

# Effects, experiences, and impact of stigma on patients with bipolar disorder

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**Background:** Many people with mental illness experience stigma that has impacted their lives. In this study, we validated the Inventory of Stigmatizing Experiences (ISE) as a tool to help quantify the stigma experienced by patients with bipolar disorder and its impact on their lives. The ISE has two components, ie, the Stigma Experiences Scale (SES) and the Stigma Impact Scale (SIS), which were administered to a population of Argentinean patients with bipolar disorder. We characterized the differences between these two populations using the SES and SIS. Finally, we compared SES and SIS scores with those in a population of Canadian patients with bipolar disorder.

**Methods:** The SES and SIS scales were administered to tertiary care patients with bipolar I and II disorder in Argentina (n = 178) and Canada (n = 214).

**Results:** In this study, we validated both SES (Kuder–Richardson coefficient of reliability, 0.78) and SIS (Cronbach's alpha, 0.91) scales in a population of Argentinean patients with bipolar disorder. There were no significant differences in stigma between patients with bipolar I or II disorder on SES or SIS. However, over 50% of all respondents believed that the average person is afraid of those with mental illnesses, that stigma associated with mental illness has affected their quality of life, and that their self-esteem has suffered due to stigma. In comparison with the Canadian population, Argentinean participants scored lower on both the SES and SIS, which may be due to cultural differences or to differences in population characteristics.

**Conclusion:** Stigma associated with mental illness is serious and pervasive. If we are to find successful strategies to mitigate stigma, it is first important to understand how patients perceive such stigma. The ISE is a valuable tool which allows us to do this with high reliability among cultures.

**Keywords:** stigma, bipolar disorder, scale, experiences, impact, Inventory of Stigmatizing Experiences

## Introduction

Feeling stigmatized is common among those living with mental illness.<sup>1–5</sup> Around the world many people with mental illness are discriminated against, have restricted work opportunities, feel stigmatized at work,<sup>6–8</sup> and are even denied the basic rights afforded to other members of society.<sup>9</sup> Where studies have been conducted in the Western world, it appears that the majority of the public,<sup>3,10</sup> from children and adolescents,<sup>11</sup> to mental health professionals,<sup>12–14</sup> and even family members<sup>15</sup> hold stigmatizing attitudes towards those with mental illnesses. Understandably, this social derision and intolerance may produce feelings of helplessness, apathy, denial, and shame in those affected.<sup>5,8,16,17</sup> Recent research even shows that social stigma can be internalized,

whereby a person starts to believe that the social stigma is an accurate reflection of themselves, and this self-stigma is evident in many patients with severe mental illness.<sup>18–20</sup> For some or all of these reasons, a person with a mental illness may be less likely to seek treatment and/or have an increased likelihood of relapse,<sup>2,21–23</sup> in effect aiding the perpetuation of social stigma.<sup>5</sup>

Within the last two decades, combating and reducing worldwide stigma towards mental illness has become a major movement in the field of psychiatry. This has led ultimately to the development of international programs designed to raise awareness and to find ways of remedying the problem. The Global Program to Fight Stigma and Discrimination Because of Schizophrenia, more commonly known as the “Open-the-Doors” program, as well as the World Psychiatric Association’s “Scientific Section on Stigma and Mental Health” are two major undertakings around the world working towards this end.<sup>24,25</sup> Over 21 countries are now part of this network, with large, multilevel initiatives designed to bring awareness and understanding of mental illnesses to the public, in an effort to reduce stigma.<sup>24,25</sup>

Although these programs and initiatives are rooted in combating the widespread social stigma which exists regarding schizophrenia,<sup>26,27</sup> a general discriminatory attitude is persistent with most mental illnesses.<sup>28</sup> Bipolar disorder is a common<sup>29</sup> debilitating mental illness associated with significant burden,<sup>30</sup> and is among the top ten leading causes of disability worldwide.<sup>8</sup> Therefore, in this study, we aimed to look at the social stigma surrounding bipolar disorder (both I and II) in a cross-cultural manner. Few studies have looked at stigma in patients with bipolar disorder, but there is recent evidence to suggest that they are stigmatized in society,<sup>15,26,31</sup> and that these patients perceive themselves as being stigmatized.<sup>32–34</sup> Clearly, this can affect their recovery.<sup>35</sup> In patients exhibiting acute symptoms, those who were more concerned about the effects of stigma were also more likely to report impaired social adjustment 7 months later, compared with those who viewed stigma as less important in their lives.<sup>35</sup>

Consequently, while education of the public is imperative in the long-term goals towards ending stigma, it is also vital to uncover the extent to which persons dealing with mental illness are affected, and what impact this has on their lives and daily functioning. In this study, we used a standardized questionnaire, ie, the Inventory of Stigmatizing Experiences (ISE) which documents both a person’s experiences with stigma using a Stigma Experiences Scale (SES) and the impact this stigma has had on

their lives using a Stigma Impact Scale (SIS), as well as general social characteristics.<sup>4,34</sup> The ISE appears to be a reliable and valid inventory of stigma, and can be used as an effective tool in measuring stigma from a patient’s perspective.

