

Identification of *Borrelia burgdorferi ospC* Genotypes in Host Tissue and Feeding Ticks by Terminal Restriction Fragment Length Polymorphisms

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We developed a high-throughput method based on terminal restriction fragment length polymorphisms (T-RFLP) to identify *ospC* genotypes from field-collected samples of *Borrelia burgdorferi*. We first validated the method by analyzing *B*. *burgdorferi ospC* previously identified by sequencing. We then analyzed and compared *ospC* genotypes detected from ear biopsy tissue from natural populations of the white-footed mouse, a major *B*. *burgdorferi* reservoir host species in the eastern United States, and larval ticks feeding on those individual mice. The T-RFLP method enabled us to distinguish all 17 *ospC* genotypes tested, as well as mixed samples containing more than one genotype. Analysis costs compare favorably to those of alternative *ospC* identification methods. The T-RFLP method will facilitate large-scale field studies to advance our understanding of genotype-specific transmission patterns.

"he causative agent of Lyme disease, Borrelia burgdorferi, is a spirochete that is transmitted among vertebrate hosts by the black-legged tick, Ixodes scapularis, and other ticks within the Ixodes ricinus species complex. Based on variation in the B. burgdorferi outer surface protein C (ospC) gene, 17 genotypes, or major groups, have been identified from the northeastern United States, designated A through O, T, and U (1), with a few additional genotypes occurring outside this region (2, 3). *ospC* is involved in establishing initial infection in mammalian hosts during tick bites (4, 5) and appears to have a role in protecting *B. burgdorferi* from the host's innate immune response (6). Although it is one of the most variable genes known for B. burgdorferi (7), within-genotype sequences are highly conserved throughout their distributions across the United States (2) and in Europe (3), with less than 2% sequence divergence within and more than 8% sequence divergence among genotypes (1). Some ospC genotypes show phenotypic differences in infecting host tissues, including human hosts (8-10), and *ospC* has been proposed to play a role similar to that of a "speciation gene" in the evolution of the bacterium (11).

Studies of this polymorphism rely on a set of molecular methods to identify *ospC* genotypes from field-sampled ticks and hosts. Previous studies have used any of three methods: single-strand conformation polymorphism (SSCP) (1, 12, 13), traditional Sanger sequencing (1, 3, 13, 14), and reverse line blotting (15, 16). SSCP precludes direct identification to the genotype level, because there are only 13 defined mobility classes for 17 genotypes. Traditional Sanger sequencing requires generating a clone library for resolving and identifying multiple genotypes present within a single sample, a common situation, as hosts and ticks are often multiply infected (14, 15). Reverse line blotting is capable of identifying multiple *ospC* genotypes within a sample but requires skilled technical experience to achieve consistent results, and the blotting apparatus is limited to running approximately 45 samples per day, due to both space and time constraints. Studies of the distribution of B. burgdorferi genotypes will benefit from the development of a relatively inexpensive and high-throughput identification method capable of characterizing mixed infections.

Here, we propose an alternative method to identify ospC geno-

types of *B. burgdorferi* from field-collected samples. Terminal restriction fragment length polymorphism (T-RFLP) analysis has been used successfully to profile bacterial communities, typically analyzing 16S rRNA genes (17), but we adapted this method to the *ospC* gene instead of 16S rRNA genes. Because *ospC* sequences are well characterized and highly conserved within genotypes (1–3), they can be reliably distinguished from one another using this method. All steps can be performed in 96-well plates, permitting high-throughput processing. We also compare the costs of performing T-RFLP analysis to those of existing methods.

Ecological studies of *B. burgdorferi* that involve host sampling have sampled either from host ear tissue (12, 13, 18) or from ticks feeding on the hosts (14, 15). We use T-RFLP to analyze both of these sample types to demonstrate the applicability of this method for future studies. *Peromyscus leucopus*, the white-footed mouse, is a major reservoir host for *B. burgdorferi* in the northeastern United States (19). Individuals are often simultaneously infected with multiple *ospC* genotypes (12, 14, 15) and host numerous larval ticks (20, 21), which are uninfected prior to their first blood meal (22). *P. leucopus* is thus an ideal study subject for examining *B. burgdorferi* genotypes in both host tissues and ticks.

