

Key Role for the Alternative Sigma Factor, SigH, in the Intracellular Life of *Mycobacterium avium* subsp. *paratuberculosis* during Macrophage Stress

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Mycobacterium avium subsp. *paratuberculosis* causes Johne's disease, an enteric infection in cattle and other ruminants, greatly afflicting the dairy industry worldwide. Once inside the cell, *M. avium* subsp. *paratuberculosis* is known to survive harsh microenvironments, especially those inside activated macrophages. To improve our understanding of *M. avium* subsp. *paratuberculosis* pathogenesis, we examined phagosome maturation associated with transcriptional responses of *M. avium* subsp. *paratuberculosis* during macrophage infection. Monitoring cellular markers, only live *M. avium* subsp. *paratuberculosis* bacilli were able to prevent phagosome maturation and reduce its acidification. On the transcriptional level, over 300 *M. avium* subsp. *paratuberculosis* genes were significantly and differentially regulated in both naive and IFN- γ -activated macrophages. These genes include the sigma factor H (*sigH*) that was shown to be important for *M. avium* subsp. *paratuberculosis* survival inside gamma interferon (IFN- γ)-activated bovine macrophages. Interestingly, a *sigH*-knockout mutant showed increased sensitivity to a sustained level of thiol-specific oxidative stress. Large-scale RNA sequence analysis revealed that a large number of genes belong to the *sigH* regulon, especially following diamide stress. Genes involved in oxidative stress and virulence were among the induced genes in the *sigH* regulon with a putative consensus sequence for SigH binding that was recognized in a subset of these genes ($n = 30$), suggesting direct regulation by SigH. Finally, mice infections showed a significant attenuation of the Δ *sigH* mutant compared to its parental strain, suggesting a role for *sigH* in *M. avium* subsp. *paratuberculosis* virulence. Such analysis could identify potential targets for further testing as vaccine candidates against Johne's disease.

Mycobacterium avium subsp. *paratuberculosis* is the etiological agent of Johne's disease (JD), a chronic enteritis of domestic and wild animals, especially ruminants. JD has been reported on every continent (1–3) and is considered one of the greatest causes of economic hardship to the dairy herd operations (4). More than two thirds of the U.S. dairy herds are infected with JD (5), and this wide distribution of the disease, reduced milk production, and premature culling of infected animals together cause severe economic losses estimated to be over \$200 million a year for the dairy industry (6). The majority of *M. avium* subsp. *paratuberculosis* infection occurs through the fecal-oral route, and the mycobacteria are endocytosed by enterocytes and M cells in the Peyer's patches of the ileum (7). After subsequent internalization by subepithelial and intraepithelial macrophages, *M. avium* subsp. *paratuberculosis* is able to survive and persist within macrophages (8) using mechanisms that are not completely understood. To better understand mechanisms for *M. avium* subsp. *paratuberculosis* survival inside macrophages, several studies examined gene expression patterns of host defenses in bovine macrophages from naturally infected cows (9), peripheral blood mononuclear cells (PBMC) (10), or monocyte-derived macrophages (MDMs) (11). Alternatively, our group characterized the *M. avium* subsp. *paratuberculosis* responses under various *in vitro* stress conditions or in fecal samples from diseased cows (12). The main goal of the current study is to gain insights into how *M. avium* subsp. *paratuberculosis* responds to the intracellular microenvironments of macrophages, the primary site for mycobacterial persistence, with emphasis on mycobacterial global gene regulators.

Survival of *M. avium* subsp. *paratuberculosis* in environmental samples (13), macrophages (14), and animal models (15, 16) is

well documented; however, the genetic basis for this survival remains unknown. Reports employing a large-scale screening of *M. avium* subsp. *paratuberculosis* mutants in relevant animal models (17, 18) provided some insights into virulence of this organism, with the identification of novel virulence factors associated with biofilm formation (19) and epithelial cell invasion (20). Recently, Zhu et al. analyzed intracellular *M. avium* subsp. *paratuberculosis* gene expression patterns in bovine MDMs using selective capture of transcribed sequences (SCOTS), identifying similar patterns of responses to oxidative stress, metabolic activity, and cell survival among *M. avium* subsp. *paratuberculosis* with distinct host origins (21). Further analysis of the expression profiles of *M. avium* subsp. *paratuberculosis* isolated from naturally infected bovine tissues identified tissue-specific pathways (22). Recently, characterizing the signaling network of *M. avium* subsp. *paratuberculosis* inside

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monocytes suggested its ability to block gamma interferon (IFN- γ) activation (23). During infection of Caco-2 cells, 7 sigma factors out of 19 encoded in the *M. avium* subsp. *paratuberculosis* genome were activated in intestinal epithelial cells (24). However, no comprehensive study has been conducted to clarify the relationship between bacterial gene expression and specific host microenvironments following macrophage infection with *M. avium* subsp. *paratuberculosis*.

In this study, we took advantage of analytical microscopy to define the phagosome environment of *M. avium* subsp. *paratuberculosis*-containing macrophages in association with the expression profile of mycobacterial bacilli using DNA microarrays. Our analysis suggested key changes in the metabolic pathways of *M. avium* subsp. *paratuberculosis* once the bacteria encounter active macrophages and the activation of various alternative sigma factors that could help *M. avium* subsp. *paratuberculosis* survive the hostile intracellular environment of macrophages. One such alternative sigma factor, *sigH*, has been shown to contribute to the resistance during variable environmental stress conditions, such as temperature and oxidative stress in *Mycobacterium tuberculosis* (25). However, the basis of transcriptional regulation of *sigH* remains elusive in *M. avium* subsp. *paratuberculosis*. We therefore sought to define the gene regulatory network under the control of *sigH* in *M. avium* subsp. *paratuberculosis*. Genetic and transcriptome analyses confirmed a role for *sigH* in defending *M. avium* subsp. *paratuberculosis* against thiol-specific oxidative stress and characterized the effect of *sigH* on global transcriptome of *M. avium* subsp. *paratuberculosis*. Further analysis of the Δ *sigH* mutant in bovine macrophages and murine model of paratuberculosis suggested that *sigH* could play an important role in mycobacterial persistence and virulence.

MATERIALS AND METHODS

Bacteria. *Escherichia coli* DH5 α and HB101 were used as host cells for cloning purposes in all experiments presented here. *M. avium* subsp. *paratuberculosis* K10 and *Mycobacterium smegmatis* mc²155 strains were grown in Middlebrook 7H9 broth and on Middlebrook 7H10 plates as previously described (1).

Construction of the Δ *sigH* mutant. A specialized transduction protocol was adopted with a few modifications to delete the *sigH*/MAP3324c gene using the *M. avium* subsp. *paratuberculosis* strain (12). Briefly, two ~900-bp PCR fragments flanking each end of the *sigH* coding region were amplified and cloned into the pYUB854 shuttle vector. The resulting pYUB854::*sigH* allelic-exchange substrate (AES) was then digested with PacI and ligated to the PacI-digested concatemers of a temperature-sensitive phasmid, pAE87. The ligation mixture was then packaged into phage particles with an *in vitro* lambda-packaging system (GIGAPackIII; Stratagene, La Jolla, CA). Mid-log-phase *Escherichia coli* culture was transduced with the packaged phage particles, resulting in hygromycin-resistant colonies. From the mixture of these colonies, shuttle phasmid DNA was extracted and then electroporated into *M. smegmatis* competent cells. Lysate of plaques formed at 30°C from the transformants was collected, propagated, and titrated in *M. smegmatis* to produce a high-titer recombinant phage stock. A mid-log-phase culture of *M. avium* subsp. *paratuberculosis* was transduced with the phage stock at nonpermissive temperature (37°C) with a multiplicity of infection of 10. Individual hygromycin-resistant colonies were picked and grown in broth medium following gDNA isolation. The genotype of *sigH*-deletion mutants was confirmed with PCR and sequence analysis as outlined before (12).

Stress treatments of *M. avium* subsp. *paratuberculosis*. Wild-type and the Δ *sigH* mutant of *M. avium* subsp. *paratuberculosis* were grown to late-log phase (optical density at 600 nm [OD₆₀₀] = 1.0), and 200 μ l was

spread on 7H10 agar plates (Difco, Sparks, MD) supplemented with 0.5% glycerol, 2 μ g/ml mycobactin J, and 10% ADC (2% glucose, 5% bovine serum albumin [BSA] fraction V, and 0.85% NaCl). For disc diffusion assay (DDA), 20 μ l of diamide solution (0.5 M, 1 M, or 1.5 M) and H₂O₂ solution (50 mM, 100 mM, or 0.5 M) was impregnated onto each 6-mm disc (Whatman, Piscataway, NJ), and discs were placed on each of the spread plates. As a positive control, ethambutol discs (5 μ g/disc, Sensi-Disc; BD Diagnostics) were used. Plates were incubated at 37°C until a thick confluent lawn developed. The sustained effect of stressors (diamide and heat shock) on the viability of the wild type and Δ *sigH* mutant was monitored by determining their CFU counts. Aliquots of *M. avium* subsp. *paratuberculosis* cultures 1, 3, and 7 days following continuous exposure to 10 mM diamide or a 45°C water bath were serially diluted and plated. In another experiment, *M. avium* subsp. *paratuberculosis* cultures from mid-log phase were exposed to 10 mM diamide for 3 h. The cultures were centrifuged (3,000 \times g, 4°C, 10 min), and pellets were immediately stored at -80°C until RNA extraction.

Mouse infections. For the animal infections with *M. avium* subsp. *paratuberculosis* strains, female BALB/c mice (Harlan Laboratories, Indianapolis, IN) were purchased at 4 weeks of age and housed in a pathogen-free environment according to the protocol approved by the Institutional Animal Care and Use Committee, University of Wisconsin-Madison. Two groups of mice (n = 15 per group) were challenged intraperitoneally with the wild-type and Δ *sigH* mutant strains of *M. avium* subsp. *paratuberculosis*. Actual infection inoculum sizes (~2 \times 10⁸ CFU per mouse) of these two strains were similar, as determined by plate count on the day of infection. Mouse groups (n = 5) were sacrificed at 3, 6, and 12 weeks postinfection (wpi), and samples from livers, intestines, and spleens were collected for bacterial CFU enumeration and histopathological examinations as described before (17). Portions of livers, spleens, and intestines were fixed in 10% neutral buffered formalin before being sectioned and stained with hematoxylin and eosin (H&E) and Ziehl-Neelsen stain. Student's *t* test and Mann-Whitney test were used to statistically evaluate differences in CFU counts among mouse groups infected with the wild-type and Δ *sigH* mutant strains of *M. avium* subsp. *paratuberculosis*.

