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## Age-Related Changes in CD8 T Cell Homeostasis and Immunity to Infection

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### Abstract

Studies of CD8 T cell responses to vaccination or infection with various pathogens in both animal models and human subjects have revealed a markedly consistent array of age-related defects. In general, recent work shows that aged CD8 T cell responses are decreased in magnitude, and show poor differentiation into effector cells, with a reduced arsenal of effector functions. Here we review potential mechanisms underlying these defects. We specifically address phenotypic and numeric changes to the naïve CD8 T cell precursor pool, the impact of persistent viral infection(s) and inflammation, and contributions of the aging environment in which these cells are activated.

### Keywords

Aging; CD8 T cells; immunity; infection; homeostasis

## 1. Introduction

The world is rapidly aging. According to the WHO, the proportion of people over 60 years of age is increasing faster than any other population in nearly every country, and is expected to surpass 2 billion people worldwide by the year 2050 [1]. Infectious diseases remain a major cause of morbidity and mortality for the elderly, with influenza and pneumonia combined to rank as the 6<sup>th</sup> leading cause of death in the United States for those over 65 [2]. The economic impact of these infections is staggering; in 2000, combined billing to Medicare and Medicaid for in-patient treatment of pneumonia was nearly \$14 billion [3]. Immunization is one of our most powerful tools to prevent infectious disease, yet the elderly respond poorly to current vaccine platforms [4,5].

Age-associated immune senescence is a catch-all phrase that has been used to describe a plethora of changes to the immune system over a lifetime, including decreased thymic output following puberty, alterations in lymphocyte population dynamics in late life, and reduced intracellular signaling capacities within those cells as a consequence of increased age, all of which are addressed by expert reviews in this volume. In fact, when measured in isolation, there are very few components of the immune system that seem to escape the

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negative effect of aging. An integrated and comprehensive picture describing how all of these cells, microenvironments, soluble factors, membrane-bound signaling molecules and processes within a given immune response result in “decreased immunity with aging” is still not available. Are there common defects that underlie immune responses to multiple pathogens or is each infection unique? In this review, we will focus on factors contributing to effective CD8 T cell responses to infection, and how disturbances of several of these factors likely collaborate to give impaired protection to infectious disease in old age. In the accompanying review, Haynes and Swain address many of the similar issues for CD4 T cells.

## 2. Age-associated T cell defects in response to pathogens

Impaired T cell immunity to pathogens as a consequence of increased age has been demonstrated in mice, birds, dogs, monkeys and man, and in response to bacterial, viral, fungal, and parasitic infections. Like so many other biologic processes, the coordinated efforts of an immune response become less effective in later life. What has emerged in the last ~10 years is a remarkable similarity in the CD8 T cell defects observed in response to varying intracellular pathogens, regardless of pathogenesis or host cell reservoir (Figure 1). Research to identify universal defects underlying impaired immunity to multiple pathogens is essential for new therapeutic strategies to improve immune defense in late life, and we shall review these efforts, highlight the general principles discovered so far, and discuss areas where we still lack conclusive information as to how aging impacts pathogen-specific CD8 T cell responsiveness.

### 2.1 Multiple infection models identify similar age-associated CD8 T cell defects

West Nile virus (WNV) first appeared in the United States in 1999, and it was quickly apparent that patients of either increased age or with compromised immune status were in greater danger of severe disease or death [6]. Our initial studies showed that across multiple mouse strains, and with different viral isolates and routes of infection, aged mice succumbed to WNV infection at a rate ~4-6x greater than young animals [7-9]. In this infection, we characterized an assortment of functional defects within the antiviral CD8 (described in Section 2.2) and CD4 T cell populations. We have also conclusively shown that transferred CD8 and CD4 T cells isolated from unimmunized old mice show drastically inferior ability to protect RAG-deficient young adult mice from WNV infection[7]. Therefore, at a minimum, there is a clear defect attributable to the aged CD8 and CD4 T cell pool, which, even when the remainder of the immune system is young, still results in inferior resistance to infection. As multiple cell subsets participate in the adaptive immune response to WNV - with CD4 T cells, CD8 T cells, IFN, complement and B cells all contributing significantly to viral control and clearance [7] - it is difficult to precisely dissect the relative extent and importance of defects in specific CD8 T cellfunction. Cell, antibody, cytokine and complement transfers, individually and in combination, would be necessary to address the individual and joint roles of immune system components [7-10], however, properly controlled serial reconstitution of all components of the old immune system in adult host mice is difficult to achieve, leaving us with an incomplete picture.

To study age-related effector T cell defects in a model system dependent on CD8 T cells for pathogen clearance, we exploited systemic infection of mice with *Listeria monocytogenes* (Lm). Following infection with this intracellular bacterium, CD8 T cell-mediated bacterial clearance can occur in the absence of both CD4 T cell [11] and B cell populations [12], although both subsets contribute to the generation of CD8 memory [12,13]. Following Lm infection of aged mice, we again observed greater mortality and an identical array of impairments in effector CD8 T cell proliferation, differentiation and function as found in the WNV infection model [14].

