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Endosomal escape and siRNA delivery with cationic shell crosslinked knedel-like nanoparticles with tunable buffering capacities

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Abstract

Cationic shell crosslinked knedel-like nanoparticles (cSCKs) have emerged as a highly efficient transfection agent for nucleic acids delivery. In this study, a new class of cSCKs with tunable buffering capacities has been developed by altering the amounts of histamines and primary amines incorporated into their crosslinked shell regions. The effect of histamine content of these nanoparticles with a hydrodynamic diameter of ca. 20 nm, on the siRNA-binding affinity, cytotoxicity, immunogenicity, and transfection efficiency was investigated. The modification of cSCKs with histamine was found to reduce the siRNA-binding affinity and cellular binding. On the other hand, it significantly reduced the toxicity and immunogenicity of the nanoparticles with subsequent increase in the transfection efficiency. In addition, escape from endosomes was facilitated by having two species of low and high pK_{as} (*i.e.* histamine and primary amine groups, respectively), as demonstrated by the potentiometric titration experiments and the effect of bafilomycin A1, an inhibitor of the endosomal acidification, on the transfection efficiency of cSCKs. Histamine modification of 15 mol% was a threshold, above which cSCKs with higher histamine content completely lost the ability to bind siRNA and to transfect cells. This study highlights the potential of histamine incorporation to augment the gene silencing activity of cationic nanoparticles, reduce their toxicity, and increase their biocompatibility, which is of particular importance in the design of nucleic acids delivery vectors.

Keywords

Cationic nanoparticles; siRNA delivery; Histamine; Endosomal escape; Transfection; Immunotoxicity

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Appendix A. Supplementary material Supplementary material associated with this article can be found, in the online version, at http://dx.doi.org/10.1016/j.biomaterials.2012.07.054.

1. Introduction

In recent years, the use of small interfering RNAs (siRNAs) has gained much attention as therapeutics for the treatment of various diseases, due to their ability to selectively target and cleave complementary mRNA sequences for efficient gene silencing [1-4]. siRNA is composed of double-stranded RNA molecules that are ca. 20-25 nucleotides long with inherent negative charge and macromolecular size. The success of siRNA-based therapeutics is largely dependent on the efficient delivery of siRNA into the cytoplasm of the target cells while inducing minimal toxicity. Examples of the hurdles towards the proficient delivery of siRNA include extracellular and intracellular enzymatic degradation, limited cellular uptake, entrapment into endocytic vesicles that form upon the endocytosis of the siRNA, and limited release into the cytoplasm of the transfected cells [1,5,6]. Internalization of siRNA via endocytic pathways usually ends into acidified endosomes and later into lysosomes, where enzymatic degradation can occur, in addition to hindering the siRNA from reaching their target sites into the cytoplasm [7,8]. One way to circumvent these challenges is to complex the negatively-charged siRNA with positively-charged lipids/polymers, where electrostatic interactions between siRNA and cationic carriers result in the formation of positivelycharged nanocomplexes, which partially protect the siRNA against degradation and enhance cellular uptake [9–12]. In addition, several types of membrane disruptive polymers and imidazole-containing polymers have been investigated to facilitate escape from the endosomes and achieve efficient transportation of genetic materials into the cytosol [13–18]. In particular, imidazole-containing polymers have gained much attention recently, as they exhibit $pK_a \sim 6$ and can undergo protonation in the acidic endosomal environment leading, eventually, to efficient endosomal disruption [17,18].

An intricate system that can electrostatically bind to nucleic acids, mediate cellular entry of the nanocomplexes and trigger mechanisms for endosomal lysis, either by interaction with the endosomal membrane or *via* the proton sponge effect, partially fulfills the design requirements for the cytoplasmic delivery of nucleic acids [15,19,20]. Some of these systems depend on incorporating two functional groups of low and high pK_a s, for example, poly(L-Lysine) as a segment with high pK_a and poly[(3-morpholinopropyl) aspartamide] as a low- pK_a polymer. The high- pK_a polymer interacts electrostatically with the nucleic acid at physiological pH, whereas the low- pK_a polymer remains mostly non-ionized at this pH. Protonation of the low- pK_a polymer can buffer the endosomes and aid in pumping protons concurrently with chloride ions (*i.e.* endosomal burst *via* the proton sponge effect) [21] or the additional positive charges (unbound to DNA/RNA) provide new sites for electrostatic interactions with the endosomal membrane. Both effects may enhance the ability of the vector to escape from the endosomes and release their cargoes into the cytoplasm [22,23].

Our group has a long standing interest in designing polymeric systems and chemistries to engineer synthetic nanostructures, known as shell crosslinked knedel-like nanoparticles (SCKs) that have exhibited promise for a diverse set of biomedical applications, including nucleic acids delivery, due to their versatility in size, shape, and morphology, along with a synthetic approach that allows for ease of chemical modification, orthogonal functionalization and multivalency [7,24–31]. SCKs are core–shell nanoparticles composed of amphiphilic block copolymers that self assemble in water, followed by selective crosslinking throughout adjacent chains in the hydrophilic shell layer, which allows SCKs to possess structural and kinetic stabilities. Cationic SCKs (cSCKs), with poly(acrylamidoethylamine) (PAEA) comprising the shells for electrostatic interaction with negatively-charged nucleic acids, have emerged as a promising class of nanomaterials for highly efficient transfection of nucleic acids of various structures [32–34]. In this study, a new class of cSCKs was designed by incorporating various amounts of histamines and

primary amines (as low- and high-p K_a functionalities) into their shells to achieve enhanced cell transfection with reduced toxicity, by absorbing protons at pH values between the physiological and endosomal pH range, resulting in disruption of endosomal membranes. These cSCKs were electrostatically complexed with siRNA and investigated for their cellular uptake, cytotoxicity, immunogenicity and endosomal escape in RAW 264.7 mouse macrophages and OVCAR-3 cells.

