



Published in final edited form as:

*Qual Life Res.* 2012 June ; 21(5): 813–825. doi:10.1007/s11136-011-9989-1.

## Bodyweight, Gender, and Quality of Life: A Population-based Longitudinal Study

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### Abstract

**Purpose**—The objective of the paper is to describe trajectories of health-related quality of life (HRQL) associated with categories of body mass index (BMI): underweight, normal weight, overweight, obese class I, and obese classes II and III.

**Methods**—Data come from the longitudinal Canadian National Population Health Survey. Analyses are based on data for 3864 males and 4745 females who were 40+ in 1998/99 and followed through 2006/07. HRQL was measured with the Health Utilities Index Mark 3. Multi-level growth modeling was used.

**Results**—HRQL declined with age. For males, there was a large HRQL decrement for being underweight; trajectories for all other BMI categories were very similar. For females being underweight was associated with higher HRQL at younger ages but lower at older ages. Otherwise for females, HRQL was ordered from highest to lowest: normal, overweight, obese class I, and obese classes II and III.

**Conclusions**—Given that excess weight is a risk factor for mortality and the development of chronic conditions, the HRQL results for males are surprising. The HRQL results for females may reflect both the importance of body image on mental health and the health effects of excess weight.

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**Conflict of Interest.** It should be noted that David Feeny has a proprietary interest in Health Utilities Incorporated (HUInc.), Dundas, Ontario, Canada. HUInc. distributes copyrighted Health Utilities Index (HUI) materials and provides methodological advice on the use of HUI. It should be noted that HUInc. received no payment for the use of HUI in the study reported in this manuscript. None of the other authors declare any competing interests.

## Keywords

Body Mass Index; Health-Related Quality of Life; Obesity; Health Utilities Index; Trajectories

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## Introduction

Obesity is a major risk factor for a number of diseases and medical conditions, including type-2 diabetes, heart disease, stroke, hypertension, gout, urinary incontinence, sleep apnea, depression, colon cancer, breast cancer, ovarian cancer, kidney cancer, esophageal cancer, and pancreatic cancer [1–3]. In turn, each of these medical conditions is associated with decrements in health-related quality of life (HRQL). Further, obesity is associated with social stigma and reduced labor force participation and contributes to health disparities among racial and ethnic groups and across socioeconomic strata [4, 5].

A number of studies link obesity to higher rates of mortality [6–16]. The Prospective Studies Collaboration [17] summarized information from 57 studies on the relationship between body mass index (BMI) and mortality. Results pointed to an elevated mortality risk for body weights both below and above an apparent optimum range of 22.5 to 25 kg/m<sup>2</sup>. Berrington and colleagues report similar results [18]. Using data from the United States (US) National Health and Nutrition Examination Survey (NHANES) I-III (1971-1975 to 1988–1994) with follow-up through 2000, Flegal and colleagues examined the relationship between BMI and all-cause mortality [8] and cause-specific mortality [9]. Results indicated that, relative to those in the normal weight range (BMI = 18.5 to <25), those classified as underweight (BMI <18.5) were at a substantially higher risk of mortality; that those in obese classes II and III (BMI ≥ 35) were at a substantially higher risk of mortality (except those ≥ 70 years of age); that being overweight (BMI = 25 to <30) appeared to be protective (but not reaching statistical significance for all age groups); and that being classified by obese class I (BMI = 30 to <35) conferred no excess mortality risk. Using data from the Health and Retirement Survey and Americans' Changing Lives study Metha and Chang [19] and Lantz and colleagues [16] reported similar results.

Results from a study using Canadian data from the longitudinal National Population Health Survey (NPHS) were reported by Orpana and colleagues [20]. That study used data from 11,834 community-dwelling respondents (age ≥ 25) in 1994/95 with 12-year follow up through December 31, 2007 to examine the relationship between baseline BMI and subsequent mortality. For all-cause mortality, the relative risk (RR) of dying was significantly higher for those classified as underweight (RR=1.73) or as obese classes II and III (RR=1.36), whereas the risk of death was lower for those classified as overweight (RR=0.83) when compared to those classified as normal weight. Being classified as obese class I did not appear to elevate the risk of mortality relative to those in the normal weight category.

While previous research has addressed the relative risks of body weight for a variety of medical conditions and mortality, this study explores the effects of BMI on HRQL. This study addresses the issue of whether being overweight or obese affects HRQL even if it does not appear to impose an excess mortality burden. Research in this area has mainly been cross sectional and has not examined how the relationship between BMI and HRQL change over time. In particular, this study examines the relationship between BMI category and the trajectory of HRQL for males and females.

