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Epigenetics and the Adaptive Immune Response

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Abstract

Cells of the adaptive immune response undergo dynamic epigenetic changes as they develop and respond to immune challenge. Plasticity is a necessary prerequisite for the chromosomal dynamics of lineage specification, development, and the immune effector function of the mature cell types. The alterations in DNA methylation and histone modification that characterize activation may be integral to the generation of immunologic memory, thereby providing an advantage on secondary exposure to pathogens. While the immune system benefits from the dynamic nature of the epigenome, such benefit comes at a cost – increased likelihood of disease-causing mutation.

Keywords

T cells; B cells; Adaptive Immunity; Memory; Secondary Immune Response; Epigenetics; Histone Modifications; DNA Methylation; DNMT

1. Introduction

Eukaryotic gene expression is regulated at multiple levels including the influence of local properties of chromatin on regulatory DNA. Covalent modifications to DNA and the protein constituents of the chromatin fiber constitute instructional information for the genome and are unique for each cell type. Elucidation of the mechanisms by which this biologically essential information, the epigenome, is established and maintained through development and differentiation represents a major challenge to the current generation of biologists.

1.1 The Epigenome

1.1.1 DNA Methylation—DNA in mammals is subject to covalent modification that alters the chemical information content displayed in the major groove. The most abundant DNA modification found in mammals is methylation of cytosine, first described in calf thymus DNA in the 1940's (Hotchkiss, 1948). A methyl group is deposited at the C5 position of the pyrimidine ring (Figure 1A). In mammals, an overwhelming majority of methylated cytosine is found in the context of a simple sequence palindrome, 5'-CG-3', where the modification is placed symmetrically on both strands of the DNA duplex.

DNA methylation in mammals is classically associated with functions in genome defense and in genomic imprinting (Jurkowska et al., 2011). Mammalian genomes are packed with

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transposable elements (and their relics) that, in general, are densely methylated. The advent of high throughput sequencing has provided further insight into localization of methylation in mammalian genomes. On the order of 60 to 80 % of all CpG sites are highly methylated in human cells with some variation by cell type (Hodges et al., 2011; Lister et al., 2009). Surprisingly, approximately 25% of methylated cytosine in pluripotent cells is found in sequence contexts other than the CpG dinucleotide. Methylation density shows large variations throughout human chromosomes, with sub-telomeric DNA frequently showing higher methylation density than chromosome arms (Lister et al., 2009). Regions in which methylation levels at individual cytosine residues fall under 70% are also common in human chromosomes – they constitute roughly 1/3 of autosomal regions and 80% of the X chromosome in females. These regions tend to be enriched in genes with cell type specific expression patterns that are not expressed in that cell type (Lister et al., 2009) consistent with longstanding observations that DNA methylation levels within gene bodies are generally higher in expressed genes than in silent genes (Hellman and Chess, 2007).

At the level of individual genes, DNA methylation patterns differ with cell type and reflect transcriptional output. Differentially methylated regions that distinguish developmental states frequently correlate with protein binding and with histone marks characteristic of enhancers (Hodges et al., 2011; Lister et al., 2009; Meissner et al., 2008). Hypomethylated regions are characteristic of core promoters, the size of the hypomethylated region relative to transcription start correlates with expression level and varies by cell type (Hodges et al., 2011).

Methylation of DNA in mammals is catalyzed by a well characterized family of enzymes, the DNA methyltransferases (Figure 1B). These enzymes utilize an activated methyl donor, S-adenosyl methionine and an elegant reaction mechanism involving eversion of the methylated base from the double helix (Klimasauskas et al., 1994). Mammals have multiple sequence homologs of cytosine methyltransferase enzymes. Of these, four catalyze cytosine methylation reactions and one, DNMT3L, lacks the conserved residues necessary for catalysis.

DNMT1 was the first mammalian DNA methyltransferase enzyme characterized at the biochemical (Bestor and Ingram, 1983) and molecular level (Bestor et al., 1988). This enzyme displays a marked preference for substrate DNA with methylation of only one strand – hemimethylated DNA. Further, it localizes to replication forks during S phase (Jurkowska et al., 2011), making it an ideal candidate for restoration of symmetric methylation of CG dinucleotides following DNA replication. Consistent with this hypothesis, DNMT1 is essential for normal development in mice (Li et al., 1992).

The DNMT3 family of proteins consists of two catalysis proficient cytosine methyltransferases, DNMT3a and DNMT3b, as well as a non-catalytic protein, DNMT3L. The DNMT3a and DNMT3b enzymes are essential for life and are involved in the establishment of global DNA methylation patterns in early development and in germ cells (Jurkowska et al., 2011). DNMT3L is a regulatory component of a multimeric holoenzyme along with DNMT3a that functions in genomic imprinting during gametogenesis (Cheng and Blumenthal, 2008). The expression and function of these enzymes in adult somatic cells is not well understood.

DNMT2 has considerable sequence similarity to the mammalian DNA methyltransferases and adopts a similar structure (Cheng and Blumenthal, 2008). However, this enzyme does not methylate DNA - it methylates a cytosine residue in a specific transfer RNA (Goll et al., 2006). The biological outcome of this RNA modification is currently unknown.

As a covalent modification, DNA methylation is stable and mechanisms for rapid reversal of this epigenetic mark have been a topic of intense interest. That cellular mechanisms permitting rapid remodeling of DNA methylation must exist is exemplified by the dynamics of this mark during development and also during cellular reprogramming. Recently, two enzyme families, the Ten-eleven translocation (TET) proteins and AID/APOBEC deaminases, have been proposed as active DNA demethylases (Bhutani et al., 2011). The TET family enzymes catalyze α -ketoglutarate dependent oxidation of 5-methylcytosine, generating progressively oxidized forms of this base (Wu and Zhang, 2011). The recent discovery of readily detectable levels of 5-hydroxymethyl cytosine, the product of TET-dependent oxidation of 5-methyl cytosine (Figure 1A), in somatic and embryonic stem cells has led to formulation of models depicting this modification as an intermediate in the process of active demethylation (Bhutani et al., 2011; Wu and Zhang, 2011).

1.1.2 Histone modifications—A cell's epigenome is also comprised of post-translational histone modifications that decorate nucleosomes, the basic unit of chromatin. The nucleosome is composed of approximately 150 bp of DNA wrapped around a histone octamer containing two copies of each of the four histone proteins (H2A, H2B, H3 and H4). Histones, in turn have a structured core domain bounded by flexible amino termini. Conserved residues within the core histones are important sites of post-translational modification. These modifications have been proposed to function as information that can act in a combinatorial fashion (Rando, 2012). A subset of modifications (including most acetylation events and methylation of lysine 4 of histone H3) are associated with gene activation. A different subset (including methylation of lysines 9 and 27 of histone H3) are associated with gene silencing.

More than 100 different modification events on core histone residues have been biochemically characterized, many with well described functions (Rando, 2012). One of the earliest modifications to be discovered is acetylation of lysine residues. Lysine acetylation is a reversible modification that results in the formation of an amide bond at the ϵ -amino group of lysine (Figure 2A). Acetylation is carried out by acetyltransferases which use acetyl-CoA as an activated acetate donor. Deacetylation is carried out by histone deacetylases that add a water molecule across the amide bond to regenerate the free amine plus acetate. As acetylation neutralizes the positive charge of lysine, it has long been thought to weaken histone-DNA contacts (Hayes and Hansen, 2001). Densely acetylated regions are, in general, associated with regions of active transcription.

