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## Recognition events and host–pathogen co-evolution in gene-for-gene resistance to flax rust

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### Abstract

The outcome of infection of individual plants by pathogenic organisms is governed by complex interactions between the host and pathogen. These interactions are the result of long-term co-evolutionary processes involving selection and counterselection between plants and their pathogens. These processes are ongoing, and occur at many spatio-temporal scales, including genes and gene products, cellular interactions within host individuals, and the dynamics of host and pathogen populations. However, there are few systems in which host–pathogen interactions have been studied across these broad scales. In this review, we focus on research to elucidate the structure and function of plant resistance and pathogen virulence genes in the flax-flax rust interaction, and also highlight complementary co-evolutionary studies of a related wild plant–pathogen interaction. The confluence of these approaches is beginning to shed new light on host–pathogen molecular co-evolution in natural environments.

### Keywords

avirulence; innate immunity; NB-LRR

### Introduction

Plant diseases represent a continuing threat to agriculture and food supply around the world, as epidemics periodically cause devastating crop losses. For example, the recent emergence in East Africa of a new wheat rust strain, Ug99, which overcomes the major resistance genes used around the world, poses a major risk to global wheat production (<http://www.globalrust.org>, accessed 1 March 2009). Thus, it is of great importance to understand the constantly evolving interactions between pathogen infection strategies and plant resistance mechanisms. Plants have evolved a complex multi-layered defence system to prevent infection (Nurnberger *et al.* 2004; Chisholm *et al.* 2006), while successful pathogens have evolved means of circumventing host defences. The first layer of inducible defence responses in plants involves recognition of conserved structural components of potential pathogens (such as fungal chitin or bacterial flagellin) which are collectively known as pathogen associated molecular patterns (PAMPs), by cell surface receptors (Jones and Dangl 2006). This PAMP-triggered immunity (PTI) is effective at preventing infection by a broad range of microbes, and probably underlies non-host resistance mechanisms. However, pathogens that have the ability to cause infection on particular host plants have evolved means of suppressing PTI, largely through the use of effector proteins that are delivered into host cells to manipulate these signalling processes. This establishes a basic compatibility between the pathogen and host, but also exposes the pathogen to another layer

of plant defence. The outcome of infection in these host-compatible interactions is usually controlled by the interaction of host plant resistance (*R*) genes and pathogen avirulence (*Avr*) genes. In this classic 'gene-for-gene' model the absence or lack of activity of either of these genes leads to pathogen establishment and disease expression (Flor 1971; Fig. 1).

In recent years, many *R* and *Avr* genes have been cloned from plants and their pathogens, respectively. It is now recognised that plant *R* genes encode the second layer of the plant immune system, and pathogen *Avr* genes encode the effector proteins whose normal function is to interfere with host plant cells to promote successful infection (Jones and Dangl 2006). R protein-mediated recognition of *Avr* proteins (for glossary of terms, see Appendix 1) leads to rapid activation of defence mechanisms, such as increased ion fluxes, extracellular oxidative burst, transcriptional responses near the infection sites, and a localised cell death termed the hypersensitive response (HR), which is thought to limit the spread of the pathogen from the infection site (Chisholm *et al.* 2006). Thus gene-for-gene resistance is now often referred to as effector-triggered immunity (ETI) and involves direct or indirect recognition of pathogen effector proteins by plant R proteins.

Pathogen effector proteins are highly diverse, representing the vast array of different molecules that could be adapted during evolution to interfere with host defence processes. Plant R proteins, on the other hand, are the recognition component of the plant immune system, and belong to a few conserved structural classes. The two main classes present a recognition domain to either the extra- or intra-cellular environment (Dangl and Jones 2001; Staskawicz *et al.* 2001). One class encodes membrane bound proteins with an extracellular leucine-rich-repeat (LRR) domain, either with or without an intracellular kinase domain. The corresponding *Avr* proteins are secreted into the apoplastic space during infection, where they may be detected. However, the majority of known *R* genes encode intracellular proteins with an LRR domain and a nucleotide-binding site (NBS) domain. These proteins are structurally related to animal Nod proteins, which play a role in PAMP recognition and subsequent induction of innate immunity responses in animals (Girardin *et al.* 2003). Many plant R proteins also contain TIR domains related to the intracellular signalling domain of the *Drosophila* Toll protein and mammalian Interleukin-1 receptor proteins. These animal proteins are part of the Toll-like receptor family involved in triggering innate immunity in response to extracellular PAMPs (Akira 2003).

Despite the many structural similarities between plant resistance and animal innate immunity systems, there are also several important differences. Animal innate immunity components recognise highly conserved PAMPs while R proteins respond to *Avr* proteins within the plant cell such as many of the effector proteins that bacterial pathogens deliver directly into the host cell cytoplasm via the type III secretion system (TTSS; Büttner and Bonas 2003). These effectors have various disease-related roles, such as degradation of specific host proteins (Orth *et al.* 2000; Axtell and Staskawicz 2003; Shao *et al.* 2003) or influencing host cell gene transcription (Büttner and Bonas 2003). Recent research indicates that fungal and oomycete pathogens also direct effector proteins to the plant cytoplasm, but the mechanism of transport is unknown (Ellis *et al.* 2007; Whisson *et al.* 2007; Panstruga and Dodds 2009; Tyler 2009).

The gene-for-gene paradigm has shaped much of our current thinking about host–pathogen co-evolution. In particular, the presence of corresponding *R* and *Avr* genes in host and pathogen populations implies the possibility of co-evolution driven by selection pressure on the pathogen to escape recognition by host *R* gene products, and concomitant pressure on the host to respond to new virulent strains of the pathogen. Many insights into these co-evolutionary processes have been derived from studies of the flax rust disease system and here we review recent progress in understanding this host–pathogen interaction.

## The flax rust model system

The flax (*Linum usitatissimum* L.) and flax rust (*Melampsora lini*) disease system has been an enduring model system for studies of plant disease resistance, having been the basis for Flor's 'gene-for-gene' concept (Flor 1971; Lawrence *et al.* 2007). Rust fungi (basidiomycetes of the order Uredinales) are obligate biotrophs, meaning that they are completely dependent on nutritional resources obtained from living host cells for their growth and propagation. During infection of host plants, fungal hyphae grow in the intercellular spaces of the leaf, but form a close association with host cells through haustoria (Fig. 2). These specialised infection structures penetrate the plant cell wall and invaginate the plant cell plasma membrane. Rust fungi manipulate host cell metabolism through their haustoria, which are thought to be the primary site of nutrient acquisition from the plant (Hahn and Mendgen 2001; Voegele and Mendgen 2003). Immunocytochemical studies have revealed specialisations of the flax rust haustorium cell wall (Murdoch and Hardham 1998; Murdoch *et al.* 1998) and re-organisation of the host cell cytoskeleton during haustorium development, with the latter response playing an important role in host defence (Kobayashi *et al.* 1994, 1995, 1997). Haustoria are also the site of recognition in resistant plants, with the HR first observed in host cells containing an haustorium (Kobayashi *et al.* 1994; Heath 1997). Other obligate biotrophs, such as the downy mildews (oomycetes) and the powdery mildews (ascomycetes), also produce haustoria although these have probably evolved independently. Some hemibiotrophic pathogens, such as the oomycete *Phytophthora*, form haustoria early in infection, but later induce host cell death and enter a necrotrophic phase. Thus, the haustorium–host cell interface appears to mediate a dynamic interaction involving extensive trafficking of nutrients, and signalling and defence molecules.