The existing literature suggests that the relationship between BMI and HRQL differs between males and females and that being underweight or obese is associated with lower HRQL. For example, in a cross-sectional study based on data from Cycle 2 of the NPHS, Trakas et al. [21] found that the mean Health Utilities Index Mark 3 (HUI3) scores for obese class I and obese classes II and III for females were lower than scores for males. Using cross-sectional

data from a 1995–1997 Canadian survey and using the Short-Form 36 (SF-36), Hopman et al. [22] found that being overweight or obese was associated with lower HRQL for women. For men being overweight was associated with higher HRQL while being obese was associated with lower HRQL. Using US data from the 2000 Medical Expenditure Panel Survey and EQ-5D, Muennig and colleagues [10] also found that the HRQL burden of being overweight and obese was higher for women than for men. Similarly, using data from the 1995 Australian National Health Survey and the SF-36, Kortt and Clarke [23] found that the HRQL burden of obesity was higher for women than for men. A more recent Australian study, using cross-sectional analyses and SF-36, found a more substantial physical health burden than mental health burden for those who were obese relative to the non-obese [24]. Using data from a British health survey using the EQ-5D [25] to assess HRQL in cross-sectional analyses, Søltoft and colleagues reported that women had higher HRQL scores than men at BMI < 27.5 but that men had higher scores at BMI levels greater than 27.5 [26]. Bentley and colleagues [27] report results from a 2005–06 population health survey of community-dwelling subjects in the US, the National Health Measurement Study, that included six major preference-based of HRQL. HRQL was highest for those in the normal weight range, followed by those in the overweight category, and lowest for those in the obese category; women who were obese had lower HRQL scores than men who were obese for each of the six measures. Strandberg and colleagues report on a cohort of high socioeconomic status Finish males born 1919–1934 and examine the relationship between weight gain based on recall of weight at age 25 and measured weight in 1974 [28]. Being in the highest quartile of weight gain was associated with a higher risk of mortality and lower HRQL as assessed by the RAND-36 [29]. Other studies also document the HRQL burden of obesity [30–36].

This study will extend previous research by examining the relationship between HRQL and BMI prospectively over a ten-year period. The results will provide insight into how BMI affects the course of HRQL over time. The relationship between BMI and HRQL will be assessed separately for males and females. Given the associations between being overweight or obese and the onset and severity of chronic conditions that negatively affect HRQL, one would expect that those in the normal weight category would experience the most favorable HRQL trajectories.

## Methods

The data source for this study was the Canadian National Population Health Survey, a longitudinal survey designed to collect information on the health of the Canadian population along with related socio-demographic and lifestyle information [37]. The NPHS, conducted by Statistics Canada, began in 1994/95 and interviews have occurred every two years since. Due to changes in collection methods (primarily in-person in 1994/95, primarily by telephone since 1996/97) which may impact response patterns, in particular self-reported weight and height, [38, 39] the current study used data starting in the second cycle of the NPHS (1996/97) for the inception cohort of persons dwelling in the community at Cycle 1. By Cycle 2, 44 respondents who had been living in the community at Cycle 1 had been institutionalized. Data on BMI from cycles 2 (1996/97) through 6 (2004/05) were used in the analyses of trends in HRQL from cycles 3 (1998/99) through 7 (2006/07). The current study was limited to respondents in the longitudinal cohort who were alive and age 40 or older in 1998/99. Age 40 + was selected so that the HRQL effects of chronic conditions and/or low or high BMI would be more likely to be evident than would be the case if a younger population were included. The study was approved by the Institutional Review Board of Kaiser Permanente Northwest Region (NW-08DFeen-01).

## Measures

**Health Utilities Index Mark 3**—HRQL was assessed using HUI3, a generic preference-based measure. HUI3 provides a measure of health status and HRQL by describing an individual's functional status in eight domains (attributes): vision, hearing, speech, ambulation, dexterity, emotion, cognition and pain. There are five or six levels for each attribute, ranging from no through severe disability. There is extensive evidence of the construct validity of the HUI3 in population health applications [40–48]. Overall HUI3 scores are derived from a multiplicative, multi-attribute utility function based on preference scores obtained from a random sample of the Canadian population [49] using the conventional scale in which dead = 0.00 and perfect health = 1.00; scores below zero represent health states considered to be worse than dead. A difference (or change) of 0.03 or more in HUI3 score is considered to be clearly clinically meaningful [40, 50, 51]. This criterion is, in part, based on comparisons of mean scores for known groups in both cross-sectional and longitudinal studies. In population health applications, differences as small as 0.01 may be important [50].

Body weight could affect HUI3 directly or indirectly. For example, type-2 diabetes, a potential sequelae of obesity, might affect the ambulation (amputation), vision (retinopathy), dexterity (peripheral neuropathy), cognition, emotion (depression, anxiety), and pain and discomfort (peripheral neuropathy) attributes of HUI3 [44, 45]. Similarly osteoarthritis and joint problems associated with obesity might affect ambulation and pain and discomfort.

In the NPHS, HUI3 items were asked at every cycle. Individuals in the sample who died during the follow-up period were assigned a value of 0.00 for the first cycle following their death, and were not assigned an HUI3 value for subsequent cycles.

**Body Mass Index**—BMI is defined as an individual's weight in kilograms divided by their height in meters squared. In the NPHS, both height and weight are based on self-report. Women who were pregnant at the time of interview were not assigned a BMI score. Using standards set by the World Health Organization ([http://apps.who.int/bmi/index.jsp?introPage=intro\\_3.html](http://apps.who.int/bmi/index.jsp?introPage=intro_3.html)), continuous BMI scores were categorized into 5 groups: underweight (BMI < 18.5); normal weight (BMI 18.5 to < 25); overweight (BMI 25 to < 30); obese class I (BMI 30 to < 35); and obese classes II and III (BMI ≥ 35). In all analyses, individuals of normal weight formed the reference group. To retain as many observations as possible, a missing BMI value at a particular cycle was denoted by a dichotomous indicator variable (which was also included as a predictor in the models).