In addition to our studies with WNV and Lm, poor CD8 T cell responses in aged mice have been observed in other model systems. CD8 responses to influenza are decreased in magnitude and show altered kinetics in aged mice following both intravenous and intranasal inoculation, as well as across different mouse strains [15,16]. Impaired T cell responses in aged mice infected with *E. cuniculi* microsporidia have also been demonstrated, particularly following oral inoculation [17]. Yet others have reported defective primary CD8 expansion to LCMV in aged mice [18-20]. We have also observed impaired pathogen-specific CD8 T cell responses in aged mice infected with cowpox virus (CPXV) (J.L.U. et al., unpublished observations) and HSV-1 [21] (M.J.S. et al., unpublished observations). By contrast, preliminary analysis of CD8 priming in response to vaccinia virus (VACV) infection appears comparable between adult and old mice (J.L.U., M.J.S. & J.N-Z., unpublished observations). Whether these changes are due to the nature of the pathogen(s), or reflect differences in the unique T cell pool recruited into each response, is currently under investigation.

The two model pathogens we have characterized in greater detail – one viral (WNV), one bacterial (Lm-OVA) – are markedly different in routes of infection, host cell tropism, disease progression, and mechanisms of innate immune sensing of the pathogens. WNV is a positive-sense, single-stranded RNA arbovirus belonging to the Japanese Encephalitic Virus serocomplex of the *Flavivirus* family. It is transmitted through an enzootic cycle between birds and mosquitoes, with *Culex pippiens* and *Aedes albopictus* strains being responsible for much of the transmission [22]. In mice, following mosquito bite or subcutaneous infection, the primary site of replication is likely to include keratinocytes [23], although the exact early replication and pathogenesis remain to be comprehensively elucidated. Nonetheless, it is clear that the virus spreads through many parenchymal organs in mice [24], although the viral replication is modest and viremia does not reach the levels that would allow retransmission via mosquito bite. Around day 3 in mice, the virus reaches the central nervous system [24], where it has the potential to cause fatal meningoencephalitis, the cause of age-related increased mortality in both old mice [7] and humans [25]. Competent adaptive immunity in young and adult animals effectively combats the virus in the brain and controls it by day 10; failure to do so in old mice results in death, mostly between days 10-16 [7]. At the present, it is unclear whether WNV shows true persistence in mice and humans; evidence for and against delayed clearance and possible persistence has been presented [26-28].

In contrast, nearly 50 years of research has led to a very dynamic picture of the kinetics of Lm pathogenesis. Systemic infection leads to rapid delivery of the bacteria to the spleen and liver, the primary tissues of infection. Both neutrophils and inflammatory monocytes are recruited to these sites within the first hours-days [29,30], and IFN $\gamma$  production by innate cells is important for early control of the pathogen [31,32]. Lm is rapidly internalized into host cells, and bacterial by-products – but very few viable bacteria – are found within neutrophils and inflammatory monocytes cells within hours of infection [33], suggesting an acritical role for phagocytic uptake and killing of bacteria in controlling the early stages of infection [30,34]. In contrast, viable Lm is almost uniquely found within the CD8 $\alpha$ + dendritic cell (DC) subset within hours to days following infection [33,35], a reservoir that appears hospitable to intracellular Lm.

Once inside host cells, Lm escapes the phagosome and enters the cytosol via production of several virulence factors, then spreads from cell to cell by hijacking the host actin polymerization machinery and “propelling itself” into adjacent cells, avoiding exposure to humoral immunity (reviewed in [36]). Nearly ~50% of bacteria within CD8 $\alpha$ + DC have already escaped to the cytosol within 6 hours of infection [37]. Because of this intracellular lifecycle, bacterial clearance is dependent on cytolytic CD8 T cells. In the face of a robust,

intact immune system, Lm infection is generally cleared within 7-10 days, although there is some evidence that low numbers of bacteria can persist in both the gall bladder and bone marrow of infected animals [38,39].

Of note, the priming of CD8 T cells against Lm is drastically compromised in the absence of either productive intracellular infection of the CD8 $\alpha$ + DC subset [40], or following infection with pathogens unable to escape the phagocytic vacuole into the cytosol [37,41]. Collectively, these data suggest that intracellular pathogen recognition within the CD8 $\alpha$ + DC subset plays an important role in facilitating and/or directing the subsequent priming of effector CD8 T cell populations.

Upon pathogen recognition inside the host cell, there is convergence in the downstream innate signaling pathways for both WNV and Lm (as well as countless other pathogens), leading to induction of inflammatory cytokines and Type I interferons (IFN-I), which in turn activate a network of interferon-stimulated genes [42,43]. Sensing of WNV is mediated by pathogen-recognition receptors including TLR3, TLR7/8, and the cytosolic RIG-I-like receptors [44]. Innate sensing of intracellular Lm is also accomplished through TLR/MyD88 pathways, as well as the cytosolic NOD-like receptors (NLR), although MyD88-mediated recognition is dispensable (and perhaps inhibitory) for the development for adaptive immunity to Lm [41,42,45].