MATERIALS AND METHODS

T-RFLP begins with PCR amplification of *ospC*, using fluorescently labeled primers. The labeled PCR product is then digested with selected restriction enzymes, yielding fluorescent fragments in sizes unique to each genotype (Fig. 1). Fragment analysis is performed on a capillary sequencer, and the fluor color and fragment size (± 0.1 bp) identify the *ospC* genotype(s) present in the sample. Because a single enzyme may cut at the

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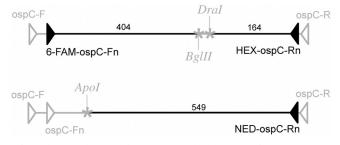


FIG 1 Schematic diagram of *ospC* PCR product digestion of *ospC* genotype A. Filled triangles, fluor-labeled primers; open triangles, unlabeled primers; asterisks, restriction enzyme cut sites; numbers, lengths (bp) of labeled fragments.

same site for multiple genotypes, more than one enzyme is needed to identify certain genotypes. Multiple digestions are performed with different enzymes, each digesting the original-length PCR product to give a set of fragment lengths that characterize the genotype. In the interest of efficiency, we labeled the PCR products to be digested by different enzymes with different fluor colors. We combined all the fragments into a single sample for the fragment analysis.

In silico enzyme selection. From a reference collection of strains with known *ospC* genotypes and sequences, we analyzed *B. burgdorferi ospC* sequences *in silico* for genotypes occurring in the northeastern United States. We selected two of the most divergent strains within each genotype, based on the sequences of eight housekeeping loci (3). Sequences were input into an online interface similar to that at RestrictionMapper (http://www.restrictionmapper.org/) and virtually digested with all the enzymes. The resulting fragment lengths for each enzyme digest were compared to find the most variable restriction site locations among *ospC* genotypes. Three enzymes that produced combinations of fragments unique to, but consistent within, each genotype were chosen: BgIII, DraI, and ApoI.

Because some fragment sizes are shared among genotypes with similar sequences, certain mixtures of multiple genotypes may create combinations in which the presence of additional genotypes is ambiguous (see Appendix). The *in silico* digests were examined to find an additional pair of enzymes that could resolve these ambiguities: ApeKI and Cac8I. Digesting ambiguous samples with these enzymes confirms the presence of any masked genotypes.

Amplification and digestion. *B. burgdorferi ospC* was amplified using nested PCR in 25- μ l volumes as described in a previous study (23), with the following thermocycling conditions: 95°C for 15 min; 35 cycles of 94°C for 30 s, 52°C for 30 s, and 72°C for 30 s; and 72°C for 5 min (Fig. 1). The second round used the PCR products from the first round as a template and amplified them under the same conditions but with 40 cycles (23). The first PCR round used unlabeled outer primers, and the second round used inner primers labeled with fluors that enable detection by the automated sequencer (Table 1). Synthesized primers containing the fluors 6-carboxyfluorescein (6-FAM) and hexachlorofluorescein (HEX) are widely available from several reagent suppliers, and NED is a proprietary fluor available in primers from Applied Biosystems. The resulting fluorescent PCR products were digested with restriction enzymes as follows. Five microliters of PCR product labeled with 6-FAM and HEX was added to 2 μ l of 10× NEBuffer 2, 10 units of DraI, 10 units of BglII, and water for a total volume of 20 µl (all digestion reagents were from New England BioLabs). Samples were incubated at 37°C for 1 h, followed by 65°C for 20 min to heat inactivate DraI. Five microliters of PCR product labeled with NED (Applied Biosystems) was added to 2 μ l of 10× NEBuffer 3, 4 μ l bovine serum albumin (BSA), 5 units of ApoI, and water for a total volume of 20 µl. Samples were incubated at 50°C for 1 h, followed by 80°C for 20 min to heat inactivate ApoI. For the ApeKI-Cac8I digestion, 5 µl of 6-FAM/HEX-labeled PCR product was added to 2 μ l of 10× NEBuffer 3, 2 units of Cac8I, 2 units of ApeKI, and water for a total volume of 20 µl. Samples were incubated at 37°C for 1 h, followed by 75°C for 1 h. The digested products were stored at -20°C until they were ready for fragment analysis.

Fragment analysis. Both DraI-BgIII and ApoI digests (0.5 μ l each) were combined with 13.5 μ l of Hi-Di formamide (Applied Biosystems). The DraI-BgIII digests were added to the formamide first to deactivate BgIII. ROX-labeled MapMarker size standard (0.5 μ l) containing 50-, 100-, 150-, 200-, 250-, 300-, 350-, 400-, 450-, 500-, 550-, and 600-bp fragments (BioVentures) was added for a total volume of 15 μ l, and the mixture was denatured for 5 min at 95°C. Fragment analysis was performed on an ABI 3730 capillary sequencer (Applied Biosystems). Peaks were analyzed using freely available PeakScanner software (Applied Biosystems) (Fig. 2). Code was written in the R statistical programming environment to make preliminary identifications of genotypes based on the fragment analysis data (available for download at http://www .kimtsao.com) (Fig. 2).