**Age**—Age at interview was centered at 57, which was the mean age of sample respondents in 1998/99 (mean = 57.2, standard error = 0.13). For individuals who died, their age at their final observation point was set to their age at death and their HUI3 score was set to 0.00. For respondents who died but for whom a date of death was not available, age at death was set as two years following their last interview.

## Analysis

Lagged measures of BMI were used to predict HUI3 scores two years (one cycle) later. To account for the non-independent nature of repeated measures (HUI3 and BMI), multilevel growth curve modeling was utilized. This technique allowed for the examination of both intra- and inter-individual differences in HUI3 over age. In these models, BMI categories were used as time-varying covariates, i.e., individuals could change BMI categories over time. Due to the lagging of BMI, a maximum of five observations points was possible, with the first observation of HUI3 occurring in 1998/99 (predicted by 1996/97 BMI). The majority of respondents (56.6%) had five valid scores for HUI3: a further 16.8% had four observation points, 11.0% had three observations points, 10.0% had two observations points, and the final 5.7% had only

one valid HUI3 score. No adjustments were made for multiple comparisons. All descriptive statistics were weighted using sampling weights and bootstrap weights provided by Statistics Canada to account for the complex survey design of the NPHS. Given that the objective of the paper was to describe the trajectories of HRQL by BMI category and not to explain those trajectories, potential confounders were not included in the models.

Previous work has shown that normative HUI3 trajectories differed for men and women [46], therefore models were run separately by gender. A two-level model was structured with time (level 1) being nested within individuals (level 2). HUI3 was modeled over age (centered at 57), and linear, quadratic and cubic rates of change in HUI3 were examined for statistical significance and improvement to model fit (as measured by change in  $-2$  log likelihood and the Bayesian Information Criterion). In models for both men and women, a cubic pattern was found to best fit the data (data not shown), capturing the non-linear association between age and HRQL.

Intercept and slope parameters were examined for random variation. In the model for men, estimates for the intercept, linear rate of change and quadratic rate of change were found to vary significantly between individuals; models would not converge when examining random variation in cubic rates of change, therefore this estimate was fixed. In the model for women, convergence problems required that estimates for both quadratic and cubic rates of change be fixed.

To examine the association between BMI category and HUI3 over time, dummy variables for BMI categories, including missing BMI values, were included in the models, with normal weight category serving as the reference group. Interactions between BMI category indicators and slope parameters were used to examine the effects of BMI on change in HUI3 scores as individuals aged. All BMI-related effects were fixed (i.e. were not allowed to vary randomly between individuals).

Models were weighted using the sampling weights to adjust for the complex survey design of the NPHS and applied to the second level of the model (level of the individual). Variance estimates were not adjusted for the complex sampling design of the survey.

**Transformation of the outcome measure**—Due to the highly skewed nature of the distribution of HUI3 scores, transformation of the outcome measure was necessary to achieve normally distributed residuals. The arcsine transformation was used. Further detail is provided in the Appendix and in Bernier et al.[52]

## Results

### Description of the sample (Table 1)

There were 8609 respondents in the longitudinal cohort who were alive and age 40 or older in 1998/99. Of these individuals, 1363 (15.8%) died over the course of follow-up and 406 (4.7%) were institutionalized. Some 2461 subjects were lost to follow-up during Cycles 3 (1998/99) through 7 (2006/07).

### Body mass index categories across age

The first observation for BMI occurred in 1996/97. At that cycle, more males (50.3%) than females were overweight (33.1%) and more females (49.1%) than males (33.5%) were in the normal weight category (Table 1).

The proportion of respondents in each age group and BMI category by gender is presented in Table 2. As respondents age their responses are reported in older age intervals as they change



from one age category to another. The distribution of BMI categories varied greatly across age groups (Table 2). As men aged, the proportion of those in the normal weight category increased, while the proportion of men in the underweight category was significantly greater for men in their eighties than it was for men aged 55 to 59. The proportion of women in various BMI categories did not seem to vary across the age span, except at the younger and older ends of the age spectrum (Table 2). More than half of subjects (55.9% for males and 53.6% for females) remained in their initial BMI category throughout the follow up period.

### **Growth curve models: Men**

Compared to the model containing only age-related factors (Table 3, Model A), the addition of BMI indicators (Table 3, Model B) resulted in significantly improved model fit. Underweight men had significantly lower HUI3 values at baseline compared to normal weight men, whereas men who were overweight had significantly higher HUI3 scores than those in the normal weight range; obese men, whether class I or II/III, had HUI3 scores similar to those of normal weight men at baseline (Table 3, Model B). BMI categories had no effect on change in HUI3 over time; in other words there were no significant interactions between BMI category and age (Table 3, Model C).

To illustrate the results, estimates from the final model (Table 3, Model D), in which non-significant BMI category indicators were removed, were back-transformed and plotted in Figure 1A. Although the figures depict a stable BMI category over time, if a subject changed BMI category, he would in effect switch from the trajectory for his initial BMI category to the trajectory for his new BMI category. The figures illustrate the results of level 1 of the multi-level model. Men across all BMI categories shared similar rates of change in HUI3 over time (Figure 1A). The significant decrement in HUI3 experienced by underweight men was maintained across the age range examined. Although being overweight was associated at baseline with statistically significantly higher HUI3 scores (Table 3, Model D), the gap between HUI3 for overweight men and those with normal weight did not meet the threshold for clinical importance. In Figure 1A, because the trajectories for normal weight males and the obese were virtually identical, the trajectories were combined. Predicted HUI3 scores among overweight men were always within  $\pm 0.03$  units of predicted HUI3 scores among normal weight men (Figure 2A). Conversely, underweight men showed significantly poorer HRQL at every age. Although the proportion of underweight men is low at all ages, the proportion of men who are classified as underweight does increase with age. Therefore, this significant decline in HRQL is experienced by a larger proportion of men at older ages compared to younger ages.

