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The Sox2 high mobility group transcription factor inhibits mature osteoblast function in transgenic mice

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Abstract

We have previously shown that in osteoblasts Sox2 expression can be induced by Fgfs, and can inhibit Wnt signaling and differentiation. Furthermore, in mice in which Sox2 is conditionally deleted in the osteoblastic lineage, bones are osteopenic, and Sox2 inactivation in cultured osteoblasts leads to a loss of proliferative ability with a senescent phenotype. To help understand the role of Sox2 in osteoblast development we have specifically expressed Sox2 in bone from a Coll1 α 1 promoter, which extended Sox2 expression into more mature osteoblasts. In long bones, trabecular cartilage remodeling was delayed and the transition from endochondral to cortical bone was disrupted, resulting in porous and undermineralized cortical bone. Collagen deposition was disorganized, and patterns of osteoclast activity were altered. Calvarial bones were thinner and parietal bones failed to develop the diploic space. Microarray analysis showed significant up- or downregulation of a variety of genes coding for non-collagenous extracellular matrix proteins, with a number of genes typical of mature osteoblasts being downregulated. Our results position Sox2 as a negative regulator of osteoblast maturation *in vivo*.

Keywords

Sox2; osteoblasts; bone; differentiation; transgenic

Introduction

Bone formation is dependent on the regulated commitment, differentiation and maturation of osteoblasts from undifferentiated mesenchymal precursor cells. The major transcription factors in the acquisition of osteoblast fate and function are Runx2, Osterix, and Atf4, which control the expression of genes crucial to bone formation. However, these proteins act within a wider network of transcription factors necessary for osteoblasts to build functional skeletal elements, including homeobox proteins (Msx1, Msx2, Dlx5, Dlx6) and helix-loop-helix proteins (Twist-1, -2). In turn, the expression and activity of transcription factors are regulated by extracellular signaling systems such as those controlled by the Bmp, Tgf β , Fgf

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and Wnt families of growth factors [1, 2]. The understanding of what transcription factors are induced by such signaling proteins, and to what effect, is incomplete.

Sox2 is a member of the Sry-related HMG-box family of transcription factors [3]. It is expressed in embryonic stem (ES) cells and the inner cell mass of the blastocyst, and is required for epiblast and extraembryonic ectoderm survival [4]. Sox2 is also expressed in embryonic and adult neural stem cells and is required for proper neurogenesis [5–7]. SOX2 mutations cause anophthalmia in humans [8]. We have previously shown that Sox2 is induced in response to FGF stimulation in both cultured primary osteoblasts and a variety of osteoblast cell lines, is expressed in the osteogenic fronts of the post-natal murine calvaria, and that overexpression of Sox2 can inhibit osteoblast differentiation. In culture, Fgf signaling inhibits osteoblast differentiation and antagonizes the effect of Wnt signaling [9, 10], and Sox2 plays a role in this process by impairing β -catenin transcriptional activity. We have studied the effects of a conditional knock-out of Sox2 in the osteoblast lineage and found that Sox2 inactivation not only resulted in an osteopenic phenotype, but that Sox2 was essential for the self-renewal of osteoblasts in culture, such that its inactivation resulted in the cessation of proliferation and the onset of a senescent phenotype [11].

To further investigate the role of Sox2 in osteoblast function we have generated a transgenic line of mice expressing Sox2 from the osteoblast-specific Col1 α 1 promoter. We show that Sox2 expression adversely affects mature osteoblast function, resulting in decreased bone quality and mineralization, indicating that Sox2 negatively regulates osteoblast maturation in vivo.

Materials and methods

Generation of Col1 α 1-Sox2 mice

The Sox2-expressing plasmid pJSox2 was generated from pJ251 (kindly supplied by B. Crombrughe), which contains the 2.3 kb Col1 α 1 promoter followed by a LacZ gene [12], by deleting the LacZ gene with BamH1 digestion and replacing it with a 1270 bp BglII fragment from pCMV-Sox2 [13] containing the murine Sox2 coding region flanked by 135 bp and 180 bp of 5' and 3' sequence, respectively. Restriction mapping and DNA sequencing across the areas of ligation confirmed the integrity of the final construct. Transgenic animals were derived by pronuclear injection of the eggs of FVB/N donors and five viable FVB/N strains containing the Sox2 transgene were obtained.

PCR

Genotyping was performed by PCR of genomic DNA with control primers targeted to the *Sox2* open reading frame (Sox2QF3: 5'CTGCAGTACAACCTCCATGAC3'; Sox2QR2: GGAGTGGGAGGAAGAGGTAA3') and primers specific to the *Sox2*/mouse protamine region of the transgene (TGSPF: 5'CCATCCCATCCAAATTAACGC3'; TGSPRM: 5'GAGATGCTCTTGAAGTCTGGTA3'). The transgene copy number for each line was estimated by quantitative real-time PCR of genomic DNA with both the Sox2QF3/Sox2QR2 primer combination and with primers specific to the mouse protamine gene (MPF: 5'GAACAATGCCACCTGTCAATAA3'; MPR: 5'CATTTGACCAGTCATGTTCCCTAA3'). In each case levels were normalized to that of primers specific for the 3' untranslated region of *Sox2* not present in the transgene (DIR2: 5'TATGGTTTGTAATATTTCTGTAAATTG3'; REV2: 5'AAATGTAGCTGTTATAAGGATGG3'). *Sox2* RNA expression levels in newborn (P1) calvaria were estimated by quantitative real-time PCR of cDNA using the Sox2QF3/R2 combination normalized to the level of β -actin RNA in each sample. The following primer pairs were used for microarray validations: *Ameloblastin*

(5'GAGCTGATAGCACCAGATGA3', 5'ATTGGTTTGCTCCATAAGACA3'); *Claudin-10* (5'TGGAATGAAATGTACCAAAGTCG3', 5'CCCAATGATGCAGAGAGAAG3'); *Osteocalcin* (5'TGTGAGCTTAACCCTGC3', 5'CTGTGACATCCATACTTGC3'); *Mepe* (5'TGCCCTCTCACAGTCTTAGTA3', 5'TCACCATGACTCTCACTAGAAC3'); *Sclerostin* (5'TAAGGTCGTTGGAGGAAACT3', 5'GCTTCTCAGCATATGTATAAACT3'). RNA and cDNA was prepared as previously described [14]. Quantitative real-time PCR of cDNA was performed with the LightCycler FastStart DNA master SYBR green 1 kit (Roche) on a LightCycler system (Roche).

Western Blotting

Protein was prepared from E17.5 calvaria in RIPA buffer using a Polytron tissue homogenizer (Kinematika, Switzerland), and 20 µg was resolved on a 10% SDS-PAGE gel before transfer to nitrocellulose and detection with a rabbit antibody against Sox2 (AB5603, Chemicon).

RNA in situ hybridization (ISH)

Frozen sections of E16.5 murine calvaria were prepared and hybridized with DIG-labeled RNA riboprobes as described previously [14]. The *Sox2* probe consists of the cDNA from amino acids 121–319 cloned into pBS KS (Stratagene). Probes for rat *Osteopontin* [15] and *Osteocalcin* [16] have been described. The *Ameloblastin* probe was transcribed from an 1119 bp fragment obtained by PCR (5'GAGCTGATAGCACCAGATGA3'; 5'GTGTACATTCCTGGGCATA3') and cloned into pCRII-TOPO (Invitrogen).