Bovine blood monocyte isolation and infection. Blood was collected from a John's disease-free herd that we maintain at the University of Wisconsin-Madison. Three cows (36-month-old Holstein, designated animals 5695, 5970, and 6117) were bled by jugular venipuncture using blood collection bags (Teruflex, Somerset, NJ) containing citrate phosphate dextrose adenine as an anticoagulant. Blood was transferred to 50-ml polypropylene tubes and centrifuged at 1,400 \times g for 20 min at 25°C. Buffy coat containing white blood cells was isolated and mixed with phosphate-buffered saline (PBS) (Ca²⁺- and Mg²⁺-free) to a final volume of 30 ml. The cell suspension was layered onto 58% isotonic Percoll (Sigma) at a 1:1 ratio and centrifuged at 2,000 \times g for 30 min at 25°C. Peripheral blood mononuclear cells (PBMC) were collected from the Percoll-PBS interface and washed three times with PBS to remove residual Percoll. To isolate bovine monocyte-derived macrophages (MDMs), PBMC were resuspended in RPMI 1640 (Sigma-Aldrich, St. Louis, MO) with 20% autologous serum and transferred to Teflon jars followed by incubation for 4 days at 37°C and 5% CO₂. MDM cells were harvested, washed, and seeded with 2 \times 10⁶ cells/well in 24-well plates with 5% autologous serum. Immediately before MDM cell infection, *M. avium* subsp. *paratuberculosis* cultures grown to mid-log phase (OD₆₀₀ of 0.4 to 0.6) were pelleted and resuspended in an appropriate volume of cell culture medium to achieve a 50:1 multiplicity of infection (MOI). The cells were incubated at 37°C with 5% CO₂ for 3 h, and, subsequently, the monolayers were washed two times with warm PBS to remove extracellular bacteria, and RPMI 1640 medium containing 5% autologous serum was added. The plates were incubated at 37°C for up to 8 days, and the culture medium was replaced with fresh medium at 4 days after infection. In another set of experiments, MDM cells were pretreated overnight (18 h) with 0.01 μ g/ml recombinant bovine IFN- γ (Kingfisher Biotech, St. Paul, MN) before infection with *M. avium* subsp. *paratuberculosis* strains.

This concentration of IFN- γ was adequate to activate bovine monocytes (23). Bovine MDM cells were lysed at 1, 4, and 8 days postinfection for CFU plating with serial dilutions. Student's *t* test was used for statistical analysis, where *P* values of <0.05 were considered to be significant to evaluate differences in CFU counts.

J774A.1 cell culture infection. The mouse macrophage cells (J774A.1) were maintained in RPMI 1640 (Sigma-Aldrich, St. Louis, MO) supplemented with 5 to 10% heat-inactivated fetal bovine serum (FBS) (Sigma-Aldrich) in 75-cm² filter-cap tissue culture flasks (Techno Plastic Products, Trasadingen, Switzerland) in a water-jacketed incubator (Thermo Scientific, Waltham, MA) at 37°C with 5% CO₂. When confluent, cells were detached with a cell scraper and resuspended, and 10% of the cell suspension was replenished with fresh culture medium every 3 to 4 days.

Macrophages were seeded at 1.5×10^7 cells per 15-mm cell culture dish (Techno Plastic Products) in 15 ml of culture medium as described above, 30 to 36 h prior to infection, and were incubated at 37°C with 5% CO₂. At least 5 dishes were seeded for each time point. For IFN- γ activation experiments, old culture medium was discarded and 15 ml of fresh medium with 100 U/ml recombinant murine IFN- γ (Pepro Tech, Rocky Hill, NJ) was added to each dish, 16 to 20 h prior to infection. An approximate 10^9 CFU bacterial suspension from mid-log phase was mixed with 12 ml of cell culture medium (RPMI 1640-10% FBS, mycobactin J-free) and added to each decanted dish (MOI = 50). The cells were incubated at 37°C with 5% CO₂ for 2 or 24 h before intracellular bacteria isolation. For the 24-h-time-point experiments, extracellular bacteria were washed away at 2 h postinfection with 15 ml of warm PBS at least five times or until no visible bacterial particles were observed under an inverted microscope at $\times 400$ magnification. The washed cells were replenished with 15 ml of fresh cell culture medium and incubated until 24 h postinfection. Each condition was replicated at least twice until the quality of extracted RNA passed the criteria described below.

Immunofluorescent staining for LAMP-1 expression. Culture cells grown on a circular coverslip were fixed in 2.5% paraformaldehyde for 10 min and permeated with cold methanol-acetone (1:1) at -20°C for 5 min. A few drops of TB Auramine M (BD Diagnostics, Franklin Lakes, NJ) were added and incubated at room temperature for 10 min to stain mycobacteria. The coverslip was washed with 95% EtOH three times and rinsed with PBS containing 0.2% saponin and 2% goat serum. Rat monoclonal antibody 1D4B against mouse LAMP-1 purchased from the Developmental Studies Hybridoma Bank at the University of Iowa was diluted to 20 μ g/ml in PBS-saponin-goat serum and incubated with the fixed cells at room temperature for 1 h. The cells were washed with PBS-saponin-goat serum three times, each for 10 min. Goat antibody conjugated with Alexa Fluor 633 against rat IgG (Invitrogen, Carlsbad, CA) was diluted to 10 μ g/ml in PBS-saponin-goat serum and incubated with the cells for 1 h in the dark at room temperature. The cells were then washed in the same way as described in the last step. Finally, the coverslip was mounted on a microscope slide in Vectashield mounting medium (Vector Laboratories, Burlingame, CA) and observed with a Nikon C1 confocal microscope system.

Phagosome pH measurements. Phagosome pH measurement was slightly modified from previous studies (26, 27) based on ratiometric measurements. J774A.1 cells were seeded at 2×10^5 cells per well on a 24-well cell culture plate (Techno Plastic Products) in 0.5 ml of culture medium with or without 100 U/ml murine IFN- γ . A poly-L-lysine (Electron Microscopy Sciences, Hatfield, PA)-coated 12-mm circular coverslip was placed in each well before seeding. After overnight incubation, culture medium was replaced with 0.3 ml of prewarmed fresh medium with 5 μ M LysoSensor Yellow/Blue DND-160 (Invitrogen), and the cells were incubated for 5 min at 37°C. To generate an *in situ* pH gradient standard curve, each coverslip was then incubated with morpholineethanesulfonic acid (MES) buffer (25 mM MES, 5 mM NaCl, 115 mM KCl, and 1.2 mM MgSO₄) of known pH (from 3.5 to 7.0 at a 0.5 interval), in the presence of 10 μ M nigericin and 10 μ M monensin, for 2 min. The coverslip was immediately mounted on a glass slide and observed under an Olympus

BX51 microscope with a reflected fluorescence system. Sixteen-bit gray-scale images of two separate channels (excitation of 365/10 nm, emission of 460/50 nm, dichroic of 400 nm; excitation of 365/10 nm, emission of 540/20 nm, dichroic of 400 nm; Chroma, Bellows Falls, VT) from each field were taken.

The processing time from sample mounting to image acquisition was controlled so it took no longer than 10 min for each coverslip. Image processing was done with ImageJ 1.44k (28). For each pH standard, at least 20 individual regions of interest (ROIs) were randomly chosen, and mean intensities of each ROI from both channels were recorded. Ratios of intensities of green (540 nm) to blue (460 nm) from the same pH standard were then averaged, excluding values of ≥ 2 standard deviations (SD) from the mean. A standard curve of ratios was plotted against pH (see Fig. S1 in the supplemental material) by applying a Boltzmann equation, $y = A_2 + (A_1 - A_2)/[1 + \exp[(x - x_0)/dx]]$, where *A*₁ and *A*₂ represent the limits of the fluorescent ratio at infinitely low and high pHs, respectively, *x*₀ is the pH midpoint at (*A*₁ + *A*₂)/2, *x* is the observed pH, and *dx* is the slope of the curve. When needed, cells were infected with *M. avium* subsp. *paratuberculosis* as described above, except the bacteria were prestained with 5 μ M Vybrant DiD cell-labeling solutions (Invitrogen) for 10 min (29). Intracellular bacteria could be observed with a third filter set (excitation of 535/50 nm, emission of 675/20 nm, dichroic of 565 nm). ROIs were chosen where the bacteria were colocalized with LysoSensor-stained phagosomes. The average 540/460 ratio of ROIs was plugged into the equation to calculate phagosome pH.

Intracellular bacterial isolation and RNA extraction. Intracellular bacteria were isolated by a protocol described before (30) with modifications. At 2 or 24 h postinfection, infected cells were washed with 15 ml ice-cold PBS at least five times or until no visible bacterial particles were observed under an inverted microscope. The washed cells on each dish were then lysed with 10 ml cell lysis buffer (4 M guanidine thiocyanate, 0.5% sodium *N*-lauryl sarcosine, 25 mM sodium citrate, 0.5% Tween 80, and 0.1 M β -mercaptoethanol) and collected with a rubber cell scraper. To reduce viscosity and help dissolve cell debris, cell lysates from all dishes were pooled and passed through a 23-gauge needle five times. The lysate was then split into four 14-ml polypropylene centrifuge tubes (Falcon 352059; BD Biosciences, San Jose, CA) and centrifuged at $3,200 \times g$ and 4°C for 25 min. Each pellet was washed in 1 ml of TRIzol reagent (Invitrogen) twice and subjected to RNA extraction.

Total RNA was extracted by a protocol described before (12, 31). Briefly, bacterial pellets were resuspended in 2 ml of TRIzol reagent and split into two 2-ml screw-cap tubes, each with 3.0 g of 0.1-mm zirconia/silica beads (BioSpect Products, Bartlesville, OK) and disrupted in a Mini-BeadBeater-8 (BioSpect Products) at top speed for three pulses of 60 s with 30-s intervals on ice. Following a 5-min incubation at room temperature, the supernatant was transferred to RNase-free tubes and centrifuged at $12,000 \times g$ for 15 min. RNA was then isolated according to the manufacturer's instruction. To remove genomic DNA contamination, RNA samples were treated with 10 U of Turbo DNase (Ambion, Austin, TX) at 37°C for 30 min. An IS900 241-bp PCR was performed to confirm that no genomic DNA was detectable in the RNA samples (1). DNase treatments were repeated if needed. Quality of the extracted RNA was examined with a NanoDrop 1000 (Thermo Scientific). The ratios of *A*₂₆₀/*A*₂₈₀ and *A*₂₆₀/*A*₂₃₀ must be higher than 1.8 and 1.5, respectively, before proceeding to cDNA synthesis for transcriptome studies.

Transcriptome studies. The NimbleGen (NimbleGen System Inc., Madison, WI) *M. avium* subsp. *paratuberculosis* microarray was designed from the 4,350 open reading frame sequences in the genome of *M. avium* subsp. *paratuberculosis* (32). The whole genome was represented three times on each chip. In addition, each gene was represented by 20 probes of 60-mer oligonucleotides. As a result, each gene was represented by a total of 60 probes. Double-stranded cDNA synthesis from isolated RNA samples, microarray hybridization, and data analysis were performed as previously described (12, 33). Significantly expressed genes were selected by ± 2 -fold of change and *P* values of <0.05 by Student's *t* test. The

intensities were also exported to GeneSpring GX (Agilent Technologies, Santa Clara CA) for principal component analysis (PCA) on treatment conditions, which is a method to reduce dimensionality in multicondition microarray experiments and to find relevant patterns across conditions (34). Two biological replicates were included for each condition.