### **Growth curve models: Women**

Starting with the model for women containing only age-related factors (Table 4, Model A), the addition of BMI category indicators resulted in significant improvement in model fit and revealed significant effects of all BMI categories on baseline (age 57) HUI3 scores (Table 4, Model B). Compared to normal weight women, underweight, overweight, and obese (class I or classes II/III) women had significantly lower HUI3 scores at age 57 (Table 4, Model B). Unlike the model for men, there were several significant interactions between BMI categories and rates of change in HUI3 over time (Table 4, Model C), indicating that the effect of BMI on HRQL differed by age. After omitting non-significant interaction and baseline terms for the final model (Table 4, Model D), it was found that all BMI categories had unique HUI3 trajectories across age.

Although underweight women had similar HUI3 scores to normal weight women at age 57, their HRQL decreased much more steeply at older ages (Figure 1B). Starting at age 62 and increasing thereafter, the difference in HUI3 scores between normal weight and underweight women exceeded the clinically important threshold of 0.03 units (Figure 2B). Conversely, the

difference in HUI3 scores between overweight and normal weight women, although statistically significant, never exceeded 0.03 units between the ages of 40 and 80, indicating that overweight and normal weight women shared clinically similar HRQL trajectories. Obese class I was associated with statistically significant and clinically important lower HRQL for women starting in their mid-sixties. Women in obese classes II and III had significantly and clinically important lower HRQL throughout most of the period of investigation. The difference in HUI3 scores from those of normal weight was greatest for women in their late fifties through early sixties, but was less pronounced for younger or older women.

Visual inspection of Figures 1 and 2 and results reported in Tables 3 and 4 suggests that the trajectories of HRQL for males and females differ. The lack of overlap in the confidence intervals for the coefficients for the linear rate of change over time in HUI3 scores for males and females (data not shown) is consistent with the observation that there are fundamental differences in the trajectories by gender.

## Discussion

Baseline values and longitudinal trajectories of HRQL of Canadians are influenced by bodyweight, but these effects are highly gender specific. For men, there is a substantial HRQL burden associated with being underweight and that decrement persists over time. However, being overweight is associated with higher HRQL at age 57 than being in the normal weight category. Over time, those in the normal weight, overweight, and the obese categories experienced very similar age-related declines in HRQL. Similar results are reported by others [10, 22, 23]. This should be considered in the context that the prevalence of overweight, obese class I, and obese classes II and III declines with age and the prevalence of the normal weight category increases with age (Table 2). Further, the results for males may reflect that males who remain fit and retain muscle mass and who are technically overweight, may be more likely to survive and experience high HRQL.

The story is much more complicated for women. Being underweight is associated with modestly higher HRQL at younger ages, but a substantial HRQL decrement at older ages. The trajectory for underweight women may reflect a social advantage of thinness at younger ages that becomes a physical disadvantage with advancing age. Relative to the normal weight category, from the mid-40s on, obese classes II and III are associated with substantially lower HRQL. Leaving the underweight aside, from the mid-40s on, the ordering of HRQL conforms to what one might expect: those in the normal weight category experienced the highest HRQL, followed by the overweight, who were in turn followed by the obese class I and obese classes II and III. Similar findings are reported elsewhere [22].

Given that being obese is a risk factor for the development of a number of chronic conditions with well documented HRQL burdens, the lack of a HRQL decrement for obese males is perhaps surprising. For instance, type-2 diabetes is associated with a lower HRQL, controlling for age, income, education, other chronic conditions, and other important determinants of health [44, 45, 53, 54]. Similarly, stroke is associated with substantial HRQL deficits [51], as is sleep apnea [55] and coronary heart disease [48]. Further, Zajacova and colleagues present evidence from NHANES 2005-2006 and 2007-2008 surveys indicating a monotonic relationship between biomarkers of inflammation (C-reactive protein), metabolic function (hemoglobin A<sub>1c</sub>), and cardiovascular risk (high density lipoprotein cholesterol) and BMI for both genders [56]. Similarly, Visser and colleagues report that c-reactive protein levels among those who are overweight are higher than among those in the normal weight range and higher still in the obese [57]. The duration of the follow-up in the current study was 10 years. It may be that chronic conditions take more than 10 years to become apparent. Similarly, even if chronic conditions develop, there may be little or no initial HRQL burden. It may take

additional time for those burdens to become manifest. Further, these results may reflect survivor bias in that those most seriously affected may have been institutionalized or died. However, the NPHS follows subjects into long-term care facilities and those who died are retained in the analyses for one cycle with their HUI3 score set at zero, the score for dead.

Another possible explanation for the lack of HRQL decrement in males for being obese may be the vigilance of the healthcare system in screening for, identifying, and intervening to modify risk factors. This conjecture is congruent with results reported by Flegal et al. [8] that obese class I was associated with an elevated risk of mortality when using data from the NHANES I (1971–75) but was not associated with an elevated risk of mortality when using data from NHANES II (1976–80) and III (1988–94).

