### Genetic Dissection of a Key Reproductive Barrier Between Nascent Species of House Mice

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**ABSTRACT** Reproductive isolation between species is often caused by deleterious interactions among loci in hybrids. Finding the genes involved in these incompatibilities provides insight into the mechanisms of speciation. With recently diverged subspecies, house mice provide a powerful system for understanding the genetics of reproductive isolation early in the speciation process. Although previous studies have yielded important clues about the genetics of hybrid male sterility in house mice, they have been restricted to  $F_1$  sterility or incompatibilities involving the X chromosome. To provide a more complete characterization of this key reproductive barrier, we conducted an  $F_2$  intercross between wild-derived inbred strains from two subspecies of house mice, *Mus musculus musculus and Mus musculus domesticus*. We identified a suite of autosomal and X-linked QTL that underlie measures of hybrid male sterility trait and exhibited an effect only when homozygous, underscoring the importance of examining reproductive barriers beyond the  $F_1$  generation. We also found novel two-locus incompatibilities between the *M. m. musculus* X chromosome and *M. m. domesticus* autosomal alleles. Our results reveal a complex genetic architecture for hybrid male sterility and suggest a prominent role for reproductive barriers in advanced generations in maintaining subspecies integrity in house mice.

XPLAINING patterns of biodiversity requires a mechanistic understanding of how new species arise. Genetic dissection of reproductive barriers between nascent species is a powerful approach for revealing the causes of speciation. This strategy has been highly successful, particularly in Drosophila, where nine specific genes that cause reduced fitness in hybrids have been identified (Sawamura and Yamamoto 1997; Ting et al. 1998; Barbash et al. 2003; Presgraves et al. 2003; Brideau et al. 2006; Bayes and Malik 2009; Ferree and Barbash 2009; Phadnis and Orr 2009; Tang and Presgraves 2009). Despite this progress, several factors motivate additional genetic studies of postzygotic isolation. Although other species have provided important insights (e.g., Sweigart et al. 2006; Bomblies et al. 2007; Moyle 2007; Chen et al. 2008; Lee et al. 2008; Long et al. 2008; Kao et al. 2010; Martin and Willis 2010), current knowledge of the genetics of postzygotic isolation remains highly biased toward *Drosophila*. In addition, some of the best-studied species hybridize rarely or not at all in the wild, complicating attempts to connect reproductive barriers examined in the lab with gene flow in nature. Finally, there is a dearth of information on taxa in the process of speciating, where it is possible to find genetic changes responsible for the initial development of reproductive isolation.

House mice provide a powerful system for studying the genetics of reproductive isolation. Three recognizable subspecies diverged from a common ancestor only ~500,000 generations ago (She *et al.* 1990; Boursot *et al.* 1996; Suzuki *et al.* 2004; Salcedo *et al.* 2007; Geraldes *et al.* 2008). Despite this short divergence time, several lines of evidence indicate reproductive isolation between two of the subspecies, *Mus musculus musculus* and *Mus musculus domesticus*. The subspecies meet in a well-studied zone of secondary contact that stretches across central Europe (Boursot *et al.* 1993; Sage *et al.* 1993), where diagnostic allele frequencies shift rapidly over short geographic distances (Boursot *et al.* 1993; Sage *et al.* 1993). Individual loci often exhibit marked reductions in gene flow (Vanlerberghe *et al.* 1986; Dod *et al.* 1993; Munclinger *et al.* 2002; Payseur *et al.* 2004; Dod *et al.* 

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2005; Payseur and Nachman 2005; Raufaste et al. 2005; Macholán et al. 2007, 2008; Teeter et al. 2008, 2010), as expected for genomic regions involved in reproductive isolation (Payseur 2010). Hybrids sampled from this zone show signs of reduced fitness, including increased parasite loads (Sage et al. 1986; Moulia et al. 1991, 1993). In addition, M. m. musculus and M. m. domesticus exhibit prezygotic isolation, including preferences for mates from the same subspecies (Laukaitis et al. 1997; Talley et al. 2001; Smadja and Ganem 2002, 2005; Smadja et al. 2004; Ganem et al. 2008) and higher fertilization rates by sperm from the same subspecies when females are multiply mated (Dean and Nachman 2009). The most direct evidence for reproductive isolation comes from laboratory crosses involving wild-derived inbred strains, where  $F_1$  hybrid male sterility is routinely observed, usually without hybrid female sterility (Iványi et al. 1969; Forejt and Iványi 1974; Storchová et al. 2004; Britton-Davidian et al. 2005; Vyskočilová et al. 2005, 2009; Good et al. 2008a,b).

As with many other cases of postzygotic isolation (Coyne and Orr 2004), hybrid male sterility in house mice is thought to be caused primarily by genetic changes that fail to interact properly in hybrids ("Dobzhansky-Muller incompatibilities") (Bateson 1909; Dobzhansky 1936; Muller 1942). Substantial effort directed toward finding the incompatibilities that underlie hybrid male sterility between M. m. domesticus and M. m. musculus has revealed some genetic patterns. First, the X chromosome is an important contributor (Oka et al. 2004; Storchová et al. 2004; Britton-Davidian et al. 2005; Good et al. 2008a,b, 2010; Vyskočilová et al. 2009).  $F_1$ 's from most crosses follow Haldane's rule (Haldane 1922), with hybrid females showing few signs of sterility. In hybrid males, sterility is more common when M. m. musculus is the mother (Britton-Davidian et al. 2005; Good et al. 2008b; Vyskočilová et al. 2009). The role for the M. m. musculus X chromosome suggested by these observations has been confirmed through backcrosses (Storchová et al. 2004) and chromosomal introgression studies (Good et al. 2008a; Gregorová et al. 2008). Reduced gene flow of X-linked loci across the hybrid zone (Tucker et al. 1992; Dod et al. 1993; Munclinger et al. 2002; Payseur et al. 2004; Dod et al. 2005; Macholán et al. 2007) raises the possibility that this chromosome also confers hybrid male sterility in natural populations. Additional patterns involving the X chromosome suggest that hybrid male sterility in house mice is genetically complex. At least four regions of the M. m. musculus X chromosome cause sterile phenotypes when introgressed onto a M. m. domesticus genomic background (Good et al. 2008a). Furthermore, genetic mapping in multiple crosses suggests that interactions involving several segments of the X chromosome are required to generate hybrid male sterility (Oka et al. 2004; Storchová et al. 2004).

Although previous studies have focused on the role of the X chromosome, evidence exists for the involvement of autosomal loci in hybrid male sterility. The only gene known to cause hybrid sterility in vertebrates, *Prdm9*, resides on

chromosome 17 in house mice (Forejt and Ivánvi 1974; Forejt 1996; Mihola et al. 2009). Consistent with a Dobzhansky-Muller incompatibility framework, the sterility effect of Prdm9 requires interaction with additional, unidentified loci (Forejt and Iványi 1974; Forejt 1996; Mihola et al. 2009). Backcrosses between M. m. domesticus and Mus musculus molossinus (a hybrid between M. m. musculus and Mus musculus castaneus) have identified several autosomal QTL that affect hybrid sterility when the entire M. m. molossinus X chromosome is present on the M. m. domesticus genetic background (Oka et al. 2007). Substituting M. m. musculus chromosomes 10 or 11 onto a mostly M. m. domesticus background (C57BL/6J inbred line) strongly reduces litter size (Gregorová et al. 2008). Finally, some autosomal loci show reduced introgression across the European hybrid zone (Macholán et al. 2007; Teeter et al. 2008, 2010).

