

Survival Strategy of Obligately Intracellular *Ehrlichia chaffeensis*: Novel Modulation of Immune Response and Host Cell Cycles

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Ehrlichia chaffeensis is an obligately intracellular bacterium which resides in an early endosome in monocytes. *E. chaffeensis* infection in a human monocyte cell line (THP1) significantly altered the transcriptional levels of 4.5% of host genes, including those coding for apoptosis inhibitors, proteins regulating cell differentiation, signal transduction, proinflammatory cytokines, biosynthetic and metabolic proteins, and membrane trafficking proteins. The transcriptional profile of the host cell revealed key themes in the pathogenesis of *Ehrlichia*. First, *E. chaffeensis* avoided stimulation of or repressed the transcription of cytokines involved in the early innate immune response and cell-mediated immune response to intracellular microbes, such as the interleukin-12 (IL-12), IL-15, and IL-18 genes, which might make *Ehrlichia* a stealth organism for the macrophage. Second, *E. chaffeensis* up-regulated NF- κ B and apoptosis inhibitors and differentially regulated cell cyclins and CDK expression, which may enhance host cell survival. Third, *E. chaffeensis* also inhibited the gene transcription of RAB5A, SNAP23, and STX16, which are involved in membrane trafficking. By comparing the transcriptional response of macrophages infected with other bacteria and that of macrophages infected with *E. chaffeensis*, we have identified few genes that are commonly induced and no commonly repressed genes. These results illustrate the stereotyped macrophage response to other pathogens, in contrast with the novel host response to obligate intracellular *Ehrlichia*, whose survival depends entirely on a long evolutionary process of outmaneuvering macrophages.

Ehrlichia chaffeensis is a gram-negative obligate intracellular bacterium which resides in a vacuole within host cells (6, 13). It causes human monocytic ehrlichiosis, an emerging infectious disease first reported in 1987. Human monocytic ehrlichiosis is a moderate to severe disease, with a case fatality rate of approximately 3% (27). The life cycle of *E. chaffeensis* includes a mammalian host and a tick vector (3). *E. chaffeensis* is transmitted in ticks transstadially but not transovarially. To overcome this lack of efficient maintenance in ticks, *E. chaffeensis* has evolved to establish persistent infection in its natural animal hosts, such as white-tailed deer (12) and canines (14). The principal target cell of *E. chaffeensis* is the monocyte/macrophage lineage. The tropism of this organism for monocytes and its ability to evade normal phagocytic pathways suggest that the organism may have evolved for some unique pathways for intracellular survival and development of infection. *E. chaffeensis* resides in an early endosome. The survival of *E. chaffeensis* inside the host cell depends on inhibiting fusion of the phagosome and the lysosome (6).

Understanding the transcriptional profiles of monocyte genes at various time points in response to *E. chaffeensis* will help us to decipher the tactics used by *E. chaffeensis* to evade host cell responses and thus will aid future efforts in developing therapeutics. For this study, we used the HG-U95Av2 gene chip (Affymetrix Inc., Santa Clara, Calif.), containing 12,599 sequenced human genes or expressed sequence tags (ESTs), to measure gene expression profiles of the THP1 monocyte cell

line 1, 7, 11, and 24 h after exposure to *E. chaffeensis* (38). We provide some insight into the mechanisms used by *E. chaffeensis* to block fusion of the phagosome and the lysosome, to evade the host immune system, and to inhibit host cell apoptosis and enhance host cell survival, which are essential to the well-being of the ehrlichiae.

MATERIALS AND METHODS

***E. chaffeensis*.** *E. chaffeensis* strain Arkansas was cultivated in THP1 cells, a human monocyte cell line, with 10% bovine calf serum-supplemented Dulbecco's modified Eagle medium at 37°C. When 90% of the cells were infected (at approximately 5 days postinfection), ehrlichiae were harvested. The cells were centrifuged for 20 min at 12,100 \times g. The pellet was suspended in SPK buffer (0.2 M sucrose, 0.05 M potassium phosphate buffer, pH 7.4) (35) and sonicated twice for 10 s on ice at 40 W, using an Ultrasonic processor (Sonic & Materials Inc., Newtown, Conn.). The suspension was centrifuged at 200 \times g for 10 min to remove cell debris. The supernatant was centrifuged for 20 min at 12,100 \times g. The pellet was suspended in freezing medium (10% dimethyl sulfoxide, 20% bovine serum, and 70% minimal essential medium). The ehrlichial suspension was divided into aliquots and stored at -80°C as a stock for subsequent infection of THP1 cells and determination of the *E. chaffeensis* infectious content.

The *E. chaffeensis* infectivity titer was determined by limiting dilution of host cell-free ehrlichiae. Briefly, diluted ehrlichiae were applied onto DH82 cell monolayers in 24-well plates and incubated at 37°C with 5% CO₂ for 14 days, with a medium change every 3 days. On days 7 and 14 after infection, cells were examined by PCR and Diff-Quik staining for *E. chaffeensis* infection. DNA was extracted from cells by use of a Qiagen DNA blood mini kit (Qiagen, Valencia, Calif.). One microliter of DNA was used to amplify the *gp120* gene of *E. chaffeensis* with primers pxcf3b (5'-CAG CAA GAG CAA GAA GAT GAC) and pxar5 (5'-ATC TTT CTC TAC AAC AAC CCG) (39). PCR amplification was performed for 30 cycles of 94°C for 40 s, 55°C for 40 s, and 72°C for 1 min, with a final extension of 7 min. The size of the PCR product was verified by agarose gel electrophoresis. For Diff-Quik staining, 200 μ l of supernatant from each well was centrifuged onto a slide with a Cytospin centrifuge. The slides were stained and examined for *E. chaffeensis* morulae.

