{}^{3}J_{\text{HCCH}} = A\cos^{2}\phi + B\cos\phi + C\tag{3}
$$

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because its quadratic form²¹ allows an explicit calculation of ϕ from the coupling constant, despite a warning from Karplus.⁸ In Eq. (3), the values of the constants *A*, *B*, and *C* are 9.0, −0.5, and −0.3 Hz, respectively. Dependences on substituent electro-negativity, and on bond angle and length were also calculated, 8 although the latter two molecular properties have proved to have minor effects.

Efforts were soon made to incorporate an explicit electronegativity dependence. For example, Abraham and Pachler derived the expression

$$
{}^{3}J_{\text{HCCH}}=8.0-\sum\Delta\chi_{i}
$$
 (4)

where ΣΔ*χⁱ* is the sum of the electronegativity differences between the substituents *i* attached to the ethane molecule and hydrogen.24 From data for tetrasubstituted aldopentopyranose derivatives, Durette and Horton formulated the expression:²⁵

$$
{}^{3}J_{\text{HCCH}} = (7.8 - 1.0\cos\phi + 5.6\cos 2\phi)(1 - 0.1\Delta\chi)
$$
\n(5)

This equation was modified by Streefkerk *et al*.²⁶ and used for calculation of ³J_{HCCH} values for 14 ideal conformations (two chair, six boat, and six skew forms) of per-*O*-trimethylsilyl derivatives of 6-deoxyhexoses, 27 and for structural studies of glycopeptides: 28

³
$$
J_{\text{HCCH}} = (6.6 - 1.0\cos\phi + 5.6\cos 2\phi) \left(1 - \sum_{i=1}^{i=4} f_i \Delta \chi\right)
$$
 (6)

where ϕ is the dihedral angle between the protons in the fragment H–C–C $'$ –H', and where the electronegativity factor $f_i = 0.15$ when the torsion angle θ between R and H in H–C–C[']– R is $> 90^{\circ}$, and $f_i = 0.05$ when $\theta < 90^{\circ}$. In effect, Eq. (6) includes an approximate dependence of ${}^{3}J_{\text{HCCH}}$ on the angular orientation θ of the substituent R, a subject that is discussed next.

It was recognized as early as 1964 that there is a dependence of ³J_{HCCH} on substituent electronegativity orientation. In a study of steroid molecules, Williams and Bhacca found that J_{ae} 5.5 \pm 1.0 Hz was about twice as large when there was an equatorial electronegative substituent attached to the coupling pathway, as the value J_{ea} 2.5–3.2 Hz measured when the substituent was attached axially.²⁹ These orientations correspond to a gauche relationship of the substituent to one of the coupled protons, and a trans arrangement, respectively (Fig. 1).

This significant dependence was also noted by others, $30,31$ but was not fully addressed until 1979, when Haasnoot, Altona, and coworkers commenced the publication of a series of papers^{32–34} in which the $3J$ _{HCCH} values of substituted ethanes and other molecules were investigated with great attention to accuracy and detail; studies that were assisted by the increasing sophistication of NMR instrumentation.

Meanwhile, Pachler calculated $\rm ^3J_{H CCH}$ values for substituted ethyl derivatives using the Pople–Santry LCAO-MO method, a variant of EHT, and found (a) a linear dependence of the vicinal couplings on substituent electronegativity, and (b) that the couplings were described 35 well by the expression:

$$
{}^{3}J_{\text{HCCH}} = A + B\cos\phi + C\cos 2\phi + D\sin\phi + E\sin 2\phi \tag{7}
$$

This relationship has been described as a truncated Fourier series containing a fundamental and one overtone.33 Addition of the sine terms to the original Karplus equation was required to represent the asymmetry of the curves at $\phi = 0^{\circ}$.

Pachler subsequently accounted for the dependence of the coupling on electronegativity and its orientation using equations³⁶ which were interpreted by Haasnoot *et al.*³³ as:

$$
{}^{3}J_{\text{HCCH}} = (A - a \sum \Delta \chi_{i}) + (B - b \sum \Delta \chi_{i}) \cos (\phi - \varepsilon \sum' \Delta \chi_{i}) + (C - c \sum \Delta \chi_{i}) \cos 2 (\phi - \varepsilon \sum' \Delta \chi_{i}) \tag{8}
$$

where $\Sigma' \Delta \chi_i$ is a sum of the electronegativity differences that is given a positive or negative sign, depending on the gauche or trans orientation of the electronegative substituent just mentioned above. This reflects experimental observations that the gauche orientation of this substituent increases the magnitude of the coupling, $2⁹$ whereas the trans orientation decreases it.³⁷

For reasons that have been described in detail, 33 it was proposed that Eq. (8) be replaced by a new relationship, now known as the Haasnoot or Altona equation:

$$
{}^{3}J_{\text{HCCH}} = P_{1}\cos^{2}\phi + P_{2}\cos\phi + P_{3} + \sum \Delta \chi_{i} [P_{4} + P_{5}\cos^{2}(\xi\phi + P_{6}|\Delta \chi_{i}|)] \tag{9}
$$

in which the sign parameter *ζ* takes the value +1 or −1, depending on the orientation of the electronegative substituent, which was now defined more carefully 33 to cover all possible values of ϕ (Fig. 2). By least-squares fitting of 315 coupling constants obtained from 109 compounds to dihedral angles calculated by molecular mechanics using Allinger's MM1 force field, the parameter values P_1 13.88, P_2 −0.81, P_3 0 (assumed), P_4 0.56, P_5 −2.32, and *P*6 17.9 Hz were determined. A Macintosh desktop calculator program, SWEET J is available for Eqs. (3) and (9), which solves the equations both numerically and graphically.³⁸ The program features include display of the fragment under consideration as a Newman projection, the dihedral angle can be changed with the mouse device, and the absolute configuration of stereogenic centers is determined by the computer.³⁸ An alternative PC desktop calculator program, ALTONA, has been written 39 for Eq. (9).

Although the first atom of the electronegative substituent has the greatest effect on the coupling constant (and also on ${}^{1}H$ and ${}^{13}C$ chemical shifts in general), the data and EHT-MO calculations of Haasnoot *et al*. and other data in the literature indicated the need for another parameter P_7 that would describe the moderating effect of the β -part of a substituent on its electronegativity, namely, a reduction in the electronegativity of the entire substituent, as the electronegativity of the β -part increased.³³ Therefore, an additional equation was introduced:

$$
\Delta \chi^{\text{group}} = \Delta \chi^{\alpha-\text{substituent}} - P_7 \sum \Delta \chi^{\beta_i-\text{substituent}} \tag{10}
$$

where the summation extends over all of the substituents attached to the *α*-substituent. Small values of P_7 were found, 0.14, 0.24, 0, and 0.19, depending on whether Eq. (10) was used with only the *β*-effect, or two, three, or four substituents, respectively.³³

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Equations (9) and (10) were applied initially to monosubstituted cyclohexanes with reasonable success, 33 and later to proline derivatives, 40 together with the ribose ring in nucleosides and nucleotides.^{32,34} These equations readily allow the computation of a coupling constant from a torsion angle and the electronegativity factors, but do not offer an explicit solution for the reverse computation, namely the calculation of a torsion angle from a coupling constant.33 For the latter computation, iterative, trial-and-error methods or graphical determination can be used, assisted by a computer program CAGPLUS.³³

The conformations of five-membered rings have long been interpreted in terms of a classical equilibrium of North (N) and South (S) conformers, where these terms refer to the regions of conformational space at the top and bottom of the pseudorotational cycle, respectively.^{34,40–42} While the cyclopentane conformation moves freely around the pseudorotational cycle, the placement of substituents on either homocyclic or heterocyclic five-membered rings raises the energy barriers between certain conformers, generally restricting them to the N and S regions.³⁴ By applying Eq. (9) to the sugar ring in a range of nucleoside and nucleotide derivatives, Haasnoot *et al*. demonstrated that, depending on substituent pattern and structure, the equilibrium can be biased toward either the N or S type.³⁴ For example, the 2'-deoxyribose ring with $O-3'$ pseudoaxial favors the S-type conformation, whereas the 3′-deoxy compound with O-2′ quasiaxial favors the N-form.³⁴

Following the recognition that ${}^{3}J_{\rm HCCH}$ depends on both the group electronegativity value and its orientation, and the availability of a set of additive constants (Δ*J* values) proposed for prediction of J_{oquche} in trisubstituted (CH₂CH) fragments of polypeptides,⁴³ Altona and Haasnoot developed a simple additivity rule for prediction of anti and gauche $\frac{3}{{L}}$ _{HCCH} values in pyranose rings.⁴⁴ This represents an alternative approach to the use of Eqs. (9) and (10). Good quality ${}^{1}H$ NMR data were tabulated or measured mostly at 270, 300, or 360 MHz for a large number of hexopyranoses, pentopyranoses, and 2-deoxy-pentopyranoses, and a few 4,6-*O*-benzylidene derivatives.44 Analysis of the data allowed a table of additivity constants, $\Delta J(X)$ for substituents X in pyranose rings to be constructed.⁴⁴ These constants clearly demonstrate the incremental effect of X_{gauche} on $^3J_{\text{ae}}$ and $^3J_{\text{ee}}$, and the decremental effect of X_{anti} on $3J_{\text{ae}}$ and $3J_{\text{ee}}$, and of X_{gauche} on $3J_{\text{aa}}$. The agreement between experimental and calculated coupling constants was characterized by a standard deviation σ = 0.29 Hz, so that in 95% of the cases, the experimental value would not deviate from the predicted value by more than ± 0.6 Hz. It was predicted that, for pyranose systems that bear an axial substituent at C-2 (e.g., mannosides, altrosides, and rhamnosides), the difference in $^{3}J_{1,2}$ of the α and β anomers will be determined exclusively by the electronegativity of this axial substituent.⁴⁴ The results also encompass Booth's rule that an electronegative substituent attached to an HCCH fragment exerts a maximum negative effect on $3J_{\text{gauche}}$ when positioned in an antiperiplanar orientation to one of the coupled protons,³⁷ and the observation of Abraham and Gatti that, in 1,2-disubstituted ethanes, 30 the coupling of two gauche protons flanked by two gauche electro-negative substituents obeys Eq. (11):

³
$$
J_{\text{gauche}} = 4.1 + 0.63 \sum_{i=1}^{i=2} \Delta \chi_i
$$
 (11)

where the electronegativity difference $\Delta \chi_i = \chi_i - \chi_H$.

Colucci *et al*. proposed the equation:

$$
{}^{3}J_{\text{HCCH}} = A + B\cos\phi + C\cos 2\phi + \sum_{i=1}^{i=4} \Delta s_{i} \cos\phi \cos\phi_{\text{HX}(i)}
$$
\n(12)

where $\phi_{HX(i)}$ is the dihedral angle between the interacting proton and the substituent X_i , and Δs_i is a single, empirically determined constant of the substituent.⁴⁵ This equation was constructed on the premise that the torsional dependence of $3J_{\text{HCCH}}$ could be described as a simple perturbation of the ethane system. Torsion angles were determined from X-ray crystal structure data and MM2 molecular mechanics. If perfect tetrahedral geometry is assumed for the ethanic fragment, then $\phi_{HX(i)} = \phi \pm 120^{\circ}$ can be used, leading to a more useful expression:

³J_{HCCH}=
$$
A+B\cos\phi+C\cos2\phi+\cos\phi[(\Delta S_1+\Delta S_4)\cos(\phi-120)+(\Delta S_2+\Delta S_3)\cos(\phi+120)]
$$
 (13)

The values of Δs_i were obtained from experimental coupling constants for mono-substituted ethanes,45 and the values tabulated for 39 substituents covered a range from −0.92 Hz for a lithium substituent (electron donating), through 0.00 Hz for H, to 13.9 Hz for OEt₇⁺ BF₄ (electron withdrawing). However, the authors commented that the variation of the Δs_i values defied a consistent explanation, and at that time had not been totally correlated with any other set of substituent constants or properties of the groups.⁴⁵

In the foregoing discussion, the electronegativity values χ ^{*i*} referred to are those of Huggins,46 which are modifications of Pauling electronegativities.47 In later work, Altona *et al*. ⁴⁸ studied the electronegativity dependence of the torsion angle-independent term *A* in equations such as (7). They measured ${}^{3}J_{\rm HCCH}$ values for substituted ethanes even more carefully, with an estimated data-point accuracy of ≤ 0.02 Hz. Attempts to fit these data led to the conclusion that none of the existing *χ* tables would correlate well with the observed couplings.⁴⁸ On this basis, it was proposed that the use of χ electro-negativities for couplingconstant correlations be abandoned in favor of a new electro-negativity scale of λ_i values, derived from the data set at hand.⁴⁸ A least-squares fit was applied to the *J* values of 55 mono- and 38 1,1-di-substituted ethanes, including 22 isopropyl derivatives. Altona *et al*. also proposed that any nonadditivity or interaction effect on the coupling constants could be described well by the introduction of cross terms, including the product of either the electronegativity differences, Δ*χi*Δ*χ^j* , or of the substituent constants, *λiλ^j* . To correspond approximately to the Huggins electronegativity scale, the new λ_i values were scaled so that $\lambda_H = 0$, and $\lambda_{OR} = 1.40$, values that were part of a series for some 50 substituents, including many carbon-bound groups, and nitrogen, oxygen, halogen, phosphorus, silicon, and sulfurcontaining groups.48 It was proposed that the electronegativity dependence of the couplings of the substituted ethanes could be described by the expression:

$$
{}^{3}J_{\text{HCCH}} = 7.84 - 0.59(\lambda_1 + \lambda_2) - 0.42(\lambda_1 \lambda_2)
$$
\n⁽¹⁴⁾

where λ_1 and λ_2 are the new electronegativity values of up to two substitutents. A striking difference between the new λ_i scale and other empirical, electronegativity scales was found to be the inverse correlation of λ_i with the electronegativity of the β substituent, whereas in $\Delta \chi$ scales, the reverse obtains.⁴⁸ Equation (14) was found to fit 84 experimental couplings with an rms deviation of 0.018 Hz, and a maximum deviation of 0.06 Hz, but the parent ethane and monohalo- and 1,1-dihalo-ethanes were exceptions that had to be parametrized differently. The *λ* electronegativity approach was supported by theoretical calculations of

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1404 coupling constants using a reparametrized EHT method for ethane and its derivatives, singly or multiply substituted with Cl, F, Me, and OH. 49 Pairwise interactions between substituents were accounted for by using specific quadratic cross terms to describe the electronegativity dependence of the coefficients in a truncated Fourier series, with simultaneous least-squares optimization of the Fourier coefficients and the electronegativity values.⁴⁹ The theoretical coupling constants generated in this study were fitted by expanding Pachler's equation [Eq. (7)] to include a cos 3ϕ term, and additional coefficients for the electronegativity cross terms, giving:

$$
{}^{3}J_{\text{HCCH}} = C_0 + C_1 \cos\phi + C_2 \cos 2\phi + C_3 \cos 3\phi + S_1 \sin\phi + S_2 \sin 2\phi \tag{15}
$$

where

$$
C_0 = C_{00} + C_{01} \sum_i \lambda_i + C_{012} (\lambda_1 \lambda_2 + \lambda_3 \lambda_4)
$$

\n
$$
C_1 = C_{10} + C_{11} \sum_i \lambda_i
$$

\n
$$
C_2 = C_{20} + C_{21} \sum_i \lambda_i + C_{214} (\lambda_1 \lambda_4 + \lambda_2 \lambda_3)
$$

\n
$$
C_3 = C_{30}
$$

and

$$
S_1 = S_{11} \sum_{i} \xi_i \lambda_i
$$

$$
S_2 = S_{21} \sum_{i} \xi_i \lambda_i + S_{213} (\lambda_1 \lambda_3 - \lambda_2 \lambda_4)
$$

Definitions and values for the coefficients are given in the original publication.⁴⁹

The rms deviation of the total set of couplings was reduced to 0.124 Hz, which was stated to be markedly improved over that for the Pachler and earlier Haasnoot-Altona studies.⁴⁹

The non-bonded, through-space transmission of spin information, known as the Barfield transmission effect, has been investigated theoretically for five-membered rings by the FPT-INDO-SCF-MO method.⁵⁰ An early observation of this effect was the non-equivalence of *J*endo-endo and *J*exo-exo in norbornanes,51,52 which was also predicted to occur in cyclopentane, tetrahydrofuran, and in 7-hetero-substituted nor-bornanes,⁵⁰ and also explains⁵⁰ the observed non-equivalence of cisoid H–C_{*β*}–C_{*γ*}–H and H–C_{*γ*}–C_{*δ*}–H couplings in prolines.53,54 This effect is not described by the typical basic or generalized Karplus equations, and the computations of de Leeuw *et al.*⁵⁰ suggested that it could be approximated by the function:

$$
\Delta J = T \cos^2(P - P_b) \tag{16}
$$

where ΔJ is a decrease in the size of the coupling due to the transmission effect, *P* is the phase angle of pseudorotation in the five-membered ring, P_b is the phase angle of the envelope form for which a maximum effect is reached, and *T* depends strongly on the nature of the atom through whose orbitals the effect is transmitted. *T* was estimated to be ~ 0.5 Hz for a furanose ring oxygen, and \sim 2 Hz for a carbon atom. Correction by Eq. (16) needs to be applied only to cisoidal coupling constants in five-membered rings calculated from a

