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The quest for four-dimensional imaging in plant cell biology: it's just a matter of time

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• *Background* Analysis of plant cell dynamics over time, or four-dimensional imaging (4-DI), represents a major goal of plant science. The ability to resolve structures in the third dimension within the cell or tissue during developmental events or in response to environmental or experimental stresses (i.e. 4-DI) is critical to our understanding of gene expression, post-expression modulations of macromolecules and sub-cellular system interactions.

• *Scope* Microscopy-based technologies have been profoundly integral to this type of investigation, and new and refined microscopy technologies now allow for the visualization of cell dynamics with unprecedented resolution, contrast and experimental versatility. However, certain realities of light and electron microscopy, choice of specimen and specimen preparation techniques limit the scope of readily attaining 4-DI. Today, the plant microscopist must use a combinatorial strategy whereby multiple microscopy-based investigations are used. Modern fluorescence, confocal laser scanning, transmission electron and scanning electron microscopy provide effective conduits for synthesizing data detailing live cell dynamics and highly resolved snapshots of specific cell structures that will ultimately lead to 4-DI. This review provides a synopsis of such technologies available.

Key words: Four-dimensional imaging, confocal laser scanning microscopy, fluorophores, transmission electron microscopy, plant cell biology.

INTRODUCTION

Eukaryotic cells consist of multifunctional membrane-bound compartments and cytoskeletal elements residing in a complex cytoplasmic matrix surrounded by a plasma membrane and extracellular matrix (ECM). These components are precisely positioned in the cell's architectural design. They interact with each other via precisely co-ordinated signal cascades in response both to internal genetically programmed prompts and to external stresses. In most plants and other photosynthetic eukaryotes, this complexity is further heightened by the presence of plastids used for photosynthesis and an ECM that consists of a diverse assortment of polysaccharides, proteoglycans, proteins and polyphenolics, i.e. the cell wall. Since Robert Hooke, Anton van Leeuwenhoek and other early microscopy pioneers first examined cells with light microscopes four centuries ago (Chandler and Roberson, 2009), plant biologists have relied heavily on microscopy-based technology to resolve the structure, function and interactions of cells and sub-cellular components. Today, microscopy is even more valuable than ever. Over the past century, the introduction of laser-based, vibrational, electron and X-ray systems coupled with the rapid evolution of digital image capture and analysis technologies have revolutionized the capabilities and applications of 'microscopy'. Coincidentally, new cell preparation techniques that encompass cryotechnology, immunological and genetic probes, especially when applied to carefully chosen model organisms, have moved modern microscopy closer to achieving perhaps its ultimate goal: resolving the 3-dimensional (3-D) structural and functional features of cellular life over time, i.e. 4-dimensional imaging or 4-DI.

4-DI represents the mechanism by which dynamic life processes are visualized throughout an organisms's developmental cycle or in response to external pressures (i.e. environmental and/or experimental). Ultimately, 4-DI will interface seamlessly with data derived from molecular or biochemical studies, thereby facilitating interpretation of an organism's gene expression programme and post-expression modulation events. Modern microscopy though is still limited by two major 'reality checks': (1) light microscopy (LM) and confocal laser scanning microscopy (CLSM) used to image dynamic events in live cells are inherently limited in resolution; and (2) electron microscopy (EM) cannot be used to view live cells. To address these limitations, combinatorial strategies employing multiple microscopy-based and/or other technologies (e.g. molecular and biochemical) are commonly used to gather, interpret and synthesize data that lead to 4-DI. Many outstanding reviews are currently available that describe the theory and practice of specific microscopy-based technologies and specimen preparation protocols (Inoue, 2006; Pawley, 2006; Chandler and Roberson, 2009; Frigault et al., 2009; Fang and Spector, 2010; Chen et al., 2012). This review will summarize how these diverse technologies may be integrated and they can be used to provide detailed information about the 4-DI of plant cells.

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Current status and the 'game plan'

Plant biologists today are confronted with a very large assortment of microscopy-based instruments and strategies from which to choose when designing an experiment (Fig. 1). The phenotypic characteristics of the plant 'specimen' (e.g. cell, tissue, organ or whole plant) often play critical roles in the choice of a microscopy-based technology. Conversely, the physical limitations of any type of microscope and associated specimen preparation techniques often restrict how a plant may be manipulated experimentally and what may be ultimately visualized. Today, multiple microscopy technologies are most often combined in order to take advantage of particular optical benefits (Fig. 2). Subsequent interpretation of the resulting diverse data, often consisting of high-resolution snapshots and short video sequences, are then synthesized to yield 4-D models. While not ideal, these synthetic 4-D models often provide important insight into the specimen/process being studied and set the stage for further refinement when new microscopy technologies emerge. Today, it is essential for any cell scientist to develop a realistic 'game plan' that can satisfactorily test hypotheses and integrate all microscopy-generated data along with data derived from other methodologies. The main technologies that are available for microscopy-based analyses are now considered.

'CONVENTIONAL' TRANSMITTED LIGHT MICROSCOPY (LM)

Conventional transmitted LM including commonly used specialized optical variations such as differential interference contrast (DIC), polarization and phase contrast, sometimes partnered with staining with select chromatic dyes, represents a valuable tool in both overall qualitative screening and precise assessment of the quantitative characteristics of a specimen (Shaw, 2006; Wavne, 2009). Data derived from these more traditional approaches typically provide the foundation for a microscopy-based study and interface quite effectively with other more advanced microscopy technologies. Additionally, some conventional LM optics, when coupled with modern high-resolution video or time-lapse imaging, represent powerful tools for 4-DI of motile phenomena (e.g. cvtoplasmic steaming or anisotropic growth) and developmental events of plants. The literature today abounds with many outstanding examples of plant cell structural and functional studies where more 'traditional' forms of microscopy are the main or important instruments of analysis, including, for example, those dealing with cuticle structure and function (Buda et al., 2009), anisotropic polar growth (Zonia and Minnik, 2008; McKenna et al., 2009; Suslov et al., 2009; Aouar et al., 2010; Fayant et al., 2010; Daher and Geitmann,