2. Materials and methods

2.1. Materials

Polymerizations were performed on a double manifold with glassware and syringes that we redried in an oven (100 °C) for at least 1 h, and with syringes that we re washed with N_2 (3×), prior to use. tert-Butyl acrylate (t-BA, 99%, Aldrich), styrene (99%, Aldrich), toluene (anhydrous, 99.8%, Aldrich), N, N, N', N'', pentamethyldiethylenetriamine (PMDETA, 99% Aldrich), copper (I) bromide (CuBr, 99.99%, Aldrich), ethyl 2-bromo propionate (99%, Aldrich), trifluoroacetic acid (TFA, 95%; Aldrich), 1-(3'-dimethylaminopropyl)-3ethylcarbodiimide methiodide (EDCI, 98%, Aldrich), hydroxybenzotriazole (HOBT, Aldrich), 2–(1H–benzotriazol–1–yl)-1,1,3,3-tetramethyluronium hexafluoro phosphate (HBTU, Aldrich), N,N-diisopropylethylamine (DIPEA, 99.5%, Aldrich). The amphiphilic block copolymer of poly(acrylic acid)₁₆₀-block-polystyrene₃₀ (PAA₁₆₀-b-PS₃₀) was prepared using atom transfer radical polymerization (ATRP) of protected monomer precursors followed by deprotection, according to previously reported methods [35]. All other reagents were obtained from Sigma-Aldrich and used as received. Spectra/Por membrane tubes were purchased from Spectrum Medical Industries, Inc. (Waltham, MA), and were used for dialysis. Nanopure water (18 M Ω cm) was acquired by means of a Barnstead Nanopure ultrapure water purification system (Thermo Scientific, Asheville, NC).

2.2. Measurements

¹H NMR and ¹³C NMR spectra were recorded on an Inova 300 or Mercury 300 MHz interfaced to a UNIX computer using VnmrJ software. Samples were prepared as solutions in CDCl₃, CD₂Cl₂, or DMF- d_7 and solvent protons were used as internal standard. Gel permeation chromatography (GPC) was conducted on a system equipped with a Waters Chromatography, Inc. (Milford, MA) model 1515 isocratic pump and a model 2414 differential refractometer with a three-column set of Polymer Laboratories, Inc. (Amherst, MA) Styragel columns (PL_{gel} 5 μ m Mixed C, 500 Å, and 10⁴ Å, 300 × 7.5 mm columns) and a guard column (PL_{gel} 5 μ m, 50 × 7.5 mm). The system was equilibrated at 40 °C in tetrahydrofuran (THF), which served as the polymer solvent and eluent (flow rate set to 1.00 mL min⁻¹). The differential refractometer was calibrated with Polymer Laboratories, Inc. polystyrene standards (300-467,000 Da). Polymer solutions were prepared at a concentration of ca. 3 mg/mL with 0.05% (v/v) toluene as flow rate marker and an injection volume of 200 µL was used. Data were analyzed using Empower Pro software from Waters Chromatography Inc. IR spectra were recorded on an IR Prestige 21 system (Shimadzu Corp., Japan). A small amount of sample was placed to cover the ATR crystal for IR measurements. Data were analyzed using IRsolution software. Thermogravimetric analysis was performed under N₂ atmosphere using a Mettler Toledo model TGA/DSC1 with a heating rate of 10 °C min⁻¹. Measurements were analyzed using Mettler Toledo STARe software v.10.00.

Samples for TEM were prepared by depositing 5 μ L of sample to glow discharged carbon coated copper grids. Excess sample was wicked off using filter paper and the grids were allowed to dry in air for 1 min. The grids were then stained with 5 μ L of 2% uranyl acetate and excess stain was wicked off using filter paper. Specimens were observed on a JEOL

1200EX transmission electron microscope operating at 100 kV and micrographs were recorded at calibrated magnifications using an SIA-15C CCD camera. The final pixel size was 0.42 nm/pixel. The number-average particle diameters (D_{av}) and standard deviations were generated from the analysis of particles from at least two different micrographs (n =100). Dynamic light scattering (DLS) measurements were conducted using Delsa Nano C from Beckman Coulter, Inc. (Fullerton, CA) equipped with a laser diode operating at 658 nm. Size measurements were made in water (n = 1.3329, $\eta = 0.890$ cP at 25 ±1 °C; n =1.3293, n = 0.547 cP at 50 ±1 °C; n = 1.3255, n = 0.404 cP at 70 ±1 °C). Scattered light was detected at 165° angle and analyzed using a log correlator over 70 accumulations for a 0.5 mL of sample in a glass size cell (0.9 mL capacity). The photomultiplier aperture and the attenuator were automatically adjusted to obtain a photon counting rate of *ca.* 10 kcps. The calculations of the particle size distribution and distribution averages were performed using CONTIN particle size distribution analysis routines. Prior to analysis, the samples were filtered through a 0.45 µm Whatman Nylon membrane filter (Whatman Inc., Piscataway, NJ). The samples in the glass size cell were equilibrated at the desired temperature for 5 min before measurements were made. The peak average of histograms from intensity, volume or number distributions out of ca. 70 accumulations was reported as the average diameter of the particles. Absorption measurements were made using a UV-2550 system (Shimadzu Corp., Japan) using PMMA cuvettes. Spectra were analyzed with UV-Probe 2.33 software.

2.3. Synthesis of poly(acrylamidoethylamine)₁₆₀-boc-b-polystyrene₃₀ (PAEA-Boc₁₆₀-b-PS₃₀)(1)

PAA₁₆₀-*b*-PS₃₀ (150 mg, 9.86 µmol) was allowed to dissolve in DMF (7.50 mL) for 30 min prior to the addition of HOBT (324 mg, 2.39 mmol) and HBTU (912 mg, 2.39 mmol) in a DMF solution. The reaction was allowed to stir for 30 min and diisopropylethylamine (180 mg, 1.34 mmol) was added along with *N*-boc-ethylenediamine (389 mg, 2.39 mmol). The reaction was allowed to stir overnight at room temperature for 24 h and dialyzed against 150 m_M NaCl solution for 2 d, then against nanopure water for 5 d. After dialysis, the solution was lyophilized to obtain a white powder (380 mg, 95.0% yield). (M_n)_{NMR} = 38.7 kDa. (M_n)_{GPC} = 47.0 kDa. (M_w)_{GPC} = 60.1 kDa. PDI = 1.27. IR: 3630–3120, 2960, 2910, 1650, 1620, 1540, 1450, 1380, 1260, 1180, 1030, 890, 830 cm⁻¹. ¹H NMR (DMSO-*d*₆) δ : 1.0 – 2.0 (br, polymer backbone, Boc), 2.2 ((br,-CHC H_2 -), 2.8–3.4 (br,-NC H_2CH_2 N-) 6.2–7.3 (br, ArH) ppm. ¹³C NMR (DMSO-*d*₆) δ : 26.7, 31.6–41.0, 56.5, 80.2, 126.4–128.1, 145.5, 175.3 ppm. DSC: (T_g) = 28 °C, 106 °C. T_{onset} = 132 °C, $T_{decomposition}$: [(132–239 °C) 29% mass loss; (239–475 °C) 47% mass loss; 24% mass remaining].