Signal 3 cytokines, chiefly IL-12 & IFN-I, have been increasingly recognized as important in regulating effective cellular immunity. IL-12 has been implicated as a major contributor to effective CD8 T cell priming (reviewed in [46]). Although very little has been published to date on WNV, in the context of Lm infection, IL-12 appears to predominantly serve to fine-tune the effector and memory differentiation programs [47,48], contributing to both clonal expansion [49], as well as the development of short-lived effector cells [50]. Interestingly, the CD8 $\alpha$ + DC subset appears to be a primary producer of IL-12 following *in vivo* Lm infection [35,51]. However, much redundancy exists in innate sensing pathways (at least in young mice) – in the absence of both IFN-I receptor and IL-12, a strong CD8 T cell response develops following Lm infection [48], and young CD8 $\alpha$ + DC lacking both MyD88 and TRIF are still able to produce IL-12 [51].

Our preliminary (and coarse) analysis found no difference in the serum levels of IFN-I between adult and old mice following WNV infection [7], although we did not test the efficacy of IFN-I signaling in aged mice. A decreased efficacy of these pathogen-recognition signaling pathways and the “potency” of these signals in aging has been suggested by *in vitro* studies of WNV infection of aged human dendritic cells [52]. Further studies in this area to clarify how different innate pathways involved in early pathogen sensing may direct the subsequent development of protective CD8 T cell populations with aging are essential, and may help identify age-related mechanistic defects that can be targeted for intervention.

## 2.2 Functional defects in aged CD8 T cells

There are six common properties frequently measured as indicators of CD8 T cell function: the proliferative capacity of responding T cells, the magnitude of the antigen-specific CD8 response at the peak of expansion, the up-regulation of activation markers, the number of different effector molecules produced on a per-cell basis (including cytokines and lytic proteins, termed “polyfunctionality”), the quantity of each effector molecule(s) produced, and the ability of the effector cells to lyse targets bearing cognate antigen. Our analyses of primary CD8 T cell responses in mice and monkeys, to viral and bacterial pathogens suggest that all of these properties are compromised to some degree in aged animals (Table 1).

It is generally believed that most, if not all, of these T cell qualities are linked to each other, such that the acquisition of effector function follows several rounds of division, although there is surprisingly little hard evidence to support this prevalent view. In fact, at least some TCR transgenic CD8 T cells can acquire cytolytic function as soon as 96 hours post-infection and in the absence of division [53]. Whether this is also true for endogenous, polyclonal CD8 cells, and whether that process is affected by aging, remains unclear, mostly because of technical difficulties in identifying and isolating the very small antigen-specific T cell populations at early time points post-infection. Nonetheless, experiments utilizing the new tetramer enrichment protocol [54,55] to isolate rare, antigen-specific T cell populations are now feasible and could answer this question formally. Regardless, there is ample evidence that the aged T cells in an aged environment cannot proliferate in a sustained manner in response to infection to the same level as adult cells [17,56] (Fig. 1). Utilizing BrdU incorporation assays following Lm infection, we found that old CD8 T cells in an old environment initiated their proliferation at the same time in vivo as adult CD8 T cells in adult mice. However, the amount of BrdU incorporated was significantly lower in old cells, and their proliferation began lagging behind adult CD8 cells around days 4-6 post infection, at which time they also exhibited increased apoptosis [14]. Bcl-2 expression was not responsible for these differences, as protein levels were, in fact, higher in old CD8 T cells (M.J.S. and J.N-Z., unpublished observations). It remains to be tested by transfer experiments to what extent this difference in proliferation is cell-autonomous, although similar proliferative defects in aged memory CD8 T cells transferred into young adult recipients prior to re-challenge have been reported [20], suggesting this defect has a cell-intrinsic component. In parallel, aged effector CD8 T cells show decreased differentiation and function when compared to adult counterparts. The relationship between proliferation and differentiation in the course of effector T cell differentiation is incompletely understood, and it is possible, and in fact likely, that these two are indelibly coupled so that fewer divisions in old CD8 T cells result in partial or incomplete differentiation. One could further speculate that antigen-specific CD8 T cells that survive the proliferative burst in old animals are the ones that have proliferated fewer times, and that this results in their impaired differentiation.

However, one should bear in mind that other factors may contribute to the impaired proliferation potential of aged naïve CD8 T cells. External factors may include persistent elevation/dysregulation of the inflammatory cytokine environment [17], defects in recruitment and maturation of antigen presenting cells [56], and the altered density and duration of antigenic display to support T cell expansion [56]. Cell intrinsic factors such as altered signal transduction (mentioned above, and reviewed in [57] and by Goronzy's group in this issue) and energy metabolism (reviewed in [58]) likely further impact the activation and differentiation of aging T cell populations.