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Karplus-like equation.⁵⁰ The correction is thought to be negligible for ribofuranose systems, where the maximum decreasing effect is small (-0.5 Hz) and occurs in a forbidden region of $P \sim 270^{\circ}$. In 2-deoxyribose systems, the correction is more important, because the South-type conformer predominates.50 The Barfield correction term has been incorporated in the PSEUROT program, with the assumption of a two-state, North–South equilibrium.⁵⁵ Transoid couplings are not affected by this Barfield effect.⁵⁰

In an empirical *tour de force*, the Karplus equation has been expanded to contain 13 mutually independent structural terms and 22 adjustable parameters.⁵⁶ The terms were selected and evaluated individually, with the assumption of a linear additivity. A standard set of 198 vicinal coupling constants determined from 104 compounds dissolved in nonpolar solvents was selected from the literature, including mostly alkanes and halides, but with a number of other substituent types represented, and four sugars. An interesting, arbitrary assessment of coupling constants measured in different decades was made by assigning a precision of 0.2 Hz for data reported before 1969, 0.1 Hz for those from 1970–1979, and 0.05 Hz for those reported after 1980. In fitting data to the modified equation, the experimental coupling constants were weighted by the reciprocals of the assigned precisions. A number of group-electronegativity scales were considered, and that of Mullay was selected as being most suitable.⁵⁶ Plotting of Mullay's group electronegativities, *χ*_{sub} against 26 ³J_{HCCH} values for substituted ethanes revealed a good linear relationship:

$$
{}^{3}J_{\text{HCCH}} = A + B(\chi_{\text{sub}} - \chi_{\text{H}}) = A + B\Delta\chi_{i}
$$
\n⁽¹⁷⁾

with $A = 7.520$ and $B = -0.2088$. Optimum molecular geometries were determined by Allinger's MM2/MMP2(85) program, and the consideration and rejection of many different molecular properties led to the equation:

$$
{}^{3}J_{\text{HccH}} = A\cos\phi + B\cos 2\phi + C\cos 3\phi + D\cos^{2} 2\phi + W(E\cos\phi \sum \Delta \chi_{i} \cos\theta_{i} + F \sum \Delta \chi_{i} \cos 2\theta_{i} + G \sum \Delta \chi_{i}) + H[(\omega_{1} + \omega_{2})/2 - 110] + I(r_{\text{c-c}} - 1.5) + K \sum \Delta \chi_{j}^{\beta} \cos 2\psi_{j} + Lr^{-4} + M
$$
\n(18)

where the summation with respect to *i* refers to all substituents on the H–C–C–H system, the summation pertaining to *j* to all *β* substituents, and $ω_1$ and $ω_2$ are the C–C–H bond angles.⁵⁶ The cos3 ϕ and cos²2 ϕ terms represent testing of logical extensions of the series of terms in the original Karplus equation [Eq. (2)], and in Eq. (18), the angle θ_i subtended by the electronegative substituent with respect to a coupled proton has been parametrized separately from the HCCH dihedral angle ϕ , or the cos (ϕ + 120°) and cos (ϕ − 120°) terms used in other studies. As is evident in Eq. (18), combinations containing both ϕ and θ *i* were also tested for the electronegativity terms, and the orientation of the *β*-part of the *α*substituent to a coupled proton is described by a new torsion angle, *ψ*. The *H* term in Eq. (18) represents an average deviation of the C–C–H bond angles from the tetrahedral angle, and the Barfield transmission effect, which reflects the proximity effect of non-bonded substituent atoms to the coupled protons, is characterized by the Lr^{-4} term. The exponent in the latter term was tested exhaustively in the range -1 to -12 , but was found to be meaningful only when the proximal atom was carbon or oxygen at a distance $r < 3.3 \text{ Å}$. Fitting of Eq. (18) to the 198 values of ³J_{HCCH} led to the optimum parameters $A = -1.2246$, *B* = 5.0935, *C* = −0.1055, *D* = 0.5711, *E* = 0.8319, *F* = 0.0433, *G* = 0.0345, *H* = −0.2058, *I* = −8.9222, *K* = 0.1438, *L*(carbon) = −8.9395, and *L*(oxygen) = 6.9202. The parameter *M* took values of 7.5075, 7.0306, 6.4793, 6.5432, or 5.5319, depending on whether the compounds were mono-, 1,1-di-, 1,2-di-, tri-, or tetra-substituted, respectively.⁵⁶ Similarly, the *W* values found for these substitution patterns were 1.00, 2.55, 1.16, 2.29, and 1.40,

respectively. The units used in Eq. (18) are Å for distances, degrees for valence and dihedral angles, and Hz for coupling constants.

This comprehensive study also tested the relative importance of the various terms in Eq. (18), and its relative performance when compared with modified Karplus equations of the Pachler, Haasnoot, and Colucci *et al*. types. Based on standard deviations of errors, the ranking of the four most important terms was found to be $\cos 2\phi$, $\cos \phi \Sigma \Delta \chi_i \cos \theta_i$, $\cos \phi$, and $(\omega_1 + \omega_2)/2$. Thus, the second most important term is the combined electronegativity/ electronegativity orientation term, and the fourth most significant one is the bond angle term, the first- and third-ranked terms being present in the original Karplus expression. An alternative equation containing these top four terms was proposed:

$$
{}^{3}J_{\text{HCCH}} = A\cos\phi + B\cos 2\phi + WE\cos\phi \sum \Delta \chi_{i}\cos\theta_{i} + H[(\omega_{1} + \omega_{2})/2 - 110] + M
$$
\n(19)

which can be used with little loss of precision, if a computer program for Eq. (18) is unavailable.⁵⁶ However, Eq. (18) was found to have the lowest standard deviation (0.3255) Hz) of the four equations tested, when they were applied to the ³J_{HCCH} values of single conformation molecules in the standard set.⁵⁶

Some 14 years after publication of the original Haasnoot equation, it was reparametrized to include a λ_i group electronegativity scale and specific parameters for substituted ethane derivatives, 57 regardless of degree of substitution:

$$
{}^{3}J_{\text{HccH}} = 14.63\cos^{2}\phi - 0.78\cos\phi + 0.60 + \sum_{i} \lambda_{i} [0.34 - 2.31\cos^{2}(s_{i}\phi + 18.4|\lambda_{i}|)]
$$
\n(20)

where the sign parameter is now $s_i = \pm 1$. A slightly modified λ_i scale was constructed from the couplings to methyl in substituted ethanes and isopropyl derivatives, which were represented by the equation:

$$
{}^{3}J_{\text{HCCH}} = 7.660 - 0.596(\lambda_1 + \lambda_2) - 0.419(\lambda_1 \lambda_2)
$$
\n(21)

The parent ethane and its dihalo derivatives were now included, but norbornanes and molecules suspected to be conformationally inhomogeneous were excluded.⁵⁷ Molecular geometries were recalculated using the MM2-85 force field. By this means, the overall rms error for the ³J_{HCCH} values was lowered from 0.48 to 0.36 Hz. The λ_i values derived previously were found to be still valid for common organic solvents, but a slightly different $λ$ ^{*i*} scale was constructed for solutions in D₂O₂⁵⁷ for compounds where the *α*-substituent carries one or two non-conjugated lone pairs of electrons that readily act as hydrogen-bond acceptors, so that $\Delta \lambda = -0.11 \pm 0.03$ for NH₂, NHR, NR₂, OH, OR, and R = alkyl. The λ_i values for the nucleic acid bases A, C, G, T, and U, as determined from *N*-isopropyl derivatives, were found to be 0.56 ± 0.01 , irrespective of solvent.⁵⁷ The Pachler equation and equations such as (20) were stated to be valid for saturated HCCH fragments with approximately tetrahedral bond angles, but not for strained molecules such as norbornanes, in which large deviations from tetrahedral geometry occur.⁵⁷

Various models for the interaction between pairs of substituents in ethanes have been discussed.^{58,59} MCSCF *ab initio* calculations of $\frac{3J_{\text{HCCH}}}{}$ in ethane have given the contributions from the Fermi contact, spin dipolar, orbital paramagnetic, and orbital

diamagnetic mechanisms, of which only the Fermi contact contribution was found to be significant.⁶⁰

In a different approach,^{61 3}J_{HCCH} values (and also $^1J_{\rm CH}$ and $^2J_{\rm HCH}$) have been computed by DFT methods for exocyclic hydroxymethyl groups on aldopyranosyl rings, and the values compared with experiment and correlated with the O-5–C-5–C-6–O-6 torsion angle ω , according to the equations:

$$
{}^{3}J_{\text{H-5,H-6R}} = 5.08 + 0.47\cos\omega + 0.90\sin\omega - 0.12\cos 2\omega + 4.86\sin 2\omega \tag{22}
$$

$$
{}^{3}J_{\text{H-5,H-6S}} = 4.92 - 1.29\cos\omega + 0.05\sin\omega + 4.58\cos 2\omega + 0.07\sin 2\omega \tag{23}
$$

These relationships have been confirmed by DFT calculations on hydroxymethyltetrahydropyran analogues of aldohexopyranosides, 62 using a set of staggered and eclipsed geometries, which on least-squares fitting of the theoretical coupling constants yielded:

$$
{}^{3}J_{\text{H-5,H-6R}} = 5.06 + 0.45\cos\omega + 0.80\sin\omega - 0.90\cos2\omega + 4.65\sin2\omega
$$
\n(24)

$$
{}^{3}J_{\text{H-5,H-6S}} = 4.86 - 1.22\cos\omega + 0.04\sin\omega + 4.32\cos 2\omega + 0.07\sin 2\omega \tag{25}
$$

This study⁶² also led to the equation:

$$
^{2}J_{\text{H-6R,H-6S}} = -10.97 + 0.11\cos\omega + 0.59\cos 2\omega - 0.79\cos\theta + 2.00\cos 2\theta\tag{26}
$$

reflecting the dependence of this geminal coupling on both of the torsion angles *ω* and *θ*, about C-5–C-6 and C-6–O-6, respectively, and the more significant dependence on *θ*.

Experimental values of $3J_{\text{HCCH}}$ were redetermined for the methyl *α*- and *β*-pyranosides of D-glucose and D-galactose, and were found to agree well with the results of the DFT computations.⁶²

b. Proton–Proton Couplings, ³J_{HCNH}—Barfield and Karplus⁶³ combined a theoretical VB bond-order formulation of contact nuclear spin–spin coupling with a semiempirical approach based on Whiffen's measurements of proton hyperfine splitting data for *π*-electron radicals and radical ions of the form \cdot C-CHR₂, \cdot C-NHR, and \cdot C-OH, leading to the equation:

$$
{}^{3}J_{\text{HCNH}} = 12\cos^{2}\phi + 0.2\tag{27}
$$

However, equations such as this one were thought to have the limitation that because they were derived from the hyperfine interaction, which is symmetric about $\phi = 90^{\circ}$ no account was given of the asymmetry in the coupling constant.^{63 3} J_{HCNH} is commonly observed to be 8.0–9.5 Hz in acetamidodeoxy sugars, and in secondary amines, such as *N*-2,4-dinitrophenyl derivatives of amino sugars.^{64–66} For a long time, an explicit Karplus equation for $^{3}J_{\text{HCNH}}$ in amino sugars was not available, and an equation with coefficients derived from model

peptides by Bystrov *et al*. ⁶⁷ was sometimes used. It has often been assumed that the 8.0–9.5 Hz coupling represents a trans arrangement of the coupled protons, for example H-2 and NH in the 2-acetamido-2-deoxy sugars. However, molecular dynamics simulations of tetrasaccharide fragments of hyaluronan suggested that a cis arrangement of the coupled protons sometimes occurs, and, therefore, that high values of $3J_{\rm HCNH}$ cannot always be used to infer a purely trans form of the acetamido group.⁶⁸

More recently, a very detailed theoretical study of 2-acetamido-2-deoxy-D-glucose and 2 acetamido-2-deoxy-D-galactose has been reported, in which DFT was used to calculate $^{3}J_{\text{H-2,NH}}$ values of the pyranose anomers.⁶⁹ Karplus coefficients were then derived by least-squares fitting of the theoretical coupling constants to Eq. (3). The fitted Karplus parameters were found to be similar to those derived previously for peptide amide groups, ⁶⁷ but were consistently larger. An implicit solvation model consistently lowered the magnitude of the calculated values, improving the agreement with experiment. However, an explicit solvation model worsened the agreement with the experimental data.⁶⁹ A detailed study of the effect of libration of the acetamido group on ³J_{H-2,NH} values was also performed.69 The dynamical spread of the rotation of the acetamido group in free *α*-GlcNAc, *β*-GlcNAc, and *α*-GalNAc was estimated to be 32°, 42°, and 20°, with corresponding dihedral angles of 160°, 180°, and 146°, respectively. From DFT calculations containing mainly the important Fermi contact coupling term (but sometimes other interactions, too), the Karplus coefficients found for a ${}^{3}J_{\text{H-2,NH}}$ version of Eq. (3) were *A* = 9.45–10.02 \pm 0.21–0.26, *B* = -1.51 to -2.08 \pm 0.10–0.13, and *C* = 0.49–0.99 \pm 0.12–0.16, depending on which GlcNAc or GalNac anomer was calculated. It was suggested that Karplus equations derived for proteins no longer be used for these sugars.⁶⁹

c. Proton–Proton Couplings, $3J$ **_{HCOH}–The VB bond-order–proton hyperfine splitting** combination of Barfield and Karplus⁶³ also led to the equation:

$$
{}^{3}J_{\text{HCOH}} = 10\cos^{2}\phi = 1.0\tag{28}
$$

However, this equation was considered to have the same failing as Eq. (27) in Section IV. 1.b, in that the couplings for torsion angles of 0° and 180° are expected to be and are most commonly observed to be different.⁶³

Based on two values of ³*J*_{HCOH} obtained by an exact analysis of the ABC system in the hydroxymethyl group of 3*β*-acetoxy-5*β*,6*β*-oxidocholestan-19-ol and three other literature values, Fraser *et al*. ⁷⁰ formulated the expression:

$$
{}^{3}J_{\text{HCOH}} = 10.4\cos^{2}\phi - 1.5\cos\phi + 0.2\tag{29}
$$

However, the published spectrum of the steroid had significant noise on the peak maxima, and inspection of the 1H shifts reported from an ABC analysis at 60 MHz revealed that this system would undoubtedly be AMX at current ${}^{1}H$ NMR frequencies of 500–950 MHz and would benefit from redetermination of the ³J_{HCOH} values. Until recently, this type of coupling had not been investigated in detail for sugars, despite many reported values, and the detection of such couplings in supercooled, aqueous solutions of carbohydrates.^{71–73} For methyl *β*-D-gluco- and *β*-D-galactopyranosides, the latter studies reported averaging of the ³J_{HCOH} values (4.75–6.24 Hz), which was attributed to free rotor, hydroxyl groups.⁷² However, other studies, for example, methyl 2,6-anhydro-3-deoxy-3-phthalimido-*α*-Dmannopyranoside in chloroform solution, have shown more extreme values (${}^{3}J_{4,\text{HO-4}}$ 11.6 Hz) that probably represent an anti-arrangement of the coupled protons.⁷⁴

A very detailed study of ³J_{HCOH} and other related coupling constants has recently been conducted.75 Zhao *et al*. performed DFT calculations on a series of aldopyranosyl model structures, many of which were deoxygenated at C-3, C-4, and/or C-6, so as to eliminate any undesired hydrogen bonding.⁷⁵ DFT calculations were carried out with (a) only the Fermi contact contribution included and (b) non-Fermi contact terms included as well. For nonanomeric protons, inclusion of only the Fermi contact term resulted in a generalized Karplus equation:

$$
{}^{3}J_{\text{HCOH}} = 6.06 - 3.26 \cos \phi + 6.54 \cos 2\phi \tag{30}
$$

which is similar to Eq. (29) of Fraser *et al*. The results from inclusion of all four contributions showed that the spin–dipolar term is negligible, whereas the paramagnetic spin–orbital and diamagnetic spin–orbital terms have comparable magnitudes, but opposite signs, thus leading to a slightly modified equation:

$$
{}^{3}J_{\text{HCOH}} = 5.76 - 2.05\cos\phi + 6.78\cos 2\phi \tag{31}
$$

The situation is more complicated for $3J_{\text{HCOH}}$ involving the C-1–O-1 bond, because in one of the rotamers about this bond, HO-1 is anti to O-5, which (by Booth's effect) reduces the value of ³*J*_{HCOH} in this rotamer, causing the magnitudes of the two gauche couplings to be non-equivalent, and the derived Karplus curve to be phase-shifted relative to that predicted from Eq. (31). Because of this phenomenon, separate equations (Fig. 3A) are required for *α*and *β*-pyranoses:

$$
{}^{3}J_{\text{H-1,HO-1}}(\alpha) = 5.52 - 2.93\cos\phi + 6.71\cos 2\phi + 0.14\sin\phi - 1.00\sin 2\phi \tag{32}
$$

$$
{}^{3}J_{\text{H-1,HO-1}}(\beta) = 5.71 - 2.88\cos\phi + 6.65\cos 2\phi + 0.076\sin\phi - 1.17\sin 2\phi \tag{33}
$$