FIG. 1. The strategy for 4-DI and subsequent development of models is complex, multifaceted and must consider the limitations of the different microscopy technologies. In initial planning, choice of specimen, its geometric characteristics and its applicability to various types of microscopy must be considered when planning experiments. Light microscopy (LM)-based visualization of dynamic processes including the use of fluorescent proteins (FPs) in live and transformed cells is typically balanced with specific labelling methodologies including immunocytochemistry. Images are then acquired with light or confocal laser scanning microscopy (CLSM) and many new technologies therein such as FRET, FRAP, BiFC and multiphoton microscopy. Electron microscopy (EM) is employed to acquire high-resolution snapshots not possible with light ort scanning electron microscopy (SEM) must be determined. The snapshots are obtained via EM, and further analyses may be gained through technologies such as electron tomography. The data acquired by both LM and EM are then synthesized to develop models describing the 4-D features of the specimen. However, a larger combinatorial strategy that also includes molecular and biochemical data and information derived from atomic force microscopy or FTIR microspectroscopy is incorporated to yield a more complete model.



FIG. 2 A combinatorial strategy for 4-DI. Multiple microscopy technologies and protocols are often necessary for studying 4-D features. In this example, a high-resolution time-lapse imaging of rhizoid formation in the green alga, *Spirogyra*, is undertaken. In A, each panel represents an image taken 1 h after filament wounding (total = 10 h). During this process, some specimens are removed and immunolabelled, in this case with the monoclonal antibody, JIM13, specific for arabinogalactan proteins (AGPs). AGP is first found in the wall at 2 and 6 h, and then in the sheath surrounding the wall at 10 h (B). In order to visualize the branching pattern and sheath production, variable pressure scanning electron microscopy (VPSEM) is employed. C demonstrates bifurcate branching (upper, arrow) and sheath production (lower, arrow). These multiple approaches together illustrate the production and release of AGP-like molecules to form a sheath that allows the rhizoid to attach to a substrate. Scale bars: (A, B) = 20 \mum, (C) = 15 \mum.

2011; Rounds *et al.*, 2011) and cytoplasmic streaming (Goldstein *et al.*, 2008; Verchot-Lubicz and Goldstein, 2010; Dodonova and Bulychev, 2011). Additionally, many outstanding reviews and practical guides for general LM analyses are currently available (e.g. Ruzin, 1999; Chandler and Roberson, 2009).

WIDE FIELD FLUORESCENCE MICROSCOPY (WFLM)

Fluorescence light microscopy and the development of fluorescent labels and probes (i.e. fluorophores) have profoundly enhanced the capabilities of LM, especially in the study of live plant cells. Co-labelling with multiple fluorophores has been especially important in defining the structural organization and interactions of sub-cellular components. Today, there is a huge library of fluorescent probes from which to choose. One need only to examine the Molecular Probes Handbook (http:// www.invitrogen.com/site/us/en/home/References/Molecular-Probes-The-Handbook.html) to appreciate fully the astounding variety of fluorescent probes created for identifying specific sub-cellular components or accommodating the modern fluorescence microscope and particular filter sets chosen for any study. Today, fluorescence-based microscopy may be conveniently compartmentalized into two areas, WFLM (e.g. epifluorescence microscopy) and CLSM.

WFLM is a sensitive, convenient method using a relatively inexpensive instrument for acquisition of fluorophore-labelled data (Frigault et al., 2009). In fact, for many studies, it may use a more efficient instrument than CLSM especially in general screening of multiple specimens/fluorophores, microinjection studies and basic quantitative assessment of signal. Even for sensitive fluorescent protein (FP)-based labelling where highresolution capture of the fluorescent signal is paramount, the introduction of new, high-efficiency neutral density filters that stabilize the fluorescent signal and, powerful deconvolution software that eliminates or reduces out-of-focus signal (Chen et al., 2012), make WFLM an important tool for plant cell studies. Several new variations of WFLM have recently been developed and are making an impact on biological microscopy. Total internal reflection fluorescence microscopy (TIRFM) or evanescent field microscopy captures the evanescent wave that occurs at the interface of two different media with different refractive indices. This yields superior signal-to-noise ratios and significantly reduces photobleaching (i.e. photo-induced alteration of a fluorophore that abolishes fluorescence) and phototoxicity. TIRFM has been used successfully for analyses of exocytosis, endocytosis and tubulin dynamics in plants (Knopka and Bednarek, 2008; Vizcay-Barrena *et al.*, 2011). Variable angle epifluorescence microscopy (VAEM) uses illumination that penetrates into a sample and passes through it almost parallel to the cover slip. This technology yields superior visualization of surface phenomena and has been valuable in studies of secretory vesicle dynamics in pollen tubes (Wang *et al.*, 2006), dynamin-related protein dynamics (Konopka and Bednarek, 2008) and single actin filament 'behaviour' (Blanchoin *et al.*, 2011).

CONFOCAL LASER SCANNING MICROSCOPY (CLSM)

No other microscopy-based technology has contributed more recently than CLSM to biological imaging and 4-DI. CLSM uses laser-generated light along with high-efficiency filters, precisely tuned and automated z-plane control, precision apertures and advanced software technology to acquire serial optical sections of a specimen. CLSM allows for the optical dissection and high-resolution imaging of specific strata of a specimen, reduction or elimination of interfering out-of-focus light or glare from the focal plane and the post-imaging construction of 3-D profiles not possible with WFLM (see Pawley, 2006 for a comprehensive review of this technology). Most modern CLSM instruments are equipped with an acousto-optic-tunable filter (AOTF) that allows for superior attenuation of laser-generated light and the ability to turn off the laser during back-scanning to reduce damage to the specimen (Frigault et al., 2009). Additionally, specimen chambers and microscope stages that allow for carefully controlled experimental manipulation of live specimens have significantly enhanced acquisition of dynamic data. With new CLSM instruments, up to five different fluorophores can be monitored in one sample, and new cameras and software platforms have allowed for 'time-lapse' capture of developmental events that are essential for 4-DI. Today, CLSM is routinely used in plant cell biology to study the expression, targeting, co-localization, turnover and associations of diverse proteins via transformation-based FP technology. It has also been used to analyse other macromolecules and sub-cellular components through immunocytochemistry and a vast arsenal of organelle-specific fluorophores. Additionally, several newer CLSM-based technologies and modifications have recently evolved and contributed to enhanced imaging.