## Flax *R* genes and their products

Genetic studies of the interaction between the flax plant and flax rust have identified ~30 flax *R* genes, which occur as series of closely linked or allelic genes at five loci, and ~30 corresponding flax rust *Avr* genes that are mostly dispersed in the flax rust genome. A total of 19 different rust resistance genes have now been cloned from flax, including 11 allelic variants of the *L* locus, three at the *M* locus, three at the *N* locus and two at the *P* locus (Lawrence *et al.* 1995, 2009; Anderson *et al.* 1997; Ellis *et al.* 1999; Dodds *et al.* 2001a, 2001b). These genes all encode predicted cytosolic resistance proteins of the NBS-LRR class, with an *N*-terminal TIR domain, although the *P* locus proteins have an additional *C*-terminal domain of 150 amino acids downstream of the LRR region. Genes from the *L* and *M* loci are the most closely related (86% DNA identity) and these may represent homoeologous loci, since flax is an ancient tetraploid. Although the *L* locus contains only a single gene (Ellis *et al.* 1999), the *M* locus contains ~15 related genes arranged in tandem (Anderson *et al.* 1997). Like *M*, the *N* and *P* loci are also complex, with at least four related genes (Dodds *et al.* 2001a, 2001b).

The simple genetic structure of the *L* locus has made it possible to isolate and compare gene sequences of multiple allelic variants (*L*, *L1*, *L2*, . . . *L11*) of this resistance locus. These variants can be distinguished by their reaction to rust strains carrying different *Avr* genes. Most of the variation between sequences occurs in the region encoding the LRR domain of the proteins, and domain swap experiments have shown that this domain is critical for determining the specificity of *R*-*Avr* recognition processes (Ellis *et al.* 1999). For instance, chimeric genes encoding the *L2* LRR domain fused to the *N*-terminal regions of *L6* or *L10* express the *L2* resistance specificity; i.e. they confer resistance to rust strains carrying *Avr-L2* but not those with *Avr-L6* or *Avr-L10*. Similarly, six amino acid changes in the LRR were sufficient to convert the P2 resistance protein to the P resistance specificity (Dodds *et al.* 2001a). Further confirmation of the role of the LRR regions of NBS-LRR R proteins in *Avr* recognition comes from the work by Jia *et al.* (2000), who showed that the LRR domain of

the rice Pita resistance protein interacts in a yeast two-hybrid assay with the corresponding Avr-Pita protein from *Magnaporthe grisea*.

However, there is also evidence that the TIR domain can influence recognition specificity and that intramolecular interactions between the TIR-NBS and LRR regions are important for the function of these proteins (Luck *et al.* 2000). Intramolecular interactions have also been implicated in the function of the Mi resistance protein in tomato (Hwang and Williamson 2003) and direct interaction has been demonstrated between these domains of Rx in potato, which are disrupted upon recognition of the corresponding Avr protein (Moffett *et al.* 2002). These observations have led to models of R protein function which suggest that the LRR is primarily responsible for recognition (direct or indirect) of the Avr product, which leads to conformational changes within the protein involving interactions between domains to allow signal propagation.

**Avirulence genes in flax rust**—Until recently, the isolation of Avr genes from biotrophic fungi and oomycetes has been difficult because these organisms cannot be readily cultured or transformed. However, four families of Avr genes, *AvrL567*, *AvrM*, *AvrPI23* and *AvrP4* have now been identified in flax rust (Table 1; Dodds *et al.* 2004; Catanzariti *et al.* 2006). The first of these (*AvrL567*) was isolated by a subtractive hybridisation screen for rust genes expressed during infection, and these were mapped as restriction fragment length polymorphisms in a flax rust F2 mapping family segregating for 16 Avr specificities. One cDNA probe was found to co-segregate with the *AvrL5*, *AvrL6* and *AvrL7* cluster of avirulence genes. Two copies of this gene were present at the avirulence allele of this locus and a single copy at the virulence allele and there was a high level of sequence polymorphism between these genes. *In planta* expression of either of the avirulence allele genes caused R gene-dependent cell death specific to the corresponding *L5*, *L6* or *L7* genes, but expression of the virulence allele did not, consistent with induction of the typical HR during resistance. This effect was demonstrated in leaves of flax transiently transformed by *Agrobacterium* infiltration, as well as when the corresponding R and Avr genes were brought together by crossing transgenic flax expressing *AvrL567* genes to resistant lines (Dodds *et al.* 2004). The *AvrL567* genes encode small secreted proteins expressed in haustoria, and a subsequent screen used these characteristics to identify three further flax rust Avr genes. Flax rust haustoria were isolated by ConA-affinity chromatography (Hahn and Mendgen 1992) and used to construct a cDNA library. Sequencing of 822 cDNA clones from this library identified 20 that were predicted to encode secreted proteins. Amongst these 20 haustorially expressed secreted proteins (HESPs), one co-segregated with *AvrM*, another with *AvrP4* and a third with the *AvrP*, *AvrP1*, *AvrP2*, *AvrP3* cluster of avirulence genes (Catanzariti *et al.* 2006). Transient *Agrobacterium* expression assays in flax lines confirmed resistance gene specific avirulence function in all cases.

All four Avr gene families encode small secreted proteins that are expressed in haustoria and are apparently translocated into host cells during infection. Evidence for this translocation comes from the observation that transient expression of these Avr proteins as cytoplasmic proteins (i.e. lacking the signal peptide) in plants can trigger a defence response dependent on the corresponding R genes. This shows that Avr protein recognition occurs inside plant cells, implying that these proteins are translocated during infection. However, rust haustoria are separated from the host cytoplasm by a plant-derived outer membrane, so this result implies that, like the bacterial TTSS-dependent effectors, the flax rust Avr proteins cross the plant membrane and enter the host cell. Kemen *et al.* (2005) recently provided direct evidence for translocation of a bean rust (*Uromyces fabae*) haustorially-secreted protein, UfRTP1, into infected host cells. Immunolocalisation detected UfRTP1 in the plant cytoplasm adjacent to haustoria and within host cell nuclei, consistent with the presence of a predicted nuclear localisation signal in this protein. Thus, rust haustoria apparently secrete a

suite of proteins (likely to include the other 20 or so flax rust *Avr* gene products) that are translocated into the plant cytoplasm and these probably represent a class of rust effector proteins that facilitate infection (Catanzariti *et al.* 2007; Fig. 2).