The observations of Haldane's rule, asymmetrical isolation, and the role of the X chromosome in hybrid sterility between M. m. musculus and M. m. domesticus have encouraged most investigators to focus attention on F1 sterility. Importantly, F1 reproductive barriers might not be representative of those in later generations. Both data from other species (Presgraves 2003) and theory (Muller 1942) suggest that incompatibilities involving recessive mutations will be the most numerous, and these disrupted interactions are completely hidden in F<sub>1</sub>'s. Remarkably, a standard F<sub>2</sub> QTL study of hybrid male sterility between M. m. musculus and M. m. domesticus, which would sample a broader range of multi-locus genotype combinations, has not been reported. To characterize the genetic architecture of hybrid male sterility on a genome-wide scale, we conducted an F<sub>2</sub> intercross between inbred lines of M. m. musculus and M. m. domesticus. We detected a large number of autosomal loci associated with different measures of hybrid male sterility, with each phenotype distinguished by a unique genetic architecture. In addition, we found several novel Dobzhansky-Muller interactions between the M. m. musculus X chromosome and homozygous M. m. domesticus QTL on the autosomes. Our results revealed a number of QTL with recessive effects, highlighting an important role for reproductive isolation beyond the F1 generation in house mice.

#### **Materials and Methods**

#### Animal husbandry and crossing design

Crosses were conducted using two wild-derived inbred strains purchased from The Jackson Laboratory (http://www.jax.org): *M. m. domesticus* (WSB/EiJ) and *M. m. musculus* (PWD/PhJ). WSB/EiJ was derived from a population in the eastern United States, and PWD/PhJ was derived from a population in the Czech Republic (Gregorová and Forejt 2000). Although WSB/EiJ originated in North America, allozyme studies suggest that *M. m. domesticus* animals from eastern North America are genetically similar to European mice closer to the ancestral subspecies range (Selander *et al.* 1969; Selander and Yang 1969).

Parents were crossed in reciprocal directions (*M. m.* domesticus  $\times$  *M. m.* musculus and *M. m.* musculus  $\times$  *M. m.* domesticus) to generate F<sub>1</sub> hybrids. F<sub>1</sub>'s were bred with siblings according to the following scheme: (*M. m.* domesticus  $\times$  *M. m.* musculus)F<sub>1</sub>  $\times$  (*M. m.* domesticus  $\times$  *M. m.* musculus)F<sub>1</sub> and (*M. m.* musculus  $\times$  *M. m.* domesticus)F<sub>1</sub>  $\times$  (*M. m.* musculus)F<sub>1</sub>  $\times$  (*M. m.* domesticus)F<sub>1</sub>  $\times$  (*M. m.* musculus)F<sub>1</sub>  $\times$  (*M. m.* musculus  $\times$  *M. m.* domesticus)F<sub>1</sub>  $\times$  (*M. m.* musculus  $\times$  *M.* m. domesticus)F<sub>1</sub>  $\times$  (*M.* m. musculus  $\times$  (*M.* m. musculus  $\times$  *M.* m. domesticus)F<sub>1</sub>  $\times$  (*M.* m. musculus  $\times$  (*M.* musculus  $\times$  (*M.* musculus  $\vee$  (*M.* muscu

#### Quantification of male fertility phenotypes

We quantified five diagnostic measures of subfertility and sterility in house mice: testis weight (Iványi et al. 1969; Forejt and Iványi 1974), sperm density (Searle and Beechey 1974; Storchová et al. 2004; Vyskočilová et al. 2005), sperm head morphology (Oka et al. 2004; Storchová et al. 2004; Kawai et al. 2006), proportion of abnormal sperm (Kawai et al. 2006), and cross-sectional area of seminiferous tubules. Although we did not perform additional matings to directly examine the fertility of each F<sub>2</sub> male, the measured phenotypes allowed a fine-scale dissection of different components of hybrid sterility. Testes were weighed fresh upon dissection, fixed overnight in Bouin's, and washed in an ethanol series of 25, 50, and 75%. The right testis was embedded in paraffin, sectioned at 6  $\mu$ m, and stained with hematoxylin and eosin according to standard procedures. Testis weight was positively correlated with body weight in F<sub>2</sub> males (Pearson's r = 0.306, P < 0.001). To account for this correlation, we divided testis weight by body weight prior to OTL analyses. OTL mapping was also conducted using the residual trait scores from a least-squares regression of testis weight on body weight and using absolute testis weights. Because mapping results were similar for all procedures, we focus on results using ratios. All genetic analyses of testis weight focused on the right testis to avoid effects of size differences between the testes.

Sperm density was estimated using a Makler counting chamber (Sefi-Medical Instruments) at  $\times 200$  magnification under a light microscope. The left and right cauda epididymides were dissected and coarsely chopped in 500 µl of sperm media solution (bovine gamete medium 3) (Vredenburgh-Wilberg and Parrish 1995) without calcium chloride, normally required for capacitation. Sperm were allowed to passively diffuse into the media over 20 min, and 5 µl of sperm suspension was loaded in the Makler counting chamber. Each male was measured three times, and the average density was used as the final estimate.

Sperm head morphology was measured in samples collected from the epididymides. Sperm suspension was air dried on a glass side, fixed in 5% acetic acid:95% ethanol

for 3 min, stained with 1% Eosin-Y for 4 min, washed three times in 70% ethanol, air dried, and then mounted in mounting medium (Richard-Allan Scientific). Sperm were measured at ×630 magnification using differential interference contrast (DIC) imaging. Five sperm heads were randomly selected per male and traced using the lasso tool in Adobe Photoshop. Traced sperm heads were converted to binary images and quantified using a standardized elliptic Fourier descriptor as implemented in the software package SHAPE (Iwata and Ukai 2002; http://cse.naro.affrc.go.jp/ iwatah/shape/). Sperm head morphologies were more similar within males than between males for the first 12 harmonics of the elliptic Fourier descriptors (ANOVA, P <0.05). This indicated that genetic factors contributed to variance in sperm head morphology. One elliptic Fourier descriptor was calculated for each male by averaging the coefficients from the five individual sperm head descriptors. Within the F<sub>2</sub> intercross, the major sources of shape variation were identified using a principal component analysis. The principal component scores were transformed to normal quantiles to improve the fit to normality.

The proportion of abnormal sperm in each male was estimated by randomly counting 100 sperm from DIC images taken at  $\times$ 200 magnification. Sperm were categorized on the basis of four primary abnormalities identified within the F<sub>2</sub> intercross: proximal bent tail, distal bent tail, missing head or missing tail, and severely amorphous head (Figure 1). Sperm could be assigned to multiple categories, but the majority of sperm fit into a single category. As a result, the sum of sperm from the four abnormal categories was used as a close approximation to the total number of abnormal sperm. The proportions for each type of abnormal sperm were transformed using a modified arcsine squareroot transformation (Freeman and Tukey 1950) to improve the fit to normality.

A cross-sectional area of seminiferous tubules was measured only in stage VII tubules (Russell *et al.* 1990) to control for variance across stages of spermatogenesis. In each male, the major and minor axes of 10 stage VII seminiferous tubules were measured using Spectrum software (Aperio Technologies). Elliptical area was calculated for each seminiferous tubule, and the average of the 10 tubule areas was used for QTL mapping. In males with <10 stage VII tubules, averages were taken over the number of tubules present. A cross-sectional area of seminiferous tubules was positively correlated with testis weight (Pearson's r = 0.561, P < 0.001). To account for this correlation, QTL analyses were conducted using the residual trait scores from a least-squares regression of seminiferous tubule area on testis weight.

#### Genotyping

Genomic DNA was extracted from liver tissue with the Wizard Genomic DNA Purification Kit (Promega) following manufacturer-recommended protocols. Single nucleotide polymorphism (SNP) markers were designed from the



**Figure 1** The most frequent abnormal sperm types observed in  $F_2$  males. Normal morphologies are depicted for both parents, *M. m. domesticus*<sup>WSB</sup> (Dom.) and *M. m. musculus*<sup>PWD</sup> (Musc.).

Perlegen phase 4 release of the mouse resequencing project (Frazer *et al.* 2007). A total of 331 SNP markers were genotyped using the Sequenom iPLEX MassARRAY system (San Diego) as previously described (Gabriel *et al.* 2009).

