Effects of soil nutrient heterogeneity on intraspecific competition in the invasive, clonal plant *Alternanthera philoxeroides*

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Received: 25 July 2011 Returned for revision: 5 October 2011 Accepted: 18 November 2011 Published electronically: 29 December 2011

• *Background and Aims* Fine-scale, spatial heterogeneity in soil nutrient availability can increase the growth of individual plants, the productivity of plant communities and interspecific competition. If this is due to the ability of plants to concentrate their roots where nutrient levels are high, then nutrient heterogeneity should have little effect on intraspecific competition, especially when there are no genotypic differences between individuals in root plasticity. We tested this hypothesis in a widespread, clonal species in which individual plants are known to respond to nutrient heterogeneity.

• *Methods* Plants derived from a single clone of *Alternanthera philoxeroides* were grown in the greenhouse at low or high density (four or 16 plants per 27.5×27.5 -cm container) with homogeneous or heterogeneous availability of soil nutrients, keeping total nutrient availability per container constant. After 9 weeks, measurements of size, dry mass and morphology were taken.

• *Key Results* Plants grew more in the heterogeneous than in the homogeneous treatment, showing that heterogeneity promoted performance; they grew less in the high- than in the low-density treatment, showing that plants competed. There was no interactive effect of nutrient heterogeneity and plant density, supporting the hypothesis that heterogeneity does not affect intraspecific competition in the absence of genotypic differences in plasticity. Treatments did not affect morphological characteristics such as specific leaf area or root/shoot ratio. • *Conclusions* Results indicate that fine-scale, spatial heterogeneity in the availability of soil nutrients does not increase competition when plants are genetically identical, consistent with the suggestion that effects of heterogeneity on competition depend upon differences in plasticity between individuals. Heterogeneity is only likely to increase the spread of monoclonal, invasive populations such as that of *A. philoxeroides* in China.

Key words: Alligator weed, *Alternanthera philoxeroides*, clonal plant, competition, density effect, intraspecific interaction, log response ratio, resource heterogeneity, spatial heterogeneity.

INTRODUCTION

Plants in natural habitats often experience spatial heterogeneity in soil nutrients (Gross et al., 1995; Farley and Fitter, 1999; Hutchings et al., 2000; James et al., 2003). Different roots of individual, non-clonal plants frequently grow into patches of soil that differ in nutrient availability, and connected ramets of clonal plants frequently root in microsites with contrasting levels of nutrients. Many species respond by concentrating their roots where nutrient levels are relatively high (Alpert and Stuefer, 1997; Wijesinghe et al., 2001; Hodge, 2004; de Kroon, 2007; de Kroon et al., 2009), and one common effect of nutrient heterogeneity is to increase plant performance as measured by accumulation of dry mass. This has been observed at the levels of individual ramets, groups of connected ramets and whole communities (Huber-Sannwald and Jackson, 2001; Hutchings and Wijesinghe, 2008; Garcia-Palacios et al., 2011), and may be due at least partly to greater efficiency of uptake at higher concentrations of nutrients.

Heterogeneity of soil nutrients can also influence the relationships between plant species (Fransen *et al.*, 2001; Wardle and Peltzer, 2003; Mommer *et al.*, 2011; van der Waal *et al.*, 2011). For example, changing the degree of nutrient heterogeneity can change the relative abundances of species grown in mixtures (Wijesinghe *et al.*, 2005; Maestre and Reynolds, 2007; van der Waal *et al.*, 2011). One might expect that the ability of plants to concentrate their roots where nutrients are high would cause heterogeneity to increase competition between plants, as the roots of neighbouring plants would be concentrated in a smaller area of the soil. Soil nutrient heterogeneity can increase interspecific competition (Fransen *et al.*, 2001; Day *et al.*, 2003), but does not always do so (Rajaniemi, 2007). One suggestion is that heterogeneity increases the relative competitive ability of species that are more able to place their roots where nutrient levels are high (Bliss *et al.*, 2002), and that heterogeneity affects competition only when species differ in this ability.

If so, then soil nutrient heterogeneity should have relatively little effect on intraspecific competition. This has been little studied, but Day *et al.* (2003) found that heterogeneity did increase intraspecific competition in one of two species. In a study of a different type of resource heterogeneity, Hagiwara *et al.* (2010) found evidence that temporal variation in water availability increased intraspecific competition in another

© The Author 2011. Published by Oxford University Press on behalf of the Annals of Botany Company. All rights reserved. For Permissions, please email: journals.permissions@oup.com species. Effect of heterogeneity on intraspecific competition might still be explained by differences between genotypes within a species in ability to concentrate roots where nutrients are high. If this is the case, then heterogeneity should not increase competition between plants of the same genotype propagated in the same environment.