The goals of this study were essentially three-fold: to validate the ISE for a population of patients with bipolar I or II disorder living in Argentina; to identify differences in the experiences and impact of stigma between patients with bipolar I or II disorder using standardized ISE measures; and to compare the results obtained in this Argentinean population with those in a Canadian population of patients with bipolar disorder,<sup>34</sup> in an effort to uncover any cross-cultural differences.

We hypothesized that patients with bipolar I disorder would be impacted more from stigma than those with bipolar II disorder due to the presence of manic or mixed episodes in those suffering from bipolar I disorder. A recent study found that there was significantly more caregiver stigma toward patients with bipolar I disorder.<sup>15</sup> Additionally, we hypothesized that while the Argentinean population may experience similar stigmatizing events, they may not be as impacted as the Canadian population, perhaps due to the greater role of family care and support found in Latin American countries (similar to Spain). In a cross-cultural study of European countries, Spaniards with bipolar disorder reported feeling less stigmatized than patients with bipolar disorder in other European countries, including France, The Netherlands, and Scotland.<sup>33</sup> The authors do not make inferences from their data as to why this might be the case; however, it is possible that cultural differences play a role. Additionally, the sample was younger, with relatively low unemployment, and had more access to psychoeducation in comparison with the other countries studied. We predicted that we would find less stigma in the Argentinean population as compared with the Canadian population.

## Materials and methods

### Patient population

The Argentinean sample comprised a total of 178 participants with bipolar disorder. They were recruited through an outpatient research program of the Argentine Network for Bipolar Disorders which includes 11 specialized third level mood disorder clinics throughout Argentina. The centers included five public psychiatric hospitals (two in Buenos Aires, and one each in Cordoba, Formosa, and Jujuy) and six private outpatient clinics (three in Buenos Aires, and one

each in La Plata, Mar del Plata, and Mendoza). A diagnosis of bipolar I or II disorder was established using the Structured Clinical Interview for Diagnostic and Statistical Manual of Mental Disorders, 4th Edition (DSM-IV), Patient Edition, administered by psychiatrists experienced in affective disorders. Exclusion criteria included age less than 18 years, any significant medical illnesses, severe Axis II personality disorder, presence of suicide risk at the time of evaluation, and substance abuse disorder as the primary diagnosis. All patients met the clinical criteria for euthymia, defined as a score  $\leq 9$  on the Young Mania Rating Scale score and a score  $\leq 12$  on the 17-item Hamilton Depression Rating Scale at the time of assessment.

Canadian subjects were recruited from tertiary care facilities in Kingston, Canada. The Canadian component of this study was drawn from a population of patients whose demographic information has been published in a recent study.<sup>34</sup> Briefly, this population was a convenience sample and all participants meeting the DSM-IV criteria for bipolar disorder were included. After a full description of the study procedures, written informed consent was provided by all subjects. The study was approved by the institutional review boards of the study sites.

## Measures

Based upon previous work,<sup>4</sup> participants in Argentina were asked to complete a translated version of the ISE, including the SES and SIS. The complete inventory was translated from English into Spanish by one of the authors (GV). Using professional Argentinean translators, this Spanish version was then back translated,<sup>36</sup> and subsequently approved by one of us (GV). This translated scale has also been used and published recently,<sup>31</sup> and in our study was administered to patients in the form of interviews or take-home pages.

## Statistical analysis

All statistical analyses were conducted on PASW version 18 for Windows (IBM Corporation, Armond, NY). Measures to test internal consistency were performed for both SES and SIS using the Kuder–Richardson coefficient of reliability (KR-20) and Cronbach's alpha reliability coefficient, respectively. Chi-square analyses were completed on frequency scores (gender, level of highest education, employment, marital status, frequency of outpatient care, and acceptance of diagnosis), while *t*-tests or Mann–Whitney *U* tests were performed on mean scores (age, number of years ill, years between first symptoms and treatment, and in

assessing differences between SES and SIS scores). Where data were not normally distributed and did not have equal variance, nonparametric tests were performed. A two-step forced entry multiple regression was also performed (using variables which differed significantly between the two populations as predictor variables) in order to examine systematic differences between SES and SIS scores in the Canadian and Argentinean patient populations.