Biotrophic and hemibiotrophic oomycete pathogens have independently evolved a similar infection process involving haustoria formation (Perfect and Green 2001; Panstruga 2003) and several oomycete *Avr* genes encode secreted proteins that are recognised inside plant cells (Allen *et al.* 2004; Shan *et al.* 2004; Armstrong *et al.* 2005; Rehmany *et al.* 2005). These oomycete proteins are characterised by a conserved *N*-terminal RxLR motif that is related to a transport signal responsible for uptake of secreted proteins of the malaria parasite (*Plasmodium falciparum*) across the erythrocyte vacuolar membrane (Hiller *et al.* 2004; Marti *et al.* 2004; Bhattacharjee *et al.* 2006). Genomic analyses suggest that these pathogens secrete large arrays of RxLR effector proteins during infection (Kamoun 2006; Birch *et al.* 2008; Tyler 2009). Recent work indicates that the RxLR motif directs the transport of these proteins into host cells in the absence of the pathogen (Whisson *et al.* 2007; Dou *et al.* 2008). Likewise, rust *Avr* protein transport is apparently independent of the pathogen, and may utilise plant-derived transport mechanisms (Catanzariti *et al.* 2006). For example, transient expression of the *AvrM* protein with or without the signal peptide induces an *M* gene specific HR, but addition of the HDEL endoplasmic retention signal prevents recognition of the secreted but not the cytoplasmic version. This is consistent with recognition of the secreted form by the cytoplasmic *M* protein after secretion and re-entry into the plant cell. However, the limited numbers of rust *Avr* proteins identified to date do not contain any obviously conserved motif so it is not clear whether they could utilise the same uptake mechanism as oomycete effectors.

### The molecular basis of *Avr* protein recognition and gene-for-gene specificity

The nature of the interactions between host recognition proteins and the corresponding pathogen molecules is critical for understanding how *R* and *Avr* genes co-evolve. There are essentially two current models to explain how plant *R* proteins respond to pathogen *Avr* proteins. First, they may interact directly with the *Avr* protein to trigger resistance, as has been observed for rice *Pita* and *Magnaporthe grisea* *Avr*-*Pita* proteins (Jia *et al.* 2000), and also for *Arabidopsis* *RRS1* and *Ralstonia solanacearum* *PopP2* (Deslandes *et al.* 2003). Second, they may detect *Avr* proteins indirectly by responding to changes induced in host target proteins. For example, the *RPS2* and *RPM1* resistance proteins in *Arabidopsis* recognise their corresponding *Pseudomonas syringae* *Avr* products by detecting changes induced in the host protein *RIN4* by these *Avr* products (Mackey *et al.* 2002, 2003; Axtell and Staskawicz 2003). A modified version of this model, the decoy model, suggests that the guarded host target proteins may be co-opted in evolution for a dedicated role in pathogen recognition (van der Hoorn and Kamoun 2008).

In the flax rust system, the co-localisation of *Avr* and *R* proteins in the flax cytoplasm as well as the genetics of the gene-for-gene interactions are consistent with direct interaction between these proteins, and this has been confirmed by yeast two hybrid assays (Dodds *et al.* 2006). These experiments assayed interaction between three *R* proteins (*L5*, *L6* and the chimeric construct *L6-L11RV*) and 12 *AvrL567* variants (*AvrL567-A* to *-L*). Protein-protein interactions were detected in yeast for the same combinations of *L* and *AvrL567* proteins as induced HR in transient expression assays *in planta*. The close correspondence between the detection of a protein interaction in yeast and the induction of HR *in planta* indicates that direct *R*-*Avr* protein interaction is the basis for recognition specificity. For example, *L6* but not *L5* interacts with *AvrL567-D* in yeast, and co-expression of *L6* but not *L5* with *AvrL567-D* induces HR *in planta*. Furthermore, the *L6-L11RV* chimera interacts with only *AvrL567-J* in yeast and again induces HR with only this *Avr* protein *in planta*. The observation that *L6-L11RV* and *L6* differ only in the last 3 LRR units indicates that



both the resistance and interaction specificities are controlled by the LRR domain. No interactions were detected in yeast between the resistance proteins and the proteins encoded by the virulence alleles that do not induce HR in flax lines.

Mutation in the P-loop ATP binding motif in the NBS domain of L6 eliminated both the yeast two hybrid interaction and HR response in plants (Dodds *et al.* 2006). This suggests that although the LRR is clearly the determinant of specificity, the presence of ATP or ADP bound to the NBS domain is required for a protein conformation capable of binding Avr proteins. Yeast two hybrid experiments with *N*- and *C*-terminal deletions of L6 have shown that the TIR domain is not necessary for R-Avr interactions and that the minimum interacting deletions include both NBS and LRR domains (P. N. Dodds, unpubl. data). These results are similar to those reported by Ueda *et al.* (2006) for the interaction between the TIR-NBS-LRR N protein of tobacco and the p50 fragment of the tobacco mosaic virus replicase protein.

In the flax system, the observation of direct interaction between L5 and L6 proteins and corresponding Avr proteins has now been extended to M and AvrM (P. N. Dodds, unpubl. data). However, whereas M is ~80% identical to L5 and L6, the AvrL567 and AvrM proteins are unrelated. Similarly, although L6 and L11 differ by only 32 LRR polymorphisms, their corresponding Avr proteins are also apparently unrelated. In addition, all the other distinct L alleles interact with genetically independent avirulence genes and these are not sufficiently related in DNA sequence to be detected by AvrL567 DNA probes. Thus, the emerging picture is that the LRR region is highly flexible in an evolutionary sense with the capacity to recognise diverse pathogen ligands by direct interaction when coupled with the NBS domain.

### Evidence for co-evolution of flax R genes and flax rust Avr genes

The highly polymorphic nature of the flax resistance loci and flax rust avirulence loci raises the question of how these genes have evolved different recognition capacities and how these variants are maintained in host and pathogen populations. Analysis of nucleotide variation has shown evidence for diversifying selection at *R* loci in flax (Dodds *et al.* 2000, 2001a, 2001b) as well as *Avr* loci in rust (Dodds *et al.* 2004; Catanzariti *et al.* 2006). This is exemplified by an excess of nucleotide changes at non-synonymous sites compared with synonymous sites within the coding regions of these genes, indicating that selection has favoured the accumulation of amino acid variation (Hughes and Nei 1988). Observations of diversifying selection are predominantly in host genes involved in pathogen recognition – such as plant *R* genes (Parniske *et al.* 1997; Mondragon-Palomino *et al.* 2002) and mammalian *MHC* and *TLR* genes (Hughes and Nei 1988; White *et al.* 2003) and also in pathogen genes encoding proteins that may be targets of host recognition (Endo *et al.* 1996).

