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B lymphocyte lineage cells and the respiratory system

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Abstract

Adaptive humoral immune responses in the airways are mediated by B cells and plasma cells that express highly evolved and specific receptors and produce immunoglobulins of most isotypes. In some cases, such as autoimmune diseases or inflammatory diseases caused by excessive exposure to foreign antigens, these same immune cells can cause disease by virtue of overly vigorous responses. This review discusses the generation, differentiation, signaling, activation and recruitment pathways of B cells and plasma cells, with special emphasis on unique characteristics of subsets of these cells functioning within the respiratory system. The primary sensitization events that generate B cells responsible for effector responses throughout the airways usually occur in the upper airways, in tonsils and adenoid structures that make up Waldeyer's Ring. Upon secondary exposure to antigen in the airways, antigen-processing dendritic cells migrate into secondary lymphoid organs such as lymph nodes that drain the upper and lower airways and further B cell expansion takes place at those sites. Antigen exposure in the upper or lower airways can also drive expansion of B lineage cells in the airway mucosal tissue and lead to the formation of inducible lymphoid follicles or aggregates that can mediate local immunity or disease.

Keywords

B cells; plasma cells; plasmablasts; respiratory diseases

Introduction

Along with the skin and the gastrointestinal tract, the respiratory tract is a large surface that interacts extensively with the environment outside the body. The exposed area of the respiratory tract is huge; in humans it has a surface area of 500m², roughly the size of a tennis court.¹ Since large volumes of air are moved through the respiratory system rapidly and constantly, there is considerable exposure to airborne organisms that might cause pathology. The nose performs a filtering role, and many bacteria, viruses and fungi are deposited there. Innate immune responses include passive mechanisms such as formation of

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a mucus blanket, mucociliary removal and swallowing of particles and constitutive expression of host defense molecules by airway epithelium and submucosal glands. Also at play are active innate responses, such as receptor mediated activation of release of host defense molecules by epithelial cells, alveolar macrophages and other cells, activation of glandular secretion, recruitment of phagocytic cells to the airways and exudation of vascular fluids; these responses provide a robust defense against all but the most aggressive of potential pathogens. Frequently, innate immune responses fail to deter microorganisms and adaptive immune responses must be marshaled to maintain the integrity of airway function and survival of the host. Adaptive immune responses in the airways are mediated by B cells and T cells that express highly evolved and specific receptors. In some cases, such as autoimmune diseases or inflammatory diseases caused by excessive exposure to self- or foreign antigens, these same immune cells can cause disease by virtue of overly vigorous responses.

The purpose of this review is to discuss the cells of the B cell lineage and their role in disease and immunity in the respiratory system. We discuss the generation, differentiation, signaling, activation and recruitment pathways of B cells and plasma cells with special emphasis on unique characteristics of subsets of these cells functioning within the respiratory system. There are some important differences between humans and mice, the most studied species, with respect to the organization of B cell containing tissues and responses (see Table 1). Nonetheless, much of the best information on the molecular and cellular pathways that B cells employ has been derived in the mouse. Likewise, there is considerable information on the natural history of B lineage cells in the gastrointestinal tract, probably owing to the fact that the vast majority of the total bodily antibody production occurs in the gut. Although our greatest interest is in the role of B cells and plasma cells in human airways disease, we have frequently incorporated findings and interpretations that arise from study of the mouse and/or the gastrointestinal tract, although we have tried not to burden the review by qualifying all such references.

Another important point to make is that B cells have been associated with immunoglobulin responses since their discovery and distinction from T cells in the middle of the 20th century. While immunoglobulin production remains as the most recognized, most studied, and probably most important function of B cells, we would be remiss if we did not point out that impressive recent studies have demonstrated many important roles of B cells that are independent of immunoglobulin production, e.g. in antigen presentation and as regulatory cells akin to Treg cells. Very little is known about either of these functions in the respiratory system. We have mentioned these activities where information is available but have focused primarily on immunoglobulin responses. Finally, although there have been a few very valuable reviews of B cells and the respiratory system published, it has become abundantly clear that the study of B cell biology in the respiratory system, especially in humans, is an exceedingly important subject matter that yearns for significantly more investigation.²⁻⁴

Overview of the Adaptive Immune Response and Immunoglobulin Production

B Cell Lineages

The majority of B cells develop from lymphoid progenitor cells in the specialized microenvironment of the bone marrow. Early stages of this process are dependent on contact between the developing B cell precursors and bone marrow stromal cells, but do not require antigen. These developmental steps revolve around functional rearrangement of the B cell receptor (BCR), are tightly regulated by positive and negative selection steps, and result in the formation of immature B cells that are licensed to traffic to peripheral lymphoid tissues.

A detailed discussion of this process is beyond the scope of this review, but has recently been elegantly presented elsewhere.⁵ An overview of the important structural organization of immune tissues and events that occur in the selection and expansion of B lineage cells in the airways is provided in Figures 1–3. Once in lymphoid tissues in the periphery, immature B cells rapidly pass through two transitional stages, mainly in the spleen, before committing to either follicular or marginal zone (MZ) B cell fates. The majority of immature B cells will become follicular IgM⁺ IgD⁺ mature naïve cells that recirculate through peripheral lymphoid tissues until they encounter their cognate antigen⁶, after which they can further differentiate into long-lived memory B cells or antibody-secreting plasma cells (discussed below). The remaining immature B cells become marginal zone B cells and localize primarily in the marginal sinus of the spleen, which positions them to rapidly initiate immune responses against blood borne pathogens, especially encapsulated bacteria.^{6,7} The decision to commit to one of these two fates is dependent on the integration of signals from the BCR, Notch2, and BAFF.⁶ Relatively strong BCR signaling in the presence of BAFF will funnel developing B cells toward the follicular fate, while weak BCR signaling in combination with BAFF and Notch2 signals will favor the development of MZ B cells.⁶ It is important to note, however, that while human marginal zone B cells share some features with their murine counterparts, they also have distinct characteristics, including the ability to recirculate through peripheral lymphoid organs and undergo somatic mutations. Based on these observations, it is thought that human marginal zone B cells represent a subpopulation of IgM⁺ memory cells rather than a distinct naïve B cell lineage.⁷

In mice, a separate subset of B cells, the B1 B cells, develop in the fetal liver from a precursor cell that is most likely distinct from the one that gives rise to conventional B cells.⁸ These self-renewing cells can be divided into two subsets, B1a and B1b, based on their expression of CD5, and are part of a family of innate-like B cells that includes MZ B cells.⁹ B1 B cells express high levels of CXCR5 and traffic to the peritoneal and pleural cavities in response to CXCL13, where they represent the majority of the B cell subpopulations at these sites.^{9,10} These cells can also be found at mucosal sites, including the gut and respiratory tract, as well as in lymph nodes and spleen.⁹ B1 B cells can secrete large amounts of natural IgM and IgA, and produce the majority of the natural antibodies that are important for early pathogen recognition and maintenance of tissue homeostasis.⁹ Natural antibodies are those that are primarily encoded in the germ line, are not generated by somatic hypermutation, and have antigen specificity for a number of naturally occurring epitopes on the surface of microorganisms, including phosphorylcholine, lysophosphatidylcholine, phosphatidylcholine, and LPS.¹¹ These natural antibodies also often have self reactivity and can contribute to autoimmune responses, as is the case for rheumatoid factor, which contributes to the formation of immune complexes and pathogenesis in rheumatoid arthritis.¹² Intriguingly, although BCR signaling is critical for B1 B cell development, it does not provide sufficient signal strength to activate most B1 B cells. However, they can be readily activated by other signals, including IL-5, IL-10 and TLR agonists, which trigger their migration to lymph nodes and mucosal sites where they differentiate into IgM or IgA secreting cells.⁹ Exposure to TLR agonists such as LPS can mobilize these cells from the peritoneum to peripheral tissues. It is not known whether the population of B1 B cells residing in the pleural cavity includes cells set to selectively migrate to the lung, but this question is worthy of study. However, it has been demonstrated that natural IgM secreted by B1 B cells in the draining lymph nodes of the respiratory tract accounts for the majority of the protective anti-viral IgM responses generated during an influenza infection¹³, indicating that B1 B cells can home to the airways during viral infections. Despite the accumulating evidence of the importance of B1 B cells in mice, an equivalent subset in humans has not been definitively characterized, in part because the classical marker of murine B1 B cells, CD5, is expressed on a variety of human B cells.¹⁴ Recently however, intriguing new work identified two subsets of B1-like B cells in humans

that express CD43 and have distinct surface phenotypes, but share key functional characteristics with murine B1 B cells.¹⁵ The majority of these human B1 B cells do not express CD11b and spontaneously secrete IgM, while a smaller fraction of human B1 B cells express CD11b, have potent T cell modulatory properties and are elevated in patients with Lupus.^{14, 16, 17} Whether a similar population of cells plays a significant role in early antibody production and pathogen clearance in the respiratory system or elsewhere in humans remains to be determined.

B Cell Activation and Differentiation in Secondary Lymphoid Organs

It is generally thought that mature naïve B cells circulate mainly through secondary lymphoid organs (SLOs) in the periphery until they are activated by an encounter with their cognate antigen, although new evidence has emerged suggesting that these cells can also traffic through non-lymphoid tissues.¹⁸ Secondary lymphoid organs are immune induction sites that are developmentally pre-programmed and include lymph nodes (LNs), spleen and a variety of mucosal-associated lymphoid tissues (MALT)¹⁹ (Figures 1–3). Peripheral SLOs share many common organizational features, including follicular B cell zones with defined germinal centers (GC – where somatic hypermutation is believed to primarily occur) that help to ensure optimal cell-cell interactions that favor efficient B cell activation and production of high affinity antigen-specific antibodies while providing controls to limit survival of autoreactive clones.¹⁹ Prior to antigen encounter, naïve mature B cells express high levels of the chemokine receptor CXCR5 that allows them to respond to CXCL13 produced by follicular stromal cells and dendritic cells (fDCs) and home to the B cell-rich follicles of SLOs.^{20, 21} However, the helper T (Th) cells that are critical for full B cell activation and production of high affinity antibodies are located in a distinct area adjacent to the follicles, due to their expression of the chemokine receptor CCR7. Cognate antigen encounter is the first step toward bringing B cells and Th cells together for the induction of an optimal antibody response. Upon entry into a follicle, B cells can be exposed to their cognate antigen by a variety of different cell types. BCR signaling via antigen induces upregulation of CCR7 on follicular B cells, and the chemokine CCL21, which is produced by fibroblastic reticular cells and high endothelial venules (HEVs) in the T cell zone, stimulates them to traffic to the border of the T and B cell zones and interact with cognate Th cells.²¹ Importantly, proper localization of B cells to this border region requires integration of signals from both CCR7 and CXCR5.²⁰ The interaction between T and B cells at this border is highly dynamic (Figure 2B), as visualized by intravital two photon imaging of the process showing active movement of both T and B cell participants.²² B cell antigen encounter not only stimulates their traffic towards CCL21 in this area, but also provides the signals for B cells to upregulate their own antigen presentation and co-stimulation capacities. As such, while T cells provide help to B cells via CD40-CD40L interaction and cytokine production, B cells provide peptide-MHC class II complexes in the context of co-stimulatory molecules to T cells which facilitates their survival and cytokine production.²³ CD11c^{hi} dendritic cells (DCs) are also found in the border region between the B and T cell zones, and can contribute to B cell survival through presentation of antigen and production of BAFF and APRIL.^{24, 25} These initial antigen-specific interactions also play an important role in determining the specific functional and developmental fate to which the B cells will commit.

After the initial interaction with Th cells, B cells can follow one of three alternative fates by differentiating into either extrafollicular plasma cells, germinal center (GC) B cells, or early memory B cells that have the capacity to recirculate.^{23, 26} Of these cell types, extrafollicular plasma cells and early memory B cells are formed independently of the GC reaction and therefore likely do not undergo somatic hypermutation (SHM), and are similar to the B cells activated during T cell-independent responses. The cells destined to become GC B cells

reenter the follicle to participate in the GC reaction. While the factors that favor the development of extrafollicular plasma cells or GC B cells are fairly well understood, those that favor the development of early memory B cells are less clearly defined.²⁷ BCR antigen recognition strength and differential expression of chemoattractant receptors are key factors in determining the fate of particular B cells.^{23, 28} Sensibly, cells with BCRs that are strongly activated by antigen, either through relatively high affinity or density, will become extrafollicular plasma cells, while those that are less strongly activated will enter the GC reaction.²⁸ Those cells destined to become extrafollicular plasma cells will also maintain expression of Epstein Barr Virus-induced protein 2 (EBI2) and upregulate CXCR4, while those destined to become GC B cells will not express EBI2, and upregulate CXCR5.^{29–31} Recently, a novel ligand for EBI2 was identified as 7 α ,25-dihydroxycholesterol, and was shown to be critical for the migration of EBI2⁺ cells to extrafollicular sites.^{32, 33} Differential expression of specific transcription factors also regulates this fate decision. Whereas high expression of Blimp-1 and IRF4 (interferon regulatory factor 4) are required for plasma cell development, high expression of Bcl-6 is required for GC differentiation, and Blimp-1 and Bcl-6 repress each other (see below).²³ Extrafollicular plasma cells are short-lived (3–5 days), but they provide an important source of relatively high affinity, germline-encoded antigen-specific IgM or IgG antibodies early in the immune response.²⁸ However, in situations of persistent antigen exposure, such as during chronic infections, or with self antigens, extrafollicular plasma cells have been shown to persist for much longer.³⁴ These cells down regulate CXCR5, while upregulating CXCR4 and maintaining expression of EBI2 (Epstein-Barr virus-induced molecule 2), a G protein-coupled receptor that binds to ligands derived from cholesterol hydroxylation, allowing them to traffic to splenic bridging channels or lymph node medullary cords where they will receive survival signals such as BAFF and APRIL from CD11c^{hi} DCs.^{5, 23, 32, 33} Conversely, GC B cells maintain expression of CXCR5, do not express EBI2, and traffic back to the follicle in response to CXCL13.