Histological staining

Histological staining was performed on dissected femurs or calvaria fixed overnight in 4% PFA, demineralized in 10% EDTA/1xPBS for 10 days, dehydrated, paraffin-embedded, and sectioned at a thickness of 10 µm. Staining for hemotoxylin and eosin (HE) and Alcian blue was performed using standard procedures. Staining for tartrate-resistant acid phosphatase (TRAP) to identify osteoclasts or residual extracellular TRAP activity was performed using the Leukocyte Acid Phosphatase (TRAP) Kit (387A-1, Sigma-Aldrich) according to the manufacturer's instructions.

Microarray analysis

RNA from individual E17.5 calvaria (frontal, parietal, and interparietal bones stripped of extraneous membranes) was prepared with Trizol (Roche), DNase-treated (Qiagen), then purified with the RNeasy MinElute Cleanup Kit (Qiagen). Fragmented biotinylated cRNA probes for microarray analysis were prepared from 2.5 µg of RNA using the Genechip Expression 3'-Amplification One-Cycle cDNA Synthesis Kit and IVT labeling Kit (Affymetrix), and 15 µg was hybridized to the mouse genome 430 2.0 array, and scanned by the GeneArray Scanner (Affymetrix) at the Columbia University Microarray Facility (New York, NY). Results were analyzed with Genespring 7.0 and 11.0 software (Agilent), and expression changes were averaged between paired samples.

Dual Energy X-ray Absorptiometry (DXA)

The bone mineral density (BMD) of femurs prepared by maceration in KOH was quantified using a Lunar PIXImus (GE).

Faxitron and SEM

Radiographs were acquired with a Hewlett Packard Faxitron 43805N X-Ray System set to 2.5 mA tube current, 25 kVp, and an exposure of 12 seconds. Electron microscopy was

performed with a Zeiss EVO 50 variable pressure scanning electron microscope operated at 50 Pa variable pressure and beam parameters of 600 pA and 15 kV accelerating voltage. Topographic images were acquired with a variable pressure secondary electron detector (VPSE-SEM) and density-dependent images were acquired with a solid-state 4-quadrant backscattered detector (BSE-SEM). All VPSE-SEM- and BSE-SEM-imaged bones were prepared by maceration with KOH. For BSE-SEM-imaged bone cross sections, bones were embedded in polymethylmethacrylate (PMMA).

Growth analysis and bone measurements

Neonatal mice were weighed on the stated day prior to sacrifice. For growth curves, animals were weighed weekly between 3 and 50 weeks. Weaning was invariably at four weeks. Femurs prepared by maceration in KOH were measured using Measuregraph 123 (Rose Technologies). Parietal thickness was determined in Photoshop on para-sagittal calvarial sections at three points within the parietal bone of each section (rostral, central, and caudal), on $n = 3$ (WT; TG) at 5 weeks, and $n = 3$ WT and 4 TG at 52 weeks, and combining these measurements to give a single average thickness.

Statistical Analysis

Where given, body weights and bone parameters are presented as the mean \pm standard deviation (s.d.), and were analyzed using the unpaired, two-tailed Student's *t* test. Differences with a *P* value ≤ 0.05 were considered significant.

Results

Col1 α 1-Sox2 mice have a decreased growth rate

To investigate the role of Sox2 in bone formation we created transgenic mouse lines that expressed murine *Sox2* from the 2.3 kb Col1 α 1 promoter, which is active in osteoblasts and odontoblasts [12] (Fig. 1A). Five lines transmitting the transgene were established, and all were viable and fertile. The transgene copy number of each line was determined by quantitative real-time PCR of genomic DNA. The two lines with the highest copy number were Line 18 (Fig. 1B) and Line 9 (not shown), with approximately 14 and 40 copies of the transgene, respectively. The levels of *Sox2* RNA expression in these two transgenic lines were compared to wild-type (WT) levels by quantitative RTPCR of RNA from newborn (P1) calvaria. Line 18 expressed the highest levels of *Sox2* (Fig. 1C and not shown), and the data presented in this report are derived from this line. Overexpression of Sox2 protein was confirmed by Western blotting of protein from E17.5 calvaria (Fig. 1D). While the strongest endogenous *Sox2* expression is limited to the calvarial osteogenic fronts [9], by in situ hybridization and immunohistochemistry we confirmed that transgenic *Sox2* expression was in more mature osteoblasts (Fig. 5A and not shown). The large fold increase of *Sox2* expression in transgenic mice of both lines therefore reflects the ectopic expression of Col1 α 1-Sox2 across a broader range of osteoblasts compared to the WT. The other three lines had one copy of the transgene, WT levels of *Sox2* RNA expression, and are not discussed further.

Line 18 transgenic mice were noticeably smaller compared to WT around the time of weaning (Fig. 1E), so the growth rates of animals in Line 18 were monitored over a fifty-week period. No size or weight difference was seen between neonatal WT and transgenic pups. (At post-natal day (P) 2.5, WT = 2.18 \pm 0.13 grams, $n = 10$; TG = 2.10 \pm 0.39 grams, $n = 8$; *P* = 0.55). By three weeks of age, transgenic mice of either sex were significantly smaller than the WT, and large differences persisted for up to sixteen weeks for males and twelve weeks for females (Fig. 1F). After this, transgenic mice still averaged a statistically significant lower weight than WT mice throughout the fifty-week period

(approximately 10% and 12% less than WT for transgenic males and females, respectively). This size difference was reflected in the femur length in younger mice, which was shorter in transgenic animals at five weeks, although no difference was seen by around one year of age (Fig. 1G). A second cohort of WT and transgenic mice bred from a single mating pair but on a mixed background gave similar growth results (not shown).

Bone quality is reduced in Col1 α 1-Sox2 mice

Alcian blue/alizarin red staining for cartilage/mineralized bone did not reveal any obvious difference between WT and transgenic skeletons at birth (not shown). At five weeks of age, when the size difference between WT and transgenic animals was pronounced, bones throughout the transgenic skeleton were visibly less dense than WT. For example, the intact femoral diaphysis of transgenic mice was clearly more translucent than the WT, although interestingly the distal metaphysis was less translucent (Fig. 2A). X-ray analysis revealed extensive areas of the transgenic cortical bone in the shaft that were thinner or less dense, while the distal metaphysis was denser than the WT, in both sexes (Fig. 2B). Backscattered electron imaging in the scanning electron microscope (BSE-SEM) of sectioned distal femurs confirmed the presence of thinner cortical bone with inclusions of mineralized trabecular cartilage remnants (Fig. 2C). A build-up of trabeculae in the transgenic growth plates was also evident, explaining their greater density (Fig. 2C). Although the size difference between WT and transgenic femurs was lost in older bones, the lower radiodensity of transgenic bones persisted in females, and included the distal femur. Thinner and more porous cortical bone was clearly evident (Fig. 2D). The differences in bone mineral density (BMD) were quantified by DXA. At 5 weeks the male transgenic cortical shaft was 15% less dense than the WT (Fig. 2E), while in old females the difference between entire femurs was almost 20% (Fig. 2F). Mid-shaft cortical bone quality was also directly examined by BSE-SEM imaging. Areas of transgenic bone matrix were less dense than the WT, included significantly more mineralized cartilage fragments, and was highly porous (Fig. 2G). The orientation of collagen deposition was markedly perturbed in the transgenic femur, with regions of collagen fibers running in the transverse orientation instead of the normal longitudinal orientation (Fig. 2H). Variable pressure secondary electron imaging in the scanning electron microscope (VPSE-SEM) of bone-forming surfaces of the femoral midshaft revealed disorganized collagen fiber bundles, surface irregularities, and occluded or misshapen capillary channels in transgenic mice (Fig. 2I).