2.4. Synthesis of poly(acrylamidoethylamine-Boc)_{0.85}-g-poly(acrylamidoethylimidazole)_{0.15}-b-polystyrene_{30} ((PAEA-Boc_{0.85}-g-PAEI_{0.15})_{160}-b-PS_{30})(2)

2.4.1. General procedure for incorporation of N-boc ethylenediamine and histamine onto the polymer backbone—PAA₁₆₀-*b*-PS₃₀ (150 mg, 9.9 µmol) was allowed to dissolve in DMF (7.50 mL) for 30 min prior to the addition of HOBT (324 mg, 2.39 mmol) and HBTU (912 mg, 2.39 mmol) in a DMF solution. The reaction was stirred for 30 min and diisopropylethylamine (180 mg, 1.34 mmol) was added along with *N*-boc-ethylenediamine (330 mg, 2.1 mmol) and histamine (40 mg, 0.2 mmol) from a stock solution in DMF. The reaction was allowed to stir overnight at room temperature for 24 h and dialyzed against 150 mM NaCl solution for 2 d, then against nanopure water for 5 d. After dialysis the solution was lyophilized to obtain a white powder (380 mg, 95.0% yield). (M_p)_{NMR} = 37.2 kDa. IR: 3600–3000, 2965, 1700, 1650, 1538, 1498, 1380, 1288, 1160 cm⁻¹. ¹H NMR (DMSO- d_6) δ : 1.0–2.0 (br, polymer backbone, Boc), 2.2 (br,-CHC H_2 -), 2.8–3.4 (br,-NC H_2 C H_2 N- and -NC H_2 C H_2 C-) δ .2–8.5 (br, ArH, styrene and histamine) ppm. ¹³C NMR (DMSO- d_6) δ : 28.2, 31.6–41.0, 77.6, 117.9, 126.4–128.1, 134.7–136.4,

174.5 ppm. $T_{\text{onset}} = 186 \text{ °C}$, $T_{\text{decomposition}}$: [(186–255 °C) 22% mass loss; (255–449 °C) 60% mass loss; 18% mass remaining].

2.5. Synthesis of poly(acrylamidoethylamine)_{0.50}-Boc-g-poly(acrylamidoethylimi dazole)_{0.50}-b-polystyrene₃₀ ((PAEA_{0.50}-Boc-g-PAEI_{0.50})₁₆₀-b-PS₃₀)(3)

Polymer **3** was synthesized according to the general procedure for preparation of graft copolymer as mentioned above. $(M_p)_{\text{NMR}} = 34.4$ kDa. IR: 3600–3000, 2950, 1700, 1640, 1545, 1460, 1375, 1250, 1160 cm⁻¹. ¹H NMR (DMSO- d_6) δ :1.0–2.0 (br, polymer backbone, boc), 2.2 ((br,-CHCH₂-), 2.8–3.4 (br,-NCH₂CH₂N- and -NCH₂CH₂C-) 6.2–8.5 (br, ArH, styrene and histamine) ppm. ¹³C NMR (DMSO- d_6): δ : 28.2, 31.6–38.0, 77.7, 117, 126.4–128.1, 134.6, 174.3 ppm. $T_{\text{onset}} = 183$ °C, $T_{\text{decomposition}}$: [(183–237 °C) 6% mass loss; (237–263 °C) 20% mass loss; 74% mass remaining].

2.6. Synthesis of poly(acrylamidoethylimidazole)₁₆₀-b-polystyrene₃₁ (PAEI₁₆₀-b-PS₃₀)(4)

PAA₁₆₀-*b*-PS₃₀ (150 mg, 9.86 µmol) was allowed to dissolve in DMF (7.50 mL) for 30 min prior to the addition of HOBT (324 mg, 2.39 mmol) and HBTU (912 mg, 2.39 mmol) in a DMF solution. The reaction was stirred for 30 min and diisopropylethylamine (180 mg, 1.34 mmol) was added along with histamine (270 mg, 2.43 mmol) from a stock solution in DMF. The reaction was allowed to stir overnight at room temperature for 24 h and dialyzed against 150 m_M NaCl solution for 2 d, then against nanopure water for 5 d. After dialysis the solution was lyophilized to obtain a white powder (380 mg, 95.0% yield). (M_n)_{NMR} = 30.5 kDa. IR: 3650-3000, 2940, 1630, 1540, 1440, 13750, 1250, 1125 cm⁻¹. ¹H NMR (DMSO d_6) δ :1.0–2.0 (br, polymer backbone), 2.2 ((br,–CHC H_2 –), 2.8–3.4 (br, –NC H_2CH_2C –) 6.2–8.5 (br, ArH, styrene and histamine) ppm. ¹³C NMR (DMSO- d_6): δ :35–42.3, 117.9, 126.4–128.1, 134.7–136.4, 174.5 ppm. T_{onset} = 108 °C, $T_{decomposition}$: [(108–283 °C) 11% mass loss; (283–500 °C) 48% mass loss; 41% mass remaining].

2.7. Synthesis of poly(acrylamidoethylamine)-b-polystyrene₃₀ (PAEA-₁₆₀-b-PS₃₀)(5)

2.7.1. General procedure for the removal of boc groups—A white powder of **1** (153 mg, 3.54 µmol) was allowed to dissolve in TFA (7.00 g, 61.4 mmol) and stirred at room temperature overnight. The following day, TFA was removed under a stream of N₂. The polymer was then dissolved in DMSO and dialyzed against 150 mM NaCl solution for 1 d followed by dialysis against nanopure water for 3 d. The solution was then lyophilized to obtain the deprotected polymer. (M_p)_{NMR} = 22.1 kDa. IR: 4000–2360, 1670, 1560, 1470, 1190, 1130, 855, 810, 750 cm⁻¹. ¹H NMR (DMSO- d_6): δ 1.0–2.0 (br, polymer backbone), 2.2 (br,–CHC H_2 –), 2.8–3.4 (br, –NC H_2 C H_2 N–) 6.2–7.3 (br, ArH), 7.2–8.4 (br, NH) ppm. ¹³C NMR (DMSO- d_6): δ : 26.7, 31.6–38.0, 40.5, 126.4–128.1, 145.5, 175.0 ppm. $T_{onset} = 173$ °C, $T_{decomposition}$: [(173–296 °C) 14% mass loss; (296–484 °C) 48% mass loss; 38% mass remaining].