Spinning disc CLSM

In this CLSM 'variation', laser-generated light is sent through a disc containing multiple pinholes or slits and is coupled with a CCD camera that provides scanning rates as high as 1000 s^{-1} . The displacement of the light is spread over larger areas of the specimen and phototoxicity is significantly reduced. These features make the spinning disc CLSM an excellent system for real-time observation of live and/or sensitive specimens as well as for the acquisition of highly resolved geometries that are not obtainable with a conventional CLSM. Spinning disc CLSM is commonly used in plant cell biology today, and examples of its utility may be found in recent studies estimating the trajectories of proteins, their velocity as well as their distribution and activity (Held *et al.*, 2008) and elucidating the dynamic interactions between actin filaments and microtubules in arabidopsis (Sampathkumar *et al.*, 2011).

Fluorescence recovery after photobleaching (FRAP) and fluorescence loss in photobleaching (FLIP)

These two CLSM-based technologies are primarily used for studying intracellular components through precisely controlled photobleaching. In FRAP, a fluorescently labelled zone in the cell is bleached using a precisely focused high-intensity laser. Then, the displacement of surrounding unbleached fluorescent molecules into the bleached zone is monitored with lowintensity laser light. The resulting data that are acquired can then be used for determining a protein's diffusion coefficient especially in relation to its surrounding environment. In plant cell biology, FRAP has been used extensively for detailed studies of actin dynamics (Ketelaar et al., 2004; Smertenko et al., 2010), cellulose synthase-like proteins in the Golgi bodies (CSLD1 and CSLD4; Wang et al., 2011), vesicle dynamics at the polar tip of arabidopsis pollen tubes (Bove et al., 2008), functional analysis of constituitive and alternative pre-mRNA splicing mechanisms (Ali et al., 2008), the tracking of movement protein of the Tobacco mosaic virus to plasmodesmata (Wright et al., 2007) and endoplasmic reticulum (ER) dynamics (Martens et al., 2006; Forner and Binder, 2007). In FLIP, the photobleaching is repeated several times in alternating sequences with low-intensity laser imaging of the whole cell. FLIP has been important in elucidating cell compartment continuity and spatial features of immobile cell proteins (Martens et al., 2006; Held et al., 2008; De Blasio et al., 2010; Sparkes et al., 2011a, b).

Fluorescence or Förster resonance energy transfer (FRET), fluorescence lifetime imaging microscopy (FLIM) and bimolecular fluorescence complementation (BiFC)

4-DI entails not only high-resolution imaging of select individual sub-cellular components or macromolecules, but also the structural and temporal interactions between these entities. A powerful CLSM-based technology that is often used for this is Förster or fluorescence resonance energy transfer (FRET; Martens et al., 2006). FRET analyses the interaction of two fluorescently tagged molecules, a donor and an acceptor molecule, that are positioned in close proximity to each other (i.e. specifically within 10 nm). The donor and acceptor molecules are specifically chosen with the absorption spectrum of the acceptor overlapping the same wavelength region as the emission spectrum of the donor. Energy derived from the donor molecule upon excitation by a specific wavelength of light is transferred to the adjacent acceptor molecule that, in turn, leads to an increase in intensity of fluorescence (i.e. sensitized emission) that can be quantitatively monitored (Held et al., 2008; DeBlasio et al., 2010). In FRET, the choice of the pair of fluorophores is critical and, recently in plant studies, cyan fluorescent protein (CFP)/(yellow fluorescent protein (YFP) and TSapphire/mOrange have been successfully employed (Bayle et al., 2008). To avoid interference caused by signal overlap of the two molecules (or cross-talk), the acceptor may be photobleached and the donor fluorescence subsequently measured

(Sparkes *et al.*, 2011*a*). The resolution of the generated signal in FRET is typically on the order of angstroms (10^{-10} m) and therefore superior to conventional CLSM. This makes FRET a type of molecular ruler to measure distances between macro-molecules or sub-cellular components. The FRET signal may also be quantitatively measured as the fluorescence decrease in the lifetime of the donor using fluorescence lifetime imaging (FLIM). In plant studies, FRET and FLIM have been valuable as tools providing information about the shape and dimension of proteins, analysing protein–protein interactions and tertiary protein complexes (Kwaaitaal *et al.*, 2010), elucidating cortical ER (Sparkes *et al.*, 2010, 2011*b*), tracing endocytosis (Griffing, 2008) and detecting/refining signals when autofluorescence in the sample is a problem (e.g. chlorophyll and phenolic compounds).

Another important innovation in the study of proteinprotein interactions is bimolecular fluorescence complementation or BiFC (Walter *et al.*, 2004; DeBlasio *et al.*, 2010). Here, two potentially interacting proteins are each labelled with nonfunctional halves of a fluorescent protein such as YFP. Upon protein-protein interaction, the fluorescent protein reconstitutes and produces a fluorescent signal. The value of this technology is that it employs smaller fusion tags and therefore provides better resolution along with more stability over time than with conventional CLSM. BiFC has recently been used to analyse multiprotein complexes and membrane protein topology in plants (Sparkes *et al.*, 2010).

SUB-CELLULAR LABELS FOR LM, WFLM AND CLSM

Dyes or stains have always been invaluable contrast-enhancing agents for microscopy-based imaging, and the number of labels available and their cellular or sub-cellular targets are indeed large and continue to grow (Krishnamurthy, 1999; Ruzin, 1999; Johnson, 2006; Tsien *et al.*, 2006; Chen *et al.*, 2012). These agents may be applied to live cells and/or fixed, embedded and sectioned specimens. Some of these labels yield chromatic or fluorescent signals and are derived from traditional plant histology, while others represent combinations of more recently developed fluorophores with specific binding agents. These labels continue to represent effective agents for enhancing microscopy-based imaging of subcellular components/processes/macromolecules/ions. Some of the more commonly used labels are presented in Table 1.

