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# Case study on iron in mental development – in memory of John Beard (1947–2009)

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# Abstract

Iron deficiency (ID) anemia is associated with poor neurocognitive development in infants and children. Depending on the stage of development at the time of deficiency, these adverse effects may be reversible. Recent investigations using sensitive measurements have confirmed that the deposition of iron in the brain varies according to brain region and age, and that dopamine-dependent behaviors are among the core deficits in ID. Dr John Beard (1947–2009) has been one of the leading scientists and pioneers in the area of iron and child development. His legacy to this area of science will grow through the continuation of his work by his co-workers and colleagues.

## Keywords

brain development; child development; iron

# INTRODUCTION

Iron deficiency (ID) remains the most prevalent single-nutrient deficiency in developing and developed countries. The World Health Organization<sup>1</sup> estimates that, worldwide, 1.6 billion to 2 billion people are anemic. Although ID is responsible for at least half of the cases of anemia, there are other possible causes, including genetic, infectious, and other nutritional deficiencies. It is estimated that when anemia prevalence reaches 20%, ID exists in 50% of the population, and when anemia prevalence exceeds 40%, the entire population suffers from some degree of ID.<sup>2</sup> Infants, children, and women of reproductive age are at highest risk of developing ID and ID anemia (IDA), largely because of their high physiologic requirements associated with growth combined with greater losses and poor dietary intake. Globally, almost half of preschool-aged children and pregnant women and close to one-third of non-pregnant women have anemia.<sup>1,2</sup>

Anemia has been shown to weaken immune status and resistance to infections<sup>3</sup> to lower work capacity,<sup>4</sup> and to possibly repress child growth.<sup>5</sup> Infants with anemia showed slower

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psychomotor and mental development, and many of these effects seem irreversible.<sup>6,7</sup> Even ID without anemia affects cognition and motor development in children and adolescents.<sup>8,9</sup>

# **IRON AND CHILD DEVELOPMENT**

Over the past 3 decades, substantial efforts have focused on understanding the relationship between ID and development or behavior in infants and young children. A conceptual framework for how ID may affect child development (Figure 1) suggests that the relationship between iron and development may be direct, through an effect on brain function and structure, or indirect, through changes in exploratory behavior of the anemic child, which subsequently affects caregiver behavior and the quality of parent–child interactions.<sup>10</sup> As a result, there is strong evidence indicating that IDA is associated with poorer development artings in infants<sup>11</sup> and with lower scores on cognitive function tests and educational achievement tests in children.<sup>12</sup> The negative effect of IDA on child development tends to be long lasting: children without anemia who had been iron deficient or anemic as infants had lower IQ scores at age 2–7 years than children who had not been anemic in the first year of life.<sup>7</sup> In a follow-up study from Costa Rica, children who had been iron-deficient as infants scored persistently poorer on cognitive tests up to the age of 19 years, and these effects were greater in children from high-risk environments, suggesting an interaction between environment or social stimulation and ID.<sup>13</sup>

The results of intervention trials studying the effect of iron treatment on cognitive and motor development scores in iron-deficient infants have been inconsistent. Four of six recent randomized controlled trials of iron supplementation in infancy that assessed social and emotional behavior found a benefit from iron,<sup>14</sup> but there were conflicting effects on cognitive performance tasks.<sup>12</sup> In children aged 2 years and older, iron treatment of iron-deficient children with and without anemia led to better scores on cognitive function tests in six of eight trials.<sup>12,15–17</sup> The differential effects of iron treatment on development in children according to age (<2 years versus  $\geq$ 2 years) suggest the existence of a sensitive window in brain development during which environmental effects, such as ID, may be at least partly irreversible.

