

## ORIGINAL ARTICLE

## Population genetic structure of sexual and parthenogenetic damselflies inferred from mitochondrial and nuclear markers

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It has been postulated that obligate asexual lineages may persist in the long term if they escape from negative interactions with either sexual lineages or biological enemies; and thus, parthenogenetic populations will be more likely to occur in places that are difficult for sexuals to colonize, or those in which biological interactions are rare, such as islands or island-like habitats. *Ischnura hastata* is the only known example of natural parthenogenesis within the insect order Odonata, and it represents also a typical example of geographic parthenogenesis, as sexual populations are widely distributed in North America, whereas parthenogenetic populations of this species have only been found at the Azores archipelago. In order to gain insight in the origin and distribution of parthenogenetic *I. hastata* lineages, we have used microsatellites, mitochondrial and nuclear DNA sequence data, to examine the population genetic structure of this species over a wide geographic area. Our results suggest that sexual populations of *I. hastata* in North America conform to a large subdivided population that has gone through a recent spatial expansion. A recent single long distance dispersal event, followed by a demographic expansion, is the most parsimonious hypothesis explaining the origin of the parthenogenetic population of this species in the Azores islands. *Heredity* (2012) 108, 386–395; doi:10.1038/hdy.2011.84; published online 14 September 2011

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## INTRODUCTION

Despite the fact that clonal reproduction is *a priori* expected to be reproductively advantageous (Maynard-Smith, 1978; Bell, 1982), obligate asexual organisms are evolutionarily short lived and have been traditionally regarded as evolutionary dead ends (Bell, 1982; Judson and Normark, 1996). It has been suggested that asexual organisms accumulate deleterious mutations more quickly than sexuals (Muller, 1964; Kondrashov, 1988) and that co-evolutionary arm races with parasites, predators and competitors will favor sexual reproduction (Lively, 2010). One way by which asexuals may temporarily escape these forces is through the observed differences in the distribution of closely related sexual and asexual lineages.

Asexuals tend to occupy more isolated habitats, have broader distributions and are often found in marginal habitats, relative to their sexual counterparts; a pattern that may provide insight into potential mechanisms by which asexual lineages may persist, at least in the short term. Thus, a number of hypotheses have been proposed to explain the observed patterns of distribution of sexual and asexual lineages: (1) the superior colonizing ability of parthenogens could explain their larger geographical ranges, given that every single asexual individual is able to found a new population, because finding a mate is not necessary to ensure reproduction (Cuéllar, 1994); (2) the interactions with parasites, predators and competitors will influence the distribution of asexual forms, and thus parthenogens will be more common in sparsely inhabited habitats, where these interactions are rare, and where environmental factors are dominating (Glesener and

Tilman, 1978; Hamilton *et al.*, 1990); (3) the lower fitness of asexual/bisexual hybrids might keep populations separated (Lynch, 1984); (4) heterozygosity assurance provided by clonal reproduction will favor asexual lineages in subdivided metapopulations (Vrijenhoek, 1985; Haag and Ebert, 2004). Most of these models are based on the idea that parthenogens may persist in the long term if they escape from negative interactions with either sexual lineages or biological enemies (predators and parasites).

*Ischnura hastata* (Zygoptera, Coenagrionidae) is the only known example of parthenogenetic reproduction within the insect order Odonata, and represents a typical example of geographic parthenogenesis: sexual populations of this species are widely distributed in the American continent, whereas only female, parthenogenetic populations have been described only in the Azores archipelago (Cordero Rivera *et al.*, 2005). This system allows us the opportunity to study the mechanisms that maintain parthenogenesis and how they have arisen in a previously unidentified group. It also allows us to investigate the influence of geographic isolation on the evolution of parthenogenetic populations, and to contribute further to our understanding of geographic parthenogenesis.

Previous molecular genetics work strongly suggests that parthenogenetic *I. hastata* females are diploid and that the number of chromosomes of the unfertilized eggs is restored by an apomictic mechanism of parthenogenesis; although these results are not entirely conclusive without further cytological and karyotype analyses (see Lorenzo-Carballa and Cordero-Rivera, 2009). No evidence for

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bacterial involvement in the parthenogenesis has been found, which suggests that tytoparthenogenesis (that is, a small capacity for parthenogenesis in otherwise sexually reproducing females) could occur in the sexual populations of this species (Lorenzo-Carballa and Cordero-Rivera, 2009). *I. hastata* has been inferred to be a migratory species (Corbet, 1999) based on its widespread distribution in the American continent. It is found in temporal or permanent water bodies, which suggests that the sexual demes may have an island-like structure subject to frequent extinction and/or recolonization, as described for other odonate species (Gibbons *et al.*, 2002; Purse *et al.*, 2003; De Block *et al.*, 2005; Rouquette and Thompson, 2007). This potential for long distance dispersal should favor population mixing, leading to low levels of genetic subdivision.

In order to gain insight in the origin and patterns of distribution of parthenogenetic *I. hastata* lineages, we have studied the population structure of this species over a wide geographic area. Here, we use microsatellite loci, mitochondrial and nuclear DNA sequence data to examine the population genetic structure of sexual and parthenogenetic populations of *I. hastata*. Our results suggest that the North-American demes of this species are strongly interconnected by dispersal so they can be considered a single population, and that the asexual population found in the Azores archipelago is the result of a demographic expansion after a recent single colonization event.

## MATERIALS AND METHODS

### Sample collection and DNA extraction

Adult individuals of *I. hastata* were collected from 14 locations: six parthenogenetic populations (Pico, Terceira, Faial, Flores, São Miguel and Corvo), covering most of the species' range in the Azores islands and eight sexual populations spread across North America (Arkansas; Kentucky; Texas; Florida, Lake County; Florida, Vero Beach; México, Las Fuentes and México, Vicam) and the Caribbean (Cuba) (Figure 1; Table 1). Genomic DNA from all of these samples was extracted using a CTAB protocol (modified from Doyle and Doyle, 1987) or the NucleoSpin Tissue kit (Macherey-Nagel, Düren, Germany), following the manufacturer's instructions.

### Sequencing and haplotype determination

Nucleotide variation was assessed in one mitochondrial (*Cytochrome c Oxidase I*, *COI*) and one nuclear gene (*Elongation Factor 1- $\alpha$* , *EF1- $\alpha$* ). Genomic DNA was PCR amplified using locus-specific primers and conditions (see Supplementary information). Sequencing reactions were carried out bidirectionally either on a MegaBACE 500 sequencer, using the DYEnamic ET Dye Terminator Cycle Sequencing Kit (Amersham Biosciences, Buckinghamshire, UK) or on a 3730xl DNA Analyzer, using the BigDye Terminator Kit (Applied Biosystems, Foster City, CA, USA). Sequencing results were consistent across platforms, and only high quality traces were included in our analyses. For *EF1- $\alpha$*  data, allelic phases of heterozygous individuals were inferred using PHASE (Stephens *et al.*, 2001). Excluding autapomorphies, all identified haplotypes had posterior probabilities >0.8.