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***E. chaffeensis* DNA and RNA isolation.** THP1 cells (2×10^6 cells/ml) were infected with host cell-free *E. chaffeensis* at a multiplicity of infection of 100 and cultivated at 37°C under the same conditions as those described above. Samples of THP1 cells (50 ml) were obtained at 1, 7, 11, and 24 h postinoculation and used for DNA and total RNA isolation by use of a Qiagen DNA blood mini kit (Qiagen) and NucleoSpin RNA and virus purification kits (Clontech), respectively. THP1 cells (50 ml) taken prior to inoculation of *E. chaffeensis* were used as a 0-h time point control. One microliter of DNA was used to amplify the *gp120* gene with primers pxc3b and pxc5 to confirm *E. chaffeensis* infection. The purity of the RNA was determined by use of the PicoGreen RNA quantitation kit (Molecular Probes). The integrity of RNA was verified by agarose gel electrophoresis.

cDNA target preparation and array hybridization. The HG-U95Av2 gene chip (Affymetrix Inc.), containing 12,599 sequenced human genes and ESTs, was used for screening gene expression. First-strand cDNA synthesis was performed with total RNA (10 to 25 µg), a T7-(dT)₂₄ oligomer (5'-GGCCAGTGAATTGTAA TACGACTACTATAGGGAGGCGG-dT₂₄-3'), and SuperScript II reverse transcriptase (Life Technologies). Second-strand synthesis converted the cDNA into a double-stranded DNA template for use in an in vitro transcription reaction. The T7 promoter introduced during first-strand cDNA synthesis provided the necessary sequence for directing the synthesis of cRNA with bacteriophage T7 RNA polymerase. The cRNA targets were labeled with biotin during the in vitro transcription reaction. cRNAs labeled with biotin were fragmented to a mean size of 200 bases to facilitate their hybridization to probe sequences on the gene chip array. Each target sample was initially hybridized to a test array to confirm the successful labeling of the cRNAs and to prevent the use of degraded or nonrepresentative target cRNA samples. The test array contained a set of probes representing genes that are commonly expressed in the majority of cells (actin, glyceraldehyde-3-phosphate dehydrogenase [GAPDH], transferrin receptor, transcription factor ISGF-3, 18S rRNA, 28S rRNA, and *Alu* genes).

Hybridization of the HG-U95Av2 gene chip arrays was performed at 45°C for 16 h in hybridization buffer (0.1 M morpholineethanesulfonic acid [pH 6.6], 1 M NaCl, 0.02 M EDTA, and 0.01% Tween 20). Four prokaryotic genes (*bioB*, *bioC*, and *bioD* from the *Escherichia coli* biotin synthesis pathway and *cre*, the recombinase gene from bacteriophage P1) were added to the hybridization cocktail as internal controls. Arrays were washed under both nonstringent (1 M NaCl, 25°C) and stringent (1 M NaCl, 50°C) conditions prior to staining with phycoerythrin-streptavidin (final concentration, 10 µg/ml).

Gene chip arrays were scanned with a Gene Array scanner (Hewlett-Packard) and analyzed with Gene Chip Analysis, suite 3.3, software (Affymetrix Inc.). For each gene, 16 to 20 probe pairs were immobilized as ~25-mer oligonucleotides that hybridized throughout the mRNA; each probe pair is represented as a perfect match (PM) oligonucleotide and a mismatch (MM) oligonucleotide used as a hybridization control. The average intensity of each probe cell was calculated after subtraction of the local background (the lowest 2% intensity of each sector; each probe cell is divided into 16 sectors). The normalized average intensity value was used to determine the number of positive and negative probe pairs. Based on the positive/negative ratio, the positive fraction, and the log average ratio of the PM to the MM, the absolute call (i.e., expression of the gene is detected [present] or not [absent]) was determined. Finally, the average difference was determined by calculating the difference in intensity between the PM and the MM of every probe pair and averaging the differences over the entire probe set. The average difference statistic was retrieved for quantification of mRNA abundance for those samples in which the absolute call indicated that the gene was present. Probe set data were deposited into our data warehouse and relational database server (<http://www.bioinfo.utmb.edu>).

Data analysis for oligonucleotide probe-based microarrays. Following normalization against the housekeeping genes, the oligonucleotide spot intensity values for each array were compared for the different time points. Gene probe sets with an absolute call of "absent" across all the chips were removed, and gene probe sets that changed ≥ 3 -fold in any one of the possible pairwise comparisons were used for further analysis of *K* means and hierarchical cluster analysis, using the software package Spotfire (Somerville, Mass.).

To more reliably profile global changes in gene expression, we analyzed the reproducibility of the data generated for two independent time courses by log-log plots of the average differences in signal for the independently performed arrays for each time point of *E. chaffeensis* infection. At each time point, linear regression analysis was performed. In addition, a hierarchical clustering algorithm was used to analyze the reproducibility of the data generated in different arrays in independent time courses.

Confirmation of differential expression of genes. The expression of selected genes was further analyzed for *E. chaffeensis*-infected THP1 cells by reverse transcription (RT)-PCR. Total cellular RNA (2 µg) was used for first-strand

cDNA synthesis with the RETROscript first-strand synthesis kit (Ambion Inc., Austin, Tex.). PCRs were carried out by use of the Roche PCR master kit (Roche Biochemicals, Indianapolis, Ind.). PCR conditions were the same as those described above. Two negative controls, including a -RT control without reverse transcriptase and a minus-template PCR without sample cDNA, and one positive control, the control template RNA from the kit, were used in PCRs to verify the RT-PCR. The selected host genes and their primers are listed in Table 1.

RESULTS

Evaluation of the reproducibility and reliability of the oligonucleotide probe-based microarray experiments. Oligonucleotide array hybridization reactions were performed twice on two separate occasions with RNA prepared from THP1 cells infected with *E. chaffeensis*. Genes with expression levels that changed in response to *E. chaffeensis* were selected on the basis of repeated differences in the expression levels of the treated and untreated samples across multiple time points. The data from two independent experiments were tightly clustered within $|2|$ -fold changes, as determined by linear aggregation analysis. At each time point, linear regression analysis showed a slope of 0.909, with a Pearson correlation coefficient of >0.9 for each pairwise comparison (Fig. 1). This indicates that the data were linear and that data points from the two experiments were highly reproducible.

Hierarchical clustering algorithm analysis showed that the data generated in different arrays in independent time courses were tightly clustered at different time points and further confirmed the reproducibility of the results (data not shown).

The oligonucleotide probe-based microarrays used here contain several multiple probe sets, with oligonucleotides complementary to the same mRNAs. Altered expression of L24564, a Ras-related gene associated with diabetes, and U22376, a v-Myb myeloblastosis viral oncogene homolog (avian), were each confirmed by consistent results from several independent probe sets targeted to different regions of their mRNAs. Several cases produced different results from different probe sets, which could reflect false positives, alternative mRNA splicing, or the different specificities and cross-hybridization possible with different probe sets.

Confirmation of gene transcription by RT-PCR. RT-PCR amplification of monocyte transcripts was positive for interleukin-8 (IL-8), human apoptosis-related protein TFAR15, and E-selectin and L-selectin ligand sulfotransferase but was negative for human inhibitor of apoptosis protein 1 (Hiap1), IL-1 α , IL-4, IL-6, IL-12 α , IL-12 β , IL-15, and IL-18. The results were consistent with the microarray results and confirmed the accuracy of our microarray data (Table 1).