The GC reaction is characterized by large amounts of rapid clonal expansion and is generally polarized into two distinct zones. The dark zone is proximal to the T cell zone and contains proliferating B cells, called centroblasts, while the light zone is distal to the T cell zone and contains noncycling B cells (centrocytes).³⁵ This compartmentalization is shown in Figures 2B and 3A and is maintained by differential expression and localization of CXCL12 and CXCL13. Centroblasts express higher levels of CXCR4, and therefore traffic to the CXCL12-rich areas of the dark zone, while centrocytes express CXCR5, but low levels of CXCR4, and traffic to the CXCL13-rich areas of the light zone.³⁶ Classically, the GC reaction is thought to proceed in a cyclical fashion wherein centroblasts downregulate surface BCR and undergo SHM while proliferating in the dark zone. They then exit the cell cycle, re-express their newly mutated BCR, and migrate to the light zone as centrocytes. Here, B cells with mutated BCRs that have the highest affinity have a competitive advantage in the presence of antigen, and are positively selected by interactions with follicular DCs (fDCs) and T follicular helper cells (Tfh). Positively selected cells can then exit the GC reaction to become long-lived memory B cells or plasma cells, or re-enter the cell cycle and migrate back to the dark zone for another round of proliferation, SHM, and selection.³⁷ An alternative view to the above has been suggested in which B cell trafficking within the GC is predominantly unidirectional, rather than cyclical, because it was found that B cell re-entry to the dark zone from the light zone was a rare event.³⁸ While recent studies have demonstrated that S1P and its receptor, S1P2, play a role in restricting localization of B cells in the bone marrow and within the germinal center by blocking the action of some of the chemokines that otherwise cause them to relocate^{33, 35}, the signals that determine whether a particular cell will remain in the GC, leave as a memory B cell, or leave as a plasma cell are unclear.³⁷ However, accumulating evidence suggests that GC output may be regulated temporally so that memory B cells emerge early and plasma cells emerge late during the GC

reaction.³⁴ In addition, intriguing new studies have demonstrated that during proliferation GC B cells assymmetrically divide resulting in preferential expression of key molecules, such as Bcl6 and IL-21R, in one daughter cell.³⁹ While it is still unclear what the functional consequences may be of this asymmetrical division, it is tempting to speculate that this may provide cues that could influence the fate of respective daughter cells. Once they leave the GC, memory B cells recirculate through SLOs, are poised to rapidly produce high affinity antibodies upon antigen re-exposure, and can be found months after initial immunization events occur.^{36, 37} In contrast, GC-derived plasma cells typically home to the bone marrow or spleen, where they can continually secrete high affinity antibodies into the systemic circulation for decades.³⁷ Tfh cells are critically important to several aspects of GC formation and maintenance, positive selection of high affinity B cell clones, and regulation of GC B cell commitment to either memory B or plasma cell fates.^{36, 37, 40, 41} While it has been demonstrated that Tfh cells can potentially be derived from other Th lineages, including FoxP3⁺ cells in the Peyer's patch⁴², it has recently become evident that Tfh cells likely represent a separate, distinct lineage of Th cells.⁴⁰ Tfh cells require Bcl6 expression for their differentiation, specialize in providing help to developing B cells, and require B cell interactions for their survival.⁴⁰ An excellent comprehensive review of this newly identified Th cell subtype and its role in the GC reaction has recently been published elsewhere.⁴⁰

B Cell Homing and Activation in the Airway

Classically, it was thought that primary immune responses could only be generated in SLOs, as described above.⁴³ However, studies in lymphotoxin (LT) α -deficient mice that lack LNs and Peyer's patches, and have a disorganized spleen, have demonstrated that antigen-specific B and T cells can be primed in non-lymphoid tissues.^{44, 45} In fact, many studies have revealed the presence of organized ectopic or tertiary lymphoid-like structures in tissues affected by chronic inflammation, including the airways.⁴⁶ Unlike the well-organized and defined SLOs, ectopic lymphoid structures are relatively less well organized, can develop in a wide variety of tissues and sites, and arise quickly and spontaneously in response to infection and/or chronic inflammation.^{19, 46} Interestingly however, animal models have demonstrated that the factors required to generate ectopic lymphoid structures are similar to those required for development of SLOs, and include LT signaling and localized expression of CXCL12 and CXCL13, among others.⁴⁶ Some of the best-described ectopic lymphoid structures are so-called isolated lymphoid follicles (ILFs) in the gut. These structures require microbial stimulation for their formation, and have been shown to contain large numbers of naïve lymphocytes.⁴⁷ This suggests that these non-lymph node sites where memory B cells can readily be re-activated can also facilitate naïve B cell activation and maturation.⁴⁷ While ectopic lymphoid structures do generally contain all the necessary cellular and biochemical components to facilitate B cell activation and production of high affinity antibodies as outlined above, and probably evolved as a local mechanism to control infection, their apparent lack of organization has prompted speculation that they may also facilitate abnormal activation of T and/or B cells that could lead to autoimmunity or amplification of chronic inflammation.⁴⁶ Formation of ILFs is seen in the lungs and the upper airways in many normal airways immune responses as well as in many pathological conditions. Their presence and potential roles in airways disease are discussed further below.

Class switch recombination (CSR) is the process by which the heavy chain composition of a specific antibody gene is altered in a single B cell expressing that antibody, and plays a critical role in dictating the overall specificity and affinity of the resulting antibodies. This process can occur in a T cell-dependent manner via CD40-CD40L interactions, or in a T cell-independent manner via BAFF and APRIL (which are CD40L-related members of the TNF family).⁴⁸ Similar to lymphocyte activation, CSR was thought to only occur in SLO,

and yield circulating memory B cells or effector B cells that express isotypes such as IgG and IgM, and, of particular importance in the airways, IgE and IgA. However, significant data has accumulated to demonstrate that CSR can also occur in the airways. Studies by several groups of investigators have demonstrated this in allergic inflammation, showing that biopsy tissue from the lungs or the nasal cavity of patients with asthma or hayfever express the molecular fingerprint of ongoing CSR and are able to express IgE antibodies *ex vivo*.^{49, 50} Others have also implicated DC-derived iNOS as a centrally important enzyme in IgA CSR.⁵¹ iNOS regulates expression of the TGF β receptor, as well as production of APRIL and BAFF, which all play important roles in IgA class switching.⁵¹ Since very large quantities of NO are produced in the respiratory system, especially in the sinuses and in the vicinity of NALT, this might be particularly important in the nasal cavity.

One of the primary functions of B cells in the airways is the production of immunoglobulins, both within the parenchyma as well as for export to the mucosal surface of the airway. In particular, airway B cells, like those in the gut, produce polymeric forms of IgA and IgM that are structurally maintained by the joining or J chain. Early studies determined that these polymeric immunoglobulins, when detected within the lumen of the airways or gut, also contained a secretory component (SC). This SC is added by the action of the polymeric immunoglobulin receptor, pIgR, which binds polymeric IgA or IgM at the basal surface of mucosal or glandular epithelium and transports the immunoglobulin across the epithelial cell.^{52–55} (see Figure 4) In humans lacking IgA (selective IgA deficiency – see below), there is a relatively modest compromise in respiratory immunity because IgM production, and possibly IgD, is thought to compensate in the absence of IgA.⁵⁶ The absence of pIgR causes a profound increase in respiratory infections however, as both of these secretory antibodies are lacking in the mucosal surface in such patients.^{57, 58} The combined action of secretory IgA (sIgA) and sIgM constitutes a process referred to as “immune exclusion”, in which antigens, and even entire organisms, can be carried from the lamina propria across the epithelium and expelled into the lumen of the airways (or gut) (Figure 4).

Early studies in humans showed that after the oral ingestion of a bacterial vaccine, specific IgA positive cells appeared in the blood and could be associated with the production of sIgA in saliva, tears and other sites, leading to the proposal that there exists a common mucosal immune system, one in which B cell responses in the major mucosal sites would be unified or shared.^{59, 60} However, the preponderance of the evidence suggests that B cell homing is very specific within the airways of humans, based on a number of studies utilizing tonsillectomy of children as an opportunity to study this question. These studies are elegantly reviewed by Brandtzaeg and others.^{4, 61, 62} Studies compared intratonsillar injection of a vaccine with peroral administration, intranasal administration and parenteral injection and found that peroral and parenteral administration yielded little or no antibody secreting cells (ASC) in the tonsils, whereas intratonsillar injection not only led to very large local responses, but these responses were primarily restricted to the injected tonsil.⁶³ The tonsils have been referred to as functional analogs of the intestinal Peyer’s patch for the “aerodigestive” tract, (i.e. the combined proximal locations where the respiratory and digestive systems are unified) insofar as tonsils are a major site of induction from which B cells that exert effector responses elsewhere in the respiratory system emanate. An early study by Ogra showed that tonsillectomy is associated with a profound and long lasting blunting of secretory IgA production in the nasopharynx.⁶⁴ It is now well established that the specific location of antigen encounter and B cell activation can influence the type of immune response that is initiated, as well as the destination to which the activated cells will preferentially home. As such, the context of the initial activation of a B cell can have lasting implications on the type and location of the resulting immune response. Mucosal surfaces, including the intestines and airways, are continually exposed to foreign microbes and particles, and are therefore likely places for B cells to encounter antigens and become

activated. Activation of B cells and their subsequent maturation and homing preferences have been extensively studied in the gut, and to a lesser extent in the airways. The gut mucosa contains a variety of immune induction sites, including secondary (PPs and draining LNs), and ectopic (ILFs) lymphoid organs. Analogous structures can be found in the airways and include SLOs (nasopharynx-associated lymphoid tissue (NALT) and draining LNs) and ectopic lymphoid structures (inducible bronchus-associated lymphoid tissue (iBALT)) (Figure 1).⁶² Extensive studies in the gut have shown that B cell activation in PPs results in the formation of IgA-secreting plasma cells that preferentially home back to the gastrointestinal tract.⁵² Furthermore, it has been clearly demonstrated that dendritic cells within the PPs influence both isotype switching and homing preferences by production of retinoic acid that enhances IgA switching (induced by TGF- β , BAFF, and APRIL) and expression of $\alpha_4\beta_7$ integrin and CCR9.⁵² $\alpha_4\beta_7$ integrin binds to MAdCAM-1, which is expressed mainly on intestinal endothelial cells and facilitates critical steps of lymphocyte rolling and entry into the tissue, while the ligand for CCR9, CCL25, is expressed by intestinal epithelial cells and further supports intestinal homing.⁵² Similarly, in the airway, it has been shown that B cells activated in the NALT become plasma cells that preferentially switch to IgA and home back to the airway, as well as other mucosal sites.⁶² While a specific airway homing molecule, similar to $\alpha_4\beta_7$ integrin in the gut, has not been definitively identified, in some cases, homing to the airways may be dependent on $\alpha_4\beta_1$ integrin and CCR10, whose ligands, VCAM-1 and CCL28, are expressed in the respiratory tract (Figure 3B).⁶² Supporting this, a unique IgD⁺IgM⁻ mature B cell subset that is almost exclusively formed in the NALT has been shown to express CCR10 and home specifically to the airway mucosa, but not the gut.^{48, 56} Moreover, Cerutti and colleagues have demonstrated that IgD from these cells binds to mast cells and basophils and recognizes antigens from common respiratory pathogens, suggesting an important role for these unique B cells in immune responses within the airways.^{48, 65} Furthermore, based on the critical role of intestinal dendritic cells in influencing class switching and homing properties, it is reasonable to expect that airway dendritic cells would have a similar function. It seems unlikely that retinoic acid would be responsible for induction of site-specific homing molecules in both the intestines and airway, but there are many factors associated with IgA class switching (TGF- β , IL-4, IL-6, IL-10, iNOS) that could play an analogous role in the airway. As mentioned above, naïve B cells are known to continually traffic through SLOs in search of antigen, but there is mounting evidence that naïve cells can traffic through non-lymphoid tissues, and can become activated within ectopic lymphoid structures there.^{18, 47, 66} As in ILFs, it has been shown that iBALT can support activation of naïve B cells, and production of long lived antibody responses in models of allergic airway inflammation as well as during influenza infection.⁶⁷⁻⁷⁰

It seems likely that during any given immune response, B cells are activated in a variety of locations including draining LNs, and within the affected mucosal tissue itself. Because B cells activated at distinct sites will have unique properties and homing abilities, this insures maximal protection against regional re-exposure to a similar antigen. Activation within the mucosa will generate mainly IgA-secreting plasma cells that home back to the tissue and provide long lasting local immunity, while activation in LNs will generate mainly IgG-secreting plasma cells that home preferentially to the bone marrow and provide systemic protection.⁷¹ In addition, regardless of the location of initial activation, long lived memory B cells will also be generated that have similar homing patterns to naïve cells, and can be rapidly activated upon antigen re-encounter.