A second commonly found histone modification is methylation of lysine residues. Lysine residues can bear one, two or three methyl groups (Figure 2B). Histone methyltransferases catalyze methylation of lysine residues using S-adenosyl methionine as an activated methyl donor. Like acetylation, lysine methylation is reversible and removal of methyl groups is catalyzed by multiple lysine demethylases. The different classes of histone demethylases utilize distinct reaction mechanisms to remove these functional groups. Unlike acetylation, lysine methylation can be associated with either gene activity or with gene repression depending on the amino acid modified. Specificity and function of lysine methylation are determined by 'reader' proteins that recognize the modified lysine residue along with adjacent amino acids. Importantly, lysine methylation does not neutralize charge. Instead, it generates ammonium ions with increasing hydrophobicity that provide binding sites for reader proteins that dictate downstream function.

1.1.3 Inheritance of the Epigenome—The epigenome, like the genome, must be faithfully copied during cell division. DNA methylation patterns are widely believed to be copied by DNMT1, the enzyme with a strong preference for hemimethylated DNA. The inheritance of histone modifications, especially in mammalian cells, is an active field of

research. Passage of the replication fork requires complete dismantling of the chromatin fiber and removal of histones and non-histone proteins from DNA. Subsequently, parental and newly synthesized histones are reassembled onto the daughter DNA duplexes. The precise mechanisms by which histone modification and non-histone protein association are restored are not completely understood. Acetylation marks distinguishing newly synthesized histone must be removed (Polo and Almouzni, 2006), candidate enzymes for this process have been identified (Bhaskara et al., 2010). Re-establishment of methylation marks appears to be somewhat slower and may not be complete until the G1 phase of the subsequent cell cycle (Zee et al., 2012). How the complex structures characterizing euchromatin and heterochromatin are formed is currently understudied, although ATP dependent chromatin remodeling enzymes have been implicated in this process (Polo and Almouzni, 2006; Sims and Wade, 2011).

1.2 The Immune System as a Model to Study Epigenetics

The immune system has been a useful and powerful system to study how the epigenome impacts gene expression. In large part, this results from the fact that immune cells develop in a precisely orchestrated fashion that has been the topic of intense study for decades. This has resulted in a detailed characterization of how immune cells develop and in the generation of elegant molecular and genetic tools to study this process.

Immune cells arise from a common progenitor, the hematopoietic stem cell (HSC), which is found within bone marrow. As the HSCs differentiate into multiple lineages and ultimately different cell types, the intermediate stages can be separated by combinations of surface markers. This useful system allows for the study of primary cells from a single individual for analysis of the dynamic changes in gene expression and chromatin as a cell differentiates. A small stem cell pool is maintained in the bone marrow, a continuous fraction differentiates into three main lineages to produce red blood cells, innate immune cells, and adaptive immune cells (Seita and Weissman, 2010). While many of the transcription factors are shared between the innate and adaptive immune cells, each lineage has a stepwise development. At each step the epigenome is remodeled to restrict gene expression from other lineages and to promote the gene expression of the appropriate lineage.

When an organism is infected by a foreign pathogen, the two arms of the immune system are activated. Innate immune cells are at the front line and immediately respond to an infection. These cells are typically short lived and are responsible for the efficient recruitment and activation of adaptive immune cells. Adaptive immune cells - B and T cells - express a unique class of antigen surface receptors. The B and T cell receptors (BCRs and TCRs) are encoded by multiple gene segments that are assembled by a process called V(D)J recombination. The combinatorial and imprecise joining of the gene segments in each individual B and T cell creates, in the population, a vast repertoire of BCRs and TCRs. B and T cells develop from a common lymphoid progenitor (CLP) population in the bone marrow and thymus, respectively, and produce mature naïve cells that circulate through the body. During an immune response only the naïve B and T cells specific for the pathogen are stimulated to proliferate, differentiate, and respond. After an infection is resolved the activated innate cells die and are cleared, but not all of the activated B and T cells are removed. The immune system has evolved to retain B and T cells for a specific pathogen by creating memory B and T cells. These memory cells are able to proliferate, differentiate and respond in a shorter time frame the next time the organism is infected with the same pathogen; thus controlling and clearing the pathogen with potentially less damage to the organism.

2 T Lymphocyte development and epigenetic regulation

2.1 T cell development and differentiation

Initially, T cells develop (Figure 3A) from HSCs in the bone marrow until T progenitor cells exit this niche and migrate to the thymus (Rothenberg and Taghon, 2005). In the thymus, developing T cells rearrange the gene segments (Figure 4A) found within the T cell receptor loci (Cobb et al., 2006). After successful generation of a complete TCR, most T cells are then subjected to positive and negative selection. They are positively selected for their ability to recognize antigen in the context of MHC. In addition, they are negatively selected against auto-antigens to prevent development of self-reactive T cells. During positive selection, T cells express both co-stimulatory molecules (Figure 3A), CD4 and CD8, necessary for TCR signaling (Xiong and Bosselut, 2012). The exact mechanism by which a T cell ‘decides’ to be CD4 or CD8 is still currently under investigation (Adoro et al., 2012), but it is believed that signaling cascades establishes the expression of key transcription factors that maintain the CD4 or CD8 fate (Xiong and Bosselut, 2012).

CD8⁺ T cells, known as cytotoxic T cells, recognize antigen presented in the context of MHC class I, which is present on all cell types. Once activated, they produce cytokines to further activate immune cells and cytotoxic molecules to directly kill infected cells. CD4⁺T cells, known as T helper (Th) cells, recognize antigen presented in the context of MHC class II whose expression is restricted to immune cells such as dendritic cells and B cells. Upon activation, CD4⁺ T cells can differentiate into at least five sub types: Th1, Th2, Treg, Th17, and Tfh (Figure 3B) depending upon the cytokine signaling environment in which they are activated (Zygmunt and Veldhoen, 2011). Memory T cells can be produced from CD8 or CD4 T cells (Figure 3C) as central memory (T_{CM}) or effector memory (T_{EM}) (Masopust and Picker, 2012). Upon secondary challenge with the same pathogen, memory T cells quickly proliferate and differentiate into effector cells.

2.2 Epigenetics of T cell biology

2.2.1 V(D)J Recombination—As mentioned above, BCRs and TCRs are assembled by a process known as V(D)J recombination (Figure 4A). Variable (V), Diversity (D) and Joining (J) gene segments are flanked by recombination signal sequences (RSSs) which are the substrate for the Recombinase Activating Gene 1 and 2 (RAG1/2) complex (Cobb et al., 2006). RSSs are comprised of a conserved nonamer and hexamer sequence separated by either 12 or 23 nucleotides known as 12 or 23 RSSs, respectively (Schatz and Spanopoulou, 2005; Schatz and Swanson, 2011). The reaction occurs as a coupled cleavage event where double strand breaks are generated at the 12 and 23 RSS at the same time within a larger RAG1/2 complex. Due to the generation of double strand breaks which could be potentially genotoxic, V(D)J recombination is a highly regulated reaction to restrict rearrangement to the appropriate antigen receptor locus during the correct developmental stage. The first level of regulation is the restriction of RAG1/2 protein expression to developing B and T lymphocytes (Oettinger et al., 1990). The second level of regulation is the epigenetic changes at the antigen receptor loci to make RSSs accessible to the recombinase in addition to alter global locus conformation to facilitate coupled cleavage of distal V gene segments (Cobb et al., 2006).