In flax *R* genes, the signature of diversifying selection is seen predominantly in the region encoding the LRR domain, particularly in the predicted solvent exposed region, consistent with the hypothesised role of this region in specificity (Dodds *et al.* 2000, 2001a, 2001b). In contrast, the *N*-terminal domains, thought to be involved in signalling, generally show evidence of purifying selection, although diversifying selection was detected in a small variable section of the TIR region of *L* genes, which also influences specificity in some cases (Luck *et al.* 2000). Similar observations of diversifying selection have been made for many other plant resistance loci (Parniske *et al.* 1997; Mondragon-Palomino *et al.* 2002), suggesting that positive selection of novel *R* protein sequence variants is a general phenomenon, presumably because these encode new recognition specificities that enhance fitness in natural disease situations. In addition to diversifying selection, a second major evolutionary process influencing the generation of new *R* gene recognition specificities involves extensive sequence exchange events as a result of meiotic chromosomal

recombination or gene conversion, that shuffle this variation between related genes. This process occurs between allelic variants, such as the *L* locus genes (Ellis *et al.* 1999), as well as duplicated genes at complex loci such as *N* or *P* (Dodds *et al.* 2001a, 2001b). However, at complex loci, the accumulation of sequence differences due to mutation and divergent selection leads to a decline in sequence exchange between paralogs (Dodds *et al.* 2001b) which may then evolve largely in isolation as suggested by the ‘birth and death’ model proposed for vertebrate *MHC* genes (Nei *et al.* 1997) and some plant *R* genes (Michelmore and Meyers 1998).

Evolution of the *AvrL567* genes may have been driven by selective pressure for the pathogen to escape recognition by host *R* genes, but at same time maintain the pathogenicity function of these effector proteins. This is suggested by the observation that in flax rust numerous amino acid sequence variants of these proteins have evolved with altered recognition properties in preference to deletion or gene inactivation to overcome resistance. The *AvrL567* genes are highly variable, with 12 different sequence variants (A–L) found in six rust strains of diverse origin, which contain at least eight different haplotypes for this locus (Fig. 3). The 127 amino acid sequence of the mature *AvrL567* proteins contains 35 polymorphic sites, with nine sites showing multiple polymorphisms. Amino acid differences between the *AvrL567* protein variants have resulted from diversifying selection as discussed above, and these differences result in changes to recognition specificity (Dodds *et al.* 2006; Fig. 3b). These observations suggest a strong co-evolutionary relationship between the flax rust *AvrL567* genes and the corresponding *L* genes in flax, consistent with an ‘arms race’ model of host–pathogen co-evolution driven by selection for resistance in the host and virulence in the pathogen (Bergelson *et al.* 2001).

Biochemical analysis of *Escherichia coli* produced *AvrL567* proteins shows that variants that escape recognition nevertheless maintain a conserved structure and stability, consistent with the maintenance of an as yet unknown pathogenicity function and suggesting that the amino acid sequence differences directly affect the R-Avr protein interaction (Dodds *et al.* 2006). The structures of *AvrL567*-A and -D have been determined by X-ray crystallography (Wang *et al.* 2007) and structural modelling indicates that avirulence and virulence variants of this protein have very similar structures and physical properties. All of the polymorphic residues map to the surface of the protein and polymorphisms in residues associated with recognition differences for the *R* proteins lead to significant changes in surface chemical properties. Analysis of single and multiple amino acid substitutions in *AvrL567* proteins has confirmed the role of individual residues in conferring differences in recognition, but also suggest that the specificity results from the cumulative effects of multiple amino acid contacts. The fact that naturally occurring virulence forms are expressed and encode products highly related to the avirulence variants suggests that there has been selection for *Avr* variants that escape detection by *R* proteins but retain a selective value for the pathogen, most likely through a virulence effector function. *AvrL567* proteins show no similarity to any known or predicted proteins in current databases and do not contain any known functional motifs, so the identification of their postulated virulence function is an important target of continuing research. Transgenic flax expressing *AvrL567* proteins show no obvious phenotype in the absence of the corresponding resistance gene, and are not compromised in their expression of resistance to otherwise avirulent rust strains, which could have indicated a suppression of defence activity.

Diversifying selection is also evident in the other flax rust *Avr* genes, and most particularly the *AvrP123* gene, which, like *AvrL567*, encodes an array of allelic variants with diverse recognition specificities for the corresponding *P*, *P1*, *P2* and *P3* resistance genes (Fig. 4). Of the two alleles identified in rust strain CH5, one is recognised by the *P* resistance gene alone, and the other is recognised by *P1*, *P2* and *P3*. Lawrence *et al.* (1981) identified a

putative recombinant allele derived from CH5 that expressed avirulence only to *P2*. Sequence analysis confirmed that this rust strain contains a recombinant *AvrP123* gene, encoding a protein whose *N*-terminal 60 amino acids are identical to AvrP, and the remainder is identical to AvrP123 (Fig. 4a). Expression of this protein in flax plants confirmed that it was exclusively recognised by the *P2* resistance gene (Fig. 4b), indicating that amino acid differences in the *N*-terminal region influence recognition by the *P*, *P1* and *P3* genes while *P2* recognition depends on polymorphisms in the *C*-terminal region. Additional AvrP123 variants isolated from other rust strains also show diverse recognition spectra with the corresponding *R* genes (Fig. 4b). Co-expression of the *AvrP123* alleles with the *P* or *P2* resistance genes in tobacco shows a conservation of the recognition and HR induction in this heterologous host (P. N. Dodds, unpubl. data), which is also consistent with a direct recognition event that does not require conservation of other host recognition factors. Thus it seems likely that direct R-Avr protein recognition prevails in this disease system, which contrasts with *Arabidopsis*–*Pseudomonas* disease resistance interactions. Part of the evolutionary explanation for this difference may lie in the obligate parasitic and narrow host range characteristics of flax rust compared with bacterial pathogens. Mechanistically, the rust effectors may influence host target proteins through binding interactions rather than enzymatic modifications that can be detected indirectly.

A pre-requisite for such a co-evolutionary outcome is that the pathogen *Avr* gene must be able to accumulate mutations that affect recognition without imposing a significant fitness cost by impairing an important pathogenicity function. However, *R* proteins that confer resistance by detecting changes in host proteins modified by the effector function of their corresponding *Avr* proteins, impose selection against this function. Theoretical modelling has suggested that indirect recognition can lead to stable long-term resistance, but direct recognition is likely to lead to relatively rapid evolution of new virulence phenotypes (van der Hoorn *et al.* 2002; Ellis and Dodds 2003). This is because *Avr* recognition is not directly related to effector function, so it is theoretically possible for mutations to arise that abolish recognition while retaining effector function with little or no fitness penalty to the pathogen. Thus direct R-Avr recognition provides a molecular basis that can explain a plant–parasite arms race leading to extensive diversification in corresponding *R* and *Avr* genes, as is observed in the flax rust system. In contrast, the *Arabidopsis* *Rpm1*, *Rps2* and *Rps5* resistance proteins use indirect recognition mechanisms and these loci are characterised by low levels of genetic diversity and the presence of ancient polymorphisms, suggesting that simple balanced polymorphisms for functional and nonfunctional alleles have been maintained over long evolutionary time scales (Stahl *et al.* 1999; Mauricio *et al.* 2003). It is likely that direct recognition associated with high genetic diversity at corresponding *R* and *Avr* loci and indirect recognition associated with simple balanced polymorphisms for functional and non-functional *R* and *Avr* genes are alternative outcomes of plant–pathogen co-evolution. However, these alternatives may represent two extremes of a broad spectrum of possible R-Avr interaction mechanisms and evolutionary outcomes.