Screening of oligonucleotide probe-based microarrays. Biotin-labeled target cDNAs prepared from total RNA extracted from THP1 cells following exposure to *E. chaffeensis* for 1, 7, 11, and 24 h and uninfected control THP1 cells were hybridized to the HG-U95Av2 gene chip, containing 12,599 sequenced human genes. We plotted the number of genes whose expression changed by a factor of 3 (conservatively chosen to minimize the number of false positives) relative to that in uninfected cells. Of the 12,599 genes represented on the oligonucleotide array, 903 tested genes or ESTs were found to have a significant change (≥ 3 -fold) in at least one of the comparisons during the 24-h infection period, corresponding

TABLE 1. Confirmation of the oligonucleotide array results by RT-PCR amplification of selected genes

Gene	Primer ^b	Fold change in transcription level in oligonucleotide array at h ^a :			Confirmation by RT-PCR at h:		
		1	11	24	1	11	24
Hiap1	TGACCTTGTCATTACACCAG GCCATTAAATGGCATCCTGAT	1.2	7.3	5.1	-	+	+
IL-1a	CAAGGAGAGCATGGTGGTAGTAGCAACCAACG TAGTGCCGTGAGTTTCCCAGAAGAAGAGGAGG	-0.3	-0.5	-0.8	-	-	-
IL-4	CTCATGATCGTCTTTAGCCT CTCTGTTCTTCCTGCTAGCAT	-1.2	-0.8	-0.6	-	-	-
IL-6	AATTCGGTACATCCTCGACGG TGACCAGAAGAAGGAATGCC	-0.8	-0.8	-0.9	-	-	-
IL-8	AAGAGCCAGGAAGAAACCACC ATTGCATCTGGCAACCCTACA	8.5	2.5	1.0	+	+	+
IL-12a	CCGGCTCAGCATGTGTCCA CAGTCATCAATAACTGCCAGCA	UD	UD	UD	-	-	-
IL-12b	GATGGTATCACCTGGACCTTG GCATCCACCATGACCTCAAT	UD	UD	UD	-	-	-
IL-15	GATGGATGGCTGCTGGAA CATTGCTGTTACTTTGCAACTG	-1.1	-7.0	-1.5	-	-	-
IL-18	CTCAGACCTTCCAGATCGCTT GTGATCTGCCCGCCTCAG	-2.5	-4.6	-2.0	-	-	-
E-selectin	CCGAAGGGTTTGGTGAGGTGTGCT AAATGGTGCTAATGTCAGGAGGGAGAGTC	2.4	1.2	1.1	+	+	+
P-selectin	ACTGGGCTGATAATGAACCTAACCAACAAAA GAGGCTTATTTGTCCAGATTCCAGA	UD	UD	UD	-	-	-
SELPLG	CCACCAGCAGCCACGGAAGC GCCACCAGCGCCAAGATTAGGAT	1.23	1.4	1.2	+	+	+
TFAR15	GATGAATTAGTCGGTTGGCAC GAACGAGTAAATCTGTCTGCAG	-1.4	1.3	1.3	-	+	+

^a Fold change in macrophage gene transcriptional level 1, 11, and 24 h after *E. chaffeensis* infection compared to the transcriptional level before infection (0 h). UD, signal below detectable level.

^b For each set, the first primer is the forward primer and the second primer is the reverse primer.

to 7.2% (903 of 12,599) of the genes on the chip. After subtraction of the genes whose transcripts were detected at more than one time point of a single experiment, 570 genes of the monocytes had significantly changed transcriptional levels for at least one time point after *E. chaffeensis* infection, which is 4.5% of the total number of genes tested (Fig. 2; Tables 2 and 3). The numbers of genes with altered expression (induced/repressed) at 1, 7, 11, and 24 h were 284 (140/144), 236 (151/85), 218 (129/89), and 173 (101/72), respectively. The number of genes with a changed transcriptional level decreased while the infection was progressing. At the earliest time point (1 h), the number of genes that were upregulated was approximately equal to the number of genes that were downregulated. At the middle (7 and 11 h) and late (24 h) time points, upregulated genes predominated.

We further analyzed the data by classifying threefold-regulated genes by their primary functions. Although no single biochemical process could be identified, the profiles of host cell gene transcripts included those for proteins inhibiting apoptosis and regulating cell differentiation, signal transduction and transcription factors, proinflammatory cytokines, biosynthesis and metabolism, membrane trafficking, adhesion, and structure. The transcription of genes related to the immune response to *E. chaffeensis* infection and intracellular survival of *E. chaffeensis* was particularly interesting and is described in detail below.

Immune response to *E. chaffeensis* infection. At the early and middle stages of infection (1 to 7 h), *E. chaffeensis* induced transcription of monocyte genes for IL-1 β , IL-8, and tumor

necrosis factor beta (TNF- β). Transcription of monocyte genes for small inducible cytokines such as A3, A4, A5 (RANTES), and Cys-Cys member 20 was induced 1 to 11 h after infection, and A4 transcription was induced at all time points.

E. chaffeensis repressed monocyte gene transcription of IL-15, IL-18 (Fig. 3), and small inducible cytokine subfamily A (Cys-Cys) member 23. The transcription of IL-10 and IL-12 in monocytes was not changed after *E. chaffeensis* infection.

Cytokine receptors were generally repressed by *E. chaffeensis* infection. These receptors included chemokine (C-C motif) receptors 2, 3, and 4, IL-8 receptor, and IL-13 receptor. IL-7 receptor was the only cytokine receptor of monocytes that was induced by *E. chaffeensis*.

Membrane trafficking. Molecules mediating vesicle docking were generally repressed by *E. chaffeensis*. *E. chaffeensis* repressed the transcription of SNAP23 (synaptosomal-associated protein; 23 kDa), Rab5A (member of RAS oncogene family), and STX16 (syntaxin 16) significantly (>|3|-fold) during early infection (1 h). The genes for these proteins were also repressed at the later time points, but to a lesser extent (twofold). Vimentin, a reservoir for SNAP23, was induced 1 to 7 h after *E. chaffeensis* infection (Fig. 4).