To test the hypothesis that greater heterogeneity of soil nutrients does not affect intraspecific competition in the limiting case when plants are genetically identical, even in clonal species in which heterogeneity strongly increases growth, we conducted a greenhouse experiment on a widespread, wellstudied clonal species. We predicted: (1) that growth of plants as measured by total final dry mass, masses of plant parts, leaf area, number of new ramets, and number and length of new stolons would be greater when they were grown in a soil with fine-scale patches of low and high nutrients than when they were in a uniform soil containing the same total amount of soil nutrients (i.e. that heterogeneity would promote plant growth); (2) that growth of separate plants of the same clone would be less at higher plant density (i.e. that intraspecific competition would occur); but (3) that the negative effect of high density on growth would not depend on the heterogeneity of soil nutrients (i.e. that heterogeneity would not affect intraspecific competition). We also measured a number of morphological characteristics (internode length, specific internode length, specific leaf area and ratio of root to shoot mass) to test whether competition or heterogeneity induced plastic responses that might underlie their effects on growth. Because inequality in size often increases with increasing plant density due to asymmetric competition for light (Weiner and Solbrig, 1984; Weiner, 1990), we compared size inequality as measured by coefficients of variation in the growth of plants to see whether greater competition or heterogeneity produced greater differences in size between plants grown together.

MATERIALS AND METHODS

Species and propagation

Alternanthera philoxeroides (Mart.) Griseb., or alligator weed, is a perennial, stoloniferous, amphibious, herbaceous plant in the Amaranthaceae native to South America (Holm et al., 1997; Xu et al., 2010). The species has been introduced to the United States, Australia, New Zealand, India, China and other countries, where it is widely regarded as highly invasive (Julien et al., 1995; Holm et al., 1997; Geng et al., 2007). The species reproduces both by seed and by clonal growth via stolons; along the stolons, even single stem nodes, which function as ramets, can establish and grow (Dong et al., 2010a, b). Physiological integration between connected ramets can modify their individual and combined growth and spread (Wang et al., 2009; Yu et al., 2009; Xu et al., 2010). A. philoxeroides in China has extremely low genetic diversity and may be derived from a single clone (Ye et al., 2003; Wang et al., 2005; Pan et al., 2007).

The experiment was conducted in a greenhouse under natural sunlight at Forest Science Company of Beijing Forestry University in Beijing, China. Plants were propagated vegetatively from a clone collected in Jiangxi Province, China, and maintained at the Institute of Botany of the Chinese Academy of Science in Beijing. Single stem nodes cut from stock plants were planted in plastic boxes filled with a 1:1 (v/v) mixture of peat to increase water-holding capacity and a locally collected, riparian, sandy soil similar to soils in which *A. philoxeroides* often grows so that the nodes rooted and produced an axillary stolon. On 9 August 2010, 320 nodes with stolons that were about 10 cm long and bore four to five nodes, or ramets, were selected for use in the experiment. For simplicity, these clonal fragments (i.e. groups of connected ramets) are referred to hereafter as 'plants'.

Experimental design

Plants were subjected to two density treatments (four or 16 plants per container) crossed with two soil treatments (homogeneous or heterogeneous; Fig. 1). Each plastic container was $27.5 \times 27.5 \times 14.2$ cm deep. For the heterogeneous soil treatment, alternate 5.5×5.5 -cm patches in a container were filled with the sand used for propagation, which was low in total N, P and organic matter [mean (s.e.): 0.065 (0.003) mg N g⁻¹ soil, 0.64 (0.02) mg P g⁻¹, 1.40 (0.07) mg organic matter g^{-1}], or with a high-nutrient soil [7.16 (0.28) mg N g⁻¹ soil, 3.13 (0.09) mg P g⁻¹, 116.3 (11.5) mg organic matter g^{-1} prepared by mixing one part of the sand with two parts of a commercial potting soil (Organic Cultivation Soil, Changchun Flower Soil Company, Changchun, China). For the homogeneous soil treatment, each container was filled in the same way and the soil was then thoroughly mixed. Total amounts of soil nutrients were thus the same in both treatments.