The relationship between BMI and HRQL for women is much more complicated than the relationship for men. Given the importance of body image in cultural norms for females, underweight women may enjoy a HRQL “premium” at younger ages” [4, 58]. Further, it is plausible that the stigma attached to being overweight or obese is much more substantial for women than for men, accounting for the observation that the HRQL decrement is higher with each BMI category above normal weight. To assess the plausibility of stigma as an explanation for gender differences, the mean HUI3 emotion scores for males and females were examined, excluding the underweight. The mean HUI3 emotion scores for females aged 50 to 65 were highest for those in the normal weight category, followed by the overweight, obese class I, and obese classes II and III. In contrast for males, the mean was highest for the overweight, the same for normal and obese I, and lowest for obese classes II and III. These results are consistent with the stigma interpretation, but the differences in means were not large so the results are not driven solely by stigma.

It is important to compare the effects of BMI on mortality to the effects on morbidity (HRQL). In an earlier analysis of the relationship between BMI and mortality, [20] being underweight was associated with a substantially elevated risk of mortality, even when deaths in the first four years of follow-up were excluded. These results for mortality resonate with the HRQL decrements associated with being underweight for males. For younger females, however, being underweight is associated with higher HRQL. Yet for females in their 50s and older, being underweight is associated with a higher HRQL burden that increases with age. In Orpana and colleagues [20] being overweight was protective with respect to mortality risk. Overweight males also enjoyed higher HRQL than those in the normal weight category. This was not the case for overweight females, although for both males and females the difference in HRQL between the overweight and the normal weight was relatively small. In Orpana and colleagues [20], obese class I was associated with approximately the same risk of mortality as being in the normal weight category. With respect to HRQL, obese males experienced approximately the same HRQL as those in the normal weight class. For females, however, obese women, both class I and especially classes II and III, experienced substantial HRQL deficits relative to their normal weight peers. Mortality risks for women in classes II and III were substantially higher than the risks for normal weight women. In summary, with the exception of younger women, there is congruence between the mortality risk and HRQL burdens for the underweight. For women, obese classes II and III are both associated with reduced HRQL and a higher mortality risk. However while males in obese classes II and III are at a higher risk of mortality, their HRQL appears to be largely unaffected.

There are several limitations to the study. First, because the estimates of variance were not corrected for the clustered design of the survey, the levels of statistical significance may be slightly overstated. However, in a number of previous analyses of longitudinal data from the NPHS, the adjustment for sample design often had little quantitative impact on the results. Second, weight and height were based on self-report. In analyses of this data examining the



relationship between BMI and mortality, using a correction factor [59] had minimal effects on the results [20]. It should be noted, however, that the correction factor was estimated in a study in which the interviews were conducted in person and thus perhaps the discrepancy between self-report and measured height and weight might be smaller than in the NPHS (for the period analyzed here) for which data were collected in telephone interviews. Third, BMI does not distinguish between muscle and fat. Other measures such as waist circumference or the ratio of waist to hip circumference provide more valid evidence on body composition[60] but these variables were not available in the NPHS. Nonetheless, results from the 2007 – 2009 Canada Health Measures Survey that included measured height, weight, waist circumference, hip circumference, and five skin fold measurements indicate that BMI is systematically associated with body fat [61]. Fourth, as noted above, the 10-year period of follow-up may be insufficient for the HRQL burdens associated with BMI to emerge. Fifth, there was sample attrition from the NPHS. If those who experienced the HRQL burdens of excess weight were over-represented among the subjects lost to follow-up, the results would underestimate the effects of excess weight on HRQL. Baseline characteristics of those lost to follow-up, however, did not differ substantially from the characteristics of the entire sample. A comparison (data not shown) of the baseline (1996/97) characteristics of those lost to follow-up to the entire sample indicates that those lost-to-follow-up were slightly more likely to be male, a bit older, less healthy, and slightly more likely to be in the underweight or normal weight categories and less likely to be in the overweight or obese classes II and III categories. Attrition bias is unlikely to have influenced the results. Sixth, it is possible that unhealthy obese subjects were under-represented in the baseline cohort. Such an under representation could bias the results. Nonetheless there is substantial evidence that the inception cohort for the NPHS was a representative sample of the community-dwelling Canadian population [37, 62]. Seventh, generic measures of HRQL such as HUI3 are probably less sensitive than specific targeted measures to some of the HRQL effects of excess weight. Obesity-specific health-related quality of life instruments such as the Moorehead-Ardelt Quality of Life Questionnaire [63] and Impact of Weight on Quality of Life (IWQOL) instrument [64] focus on a variety of domains including self-esteem, physical well-being, social relationships, work, sexuality, mobility, activities of daily living, and comfort with food. HUI3 may quite adequately capture the effects on physical well-being and mobility and some of these psycho-social effects but is probably less sensitive than specific measures to domains such as self-esteem, sexuality, social relationships, and comfort with food. Unfortunately, the NPHS did not include any weight specific measures. As noted above, however, there is substantial evidence on the construct validity of HUI3 in studies of type-2 diabetes, sleep apnea, cardiovascular disease, arthritis, mental health, and other health problems and chronic conditions associated with obesity. Further, Pinto and colleagues [30] in a study of overweight and obese women with urinary incontinence that included several generic measures, the Quality of Well Being scale, the Short Form-36 (and Short Form-6D), and HUI3, concluded that “the association between BMI and HUI3 in the current study suggests that HUI3 is sensitive to the health effects of obesity and thus may be a useful tool to measure HRQL in studies of obesity and weight loss.” Nonetheless, given that HUI3 is a generic measure, the HRQL burden associated with excess weight may have been underestimated. Lastly, this cohort of Canadians did not grow up with the so-called epidemic of childhood obesity and because we do not know the duration of exposure to excess or underweight in childhood and adolescence of this group, the relationship between BMI and HRQL presented here may not hold for future cohorts and may underestimate the effects of lifetime exposure.