#### Quality control procedures

Several quality control measures were applied to ensure accurate QTL mapping. SNPs that failed parental and F1 controls, significantly deviated from an expected autosomal 1:2:1 segregation ratio, or were missing >20% of SNP calls, were removed (Dumont et al. 2011). Animals missing genotypes at  $\geq$  20% of SNPs were removed before constructing the genetic map (Dumont et al. 2011; these animals were included in QTL analyses). After these conservative filtering steps, there were 198 SNPs across the autosomes, X chromosome, Y chromosome, and mitochondrion. Genotypes were compared for all pairs of males to search for possible duplicate samples. With one exception, genotypic similarity fell within the bounds of 15.5 and 71.1%. Males were also examined across autosomal markers for high levels of heterozygosity, which could suggest poor DNA quality or contaminated DNA samples. The two most genotypically similar males also contained the highest fraction of heterozygous SNPs (84.6 and 75.8%) and were removed from the data set. This quality control procedure retained 310 F2 males. Only 3.2% of genotypes were missing in the entire data matrix.

#### QTL analyses

A genetic map was estimated from a total of 553 males and females with the *est.map* function of R/qtl (Broman *et al.* 2003; Broman and Sen 2009), assuming a genotyping error rate of zero (the stringent filtering scheme for markers ensured few genotyping errors) (Dumont *et al.* 2011) and a Carter–Falconer mapping function (Carter and Falconer 1951; Broman *et al.* 2002). SNP order on the linkage map matched that in the reference genome sequence (Mouse Genome Sequencing Consortium *et al.* 2002), suggesting

no large chromosomal rearrangements between the two inbred strains. SNPs were spaced at an average distance of 7.03 cM. Physical positions were interpolated between markers using the physical and genetic map positions of flanking markers.

Standard interval mapping was implemented using the scanone function in R/qtl (Lander and Botstein 1989; Broman and Sen 2009). Genotype probabilities between markers were calculated at a grid size of 2 cM and with a genotyping error rate of 0.001. This slightly higher genotyping error rate was used because males removed during the initial SNP-filtering scheme were added back to maximize the number of animals used for QTL mapping. All phenotypes were analyzed using standard interval mapping except the abnormal sperm types, which were analyzed using the extended Haley-Knott method (Feenstra et al. 2006). Genome-wide significance thresholds were calculated from 1000 permutations of the autosomes and separate permutations for the X chromosome (Churchill and Doerge 1994; Broman et al. 2006; Broman and Sen 2009). For phenotypes that did not follow a normal distribution, results from several alternative mapping procedures were compared, including nonparametric interval mapping, interval mapping for binary traits, and a two-part model for phenotypes that exhibited a spike near zero in the distribution (Broman 2003; Broman and Sen 2009).

Joint analyses of multiple QTL were implemented using two methods. First, two-dimensional, two-QTL scans were conducted with the *scantwo* function in R/qtl using standard interval mapping (Sen and Churchill 2001; Broman and Sen 2009). For sperm head morphology and abnormal sperm types, mapping was performed using Haley–Knott regression (Haley and Knott 1992). Genotype probabilities were calculated at a grid size of 2 cM and with a genotyping error rate of 0.001. Significance thresholds were calculated from 10,000 permutations. Second, models incorporating multiple QTL were fit using the *stepwiseqtl* function, which uses a forward/backward stepwise search algorithm to select the best-fitting model (Manichaikul *et al.* 2009; Arends *et al.* 2010). Models were compared using a penalized LOD score with thresholds calculated from the 10,000 *scantwo* permutations. For sperm head morphology and abnormal sperm types, genotype probabilities were calculated every 3 cM with a genotyping error rate of 0.001 and mapped using Haley–Knott regression. For all other phenotypes, genotypes were imputed between markers every 3 cM using 600 draws with a genotyping error rate of 0.001 and mapped using multiple imputations. Six hundred draws were sufficient to produce consistent results between independent runs.

#### Results

#### F1 hybrid sterility

 $F_1$  hybrid male sterility is polymorphic among strains of *M*. m. musculus and M. m. domesticus (Vyskočilová et al. 2005, 2009; Good et al. 2008b; Piálek et al. 2008) and has not been evaluated in crosses between the wild-derived inbred strains PWD/PhJ (M. m. musculusPWD) and WSB/EiJ (M. m. domesticus<sup>WSB</sup>). To determine if  $F_1$  males were sterile in crosses between these strains, we quantified a range of phenotypes in 70-day-old F1 and parental males. Both parental strains were fertile in all crosses, although M. m. musculus<sup>PWD</sup> had a significantly lower relative right testis weight and sperm density than M. m. domesticus<sup>WSB</sup> (Table 1). There was strong, asymmetric F<sub>1</sub> sterility between *M. m. musculus*<sup>PWD</sup> and *M. m.* domesticus<sup>WSB</sup>. Males with M. m. musculus<sup>PWD</sup> mothers consistently displayed higher levels of sterility for every trait measured (significantly lower relative right testis weight, sperm density, and seminiferous tubule area and significantly higher levels of each type of abnormal sperm) (Table 1; Figure 1). Sperm head morphology and overall testis histology also showed marked differences from the parental males. The apical hook was clearly reduced in the heads of the low number of sperm present (Figure 2A). All seminiferous tubules were characterized by a large reduction in or complete absence of post-meiotic round spermatids (Figure 3). In contrast, males with M. m. domesticus<sup>WSB</sup> mothers had phenotypic averages that were within or exceeded parental values. Sperm heads also exhibited clearly defined apical hooks, and seminiferous tubules had large populations of post-meiotic cells. These males had some degree of subfertility in seminiferous tubule area, with values that were significantly lower than parental means, but the areas were still significantly higher than the reciprocal F<sub>1</sub> males.

We paired  $F_1$  males with  $F_1$  females from the same parental cross direction to directly assess whether males were sterile. (*M. m. domesticus*<sup>WSB</sup> × *M. m. musculus*<sup>PWD</sup>) $F_1$  males produced litters with (*M. m. domesticus*<sup>WSB</sup> × *M. m. musculus*<sup>PWD</sup>) $F_1$  females in every intercross attempted (11 total crosses). Pairings between (*M. m. musculus*<sup>PWD</sup> × *M. m. domesticus*<sup>WSB</sup>) $F_1$  males and (*M. m. musculus*<sup>PWD</sup> × *M. m. domesticus*<sup>WSB</sup>) $F_1$  females resulted in no litters (4 total

crosses), except in one case where small, male-biased litters were produced after 5 months of pairing (8 litters, 12 total males, 2 total females). To test whether the sterility that we observed in the (*M. m. musculus*<sup>PWD</sup> × *M. m. domesticus*<sup>WSB</sup>)  $F_1$  intercross was due to male rather than female sterility, we backcrossed  $F_1$  females to *M. m. domesticus*<sup>WSB</sup> males (2 total crosses). Both of these crosses regularly produced litters. The lack of offspring from (*M. m. musculus*<sup>PWD</sup> × *M. m. domesticus*<sup>WSB</sup>) $F_1$  males suggests that these males were effectively sterile, and the phenotypes that we measured accurately reflected this sterility.

#### F<sub>2</sub> hybrid sterility

To study the genetic architecture of hybrid male sterility, we measured phenotypes across 310 F<sub>2</sub> males. Only 12 males were from the M. m.  $musculus^{PWD} \times M$ . m.  $domesticus^{WSB}$ intercross direction, which limited our ability to detect sterility associated with the Y chromosome. We observed a wide expansion in the variance for all phenotypes in the F<sub>2</sub>'s, indicating that multiple loci contribute to hybrid male sterility (supporting information, Figure S1). There were significant correlations between most pairs of phenotypes (Table 2), raising the possibility that some loci contribute to multiple sterility measures. We calculated broad-sense heritability for each phenotype using the average phenotypic variance within parental strains and within F<sub>1</sub>'s as an estimate of environmental variance. For all phenotypes, we observed high broad-sense heritabilities (relative right testis weight: 0.838; sperm density: 0.718; seminiferous tubule area: 0.631; proximal bent tail: 0.517; distal bent tail: 0.789; headless/tailless sperm: 0.702; amorphous sperm heads: 0.846; and total number of abnormal sperm: 0.927), revealing a strong genetic component to the phenotypic variance. Broad-sense heritability was not calculated for the principal components of sperm head morphology because the variance estimated from the F2 is not directly comparable to the variance among parental and F<sub>1</sub> shapes.