## Results

### Social characteristics of participants

Of the 178 Argentinean participants, 64% were female, all were aged 18–83 years, approximately 56% had a university education, 61% were employed, and 38% were married or in a common law relationship (Table 1). Further, 35% lived with a spouse or partner, 72% thought that their condition had improved over the last year, over 40% had been ill for less than 10 years, and an overwhelming proportion (about 85%) had come to accept their diagnosis (Table 1). The respondents were further subdivided into those with bipolar I and those with bipolar II disorder (Table 1). Similar data were obtained for Canadian participants.<sup>34</sup>

### Validation of SES and SIS measures

In total, 141 of the 178 Argentinean participants originally recruited answered all 10 SES scale questions. Over half of these (61.7%) endorsed the question that the average person is afraid of someone with a serious mental illness (Table 2). The mean score for this scale was 4.5, with a high KR-20 (0.78). One question pertaining to avoidance of stigmatizing situations had an item-rest correlation under 0.4, but when the variable was deleted, it did not significantly change the KR-20 and was kept in the analysis (Table 2).

A total of 160 participants responded to every item on the seven-question SIS scale. The mean scale score was 29.1, with a Cronbach's alpha reliability coefficient of 0.91 (Table 3). It appeared that stigma most strongly affected one's self esteem (mean of 5.2), while the lowest affected characteristic was social contacts of family members, at a mean of 3.0 (Table 3).

### Comparison of SES and SIS in bipolar I and II participants

Mean SES scores for patients with bipolar I (4.5) and bipolar II (4.4) disorder did not differ significantly (*t*-test,  $t_{139} = 0.18$ ,  $P = 0.86$ , Table 2). Mean SIS scores for patients

**Table 1** Demographic characteristics of sample population

| Characteristic                                 | Bipolar I % (n) | Bipolar II % (n) | Total % (n) |
|--|-----------------|------------------|-------------|
| Gender   |                 |                  |             |
| Male   | 39.6 (36)       | 31.4 (27)        | 35.6 (63)   |
| Female   | 60.4 (55)       | 68.6 (59)        | 64.4 (114)  |
| Age group (years)                              |                 |                  |             |
| >20  | 2.2 (2)         | 2.3 (2)          | 2.2 (4)     |
| 20–29  | 16.3 (15)       | 15.1 (13)        | 15.7 (28)   |
| 30–39  | 25.0 (23)       | 22.1 (19)        | 23.6 (42)   |
| 40–49  | 28.2 (26)       | 19.8 (17)        | 24.2 (43)   |
| 50–59  | 19.6 (18)       | 32.6 (28)        | 25.8 (46)   |
| 60–69  | 8.7 (8)         | 7.0 (6)          | 7.9 (14)    |
| >80  | 0               | 1.1 (1)          | 0.6 (1)     |
| Highest education                              |                 |                  |             |
| Public school or less                          | 5.6 (5)         | 7.1 (6)          | 6.3 (11)    |
| High school                                    | 25.8 (23)       | 27.0 (23)        | 26.5 (46)   |
| College or technical training                  | 7.9 (7)         | 15.3 (13)        | 11.5 (20)   |
| University                                     | 60.7 (54)       | 50.6 (43)        | 55.7 (97)   |
| Employment status                              |                 |                  |             |
| Employed                                       | 60.7 (54)       | 61.4 (51)        | 61.0 (105)  |
| Unemployed                                     | 39.3 (35)       | 38.6 (32)        | 39.0 (67)   |
| Marital status                                 |                 |                  |             |
| Single   | 60.0 (54)       | 64.0 (55)        | 61.9 (109)  |
| Married/common law                             | 40.0 (36)       | 36.0 (31)        | 38.1 (67)   |
| Living situation                               |                 |                  |             |
| Alone  | 13.3 (12)       | 16.3 (14)        | 14.8 (26)   |
| Spouse/partner                                 | 38.9 (35)       | 32.6 (28)        | 35.8 (63)   |
| Parents  | 22.2 (20)       | 27.9 (24)        | 25.0 (44)   |
| Other  | 25.6 (23)       | 23.2 (20)        | 24.4 (43)   |
| Mental health now versus a year ago            |                 |                  |             |
| Better   | 73.6 (67)       | 70.6 (60)        | 72.1 (127)  |
| About the same                                 | 23.1 (21)       | 21.2 (18)        | 22.2 (39)   |
| Worse  | 3.3 (3)         | 8.2 (7)          | 5.7 (10)    |
| Age symptoms first noticed (years)             |                 |                  |             |
| ≤10  | 2.2 (2)         | 2.4 (2)          | 2.3 (4)     |
| 11–19  | 33.7 (30)       | 25.6 (21)        | 29.8 (51)   |
| 20–29  | 39.3 (35)       | 30.5 (25)        | 35.1 (60)   |
| 30–39  | 13.5 (12)       | 20.7 (17)        | 17.0 (29)   |
| 40–49  | 7.9 (7)         | 15.9 (13)        | 11.7 (20)   |
| 50–59  | 3.4 (3)         | 4.9 (4)          | 4.1 (7)     |
| Number of years ill (as of survey completion)  |                 |                  |             |
| ≤10  | 37.1 (33)       | 47.6 (39)        | 42.1 (72)   |
| 11–19  | 24.7 (22)       | 20.7 (17)        | 22.8 (39)   |
| 20–29  | 15.7 (14)       | 18.3 (15)        | 17.0 (29)   |
| 30–39  | 15.7 (14)       | 11.0 (9)         | 13.5 (23)   |
| 40+  | 6.7 (6)         | 2.4 (2)          | 4.7 (8)     |
| Age of first treatment (years)                 |                 |                  |             |
| 2–19   | 18.4 (16)       | 14.5 (12)        | 16.5 (28)   |
| 20–29  | 39.1 (34)       | 36.1 (30)        | 37.6 (64)   |
| 30–39  | 18.4 (16)       | 26.5 (22)        | 22.4 (38)   |
| 40+  | 24.1 (21)       | 22.9 (19)        | 23.5 (40)   |
| Years between symptoms and first treatment (n) |                 |                  |             |
| <1 year  | 47.7 (41)       | 46.8 (37)        | 47.6 (79)   |
| 1–2 years                                      | 12.8 (11)       | 22.8 (18)        | 17.5 (29)   |
| 3–5 years                                      | 12.8 (11)       | 6.3 (5)          | 9.6 (16)    |
| 6–10 years                                     | 4.6 (4)         | 10.2 (8)         | 7.2 (12)    |
| 11+ years                                      | 22.1 (19)       | 13.9 (11)        | 18.1 (30)   |
| Have come to accept diagnosis                  |                 |                  |             |
| No   | 15.3 (13)       | 15.7 (14)        | 15.5 (27)   |
| Yes  | 84.7 (72)       | 84.3 (75)        | 84.5 (147)  |