The theoretical studies of $3J_{\rm HCOH}$ were supported by experimental measurements on methyl *β*-D-glucopyranoside, methyl *β*-galactopyranoside, methyl *β*-lactoside, methyl *β*-D- (4-13C)glucopyranoside, methyl *β*-D-(1-13C)galactopyranoside, and methyl *β*- $(1,4'-13C_2)$ lactoside at 600 MHz, using solutions of the sugars in a mixture of acetone- d_6 and highly purified water at -20 °C, to reduce the rate of hydroxyl-proton exchange.⁷⁵

d. Proton–Proton Couplings, ³J_{HCSiH}—The angular dependence of ³J_{HCSiH} has been investigated by NMR studies of *cis*- and *trans*-3,5-dimethyl-1-silacyclohexanes, and 3 silabicyclo-[3.2.1] octane, the ¹H spectra of which afforded eight values of the coupling.⁷⁶ Torsion angles for the 1-silacyclohexane derivatives were assumed on the basis of electrondiffraction data for 1,1-dichloro- and 1,1-dimethoxy-1-silacyclohex-ane in the gas phase, and for 3-silabicyclo-[3.2.1]octane from literature data obtained by force-field methods, which together yielded ϕ values in the range 25°–165°. Least-squares fitting of the couplings to the angles resulted in the equation:

$$
{}^{3}J_{\text{HCSH}} = 5.83\cos^{2}\phi - 2.59\cos\phi + 0.84\tag{34}
$$

An interesting corollary of this study was that the conformational free energy of the methyl group in 1-methyl-1-silacyclohexane is ~1.45 kJ mol⁻¹ in favor of the axial orientation of this group.⁷⁶

2. Proton–Carbon Couplings

The most important coupling constant of this type in carbohydrates is undoubtedly ${}^{3}J_{\text{HCOC}}$, because this coupling occurs up to two times in the interglycosidic linkage, and, therefore, offers information on the transglycosidic angles ϕ and *ψ*. ¹³C substitution is helpful in the measurement of these couplings, but is not mandatory, as a large number of NMR methods have been developed for measurements at natural abundance. Early data measured by Lemieux *et al.*⁷⁷ on uridine analogues substituted with ¹³C at C-2 of the uracil residue and on 3,4,6-tri-*O*-acetyl-*α*-D-glucopyranose 1,2-(methyl 1-13C-orthoacetate) suggested the existence of a Karplus relationship for $^3J_{\rm HCOC}$ and $^3J_{\rm HCNC}$, but no attempt was made to define any equations.

a. Proton–Carbon Couplings, ³*J***_{HCOC}—The early history of this coupling has been the** subject of previous reviews, in which the Karplus-type relationship was illustrated graphically,^{78,79} and later interpreted⁸⁰ by the equation:

$$
{}^{3}J_{\text{HCOC}} = -0.13(1 - \cos\phi) - 2.80(1 - \cos2\phi) + 0.53(1 - \cos3\phi) + 5.32\tag{35}
$$

A Karplus equation of the three-parameter type was proposed by Tvaroška *et al*. ⁸¹ based on the precise measurement of $\frac{3J_{\text{HCOC}}}{}$ in a series of conformationally rigid carbohydrate derivatives having known X-ray structures:

$$
{}^{3}J_{\text{HCOC}} = 5.7\cos^{2}\phi - 0.6\cos\phi + 0.5\tag{36}
$$

The compounds studied included 1,6-anhydro-aldohexo- and ketohexo-pyranoses, which contained X-ray defined dihedral angles in the range 86° –279° and $3J$ _{HCOC} 0–5.9 Hz. Literature data for cyclomaltohexaose, phenyl 3-*O*-acetyl-*β*-D-xylopyrano-side, and 1,2-*O*ethylidene-*β*-D-glucopyranoside, provided coupling values for estimated dihedral angles of 10° and 60°. The $3J_{\text{HCOC}}$ values were measured on natural-abundance ¹³C by selective, 2D *J*-resolved spectroscopy, or by a modified, selective 2D INEPT experiment. Seventeen data pairs were used to construct 17 simultaneous equations which were solved for the values of *A, B*, and *C* in Eq. (3). In this study, the possible influence of electronegativity factors on the couplings was avoided by keeping the sum of the substituent electronegativities constant.⁸¹

A very similar study was submitted at almost the same time, but published sooner.⁸² Mulloy *et al*. used the glycosidic linkages of cyclomaltohexaose and -heptaose as the best source of data for dihedral angles in the range 0° –20°, and several H–C–O–C pathways in 1,6anhydro-*β*-D-glucopyranose for angles of 100°–170°. The ³J_{H-1,C-5} values measured for *β*-D-Glc and *β*-D-Gal residues provided points for dihedral angles of ~60°, and the same coupling pathway for *α*-D-Glc residues gave data on dihedral angles of ~180°. Values of dihedral angles were obtained from X-ray crystal structures of the subject compounds, or from those of analogues. The resulting Eq. (37) obtained 82 by least-squares fitting of ³ *J*HCOC values measured by the 2D heteronuclear *J*-resolved method is very similar to that of Tvaroška *et al*., ⁸¹ and these two studies confirm one another:

$$
{}^{3}J_{\text{HCOC}} = 5.5\cos^{2}\phi - 0.7\cos\phi + 0.6\tag{37}
$$

The resulting curve differed from that proposed by Hamer *et al*. ⁷⁸ most significantly near 180°, where several *J* values were too large to be accommodated by their results or Eq. (35). The results of Mulloy *et al.*⁸² suggested that for the interglycosidic bond angles ϕ and ψ , the prediction of $3J_{\text{HCOC}}$ from angles may be made to ± 1 Hz, and the calculation of angles from $3J_{\text{HCOC}}$ to $\pm 10^{\circ}$. These techniques were used to compare the conformations of sucrose, raffinose, and stachyose in solution and the solid state. The discrepancies between experimental values of $3J_{\text{HCOC}}$ and those predicted from the crystal structures indicated that sucrose and its homologous oligosaccharides do not exist in D_2O or Me_2SO-d_6 solutions in the conformation found in the solid state. Data from this study were also used to reassign the 13 C NMR spectrum of melezi-tose.⁸² The general form of the equation is also supported by FPT-INDO calculations for the model compound 2-methoxytetrahydropyran, which when formulated as a superposition of dependences on ϕ and ψ yielded⁸³ the equation:

$$
{}^{3}J_{\text{HCOC}} = 6.3\cos^{2}\phi - 1.2\cos\phi + 0.1\tag{38}
$$

DFT calculations have been used to investigate the structures and conformations of four *β*- $[1\rightarrow4]$ -linked disaccharide mimics,⁸⁴ the method being used to compute both optimized geometries, and values of $3J_{\text{HCOC}}$ (and $3J_{\text{COC}}$, see below) as a function of the interglycosidic torsion angles ϕ and ψ . The $3J_{\text{HCOC}}$ values computed by DFT were fitted by least squares to Eq. (3) giving:

$$
{}^{3}J_{\text{HCOC}} = 7.49 \cos^{2} \phi - 0.96 \cos \phi + 0.15
$$
\n(39)

A comparison of the theoretical ³J_{HCOC} values with Eq. (36) of Tvaroška *et al*.⁸¹ indicated good agreement (Fig. 4), except for the extremes of the curve at $\phi = 0^{\circ} - 20^{\circ}$ and $160^{\circ} - 180^{\circ}$, where the computed couplings were larger, as implied by the larger *A* constant in Eq. (39). Re-measurement of the couplings for these angles was suggested.⁸⁴ Sufficient confidence was expressed in the theoretical computations of the coupling constants to suggest that the application of such computations to specific bonding structures might supersede the construction of generalized Karplus curves from experimental data for model compounds.⁸⁴

Interglycosidic ³J_{HCOC} values have also been measured by non-selective, 2D J-resolved ¹H NMR of tri-, tetra-, and penta-saccharide fragments of the O-specific polysaccharide of *Shigella dysenteriae* type 1 substituted with ¹³C at C-1 of the galactopyranose residues.⁸⁵

More advanced NMR methods have also been used. Höög and Widmalm⁸⁶ measured transglycosidic ³J_{HCOC} of *α*-D-Man*p*-(1→3)-*β*-D-Glc*p*-OMe by selective excitation of ¹³C resonances, followed by evolution of the heteronuclear couplings, and detection of ${}^{1}H$ resonances by two-site, Hadamard spectroscopy.^{87,88} The $^3J_{\rm HCOC}$ values across the glycosidic linkage were extracted by a *J*-doubling procedure and were correlated with the interglycosidic angles ϕ and ψ by molecular dynamics/molecular mechanics using the CHARMM force field and Eqs. (36) and (39). The results indicated that the disaccharide adopts a preponderant conformation and has limited flexibility on a short timescale of less than the rotational correlation time τ_M , but on a timescale $>\tau_M$, excursions to other conformational states are required to obtain agreement between simulation and experiment.⁸⁶ In related work, trans-glycosidic $^{3}J_{\rm HCOC}$ values have been measured for eight *α*- or *β*-linked disaccharides by gradient-enhanced, multiple ${}^{13}C$ site-selective excitation, with $1H$ decoupling after polarization transfer.⁸⁹ In most cases, good agreement was obtained between the experimental ${}^{3}J_{\text{HCOC}}$ values and those calculated by application of Eq. (36) of Tvaroška *et al*. ⁸¹ to dihedral angles obtained by molecular-dynamics computations, with explicit water and the Amber–Homans forcefield.⁸⁹

DFT calculations have been used to construct new Karplus curves for $^{2}J_{\rm HH}$, $^{3}J_{\rm HH}$ (as mentioned before) ${}^2J_{\text{CH}}$, ${}^3J_{\text{CHC}}$, ${}^3J_{\text{HCCC}}$, ${}^3J_{\text{HCOC}}$, and ${}^3J_{\text{HCSC}}$. A major focus of this investigation62 was DFT computations for the exocyclic hydroxymethyl group of aldohexopyranoside derivatives, particularly in methyl *α*- and *β*-D-gluco- and galactopyranosides, for which coupling constants were also determined experimentally by 2D 1H–13C heteronuclear zero- and double-quantum, phase-sensitive *J*-HMBC NMR. DFT on methyl β-D-glucopyranoside yielded $\frac{3J_{\text{HCOC}}}{J_{\text{HCOC}}}$ values that fitted the equation:

$$
{}^{3}J_{\text{HCOC}} = 6.68\cos^{2}\phi - 0.89\cos\phi + 0.11\tag{40}
$$

in which the coefficient of the important $\cos^2 \phi$ term lies in between the values in Eqs. (36) and (39). However, the DFT computations agree better with each other, than with the experimental data, possibly owing to solvation effects, basis set limitations in the DFT, and the use of a small set of geometries.⁶²

Improved Karplus equations have been developed for $^{3}J_{\rm{C-1,H-4}}$ in aldopentofuranosides⁹⁰ by extension of the Haasnoot–Altona equation for $\frac{3J_{\text{HCCH}}}{3}$, to $\frac{3J_{\text{HCOC}}}{2}$. DFT calculations were performed for the eight methyl aldopentofuranosides using the GAUSSIAN98 program in the gas phase at the B3LYP/6–31G^{*} level, thus generating 30 conformers for each structure. ${}^{3}J_{\rm C-1,H-4}$ values were then calculated for each optimized geometry by using the DEMON-KS program augmented by the DEMON-NMR code. These calculations furnished a data set of 240 $\frac{3}{J_{\text{C-1,H-4}}}$ values comprised of 120 with the *α* configuration, and 120 with the *β* configuration. A three-step procedure was used to construct a Haasnoot–Altona equation. First, 240 scaled values of ${}^{3}J_{\rm{C-1,H-4}}$ were fitted to a three-parameter Karplus equation, giving:

$$
{}^{3}J_{\text{C-1,H-4}} = 8.14\cos^{2}\phi - 0.61\cos\phi - 0.15\tag{41}
$$

The need for scaling of the values of $\frac{3J_{\text{HCOC}}}{J_{\text{HCOC}}}$ calculated by the *ab initio*, DEMON-NMR procedure was assessed by comparison of the theoretical and experimental values of four 1,6-anhydro-aldohexopyranose derivatives, which disclosed that the theory overestimated the couplings by an average of 16.7%, thus leading to a scaling factor of 0.833.

Secondly, by using the *A, B*, and *C* values from Eq. (41), the effect of anomeric configuration was accounted for by fitting the data for the *α*-furanosides to the full Haasnoot–Altona equation:

$$
{}^{3}J_{C-1,H-4} = A\cos^{2}\phi + B\cos\phi + C + G\{D-E[\cos^{2}\left(\phi(\xi) + F\times G\right)]\} + H\{D-E[\cos^{2}\left(-\phi(\xi) + F\times H\right)]\}
$$
(42)

where G and H are the electronegativities of the substituents at $C-1$, thereby giving:

$$
{}^{3}J_{\text{C-1},\text{H-4}}(\alpha) = 8.14\cos^{2}\phi - 0.61\cos\phi - 0.15 + G\{0.71 - 1.46\left[\cos^{2}\left(\phi(\xi) + 44.3G\right)\right]\} + H\{0.71 - 1.46\left[\cos^{2}\left(-\phi(\xi) + 44.3H\right)\right]\}
$$
(43)

In the same manner, an equation was constructed for the *β*-glycosides:

$$
{}^{3}J_{C-1,H-4}(\beta) = 8.14\cos^{2}\phi - 0.61\cos\phi - 0.15 + G\{0.72 - 1.47[\cos^{2}(\phi(\xi) + 40.1G)]\} + H\{0.72 - 1.47[\cos^{2}(-\phi(\xi) + 40.1H)]\}
$$
(44)

Thirdly, the *D–F* values from the ${}^{3}J_{\text{C-1},\text{H-4}}$ (*α*) and (*β*) equations were averaged to give:

$$
{}^{3}J_{C-1,H-4} = 8.14\cos^{2}\phi - 0.61\cos\phi - 0.15 + G\{0.71 - 1.46[\cos^{2}\left(\phi(\xi) + 42G\right)]\} + H\{0.71 - 1.46[\cos^{2}\left(-\phi(\xi) + 42H\right)]\}\tag{45}
$$

The curve from this equation was similar to that from Eq. (39) of Cloran *et al*., ⁸⁴ the curve for the *α*-glycosides lying just below, and the curve for the *β*-glycosides slightly above, the curve from Eq. (39). The combination equation for *α*- and *β*-furanosides was used to investigate their conformational preferences further and could also be used to clarify the results of PSEUROT analyses based only on $^3J_{\rm HCCH}$ values.⁹⁰

b. Proton–Carbon Couplings, ³J_{HCCC}—Bock and Pedersen performed a complete analysis of the ¹H-coupled ¹³C spectrum of 1,6-anhydro- β -D-galactopyranose and some other sugars and found evidence of a Karplus dependence of $\frac{3J_{\text{HCCC}}}{}$ and $\frac{3J_{\text{HCOC}}}{}$, although only a limited range of dihedral angles (from Dreiding models) could be tested.⁹¹ The complex ¹H-coupled ¹³C spectra were simplified by selective, ¹H spin decoupling.

An unusual, indirect method was used by Aydin and Günther to determine ${}^{13}C$, ${}^{1}H$ couplings over one, two, and three bonds in norbornanes.⁹² They measured the corresponding ¹³C, ²H couplings in ¹H-decoupled, ¹³C NMR spectra of deuterated isotopomers of norbornane-*d*, fenchane-2-*d*, and a number of deuterated, alkylada-mantanes, thus avoiding the complexity of analyzing ¹H-coupled ¹³C spectra.⁹² The ¹³C, ¹H couplings were calculated by multiplying the ^{13}C , ^{2}H couplings by the ratio of the magnetogyric constants, $\gamma_H/\gamma_D = 6.5144$. Dihedral angles were derived from MM2 force field calculations, and when substituent effects from branching and methyl substitution in the norbornanes were taken into account, the following equation was obtained:

$$
{}^{3}J_{\text{HCCC}} = 4.50 - 0.87 \cos \phi + 4.03 \cos 2\phi \tag{46}
$$

which may be rewritten as

$$
{}^{3}J_{\text{HCCC}} = 8.06\cos^{2}\phi - 0.87\cos\phi + 0.47\tag{47}
$$

Corrections to the coupling-constant measurements because of quadrupolar relaxation by deuterium were employed, and one disadvantage of this indirect method is that the $\frac{3J_{\text{DCCC}}}{J_{\text{DCCC}}}$ values measured may be too small to be resolved, since they are a factor of 6.5 smaller than the corresponding $3J_{\text{HCCC}}$ values.⁹² In sugars, the ¹³C resonance of a deuterium-substituted carbon may disappear, 93 due either to quadrupolar relaxation by deuterium, and/or to saturation caused by lengthening of the ¹³C T_1 on replacement of dipolar relaxation by a proton with the weaker effect of a deuteron.