Proper resolution of any immune response is critical to prevent chronic inflammation and tissue damage. When these control measures fail, chronic inflammatory and autoimmune diseases can develop. These diseases are associated with increased production of pro-inflammatory mediators that perpetuate the cycle of inflammation. As mentioned above,

formation of ectopic lymphoid structures has been associated with a variety of inflammatory diseases. In line with this, overexpression of pro-inflammatory cytokines in the lungs (IL-6 and the IL-6R, TNF, or IL-5) has also been shown to induce formation of iBALT in the absence of antigen.⁷²⁻⁷⁴ While these studies did not specifically address B cell activation within iBALT, they did note a large increase in gene transcription of several immunoglobulin genes in response to TNF overexpression⁷³, as well as the presence of B cells in the follicle-like structures.⁷² These studies highlight the point that factors involved in chronic inflammation can favor induction, or perhaps the maintenance, of ectopic lymphoid structures in the airway, which may prolong or exacerbate inflammation. Moreover, while BAFF and APRIL play critical roles in B cell survival and CSR during normal immune responses, their presence in chronically inflamed tissues may promote the survival of local PCs.⁵² Depending on the disease, these PCs could exacerbate inflammation by producing antibodies that activate effector cells such as mast cells or eosinophils, or provide an uncontrolled source of autoantibodies. Studies aimed at the disruption of chronic local B cell activation or accumulation in the airway (see below) could provide valuable new targets for the development of improved therapeutic agents.

Signaling in B cells and plasma cells

IgA is the most abundant immunoglobulin of the healthy respiratory tract and is thought to be the most important immunoglobulin for lung defense. In addition, other immunoglobulins, IgM, IgD, IgG and IgE, also contribute to the health and disease of the lung. B cells and plasma cells are the sole producers of immunoglobulins, representing a major component of adaptive immunity. The different isotypes of immunoglobulins have very different functional characteristics, such as ability to activate complement, resistance to protease degradation, half-life within tissues and the blood etc. Antibodies also bind to specific receptors expressed on immune cells including macrophages, neutrophils, eosinophils, basophils and mast cells. There are 6 IgG receptors, one IgA receptor and 2 IgE receptors in humans that bind to and are activated (or inactivated) by immunoglobulins. Various IgG receptors can trigger phagocytosis and antigen presentation or can inhibit the function of several different cell types. Among the 6 known IgG receptors, Fc γ RIIB is an inhibitory receptor and is the only Fc γ R which is expressed on B cells and plasma cells. The cross-linking of Fc γ RIIB and BCR via immune complexes induces the termination of antibody production on B cells. The cross-linking of Fc γ RIIB in the absence of BCR can induce apoptosis of B cells and plasma cells.⁷⁵ Receptors for IgE can activate mast cells and basophils to degranulate and cause profound local or systemic anaphylactic inflammation. IgA receptors can play a role in immune exclusion and tolerance mechanisms as well as activation of inflammatory cells such as neutrophils and eosinophils. As a consequence of this diversity, differentiation and isotype switching in B cells is exceedingly important and highly regulated. As discussed above, T cell- and protein antigen-dependent activation in GC leads to formation and expansion of B cells expressing high affinity antibodies. In addition, B cell expansion and functions are controlled by T cell-independent activation from DC or cytokines, inducing generation of low affinity antibodies, especially IgM and IgA, often against non-protein antigens including polysaccharides and glycolipids. In this section, we discuss the molecular pathways of differentiation and activation of B cells and plasma cells, as well as discuss potential therapeutic targets of each pathway relevant to diseases of the respiratory system.

Survival and differentiation of B cells/PC

Activation, differentiation, maintenance of survival and regulation of programmed cell death in B cell lineage cells involves a number of cell surface molecules and transcription factors (see Table 2). The network of transcription factors involved in the differentiation of B cells and plasma cells has been elucidated through the generation of gene knockout and

transgenic mice and microarray analyses in isolated cells. Pax5 and Blimp-1 are well-recognized key transcription factors controlling the differentiation of B cells and plasma cells, respectively.^{23, 76, 77} Pax5 is a critical factor for B cell development and maintenance that activates genes associated with B cell function including activation-induced cytidine deaminase (AID) and BCR signaling molecules such as CD19, CD79a and BLINK.⁷⁷ AID is an essential component of the machinery that mediates class switch recombination, a process in which the diverse variable (V) regions of the immunoglobulin molecule are transferred from one set of constant (C) regions to another. At the same time, Pax5 represses genes associated with plasma cell development and function, including immunoglobulin genes (IgH, IgL, J chain) and the transcription factor Xbp1, which induces formation of the secretory apparatus necessary for the production of large amounts of antibody.⁷⁷ In contrast, Blimp-1 is required for plasma cell differentiation and for maintenance of long-lived plasma cells.^{76, 77} Blimp-1 controls genes involving in immunoglobulin secretion including IgH, IgL, J chain and Xbp1. Blimp-1 also induces the suppression of mature B cell genes including Pax5, SpiB, CTIIA, AID and Bcl-6.^{76, 77} On balance, the reciprocal inhibitory effects of Pax5 and Blimp-1 suggest that these two factors are central to the molecular events that occur when the B cell and plasma cell lineages diverge. IRF-4 is induced during the plasma cell differentiation stage and it controls induction of Blimp-1.^{23, 77} Therefore it seems likely that IRF-4 also plays a critical role in the initiation of plasma cell differentiation. Although it has been reported that Pax5 is induced by IL-7 via the activation of STAT5 and Blimp-1 is induced by IL-21 via the activation of STAT3 and IRF-4, it is still not quite clear how activation of Pax5 in B cells and Blimp-1 in plasma cells is controlled.^{78, 79}

Activation – molecular pathways and regulators

The airway is the place that is first contacted by inhaled allergen. Airway epithelial cells provide a first line of defense against exposure to potentially harmful inhaled allergens including particulate substances and microbial pathogens.⁸⁰ Local and infiltrating DCs in the airway have a vital role in the initiation of adaptive immune responses to inhaled foreign antigens and airway epithelial cells control the recruitment of DC to epithelium by releasing chemokines including CCL20.⁸⁰ Studies using tracer molecules including FITC-dextran and FITC-OVA clearly show that lung DCs take up antigen in the epithelium and then migrate into draining lymph nodes in a CCR7-dependent manner to present antigen to T cells.⁸¹ B cells that are simultaneously activated via BCR and TLR down-regulate CXCR5 and induce CCR7 and then migrate into the T cell zone as described above. In this area, B cells are activated by T cells via the interaction of CD40-CD40L and the production of cytokines, resulting in the initiation of proliferation, differentiation and early immunoglobulin class switch recombination (CSR). B cell activation and CSR also occur locally in airways via both T cell-dependent and T cell-independent mechanisms.² T cell-independent mechanisms are mainly triggered by the TNF family cytokines, BAFF and APRIL.^{25, 82} In this section, we describe the molecular pathways of B cell activation.

BCR

BCR is a complex receptor consisting of membrane bound IgM (or IgD), Iga (CD79a) and Igβ (CD79b).⁸³ Since membrane bound IgM has a short cytoplasmic tail, BCR mediated signals are transduced by CD79a and CD79b.^{83, 84} Cross-linking of membrane bound IgM induces the phosphorylation of ITAM domains on CD79a and CD79b by Src family kinases including Lyn, and it leads to the recruitment and activation of the tyrosine kinase Syk.^{82–84} Activation of Syk is a critical event in BCR signaling leading to the formation of a plasma membrane-associated signaling complex that contains adaptor molecules (including BLNK) and multiple tyrosine kinases (including Lyn and BTK). Phosphorylation of BLNK induces the activation of Ras, phospholipase Cγ2 (PLCγ2) and BTK contributing to the activation

of distinct signaling pathways. Activation of Ras leads ultimately to phosphorylation of ERK, which in turn activates transcription factors, Elk1 and CREB that induce cell proliferation and inhibit expression and function of apoptotic proteins.^{84, 85} Activation of PLC γ 2 induces the production of inositol-1,4,5-triphosphate (IP₃) which is required for the subsequent release of cytosolic Ca₂⁺, and diacylglycerol (DAG) which in turn is required for the activation of PKC β .^{84, 86} Intracellular Ca₂⁺ release and activation of PKC β induce phosphorylation of MAPKs, ERK, JNK and p38, and then lead to the activation of transcription factors, Elk1, CREB, MEF2C, JUN and ATF2. Increased cytosolic Ca₂⁺ also induces the activation of the transcription factor NFAT via the calmodulin/calcineurin pathway.^{82, 86} The activation of PKC β also induces phosphorylation of I κ B kinase (IKK) leading to the activation of the transcription factor NF- κ B1 through the induction of the classical NF- κ B pathway.⁸² NF- κ B1 induces the expression of anti-apoptotic genes and AID (see below).

Complement activation is an essential process of the early response to infection. The complement cleavage product C3d enhances adaptive immunity via binding to complement receptor 2 (CD21) that is a part of the B cell co-receptor complex.⁸⁷ Activation of the B cell co-receptor complex consisting of CD21, CD19 and CD81 enhances the BCR-dependent reaction.^{82, 87, 88} Phosphorylation of CD19 results in the recruitment of Lyn that can efficiently amplify BCR signaling by enhancing the phosphorylation of CD79a/b.⁸⁹ Phosphorylated CD19 also activates PI3K which in turn further induces the production of the lipid phosphatidylinositol-3,4,5-triphosphate (PIP₃).⁸⁸ PIP₃ recruits a number of BCR signaling components including PLC γ 2 and BTK to the plasma membrane and activates them. PIP₃ also recruits and activates the serine/threonine kinase AKT that in turn activates the NF- κ B pathway and inhibits GSK-3, which is a negative regulator of MYC and D-type cyclins. AKT also inactivates the forkhead box class O 1 (FOXO1) transcription factor that targets cell cycle arrest genes such as cyclin G2 and Rbl2.⁹⁰

BCR-related signaling is critical for early B cell development and mutations of BCR-related genes result in primary B cell deficiencies. Mutations in BTK, CD79a, CD79b, IgLL1 and BLNK account for approximately 90% of patients with X-linked or autosomal-recessive agammaglobulinemia, characterized by defects in early B cell development, and 85% of these result from mutations of the BTK gene.⁹¹ Mutations in CD19 or CD81 result in hypogammaglobulinemia.^{91–93} As discussed below, these B cell deficiency diseases often result in frequent and severe upper and lower respiratory infections, due to the importance of an intact immunoglobulin response to immunity in the respiratory system.

BCR-related signaling molecules are one of the key groups of therapeutic targets for B cell-related diseases. Several small compound inhibitors for kinases including Syk (R788), BTK (PCI-32765 and GDC-0834), PKC β (enzastaurin), Bcr-Abl/Lyn (bafetinib), p38 MAPK (pamapimod, BMS-582949, SB-681323 and SD0006), MEK/ERK (RO5068760, GSK1120212, AZD6244 and CH4987655) and Akt (MK2206, GSK2141795, PBI-05204 and SR13668) are currently in clinical trials for B cell-related diseases including rheumatoid arthritis, systemic lupus erythematosus (SLE), B cell lymphoma and leukemia.^{94–104} Bortezomib is the first therapeutic proteasome inhibitor that suppresses NF- κ B signaling in the treatment of human cancer.¹⁰⁵ Although none of these inhibitors except SB-681323 are currently under study specifically for respiratory disease, they will likely become therapeutic options for B cell-related airway diseases as discussed below (Table 3).

CD40

T cell-mediated activation of B cells is generally controlled by CD40-CD40 ligand (CD40L) interactions. CD40 is a member of the TNF family (TNFRSF5) and is constitutively expressed on B cells. The engagement of CD40 by CD40L, which is expressed on activated

helper T cells, promotes the recruitment of TNF receptor-associated factor (TRAF) family molecules leading to the activation of multiple signaling pathways, including both classical and alternative NF- κ B pathways, MAPKs, PI3K and PLC γ pathways.^{23, 106, 107} One of the key gene products of the CD40 pathway is activation-induced cytidine deaminase (AID), a critical factor for somatic hypermutation and immunoglobulin class switch recombination (CSR).¹⁰⁸ Knockout of either the CD40 or CD40L gene in mice results in profound defects in antibody production and CSR, and mutations of the CD40L gene in humans result in the disease called X-linked hyper IgM-syndrome, in which excess IgM is produced due to a defect in subsequent loss from the IgM⁺ cell population as CSR occurs.^{106, 109} CD40 signaling in B cells also promotes GC formation, and differentiation to memory B cells and long-lived plasma cells.¹⁰⁷

Interference with the CD40-CD40L interaction is a potential target either to augment CD40 signaling for patients with immunodeficiency or to block signaling in chronic inflammatory diseases.¹¹⁰ Blockade of CD40 signaling with monoclonal antibodies has been shown to prevent or improve inflammatory diseases in several animal models. Antibodies against CD40L are also known to induce tolerance in mouse airway graft models.¹¹¹ Various monoclonal antibodies against CD40 and CD40L are undergoing clinical trials to test their safety and potential clinical benefits in patients.¹¹⁰

BAFF/APRIL

B cell-activating factor of the TNF family (BAFF; also known as BLyS and TNFSF13B) and a proliferation-inducing ligand (APRIL; also known as TNFSF13) play centrally important roles in B cell function. Studies of deficient mice indicate that BAFF is an essential factor for B cell maturation and survival and APRIL is an important factor for CSR to IgA.^{25, 82, 112} BAFF and APRIL share two receptors: transmembrane activator and CAML interactor (TACI) and B cell maturation antigen (BCMA). TACI binds to BAFF and APRIL with moderate affinity, whereas BCMA has high affinity for APRIL and low affinity for BAFF. In addition, BAFF also binds to the high affinity receptor BAFF-R. BAFF-R is a potent regulator of mature B cell survival and also controls T cell-independent immunoglobulin production. Loss-of-function mutations of BAFF-R result in the impairment of B cell development, T cell-independent responses and immunoglobulin production except for IgA responses in humans.^{93, 113} Binding of BAFF to BAFF-R activates two major pathways, the alternative NF- κ B pathway and the PI3K/AKT pathway. Activation of BAFF-R induces the recruitment of TRAF3/NF- κ B-induced kinase (NIK) complex and degrades TRAF3 in a TRAF2-dependent manner. Degradation of TRAF3 leads to the stabilization of free NIK and the activation of NF- κ B2, which in turn induces genes involved in B cell survival. The PI3K/AKT pathway promotes B cell survival as well as B cell growth. In contrast to BAFF-R, the downstream signaling pathways of TACI and BCMA are poorly understood. TACI is an inhibitory receptor for the general B cell population, although the mechanism of this negative effect remains to be elucidated. TACI interacts with several TRAFs including TRAF3 that acts as a negative regulator of the alternative NF- κ B pathway by maintaining low levels of cellular NIK.¹¹⁴ This might be a pathway of TACI-mediated negative regulation. TACI also interacts with MyD88 leading to the activation of the classical NF- κ B pathway to promote plasma cell differentiation and immunoglobulin CSR, especially to IgA.¹¹⁵ TACI mutations are significantly associated with common variable immunodeficiency (CVID) although they are likely to require additional genetic contributions as genetic mutation alone does not necessarily lead to a CVID phenotype.¹¹⁶ BCMA strongly activates the classical NF- κ B pathway and promotes later stages of B cell differentiation and the survival of plasmablasts and long lived plasma cells, although the details of the signaling pathways involved remain unclear.¹¹⁷

The crosstalk between BCR and BAFF-R signaling pathways plays a key role in B cell survival.^{82, 84} The BCR is the main activator of the classical NF- κ B pathway while the BAFF-R primarily activates the alternative NF- κ B pathway. Since it is now known that both of these NF- κ B pathways are required for B cell development and survival, the participation of both the BCR and BAFF-R is believed to be key. Consequently, disruptions or genetic abnormalities that affect either the BCR, the production of ligands for the BAFF-R or the signaling of either receptor can have profound effects on B cells in homeostasis or disease.