For RNA-seq studies, purified RNA samples were used for depletion of rRNA sequences to enrich mRNA using the MICROBExpress bacterial mRNA enrichment kit (Ambion, Austin, TX). Approximately, 10 μ g of total RNA for each sample was processed according to the manufacturer's instructions. For cDNA library preparation and sequencing, samples containing at least 1 μ g of enriched mRNA were sent to the DNA Sequencing Facility at the University of Wisconsin-Madison Biotechnology Center. An Illumina HiSeq 2000 platform using one flow cell lane with 100-cycle paired-end chemistry (Illumina, San Diego, CA) was used to sequence the cDNA library clusters. Raw RNA-seq data files in FASTQ format were assembled against the *M. avium* subsp. *paratuberculosis* (35) using the CLC Genomics Workbench 4.8 (CLC bio, Aarhus, Denmark). Gene expression for each of the different sample conditions was calculated using "reads per kilobase million" (RPKM) expression values (36). The following formula was used to determine the RPKM values: $\text{RPKM} = \text{number of reads}/(\text{kilobase length of gene} \times \text{millions of mapped reads})$.

This RPKM metric enables comparisons between data sets with a varying number of total reads. All reads mapping to annotated noncoding RNA (ncRNA) were removed from the data sets before determining RPKM values. Data sets were quantile normalized, and Kal's Z-test (37) was used for the comparative gene expression analysis. Genes were considered significantly, differentially expressed if they showed a ± 2.5 -fold change with FDR P values of < 0.05 .

Quantitative real-time PCR. Quantitative real-time PCR (qRT-PCR) was previously described (12, 38) for confirmation of transcript levels. A SYBR green-based reagent with ROX (Bio-Rad, Hercules, CA) was used with 50 ng of double-stranded cDNA in each reaction. Double-stranded cDNA synthesis is described in the microarray sample preparation session. No gDNA was detected from the RNA samples for cDNA synthesis. qRT-PCRs were performed with a 7300 real-time PCR system (Applied Biosystems, Foster City, CA). The threshold cycle (C_T) of each gene was normalized to the C_T of the 16S rRNA gene from the same cDNA sample. The expression fold changes were calculated by comparing the normalized C_T of treated samples to the control sample as detailed before (39, 40).

Microarray data accession number. Data sets discussed in this report were deposited in NCBI's Gene Expression Omnibus (41) and are accessible through GEO Series accession number [GSE43645](https://www.ncbi.nlm.nih.gov/geo/query/acc.cgi?acc=GSE43645).

RESULTS

Characterization of *M. avium* subsp. *paratuberculosis*-containing phagosomes. In our previous study, we defined the stressome of *M. avium* subsp. *paratuberculosis* under various *in vitro* conditions that mimicked the hostile host microenvironments, including low pH and oxidative stress (12). In the present study, we further examined the bacterial responses in the early stage of cell infection using a murine macrophage infection model. Both naive and IFN- γ -activated cells were used in our study. We monitored the expression of inducible nitric oxide synthase (iNOS), a marker for macrophage activation, with quantitative real-time PCR following IFN- γ treatment of J774A.1 cells. The transcription activity of iNOS in IFN- γ -treated cells was over 1,000 times higher than naive cells (data not shown). The temporal profile of iNOS expression indicated that naive macrophages were activated by 2 h postinfection and throughout the course of infection, with comparable mRNA levels regardless of the viability of *M. avium* subsp. *paratuberculosis* bacilli (Fig. 1A). Activated macrophages had a similar profile, but the iNOS expression levels were between 1.6 to 2.6 times greater than those of infected naive macrophages at each time point.

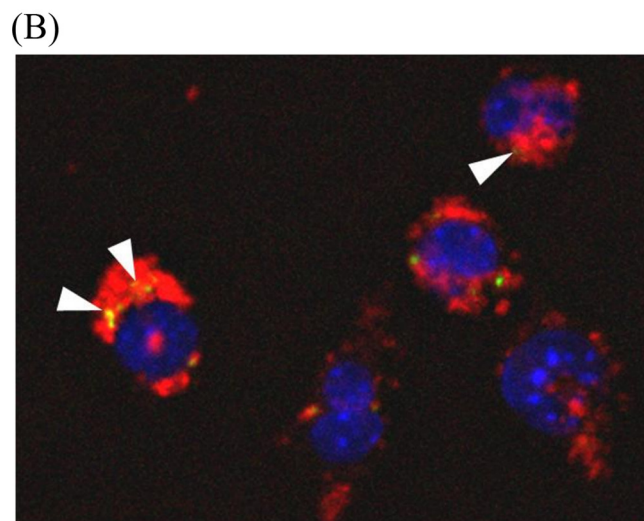
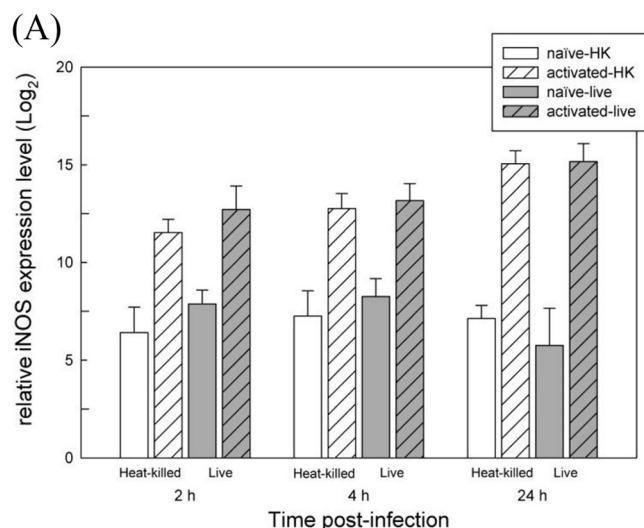


FIG 1 Characterization of *M. avium* subsp. *paratuberculosis*-infected murine macrophages. (A) Expression profile of iNOS in infected naive or preactivated macrophages. Naive or IFN- γ -treated J774A.1 cells were infected with either heat-killed or live *M. avium* subsp. *paratuberculosis* bacilli, and iNOS expression levels were measured with qRT-PCR. All relative expression levels were compared to the uninfected naive macrophage control sample. Error bars represent standard deviation of biological replicates under each condition. (B) Confocal microscopic examination of *M. avium* subsp. *paratuberculosis*-lysosome colocalization. A representative merged image of three wavelength channels is shown. Blue, DAPI-stained nuclei; red, LAMP-1; green, auramine-stained *M. avium* subsp. *paratuberculosis* particles. Yellow spots are results of superimposed signals of red and green, indicating colocalization of *M. avium* subsp. *paratuberculosis* and LAMP-1 (arrowheads).

Additionally, we measured the phagosomal pH in both naive and activated macrophages using a dual-emission dye LysoSensor DN-160 that emits fluorescent signals in a pH-dependent manner. Before infection, naive and activated macrophages had similar lysosomal pH levels ranging from 5.1 to 5.3 (see Fig. S2A in the supplemental material). At 2 h postinfection, the pH in phagosomes containing heat-killed *M. avium* subsp. *paratuberculosis* decreased below 4.0 regardless of cell activation status. However, the pH in phagosomes containing live *M. avium* subsp. *paratuberculosis* bacilli decreased just below the preinfection level (i.e., 4.8 to

5.0), suggesting the ability of live bacteria to prevent phagosome acidification. Activated macrophages, but not naive ones, were able to continuously decrease the pH of phagosomes containing live bacilli up to 4 h of postinfection. As the infection progressed (24 h), activated macrophages exhibited a better ability to maintain a lower pH level than naive macrophages.

To examine the role of *M. avium* subsp. *paratuberculosis* on phagosome maturation, we examined the percentage of colocalization between intracellular *M. avium* subsp. *paratuberculosis* and the lysosome marker LAMP-1 (Fig. 1B). While heat-killed bacteria showed over 85% colocalization with LAMP-1, live *M. avium* subsp. *paratuberculosis* significantly reduced the percentage of colocalization with LAMP-1 at 2 h postinfection ($67.6\% \pm 5.5$) in naive macrophages, suggesting live *M. avium* subsp. *paratuberculosis* is able to rapidly circumvent the hostile environment and to delay phagosome maturation (see Fig. S2B in the supplemental material). The percentage of colocalization did not significantly change in activated macrophages over the course of the experiment ($87.92\% \pm 5.32$ and $83.7\% \pm 9.5$ at 2 h and 24 h, respectively), suggesting that preactivated host cells have a better ability to control invading intracellular pathogens by means of phagosome maturation. The reduced phagolysosome fusion of naive macrophages was restored to a level ($78.4\% \pm 6.8$) similar to that of the preactivated phagosome ($81.6\% \pm 8.8$) at 24 h postinfection, as also evidenced by the increased iNOS expression level of the naive macrophage infection compared to uninfected cells (data not shown). In general, both phagosomal pH and LAMP-1 colocalization indicated the ability of live, virulent *M. avium* subsp. *paratuberculosis* to prevent phagosome acidification and to delay lysosomal fusion by 2 h postinfection.

Transcriptional profiling of *M. avium* subsp. *paratuberculosis* isolated from infected macrophages. To profile changes in the levels of *M. avium* subsp. *paratuberculosis* transcripts within macrophages, we isolated intracellular bacilli at 2 and 24 h postinfection, with or without IFN- γ activation. Because the bacteria must stay in the cell culture medium (RPMI 1640-10% FBS, mycobactin J-free) before they can infect host macrophages, we compared the transcriptomes of intracellular bacteria to those incubated *in vitro* in cell culture medium for 2 h. Under all conditions tested, the correlation coefficients (r) between biological replicates ranged between 0.92 and 0.99. To examine the statistical distance between each biological replicate and among treatments, a three-dimensional principal component analysis plot was generated, indicating high correlations between biological replicates (see Fig. S3 in the supplemental material). Cluster analysis identified groups of genes active only during macrophage infection (Fig. 2; see also Fig. S4 in the supplemental material). Compared to the RPMI-incubated control sample, expression levels of 136 and 333 *M. avium* subsp. *paratuberculosis* genes were significantly changed in naive macrophages at 2 and 24 h postinfection, respectively. On the other hand, in IFN- γ -activated macrophages, the numbers of genes with significantly changed expression levels were 284 and 328, respectively (see Table S1 in the supplemental material). Among those genes, 47 were common in all of the 4 examined macrophage conditions (see Table S2 in the supplemental material), representing a core set of genes responsible for interacting with the macrophage microenvironment (see Table S3 in the supplemental material).