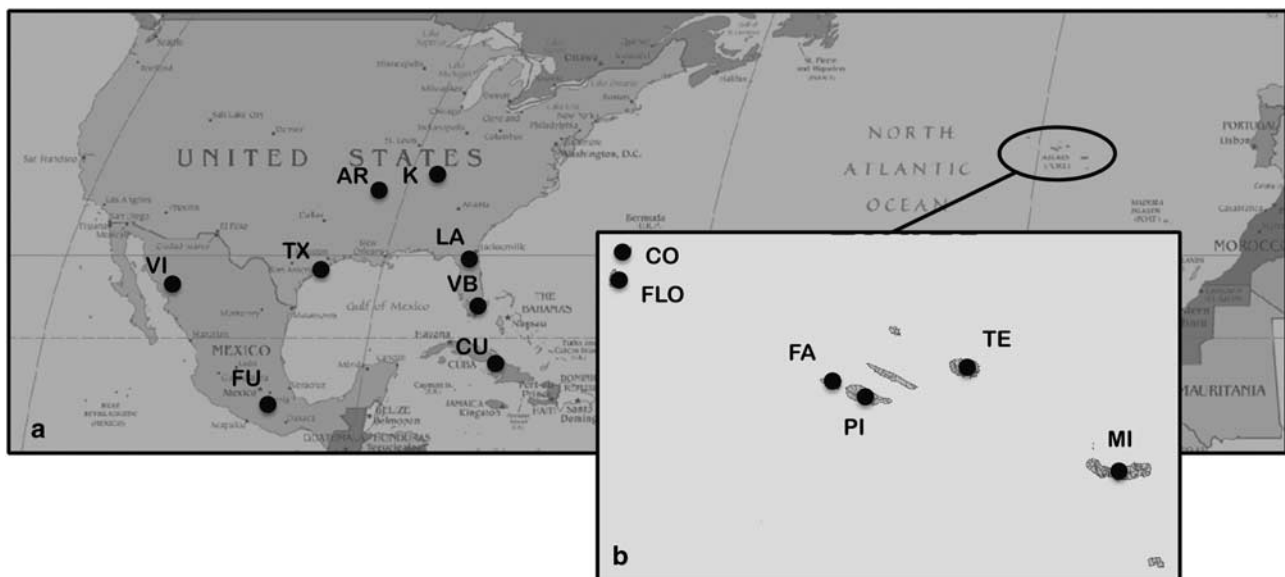
### Microsatellite genotyping

Nine polymorphic microsatellite loci (Lorenzo Carballa *et al.*, 2007) were used to screen 144 individuals from sexual and parthenogenetic populations (Table 3). Forward primers were labelled with a fluorescent dye (HEX or 6-FAM, Eurofings MWG Operon, Ebersberg, Germany) for microsatellite typing. PCR conditions were the same as described in Lorenzo Carballa *et al.* (2007). Automated genotyping was performed on a MegaBACE 500 automated DNA sequencer using the ET-550 Size Standard (Amersham Biosciences). Fragment size was recorded and scored using Genetic Profiler v. 1.2 (Amersham Biosciences).

### Genetic diversity analyses

Forward and reverse sequence strands were assembled and edited using SeqManII v. 5.03 (DNASTar, Inc., Madison, WI, USA) and consensus sequences were aligned using Clustal W (Thompson *et al.*, 1994), as implemented in MEGA v. 4.0 (Tamura *et al.*, 2007). The population genetic parameters number of haplotypes (*h*), number of segregating sites (*S*), haplotype diversity (*H*), nucleotide silent diversity ( $\pi_S$ ) and number of synonymous and non-synonymous substitutions for each locus and population were calculated using DNAsp v. 4.20.2 (Rozas *et al.*, 2003). *COI* and *EF1- $\alpha$*  haplotypes are deposited in GenBank with accession numbers JN578143–JN578216.

For the microsatellite data set, allelic richness, observed and expected heterozygosities, and the number of private alleles for each locus and population were calculated using the software GDA (Lewis and Zaykin, 2001). Deviations from Hardy–Weinberg equilibrium for each locus in each popula-



**Figure 1** Sampling locations of specimens of *Ischnura hastata* in North America (a) and the Azores islands (b). Sites are labelled according to abbreviations in Table 1.

**Table 1** *Ischnura hastata*: geographic distribution of the analyzed specimens

	Abr.	Lat. (N)	Long. (W)	COI		EF1- $\alpha$	
				n	Haplotypes	n	Haplotypes
Arkansas	AR	34 14 21	93 11 10	9	1, 2, 3, 4	7	1, 2, 7, 8, 9, 10, 11, 12, 13
Kentucky	K	37 9 3	86 5 50	12	1, 4, 11	3	1, 10, 30, 31, 32, 33
Cuba	CU	20 1 11	75 49 22	6	1	4	1, 2, 3, 4, 5, 6
Texas <sup>a</sup>	TX	30 33 15	95 8 2	4	1, 25, 26		
Florida, Lake Co.	LA	29 8 17	81 36 50	10	1, 5	10	1, 2, 5, 7, 14, 15, 16, 17, 18, 19, 20, 21
Florida, Vero Beach	VB	27 38 45	80 24 49	21	1, 3, 6, 7, 8, 9, 10	14	1, 2, 6, 16, 21, 22, 23, 24, 25, 26, 27, 28, 29
Mexico, Las Fuentes	FU	18 56 10	99 14 2	16	1, 3, 12, 13, 14, 15, 16, 17, 18, 19, 20	6	34, 35, 36, 37, 38, 39
Mexico, Vicam	VI	27 38 37	110 17 46	19	1, 3, 12, 15, 21, 22, 23, 24	8	1, 35, 38, 40, 41, 42, 43, 44, 45, 46
<b>Pico</b>	PI	38 27 36	28 15 57	12	27	12	1
<b>Faial</b>	FA	38 35 28	28 42 39	12	27	12	1
<b>Flores</b>	FLO	39 25 20	25 11 3	10	27	10	1
<b>Terceira</b>	TE	38 41 52	27 9 26	12	27	13	1
<b>São Miguel</b>	MI	37 49 33	25 44 28	10	27, 28	10	1
<b>Corvo</b>	CO	39 42 42	25 6 17	5	27	5	1

Abbreviations: COI, Cytochrome c oxidase I; EF1- $\alpha$ , Elongation Factor 1- $\alpha$ .

For each gene are listed the number of individuals sequenced (n) and the haplotypes found in each population for each gene. Parthenogenetic populations are indicated in bold.

<sup>a</sup>Only COI sequenced.

tion were calculated using Arlequin v. 3.01 (Excoffier *et al.*, 2005). Linkage disequilibrium analyses in the sexual populations were performed using correlation-based tests for linkage disequilibrium (Zaykin *et al.*, 2008).