BAFF and APRIL may be involved in the pathogenesis of airway inflammatory diseases. It has been reported that BAFF is elevated in asthma, COPD and chronic rhinosinusitis with nasal polyps (CRSwNP).^{118–120} In a murine model of asthma, treatment with TACI-Ig that blocks both BAFF- and APRIL-dependent signals prevents airway inflammation and is more effective than treatment with anti-IgE in reducing airway hyperresponsiveness to inhaled antigen.¹²¹ Importantly, anti-BAFF (belimumab/Benlysta) has been recently approved for the treatment of SLE, and TACI-Ig (atacept) is under clinical trials for B cell-related diseases including rheumatoid arthritis, SLE and B-cell lymphoma.^{95, 122, 123} These and other new drugs may become therapeutic options for BAFF or B cell driven respiratory diseases in the future (Table 3).

TLR

The innate immune response is the first line of host defense and is responsible for immediate recognition and control of microbial invasion. One of the primary families of molecules responsible for innate immunity in humans is called the Toll-like receptors (TLR), homologues of Toll in *Drosophila*, which recognize pathogen-associated molecular patterns of microbial organisms.¹²⁴ To date, 10 human TLRs have been identified. Among them, TLR1, 2, 6, 7, 9 and 10 are expressed on human B cells and TLR1–9 are expressed on human plasma cells.^{125, 126} Although lipopolysaccharide (LPS), which is a TLR4 ligand, is well known to induce immunoglobulin production in mouse B cells, TLR4 is absent on human B cells, except malignant B cells, suggesting that LPS does not directly activate human B cells. In addition, the expression of TLR2 in naïve B cells is low. In general, bacterial cell wall components that mainly activate cell surface TLRs (TLR1/2, TLR2/6 and TLR4), do not strongly activate human B cells.¹²⁵ In contrast, endosomal TLRs such as TLR7, a receptor for single-stranded RNA, and TLR9, a receptor for unmethylated CpG-motifs containing DNA, are highly expressed in B cells.^{124–126} The activation of TLR7 and TLR9 by RNA and DNA initiates signaling via recruitment of the adaptor molecule MyD88 and the sequential activation of NF- κ B, MAPKs, AP-1 and IRF-7, resulting in B cell proliferation and immunoglobulin production.^{124–126} However, many vaccine adjuvants contain ligands for surface TLR, including monophosphoryl lipid A, suggesting that TLR activation on other important cells such as DC, tissue structural cells or T cells can promote robust B cell responses.^{124, 125} Interestingly, a recent study showed that B cells respond rapidly during sepsis and play an important role in a rapid innate immune response via an interferon activation pathway downstream of TLR activation.¹²⁷

Immune complexes (IC) that are formed from the multivalent binding of an autoantibody to an autoantigen are known to be pathogenic in autoimmune diseases. DNA- or RNA-binding IC are potent IFN α inducers in plasmacytoid DC via the activation of Fc γ RIIa and TLR7/9.¹²⁸ This is now recognized to be one of the important pathogenic mechanisms for autoimmune diseases including systemic lupus erythematosus (SLE) and systemic sclerosis.¹²⁸ In addition, DNA or RNA binding IC also potently activate autoreactive B cells via sequential engagement of BCR and TLR7/9, and play a key role in autoantibody responses in SLE.^{129–131} SLE is considered to be a multisystem disease. The pulmonary system in SLE is vulnerable to injury, in part mediated by IC.¹³² IC are also known to initiate acute lung injury in patients with hypersensitivity pneumonitis.¹³³ Although

mechanisms of IC-related inflammation in these diseases are well studied in regard to Fc γ R-related and complement-mediated reactions, BCR and TLR7/9 may also be involved in IC-mediated inflammation.

Cytokines

The expression of antibodies and cytokines is involved in homeostasis and disease in the lung. Although CSR is highly regulated by the CD40, BAFF/APRIL and TLR pathways, cytokines control immunoglobulin isotype switching. Interleukin-4 and IL-13 induce CSR to IgG₄ and IgE by the activation of STAT6.¹³⁴ Interleukin-9 enhances IL-4 dependent IgE production in B cells via the activation of STAT3 and STAT5, although IL-9 alone does not have this effect.¹³⁵ Transforming growth factor- β induces CSR to IgA by the activation of Smad and Runx.¹³⁴ Interleukin-10 is known to induce CSR to IgG₁, IgG₃, IgG₄ and IgA.¹³⁴ Interleukin-21 induces CSR to IgG₁, IgG₃ and IgA and also enhances IL-4-dependent CSR to IgE via the activation of STAT3.^{136, 137} Elevations of IL-4 and IL-13, and the subsequent induction of IgE from B cells in the lung, are well known factors in the initiation and exacerbation of bronchial asthma. An anti-IgE antibody, omalizumab, is approved for the therapeutic treatment of allergic asthma, emphasizing the importance of IgE producing B cells in this disease.¹³⁸ Selective inhibition of IL-4 for the treatment of asthma has thus far not been effective, however. Currently, targeting of IL-13 alone or in the combination of IL-13 and IL-4 is being pursued using a humanized anti-IL-13 antibody (Lebrikizumab), a human anti-IL-13 antibody (Tralokinumab) and a mutated IL-4 (pitakinra).¹³⁹ Pitakinra blocks the effect of both IL-4 and IL-13. Pitakinra and Lebrikizumab showed promising effects in the treatment of asthma in clinical trials.^{140, 141} Immunoglobulin E-producing B cells will be targeted in a phase II trial by anti-M1 prime, an antibody that binds to the unique extracellular domain of IgE found on the cell surface form.¹³⁹ Interleukin-9 is a classical Th2 cytokine and now is known to be produced by a novel T cell subtype called Th9. In addition to its effects on B cells, IL-9 is known to be involved in the growth and differentiation of mast cells, playing a role in allergic airway inflammation and fibrosis.¹⁴² An anti-IL-9 humanized antibody (MEDI-528) is in clinical trials for the treatment of asthma.¹⁴²

Several cytokines promote B cell function. IL-6 is an important factor in the proliferation of B cells and plasma cells via the activation of STAT3.¹⁴³ IL-6 is elevated in several airway inflammatory diseases including asthma, COPD and CRSwNP.^{142, 144} A humanized anti-IL-6 receptor antibody, tocilizumab, is approved for the therapeutic treatment of rheumatoid arthritis, and has been proposed for clinical trials in asthma and COPD.¹⁴² An anti-IL-6 antibody (Siltuximab) is in clinical trials for cancer.¹⁴⁵ Although IL-7 is absolutely required for human T cell development, IL-7 also promotes B cell development via the activation of STAT5 and Pax5.¹⁴⁶ Interleukin-21 is an important regulator of the proliferation and survival of B cells.¹⁴⁷ In addition, IL-21 regulates differentiation of B cells to plasma cells. A fully human anti-IL-21 antibody is in clinical trials for rheumatoid arthritis.¹⁴⁸ Interleukin-17 producing T cells have been demonstrated to be potent activators of B cell help, and approaches to blocking IL-17 may have value in treatment of autoimmune diseases that involve B cells, such as SLE.^{149, 150} IL-24 inhibits plasma cell differentiation, and strategies to emulate this effect may have some promise.¹⁵¹ Type I IFNs promote expansion of short-lived plasma cells and is are known to play a pathogenic role in SLE.¹⁵² A humanized anti-IFN α antibody (Rontalizumab) and a fully human anti-IFN α antibody (MEDI-545) are in clinical trials for SLE.¹⁵³ Earlier in the pipeline are compounds being developed to inhibit the receptor EBI2, which appears to be nearly essential for early plasmablast development.

Although we do not discuss the details of the mechanisms, several B cell depletion therapies had been approved or are in clinical trials. A chimeric anti-CD20 antibody, rituximab

(Rituxan), is approved for the therapeutic treatment of rheumatoid arthritis, non-Hodgkin's lymphoma and chronic lymphocytic leukemia.^{153, 154} Other humanized and fully human anti-CD20 antibodies are in clinical trials for rheumatoid arthritis and SLE. CD22 is an inhibitory co-receptor of the BCR that is exclusively expressed on B cells. It plays a key role in setting the threshold of BCR responses.¹⁵³ A humanized anti-CD22 causes partial B cell depletion and is currently in clinical trials of SLE.¹⁵³ Importantly, the treatment of patients with Churg-Strauss syndrome with rituximab has resulted in a rapid and substantial reduction of disease activity.¹⁵⁵ Neutralization of BAFF by a soluble receptor (Atacicept) or specific antibody (Benlysta) may also have some promise in the treatment of asthma (see above). The progress in the field suggests that B cell depletion or B cell targeting therapies may become therapeutic options for respiratory diseases in the future (Table 3).

Organization and structure of B-lymphocytes in the human airway

The organization and density of B-lymphocytes in the normal physiologic state exhibits significant variation across species and age. In healthy humans, classic nasal-associated lymphoid tissue (NALT), consisting of lymphoid follicles associated with lymphoepithelium, is frequently found in infants but, unlike in mice, is not found in adults.¹⁵⁶ In the upper airway of humans, most mucosal-associated lymphoid aggregates are found in the Waldeyer's ring that consists of the adenoid, tubal, palatine and lingual tonsils¹⁵⁷ (Figure 1). While limited experimental evidence suggests that these sites are functional analogs of the NALT found in mice and other rodents, rigorous comparisons between the functional immunologic characteristics of these structures are still lacking.¹⁵⁸ Interestingly, the structure and tight junctions utilized by the overlying lymphoepithelium are uniquely specialized in each site, with pseudostratified ciliated columnar epithelium found in the adenoid and stratified squamous epithelium predominating in tonsillar tissue.¹⁵⁹ While not as clearly delineated as in the gut, epithelial cells with some immunohistological and electron microscopic characteristics of M-cells are reported in human tonsils and adenoid^{159, 160}, although experimental evidence for their role as antigen transporting cells in the nasopharynx has only been described in mice.¹⁶¹ Furthermore, it appears that the classic immunohistologic markers for M cells in the gut, namely vimentin and cytokeratins 8 and 18, are not specific markers for M cells in the upper airway, thus complicating efforts to study the antigen transporting characteristics of these cells.¹⁶² Other lymphoid aggregates are also found in the human larynx epithelium (termed laryngeal associate lymphoid tissue LALT) and have been shown to persist into adulthood.¹⁶³

In the lower airway, bronchial-associated lymphoid tissue (BALT) is found rarely in the lungs of human fetuses without the presence of intrauterine infection^{164, 165} or healthy adults without a history of pulmonary disease.^{166, 167} This situation is unlike that in rats where BALT is found in germ-free pups as early as four days after birth along bifurcations of the upper bronchi. BALT in humans was frequently found homogeneously distributed in the lungs of children (36–44%) who died of sudden infant death syndrome or trauma, suggesting that development of BALT in humans results from strong antigenic stimulation.¹⁶⁸ It was also found in adults following infection in the setting of chronic inflammation from smoking¹⁶⁶ or occlusion of the airway by tumor.¹⁶⁹ Regardless of the differences in organization and density of NALT and BALT in humans, palatine tonsils, and possibly the adenoid, are thought to be highly efficient sites of antigen uptake and inductive sites for airway specific humoral immune responses. A previous study compared intratonsillar vaccination and intranasal vaccination of patients who were about to undergo a tonsillectomy with peroral and parenteral vaccination with tetanus and cholera toxin. They demonstrated that the intratonsillar and intranasal routes were both efficient inducers of systemic specific antibodies but mucosal immunity was conferred only to the upper airway, possibly due to preferential use of adhesion molecules and chemokines among upper airway

mucosal B cells. Activation and induction of NALT and BALT is also prominently found in inflammatory airway disease and is further discussed in the following sections.^{2, 167}