RSSs are made accessible in a lineage specific manner so that *Tcr* loci recombine in developing T lymphocytes while *Ig* loci recombine in developing B lymphocytes (Cobb et al., 2006). In addition the individual *Tcr* loci are further regulated so *Tcrb*, *Tcrd* and *Tcrg* gene segments are accessible in CD4 and CD8 double negative (DN) thymocytes, while *Tcra* gene segments are accessible (Figure 3A) in CD4 and CD8 double positive (DP) thymocytes (Krangel, 2009). A parallel activation is found during B lymphocyte

development when the heavy chain locus is activated prior to the light chain loci (Degner-Leisso and Feeny, 2010). Observational studies (Figure 4B) correlated RSS accessibility to RAG1/2 with transcription, loss of DNA methylation, sensitivity to DNaseI and endonuclease digestion, histone H3 and H4 acetylation, histone H3 lysine 4 di- and trimethylation (H3K4me2 and H3K4me3), and alterations in nucleosome positioning and occupancy (Spicuglia et al., 2010). This lineage and stage specific regulation is enforced by the activation of cis elements that recruit histone modifying and nucleosome remodeling complexes alter the chromatin landscape to activate transcription.

In particular, epigenetic regulation of the *Tcrb* locus has been carefully characterized and investigated because while the locus rearranges in DN thymocytes, recombination must be inhibited when RAG1/2 is re-expressed in DP thymocytes, a process known as feedback inhibition (Jackson and Krangel, 2006). Feedback inhibition specifically inhibits further V_{β} to DJ_{β} recombination events. While the epigenetic state of the D and J gene segments is indistinguishable between DN and DP thymocytes (Mathieu et al., 2000; McMurry and Krangel, 2000; Spicuglia et al., 2002; Tripathi et al., 2002), the V_{β} gene segments lose a permissive chromatin structure by having reduced transcription, reduced active histone modifications, gain of DNA methylation and reduced sensitivity to DNase I and endonuclease digestion in DP as compared to DN thymocytes (McMurry and Krangel, 2000; Tripathi et al., 2002). In addition, the *Tcrb* locus undergoes large scale chromatin fiber changes where the locus adopts a contracted conformation in DN thymocytes bringing the V and DJ gene segments closer together and a decontracted conformation in DP thymocytes (Skok et al., 2007). Changes in locus conformation has been characterized at most of the antigen receptor loci (Fuxa et al., 2004; Jhunjhunwala et al., 2008; Jhunjhunwala et al., 2009; Roldan et al., 2005; Shih et al., 2011; Skok et al., 2007). When V_{β} chromatin accessibility was maintained by introducing enhancer elements active in DP, the modified allele failed to further recombine V_{β} to DJ_{β} gene segments (Jackson et al., 2005). Only when a recombination substrate was introduced addition to the enhancer element that V_{β} to DJ_{β} gene segments recombined in DP thymocytes (Kondilis-Mangum et al., 2011). These findings support the growing body of evidence that V(D)J recombination is regulated by multiple mechanisms and that RSSs must have accessible chromatin in addition to being brought closer together in 3 dimensional space. While the cis elements that regulate transcription and histone modifications have been characterized (see below), the analysis of potential regulators locus configuration are just beginning. CTCF and cohesin are two proteins known to be involved in creating loops on mammalian chromosomes and are found at the antigen receptor loci (Seitan et al., 2012). Deletion of cohesin during T cell development does perturb *Tcra* recombination (Seitan et al., 2011). In addition transcription factors such as Pax5 have been implicated in regulating locus conformation (Fuxa et al., 2004). At the *Igh* locus, motif analysis found CTCF sites to be near Pax5 and E2A binding sites (Ebert et al., 2011). This suggests CTCF binding may be a regulated event that may involve changes in the chromatin and methylation state since CTCF binding can be regulated by DNA methylation (Phillips and Corces, 2009).

Deletion studies of various cis elements within the antigen receptor loci provide insight as to how the epigenetic state permissible for recombination is established. For example, deletion of the known TCR enhancers, E_{β} and E_{α} , abolishes recombination by reducing or eliminating accessible histone modification, reducing transcription and altering nucleosome occupancy (Hawwari and Krangel, 2005; Mathieu et al., 2000; Sleckman et al., 1997; Spicuglia et al., 2002). While the activity of E_{β} is restricted to the most 3' end of the *Tcrb* locus, the activity of E_{α} regulates up to 1.5 Mb 5' of the element to include the J_{α} and 1/3 of the V_{α}/δ gene segments. Promoters also are an integral part of creating a permissive chromatin state. Deletion of promoters (Hawwari et al., 2005; Whitehurst et al., 1999) or termination (Abarrategui and Krangel, 2009) of transcription prior to RNA Pol II

transcribing through an RSS specifically reduces or abolishes H3K4me3 (Abarrategui and Krangel, 2009) and alters nucleosome occupancy (Kondilis-Mangum et al., 2010). One mechanism by which the enhancer regulates promoter activity is through direct interaction between protein complexes loaded onto each cis element. One example of this is the physical interaction detected by 3C between E_{β} and the $D_{\beta}1$ associated promoter, $PD_{\beta}1$, which is mediated by RUNX1/3. RUNX1/3 binds E_{β} and is required for the physical interaction with and transcription from $PD_{\beta}1$ (Oestreich et al., 2006). Moreover, cis elements recruit nucleosome modifying enzymes and nucleosome remodeling complexes (Morshead et al., 2003). The activity of $PD_{\beta}1$ can be replaced by the SWI/SNF complex (Osipovich et al., 2007). Conversely, artificial recruitment of G9a, an H3 lysine9 methyltransferase, to $PD_{\beta}1$ suppresses recombination (Osipovich et al., 2004).

The epigenetic modifications established by cis regulatory elements not only establish an active chromatin state, but are important in the recruitment and stable binding of the RAG1/2 complex. In addition to the RSS sequence specificity directed by RAG1, the RAG proteins contain histone modification reader (RAG2 PHD finger that binds H3K4me3 (Liu et al., 2007; Matthews et al., 2007) and writer (RAG1 RING domain that monoubiquitylates histone H3 (Grazini et al., 2010)) domains that restrict RAG binding to accessible RSSs (Ji et al., 2010a; Ji et al., 2010b) and protect the genome from RAG1/2 mediated double strand breaks.

2.2.2 Th subtypes— $CD4^{+}$ T helper (Th) cells exit the thymus as Th0 cells and have evolved to further differentiate in the periphery after antigen stimulation (Zygmunt and Veldhoen, 2011). Cytokine secreted by immune and other local cells during an immune response lead to differentiation into five subtypes Th1, Th2, Treg, Th17, and Tfh by activating master transcription factors that alter the epigenetic and transcriptional profiles (Figure 3B). The newly acquired epigenetic and transcriptional state allows for the different Th cell subsets to perform specific functions and to modulate the immune response.