Over the past several decades though, newly engineered fluorophores have been developed partly in co-ordination with the astounding advancements made in light, laser and filter technologies and partly as a result of the relentless demand for fluorophores with maximum specificity and those yielding the highest resolution (e.g. fluorescein and rhodamine derivatives, Alexa, BODIPY; Bhat *et al.*, 2006; Chen *et al.*, 2012). Many of these agents have been used as the fluorophores conjugated to antibodies (immunocytochemistry). Immunocytochemistry is a versatile and powerful labelling technology that employs vertebrate-generated antibodies to localize macromolecules (antigens) or their specific subdomains (epitopes). Antibodies are produced in response to, and bind to, architectural features that are relatively unique to an antigen (Chandler and Roberson, 2009). Monoclonal

Cell structure	Labels	References
Endomembrane system and membrane trafficking (exo- and endocvtosis)	FM1-43, FM4-64	Bolte et al. (2004); Griffing (2008); Van Gisbergen et al. (2008)
Endoplasmic reticulum Nucleic acids and nucleus	DiOC DAPI, propidium iodide, hexidium iodide, SYTO dves	Martens <i>et al.</i> (2006) Johnston <i>et al.</i> (1999); Haynes <i>et al.</i> (2004)
Mitochondria Cell walls/B-glucans Cell walls/arabinogalactan proteins Actin vyvskeleton	Mitoracker Calcofluor, Aniline Blue Yariv reagent Fluorophore-comingated phalloidin	Arimura et al. (2004) Bougourd et al. (2000) Tang et al. (2006) Ivano et al. (2007)
Calcium (Ca ²⁺)	Fura-, Indo and Fluo-labels	Blancafluor and Gilroy (2000); Lazzaro et al. (2005); Hepler and Winship (2010)

While antibodies and fluorescent proteins in transformed cells have become the primary tools in many investigations, these labels still play prominent roles in plant cell biology

antibodies (mAbs) are epitope specific and are derived from individual antibody-producing cell lines of the immunized animal. The monospecificity of mAbs makes them exceptionally powerful tools for precise identification of macromolecules, but this also often limits their utility in cellular studies (Lipman et al., 2005). That is, minor changes to epitope structure in a specimen, high sensitivity to specific labelling protocols (e.g. buffer type and pH) and/or fluorophore-linking preparation techniques may significantly affect mAb applications. Polyclonal antibodies (pAbs) are comprised of multiple mAbs with unique specificities to an epitope of a particular antigen. They are easier/faster to obtain than mAbs and are more stable during labelling protocols. While mAbs are most often chosen for immunocytochemistry because of their high specificity, pAbs are convenient and relatively inexpensive markers that may be quite satisfactory for general screening of an antigen. In most applications, indirect immunolabelling protocols are employed whereby the specimen is first incubated in the primary mAb or pAb with specificity for a particular epitope or antigen. Then, the specimen is incubated with a fluorophore-conjugated secondary antibody with binding specificity toward the animal-specific immunoglobulin of the primary antibody. This labelling protocol also includes blocking to remove unspecific labelling, extensive washings and, sometimes, the inclusion of detergent, various solvents and/ or wall-degrading enzymes or cryo-based wall fracturing to enhance permeability of the antibody. Production of a fluorescent signal is by the fluorophore attached to the secondary antibody attached to the primary antibody that is attached to the epitope (i.e. multi-'piggybacking'). The indirect labelling protocol sometimes suffers from high background labelling and false positives due to cross-reactivity of the secondary antibody to irrelevant immunoglobulins (i.e. those not containing the epitope) found in the primary antibody (Brelje et al., 1993). Direct labelling of a sample with a primary antibody conjugated to a fluorophore may be employed, but this method is less sensitive than the indirect approach and may be interfered with by amines, ammonium ions and some common buffers typically used in labelling processes. While immunofluorescence labelling has been successfully used to identify intracellular proteins and other biochemicals in many plant studies, the use of fluorescent proteins attached to intracellular proteins has subsumed a great deal of labelling (see below). However, immunofluorescence remains a critical technology for studying cells that have yet to be transformed or for studying non-protein macromolecules. Perhaps the best example of this is in studies of plant cell walls (Hervé et al., 2011; Fig. 3). Today, a large arsenal of mAbs raised against specific wall epitopes has been generated and are commercially available (Plant Probes, www.plantprobes.net/; the Complex Carbohydrate Research Center at the University of Georgia, www.ccrc.uga.edu/services/index.php; BioSupplies, www. biosupplies.com.au/). These mAbs have been used for both live cell and fixed samples, and are often used in combination with other immunobinding assays such as carbohydrate microarrays (Moller et al., 2007) or traditional biochemical studies. Correlative studies are also possible because of the adaptability of antibody labelling to thin sections for electron microscopy (i.e. immunogold labelling - see later). Recently, carbohydrate-binding modules or CBMs have been added to

the library of cell wall labels. CBMs are non-catalytic protein domains found on many carbohydrate-active enzymes that act on cell walls (Blake et al., 2006; Kljun et al., 2011). CBMs are specific for the macromolecule to which they bind and have been developed as recombinant proteins with polyhistidine tags. This, in turn, allows them to be used like an antibody or as a fusion protein with green fluorescent protein (GFP) that allows for direct imaging. CBMs have great potential for the labelling of cellulose and hemicellulosic components of the cell wall, and future discovery of CBMs with specificity for pectins and other polymers offers great potential for their use in microscopy. Also, lectins, carbohydratebinding glycoproteins/proteins, have been employed for characterization of glycan components of plant cells and as important tools in plant glycomics (Hirabayashi, 2004; Chandler and Roberson, 2009: Rhiel and Brock, 2012).