(Continued)

**Table 1** (Continued)

| Characteristic  | Bipolar I % (n) | Bipolar II % (n) | Total % (n)       |
|---|-----------------|------------------|-------------------|
| Years between treatment initiation and diagnosis acceptance |                 |                  |                   |
| Not accepted  | 18.4 (14)       | 18.8 (13)        | 18.6 (27)         |
| <1  | 27.6 (21)       | 29.0 (20)        | 28.3 (41)         |
| 1–5   | 34.2 (26)       | 33.3 (23)        | 33.8 (49)         |
| 6–10  | 10.5 (8)        | 11.6 (8)         | 11.0 (16)         |
| 11–15   | 1.3 (1)         | 1.5 (1)          | 1.4 (2)           |
| 16–20   | 1.3 (1)         | 0                | 1.0 (1)           |
| 21–25   | 2.6 (2)         | 2.9 (2)          | 2.7 (4)           |
| 25+   | 3.9 (3)         | 2.9 (2)          | 3.4 (5)           |
| Hospital use  |                 |                  |                   |
| Ever hospitalized for mental illness or suicide attempt     | 67.4 (60 of 89) | 54.7 (47 of 86)  | 61.1 (107 of 175) |
| Ever hospitalized in a provincial psychiatric institution   | 80.8 (42 of 52) | 79.4 (27 of 34)  | 80.2 (69 of 86)   |
| Ever hospitalized in a general psychiatric unit             | 20.0 (10 of 50) | 17.6 (6 of 34)   | 19.0 (16 of 84)   |
| Ever committed under provincial mental health legislation   | 22.2 (12 of 54) | 16.2 (6 of 37)   | 19.8 (18 of 91)   |
| Service use in the last year                                |                 |                  |                   |
| Hospitalized as a voluntary patient                         | 9.4 (5 of 53)   | 27.0 (10 of 37)  | 16.6 (15 of 90)   |
| Hospitalized as an involuntary patient                      | 3.8 (2 of 53)   | 0 (0 of 37)      | 2.2 (2 of 90)     |
| Use of outpatient community mental health program           | 62.0 (34 of 55) | 62.2 (28 of 45)  | 62.0 (62 of 100)  |
| Frequency of outpatient treatment (n = 62)                  |                 |                  |                   |
| Weekly  | 2.9 (1)         | 10.7 (3)         | 6.6 (4)           |
| 2–3 times per month   | 23.5 (8)        | 17.9 (5)         | 21.0 (13)         |
| Monthly   | 38.2 (13)       | 46.4 (13)        | 41.9 (26)         |
| Every 2–3 months  | 35.3 (12)       | 21.4 (6)         | 29.0 (18)         |
| 1–2 per year  | 0               | 3.6 (1)          | 1.6 (1)           |