Apoptosis. Apoptosis inhibitors were generally induced by *E. chaffeensis* infection of monocytes. NF- κ B (NFKBIA) gene transcription was induced in monocytes at all time points after *E. chaffeensis* infection. Apoptosis inhibitor IER3 (immediately early response 3) was induced significantly at all time points, with a peak 1 h after infection. BirC3 (baculoviral IAP repeat-containing protein 3) was significantly induced from 7 to 24 h,

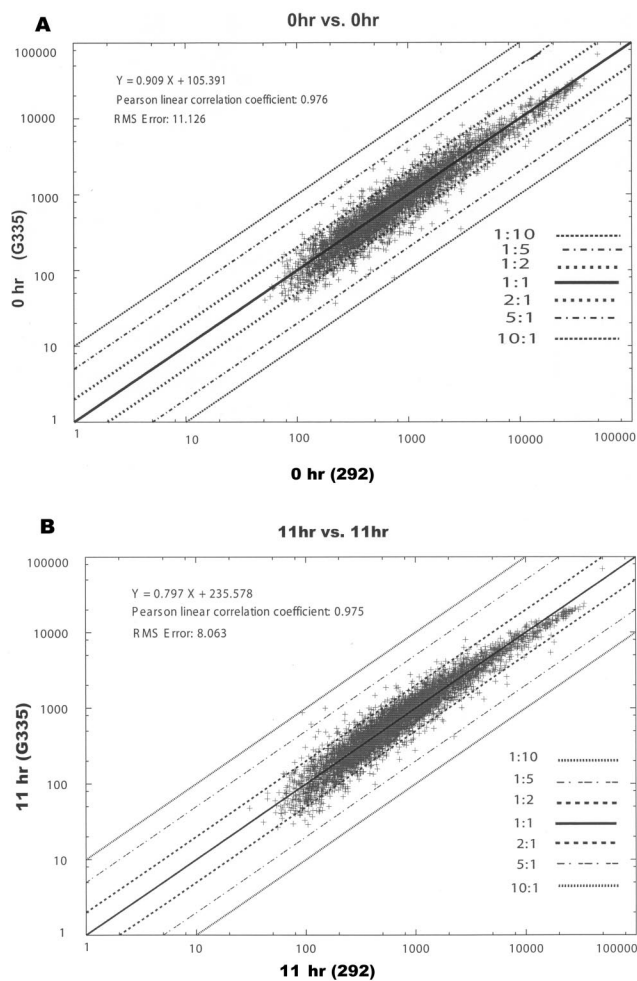


FIG. 1. Reproducibility of the oligonucleotide array. The average differences for the data at 0 h (A) and 11 h (B) from experiment 1 versus the corresponding time course for experiment 2 were plotted by pairwise comparisons. The only criterion for inclusion was that the probe set was designated “present” in both time series. Least-square linear regression was used to determine the fit to a straight line. For the 0-h data set, the regression was described by the equation $y = 1.172x - 715.408$ ($r^2 = 0.935$), and for the 36-h data set, the equation was $y = 1.198x - 741.671$ ($r^2 = 0.911$).

with a peak at 7 h, after *E. chaffeensis* infection. The BCL2 (B-cell lymphoma 2) and BCL2-related proteins (MCL1 and BCL2A1) were differentially transcribed. MCL1 was induced in the first hour, and BCL2A1 was induced at 7 h. BCL2 was repressed at 7 h. Apoptosis inducers such as BIK (BCL2-interacting killer) and BNIP3L (BCL2/adenovirus E1B 19-kDa interacting protein 3-like) were downregulated at 7 h (Fig. 5). The transcription of caspase genes was not changed in monocytes after *E. chaffeensis* infection. Apoptosis inducer hematopoietic cell kinase (HCK) was upregulated from 7 to 24 h, peaking at 11 h.

Signal transduction and cell proliferation. *E. chaffeensis* downregulated many protein kinases. *E. chaffeensis* inhibits TXK (a tyrosine kinase), ITK (IL-2-inducible T-cell kinase), and RET transcription at all the time points studied during infection. Three p21-activated kinase genes (PAK1, -2, and -7)

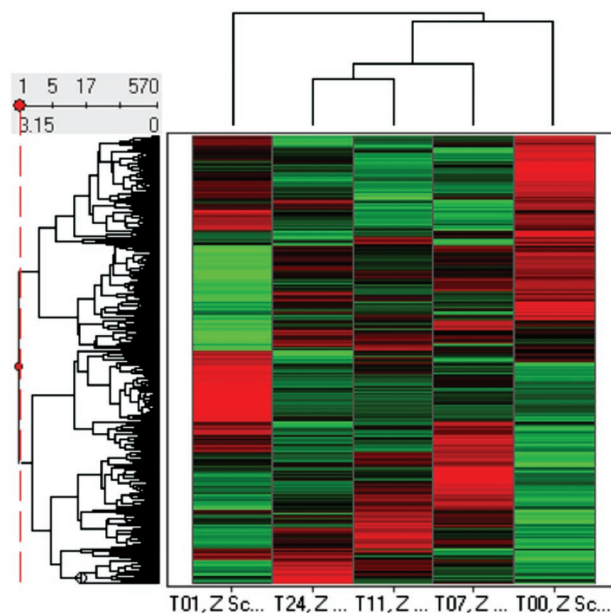


FIG. 2. Hierarchical cluster analysis of 570 genes with threefold changes after exposure to *E. chaffeensis*. T00, T01, T11, and T24 represented 0, 1, 7, 11, and 24 h postinoculation. Z-score values are displayed colorimetrically from top to bottom. Line lengths in the dendrogram indicate the correlation of the genes, with shorter lines indicating higher levels of correlation. Genes induced by *E. chaffeensis* are indicated in red, and genes with reduced expression are indicated in green. The degree of redness represents the level of induction, whereas that of greenness represents the level of repression. Each column presents the expression of that gene at the indicated time point relative to uninfected THP1 cells. The complete data set was deposited at <http://www.bioinfo.utmb.edu>.

and STK4 (serine/threonine protein kinase Krs-2) were repressed 1 h after exposure to *E. chaffeensis*. CNK (cytokine-inducible kinase) was induced 1 h after exposure to *E. chaffeensis* but was repressed at other time points. Both JAK1 and STAT1 were downregulated during the first hour after *E. chaffeensis* infection. EPHA2 and DRT (developmentally regulated EPH-related tyrosine kinase) were induced at the earliest stage (1 h) and repressed at later stages (7, 11, and 24 h) of infection.

Many genes involved in controlling cell cycles in monocytes changed expression levels during *E. chaffeensis* infection. In the first hour postinfection, *E. chaffeensis* downregulated CDC2 (cell division cycle 2), CDK5 (cyclin-dependent kinase 5), CDK8, and cyclin G1. From 7 to 24 h postinfection, *E. chaffeensis* upregulated cyclin E1, cyclin E2, and CDC25 (Fig. 6).