Polyfunctional cytokine production has been suggested to be an important property of T cells that successfully control pathogens. HIV+ patients with slow disease progression often maintain a strong population of antiviral CD8 T cells that exhibit polyfunctionality [59,60] – although the cause and effect relationship between low viral burden (i.e. less chronic stimulation) and the maintenance of highly functional T cells remains unclear. Differences in TCR “signal strength”, as gauged by the response of cells to altered peptide ligands, have been shown to change the functional outcome following T cell stimulation – for example cytokine production vs. proliferation [61] – in long-term in vitro stimulated cell lines. However, old naïve T cells are likely very different from, and therefore should not be compared to, either long-term in vitro stimulated cells, or to antiviral effector or memory cells chronically exposed to Ag. Therefore, it remains to be determined whether old age per se leads to tuning down of naïve T cell thresholds in response to peptide:MHC (pMHC)

abundance, and whether that, or the number of cell divisions, as discussed above, may influence polyfunctional responses.

When we examined polyclonal responses to both WNV and Lm, we found no difference in the functional TCR sensitivity of primary CD8 T cell effectors in old mice relative to young adults at the peak of the response, yet the old CTL effectors showed consistently reduced polyfunctionality as well as reduced quantities of the individual cytokines produced per cell [7,14]. While more work is required to fully understand the relationship between T cell proliferation, TCR sensitivity, differentiation and effector function, at a minimum this result tells us that the CD8 T cells that make it into the peak of the response against both WNV and *Listeria* are of the same functional avidity as those in adult animals. The most critical future experiments should aim to examine early interactions between naïve old T cells and adult and old APC, and to follow early expansion and differentiation of the old and adult T cells stimulated with different abundance of pMHC.

Functional defects in CD8 T cell memory responses with aging are believed to be less numerous, but are also less well understood - this topic has received far less attention to date, compared to the primary CD8 responses. For a full discussion of that topic, the reader is directed to a recent review [62], and to an excellent discussion of CD4 memory responses in this volume by Haynes & Swain. Only two general points will be made here. First, when considering CD8 memory responses with aging, one must distinguish (and separately examine) those formed in youth from a robust primary response and then maintained into an old age, and those ones formed in old age from suboptimal primary responses. Second, while many memory responses formed in youth can persist for life [63], one also needs to examine their functional coordination at the relevant anatomical site where the microbial pathogen is likely to strike, because such examinations have revealed novel and important tissue-specific defects [64].

### 3. CD8 T-cell autonomous and environmental changes during aging

There is great theoretical and practical importance in distinguishing where the primary age-related immunity defects lie. Such knowledge is critical to the efforts to rationally improve immunity and outcomes of vaccination in older individuals. It is also important to understand qualitative and quantitative features of individual defects, because treatment strategies will be different if: 1) a given cell subset or a given molecule is missing or underproduced as a consequence of aging; 2) a required cell subset or molecule is present, but not functioning properly because they become inherently defective with aging; or if 3) such cells/molecules are present, but do not function properly because another cell or molecule is not providing the correct signal/context for a response. Below, we discuss the current state of knowledge on CD8 T cell autonomous age-related defects and on age-related changes in their partners (Fig. 1).

#### 3.1 Aging leads to loss in numbers, diversity and true naïve “quality” of naïve CD8 T cell precursors

A highly diverse T cell population is critical for protection against pathogens. The fundamental unit of the T cell response is the individual clonotype, defined by the T cell receptor (TCR)  $\alpha$  and  $\beta$  chains expressed on the cell surface. The diversity of the T cell response to infection (i.e. the number of different clonotypes participating) is a better correlate of protection than the magnitude of the response [65,66]. As little as a 2 to 3-fold reduction in repertoire diversity dramatically impairs antigen-specific responses [67,68].

Following thymic involution, the maintenance of a diverse naïve T cell pool is dependent on homeostatic signals from TCR:self pMHC interactions and from the cytokines IL-7 and

IL-15 [69-71](and Haynes and Swain, this volume). As aging progresses and thymic output wanes, homeostatic cycling of naïve T cells increases dramatically once the frequency of naïve cells crosses below a particular threshold [72]. Paradoxically, we have found this to be linked to at least a 66% loss of naïve CD8 T cell precursors, as well as a constriction of diversity within the naïve population [72]. Further examination of this phenomenon in mice revealed that naïve homeostatic proliferation in aging is not an equal opportunity process; rather, some naïve precursors are preferentially maintained at the expense of others, likely due to their higher affinity for self pMHC[73], to the more abundant pMHC ligands, to the better utilization of homeostatic cytokines, or the combination thereof. Many of these precursors no longer have the canonical naïve T cell phenotype, and express high levels of CD44 and other memory markers [73] (Li et al., in preparation), fitting the description of “virtual memory” (VM) cells [74]. Although these cells in at least one study appeared to be the “best-fit”, most competitive clones with high anti-microbial function against a specific model peptide epitope, clonal diversity of such late-life precursors was reduced and would be predicted to further erode immune fitness. Moreover, there is some evidence that the CD44<sup>hi</sup> VM precursors cannot expand as well as their true naïve counterparts (Li, G. et al, in preparation), contributing, at least in principle, to the reduced accumulation of effector CD8 cells after primary infection. It is interesting that CD4 naïve T cells do not seem to exhibit the same level of numeric attrition with aging (see the review by Haynes and Swain, this volume; Wertheimer A. et al., submitted).