## Conclusions

The HRQL of Canadians declines as they age. These results highlight a substantial additional HRQL penalty associated with the extremes in weight, the underweight for both males and females and obesity classes II and III for females; results that are congruent with the relative risk of mortality. For males, being overweight or even obese did not seem to be associated with

lower HRQL. In contrast, for females it appears that there was an important HRQL burden associated with being overweight or obese and this burden increases as BMI diverges more from the normal weight category. The effects of bodyweight on HRQL clearly differ by gender and while we have hinted here that some of these differences may reflect a higher social penalty paid by women, these results warrant further exploration. In future studies it may be important to examine patterns in the emergence of chronic conditions and trends in psychological health in cohorts of males and females. In the meantime perhaps clinical and public health policy should focus on the extremes.

## Acknowledgments

The authors acknowledge the contributions of Jillian Oderkirk and Kathy Easter to the research reported here. The authors also acknowledge the constructive comments and suggestions made by three anonymous reviewers. This study was supported by National Institutes of Health grants AG027129 from the National Institute on Aging and DK080277 from the National Institute of Diabetes and Digestive and Kidney Diseases. The funding source had no involvement in the collection, analysis, and interpretation of the data, in the writing of the paper, and did not review or approve of the manuscript prior to its submission for publication. The work reported here was previously presented at the Canadian Institute for Health Information and Statistics Canada Data Users Conference 2010 in Ottawa, September 20-21, 2010; Department of Clinical Epidemiology and Biostatistics CE & B Rounds, McMaster University, Hamilton, Ontario, September 22, 2010; and 17<sup>th</sup> Annual Meeting of the International Society for Quality of Life Research, London, October 27-30, 2010. The authors are grateful for the constructive comments received at those three presentations

## List of Abbreviations

<b>BMI</b>	Body Mass Index
<b>HRQL</b>	Health-Related Quality of Life
<b>HUI3</b>	Health Utilities Index Mark 3
<b>NHANES</b>	National Health and Nutrition Examination Survey
<b>NPHS</b>	National Population Health Survey
<b>RR</b>	Relative Risk
<b>SF-36</b>	Short-Form 36
<b>US</b>	United States

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## Appendix

As noted in the main text of the paper, overall HUI3 scores were highly skewed and were transformed using the arcsine transformation to achieve normally distributed residuals. The methods are explained in detail in Bernier et al. [49]. The formula used to adjust HUI3 values is given below:

$$HUI3 = \left[ \sin \arcsin HUI3_{adj} + 1 \times \left( \frac{1.36}{2} \right) \right] - 0.36$$



Due to this adjustment and transformation, coefficients from growth curve models cannot be interpreted directly as changes in HUI3. Therefore, it was necessary to back-transform predicted values to the original metric prior to graphing the results.

$$\arcsin HUI3_{adj} = \arcsin \left[ 2 \left( \frac{HUI3 + 0.36}{1.36} \right) - 1 \right]$$