DISCUSSION

We have analyzed the global gene transcriptional profile of human monocytes in response to *E. chaffeensis* infection by using oligonucleotide arrays. Our data provide evidence of differential expression of monocyte genes 1, 7, 11, and 24 h after infection with *E. chaffeensis*. *E. chaffeensis* infection altered the transcription of a wide range of genes across the host genome (4.5%), despite the fact that *E. chaffeensis* develops exclusively inside a vacuolar inclusion separated from the cy-

TABLE 2. Macrophage gene transcription induced by *E. chaffeensis* infection

Functional category or gene			
Adhesion and structure	IL8	Oncogene	MGAT2
CD58	M59830	ERF	MMP9
EMP2	NAF1	EXT1	PDE5A
EMP3	NPTX1	RB1	PLA2G4C
EPB41L3	PEA15	FOSB ^a	SAT
ICAM1	SCYA2		SLC1A5
PRPH	SCYA2	Transporter	TJP2
VIM	SCYA20	ATP2B1	TPS1
	SCYA4	SLC11A2	UGCG
	SCYA5	SLC17A4	UP
Apoptosis and cell proliferation	SIX6	SLC31A1	
AJ011981	TNF	SLC7A7	Miscellaneous
ANXA1	TNFAIP2		AA534868
ARHGEF12	TNFAIP3	Transcription	AD024
BCL2A1	TNFRSF9	CHD1L	ADAMDEC1
BIRC3	TRAF3	CRIP2	ADFP
BTG2		DSCR1	AI432401
CCNE1		E2F6	ATIP1
CCNE2	Signal trasduction	EGR3	BCL3
CD83	ACVR2	ETR101	BTG3
CDC25A	ADORA2B	ETV5	CAPRI
CDC6	AHR	ETV6	COPEB
CRIP1	C3AR1	GAS7	DRD1
CTGF	CNK	JUN	FGL2
CYBB	CYP27B1	JUNB	GPNMB
CYP1B1	DUSP10	JUND	HG172-HT3924
DNAJB1	DUSP14	LOC51042	HRB2
DSPG3	DUSP8	MAF	HRY ^a
EGR2	EBI2	MAFF	J04755
EPS8	EPHA2	MEOX2	JTB
FGF7	EPHB2	MRPS10	KPNA5
FTH1	F3	MSC	LHX2
HAS6591	FGR	MTF1	LOC55884
HSPA1A	FZD7	MYBL1	LPXN
HSPA6	GP1BA	NAB2	M59287
IER3	GPR51	NFE2L2	M62895
IGFBP3	HCK	NFE2L3	MAPRE3
LARGE	HG3484-HT3678	NFKB1	OPTN
MCL1	HSD11B1	NFKB2	P8
MDM2	HTR1E	NFKBIE	PER2
NCF1	KCNAB1	NMP200	PRAX-1
NFKBIA	KCNN3	NR4A2 ^a	QPCT
PLA2G7	KCNN4	OLIG2	SCEL
PTGS2	MD-2	PCNA	SCO2
PTTG2	NPR3	PIR	SDC4
PTX3	NR4A1	PLAG1	V01512
RAB3IP3	PIM1	TFAP2A	VLGR1
RELB	PIM2	ZFP36	XRCC3
RGS2	PPM1A	ZNF140	
RRAD	PROCR	ZNF202	
SERPINE1	SCYA3	ZNF297B	ESTs
SOD2	SGK		AF027153
SPAG6	WSX1	Metabolism	AF038174
STATH		ADAM17	AL049265
STC2		ADAM28	AL080190
TNFAIP6	DNA and protein binding	ALAS1	DKFZP434J214
TNFRSF10B	ANXA8	ALDH1A1	DKFZP564D0462
TSSC3	ARHE	ANXA2	DKFZP566B183
TUB	CHAF1B	AQP9	DKFZp586G0123
	CTNNBIP1	ASAH	FLJ10803
Immune response	GEM	CHST2	FLRT2
AF070578 ^a	ITIH2	CTSH	KIAA0186
CD48	LGALS3	CTSZ	KIAA0189
CORT	MARCKS	DPYD	KIAA0379
CYR61	NEBL	DTYMK	KIAA0410
GRO1	RAB36	ECGF1	KIAA0429
GRO2	RIN1	FACL2	KIAA0507
HUMRTLHL3	RPGR	FADS3	KIAA0690
ID2	RPP14	FUT3	KIAA0951
IFI30	S100A10	GCH1	KIAA1564
IGSF4	SYT1	GGH	PSORT
IL1B	TMPO	IDS	Rab11-FIP2
IL7R	WARS	ME1	W26472

^a Transcription of the genes was induced and suppressed at different time points.