An intriguing additional change in aged murine CD8 T cells was recently described in the entire pool of CD8 cells, affecting both memory and naïve cells: these cells were found to express a variety of inhibitory markers, including PD-1, LAG-3 and 2B4 [75]. Such markers are typically though of as hallmarks of T cell exhaustion and are found at high levels in chronic viral infections, such as HIV, HCV and LCMV[76-79], but are not seen in repeatedly stimulated CD8 T cells specific for latent persistent herpesviruses[80-82]. While in principle one could see that some, or even many, memory cells in old mice may be repeatedly stimulated by environmental antigens, it is very difficult to understand how or why the naïve CD8 T cells would express such markers unless they were driven to cycle repeatedly and at a high rate, a question that clearly merits further investigation.

Given the strong association of advanced age with susceptibility to numerous infections[7,14,15,18,19,83-85], and diminished responses to vaccination [5,86-89]in different mammals, including humans, the combined consequence of an absolute naïve CD8 T cell loss and the selective maintenance of only the most homeostatically competitive clones with aging likely underlies the “hole in the naïve TCR repertoire” phenomenon, that correlates with increased susceptibility to infection [90,91].

Both anecdotal and specific evidence confirms that TCR clonotype diversity is lost during aging, an issue that was also very thoroughly reviewed recently [92], and therefore will not be addressed here at length. Briefly, decreased protective immunity to influenza in old mice has been attributed to the age-associated loss of naïve CD8 T cell precursors resulting in limited clonotype diversity [90]. In this response too it was found that attrition did not affect all responses equally. These studies report a loss of both clonotype frequency and diversity in the more “public” NP<sub>366-374</sub>-specific CD8 response in old mice (clonotypes shared by individual mice), with less effect on the “private” PA<sub>224-233</sub>-specific CD8 T cell response [91]. Recent work from our laboratory has also found a loss of CD8 effector clonotype diversity in old mice responding to the HSV-1 gB<sub>495-502</sub> epitope following infection [93]. The other important disturbance in the old T cell repertoire is the appearance and expansion of T cell clonal expansions (TCE), which have also been reviewed recently [94]. In general, as the TCE increase in number and size, naïve T cell frequency goes down [86], but the causal (homeostatic or other) link between the two still remains elusive.

### 3.2 Persistent viral infections, inflammation and CD8 T cell changes with aging

Persistent viral infections, particularly with members of the Herpesvirus family (HSV, VZV, EBV and above all CMV) are ubiquitous; nearly every human carries multiple latent infections [95]. Repeated life long interactions between reactivating latent virus and antigen-specific T cells lead to “memory inflation” of the virus specific T cell populations in both humans and mice [96-99]. Because of that, and the inordinately rich number of epitopes that these viruses present to the immune system, the frequency of memory T cells dedicated to controlling persistent CMV infection can occupy up to 50% of the human T cell pool [98].

An extensive account of the role of CMV infection and immune aging has been elegantly presented in other recent reviews [100-103], so our discussion, while substantial, will not be exhaustive. Over a decade ago, the Swedish OCTO and NONA longitudinal studies of elderly humans established a cluster of immune parameters designed to predict mortality, termed the Immune Risk Profile (IRP) [104]. One notable finding of these studies was that the presence of large populations of CMV-specific CD28-CD8<sup>+</sup> T cells inversely correlated with survival time [105] (although it must be remembered that the population in question was rather small and ethnically homogenous). How CMV may mediate such an effect remains unclear and is a subject of intense research. Antiviral memory T-cell inflation could come at a cost to the immune system as a whole: competition between memory and naïve T-cells for homeostatic survival signals could impair the maintenance of a diverse naïve T-cell pool. There is evidence that spontaneous TCE in mice result in holes in the naïve T-cell repertoire, particularly for new pathogens whose response would be dominated by T-cells of the same TCR V $\beta$  to which the TCE belong [21], but it is unclear whether such large and restricted TCE in mice have a counterpart in CMV-induced memory inflation in humans. Perhaps a parallel could be found in young adult patients (age 18-26) that were subject to thymectomy within 2 weeks of birth as part of surgery to repair congenital heart defects. A subset of these patients show the typical unbalanced T cell subset distribution and highly restricted CD8 repertoire diversity typically seen in elderly patients [106]. Notably, these changes were predominantly restricted to the CMV-seropositive subset of subjects; moreover, these young patients harbored large populations of CMV-specific T cells [106].