The pendant hydroxymethyl group in sugars has been a popular vehicle for experimental and theoretical studies of coupling constants, and the application of FPT-INDO calculations to both anomers of the eight aldohexopyranoses yielded an equation for the dependence of ${}^{3}J_{\rm C}$ -4,H-6:

$$
{}^{3}J_{C=4,\text{H}-6}=5.8\cos^{2}\omega-1.6\cos\omega-0.02\sin\omega+0.28\sin2\omega+0.52
$$
\n(48)

where ω is the torsion angle of C-4 and H-6 about the C-5–C-6 bond.^{94,95} The agreement of the calculated values and the experimental values available for mono- and oligo-saccharides was found to be satisfactory.⁹⁴

Separate dependences have recently been computed⁶² for H-6R and H-6S in 1,2,3-trideoxy analogues of D-gluco- and D-galactopyranose:

$$
{}^{3}J_{C=4,H=6R}=0.10\cos\omega+3.17\cos2\omega+0.27\sin\omega-0.55\sin2\omega+3.34\tag{49}
$$

$$
{}^{3}J_{\text{C-A,H-6S}} = 0.49\cos\omega + 0.11\cos 2\omega - 0.13\sin\omega - 3.54\sin 2\omega + 3.64\tag{50}
$$

c. Proton–Carbon Couplings, $3J$ **_{HCSC}—The application of a modified, 2D** heteronuclear *J*-resolved NMR method to a set of eight conformationally rigid, thio sugar derivatives provided 17 values of $3J_{\text{HCSC}}$ that were used to define⁹⁶ the equation:

$$
{}^{3}J_{\text{Hcsc}} = 4.44 \cos^{2} \phi - 1.06 \cos \phi + 0.45 \tag{51}
$$

A crystal structure was available for one of the thio sugars studied, but for the others, no structural data were available, and dihedral angles for the H–C–S–C fragments were computed by the PCILO quantum chemical method. These angles covered the range −155° to 179°, with a gap from -60° to 35°. The experimental $^{3}J_{\text{HCSC}}$ values spanned 0.3–8.1 Hz, but the latter value was rejected because its magnitude was thought to be enhanced by the *π*electrons of a neighboring C=O group. Equation (51) was tested by application to methyl 4 thio-α-maltoside, for which it was found that the values ${}^{3}J_{\text{C-1},\text{H-4}'}$ 5.15 Hz and ${}^{3}J_{\text{C-4}',\text{H-1}}$ 2.95 Hz measured for the H-1–C-1–S-4′–C-4′–H-4′ moiety differed from those, 3.8 and 3.1 Hz, respectively, predicted from the conformation in the crystal.96 This discrepancy was rationalized by using the PCILO method to calculate a relaxed (ϕ, *ψ*) conformational energy surface for the thio disaccharide in aqueous solution, which revealed the existence of 15 conformers having five main minima for rotation about the glycosidic C–S bonds. Conformational averaging based on the populations computed for the five stable conformers and the $3J_{\text{HCSC}}$ values calculated from Eq. (51) yielded the values $3J_{\text{C-1},\text{H-4'}}$ 5.2 Hz and $3J_{\text{C-4'},\text{H-1}}$ 2.6 Hz.⁹⁶

Taffazoli and Ghiasi performed DFT computations62 on methyl 1-thio-*β*-Dglucopyranoside, yielding values of $3J_{\text{HCSC}}$, which fitted the equation:

$$
{}^{3}J_{\text{Hcsc}} = 5.04 \cos^{2} \phi - 1.35 \cos \phi + 0.55 \tag{52}
$$

which is in reasonable agreement with the experimental data of Tvaroška *et al*. 96

d. Proton–Carbon Couplings, ³*J***_{HOCC}—These couplings had previously been little** studied, $97,98$ but have recently been investigated in detail by DFT and experimental NMR.⁷⁵ Using the same deoxy-aldohexopyranoside models already described for ³*J*_{HCOH}, Zhao *et al*. used DFT results (Fig. 5) to construct the equation:

$$
{}^{3}J_{\text{C-1,HO-2}} = 4.10 - 2.72 \cos\phi + 5.01 \cos 2\phi \tag{53}
$$

which was derived by averaging the coefficients obtained from three model structures.

Fitting of the DFT data for a fourth structure generated an equation containing somewhat smaller coefficients:

$$
{}^{3}J_{\text{C-1,HO-2}} = 3.28 - 0.93\cos\phi + 3.74\cos 2\phi
$$
\n(54)

This result was interpreted⁷⁵ in terms of the absence of a terminal, in-plane electronegative substituent in the fourth structure, as compared with the other three models, in each of which, the magnitude of ${}^{3}J_{\text{C-1,HO-2}}$ was enhanced by the presence of an in-plane O-1, or O-5. Calculations using the GAUSSIAN03 program indicated that non-FC contributions to ${}^{3}J_{\rm C-1,HO-2}$ were negligible. The applicability of Eqs. (53) and (54) to similar coupling pathways was investigated for ³*J*_{C-2,HO-1}, ³*J*_{C-3,HO-2}, ³*J*_{C-5,HO-4}, and ³*J*_{C-1,HO-2} in additional model structures, using only staggered H–O–C–C torsion angles. Consideration of the presence or absence of terminal in-plane electronegative substituent effects led to a further equation for pathways without these effects:

$$
{}^{3}J_{\text{Hocc}} = 3.49 - 1.41 \cos \phi + 4.18 \cos 2\phi \tag{55}
$$

which on averaging with Eq. (54) gave

$$
{}^{3}J_{C-1,\text{HO}-2} = 3.38 - 1.24 \cos\phi + 3.98 \cos 2\phi \tag{56}
$$

Similar considerations for $\mathrm{^{3}J_{C-2,HO-1}}$ led to non-symmetric equations (Fig. 3B) for specific configurations:

$$
{}^{3}J_{c_{-2,\text{HO}-1}}(\alpha-\text{Glc})=2.85-1.67\cos\phi+3.20\cos2\phi-0.25\sin\phi+1.22\sin2\phi\tag{57}
$$

$$
{}^{3}J_{C-2,\text{HO}-1}(\alpha-\text{Man})=3.60-3.35\cos\phi+4.51\cos2\phi-0.029\sin\phi+0.85\sin2\phi\tag{58}
$$

$$
{}^{3}J_{C-2,\text{HO}-1}(\beta=\text{Glc})=3.28-1.81\cos\phi+3.79\cos2\phi+0.24\sin\phi-1.22\sin2\phi\tag{59}
$$

³
$$
J_{C-2,HO-1}(\beta - \text{Man}) = 3.39 - 1.31\cos\phi + 4.08\cos 2\phi - 0.26\sin\phi - 0.98\sin 2\phi
$$
 (60)

The latter two equations are very similar and were averaged⁷⁵ to give a combination:

$$
{}^{3}J_{\text{C-2,H0-1}}(\beta-\text{Glc}/\beta-\text{Man})=3.33-1.56\cos\phi+3.94\cos 2\phi-1.11\sin 2\phi\tag{61}
$$

 ${}^{3}J_{\text{H-6R,HO-6}}$ and ${}^{3}J_{\text{H-6S,HO-6}}$ were calculated in GAUSSIAN03 by using appropriate torsion angles in a model structure, and the couplings were found to be consistent with Eq. (31). ${}^{3}J_{\text{C-5,HO-6}}$ values were found to be influenced by the O-5–C-5–C-6–O-6 and C-5–C-6–

O-6–H torsion angles, and by the orientation of O-5. The computed couplings were consistent with Eq. (59) for *gg* and *gt* rotamers, and Eq. (53) for the tg rotamer.^{75 2}*J*_{HOC} values were also examined, but were found to be small (−2 to −4 Hz), and showed nonsystematic dependences on C–C and C–O torsion angles, suggesting that these couplings are not useful indicators of C–O conformation.⁷⁵

3. Proton–Nitrogen Couplings

a. Proton–Nitrogen Couplings, $3J$ **_{HCCN}—Coxon has measured the scalar** $15N$ **¹H** NMR coupling constants of amino sugars over one to four bonds by three methods: (a) 1D ¹H NMR, (b) 1D and 2D ¹H–¹⁵N HSQMBC^{99,100} using an HCN cryoprobe, ⁶⁶ and (c) $1D¹H⁻¹⁵N$ CPMG-HSQMBC¹⁰¹ using a normal broadband probe. Method (a) was applied to organic-soluble, 15N-substituted amino sugar derivatives synthesized by addition of phthalimide-¹⁵N to carbohydrate epoxides,^{74,102–103} method (b) to similar, unsubstituted derivatives, and method (c) to the 2-amino-2-deoxy-sugars common in biological systems, namely glucosamine, mannosamine, and galactosamine, as their *N*-acetyl and hydrochloride pyranose derivatives in D₂O and/or Me₂SO- d_6 solutions.¹⁰⁴ The precision of coupling constants measured by method (a) is probably better than \pm 0.1 Hz, whereas methods (b) and (c) afford \pm 0.3 Hz. The common amino sugars were usually present in the original crystal principally as a single pyranose anomer, either α or β , which underwent tautomeric interconversion to as many as four other forms on dissolution. The organic-soluble group included a number of aminodeoxy–hexopyranose derivatives that were conformationally restricted to chair, boat, or skew forms by the attachment of anhydro or 4,6-*O*-benzylidene rings.74,102–103

Dihedral angles ϕ _{HCCN} for the amino sugars were defined by molecular dynamics and mechanics calculations using either implicit solvent or explicit chloroform-*d*. Least-squares fitting of the angles of the organic-soluble derivatives in the range ϕ _{HCCN} = 10°–172°, to experimental $\frac{3J_{\text{HCCN}}}{3}$ data with the assumption of positive values for the couplings allowed formulation⁶⁶ of a Karplus equation (Fig. 6) of the three-parameter type:

$$
{}^{3}J_{\text{HCCN}} = 3.1\cos^{2}\phi - 0.6\cos\phi + 0.4\tag{62}
$$

However, because of the negative magnetogyric ratio of the $15N$ nucleus, these couplings are likely to be negative, in which case Eq. (62) becomes

$$
{}^{3}J_{\text{HCCN}} = -3.1\cos^{2}\phi + 0.6\cos\phi - 0.4\tag{63}
$$

This equation (Fig. 7) is quite similar to the one developed¹⁰⁵ for $\frac{3}{{\cal J}_{\text{HCaC'N}}}$ in peptides:

$$
{}^{3}J_{_{\text{HCaC}'N}} = -4.6\cos^{2}\phi + 3.0\cos\phi + 0.8\tag{64}
$$

except that the magnitudes of the *A, B*, and *C* coefficients for the peptides appear to be enhanced by *p*-orbital contributions from the carbonyl group C' in the coupling pathway.

The ${}^{4}C_1$ chair conformations of the water-soluble amino sugars that were defined by their $^{3}J_{\rm HCCH}$ values and molecular modeling provided a more restricted set of $\phi_{\rm HCCN}$ angles (nominally 60° or 180°) than the conformationally limited, organic-soluble amino sugar derivatives. However, the ³*J*_{HCCN} values measured for the water-soluble ones are in reasonable agreement with Eq. (62). These couplings are potentially useful for

characterization of amino sugar-containing, bacterial polysaccharides of interest in vaccine development, and for structural analysis of aminoglycoside antibiotics.

4. Phosphorus Couplings

a. Proton–Phosphorus Couplings, ³*J*_{HCOP} and Carbon–Phosphorus

Couplings, ³*J***_{CCOP}—**Reparametrized Karplus equations for these couplings were developed simultaneously using a data set of 17 such couplings measured experimentally¹⁰⁶ for oligoribonucleotides:

$$
{}^{3}J_{\text{HCOP}} = 15.3\cos^{2}\phi - 6.1\cos\phi + 1.6\tag{65}
$$

$$
{}^{3}J_{\text{ccoP}} = 6.9\cos^{2}\phi - 3.4\cos\phi + 0.7\tag{66}
$$

The ³*J*_{HCOP} values were determined by direct extraction of splittings or by subtraction of the widths of multiplets in $31P$ -decoupled, $1H NMR$ spectra from those of the corresponding multiplets in ${}^{31}P$ -coupled spectra. ${}^{3}J_{\text{CCOP}}$ values were measured directly from the ${}^{31}P$ splittings in 1 H-decoupled 13 C spectra. Other parametrizations had been developed earlier for these couplings, but were limited to one- or two-parameter equations by being based on too few values of the dihedral angle. For example, only parameters *A* and *B* in Eq. (3) could be derived from a data set containing only *J*(60) and *J*(180). These cases have been discussed in detail.¹⁰⁶ A study of the deoxyribonucleotide $d(TpA)$, 3', 5'-cyclic AMP, and 3', 5′-cyclic dAMP showed that the different substitution of C-2′ in deoxyribonucleotides versus ribonucleotides does not change ${}^{3}J_{C-2'-C-3'-D-3'-P}$ to a measurable extent, so that the same Karplus parameters may be used for such couplings in ribonucleotides and deoxyribonucleotides.107 Backbone conformations of oligonucleotides have been characterized by six torsional angles, α , β , γ , δ , ε , and γ (Fig. 8), representing rotations about the P(*i*)–O-5′, O-5′–C-5′, C-5′–C-4′, C-4′–C-3′, C-3′–O-3′, and O-3′–P(*i*+1) bonds, respectively.¹⁰⁶ The results showed that the torsion angle $\varepsilon(t)$ of the trans conformer of right-handed ribo helices is confined to the range 214°–226°, the average of which (219°) is in excellent agreement with the average value (218°) from single-crystal, X-ray studies, in contrast to that (208°) deduced from previous NMR data. Vicinal proton–phosphorus and carbon–phosphorus couplings have also been used to calculate the torsion angle *ε* (C-4′– C-3′–O-3′–P), in d(TpA), which was 195° in the trans conformer $\varepsilon(t)$, and 261° in the gauche form ε (−). A two-state equilibrium of ε (*t*) and ε (−) was assumed in this study. Variabletemperature experiments demonstrated that the $\varepsilon(t)$ form predominates at 1.5°–92 °C, and increases as the temperature is lowered.¹⁰⁷

In an extension of this study to the oligodeoxynucleotides d(CT), d(CC), d(TA), d(AT), d(CG), d(GC), d(AG), d(AAA), d(TATA), and d(GGTAAT), the three coupling constants ${}^{3}J_{C-4'-P}$, ${}^{3}J_{C-2'-P}$, and ${}^{3}J_{H-3'-P}$ that are related to the backbone angle ε were analyzed in terms of a three-state equilibrium that took into account the N and S forms of the deoxyribose ring.108 Depending on the N or S conformation of the deoxyribose ring, two *ε*(*t*) values occurred: $\varepsilon(t, N) = 212^{\circ}$ and $\varepsilon(t, S) = 192^{\circ}$. The third rotamer was gauche and was associated exclusively with the S-type sugar ring, with the value $\varepsilon(-, S) = 266^{\circ}$. Within experimental error, the magnitudes of these three angles were found to be independent of base sequence, with one exception: $d(CG)$, which had $\varepsilon(t, S) = 197^\circ$. Excellent agreement of the coupling constants was obtained with the three-state model, but poor agreement with a two-state analysis.¹⁰⁸

Later, the application of more-sophisticated NMR experiments to a 10 base pair DNA duplex, uniformly ${}^{13}C, {}^{15}N$ -substituted in only one of the two strands was demonstrated:

$$
\begin{bmatrix} 5' G_1 G_2 C_3 A_4 A_5 A_6 A_7 C_8 G_9 G_{10} - 3' - u - {^{13}C}, u - {^{15}N} \\ 3' C_1 C_2 G_3 T_4 T_5 T_6 T_7 G_8 C_9 C_{10} - 5' \end{bmatrix}
$$

Zimmer *et al.*¹⁰⁹ measured J_{HH} in the deoxyribose ring by 2D and 3D HCCH-E. COSY, J_{CH} couplings across the glycosidic torsion angle χ (see Fig. 8) by refocused HMBC, and $^2J_{\text{CP}}$ and ³ *J*HP about the backbone torsion angle *ε* by a P-FIDS-CT-HSQC experiment. Using these experiments, a number of coupling constants in duplex DNA could be measured. Following the assumption by Lankhorst *et al*. ¹⁰⁶ of trigonal projection symmetry about the *ε* torsion angle, their Karplus equations (Eqs. (65) and (66)) were expressed directly in terms of this angle:

$$
{}^{3}J_{\text{HCOP}} = 15.3\cos^{2}{(\varepsilon+D)} - 6.2\cos{(\varepsilon+D)} + 1.5, \quad \text{where } D = 120^{\circ}
$$
 (67)

$$
{}^{3}J_{\text{CCOP}} = 6.9\cos^{2}{(\varepsilon+D)} - 3.4\cos{(\varepsilon+D)} + 0.7, \quad \text{where } D = 0^{\circ}
$$
 (68)

A dependence of $3J_{H-3',P}$ on position in the DNA sequence was noted, with the minimum value occurring at the $3'$ -end of the dA–dT tract.¹⁰⁹

For the circular trinucleotide cr(GpGpGp), Mooren *et al*. ¹¹⁰ measured the value ${}^{3}J_{C-4'-C-5'-O-5'-P}$ 11.1 Hz, and similar values ${}^{3}J_{C-4'-C-5'-O-5'-P} = {}^{3}J_{C-4'-C-3'-O-3'-P}$ 10.9 Hz had been observed earlier for the circular dinucleotide cd(ApAp). These large values did not fit the equations of Lankhorst *et al*., ¹⁰⁶ which were then reparametrized again according to 26 experimental calibration points based on dihedral angles obtained by molecular-mechanics energy minimization with the CHARMM force field.¹¹⁰ The fitting of the coupling constant/dihedral angle pairs was achieved by least-squares optimization using a conjugate gradient minimization method, giving:

$$
{}^{3}J_{\text{HCOP}} = 15.3\cos^{2}\phi - 6.2\cos\phi + 1.5\tag{69}
$$

$$
{}^{3}J_{\text{ccore}} = 8.0\cos^{2}\phi - 3.4\cos\phi + 0.5\tag{70}
$$

As expected, the main difference is in the *A* parameter (8.0 Hz) for ${}^{3}J_{\text{CCOP}}$, but since these equations were constructed in tandem, there is a small influence on ³*J*_{HCOP}. On the basis of this reparametrization,¹¹⁰ seven equations were presented that related the populations of the *β* and *γ* conformers to the values of ${}^{3}J_{\text{H,P}}$ and ${}^{3}J_{\text{C,P}}$. It was recognized that the parametrization is a little weak in the 0°–60° region, as only one indirectly estimated value of ³ $J_{\text{C,P}}$ was available, for $\phi = 60^{\circ}$.