Immunoglobulins in the human airway and humoral immunodeficiencies

In humans, IgA is the major immunoglobulin of the healthy upper and lower respiratory tract, but, unlike the lower gastrointestinal tract, IgD and IgG represent approximately 25% of nasal immunoglobulins.¹⁷⁰ Humans, unlike mice, express two forms of IgA- in airway secretions; the IgA₁ subclass is predominant at both sites, but nasal airway secretions typically have less IgA₂ than bronchial secretions.⁴⁸ In humans, IgD comprises approximately 10% of nasally produced immunoglobulins, although secretion into the small intestine is minimal.¹⁷⁰ While first discovered over 50 years ago, IgD was until recently recognized largely for its presence on naïve B cells. However, recent findings demonstrate that secreted IgD is produced largely by IgD⁺IgM⁻ B cells with a plasmablast phenotype found in the human nasal mucosa and tonsils.⁶⁵ Interestingly, IgM-to-IgD class switching occurs via a non-canonical mechanism and can occur both in a T-dependent or T-independent mechanism requiring AID. The secreted IgD antibodies are frequently polyreactive and recognize respiratory bacteria such as *Moraxella catarrhalis* and *Haemophilus influenzae*, but, surprisingly, have a high rate of autoreactivity.¹⁷¹ Furthermore, IgD has interesting properties that enable it to interface between the adaptive and innate immune responses as it binds to peripheral basophils and tonsillar mast cells via an as yet undescribed receptor and is capable of triggering degranulation upon IgD crosslinking.⁶⁵

The isotypes, quantity and transport of immunoglobulins into the airway each play a critical role in maintaining the equilibrium between immunity and inflammation. Patients with selective IgA deficiency do suffer from marginally increased rates of infection but have a relatively modest compromise in respiratory immunity, possibly because IgM, IgG and IgD compensate in the absence of IgA.⁵⁶ In common variable immune deficiency (CVID), affected individuals have mutations in one of several genes including BAFRR and TACI and consequently have decreased levels of IgA and IgG but often normal serum levels of IgM.¹⁷² Despite an intact transepithelial transport of IgM by pIgR, affected individuals have recurrent pneumonia, otitis media, sinusitis and septicemia with particularly impaired immunity against encapsulated bacteria such as *Haemophilus influenzae*, *Streptococcus pneumoniae* and *Staphylococcus aureus*.^{173, 174} Paradoxically, these patients also exhibit higher rates of autoimmune diseases such as immune thrombocytic purpura and autoimmune hemolytic anemia. More profound demonstrations of the critical role immunoglobulins play in airway immunity can be found in the clinical manifestations of X-linked agammaglobulinemia (XLA) where a nearly complete absence of immunoglobulins causes a profound increase in respiratory infections beginning in infants once the effects of maternally derived IgG fade.⁹¹

Conversely, conditions resulting in the over production of specific isotypes of immunoglobulins also have a significant impact on airway health. The X-linked hyper-IgM (HIGM) syndrome is caused by a defect in the CD40L gene that results in normal to increased levels of serum IgM and low to undetectable IgG, IgD, IgA and IgE.¹⁷⁵ Affected individuals have increased susceptibility to upper respiratory tract infections and autoimmune manifestations in addition to opportunistic pulmonary infections by *Pneumocystis carinii*, which are likely secondary to the effects of CD40L deficiency on T-cell function. A different pattern of disease is found in the hyper-IgE (HIGE) syndrome, which results from mutations in STAT3, wherein affected individuals have eczema, mucocutaneous candidiasis, recurrent staphylococcal abscesses of the skin, lungs and viscera along with elevated serum IgE concentrations.^{174, 176} These immunodeficiencies likely culminate from the critical role of STAT3 signaling in the differentiation and

generation of memory T and B cells.^{177–179} Finally, in the hyper-IgD (HIGD) syndromes, patients have lifelong recurrent episodes of systemic inflammation and periodic attacks of aphthous ulcers and pharyngitis in some subsets of HIGD. Recent insights into the role of IgD in upper airway secretions demonstrated that patients with HIGD have increased numbers of IgD secreting B cells and increased numbers of “IgD-armed” basophils suggesting possible triggers for the periodic inflammatory episodes associated with HIGD.⁶⁵

B-lymphocytes in chronic diseases of the lower airway

While classically associated with antibody production, B lymphocytes serve additional roles as antigen-presenting cells and sources of both inflammatory and regulatory cytokines¹⁸⁰ - perhaps illustrative of the pleiotropic roles of B cells as effectors and regulators of the humoral immune response. B cell responses and airway-produced antibodies are also associated with pathology in a number of inflammatory diseases of the lower airway such as asthma, hypersensitivity pneumonitis, idiopathic fibrosing alveolitis, chronic obstructive pulmonary disease (COPD), sarcoidosis, autoimmune diseases and lung transplant rejection. (Table 4)

In mice sensitized by intratracheal OVA, ectopic germinal centers are found within the parenchyma of the inflamed lungs and OVA-specific immunoglobulin producing cells can be detected in the pulmonary tissue.⁶⁷ These features are observed along with eosinophilia and epithelial basement membrane fibrosis classically found in asthma models.¹⁸¹ A recent study examined OVA-sensitized mice following aerosolized antigen challenge and found that pulmonary OVA exposure resulted in increases in the numbers of specific IgG and IgE producing pulmonary plasma cells.¹⁸² The plasma cells failed to persist following cessation of antigen exposure. In human asthma, reports on the prevalence of organized BALT and induction in lung tissue are inconsistent, although isolated clusters of B cells are frequently found in the lung biopsies of severe asthmatics.^{2, 183} It is unclear whether the majority of B cells found in the lungs of patients with asthma are sensitized within the secondary lymphatic organs such as bronchial lymph nodes and then traffic to the lungs, or if local activation, expansion and class switching occurs. Evidence for local class switch recombination and production of IgE is inferred by the detection of ϵ -circle transcripts, mRNA encoding the heavy chain of IgE and activation-induced cytidine deaminase (AID) in asthmatics compared to normal controls.¹⁸⁴ In contrast to the IgE mediated responses in asthmatic disease, B lymphocyte responses resulting from chronic exposure to organic antigens, such as avian antigens in pigeon fanciers disease, can trigger hypersensitivity pneumonitis (HP).¹⁸⁵ In HP, organized BALT containing B cell predominant follicles surrounded by a parafollicular T cell zone are frequently found in lung biopsies.^{186, 187} Bronchoalveolar lavage (BAL) from HP patients also demonstrates increased numbers of plasma cells that are temporally related to antigen exposure.¹⁸⁸ Interestingly, while both patients with pigeon HP and asymptomatic pigeon breeders demonstrate elevated airway levels of anti-avian IgG and IgA antibodies¹⁸⁹, patients with HP simultaneously express elevated levels of class-switched antibodies against self-IgG (or Rheumatoid Factor-RF). The levels of serum RF are similar to those found in rheumatoid arthritis¹⁹⁰ and may be locally-produced in the lungs since titers were higher in BAL than serum.¹⁹¹ Together, these findings suggest that pulmonary challenge from inhaled antigen is capable of triggering a robust humoral response within the lung. However, the initiation of a pathogenic inflammatory response appears to depend on intrinsic factors of the antigen and yet unknown host susceptibility or secondary triggers. In addition, the persistence of the response, at least in HP, appears to require the continued presence of antigen.

Similar to findings in HP, smokers appear to generate a dichotomous response to inhaled tobacco combustion products in which patients with COPD have a vigorous inflammatory

response in contrast with non-afflicted at-risk smokers.¹⁹² Unlike pigeon HP, in which humoral immune responses to the inhaled antigen are thought to be a dominant pathogenic event, COPD is thought to result from the proteolytic destruction of the lung extracellular matrix by products of neutrophils and macrophages.^{193, 194} While a pathogenic role for B cells in COPD is not yet established, analysis of the inflammatory response demonstrates dramatic increases, particularly in the numbers of B cells and lymphoid follicles found in the adventitia of small airways.¹⁹⁵ The organization of these follicles has also been proposed to be mediated by the expression of CXCR3 by B cells and T cells along with its cognate ligands IP-10/CXCL10, Mig/CXCL9 and I-TAC/CXCL11, which are expressed by epithelial cells, endothelial cells and CD68⁺ macrophages surrounding these follicles.¹⁹⁶ Comparing lung biopsies from late GOLD stage (Stage 2–4) to those from early GOLD (Stage 0–1) subjects, Hogg *et al.* showed five to seven fold higher numbers of B cells and lymphoid follicles¹⁹² that correlated with the airway obstruction and pulmonary parenchymal destruction associated with this disease. Van der Strate *et al.* characterized the B cells found in the follicles in COPD patients and found that the majority of B cells were post-germinal center CD27⁺, and further utilized laser-capture microdissection to demonstrate evidence for a oligoclonal, antigen specific response similar to their findings in smoking mice.¹⁹⁷ A subsequent study examined the bronchial biopsies of 114 COPD patients and found increased numbers of subepithelial CD20⁺ cells in COPD patients compared to controls without COPD. There was also a correlation between more advanced GOLD stage disease and increased subepithelial CD20⁺ cells.¹⁹⁸ In contrast to the study by Hogg, this study did not find a follicular organization of these B lymphocytes, although the caliber of airways examined, and the severity of lung disease in these two studies were not directly comparable. Similarly, increased numbers of subepithelial and periglandular plasma cells were found in the lung biopsies of smokers with chronic bronchitis compared with asymptomatic smokers. Interestingly, 69% of periglandular plasma cells expressed IL-4 and this was correlated with the number of PAS⁺ mucous glands, suggesting that gland associated plasma cells may play a role in the mucin hyper-secretion associated with chronic bronchitis.¹⁹⁹ While the previously discussed evidence suggests an excess of B cells and plasma cells surrounding the airway, a recent study found that sIgA was actually decreased in the lungs of patients with COPD – particularly those with the most severe GOLD staging. In this study, the decrease in sIgA correlated with increased airway remodeling and decreased pIgR expression, suggesting that defective sIgA transport may be a factor in the defective mucosal immunity observed in COPD.²⁰⁰ Further evidence for a pathogenic role for airway B cells is found in the discovery of elevated levels of autoantibodies against elastin²⁰¹ and pulmonary epithelial cells²⁰² found in patients with COPD. ELISpot analysis of single cells isolated from the peripheral lung tissue of COPD patients confirmed the local production of anti-elastin antibodies within lung tissue, and these findings were associated with a decrease in the numbers of CD4⁺CD25⁺CD62L⁺ Treg cells in patients with emphysema.²⁰¹ These results are intriguing in light of the known pathogenic role for proteolytic enzymes from macrophages and neutrophils in COPD.¹⁹³ Together, these studies suggest that the proteolytic breakdown of the extracellular matrix secondary to cigarette-smoke activation may generate self epitopes for a pathogenic autoimmune humoral response. It is also likely in COPD that repeated bacterial colonization of the lower airways drives a profound antibody response and formation of tertiary lymphoid tissue in this disease. COPD is not the only chronic airway disease in which this scenario appears to play out (see below).

The autoimmune connective tissue diseases (CTD) are a heterogeneous group of systemic inflammatory disorders including systemic lupus erythematosus (SLE), rheumatoid arthritis (RA), systemic sclerosis (SSc) and Sjögren's syndrome. Pulmonary inflammation in CTD has been well described, although the role of B cells in the pathogenesis of this type of inflammation is still largely unexplored.²⁰³ RA and Sjögren's syndrome are frequently

associated with the development of ectopic lymphoid tissue that is thought to be a site where high-affinity autoreactive B cell clones are generated.¹⁸³ Interstitial lung disease is the most common pulmonary manifestation in RA, and lung biopsies from these patients consistently demonstrated the presence of BALT.¹⁸⁶ Since BALT is not constitutively found in the normal human airway, Randall and colleagues describe these as inducible forms of BALT (*iBALT*). While *iBALT* exhibited the presence of HEV and characteristics of B cell follicles, including CXCL13 and BCL-6 expression (see above), the authors did not mention the presence of specialized lymphoepithelium or M cells in conjunction with *iBALT*. The presence of *iBALT* also correlated with anti-cyclic citrullinated peptide (anti-CCP) antibodies, but not rheumatoid factor, in bronchial alveolar lavage. Similarly, other studies examining the interstitial lung disease of SSc and Sjögren's syndrome have demonstrated increased BALT.^{204, 205} Studies of the follicular structures associated with Sjögren's syndrome demonstrate B cell enriched follicles with increased expression of CXCL13 and CCL21. Immunohistochemistry with biotinylated recombinant Ro- and La- proteins also demonstrated increased numbers of autoantibodies reactive to these antigens being produced in these follicles.²⁰⁵ Other studies have reported the presence of *salivary* IgA anti-M₃ muscarinic acetylcholine receptors in Sjögren's syndrome patients with sicca symptoms.²⁰⁶ These salivary antibodies may provide a novel pathway by which secretory glandular dysfunction is propagated in the upper and lower airways.