# IRON IN THE DEVELOPING BRAIN

New insights are emerging from recent and ongoing investigations into the role of iron in neurocognitive and neurobehavioral development. The uptake of iron through the blood– brain barrier appears to be regulated and dependent on iron status<sup>18</sup> such that there is a higher rate when iron status is low and a lower rate when it is high.<sup>18,19</sup> In addition, this uptake process is highly selective and not reflective of overall blood–brain barrier permeability.<sup>18,20</sup> The brain obtains iron primarily via Tf and Tf receptors expressed in endothelial cells on the brain microvasculature.<sup>18,21</sup> There appears to be a regulatory role for adjacent astrocytes in the regulation of this uptake across the blood–brain barrier (Figure 2).

ID affects neurogenesis and neurochemistry during brain development. Animal studies show structural impairments of the hippocampus in ID, whereas in the striatum, less arborization and fewer affected dendrites have been observed.<sup>22</sup> ID also results in a different location and impaired functioning of the oligodendrocytes in the rat brain, resulting in altered composition and amount of myelin in white matter.<sup>18,23</sup> The role of iron in the production of hormones from the monoaminergic pathways, particularly dopamine and norepinephrine, illustrates the importance of iron in neurochemistry.<sup>18,24–27</sup>

The concentration of iron in the brain is highest at birth, decreases through weaning, and then begins to increase coincident with the onset of myelination and greater expression of transferrin mRNA. Noninvasive techniques are now available to measure developmental

patterns of iron accumulation in the developing brain. Magnetic resonance imaging has been used to map iron distribution in the brains of children and adolescents.<sup>28,29</sup>

The deposition of iron in the brain varies according to region and age. Regions of the brain rich in iron in adulthood (e.g., the substantia nigra, globus pallidus) are not the regions that have a high iron content in early life, when the highest concentrations of iron are found in the globus pallidus, caudate nucleus, putamen, and substantia nigra.<sup>30</sup> In addition, regions of the brain that are rich in iron are not necessarily the ones that dietary ID most affects. It might be that the different regional needs for iron in the brain during different stages of neurodevelopment impart a differential sensitivity of brain regions to nutritional deprivation of iron.

The effect of iron interventions may reverse the abnormalities in the affected brain regions depending on when in development the iron repletion occurs. In rats that had been on iron-deficient diets from mid-gestation onward, early iron treatment (at 4 days postpartum) normalized brain iron concentrations, monoamine concentrations, and monoamine transporter and receptor densities in most brain regions. Rats that had been exposed to gestational ID had lower dopamine transporter densities in caudate and substantia nigra than control animals, but these abnormalities were normalized after early iron repletion. In contrast, iron repletion later in life, at weaning, did not reverse the effect of gestational ID. The authors concluded that these findings suggested the existence of a critical window of opportunity for reversing the detrimental effects of ID in utero on brain development, at least in rats and probably also in humans.<sup>31</sup>

ID is also known to affect neurochemistry in the developing brain. ID during lactation in infant rats resulted in abnormal dopamine concentrations in the brain,<sup>18</sup> and these abnormalities in dopamine metabolism and in behaviors that depend on striatal dopamine function were not completely restored after aggressive iron therapy.<sup>32</sup> These findings strengthen the hypothesis that the sensitivity of a brain region to loss of iron during development is likely to be related to the regional development requirements for iron during that period.

# CAN "NEW" TECHNIQUES HELP GAIN MORE INSIGHTS?

New emerging insights into the role of iron during brain development have allowed researchers to design intervention studies with sensitive measurements of child development, focusing on specific functions in areas of the brain known to be most sensitive to ID. The advantage of a combination of techniques, measuring responses in the brain and performance on cognitive tasks, enabled scientists to better define the role of iron in child development.

Rocanglio et al.<sup>33</sup> found differences between the maturation of central conduction time of the auditory brain stem in infants who were anemic at 6 months of age and that of infants who were not anemic. At 12 and 18 months, the infants who were initially anemic showed longer conduction times than the infants who were not anemic, even though their iron status had been restored to normal and they were no longer anemic. Burden et al.<sup>34</sup> used event-related potential techniques to locate the corresponding brain areas involved during a delayed-processing-information task in iron-deficient infants. In a delayed-processing-information task, iron-deficient infants aged 9–12 months were less able to distinguish a familiar face from a stranger's face than nondeficient infants, as confirmed according to event-related potential graphs, perhaps because of alterations in the striatum and hippocampus in the iron-deficient infants. Changes in the hippocampus are of particular interest because of this brain region's role in the discrimination between novel and familiar stimuli in recognition memory.