In general, *M. avium* subsp. *paratuberculosis* transcriptomes in infected macrophages preactivated with IFN- γ were more similar

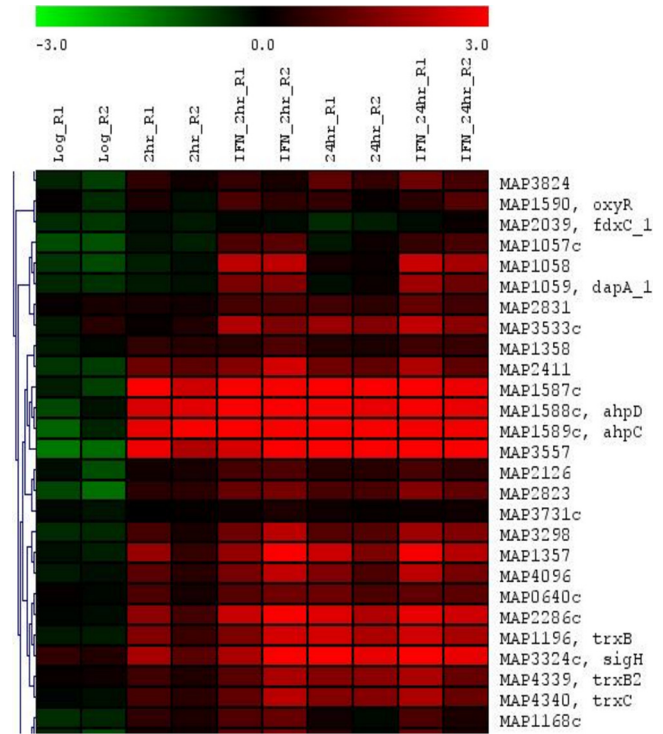


FIG 2 Transcriptional profiling of *M. avium* subsp. *paratuberculosis* infecting naive and activated macrophages. Clustering analysis of *M. avium* subsp. *paratuberculosis* transcriptome following DNA microarrays analysis of various times following macrophage infection. The heat map of gene transcripts shows an example of genes that are highly expressed within macrophages, compared to the control sample (2 h of incubation with cell culture medium).

to those observed under *in vitro* stressors reported earlier (12) (see Fig. S5 in the supplemental material). Also, IFN- γ activation of macrophages resulted in significant induction of a group of genes ($n = 48$) (see Table S4 in the supplemental material), mostly those involved in energy production and conversion (e.g., *icl*, *fdxA*, *sdhABCD*, and *ndh*) or nutrient transport and metabolism (e.g., *fad* genes, *dapA_1*, and *cysH_2*), at 2 h postinfection in IFN- γ -activated macrophages compared to naive macrophages.

At 24 h postinfection, we started to see a significant change in *M. avium* subsp. *paratuberculosis* transcriptomes indicative of change of their microenvironment, especially in activated macrophages. For example, the *mbt* operon (*mbtA* to *mbtE* and MAP2172c) involved in iron metabolism was significantly up-regulated at 24 h postinfection in IFN- γ -treated macrophages compared to the RPMI-incubated control samples. A similar observation was reported for 120 h postinfection of bovine monocyte-derived macrophages (MDMs) (21). MAP2172c was shown to be repressed in *M. avium* subsp. *paratuberculosis* cultures grown in mycobactin J-depleted medium over time, where expression levels of other *mbt* genes remained constant (42). This paradigm could suggest that an intracellular environment is not iron exochelin-free, or there are other intracellular factors that stimulate alternative iron metabolic pathways, at least in the examined times. On the other hand, a gene involved in iron storage, *bfrA* (43), was significantly downregulated at the same time point, while the *mbt* operon was activated, suggesting the lack of access to iron inside the mycobacterial phagosome. Interestingly, the ex-

pression of the iron-dependent regulator *ideR* (43) remained unchanged during the examined time course regardless of macrophage activation status, suggesting a lesser role of *ideR* in early stages of macrophage infection. Overall, a significant time-dependent shift in *M. avium* subsp. *paratuberculosis* transcriptomes was evident from examining *M. avium* subsp. *paratuberculosis* collected at 2 and 24 h after macrophage infection.

Microenvironment of *M. avium* subsp. *paratuberculosis*.

One of our goals is to gain more insights into the intracellular environment of *M. avium* subsp. *paratuberculosis* using transcriptome analysis. Schnappinger et al. reported that *M. tuberculosis* upregulates β -oxidation genes by 4 h postinfection in murine bone marrow macrophages, suggesting a transition of carbon source from carbohydrates to fatty acids (44). Similarly, our study indicated activation of *M. avium* subsp. *paratuberculosis* orthologues (*fadA6_3*, *fadB_1*, *fadD9*, *fadE17*, *fadE21*, *fadE3_1*, and *fadE5*) in the β -oxidation pathway starting from as early as 2 h postinfection, suggesting the transition of carbon source utilization is a common bacterial strategy between *M. tuberculosis* and *M. avium* subsp. *paratuberculosis*. The *icl* gene, previously known as *aceA*, was also among the highly upregulated genes involved in carbon metabolism. The gene product, an isocitrate lyase, bridges the β -oxidation pathway to glyoxylate cycle, an anabolic pathway with a net product of glucose. The contribution of *icl* to *M. avium* subsp. *paratuberculosis* survival in macrophages remains to be analyzed.

Once entering host cell compartments, intracellular bacteria encounter host defense mechanisms such as reactive oxygen intermediates (ROIs), reactive nitrogen intermediates (RNIs), digestive enzymes, and, most importantly, lower pH. In addition, the phagosome is also a nutrient-depleted environment. Accordingly, we examined genes that are associated with stress response and intracellular bacterial survival. Several known oxidative stress-induced genes, such as *oxyR*, *trxB*, *trxC*, *tpx*, *ahpC*, and *ahpD*, were significantly upregulated in all intracellular conditions (Fig. 2). OxyR is a redox sensor protein that, when oxidized, positively regulates a group of genes, including *ahpC*, *katG*, *gorA*, and *furA* (45). Among those genes, the *ahpCD* operon was highly upregulated (6.2- to 11.0-fold) in samples taken from naive or activated macrophages. In addition, TrxB, TrxC, and Tpx, proteins involved in reduction of thio-disulfide and resistance of hydroperoxide processes (46), were upregulated, suggesting active machinery for counteracting oxidative stress within host cells. However, other known oxidative responsive genes, such as *katG*, *gorA*, *furA*, *sodA*, and *sodC*, were not activated in these samples, possibly because those genes are indirectly regulated by *oxyR* or also under the control of other stress-response regulators. Overall, *M. avium* subsp. *paratuberculosis* deployed specific gene products to defend against the hostile microenvironment during this early stage of infection.

Changes in global gene regulators. Sigma factors play a central role in bacterial gene regulation (47) and pathogenesis as reviewed in *M. tuberculosis* (48) and other pathogens (49). Nineteen sigma factors were identified in *M. avium* subsp. *paratuberculosis* by sequence analysis (24), 13 of which are homologous to *M. tuberculosis* sigma factors. The *sigA* gene, though considered a constitutively expressed sigma factor gene in *M. tuberculosis* (50), was found downregulated to nearly 2-fold at 24 h in activated macrophages (see Table S5 in the supplemental material). The *sigB* gene, which is a dispensable sigma factor and partially respon-

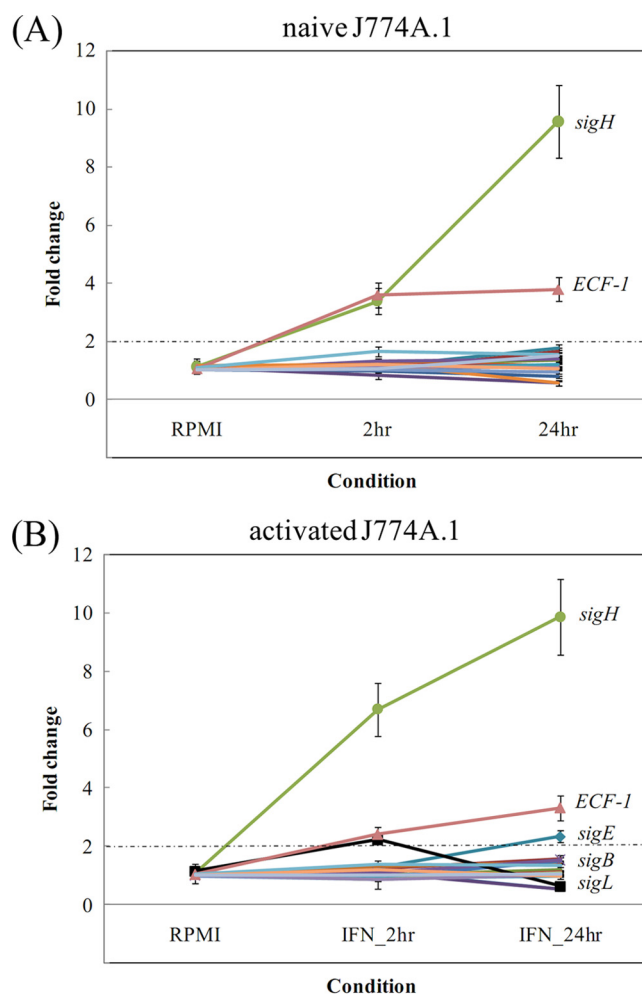


FIG 3 Temporal expression of *M. avium* subsp. *paratuberculosis* sigma factors within macrophages using DNA microarrays. A selected list of the *M. avium* subsp. *paratuberculosis* sigma factor genes are shown under naive (A) and activated (B) macrophages. Note that *sigH* and other ECF-1 (ECF-1 on the chart for clarity) were upregulated immediately after infection, followed by expression of *sigE* and *sigB*.

sive to some oxidative and heat shock stresses in *M. tuberculosis* (51), showed a slight increase (~ 1.6 -fold) at 24 h postinfection under both activated and naive states of macrophages. Genes of *sigC*, *sigG*, *sigJ*, *sigM*, and other extracytoplasmic sigma factors (ECF-2 through ECF-6) remained constantly expressed in all examined conditions. However, as shown in Fig. 3, *sigH* was the most induced among other sigma factors of *M. avium* subsp. *paratuberculosis*, and the activation seems to be augmented by macrophage activation over time. *sigH* transcripts were upregulated under *in vitro* heat shock and oxidative stress treatments in *M. avium* subsp. *paratuberculosis* (12). Also, *sigL* was upregulated at the 2-h time point but downregulated by 24 h postinfection, suggesting a potential role for *sigL* in the very early stage of infection. On the contrary, *sigE* expression was significantly upregulated after 2 h postinfection and remained high at 24 h postinfection, suggesting a prolonged role during *M. avium* subsp. *paratuberculosis* persistence. Overall, a few sigma factors showed a dynamic and active gene regulation transition during the first 24 h postinfection within macrophages. It is possible that other regulators could play