How epigenetic modifications regulate transcription and Th cell function have been extensively analyzed at the $IFN\gamma$ and Th2 cytokine loci (as reviewed in (Lee et al., 2006)). The Th2 cytokine locus contains three important cytokines (IL-4, IL-5 and IL-13) involved in Th2 cell differentiation and function. Like the antigen receptor loci, the $IFN\gamma$ and Th2 cytokine loci undergo dynamic epigenetic changes as Th0 cells differentiate into either Th1 or Th2 cells (Avni et al., 2002; Fields et al., 2002; Messi et al., 2003; Winders et al., 2004; Yamashita et al., 2002; Yano et al., 2003). Comparative analysis of Th0, Th1 and Th2 cells lead to a general model that the $IFN\gamma$ and Th2 cytokine loci are unmodified in Th0. In Th1 cells $IFN\gamma$ gains active histone modifications, while the Th2 cytokine locus gains repressive histone modifications and DNA methylation. Conversely, in Th2 cells, the Th2 cytokine locus gains active histone modifications while the $IFN\gamma$ locus gains repressive histone modifications.

Many cis elements have been identified within the $IFN\gamma$ and Th2 cytokine loci (Ansel et al., 2006; Aune et al., 2009) that include promoters, locus control regions and cell type specific enhancers. Each cis element contributes to proper $IFN\gamma$, IL-4, IL-5 and IL-13 expression in various T cell populations in addition to other immune cells (as reviewed in (Ansel et al., 2006)). A vast literature exists dissecting the contribution of each cis element in addition to the key transcription factors that bind to each element. Some interesting observations about lineage decision and locus priming have emerged from these studies. One finding is that some of the regulatory elements physically interact in cis within the Th2 or $IFN\gamma$ locus (intrachromosomal interactions) and in trans between the two loci (interchromosomal interactions) (as reviewed in (Amsen et al., 2009)). Moreover, the intrachromosomal interactions are different between an inactive and active Th2 cytokine locus (as reviewed in

(Lee et al., 2006)). The intra- and interchromosomal interactions may facilitate coordinate gene expression within a large locus and can be applied to other multiple gene immune loci. It may be possible that these regulatory element interactions play a role in establishing the proper chromatin environment for transcription, which is still an open question in the field.

Wei et al (Wei et al., 2009) performed H3K4m3 and H3K27m3 ChIP-Seq characterization in addition to gene expression analysis from Th0, Th1, Th2, Th17, iTreg and nTreg ex vivo stimulated cells. Like in the limited analysis on Th1 and Th2 cells, lineage specific effector genes such as IFN γ , IL-17 and IL-4 were only expressed in the proper cell type and repressed in the others. In addition, the chromatin status in Th0 cells of lineage specific genes revealed some non-transcribing genes lack H3K4m3 or H3K27m3 modifications while others have both histone modifications. These promoters that have both active and repressive histone modifications are thought to be poised for activation. Upon differentiation, these poised genes lose H3K27m3 and maintain H3K4m3. It remains unclear if the chromatin structure of poised genes in Th0 is necessary for proper gene expression or repression in the subsequent cell types following antigen stimulation. An additional open question is if and how these new chromatin signatures for effector Th1, Th2, Th17, iTreg and nTreg are important in memory CD4+ cells.

2.2.3 DNA Methylation and T cell Memory—The role of DNA methylation has been addressed in naïve T cells and CD8+ T cell memory. In general, cytokine loci (e.g. IFN γ , Th2 and IL-2 loci) lose DNA methylation in activated T-cells (Agarwal and Rao, 1998; Bird et al., 1998; Fitzpatrick et al., 1998; Gett and Hodgkin, 1998; Hu-Li et al., 2001; Lee et al., 2001; Reiner and Seder, 1999; Richter et al., 1999), thus suggesting a potential role for DNA methylation. To experimentally test whether DNA methylation is necessary for proper T cell function, the conditional DNMT1 allele was bred with T cell specific Cre recombinase transgenes. Early deletion of DNMT1, using an Lck-Cre transgene, blocks early T cell development from DN to DP thymocytes and generates few peripheral CD8+ or CD4+ T cells (Lee et al., 2001). When CD4-Cre was used, deleting DNMT1 later in T cell development, naïve CD4+ and CD8+ DNMT1 conditionally deleted T cells were present in the periphery (Lee et al., 2001; Makar and Wilson, 2004). While DNMT1 deficient T cells were able to be activated during an immune response, they had a reduced ability to proliferate and produce memory (Lee et al., 2001). Upon Th1 or Th2 skewing conditions, DNMT1 deficient T cells miss-expressed lineage specific cytokines without affecting the expression of Th1 or Th2 master regulatory transcription factors (Makar and Wilson, 2004). There exists a strong interdependence between CD4+ and CD8+ T cells, and therefore the effects of DNMT1 deletion in one population may have an adverse effect on the other. To more clearly address the role of DNMT1 deletion in activated CD8+ T cells, the conditional DNMT1 allele was bred with a Granzyme B-Cre to specifically delete in activated CD8+ T cells (Chappell et al., 2006). DNMT1 deletion reduced the proliferation of activated CD8+ T cells and decreased the number of memory CD8 T cells generated. The DNMT1 deficient memory T cells upon secondary challenge had reduced cytokine production, reduced proliferation and increased cell death. Together these studies indicate proper inheritance of the methylome is key for T cell activation, proliferation, memory cell formation and memory cell activation. It remains unclear is how the methylome is impacting these various stages of differentiation or how histone modifications together with the methylome regulate the inducibility of effector genes when reactivating T cells. Moreover, the defect in proliferation seen with all three Cre transgenes is not fully elucidated. The defect could be due to perturbations in the cell cycle or in cell survival. For early thymocyte deletion of DNMT1, the proliferation defect was partially rescued by expression of the pro-survival factor Bcl-X_L (Lee et al., 2001) which would argue for defects in cell survival. DNMT3A and DNMT3B have been shown in other cell types to compensate for the loss of DNMT1, but are insufficient for T cell proliferation and differentiation.

3. Development, differentiation and epigenetic regulation in B lymphocytes

3.1 B Cell Development and the Germinal Center Reaction

B lymphocytes develop and recombine their antigen receptor loci, the immunoglobulin (Ig) heavy and light chains, in the bone marrow (Figure 5A). Their maturation is dependent upon the expression of key transcription factors such as E47, HEB, and Pax5 (Jones and Zhuang, 2009). Without these factors the antigen receptor loci fail to recombine and the cells cannot further differentiate into naïve B cells. If an Ig receptor is successfully generated, the naïve B cell can leave the bone marrow to the spleen. Four main sub groups of naïve B-cells exist in the periphery: B1, B2, marginal zone and follicular B cells (Figure 5B).

B1, marginal zone and follicular B cells are typically stimulated during an immune response to produce short lived, low affinity IgM+ plasma cells (PC) and memory B cells. B2 cells can also undergo activation via a complex mechanism that requires T_H function (Figure 5C). The activation of B cells in this fashion generates a novel structure within the follicle of secondary lymphoid tissue, the germinal center. Within the germinal center two regions are created - the light and dark zones. Activated germinal center (GC) B cells enter the germinal center reaction and cycle between the two zones. In the dark zone GC B cells, also known as centroblasts, rapidly divide and express activation-induced cytidine deaminase, AID, the protein responsible for class switch recombination and somatic hypermutation. In the light zone GC B cells, known as centrocytes, are selected for the production of higher affinity antibodies by follicular dendritic cells and T_{FH} cells. BCL6, the key transcription factor for GC B cells, suppresses the DNA damage response and stimulates cell cycle progression. To exit the germinal center reaction, cells express PRDM1 to directly inhibit Bcl6 expression. Follicular activation in this fashion produces memory B cells with various antibody isotypes (e.g. IgG or IgA). Moreover, long lived PCs are generated that home to the bone marrow and secrete protective antibodies.