The role of iron in dopamine production allowed researchers to better design tests of the effect of ID on socioemotional development by focusing on behaviors that are known to be regulated by dopamine. In a cohort study, 77 African American infants aged 9–10 months were tested on shyness, orientation and engagement, and response to unfamiliar pictures; the scores of iron-sufficient infants for socioemotional development were the highest, while those of iron-deficient infants with anemia were the worst, and those of iron-deficient infants without anemia were intermediate.<sup>35</sup> These findings are consistent with early disruption of the dopamine system, due to ID, and they contribute to a growing understanding that altered affect and response to novelty are among the core deficits in early ID.<sup>35</sup>

# CONCLUSION

A series of articles in *The Lancet*<sup>36</sup> estimated that, world-wide, 200 million children do not reach their full developmental potential because of preventable causes. ID was identified as one of the leading nutrition-related causes of impaired child development, along with stunting and iodine deficiency. Correction of ID is likely to contribute to better child development, particularly in geographical regions in which ID is endemic. However, ID is not the only cause of impaired development in the world, and with an estimated 187 million stunted children<sup>37</sup> who are presently suffering from lack of food, poverty, and poor social environments, iron interventions alone will not alleviate all disparities.

Nevertheless, micronutrient interventions for children, including iron fortification, were considered the most cost-effective solution for solving some of the world's biggest challenges, including malnutrition.<sup>38</sup> It is estimated that the effect of ID on cognitive losses during childhood results in an estimated 2.5% loss of earnings during adulthood.<sup>39</sup> Given the high proportion of the population with ID or anemia in most developing countries, interventions to improve the iron status of young children should be given high priority. New insights into the biology of early development and the role of iron in neurodevelopment will eventually allow public health professionals to better design and target these interventions.

John Lawrence Beard (1947–2009) was one of the leading scientists and pioneers in the area of iron and children's development. Dr Beard's contributions to the field of ID epitomize translational research. In his laboratory at Pennsylvania State University, he and his colleagues conducted basic research using animal models to study the brain mechanisms underlying ID.<sup>24,40</sup> In addition, he often stepped outside the laboratory to examine how ID operated in humans. In a series of landmark studies performed in South Africa, Beard and his colleagues conducted a randomized controlled trial in mothers of infants aged 10 weeks to 9 months who varied in iron status.<sup>41–43</sup> These studies showed that iron-deficient mothers experienced significant improvements in mental health (depression and stress), cognition, and interactions with their children after receiving iron supplementation. In addition, infants of mothers with anemia had lower scores on standardized measures of development than infants of iron-sufficient mothers. These studies suggest that the deficits in maternal mental health, cognition, and mother–child interaction associated with maternal ID may negatively affect infant development. The beneficial effects of maternal iron treatment have significant public health importance for the health and well-being of mothers and their young children.

Professor Beard's legacy to the science will grow through the continuation of his work by his coworkers and colleagues. With a goal of better understanding the link between ID and altered cognitive functioning, further research by Professor John Beard's colleagues and students is underway to examine the effect of ID and iron treatment on sensitive elements of neural functioning. Future research is expected to shed more light on the nature of the

relationship between systemic iron status and brain iron status (Murray-Kolb, personal communication 2009).

John Lawrence Beard was a passionate, talented, and amiable person who is dearly missed by colleagues, friends, and family.

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Level of child involvement with the environment



Iron

deficiency

Conceptual model of iron deficiency and child behavior.

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Figure 2. Iron uptake through the blood–brain barrier Reproduced from Beard  $(2003)^{18}$  with permission.