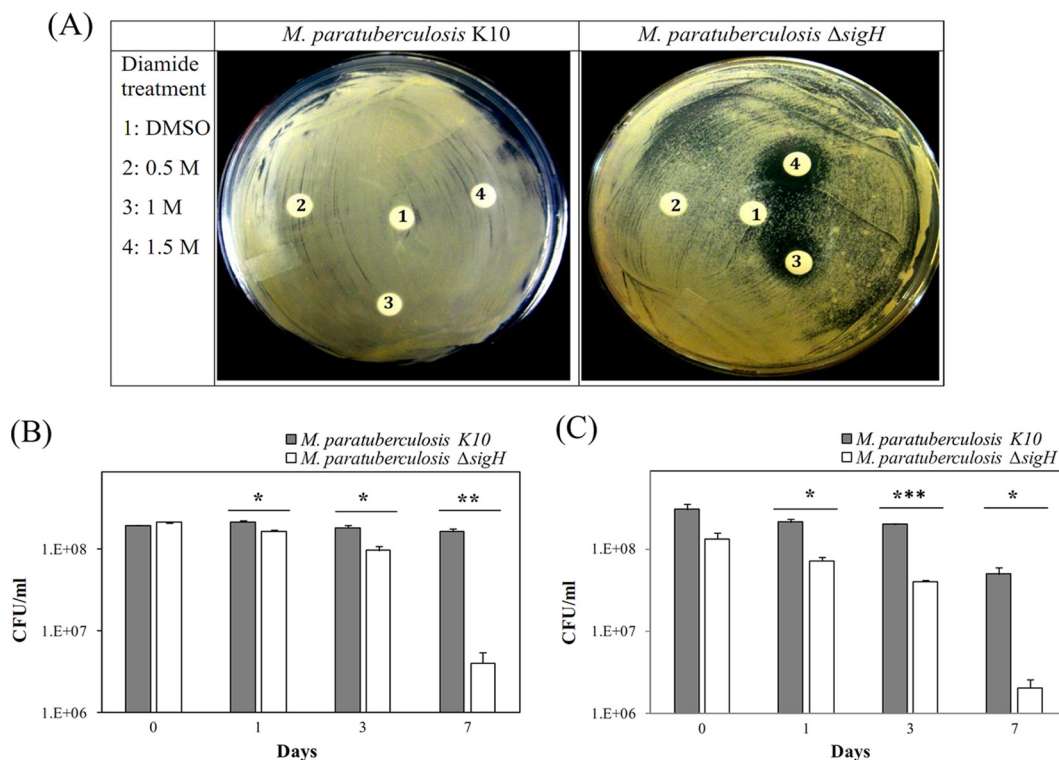


FIG 4 Phenotypic differences between *M. avium* subsp. *paratuberculosis* K10 and the *M. avium* subsp. *paratuberculosis* $\Delta sigH$ mutant in responding to stress. (A) Disc diffusion assay of K10 and the $\Delta sigH$ mutant with various concentrations of diamide. Halo zones indicate that growth of the $\Delta sigH$ mutant is inhibited by thiol-specific oxidation. Sustained effect of exposure to diamide (B) or to 45°C heat shock (C) on the *M. avium* subsp. *paratuberculosis* survival. Both wild-type and $\Delta sigH$ strains were cultured in the presence of 10 mM diamide or a 45°C water bath up to 7 days. Viability of the $\Delta sigH$ mutant compared to that of the wild-type strain is shown at different times. Error bars represent the standard deviations calculated from the means of colony counts estimated from two independent experiments with variable significance levels in Student's *t* test (*, $P < 0.05$; **, $P < 0.01$; ***, $P < 0.001$).

a similar role during later times of infection or in different host cells.

Role of *sigH* in *M. avium* subsp. *paratuberculosis* to variable stress conditions. The *sigH* gene in *M. tuberculosis* has been shown to be upregulated upon heat shock, upon diamide treatment (25), and during survival in human macrophages (52), suggesting its importance in responding to extracellular stimuli and intracellular survival. To test the hypothesis that *sigH* could play an important role in *M. avium* subsp. *paratuberculosis* stress responses, we employed a specialized transduction protocol (53) to generate a *sigH* isogenic knockout mutant in the *M. avium* subsp. *paratuberculosis* K10 genetic background (see Fig. S6A and B in the supplemental material). Because *sigH* and its anti-sigma factor (MAP3323c) are likely encoded in an operon (54), the $\Delta sigH$ mutant was examined for possible polar effects on the downstream gene, *MAP3323c*. Using reverse transcriptase PCR, the presence of the *MAP3323c* transcript was confirmed in the $\Delta sigH$ mutant strain (see Fig. S6C).

After construction, the resistance of the $\Delta sigH$ mutant was evaluated against various stressors. Analysis of the disc diffusion assay revealed that the $\Delta sigH$ mutant does not tolerate thiol-specific oxidation compared to the wild-type strain, as evidenced by the observed halo zones on plates (Fig. 4A). However, no other differential resistance was observed when a cell wall stressor (sodium dodecyl sulfate) or ethambutol discs were used (data not shown). To measure viability of the $\Delta sigH$ mutant after sustained exposure to diamide or heat stress, we cultured both wild-type and

the mutant strains for an extended time period in the presence of diamide or a 45°C water bath. In both stress conditions, there was significant reduction at each time point in the viability of the $\Delta sigH$ mutant compared to that of the wild-type strain (Fig. 4B and C). At day 7, the viability of the $\Delta sigH$ mutant was reduced by almost 2-log orders and more than 1-log order in CFU counts relative to the wild-type strain for diamide and heat stress, respectively. Unfortunately, replicative plasmid complementation of the $\Delta sigH$ mutant with a wild-type *sigH* under the control of the *hsp65* promoter did not restore the diamide resistance phenotype (data not shown), most likely due to inefficient complementation in mycobacterial strains (25, 55, 56).

Intracellular survival of the $\Delta sigH$ mutant in bovine MDM cells. Intracellular growth kinetics of *M. avium* subsp. *paratuberculosis* strains were analyzed using bovine MDM cells. MDM cells were infected with the $\Delta sigH$ mutant and its parental strain for a prolonged time up to 8 days after infection. The MDM monolayer in the culture wells was checked at a regular interval for cell confluence under an inverted light microscope (see Fig. S7 in the supplemental material). We first determined intracellular viability of both the $\Delta sigH$ mutant and wild-type strains within the naive MDM cells. The numbers of wild-type strain of *M. avium* subsp. *paratuberculosis* bacilli increased 2-fold, whereas the growth of the $\Delta sigH$ mutant was not supported within naive MDM cells as determined by CFU plating at 8 days after infection (Fig. 5A). Next, we examined whether the $\Delta sigH$ mutant would be able to survive inside activated MDM cells pretreated with recombinant IFN- γ .

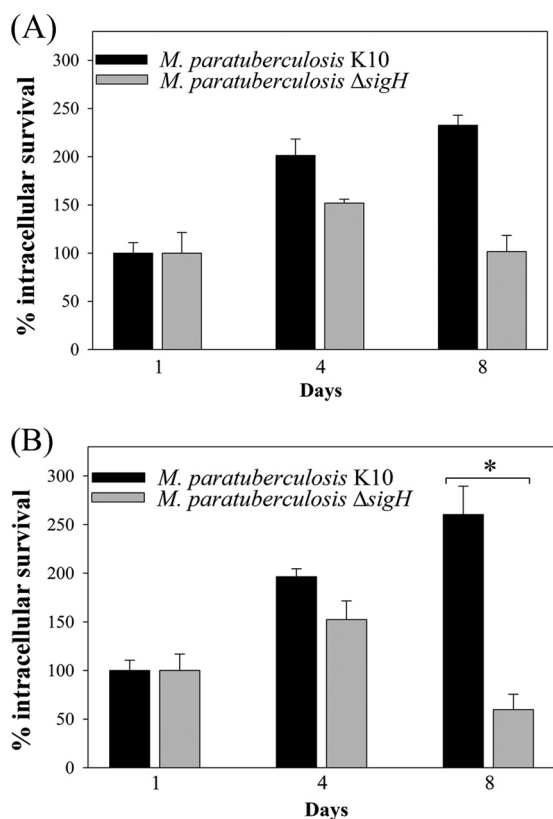


FIG 5 Survival of *M. avium* subsp. *paratuberculosis* strains in bovine macrophages. Naive (A) and IFN- γ -pretreated (B) MDM cells were infected with $\Delta sigH$ mutant and wild-type *M. avium* subsp. *paratuberculosis* strains. Cells were lysed at 1, 4, and 8 days postinfection, and numbers of viable bacilli were determined by CFU plating. The survival levels at 4 and 8 days were relative to the viable counts of bacterial strains at day 1. Survival data represent the average of macrophage infections collected from three different donor animals with significance levels in Student's *t* test (*, $P < 0.05$). Error bars represent the standard deviations.

At 8 days postinfection, there was more than a 2-fold increase in the number of wild-type *M. avium* subsp. *paratuberculosis* bacilli, whereas in the IFN- γ pretreated MDM cells, viability of the $\Delta sigH$ mutant was significantly reduced almost by 50% (Fig. 5B). These observations suggested an important role for *sigH* in defending *M. avium* subsp. *paratuberculosis* against IFN- γ activation.

Virulence analysis of the *M. avium* subsp. *paratuberculosis* $\Delta sigH$ mutant. To assess the role of SigH in *M. avium* subsp. *paratuberculosis* virulence, we investigated the persistence of the *M. avium* subsp. *paratuberculosis* $\Delta sigH$ mutant using the mouse model of paratuberculosis. The initial growth kinetics of the wild-type and $\Delta sigH$ mutant strains were similar, with an equal burden of bacteria in both intestine and spleen up to 6 wpi (Fig. 6A and B). However, the colonization levels of the $\Delta sigH$ mutant compared to its parental strain were significantly reduced in spleen and intestine at 12 wpi, suggesting a role for *sigH* in the long-term survival of *M. avium* subsp. *paratuberculosis* in mice. Interestingly, when *M. tuberculosis* $\Delta sigH$ was used to challenge mice, no differences in bacterial load were observed in mouse organs compared to that of the wild-type strain (57).

Evaluation of the hematoxylin and eosin-stained spleen, liver, and intestine organs at 3, 6, and 12 wpi showed moderately similar

tissue pathology when infected with the $\Delta sigH$ mutant or wild-type *M. avium* subsp. *paratuberculosis*. Granulomatous inflammation was evident in the liver tissues by 12 wpi, with no visual differences in mycobacterial colonization among the mouse groups infected with wild-type or mutant strains (see Fig. S8 in the supplemental material). However, mouse spleen tissues infected with the wild-type strain displayed higher follicular atrophy than the spleen tissues infected with the $\Delta sigH$ mutant. Consistent with the bacterial colonization data, Ziehl-Neelsen staining showed higher numbers of acid-fast bacilli in the mouse spleen infected with the wild-type strain than the $\Delta sigH$ mutant at 12 wpi (Fig. 6C). Taken together, our data indicated that the $\Delta sigH$ mutant was attenuated in the murine model of paratuberculosis compared to the wild-type *M. avium* subsp. *paratuberculosis* strain.

Transcriptional regulation of *sigH* in *M. avium* subsp. *paratuberculosis*. Our stress experiments showed that the $\Delta sigH$ mutant was hypersensitive to elevated temperature and diamide exposure, each resulting in impaired growth. On the basis of these findings, we hypothesized that *sigH* may play an important role in directing transcriptional control under unfavorable environmental conditions. To identify gene regulatory networks under the control of *sigH*, both wild-type *M. avium* subsp. *paratuberculosis* and $\Delta sigH$ mutant transcriptomes were profiled before and after diamide exposure using the next-generation RNA sequencing (RNA-seq). When the wild-type strain was compared to the $\Delta sigH$ mutant, approximately 15% of the *M. avium* subsp. *paratuberculosis* genes (~307 induced and ~344 repressed; Fig. 7A) were found to be differentially regulated at 3 h postexposure to diamide stress. This large number of gene perturbation was likely orchestrated by additional sigma factors (e.g., *sigB*, *sigD*, *sigE*) along with various transcriptional regulators that were differentially expressed in examined samples. Genes were grouped into different functional categories (Tables 1 and 2), and a large number of genes (e.g., *hsp*, *clpB*) belonging to the chaperonin functional category (Table 1) were significantly upregulated. Many induced genes were involved in detoxification and maintaining cellular redox homeostasis (e.g., *trxB2*, *adhE*) during oxidative stress as detailed before (46, 58). Many transcriptional factors and two-component systems were found to be upregulated (e.g., *sigB*, *sigE*, *whiB4*, *MAPK_0206*, *mtrA*) under the control of SigH. The expression of mycobacterial *sigB* and *sigE* was known to be linked with the presence of the *sigH* gene (59). WhiB-like proteins are redox-responsive DNA binding factors and could play a protective role against oxidative stress (60). In mycobacteria, the role of the MtrB-MtrA two-component system is not entirely understood, but it was found to be essential for bacterial viability, particularly involved in the regulation of cell wall permeability (61, 62).