FLUORESCENT PROTEINS AND WFLM/CLSM

No other labelling technology in LM has helped revolutionized 4-DI studies as much as the development and use of FPs. FPs attached to, and expressed with, a gene of choice (or targeting sequences therein) have revolutionized direct non-invasive in vivo visualization of live plant cells (Chan et al., 2011; Chen et al., 2012; Ckurshumova et al., 2011; Nair and DeBolt, 2011). Here, the genetic sequence for the FP is spliced onto the cDNA of a gene of choice or a partial sequence and inserted into a cell. Under the proper conditions, the FP-gene construct will be expressed, providing a fluorescence-based emission emanating from where the protein is localized. The first and most widely used FP is GFP derived from the jelly fish, Aequorea victoria (Rizzo et al., 2009). GFP is small (27 kDa), non-toxic and can be viewed in both live cells or those mildly fixed (DeBlasio et al., 2010). In plants, the successful expression of GFP was delayed until the removal of a cryptic intron (Haseloff et al., 1997). Today, a multitude of new FPs are being employed in the study of proteins expressed in transformed plant cells. These have been derived from other marine invertebrates (e.g. DsRedFP from Discosoma) and from mutagenesis of GFP (Shaner et al., 2005; Nelson et al., 2007; Geldner et al., 2009; Mathur et al., 2010). The use of FPs in microscopy is predicated on successful transformation of a cell type and subsequent expression of the FP, feats not especially common nor easy to accomplish. Large libraries of FP-expressing transformed lines are presently available for http://arabidopsis.info/ model plants (e.g. some CollectionInfo?id=126) and major efforts to transform other organisms successfully make FP imaging technology the major tool in LM for the future. However, the microscopist must be aware of several problems that may result in FP-based experiments. These include low fluorescent signals, improper maturation of the FP, unusual or incorrect localization of the FP, and the FP directly affecting the dynamics of the cell under study. Ideally, the use of stable transformants and performing comparative studies of a protein containing different GFP variants or coral-derived proteins provide the best results. For more detailed information concerning the set-up and implementation of an FP study, numerous excellent



FIG. 3. 4-DI strategy of an emerging model organism, *Penium margaritaceum* (A). *Penium* is currently being used for 4-DI of pectin processing in plant cells. This alga can be live labelled with monoclonal antibodies specific for epitopes of homogalacturonans (HGs; B, C). JIM7 labels relatively high esterified HG while JIM5 labels low esterified HG. At the isthmus zone of the cell (C, arrow), the point of pre-cytokinetic wall expansion, high-esterified HG is released in a narrow band (B, arrow). As this HG is displaced outward toward both poles, it is de-esterified, most probably by the enzyme pectin methyl esterase (PME). Once de-esterified, Ca²⁺ binds with the HG to form a distinct lattice as noted by JIM5 labelling. The development of the wall closely corresponds with the cortical microtubule (D) and F-actin (E) networks at the isthmus. Tubulin was identified with an anti-tubulin antibody and F-actin was localized with rhodamine –phalloidin. Labelled cells are placed back in cultures and amounts of new growth can be monitored using CLSM (F, arrows). In order to elucidate further the formation of pectin, EM is also employed. To capture snapshots of rapidly developing events, cells were rapidly frozen and viewed with VPSEM (G). This allowed for structural analysis of the pectin lattice (arrow). FeSEM (H) and TEM (I) are also employed to obtain high-resolution images of the developing pectin fibrils in the isthmus (arrows). This story is only just beginning as transformed cells that are expressing FP–PME or FP–cytoskeletal proteins will yield vital dynamic information for the generation of 4-D models of pectin secretion. Scale bars: (A, F) = 17 μ m, (B) = 3.5 μ m, (C) = 4 μ m, (D) = 3.1 μ m, (E) = 14 μ m, (G, H) = 250 nm, (I) = 200 nm.

reviews are available (Chalfie and Kain, 2005; Rizzo et al., 2009; Knapp et al., 2012)

OTHER LM TECHNOLOGIES

New technologies continue to emerge in LM-based optics and offer new ways to attain images that can be used for 4-DI.

Two- or multiphoton microscopy

In conventional CLSM, intense laser-generated light focused on a specimen may cause significant bleaching or damage, especially when using a UV laser to excite a fluorophore. In two- or multiphoton microscopy, wavelengths of light twice that of the typically used shorter wavelength are focused on the specimen for short periods of time that are less than the fluorescence decay time of the fluorophore being studied (Pawley, 2006). This results in fluorescence only at the focused zone (Inoue, 2006). The advantages of this type of instrument include avoidance of potentially damaging UV light and acquisition of the fluorescent signal from deeper tissues with greater light-gathering efficacy. Multiphoton microscopy has been successfully used in plant studies, for example in the visualization of DNA and the nucleus with 4',6-diamidino-2-phenylindole (DAPI), Indo-1 labelling of calcium (Ca²⁺), imaging of ER dynamics and elucidation of pollen tube growth dynamics (Martens *et al.*, 2006; Broess *et al.*, 2009; Cheung *et al.*, 2010; Wuyts *et al.*, 2010).

Three-dimensional structured illumination microscopy (3D-SIM)

Axial resolution in both WFLM and CLSM is limited by diffraction of light (e.g. 500 nm in the z-plane for CLSM). This is above the resolution of many cellular components. 3D-SIM is used to image objects beyond the limit of diffraction. The specimen is illuminated with multiple interfering

beams of light transmitted through a series of diffraction gratings that can produce resolution of 200 nm in the z-plane. Recently, this new technology has been used in plant cell studies including visualizing plasmodesmata and the viral movement protein in tobacco (Fitzgibbon *et al.*, 2010) and Golgi bodies (Schoberer and Strasser, 2011).

Micromanipulation and microinjection

While both these technologies have been around for decades, they provide a direct means for assessing single cell systems. That is, one can directly assess the fate of an injected material in a single cell's developmental or experimental history. Microinjection has been very valuable in various areas of plant cell biology including elucidation of ion gradients, the cytoskeleton and developmental processes (Du and Ren, 2011).

Imaging technologies associated with LM

Several technologies that interface LM with spectroscopic or vibrational optics have made recent impacts in plant cell studies.

Fourier Transform Infrared microspectroscopy or FTIR microspectroscopy. FTIR microscopy employs LM to focus in on a specific locus of a sample and spectroscopy to measure the vibrations of molecular bonds therein. Recently, this technology has been valuable for analysis of cell wall polymers and specifically for high-throughput screening of cell wall mutants (Mouille *et al.*, 2003, 2006; McCann *et al.*, 2007).

Low-energy X-ray fluorescence microscopy or LEXRF. LEXRF is a recent technology developed for direct visualization of thick tissues that yields imaging data with both topographical and chemical information via X-ray acquisition (Kaulich *et al.*, 2009). In plant studies, it has been successfully used by Regvar *et al.* (2011) in analysis of protein storage vacuoles in wheat aleurone.