TABLE 3. Macrophage gene transcription repressed by *E. chaffeensis* infection

Functional category or gene			
Adhesion and structure	FSHR	B4GALT5	CCNG1
ACTA1	GFR	BCKDHB	CG012
ADARB1	GLRB	BDH	CHN2
ADD3	IL13RA1	BS69	DNAJB12
CDH18	IL15	CDKN1B	DNC12
COL4A1	IL18	CDS2	DO
COL4A5	IL8RB	CPM	DPYSL4
COL9A3	ITK	CTSG	DRD1
CTNNA1	KCNA4	D50419	F8
DMD	KCNAB1	DHFR	FACVL1
DSC2	LILRA2	DNASE1L1	HG2259-HT2348
ITGA4	MAPK9	EIF2S3	HG2510-HT2606
LAMA4	MS4A3	ELL2	HG3523-HT4899
SELE	OAS1	EPHX1	HG4679-HT5104
SPTBN1	P2RY2	FBP1	HIRIP3
TGFA	PAK1	FECH	HIS1
THBS4	PAK2	GATA2	HRYA ^a
TUBA1	PAK7	GLUL	HS2ST1
	PRKACB	GNS	ITM2B
Apoptosis and cell proliferation	PRKCQ	GSR	KIF2
AP15	PTPN22	GSTA4	KIF5B
ATP11A	PTPRJ	GTF2B	LOC51097
BCL2	RET	GYG2	LRMP
BIK	RPS6KA3	HAL	MDM4
BMP4	RYR3	HIVEP1	NCALD
BNIP3L	SCYA23	IRF7	NCK1
CDC14B	SLC15A1	KR18	NCOA2
CDK5	STK4	KYNU	NR4A2 ^a
CDK8	TNFSF10	LILRB1	OMD
CIS4	TRG	LOC51172	OSBPL1A
CORO2A	TXK	MCFP	P311
CSPG2	ZW10	ME1	PCTAIRE2BP
DEFB1		MED6	PLOD2
FLNA	DNA and protein binding	MME	RASGRP2
FMO5	ABCC6	MPI	RPE
GAGE1	AS3	MPO	SIX3
IGFBP2	CRHBP	MPST	SKD1
IGFBP4	DLGAP1	MXI1	SNX7
KEO4	DMXL1	MYC	STAR
LOC58509	FNBP3	NAALAD2	STHM
LSP1	GTF2I	NDUFB6	TM75F2
MASP1	HYPE	NEDD4	TXNIP
MEST	ID1	NFATC3	Y43374
MJD	LYL1	NFE2	U43604
MNDA	RGS1	PDE4D	U90916
MYL1	RPS26	PDE7A	W28319
NCAM2	TAF6L	PDGFRL	W87466
OSR2	TF	PGGT1B	X55989
PDCD4	TOP2B	PLU-1	ESTs
PIR51	ZNF261	PPP1R8	AA143021
RFC5		PPP2R1B	AF052146
RFPL1S	Vesicles	PRP17	AL050151
RORB	PACSIN2	PRPS1	AW043812
SERPINB10	RAB5A	RAD51	CG018
SERPINB1	SNAP23	RBM12	DKFZp566D133
SERPINB2	STX16	RNAH	DKFZP586A0522
SFRP1		RNGTT	DKFZP586G011
SIRPB1	Oncogene	RPC32	GASC1
SPP1	CAV1	RRM2	HSU84971
STAM2	CHEK1	SLC26A2	KIAA0096
TIAF1	CUL1	SMAP	KIAA0193
TSN	LGI1	SMARCA2	KIAA0241
VELL1	MYB	SMARCA3	KIAA0390
	MYB	SNAPC3	KIAA0493
Immune response	RB1	SS18	KIAA0628
AF070578 ^a	FOSB ^a	STAT1	KIAA0711
AL078636	RAB27 ^a	TFAP4	KIAA0712
ATRN		TFDP1	KIAA0746
CALCRL	Transporter	TRIP4	KIAA0752
CCR2	NUP155	TRIP8	KIAA0828
CCR3	RAB3-GAP150	U31248	KIAA0869
CD1D		U37251	KIAA0918
CDBA	Transcription	U95044	KIAA0924
CDC2	ADAM10	UBE2D1	KIAA0924
CEACAM6	ADK	UGT2B15	KIAA0930
CNR1	AF041259	XDH	KIAA1128
CXCR4	ALDH5A1	Miscellaneous	KIAA1405
DEFA4	ALDH6A1	AF007155	L39064
FCGR2A	ART1	AL022398	LOC63923
FER1L3	ATP6V1A1	BCL11A	U79277
		C18orf1	W28589
			W72239

^a Transcription of the genes was induced and suppressed at different time points.

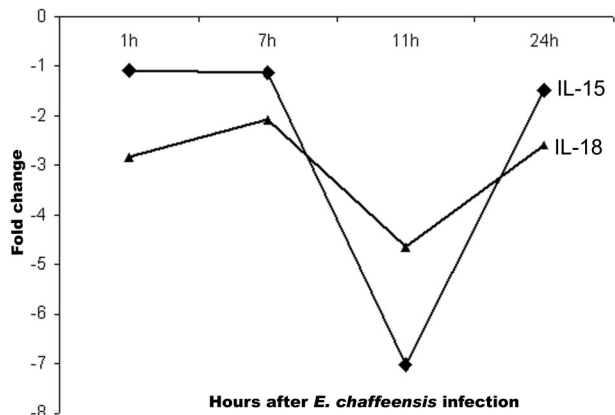


FIG. 3. Repression of transcription of IL-15 and IL-18 genes by *E. chaffeensis*.

tosol of the host cell by a host membrane. Considering the nature and scope of these differentially transcribed genes, the interaction between *E. chaffeensis* and the host cell is far more complex than simply fulfilling the metabolic needs of *E. chaffeensis*. *E. chaffeensis* infection results in profound changes in the transcription of host cell genes encoding proteins involved in biosynthesis and metabolism, ion channel transport, regulation of cell differentiation, signal transduction and transcription, inflammation, and membrane trafficking. From the point of view of pathogenesis, the most important changes in the host cell caused by *E. chaffeensis* infection are downregulation of the innate immune system and a differentially regulated cell cycle.

The most striking feature of *E. chaffeensis* infection is repression of host cell cytokines that modulate innate and adaptive immunity to intracellular bacteria. *E. chaffeensis* avoids stimulation of IL-12 production and represses IL-15 and IL-18 production. These cytokines play fundamental roles in stimulating NK cells and T helper 1 cells to produce gamma interferon (IFN- γ), which then activates macrophages to kill phagocytosed bacteria. IL-12 and IL-15 also activate NK cells and cytotoxic T lymphocytes to kill cells infected with intracellular bacteria. Thus, repression of IL-12, IL-15, and IL-18 may help *E. chaffeensis* to evade host innate and adaptive immunity. Another intracellular bacterium, *Mycobacterium tuberculosis* (26), and the intracellular protozoan and fungus *Leishmania major* (9) and *Histoplasma capsulatum* (23) inhibit IL-12 production. Thus, intracellular pathogens may have convergently evolved the ability to survive inside the macrophage by repressing IL-12 production.

Apoptosis is an innate mechanism of host defense used to prevent proliferation of internalized bacteria (31). Intracellular bacteria usually grow very slowly and require several days of intracellular replication. Thus, intracellular bacteria such as *M. tuberculosis* (5, 30), *Chlamydia trachomatis* (18), *Rickettsia rickettsii* (10), and *Anaplasma phagocytophilum* (37) have all evolved different mechanisms to inhibit host cell apoptosis during the early stages of infection to gain time for growth within host cells. *E. chaffeensis* induces the production of apoptosis inhibitors such as NF- κ B, BCL2A1, BIRC3, IER3, and MCL1. In the early stage of infection (7 h), *E. chaffeensis*