Validation of known samples and mixed samples. We analyzed samples from our reference collection of known *ospC* sequences (Table 2) according to this protocol and compared the observed fragments to those predicted from the *in silico* analysis.

Because host and tick samples often contain multiple strains with different *ospC* genotypes, we mixed digested samples in various quantities to see if all the genotypes present would be detectable. Mixtures were selected so that multiple genotypes would produce the same bands, potentially producing peaks larger than those produced by a single genotype. The genotype combinations tested (for DraI, BgIII, and ApoI digests only) were as follows: A, B, C, D, and E with and without G; F, G, H, and I with and without L; U, N, and F with and without K and E; G, I, and T with and without A; H, J, and M with and without L; J, K, L, and M with and without N; N, O, T, and U with and without E; and F, J, and L. Quantitative PCR was performed on each of the reference samples to look for correlations between DNA quantity and peak height, width, or area.

Cost comparison of methods. We compared the analysis costs of processing 3,000 samples using sequencing, reverse line blotting, and T-RFLP and also varied the number of samples between 1 and 10,000. Because

TABLE 1 Primers used in os	<i>pC</i> amplification an	d enzymes used to digest	the resulting PCR products

Primer ^a	Fluor sequence (5' to 3')	Enzyme to digest PCR product		
First round				
Outer-forward	ATGAAAAAGAATACATTAAGTGC	NA		
Outer-reverse	ATTAATCTTATAATATTGATTTTAATTAAGG			
Second (nested) round				
Inner-forward (6-FAM)	[6-FAM]-TATTAATGACTTTATTTTTATTTATATCT	DraI + BglII (Cac8I + ApeKI)		
Inner-reverse (HEX)	[HEX]-TTGATTTTAATTAAGGTTTTTTTGG			
Inner-forward	TATTAATGACTTTATTTTATTTATTATATCT	ApoI		
Inner-reverse (NED)	[NED]-TTGATTTTAATTAAGGTTTTTTTGG	-		

^a Second-round PCRs use primers containing the fluor 6-FAM, HEX, or NED, enabling detection by the automated sequencer.

^b Enzymes Cac8I and ApeKI are used only if samples contain ambiguous combinations (see Appendix). NA, not applicable.

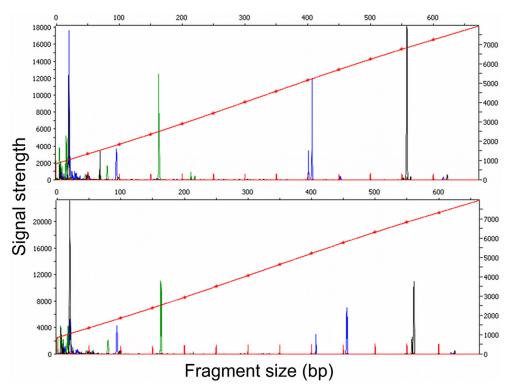


FIG 2 Fragment analysis chromatograms. (Top) Mouse host tissue with genotypes A and G, with peaks at 163 (green), 401 and 407 (blue), and 557 (black) bp, respectively. (Bottom) Larval tick from the same mouse, with genotypes A and D, with peaks at 163, 407 and 455, and 557 and 560 bp. Fragments smaller than 100 bp were disregarded as primer peaks.

SSCP cannot identify all 17 unique genotypes, it was not included in the cost comparison analysis. We examined only postextraction processing steps, because DNA extraction and identification of positive samples by PCR are the same among these analyses.