The *A*, *B*, and *C* parameters were modified again by Plavec and Chattopadhyaya¹¹¹ based on 17 values of ${}^{3}J_{\rm C,P}$ and the corresponding X-ray derived torsion angles for 3',5'cyclonucleotides, giving:

$$
{}^{3}J_{\text{ccop}}=9.1\cos^{2}\phi-1.9\cos\phi+0.8\tag{71}
$$

Inclusion of the coupling constants of "strained" cyclonucleotides had been criticized earlier. Stating that the three-parameter Karplus equation applies only to a limited class of compounds, Plavec and Chattopadhyaya then accounted for the effects of the electronegativity of *α*-C and *α*-H attached to the second carbon atom of the CCOP pathway by constructing a five-parameter Karplus equation, according to the method used by Haasnoot and Altona for ³J_{HCCH} (Eq. (9)). Least-squares, conjugate gradient minimization using 17³ $J_{\text{C},\text{P}}$ values, torsion angles, and electronegativities of *α*-substituents on the "middle" carbon yielded the equation:

$$
{}^{3}J_{\text{ccop}} = 6.9\cos^{2}\phi - 3.0\cos\phi + 1.8 + \sum_{i=1,2} \Delta \chi_{i} [-3.2 + 6.2\cos^{2}(\xi_{i}\phi + |\Delta \chi_{i}|)]
$$
\n(72)

The first three terms describe the dependence of $\frac{3J_{\text{CCOP}}}{J_{\text{COP}}}$ on torsion angle, whereas the summation term reflects the dependence on substituent electronegativity and its orientation. Δ*χⁱ* is the difference in electronegativity between the *α*-substituent and hydrogen on the Huggins scale and, as before, *ζ* is the "sign" parameter that takes values of +1 or −1, depending on the orientation of the substituent (see Fig. 2). $3J_{\text{CCOP}}$ input values were reproduced within $\Delta J \leq 0.4$ Hz, with an rms deviation of 0.2 Hz between experimental and back-calculated ³J_{CCOP} values. This deviation was slightly smaller than that achieved with the three-parameter Eq. (3), but it was acknowledged that a larger range of electronegativities and more data points are needed to give a more widely applicable relationship.¹¹¹

5. Carbon–Carbon Couplings

Due to NMR sensitivity constraints, these coupling constants have most often been measured by use of selectively or uniformly ¹³C-substituted compounds. The early, observational history of these couplings has been reviewed previously.79 Sucrose and methyl *α*- and *β*-D-fructofuranoside have been prepared by chemical and/or enzymic methods with single sites of ${}^{13}C$ substitution at C-1, C-2, C-3, and C-6 of the fructofuranosyl rings.¹¹² Complete sets of ¹*J*_{CC}, ²*J*_{CC}, and ³*J*_{CC} couplings constants were measured for sucrose and the methyl D-fructofuranosides by 1D 13 C NMR, with assistance from 1D 13 C INADEQUATE, for which various mixing times were used to observe selectively, carbon nuclei coupled to the ¹³C-substituted site. Values for ¹³C,¹H and ¹H,¹H couplings were also reported. The values of ${}^{13}C-{}^{1}H$ and ${}^{13}C-{}^{13}C$ couplings across the glycosidic linkage of sucrose suggested a *ψ* glycosidic torsion angle that was different from that in the crystal, although ϕ appeared to be similar.¹¹²

The signs of ${}^{3}J_{C-1,C-6}$ and ${}^{3}J_{C-3,C-6}$ coupling constants have been assumed to be positive and were used to determine the relative signs of ² $J_{C-1,C-3}$ and ² $J_{C-1,C-5}$ by application of $a^{13}C^{-13}C$ COSY-45 method to triply ¹³C-substituted, D-aldopyranoses.¹¹³ These sign determinations provided experimental confirmation of the relative signs of $^{2}J_{\text{CCC}}$ and $^{2}J_{\text{COC}}$ predicted by an empirical, projection resultant method.^{114,115}

Xu and Bush measured the $^2J_{\rm CC}$ and $^3J_{\rm CC}$ coupling constants of a cell-wall lectin-receptor polysaccharide from *Streptococcus mitis* J22, uniformly substituted with 13C to the extent of 96%.116,117 The couplings were measured by 2D quantitative coherence transfer correlation spectroscopy, 118 the validity of which was confirmed by application of the method to the u -¹³C-D-glucose growth precursor for the polysaccharide. The $^{2}J_{\rm CC}$ and $^{3}J_{\rm CC}$ values

measured for the α and β anomers of the latter substrate were in good agreement with those reported by Serianni and coworkers, on the basis of direct, $1D^{13}C$ NMR of single-site, ^{13}C enriched glucoses.^{119,120} Correlation of the $3J_{\text{CC}}$ couplings of the J22 polysaccharide was made by reference to the geometries of a three-conformation model determined by CHARMM molecular modeling.¹¹⁷ Xu and Bush did not distinguish $\frac{3J_{\text{CCOC}}}{3}$ and $\frac{3J_{\text{CCCC}}}{2}$, but instead formulated 116 a combination equation:

$$
{}^{3}J_{\text{cc}} = 2.24\cos^{2}\phi - 1.3\cos\phi + 0.5\tag{73}
$$

a. Carbon–Carbon Couplings, ³*J***_{CCOC}—Milton** *et al.* **synthesized ¹³C-enriched** *α***-**Neu5Ac-(2→3)-*β*-Gal-(1→4)-Glc by enzymatic sialylation of a 13C-enriched *β*-Gal-(1→4)- Glc acceptor using *Trypanosoma cruzi* trans-sialidase with *p*-nitrophenyl (u-¹³C)Neu5Ac as a donor.^{121} The ¹H NMR spectrum of this trisaccharide derivative is extremely complex because of substantial resonance overlap within a 0.4 ppm chemical-shift range, so that the interpretation of conventional $2D¹H⁻¹H ROESY$ spectra is difficult. Therefore, the 3D ROESY-HSQC technique was used to separate the ROESY cross peaks according to their 13 C chemical shifts. This led to seven trans-glycosidic ROEs that were used in restrained MD with simulated annealing, using as input 10 pseudo-random geometries generated by a dynamical quenching procedure. Three families of structures that differed principally in the conformation about the *α*-Neu5Ac-(2→3)-Gal linkage resulted from the computations. The lowest-energy conformer in each family was selected as input for 5 ns restrained MD simulations *in vacuo*. Back calculation of theoretical ROEs from the global energy minimized MD simulation using a full relaxation matrix approach produced very good agreement with experiment.¹²¹

In this study, carbon–carbon coupling constants were found to be particularly valuable for additional validation of the predicted motional behavior, because only one ${}^{13}C-{}^{1}H$ coupling is available across the *α*-Neu5Ac-(2→3)-Gal linkage. Parametrization of the Karplus equation was implemented using only four ${}^{3}J_{\text{CCOC}}/\phi_{\text{CCOC}}$ pairs, obtained from ${}^{13}C$ substituted *β*-D-glucose (³*J*_{C-1–O-5–C-5–C-6} = 3.8 Hz/ ϕ = 180°), methyl 4,6-*O*-(1methylbenzylidene)-*α*-D-glucopyranoside, uniformly 13C-substituted in the glucose moiety $(^3J_{\text{Me-C-O-4-C-4}}$ 2.4 Hz/60°, $^3J_{\text{Me-C-O-6-C-6}}$ 1.9 Hz/60°), and (1-¹³C)-1,6-anhydro-2,3-*O*isopropylidene-β-D-mannopyranose (³J_{C-1–C-2–O-2–C-7} 0.6 Hz/109°, the latter dihedral angle being determined from a crystal structure). Fitting of these data to the three-parameter Eq. (3) yielded¹²¹ the equation:

$$
{}^{3}J_{\text{c}\text{co}\text{c}} = 4.4\text{cos}^{2}\phi + 1.1\text{cos}\phi + 0.5\tag{74}
$$

which was thought to be semi-quantitative at best, due to the limited number of data points, and neglect of electronegativity effects.121 Because *α*-Neu5Ac-(2→3)-*β*-Gal-(1→4)-Glc suffers from poor spectral dispersion in critical regions of its 13 C spectrum, 3D LRCC was used to measure six values of ³J_{CCOC} for the trisaccharide, which agreed very well with those calculated for the MD-simulated structure by use of Eq. (74). Two trans-glycosidic values of ³*J*_{HCOC} were also measured for the trisaccharide by heteronuclear, CT COSY and were in excellent agreement with those calculated using the equations of Tvaroška *et al*. 81 and Mulloy *et al*. ⁸² (Eqs. (36) and (37), respectively).

In a comprehensive study, Bose *et al*. ¹²² synthesized a large number of aldose derivatives selectively substituted with ¹³C at C-1 or C-6, and ketoses similarly substituted at C-1, C-2, C-3, C-4, C-5, or C-6. Various ${}^{13}C-{}^{13}C$ coupling constants were measured for these derivatives by 1D $\rm{^{13}C/^{1}H}$ decoupled NMR at 151/600 MHz. Many of the couplings were

also calculated by DFT methods and were found to be mostly in close agreement with the experimental values, although some significant deviations (14%) of ¹J_{C-1,C-2} values were thought to be due to such possible limitations in the theoretical method as (a) the appropriateness of the functional procedure adopted, (b) the incompleteness of the chosen basis set, and (c) the omission of solvent effects from the computation. The types of coupling pathways were analyzed in detail, including such multiple pathways as $3+3J_{C-1,C-4}$ and $3+3J_{C-2,C-5}$, which in most ring configurations are observed to be very small or zero, leading to the conclusion that the coupling along each constituent pathway in these cases must be small or zero.¹²² Dihedral angles for the atoms of interest were derived from geometrical optimizations using a modified GAUSSIAN94 program, with the B3LYP functional, and 6–31G basis set. Many of the aldo- and ketopyranoses contained only $\phi_{\rm CCOC}$ dihedral angles of ~180°, and so data for other values of $\phi_{\rm CCOC}$ were measured or compiled from methyl 3,6-anhydro-*α*- and *β*-D-(1–13C)glucopyranosides (~45°), methyl *β*-Dribofuranoside (*ab initio* MO gave ϕC-1–O-4–C-4–C-3 ~123° for both forms), *α*-D-*erythro*- and -*threo*-2-pentulofuranoses (ϕC-1–C-2–O-5–C-5 ~154°), methyl *α*- and *β*-D-fructofuranosides ($\phi_{C-1-C-2-O-5-C-5} \sim 164^{\circ}$ and $\sim 156^{\circ}$ in the respective South (*E*₂) and North (²*E*) conformations of these anomers), and sucrose, in which the 4T_3 form of the β -Dfructofuranosyl ring has $\phi_{C-1-C-2-O-5-C-5} = \phi_{C-2-O-5-C-5-C-6} \sim 133^\circ$ in the crystalline state.¹²² Theoretical calculations of coupling constants were also performed for three structural models, including one for a disaccharide as a function of the interglycosidic angle *ψ*. Careful attention was paid to the effects of rotameric populations about the C-1–O-1, O-1–C-4′, and C-5–C-6 bonds in the models.

An important result from this study was that the $\frac{3}{{\cal J}_{\rm CCOC}}$ coupling constant is influenced by geometrical factors in addition to dihedral angle, the most critical being the orientation of terminal electronegative substituents on the coupling pathway.¹²² For example, for HO–C– C–O–C–OH pathways, the magnitude of coupling between the terminal carbon nuclei is enhanced when the terminal oxygen atoms lie in the C–C–O–C plane ($\phi_{CCOC} = 180^{\circ}$). Similar effects were observed for $\phi_{\text{CCOC}} = 60^{\circ}$ when the terminal oxygen was in-plane (HO–C–O–C or O–C–C–OH plane). Out-of-plane terminal oxygen substituents and oxygen substituents on internal carbon atoms appeared to exert little effect on the magnitude of the coupling. For example, ${}^{3}J_{\rm CC}$ in a H₃C–C–O–C–OH was found to be virtually identical to $3J_{\rm CC}$ in a HO–H₂C–C–O–C–OH pathway, when the hydroxymethyl oxygen atom in the latter moiety was oriented outside the C–C–O–C plane.¹²² Similar phenomena had been reported earlier by Marshall *et al*. for $^3J_{\rm CCC}$ couplings in C–C–C–CH₂OH pathways in butanol derivatives, although the effect of terminal substitution for eclipsed C–C–C–C fragments appeared to be smaller than expected from theoretical considerations.¹²³

By excluding $3J_{\text{C-1},\text{C-6}}$ in ketopyranoses and also couplings enhanced by in-plane oxygen atoms, least-squares fitting of the $3J_{\text{CCOC}}$ data yielded the equation:

$$
{}^{3}J_{\text{c}\text{co}\text{c}} = 3.70\text{cos}^{2}\phi + 0.18\text{cos}\phi + 0.11\tag{75}
$$

This equation yields a larger ³*J*_{CCOC} value for $\phi = 0^{\circ}$ than for $\phi = \pm 180^{\circ}$, which mirrors the behavior suggested for $\frac{3J_{\text{CCCC}}}{J_{\text{CCCC}}}$ in HO–CH₂–C–C–C pathways,^{123,124} with couplings of 3.5– 6 Hz expected¹²² for $\phi_{\text{CCOC}} = 0^{\circ}$ and 2–4 Hz for $\phi_{\text{CCOC}} = 180^{\circ}$. In most Karplus equations of the three-parameter type, the *B* coefficient (of the $\cos \phi$ term) for positive coupling constants is negative, which leads to an increased value of the coupling for $\phi = 180^\circ$ over that for $\phi = 0^{\circ}$. Because of this anomaly and the paucity of data for $\phi < 100^{\circ}$, as an afterthought, Bose *et al.*¹²² excluded the cos ϕ term from Eq. (75) and refitted their data to give a simplified equation:

$$
{}^{3}J_{\text{c}\text{co}\text{c}} = 3.49\cos^{2}\phi + 0.16\tag{76}
$$

which they stated was better supported by the available data, and which corresponds to identical maxima for $\phi = 0^{\circ}$ and 180°. It was pointed out that $^{3}J_{C-1,C-6}$ values in aldohexopyranosyl and ketohexopyranosyl rings do not obey the same Karplus relationship, that for the latter rings appearing to have decreased amplitude.¹²²

The shortage of experimental data for ϕ_{CCOC} < 100° was soon addressed by a purely theoretical study of the four β -(1→4)-linked disaccharide mimics mentioned earlier.⁸⁴ DFTcalculated $3J_{\rm CCOC}$ couplings for $\phi_{\rm CCOC}$ 0°–100°, together with geometries calculated likewise, suggested that the first Eq. (75) may be the more accurate relationship, namely, one where the couplings at $\phi_{\text{CCOC}} = 0^{\circ}$ are somewhat larger than those at $\phi_{\text{CCOC}} = 180^{\circ}$, at least in the absence of an in-plane electronegative substituent effect.⁸⁴ The latter effect was considered to be significant for the C-1–O-1–C-4′–C-5′ coupling pathway, where for some linkage geometries, O-5′ lies in the plane of this pathway. This led to the development of three parametrizations by least-squares fitting of the theoretically calculated coupling constants and geometries.⁸⁴ One used only ${}^{3}J_{C-1,C-5'}$ data (Eq. (77)), another used just ${}^{3}J_{C-1,C-3'}$ and ${}^{3}J_{C-2,C-4'}$ (Eq. (78)), and one more employed all coupling data (Eq. (79)).

$$
{}^{3}J_{\text{c}\text{c}\text{o}\text{c}} = 6.17\cos^{2}\phi - 0.51\cos\phi + 0.30\tag{77}
$$

$$
{}^{3}J_{\text{c}\text{c}\text{o}\text{c}} = 4.96\text{cos}^{2}\phi + 0.63\text{cos}\phi - 0.01\tag{78}
$$

$$
{}^{3}J_{\text{c}\text{co}\text{c}} = 4.96\text{cos}^{2}\phi + 0.52\text{cos}\phi + 0.18\tag{79}
$$

Interestingly, the first Eq. (77) contains a sign reversal for the *B* coefficient, which would indicate that for a possible in-plane oxygen atom, the coupling for $\phi_{\rm CCOC} = 180^\circ$ would be larger than that for $\phi_{\text{CCOC}} = 0^{\circ}$.