We used the average trait values from the (*M. m.*  $musculus^{PWD} \times M$ . *m.*  $domesticus^{WSB}$ )F<sub>1</sub> males to set approximate sterility thresholds for F<sub>2</sub> phenotypic distributions. For each phenotype, a percentage of the males fell within the sterile range (relative right testis weight: 9.4%; sperm density: 6.5%; seminiferous tubule area: 1.6%; proximal bent tail: 8.7%; distal bent tail: 27.7%; headless/tailless sperm: 2.6%; amorphous sperm head: 9.0%; total sperm abnormalities: 5.5%), suggesting that hybrid sterility has a prominent effect in generations beyond the F<sub>1</sub>.

We also observed a large amount of phenotypic variance in sperm head morphology. We applied a principal component analysis to identify the major axes of shape variation among the  $F_2$ 's. The first two principal components explained 88.0% of the shape variation in the elliptic Fourier descriptors (Figure 2B). Principal component 1 (PC1; 78.6% of the phenotypic variance) tracked the curvature of the apical hook on the sperm head, whereas principal component 2 (PC2; 9.4% of the phenotypic variance) reflected

Table 1	Mean	phenotypic	values for	parents	and F <sub>1</sub> 's
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Phenotype	M. m. musculusª	M. m. domesticus <sup>a</sup>	$musculus  imes domesticus^a$	domesticus $\times$ musculus <sup>a</sup>
Right testis weight (mg)	57.04 ± 4.43 <sup>b</sup> (25)	66.36 ± 11.51 <sup>c</sup> (19)	49.26 ± 7.75 <sup>d</sup> (23)	65.59 ± 8.13 <sup>c</sup> (35)
Relative right testis weight (mg/g)	3.57 ± 0.30 <sup>b</sup> (25)	3.95 ± 0.57 <sup>c</sup> (19)	2.63 ± 0.38 <sup>d</sup> (23)	3.61 ± 0.56 <sup>b,c</sup> (35)
Sperm density (millions/ml)	9.33 ± 3.37 <sup>e</sup> (25)	12.37 ± 4.08 <sup>f</sup> (17)	1.77 ± 3.46 <sup>g</sup> (22)	12.59 ± 4.80 <sup>f</sup> (33)
Seminiferous tubule area (µm <sup>2</sup> )	36,362.70 ± 2,206.02 <sup>b</sup> (6)	34,583.45 ± 5,328.86 <sup>b</sup> (6)	20,751.01 ± 4,021.83 <sup>c</sup> (5)	28,583.69 ± 1,260.76 <sup>d</sup> (6)
Proximal bent tail <sup>h</sup>	0.026 ± 0.031 <sup>e</sup> (10)	0.042 ± 0.022 <sup>e</sup> (10)	0.12 ± 0.064 <sup>f</sup> (10)	0.032 ± 0.057 <sup>e</sup> (10)
Distal bent tail <sup>h</sup>	0.027 ± 0.023 <sup>e</sup> (10)	0.011 ± 0.012 <sup>e,f</sup> (10)	0.029 ± 0.022 <sup>e</sup> (10)	$0.0030 \pm 0.0048^{f}$ (10)
Headless/tailless sperm <sup>h</sup>	0.11 ± 0.058 <sup>e</sup> (10)	0.072 ± 0.036 <sup>e</sup> (10)	$0.38 \pm 0.10^{f} (10)$	0.089 ± 0.036 <sup>e</sup> (10)
Amorphous sperm head <sup>h</sup>	0.0070 ± 0.0095 <sup>e</sup> (10)	0.013 ± 0.013 <sup>e</sup> (10)	0.10 ± 0.038 <sup>f</sup> (10)	0.0090 ± 0.0057 <sup>e</sup> (10)
Total abnormal sperm <sup>h</sup>	0.17 ± 0.074 <sup>e</sup> (10)	0.14 ± 0.052 <sup>e</sup> (10)	0.63 ± 0.060 <sup>f</sup> (10)	0.13 ± 0.049 <sup>e</sup> (10)

<sup>a</sup> Mean  $\pm$  SD. *N* is within parentheses.

 $^{b,c,d}$  Groups significantly different by *t*-test, P < 0.05.

e, f, g Groups significantly different by Mann–Whitney U-test, P < 0.05.

<sup>h</sup> Proportion of abnormal sperm.

changes largely in overall sperm head width. Lower values of PC1 were associated with a considerable reduction in the apical hook, consistent with the shape observed in the (*M. m. musculus*<sup>PWD</sup> × *M. m. domesticus*<sup>WSB</sup>)F<sub>1</sub> sterile males.

#### Single QTL interval mapping

Standard interval mapping (Lander and Botstein 1989; Broman and Sen 2009) detected QTL for each hybrid sterility phenotype (Table 3; Figure 4; Figure S2). We identified QTL on chromosomes 2, 4, and 10 for relative right testis weight and on chromosome 18 for the residual trait score of seminiferous tubule area regressed on testis weight. Phenotypic distributions for other hybrid sterility measures exhibited strong deviations from normality. For each of these phenotypes, we applied parametric and nonparametric mapping methods to evaluate the robustness of the results. Except for a few cases, QTL remained significant regardless of the method used (Table S1).

One QTL on the proximal end of the X chromosome was detected when the raw values of sperm density were used for nonparametric mapping. We also found a QTL linked to



**Figure 2** Epididymal sperm head morphologies. (A) *M. m. domesticus*<sup>WSB</sup> (Dom.), *M. m. musculus*<sup>PWD</sup> (Musc.), and the F<sub>1</sub> hybrids. The sterile F<sub>1</sub> direction (Musc. × Dom.) has a severely reduced apical hook. (B) F<sub>2</sub> variation among epididymal sperm head morphology was characterized by two main principal components. The first principal component largely explained changes in the apical hook, whereas the second principal component characterized a change in sperm head width.

chromosome 17 when sperm density was reanalyzed as a binary trait to accommodate its spiked phenotypic distribution (Table 3; Figure 4; Figure S2). To empirically determine the best sperm density to split the two phenotypic categories, we repeated the single QTL scan using a range of densities. The LOD score for the QTL on chromosome 17 was maximized when a density of 5 million sperm per milliliter was used. We also applied a third method, which analyzed sperm density using two separate models. One model treated the phenotype as a binary trait (above or below 5 million sperm per milliliter) and a second model



**Figure 3** Stage VII seminiferous tubules. Cross sections from (A) *M. m.* domesticus<sup>WSB</sup>, (B) *M. m.* musculus<sup>PWD</sup>, (C) (*M. m.* musculus<sup>PWD</sup> × *M. m.* domesticus<sup>WSB</sup>)F<sub>1</sub>, and (D) (*M. m.* domesticus<sup>WSB</sup> × *M. m.* musculus<sup>PWD</sup>)F<sub>1</sub> males. In the sterile F<sub>1</sub> direction (*M. m.* musculus<sup>PWD</sup> × *M. m.* domesticus<sup>WSB</sup>)F<sub>1</sub>, there is a large reduction in post-meiotic cells, reducing the overall area of the tubule. All images are at ×200 magnification.