PCR. Nested PCRs are performed as described above for all methods, except that T-RFLP uses fluorescent primers for the second, nested, round, for which additional costs are reflected. Other reactions include the following: for reverse line blotting, equipment and reagents for membrane preparation

TABLE 2 Fragment sizes from in silico and experimental analyses

			Fragment size ^c									
ospC Sequence typ genotype IGS ^a (MLST) ^b		Sequence type(s)	DraI + BglII, 6-FAM (5')		DraI + BglII, HEX (3')		ApoI, NED (3')		ApeKI + Cac8I, 6-FAM (5')		ApeKI + Cac8I, HEX (3')	
	1 /1 //	Obs	Exp	Obs	Exp	Obs	Exp	Obs	Exp	Obs	Exp	
A	1A	1	406.1	404	163.4	164	557.2	549	194.0	193	66.4	70
В	3A	7, 59	333.7	334	166.6	167	560.3	552	189.9	191	67.3	70
С	5	11	332.9	334	163.7	164	246.1	242	481.2	484	84.7	86
D	5	38, 226, 268	456.4	457	163.6	164	560.3	552	518.3	522	83.3	86
Е	9	19, 266	449.0	451	109.3	112	246.4	242	480.4	481	84.7	86
F	4A	8	449.9	451	119.2	125	299.7	294	413.9	415	83.4	86
G	6B, 5	34, 14, 50	401.2	398	163.7	164	557.7	549	346.2	349	75.0	77
Н	2D	4	451.4	454	119.0	125	557.5	549	170.7	173	240.3	237
Ι	7A	16	406.3	404	163.8	164	246.3	242	189.0	191	83.2	86
J	1, 5	Unknown, 34	455.9	457	163.2	164	247.8	242	170.8	173	355.6	352
K	2A	3, 269	508.1	509	109.6	112	298.3	294	170.8	173	67.5	70
L	2D, D	29, 267	452.2	454	163.6	164	246.9	242	189.8	191	67.3	70
М	6A	12	230.3	230	163.1	164	305.0	300	170.8	173	84.7	86
Ν	4A	36	509.4	509	110.6	112	304.9	300	189.2	191	84.8	86
0	6C	54	449.9	451	163.9	164	555.0	546	189.3	191	97.3	99
Т	8C	37	461.3	463	163.9	164	567.4	558	170.9	173	84.5	85
U	8A	18	461.0	463	109.6	112	246.9	242	170.4	173	65.4	70

^a IGS, intergenic spacer.

^b MLST, multilocus sequence typing.

^c Fragment sizes (bp) observed (Obs) and expected (Exp) with the indicated enzymes and fluors.

TABLE 3 Per-sample cost co	mparison of os	<i>pC</i> identification	methods for pr	ocessing 3,000 samples

	Cost/sample (U.S. dollars)					
Step or item	Sequencing	RLB ^a	T-RFLP	Source or details		
PCR						
1st round	1.06	1.06	1.06	Qiagen HotStart MasterMix		
2nd (nested) round	0.95	0.95	1.28	Bioline Immomix, Applied Biosystems FAM/HEX primer		
2nd round (additional primers)			1.21	Bioline Immomix, Applied Biosystems NED primer		
Other						
Oligonucleotidess to bind (19)		< 0.01		Invitrogen		
$20 \times SSC^b$		0.01		Promega		
SDS 10%		0.01		Promega		
1 M Tris HCl		0.01		Promega		
0.5 M EDTA		< 0.01		Promega		
Maleic acid buffer		0.01		Sigma Aldrich		
DIG luminescence detection kit		0.29		Roche		
96-well plates	0.08		0.23	USA Scientific		
Enzymes, buffers			0.70	New England Biolabs		
Size standard			0.23	BioVentures		
Formamide			0.02	Applied Biosystems		
Run costs						
PCR purification, cycle seq	6.00			DNA Analysis Facility at Yale University (external price)		
MiniSlot30		0.36		Immunetics		
UV cross-linker		0.53		VWR Scientific		
X-ray processor		1.13		Konica Minolta		
Fragment analysis			0.75	DNA Analysis Facility at Yale University (external price)		
Labor	0.42	2.67	0.63			
Total cost/sample	8.51	7.02	6.10			

^a RLB, reverse line blotting.

^b SSC, 1× SSC is 0.15 M NaCl plus 0.015 M sodium citrate.

and processing of X-ray images; for T-RFLP, materials for enzyme digestion and fragment analysis. Run costs reflect equipment costs incurred in running the analysis. For sequencing and T-RFLP, estimates were taken from the Yale DNA Sequencing Facility's price list for sequencing and fragment analysis, respectively. For reverse line blotting, the equipment purchase cost was divided over the total number of samples run. Pricing quotes are for customers based in the United States. Labor for all methods accounts for the amount of time required for post-PCR processing and was estimated at \$15 an hour. In an 8-h day, we estimated that three 96-well plates could be processed for sequencing and two plates for T-RFLP. Reverse line blotting is limited to approximately 45 samples per day due to time and space constraints on the blotting equipment.