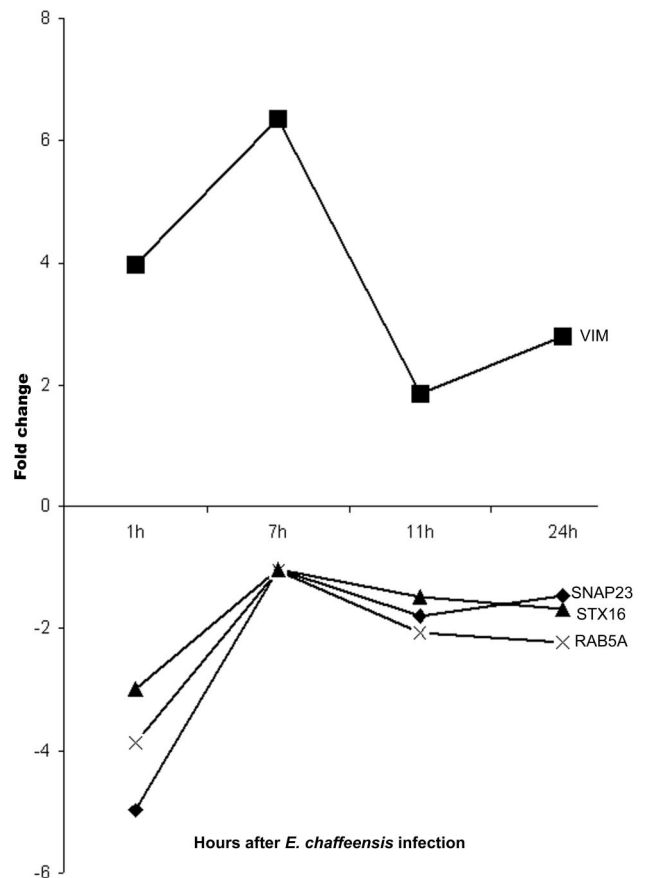


FIG. 4. Regulation of gene transcription of proteins involved in vesicle docking by *E. chaffeensis*.

represses the BCL2 antagonists BIK and BNIP3L, which induce apoptosis by inactivating BCL2 proteins (8). The expression of BCL2 proteins and their antagonists returns to normal levels gradually in the late stages of infection. However, HCK is induced during the late stages of infection. The HCK SH3 domain mediates signaling at the plasma membrane, triggering a pathway leading to caspase-3-dependent cytochrome *c* release and apoptosis (29). NF- κ B stimulates cell proliferation by activating cellular transcription. *R. rickettsii* blocks host cell apoptosis through activation of the NF- κ B prosurvival signaling pathway (10). Prosurvival members of the BCL2 family (BCL2, BCL2A1, and MCL1) prevent apoptosis by maintaining the integrity of the mitochondrial membrane and thus preventing the release of cytochrome *c*, which binds to apoptotic protease-activating factor 1, resulting in activation of the apoptosis pathway (19, 31, 40). *C. trachomatis* inhibits host cell apoptosis by blocking the BCL2 pathway. It will be interesting to investigate whether *E. chaffeensis* inhibits apoptosis during the early stage of infection by regulating the mitochondrial release of cytochrome *c*, since our data suggest that *E. chaffeensis* blocks the BCL2 pathway.

E. chaffeensis survival within the macrophage depends on its ability to inhibit phagosome-lysosome fusion. After ingestion by a macrophage, *E. chaffeensis* lives in a vacuole containing early endosomal markers, such as EEA1, but not lysosomal markers, such as LAMP1 (25). Thus, *E. chaffeensis* lives in an

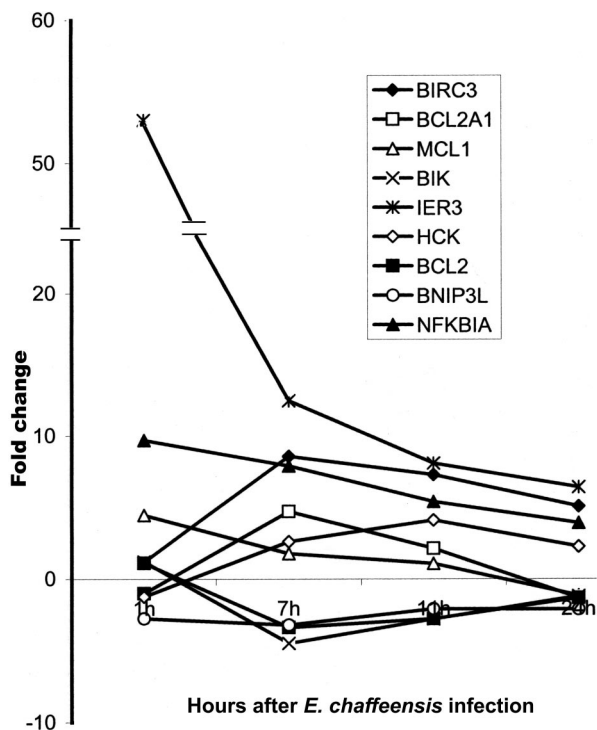


FIG. 5. Differential regulation of gene transcription of apoptosis inhibitors and inducers by *E. chaffeensis*.

early endosome and inhibits the maturation of the endosome to evade destruction by lysosomal enzymes. The mechanism that *E. chaffeensis* employs to inhibit the maturation of the endosome is not understood. A current model of vesicle fusion is explained by the SNARE hypothesis. According to the SNARE hypothesis, docking and fusion of vesicles with the plasma membrane are mediated by the specific interaction of vesicle proteins (v-SNARE and SNARE receptor) with the target plasma membrane protein (t-SNARE) (34). Among the proteins implicated are syntaxins, which have at least 16 members, synaptosome-associated proteins (SNAPs), of which the two best known are SNAP25 and SNAP23, and other proteins. These proteins form a complex that juxtaposes the two membranes to be fused. This interaction is regulated by Rab5, a small GTPase of the Rab family. Depletion of Rab5 inhibits the fusion of the phagosome containing *Listeria monocytogenes* with lysosomes (2). SNAP23 has been demonstrated to interact with different syntaxins in different types of cells (22, 24). Our data show that *E. chaffeensis* represses the production of Rab5, SNAP23, and STX16 (syntaxin 16) at all times during infection, most dramatically during the first hour of infection. *E. chaffeensis* induces the production of vimentin, a reservoir for SNAP23 (17). Thus, *E. chaffeensis* may inhibit phagosome-lysosome fusion by regulating the concentration of Rab5 and SNAPs in the macrophage.