2.8. Synthesis of poly(acrylamidoethylamine)_{0.85}-g-poly(acrylamidoethylimi dazole)_{0.15}-b-polystyrene₃₀ ((PAEA_{0.85}-g-PAEI_{0.15})₁₆₀-b-PS₃₀)(6)

Polymer **6** was prepared according to the general procedure for removal of Boc groups as mentioned above. $(M_n)_{NMR} = 23.4 \text{ kDa. IR}$: 3600–3000, 2940, 1640, 1538, 1450, 1225 cm⁻¹. ¹H NMR (DMSO-*d*₆) δ :1.0–2.0 (br, polymer backbone), 2.2 ((br, –CHC*H*₂–), 2.8–3.4 (br, –NC*H*₂C*H*₂N– and –NC*H*₂C*H*₂C–) 6.2–9.5 (br, Ar*H*, styrene and histamine, N*H*) ppm. ¹³C NMR (DMSO-*d*₆): δ :31.6–41.0, 117.9, 126.4–128.1, 134.7–136.4, 174.8 ppm. *T*_{onset} = 193 °C, *T*_{decomposition}: [(193–469 °C) 70% mass loss; 30% mass remaining].

2.9. Synthesis of poly(acrylamidoethylamine) $_{0.50}$ -g-poly(acrylamidoethylimi dazole) $_{0.50}$ -b-polystyrene $_{30}$ ((PAEA $_{0.50}$ -g-PAEI $_{0.50}$) $_{160}$ -b-PS $_{30}$)(7)

Polymer **7** was synthesized according to the general procedure for removal of Boc groups as mentioned above. $(M_n)_{\text{NMR}} = 26.3 \text{ kDa}$. IR: 3600–3000, 2925, 1750, 1625, 1525, 1450, 1375, 1250, 1160 cm⁻¹. ¹H NMR (DMSO- d_6) δ :1.0–2.0 (br, polymer backbone), 2.2 ((br, –CHC H_2 –), 2.8–3.4 (br, –NC H_2 C H_2 N– and –NC H_2 C H_2 C–) 6.2–9.5 (br, ArH, styrene and histamine, NH) ppm. ¹³C NMR (DMSO- d_6): δ : 31.6–38.0, 117, 126.4–128.1, 134.6, 174.8 ppm. $T_{\text{onset}} = 188 \text{ °C}$, $T_{\text{decomposition}}$: [(188–294 °C) 27% mass loss; (294–497 °C) 62% mass loss; 11% mass remaining].

2.10. General procedure for micellization (8–11)

Each polymer (5.0 mg) was directly dissolved in nanopure water (5.0 mL) and sonicated using a water bath sonicator for 10 min to obtain clear micellar solution at a concentration of 1 mg/mL. The solution was then allowed to stir overnight at room temperature. DLS and zeta-potential measurements are listed in the Supporting information (S4–S7).

2.11. Preparation of cSCKs of PAEA₁₆₀-b-PS₃₀ (12)

2.11.1. General procedure for preparation of cSCKs—To **8** (5.00 mL), sodium carbonate (20 µL of 1.0 M solution) was added to adjust the pH to *ca.* 8.0. A diacid crosslinker, 4,15-dioxo-8, 11-dioxa-5,14-diazaoctadecane-1,18-dioic acid, (2.0 mg) was activated with HOBT (1.7 mg, 2.2 equiv. *per* COOH) and HBTU (4.8 mg, 2.2 equiv. *per* COOH) in 300 µL of DMF for 30 min. The activated crosslinker solution was slowly added to the micellar solution to crosslink *ca.* 5% of the amines. The reaction mixture was allowed to stir overnight, and then transferred to a dialysis tube (MWCO *ca.* 6000–8000 Da) and dialyzed against nanopure water for 3 d to obtain clear cSCK solution at 0.88 mg/mL. $(D_h)_{number}$ (DLS) = 21 ± 6nm; $(D_h)_{volume}$ (DLS) = 30 ± 18 nm; $(D_h)_{intensity}$ (DLS) = 106 ± 81 nm. Zeta potential = 26 ± 2 mV (in nanopure water pH 5.5).

2.12. Preparation of cSCKs of (PAEA_{0.85}-g-PAEI_{0.15})₁₆₀-b-PS₃₀ (13)

cSCKs of **13** were prepared from the micelles following the general procedure for crosslinking as listed above. $(D_h)_{\text{number}}$ (DLS) = 14 ± 4 ; $(D_h)_{\text{volume}}$ (DLS) = 21 ± 4 nm; $(D_h)_{\text{intensity}}$ (DLS) = 147 ± 61 nm nm. Zeta potential = 35 ± 1 mV (pH 5.5).

2.13. Preparation of cSCKs of (PAEA_{0.50}-g-PAEI_{0.50})₁₆₀-b-PS₃₀ (14)

cSCKs of **14** were prepared from the micelles following the general procedure for crosslinking as listed above. $(D_h)_{\text{number}}$ (DLS) = $19 \pm 5 \text{ nm}$; $(D_h)_{\text{volume}}$ (DLS) = $29 \pm 19 \text{ nm}$; $(D_h)_{\text{intensity}}$ (DLS) = $168 \pm 163 \text{ nm}$. Zeta potential = $50 \pm 2 \text{ mV}$ (pH 5.5).

2.14. Potentiometric titration experiments

The buffering capacities of the nanoparticles were determined by acid-base titration assays over pH range of 12.0–2.0, as reported previously [19]. Briefly, cSCKs (9.0 μ moles of amine) were dissolved in 15 mL NaOH (0.01 N with 150 m_M NaCl) and then titrated with HCl (0.01 N with 150 m_M NaCl). The buffering capacity was measured as the volume of HCl needed to change pH from 5.1 to 7.4.