Table 2 Spearman's rank correlation coefficients between hybrid sterility phenotypes

	Relative right testis	Sperm density	Sperm head PC1	Sperm head PC2	Seminiferous tubule area	Proximal bent tail	Distal bent tail	Headless/ tailless	Amorphous head	Total abnormal
Relative right testis	_	0.37	-0.01	-0.18	0.40	-0.18	-0.14	-0.25	-0.21	-0.26
Sperm density	< 0.001	_	0.18	-0.18	0.24	-0.21	-0.10	<b>-0.14</b>	-0.28	-0.24
Sperm head PC1	0.850	0.002		0	0.18	-0.45	-0.29	-0.32	- <b>0.42</b>	-0.51
Sperm head PC2	0.002	0.002	1	_	-0.11	0.05	0.12	0.05	0.08	0.06
Seminiferous tubule area	<0.001	<0.001	0.002	0.069	—	-0.17	-0.19	-0.22	- <b>0.19</b>	-0.26
Proximal bent tail	0.002	< 0.001	< 0.001	0.358	0.003	_	0.36	0.27	0.44	0.66
Distal bent tail	0.019	0.070	< 0.001	0.037	0.001	<0.001	_	0.30	0.31	0.55
Headless/tailless	< 0.001	0.013	< 0.001	0.412	< 0.001	< 0.001	< 0.001		0.33	0.80
Amorphous head	< 0.001	< 0.001	< 0.001	0.181	0.001	< 0.001	< 0.001	< 0.001	_	0.61
Total abnormal	< 0.001	< 0.001	< 0.001	0.147	< 0.001	< 0.001	< 0.001	< 0.001	< 0.001	_

Upper diagonal: Spearman's p with significant correlations in boldface type. Lower diagonal: P values.

analyzed sperm density in the normal range as a quantitative trait, including only those animals above the cutoff (Broman 2003; Broman and Sen 2009). The two-part model detected the same QTL linked to chromosome 17, but this QTL received no support from the quantitative portion of the distribution (Figure 5). This indicated that the primary effect of the QTL was to severely reduce sperm density below 5 million/ml rather than to shape variation in sperm density within the normal range. The X-linked QTL contributed to both severe reduction of sperm density and variation within the normal range.

We transformed the first two principal components of sperm head morphology and mapped the phenotypes parametrically. There was a strong QTL on the X chromosome associated with PC1 (LOD score 50.95; Table 3; Figure 4; Figure S2). Although PC2 was significantly correlated with other sterility phenotypes, we did not detect QTL linked to this component and do not consider it further here.

Each of the transformed abnormal sperm types were affected by X-linked and autosomal QTL when mapped in a parametric framework (Table 3; Figure 4; Figure S2). Three of the abnormal sperm types (proximal bent tail, distal bent tail, and amorphous sperm head) had spikes in their distributions at zero. We applied a two-part model to these phenotypes (as described for sperm density) to differentiate the spike from the quantitative portion of the distribution. For all three phenotypes, the QTL on chromosome X had mixed effects on presence or absence of the abnormal sperm type (the binary trait) as well as the degree of severity of the abnormal type (the quantitative trait) (Figure 5). For proximal bent tail, the QTL on chromosome 10 affected largely the presence or absence of this defect. For distal bent tail, the QTL on chromosome 3 controlled only the degree of severity, whereas the QTL on chromosome 5 had mixed effects.

Consistent with results from previous studies using other strains of *M. m. musculus* and *M. m. domesticus* (Forejt 1996; Storchová *et al.* 2004; Britton-Davidian *et al.* 2005; Good *et al.* 2008a,b), the asymmetry in  $F_1$  sterility that we observed suggests an important role for the *M. m. musculus* X chromosome in hybrid male sterility (Forejt 1996; Storchová *et al.* 2004; Britton-Davidian *et al.* 2005; Good *et al.* 2008a,b). Every X-linked QTL that we identified supported this conclusion, with a large reduction in fertility associated with the *M. m. musculus*<sup>PWD</sup> genotype (Table 3).



**Figure 4** Single QTL scan for hybrid male sterility. The 1.5-LOD support intervals for QTL that exceed a genome-wide 5% significance threshold are shown (TW: relative right testis weight; SD: sperm density and sperm density binary; PC1: sperm head morphology PC1; STA: seminiferous tubule area; PBT: proximal bent tail; DBT: distal bent tail; H/T: headless/tailless; ASH: amorphous sperm head; TAS: total abnormal sperm). No QTL mapped to the mitochondrion or Y chromosome.

#### Table 3 Single QTL mapping

Phenotype	Chromosome	Position (cM)	LOD score <sup>a</sup>	Position (Mb)	1.5-LOD interval (Mb)	DD <sup>b</sup>	DM <sup>b</sup>	ММ <sup>ь</sup>
Relative right testis weight	2	30	5.41	96.0	52.2–123.9	3.64 ± 0.13	4.40 ± 0.09	4.43 ± 0.14
5	4	45.9	8.66	108.9	98.8–115.3	4.68 ± 0.12	$4.28 \pm 0.08$	3.49 ± 0.14
	10	20	6.36	69.3	55.1-87.4	3.81 ± 0.12	4.20 ± 0.09	4.80 ± 0.13
Sperm density	Х	0	3.28	10.2	10.2-45.1	13.82 ± 0.62	_	10.81 ± 0.58
Sperm density (binary)	17	13.3	6.00	30.0	3.1–65.2	$0.85 \pm 0.04$	0.77 ± 0.03	$1.00 \pm 0.05$
Sperm head PC1 <sup>c</sup>	Х	18	50.95	68.9	58.3–71.3	$0.061 \pm 0.004$		$-0.056 \pm 0.004$
Seminiferous tubule area <sup>d</sup>	18	34	4.36	69.6	60.3–80.0	2681.17 ± 880.56	-859.17 ± 486.73	-610.82 ± 638.18
Proximal bent taile	10	10	4.20	47.6	32.6-84.3	0.24 ± 0.02	0.18 ± 0.01	$0.15 \pm 0.02$
	Х	24.5	8.77	90.8	58.3–97.4	$0.14 \pm 0.01$	_	0.23 ± 0.01
Distal bent tail <sup>e</sup>	3	22	4.34	51.4	30.0–75.9	0.18 ± 0.01	0.13 ± 0.01	0.12 ± 0.01
	5	70	7.20	146.4	133.0–148.4	$0.20 \pm 0.01$	0.13 ± 0.01	$0.12 \pm 0.01$
	Х	16	7.23	67.8	52.5–96.4	0.11 ± 0.01	_	0.17 ± 0.01
Headless/tailless <sup>e</sup>	15	0	3.67	16.5	16.5–48.2	0.33 ± 0.02	0.34 ± 0.01	0.41 ± 0.02
	Х	2	3.20	18.7	10.2–96.4	0.32 ± 0.01	_	0.38 ± 0.01
Amorphous sperm head <sup>e</sup>	Х	15.9	10.28	67.7	48.6–71.3	0.13 ± 0.01	—	0.21 ± 0.01
Total abnormal sperm <sup>e</sup>	5	64	4.25	138.2	122.4–148.4	0.60 ± 0.03	$0.45\pm0.02$	$0.47\pm0.03$
	15	4	3.85	27.1	16.5–77.2	0.46 ± 0.03	$0.45 \pm 0.02$	0.59 ± 0.03
	Х	16	9.73	67.8	52.5–93.4	$0.40 \pm 0.017$	_	$0.57 \pm 0.016$

<sup>a</sup> All QTL are significant at a 5% significance threshold.

<sup>b</sup> Phenotype means of each genotype (±SE). D, *M. m. domesticus*<sup>WSB</sup>; M, *M. m. musculus*<sup>PWD</sup>.

<sup>c</sup> Lower values of PC1 are correlated with higher levels of sterility.

<sup>d</sup> Residual trait scores of seminiferous tubule area regressed on testis weight. Lower values are correlated with higher levels of sterility.

<sup>e</sup> Arcsine square-root-transformed.

Furthermore, X-linked QTL affecting the different sperm phenotypes exhibited overlapping 1.5-LOD confidence intervals, which could indicate a common genetic mechanism for sperm head morphology and all abnormal sperm types.

In contrast, infertility was associated with both *M. m.* domesticus<sup>WSB</sup> and *M. m.* musculus<sup>PWD</sup> alleles at autosomal QTL. For 6 of the 11 QTL, the allele causing hybrid male sterility was recessive and hidden in  $F_1$  hybrids (Table 3). We observed only one case of underdominance, where the least-fertile genotype was associated with heterozygous males (sperm density: chromosome 17). This QTL overlaps with *Prdm9*, which also causes hybrid male sterility when heterozygous (Forejt *et al.* 1991; Gregorová *et al.* 1996; Trachtulec *et al.* 2008; Mihola *et al.* 2009).