Tissue and tick sample comparison. We trapped *P. leucopus* mice from natural populations in northwestern Connecticut from June to October 2008. Each captured mouse was identified with a uniquely numbered ear tag. At initial capture and subsequent recaptures of a mouse, an ear punch biopsy specimen was taken (ca. 25 mg), all visible attached ticks were collected, and the animal was released. We analyzed only individual mice captured in four or more trapping sessions and their attached larvalstage ticks in order to have infection profiles as complete as possible for those individuals. Each tissue sample and tick was analyzed individually. Whole genomic DNA was extracted from ear tissue and larval ticks using NucleoSpin tissue extraction kits (Macherey-Nagel Inc., Bethlehem, PA). T-RFLP analysis was performed as described above.

RESULTS

T-RFLP validation. Our *in silico* analyses predicted that each *ospC* type would produce a unique combination of fluorescently labeled fragments of different sizes, and these predictions were sup-

ported by the fragment analysis we conducted on strains with known sequences (Table 2). The differences between the observed fragments from known sequences and the expected sizes are consistent with previous demonstrations that fragment migration rates, and thus the sizes determined by fragment analysis, vary according to the sequence content and fluor (24). Fragments of the same sizes labeled with the same fluors are consistent within 1 bp, and fragments from different samples of the same genotype (and therefore containing very similar sequences) are consistent within 0.1 bp. Thus, these called sizes can be used as the reference sizes and do not compromise our ability to identify *ospC* samples to the genotype level.

Individual *ospC* genotypes are identifiable from mixtures of multiple genotypes using this method. While all of the expected bands in each mixed infection were present, quantifiable measures of peak signal strength (area, height, or width) were not reliable indicators of copy numbers (due to multiple genotypes producing the same size fragment), volume of the sample, or quantity of DNA. R^2 values for these correlations ranged from 0.01 to 0.05, with *P* values from 0.08 to 0.4. While mixed samples are identifiable by this method, if the sample contains potentially ambiguous mixtures (see Appendix), the ApeKI and Cac8I enzyme combination is needed to definitively identify the genotypes in the mixture.

Cost analysis. Overall per-sample analysis costs came to \$8.50 for sequencing, \$7.00 for reverse line blotting, and \$6.00 for T-RFLP (Table 3) at the level of 3,000 samples. Cost differences are largely

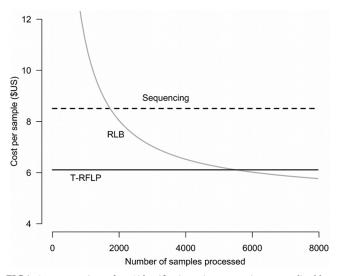


FIG 3 Cost comparison of *ospC* identification using sequencing, reverse line blotting, and T-RFLP. The per-sample costs for reverse line blotting are equal to those of sequencing at 1,700 samples and match those of T-RFLP at 5,500 samples.

attributable to reagent and equipment costs for sequencing and equipment and labor for reverse line blotting. However, because reverse line blotting requires an initial equipment investment for the blotter, UV cross-linker, and X-ray processor, the first 2,000 samples analyzed by this method are more expensive than either sequencing or T-RFLP would be (Fig. 3). As the number of samples processed increases, the reverse line blotting cost per sample decreases. Reverse line blotting per-sample costs fall below those of T-RFLP if more than 5,500 samples are processed. Despite their higher cost, the lengths of time required to perform T-RFLP and sequencing are shorter, facilitated by automated sequencing machines.

Sample type comparison. We analyzed ear tissues from 26 individual mice and 615 larval ticks collected from the mice. We amplified *B. burgdorferi ospC* from 28 (36%) of 77 mouse ear tissue samples and from 180 (29%) of the 615 larval ticks and were able to identify 200 of these 208 *ospC*-positive samples to the genotype level. The remaining eight samples (all ticks) were unidentifiable due to weak or noisy signals. Five tick samples required further resolution with the Cac8I-ApeKI enzyme combination. Ten of the 26 mice did not produce any positive ticks or ear tissues.

Analyzing only one sample type or the other gave different perspectives of the *B. burgdorferi* community. Considering only ear biopsy samples, the average infected mouse harbored $1.8 \ ospC$ genotypes over the course of the transmission season (standard deviation, 1.6). Considering only tick data from these mice increases the average to 2.7 genotypes per mouse (standard deviation, 2.0). Combining these data, using both sample types to determine the genotypes present in each mouse, yields an average of 3 genotypes per mouse (standard deviation, 2.0). Part of these detection differences may be attributable to specific genotypes; we did not detect ospC genotype D in any mouse ear tissue but detected it in 22 larval ticks removed from four individual mice.