To assign plants to containers, plants were first divided into eight groups on the basis of size, first by number of nodes

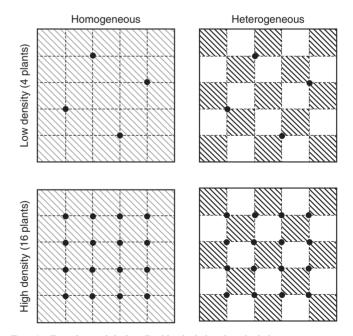


FIG. 1. Experimental design. Darkly shaded and unshaded squares represent high and low soil nutrient patches, respectively; lightly shaded squares received the mean of the high and low levels. Black circles mark positions where plants of *Alternanthera philoxeroides* were planted.

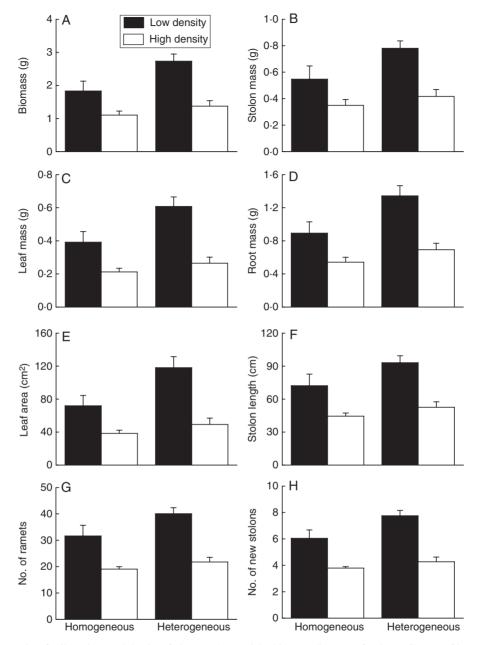


FIG. 2. Effects of heterogeneity of soil nutrients and density of plants on (A) total dry biomass, (B) mass of stolons, (C) mass of leaves, (D) mass of roots, (E) total leaf area, (F) total stolon length, (G) number of new ramets and (H) number of new stolons. See Table 1 for ANOVA results.

(four or five), then by stolon length and last by stolon thickness. The plants in a group were then randomly assigned to one replicate of each of the four combinations of density and soil heterogeneity treatments to generate an experimental block, giving eight replicate blocks in total. In the heterogeneous treatment, plants were positioned vertically at the corners of nutrient patches to ensure equal access to high-and low-nutrient patches, with the parental node of the plant buried 2 cm deep; in the homogeneous treatment, plants were positioned in similar relative positions (Fig. 1). Containers were arranged by blocks and watered every 2-3 d to minimize limitation of growth by water availability. The mean temperature and relative humidity in the greenhouse during the experiment were $22\cdot8$ °C and 76 %.

After 9 weeks, on 10 October 2010, the total numbers of ramets, new stolons and leaves on each plant were recorded, and the total stolon length and leaf area (WinFOLIA Pro 2004a, Regent Instruments, Québec, Canada) were measured. Each plant was then divided into roots, leaves and stolons, dried at 70 $^{\circ}$ C for 48 h and weighed.

Statistical analysis

We used two-way ANOVA to test the effects of soil nutrient heterogeneity (heterogeneous or homogeneous) and plant density (four or 16 plants per container) on total dry mass, stolon mass, leaf mass, root mass, leaf area, total stolon length, number of new ramets, number of new stolons, internode

Zhou et al. — Soil heterogeneity and intraspecific competition

	Heterogeneity (H)		Den	sity (D)	$H \times D$	
	F _{1,28}	Р	F _{1,28}	Р	F _{1,28}	Р
Total mass	7.8	0.009	24.6	< 0.001	2.2	0.14
Root mass	8.4	0.007	23.3	< 0.001	2.1	0.16
Stolon mass	5.1	0.03	17.6	< 0.001	1.5	0.2
Leaf mass	7.7	0.01	29.2	< 0.001	2.9	0.10
Leaf area	4.6	0.04	23-4	< 0.001	1.5	0.2
Number of ramets	4.9	0.04	37.3	< 0.001	1.3	0.3
Stolon length	4.5	0.04	25.2	< 0.001	0.9	0.4
Number of new stolons	6.4	0.02	48.5	< 0.001	1.5	0.3
Internode length	0.7	0.4	0.6	0.4	0.009	0.9
Specific internode length	3.5	0.07	0.3	0.6	1.1	0.3
Specific leaf area	0.9	0.4	1.1	0.3	0.9	0.3
Root/shoot ratio	0.2	0.6	0.3	0.6	0.3	0.6

 TABLE 1. ANOVA results for effects of heterogeneity of soil nutrients and density of plants on measures of growth and morphology of Alternanthera philoxeroides

Values for which P < 0.01 are in bold type; values for which P < 0.05 are in italics. See Figs 2 and 3 for data.