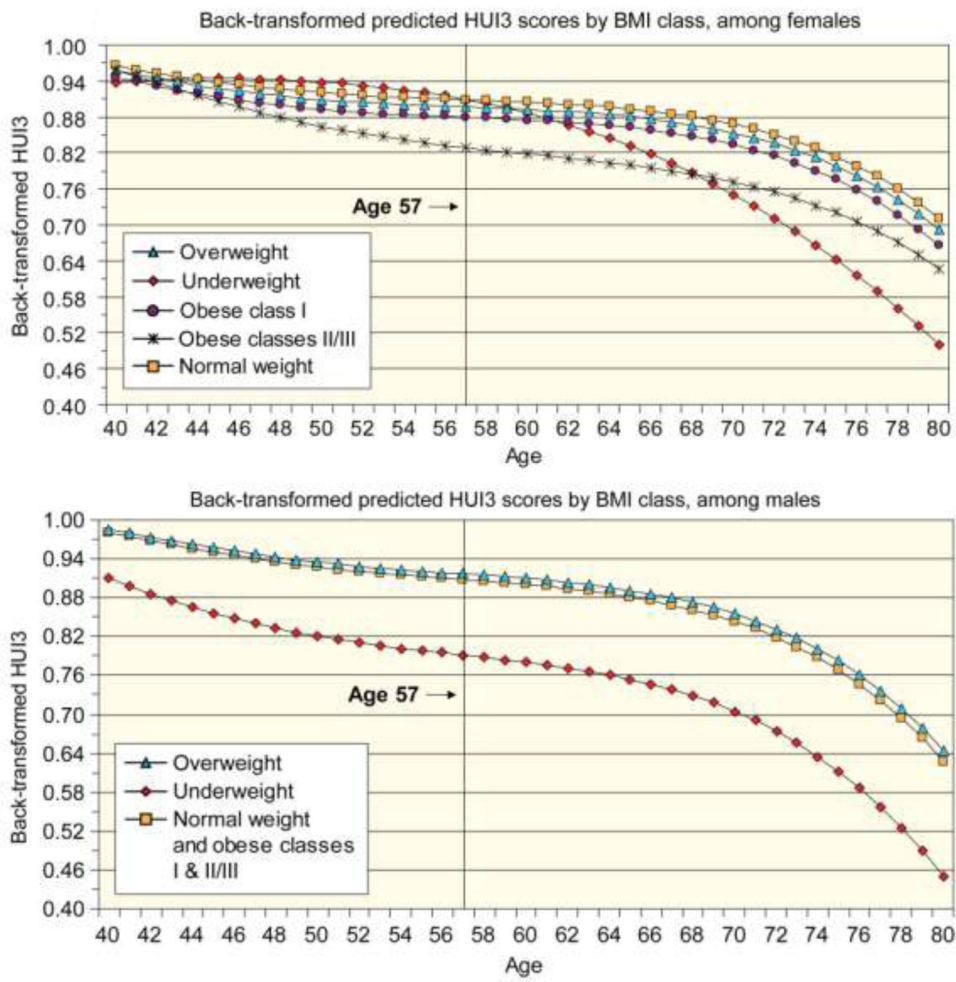


Figure 1.

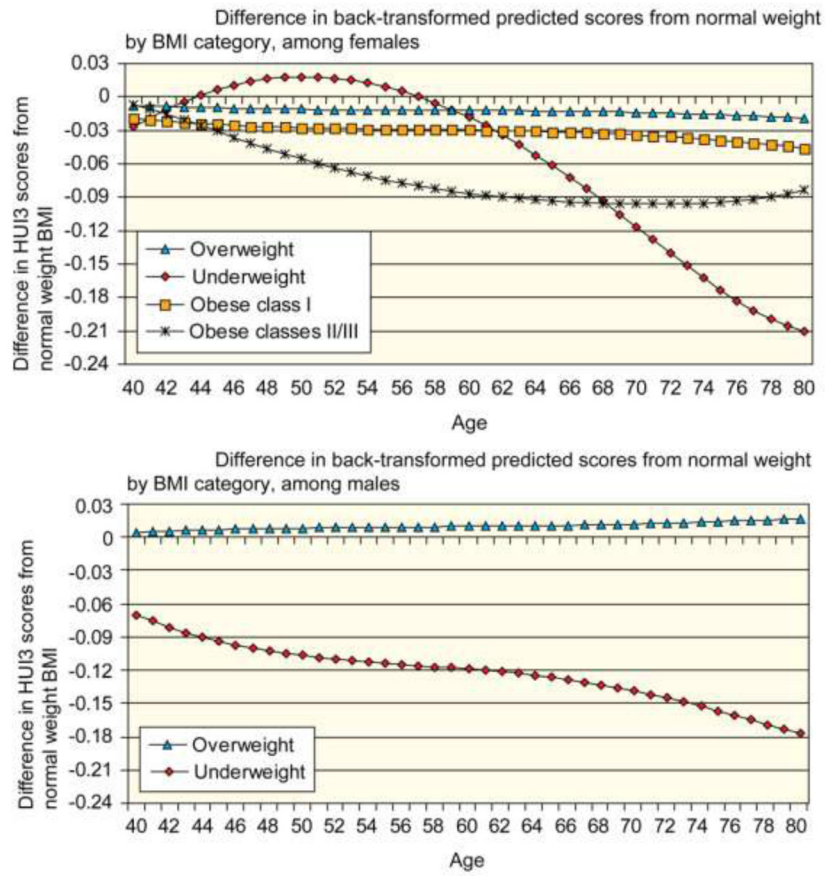


Figure 2.

**Table 1**

Descriptive characteristics (%) of the sample and comparison of male and female sample differences

	Males (n=3559)	Females (n=4430)	
During follow-up (1998/99 to 2006/07)			
Institutionalized	2.07	4.66	$p < 0.0001$
Deceased	15.59	12.55	$p = 0.0006$
Age (1998/99)			
40–49	36.85	34.12	$p = 0.0054$
50–59	27.80	23.11	$p < 0.0001$
60–69	17.37	19.54	$p = 0.042$
70–79	12.79	15.68	$p < 0.0001$
80–89	4.50	6.38	$p = 0.0002$
90+	0.69	1.16	$p < 0.13$
Marital status (1998/99)			
Married, including common-law or living with a partner	79.83	63.96	$p < 0.0001$
Single, never married	6.46	6.50	$p = 0.95$
Divorced, separated or widowed	13.72	29.54	$p < 0.0001$
Household income (1998/99)			
Less than \$15,000	7.82	15.42	$p < 0.0001$
\$15,000 – \$29,999	19.27	22.37	$p = 0.007$
\$30,000– \$59,999	35.44	34.10	$p = 0.35$
\$60,000 and over	37.47	28.10	$p < 0.0001$
Educational attainment (1998/99)			
Less than high school	28.42	30.29	$p = 0.15$
High school graduate	12.73	16.55	$p = 0.0005$
Some post secondary graduate training	23.60	23.88	$p = 0.83$
Post-secondary graduate	35.24	29.27	$p < 0.0001$
Body mass index category (1996/97)			
Underweight	0.76	2.28	$p < 0.0001$
Normal weight	33.46	49.14	$p < 0.0001$
Overweight	50.29	33.07	$p < 0.0001$
Obese class I	12.84	11.74	$p = 0.27$
Obese classes II & III	2.66	3.77	$p = 0.03$

Note: the p-values in the extreme right-hand column refer to comparisons across the row, that is whether the percent of males and females is statistically significantly different or not.