A number of induced genes in the SigH regulon were related to virulence (Table 1), and many of them were included in the *mce* gene family (e.g., *mceA1*, *mceC*, *mceD*). Several *mce* genes were shown to be upregulated during phagocytosis and oxidative stress exposure (52, 63), indicating that they are active during infection. Other key functional gene categories were associated with central intermediary/sulfate metabolism (e.g., *rmlB*, *rmlC*, *cysQ_2*, *cysD*), energy metabolism (e.g., *rpi*, *tpi*, *nuoA*), and cell processes/transport (e.g., *fdxC_2*, *MAPK_4062*) or were cell envelope related (e.g., *mmpLA_1*, *mmpS3*). Our results indicate that many of these genes were induced under intraphagosomal stresses inside macrophages (see Table S1 in the supplemental material). Genes belonging to functional categories, including lipid me-

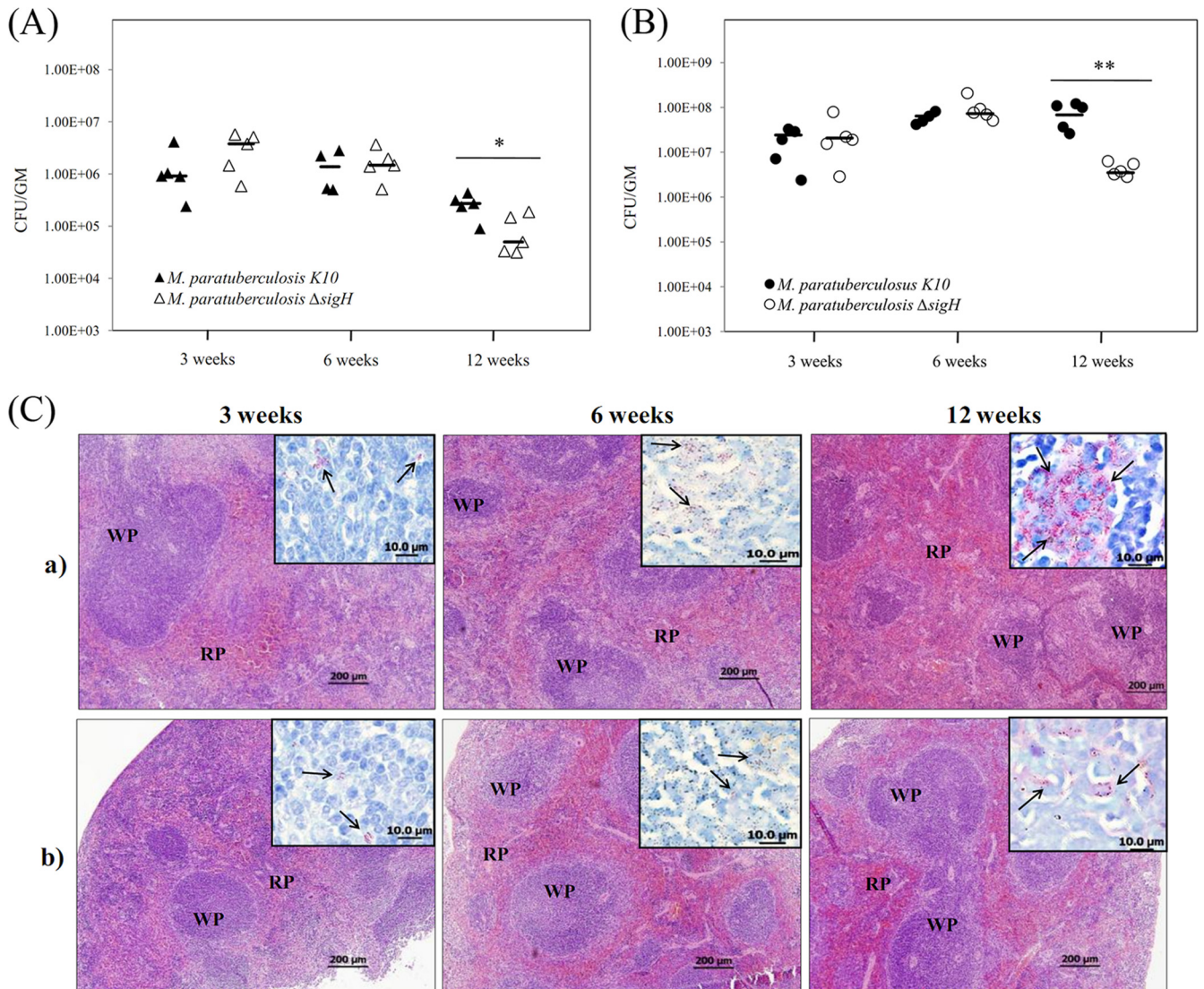


FIG 6 Virulence of *M. avium* subsp. *paratuberculosis* K10 and the Δ sigH mutant in mice. Mice groups ($n = 15$) were inoculated with $\sim 2 \times 10^8$ CFU/mouse of *M. avium* subsp. *paratuberculosis* wild-type strain or the Δ sigH mutant via intraperitoneal injection. Intestines (A) and spleens (B) were collected at 3, 6, and 12 wpi ($n = 5$ mice/group/time point) and cultured for bacterial counts. Colony counts for each group are represented by scattered plots accompanied with a median line. Organs with significant difference in bacterial load were denoted with * for P values of < 0.05 or ** for P values of < 0.01 . (C) Pathology of spleen collected from mice infected with *M. avium* subsp. *paratuberculosis* K10 (a) and its isogenic Δ sigH mutant (b). H&E-stained sections with 100 \times magnification (scale bar = 200 μ m) are shown. Inset images (1,000 \times magnification, scale bar = 10 μ m) show the *M. avium* subsp. *paratuberculosis* bacilli in purple color (arrows). WP, white pulp; RP, red pulp.

tabolism (e.g., *fadE14*, *fadD33_2*, *MAPK_2213*), polyketides (e.g., *pks2*, *papA3_2*), and biosynthesis of amino acids (e.g., *leuC*, *metA*, *trpE2*), were among the downregulated genes in *M. avium* subsp. *paratuberculosis* relative to the Δ sigH mutant following diamide stress (Table 2). We also examined the differential expression profile of *M. avium* subsp. *paratuberculosis* in the absence of *sigH* during standard physiological growth conditions (mid-log phase). In this case, gene categories belong to lipid metabolism (e.g., *fadD29*), cell processes (e.g., *kdpA*, *pstS*), transcriptional regulation (e.g., *MAPK_0788*), and electron transport (e.g., *fdxC_2*). Additionally, we found that a large number of genes belong to the hypothetical functional category ($\sim 30\%$). The complete lists of genes differentially expressed during diamide stress and normal physiological growth are shown in Table S6 and Table S7 in the

supplemental material, respectively. To verify the transcriptome results, a few upregulated genes were randomly selected, and qRT-PCR was employed using the SYBR green method (see Fig. S9 and Table S8 in the supplemental material). The transcript levels of these genes analyzed by RNA-seq and qRT-PCR were in good agreement and corroborated with the transcriptome data.

Identification of *sigH*-regulated promoters in *M. avium* subsp. *paratuberculosis*. For identification of promoters that were likely to be directly controlled by *sigH*, we analyzed a list of candidate transcripts with higher expression ratios (wild type/ Δ sigH mutant). Since SigH of *M. avium* subsp. *paratuberculosis* is a very close homologue of *M. tuberculosis* SigH (59), we searched for the presence of the consensus sequence of *M. tuberculosis* SigH-dependent nondegenerate promoter motifs GGAA-N₁₈₋₂₀-