 TABLE 2. Effects of soil nutrient heterogeneity (homogeneous or heterogeneous) and plant density (low or high) on the coefficients of variance in final total, root and above-ground (leaf plus stolon) mass of plants of Alternanthera philoxeroides

	Homogeneous		Heterogeneous		Heterogeneity (H)		Density (D)		$H \times D$	
	Low	High	Low	High	F _{1,28}	Р	F _{1,28}	Р	F _{1,28}	Р
Root	0.39 (0.06)	0.40 (0.03)	0.41 (0.06)	0.44 (0.04)	0.35	0.6	0.11	0.7	0.09	0.8
Above-ground	0.39(0.07)	0.46(0.02)	0.41(0.05)	0.45(0.03)	0.045	0.8	1.28	0.3	0.10	0.8
Total	0.35 (0.06)	0.38 (0.03)	0.39 (0.05)	0.41 (0.03)	0.77	0.4	0.21	0.6	0.004	> 0.9

Values are mean coefficients with s.e. in parentheses, with results of ANOVAs.

length, specific internode length (cm g^{-1}), specific leaf area $(cm^2 g^{-1})$, ratio of root to shoot mass, or coefficient of variation (s.d./mean) of total, root or above-ground (leaf plus stolon) mass. In the ANOVA models, soil nutrient heterogeneity and plant density were treated as fixed effects. Mean values for the plants in a container were used in these analyses except for those of coefficient of variation. Data for leaf area and number of new stolons were transformed to the natural log before analysis; other data required no transformation to meet requirements for homoscedasticity and normality. Effect of heterogeneity on competition was also directly tested by comparing the log response ratios of total mass per plant to density in the heterogeneous and homogeneous treatments, using pairs of treatments within blocks as replicates. All analyses were conducted using SPSS 17.0 (SPSS, Chicago, IL, USA). Effects were considered significant at P < 0.05.

RESULTS

As predicted, plants grew more in the low- than in the highdensity treatment, and more in the heterogeneous than in the homogeneous soil treatment (Fig. 2, Table 1). This was true for final total dry mass and for all other measures of growth. Across the density treatments, plants accumulated about 40 % more mass and produced about 22 % more new stolons and ramets in the heterogeneous than in the homogenous treatment. Also as predicted, the negative effect of high density on plant growth did not differ between the heterogeneous and the homogeneous treatments (Fig. 2, Table 1: each P > 0.05 for the interactive effect of density and heterogeneity). For example, both total mass per plant and number of ramets per plant were about 40 % less in the high-density than in the low-density treatment when soils were homogeneous, and about 50 % less in the high- than in the low-density treatment when soils were heterogeneous. Likewise, the log response ratio of total mass per plant at high and low density did not differ (*t*-test: $t_{14} = 1.56$, P = 0.14) between homogeneous [mean (s.e.): -0.21 (0.05)] and heterogeneous treatments [-0.32 (0.05)].

Neither plant density nor soil heterogeneity significantly affected plant morphology (Fig. 3, Table 1: each P > 0.05). Mean internode length, specific internode length, specific leaf area and root/shoot ratio were each very similar in the different treatments. Density and heterogeneity treatments did not significantly affect the difference in performance between the plants within a container, as measured by the coefficients of variance of root, above-ground (leaf plus stolon) or total mass (Table 2).