### Interactions between *M. lini* and its wild host *L. marginale* in natural populations

Although molecular analysis of cloned *R* and *Avr* genes in flax rust (*M. lini*) and cultivated flax provides strong evidence for co-evolution, we have little knowledge of how variation at the molecular level influences the population and genetic dynamics of disease in nature. Likewise, we do not know how population level ecological processes influence the evolution of host resistance and pathogen avirulence genes. These issues are now being addressed in natural populations of flax rust. In addition to cultivated flax, *M. lini* also infects flax (*L. marginale*), a perennial herb endemic to southern Australia, and this host–pathogen system almost certainly represents a longstanding co-evolutionary association rather than a recent introduction (Lawrence and Burdon 1989; Barrett *et al.* 2008a). This interaction is related to



but evolutionarily isolated from that between the pathogen and its agricultural host (*L. usitatissimum*). A major focus of studies of the *L. marginale*–*M. lini* association has been to investigate the dynamics of coevolved genetic polymorphisms across natural landscapes over time (Burdon *et al.* 1999, 2002; Thrall *et al.* 2001). Studies of this system have provided important insights into how co-evolution between host resistance and pathogen virulence is affected by metapopulation structure, gene-flow, and costs of virulence (Burdon *et al.* 1999; Thrall *et al.* 2001; Thrall and Burdon 2003). Much of this work has centred on a single well defined metapopulation (a group of discrete populations occurring within a local area) in the Kiandra plain, part of the subalpine region of southern New South Wales (Jarosz and Burdon 1991; Burdon and Thrall 2000).

*Linum marginale* shows significant variation in outcrossing rates across its range, but within the Kiandra metapopulation, plants are strongly inbreeding (Burdon *et al.* 1999). *M. lini* is a macrocyclic rust capable of repeated cycles of asexual reproduction (urediospores) or of initiating a process of sexual recombination (Fig. 5), although in the Kiandra region no evidence for sexual recombination has been detected (Burdon and Roberts 1995). Instead, in this region (referred to as the Mountains), plants overwinter as underground rootstocks with or without a few short shoots protected from frost by the surrounding vegetation. The pathogen overwinters as limited numbers of dormant uredial infections on the occasional small green shoots. With the coming of spring, fresh shoots develop and plants flower in mid- to late-summer. During the growing period, the pathogen is visible on living host tissue as localised (non-systemic), orange-coloured uredial lesions. The wind-dispersed urediospores can infect either the same or different plants. This stage of the pathogen's life cycle is asexual, with 6–8 uredial generations following one another in quick succession, leading to local epidemics. However, following the first autumn frosts, host plants die back and abrupt crashes in pathogen numbers occur.

Phenological and epidemiological patterns in the *Linum*–*Melampsora* interaction in the Mountains are distinctly different to those occurring further west on the inland Plains. In the latter location, very hot dry summers and mild winters result in a virtual reversal of the pattern described above. Epidemics start earlier, often reach higher levels, and last longer in Plains populations with a slower decline than in the Mountains, implying greater disease risk in Plains than in mountain populations, and the potential for quite different selection regimes. In the Plains environment, telia (these spores are capable of surviving long periods of harsh conditions and are the precursor stage to the sexual cycle) are produced in large quantities as shoots dry out during the summer drought. We have identified sexual spore stages (aecia and pycnia; Fig. 5) in Plains populations, confirming that recombination occurs in this region (P. Thrall and L. G. Barrett, unpubl. data). Ongoing studies are quantifying the extent and importance of this process in structuring pathogen populations in both the Plains and Mountains regions. Thus, recent studies have shown that Plains pathogen populations are significantly more diverse, both genotypically and with regard to virulence expression, than the asexual Mountains populations (Barrett *et al.* 2008b).

Molecular analyses have also demonstrated that the pathogen populations in the Mountains region belong to a lineage that is genetically distinct from those occurring in the Plains (Barrett *et al.* 2007). Importantly, the Mountains lineage appears to be of hybrid origin, which directly influences a range of critical life history traits that determine disease development. Not only do these lineages appear to differ in both mating system and average virulence, but broader surveys of isolates from across Australia indicate that these lineages occur in physically different environments; one being primarily found in cool-temperate areas, typically with annual rainfall above 880 mm (e.g. Mountains populations) and the other confined to hotter drier inland locations (e.g. Plains populations) where the average annual rainfall is 640 mm or less. Ongoing studies are aimed at elucidating the impact of

life-history differences on molecular diversity and patterns of selection in host resistance and pathogen virulence genes.

Like the cultivated flax system, disease outcomes in the wild host–pathogen association are governed by gene-for-gene interactions, and genetic analyses have demonstrated the occurrence of a minimum of 17 different genes or alleles for resistance in *L. marginale* (Burdon 1994). Populations of *L. marginale* are frequently composed of many different host resistance phenotypes (Burdon and Jarosz 1991; Thrall *et al.* 2001), and sympatric pathogen populations are also typically diverse although not infrequently they may be dominated by just a few pathotypes. Year-to-year fluctuations in the incidence and frequency of different pathotypes have provided strong circumstantial evidence for the effects of population bottlenecks and subsequent genetic drift (Burdon 1997). Detailed monitoring of disease incidence and severity on individual hosts over a series of years, where disease ranged from absent to epidemic levels, found high host mortality (70–80%) to be associated with severe epidemic conditions. In years of low disease, plant mortality was minimal (Jarosz and Burdon 1992). Thus, *M. lini* has the potential to impose strong selection on patterns of host resistance. Following the impact of a substantial epidemic, a large decline in overall host population size was also associated with a marked shift in host resistance structure such that the post-epidemic population was no longer dominated by just a few resistance phenotypes. Resistance phenotypes at high frequency in the pre-epidemic population declined significantly in the post-epidemic population, resulting in a post-epidemic population that was more genetically diverse (Burdon and Thompson 1995). In turn, among-population variation in host resistance is a major determinant of the severity of pathogen epidemics (Thrall and Burdon 2000).

Although these results demonstrate the basis for selective changes in host and pathogen populations, and thus the existence of a co-evolutionary interaction, the focus of this work was primarily on events occurring within individual populations. Surveys of multiple host and pathogen populations have revealed significant spatial structure in the distribution of resistance. Thus, within the Kiandra Mountains metapopulation, host populations in close proximity were more closely related with regard to the resistance phenotypes that were present than more distantly placed ones (Thrall *et al.* 2001). In contrast, reflecting the pathogen's greater mobility, relatively little structure was detected at the same spatial scale in the virulence phenotypes present in pathogen populations. Glasshouse inoculation trials have demonstrated strong local adaptation by *Melampsora* to its host populations, with this effect being greatest at regional spatial scales, as predicted from the broader dispersal of *M. lini* relative to *L. marginale* (Thrall *et al.* 2002).