2.15. Cytotoxicity assays

RAW 264.7 (2 × 10⁴ cells/well) mouse macrophages were plated in 96-well plate in Dulbecco's Modified Eagle Medium (DMEM) (10% fetal bovine serum and 1% penicillin/ streptomycin). Cells were incubated at 37 °C in a humidified atmosphere containing 5% CO_2 for 24 h to adhere. Then, the medium was replaced with a fresh medium 1-h prior to the

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addition of 20 μ L of the cSCKs and Lipofectamine to 100 μ L of the medium (final concentrations ranged from 0–100 μ g/mL). The cells were incubated with the formulations for 24 h and washed once with phosphate-buffered saline (PBS) and 100 μ L of the complete media was added to the cells. MTS combined reagent (20 μ L) was added to each well (Cell Titer 96® Aqueous Non-Radioactive Cell Proliferation Assay, Promega Co., Madison, WI). The cells were incubated with the reagent for 2 h at 37 °C in a humidified atmosphere containing 5% CO₂ protected from light. Absorbance was measured at 490 nm using SpectraMax M5 (Molecular Devices Co., Sunnyvale, CA). The cell viability was calculated based on the relative absorbance to the control-untreated cells. The calculation of the IC₅₀ values and the statistical analysis were performed using GraphPad Prism four-parameter fit, considering the 0% and 100% cell viabilities are for the control medium (no cells) and cells with no treatment, respectively.

2.16. Multi-plex assay

The RAW 264.7 cells were treated with medium (control), unmodified cSCKs and 15%-HiscSCKs (5 μ g/mL) for 24 h. The supernatants were then collected and centrifuged for 10 min at 13,000 rpm. Serial dilutions of standards of cytokines were also prepared in the same diluent utilized for the samples (i.e. cell-culture medium). Control, standards and nanoparticle-treated samples (50 µL) were incubated with antibody-conjugated magnetic beads for 30 min in the dark. After washing, the detection antibody was added to the wells and incubated in the dark for 30 min under continuous shaking (300 rpm). After washing, streptavidin-phycoerythrin was added to every well and incubated while protected from light for 10 min under the same shaking conditions. Finally, after several washings and resuspension in the assay buffer and shaking, the expression of the mouse cytokines, interleukin (IL)-1a, IL-1β, IL-2, IL-3, IL-4, IL-5, IL-6, IL-9, IL-10, IL-12 (P40), IL-12 (P70), IL-13, IL-17, Eotaxin, Granulocyte-colony-stimulating factor (G-CSF), granulocyte macrophage-colony-stimulating factor (GM-CSF), Interferon- γ (IFN- γ), keratinocytederived chemokine (KC), monocyte chemotactic protein (MCP)-1, macrophage inflammatory protein (MIP)-1a, MIP-1B, regulated upon activation normal T-cell expressed and presumably secreted (RANTES) and tumor necrosis factor-a (TNF-a) was measured immediately using Bio-plex 200 system with HTF and Pro II Wash station (Bio-Rad Laboratories, Inc., Hercules, CA) and the data were analyzed using the Bio-plex Data Pro software.

2.17. Gel shift assay

Agarose gels (1%) were prepared in Tris-acetate-EDTA buffer (Bio-Rad Laboratories, Inc., Hercules, CA). The siRNA (5'-Cy3-(sense strand)-GGCCACAUCGGAUUUCACU, M_w = 13814 g/mol, Dharmacon, Chicago, IL), either free or complexed to the various nanoparticle formulations at nitrogen (total concentrations of the primary amines and histamines)-to-phosphate (N/P) ratios ranging from 0.25–6 (1.3 µg siRNA/25 µL/well), were mixed with glycerol (20% v/v) prior to the electrophoresis. Gel electrophoresis was carried out using a horizontal apparatus at 100 V for 30 min and fluorescence imaging of the separated siRNA bands was performed using a ChemiDoc XRS (Bio-Rad Laboratories, Inc.).

2.18. Death-siRNA transfection assays

RAW 264.7 mouse macrophages $(2 \times 10^4 \text{ cells/well})$ and human ovarian adenocarcinoma cells (OVCAR-3) (5 × 10³ cells/well) were plated in a 96-well plate in DMEM and RPMI-1640 medium (10% and 20% fetal bovine serum, for the RAW 264.7 and OVCAR-3, respectively and 1% penicillin/streptomycin). Cells were incubated at 37 °C in a humidified atmosphere containing 5% CO₂ for 24 h to adhere. Then, the medium was replaced with a fresh medium 1-h prior to the addition of the siRNA-loaded cSCKs (100 n_M final concentrations of AllStars death- or negative control-siRNA (Qiagen, Valencia, CA)) at N/P

ratio of 5, unless otherwise indicated. The cells were incubated with the various formulations for 24 h and washed extensively with PBS and the cell viability was measured 24 h later by measuring the relative cell viability of the cells treated with death-siRNA to the negative control-loaded cSCKs. The cell viabilities were measured as described in the cytotoxicity section. The Lipofectamine-siRNA complexes were prepared according to the manufacturer instructions and the transfection efficiency was measured following the same procedures of the siRNA-cSCKs complexes. The effect of endosomal acidification on transfection efficiency was studied by incubating cells with 200 n_M bafilomycin A1 (Sigma–Aldrich, St. Louis, MO) 30-min prior to the transfection and by adding the same concentration of bafilomycin to the transfection medium. The toxicity of siRNA complexes could be also measured by comparing the cell viability of the cells treated with the negative control-siRNA complexes to that of the control-untreated cells.

2.19. Laser scanning confocal microscopy (LSCM)

RAW 264.7 mouse macrophages $(1 \times 10^5 \text{ cells/well})$ were plated in glass-bottom six-well plate (MatTek Co., Ashland, MA) in DMEM medium. Cells were incubated at 37 °C in a humidified atmosphere containing 5% CO₂ for 24 h to adhere. Then, the medium was replaced with a fresh media 1-h prior to the addition of siRNA-loaded cSCKs or Lipofectamine (100 n_M final concentration of the 5'-Cy3-siRNA). The cells were incubated with the formulations for 3 h and washed extensively with PBS. Then, DRAQ-5 (Biostatus Ltd., Shepshed, Leicestershire, UK) was utilized to stain the nucleus (30 min incubation, followed by extensive washing with PBS). Cells were then fixed with 1% formaldehyde for 20 min, washed once with PBS. The cells were then stored in 1 mL PBS in the refrigerator and analyzed by laser scanning confocal microscopy (LSM 510, Zeiss, Jena, Germany). The images were collected under the same conditions (laser power, detector gain, *etc.*) for consistency, and $\lambda_{excitation}$ of 543 and 633 nm were utilized for the Cy3 and DRAQ-5, respectively.