Atomic force microscopy. The atomic force microscope (ATM) is a type of scanning probe microscope that generates an 'image' by measuring changes in the magnititude of the interaction between a vibrational probe and the specimen surface, in effect 'feeling' it. The ATM probe or microstylus is mounted on a cantilever, is run over a specimen and ultimately provides a direct measurement of the mechanical properties of that specimen (Yarbrough *et al.*, 2010; Kirby, 2011; Milani *et al.*, 2011). ATM requires little or no specimen preparation, but is somewhat limited in that it does not work well for specimens with significant contour (i.e. not flat).

ELECTRON MICROSCOPY (EM) AND TRANSMISSION ELECTRON MICROSCOPY (TEM) PREPARATION PROTOCOLS

The highest resolution that can be acquired in biological microscopy today is via EM. However, due to poor penetrative powers of electrons and exposure to both high vacuum and an irradiating electron beam, living things cannot be visualized with EM. Specimens must be fixed and, in TEM, sectioned before viewing. These limitations restrict the value of EM to static imaging. However, the high-resolution 'snapshots' obtained by EM (e.g. TEM is $4 \times$ better in z-plane resolution and $100 \times$ better in general than the best CLSM; McIntosh et al., 2004: Staehelin and Kang, 2008) continue to make EM a profoundly important instrument for 4-DI. As important, improved cryo-based specimen preparation technology for TEM and scanning electron microscopy (SEM), immunogold cytochemistry, the utilization of electron tomography in rendering high resolution 3-D images, the tremendous potential of new technologies including focused ion beam (FIB) dissection of cells and the development of EM-specific genetic markers make EM even more valuable for the future. However, presently, the microscopist still must deal with 'fixing' cells or tissues before viewing, and the choice of methods available are many.

For either TEM or SEM, cell/tissue preparation techniques (e.g. fixation) that enhance sub-cellular preservation and minimize specimen alteration are essential. In TEM, conventional chemical fixation employing aldehyde fixatives (e.g. glutaraldehyde and formaldehyde) and heavy metals [e.g. osmium tetroxide (OsO_4)] followed by dehydration in organic solvents (e.g. ethanol or acetone) and embedding in various plastics are standard protocols prior to sectioning. These processes typically require days to complete and may result in artefact production, cytoplasmic shrinkage and cellular extractions, or may compromise antibody binding to its epitope. To combat these problems, special microwave instrumentation for specimen processing (Chebli et al., 2008; Zechmann and Zellnig, 2009) has been used and significantly reduces time afforded to fixation, dehydration and embedding. Likewise, for the elimination of OsO₄ during fixation, the use of new plastics and embedding strategies and the introduction of energyfiltering lenses on many TEMs have significantly enhanced immunogold labelling and the visualization of low contrast structures (Zewail and Thomas, 2010). The basis of energy filtering is the selection and use of electrons of specific energies that, in turn, enhance contrast of the specimen. Additionally, these filters may be used in the acquisition of electron energy loss spectra (EELS) that may be exceptionally useful in determining the elemental composition of a specimen (Lutz-Meindl, 2007; Eder and Lutz-Meindl, 2008; Darehshouri and Lutz-Meindl, 2010).

However, cryo-fixation technology has made the greatest impact in TEM-based specimen preparation today. In many plant studies, specimens are rapidly frozen in a cryogen (e.g. liquid propane or ethane) cooled to -180° C or less. Common methods for 'introducing' the specimen to the cryogen including plunging, slamming and spraying are adequate for many single-celled organisms or for viewing the surface layers (i.e., the outer few micrometres) of a thicker specimen. However, these methods produce sufficiently slow freezing rates that result in damaging ice crystal formation occurring in an internal location of a specimen. Likewise, the loss of turgor occurring during specimen excision and trimming (i.e. to achieve an acceptable size for freezing) may also induce the formation of artefacts. High-pressure freezing, whereby the specimen is rapidly frozen under increased pressure at 2100 atmospheres within 100 ms (high hydrostatic pressure acts as a physical cryoprotectant), has greatly increased

cryo-based fixation to the depths to as much as 500 µm in a specimen and is widely used for thick specimens (Mims et al., 2003; McDonald and Auer, 2006; Donohoe et al., 2007; Chandler and Roberson, 2009). Once frozen, several options exist for processing the specimen prior to sectioning and TEM viewing. Cryo-sectioning and visualization using a TEM equipped with a special cryo-specimen chamber is the most direct mode of imaging (Kuo, 2007), but the instrumentation required is extremely expensive. More often, a frozen specimen is freeze substituted (Staehelin and Kang, 2008; Takeuchi et al., 2010). Here, the cryo-fixed specimen is quickly transferred for various periods of time (24 h to 1 week) to an organic solvent cooled to -80 to -90° C and containing glutaraldehyde, formaldehyde, OsO₄ and/or uranyl acetate. During this time, the fixatives slowly penetrate and fix the specimen. The specimen is then washed free of the fixative with fresh solvent cooled to -40 to -90° C. This is followed by infiltration and embedding of the specimen with plastic at low temperatures (-40 to -90° C) using UV light as the polymerizing catalyst. Alternatively, the freezesubstituted specimen can be warmed slowly to room temperature, washed with solvent and then infiltrated/embedded in plastic which is then polymerized by UV light or heat. Freeze substituion is commonly used today in plant cell biology and typically offers outstanding fixation quality.