Protein kinases are essential elements of signal transduction pathways that control fundamental cellular processes, including growth, differentiation, and cytoskeletal function. Protein kinases are activated by phosphorylation of tyrosine, serine, or threonine residues and are inactivated by dephosphorylation

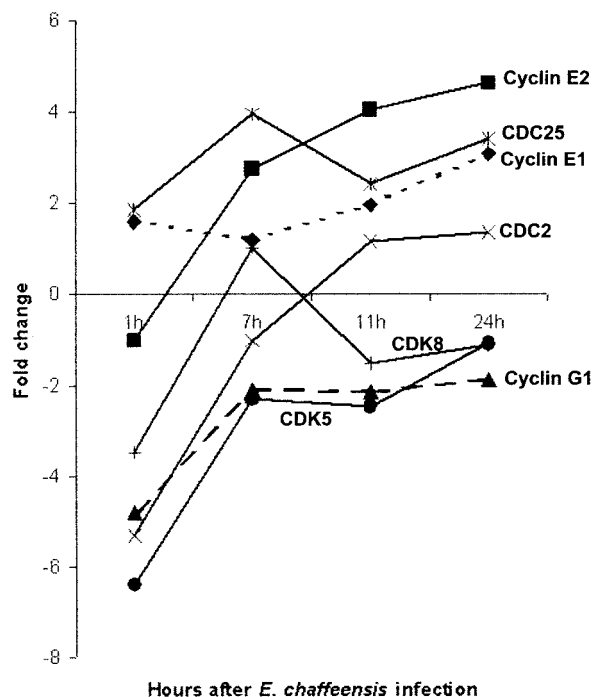


FIG. 6. Differential regulation of gene transcription of proteins involved in the cell cycle by *E. chaffeensis*.

by protein phosphatases. *E. chaffeensis* infection regulated 55 protein kinase and kinase-related genes of the host cells.

E. chaffeensis infection downregulated protein kinases involving cell mobility and cytoskeletal changes, such as ITK, TXK, and PAKs. ITK and TXK were inhibited by *E. chaffeensis* at all times during infection. ITK and TXK are nonreceptor tyrosine kinases of the Tec family. ITK regulates TCR/CD3-induced actin cytoskeletal events (20). The expression of ITK was thought to be restricted to T lymphocytes, NK cells, and mast cells (36). TXK binds to the IFN- γ gene promoter region that regulates IFN- γ gene transcription (32). PAK1, PAK2, and PAK7 were downregulated during the first hour of infection. PAKs (p21-activated kinases) serve as important regulators of cytoskeletal dynamics and cell mobility, transcription through mitogen-activated protein (MAP) kinase cascades, death and survival signaling, and cell cycle progression (7).

E. chaffeensis inhibits the JAK-STAT pathway. JAK1 and STAT1 were repressed at the early stage (1 h) of *E. chaffeensis* infection. The JAK-STAT pathway has a fundamental role in cytokine signaling. JAKs bind specifically to intracellular domains of cytokine receptor signaling chains and phosphorylate themselves and tyrosine residues on the receptor, creating docking sites for the SH2 domains of STATs. The receptor-bound STAT is then phosphorylated at a tyrosine residue. Phosphorylation of STAT leads to STAT homo- and heterodimer formation dependent on the intermolecular SH2-phosphotyrosine interaction. STAT dimers are rapidly transported from the cytoplasm to the nucleus and are involved in DNA binding. The ligands for receptors which bind JAKs include IFN- α , - β , and - γ , IL-2 to -7, -10 to -13, and -15, and erythropoietin, growth hormone, prolactin, thrombopoietin,

and other polypeptides (1, 11). Therefore, *E. chaffeensis* may inhibit activation of macrophages by interferons and interleukins by downregulating the JAK-STAT pathway.

E. chaffeensis inhibits cyclin and CDC2-related protein kinases (CDKs). The cell cycles of eukaryotes are controlled by multiple cyclins and multiple CDKs. *E. chaffeensis* downregulates CDC2, CDK5, CDK8, and cyclin G1 during the early stage of infection. In *Saccharomyces cerevisiae*, passage through START is controlled by CDC2 in association with cyclin G1. Thus, *E. chaffeensis* may arrest the host cell in the G₁ stage during the early stages of infection. The early-stage inhibition of host cell growth may help *E. chaffeensis* to establish itself inside the cell during the initial stages of infection. In the late stages of infection, however, *E. chaffeensis* upregulates cell proliferation to prevent the cell from dying due to progressive infection. This hypothesis is supported by our data that *E. chaffeensis* upregulates cyclin E and CDC25 in the late stages of infection. Cyclin E is expressed later in the G₁ phase of the cell cycle and plays a role in the G₁-to-S phase transition and initiation of DNA synthesis.

E. chaffeensis downregulates JNK2 (MAPK9) during the early stage of infection and upregulates DUSP8 and -14 (dual-specificity phosphatase), which dephosphorylate and inactivate JNK2. JNK2 is a member of the MAP kinases. JNK2 phosphorylates the DNA binding protein Jun and increases its transcriptional activity. Jun is a component of the AP-1 transcription factor, which activates transcription of a number of genes in response to environmental stress, radiation, and growth factors (21). JNKs are important in controlling apoptosis. The absence of JNK causes a defect in the mitochondrial death signaling pathway by inhibiting cytochrome *c* release (33). *E. chaffeensis* may inhibit cell transcriptional activity during the early stage of infection and/or inhibit apoptosis through downregulation of MAP kinase pathways, thus impairing host cell defenses and maintaining a prolonged growth opportunity for ehrlichiae.

Other protein kinases are downregulated in the first hour of infection by *E. chaffeensis*, including ADK, CNK, EPHA2, EPHB2, and STK4. ADK is involved in ribonucleoside monophosphate biosynthesis. CNK is required for Raf activation (4). The EphA2 receptor tyrosine kinase critically regulates tumor cell growth, migration, and invasiveness (28). A primary function of EphB2, a member of the most populous family of receptor tyrosine kinases, is to inactivate the Ras-MAP kinase pathway in a fashion that contributes to cytoskeletal reorganization and adhesion responses in neuronal growth cones (15).

A previous study compared the transcriptional profiles of macrophages infected with mycobacteria, gram-negative bacteria (*E. coli*, *Salmonella enterica* serovar Typhi, and *S. enterica* serovar Typhimurium), and gram-positive bacteria (*Staphylococcus aureus* and *L. monocytogenes*) and identified shared transcriptional responses among the bacteria, consisting of 132 induced genes and 59 repressed genes (9). Despite the fact that a similar number of genes changed transcriptional levels in macrophages infected with *E. chaffeensis* and macrophages infected with other bacteria, the transcriptional profile of *E. chaffeensis*-infected macrophages differed remarkably from that of macrophages infected with other bacteria, as mentioned above. In comparing the shared transcriptional response of macrophages infected with other bacteria and that of

macrophages infected with *E. chaffeensis*, we have identified only a few genes that are commonly induced by *E. chaffeensis* and the other bacteria and found no shared repressed genes. The commonly induced genes include those involved in the innate immune response and the stress response (IL-8, IL-7R, and SOD2), transcription (JunB, NFKB1A, and NFKB1E), and cell adhesion (ICAM1). It is very interesting that another intracellular bacterium, *Brucella abortus*, also inhibits macrophage transcription of various genes involved in apoptosis, cell cycling, and intracellular vesicular trafficking (16), although *E. chaffeensis* and *B. abortus* inhibited different genes involved in these processes.

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