Recent preliminary DFT calculations have shown that the two trans-glycosidic $\frac{3J_{\text{CCOC}}}{T}$ couplings in oligosaccharide linkages are not equivalent.125 By using the GAUSSIAN03 program with structures that modeled the glycosidic linkage, Zhao *et al*. demonstrated that internal electronegative substituents in the coupling pathway cause a -15° phase shift of the Karplus curve (Fig. 9), so that the maximum coupling occurs at 165° instead of at 180° . This effect will need to be considered in the evaluation of linkage geometries by quantitative interpretation of $\frac{3}{{\sqrt{2}}}$ _{CCOC}.¹²⁵

Six spin-coupling pathways are subtended by typical glycosidic linkages, and in the structural analysis of oligo- and polysaccharides, it would clearly be advantageous to use as many of these coupling constants as possible for the definition of molecular geometry, particularly in view of the limited number of NOEs observed in these systems.

b. Carbon–Carbon Couplings, ³J_{CCCC}—Early observations of the ³J_{CCCC} couplings of carbohydrates have been summarized previously.79 The experimental determination and theoretical interpretation of such couplings in alicyclic compounds have been studied extensively by Barfield, Marshall, and coworkers.^{123,124,126–129} For example, VB and MO

studies of 13C-substituted, 1-substituted butyl derivatives, 11-substituted 1 methyladamantane compounds, and methylcyclohexane indicated that a large number of direct (electron-mediated) and indirect coupling pathways contribute to vicinal $^{13}C^{-13}C$ coupling constants. The calculated Fermi-contact contributions for trans arrangements of carbon atoms in butane, methylcyclohexane, and 1-methyladamantane being 4.27, 3.72, and 3.32 Hz, respectively.128,129 Coincidentally, the monotonic decrease in the magnitude of the coupling constant was found to parallel the increase in the number of impinging rear orbital lobes on carbon, the effect of which, may however, be small, and the observed decrease may be related to an increasing number of β methylene substituents in these systems.¹³¹ With a cautionary note, Barfield *et al*. ¹²⁸ suggested the equation:

$$
{}^{3}J_{\text{cccc}} = 5.00\cos^{2}\phi - 1.58\cos\phi + 0.31\tag{80}
$$

on the basis of INDO-FPT calculations with a number of overlap integrals set to zero. The *A* coefficient of this equation is very similar to that in Eq. (79) of Cloran *et al.*⁸⁴ for ${}^{3}J_{\text{CCOC}}$. According to a VB bond-order formulation of Barfield *et al*., ¹²⁸ there is a connection between $\frac{3}{{J_{\text{CCC}}}}$ and $\frac{1}{H}$ - $\frac{1}{H}$ coupling constants that is not implied by any of the foregoing Karplus equations. Consideration of the direct and indirect contributions to $\frac{3J_{\text{CCCC}}}{T}$ in the all-trans arrangement in butane led to a 16-term expression, 128 containing one term that corresponded to $\rm ^3J_{HCCH},$ six to long-range $\rm ^1H-^{1}H$ coupling over four bonds, and nine terms to long-range coupling over five bonds

$$
{}^{3}J_{\text{CCC}}(\phi) = (K/K')[{}^{3}J_{\text{HH}'}(\phi) - {}^{4}J_{\text{HH}'}(\theta^{0^{\circ}}, \phi) - {}^{4}J_{\text{HH}'}(180^{\circ}, \phi) - {}^{4}J_{\text{HH}'}(300^{\circ}, \phi) -{}^{4}J_{\text{HH}'}(\phi, 60^{\circ}) - {}^{4}J_{\text{HH}'}(\phi, 180^{\circ}) - {}^{4}J_{\text{HH}'}(\phi, 300^{\circ}) + {}^{5}J_{\text{HH}'}(\theta^{0^{\circ}}, \phi, 60^{\circ}) +{}^{5}J_{\text{HH}'}(\theta^{0^{\circ}}, \phi, 180^{\circ}) + {}^{5}J_{\text{HH}'}(60^{\circ}, \phi, 300^{\circ}) + {}^{5}J_{\text{HH}'}(180^{\circ}, \phi, 60^{\circ}) +{}^{5}J_{\text{HH}'}(180^{\circ}, \phi, 180^{\circ}) + {}^{5}J_{\text{HH}'}(180^{\circ}, \phi, 300^{\circ}) + {}^{5}J_{\text{HH}'}(300^{\circ}, \phi, 60^{\circ}) +{}^{5}J_{\text{HH}'}(300^{\circ}, \phi, 180^{\circ}) + {}^{5}J_{\text{HH}'}(300^{\circ}, \phi, 300^{\circ})]
$$
\n(81)

where ϕ is the dihedral angle about the C-2–C-3 bond in butane, and the fixed values of the angles in parentheses are the dihedral angles around the C-1–C-2 and C-3–C-4 bonds. This type of relationship has never been explored in carbohydrate chemistry, perhaps because of its complexity. In most studies of sugars, homo- and heteronuclear coupling constants have been considered in isolation.

Multiple coupling pathways are important for vicinal ${}^{13}C-{}^{13}C$ couplings in sugars (for example, $3+3J_{C-1-C-4}$ and $3+3J_{C-2-C-5}$), and in relevant work on dual-path couplings $2+3J_{\text{CCC}}$ in ¹³C-substituted 1-methylcyclopentanol, 1-methylcyclopentene, and polycyclic hydrocarbons, it has been proposed that the individual contributions of such pathways are algebraically additive, that is, the sum must take into account the relative signs of the couplings.130 Evidently, the resultant of two simultaneous coupling pathways can be unexpectedly large, or anomalously small, as in the $3+3J_{C-1-C-4}$ values of many aldohexopyranoses.¹²²

Berger measured the $\frac{3}{{J_{\text{CCC}}}}$ values of 22 compounds, including $\frac{13}{C}$ -substituted derivatives of adamantane, bicyclo[2.2.2]octanes, bicyclo[3.2.1]octanes, *cis-*bicyclo [3.2.0]octanes, and bicyclo[2.2.1] heptanes, and fitted the values to ideal angles of 0° , 60° , 90° , 120° , and 180° that were close to angles obtained from force-field calculations, or from X-ray structure determinations.132 His experimentally determined equation was determined by use of the additivity principle, if there was more than one pathway, giving

$$
{}^{3}J_{\text{cccc}} = 1.67 + 0.176 \cos\phi + 2.24 \cos 2\phi \tag{82}
$$

which may be rewritten as

$$
{}^{3}J_{\text{c}\text{c}\text{c}\text{c}} = 4.48\cos^{2}\phi + 0.176\cos\phi - 0.57\tag{83}
$$

Equation (82) was compared with one obtained from a different set of Barfield's theoretical data:

$$
{}^{3}J_{\text{cccc}} = 2.73 + 0.579 \cos\phi + 2.17 \cos 2\phi \tag{84}
$$

which can be reformulated as the alternative:

$$
{}^{3}J_{\text{cccc}} = 4.34 \cos^{2} \phi + 0.579 \cos \phi + 0.56 \tag{85}
$$

The agreement between experimental data and INDO-calculated couplings was thought to be rather good, within the error limits for both.¹³²

3 *J*CCCC values have been measured for the bicyclic monoterpenes, 3-carene, *α*-pinene, and camphene by selective 1D INADEQUATE, with ${}^{13}C$ at natural abundance, but the agreement between experimental data and the results of SCPT-INDO calculations was not satifactory.¹³³

Wu *et al*. synthesized eight aldohexoses, four aldopentoses, and two aldotetroses, all substituted with ¹³C at the terminal hydroxymethyl carbon atom.¹²⁰ Interpretation of the ¹³C NMR spectra measured at 75 and 125 MHz was assisted by 1D INADEQUATE ¹³C spectra, which can sometimes alleviate problems of spectral overlap, and enhance the detection of small ¹³C⁻¹³C couplings.¹²⁰ In the aldohexopyranoses, the dihedral angle $\phi_{C-3-C-4-C-5-C-6}$ has a relatively fixed value of ~180°, and, therefore, these compounds provide a good model for the study of substituent effects along the coupling pathway. On the other hand, the interior dihedral angles of the pyranose ring are $\sim 60^\circ$, thus offering alternative angles for studies of the angular dependence of $3J_{\text{CCC}}$ (and $3J_{\text{CCOC}}$). The results of this study for ${}^{3}J_{\text{CCC}}$ mirror those obtained for ${}^{3}J_{\text{CCOC}}$. Coupling is maximal when O-3 and O-4 are equatorial (3.6–4.4 Hz in glucopyranoses and mannopyranoses) or when O-3 is equatorial and O-4 is axial (3.4–4.1 Hz in galactopyranoses and talopyranoses), and minimal when these substituents are axial (1.8 Hz in gulopyranoses). Intermediate values were observed when O-3 is axial and O-4 equatorial (2.6–3.0 Hz in allopyranoses and *β*-altropyranose). Therefore, ³J_{C-3,C-6} values may differ by a factor of 2 for coupled carbon nuclei having the same 180° dihedral angle, depending on the configuration of the hydroxyl groups attached to the terminal and intervening carbon atoms in the coupling path-way.120 In the pentopyranoses, $3+3J_{C-2,C-5}$ coupling (1.8 Hz) was observed in only one example,¹²⁰ behavior that is similar to that of $3+3J_{C-1,C-4}$ in the aldohexopyranoses.¹²²

An elaborate experimental and theoretical study of $3J_{\rm CCC}$ and many related coupling constants has recently been carried out. Thibaudeau *et al*. ¹³⁴ prepared methyl *α*- and *β*pyranosides of D-glucose and D-galactose containing single ${}^{13}C$ atoms at C-4, C-5, and C-6 (12 compounds) and measured complete sets of $\frac{1}{J}$, $\frac{2}{J}$, and $\frac{3}{J}$ couplings between the $\frac{13}{C}$ substituted carbon, and nearby protons and carbons within the exocyclic hydroxymethyl

group.134 At the same time, these couplings were also computed by DFT methods by using a special basis set to obtain reliable Fermi-contact contributions. Complete hypersurfaces were calculated

for ¹J_{C-5,C-6}, ²J_{C-5,H-6R}, ²J_{C-5,H-6S}, ²J_{H-5,C-6}, ²J_{C-4,C-6}, ³J_{C-4,H-6R}, ³J_{C-4,H-6S}, ³J_{H-4,C-6}, ² $J_{\text{H-6R},\text{H-6S}},$ $^{3}J_{\text{H-5},\text{H-6R}},$ and $^{3}J_{\text{H-5},\text{H-6S}}.$

The results were used to parametrize new equations correlating these couplings with the C-5–C-6 and C-6–O-6 dihedral angles *ω* and *θ*, respectively. Couplings computed by DFT were also tested by measuring them experimentally for 13C-substituted 4,6-*O*-ethylidene derivatives of D-glucose and D-galactose, in which the values of *ω* and *θ* were constrained. Effects of substituents were also assessed by using DFT calculations for tetrahydropyran models containing a hydroxymethyl group, or this group plus a vicinal hydroxyl group in either an axial or an equatorial orientation. Favored rotamer populations about *ω* and *θ* in the methyl glycosides just mentioned were determined by use of a new computer program, CHYMESA, which was designed to analyze multiple *J*-couplings sensitive to exocyclic $CH₂OH$ conformation. Due to the sensitivity of some couplings,

especially $^{2}J_{\rm H-6R,H-6S}$, $^{2}J_{\rm C-5,H-6R}$, and $^{2}J_{\rm C-5,H-6S}$ to both ω and θ , important information on correlated conformation about both torsion angles was obtained, which provides a method of evaluating such conformations in $(1\rightarrow 6)$ -linked oligosaccharides, since ψ and θ are identical in these linkages. 134 The new equations for vicinal coupling constants included:

$$
{}^{3}J_{\text{C-4,H-6R}} = 3.58 + 0.11 \cos \omega + 3.5 \cos 2\omega + 0.35 \sin \omega - 0.57 \sin 2\omega \tag{86}
$$

$$
{}^{3}J_{\text{C-4,H-6S}} = 3.60 + 0.50\cos\omega + 0.06\cos 2\omega + 0.13\sin\omega - 3.46\sin 2\omega \tag{87}
$$

but several other equations reflecting the dependence of two-bond C–C and C–H couplings on the orientation of the hydroxymethyl gtoup were also developed. Both ³ *J*C-4,H-6R and ³ *J*C-4,H-6S display a Karplus dependence, as expected, but the curves are mutually phase-shifted by ~20°. Based on the good agreement between experimental and computed couplings, it was concluded that DFT provides an almost quantitative tool for the calculation of J_{HH} , J_{CH} , and J_{CC} values in saccharides, without the use of empirical scaling adjustments.¹³⁴

V. Other Types of Vicinal Couplings

1. Fluorine Couplings

a. Proton–Fluorine Couplings, 3 **J_{HCCF}—Studies of the dependence of** 3 **J_{HCCF}** couplings on electronegativity have been a subject in their own right. Hall and Jones measured ³*J*_{HCCF} for 16 geometrically constrained 1,2-disubstituted, fluorohaloacenaphthene derivatives, and, contrary to expectations based on $\frac{3}{{L}}$ *J*HCCH, found that plots of the couplings against Huggins electronegativity values were described better by an exponential relationship than by a linear one.¹³⁵ Also, the dependences of cis and trans couplings were quite different,¹³⁵ according to

$$
{}^{3}J_{\text{HCCF}}(\text{cis}) = 87.75 \exp(-0.2522) \tag{88}
$$

³
$$
J_{\text{HCCF}}(\text{trans}) = 985.68 \exp(-0.8749)
$$
 (89)

However, Hamman *et al*. ¹³⁶ analyzed the rotameric populations of 2-fluoro-1,2-disubstituted ethanes and found that transoid $\frac{3J_{\text{HCCF}}}{3}$ and $\frac{3J_{\text{HCCF}}}{3}$ couplings could be described by linear fits

³
$$
J_{\text{HCCH}}(\text{trans}) = 15.0 - 0.77 \sum (\Delta \chi)
$$
 (90)

³
$$
J_{\text{HCCF}}(\text{trans}) = 65.75 - 7.52 \sum (\Delta \chi)
$$
 (91)

whereas ³*J*_{HCCF} (gauche) displayed an exponential fit

³
$$
J_{\text{HCCF}}(\text{gauche}) = 15.35 \exp \left[-0.266 \sum (\Delta \chi) \right]
$$
 (92)

where $\Sigma(\Delta \chi)$ is the sum of the differences in Huggins electronegativity between hydrogen and the six atoms or groups on the HCCF fragment.¹³⁶

An elaborate study of the dependence of $\frac{3J_{\text{HCCF}}}{2}$ on molecular properties was conducted by Thibaudeau *et al*. ¹³⁷ who also summarized the early history of these couplings in which the three-parameter Karplus equation was used to describe the couplings. By using experimental values of $3J_{\rm HCCH}$ in the Haasnoot–Altona equation, these authors calculated the corresponding ¹H–¹H torsion angles, from which endo-cyclic torsion angles v_0 – v_4 were obtained from a detailed analysis of the temperature-dependent North–South equilibria of the pentofuranose rings in 11 monofluorinated nucleosides, by use of the PSEUROT program.¹³⁷ The equilibria were used to calculate the phase angle and pucker values that characterized the major conformers. These values were used to calculate the proton–fluorine torsion angle ϕ_{HF} from the linear relationship

$$
\phi_{HF} = A_F \gamma_j + B_F \tag{93}
$$

where $j = 0-4$, and the A_F and B_F parameters were obtained from a series of *ab initio* geometry optimizations on eight of the monofluorinated nucleosides, by means of the GAUSSIAN94 program at the HF/3–21G level.¹³⁷ Values of $3J$ _{HCCF} were measured for the nucleosides by $1D¹H NMR$, and the values were supplemented by literature values for four fluorocyclohexane derivatives, six geometrically constrained fluoro-bicycloalkanes, and a fluoro-*cis-*decalin, giving a data set of 57 ³J_{HCCF}/¢_{HF} pairs. This data set could not readily be fitted to a Karplus equation of the three-parameter type, nor could an accurate fit to a sixparameter, generalized Haasnoot–Altona equation be achieved. Finally, the introduction of bond-angle terms a_{FCC} and a_{HCC} led to a seven-parameter equation:

$$
{}^{3}J_{\text{HCCF}} = 40.61 \cos^{2}\phi - 4.22 \cos\phi + 5.88 + \sum_{l} \lambda_{l} [-1.27 - 6.20 \cos^{2}(\xi_{l}\phi + 0.20\lambda_{l})] - 3.72[(a_{\text{FCC}} + a_{\text{HCC}})/2 - 110] \cos^{2}\phi \tag{94}
$$