Results from these studies further demonstrate how co-evolutionary interactions between hosts and pathogens can be influenced by the resistance structure of local host populations with marked differences seen in the virulence structure of pathogen populations. Evidence from a range of populations indicates a strongly curvilinear relationship between average resistance and average virulence (Thrall and Burdon 2003) such that pathogen populations attacking more susceptible host populations are less virulent (carry more avirulence phenotypes) than those occurring on more resistant populations, a finding that is consistent with predictions derived from theoretical models of gene-for-gene interactions. At the same time, the high mobility of *M. lini* might be expected to result in all host populations being dominated by the most virulent pathogen strains. The fact that this is not the case suggests the possibility of an evolutionary trade-off between virulence and aggressiveness in this system (both are important determinants of whether pathogens can invade and spread) with more uniform host populations favouring the evolution of pathotypes of low virulence but high aggressiveness. Glasshouse inoculation studies confirmed a negative relationship between virulence and spore production such that pathotypes able to attack a broader range

of resistance genes generally produced fewer spores/pustule (Thrall and Burdon 2003). This is likely due to a role of *Avr* genes (such as described above) in facilitating infection, such that loss or alteration of these genes has fitness costs for the pathogen. Although trade-offs between virulence and aggressiveness clearly have important implications for evolutionary dynamics and patterns of local adaptation in pathogen populations, these results further emphasise the importance of integrating population studies with molecular work on gene structure and function.

At larger geographic scales, differences in partitioning of host resistance within and among populations between the Plains and Mountains regions have also been detected (Burdon *et al.* 1999; Table 1). These appear to be associated with large-scale environmental (see above) and host mating system variability. For example, *Linum* populations in the Plains region exhibit significant levels of outcrossing while those in the Mountains are almost completely inbred. The consequences of such differences in host life history and genetic structure for disease epidemiology (and selection for sexual recombination in the pathogen) have yet to be assessed but may well reflect variation in the intensity and persistence of selective pressures leading to distinct hot and cold spots of co-evolutionary activity (Thompson 1994, 1999).

Overall, this work has demonstrated considerable variability in the resistance and virulence structure of host and pathogen populations and provides clear evidence for the selective force that pathogens may exert on host populations. It is likely that such within and among population processes play an important role in generating the observed patterns in the *Linum*–*Melampsora* system, and this is likely to also be the case for many other plant–pathogen interactions.

### Molecular analysis of natural rust populations

Recently a cluster analysis of molecular markers (nine microsatellite plus amplified fragment length polymorphism (AFLP) markers) in 39 rust isolates collected from *L. marginale* hosts covering the host's geographic range across Australia revealed that two genetically distinct lineages of *M. lini* occur on *L. marginale* (AA and AB; Barrett *et al.* 2007). Lineage AA isolates have both low genetic diversity and very low microsatellite heterozygosity at multiple loci. In contrast, hybrid lineage AB isolates show a fixed pattern of heterozygosity (i.e. a different allele at each of the two nuclei) at corresponding microsatellite loci. Most of the unique AFLP markers also occurred in this lineage. These lineage AB isolates consistently have one allele in common with lineage AA isolates, but also carry a second divergent allele not found in lineage AA. No intermediate genotypes have been identified to date. This suggests that this lineage is of hybrid origin between an AA strain and a highly divergent BB strain (now extinct or not yet identified). The high levels of fixed heterozygosity in the AB lineage suggest that sexual recombination (which would be expected to produce some progeny homozygous for the molecular markers) is not occurring in isolates of this lineage (Barrett *et al.* 2007). Geographically, lineage AB isolates mostly occur in southerly and coastal areas, reflecting an apparent preference for cooler and wetter areas than lineage AA isolates. AB isolates, which the molecular data suggest do not undergo sexual recombination, do form teliospores, but less frequently and at a slower rate both in the field and in controlled glasshouse tests compared with AA isolates. Furthermore, the two lineages have largely disjunct geographic distributions, and lineage AB isolates are on average nearly 20% more virulent than lineage AA isolates.

The availability of cloned *Avr* genes from *M. lini* now makes possible molecular population analysis of these genes in the natural infection system. All four *Avr* genes occur in wild isolates of *M. lini* and recent analysis shows evidence for selection acting on some of these genes in natural populations. The exception to this is *AvrM*, which appears to be fixed in

these populations. All of the AA isolates contain a single *AvrM* allele closely related to variants seen in rust isolates from cultivated flax, while AB isolates also carry one additional more divergent *AvrM* gene variant, probably derived from the B genome (P. N. Dodds and P. Thrall, unpubl. data). Thus it is likely that no corresponding *R* gene exists in *L. marginale* that responds to this *Avr* gene.

In contrast, several variants of *AvrL567* have been detected in different wild rust isolates, suggesting the possibility of selection operating at this locus, but the multicopy nature of this locus confounds genetic characterisation at the population level. However, the *AvrP123* and *AvrP4* loci each contain a single functional *Avr* gene and have been examined in more detail across *M. lini* populations (L. G. Barrett, P. H. Thrall, P. N. Dodds, M. van der Merwe, C. C. Linde, G. H. Lawrence, J. J. Burdon, unpubl. data). Extensive sequence variation at these avirulence loci was found across the range of isolates collected from *L. marginale* and these showed a significant excess of non-synonymous compared with synonymous polymorphism, suggesting that positive selection has contributed to the observed sequence diversity. Furthermore, comparative analyses among different genic regions revealed high levels of haplotype diversity and nucleotide variation at the *Avr* loci compared with neutral loci ( $\beta$ -tubulin intron and rRNA intergenic spacer sequences). We further characterised patterns of nucleotide variation at *AvrP123* and *AvrP4* in 10 local populations of *M. lini* infecting the wild host *L. marginale*. Populations were significantly and strongly differentiated in terms of allelic representation at the *Avr* loci, suggesting the possibility of local selection maintaining distinct genetic structures between populations. Transient expression assays showed that variants of both the *AvrP123* and *AvrP4* genes can induce an HR response in certain differential lines of *L. marginale*, indicating that corresponding *R* genes exist in this host which could apply selection pressure on these *Avr* loci. Expression assays have also showed that *AvrP4* and *AvrP123* recognition phenotypes vary between local populations of wild flax providing a potential driver of differences between local pathogen populations (P. Thrall and P. N. Dodds, unpubl. data). Together, these results imply that positive diversifying selection imposed by host resistance and acting across a broad range of scales is generating and maintaining virulence diversity in populations of *M. lini*. Further studies examining temporal changes in the frequency of resistance genes in the same *L. marginale* populations is needed to fully document the signature of co-evolution in this gene-for-gene host-pathogen interaction.