Idiopathic pulmonary fibrosis (IPF), also called cryptogenic fibrosing alveolitis, is a chronic diffuse interstitial lung disease of unknown etiology characterized by enhanced collagen deposition in the lung parenchyma.²⁰⁷ While the etiology of this disease continues to be unknown, consistently implicated factors include inhaled irritants and toxins from cigarette smoke and viruses. DNA from Epstein Barr virus and herpes viruses is frequently detected in the lungs of patients with IPF, although its role in the pathogenesis, progression or even exacerbation in this disease remains unclear.²⁰⁸ Regardless of etiology, loosely organized B cell aggregates interacting with T cells and follicular dendritic cells are one of the more consistent histological aspects of this disease.^{209–211} However, it is still unclear whether these B cells are responsible for the generation of the numerous autoantibodies, both circulating and in BAL, which target multiple pulmonary epithelial autoantigens in IPF.²⁰⁷ That a pathogenic link between these autoantibodies and the fibrosis observed in IPF exists may be inferred by studies showing enhanced TGF- β and tenascin production by epithelial cells stimulated *in vitro* with isolated autoantibodies.²¹²

Recent studies have implicated an increasing role for alloimmune stimulation in breaking self-tolerance leading to autoimmunity to self-antigens. Obliterative bronchiolitis (OB), a chronic inflammatory and fibroproliferative condition of the small airways, is a frequent manifestation of chronic rejection following lung transplantation. Sato *et al.* examined lung biopsies of patients who had received a lung transplant and found lymphoid neogenesis in lungs affected by chronic rejection.²¹³ The lymphoid clusters had T and B cells, along with PNA⁺ positive high endothelial venules. The authors then expanded on these findings in an animal model of OB in which they transplanted tracheal isograft or allografts into lung tissue and demonstrated that both iso- and allo- grafts triggered an intense lymphocytic infiltrate in the host lung seven days following transplantation. By day 28 however, the lymphocytic aggregates in the lung had largely resolved in those receiving isografts but persisted in those receiving allografts. The grafted tracheal epithelium of isografts remained intact while those of the allograft showed complete loss of epithelium and obliterative airway fibrosis that replicates some of the features of OB. Downstream effects of the humoral immune activation in lung transplantation appear to result in a loss of self tolerance and the generation of autoantibodies. Indeed, the presence of anti-HLA class I and collagen V autoantibodies seems to correlate with the development of OB.²¹⁴

Reviewing the spectrum of B cell inflammatory responses in pulmonary disease reveals several intriguing similarities. In these diseases, pulmonary exposure to an antigen, whether inhaled as in asthma and HP, possibly viral in IPF, generated via proteolytic breakdown in COPD, introduced in OB from chronic transplant rejection, or a self antigen as seen in CTD, results in an exuberant B cell response. The B cells present in these conditions apparently undergo local activation with evidence for local class switching in asthma, or localized oligoclonal antigen-specific activation as seen in HP, COPD and CTD. These localized responses generate elevated systemic levels of antigen-specific antibodies associated with the loss of tolerance to self-antigens and the generation of autoantibodies in the most severe manifestations of these diseases. Despite these similarities, there remain several key aspects of the variable susceptibility to these pathogenic processes that remain unclear. For example, the responsible factors by which an inhaled antigen triggers asthma instead of HP and the underlying host factors or comorbid illness that cause certain pigeon fanciers and some smokers to develop iBALT even though unaffected breeders and unaffected smokers are exposed to similar antigenic challenge remain yet to be determined.

B-lymphocytes in chronic diseases of the upper airway

While studies of B cell mediated inflammation of the upper airways are rare compared to studies of the gut, and even the lower airway, evidence suggests that B cells play a prominent role in both the normal immune homeostasis and the inflammatory diseases of the nose and paranasal sinuses. Studies in the 1970's by Brostoff, Gleich and others demonstrated that IgA- and IgE-expressing B cells are found in nasal airways and that these cells produce IgE and IgA specific to known inhaled antigens.²¹⁵⁻²¹⁷ Several studies have shown that levels of aeroallergen-specific IgE are much higher in the airways than in the serum when normalized to total IgE or albumin.²¹⁶⁻²²² It is not uncommon for individuals with allergic rhinitis or chronic rhinosinusitis (CRS) to manifest antigen-specific IgE in nasal secretions or nasal tissue with no apparent specific IgE in the serum for the same antigen, and documented cases exist in which nasal antigen challenge responses are elicited in individuals that lack skin test sensitivity.^{215, 217, 218, 220} A survey study found that 19% of patients with rhinitis and polyposis had specific IgE in the nose but not the serum.²²³ More recent studies, that used time resolved fluorescence immunosorbent assays to determine the relative proportions of total and specific immunoglobulins in the airways and circulation, concluded that the majority of the total body aeroallergen-specific antibodies of the IgE and IgA isotypes are produced in the airways, and that systemic sensitization largely reflects spillover of immunoglobulins from the mucosal site of their production into the circulation.²²⁴ However, early studies compared the efficacy of systemically administered live-attenuated versus inactivated measles vaccines in generating both systemic and nasal specific immune responses. They found that both types of vaccine efficiently generated a systemic IgG response and the attenuated virus almost universally generated nasal IgA antibodies, the inactivated vaccine only generated measurable nasal anti-measles antibodies in three of seven cases.²²⁵ Together, these studies suggest the nasal antibody armamentarium does not passively reflect that of the systemic circulation. Possible explanations for superior local responses with local vaccination include SLO-independent localized B cell class switching within nasal mucosa such as the S δ -S μ switch circles found constitutively in nasal mucosa. Moreover, elevated levels of ϵ -germline transcripts, e-circle transcripts, and mRNA for AID are found in the nasal mucosa of symptomatic allergic patients.⁴⁹ Other possible explanations include the preferential use of homing molecules in mucosal B cells such as CCR7 and lack of $\alpha 4\beta 7$ as discussed earlier. A separate study by Cameron *et al.* showed that antigen exposure of allergic nasal mucosa resulted in a significant increase in local IL-4 production and increased IgE production as evidenced by expression of the I ϵ germline promoter site and e-circle transcripts that was not seen in control mucosa from non-allergic individuals.²²⁶ These responses could be blocked by pre-

treatment with the glucocorticoid fluticasone propionate. Indeed, examination of nasal tissue from patients with allergic rhinitis does demonstrate the presence of small B cell clusters in addition to elevated levels of B cells and IgE positive plasma cells, suggesting the presence of ectopic germinal centers where localized activation may occur.^{49, 227} Recently, it has been shown that eosinophils in the bone marrow are nearly indispensable for the generation of plasma cells in the bone marrow, a finding that begs the question of whether highly eosinophilic airways diseases such as hay fever, asthma or CRS (see below) sustain local plasma cell presence by a similar eosinophil mediated process.²²⁸

Several laboratories, including our own, have had an interest in the study of B lymphocytes in the context of CRS with nasal polyps (CRSwNP). In this disease, patients manifest vigorous chronic inflammatory responses in the nose and paranasal sinuses that result in obstructive polyp formation and olfactory loss. Multiple etiologies including triggering by *staphylococcus* superantigens, fungal antigens and, more recently, an epithelial barrier defect, have been proposed as possible inciting mechanisms.^{229, 230} Clinically, over half of patients with CRSwNP are multiply sensitized to inhaled allergens²³¹ and a large proportion (19%) of patients with CRS demonstrate the presence of local IgE against aeroallergens without evidence of circulating IgE against the same antigens.²²³ Patients with CRSwNP also have significantly higher rates of asthma²³², most clearly manifested in the most severe forms of CRSwNP, which include a triad with concurrent asthma and aspirin sensitivity. Published reports have demonstrated the occasional presence of germinal-center like follicles, high numbers of B cells and plasma cells, increased CXCL12 and CXCL13 and increased levels of IgA in nasal polyp tissue.^{2, 233, 234} An overview of the potential role of B lineage cells in CRS is presented in Figure 5. One possible mechanism driving the formation of ectopic lymphoid aggregates is the presence of high levels of BAFF mRNA and protein in nasal polyp tissue compared with control tissue.¹¹⁸ Furthermore, the expression of BAFF correlated with the expression of CD20 in nasal polyp tissue. It has also been demonstrated that BAFF expression is highly induced by the TLR3 ligand dsRNA and is synergistically enhanced by TLR3- and IFN- β -dependent signaling in airway epithelial cells.^{119, 235} In fact, levels of BAFF expression from airway epithelial cells are similar to those produced by dendritic cells and other myeloid cells,^{235, 236} suggesting that BAFF synthesis by epithelial cells may contribute to local accumulation, activation, CSR and immunoglobulin synthesis by B cells in the airways. Following activation and expansion by BAFF, another potential factor that may drive B cells to undergo plasma cell differentiation in sinonasal tissues is IL-6, which is also found to be elevated within nasal polyp tissue.^{144, 237} Recent studies have demonstrated that the number of plasma cells in nasal polyps actually exceeds the number of B cells by an order of magnitude, and these plasma cells are frequently of the CD38⁺ plasma blast phenotype.²³⁸ Another study examined the immunoglobulin isotypes expressed by nasal polyp plasma cells and found the locally present plasma cells expressed predominantly IgA and IgG, but IgE.²³⁹ Whether this profound plasma cell response is mechanistically driven by BAFF and IL-6 has not been established, but patients with nasal polyps do demonstrate an exuberant nasal antibody response. Locally elevated levels of IgA and IgE antibodies to antigens commonly encountered in the nose, such as *staphylococcus aureus*, dust mite and fungal elements^{240, 241} have been reported in nasal polyp tissue. Since BAFF is a potent stimulator of B cell proliferation and class switching in B cells²⁴², and since mice engineered to overexpress this cytokine manifest intense autoimmunity²⁴³, Tan *et al.* recently evaluated sinonasal tissue from CRSwNP patients for the presence of autoantibodies. These studies revealed that elevated levels of several class-switched autoantibodies, particularly anti-dsDNA, are present within nasal polyp tissue.²⁴⁴ Echoing the findings in the lower airway discussed earlier, the most highly elevated levels of anti-dsDNA autoantibodies were observed in the nasal polyps obtained from patients undergoing repeated nasal surgery for recurrent and obstructive nasal polyposis. In these studies, the presence of elevated levels of specific antibody within nasal polyps was not paralleled by

elevations of the same antibodies in the systemic circulation. These findings suggest that class switching and antibody production in the nasal airway may be uniquely compartmentalized from systemic immunity. Indeed, studies of nasal biopsies from patients with allergic rhinitis that were exposed to allergen *ex vivo* demonstrated local induction of IL-4 and IL-13, as well as elevated levels of sterile transcripts of the IgE and IgG isotype, indicating local CSR to form IgG and IgE-producing B cells. Together, these studies drive home the importance of localized, extra-lymphatic humoral responses found in the nasal airway.

Clinical implications

The structural variability, antigenic specificity, adaptable affinity and functional characteristics of immunoglobulins make them superb effectors of immune responses, both within tissues and at the body's surfaces, as attested to by the enormous clinical and commercial success of immunoglobulins in therapy. The airways make an almost irresistible surface for the growth of bacteria and fungi, containing ample nutrients, an ideal temperature for growth and a moist substrate. Were it not for the coordinated action of innate and adaptive immune responses, our respiratory system would be defenseless, and rapidly overrun by these organisms. B lineage cells in the airway exhibit a remarkable diversity in function serving roles ranging from efficient immunoglobulin producing plasma cells to regulatory B cells. Conversely, they can be agents of disease when a susceptible host is exposed to excessive antigen or when inappropriate sensitization occurs to self or to innocuous material. In such cases, B cells and immunoglobulins can exert their same awe-inspiring toxicity toward the host with devastating results.

The research and principles discussed in this review highlight the need for an improved understanding of the mechanisms of recruitment, activation, differentiation and regulation of B lineage cells in health and disease in the airways. Numerous important questions are still left unanswered about these important cells and their involvement in airways diseases (Box 1). Are there specific molecular pathways by which B lineage cells are recruited to the sinuses, the upper airways or the lower airways, as opposed to the gastrointestinal tract or urogenital tract? Do naïve B cells regularly traffic through upper or lower airways as part of their life cycle? Are plasmablasts or plasma cells activated within the airways and then subsequently recruited to remote locations such as the bone marrow to be long lived antibody producers? Although there are indeed many unanswered questions, increased awareness of pathological B cell responses elevates the recognition of a need to develop strategies to prevent, diagnose, treat and manage B cell mediated chronic inflammatory airway diseases. Consequently, numerous drugs designed to target elements of the B cell lineage are presently available or under development (Table 3).

Box 1

What we do know

1. Airway B cells are capable of activation and differentiation independent of secondary lymphoid organs.
2. The presence of B cells in airway inflammatory infiltrates correlates with disease severity in many chronic airways diseases.
3. B-cells in the airways produce antibodies against extrinsic antigens as well as autoantigens.
4. The presence of autoantibodies in several airways diseases correlates with poorer prognosis or more severe disease.

What we don't know

1. Existence of airway specific B cell trafficking mechanisms.
2. The mechanisms driving class switch recombination of airway IgD+IgM- B cells.
3. The mechanisms of appearance of IgD in the airways.
4. The role that migration and local activation of naïve B cells plays in airways disease.
5. The mechanisms that drive IgG subclass class switch recombination in humans.

As in most areas of medicine, the role of genetic or epigenetic variation in B cell lineage pathways in disease susceptibility in the airways is unknown and likely to be important. In this framework, individuals at high risk for developing airway disease such as pigeon fanciers at risk for HP may be found to have certain susceptibility genetic polymorphisms or epigenetic marks. In our own studies, African Americans with the minor “A” allele of the rs17564816 BAFF SNP were implicated to be at increased risk for asthma exacerbations.²⁴⁵ It seems likely that pharmaceutical agents targeted at suppressing B cell activation will be found to be influenced by genetic and epigenetic variability. The success of Rituximab in treating refractory RA demonstrates the potential for B cell specific therapies in treating inflammatory conditions affecting the airways, but its rare potential for progressive multifocal leukoencephalopathy from the JC virus (fatal in 90% of affected individuals) is cautionary, particularly for airway diseases or disease stages where attributable mortality is low.²⁴⁶ It is self evident that any therapeutic strategies designed to prevent pathological B cell responses should do so without undermining their essential roles in immunity. In this context, and given the critical role of B cells in tolerance and immunologic memory, long-term management of chronic inflammatory airway diseases by mechanisms inducing immune tolerance to specific extrinsic antigens is a worthy goal along with direct pharmacologic suppression of autoimmune responses.