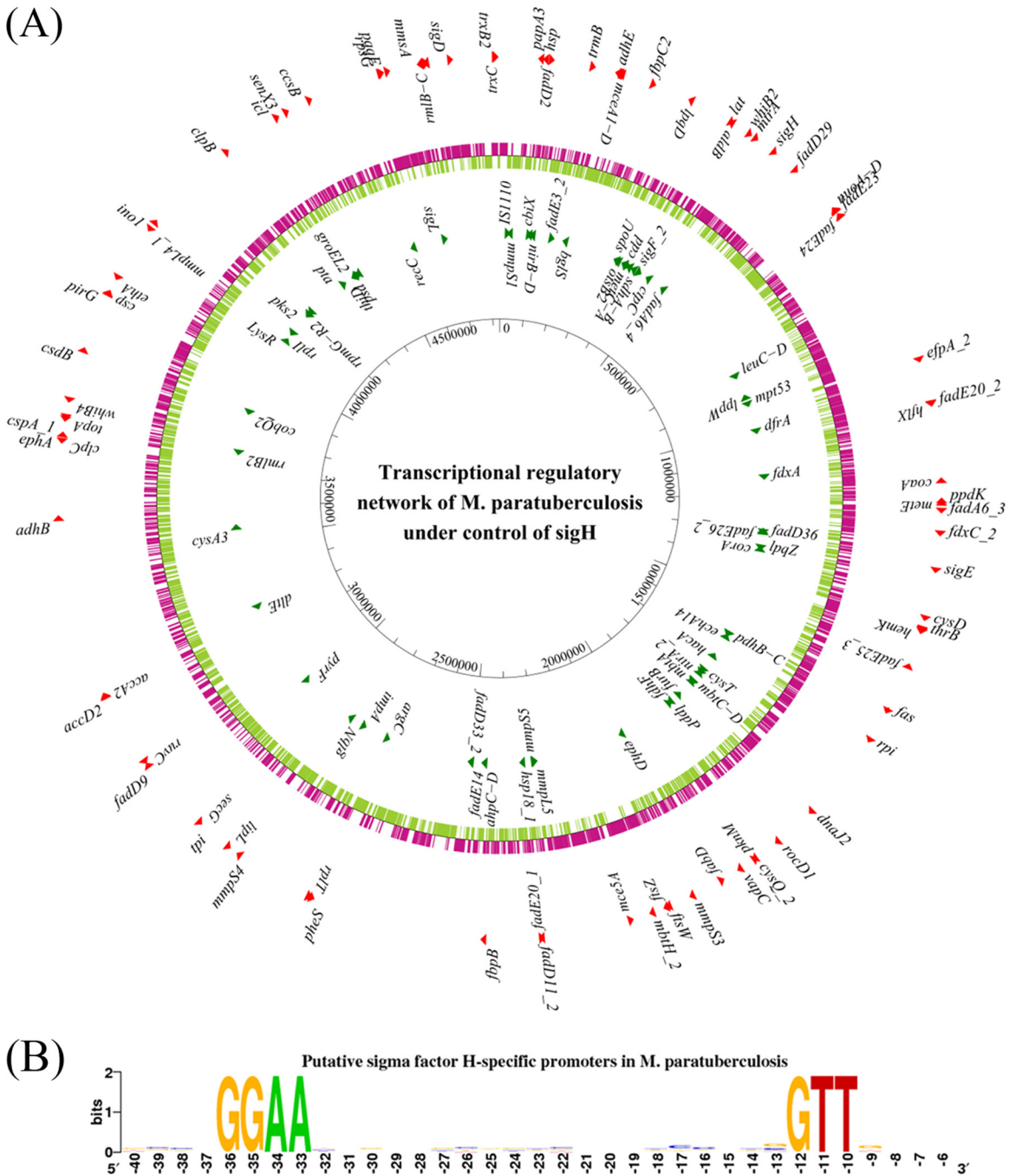


FIG 7 Identification of the SigH regulon. RNA-seq analysis was performed on cultures of *M. avium* subsp. *paratuberculosis* and compared to those from its isogenic $\Delta sigH$ mutant following 3 h of diamide stress. (A) A circular genomic map of genes differentially expressed between the wild type and its isogenic $\Delta sigH$ mutant strains based on significant fold expression ratios ($> \pm 2.5$ -fold). The inner circle shows the genome size scale. The second circle shows the location of the open reading frames in the *M. avium* subsp. *paratuberculosis* genome (35). Genes (magenta) on the forward strand are shown outside the baseline; genes (olive green) on the reverse strand are shown inside the baseline. Outer arrows (red) show induced genes, and inner arrows (green) show repressed genes in *M. avium* subsp. *paratuberculosis* relative to the levels for the $\Delta sigH$ mutant following diamide stress. Arrows indicate direction of gene transcription, and only genes with known function are listed (complete list is shown in Table S6 in the supplemental material). The figure was generated with GenVision software (DNASTar, Madison, WI). (B) Identification of the SigH-specific promoter recognition sequence. Putative *M. avium* subsp. *paratuberculosis* SigH promoter consensus elements identified in the upstream sequences of genes whose expression was downregulated in the $\Delta sigH$ mutant after exposure to thiol oxidative stress. Consensus sequence motif was determined by weblogo software (<http://weblogo.berkeley.edu/>), and the height of the letters is proportional to their frequency.

TABLE 1 Genes induced in wild-type *M. avium* subsp. *paratuberculosis*, relative to the levels for the *M. avium* subsp. *paratuberculosis* Δ *sigH* mutant following diamide exposure^a

Functional classification	Gene ^b	Fold expression	FDR <i>P</i> value correction	Old locus tag ^c	<i>M. tuberculosis</i> ortholog	Protein similarity (%)
Chaperone/protein turnover	<i>hsp</i>	11.01	0.00	MAP3701c	Rv0251c	78.61
	<i>dnaJ2</i>	3.57	0.00	MAP2162c	Rv2373c	84.81
	<i>clpB</i>	3.49	0.00	MAP3853	Rv0384c	91.98
	<i>hflX</i>	7.01	0.00	MAP2839c	Rv2725c	82.88
	<i>clpC</i>	4.54	0.00	MAP0461	Rv3596c	92.38
	<i>MAPK_2184</i>	2.53	0.00	MAP1584c	Rv2897c	44.96
Oxidative stress scavenger/detoxification	<i>trxB2</i>	3.77	0.00	MAP4339	Rv3913	77.5
	<i>trxC</i>	2.89	0.00	MAP4340	Rv3914	94.82
	<i>ephA</i>	3.06	0.00	MAP0446c	Rv3617	85.89
	<i>adhE</i>	4.71	0.00	MAP3596c	Rv0162c	67.31
	<i>adhB</i>	2.51	0.00	MAP0595c	Rv0761c	94.66
	<i>aldB</i>	3.72	0.00	MAP3413	Rv3293	79.79
Regulatory/transcription	<i>MAPK_0206</i>	8.46	0.00	MAP3562	Rv0144	76.77
	<i>MAPK_1421</i>	5.25	0.00	MAP2347	Rv3060c	40.61
	<i>whiB4</i>	5.14	0.00	MAP0393	Rv3681c	96.87
	<i>MAPK_0357</i>	4.76	0.00	MAP3411c	Rv3291c	92
	<i>MAPK_0097</i>	3.95	0.00	MAP3671	Rv0232	73.36
	<i>MAPK_1985</i>	3.32	0.00	MAP1783	Rv0067c	45.86
	<i>MAPK_0788</i>	3.08	0.00	MAP2980c	Rv2912c	87.69
	<i>whiB2</i>	3.04	0.00	MAP3372c	Rv3260c	98.59
	<i>MAPK_3589</i>	2.87	0.00	MAP0179c	Rv3855	73.48
	<i>MAPK_1209</i>	2.84	0.00	MAP2559	Rv1219c	89.95
	<i>MAPK_1920</i>	2.75	0.01	MAP1848c	Rv3830c	44.38
	<i>MAPK_4083</i>	2.75	0.02	MAP4081	Rv0586	76.39
	<i>MAPK_3159</i>	2.62	0.01	MAP0609	Rv0775	81.77
	<i>MAPK_0193</i>	2.52	0.00	MAP3575	Rv0158	93.8
	<i>sigH</i>	5.60	0.00	MAP3324c	Rv3223c	90.9
	<i>sigE</i>	5.04	0.00	MAP2557c	Rv1221	88.42
<i>sigB</i>	3.5	0.00	MAP2826	Rv2710	98.12	
<i>sigD</i>	2.94	0.00	MAP4275	Rv3414c	78.28	
Two-component system	<i>MAPK_2766</i>	9.89	0.00	MAP1002c	Rv1033c	85.21
	<i>MAPK_2767</i>	6.34	0.00	MAP1001c	Rv1032c	65.46
	<i>mtrA</i>	3.70	0.00	MAP3360c	Rv3246c	87.28
	<i>MAPK_2852</i>	3.17	0.00	MAP0916	Rv0981	91.66
	<i>senX3</i>	2.51	0.00	MAP3982	Rv0490	82.68
Virulence	<i>MAPK_0165</i>	5.01	0.00	MAP3603	Rv0168	66.53
	<i>MAPK_1919</i>	4.95	0.00	MAP1849	Rv0587	59.9
	<i>mceA1</i>	3.79	0.00	MAP3604	Rv0169	77.3
	<i>MAPK_1913</i>	3.76	0.00	MAP1855	Rv0593	48.19
	<i>MAPK_0166</i>	3.71	0.00	MAP3602	Rv0587	89.18
	<i>MAPK_1918</i>	3.66	0.00	MAP1850	Rv3500c	50.72
	<i>mceC</i>	3.02	0.00	MAP3606	Rv0171	87.47
	<i>MAPK_2565</i>	2.96	0.00	MAP1203	Rv1477	73.31
	<i>mce5A</i>	2.94	0.03	MAP1851	Rv3494c	44.97
	<i>mceB2</i>	2.81	0.00	MAP3605	Rv0170	89.59
	<i>MAPK_1916</i>	2.80	0.02	MAP1852	Rv1967	54.33
	<i>MAPK_1914</i>	2.59	0.04	MAP1854	Rv3496c	50.17
	<i>mceD</i>	2.52	0.00	MAP3607	Rv0172	82.78
Central intermediary/sulfate metabolism	<i>ppdK</i>	2.93	0.00	MAP2664	Rv1127c	76.79
	<i>rmlB</i>	5.32	0.00	MAP4225c	Rv3464	95.46
	<i>rmlC</i>	4.18	0.00	MAP4224c	Rv3465	89.28
	<i>MAPK_1169</i>	10.79	0.00	MAP2599c	Rv1286	62.76
	<i>cysQ_2</i>	2.81	0.00	MAP2058c	Rv2131c	69.33
	<i>cysD</i>	2.52	0.00	MAP2485c	Rv1285	82.37

(Continued on following page)

TABLE 1 (Continued)

Functional classification	Gene ^b	Fold expression	FDR <i>P</i> value correction	Old locus tag ^c	<i>M. tuberculosis</i> ortholog	Protein similarity (%)
Energy metabolism	<i>icl</i>	2.57	0.05	MAP3961	Rv0467	97.36
	<i>rpi</i>	6.53	0.00	MAP2285c	Rv2465c	96.17
	<i>tpi</i>	6.44	0.00	MAP1166	Rv1438	91.57
	<i>ccsB</i>	7.10	0.00	MAP4025	Rv0529	76.92
	<i>nuoA</i>	4.95	0.00	MAP3201	Rv3145	73.43
	<i>nuoB</i>	3.95	0.00	MAP3202	Rv3146	91.3
	<i>nuoD</i>	3.66	0.00	MAP3204	Rv3148	95.21
	<i>nuoC</i>	3.57	0.00	MAP3203	Rv3147	86.01
Cell envelope associated	<i>mmpL4_1</i>	4.60	0.00	MAP0076	Rv0402c	68.15
	<i>MAPK_4322</i>	4.10	0.00	MAP4320	Rv0402c	53.19
	<i>mmpS3</i>	4.02	0.00	MAP1938c	Rv2198c	98.88
	<i>MAPK_3948</i>	3.16	0.00	MAP3946	Rv0677c	50.33
	<i>mmpS4</i>	2.78	0.00	MAP1241c	Rv0451c	73.52
	<i>lpqD</i>	3.39	0.00	MAP3481	Rv3390	77.02
	<i>MAPK_0832</i>	2.95	0.00	MAP2936c	Rv2864c	89.72
Cell processes/transport	<i>MAPK_3150</i>	2.66	0.00	MAP0618c	Rv0783c	70.65
	<i>efpA_2</i>	2.60	0.00	MAP2915c	Rv2846c	79.92
	<i>MAPK_4062</i>	4.28	0.00	MAP4060c	Rv3273	64.47
	<i>fdxC_2</i>	9.70	0.00	MAP2607c	Rv1177	96.22

^a The functional categorization of *M. avium* subsp. *paratuberculosis* genes was based on their known functions as assigned in the Integrated Microbial Genomes system (<http://img.jgi.doe.gov>).

^b Improved annotations according to the revised genome sequence of *M. avium* subsp. *paratuberculosis* (35).

^c Annotations according to Li et al. (32).

GTT in the 250-bp region upstream of start codons of *M. avium* subsp. *paratuberculosis* genes using the Genolist webserver (<http://genodb.pasteur.fr/cgi-bin/WebObjects/GenoList>). A total of 30 genes were found to be directly upregulated by SigH with GGAA and GTT core motifs at the -35 and -10 regions, respectively, in their promoter regions (see Table S9 in the supplemental material). Many of these targets of SigH in *M. avium* subsp. *paratuberculosis* were also found to be controlled in *Corynebacterium glutamicum* (64), *Streptomyces coelicolor* (65), and *M. tuberculosis* (59), suggesting a conserved regulon directly controlled by SigH across the high-percentage GC Gram-positive actinobacteria. The alignment of SigH-dependent consensus promoters in *M. avium* subsp. *paratuberculosis* is shown in Fig. 7B.