Transmission electron microcopes of 120 kV are the most commonly used instruments in biology laboratories, and 50-120 nm sections are those that are typically viewed with these instruments. The thinness of these sections is somewhat limiting when considering the dimensions of a cell, but they do afford reasonable views of sub-cellular architecture and specific location identified via immunogold labelling. Higher kV transmission electron microcopes accommodate thicker sections (up to 200 nm at 200 kV or 400 nm sections with 300 kV), but these instruments are considerably more expensive than the 120 kV transmission electron microcope. Serial section imaging and 3-D reconstruction using various software programs are also used for analysing thicker volumes of cells, but presently resolution afforded here is restricted to $2 \times$ the thickness of the section (e.g. 120-200 nm z-axis resolution for 60-100 nm sections; Haas and Otegui, 2007). Recently though, electron tomography (ET) has proven to be an effective method for generating 3-D imaging or 3-DI. ET uses multiple 2-D projection images of a 3-D object over a wide range of viewing angles to create a tomogram. Typically, tomograms are derived from images taken at 1° intervals from 60° to -60° . To create more complete tomograms, dual-axis ET is used which stitches tomograms and provides information that is derived from 90° to -90° . ET has been of great value in plant cell biology in the elucidation of the cytokinetic mechanism of higher plants, cell wall development, Golgi vesicle structure and development, and chloroplast architecture (Shimoni et al., 2005; Donohoe et al., 2007; Haas and Otega, 2007; Staehelin and Kang, 2008; Austin and Staehlin, 2011; Otegui, 2011).

TEM-based studies often require the use of contrastenhancing staining and/or labelling of a specific location. Many general staining protocols have been developed to enhance imaging of specific cellular structures (Kuo, 2007; Nakakoshi *et al.*, 2011), and immunogold labelling technology (Takeuchi *et al.*, 2010) is well established in this form of microscopy. Additionally, newly developing labelling methods offer great promise especially in correlative microscopy analyses. Here, a specimen may be viewed at both the LM and TEM levels, and especially promising are potential genetic tags to be used in TEM that are analogous to GFP in LM. These include fluoranogold, metallothionen and the small, genetically encodable protein module, mini-SOG (Haas and Otegui, 2007; Lee *et al.*, 2011; Shu *et al.*, 2011).

SCANNING SLECTRON MICROSCOPY (SEM)

Modern technological advancements in SEM have also helped refine the ultrastructural aspects of the surfaces of plants. SEM visualizes electrons derived from the surface or sub-surface layers of a specimen or captures X-rays generated from the interior that are subsequently used to identify elemental composition or create elemental maps of a specimen. For conventional SEM imaging, the specimen typically must be fixed, dehydrated/dried (e.g. by use of critical point drying or lyophilizer) and made conductive via sputter coating with a conductive material (e.g. gold, platinum or palladium) before viewing. This type of specimen preparation has been quite adequate for many plant specimens. However, as with TEM, the potential for specimen alteration, in this case extractions or morphological alteration of the surface to be studied, may be of concern. Recently, environmental SEM (ESEM) and variable pressure SEM (VPSEM) have emerged as vehicles for viewing non-fixed and non-conductive samples (Kuo, 2007; Chandler and Roberson, 2009). Here, the specimen is kept in a relatively high pressure chamber of the SEM column, the column vacuum is kept low and the working distance is kept short. The electron detectors of these instruments are also capable of working under the presence of water vapour. Positively charged ions created by interaction of the electron beam with gases in the column neutralize the negative charge on the specimen surface. For ESEM and VPSEM, specimens can be flash frozen, placed directly into the column using a cooled cryostub or Peltier stage, and viewed directly after sublimation of ice. Image quality is often comparable with conventional SEM preparations.

For high-resolution imaging of surfaces, field emission SEM or FeSEM is often used. FeSEM uses low voltage but high electron brightness that allows for high magnification, and high-resolution analyses (i.e. 1-2 nm or $3-6 \times$ better than conventional SEM). FeSEM has been an important imaging tool especially for cell wall studies dealing with cell wall porosity in pollen tubes (Derksen *et al.*, 2011), cell wall extension (Marga *et al.*, 2005), cellulose microfibril orientation in growth anisotropy (Baskin *et al.*, 2004), cellulose orientation in relation to cortical microtubules and cellulose synthase (CESA) tracks (Chan *et al.*, 2011; Crowell *et al.*, 2011; Fujita *et al.*, 2007).

SPECIMEN CHOICES, AND OLD AND NEW MODEL ORGANISMS

The choice of plant and/or part thereof, its phenotypic characteristics (e.g. size, thickness, location in the whole plant) and mode of maintenance (e.g. culture conditions) will define the limitations on the choice of microscope to be used and the associated experimental design. For example, a microscopybased analysis of a specific cell/tissue type residing deeply within a large multicellular thallus or organ is often very difficult to accomplish and, for live cell studies, nearly impossible to do. While new technologies such as low energy X-ray fluorescence microscopy (LEXRF; Regvar et al., 2010) offer promise for deep tissue imaging of larger specimens, their large size still creates physical limitations for high-resolution imaging. Utilization of cell cultures derived from larger specimens via tissue culture methodology may address some of these limitations, but much care must be taken in interpreting data from cells/tissues maintained in such highly artificial conditions. However, unicellular plants or single-/thin-layered plant systems (i.e. organisms whose natural phenotype is unicellular or thin layered) may be conveniently used with great success in many areas of study of more generalized or 'universal' sub-cellular phenomena. In fact, many of these organisms are, or have the potential to be, model organisms in plant cell research. Model organisms represent well-studied and wellmanipulated systems that provide the microscopist with a rich source of proven experimental and technical protocols as well as large pools of pre-existing data from which highly focused hypotheses may be formulated and for which results may be effectively compared. Additionally, the genomes and transcriptomes of many of these organisms have been or are being sequenced and many have been successfully transformed, allowing, in turn, for the incorporation of FP technology for live cell labelling. This allows for the critical integration of microscopy-based data with molecular data.