3.2 B cell epigenetics

3.2.1 The methylome of B lymphocytes—Elegant genetic methods have been used to study the role of DNA methylation in development and differentiation of the B cell lineage in mice (Broske et al., 2009). Hematopoietic stem cells with reduced dosage of DNMT1 skew towards myeloerythroid lineages, suggesting that DNA methylation is an important requisite for lymphoid development. Indeed, analysis of the transcriptome of such cells indicates enrichment for myeloerythroid transcription factors at the expense of the corresponding lymphoid factors. Forced expression of a master regulator of lymphoid fate, Ebf1, could suppress this defect, leading to the conclusion that HSC's with deficient DNA methylation cannot silence myeloerythroid specific transcription factors and activate the corresponding lymphoid factors (Broske et al., 2009). Following commitment at the HSC stage, naïve resting B lymphocytes could survive at normal levels with reduced dosage of DNMT1.

Similar methodology has recently been applied to B lymphocyte activation in the germinal center reaction (Shaknovich et al., 2011). Mice with reduced levels of DNMT1 form smaller germinal centers than their wild type counterparts and treatment of animals with DNA methylation inhibitors completely inhibits the formation of germinal centers. Mechanistically, genetic manipulation of DNMT1 levels in GC B lymphocytes resulted in increased DNA damage, suggesting that this enzyme is critical to maintenance of genome integrity in activated, GC B lymphocytes (Shaknovich et al., 2011).

DNA methylation levels have been measured by multiple techniques in adult human B cell populations. Melnick and colleagues sampled the B cell methylome in sorted cell

populations from adult human tonsil. The assay utilized for these experiments measures methylation status at restriction enzyme sites enriched in CpG islands (Shaknovich et al., 2011). Their analyses indicate that GC B cells have reduced methylation levels at the roughly 50,000 sites surveyed when compared to naïve counterparts. However, direct chemical determination of global DNA methylation found little to no difference between GC and resting B cells, suggesting the differences measured are specific for genomic regions enriched in the restriction sites utilized. These restriction sites are enriched in CpG dense promoter regions (Shaknovich et al., 2011). Hannon and colleagues have performed genomic shotgun bisulfite sequencing of sorted peripheral B lymphocytes pooled from female human volunteers. They find hypomethylated regions associated with promoters and in intergenic regions. In the latter category, enrichment of binding sites for B cell specific transcription factors is notable (Hodges et al., 2011).

3.2.2 Transcription factors direct epigenetic lineage determinants in B lymphocytes

—The specification of the B cell lineage is similar in concept to that of any specialized cell type. Beginning with multipotent progenitor cells (in this case hematopoietic stem cells), development involves activation of lineage specific genes, repression of genes integral to competing lineages, and in the case of lymphocytes, appropriate regulation of recombination at antigen receptor loci. In the case of B cell development in bone marrow, a concerted and sequential action of a network of transcription factors regulate the transcriptional program and the antigen receptor loci (Ramirez et al., 2010). These include the zinc finger protein Ikaros which is required for lymphocyte development (Georgopoulos et al., 1994). During B cell development, Ikaros function is required to recruit histone acetylation to regulatory DNA at the loci encoding the V(D)J recombinases, RAG1/2 as well as for the establishment of open chromatin necessary for recombination at the immunoglobulin heavy chain loci (Reynaud et al., 2008).

Pax5 is also required for commitment to the B cell lineage where it maintains B cell identity through activation of B cell specific transcripts and repression of genes from other lineages (Ramirez et al., 2010). Regulation of Pax5 itself is complex, involves a tissue specific enhancer, requires the presence of acetylated H3 lysine 9 and methylation of H3 lysine 4 and the absence of H3K27 trimethylation (Decker et al., 2009). Interestingly, the generation of induced pluripotent stem cells (iPS cells) from murine B cells required silencing of Pax5 via RNA interference or expression of a myeloid specific transcription factor (Hanna et al., 2008), suggesting this transcription factor directs the epigenome to maintain B cell identity.

The exit of B lymphocytes from the germinal center is orchestrated by the expression of the transcriptional repressor PRDM1, also known as Blimp1. PRDM1 mediates repression of the transcription factors that drive GC B cell fate, including BCL6 and Pax5. It does so through recruitment of the histone methyltransferase G9a to establish locally repressive chromatin architecture (Gyory et al., 2004).

3.2.3 B lymphocyte activation and DNA methylation

—Activated B cells in the germinal center express extremely high levels of AID, the enzyme directly responsible for somatic hypermutation and class switch recombination of antibody chains. AID, in turn, has been implicated in DNA demethylation in other contexts (Bhutani et al., 2011). These findings raise the question of whether AID action results in remodeling of the DNA methylome in the activated B cell. The deamination reaction catalyzed by AID (Figure 6) converts cytosine to uracil and 5-methyl cytosine to thymidine – each resulting in a mismatch. Subsequent resolution of the mismatch lesion by DNA repair pathways would result in the loss of the methyl mark (Bhutani et al., 2011).

The AID enzyme requires intimate association with the nucleotide surfaces required for Watson-Crick base pairing, resulting in an obligate requirement for single-stranded DNA as a substrate. AID also preferentially acts at a consensus sequence motif – RGYW (R=purine, Y=pyrimidine, W=A or T). Given these properties, it seems likely that one consequence of AID action would be loss of methylation – albeit in limited regions of the genome. AID is known to act at the immunoglobulin loci, in addition it is also found at most transcriptional start sites in the B cell genome (Yamane et al., 2011) and this enzyme has been proposed as a mediator of major alterations in the B cell methylome (Shaknovich et al., 2011).

4 Concluding Remarks

Dynamic epigenetic changes occur during the development of lymphocytes and during immune responses. These alterations in the instructions for the genome impact both primary effector populations as well as memory. One cost of the epigenetic plasticity that characterizes the immune system is a propensity to disease. Indeed, proteins that write, read and erase epigenetic marks are frequent targets of mutation in lymphoma and leukemia. DNMT3A (Yan et al., 2011), DNMT3B (Amara et al., 2010), and the MLL histone modifying proteins (Pasqualucci et al., 2011) are found to be mutated in B cell lymphomas. Mutations in TET2 have recently been identified in lymphoma (Quivoron et al., 2011). TET2 and DNMT3A mutations have been seen together in human T cell lymphomas (Couronne et al., 2012). Inappropriate recombination during antibody class switching is proposed to be a major mechanism in lymphomagenesis (Gu et al., 2012). These findings suggest that a more detailed understanding of the epigenetic plasticity of lymphocyte development and activation may inform on oncogenic events in immune cells.