The difference between experimental and back-calculated $\rm{^{3}J_{HCCF}}$ values was <2.9 Hz, with an overall rms deviation of 1.38 Hz. Graphical analysis of the conformational preferences of the 11 fluronucleosides indicated that the use of $\frac{3J_{\text{HCCF}}}{3}$ and $\frac{3J_{\text{HCCH}}}{3}$ values gave qualitatively similar results. These two types of coupling constants were combined in a modified version of the PSEUROT program: PSEUROT + J_{HF} in which $3J_{HCCH}$ values can be used alone or in combination with $\frac{3J_{\text{HCCF}}}{3}$. The application of the seven-parameter Eq. (94) in conjunction with the PSEUROT + J_{HF} program was tested further on two more fluoronucleosides, on four difluorinated nucleosides, and on a fluoro-*trans*-decalin derivative, giving reasonable results in each case.¹³⁷

b. Proton–Fluorine Couplings, $3J$ **_{HCNF}** and $4J$ _{HCC}^{$'$}NF–As models for peptides, Hammer and Chandrasegaran¹³⁸ synthesized a series of nine *N*-fluoroamide derivatives by reaction of trifluoromethyl hypofluorite with the corresponding amides and measured their ³*J*_{HCNF} values by 1D⁻¹H and ¹⁹F NMR. However, the observation of ³*J*_{HCNF} < 5 Hz in the ¹⁹F NMR spectra was not feasible, because of quadrupolar broadening by the ^{14}N nucleus. The compounds were chosen partly for their rigidity (as in four bicycloalkanes), expected dihedral angles, or ease of preparation. Dihedral angles were taken either from Xray data for NH analogs, or with the assumption of a planar amide group, were estimated from "carefully straightened" Dreiding models, with a suggested accuracy of $\pm 5^{\circ}$. Nonlinear, least-squares fitting of the coupling constants using the MLAB implementation of the PROPHET program yielded¹³⁸ the equation:

$$
{}^{3}J_{\text{HCNF}} = 70.8\cos^{2}\phi - 44.1\cos\phi - 7.2\tag{95}
$$

In these *N*-fluoroamides, the coupling pathway differs from those previously discussed in that it contains an sp²-hybridized carbonyl carbon atom, which may enhance the magnitude of the coupling. The shape of the fitted curve is highly skewed, apparently reflecting the fact that the values estimated for ${}^{3}J_{\text{HCNF}}$ (180°) are approximately five times as large as those measured for ${}^{3}J_{\text{HCNF}}$ (0°), thus producing comparable values of the *A* and *B* constants.¹³⁸ By using similar methods, this study also yielded a Karplus equation for ⁴J_{HCC'NF}:

$$
^{4}J_{\text{HCC}'\text{NF}} = -19.5\cos^{2}\psi + 8.8\cos\psi + 4.9\tag{96}
$$

where ψ is the dihedral angle about the C–C' (C_{α}–CO) bond. Presumably, only one torsion angle is required to describe this four-bond coupling, because of restricted rotation about the amide bond. The best fit to the experimental data generated a highly skewed, inverted Karplus curve in which ⁴ $J_{\text{HCC}'\text{NF}}$ = ~-5 Hz for ψ = 0° and ⁴ $J_{\text{HCC}'\text{NF}}$ = ~-23 Hz for ψ = 180°, with the curve crossing zero twice.¹³⁸

c. Carbon–Fluorine Couplings, 3 *J***_{CCCF} and** 3 *J***_{COCF}—In a study of glycosyl** fluorides, Bock and Pedersen found evidence of a Karplus dependence of $\frac{3J_{\text{CCCF}}}{3}$, since the ${}^{3}J_{\text{C-3},\text{F-1}}$ values (4–10 Hz) of β -pyranosyl fluorides in which C-3 and F-1 are trans are larger than those (0–6 Hz) of the *α*-fluorides, in which these coupling nuclei are gauche.¹³⁹ However, the same could not be said for ${}^{3}J_{\text{COCF}}$, because in all pyranosyl fluorides, ${}^{3}J_{\text{C-5,F-1}}$ was found to be in the range 2–5 Hz, regardless of anomeric configuration.¹³⁹ Additional examples of the ${}^{3}J_{\rm CF}$ couplings of fluorinated carbohydrates have been reviewed.¹⁴⁰

d. Fluorine–Fluorine Couplings, 3 *J***_{FCCF}—These couplings have been found not to** obey a simple dependence on dihedral angle, as noted by Hall *et al*. on the basis of measurements on the anomeric 3,4,6-tri-*O*-acetyl-2-deoxy-2-fluoro-D-gluco- and D-manno-

pyranosyl fluorides, and 7,7,8-trifluoro-2(3),5(6)-dibenzobicyclo[2.2.2] octane and its 7 chloro derivative.¹⁴¹ Thus, approximate ¹⁹F-¹⁹F dihedral angles of 0°, 60°, 120°, and 180° showed ³J_{FCCF} values in the ranges +9.4 to +11.4, −13.5 to −18.8, −1.2 to −2.2, and −20.0 Hz, respectively. The reversal in sign was unexpected, and various attempts have been made to explain these and similar observations theoretically. Kurtkaya *et al*. ¹⁴² performed DFT computations for 1,2-difluoroethane in which the four Ramsey contributions, Fermi contact, spin–dipolar, diamagnetic spin–orbit, and paramagnetic spin–orbit to the spin coupling were characterized separately. The positive region of the curve from 0° to 40° was determined by a Fermi-contact term, but the negative section from 40° to 180° originated from reinforcing negative Fermi-contact and paramagnetic spin–orbit terms. More importantly, the Fermicontact term in the range 90°–180° was found to contain an extremely strong negative contribution from the three non-bonded lone pairs of electrons on the fluorine atoms.¹⁴²

Various theoretical treatments, including DFT and two high-level *ab initio* methods, MCSCF and SOPPA, have been tested recently by San Fabián and Westra Hoekzema.¹⁴³ These authors represented contributions to the angular dependence of ${}^{3}J_{\text{FCCF}}$ in 1,2difluoroethane by a truncated Fourier series:

³
$$
J_{\text{FCCF}} = C_0 + \sum_{n=1}^{m} (C_n \cos n\phi)
$$
 (97)

where this general expression could be used to describe either the total contributions or any of the component Fermi contact, spin–dipolar, diamagnetic spin–orbit, or paramagnetic spin–orbit terms. Owing to the symmetry in unsubstituted 1,2-difluoroethane, ${}^{3}J_{\text{FCCF}}$ (+ ϕ) $=$ ³ J _{FCCF} (− ϕ), and so sine coefficients were not included in Eq. (97). When *m* = 2, this equation simplifies to the familiar Karplus equation, which suggests that the latter equation is a subset of a more complex relationship. The lack of a traditional Karplus dependence for ³J_{FCCF} values of saturated fluorocarbons is reflected in the interpretation that (a) higher order Fourier coefficients are needed in Eq. (97) to reproduce these couplings correctly and (b) the values of the first three coefficients differ from the usual large C_0 and C_2 coefficients, and small C_1 value.¹⁴³ It was concluded that the deviation of $\frac{3J_{\text{FCCF}}}{2}$ from the Karplus equation arises mainly from through-space interaction in the Fermi-contact contribution, and that the description of this contribution by Eq. (97) requires at least six coefficients (that is, $m = 5$ in Eq. (97)). As a result, an explicit, analytical expression is not available for the dependence of $3J_{\text{FCCF}}$ on torsion angle. Moreover, the dependence of the ${}^{3}J_{\text{FCCF}}$ coupling on substituents is generally complex and not well understood.

2. Carbon–Tin Couplings

a. Carbon–Tin Couplings, $3J_{CCCSn}$ —Vicinal ${}^{13}C-{}^{119}Sn$ couplings have been measured for geometrically constrained, *exo*- and *endo*-2-norbornyl-, 1- and 2-adamantyl-, and 3 nortricyclyl-trimethylstannane.¹⁴⁴ Fitting of the ³J_{CCCSn} values to a three-parameter Karplus equation using CCCSn torsion angles 35°, 70°, 85°, 120°, 160°, 170°, and 180° obtained from Dreiding models of the stannane derivatives gave the equation:

$$
{}^{3}J_{\text{cccss}} = 30.4 - 7.6\cos\phi + 25.2\cos 2\phi\tag{98}
$$

which may be rewritten as

 $^{3}J_{\text{CCSS}}$ =50.4 $\cos^{2}\phi$ – 7.6 $\cos\phi$ +5.2

VI. Couplings Over Four Bonds

These couplings may certainly be described as long range, but two definitions of long-range coupling constants have been used. Some authors refer to long-range couplings as those transmitted over more than one bond, while others mean the couplings over more than three or even four bonds. In sugars, this group of couplings includes those over pathways containing four saturated bonds, or three saturated and one unsaturated bond (allylic couplings), which have different dependences on dihedral angle.

1. Proton–Proton Couplings

a. W and non-W Couplings, $4J$ **_{HCCCH}—W-type couplings are rather common in** saturated, carbohydrate structures, occurring whenever the coupling pathway has a near planar W shape, ¹⁴⁵ as in pyranose and furanose rings having a 1,3-diequatorial arrangement of protons, or of different pairs of magnetically active nuclei.⁶⁶⁴ J_{HCCCH} couplings were first observed in carbohydrates by Hall and Hough, who found ⁴ *J*1,3 1.3, 1.4, and 1.8 Hz for three 2,3,4-tri-*O*-acetyl-1,6-anhydro-*β*-D-hexopyranoses in which H-1 and H-3 were both equatorial.146 At that time, the long-range coupling was not observable in 1,6-anhydro derivatives in which H-3 was axial, thus indicating a stereochemical dependence. Other early examples were ⁴ *J*1,3 0.7–0.9 Hz in 4*C*1 chair conformations of methyl 4,6-*O*benzylidene-*α*-D-altropyranoside derivatives,^{64 and 4} $J_{2,4}$ 0.8–1.0 Hz in ³S₅ skew conformations of 1,2-*O*-alkylidene-*α*-D-glucopyranosides^{147,148} and similar derivatives having a five-membered ring fused to C-1 and C-2.¹⁴⁹ On the basis of a semi-empirical VB theory, Barfield soon indicated that the maximum long-range coupling (if positive) should correspond to a planar zigzag (that is, W) arrangement in which the relevant dihedral angles ϕ_1 and ϕ_3 are both 180°, with a sharp decrease in magnitude expected as either proton H-1 or H-3 is moved out of the plane.¹⁵⁰ For the $^{4}J_{1,3}$ couplings in the 1,6-anhydrohexopyranoses, ϕ_1 and ϕ_3 are subtended by H-1–C-1–C-2–C-3 and C-1–C-2–C-3–H-3, respectively.

At the time of our report on the observation of an unusually large coupling $4J_{2,4} + 2.45$ Hz in the 1H NMR spectrum of 3-*O*-benzoyl-1,2,4-*O*-benzylidyne-*α*-D-ribopyr-anose,151 the theoretical interpretation of these couplings was somewhat inexplicit, and rather confusing. Barfield's early VB theory¹⁵⁰ did not account satisfactorily for the variation of the sign of ⁴*J*_{HCCCH} with the 1,3-diequatorial or 1,3-equatorial-axial orientations of ring protons in the chair conformations of pyranose sugars¹⁵² The theory was interpreted¹⁵³ either in terms of the equation:

$$
{}^{4}J_{\text{HCCCH}} = 0.7(\cos^{2}\phi_{1} + \cos^{2}\phi_{3}) - 0.3\tag{100}
$$

or an alternative:

$$
^4J_{\text{HCCCH}} = A(\cos^2\phi_1\cos^2\phi_3) - B\tag{101}
$$

where $B = 0.35$, and $A = 0.31$ for $0^{\circ} \le \phi_1$, $\phi_3 \le 90^{\circ}$, 1.07 for $0^{\circ} \le \phi_1 \le 90^{\circ} \le \phi_3 \le 180^{\circ}$, or 3.61 for 90° $\leq \phi_1$, $\phi_3 \leq 180$ °. The latter equation agreed more closely with ⁴*J*_{HCCCH} = +2.45 Hz of the 1,2,4-*O*-benzylidyne-*α*-D-ribopyranose derivative,¹⁵¹ whereas the former equation predicts the couplings more accurately for ${}^4J_{1,3}$ +1.6 Hz and ${}^4J_{3,5}$ +1.5 Hz in 1,6-anhydro- β -D-mannopyranose triacetate, and other similar derivatives.¹⁵² However, ⁴J_{HCCCH} couplings

in conformationally locked ring-systems have frequently been observed to be abnormally large, for example, reaching ${}^4J_{1,3}$ 18.2 Hz in bicyclo[1.1.1] pentane.¹⁵⁴ In this derivative, H-1 and H-3 are collinear and may be expected to couple strongly through overlap of the rear lobes of their H–C bonding orbitals.

In a reprise, almost 40 years later, Barfield has clarified the situation by a study of the structural dependencies of ⁴J_{HCCCH} in propanic and allylic systems by DFT/FPT methods, which were used to obtain the Fermi-contact contributions to the couplings.¹⁵⁴ The theoretical contributions to the coupling constants were dissected according to dependences on various molecular properties, including the ϕ_1 and ϕ_3 torsion angles, the central C-1– C-2–C-3 bond angle θ_2 , and the C-1–C-3 distance $r_{C-1,C-3}$. Barfield has published a very revealing 3D plot of ⁴J_{HCCCH} as a function of both ϕ_1 and ϕ_3 (Fig. 10).

The data for this plot were calculated by DFT/FPT for 30° intervals of ϕ_1 and ϕ_3 and show that ⁴*J*_{HCCCH} reaches a maximum of +2.11 Hz for $\phi_1 = \phi_3 = 180^\circ$, and a minimum value of −0.73 Hz for $\phi_1 = \phi_3 = 0^\circ$, thus adequately interpreting the variation of the signs of the experimental couplings with geometrical factors.¹⁵⁴ For propane, the following expression was proposed:

 $^{4}J_{\text{HCCCH}}(\phi_1, \phi_3) = 0.82\cos^2\phi_1\cos^2\phi_3 - 0.62\cos\phi_1\cos\phi_3 \times (\cos\phi_1 + \cos\phi_3) + 0.21\cos\phi_1\cos\phi_3 - 0.32$ (102)

> Unfortunately, the choice of trigonometric functions still seems a little arbitrary, perhaps reflecting the difficulty of translating the theory into practical equations.

The dependence of ⁴ J_{HCCCH} on ϕ_1 , ϕ_3 , θ_2 , and $r_{\text{C-1},\text{C-3}}$ was investigated by a DFT/FPT procedure in which ϕ_1 and ϕ_3 were stepped by 60° increments, and θ_2 by 10° intervals in the range 70–130°. Fitting of the theoretical results for the trans–trans (*tt*) conformation of propane (W-form, $\phi_1 = \phi_3 = 180^\circ$) yielded¹⁵⁴ the equation:

 $^{4}J_{\text{HCCCH}}(tt,\theta_{2},r_{\text{C-1,C-3}})=[-95.4\text{sin}^{4}(\theta_{2}/2)+17.6\text{sin}^{2}(\theta_{2}/2)]\times\exp\left[-5.20\left(r_{\text{C-1,C-3}}-r(0)_{\text{C-1,C-3}}\right)\right]-1.19$ (103)

where $r(0)_{C-1,C-3}$ is the smallest value (1.978 Å) in the series, occurring for $\theta_2 = 70^\circ$.

A simple alternative to Eq. (102) was formulated to represent W-couplings in bicycloalkanes:

$$
{}^{4}J_{\text{HCCCH}}(\phi_{1}, \phi_{3}, r_{\text{C-1},\text{C-3}}) = 18.15\cos^{2}\phi_{1}\cos^{2}\phi_{3}\times \exp\left[-1.70\left(r_{\text{C-1},\text{C-3}} - r(0)_{\text{C-1},\text{C-3}}\right)\right] - 1.10\tag{104}
$$

For example, using $r_{\text{C-1},\text{C-3}} = 1.872 \text{ Å}$ in this equation leads to a computed value ${}^4J_{1,3}$ 20.6 Hz in bicyclo[1.1.1] pentane, which may be compared with its experimental value of 18.2 Hz.¹⁵⁴

The ⁴*J*_{HCCCH} values of 28 cyclopentane and cyclohexane derivatives have been subjected to PCA, by using the couplings, the corresponding torsion angles, and the cos² ϕ_1 cos² ϕ_3 product as variables in a multivariate data analysis.155 The torsion angles were calculated by use of three different molecular-mechanics packages, PC MODEL (MMX), CS MOPAC PRO (AM1), and GAUSSIAN98 [HF/6-31g(d,p)]. PCA was performed by using the PIROUETTE software package, the application of which to GAUSSIAN98 data yielded seven clusters of compounds, where the clustering reflected structural similarities in the compounds. Two significant principal components were described by the equations:

$$
PC1=0.41254^{4}J_{\text{HCCCH}}+0.5352\cos^{2}\phi_{1}\cos^{2}\phi_{3}+0.5175\phi_{1}+0.5250\phi_{3}
$$
\n(105)

$$
PC2=0.87344^{4}J_{\text{HCCCH}}-0.2921\cos^{2}\phi_{1}\cos^{2}\phi_{3}-0.2897\phi_{1}-0.0042\phi_{3}
$$
\n(106)

The most important variables in the separation of the seven clusters were found to be the coupling-constant values and the calculated products, $\cos^2 \phi_1 \cos^2 \phi_3$, which together had the highest modeling-power indices, and the largest coefficients in PC1 and PC2.155 Two trends in clustering were observed, one owing to similarities in torsion angle (four groups of samples) and another to values of the four-bond coupling, including the small or zero couplings resulting from 1,3-diaxial arrangements of protons. It was proposed that substituents positioned on the same side of the ring as the coupled protons have a greater influence in diminishing the W-coupling than does the orientation of these protons, 155 a somewhat surprising result, in view of the known dependence of ⁴*J*_{HCCCH} values of carbohydrates on the stereochemistry of the protons.