While several well-known model plants have been used extensively in microscopy-based studies (e.g. arabidopsis, tobacco cell culture lines), other taxa are quickly emerging as potential model organisms that are especially valuable for 4-DI. Though certainly not complete, the following represents a description of two model systems and one model group that are or will be especially valuable for 4-DI along with their unique features that may be used in the study of specific cellular phenomena:

Pollen tubes: growth anisotropy, endomembrane dynamics including exocytosis and endocytosis, cytoskeletal dynamics, cell wall development and ion gradients

When the male gametophyte or pollen of an angiosperm or gymnosperm germinates, a protuberance called the pollen tube emerges and grows toward the egg that is embedded in a female gametophyte and megasporangium (Boavida et al., 2005). The pollen tube is a spectacular structure ranging in size from 5 to 15 μ m in diameter and achieving lengths of hundreds of micrometres or even centimetres. The tube serves as the 'highway' for directed transport of the sperm during fertilization. To attain such lengths, pollen tubes grow anisotropically at one rapidly expanding polar tip at rates of hundreds of micrometres to millimetres per hour. The basis of unipolar expansion is the precise control of wall polymer secretion and modulation at the tube tip. In the cytoplasm of the growing tip exists a confluence of dynamic sub-cellular activities including Golgi apparatus-derived production of wall precursor-carrying vesicles, cytoskeletal system-mediated

membrane trafficking (i.e. exocytosis and endocytosis) and multiple signal transduction cascades (Samaj et al., 2006; Wilsen et al., 2006; Cheung and Wu, 2007; Bove et al., 2008; Lee et al., 2008; Zhang et al., 2010; Konrad et al., 2011; Kroeger and Geitmann, 2012). Pollen tubes are popular specimens for cell biology experiments as they are easily germinated and maintained in laboratory cultures and adapt well to microscopy and manipulation in microscopybased devices (e.g. flow-through growth chambers, silicon isolators and microindentation devices: Cardenas et al., 2008: Zonia and Munnik, 2008). Pollen tubes may also be studied live with the application of various labels including antibodies and FPs (Cheung et al., 2008; Cai et al., 2011) and have become versatile systems for microinjection of Ca^{2+} dyes and ratiometric imaging (Feijo et al., 1999; Lovy-Wheeler et al., 2006, 2007; Cardenas et al., 2008) as well as mechanophysical studies including microidentation analyses (Parre and Geitmann, 2005). As a result of all of these attributes and associated research, detailed models of growth dynamics, including those incorporating 4-DI, have recently emerged (Aouar et al., 2010; Geitmann, 2010a, b; Kroeger et al., 2011) and have made pollen tubes arguably the most wellstudied system in plant biology.

Physcomitrella patens: *cell polarity, cytoskeleton and cell wall development*

The moss, *Physcomitrella patens*, represents an emerging model organism for molecular and cell-based studies (Cove et al., 2006). This moss has a simple haploid phase-dominant life cycle, has an assembled and sequenced genome, and transformed cell lines have been established. It has become an excellent tool for gene targeting and RNA interference methods in order to study gene function (Cove et al., 2008). In microscopy-based studies, the protonemata life cycle phase of *Physcomitrella* has been exceptionally important for the study of fundamental cell and developmental mechanisms as it can be easily grown and experimentally manipulated. The protonemata have been used in studies of wall development (Lee et al., 2005), cytoskeletal dynamics during development (Vidali et al., 2007, 2009, 2010; Perroud and Quatrano, 2008; Augustine et al., 2011) and developmental responses to hormones and to environmental inputs (Marella et al., 2006; Sakata et al., 2010). The rapid accumulation of microscopy-based and genetic data from this organism make Physomitrella an important and convenient model in interpretation of basic sub-cellular phenomena in plants.

Charophycean green algae: cell wall development, cell morphogenesis, pattern development and cytoplasmic streaming

The Charophyceaen green algae or CGA represent the extant group of green algae that are most closely related and ancestral to land plants (Becker and Marin, 2009). Unique phenotypic features of these algae, such as a unicellular growth habit, large cell size or extraordinary developmental mechanisms, have launched several taxa as potentially important models for various types of cell-based research including 4-DI. For example, the unicellular desmid, *Micrasterias*, is an exceptional tool for elucidating cellular morphogenesis,

the role of the cytoskeleton and the effects of environmental stressors (Affenzeller *et al.*, 2009; Darehshouri and Lutz-Meindl, 2010). The large intermodal cells and rhizoids of the Charales, including *Chara* and *Nitella*, have served as outstanding models for studying the cellular phenomena of cytoplasmic streaming and cell wall growth mechanics (Shimmen and Yakota, 2004; Proseus and Boyer, 2005, 2006*a*, *b*, *c*; Shimmen, 2007; Wei and Lintilac, 2007; Goldstein *et al.*, 2008). The plate-like thallus of *Coleochaete* has become a highly desirable system for elucidating pattern development is plant cell development (Dupuy *et al.*, 2010).

A recent surge of research has shown that taxa of the late divergent CGA possess cell wall polymers remarkably similar to those of land plants (Popper and Fry, 2003; Domozych et al., 2007; Eder and Lutz-Meindl, 2008; Eder et al., 2008; Sørensen et al., 2010, 2011; Popper and Tuohy, 2010; Popper et al., 2011). Additionally, a unicellular desmid, Penium margaritaceum, has been shown to be a simple and convenient system for elucidating cell wall dynamics especially those dealing with pectins (Domozych et al., 2009, 2011). This alga is easily grown and manipulated in culture, exhibits a well-defined secretory mechanism during wall development and, most importantly, may be live-labelled with mAbs that bind to specific wall polymer epitopes. Labelled cells may then be returned to culture where subsequent wall development may be monitored and specific wall events studied via the addition of specific inhibitors or wall-altering enzymes. For example, high esterified homogalacturonans are secreted in a simple band in the cell centre. As these pectins are displaced outward toward both poles, they are de-esterified, bind to Ca²⁺ and form a distinct lattice (Domozych et al., 2009). These events, monitored in live cells by CLSM, may then be further studied using highresolution EM. Figure 3 illustrates the versatility of this alga in cell wall research and the strategy in place for 4-DI studies. The next important steps in the study of Penium and other CGA will be gene sequencing and mapping, as well as successful stable transformation so that FP-based imaging may be employed.

CONCLUDING REMARKS

4-DI is of profound importance to our understanding of plant cell dynamics. When coupled with current efforts in functional genomics, 4-DI will yield critical insight into the foundations of plant cell structure, mechanics, developmental modulations and reactions to stress. These, in turn, may then be used in interpreting the manifestation of macroscopic phenomena, help in understanding how plants survive in our changing biosphere and also contribute to the design of plants and derived products in agriculture, biofuel production and other applied areas. Today, new and refined microscopy-based technologies and methods offer unprecedented imaging possibilities, but careful planning is required to maximize these benefits and minimize inherent limitations of certain approaches of microscopic investigation. With careful strategy and implementation of new technologies though, the outlook for 4-DI of plant cells is very promising indeed.

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