2.20. Statistical analysis

Values are presented as mean \pm SD of at least three independent experiments. Significance of the differences between two groups was evaluated by Student's *t* test (unpaired) or between more than two groups by one-way ANOVA followed by Tukey's multiple comparison tests. Differences between different groups were considered significant for *p* values less than 0.05.

3. Results and discussion

3.1. Synthesis of polymers

A library of cationic micelles (8–11) and shell crosslinked nanoparticles (cSCKs, 12–14) was prepared from amphiphilic block copolymers (4–7) in a stepwise process, each of which was self-assembled into micelles followed by chemical crosslinking as illustrated in Schemes 1 and 2. Each of the amino- and/or histamine-functionalized amphiphilic block copolymers was derived from the same block copolymer precursor PAA_{160} -*b*-PS₃₀, which was prepared by a two-step ATRP process of *t*BA and styrene, followed by deprotection (Supporting information, S1–S3). Chemical modification reactions onto the PAA backbone and selective acidolysis then introduced the amino and histamine side chain groups. The acrylic acid repeat units were converted to acrylamides, each carrying a protected amino group (0%-His), imidazole (100%-His) or mixture of both at various ratios (85:15 (15%-His) and 50:50 (50%-His)), by using an excess of *N*-Boc ethylenediamine and/or histamine in the presence of HOBT, HBTU and DIPEA in DMF, yielding polymers **1**, **2**, **3** and **4**. In the final step, the Boc protecting groups were removed by direct dissolution of **1**, **2** and **3** in

TFA overnight, followed by removal of the TFA under a N_2 stream, to obtain the block copolymers **5**, **6** and **7**.

3.2. Preparation and characterization of cSCKs

cSCKs were prepared by the solution-state assembly of amphiphilic block copolymers in water followed by crosslinking selectively throughout the hydrophilic shell layer (Scheme 2). Self assembly was induced by the direct dissolution of the amphiphilic block copolymer (5, 6, 7, and 4) at 1 mg mL⁻¹ in molecular biology grade water to yield micelles 8, 9, 10 and 11, respectively (0%-His-, 15%-His-, 50%-His- and 100%-His-micelles, respectively). The series of cSCKs 12, 13 and 14 (0%-His-, 15%-His-, and 50%-His-cSCKs, respectively) was obtained by crosslinking approximately 5% of the amino groups along the hydrophilic segments of 8–10 by amidation with activated carboxylic acids (activated using 2.2 equiv. of both HOBT and HBTU relative to the COOH groups in the crosslinker in DMF) of the diacid crosslinker (4,15-dioxo-8,11-dioxa-5,14-diazaoctadecane-1,18-dioic acid) at pH ca. 8 (adjusted using 1.0 M Na₂CO₃ (aq.)). The crosslinking reaction was allowed to proceed overnight, followed by extensive dialysis (MWCO 6-8 kDa) to remove the unreacted small molecule starting materials and reaction by-products. The 100%-His-micelles did not have any cross-linking sites due to the complete incorporation of histamine groups onto the polymer backbone and, hence, were not converted to the corresponding cSCKs; further studies were continued with the micellar form.

To understand the physicochemical properties of the cationic micelles and cSCKs, their sizes and zeta-potential values were determined. Dynamic light scattering (DLS) analysis showed that the hydrodynamic diameters of the micelles and cSCKs decreased slightly with increasing amounts of histamines incorporated. The number-averaged diameters of the nanoparticles were less than 20 nm in all cases (Fig. 1). It was difficult to obtain high quality TEM images for all of the samples, but for those that gave adequate images, the core diameters were measured to be *ca.* 10 nm (Supp info Fig. S2), consistent with the hydrodynamic DLS-measured overall diameter values. Zeta potential values of the micelles and cSCKs, each in nanopure water at pH 5.5 were determined initially, and found to be positive for 8-10 and 12-14, but negative for 11 having only histamines and no primary amino groups. Given the p K_a of histamine groups, typically 6–6.5, the observation of a negative zeta potential at pH 5.5 was hypothesized to be due to the use of nanopure water without high salt content and/or the presence of only histamine groups and, therefore, was then followed by a full study of each of the micellar solutions 8-11 at pH 5.0, 6.0 and 7.4 (PBS buffer, 10 mM NaCl). As the micelles 11 (100%-His) did not have any primary amines in the polymer backbone for crosslinking reaction, this study of zeta potential measurements at different pHs was performed only for the micellar solutions. As expected, at pH 7.4, all of the samples were found to be positively-charged except the 100%-His-micelles, which were negatively-charged (Fig. 2A). Generally, zeta-potential values were found to increase with the decrease in pH, which indicates higher protonation of polymers at acidic pH, corresponding to the endosomal environment. Additionally, nanoparticles with the highest amount of histamine content showed the least zeta potential values at all pHs, and were confirmed to be positively-charged at and below pH 6.0. At pH 7.4, the 50% His-micelles were insoluble and 100% His-micelles exhibited low zeta-potential values, whereas the 15%-His-micelles demonstrated similar behavior to the unmodified cSCKs.

To determine the buffering capacities of each type of cationic nanostructures, potentiometric titration studies were conducted over a pH range of 12–2, with focus over the range of 7.4 to 5.1 of relevance to extracellular to endosomal/lysosomal transitions (Fig. 2B). The nanoparticles were dissolved in NaOH_(aq) and titrated by gradual addition of HCl. The particles were found to require increasing amounts of HCl to change the pH from 7.4 to 5.1

(17 µmol–41 µmol) with increasing histamine content (**12** to **14** to **11**, respectively). cSCK nanoparticles with 0% histamines (**12**) required the least amount (1.7 mL) of HCl to change pH from 7.4 to 5.1, while micellar nanoparticles with the highest histamine content (100% His, **11**) needed the highest amount (4.1 mL) of HCl to induce the same change. In general, increasing histamine content directly correlated with the amount of acid needed, demonstrating the increased buffering capacities of nanoparticles with greater histamine content. In comparison to PEI, which contains combinations of primary, secondary and tertiary amines, the primary amino-containing cSCKs, **12**, and the cSCKs with few histamines, **13**, gave lower buffering capacity, whereas each of the cSCK and micelles with 50% and 100% histamines gave higher buffering capacities. Nanoparticles with higher buffering capacity are expected to buffer the endosomes to a greater extent and, hence, result in higher endosomal disruption [15,20,21].