### Phylogenetic and phylogeographic analyses

Genealogical relationships between *I. hastata* haplotypes were analyzed using statistical parsimony networks (95% probability criterion) as implemented in TCS 1.21 (Clement *et al.*, 2000). Additionally, we used multiple tree-building methods (NJ, Maximum Likelihood and Bayesian Inference) to reconstruct phylogenetic relationships among these haplotypes. The results obtained with these methods were almost identical to the reported networks (data not shown).

For the COI data set, we used the refined nesting algorithm of the nested clade phylogeographic analysis (Templeton *et al.*, 1995) as implemented in Geodis v. 2.5 (Posada *et al.*, 2000) to identify haplotype clades showing significant geographic associations. However, because of the severe limitations of the nested clade phylogeographic analysis to infer the multiple historical processes that may characterize a species' history (see Knowles and Maddison, 2002; Petit and Grivet, 2002; Knowles, 2004; Panchal and Beaumont, 2007; Petit, 2008a, b; Beaumont *et al.*, 2010) we did not use this analysis to make any inferences about the demographical or historical processes that could have shaped the genetic variation observed in *I. hastata*.

### Population structure

First, we assessed population structure assuming *a priori* populations (that is, sampling locality=population), using hierarchical analysis of molecular variance (Excoffier *et al.*, 1992) including (i) populations, (ii) populations within reproductive mode and (iii) reproductive mode. Analysis of molecular variance was also implemented to analyze the genetic structure of sexual populations. Analyses were conducted for all loci (COI, EF1- $\alpha$  and microsatellites) in Arlequin v. 3.01 (Excoffier *et al.*, 2005). For the microsatellites we selected a locus-by-locus strategy, which is the most desirable option when missing data exist (Excoffier *et al.*, 2005).

Pairwise  $F_{st}$  values were estimated with Arlequin v. 3.01 (Excoffier *et al.*, 2005), using pairwise distances among EF1- $\alpha$  and COI sequences. The significance of  $F_{st}$  for population comparisons was assessed by 10000 permutations.

To test for a possible scenario of isolation by distance in the sexual populations, we tested the correlation of genetic differentiation over geographical distances for all pairs of populations. Geographical distances among

locations were estimated using the latitude/longitude distance calculator (<http://jan.ucc.nau.edu/~cvm/latlongdist.html>), and correlations between geographic and genetic distances for both microsatellites and COI were tested using a Mantel permutation procedure (Sokal and Rohlf, 1995) as implemented in IBD v. 3.15 (<http://ibdws.sdsu.edu/~ibdws/>; Jensen *et al.*, 2005). The significance of the Mantel test was assessed by performing 10000 random iterations.

To get insight into the substructuring among the sexual populations, the results with predefined populations were then compared with the Bayesian model-based clustering methods implemented in Structure v. 2.1 (Pritchard *et al.*, 2000). We used the admixture model, and the number of clusters,  $K$ , was estimated by comparing the log-likelihood ratios in two independent runs for values of  $K$  between 1 (panmixia) and 4 (the total number of independent sites sampled for microsatellites). Each run consisted in  $10^6$  iterations, with a burn-in period of  $10^5$ . All summary statistics stabilized before the end of the burn-in period and independent runs always attained the same results.

### Patterns of demographic history in sexual populations

We used COI data to infer patterns of demographic history in sexual *I. hastata*. First, two tests based on the distribution of segregating sites (Tajima's  $D$ ; Tajima, 1989) and on the haplotype distribution (Fu's  $F_S$ ; Fu, 1997) were applied to the data. Negative values of these tests are expected in populations that have undergone a recent expansion, because rare alleles are more numerous than expected; whereas positive values occur if rare alleles are eliminated from population following genetic bottlenecks (Tajima, 1989). Significance of  $D$  and  $F_S$  statistics was tested by generating 10000 coalescent simulations in Arlequin v. 3.01 (Excoffier *et al.*, 2005). To further investigate the possibility of demographic expansions, we plotted the distribution of pairwise sequence differences (mismatch distribution) for all COI haplotypes using Arlequin v. 3.01 (Excoffier *et al.*, 2005). Unimodal mismatch distributions are characteristic of haplotypes drawn from a population that has undergone a recent expansion and is the null hypothesis by which the mismatch distribution is assessed. Significant divergences from this model (multimodality) reflect the highly stochastic shape of gene trees under demographic equilibrium (Rogers and Harpending, 1992). All these analyses were carried out in each of the sexual localities sampled, as well as in the entire sexual data set.

As an independent test for demographic events, we used microsatellite data to test for the possibility of recent population size reduction and expansion in the sexual cluster. For bottleneck detection, calculations were performed with the program BOTTLENECK (Cornuet and Luikart, 1997), using the Two-Phase

Model of mutation as suggested by Luikart *et al.* (1998). Wilcoxon's signed rank tests were used to determine whether populations exhibit significant number of loci with gene diversity excess. Signatures of population expansion were examined using the  $\beta$  imbalance index (Kimmel *et al.*, 1998). This statistic is analogous to a mismatch distribution, and relies in two different estimates of the genetic diversity parameter  $\theta$  ( $4Ne\mu$ ). One estimate is based on allele size variance ( $\theta_V$ ), and the other is estimated from the variance in repeat numbers ( $\theta_P$ ). The imbalance index should be  $<1$  for expanding populations whose pre-expansion history is stable, but is characteristically  $>1$  in populations with a reduction in size that precedes a detectable growth phase (Kimmel *et al.*, 1998, King *et al.*, 2000). Here, we calculated  $\beta_1$ , the difference in the natural logarithm of these estimators, averaged over all loci. This logarithm-based metric was chosen because of its higher sensitivity to detect historic signals of population expansion (King *et al.*, 2000). Confidence intervals of  $\beta_1$  were estimated by bootstrapping over loci using R 2.9.0.

## RESULTS

### Genetic diversity

Analyses of sequence polymorphisms in sexual and parthenogenetic *I. hastata* are summarized in Table 2. For *EF1- $\alpha$* , 228 sequences were

obtained. In the 46 inferred haplotypes 44 out of 459 sites (9.59 %) and two indels were found to be polymorphic. Only one haplotype was found in the parthenogenetic populations, which was also present in the sexual populations. The other 45 haplotypes were found only in the sexual individuals: one haplotype was present in four populations, seven haplotypes were present in two populations and three were found in different individuals from the same population. Each of the remaining (38) was found in single individuals. Nei's nucleotide diversity ( $\pi$ ) varied from 0.006 to 0.022 in the sexual populations, with an average of 0.014. The number of haplotypes per location varied from 3 (K) to 10 (VB), and the number of private haplotypes per site fluctuated between 2 (VI) and 7 (VB), which yields an overall haplotype diversity in the sexual populations of 0.9 (ranging from 0.78 to 1).