Several recent experiments in mice and humans are currently under review and should be able to shed additional light upon this topic. Three separate mouse studies have experimentally infected young mice with CMV, then followed them for extended periods of time (some of them into bona fide old age) and explored the effects upon T cell homeostasis and immune defense against third-party microbial challenge (Cicin-Sain, L. et al., submitted; Mekkel A. et al., submitted; Smithey M.J. et al., in preparation). All three studies found impairments in CD8 responses to new pathogen challenge over and above those found in aging; survival, however, was not affected or was not tested. These studies, therefore, clearly established that lifelong, but not shorter (minimum 12-15 month) mouse CMV (mCMV) infection was necessary to impair immunity in old mice, and that acute infection with other viruses, such as VACV, did not produce the same effect. They did not fully elucidate the mechanisms by which mCMV accounted for the reduction in CD8 immunity to a novel pathogen, although some evidence for reduced diversity of the antimicrobial CD8 T cell repertoire was presented in at least some of them. These studies also clearly showed that mCMV infection did not affect the numbers of naïve CD8 T cells in mice, while the process of aging did. Concurrently, two large cross-sectional studies have shown that this also holds in humans (Wertheimer, A.M. et al., submitted; Vescovini, R. et al., submitted). Specifically, naïve CD8 T cell numbers (but not CD4 cells) were lost with aging, and effector memory CD8 (and CD4 cells, although this subset is quite modest) were absolutely expanded with CMV infection. However, these two processes were fully independent of one another, inasmuch as aging in CMV-negative subjects did not lead to memory inflation or absolute increase of memory cells, and CMV, conversely, did not mediate naïve cell loss



over and above that which happened as a consequence of aging (Wertheimer, A.M. et al., submitted; Vescovini, R. et al., submitted).

What about other persistent or chronic viral infections (VZV, EBV, HSV, HCV, HIV) that may interact with the immune system over years to decades? It's been estimated that any given individual on the planet is infected with 8-12 different viruses – and those are only the ones we currently know about [95]. One study has compared the impact of infection with HSV (in the presence or absence of simultaneous CMV infection) on the distribution of CD4 and CD8 memory subsets in middle and aged humans, and was unable to find the same disruptive effect as CMV on the “immune profile” [107]. In fact, it is likely that CMV, with its large pool of systemic reservoirs (monocytes, macrophages, endothelial cells and perhaps others), is ideally suited to drive such “aging-related” changes, whereas other herpesviruses tend to have more restricted latency niches. This is supported by findings that systemic, intraperitoneal infection of mice with HSV-1 produces similar changes with time (and aging) to mCMV infection [108].

Chronic viral infections, particularly HCV, HIV and some LCMV strains, are thought to drive immune exhaustion rather than senescence. There is an increasing population of HIV+ patients in which decades of successful therapeutic viral control has perhaps shifted the repeating viral-immune system interactions to more resemble a latent than a chronic infection. Antiretroviral therapy (ART) has markedly prolonged the life of those infected with HIV, and many of these individuals are now 25+ years post-diagnosis. Interestingly, the onset of age-associated diseases linked to systemic inflammation are occurring 10-15 years earlier in HIV+ patients than uninfected patients [109]. Although ART helps to control viral replication, serum markers of chronic inflammation (such as C-reactive protein) are elevated in HIV+ patients on long-term ART treatment [110], as is seen in CMV+ elderly patients [111]. As these HIV+ patients continue to age with their persistent/chronic virus, we may discover that the consequences of lifelong interactions between the immune system and a persistent pathogen are not unique to CMV.

### 3.3 Effector T cell recruitment into peripheral tissues

The coordinated recruitment of effector T cells back to the primary or memory site of infection is an under-explored area of aging research. In our mouse studies of WNV infection we found no evidence for impaired migration of primary CD4 and CD8 effector T cells into the aged brain parenchyma [7], nor did we find problems with aged T cell trafficking into the liver following Lm infection [14]. By contrast, Agius et al. have elegantly shown that impaired cutaneous DTH responses in aged humans is a result of inefficient endothelial activation to facilitate memory CD4 T cell recruitment into the skin [64]. Whether this reflects differences in the challenge model, differences between mice and humans, or differences between primary and memory effector responses remains unclear at the present. As mentioned above, we do not possess extensive data to evaluate tissue-specific immunity in aging in other tissues, and other types of “imprinting” in aging could very well also be impaired, particularly in respect to mucosal or other cutaneous T cell populations

### 3.4 The role of APC: Pathogen uptake and antigen presentation

Measuring the magnitude and function of CD8 T cells at the peak of their response to a new pathogen is useful for characterizing age-related defects, yet provides no clue as to which compromised immune components underlie the problem. Indeed, only carefully designed transfer experiments can dissect which components are defective. As antigen presentation is at the heart of CD8 T cell responses, investigations of the very early events following infection are paramount. Many articles have failed to find age-related defects in APC when

such APC were differentiated from old and adult animals *ex vivo* with growth factors and cytokines [112-114]. However, such approaches are limited by potential artifacts due to *in vitro* selection of the best growing cells, which may also be the most functional (but perhaps *in vivo* very rare) cells in the old animal. Moreover, this approach may miss subtle problems with APC function *in vivo* at sites of infection.