**Table 2** Stigma Experiences Scale for patients with bipolar I or II disorder

| Scale Item  | Bipolar I (n = 76) |                       | Bipolar II (n = 65) |                       | Bipolar I and II (n = 141) |                       |
|---|--------------------|-----------------------|---------------------|-----------------------|----------------------------|-----------------------|
|   | % endorsed         | Item-rest correlation | % endorsed          | Item-rest correlation | % endorsed                 | Item-rest correlation |
| Do you think people will think less of you if they know you have a mental illness?  | 52.6               | 0.41                  | 46.2                | 0.56                  | 49.7                       | 0.48                  |
| Do you think that the average person is afraid of someone with a serious mental illness                                   | 67.1               | 0.29                  | 55.4                | 0.50                  | 61.7                       | 0.39                  |
| Have you ever been teased, bullied, or harassed because you have a mental illness?  | 47.3               | 0.21                  | 40.0                | 0.65                  | 44.0                       | 0.41                  |
| Have you felt that you have been treated unfairly or that your rights have been denied because you have a mental illness? | 38.2               | 0.37                  | 35.4                | 0.53                  | 36.9                       | 0.44                  |
| Have your experiences with stigma affected your recovery?   | 32.9               | 0.46                  | 41.5                | 0.61                  | 36.9                       | 0.53                  |
| Have your experiences with stigma caused you to think less about yourself or your abilities?                              | 27.6               | 0.43                  | 46.2                | 0.55                  | 36.2                       | 0.47                  |
| Have your experiences with stigma affected your ability to make or keep friends?  | 42.1               | 0.55                  | 29.2                | 0.35                  | 36.2                       | 0.45                  |
| Have your experiences with stigma affected your ability to interact with your family?                                     | 44.7               | 0.47                  | 49.2                | 0.40                  | 46.8                       | 0.43                  |
| Have your experiences with stigma affected your satisfaction with or quality of life?                                     | 53.2               | 0.49                  | 56.9                | 0.47                  | 53.9                       | 0.47                  |
| Do you try to avoid situations that may be stigmatizing to you?   | 46.1               | 0.42                  | 41.5                | 0.29                  | 44.0                       | 0.35                  |
| Kuder–Richardson coefficient of reliability   |                    | 0.72                  |                     | 0.81                  |                            | 0.78                  |
| Mean scale score (SD)   |                    | 4.5 (2.7)             |                     | 4.4 (3.0)             |                            | 4.5 (2.8)             |
| 95% CI  |                    | 3.9–5.3               |                     | 3.7–5.4               |                            | 4.0–5.0               |

**Abbreviations:** CI, confidence interval; SD, standard deviation.

**Table 3** Stigma Impact Scale for patients with bipolar I or bipolar II disorder

| Scale item   | Bipolar I (n = 87) |                       | Bipolar II (n = 73) |                       | Bipolar I and II (n = 160) |                       |
|--|--------------------|-----------------------|---------------------|-----------------------|----------------------------|-----------------------|
|  | Mean (SD)          | Item-rest correlation | Mean (SD)           | Item-rest correlation | Mean (SD)                  | Item-rest correlation |
| On a scale where 0 is the lowest possible amount and 10 is the highest possible amount, how much has stigma affected you personally?         |                    |                       |                     |                       |                            |                       |
| • Quality of life  | 4.7 (3.2)          | 0.73                  | 5.0 (3.5)           | 0.78                  | 4.8 (3.4)                  | 0.75                  |
| • Social contacts  | 4.1 (3.1)          | 0.74                  | 4.6 (3.6)           | 0.76                  | 4.3 (3.3)                  | 0.75                  |
| • Family relations   | 4.4 (3.6)          | 0.79                  | 4.2 (3.7)           | 0.82                  | 4.3 (3.7)                  | 0.80                  |
| • Self-esteem  | 5.2 (3.4)          | 0.71                  | 5.2 (3.7)           | 0.56                  | 5.2 (3.5)                  | 0.63                  |
| On a scale where 0 is the lowest possible amount and 10 is the highest possible amount, how much has stigma affected your family as a whole? |                    |                       |                     |                       |                            |                       |
| • Quality of life  | 3.8 (3.3)          | 0.69                  | 3.9 (3.5)           | 0.79                  | 3.8 (3.3)                  | 0.74                  |
| • Social contacts  | 3.1 (3.0)          | 0.64                  | 2.8 (3.2)           | 0.71                  | 3.0 (3.1)                  | 0.68                  |
| • Family relationship  | 3.8 (3.3)          | 0.67                  | 3.5 (3.5)           | 0.76                  | 3.7 (3.4)                  | 0.71                  |
| Cronbach's alpha reliability coefficient   |                    | 0.90                  |                     | 0.91                  |                            | 0.91                  |
| Mean scale score (SD)  |                    | 29.1 (18.2)           |                     | 29.2 (20.0)           |                            | 29.1 (19.0)           |
| 95% CI   |                    | 25.2–33.0             |                     | 24.5–33.7             |                            | 26.1–32.1             |

**Abbreviations:** CI, confidence interval; SD, standard deviation.

with bipolar I (29.1) and bipolar II (29.2) disorder also did not differ significantly ( $t_{158} = -0.06, P = 0.58$ , Table 3).