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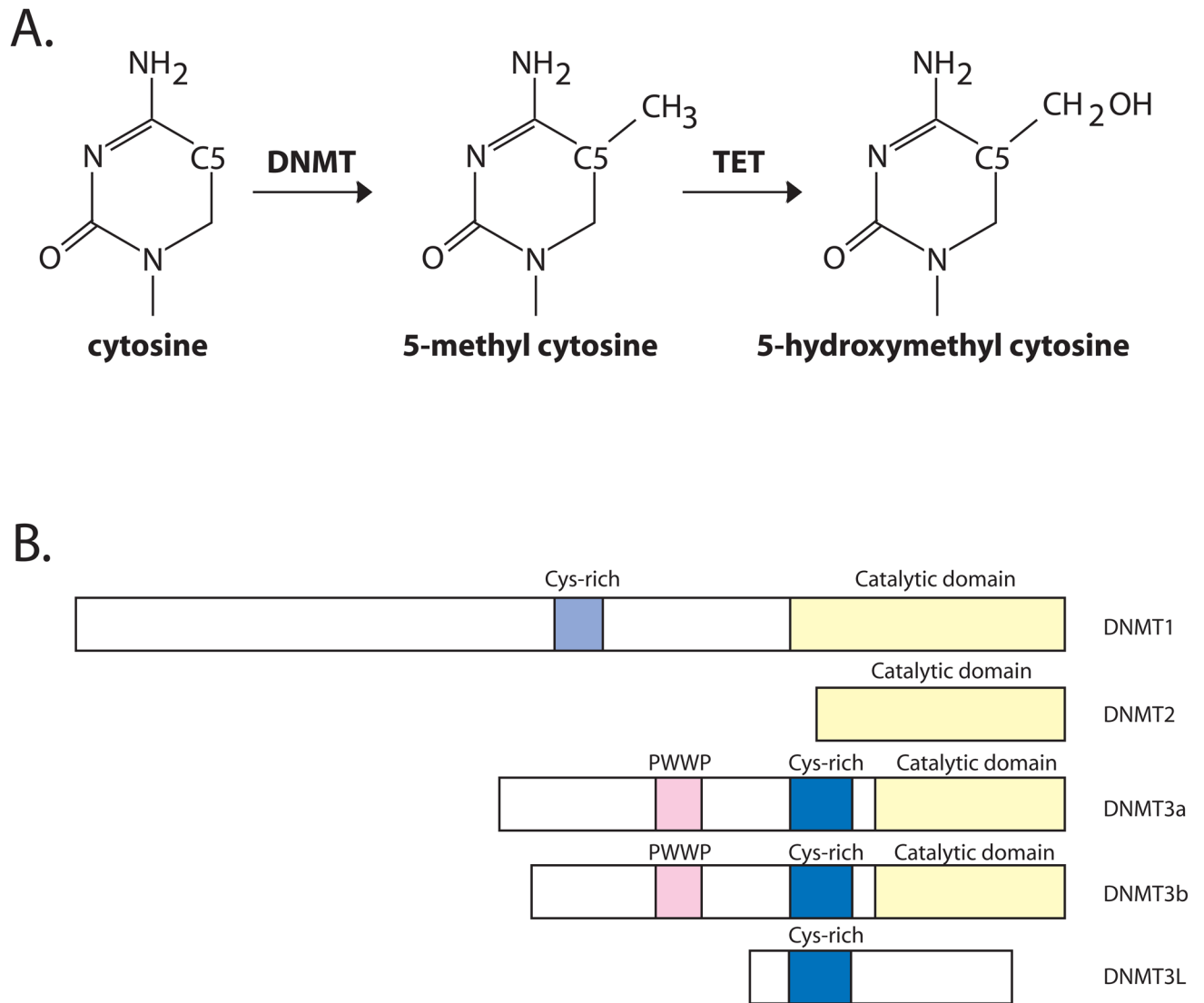


Figure 1. DNA methylation and DNA methyltransferases

A. The figure depicts enzymatic methylation at C5 of cytosine by DNA methyltransferases. 5-methylcytosine serves as a substrate for TET family enzymes which oxidize the methyl carbon to generate 5-hydroxymethyl cytosine.

B. The mammalian DNMT family members are depicted in cartoon fashion. Domains are indicated where relevant.

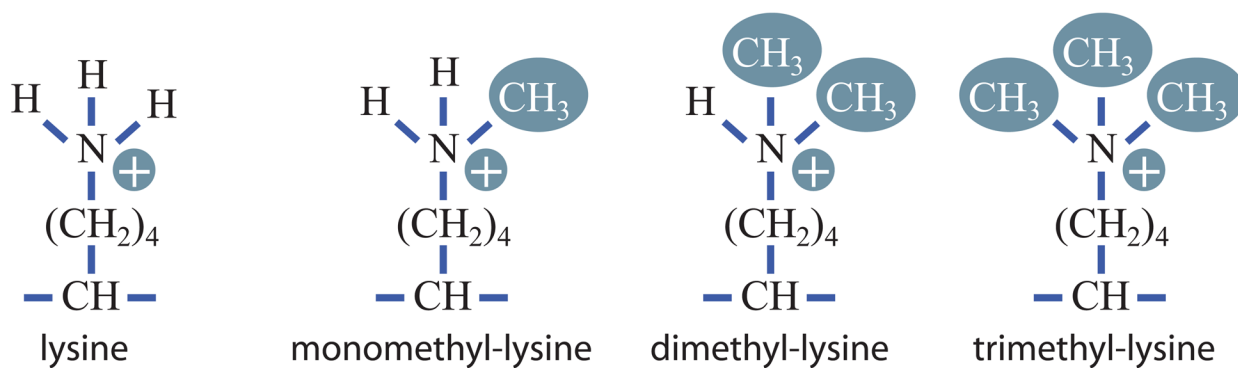
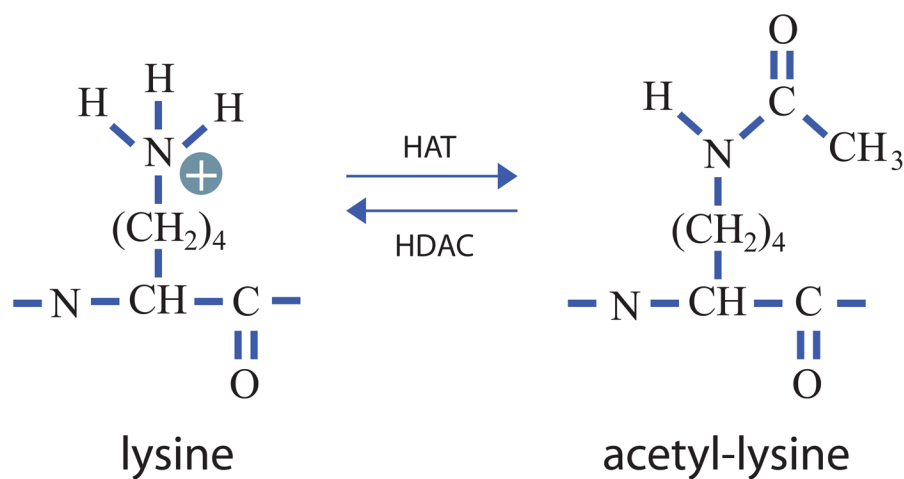


Figure 2. Lysine modification as an epigenetic mark

The figure depicts lysine acetylation (top) and methylation (bottom). The epsilon amino group of lysine is acetylated by histone acetyltransferase enzymes (HATs). Acetyl-lysine is deacetylated by histone deacetylases (HDACs). Lysine can also be modified by the addition of one, two or three methyl groups. Methylation of lysine retains the positive charge, unlike acetylation which neutralizes it.