One-hundred and fifty-eight sexual and parthenogenetic *I. hastata* individuals were sequenced for *COI*. In all, 34 out of 550 sites were polymorphic (6.18%) and 28 haplotypes were identified, 2 of which were found only in the parthenogenetic populations. The most common haplotype in the parthenogens was found in 54 individuals, whereas the second, which differs only in 1 nucleotide, was only found in 2 individuals from São Miguel Island. In the sexual populations, 26 haplotypes were found: 1 was shared by all sexual populations and represented 61.85% of the total number of sexual individuals, 1 haplotype was found in 4 populations, 3 haplotypes were found in 2 populations and 2 were found in different individuals of the same population. The rest (19) were each found in single individuals. Nucleotide diversity varied from 0 to 0.01, with an average of 0.003. The number of haplotypes per location fluctuated between 11 (FU) and 1 (CU), and the number of private haplotypes between 7 (FU) and 0 (CU), which yields an average haplotype diversity of 0.51 (ranging from 0 to 0.95).

Polymorphism was analyzed across 9 microsatellite loci in 144 individuals from 10 populations (Table 3). Allelic diversity ranged from 7 to 13 alleles per locus, with 87 alleles identified across all 9 loci. All the alleles present in the parthenogenetic females were also found in the sexual populations, with the exception of one allele at microsatellite locus *Ihas16*, exclusive of the parthenogenetic populations, that was found in one individual from Pico Island.

Given that apomictic parthenogenesis produces offspring that is heterozygous at all loci in which their mothers were heterozygous (Lorenzo-Carballa and Cordero-Rivera, 2009), deviations from Hardy-Weinberg equilibrium might be expected at segregating loci. Accordingly, for variable microsatellite loci (*Ihas05*, *Ihas08*, *Ihas09*, *Ihas11*, *Ihas13* and *Ihas16*) all parthenogenetic females were heterozygous (Table 3). Variation in parthenogens was only observed at locus *Ihas16*, with four different alleles that defined the three highly related clones found in the asexual population (Table 4). In contrast, 40 unique multilocus genotypes were found in the sexuals. In all the sexual populations, we observed a deficit of heterozygotes across multiple loci, although this excess of homozygotes was only significant ( $P < 0.05$ ) in the populations from Mexico (FU and VI) and Florida (LA and VB) (Table 3). Cases of linkage disequilibrium were found between loci *Ihas01-Ihas05*, *Ihas05-16* (LA); *Ihas01-Ihas09*, *Ihas05-Ihas13* (VB); *Ihas01-Ihas10*, *Ihas08-Ihas09* (VI); and *Ihas01-Ihas09*, *Ihas01-Ihas11* (FU).

**Table 2 Polymorphism statistics for each gene**

Locus	Population	n	P	L	Cod	S	Syn	Rep	$\pi_s^a$	H <sup>a</sup>
<i>EF1-<math>\alpha</math></i>	Arkansas	9	5	459	360	17	9	0	0.016	0.912
	Kentucky	6	4	459	360	21	10	0	0.022	1.000
	Texas	—	—	—	—	—	—	—	—	—
	Cuba	6	2	459	360	7	5	0	0.006	0.929
	Lake Co.	12	6	459	360	19	11	0	0.012	0.900
	Vero Beach	12	9	459	360	23	13	0	0.008	0.865
	Las Fuentes	6	5	459	360	17	11	0	0.018	0.879
	Vicam	10	7	459	360	20	12	0	0.015	0.900
	<b>Pico</b>	1	0	459	360	0	0	0	—	—
	<b>Faial</b>	1	0	459	360	0	0	0	—	—
	<b>Flores</b>	1	0	459	360	0	0	0	—	—
	<b>Terceira</b>	1	0	459	360	0	0	0	—	—
	<b>São Miguel</b>	1	0	459	360	0	0	0	—	—
	<b>Corvo</b>	1	0	459	360	0	0	0	—	—
	Sexuals	46	45	459	360	44	44	0	0.0146	0.939
	<b>Parthenogens</b>	1	0	459	360	0	0	0	—	—
<i>COI</i>	Arkansas	4	1	550	550	4	4	0	0.002	0.583
	Kentucky	3	1	550	550	2	2	0	0.001	0.318
	Texas	3	2	550	550	2	2	0	0.002	0.833
	Cuba	1	0	550	550	0	0	0	—	—
	Lake Co.	2	1	550	550	1	1	0	0.0004	0.200
	Vero Beach	7	5	550	550	7	7	0	0.001	0.500
	Las Fuentes	11	7	550	550	17	17	0	0.008	0.933
	Vicam	8	4	550	550	17	17	0	0.008	0.725
	<b>Pico</b>	1	0	550	550	0	0	0	—	—
	<b>Faial</b>	1	0	550	550	0	0	0	—	—
	<b>Flores</b>	1	0	550	550	0	0	0	—	—
	<b>Terceira</b>	1	0	550	550	0	0	0	—	—
	<b>São Miguel</b>	2	1	550	550	1	1	0	0.0007	0.356
	<b>Corvo</b>	1	0	550	550	0	0	0	—	—
	Sexuals	26	26	550	550	33	33	0	0.004	0.616
	<b>Parthenogens</b>	2	2	550	550	1	1	0	0.00012	0.064

Abbreviations: *COI*, Cytochrome c Oxidase I; *EF1- $\alpha$* , Elongation Factor 1- $\alpha$ . Listed are number of haplotypes (n) and private haplotypes (P) analyzed; length of sequence (L) and coding region (Cod) analyzed; total number of polymorphic sites in coding and non-coding regions (S); number of synonymous (Syn) and non-synonymous (Rep) changes in coding regions; nucleotide diversity ( $\pi_s$ ) and haplotype diversity (H). Parthenogenetic populations are indicated in bold.

<sup>a</sup>DNA polymorphism statistics calculated for the whole sequence (including coding and non-coding regions).

### Phylogenetic and phylogeographic analyses

The *COI* and *EF1- $\alpha$*  haplotype networks are shown in Figure 2. The main characteristic of these networks is the lack of genetic structure in the sexual populations. For the *COI*, parthenogenetic *I. hastata* cluster together, whereas for the *EF1- $\alpha$* , there is no separa-