We further examined the growth plates and cortices of demineralized tibias and femurs histologically. In tibias of 5-week old transgenic mice, the proximal growth plate had a comparable length and composition to WT, but the mineralized trabecular cartilage remnants, with attached osteoblasts secreting osteoid, extended further into the diaphysis (Fig. 3A,B), consistent with what was seen in the distal femur by BSE-SEM imaging (Fig. 2C). Cartilage staining of newborn growth plates did not show any obvious differences (not shown). Staining for tartrate-resistant acid phosphatase (TRAP) activity of osteoclasts, which remove this cartilage and remodel the trabecular bone, showed that while osteoclasts appeared on the more distant trabeculae, they had not migrated into the region closer to the growth plate (Fig. 3C), which corresponds to the limit of extended trabecular cartilage (compare TG panels in 3B and C). Interestingly, TRAP-positive cells were still present at the chondro-osseous border (Fig. 3C). Residual extracellular TRAP activity in the absence of osteoclasts was also seen within cortical bone in sections of transgenic femurs (Fig. 3D; 4-week old), indicating that trabecular bone was not effectively remodeled during incorporation into the growing cortical bone shaft. Accordingly, this cortical bone was disordered and highly porous, with irregular endosteal and periosteal surfaces (Fig. 3E). The altered collagen fiber orientation noted at five weeks (Fig. 2H) is also clearly seen in sections of transgenic femoral cortical bone (Fig. 3F). The presence of osteocytes (Fig. 3E)

indicates that terminal differentiation of osteoblasts is not totally blocked by Sox2 expression, although the integrity of their canalicular network and functionality was not assessed. In endochondral bone formation, therefore, Sox2 expression in mature osteoblasts disrupts the processes of trabecular cartilage remodeling, and incorporation of endochondral metaphyseal bone into cortical shaft bone. Osteoclasts form but are hindered in the remodeling of trabecular cartilage.

Calvarial bones form directly by intramembranous ossification, as opposed to endochondral ossification of cartilage templates in long bones. Sectioning of calvaria at five and 52 weeks showed that the transgenic frontal, parietal and interparietal bones were thinner compared to WT (Fig. 4A,B), while the lamellar organization of bone deposition was less distinct (Fig. 4C). Osteocytes were present at a similar density to WT calvaria (Fig. 4C). In adult mice of both sexes the diploic space separating the inner and outer tables of the parietal bone failed to form in the central portion of parietal bones (Fig. 4A,D). Transgenic mice of both sexes also had a remodeling defect of the maxillary alveolar bone (Fig. 4E) that was seen in prepared skeletons as early as five weeks of age (Table 1), which often led to the loss of some molar teeth in older mice as seen during skeletal preparation, and grew in frequency and severity with age (Table 1; compare Figs. 4F,E and H,I). Molars were mildly altered in form with a thinner dentin layer (Fig. 4F,H,I), and frequently became discolored compared to WT (Fig. 4E). VPSE-SEM imaging of the jaw in the early stages of this condition reveals an erosion surface reflecting greatly enhanced osteoclast activity coupled with increased angiogenesis (Fig. 4F,G). To further investigate the remodeling defect, alveolar bone and molars were sectioned at 5 and 52 weeks and stained for TRAP activity. At 5 weeks, transgenic alveolar bone is more trabecular with a higher osteoclast presence, and there is a thicker periodontal ligament surrounding the molar roots (Fig. 4H). At 52 weeks these defects are more exaggerated, and the highly resorbed alveolar bone is thinner and separated from the molars by an even greater volume of periodontal ligament (Fig. 4I). Interestingly, this condition was also seen in most old (15–20 months) WT mice examined (Table 1). It did not seem to impair feeding, as transgenic mice were able to accrue weight throughout the time monitored. Very occasionally this phenotype was also seen in the mandible of transgenic mice. Some transgenic mice also had problems with fragile lower incisors and failed to thrive on standard rodent chow after weaning at three weeks, unless provided with powdered food. These mice were not included in the growth curve.

Osteoblasts control osteoclast differentiation through the ratio of expression of Osteoprotegerin and Rankl [17]. Given the regional variations in osteoclast activity, we used quantitative real-time RTPCR to measure the expression of these regulators in osteoblasts of calvaria and long bones, but found no significant differences in their expression or ratios in young or old bones of WT and TG mice (not shown). This suggests that *Col1 α 1-Sox2* osteoblasts indirectly alter osteoclast activity through changes in the extracellular matrix, rather than directly influencing their differentiation.

Sox2 reduces the expression of markers of mature osteoblasts

As endogenous Sox2 expression appeared highest in less mature osteoblasts, such as in the calvarial osteogenic fronts [9], we focused our initial molecular analysis of gene expression changes on newborn or younger ages, when this population is still significant. To identify the molecular changes underlying the impaired bone development, we initially used quantitative real-time RTPCR to compare the expression levels in newborn WT and transgenic calvaria of genes characteristic of osteoblasts. Of these, only *Osteocalcin* (*Bglap2*) was affected, being strongly downregulated in transgenic calvaria (Fig. 5A,C and discussed below). We therefore used microarray analysis to comprehensively screen for changes in gene expression, using E17.5 calvaria. This age was chosen as a minimum age at which the transgene was strongly expressed, individual calvaria were large enough to yield

enough RNA for analysis and contain the full range of osteoblast development, and to minimize the contribution of other tissues such as vascular endothelia, haematopoietic cells, and osteoclasts. Two calvaria of each genotype, from both Line 18 and Line 9, were used for analysis. Results are presented in Tables 2 and 3, which show the averaged fold-change in expression for genes that were flagged as “Present” and expressed above a low minimum (100 units) in at least four of the eight samples, and whose expression was changed at least two-fold in Line 18 transgenic samples compared to WT, and was changed in the same direction, though to a lesser extent, in Line 9. While changes in the expression of a much larger number of genes was seen in the microarray, these genes were usually expressed at low levels and changes were below two-fold compared to WT.