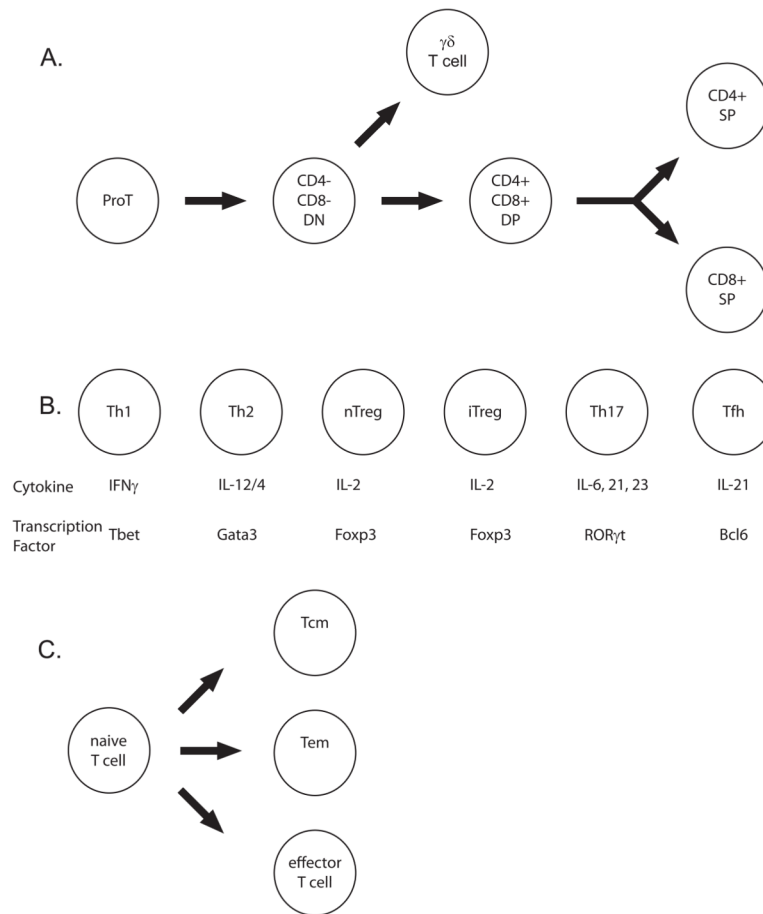


Figure 3. T cell development in the thymus and differentiation in the periphery

A. This figure depicts T cell development in the thymus.

B. This figure depicts the various Th subtypes. The Th subtypes (*top*), the key cytokine responsible for initiating differentiation (*middle*), and the key transcription factors responsible for maintaining differentiation (*bottom*).

C. This figure depicts T cell differentiation into effector, effector memory (Tem) and central memory (Tcm) cells.

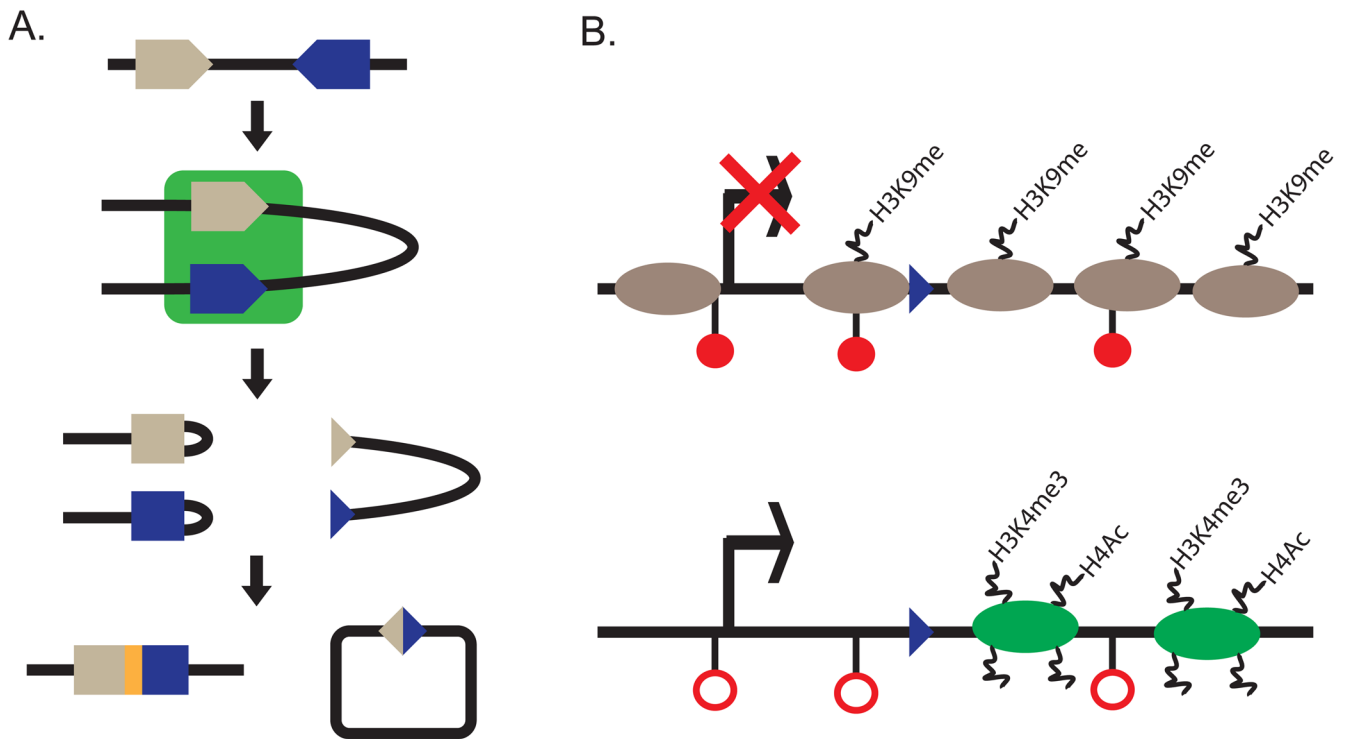


Figure 4. V(D)J recombination

A. Schematic diagram of V(D)J recombination. A 12 (gray triangle) and 23 (blue triangle) RSS are bound by the same RAG1/2 complex (green square). Couple cleavage occurs to generate the two products of the reaction hairpin sealed coding ends (left) and blunt signal ends (right). The hairpins are opened by Artemis, repaired and ligated by the NHEJ pathway that creates a novel coding junction (yellow rectangle) between the two coding gene segments. The signal ends are repaired by the NHEJ pathway.

B. Schematic of an inaccessible or accessible RSS. Inaccessible RSS chromatin (*top*) has been correlated with DNA methylation (filled red circles), high nucleosome occupancy (gray ovals), H3K9me and a lack of transcription (crossed out arrow). Accessible RSS chromatin (*bottom*) has been correlated with loss of DNA methylation (open red circles), nucleosome loss or repositioning (green ovals), H3K4me3, H3 and H4 acetylation, and active transcription (arrow).