We hope that this review has illustrated the importance of the B lineage cell system in both host defense and disease within the respiratory system and that it will serve as a catalyst for the further study of B cells and plasma cells in the human respiratory system.

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Abbreviations

AID	Activation-induced cytidine deaminase
APRIL	A proliferation-inducing ligand
BAFF	B cell-activating factor of the TNF family
BAL	Bronchoalveolar lavage
BCMA	B cell maturation antigen
BCR	B cell receptor
CRS	Chronic rhinosinusitis
CRSwNP	CRS with nasal polyps

CSR	Class switch recombination
CTD	Autoimmune connective tissue diseases
CVID	Common variable immune deficiency
EBI2	Epstein-Barr virus-induced molecule 2
GC	Germinal centers
HEV	High endothelial venules
HP	Hypersensitivity pneumonitis
iBALT	Inducible bronchus-associated lymphoid tissue
IC	Immune complexes
ILF	Isolated lymphoid follicles
LN	Lymph nodes
IPF	Idiopathic pulmonary fibrosis
IRF4	Interferon regulatory factor 4
LALT	Laryngeal associate lymphoid tissue
MALT	Mucosal-associated lymphoid tissues
MZ	Marginal zone
NALT	Nasopharynx-associated lymphoid tissue
NIK	NF- κ B-induced kinase
OB	Obliterative bronchiolitis
SC	Secretory component
SHM	Somatic hypermutation
SLE	Systemic lupus erythematosus
SLO	Secondary lymphoid organs
TAC1	Transmembrane activator and CAML interactor
Tfh	Follicular helper cells

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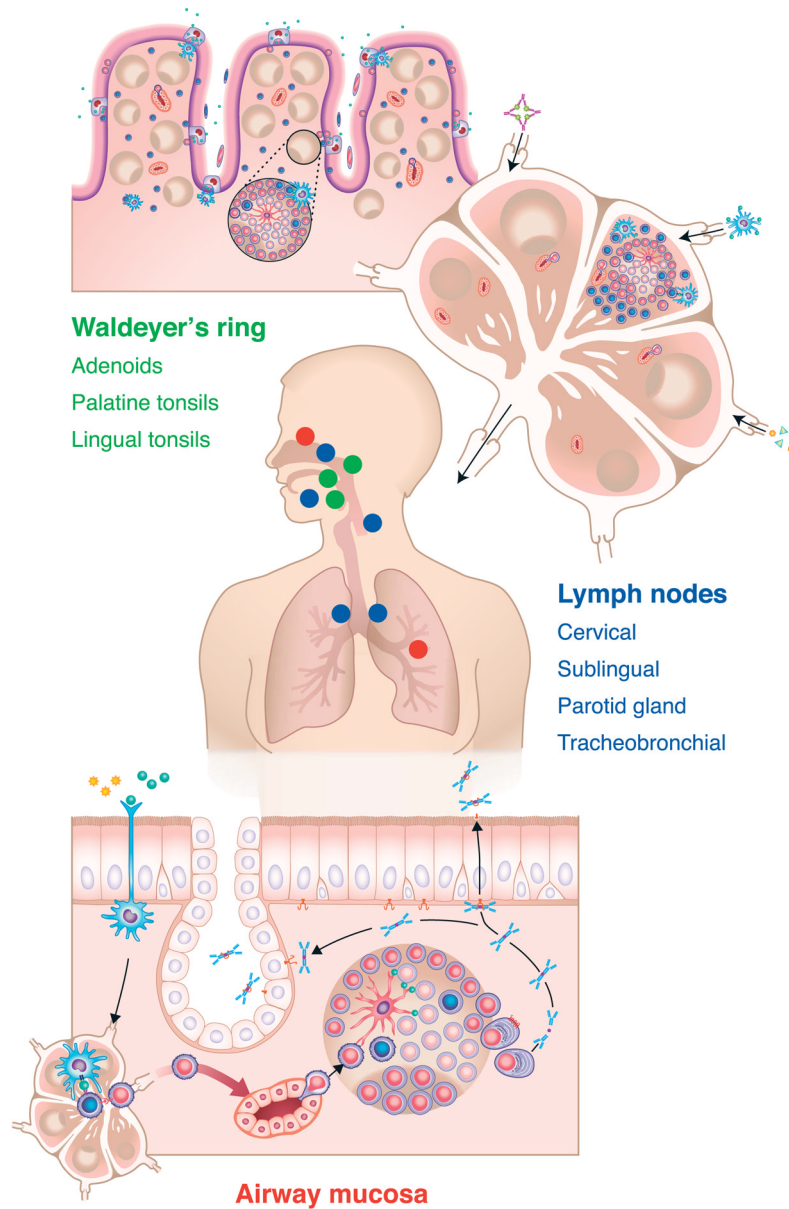


Figure 1.

Overview of the organization of tissues involved in the induction, elicitation and effector responses of B cells and plasma cells in the airways of humans. Shown in green text are the components of Waldeyer's ring, including the adenoid(s) and palatine and lingual tonsils (shown in green dots on the transverse model of a human). The blue text and blue dots in the model indicate lymph nodes that are centrally involved in sensitization and elicitation of airways responses. These include cervical, sublingual and parotid nodes, as well as tracheobronchial nodes. The figure at the bottom displays an effector response in the airways (for details, see Figure 3A), which could occur either in the lower airways or the upper airways and sinuses, as indicated by the red dots in the transverse section of the model. An important point is that the primary sensitization events that generate B cells responsible for effector responses throughout the airways often occur in the upper airways. For further discussion, please see the main text of the review.

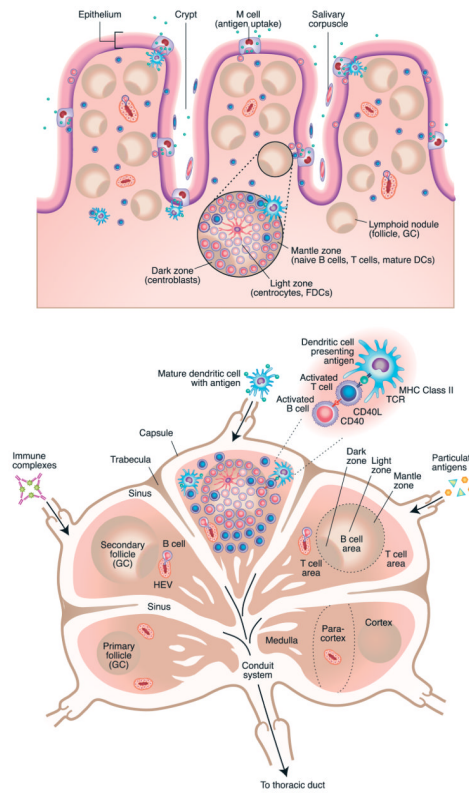


Figure 2.

Detailed overview of primary inductive lymphoid tissues contained in tonsils (2A – top) and lymph nodes (2B – bottom). Tonsils and adenoid tissue contain M cells that mediate antigen uptake into the tissue that is rich with lymphoid follicles in which the primary expansion of naïve B cells occurs, followed by the subsequent generation of memory B cells that populate other lymphoid tissues, especially lymph nodes. Dark and light zones, containing centroblasts and centrocytes, are shown, and the mantle zone, in which dendritic cells, B cells and T cells collaborate for B cell activation, are illustrated in the magnified inset. A similar expansion of memory (and naïve) B cells can occur with secondary exposure in the lymph nodes that are draining the airways (2B). Detailed discussion of the cellular dynamics in these primary and secondary expansions of antigen specific B cells is found within the text.

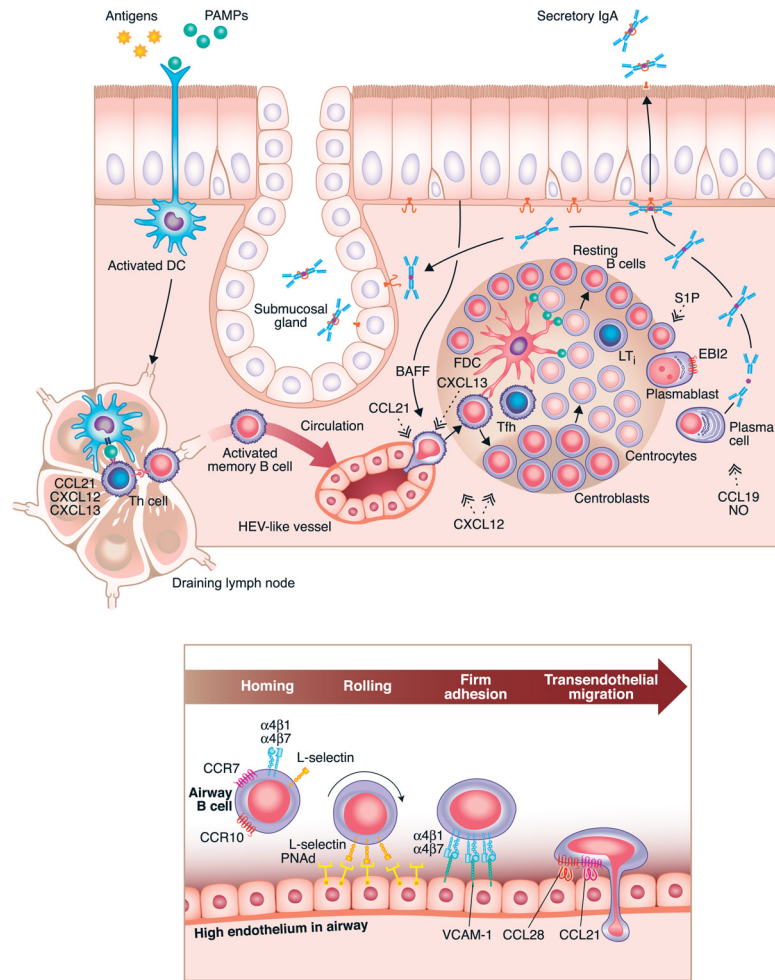


Figure 3. Representative effector response within airway tissue (3A – top) in which antigen exposure leads to local recruitment of memory (and perhaps naïve) B cells (3B – bottom) and subsequent local expansion of B cells and plasma cells within the airway tissue. The chemokines that drive the recruitment of B cells from the circulation include CCL21, and those involved in localization within quasi-organized inducible lymphoid tissue include CXCL12 and CXCL13 as well as CCL19 and CCL21. The expansion of B cells within the tissue bears a resemblance to the initial induction and expansion of B cells discussed in Figure 1 and in the text. Recruitment of circulating B cells occurs partly via transendothelial migration across endothelium that resembles HEV found in lymph nodes. Some of the molecular participants in the rolling, firm adhesion and transendothelial migration of B cells into the tissue are described in Figure 3B.

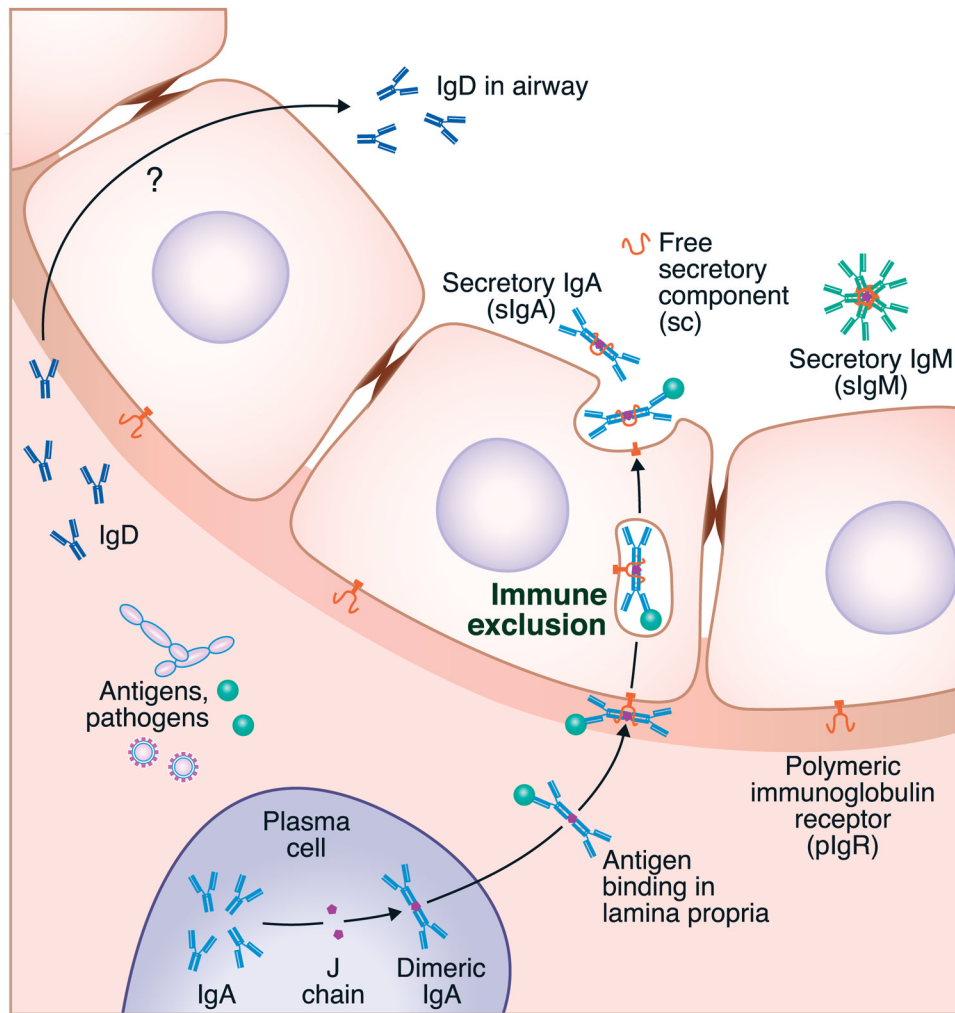


Figure 4. The principle of immune exclusion. Local expression of immunoglobulins of the IgA and IgM isotype can be leveraged for the removal of antigens, allergens and pathogens via the polymeric immunoglobulin receptor (PIgR). PIgR binds to multimeric forms of IgA and IgM containing the J chain and moves them across the epithelium by a vesicular transport mechanism that is robust enough to transport whole organisms bound to the immunoglobulin.