DISCUSSION

The intracellular pathogen *M. avium* subsp. *paratuberculosis* is known to infect and persist within host macrophages with unclear mechanisms. To examine how *M. avium* subsp. *paratuberculosis* responds to intracellular environments, especially during the early stages of infection, we used a macrophage cell line coupled with DNA microarrays to profile macrophage-induced changes in *M. avium* subsp. *paratuberculosis* transcriptome. A clear advantage of this infection model is the flexibility to control the activation status of the host cells in addition to the availability of reagents and protocols for manipulation. By comparing the results of phagosome pH and phagosome colocalization markers, we found significant differences in intracellular environments of naive versus active macrophages consistent with earlier studies (44, 66). Activated macrophages, at the time of infection, showed much higher iNOS gene expression than naive macrophages. At 2 or 24 h postinfection, they showed higher phagosome colocalization with ingested *M. avium* subsp. *paratuberculosis* particles, which clearly

exhibited a better cell defense mechanism than naive macrophages. However, during the course of infection up to 24 h, overall survival of intracellular *M. avium* subsp. *paratuberculosis* did not differ in either naive or activated macrophages. This phenotype could change later during persistent infection which we did not address in this study. Most of the differentially expressed genes between these states are core stress responsive genes involved in energy production, indicating *M. avium* subsp. *paratuberculosis* initiates stress responses to a higher level more rapidly in activated intracellular environments. On the host side, once activated, the host cells maintained their activation status throughout the course of infection. This suggests that virulent *M. avium* subsp. *paratuberculosis* has the ability to prevent phagosome maturation and subsequently circumvent detrimental low pH and oxidative stresses during the very early stages of infection, possibly without interfering with the host early signal transduction pathways responsible for macrophage activation.

When *M. avium* subsp. *paratuberculosis* transcriptomes in macrophages were compared to our previous study of the *in vitro* stressome (12), there were more common genes with the 24-h than 2-h-postinfection samples, indicating that during the early stage of infection, *M. avium* subsp. *paratuberculosis* is adjusting to more acidic and oxidizing environments. We also observed the metabolic shift of *M. avium* subsp. *paratuberculosis* to utilize fatty acids as the major carbon source, which has already been observed in *M. tuberculosis* (44) and *M. avium* subsp. *paratuberculosis* (21). The shift of metabolic activity at early infection may be a common theme employed by mycobacterial pathogens under nutrient-depleted conditions. By 24 h postinfection, securing iron for *M. avium* subsp. *paratuberculosis* became a significant quest, especially in activated macrophages, as suggested by the activation of the *mbt* operon. It is well established that the phagosome is an

TABLE 2 Genes repressed in wild-type *M. avium* subsp. *paratuberculosis*, relative to the levels for the *M. paratuberculosis* Δ *sigH* mutant following diamide exposure^a

Functional classification	Gene ^b	Fold expression	FDR <i>P</i> value correction	Old locus tag ^c	<i>M. tuberculosis</i> ortholog	Protein similarity
Lipid metabolism	<i>fadE3_2</i>	-2.64	0.00	MAP3651c	Rv0215c	90.65
	<i>fadE26_2</i>	-2.72	0.00	MAP2585	Rv3504	65.58
	<i>fadD36</i>	-3.15	0.01	MAP2580c	Rv1193	75.89
	<i>echA14</i>	-3.60	0.00	MAP2306	Rv2486	75.39
	<i>MAPK_2175</i>	-3.81	0.00	MAP1593	Rv1136	55.55
	<i>fadA6_4</i>	-5.15	0.00	MAP3337	Rv3556c	61.05
	<i>fadE14</i>	-5.42	0.00	MAP1553c	Rv1346	84.55
	<i>fadD33_2</i>	-5.60	0.00	MAP1554c	Rv1345	75.09
	<i>mbtC</i>	-3.29	0.00	MAP2175c	Rv2382c	78.87
	<i>MAPK_1126</i>	-4.10	0.00	MAP2642	Rv1665	60.23
	<i>papA3_2</i>	-4.22	0.00	MAP3763c	Rv3820c	66.73
	<i>mbtD</i>	-4.43	0.00	MAP2174c	Rv2381c	52.68
	<i>mbtA</i>	-4.51	0.00	MAP2178	Rv2384	76.87
	<i>MAPK_0028</i>	-4.86	0.00	MAP3740	Rv0035	51.42
	<i>pks2</i>	-5.62	0.00	MAP3764c	Rv1180	79.08
	<i>MAPK_1764</i>	-2.63	0.00	MAP2004	Rv2251	83.94
	<i>MAPK_0895</i>	-4.36	0.00	MAP2873c	Rv2247	47.36
	<i>MAPK_2213</i>	-7.33	0.00	MAP1555c	Rv1344	97.01
	Amino acid biosynthesis	<i>trpE2</i>	-2.70	0.00	MAP2205c	Rv2386c
<i>metA</i>		-2.70	0.00	MAP3458	Rv3341	75.53
<i>metC</i>		-2.73	0.00	MAP3457	Rv3340	90.13
<i>leuD</i>		-3.79	0.00	MAP3025c	Rv2987c	97.19
<i>leuC</i>		-4.10	0.00	MAP3026c	Rv2988c	92.96
<i>hacA</i>		-11.23	0.00	MAP2255	Rv2988c	50.28
<i>argC</i>		-2.80	0.00	MAP1361	Rv1652	83.58
Detoxification	<i>ahpC</i>	-12.47	0.00	MAP1589c	Rv2428	93.33
	<i>ahpD</i>	-15.40	0.00	MAP1588c	Rv2429	78.85
Cell envelope associated	<i>MAPK_0029</i>	-5.69	0.00	MAP3739c	Rv2846c	46.68
	<i>MAPK_0769</i>	-5.93	0.00	MAP2999	Rv2963	79.31
	<i>MAPK_0033</i>	-6.79	0.00	MAP3735c	Rv1348	54
	<i>MAPK_3788</i>	-10.35	0.00	MAP3786	Rv0290	55.43
	<i>MAPK_3789</i>	-10.73	0.00	MAP3787	Rv0291	79.95

^a The functional categorization of *M. avium* subsp. *paratuberculosis* genes was based on their known functions as assigned in the Integrated Microbial Genomes system (<http://img.jgi.doe.gov>).

^b Improved annotations according to the revised genome sequence of *M. avium* subsp. *paratuberculosis* (35).

^c Annotations according to Li et al. (32).

iron-depleted compartment (44) and intracellular pathogens have evolved ways to scavenge iron within mammalian cells. However, iron acquisition mechanisms of *M. avium* subsp. *paratuberculosis* remain unknown given that *M. avium* subsp. *paratuberculosis* possesses a truncated *mtbA* gene and thus is unable to produce mycobactin (32).

Because of the important role played by global gene regulators in bacterial pathogenesis, we focused our analysis on the expression profile of the 19 sigma factors encoded in the *M. avium* subsp. *paratuberculosis* genome (32). Accordingly, in the experiments reported here, we were able to capture active gene regulation of a set of sigma factors (e.g., *sigH*, *ECF-1*) during early macrophage infection with *M. avium* subsp. *paratuberculosis*. Consistent with the *M. tuberculosis* infection studies, we found an immediate upregulation of *sigH* within macrophages. This trend continued through 24 h postinfection and indicated a crucial role of *sigH* to regulate stress-responsive genes, especially those activated during exposure to thiol oxidation, as indicated by the disc diffusion assay.

Moreover, we have demonstrated that the Δ *sigH* mutant is very sensitive to sustained exposure to diamide or heat stress compared to the wild-type strain. The *sigE* gene, another stress-induced sigma factor, did not show higher expression levels until 24 h postinfection in either naive or activated macrophages. This delayed response of *sigE* as well as modest induction of *sigB* may indicate an indirect regulation by other immediate stress-responsive genes and support the important role played by sigma factors in mycobacterial pathogenesis (25, 59). The other sigma factor that was upregulated throughout the examined time course was *ECF-1*. This sigma factor may also play an important role immediately upon infection, which was not reported before.

We have also profiled the regulatory network under the control of *sigH* by studying the relative abundance of gene transcripts using RNA-seq. We found that a large number of *M. avium* subsp. *paratuberculosis* genes were directly or indirectly regulated by *sigH* after exposure to diamide stress. In fact, analysis of the upstream sequence of the upregulated genes revealed a set of genes that

could be directly controlled by SigH. Among them, many genes are involved in the functional category of heat shock and protein processing. Heat shock proteins (e.g., Hsp, DnaJ2, ClpB) are found widely on prokaryotic cells and act as molecular chaperones helping to configure proteins correctly upon encountering an unfavorable milieu (67, 68). Such environments, i.e., oxidative stress, could result in nonrepairable protein structures which may necessitate full degradation by the ClpC protease (63). Oxidative stress scavengers induced following diamide stress include TrxB2, TrxC, and AdhE (46, 58). All of these genes likely play important roles in redox homeostasis under thiol oxidation and are found in high levels inside the macrophages (44, 63). Interestingly, the effect of diamide stress in *M. tuberculosis* also resulted in a transcriptional profile similar to that of *M. avium* subsp. *paratuberculosis* (63), indicating the pivotal role of *sigH* across mycobacterial species.

Consistent with the estimated large regulon of SigH, a significant difference in survival rates between the Δ *sigH* and wild-type strains was observed inside activated bovine macrophages. Intracellular growth of the wild-type *M. avium* subsp. *paratuberculosis* strain was not inhibited regardless of the activation state up to 8 days postinfection. This observation was in corroboration with the earlier findings which showed that activated bovine monocytes were inadequate to inhibit intracellular growth of *M. avium* subsp. *paratuberculosis* up to 9 days after infection as determined by the CFU method (69). In contrast, viability of the Δ *sigH* mutant was significantly impaired, indicating an important function of *sigH* for the intracellular growth of *M. avium* subsp. *paratuberculosis*, possibly by blocking IFN- γ activity as suggested earlier (23). In recent studies, clues have been obtained on macrophage interaction with *M. avium* subsp. *paratuberculosis* that indicate the capacity of this pathogen to subvert host immune responses by blocking the ability of mononuclear phagocyte maturation (23, 70, 71). Although it is tempting to speculate that the Δ *sigH* mutant failed to interfere with macrophage maturation, especially when preactivated with IFN- γ , more experiments are needed to fully understand the mechanisms that *sigH* could play during macrophage infection. The survival profile of *M. avium* subsp. *paratuberculosis* constructs in MDM was further supported by the inability of the Δ *sigH* mutant to survive in mice. Both bacteriological and histological analyses displayed impaired organ colonization of the Δ *sigH* mutant with a low inflammatory response. However, we did not find any comparative differences in liver organs infected with the wild-type and Δ *sigH* mutant strains. A recent study showed that the *M. tuberculosis* Δ *sigH* mutant was completely attenuated in nonhuman primates (72), a better experimental model than mice for studying human tuberculosis (57). It will be interesting and important to examine the survival of the *M. avium* subsp. *paratuberculosis* Δ *sigH* mutant in a ruminant model of paratuberculosis (e.g., goat).

In conclusion, our analyses indicated significant changes in mycobacterial gene expression during macrophage survival, most likely under the control of *sigH* and other sigma factors. The activation status of macrophages also directs the mycobacterial response to a specific stress-responsive profile. We demonstrated that *sigH* offers a massive temporal response on the *M. avium* subsp. *paratuberculosis* transcriptome to cope with the adverse effects of oxidative stress. Our data indicate that *sigH* could play a critical role during infection, and activation of its regulon is required for replication and full virulence of *M. avium* subsp. *paratuberculosis*. Further interrogation of these sigma factors and their

regulatory networks should ultimately furnish a greater understanding of *M. avium* subsp. *paratuberculosis* pathogenesis and help design a better approach for controlling Johne's disease.

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