As we found in our initial RTPCR screening, many genes typically expressed in osteoblasts were expressed at similar levels between WT and transgenic calvaria- these include genes such as *Runx2*, *Osterix*, *Atf4*, *Osteopontin (Spp1)*, *Collagen1a1*, and *Alkaline phosphatase* (not shown). A number of genes downregulated in transgenic calvaria (Table 2) are well characterized in osteoblast development, including *Bglap2*, *Matrix extracellular glycoprotein (Mepe)*, *Sclerostin (Sost)*, and *Matrix metalloproteinase-13 (Mmp13)*. Of the genes upregulated in transgenic calvaria (Table 3), only *Ameloblastin (Ambln)* is well characterized, but is associated with tooth morphogenesis. A number of genes associated with osteoclasts and macrophages showed changes in expression. *Ncf1* and *Car3* were upregulated (Table 3), while *Mmp9*, *Slc37a2*, *Nhedc2*, *Lipc*, and *Cd68* were downregulated (Table 2). TRAP was also downregulated, but by 1.9-fold (not shown). These contrasting changes suggest a change in the metabolic or differentiation state of osteoclasts at this location and time. The changes in expression for a small number of genes were validated by RNA in situ hybridization (ISH) and quantitative real-time RTPCR (Fig. 5). By ISH we confirmed that *Bglap2* was strongly downregulated in both the calvaria (Fig. 5A) and long bone at E16.5 (not shown), and *Ambln* expression was upregulated in calvaria (Fig. 5A). As expected, *Spp1* expression was unchanged in osteoblasts (Fig. 5A). Validation of expression changes by RTPCR was extended over a range of calvarial ages, and in long bones at 4 weeks, and was invariably consistent with that seen on the microarray (Fig. 5B,C).

Discussion

We have generated transgenic mice expressing Sox2 in bone from the Col1 α 1 2.3 kb promoter fragment. As we had previously identified Sox2 expression in the less mature osteoblasts of the neo-natal osteogenic fronts, and the Col1 α 1 2.3 kb promoter is expressed in more mature osteoblasts, this line represents an ectopic extension of strong Sox2 expression into more mature osteoblasts.

Sox2 overexpression in the osteoblast lineage had clearly adverse effects on both endochondral and intramembranous bone development. Patterning of the skeleton was unaffected, as may be expected by the restriction of ectopic Sox2 expression to more differentiated osteoblasts, and osteoblasts were able to achieve terminal differentiation as osteocytes, but the function of mature osteoblasts was strikingly perturbed. In the long bones of growing mice there was a delay between bone deposition on mineralized trabecular cartilage and their subsequent remodeling by osteoclasts. Consequently, bony trabeculae incorporating into the growing cortical shaft during endosteal bone formation were not remodeled effectively into compact cortical bone, creating porous cortices with high levels of mineralized cartilage inclusions and irregular endosteal and periosteal surfaces. Overall, the cortices were thinner and less dense. This delayed cartilage remodeling could account for the early decreased growth rate, which resolved with age. The thinner cortices and lower bone density of long bones persist at least in females throughout life, while the thinner calvaria and underdeveloped diploic space persisted in adults of both sexes. More

fundamentally, the organization and non-collagenous protein content of the extracellular matrix (ECM) produced by transgenic osteoblasts was markedly altered. Collagen fiber deposition was disordered and the lamellar organization of the cortical bone in both long bones and calvaria was disrupted. Despite these changes in bone quality, under laboratory conditions transgenic mice suffered no observed bone fractures or breakages. Another notable consequence of Sox2 expression was excessive remodeling and angiogenesis of the alveolar bone around the maxillary molars in both sexes. Intriguingly, this was similar to the condition of much older WT mice, but with a much earlier onset and severity.

Microarray analysis of gene expression in WT and transgenic calvaria at E17.5 showed that the greatest changes involved genes for non-collagenous ECM proteins. RTPCR demonstrated that most of these changes persisted in the calvaria throughout life and in long bones till at least 4 weeks, the oldest age analyzed, and by ISH we could confirm that *Bglap2* was also repressed in embryonic calvaria and long bones. Hence, the major transcriptional consequences of Sox2 overexpression are consistent in osteoblasts in both intramembranous and endochondral bones, and over time.

We therefore compared the phenotype of *Col1 α 1-Sox2* mice to phenotypes reported in the literature for overexpression or deletion of genes up- or downregulated in our microarray screen. Considering some of the genes most heavily downregulated - *Bglap2*, *Mepe*, and *Sost*, all of which are expressed by mature osteoblasts and osteocytes and normally restrict ECM production by osteoblasts to restrain bone formation - the bone phenotype of the *Col1 α 1-Sox2* mice differs from those seen in the individual gene knockouts. *Bglap2* and *Sost* null mice have increased cortical bone volume, but heterozygotes are unaffected [18, 19], and it is possible that enough *Bglap2* and *Sost* are produced in *Col1 α 1-Sox2* mice to provide sufficient function. Mice either heterozygous or homozygous for a null allele of *Mepe* show increased trabecular bone formation that is more pronounced with age [20], but this is not seen in the *Col1 α 1-Sox2* mice. However, at least in calvaria, *Mepe* expression was near WT levels at five weeks of age in transgenic mice, so *Mepe* may be sufficiently expressed by early adulthood. On the other hand, the deletion of *Mmp13* in osteoblasts [21] gives a phenotype very similar to that seen in *Col1 α 1-Sox2* mice, including persistence of trabecular cartilage and a temporary increase in trabecular bone, with a delay in osteoclast progression towards the chondro-osseous border, during the active growth period in early adulthood. *Mmp13* cleaves collagen and promotes the access and activity of osteoclasts on mineralized cartilage, and is specifically upregulated in newly recruited osteoblasts on mineralized cartilage matrix [21–23], so this site of rapid bone formation may be particularly sensitive to a decrease in *Mmp13* expression. Interestingly, *Bglap2* promotes the recruitment of osteoclasts onto bone [24]. A role of endogenous Sox2 expression may therefore be to delay the development of an ECM environment appropriate for osteoclastic bone remodeling.

Most genes upregulated by Sox2 overexpression have not been extensively studied with regard to their roles in osteoblast biology. However, *Ambln*, the gene whose expression was most strongly altered by Sox2 expression, has been characterized in dental development. It is essential for normal tooth enamel formation, and promotes the adhesion and differentiation, and inhibits the proliferation, of the ameloblasts that express this extracellular calcium-binding phosphoprotein [25]. While its function outside of tooth development is unknown, it is expressed in newly-formed woven bone in craniofacial and regenerating bones and is downregulated in mature bone [26, 27]. *Ambln* expression was highly upregulated in *Col1 α 1-Sox2* mice throughout their life, and is likely to create an extracellular environment disruptive to normal osteoblast and osteoclast function. *Angiopoietin-1 (Angpt1)*, which is expressed by osteoblasts and promotes endothelial cell migration and vascular stabilization, has been over-expressed in bone with the *Col1 α 1*

promoter, where it caused increased trabecular BMD and volume in 8-week old femurs and tibias [28]. This is consistent with our observations in younger mice, but a collagen remodeling or growth defect was not reported in this case. *Claudin-10* is involved in tight junction formation, and therefore its upregulation may alter osteoblast adhesion [29]. *Fetuin B* plays an unknown role in bone biology, but like Fetuin A it binds calcium phosphate, and *Fetuin A*-null animals have increased BMD [30–32]; increased Fetuin B could therefore contribute to a decrease in BMD in *Col1 α 1-Sox2* mice. In summary, the proteins made by those genes most strongly upregulated by Sox2 expression are likely to significantly alter the function of mature osteoblasts and the nature of the ECM that they produce.