#### Two-dimensional, two-QTL mapping

Joint consideration of multiple QTL allows the detection of epistatic interactions and can improve power to identify additional loci by reducing residual variance. We first used approaches that consider two-locus genotypes. We analyzed all phenotypes using parametric models, except for sperm density, which was analyzed as a binary trait. With a genome-wide 5% significance threshold, we found several pairs of QTL affecting relative right testis weight (chromosomes 2 and 4, 2 and 10, 4 and 4, 4 and 10, 10 and 17), sperm head morphology PC1 (chromosomes 4 and X, 11 and X, X and X), and seminiferous tubule area (chromosomes 14 and 16) in an additive manner. Although two-QTL models provided statistical improvements over their component one-QTL models, we observed little evidence of epistatic interactions among these QTL.

#### Multiple QTL mapping

We also considered models that jointly fit any number of QTL using an automated forward/backward stepwise search algorithm. Several additional QTL were found beyond those identified in two-dimensional QTL scans (Table 4). The percentage of the phenotypic variance explained by these full models varied among traits (relative right testis weight: 43.9%; sperm density (binary): 5.9%; sperm head morphology PC1: 74.0%; seminiferous tubule area: 21.1%; proximal bent tail: 17.5%; distal bent tail: 22.4%; headless/tailless sperm: 5.4%; amorphous sperm head; 14.4%; total abnormal sperm: 19.4%). Similar to the single QTL scans, alleles from both subspecies caused hybrid male sterility with effects ranging from recessive to dominant. Two QTL on chromosome 17 that overlap with Prdm9 (relative testis weight and sperm density) and one QTL on chromosome 7 (sperm head morphology PC1) exhibited underdominance. Only one phenotype included a significant epistatic effect. For relative right testis weight, an interaction between QTL on chromosomes 3 and 13 (LOD score: 6.1; 5.4% of the phenotypic variance) resulted in significantly lower weight when the genotypes at both QTL were homozygous for M. m. musculus<sup>PWD</sup> and therefore did not appear to represent a simple two-locus Dobzhansky-Muller interaction.

		Position		Position	1.5-LOD	% phenotype			
Phenotype	Chromosome	(M)	LOD score <sup>a</sup>	(Mb)	interval (Mb)	variance <sup>b</sup>	Additive <sup>c</sup>	Dominance <sup>d</sup>	Effect <sup>e</sup>
Relative right testis weight	2	33	6.06	105.9	52.2-128.5	5.32	0.35 ± 0.0	$0.26 \pm 0.12$	Dom. recessive
1	m	54	8.06	129.8	108.5-143.7	7.19	$-0.16 \pm 0.08$	$-0.15 \pm 0.11$	Musc. dominant
	4	45.9	14.40	108.9	98.8-115.3	13.49	$-0.92 \pm 0.12$	$0.070 \pm 0.13$	Musc. additive
	4	60	5.40	134.5	121.8-148.0	5.40	$0.54 \pm 0.12$	$-0.15 \pm 0.14$	Dom. additive
	10	21	9.33	72.2	51.3-82.7	9.33	$0.48 \pm 0.08$	$-0.08 \pm 0.11$	Dom. additive
	13	m	10.54	18.6	12.2-24.0	9.58	$-0.31 \pm 0.08$	$0.03 \pm 0.11$	Musc. additive
	17	24	3.74	57.9	3.1–73.2	3.23	$0.05 \pm 0.08$	$-0.44 \pm 0.12$	Underdominant
Sperm density (binary)	17	13.3	4.04	30.0	3.1–64.5	5.86	$0.07 \pm 0.03$	$-0.16 \pm 0.04$	Underdominant
Sperm head PC1 <sup>f</sup>	7	9	3.74	23.4	13.7-44.3	1.90	$0.01 \pm 0.004$	$-0.02 \pm 0.01$	Underdominant
	11	39	4.22	57.3	44.6-73.2	2.15	$0.01 \pm 0.004$	$0.01 \pm 0.01$	Dom. recessive
	×	12	36.85	52.5	22.9–58.3	24.35	$-0.05 \pm 0.003$	I	Musc.
	×	45	18.46	110.0	98.6-128.2	10.51	$-0.03 \pm 0.003$	I	Musc.
Semin. tubule area $^{g}$	Ø	27.8	4.76	87.1	35.5-102.7	6.09	1711.39 ±372.67	$-185.52 \pm 517.02$	Dom. additve
	14	16.1	4.35	61.6	25.6-63.2	5.55	$-1621.40 \pm 373.64$	$-289.60 \pm 527.09$	Musc. additive
	16	39	4.02	88.2	66.8–97.2	5.11	$-1147.66 \pm 360.08$	$-1490.79 \pm 537.94$	Musc. dominant
	18	33	4.62	68.5	58.0-78.1	6.00	$-1497.93 \pm 404.78$	$-1724.62 \pm 554.91$	Musc. dominant
Proximal bent tail <sup>h</sup>	10	12	4.16	51.3	34.5-87.4	5.33	$-0.04 \pm 0.10$	$-0.02 \pm 0.02$	Dom. additive
	×	24.5	8.89	90.8	58.5-97.1	11.81	0.044 ± 0.007	I	Musc.
Distal bent tail <sup>h</sup>	m	24	3.90	54.7	28.2-72.1	4.71	$-0.023 \pm 0.007$	$-0.023 \pm 0.009$	Dom. recessive
	Ð	65.6	5.85	139.6	132.2–148.4	7.14	$-0.03 \pm 0.01$	$-0.03 \pm 0.01$	Dom. recessive
	×	15	5.74	58.5	46.7–98.6	7.00	0.03 ± 0.01	I	Musc.
Headless/tailless <sup>h</sup>	15	0	3.68	16.5	16.5–48.2	5.38	0.04 ± 0.01	$-0.03 \pm 0.02$	Musc. recessive
Amorphous sperm head <sup>h</sup>	×	15.9	10.30	67.7	52.5-70.7	14.36	0.04 ± 0.01	Ι	Musc.
Total abnormal sperm <sup>h</sup>	15	9	4.35	32.3	16.5-68.7	5.45	0.06 ± 0.02	$-0.08 \pm 0.03$	Musc. recessive
	×	18	10.63	68.9	52.5–92.7	13.97	$0.09 \pm 0.01$	l	Musc.
<sup>a</sup> All QTL are significant at a 5%	genome-wide signific	ance threshold							

Table 4 Multiple QTL mapping

 $^b$  Percentage of phenotypic variance explained by the QTL.  $^c$  Additive effect: half the difference between the phenotype averages of the two homozygotes. Mean  $\pm$  SD.

<sup>d</sup> Dominance deviation: the difference between the phenotype average of the heterozygores and the midpoint of the phenotype averages of the two homozygotes. Mean  $\pm$  SD. <sup>e</sup> The subspecies allele associated with sterility and the effect of that allele (Dom., *M. m. domesticus<sup>NSB</sup>*, Musc., *M. m. musculus*<sup>PWD</sup>). <sup>f</sup> Lower values of PC1 are correlated with higher levels of sterility. <sup>g</sup> Residual trait scores of seminiferous tubule area regressed on testis weight. Lower values are correlated with higher levels of sterility.

<sup>h</sup> Arcsine square-root-transformed.