3.3. Toxicity and immunogenicity of cSCKs

The cytotoxicity of nanoparticles containing various amounts of histamine and primary amine groups was evaluated in RAW 264.7 mouse macrophages, and compared to Lipofectamine. Increasing the histamine contents significantly increased the IC₅₀ values of the nanoparticles from 16.3 μ g/mL to 20.7 μ g/mL (p < 0.05), for the cSCKs with 0% and 15% histamines, 12 and 13, respectively. The IC_{50} values could not be determined for nanoparticles that contained 50% and 100% histamine at the tested concentrations (0-100 μ g/mL), due to the high cell viability measured over this concentration range. The IC₅₀ value of the tested Lipofectamine was significantly higher than the cSCKs of 100% and 85% primary amines (12 and 13, respectively), but the cell viabilities were much lower than the cSCK (14) and micelles (11) with lower amine contents. These results reveal that increasing the histamine content reduced the toxicity of the nanoparticles, which is in accordance with previously published data from our group showing that reducing the amount of primary amines per polymer (by incorporating tertiary amines or carboxylic acids into the polymer structure), reduces the toxicity of the nanoparticles [7,33]. With the higher cytotoxicities observed for the cSCKs having low histamine content, and because the nanoparticles with histamine content greater than 15% demonstrated low cellular uptake and transfection efficiency (vide infra), we decided to compare the immunotoxicities of the unmodified- and 15%-His-modified cSCKs.

The release of cytokines from cells treated with nanomaterials is usually utilized as an indication of possible immunotoxicity of nanoparticles and their immunomodulatory effects [36–39]. The structure and composition of nanoparticles can greatly impact their ability to interact with the various components of the immune system, where unintentional immunomodulation can be serious and cause severe adverse reactions and complications [36,40,41]. Cationic liposomes, for instance, are known to induce the secretion of proinflammatory cytokines (*e.g.* TNF- α , IFN- γ and IL-12) [41]. Inorganic anionic zinc oxide nanoparticles also stimulated the release of IL-6 and TNF- α cytokines from dendritic cells treated with the nanoparticles [36].

The immunotoxicities of the 0%- and 15%-His-cSCKs were studied by measuring the levels of 23 cytokines upon treatment of RAW 264.7 mouse macrophages with the nanoparticles for 24 h (Fig. 3). Generally, lower secretion of the cytokines was observed from cells treated with the histamine-modified cSCKs, **13**, as compared to the cSCKs with 100% primary amines, **12**. A similar trend was observed for most of the tested cytokines, which indicate the potential immunotoxicity of the 0%-His-cSCKs as compared to the histamine modified ones. The differences between the levels of the secreted cytokines were significant for 12 cytokines, IL-3, IL-6, IL-9, IL-10, IL-12(p40), IL-13, Eotaxin, RANTES, MCP-1, MIP-1 β , KC and TNF- α (Fig. 3). The incorporation of histamine into the polymer precursor

significantly reduced the toxicity of the nanoparticles and their ability to stimulate the cells and induce the secretions of cytokines, which might be due to the lower charge density, cellbinding affinity and cellular uptake, as will be discussed in the next sections.

3.4. Nanocomplexes of siRNA-cSCKs for efficient gene silencing

The binding affinity of Cy3-labeled siRNA to the micelle and cSCK nanoparticles of various compositions was studied using agarose gel electrophoresis (Fig. 4). Only the cSCKs with 0%- and 15%-histamine contents were able to efficiently bind siRNA at N/P ratios of 2 and 4, respectively. The incorporation of histamine reduced the binding affinity of cSCKs and micelles to the siRNA. In a previous study, the reduction of primary amine contents of cSCKs was also correlated with a reduced binding affinity to nucleic acids (plasmid DNA) [33]. Increasing the histamine contents reduces the amount of protonated primary amines available to electrostatically interact with the negatively-charged siRNA, and hence decreases the siRNA-binding affinity. The cellular uptake and transfection experiments were then performed at N/P ratio of 5 to ensure the complete siRNA-binding for both kinds of nanoparticles, **12** and **13**.

The cellular uptake and transfection efficiency of cSCKs and Lipofectamine were studied using laser scanning confocal microscopy and siRNA-cell death assay using RAW 264.7 mouse macrophages and OVCAR-3 cancer cells (Figs. 5 and 6). The siRNA-cell death assay was performed by measuring the relative viabilities of cells treated with nanoparticlesloaded with siRNA that induces cell death versus the cells-treated with the same nanoparticles but loaded with a negative control siRNA. No cellular uptake or transfection efficiency was observed in cells treated with the 50%-His-cSCKs and 100%-His-micelles. Higher cellular uptake was observed for the cells treated with the 0%-His-cSCKs than the cells treated with the 15%-His-cSCKs and Lipofectamine as indicated by the confocal microscopy images (Fig. 5), probably due to the higher binding affinity of the nanoparticles that are fully functionalized with primary amines to the cell membrane as compared to the other nanoparticles. However, the transfection efficiency of the 15%-histamine-modified cSCKs and the Lipofectamine was higher than the 0%-His-cSCKs. The incorporation of histamine increased the buffering capacities of the nanoparticles, as shown by the potentiometric titration experiments (Fig. 2B), which is expected to have facilitated greater endosomal release of siRNA/nanoparticles into the cytoplasm and thus resulted in higher intracellular bioavailability. The cellular uptake is not always correlated with transfection efficiency as it does not measure the ability of nanoparticles to reach their target sites into the cytoplasm/nucleus and additionally, does not differentiate between drug molecules that are being delivered into the cytoplasm or entrapped within endosomes/lysosomes. Elsabahy et al. [22] have observed higher transfection efficacy and Bcl-2 protein knockdown from antibody fragment-targeted poly(amidoamine)-based polyion complex micelles loaded with Bcl-2 siRNA than the corresponding non-targeted poly(amidoamine)/siRNA complexes, although the latter showed higher cellular uptake as measured by flow cytometric analysis and shown by confocal microscopy images.