The *Col1 α 1-Sox2* phenotype can also be usefully compared to that of *Col1 α 1-Sox8* [33] and *Col1 α 1-dominant negative (dn) Runx2* mice [34]. *Sox8* is expressed in osteoblasts, and *Col1 α 1-Sox8* mice have a phenotype superficially to that seen in *Col1 α 1-Sox2* mice - osteopenia, with smaller bone size and poorly organized cortical bone, although bone fractures frequent in *Col1 α 1-Sox8* mice were not seen in *Col1 α 1-Sox2* mice. While it was proposed that *Sox8* exerted its effect by reducing *Runx2* expression, with a resultant decrease in the expression of *Runx2* target genes such as *Col1 α 1*, *Bone sialoprotein*, and *Bglap2* [33], we did not see a decrease in *Runx2* expression in *Col1 α 1-Sox2* mice, and many *Runx2* target genes were unaffected. More recently, however, a dominant negative *Runx2* construct was expressed in bone with the mouse *Col1 α 1* 2.3 kb promoter to yield a very different phenotype than might be expected from *Runx2* inhibition and very different from both the *Sox8* and *Sox2* overexpression phenotypes [34]. In these mice cortical bone was only mildly thinner and less dense, while trabecular bone was expanded and took on the quality of cortical bone; transgenic mice did not suffer from bone fractures. It was concluded that higher levels of *Runx2* promoted the production of immature bone, while decreased levels in WT mature osteoblasts, or in the transgenic osteoblasts in which the 2.3 kb *Col1 α 1* promoter is active, promoted the production of more organized cortical bone. Furthermore, *Runx2* activity did not seem necessary for steady state expression of major bone matrix genes such as *Col1 α 1*, *Spp1*, or *Bglap2* [34]. Therefore, as extended Sox factor expression impairs cortical bone organization, we suggest that while the *Col1 α 1-Sox2* phenotype may have mechanistic causes in common with the *Col1 α 1-Sox8* mice, it is not caused by a general inhibition of *Runx2* activity.

In summary, persistent expression of *Sox2* produced a qualitative change in osteoblast metabolic and secretory activity, resulting in a structurally and biochemically altered ECM. The most relevant molecular changes appear to be downregulation of *Mmp13*, impairing endochondral bone development, and upregulation of *Ambln*, with its potential effects on osteoblast adhesion, differentiation, and proliferation. It should be noted that most of the strongly downregulated genes are markers of osteoblast differentiation, consistent with the notion that *Sox2* expression inhibits osteoblast maturation and function [9]. Its endogenous expression in less mature osteoblasts may therefore act to retard osteoblast differentiation, as it does when expressed in osteoblasts in vitro. The phenotype of the *Col1 α 1-Sox2* is superficially similar to that of the osteoblast-specific conditional *Sox2* knockout that we have recently described [11]. Both of these mice have early reduced growth, osteopenia, and reduced BMD. The occurrence of overlapping bone phenotypes has been seen with overexpression and deletion of other factors such as *Fgf2* or *Sox8* [33, 35, 36], and highlights the importance of restricting regulators of cell function to specific time windows. At the moment we believe the most likely interpretation of our results is that *Sox2* inactivation impairs osteoprogenitor self-renewal and expansion, while *Sox2* overexpression inhibits osteoblast maturation and function, both resulting in defective bone formation. Osteoblast differentiation can be inhibited by Fgf signaling and promoted by Wnt signaling. As *Sox2* is expressed in the osteogenic fronts coincident with Fgfrs, is induced by Fgf treatment, and can inhibit Wnt signaling by inhibiting β -catenin activity [9, 10], one mode of

action of Sox2 could be to inhibit Wnt signaling to impede the differentiation of osteoprogenitors to mature osteoblasts.

Research Highlights

- Prolonged Sox2 expression in osteoblasts in vivo disrupts normal bone morphology.
- Gene expression is significantly altered in Sox2 transgenic osteoblasts.
- Sox2 expression antagonizes osteoblast maturation and function.

Acknowledgments

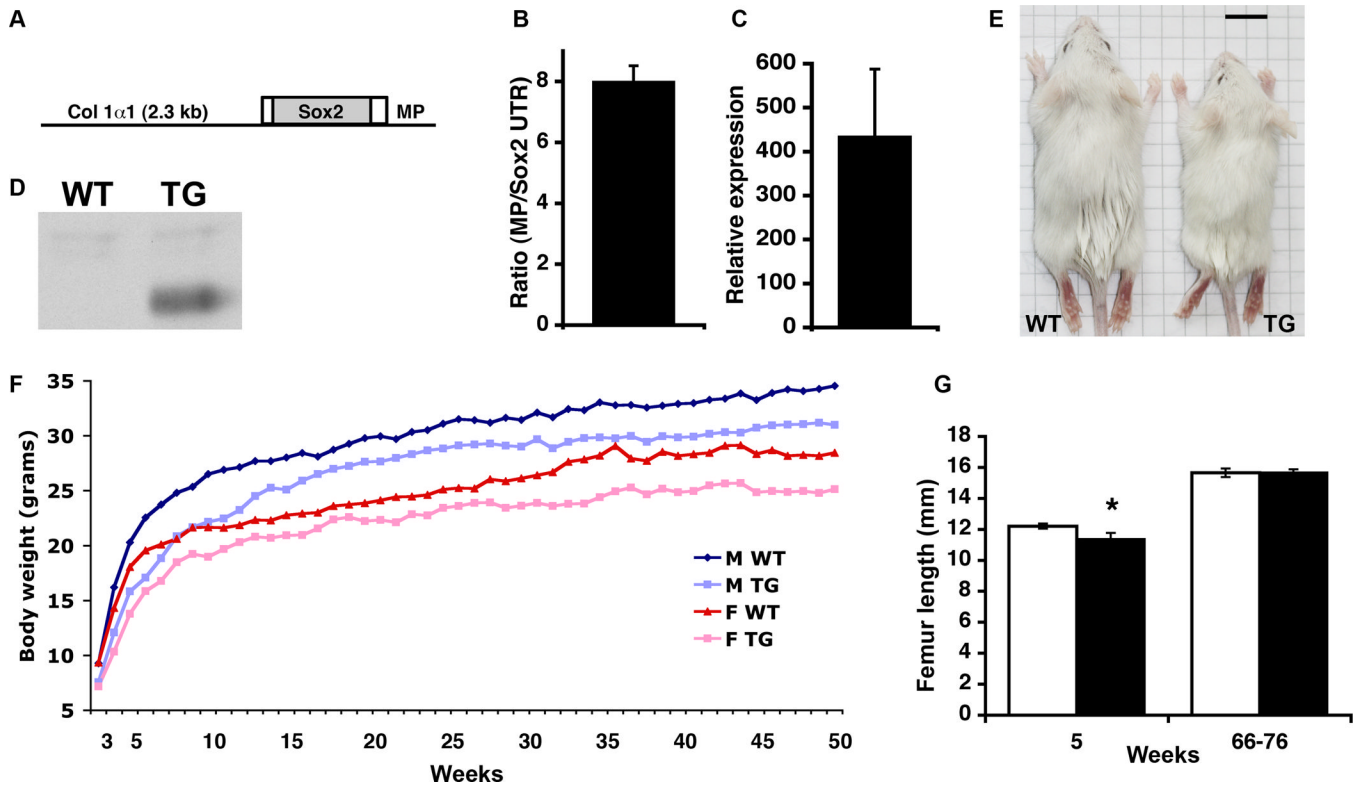
This work was supported by grant AR051358 from the NIAMS. Microinjection to generate transgenic mice was performed by the NYUMC Transgenic Facility. Technical assistance was provided by the NYU Langone Research Histology Core, and Bin Hu of the Department of Biomaterials and Biomimetics, New York University College of Dentistry. We thank Dr Bruce Cronstein and Tuere Wilder (NYU School of Medicine) for use of the PIXImus machine.