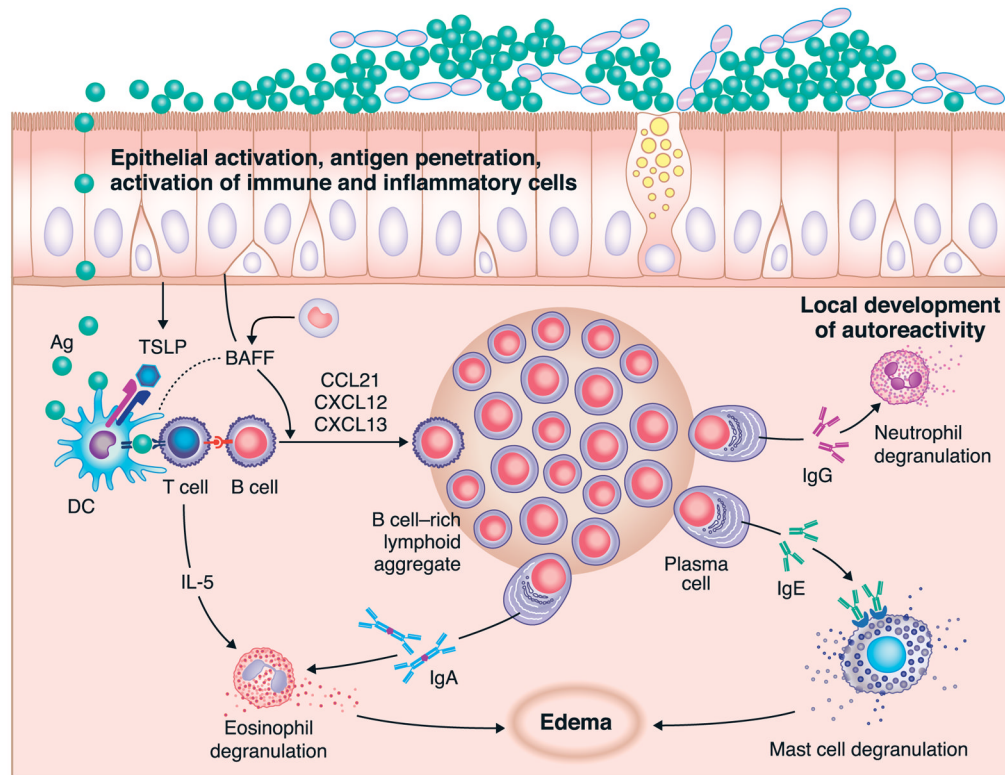


Figure 5.

Overview of the role of B cells in chronic rhinosinusitis. Studies of the pathogenesis of the polypoid form of CRS have implicated B cells and several isotypes of immunoglobulins in the pathogenesis of this important and common disease. Elevated levels of B cells and plasma cells are established in CRS and are accompanied by elevated levels of the chemokines that attract them (including CXCL12 and CXCL13) as well as TSLP and BAFF. Formation of organized follicular structures occurs in some cases of CRS. Although the specificity of the IgG, IgA and IgE antibodies made in nasal polyp tissue is not completely known, recent evidence shows the presence of autoantibodies of the IgA and IgG isotypes. Cellular targets of immunoglobulins that are enriched in nasal polyps include eosinophils (which respond briskly to IgA activation), mast cells (which respond to IgE receptor crosslinking) and neutrophils (which respond to IgG immune complexes). Release of mediators by these cell types is likely to be important in the pathogenesis of the disease, including formation of nasal polyps.

Table 1

Comparative differences between murine and human airway anatomy and B cell biology

Mouse	Human
Molecular	
Express only IgA	Express IgA1 and IgA2
IgD only found co-expressed with IgM on immature B cells	Monomeric IgD found on memory B cells
Do not express Fc α R	Express Fc α R
Express pIgR in liver, gut and lung	Do not express pIgR in liver
Naïve B cells express TLR4 and respond to LPS	Naïve B cells don't express TLR4 or respond to LPS
BTK knockout – partial B cell defect	BTK knockout – virtual B cell defect
Cellular	
Have distinct B1 and B2 cells	B1-like B cells express CD43
CD27 not unique to memory B cells	CD27 is a marker for memory B cells
Anatomic	
Rudimentary paranasal sinuses in connected with nasal passage	Have multiple enclosed paranasal sinuses separated from nasal passage by relatively small ostia
Diffuse olfactory mucosa on extensively branched ethmoturbinals with limited respiratory mucosa	Focal olfactory mucosa on rudimentary ethmoturbinals comprised predominantly of respiratory mucosa
Have well developed constitutive NALT and variable constitutive BALT	Morphologically different but constitutive Waldeyer's ring in the upper airway but lack BALT in the absence of disease
No bronchial circulation	Bronchial circulation for potential movement of B cell lineages

Table 2

Molecules involved in B lymphocyte lineage cell responses

Trigger	Receptor	Signaling pathway	Transcriptional factor	B cell function
CD40L (TNFSF5)	CD40 (TNFRSF5)	Classical NF- κ B	NF- κ B1 (/AID)	Survival, Maturation, Proliferation, CSR
		Alternative NF- κ B	NF- κ B2	Survival, Maturation, Proliferation
		JNK/p38	JUN/ATF2/MEF2C?	Survival, Proliferation
		?	Pax5/IRF-4	CSR, GC formation
Ag	BCR	Classical NF- κ B	NF- κ B1 (/AID)	Survival, Maturation, Proliferation, CSR
		ERK	EIK1/CREB	Survival, Proliferation
		JNK	JUN/ATF2	Survival, Proliferation
		p38	MEF2C	Proliferation
		PI3K	AKT	Survival, Proliferation
		Calcineurin	NFAT	Maturation, Proliferation
BAFF (TNFSF13B)	BAFFR (TNFRSF13C)	Alternative NF- κ B	NF- κ B2	Survival, Maturation, Proliferation
		Classical NF- κ B (weak)	NF- κ B1 (/AID)	Survival, Maturation, Proliferation, CSR
		PI3K	AKT	Survival, Proliferation
BAFF (TNFSF13B), APRIL (TNFSF13)	TACI (TNFRSF13B)	MyD88/Classical NF- κ B	NF- κ B1 (/AID)	Plasma cell differentiation, CSR to IgA
		Negative regulation of Alternative NF- κ B?	Inhibits NF- κ B2?	Negative regulation to B cells
BAFF(1 α), APRIL (1 α)	BCMA (TNFRSF17)	Classical NF- κ B	NF- κ B1	Later stage of B cell differentiation, survival of plasmablasts and plasma cells
Pathogens, (ssRNA/CpG-DNA)	TLR7/9 (endosomal TLR)	MyD88/Classical NF- κ B	NF- κ B1, AP-1, IRF-7	Survival, Maturation, Proliferation, CSR
		Jak1/3	STAT6	CSR to IgG4 and IgE
IL-4, IL-13	IL-4R α /IL-13R α 1	Jak1, Tyk2	STAT6/STAT3	CSR to IgG4 and IgE
IL-6	IL-6R α /gp130	Jak1/2, Tyk2	STAT3	Proliferation
IL-7	IL-7R α / γ c	JAK1/3	STAT5/Pax5	Development, Survival, Differentiation
IL-9	IL-9R α / γ c	JAK1/3	STAT3/STAT5	Enhance IL-4 dependent CSR

Trigger	Receptor	Signaling pathway	Transcriptional factor	B cell function
IL-10	IL-10R1/IL-10R2	Jak1, Tyk2	STAT3	CSR to IgG1, IgG3, IgG4 and IgA
IL-21	IL-21R α / γ c	JAK1/3	STAT3/IRF-4	Induction of Blimp-1, Differentiation to plasma cells, CSR to IgG1, IgG3 and IgA
IL-24	IL-20R1/IL-20R2 and IL-22R1/IL-20R2	Jak1, Tyk2	STAT1/STAT3	Inhibit plasma cell differentiation
TGF- β	TGFBRI/TGFBRII		SMAD/RUNX	CSR to IgA
Type I IFN	IFNAR1/IFNAR2	Jak1, Tyk2	STAT1/STAT2	Expand short-lived plasma cells
Chemokines, Oxysterols	7TMRs (CCRs, CXCRs, EB12)			B cell and plasma cell migration

Table 3

Drugs targeting B lymphocyte lineage cell-related molecules

Target	Drug	Diseases	Ref
BCR-related			
Syk	Fostamatinib (R788)	RA (Phase III), lymphoma (Phase II)	95
BTK	PCI-32765	Lymphoma, leukemia (Phase II/III)	94
	GDC-0834	RA (Phase I)	100
PKC β	Enzastaurin	Non-Hodgkin's lymphoma (Phase III), Cancer (Phase II)	104
Bcr-Abl/Lyn	Bafetinib	Leukemia (Phase II)	97
p38 MAPK	Pamapimod	RA (Phase II)	95
	BMS-582949	RA, psoriasis (Phase II)	95
	SB-681323	RA, ARDS, COPD (Phase II)	95, 103
	SD0006	RA (Phase I)	103
MEK/ERK	Trametinib (GSK1120212)	Cancer (Phase II/III)	96
	Selumetinib (AZD6244)	Cancer, MM (Phase II)	102
	RO5068760	Cancer (Phase I)	98
	CH4987655	Cancer (Phase I)	99
Akt	MK2206	Cancer (Phase II)	101
	GSK2141795	Cancer (Phase I)	101
	SR13668	Cancer (Phase I)	101
	PBI-05204	Cancer (Phase I)	101
NF- κ B	Bortezomib	Cancer (Approved)	105
Cytokines			
BAFF	Belimumab	SLE (Approved)	122
BAFF	Blisibimod (A-623)	SLE (Phase II/III)	123
BAFF	Tabalumab (LY2127399)	SLE, RA, MM (Phase III)	123
BAFF	Briobacept (BAFFR-Ig)	RA (Phase I)	123
BAFF/APRIL	Atacicept (TACI-Ig)	RA, SLE (Phase II/III), MS, RA (Phase II)	95, 123
IL-6	Siltuximab	Cancer (Phase II)	145
IL-6R	Tocilizumab	RA (Market)	142
IL-9	MEDI-528	Asthma (Phase II)	142
IL-13	Lebrikizumab	Asthma (Phase III)	139, 141
	Tralokinumab	Asthma, ulcerative colitis (Phase II)	139
IL-13/IL-4	Pitrakinra (mutated IL-4)	Asthma, atopic eczema (Phase II)	140
IL-21	NNC114-0005 (fully human anti-IL-21 mAb)	RA (Phase I)	148
IFN α	Rontalizumab	SLE (Phase II)	153
	MEDI-545	SLE (Phase II)	153
Other			

Target	Drug	Diseases	Ref
CD20	Rituximab	RA, non-Hodgkin's lymphoma and B-CLL (Approved) SLE (Phase III)	153
	Ofatumumab	Chronic lymphocytic leukemia (Approved) RA (Phase III), MS (Phase II)	153
	Ocrelizumab	RA, SLE, MS (Phase III)	153
	Veltuzumab	RA, lymphoma (Phase II),	153
	TrU015	RA (Phase II), SLE (Phase I)	153
CD22	Epratuzumab	SLE (Phase III)	153
IgE	Omalizumab	Asthma (Approved)	138
	MEMP1972A (anti-M1 prime)	Asthma (Phase II), AR (Phase I)	139

Table 4

Evidence for B cell infiltrates and morbidity-associated specific antibodies in select airway disease

Disease	Presence of B cell clusters	Morbidity associated antibody specificities	Ref.
Lower Airways			
Asthma	Inconsistent	Allergen specific IgE Anti-collagen V	182, 184, 247, 248
Chronic Obstructive Pulmonary Disease	Yes, in adventitia of small airways	Anti-pulmonary epithelial cell, Anti-elastin, Anti-nuclear antibody	192, 198, 201, 202, 249
Chronic Transplant Rejection	Yes, peribronchiolar	Anti-HLA class I Anti-collagen V	214, 250, 251
Hypersensitivity Pneumonitis	Yes, peribronchiolar	Anti-avian (pigeon fancier's disease) Rheumatoid factor	187, 189, 190
Idiopathic Pulmonary Fibrosis	Yes, around alveoli	Anti-epithelial Anti-annexin	207, 209, 252
Rheumatoid Arthritis	Yes, parenchymal	Locally anti-CCP in BAL	186
Sjogren's disease	Yes, parenchymal	Anti-Ro/SSA, anti-La/SSB Anti-M3 muscarinic	186, 206, 253
Upper Airways			
Allergic Rhinitis	Rare	Allergen specific IgE	227, 254
Nasal Polyposis	Yes, in nasal polyps	Allergen specific Ig, <i>Staphylococcus aureus</i> specific IgE Local Autoantibodies against dsDNA, BP180 and other antigens	234, 240, 244