Table 3 Microsatellite polymorphisms

Locus	Population	n	Np	He	Ho	PA	
<i>Ihas01</i>	Lake Co.	12	3	0.366	0.083*	0	
	Vero B.	15	3	0.301	0.200*	0	
	Las Fuentes	17	4	0.357	0.176*	2	
	Vicam	19	5	0.546	0.421	2	
	<b>Pico</b>	20	1		0	0	
	<b>Faial</b>	17	1		0	0	
	<b>Flores</b>	10	1		0	0	
	<b>Terceira</b>	19	1		0	0	
	<b>São Miguel</b>	10	1		0	0	
	<b>Corvo</b>	5	1		0	0	
	Sexuals	63	7	0.412	0.238	6	
	<b>Parthenogens</b>	81	1		0	0	
	<i>Ihas05</i>	Lake Co.	12	6	0.746	0.583	0
		Vero B.	13	4	0.618	0.538	0
Las Fuentes		17	6	0.765	0.706	0	
Vicam		19	7	0.752	0.632	1	
<b>Pico</b>		20	2		1	0	
<b>Faial</b>		17	2		1	0	
<b>Flores</b>		10	2		1	0	
<b>Terceira</b>		19	2		1	0	
<b>São Miguel</b>		10	2		1	0	
<b>Corvo</b>		5	2		1	0	
Sexuals		61	8	0.751	0.683	6	
<b>Parthenogens</b>		81	2		1	0	
<i>Ihas08</i>		Lake Co.	11	6	0.814	0.636	0
		Vero B.	15	9	0.887	0.800	1
	Las Fuentes	15	5	0.807	0.733	0	
	Vicam	19	6	0.717	0.579	0	
	<b>Pico</b>	19	2		1	0	
	<b>Faial</b>	17	2		1	0	
	<b>Flores</b>	10	2		1	0	
	<b>Terceira</b>	18	2		1	0	
	<b>São Miguel</b>	10	2		1	0	
	<b>Corvo</b>	5	2		1	0	
	Sexuals	60	9	0.822	0.683	7	
	<b>Parthenogens</b>	79	2		1	0	
	<i>Ihas09</i>	Lake Co.	12	7	0.837	0.750	0
		Vero B.	14	6	0.765	0.643	1
Las Fuentes		16	8	0.768	0.765	2	
Vicam		19	8	0.824	0.579*	1	
<b>Pico</b>		19	2		1	0	
<b>Faial</b>		16	2		1	0	
<b>Flores</b>		10	2		1	0	
<b>Terceira</b>		18	2		1	0	
<b>São Miguel</b>		10	2		1	0	
<b>Corvo</b>		5	2		1	0	
Sexuals		62	12	0.804	0.677	10	
<b>Parthenogens</b>		79	2		1	0	
<i>Ihas10</i>		Lake Co.	12	7	0.822	0.750	0
		Vero B.	14	7	0.817	0.571	0
	Las Fuentes	12	7	0.819	0.750	0	
	Vicam	14	7	0.836	0.500*	0	
	<b>Pico</b>	20	1		0	0	
	<b>Faial</b>	16	1		0	0	
	<b>Flores</b>	8	1		0	0	
	<b>Terceira</b>	18	1		0	0	
	<b>São Miguel</b>	10	1		0	0	
	<b>Corvo</b>	5	1		0	0	
	Sexuals	52	9	0.822	0.635	8	
	<b>Parthenogens</b>	77	1		0	0	

Table 3 (Continued)

Locus	Population	n	Np	He	Ho	PA	
<i>Ihas11</i>	Lake Co.	11	10	0.892	0.910	0	
	Vero B.	13	9	0.871	0.770	0	
	Las Fuentes	12	7	0.779	0.500*	0	
	Vicam	16	10	0.865	0.688	2	
	<b>Pico</b>	19	2		1	0	
	<b>Faial</b>	15	2		1	0	
	<b>Flores</b>	10	2		1	0	
	<b>Terceira</b>	17	2		1	0	
	<b>São Miguel</b>	10	2		1	0	
	<b>Corvo</b>	5	2		1	0	
	Sexuals	52	13	0.867	0.712	11	
	<b>Parthenogens</b>	76	2		1	0	
	<i>Ihas13</i>	Lake Co.	12	7	0.815	0.917	2
		Vero B.	15	7	0.793	0.533*	0
Las Fuentes		14	6	0.725	0.643	0	
Vicam		19	8	0.801	0.632*	0	
<b>Pico</b>		20	2		1	0	
<b>Faial</b>		17	2		1	0	
<b>Flores</b>		10	2		1	0	
<b>Terceira</b>		18	2		1	0	
<b>São Miguel</b>		10	2		1	0	
<b>Corvo</b>		5	2		1	0	
Sexuals		60	10	0.822	0.667	8	
<b>Parthenogens</b>		80	2		1	0	
<i>Ihas15</i>		Lake Co.	11	5	0.766	0.545	1
		Vero B.	14	5	0.751	0.786	0
	Las Fuentes	12	5	0.725	0.750	0	
	Vicam	18	5	0.640	0.389*	0	
	<b>Pico</b>	18	1		0	0	
	<b>Faial</b>	1	1		0	0	
	<b>Flores</b>	10	1		0	0	
	<b>Terceira</b>	11	1		0	0	
	<b>São Miguel</b>	9	1		0	0	
	<b>Corvo</b>	1	1		0	0	
	Sexuals	55	7	0.731	0.600	6	
	<b>Parthenogens</b>	50	1		0	0	
	<i>Ihas16</i>	Lake Co.	11	8	0.771	0.818	0
		Vero B.	14	9	0.767	0.857	0
Las Fuentes		16	6	0.520	0.438	0	
Vicam		19	6	0.592	0.632	1	
<b>Pico</b>		20	3		1	1	
<b>Faial</b>		17	2		1	0	
<b>Flores</b>		10	2		1	0	
<b>Terceira</b>		19	3		1	0	
<b>São Miguel</b>		10	3		1	0	
<b>Corvo</b>		5	3		1	0	
Sexuals		60	11	0.649	0.667	8	
<b>Parthenogens</b>		81	4		1	1	

Listed are the number of individuals genotyped for each locus (*n*), number of alleles in each population (*Np*), expected (*He*) and observed (*Ho*) heterozygosities, and the number of private alleles (*PA*). An asterisk indicates significant deviation from Hardy-Weinberg equilibrium. Parthenogenetic populations are indicated in bold.

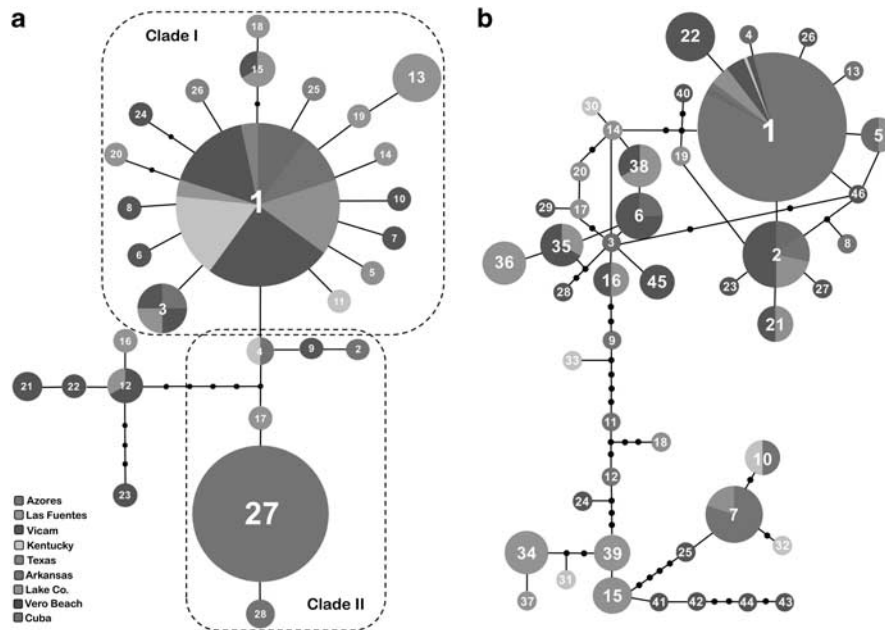
tion among sexual and asexual populations, suggesting a relative recent divergence between both lineages. Both loci networks showed a star-like shape, with the most frequent haplotypes in the center, surrounded by several low frequency haplotypes; a pattern typically observed in expanding populations.