### Concluding remarks

The flax rust disease system has been an excellent model for both molecular and population level studies of host-pathogen interaction. The identification of numerous corresponding *R* and *Avr* genes has yielded significant insights into the genetic and molecular basis of rust resistance and virulence mechanisms. Likewise the selective impact of the flax rust pathogen (*Melampsora lini*) on the survival and reproduction of individual host populations of Australian native flax (*Linum marginale*), and conversely the impact of host resistance diversity on the evolution of pathogen virulence has been clearly established. The combination of these molecular and population studies now has the potential to lead to exciting insights into the co-evolution of host resistance and pathogen virulence that encompasses the molecular basis of recognition events underlying phenotypic variability in host resistance and pathogen virulence, as well as the interplay of genetics and epidemiology at a population level. Insights from the flax rust system are also proving valuable for application to economically important rust diseases, such as wheat stem rust, where we are now able to predict the effector gene complement based on genome and haustorial cDNA sequences. This will facilitate *Avr* gene identification and understanding of how new virulent races arise in the field.

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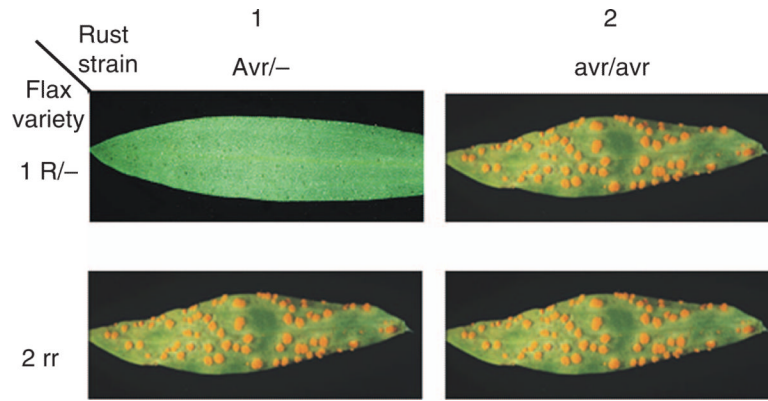


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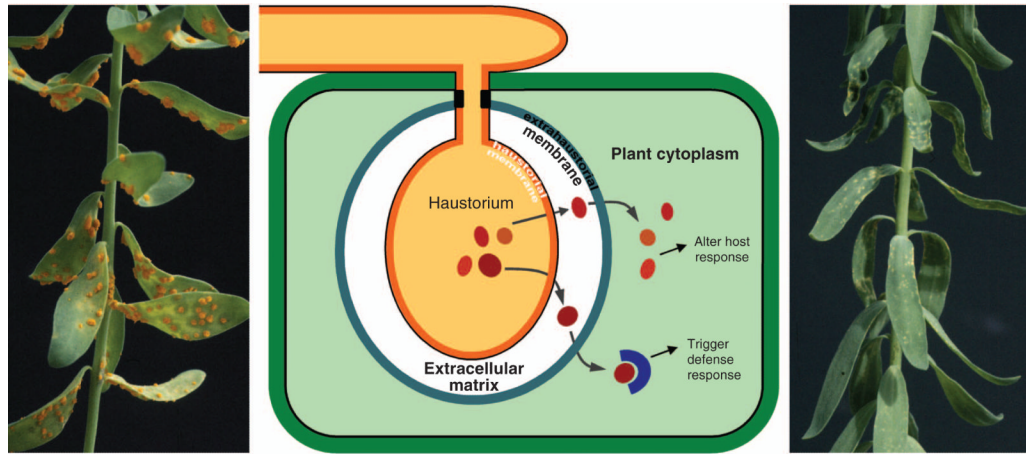
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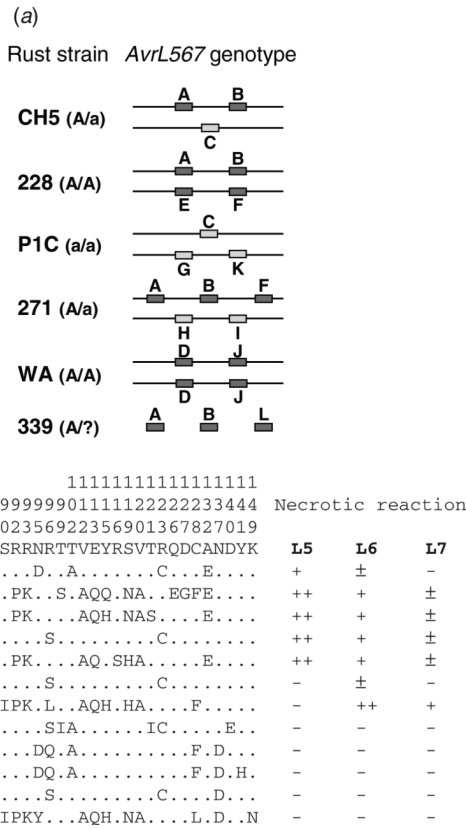
**Fig. 1.** Gene-for-gene resistance. Quadratic diagram illustrating the gene-for-gene interaction between host resistance (*R*) genes and rust avirulence (*Avr*) genes. Resistance occurs when a rust (strain 1) carrying a dominant *Avr* gene allele attempts to infect a host plant (variety 1) carrying the corresponding dominant *R* gene allele. If the rust (strain 2) lacks the *Avr* allele, that is, it is homozygous for the virulence allele (*avr*), then it is not recognised by the plant and can cause disease. Likewise, if the plant (variety 2) lacks the *R* gene; that is, it is homozygous for the recessive susceptibility allele (*r*), then it does not recognise the rust and is susceptible to infection.





**Fig. 2.**

Trafficking of effectors from rust haustoria. Schematic diagram of a rust haustorium within a host cell showing the extra-haustorial membrane and the extra-haustorial matrix, which is thought to be a discrete compartment due to the presence of the neckband. Effector proteins are secreted from the haustoria into the extra-haustorial matrix and then transported into the host cell. Once inside the host cytoplasm effectors may alter host metabolism and defence pathways to allow successful infection. This outcome is illustrated in the left panel showing flax rust infecting a susceptible flax plant. Effectors that are recognised by resistance proteins (R) are known as avirulence proteins (Avr) and trigger a defence response. This leads to resistance, which is often characterised by a localised necrosis or hypersensitive response (HR) at attempted infection sites. The right panel shows the outcome of inoculation of flax rust onto a resistant flax plant. Small hypersensitive flecks are the visible signs of the HR.



**Fig. 3.** The *AvrL567* locus is highly polymorphic. (a) The *AvrL567* gene variants (A–L) present at each allele in various rust strains which are either homozygous (A/A) or heterozygous (A/a) for avirulence or are virulent (aa) on *L5*, *L6* and *L7*. *AvrL567* gene variants with a positive avirulence function are darkly shaded, while genes with no detected function are lightly shaded. Rust CH5 is the result of a cross between rusts 228 and P1C. Although rust 339 is avirulent, its genotype is not known. Rust strain WA was isolated from a native Australian *Linum marginale* population. (b) The consensus amino acid at each of the polymorphic positions (numbered above the consensus line) in the *AvrL567* homologues is shown above the individual sequences with identical residues indicated by dots. The final columns indicate whether a necrotic response (+) was observed when these proteins were expressed in flax lines containing *L5*, *L6* or *L7*. ++ indicates a very strong necrotic response, while [notdef] indicates a weak response.