DISCUSSION

Plants of Alternanthera philoxeroides grew more when soil nutrient availability was spatially heterogeneous than when

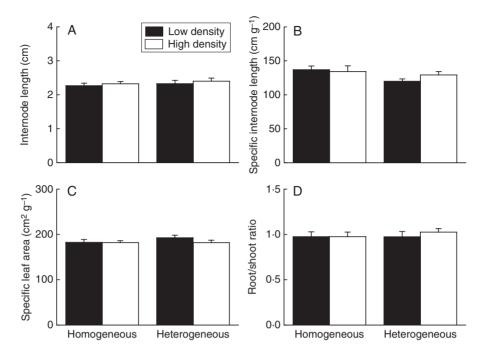


FIG. 3. Effects of heterogeneity of soil nutrients and density of plants on (A) internode length, (B) specific internode length, (C) specific leaf area and (D) root to shoot ratio of plants of *Alternanthera philoxeroides*. Values are means + s.e. See Table 1 for ANOVA results.

it was homogeneous. Studies on clonal plants generally show positive effects of heterogeneity on overall growth, although this can depend upon patch size (Hutchings and Wijesinghe, 2008), whereas studies on non-clonal plants show different effects in different species (Bliss et al., 2002; Day et al., 2003). For example, Pinus taeda grew more in conditions with heterogeneous than with homogeneous nutrient supply, whereas Chamaecrista nictitans, Erechtites hieracifolia and Liquidambar styraciflua grew the same in both conditions and Hypericum gentianoides tended to grow less in heterogeneous treatments (Bliss et al., 2002). This could imply that nutrient heterogeneity will tend to favour clonal over non-clonal plants, probably because connected ramets of clonal plants can share resources and thus may make better use of heterogeneously distributed nutrients in the soil (Birch and Hutchings, 1994; Hutchings and Wijesinghe, 2008).

Competition between plants of *A. philoxeroides* was not greater when soil nutrients were heterogeneous than when they were homogeneous. This was not due to an absence of competition, as plants grew less at high than at low density both when nutrients were homogeneous and when they were heterogeneous. Neither was it due to an absence of response to heterogeneity, as described above. Instead, it supports the hypothesis that heterogeneity does not increase intraspecific competition when individuals are genetically identical. One possible mechanism for this could be self-recognition between ramets of the same clone (e.g. Holzapfel and Alpert, 2003), although this remains controversial (e.g. Semchenko *et al.*, 2007) and might be overcome by somatic mutation. It could be interesting to test whether heterogeneity can increase competition between ramets of *A. philoxeroides*

from different populations in China despite the likely presence of only one clone.

Together with previous reports that resource heterogeneity can increase intraspecific competition when individuals are not genetically identical (Day et al., 2003; Hagiwara et al., 2010), this suggests that promotion of intraspecific competition by resource heterogeneity depends upon differences between individuals. The critical differences seem likely to be those in ability to place roots where nutrient levels are high, as plants can differ greatly in this ability (Wijesinghe et al., 2001; Hodge, 2004), and because effects of nutrient heterogeneity on interspecific competition appear to be linked to interspecific differences in precision of root placement (Bliss et al., 2002; Rajaniemi, 2011). More generally, this work agrees with the intuitive idea that heterogeneity will benefit plastic species more, although plasticity can also lead to avoidance of competition (Schiffers et al., 2011) and increased nutrient availability may decrease intensity of root competition (Schenk, 2006).

In the case of *A. philoxeroides*, the positive effects of nutrient heterogeneity on the growth of individual clonal fragments do not seem to be counterbalanced by any negative effects due to increased competition between separate fragments of the same clone. As the species may be represented by only one clone in China (Ye *et al.*, 2003; Pan *et al.*, 2007), increased fine-scale heterogeneity in soil nutrients is not likely to decrease the spread of *A. philoxeroides* due to intraspecific competition but only to increase it due to increased growth of individual fragments. A number of highly invasive, clonal species are represented over wide areas by one or mainly one clone (e.g. Ahmad *et al.*, 2008; Zhang *et al.*, 2010). If a strong, positive reaction to fine-scale nutrient heterogeneity is a general feature of these clones, then factors that increase such heterogeneity could be an important promoter of invasions by clonal plants.

ACKNOWLEDGEMENTS

We thank Yi-Ke Peng, Rui Zhu, Zong-Ji Fan, Bo Guan, Kun Ma and Qian Zhang for assistance with research, and two anonymous reviewers for their comments. This work was supported by the Forestry Commonwealth Project (Grant 201004078), the Fundamental Research Funds for the Central Universities (Grant JC2011-4), the External Cooperation Program of the Chinese Academy of Sciences (Grant GJHZ0904) and the National Science Foundation of China (Grant 31070371). This material was based in part on work supported by the US National Science Foundation, while working at the Foundation, but does not necessarily reflect the views of the Foundation.

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