Evaluation of human DC function *ex vivo* has been challenging given the low numbers of DC that are recovered from PBMC samples, and the hazards in interpreting experiments using cells differentiated *in vitro*. DC populations isolated from the blood of aged human donors have been shown to express lower levels of many TLR receptors, and their stimulation *in vitro* with TLR ligands results in reduced cytokine production [115].

In the mouse model, studies are emerging that more critically dissect the *in vivo* response of aged DC populations to infection. The general picture suggests that age-related dysfunction occurs in pathogen sensing pathways and/or cytokine production. Aged mice infected with influenza were found to suffer impaired activation of the NLRP3 inflammasome, leading to reduced production of mature IL-1 $\beta$  and IL-18, and impaired caspase-1 activation [116]. Further, some of these functional defects could be reversed by treatment of aged mice with nigericin, improving morbidity and mortality from flu [116]. Following HSV-2 infection, serum IFN $\alpha$  levels in aged mice were significantly lower than those in adults, yet adoptive transfer of adult DC prior to infection could both improve IFN $\alpha$  serum levels and reduce viral load [117].

We have utilized various adoptive transfer strategies in attempt to discriminate the relative roles of aged T cells and the aged environment. In the WNV model, transfer of adult and old polyclonal CD4 or CD8 T cells into young RAG $^{-/-}$  recipients revealed clear age-related T cell pool-intrinsic defects, because young donor cells were protective, while the old were not [7]. However, this does not mean that all other components of the anti-WNV response were intact in old animals. Specifically, we did not examine the early coordination of the immune response and it is not known whether additional innate immunity, APC-inherent, or APC:T cell communication defects may exist.

We have begun investigating age-related changes in the well-characterized *Listeria* model, where a specific APC subset – CD8 $\alpha^+$  dendritic cells – are essential in both the establishment of the infection, and development of the immune response. As mentioned above, following systemic infection, *Lm* is rapidly cleared from the bloodstream within minutes to hours by neutrophils and macrophages, while a portion of the bacteria are taken up by the CD8 $\alpha^+$  DC in the spleen [33-35,40,118], a process dependent on the deposition of complement C3b protein on the bacterial surface, and its subsequent binding of host platelets [119].

To investigate the ability of aging APC to prime naive CD8 T cells, we performed adoptive transfer of indicator adult CD8 TCR transgenic T cells into adult and old recipients, who then were infected with *Lm* [56]. This approach controls for intrinsic CD8 T cell deficiencies, comparing the ability of the young and aged environment to stimulate the same transferred (young) cell population, and has been previously used to show that the aged environment can impair the expansion of young transgenic T cells in response influenza [16]. Our experiments extended this result into the *Lm* infection model, where specific functions for the CD8 $\alpha^+$  DC subset have been extensively characterized [33-35,40,118-120]. Specifically, we found that the early establishment of *Lm* infection within splenic CD8 $\alpha^+$  DC population was abortive in old mice. Recruitment of additional CD8 $\alpha^+$  DC to the spleen for the first 3-5 days post infection was also impaired in aged mice, and these cells failed to up-regulate costimulatory molecules to the same degree

as the CD8 $\alpha$ + DC in young Lm-infected mice[56] (illustrated in Fig. 1 – note the impaired and incomplete activation of the DC depicted in the figure). Mechanistic studies are in progress to further characterize this defect.

#### 4. Correcting defects in CD8 T cell responses with aging

Strategies to improve T cell function in late life are in of great importance. In vitro studies have shown that enzymatic pre-treatment with an O-linked glycoprotein endopeptidase (OSGE) that modifies glycosylation of cell surface proteins (including CD43, CD44, and CD45) leads to improved Ca<sup>++</sup> flux, up-regulation of activation markers, effector cytokine production and lytic activity in both young and old CD8 T cells following anti-CD3/CD28 stimulation [121]. These studies have been extended with CD4 cells, finding that pre-treatment of old CD4 transgenic T cells prior to adoptive transfer improves their proliferative response and activation phenotype in response to cognate antigen in vivo [122]. These results suggest that cell-intrinsic approaches to improve T cell responsiveness may be of use for improving the decreased T cell responses observed in aging.