The effect of N/P ratio on the transfection efficiency was also measured using the same siRNA-cell death assay and showed a slight increase in transfection efficiency of the cSCKs by increasing the N/P ratio from 5 to 10 (Fig. 6B). However, no observable transfection was observed for the 50%-His-cSCKs at both N/P ratios. No toxicities were observed for the siRNA/cSCKs complexes at both N/P ratios (Fig. 6C). The role of endosomal acidification on the transfection of cSCKs was investigated by measuring the effect of bafilomycin A1 (an inhibitor of endosomal acidification) (Fig. 7) [21]. The pre-incubation of cells with bafilomycin had a slight effect on the transfection of Lipofectamine and 0%-His-cSCKs, but completely inhibited the transfection of the 15%-His-cSCKs. The non-acidified endosomes

partially prevent the protonation of the histamine functionalities, which reduced their ability to destabilize the endosomes and to release a considerable amount of siRNA into the cytoplasm [22,42,43].

4. Conclusions

In this study, a library of block copolymer micelles and cSCKs has been created with different percentages of primary amines and histamines incorporated into the nanoparticle shells. The 50% and 100%-histamine-modified nanoparticles induced lower cytotoxicity as compared to Lipofectamine, whereas the cSCKs with 85% and 100% primary amines (15% and 0% histamines) were more toxic than Lipofectamine. Treatment of mouse macrophages with the unmodified cSCKs resulted in the secretion of large amounts of several cytokines, as compared to the control-untreated cells and the cells-treated with histamine-modified nanoparticles. Increasing the amount of histamines increased the buffering capacities of the nanoparticles at the expense of the siRNA-binding affinity, due to the reduced contents of primary amines. Intermediate primary amine and histamine levels resulted in higher intracellular concentrations of the complexed siRNA and higher gene silencing activity. Histamine incorporation of 15% appeared to be a threshold for the series of samples tested, with cSCKs having higher histamine contents completely lost the ability to bind siRNA and to interact with cell membrane and induce gene silencing. These nanoparticles are among the initial steps involved in the development of cSCKs for effective delivery of nucleic acids for clinical applications. However, a further probing of histamine contents between 15% and 50% may better identify the optimum balance of siRNA-binding, cellular uptake and buffering capacity. Expansion of the chemical compositional heterogeneity and synthesis of degradable analogs of these cSCKs is currently underway for extended in vitro and in vivo studies toward development of polymeric materials for nucleic acids delivery.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

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Scheme 1.

Incorporation of various amounts of primary amines and histamines onto a segment of an amphiphilic block copolymer backbone by a sequential two-step process of amidation followed by deprotection.



Scheme 2.

Self assembly of polymers with various amounts of primary amines and histamines (4–7) into micelles (8–11) followed by crosslinking selectively in the hydrophilic shell regions of (8–10) to obtain cSCKs (12–14).





DLS histograms from measurements of nanoparticles with various amounts of primary amines and histamines: (A) 0%-His-cSCK (12), (B) 15%-His-cSCK (13), (C) 50%-His-cSCK (14) and (D) 100%-His-micelles (11).



Fig. 2.

(A) Zeta-potential measurements of micelles **8–11** with increasing histamine content, each at pH 5.0, 6.0 and 7.4. (B) Relative buffering capacity of cSCK nanoparticles **12–14** and micelles **11** containing various amounts of histamine obtained from potentiometric titration experiments, and comparison with PEI. Each bar represents the amount of HCl (in mL) needed to change the pH of the nanoparticle solutions from pH 7.4 to 5.1.



Fig. 3.

The expression of IL-3, IL-6, IL-9, IL-10, IL-12(p40), IL-13, Eotaxin, RANTES, MCP-1, MIP-1 β , KC and TNF- α were particularly enhanced upon the treatment of Raw 264.7 mouse macrophages with the unmodified-cSCKs (0%-His-cSCKs) for 24 h, as compared to the 15%-His-cSCKs and the control-untreated cells.



Fig. 4.

Gel-shift assay of Cy3-labeled siRNA, either naked (N/P = 0) or complexed to micelles or cSCKs of various composition at increasing N/P ratios from 0.25–6. Complete binding is observed at N/P ratios of 2 and 4, for 0% and 15% histamine-modified cSCKs, whereas no binding was observed for cSCKs and micelles that contain 50% and 100% histaminemodified shells, respectively.



Fig. 5.

Laser scanning confocal microscopy analysis of the control-untreated RAW 264.7 mouse macrophages (A), cells treated with Cy3-siRNA (100 n_M) complexed with Lipofectamine (B), 0%-His- (C), 15%-His- (D), 50%-His- (E) and 100%-His-nanoparticles (F) at N/P ratio of 5. Two (left panel) and three (right panel)-dimensional images were collected for the cells (A–D), while only two-dimensional images were collected for E and F. On the two-dimensional images, the nucleus were stained with DRAQ5 nuclear stain (blue panel), whereas Cy3-labeled siRNA appears in red. The transmitted light-images and merged images are also indicated. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)



Fig. 6.

Transfection efficiency of death-siRNA complexed with Lipofectamine or cSCKs of varying primary amine and histamine ratios into OVCAR-3 cells and RAW 264.7 mouse macrophages at N/P ratios of 5 and 10. (A) The transfection of the death-siRNA/cSCK complexes in the two different cell lines at an N/P ratio of 5. (B) The effect of N/P ratio on the transfection efficiency in the OVCAR-3 cells, determined by comparison of death-siRNA/cSCKs *vs.* negative control-siRNA/cSCKs. (C) The effect of N/P ratio on the cytotoxicity of cSCKs in OVCAR-3 cells, determine by comparison of negative control-siRNA/cSCKs *vs.* control, untreated cell assays.



Fig. 7.

Transfection efficiency of death-siRNA (100 n_M) complexed with Lipofectamine or cSCKs of varying compositions into OVCAR-3 cells, with and without pre-treatment with bafilomycin A1 (BA, 200 n_M for 30 min before the transfection and continued during the transfection).