For the *COI* data, the nested clade phylogeographic analysis nesting algorithm resolved two two-step clades that showed significant

**Table 4** Microsatellite multilocus genotypes found in the parthenogenetic *Ischnura hastata* populations

Clone	N	<i>lhas01</i>	<i>lhas05</i>	<i>lhas08</i>	<i>lhas09</i>	<i>lhas10</i>	<i>lhas11</i>	<i>lhas13</i>	<i>lhas15</i>	<i>lhas16</i>
A	1	159/159	221/225	192/194	187/191	159/159	165/171	245/251	233/233	175/189
B	30	159/159	221/225	192/194	187/191	159/159	165/171	245/251	233/233	175/187
C	17	159/159	221/225	192/194	187/191	159/159	165/171	245/251	233/233	175/185

Listed is the number of individuals genotyped for each clone (N). Shaded values indicate variation at locus *lhas16*, which defines the three clones identified in the parthenogenetic populations.



**Figure 2** Mutational haplotype networks based on statistical parsimony, representing genealogical relationships between 28 *COI* haplotypes (a) and 46 *EF1-α* haplotypes (b) in sexual and parthenogenetic populations of *Ischnura hastata*. Black dots represent missing mutational steps or non-sampled haplotypes. Haplotypes connected by a single line differ only in one mutational step. The size of the circles correlates with haplotype frequency. The dashed lines in the *COI* network indicate the two main clades with significant geographic association (see main text).

geographic association: clade I, which contained the most common haplotype in sexual populations and its surrounding haplotypes and clade II, which included the haplotypes found in the parthenogenetic populations and their more closely related sexual haplotypes. Parthenogens differ from their closest sexual relative by a single mutational step (Figure 2).

**Population structure**

*I. hastata* exhibited significant partitioning of genetic variation. The analysis of molecular variance including sexual and parthenogenetic populations showed that for the nuclear markers almost all genetic variation (~60–85%) resides within the sampled populations. In contrast, the main source of genetic variation for mtDNA (~72%) is attributed to haplotype differences between reproductive groups (sexual vs asexual populations; Table 5). Within these groups, both the nuclear and the mitochondrial genome showed very little population structure. A complementary analysis of molecular variance of the sexual populations showed a very similar pattern. At a continental scale, *I. hastata* can be characterized as a large subdivided population where the vast majority of the observed variation corresponds to variation within the independently sampled populations (Table 5).  $F_{st}$  estimates in North-American (that is, sexual) populations were higher for *EF1-α* than for any other locus reflecting the existence of many

population-exclusive alleles in this marker (Table 6). We found a strong correlation between pairwise  $F_{st}$  values and geographic distances for both the *COI* ( $r=0.5508$ , Mantel test  $P=0.0062$ ) and the microsatellite data sets ( $r=0.8416$ ,  $P=0.1626$ ). However, as we were only able to genotype four of the sexual populations (see Table 3) the latter correlation is not significant.

As for the phylogenetic analyses, the microsatellite-based Bayesian population assignment tests failed to detect any genetic structure among sexual populations: an increase in the number of clusters resulted in nearly the same probability for all the sexual individuals to be assigned to each of the sampled localities (Figure 3).

**Patterns of demographic history in sexual populations**

Because demographic events in continental (that is, sexual) populations might help to explain the colonization of the Azores archipelago, we conducted a series of analyses aimed to characterize the recent demographic history of *I. hastata* in North America. Overall sequencing data (Fu’s  $F_s$ , Tajima’s D and mismatch statistics) rejected constant population and support the hypothesis of population expansion. When the data from each locality were analyzed separately, neutrality tests were significantly negative at Vero Beach; and significantly negative  $F_s$  values were also found in Kentucky and Las Fuentes. With the exception of Vicam, a trend toward negative values of both

Table 5 AMOVA and hierarchical analyses for *Ischnura hastata* populations

Source of variation (%)	Sequences		Microsatellites												Average
	EF1- $\alpha$	COI	Ihas01	Ihas05	Ihas08	Ihas09	Ihas10	Ihas11	Ihas13	Ihas15	Ihas16				
<i>All populations</i>															
Among groups (sexual-asexual)	17.81	71.66	20.87	22.45	21.89	31.8	48.59	15.51	21.67	61.78	31.25	32.04			
Among populations within groups	22.22	2.79	1.77	0.14	-0.03	-0.94	-0.32	-0.73	1.03	0.81	4.69	0.70			
Within populations	59.97	25.55	77.36	77.4	78.15	69.14	51.73	85.22	77.31	87.41	64.06	67.26			
<i>Fixation indices</i>															
F <sub>sc</sub> (pop/reproductive mode)	0.270***	0.099***	0.022	0.002*	-0.0004*	-0.013	-0.006	-0.009	0.013**	0.021	0.068***	0.010***			
F <sub>ST</sub> (pop/total)	0.400***	0.745***	0.226***	0.226***	0.219***	0.309***	0.483***	0.148***	0.227***	0.626***	0.359***	0.327***			
F <sub>CT</sub> (reproductive mode/total)	0.178**	0.717***	0.209**	0.224**	0.219**	0.318**	0.486**	0.155**	0.217**	0.618**	0.313**	0.320***			
<i>Sexual populations only</i>															
Among populations	25.34	10.37	2.86	4.28	3.62	1.13	0	2.31	6.11	3.59	0.63	2.71			
Within populations	74.66	89.63	97.14	95.72	96.38	98.87	100	97.69	93.89	96.41	99.37	97.29			
<i>Fixation indices</i>															
F <sub>ST</sub>	0.253***	0.104**	0.028	0.042*	0.036*	0.011	-0.004	0.023	0.061**	0.036	0.0063	0.027***			

Abbreviations: AMOVA, analysis of molecular variance; COI, Cytochrome c Oxidase I; EF1- $\alpha$ , Elongation Factor 1- $\alpha$ .

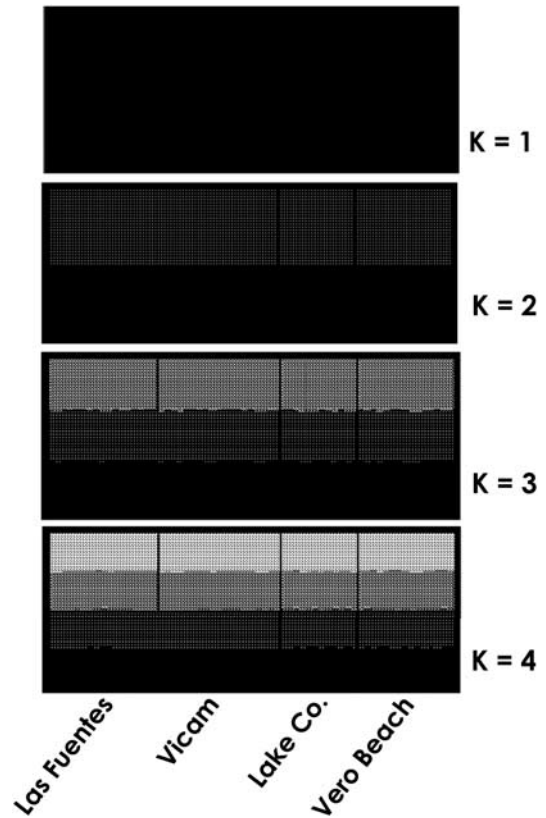
Negative values should be interpreted as zero.