Dobzhansky–Muller incompatibilities with the X chromosome

Although an F<sub>2</sub> intercross with 310 animals is underpowered to identify epistatic loci (Mao and Da 2005), the Dobzhansky-Muller model suggests that the hybrid male sterility that we observed is indeed caused by multi-locus incompatibilities. To search further for these sets of loci, we focused on interactions involving the X chromosome because (i) it plays an important role in hybrid male sterility and (ii) its smaller number of genotypic classes (two) preserves power relative to autosomal loci (which have three genotypic classes). We conducted a single-QTL scan that was conditioned on either the M. m.  $musculus^{PWD}$  or the M. m.  $domesticus^{WSB}$  allele at each QTL on the X chromosome. All analyses conditioned on the M. m. domesticus<sup>WSB</sup> alleles yielded no QTL (as expected since this allele had no effect on sterility for any of the phenotypes). However, when we conditioned on the M. m. musculus<sup>PWD</sup> alleles, we found strong support (with LOD scores > 3.4) for five autosomal QTL interacting with the X chromosome (Figure 6; Table 5; Figure S3). For sperm head morphology PC1, we detected an interaction that reduced the apical hook of the sperm head when the M. m. musculus<sup>PWD</sup> allele on the X chromosome was combined with the homozygous M. m. domesticus<sup>WSB</sup> or heterozygous genotype on chromosome 7. For each abnormal sperm type category, there were higher proportions of abnormal sperm when the X-linked M. m. musculus<sup>PWD</sup> allele was combined with autosomal QTL homozygous for M. m. domesticus<sup>WSB</sup>.

#### Discussion

Genetic mapping of hybrid male sterility in crosses between *M*. *m. musculus*<sup>PWD</sup> and *M. m. domesticus*<sup>WSB</sup> demonstrated contributions from multiple autosomal loci, the *M. m. musculus*<sup>PWD</sup>

**Figure 5** Single QTL scans with two-part models. The models evaluate support for QTL associations from the presence/absence of the trait (blue line), the normal portion of the distribution (red line), and the combined distribution (black line). Genomewide significance thresholds are indicated by the dashed lines and were derived independently for the autosomes and the X chromosome from 1000 permutations of the combined distribution model (black line) ( $\alpha = 0.05$ ).

X chromosome, and incompatibilities between the X and the autosomes. These results provide a genetic portrait of a key reproductive barrier between two lineages in the early stages of speciation.

#### F1 hybrid male sterility

In addition to reduced testis weight and sperm density, F<sub>1</sub> hybrid males from M. m. musculus<sup>PWD</sup> mothers presented abnormal sperm types similar to those previously connected with sterility. Abnormal sperm head shapes often arise as byproducts of aneuploidy (Prisant et al. 2007; Perrin et al. 2008; Revay et al. 2009). In rodents, alterations of the sperm hook are correlated with decreases in fertilization success (Immler et al. 2007; Firman and Simmons 2009), and severely amorphous sperm heads are inefficient at penetrating the ova (Krzanowska and Lorenc 1983; Oka et al. 2007; Styrna 2008). Severity of these phenotypes also varies widely among the classical inbred strains of house mice, where the incidence of abnormal sperm is negatively correlated with fertilization success (Kawai et al. 2006). Consistent with observed defects in spermatogenesis, we also found a reduction in the area of seminiferous tubules, a change tied to decreases in the number of round spermatids in crosses between these subspecies (Britton-Davidian et al. 2005) that likely reflects failure during meiosis (Oka et al. 2010).

#### Hybrid male sterility QTL

Some of the QTL that we identified coincide with those found in previous studies of male reproductive traits in house mice. Testis weight QTL on chromosomes 4, 10, and 13 overlap with those mapped in crosses between two classical inbred strains that differ substantially in this trait (Le Roy *et al.* 2001; Bolor *et al.* 2006). The chromosome 11



Figure 6 Dobzhansky-Muller incompatibilities with the X chromosome. Phenotypic means are indicated by genotype for two of the six Dobzhansky-Muller interactions between the X chromosome and autosomal loci (see Figure S3 for the remaining plots). Red genotypes denote reduced fertility. Distal bent tail and total abnormal sperm are arcsine square-root-transformed proportions. Error bars are  $\pm 1$  SE.

showed strong linkage to the M. m. musculus<sup>PWD</sup> X chromosome. However, testis weight and seminiferous tubule area were not associated with the X chromosome. This result is surprising in light of previous studies that detected X-linked QTL for testis weight (Oka et al. 2004; Storchová et al. 2004; Good et al. 2008a).

Several factors could be responsible for this discrepancy. First, asymmetry in the F<sub>1</sub> generation may be due to interactions between dominant autosomal loci and the M. m. domesticus<sup>WSB</sup> Y chromosome or M. m. musculus<sup>PWD</sup> mitochondrion rather than interactions with the M. m. musculus<sup>PWD</sup> X chromosome. Deletions of loci within the Y chromosome have been shown to severely alter sperm head morphology in mice (Styrna et al. 1991, 2002; Styrna and Krzanowska 1995). Because only 12 F<sub>2</sub> males carried the necessary combination of chromosomes, our power to detect such an effect was severely limited. Second, X-linked sterility could require multiple loci on the X chromosome. In other crosses, M. m. musculus alleles at two X-linked loci were needed to observe sterility (Storchová et al. 2004), and testis weight was negatively correlated with the fraction of the M. m. musculus X chromosome introgressed on a M. m. domesticus background (Good et al. 2008a). Comparing reproductive phenotypes between F<sub>2</sub>'s with nonrecombinant and recombinant M. m. musculus X chromosomes in our study yielded no significant differences (Student's t-test; P > 0.05 for relative right testis weight and seminiferous tubule area), providing no support for this explanation. A

sperm head morphology QTL maps near a locus that grossly
alters head width and hook shape in crosses between C57BL/
10 and MOLF/EiJ (a strain of M. m. molossinus; Oka et al.
2007). In addition, chromosome substitution lines that carry
either chromosome 10 or 11 from <i>M. m. musculus</i> <sup>PWD</sup> on the
genomic background of a classical inbred strain derived pri-
marily from M. m. domesticus (C57BL/6J) show reduced
fertility (Gregorová <i>et al</i> . 2008).

Two of the QTL that we found lie in the proximal region of chromosome 17, where the only gene known to cause hybrid sterility in vertebrates-Prdm9-resides (Mihola et al. 2009). Together with other loci that remain to be identified, this gene causes spermatogenic failure in F<sub>1</sub>'s between M. m. musculus<sup>PWD</sup> and C57BL/10 when heterozygous at this locus (Mihola et al. 2009). This genetic architecture is consistent with the chromosome 17 QTL for relative right testis weight and sperm density (binary) that acted underdominantly. Although the molecular mechanism responsible for hybrid sterility is unclear, divergence in the number of zinc fingers in the PRDM9 protein (Mihola et al. 2009) could affect its ability to methylate histones, thereby changing the transcription of target genes (Oliver et al. 2009). M. m. musculus<sup>PWD</sup> and M. m. domesticus<sup>WSB</sup> also differ in the number of zinc fingers at Prdm9 (Parvanov et al. 2010). Additional research will be required to determine whether this gene underlies the QTL that we found.

As might be expected from the observed asymmetry in F<sub>1</sub> hybrid male sterility, several reproductive phenotypes

Table 5	Dobzhansky–Muller	incompatibilities	with	the X	K chromosome
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Phenotype	Chromosome 1	Position (cM)	Position (Mb)	Chromosome 2	Position (cM)	LOD	Position (Mb)	1.5-LOD interval (Mb)
		(0.1.)	(2)	-	(,	2.64	26.6	12 7 11 2
Sperm head PC1	X	18	68.9	/	8	3.64	26.6	13.7-44.3
Proximal bent tail <sup>a</sup>	Х	24.5	90.8	10	16	3.41	58.9	32.6–96.7
Distal bent tail <sup>a</sup>	Х	15.9	67.7	3	24	5.21	54.7	33.5–67.8
	Х	15.9	67.7	5	70	4.13	146.4	130.0–148.4
Headless/tailless <sup>a</sup>	Х	2	18.7	7	53.5	3.92	128.1	61.5–128.1
Total abnormal sperm <sup>a</sup>	Х	16	67.8	5	60	4.18	134.8	122.4–148.4

<sup>a</sup> Arcsine square-root-transformed.

third possibility is that reductions in testis weight and seminiferous tubule area could result from many independent, small-effect interactions between homozygous M. m. domesticus autosomal loci and the M. m. musculus X chromosome. An  $F_2$  intercross would likely produce a small proportion of males with a sufficient number of these interactions. Consistent with this model, previous studies have noted fully fertile males with nonrecombinant M. m. musculus X chromosomes in early backcross generations (Oka *et al.* 2004; Storchová *et al.* 2004; Good *et al.* 2008a). As the autosomes approached complete homozygosity in later generations, all males developed sterility.