We found it was possible to improve the quality of the old CD8 T cell response by repeated stimulation using a live single-replication cycle vaccine [10]. In these experiments, old mice receiving vaccine followed by WNV challenge [10], or two rounds of vaccination with a replication-incompetent virus (J.L.U., unpublished observations) improved both absolute numbers of antiviral CD8 T cells and their production of all relevant antiviral mediators to levels equal to, or often better than, that seen in adults[10]. It is possible that lower recall T cell responses in adult animals in that model reflected better antibody responses that mediate rapid clearance of the virus or vaccine, limiting antigen availability and curtailing the ability to fully stimulate T cells. That notwithstanding, it was clear that secondary effectors in old mice possessed a full complement of functions, which was not the case with primary or memory cells in the same animals; therefore, secondary expansion was crucial to the improved effector function. What is not clear, however, is whether secondary stimulation had managed to finally expand the few competent naïve CD8 precursors that can fully differentiate, or whether it had managed to push many old cells across the critical proliferative/differentiation barrier that they could not cross in the primary response. TCR clonal analysis of the cell populations at the peak of primary, memory and recall responses should provide an answer to these questions.

#### 5. Conclusion – the cumulative nature of age-related CD8 T cell defects in immunity to infection and the implications for intervention

The above review highlights the existence of multiple, parallel and cumulative defects in CD8 T cell immunity to infection in older organisms (Fig. 1; Table 1). Specifically, old animals contain reduced numbers (at least threefold and up to 10-fold) and diversity (not precisely quantified so far) of naïve CD8 T cell precursors, many of which have converted into virtual memory cells that may have lower proliferative potential. These precursors are not adept at full proliferation (~3-4fold reduced expansion) and show increased apoptosis as they differentiate into effector cells; the resulting effectors exhibit reduced polyfunctionality and lower amounts of cytokines per cell. Their differentiation is impaired at least in some infections by suboptimal DC signals. Intense efforts are underway to translate these observations into humans and to then critically evaluate which of these defects may present prime targets for correction and interventions in older adults by immune modulation and rational vaccine design.

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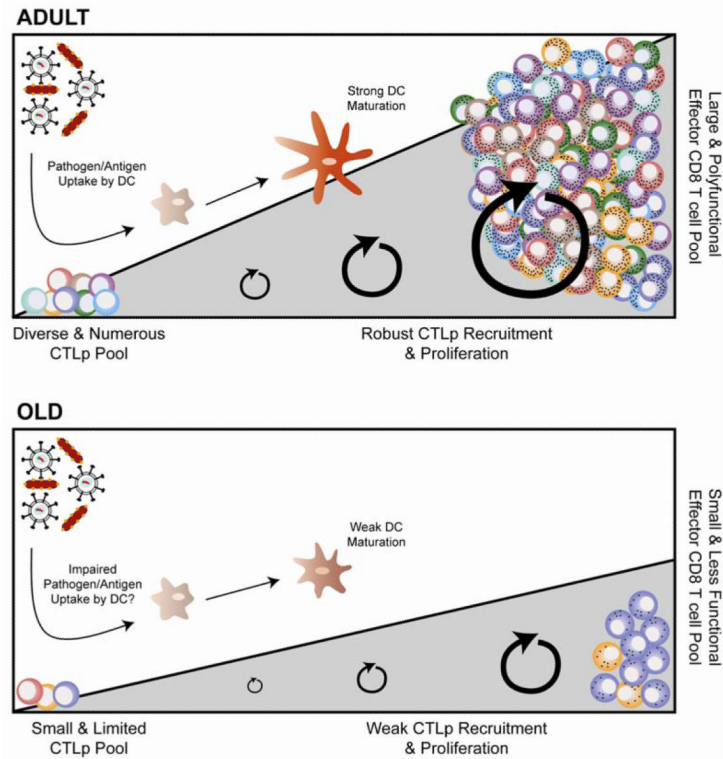
### Highlights

- CD8 T cell responses become impaired in both magnitude and function as a consequence of age.
- Aging dramatically impacts naïve CD8 T cell precursors, both numerically and phenotypically.
- Extrinsic factors may further contribute to a decline in CD8 T priming efficacy in late life.

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**Figure 1. Components that contribute to age-related impaired CD8 T cell responses**

Figure depicts the features of the CD8 T cell immune response in adult (top) and old (bottom) mice, although several of the features have also been also found in humans (see Table 1). Note that the reduced naïve CD8 T cell pool (lower left corner, bottom panel) is faced with potentially reduced stimulation by old DC which can exhibit decreased uptake of Ag and impaired maturation; that and cell-intrinsic defects in proliferation and differentiation of old naïve CD8 T cells result in a reduced effector pool with insufficient effector function, which is evident both in the total pool and at an individual cell basis.

Table 1. Age-related impaired CD8 T cell effector functions.

Age-related Effector CD8 Defects	Animal References	Human References
Proliferative capacity	[14,17,20,56,123]	[5,83,124]
Magnitude of primary response to infection/vaccination	[7,14-20,86]	[5,125]
Up-regulation of activation markers	[7,14,20]	[89]
Polyfunctional production of multiple effector proteins	[7,14,20]	
Quantity of effector proteins produced	[7,14]	[5,83,124-126]
Target cell lysis	[7,14,17-19,21]	