\*  $P < 0.05$ .\*\*  $P < 0.01$ .\*\*\*  $P < 0.001$ .Table 6 Pairwise  $F_{ST}$  values between sexual *Ischnura hastata* populations based on COI (upper diagonal) and EF1- $\alpha$  (lower diagonal)

	CU	AR	LA	VB	K	FU	VI	TX
CU		-0.006	-0.059	-0.084	-0.069	0.027	0.095	0.111
AR	0.268		0.052	-0.002	0.002	0.051	0.106	0.022
LA	-0.055	<b>0.213</b>		-0.025	-0.004	0.082	0.147	0.140
VB	-0.010	<b>0.337</b>	-0.019		-0.026	<b>0.128</b>	<b>0.198</b>	0.047
K	0.208	-0.059	0.118	<b>0.263</b>		<b>0.087</b>	<b>0.151</b>	0.111
FU	<b>0.373</b>	0.133	<b>0.361</b>	<b>0.465</b>	-0.070		0.058	0.001
VI	<b>0.213</b>	<b>0.326</b>	<b>0.187</b>	<b>0.263</b>	0.283	<b>0.361</b>		0.064

Abbreviations: COI, Cytochrome c Oxidase I; EF1- $\alpha$ , Elongation Factor 1- $\alpha$ .

Significant values are indicated in bold. Negative values should be interpreted as zero.

Figure 3 Genetic clustering of sexual *Ischnura hastata*, based on nine microsatellite loci. Estimated population structure (from  $K=1$  to  $K=4$ ). Sampled localities (labelled below the figure) are separated by black lines. Each individual is represented by a narrow vertical column with the proportion of the colors indicating the genome proportion derived from each population.

statistics was found in all populations. According to the mismatch distributions, the hypothesis of a sudden expansion could not be rejected in most populations, thus providing further evidence of population expansion (Table 7). Similarly, the frequency distribution of pairwise differences in the sexual cluster was not significantly different from that expected under a model of demographic expansion, and neutrality tests were also significantly negative (Figure 4).

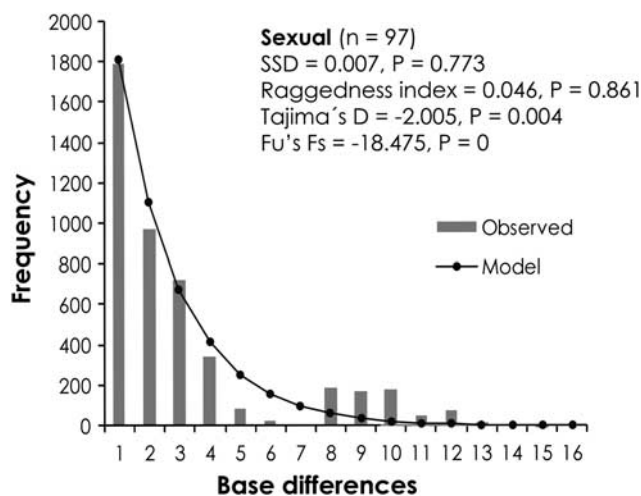
The microsatellite data set further confirmed this pattern of population expansion. The observed imbalance index for the sexual

**Table 7** Demographic estimates from COI for each of the sexual localities sampled

Locality	Fu's $F_s$ (P)	Tajima's D (P)	SSD (P)	Raggedness index (P)
Arkansas	-0.928 (0.137)	-1.149 (0.141)	0.0198 (0.479)	0.116 (0.766)
Kentucky	-1.325 (0.025)	-1.451 (0.071)	0.003 (0.308)	0.227 (0.738)
Texas	-0.89 (0.092)	-0.71 (0.281)	n.a.	n.a.
Cuba	—	—	—	—
Lake Co.	-0.34 (0.156)	-1.112 (0.189)	0.0004 (0.18)	0.4 (0.821)
Vero Beach	-5.074 (0.0001)	-2.131 (0.003)	0.0002 (0.795)	0.087 (0.633)
Las Fuentes	-3.698 (0.033)	-0.57 (0.327)	0.015 (0.256)	0.029 (0.541)
Vicam	0.334 (0.579)	-0.208 (0.459)	0.054 (0.368)	0.103 (0.31)

Abbreviation: COI, Cytochrome c Oxidase I.

SSD tests the validity of a sudden expansion model based on the sum of squares deviations between the observed and expected mismatch. Non-significant values for SSD signify that the data do not deviate from that expected under the model of expansion. Raggedness index is calculated similarly, and non-significant raggedness values also indicate population expansion. n.a., least square procedure to fit model mismatch distribution and observed distribution did not converge.



**Figure 4** Mismatch distributions for the sexual group of *Ischnura hastata*. Raggedness index and probability levels are given under the null distribution (model frequency) consistent with a sudden population expansion.

cluster ( $\beta_1$  mean:  $-0.492$ ; range:  $-0.889$  to  $-0.137$ ) suggests that the sexual population has recently expanded without significant previous bottlenecks. Consistently, our bottleneck analyses did not detect a non-significant excess of heterozygosity across all loci (Wilcoxon's test,  $P=0.684$ ), suggesting that the sexual population has not suffered significant bottlenecks.

## DISCUSSION

### Genetic diversity, structure and demography of sexual populations

Our results suggest that in *I. hastata*, local populations may be so strongly interconnected that they can be better considered as a single 'patchy population', where gene flow (that is, dispersal) exerts a strong homogenizing force over wide geographic ranges. Bayesian model-based clustering, phylogenetic and genetic differentiation analyses suggest that at a broad continental scale there is no significant population structure, and that very little genetic differentiation exists between demes. In fact, most of the total genetic variation found across North America (average 97% for microsatellite loci) is found within each of the independently sampled populations. However, some of these local populations are significantly differentiated, suggesting varying amounts of dispersal among localities. Only moderate population structure is detected over distances of 1400 km, but the

vast extent of the North-American subcontinent allows significant population differentiation. Thus, demes may currently be panmictic over a regional scale with low or sporadic gene flow over greater distances. This restricted pattern of gene flow over very long distances, combined with high levels of local (or even regional) recruitment, can explain the significant association between genetic differentiation and geographic distance detected in *I. hastata* populations (see Palumbi, 2003). Yet, other non-equilibrium alternatives cannot be entirely excluded. For example, a very recent disruption of gene flow (for example, Pogson *et al.*, 2001), or an ongoing turnover of local populations where colonizers tend to be from different demes (Wade and McCauley, 1988) could potentially explain the observed geographic patterns of genetic variation. The analyses of the site-frequency distribution in two different markers (that is, mitochondrial COI and nuclear *EF1- $\alpha$* ) revealed a relatively small, but consistent, excess of rare alleles within local populations. This excess could be the result of sampling admixture (Ptak and Przeworski, 2002; Hammer *et al.*, 2003), as the genetic pool of adults flying in each local population includes both local recruitment and natal dispersal (Corbet, 1999). Accordingly, analyses of genetic variation at nine unlinked microsatellite loci revealed a significant genome-wide reduction of heterozygosity, suggesting that sexual populations are indeed comprising genetically dissimilar individuals from different neighboring locations (Freeland *et al.*, 2000).