### Comparison between Argentinean and Canadian participants

There were no differences in gender (Chi-square,  $\chi^2(1) = 0.90, P = 0.344$ ) or marital status ( $\chi^2(1) = 0.85, P = 0.36$ ) between Argentinean and Canadian respondents (Table 4). Both populations also showed similar rates of acceptance of their diagnoses ( $\chi^2(1) = 0.19, P = 0.66$ , Table 4) and did not show differences in the number of years between symptoms and first treatment ( $t$ -test,  $t_{131} = 1.6, P = 0.10$ , Table 5). However, the Argentinean population was significantly younger ( $t_{193} = 2.1, P = 0.04$ ) and consequently had been ill for less time compared with the Canadian population (mean of 16.3 and 22.8 years, respectively;  $t_{252} = 3.9, P < 0.001$ , Table 5). Argentineans also had a significantly higher level of education ( $\chi^2(3) = 32.19, P < 0.001$ ), with 55.7% having a university education in comparison with 28.6% in the Canadian population. Respondents in Argentina were also

much more likely to be employed (61.3%) than Canadian (27.4%) respondents ( $\chi^2(1) = 25.98, P < 0.0001$ ), but interestingly attended outpatient treatment less frequently than the Canadian population ( $\chi^2(5) = 29.35, P < 0.001$ , Table 5). Finally, SES and SIS scores were markedly different between the two populations, with the Argentinean population scoring lower on both the SES (4.5 versus 5.6 in Canadians) and also lower on the SIS (29.1 versus 37.5, Table 6).

To explore more fully any systematic differences in SES and SIS scores between the two patient populations, a two-step forced entry multiple regression was performed. For SES scores, the addition of all variables which differed between the two populations was able to explain 16% of the variation in SES scores (Table 7). Of these, weekly attendance at an outpatient clinic and the number of years ill were significant predictors of higher SES scores, and having a university level of education showed a near-significant trend (Table 7). The addition of population as a variable (model 2) did not significantly change the predictive power of the model, adding only 1% to the overall predictive power of model 1 (Table 7).

**Table 4** Characteristics of Argentinean and Canadian participants

|  | Argentina (n = 174) | Canada (n = 84) | Chi-square analysis<br>Chi statistic (df), P value |
|--|---------------------|-----------------|--|
| Gender (% male)                              | 35.6                | 41.7            | $\chi^2(1) = 0.90, P = 0.344$                      |
| Highest education (% completed university)   | 55.7                | 28.6            | $\chi^2(3) = 32.19, P < 0.001$                     |
| Employment (% employed)                      | 61.3                | 27.4            | $\chi^2(1) = 25.98, P < 0.001$                     |
| Marital status (% married/common law)        | 38.1                | 44.0            | $\chi^2(1) = 0.85, P = 0.36$                       |
| Frequency of outpatient treatment (% weekly) | 6.6                 | 46.3            | $\chi^2(5^*) = 29.35, P < 0.001$                   |
| Diagnosis acceptance (% accepted)            | 84.5                | 82.4            | $\chi^2(1) = 0.19, P = 0.66$                       |

**Notes:** \*The original dataset had six possible answers which were then binned to five by combining "every six months" with "once or twice a year" for Table 1. Analysis was done on the six groups.



**Table 5** Characteristics of Argentinean and Canadian participants

|  | Mean (SD)              |                    | t-test                     |
|--|------------------------|--------------------|----------------------------|
|  | Argentina<br>(n = 174) | Canada<br>(n = 84) | t statistic (df)           |
| Age, years                                 | 42.7 (12.6)            | 45.8 (10.3)        | t(193) = 2.1,<br>P = 0.04  |
| Number of years ill                        | 16.3 (11.9)            | 22.8 (13.3)        | t(252) = 3.9,<br>P < 0.001 |
| Years between first symptoms and treatment | 4.8 (8.1)              | 6.9 (9.9)          | t(131) = 1.6,<br>P = 0.10  |

**Abbreviation:** SD, standard deviation.

With respect to SIS scores, variance in any of the factors which differed between the two populations led to low predictive power of the model, with these variables explaining only 3% of the variance in SIS scores (Table 8). Adding population in model 2 increased the predictability significantly by 2%, but the overall predictive power remained low at 5% (Table 8).