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**Fig. 1.**

Sox2 transgenic construct, expression, and growth of mice. (A) The *Sox2* transgene consists of the mouse *Col 1 α 1* 2.3 kb promoter, the mouse *Sox2* ORF with short 5' and 3' UTRs, and the mouse protamine 1 3' UTR/polyA region (MP), and the pJ251 backbone. (B) Ratio of mouse protamine 3' UTR gDNA between transgenic (TG) and wild-type (WT; value = 1) mice, normalized to non-transgene *Sox2* 3' UTR gDNA, from which transgene copy number was estimated. (C) Relative expression level of calvarial *Sox2* RNA in Line 18 between TG and WT newborn littermates (WT value = 1). (D) Western blot for Sox2 in protein from E17.5 WT and TG calvaria. (E) Female WT and TG mice at 4 weeks of age. Scale bar = 1 cm. (F) Growth curves of male (M) and female (F) WT and TG mice weighed weekly between 3 and 50 weeks of age. The minimum number of mice used for any point is n = 7. Error bars are omitted for clarity. (G) Femur lengths of male WT (white bars) and TG (black bars) mice. At 5 weeks, n = 4 WT, 5 TG, P = 0.006; at 66–76 weeks, n = 5 WT, 3 TG, P = 0.914. Similar results were found for female femurs (not shown).

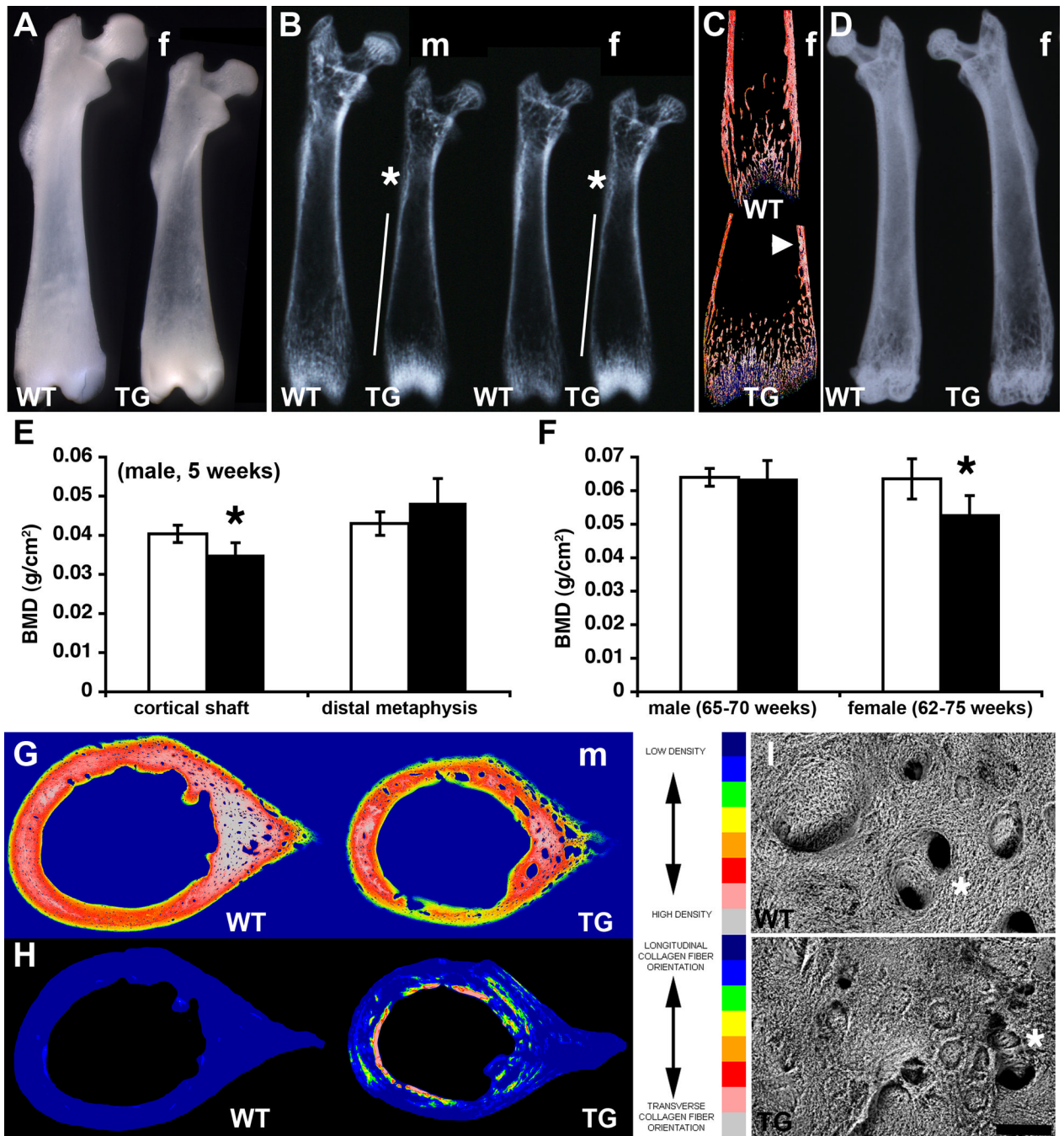


Fig. 2. Osteopenia and altered collagen deposition in TG femurs. (A) The femoral diaphysis of transgenic 5-week old mice is more translucent than WT, while the distal femur is denser. (f, female) (B) Radiography of 5-week old male (m) and female (f) femurs confirms areas of less dense (*) and thinner (vertical line) cortex in the TG but a denser distal femur compared to WT. Female femurs are from the same animals as (A). (C) BSE-SEM of distal female femurs in (B) confirms thinner cortex with cartilage inclusions (arrowhead) and denser trabecular cartilage remnants in TG mice. (D) Radiography of 54-week old female femurs shows that TG are less dense than WT. (E) The difference in bone mineral density (BMD) between male WT (white bars) and TG (black bars) cortical shaft and distal metaphysis at 5

weeks was quantified by DXA (*P = 0.045, n = 4 WT, 6 TG). (F) The difference in BMD between WT (white bars) and TG (black bars) male (65–70-weeks old) and female (62–75-weeks old) femurs was quantified by DXA (*P = 0.002, n = 9 WT, 8 TG). (G) Mid-shaft cortical bone density of 5-week old male femurs analyzed by BSE-SEM shows thinner, less dense, and more porous TG cortices. (H) Collagen fiber orientation in the mid-shaft of 5-week old male femurs in (G) analyzed by SEM shows aberrant circumferential orientation in TG mice. (I) VPSE-SEM of the surface of the 5 week-old femurs in (A) reveals a chaotic collagen deposition and less ordered or occluded vascular channels (*) in TG mice. Scale bar = 50 μ m.