(a)

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AvrP123 : MLFKQCTALKFLIFILGFSIIAAQYVVDPGFGEIECMCGQIARLTQRPFVDECEATPS 58
AvrP    : .....SNPNQEL.VVQ.L.RR..P...P..G.R.R..LN 58
bs25    : .....SNPNQEL.VVQ.L.RR..P...P..G.R.R..LN 58

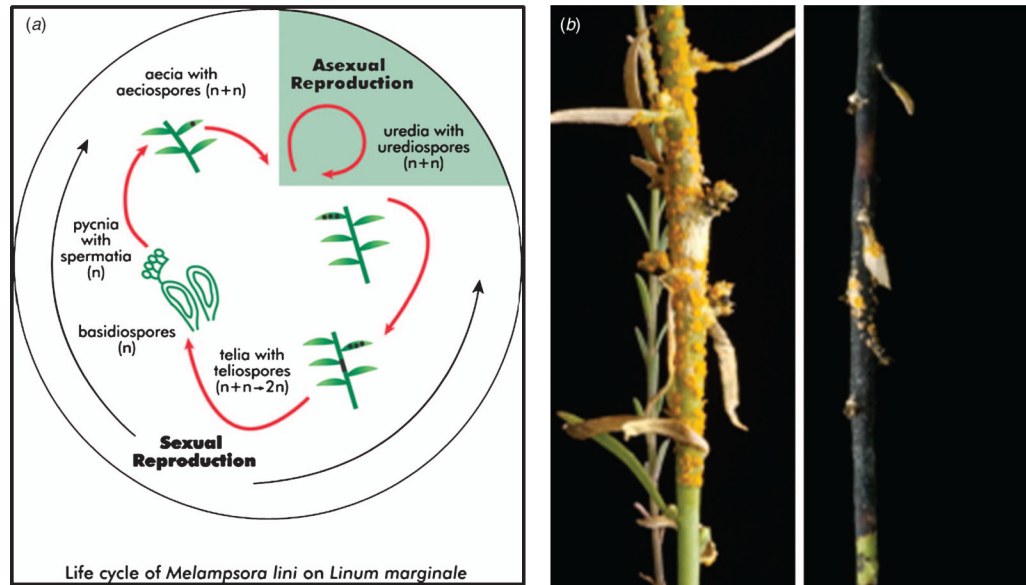
AvrP123 : CSCDYRGDCPGPAAEYVYRCPTCGRSHVGCFCVHGQTCEEVHPGIARVQYQNSDSESE 116
AvrP    : .P...I.....EQ.M...N.....A.S.....QQ...KDS.E.GG----- 110
bs25    : .P.....                               116

```

(b)

|         | P | P1 | P2 | P3 |
|---------|---|----|----|----|
| AvrP123 | - | +  | +  | +  |
| AvrP    | + | -  | -  | -  |
| bs25    | - | -  | +  | -  |
| WA      | - | -  | +  | +  |
| 271     | - | -  | -  | -  |
| 339     | + | -  | ±  | +  |

**Fig. 4.** Diverse recognition specificities of AvrP123 alleles. (a) Amino acid alignment of the AvrP123 and AvrP alleles and the chimeric allele bs25 derived from recombination between these two genes. The amino acid sequence of AvrP123 is shown in full in one letter code, and identical amino acids in AvrP and bs25 are shown by a dot (.) and polymorphic residues are indicated by their corresponding one letter code. (b) Recognition interactions of AvrP123 alleles with the corresponding *P*, *P1*, *P2* and *P3* resistance genes. The *AvrP123* genes were transiently expressed by agrobacterium-mediated transformation in flax plants containing the corresponding *R* genes. A+ indicates that an HR-like necrosis was induced, and – indicates that no response was induced. Novel AvrP123 alleles were identified in rust strains WA, 271 and 339.



**Fig. 5.** Life cycle of *Melampsora lini*. (a) Schematic diagram illustrating the lifecycle of *Melampsora lini*. During the growing season, dikaryotic rust urediospores infect flax plants and reproduce asexually (shaded portion of the diagram). Multiple asexual cycles can occur during a single growing season. Under some environmental conditions the sexual cycle can be induced late in the season leading to production of diploid teliospores that are resistant to environmental extremes. Teliospore germination induces meiosis giving rise to haploid basidiospores. Basidiospore infection leads to formation of pycnia, and mating requires transfer of haploid pycniospores between pycnia. This induces production of the aeciospores which then initiate the dikaryotic infection stage. (b) *M. lini* infection of *Linum marginale*. Left panel shows the asexual uredinal stage infection, while the right panel shows telia formation which initiates the sexual cycle.

**Table 1***Avr* gene families from flax rust

| <b>Avirulence locus</b> | <b>Product size (aa)</b> | <b>Number of gene family members cloned</b> | <b>Cognate <i>R</i> genes</b> | <b>References</b>                |
|-------------------------|--------------------------|---|-------------------------------|----------------------------------|
| <i>AvrL567</i>          | 150                      | 12  | <i>L5, L6, L7</i>             | Dodds <i>et al.</i> (2004)       |
| <i>AvrM</i>             | 260–384                  | 6   | <i>M</i>                      | Catanzariti <i>et al.</i> (2006) |
| <i>AvrP4</i>            | 95                       | 3   | <i>P4</i>                     | Catanzariti <i>et al.</i> (2006) |
| <i>AvrP123</i>          | 110–116                  | 6   | <i>P, P1, P2, P3</i>          | Catanzariti <i>et al.</i> (2006) |



**Appendix 1**

## Glossary of terms

| <b>Term</b>        | <b>Definition</b>   |
|--------------------|---|
| Avr proteins       | Pathogen effectors that are recognised by host R proteins   |
| Effectors          | Pathogen proteins that are produced to interfere with host processes and allow disease establishment. One common function is the suppression of PTI responses         |
| ETI                | Effector triggered immunity. This is a strong immune response that is triggered by R-Avr recognition and includes the HR, as well as other local and system responses |
| Haustoria          | Rust infection structures that penetrate the plant cell wall and allow nutrient uptake from host cells  |
| HR                 | Hypersensitive response. A localised cell death that is induced by R-Avr recognition  |
| PAMP               | Pathogen associated molecular pattern. These include conserved structural components of pathogens such as fungal chitin and bacterial flagellin                       |
| PTI                | PAMP-triggered immunity. This is a basal level of defence response that is triggered by PAMP recognition in host plants   |
| R proteins         | Components of the plant immune system that recognise specific effectors from pathogens and induce strong local defence responses                                      |
| Type III secretion | Protein delivery system used by bacterial pathogens to directly inject effector proteins into host cells  |
| Virulence          | Capacity of a pathogen strain to infect a host plant  |