DISCUSSION

T-RFLP correctly identified *B. burgdorferi* samples with known *ospC* sequences and is a viable method for identifying *ospC* geno-

types present within unknown samples. Furthermore, like reverse line blotting, this method can identify multiple genotypes within a single sample, usually without requiring additional steps. Certain combinations of genotypes may be ambiguous in that their combinations of fragments may mask the presence of other genotypes. However, these cases were in the minority in our field-collected samples and were resolved simply by reanalyzing the PCR products with another pair of enzymes. T-RFLP combines the benefits of identifying multiple genotypes within a sample with the speed and processing ease of automated 96-well plate handling. Unlike reverse line blotting, no investment in specialized equipment is required, and compared to sequencing, data on fragment sizes are faster and less expensive to generate than nucleotide identities.

While the costs of reverse line blotting are estimated to drop below those of T-RFLP if more than 5,500 samples are processed, this assumes the equipment life span is effectively indefinite. Furthermore, while the per-hour cost was considered in the cost analysis, the total time required to complete sample processing was not. At 45 samples per day compared to 288 (samples from three 96-well plates), it would take six times as long to process the same number of samples with reverse line blotting as with T-RFLP. This time lag increases with sample numbers. Although the actual costs vary by geographic region, equipment and reagent suppliers, quantity discounts, and technical expertise, these estimates are intended to provide a starting point for calculations, and the overall relative costs among methods will likely be similar to what we have described.

Quantifying peak data did not provide additional information about relative genotype abundance within samples. This could be due to amplification bias by primer sets, inconsistent enzymatic activity, or pipetting error, although repeated efforts yielded a similar lack of correlations. Our test samples are a "worst case scenario," deliberately constructed to yield ambiguous peaks. In real-world samples with small numbers of genotypes, it may be possible to achieve more quantitative results with this method. Other methods should also be explored to estimate quantities of genotypes relative to one another to provide additional information about within-host and vector genotype interaction and transmission.

The *ospC* genotypes identified in our mouse and tick samples are generally consistent in identity and relative prevalence with previous findings for this geographic region (14, 15). Previous studies also reported slightly lower detection of *B. burgdorferi* from ear biopsy tissue than from feeding larval ticks (25). Our findings suggest these differences may be partly attributable to genotype identity. A previous study did report a few (3/127) genotype D-positive ear biopsy tissue samples (13), yet genotype D is fairly common among feeding larval ticks.

These findings were surprising; contrary to hosts acting as a filter for the transmission of particular genotypes, we detected more genotypes transmitted to feeding ticks than in host tissue. Determining the mechanism for this outcome is unfortunately beyond the scope of the data presented here, and many more details of genotype- and speciesspecific transmission of *B. burgdorferi* are yet to be described. However, T-RFLP will make it easier to perform larger-scale studies capable of answering these and many other questions.

APPENDIX

Table A1 provides a list of potentially ambiguous genotype combinations using only DraI, BgIII, and ApoI enzymes. Samples containing these combinations can be resolved using enzymes Cac8I and ApeKI.

Table A1 Potentially ambiguous genotype combinations using onlyDraI, BgIII, and ApoI enzymes

Genotypes contained in sample	Genotype(s) possibly concealed
AC	I
AE	Ī
AJ	I
AL	I
AU BI	I C
BJ	CD
BL	C
CD	J
CH	L
DE	J
DI	J
DL DU	J
ET	U
FN	K
FU	Е
GI	A
HI	AL
HJ	L N
KM OU	E IN
ABE	C
ABU	C
AEH	L
AFL	Н
AHU	L
BDE BDU	C C
BEG	C
BEM	C
BEO	С
BET	С
BGU	С
BMU	С
BOU BTU	C C
CFK	E
CFN	Ē
СКО	E
CKT	U
CNO	E
CNT DEH	U L
DHU	L
EGH	L
EHK	F
EHM	L
EHO	L
EHT	L
FGL FIK	H E
FIN	E
FJK	E
FJN	E
FKL	E
FLN	E
GHU	L F
HKO HMU	r L
HOU	L
HTU	L
IKO	Е
IKT	U
INO	E
INT JKO	U E
JKU JKT	E U
JNO	E
JNT	U
KLO	Е
KLT	U
LNO	E
LNT	U

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