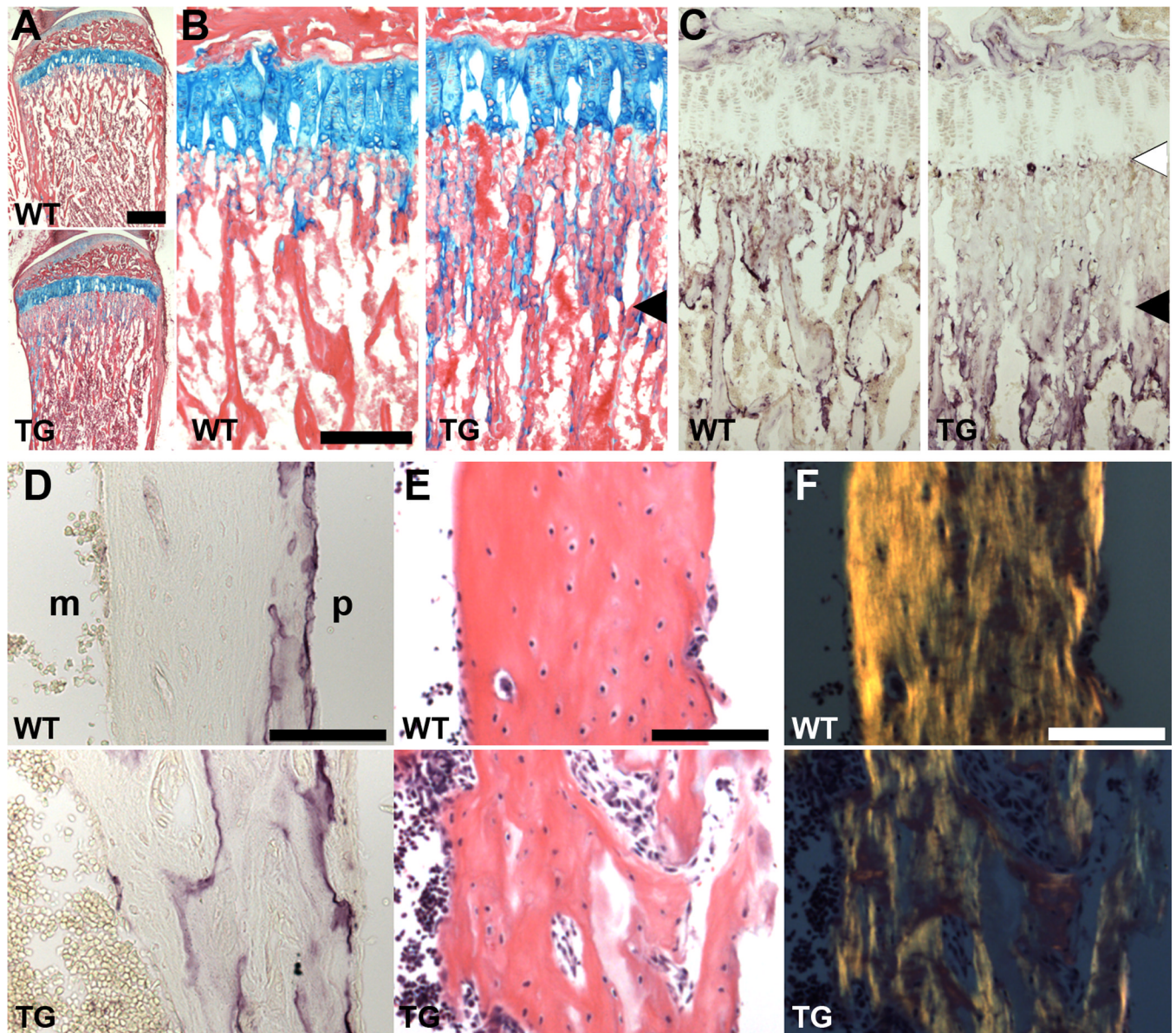


Fig. 3. Histological analysis of growing tibias and femurs. (A–C) Proximal tibial growth plates of 5-week old mice (A, B) Alcian blue/eosin staining shows that while cartilage growth plates are comparable between WT and TG mice, the network of trabecular cartilage coated in osteoid extends further into the TG diaphysis (arrowhead). (C) TRAP staining shows that osteoclasts form in the TG but are largely absent from the area of extended trabecular cartilage (black arrowhead). TRAP-positive cells still appear at the chondro-osseous border (white arrowhead). (D–F) Femoral cortical bone of 4-week old mice. (D) Extracellular TRAP activity left by osteoclasts remains in the poorly remodeled TG cortex. m, marrow space; p, periosteal surface. (E) Trabeculae incorporated into growing TG cortical bone is not compacted, but osteocytes still differentiate. (F) Polarized light imaging of sections in (E) reveals the altered collagen orientation in TG cortical bone. Scale bars = 500 μm (A), 200 μm (B, C) and 100 μm (D–F).

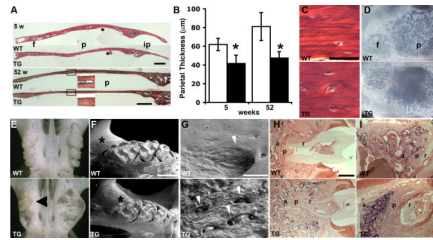


Fig. 4.

Craniofacial bone alterations. (A) TG calvarial bones are thinner than WT at 5 and 52 weeks, and the diploic space fails to develop (boxed insets). f, frontal; p, parietal; ip, interparietal. Each 5-week old calvaria is a montage of three photos. * indicates the area enlarged in (C). Scale bars = 500 µm. (B) Quantification of parietal thickness. (*P = 5.0E-05, 5 weeks; 1.3E-06, 52 weeks). (C) The lamellar deposition of bone is less distinct in TG calvaria. Osteocytes still differentiate. Scale bar = 25 µm. (D) The thinner TG parietal bones lack the venous channels of the diploic space. Calvaria are of 16-month old male mice. (E) The maxillary alveolar bone of TG mice becomes grossly distorted, and molars (arrowhead in TG) are discolored. Maxillae at 55 weeks. (F) At 9 weeks, tooth morphology is mildly altered and the alveolar bone surface (*) (G) shows a broad erosion field indicating greatly increased osteoclast activity and vascularization (arrowheads). Scale bar = 1 mm (F) and 100 µm (G). (H, I) TRAP staining of maxillae at 5 (H) and 52 (I) weeks shows excessive osteoclast activity and alveolar bone remodeling, with increased periodontal ligament surrounding molars, in TG mice. a, alveolar bone; p, periodontal ligament; r, molar root. Scale bar = 50 µm.