As the resolution of NMR spectrometers has improved and resolution enhancement by such methods as Gaussian multiplication of the FID has been more widely used, non-W values of ⁴*J*_{HCCCH} have been detected more frequently.¹⁵⁶ For example, ⁴*J*_{1,5} 0.5–0.7 Hz in a series of methyl 4,6-*O*-benzylidene-*α*-D-hexopyranosides, in which ϕ_1 and ϕ_3 have values of \sim 180° and \sim 60°, respectively.⁶⁶ In partially protected galactopyranosides, the observation of ⁴J_{HO-4,H-5} 1.0 Hz was more reasonably interpreted by a W coupling to a hydroxyl proton,157 than by a through-hydrogen-bond-coupling ^h *J* involving a pathway via the ring oxygen,¹⁵⁸ as supported by DFT calculations.¹⁵⁷

b. Allylic Couplings, ⁴*J*_{HC=CCH}—The early history of these couplings has been reviewed before.^{21,145} Fermi-contact contributions to the transoid and cisoid allylic couplings in propene have recently been calculated by DFT/FPT and fitted¹⁵⁴ to the equations:

$$
{}^{4}J_{\text{trans}} = -4.76\sin^{2}\phi - 0.60\cos\phi + 0.53\tag{107}
$$

$$
{}^{4}J_{\text{cis}} = -3.52\sin^{2}\phi - 0.02\cos\phi - 0.37\tag{108}
$$

These couplings are theoretically expected to have largest numeric magnitudes of approximately -4 Hz for $\phi = 90^\circ$, although the experimental values have been found to be $1-2$ Hz smaller.¹⁵⁴

VII. Couplings Over Five Bonds

1. Proton–Proton Couplings

a. Extended W Couplings, ⁵*J***_{HCCCCH}—An especially favorable geometry for the** detection of these couplings is when the protons are separated by five bonds in a planar, zigzag (extended W) arrangement.145 For example, methyl 4,6-*O*-benzyli-dene-*α*-Daltropyranosides having the pyranose ring in a 4C_1 form (Fig. 11) exhibited values ${}^5J_{3e,6e}$ 0.5–0.7 Hz, whereas in similar derivatives in which H-3 and H-6 were not in a planar, extended W, the $^{5}J_{3,6}$ coupling was not detectable.⁶⁶ However, couplings of 0.4–1.3 Hz have also been measured for chair forms of 1,3-dioxanes and pyranoid compounds in which

the 1,4-protons are diequatorial, but not precisely in an extended W orientation.¹⁵⁹ According to Barfield *et al.*,¹²⁸⁵*J*_{HCCCCH} couplings may be expected to have a functional dependence on cos $\phi_{1,2}$, cos $\phi_{2,3}$, and cos $\phi_{3,4}$, where $\phi_{1,2}$, $\phi_{2,3}$, and $\phi_{3,4}$ are the dihedral angles about C-1–C-2, C-2–C-3, and C-3–C-4, respectively.

b. Biallylic Couplings, 5*J***HCC=CCH—**These couplings have been reviewed previously^{66,145} Based on measurements of the magnitudes and relative signs of $5J_{1,4}$ in methyl 3,4-dichloro-4-deoxy-D-*glycero*-pent-2-enopyranosides,¹⁶⁰ Eq. (109) was proposed

$$
{}^{5}J_{\text{HCC-CCH}} = 3.25 \sin^{2}\phi_{1} \sin^{2}\phi_{4}
$$
 (109)

where ϕ_1 and ϕ_4 are the torsion angles of the terminal protons with respect to the coupling pathway.⁶⁶ For the important π -electron contribution to homoallylic (biallylic) couplings, Barfield and Sternhell suggested^{161,162} Eq. (110) on the basis of VB formalism:

$$
{}^{5}J_{\text{HCC-CCH}}^{\pi} = 4.99 \sin^{2}\phi_{1} \sin^{2}\phi_{4}
$$
 (110)

However, σ-electron contributions were not included because the size of the secular determinants increases enormously with the size of the basis set, and it was difficult to find suitable empirical parameters for the σ -electron system.¹⁶²

VIII. Online Calculators for Coupling Constants and Torsions

Stenutz has provided a number of useful tools for the online calculation of homo-and heteronuclear coupling constants, torsion angles, rotameric populations, and puckering phase. Two calculations of ³J_{HCCH} are available, using either the Haasnoot,¹⁶³ or Pachler¹⁶⁴ relationships. Both implementations depend on the relative orientation of the substituents, and turning a molecular model so that the proton on the near side is pointing up is recommended. Each online program requires four substituents to be selected from dropdown menus of atom types. The implementation of the Haasnoot procedure automatically selects one of three equations, depending on the number of attached hydrogen atoms. Entry of a ϕ _{HCCH} value then allows the corresponding $3J$ _{HCCH} to be calculated, or conversely, the insertion of a coupling constant value results in the computation of one to four torsion angles, depending on the size of the coupling.

A generalized online calculation of the three-parameter Eq. (3) is also available, which can be used to compute either homo- or heteronuclear coupling constants from given dihedral angles.165 Users of this calculation either type in new values of the *A, B*, and *C* coefficients or select these coefficients automatically by choosing a literature reference from a list, many of which have been discussed in this chapter. Conversely, the entry of a coupling constant permits the calculation of four solutions for a torsion angle, which are comprised of \pm a smaller angle, and \pm a larger angle. If there are only two torsions that will reproduce the coupling constant, or if the $3J$ value lies outside the range of the Karplus equation, then "not a number" is displayed.

Another online module allows the calculation of $3J_{\text{HCCH}}$ values specifically for β ribofuranosides (or nucleosides/nucleotides) from the puckering phase or determines the puckering phase from experimental coupling constants.¹⁶⁶ There may be more than one phase that reproduces the experimental couplings, but only one is found by the program. An rmsd > 0.5 suggests that there is an equilibrium of two conformers, namely, $N \leftrightarrow S$, and for

comparison purposes, such an equilibrium is calculated. If the ribofuranose ring is rigid, then the rmsd for the fitted pseudorotation angle (P) should be lower than for the two-state model. To calculate the coupling constant, either the pseudorotation angle is entered in degrees or a conformer, such as ${}^{3}T_2$ and the like, is selected by clicking on a button.¹⁶⁶ The program output displays the calculated values of $J_{1,2}$, $J_{2,3}$, and $J_{3,4}$, as well as the best *P*, the rmsd values, and the best $N \leftrightarrow S$ equilibrium in terms of the %N conformer (³E).

A module for unsubstituted 2-deoxy-*erythro*-*β*-pentofuranose permits the calculation from the pseudorotation angle of all the ${}^{1}J_{\text{CH}}$, ${}^{2}J_{\text{CH}}$, and ${}^{3}J_{\text{CH}}$ couplings around the furanose ring, except that, in some cases, the relative proportions of the two dominant C-4–C-5 rotamers $(gg$ and *gt*) are required.¹⁶⁷ In nucleic acids, the *gg* rotamer is the only one present.

Yet another module can be used to calculate hydroxymethyl coupling constants related to the *ω* torsion angle, O-5–C-5–C-6–O-6 in hexopyranoses. By entering this angle together with a value for the θ torsion, C-5–C-6–O-6–HO-6, the magnitudes of ¹J_{C-5,C-6}, ²J_{C-4,C-6}, ¹J_{C-6,H-6R}, ¹J_{C-6,H-6S}, ²J_{C-5,H-6R}, ²J_{C-5,H-6S}, ²J_{C-6,H-5}, ³J_{C-4,H-6R}, ³ $J_{\text{C-4,H-6S}}$, $^2J_{\text{H-6R,H-6S}}$, $^3J_{\text{H-5,H-6R}}$, and $^3J_{\text{H-5,H-6S}}$ can be estimated.¹⁶⁸

Two useful tables of rotameric populations for the hydroxymethyl groups in hexopyranoside derivatives are available online. In the first, 169 two protocols have been used to calculate rotameric distributions from experimental values of ³*J*_{H-5,H-6R} and ³*J*_{H-5,H-6S}, using either application of the Haasnoot equation to the data of Bock and Duus, 170 or the results of the quantum-mechanical calculations of Stenutz *et al*. ⁶¹ The populations of the *gt* rotamer obtained by the two methods are in good agreement, but those of the *gg* and *tg* rotamers agree less well. In the second table, 171 a single set of populations of the *gt*, *gg*, and *tg* rotamers has been calculated from the experimental $^{3}J_{\text{H-5,H-6R}}$ and $^{3}J_{\text{H-5,H-6S}}$ values of a larger collection of both hexopyranoside and disaccharide derivatives, by using the limiting values of Stenutz *et al*. 61

An online calculator is available that relates ${}^{13}C$ chemical shifts on glycosylation to the ¹H–¹H distance $r_{\text{H,H}}$ across the glycosidic linkage, and the ψ_{H} torsion angle.¹⁷² The method applies to *α*-linked disaccharides containing galacto, gluco, and manno residues, and is based on the work of Bock *et al*. ¹⁷³ Entry of the glycosylation shifts (ppm) for the nonreducing end, $\Delta \delta_{C-1}$ and for the reducing end, $\Delta \delta_{C-n}$ into the calculator gives estimates of ψ_H (in degrees) and $r_{\text{H,H}}$ (in Å). Examples of results are given for 11 α -linked disaccharide methyl glycoside derivatives.¹⁷²

An interactive plotting program for Eq. (2) is available online which allows the entry of different sets of the parameters *A, B*, and *C* and then displays up to five plots simultaneously, together with the parameters for each plot. The values of *J* and ϕ at any value of ϕ on each plot can be inspected by moving the cursor to the location, followed by clicking and holding the left mouse button at that location.174,175

A free graphical tool, MestRe-J for Windows-32 platforms, is available for the prediction of ³*J*_{HCCH} from torsion angles^{176,177} using either the Haasnoot–Altona equation³³ with Huggins electronegativities $\Delta \chi$, the Colucci–Jungk–Gandour equation,⁴⁵ or the more recent and precise Díez–Altona–Donders equations with λ electro-negativities.⁵⁸ The latter equations include the effects of nonadditive interactions between substituents, and the equations for ³*J*_{HCCH} can also be solved for the torsion angles. This graphical application works with a Newman projection of the molecular fragment and displays a plot of *J* values versus the torsion angle. Computation of the Barfield–Smith equation^{178,179} has also been implemented,177 for which a significant erratum has been published.180 Other programs are also available for the calculation of torsion angles from NMR data, including the MULDER program,181 and a module in the AURELIA program.¹⁸²

IX. Summary

Karplus equations of varying complexity are available for most of the three- and four-bond spin–spin coupling constants that are commonly measured for carbohydrates. Similar equations have also been developed for one- and two-bond couplings between pairs of nuclei that are not directly connected by a dihedral angle, but instead depend on the relative torsion angles of substituents either inside, or outside the coupling pathway. The coefficients in the equations have in most cases been determined by fitting of experimental data and are specific for particular pairs of nuclei separated by various coupling pathways. These coefficients are summarized in Table I for Karplus equations of the three-parameter type that describe vicinal couplings, for which the important *A* coefficient varies from a maximum value of 70.8 Hz for $3J_{\text{HCNF}}$, to a minimum of 3.1 Hz for $3J_{\text{HCCN}}$. Many of the threeparameter equations have been constructed from quite small experimental data sets, especially for the heteronuclear couplings. A notable exception is the work of Serianni and coworkers, who have generated vast quantities of coupling-constant data, experimentally from 13C-substituted sugars, and theoretically by DFT methods. The inclusion, in the Karplus equation, of other admittedly important molecular properties such as atomic or group electronegativity, electronegativity orientation, valence-bond angle, and bond length requires large experimental (or theoretical) data sets and has not been performed for all combinations of nuclei, and of coupling pathway.

As the quantity of available experimental and theoretical data has increased, there has been a trend towards parametrization of multiple Karplus equations for various structural elements, especially for different coupling pathways, and anomeric configurations.

As an alternative to the use of these empirically derived equations, Serianni *et al*. have suggested that spin couplings could instead be calculated for molecules of interest by DFT, which with the correct choice of basis sets, now seems to give theoretical coupling values that agree well with experimental measurements, often without the need for scaling adjustments.

Interactive, online programs are available for the calculation of coupling constants, dihedral angles, and the ${}^{1}H-{}^{1}H$ distance across thr α -linkages of some disaccharides, as well as a program for plotting up to five Karplus curves.

Abbreviations

Single-letter abbreviations for ribonucleoside or ribonucleotide base-containing components depending on context

- **A** adenosine
- **C** cytosine
- **G** guanosine

- **T** ribosylthymine
- **U** uridine

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Fig. 1.

Differing orientations of the electronegative substituent RO on the $\rm{^{3}J_{HCCH}}$ coupling pathway in steroid fragments. In type A, J_{ae} was observed to be 5.5 \pm 1.0 Hz, whereas type B showed *J*ea 2.5–3.2 Hz, thus illustrating enhancement of the coupling constant when the electronegative substituent is gauche to one of the coupled protons.

Definition of positive and negative orientations of substituents R-1–R-4 with respect to the vicinally coupled protons in tetrasubstituted ethanes.

Fig. 3.

 $\overline{(A)}$ DFT calculated, four-quadrant plots of dependence of $\overline{^{3}J_{H-1,HO-1}}$ on the torsion angle about C-1–O-1, for 3,4,6-trideoxy mimics of *α*-D-glucopyranose and *α*-D-mannopyranose (Eq. (32), blue triangles) and *β*-D-glucopyranose and *β*-D-mannopyranose (Eq. (33), black squares). The data are superimposed on a plot of Eq. (31), (red circles). (B) DFT dependence of ³ *J*C-2,HO-1 on the C-1–O-1 torsion angle in 3,4,6-trideoxy mimics of *α*-D-glucopyranose (Eq. (57), green circles), *β*-D-glucopyranose (Eq. (59), blue triangles), *α*-D-mannopyranose (Eq. (58), black squares), and *β*-D-mannopyranose (Eq. (60), purple diamonds).

Fig. 4.

Variation of trans-*O*-glycoside ${}^{3}J_{\text{HCOC}}$ values (corrected) with dihedral angle ϕ , computed by DFT for four *β*-[1→4]-linked disaccharide mimics. The dashed line is a plot of the Karplus equation (Eq. (36)) defined experimentally by Tvaroška *et al.*, ⁸¹ and the solid line is the computed relationship (Eq. (39)), where ■ represents ${}^{3}J_{H-4',C-1}$ data, and \circ is ${}^{3}J_{H-1,C-4'}$ data.⁸⁴

Fig. 5.

Dependence of ${}^{3}J_{\text{C-1,HO-2}}$ on the glycosidic torsion angle ω and the C-1/HO-2 dihedral angle *θ*, as calculated by DFT for methyl *α*- and *β*-D-glucopyranoside mimics (curves (A) and (B), respectively) and. methyl *α*- and *β*-D-mannopyranoside mimics (curves (C) and (D), respectively), all having deoxy functions at C-3, C-4, and C-6. The curves display a strong dependence of ${}^{3}J_{\text{CCOH}}$ on θ , and a minimal dependency on ω .

Fig. 6.

Two-quadrant plot of Karplus equation $3J_{\text{HCCN}} = 3.1 \cos^2 \phi - 0.6 \cos \phi + 0.4$ derived by fitting of experimental values of $3J_{\text{HCCN}}$ to the dihedral angle ϕ , with the assumption of positive values for ³*J*_{HCCN}.

Two-quadrant plot of Karplus equation ${}^{3}J_{\text{HCCN}} = -3.1 \cos^2 \phi + 0.6 \cos \phi - 0.4$ derived by fitting of experimental ${}^{3}J_{\text{HCCN}}$ values to the dihedral angle ϕ , with the supposition of negative values for ³*J*_{HCCN}.

Fig. 9.

Four-quadrant plots of DFT results for an ethyl *β*-D-glucopyranoside mimic of a disaccharide, showing phase shifting of ³J_{CCOC} Karplus curves for C–C–O–C coupling pathways bearing an internal electronegative substituent. The mimic has deoxy functions at C-3, C-4, and C-6.

Fig. 10.

 $3\overline{\rm{D}}$ plot and contour map for $^4J_{\rm HCCCH}$ in propane, calculated as a function of the dihedral angles ϕ_1 and ϕ_3 by DFT/FPT at 30° intervals of the angles. 3D spline interpolations were used to create the graphs, which illustrate how the coupling constant changes sign, depending on the values of ϕ_1 and ϕ_3 . A maximum positive value is seen for $\phi_1 = \phi_3 = 180^\circ$.

Fig. 11.

A planar, extended W coupling pathway (heavy bonds) in methyl *N*-2′,4′-dinitrophenyl-3 amino-4,6-*O*-benzylidene-3-deoxy-2-*O*-methyl-*α*-D-altropyranoside, which results in a long-range coupling constant of $5J_{3,6}$ 0.5 Hz.

Table I

Coefficients^{*a*} in Selected Three-Parameter Karplus Equations, ${}^{3}J = A \cos^{2} \phi + B \cos \phi + C$, for Vicinal NMR Coupling Constants, Ranked According to the Magnitude of *A*

a
The entries in the table are illustrative, rather than comprehensive, and do not take into account the recent trend to develop multiple Karplus equations for different structural elements. The main text or original publications should be consulted for full details.

 $b_{119}Sn.$

 $c_{15_{N.}}$