**Table 2**  
Distribution (%) of observations by body mass index categories and age, men and women, 1996/97 through 2004/05

Age group	Body mass index category					
	Underweight	Normal weight	Overweight	Obese Class I	Obese Class II & III	
Men (number of observations)	120	4009	6851	2001	532	
40-44	0.19	32.66*	50.46	12.89*	3.80	
45-49	0.52	30.22*	50.42	14.09*	4.75	
50-54	0.78	25.70	52.98	15.79	4.75	
55-59 (ref)	0.86	24.57	50.86	17.87	5.83	
60-64	0.88	28.31*	49.33	17.03	4.45	
65-69	1.16	30.77*	49.15	15.26	3.66	
70-74	1.15	31.85*	49.34	14.12	3.55	
75-79	1.02	36.28*	49.26	11.09*	2.34*	
80-84	3.91*	43.79*	42.09*	9.14*	1.08*	
85-89	5.30*	53.34*	35.59*	5.45*	0.31*	
Women (number of observations)	378	7288	5967	2326	950	
40-44	1.43	62.75*	22.86*	8.50*	4.46	
45-49	1.23	53.58*	29.35*	10.39	5.45	
50-54	1.90	43.27	33.93*	14.09	6.81	
55-59 (ref)	1.35	40.33	38.11	13.29	6.93	
60-64	0.71	39.78	38.29	16.08	5.14	
65-69	1.22	35.96	41.40	15.99	5.44	
70-74	2.76	39.86	40.12	12.91	4.34*	
75-79	3.03*	39.55	39.92	15.00	2.50*	
80-84	3.25*	44.23	38.93	11.27	2.32*	
85-89	7.71*	55.05*	27.78*	7.55*	1.90*	

\* estimate of proportion in BMI category for particular age group is significantly different ( $p < 0.05$ ) from proportion among those aged 55 to 59

Note. Those with missing values for BMI are omitted.



**Table 3**

Beta coefficients from growth curve model for men: Outcome is adjusted-transformed HUI (14,329 observations)

	Model A: Effects of age	Model B: Effects of BMI on intercept	Model C: Effects of BMI on rate of change	Model D: Final model
<i>Fixed Effects</i>				
Baseline				
Intercept	1.0491 ***	1.0367 ***	1.0353 ***	1.0427 ***
Underweight		-0.2731 ***	-0.2291 **	-0.2766 ***
Overweight		0.0341 **	0.0336 **	0.0279 **
Obese class I		0.0187	0.0181	
Obese class II/III		-0.0069	-0.0056	
Rate of change				
Linear	-0.0067 ***	-0.0069 ***	-0.0078 ***	-0.0069 ***
Interaction:			-0.0050	
Underweight				
Interaction:			0.0009	
Overweight				
Interaction:			0.0017	
Obese class I				
Interaction:			0.0023	
Obese class II/III				
Quadratic	0.000013	0.000013	0.000015	0.000009
Cubic	-0.000036 ***	-0.000034 ***	-0.000033 ***	-0.000034 ***
-2 Log Likelihood	17,961.93	17,879.59	17,868.75	17,881.67

Note. Indicators of missing body mass index values were included in models but are not shown in the table.

\* p<0.05;

\*\* p<0.01;

\*\*\* p<0.001

**Table 4**

Beta coefficients from growth curve model for women: Outcome is adjusted- transformed HUI (18,316 observations)

	Model A: Effects of age	Model B: Effects of BMI on intercept	Model C: Effects of BMI on rate of change	Model D: Final model
<i>Fixed Effects</i>				
Baseline				
Intercept	1.0116***	1.0574***	1.0484***	1.0462***
Underweight		-0.1389***	-0.0071	
Overweight		-0.0332**	-0.0393**	-0.0341***
Obese class I		-0.0801***	-0.0804***	-0.0803***
Obese class II/III		-0.1748***	-0.1939***	-0.2018***
Rate of change				
Linear	-0.0044***	-0.0049***	-0.0034***	-0.0035***
Interaction:			-0.0153***	-0.0152***
Underweight				
Interaction:			0.00052	
Overweight				
Interaction:			0.00058	
Obese class I				
Interaction:			-0.0061*	-0.0048*
Obese class II/III				
Quadratic	0.000034	0.000003	0.0001	0.000085
Interaction:			-0.0007*	-0.0007***
Underweight				
Interaction:			-0.00005	
Overweight				
Interaction:			-0.00007	
Obese class I				
Interaction:			0.0001	0.0003*
Obese class II/III				
Cubic	-0.000029***	-0.000026***	-0.000031***	-0.000029***
Interaction:			0.00003**	0.00003***
Underweight				
Interaction:			0.000005	
Overweight				
Interaction:			0.000003	
Obese class I				
Interaction:			0.00001	
Obese class II/III				
-2 Log Likelihood	22,424.90	22,170.71	22,020.84	22,032.52

Note. Indicators of missing body mass index values were included in models but are not shown in the table.

\*  
p<0.05;

\*\*  
p<0.01;

\*\*\*  
p<0.001