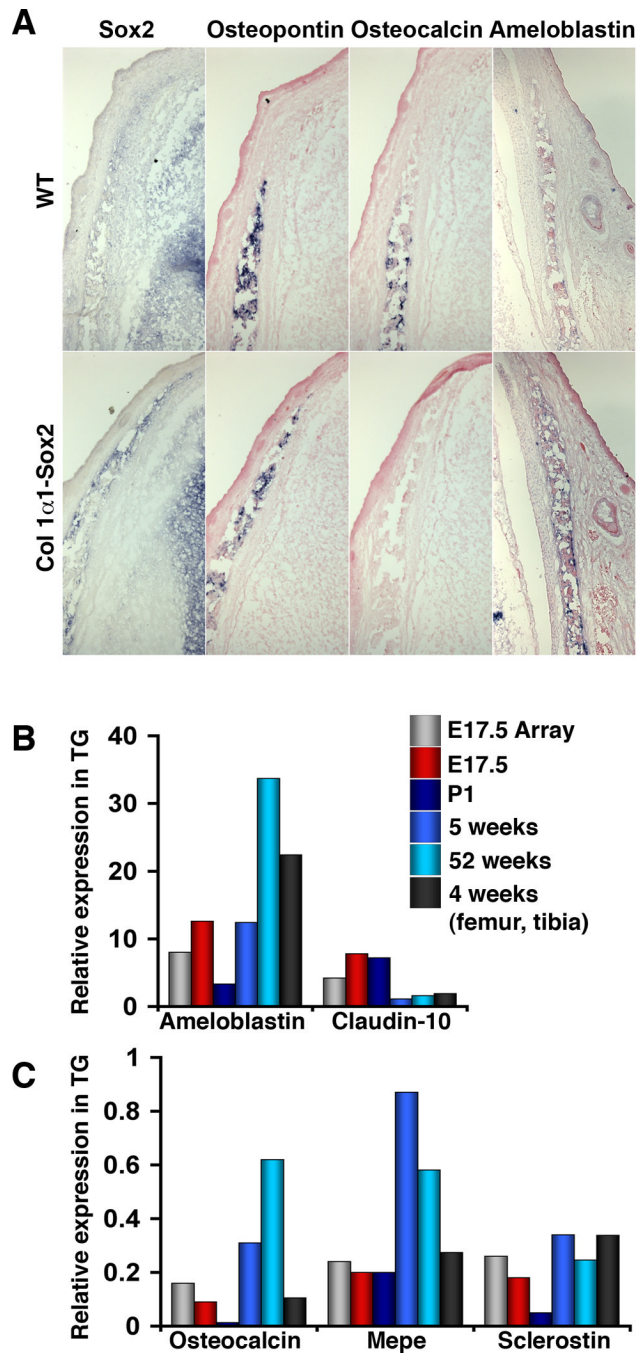


Fig. 5. Validation of gene expression changes. (A) RNA ISH shows unchanged *Osteopontin* expression, but downregulated *Osteocalcin* and upregulated *Ameloblastin* expression, in areas of *Col1 α 1-Sox2* expression. Sections are adjacent transverse sections of E16.5 frontal bone, except for *Ameloblastin*. (B, C) For the genes indicated, quantitative RTPCR was used to compare expression in TG calvaria to WT littermates (expression value = 1) at E17.5 (using littermates of those mice used for the microarray; red), P1 (dark blue), 5 weeks (medium blue), and 52 weeks (light blue) and in the cortical bone of femur and tibia at 4 weeks (dark grey). The microarray value of each gene (light grey) is included for comparison.

Table 1

Frequency of Maxillary Alveolar Bone Phenotype

Age	WT	TG
5–9 weeks	0/8	6/11
50–55 weeks	1/11	11/11
60–80 weeks	14/16	19/19

Table 2

Genes downregulated in Sox2 transgenic calvaria at E17.5 (Line 18)

Gene symbol	Fold change	Genbank	Gene name
Bglap2	6.19	NM_007541	Osteocalcin
Ranbp3l	6.00	BB496379	Ran binding protein 3-like
Mepe	4.09	NM_053172	Matrix extracellular phosphoglycoprotein with ASARM motif (bone)
ChaC1	4.04	BC025169	ChaC1, cation transport regulator-like 1
Sost	3.80	BB212560	Sclerostin
A430110A21Rik	2.63	AK020789	RIKEN cDNA A430110A21 gene
Itgb3	2.63	AV352983	Integrin beta 3
Vit	2.52	AF454755	Vitrin
Hpgd	2.46	AV026552	Hydroxyprostaglandin dehydrogenase 15 (NAD)
Mmp13	2.39	NM_008607	Matrix metalloproteinase -13
Mt3	2.36	NM_013603	Metallothionein-3
Mmp9	2.20	NM_013599	Matrix metalloproteinase -9
Slc37a2	2.19	BC022752	Solute carrier family 37 (glycerol-3-phosphate transporter), member 2
Nhedc2	2.18	AV251613	Na ⁺ /H ⁺ exchanger domain containing 2
Lipc	2.15	NM_008280	Lipase, hepatic
Snx10	2.14	AK010399	Sorting nexin 10
Cd68	2.14	BC021637	Cluster of Differentiation 68 antigen
Gpnb	2.08	NM_053110	Osteoactivin
Asns	2.08	AV212753	Asparagine synthetase
Gpr137b-ps	2.06	AK009736	G protein-coupled receptor 137B, pseudogene
Cp	2.03	BB009037	Ceruloplasmin

Table 3

Genes upregulated in Sox2 transgenic mouse calvaria at E17.5 (Line 18)

Gene symbol	Fold change	Genbank	Gene name
Ambn	8.06	NM_009664	Ameloblastin
Cldn10	4.20	BC021770	Claudin 10
Angpt1	3.56	BB453314	Angiopoietin 1
Fetub	2.90	NM_021564	Fetuin beta
Nef1	2.76	AI844633	Neutrophil cytosolic factor 1
unknown	2.57	AI785329	unknown
Rgs2	2.47	AF215668	Regulator of G-protein signaling 2
Tox2	2.44	AI851523	TOX high mobility group box family member 2
Car3	2.43	NM_007606	Carbonic anhydrase 3
Pcdh1	2.38	NM_054072	Protocadherin alpha 1
Scd1	2.25	NM_009127	Stearoyl-Coenzyme A desaturase
Gpcpd1	2.07	BB550273	Glycerophosphocholine phosphodiesterase GDE1 homolog
Slc24a6	2.05	NM_133221	Solute carrier family 24 (sodium/potassium/calcium exchanger), member 6
Tmem20	2.04	BM121082	Transmembrane protein 20
Gfra1	2.04	BE534815	Glial cell line derived neurotrophic factor family receptor alpha 1