## Dobzhansky–Muller incompatibilities with the X chromosome

By conditioning on the X-linked M. m. musculus<sup>PWD</sup> allele that generated sterile phenotypes, we identified several Dobzhansky-Muller interactions with autosomal loci. Across sperm phenotypes, we uncovered five recessive interactions and one dominant interaction involving M. m. domesticus<sup>WSB</sup> alleles, despite comparatively lower power to identify recessive incompatibilities. These observations indicate that most incompatibilities likely involve recessive partners, mirroring results from Drosophila (Presgraves 2003). The interacting autosomal locus that we identified for sperm head morphology PC1 (chromosome 7) differs from two previously identified M. m. domesticus loci (chromosomes 1 and 11) that cause defects when a M. m. molossinus X chromosome is introgressed into a largely M. m. domesticus genomic background (Oka et al. 2007). Although only two studies have attempted to map incompatibilities involving the X chromosome in house mice, the lack of overlap between them suggests that hybrid male sterility in generations beyond the F<sub>1</sub> has a complex genetic basis.

Additional lines of evidence indicate that  $F_2$  hybrid male sterility between *M. m. musculus*<sup>PWD</sup> and *M. m. domesticus*<sup>WSB</sup> is caused by a large number of incompatibilities. Five of the six interactions with the X chromosome mapped to unique autosomal loci despite significant correlations between the abnormal sperm phenotypes. Furthermore, these interactions accounted for only a fraction of the reduced fertility caused by the X-linked *M. m. musculus*<sup>PWD</sup> allele. Each abnormal sperm phenotype may therefore be the result of multiple or higher-order Dobzhanksy–Muller incompatibilities with effects that are difficult to detect using our sample size.

Our results also indicate that *M. m. musculus*<sup>PWD</sup> loci on the X chromosome do not require an interaction with the *M. m. domesticus*<sup>WSB</sup> Y chromosome to cause hybrid male sterility. Previous studies have mapped hybrid male sterility between these subspecies only by backcrossing F<sub>1</sub> females to *M. m. domesticus* males (Storchová *et al.* 2004; Good *et al.* 2008a). This crossing scheme does not separate the effects of the *M. m. musculus* X chromosome from the *M. m. domesticus* Y chromosome. In our study, nearly all males possessed a *M. m. musculus*<sup>PWD</sup> Y chromosome and still exhibited X-linked sterility from *M. m. musculus*<sup>PWD</sup> alleles.

Our study assumes that the genetics of hybrid male sterility between PWD and WSB accurately represents subspecific barriers between M. m. musculus and M. m. domesticus. The observation of certain patterns, including a large role for the M. m. musculus X chromosome, that agree with those seen in crosses between other strains, supports this assumption. However, there are reasons for caution. Some of the QTL that we identified might not be fixed differences between subspecies; under this scenario, the resulting incompatibilities would only have the potential to contribute to reproductive barriers in part of the subspecies range. Intra-subspecific variation in inter-subspecific hybrid male sterility has been documented in both M. m. musculus and M. m. domesticus (Good et al. 2008b). In addition, the large effective population size and short divergence time among subspecies have left a clear signature of incomplete lineage sorting across the genome (Geraldes et al. 2008; White et al. 2009). Therefore, some QTL might be found in genomic regions where phylogenies do not yet match the subspecies history. These considerations are inevitable consequences of studying reproductive barriers as they evolve and should motivate additional QTL studies across an array of wildderived strains to assess the generality of the patterns described here.

#### Candidate regions

Existing data and genetic tools could help narrow the hybrid sterility QTL that we identified to specific genes in the near future. Patterns of differential introgression in natural hybrid zones allow identification of genomic regions that could affect reproductive isolation (Payseur 2010). Due to high levels of historical recombination, the mapping resolution of this approach is expected to exceed that achieved in laboratory crosses. A genomic analysis of two separate transects through the M. m. musculus-M. m. domesticus hybrid zone in central Europe identified five SNPs with narrow cline widths in both transects (Teeter et al. 2010), three of which are located within the 95% confidence intervals of QTL that we identified (testis weight: chromosome 4; seminiferous tubule area: chromosome 8; sperm head morphology PC1: chromosome X). If the same genes cause hybrid sterility in the lab and in nature, fine-scale mapping of these genes through comparative introgression in the hybrid zone might be feasible.

Other mouse strains also provide useful resources to localize the positions of genetic variants that cause hybrid male sterility. First, a large number of mutant mouse models have been generated to study abnormalities in male reproductive phenotypes (reviewed in Matzuk and Lamb 2002, 2008). This extensive list may contain genes that maintain reproductive barriers between subspecies. As an example, we queried this database for mutations that reside under the most significant QTL peak for testis weight (chromosome 4). The 95% confidence interval of this QTL spans 16.5 Mb of the chromosome. Within this interval, there are three mutations that cause partial or complete sterility in males (Dhcr24: Bilbao et al. 1998; Lepr: Bonache et al. 2007; Lrp8: Dam et al. 2007). Second, classical inbred mouse strains are genetic mosaics of the three subspecies. Patterns of genetic variation among these strains were shaped by selective removal of multi-locus, hetero-subspecific (M. m. musculus/M. m. domesticus) combinations of alleles (Payseur and Hoekstra 2005; Payseur and Place 2007). These genomic regions overlap with hybrid male sterility QTL on chromosomes 2, 7, 8, 13, 15, 17, 18, and X. Because the spatial scale of linkage disequilibrium is lower across the panel of inbred strains than in our intercross, this genomic overlap could be used for fine mapping of QTL. Finally, a large panel of recombinant inbred lines derived from crosses between eight strains-the Collaborative Cross-is being developed as a powerful resource for the genetic dissection of complex traits (Churchill et al. 2004; Chesler et al. 2008; Iraqi et al. 2008; Aylor et al. 2011). The eight founder strains include representatives of the two subspecies M. m. musculus and M. m. domesticus, raising the possibility of using this resource to localize hybrid sterility QTL and determine their epistatic partners.

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# GENETICS

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## Genetic Dissection of a Key Reproductive Barrier Between Nascent Species of House Mice

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Figure S1 F2 phenotypic distributions. Seminiferous tubule area is the residual trait score of tubule area regressed on testis weight.



**Figure S2** Single QTL mapping. Genome-wide significance thresholds are indicated by the dashed lines (alpha = 0.05). Seminiferous tubule area is the residual trait score of seminiferous tubule area regressed on testis weight. Sperm head morphology (PC1) is transformed to normal quantiles. All abnormal sperm types are arcsine square root transformed proportions. The mitochondrion and Y chromosome are depicted together (M/Y), as our crossing scheme cannot differentiate between the two.



**Figure S3** Dobzhansky-Muller incompatibilities with the X chromosome. Phenotypic means are indicated for each genotype. Red genotypes denote reduced fertility. Sperm head morphology (PC1) is transformed to normal quantiles. All abnormal sperm types are arcsine square root transformed proportions. Error bars are ±1 SE.

Phenotype	Chr.	Position (cM)	Para. LOD score	Nonpara. LOD score
Sperm density	Х	0	2.610	3.283 <sup>a</sup>
Distal bent tail	3	24	4.344 <sup>a</sup>	2.143
Headless/tailless	15	0	3.668 <sup>a</sup>	2.073
Total abnormal sperm	15	4	3.848 <sup>a</sup>	2.233

 Table S1
 QTL that differed in significance between parametric and nonparametric single-QTL mapping.

<sup>a</sup>LOD score is significant at a 5% significance threshold.