## Discussion

Patients with bipolar disorder experience stigmatizing events associated with significant psychosocial effects. In this study, we used a questionnaire to assess patients' self-perceived stigma, ie, the ISE. This study validated the ISE in a population of patients with bipolar I or II disorder in Argentina. Cronbach's alpha (SIS) and KR-20 (SES) scores were high at 0.91 and 0.78, respectively, for all patients with bipolar disorder. This suggests internal consistency and reliability of the scales, because the results are similar to the reliability measures previously found in the Canadian population (Cronbach's alpha = 0.89 and KR-20 = 0.77 in patients with bipolar disorder; Cronbach's alpha = 0.91 and KR-20 = 0.78 in patients with depression).<sup>34</sup> The ISE has also been used as a self-assessment measure of stigma in patients with a variety of disorders (schizophrenia, anxiety, bipolar disorder, depression) in Canada, again with high reliability (Cronbach's alpha = 0.91, KR-20 = 0.83).<sup>4</sup>

**Table 6** Mean SES and SIS scores in Argentinean and Canadian participants

|                 | Argentina<br>Mean (SD; n) | Canada<br>Mean (SD; n) | Mann-Whitney U           |
|-----------------|---------------------------|------------------------|--------------------------|
| SES total score | 4.46 (0.24; 141)          | 5.80 (2.8; 79)         | U = 4115.0,<br>P = 0.001 |
| SIS total score | 29.1 (19.0; 160)          | 37.5 (18.3; 57)        | U = 3483.5,<br>P = 0.008 |

**Abbreviations:** SES, Stigma Experiences Scale; SIS, Stigma Impact Scale; SD, standard deviation.

The Argentinean population had a lower endorsement of SES questions than the Canadian population, but when asked "Do you think the average person is afraid of someone with a serious mental illness", 61% of Argentineans answered "yes". Similarly, over half (53%) of the respondents thought that their experiences with stigma had affected their satisfaction with quality of life. Finally, Argentinean patients with bipolar disorder showed lower scores on the SIS scale, with the highest impact of stigma being on self-esteem (5.2). Cross-cultural differences in the stigma associated with bipolar disorder have been found among European countries,<sup>33</sup> and here we show differences in stigma when comparing North and South American countries.

There may be several explanations for this finding. Firstly, there may be a sample bias (see Tables 4 and 5, and comments on limitations below), with Argentinean respondents generally having higher education, higher employment rates, attending outpatient clinics less often, and being younger, thus generally being ill for less time. Using a two-step forced entry linear regression, we found that being ill for longer and attending weekly outpatient clinics were significant predictors of higher SES scores, and having a university education also showed a positive trend. Furthermore, age, employment, and education were not significant predictors, and adding population as a factor in a second model did not add significantly more predictive power. Whether weekly outpatient clinic attendance was due to patients feeling stigmatized and needing support, or to some other reason remains to be examined in future studies. These findings suggest that the variables which systematically differed between these two populations were sufficient to predict differences in the SES scores we observed.

With respect to the SIS, none of the factors which differed between the two populations had considerable predictive ability for SIS scores, and addition of population explained a total of just 5% of the variation. These findings suggest that some other variable(s), perhaps linked to cultural differences, are able to predict SIS scores more accurately than any of the demographic variables which differed between the two populations.

The second potential reason for why we found differences in the SES and SIS scores between the two populations may be couched in terms of differences in family dynamics between modern Canadian and Argentinean societies. That is, the way family members, friends, and relatives act and react towards those with mental illnesses may differ culturally. Specific cultural differences, for example, emotional closeness with family members or

**Table 7** Summary of the two-step forced entry regression analysis examining the role of education, employment, attendance at an outpatient clinic, age, and number of years ill as predictors of Stigma Experiences Scale score differences between Argentinean and Canadian patient populations

| Model  | Beta  | P value | $\Delta R^2$ | F(df)      | P*        |
|--|-------|---------|--------------|------------|-----------|
| 1. Education (completed university)              | 0.12  | 0.09    | 0.16         | 7.66(5204) | P < 0.001 |
| Employment (employed)                            | -0.11 | 0.12    |              |            |           |
| Attendance at outpatient clinic (weekly or more) | 0.20  | 0.002   |              |            |           |
| Age  | 0.05  | 0.58    |              |            |           |
| Number of years ill                              | 0.29  | 0.001   |              |            |           |
| 2. Population (Argentina)                        | -0.10 | 0.20    |              |            |           |

Note: \*P value for each regression model.

their supportiveness of mental illness may play a role in predicting SES and SIS outcomes. Future studies could investigate these possibilities and tease out differences by administering additional questionnaires. Notwithstanding, it is important to remember that over half of the Argentinean participants felt that the stigma they experienced had influenced their quality of life, and that their self-esteem had been negatively impacted.