This pattern of population structure that we observe in *I. hastata* is the result not only of the present-day gene flow, but also reflects historical processes. Both slow (mitochondrial COI and nuclear *EF1- $\alpha$* ) and fast (microsatellites) evolving polymorphic markers have allowed us to infer the demographic history of this species in North America. First, the star-like shape of the nuclear and mitochondrial haplotype networks is indicative of a population expansion occurred during the recent history of the species. Neutrality tests of mitochondrial DNA provided also strong indication for the deviation from mutation-drift equilibrium, and mismatch analysis was unimodal for the sexual cluster, thus providing further indication of population expansion.

The erosion of mitochondrial polymorphism might be also due to natural selection either purifying or adaptive (Bazin *et al.*, 2006), since the lack of recombination in mitochondrial DNA makes it act as a single locus, and thus selection acting anywhere in the mtDNA would exactly mimic a demographic bottleneck/expansion. To distinguish between these two evolutionary processes, we have used the imbalance index and bottleneck tests to infer aspects of population history and demography of sexual *I. hastata* using the microsatellite data.



We found concordance between the results of these analyses and the ones obtained from *COI* data, suggesting that the sexual populations of this species have suffered a recent expansion, and that the demography of pre-expansion was relatively stable.

#### Genetic diversity of asexual populations: age and origin of parthenogenetic lineage

Our results confirm that sexual populations of *I. hastata* are connected by dispersal over a wide geographic area. The detection of a pattern of population expansion in multiple, independent, loci allows us to distinguish it from selection and to attribute it to a past demographic change, which is consistent with the low levels of genetic differentiation currently found across the species' range in North America. This range expansion is likely to be related to the biology and habitat preferences of *I. hastata*, a pioneer species usually found in temporary ponds where local extinctions are frequent, and adult individuals are thus forced to emigrate to new suitable habitats. Weather fronts have a major role in the dispersal of odonates, and long distance dispersal being passively transported as part of the aerial plankton is frequent in the case of weak flyers such as *I. hastata*. In fact, this species has been reported over water far from mainland in the Gulf of Mexico (Corbet, 1999). The possibility then exists that this species has been transported to the Azores archipelago by the surface winds associated with the Gulf Stream. Thus, the origin of the populations of this species in the Azores islands is likely to be the result of a single long distance dispersal event, rather than the result of a human introduction associated with shipping trade between the North-American continent and the Azores archipelago (Cordero Rivera *et al.*, 2005).

As expected if the parthenogenetic populations from the Azores have their origin in the sexual populations that inhabit the American continent, microsatellite alleles and the only *EF1- $\alpha$*  allele found in the islands are a subset of those found in the sexual populations. In contrast, mtDNA revealed parthenogenetic populations as a differentiated cluster, and none of the two almost identical *COI* haplotypes that are present in the archipelago are found in any of the sexual populations sampled. This observed discordance between nuclear and mitochondrial markers can be potentially explained by a recent gene exchange between both reproductive modes, although this hypothesis is extremely unlikely, given the great geographic distance that exists between both lineages. Instead, the observed discordance is better explained as the result of a recent fixation of a single diploid thelytokous lineage in the Azores archipelago (see Lorenzo-Carballa and Cordero-Rivera, 2009).

Because apomixis (that is, thelytokous parthenogenesis in which the eggs do not undergo meiosis) generates instant complete linkage disequilibrium between the mitochondrial and nuclear genome, shortly after the fixation there should be no genetic variation among clones. However, there is at least one very recently derived (that is,  $S=1$ ) *COI* haplotype, and one derived microsatellite allele segregating in the population at frequencies of 3.5 and 0.6%, respectively, indicating that the ancestral parthenogenetic lineage has been in the archipelago long enough to start accumulating mutations.

The use of mitochondrial DNA to study sexual–asexual lineage divergence can lead to invalid age estimates, due to the extinction of sexual lineages, an inadequate sampling, or if sexual populations have diverged considerably (see Johnson, 2006; and references therein). In our case, we found a single mutational step between sexual and parthenogenetic lineages suggesting a very recent origin for the parthenogenetic lineages. Population frequencies of the *Ihas16* alleles can be used to obtain maximum likelihood estimates of the age of the specific parthenogenetic clones (Slatkin and Rannala, 1997; data not

shown) However, these estimates showed wide confidence intervals, and could not reject a very recent origin (<20 generations ago), again indicating the young age of the parthenogenetic lineages.

Despite the great geographic area comprised by the sexual localities sampled in this study, they do not represent the actual distribution range of sexual *I. hastata*, which has been recorded from Canada to South America. A more extensive sampling effort in the American continent would probably reveal higher genetic diversity in the sexual lineage and could help to better understand metapopulation dynamics in this species. Also, the fact that we have found three highly related microsatellite multilocus genotypes in the asexual populations suggests that genetic variability in the parthenogens could be higher than what has been detected in the current study. Thus, including more samples from the Azores, and increasing the resolution power of the analyses by adding more loci (for example, amplified fragment length polymorphisms, AFLPs) will probably reveal more diversity in the asexual populations and could also help to better date the time of divergence among both lineages.

One of the most intriguing questions that arise from this work is whether the *I. hastata* population found at the Azores arose from the immigration of sexual damselflies, which subsequently evolved into parthenogens, or whether parthenogens originated in America and then dispersed to the archipelago. Thus, asexuality could have arisen once in the Azores, and asexuals subsequently outcompeted and drove to extinction their sexual ancestors, given that the lower intrinsic rate of demographic growth of sexual reproduction would theoretically cause sexual individuals to be replaced by parthenogens, all else being equal (Maynard-Smith, 1978). Alternatively, the capacity for parthenogenetic reproduction could be already present in the ancestral sexual population, and therefore in the individuals that colonized the Azores. In this case, parthenogenetic reproduction could have been advantageous for the colonization of the islands. However, with the data available, it is not possible to answer this question. Future research should focus on the study of the potential for parthenogenetic reproduction in sexual females, to better understand the ecological conditions that could have favored the loss of sex in this species.

#### CONFLICT OF INTEREST

The authors declare no conflict of interest.

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