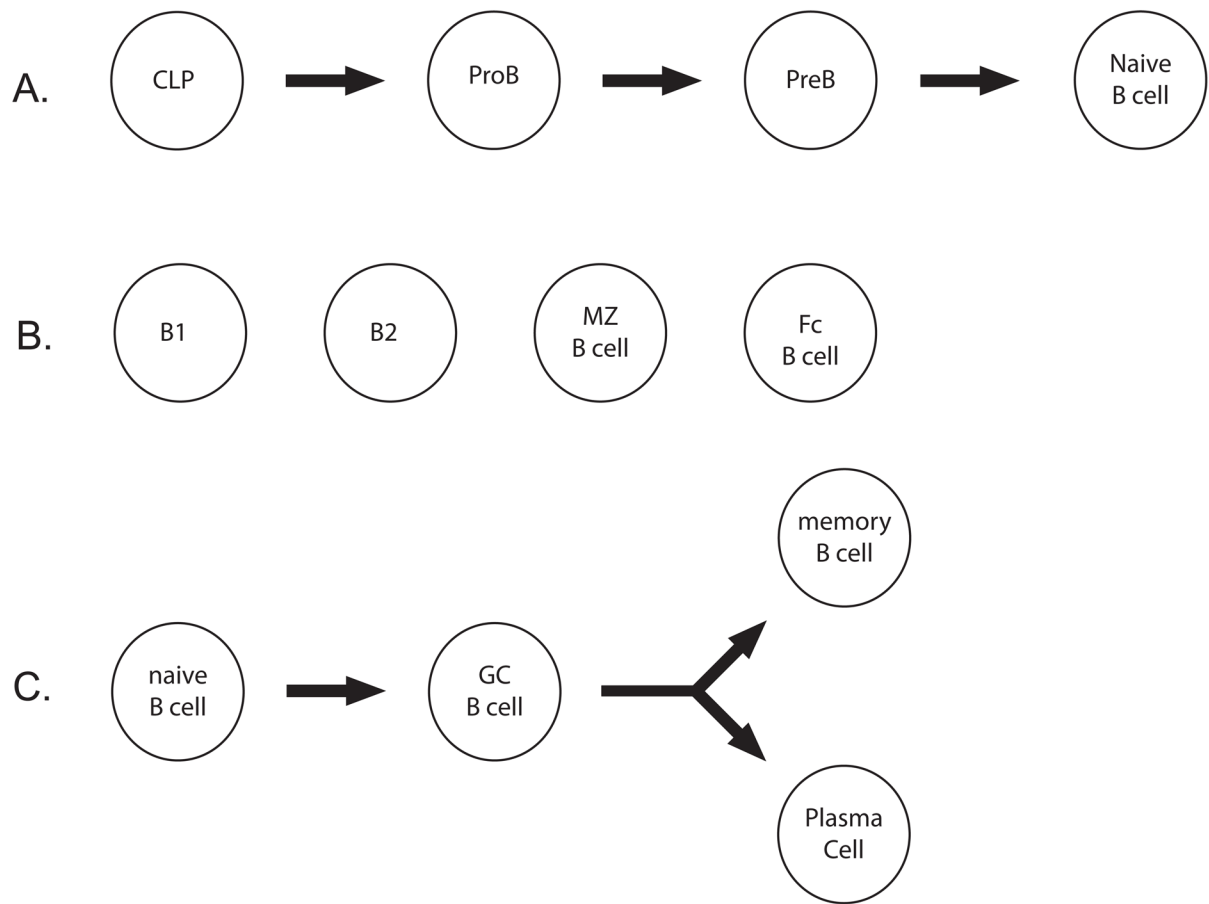


Figure 5. B cell development in the bone marrow and differentiation in the periphery

A. The figure depicts B cell development in the bone marrow.

B. The figure depicts the various mature B cell populations found in the periphery.

C. The figure depicts B cell maturation during a germinal center reaction.

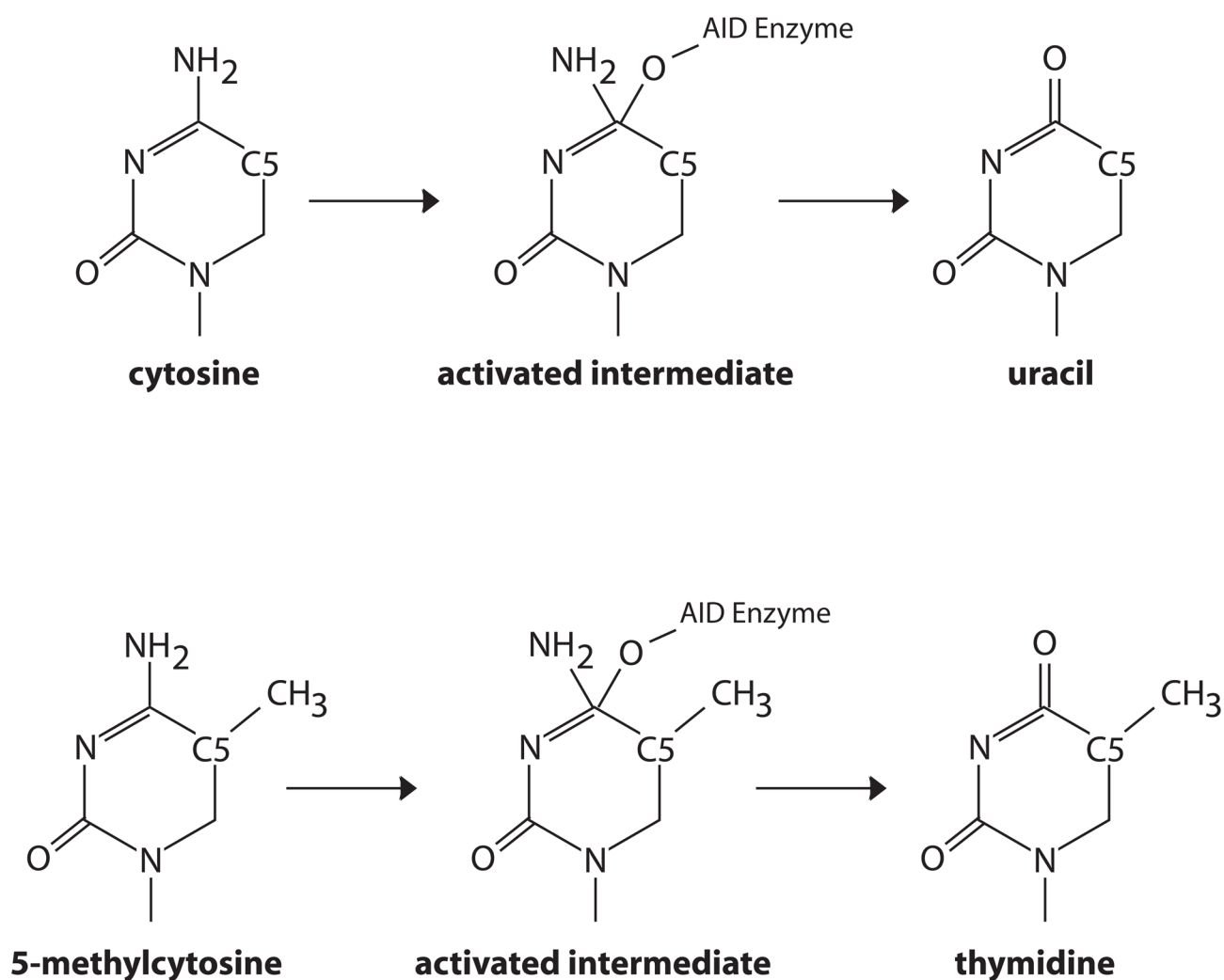


Figure 6. Deamination of cytosine by AID

The proposed mechanism for enzymatic deamination of cytosine by AID/APOBEC enzymes involves production of an activated intermediate where the enzyme is covalently linked to the pyrimidine base through an oxygen atom. The intermediate is resolved by attack of a water molecule, regenerating the active enzyme and uracil. The reaction mechanism proceeds unaltered in the presence of a methyl carbon at the 5 position of the ring. However, the resulting product is thymidine, rather than uracil.