Differences between Argentinean patients with bipolar I and bipolar II disorder were negligible for both SES and SIS, suggesting that stigma affects both equally. This was against our initial prediction that bipolar I disorder would be associated with more stigma as a result of the presence of mixed and manic episodes. Our findings may be the result of the general public's inexperience with the distinctions between bipolar I and II disorder, and this may make it more likely that people will stereotype and discriminate against both as a result. As a prerequisite for inclusion to our study, patients had to be euthymic at the time of testing; however another explanation could be that some patients with bipolar disorder had problems with insight into their illness, in effect not realizing the severity of the stigma they were experiencing during the time of their mixed or manic episodes. Another potential explanation

for this finding could be that patients with bipolar I or II disorder consider, at some point, that depressive episodes may produce a higher impact than the euphoric phases of their illness. Thus, it could be that while mood is stable, patients with bipolar I or II disorder viewed themselves as equally stigmatized, even though as shown previously, caregiver stigma is higher for patients with bipolar I than those with bipolar II disorder.<sup>15</sup>

In this study, we used two populations (Argentina and Canada) which differed demographically, and in some instances these differences contributed to the variance observed between the ISE answers for both countries. We were also unable to compare the stigma associated with bipolar I or II disorder in the Argentinean sample with that experienced by the Canadian sample, because the type of bipolar disorder was not reported in the latter. However, our results with regard to the lack of differences in ISE score between patients with bipolar I or II disorder within the Argentinean population are interesting, and the mechanisms and reasons behind this finding deserve further research.

In this vein, future research should focus on patient evaluation during affective episodes in order to measure the potential influence of the emotional, functional, and cognitive

**Table 8** Summary of the two-step forced entry regression analysis examining the role of education, employment, attendance at an outpatient clinic, age, and number of years ill as predictors of Stigma Impact Scale score differences between Argentinean and Canadian patient populations

| Model  | Beta  | P value | $\Delta R^2$ | F(df)      | P*       |
|--|-------|---------|--------------|------------|----------|
| 1. Education (completed university)                    | -0.07 | 0.36    | 0.03         | 1.27(5199) | P = 0.28 |
| Employment (employed)                                  | -0.09 | 0.21    |              |            |          |
| Attendance at outpatient clinic (weekly or more often) | 0.06  | 0.37    |              |            |          |
| Age  | 0.07  | 0.44    |              |            |          |
| Number of years ill                                    | 0.03  | 0.78    |              |            |          |
| 2. Population (Argentina)                              | -0.19 | 0.03    |              |            |          |

Note: \*P value for each regression model.



impairments produced during the acute phases of the illness on stigma perception.

## Conclusion

This study used the ISE effectively to show that stigma affects the lives of patients with bipolar I or II disorder in Argentina, and has also illuminated this in a Canadian population.<sup>34</sup> Thus, understanding patient experiences with stigma deserves worldwide attention. What the “Open-the-Doors” program has started is an essential aspect of fighting social stigma around the world, and using tools such as ISE to assess the patient’s own perceptions of stigma will undoubtedly help in their long-term efforts. Long-term goals should include validating the ISE in other cultures and other mental illnesses, in order to gain an understanding of individual experiences and the impact of stigma. Work has already started on applying the ISE in an Eastern European population, and it has been used in a study comparing the stigma experienced by patients with bipolar disorder in Argentina, Brazil, and Colombia.<sup>31</sup> It would also be fruitful to examine stigma in cultures where family groups are very cohesive, and where multiple generations live together; whether more or less social stigma is seen in such societies would be important information to use in future stigma prevention initiatives. It would also be useful to apply the information obtained from the ISE in order to combat social stigma, including implementing educational programs designed for the public, families of patients, and even mental health care professionals, because all three groups have been shown to hold stigmatizing views about patients with mental illness (ie, the public,<sup>3,10</sup> family members,<sup>15</sup> and mental health professionals<sup>9,13,14</sup>). For example, knowing that over half of the patients surveyed feel the general public are afraid of those with mental illnesses, future programs can be geared towards helping the general public in overcoming this fear. By applying the ISE we can reliably ascertain what patients feel with regard to the stigma surrounding their mental illness, and whether these experiences change according to the diagnosis would be of interest. The more knowledge we can glean from patients’ experiences and the impact of stigma, the greater the likelihood that stigma mitigation programs can be tailored properly in order to yield maximum benefits.

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## Disclosure

The authors report no conflicts of interest in this work.

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