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Evidence for post-initiation regulation of mRNA biogenesis in tuberculosis¹

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Abstract

Mycobacterium tuberculosis infection alters macrophage gene expression and macrophage response to interferon gamma (IFN γ), a critical host defense cytokine. However, regulation of these changes is poorly understood. We report discordance of changes in nascent transcript and total nuclear RNA abundance for the transcription factors STAT1 and IRF1, together with lack of effect on their RNA half-lives, in human THP-1 cells infected with *M. tuberculosis* and stimulated with IFN γ . The results indicate that negative post-initiation regulation of mRNA biogenesis limits the expression of these factors, which mediate host defense against *M. tuberculosis* through the cellular response to IFN γ . Consistent with the results for STAT1 and IRF1, transcriptome analysis reveals down-regulation of post-initiation mRNA biogenesis processes and pathways by infection, with and without IFN γ stimulation. Clinical relevance for regulation of post-initiation mRNA biogenesis is demonstrated by studies of donor samples showing that post-initiation mRNA biogenesis pathways are repressed in latent tuberculosis infection compared to cured disease and in active tuberculosis compared to ongoing treatment or to latent tuberculosis. For active disease and latent infection donors from two populations (London, UK, and The Gambia), each analyzed using a different platform, pathway-related gene expression differences were highly correlated, demonstrating substantial specificity in the effect. Collectively, the molecular and bioinformatic analyses point toward down-regulation of post-initiation mRNA biogenesis pathways as a means by which *M. tuberculosis* infection limits expression of immunologically essential transcription factors. Thus, negative regulation of post-initiation mRNA biogenesis may constrain the macrophage response to infection and overall host defense against tuberculosis.

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Introduction

Morbidity and mortality from tuberculosis are extremely high, with about 8 million new cases of active disease per year and about 2 million deaths (1); in the absence of effective treatment, mortality is about 50% (2). Increased failure of anti-tuberculous chemotherapy (3, 4) with the emergence of multi-drug and extensively-drug resistant strains of *Mycobacterium tuberculosis* has added urgency to the goal of developing effective vaccines and immunotherapies. Macrophages are the immune cells predominantly targeted by *M. tuberculosis*. Bacterial replication occurs in macrophages at two points in the immunological life cycle of tuberculosis: during the innate immune response to infection (before adaptive immunity forces a transition to latent infection), and during reactivation (when adaptive immunity fails to maintain latent infection) (reviewed in 5). Determining effects of *M. tuberculosis* infection on host macrophage gene expression and relating those effects to differences in gene expression between individuals who maintain latent tuberculosis infection (LTBI)⁴ and those who develop pulmonary tuberculosis (PTB) should facilitate efforts to apply host immune pressure against tuberculosis.

The interaction between macrophages infected with *M. tuberculosis* and the host immune mediator IFN γ is a major determinant of host response to *M. tuberculosis* (6). The host transcription factors Signal Transducer and Activator of Transcription 1 (STAT1) and IFN Regulatory Factor 1 (IRF1) are essential mediators of the response to IFN γ and of host defense against *M. tuberculosis* (for example, (7–10)). In humans, mutations in STAT1 confer susceptibility to normally non-pathogenic mycobacterial infections (11, 12); in mice, a deficiency of STAT1 or IRF1 abolishes immune control of *M. tuberculosis* growth, which leads to a fatal fulminant infection rather than a chronic illness with slow disease progression (13, 14). The consequences of deficiencies in these transcription factors emphasize that their regulation is essential for an effective host response to *M. tuberculosis*. Moreover, both are induced by *M. tuberculosis* infection and by IFN γ stimulation (15–21). IFN γ induction of STAT1 and IRF1 and *M. tuberculosis* induction of IRF1 are attributable at least in part to increased transcription. However, little is known about whether mechanisms other than regulation of transcription initiation control their expression, or any other transcriptome changes, with or without IFN γ stimulation in cells infected with *M. tuberculosis*.

Post-initiation steps in mRNA biogenesis (5' end capping, elongation, splicing, 3' end cleavage and polyadenylation) allow regulation of gene expression in addition to control of transcription initiation (22–25). Alternative splicing and polyadenylation can determine tissue-specific or signal-mediated levels of transcript isoform expression (reviewed in 26, 27). For example, in patients with chronic granulomatous disease, increased levels of functional NADPH (phagocyte) oxidase as a response to IFN γ therapy result from mutations that alter CYBB gene exon usage (28, 29). In other examples, stimulation of toll-like receptors by bacteria-derived ligands alters transcripts through effects on alternative splicing and polyadenylation (30–36). With *M. tuberculosis* infection, alternatively spliced transcripts of IL12Rb are produced (37). Even without alternative mRNA processing, changing the rate of a single processing event can control gene expression level, as

⁴Abbreviations: IFN regulatory factor (IRF), IFN α / β -stimulated gene (ISG), latent tuberculosis infection (LTBI), pulmonary tuberculosis (PTB)

demonstrated for glucocorticoid-mediated repression of gonadotropin-releasing hormone expression through inhibition of pre-mRNA splicing (38). Thus, post-initiation regulation of mRNA biogenesis might be an important host response to *M. tuberculosis* infection.

In the present work we characterized expression of genes responsive to *M. tuberculosis* infection and IFN γ stimulation and analyzed transcriptome data to better understand the basis for their regulated expression. Data from *in vitro* infection of THP-1 cells indicated that negative post-initiation regulation of mRNA biogenesis, superimposed on IFN γ -stimulated activation of transcription, limits increases in STAT1 and IRF1 gene expression. Analysis of transcriptome data demonstrated that down-regulation of post-initiation mRNA biogenesis pathways occurs with *in vitro* infection and distinguishes individuals who develop PTB from those who maintain LTBI.

Materials and Methods

Cell growth and infections

All manipulations with viable *M. tuberculosis* were performed under biosafety level 3 containment. *M. tuberculosis* TN913, a prevalent, drug-sensitive clinical isolate of the C strain from the 1990–1994 New York City tuberculosis outbreak (39), was obtained from the Public Health Research Institute Tuberculosis Center. The human monocytic cell line THP-1 was obtained from ATCC. The bacteria and cells were maintained, and THP-1 cells were differentiated and infected, as previously described (17). Differentiated THP-1 cells model human alveolar macrophages, as judged by a variety of criteria (17, 20, 40, 41). Three days post-infection, infected cells and parallel cultures of uninfected cells were left untreated or were treated for two hours with IFN γ (Peprotech, Rocky Hill, NJ) at 1 ng/ml. In some experiments, actinomycin D (Calbiochem, La Jolla, CA) was then added to a concentration of 10 μ g/ml, and cells were harvested at various times thereafter to determine transcript half-life. The titer of the inoculum on the day of infection and the presence of intracellular bacteria on the day of harvest were confirmed by plating to determine CFU.

Cell fractionation and recovery of RNA

All steps were carried out at 0–4° C. Cells were scraped from flasks and collected by centrifugation at 400 \times g for 5 min. To isolate total cellular RNA, cell pellets were extracted immediately. Alternatively, nuclear and cytoplasmic fractions were prepared as previously described (20). Cytoplasmic RNA was extracted and the nuclei were suspended in nuclear run-on buffer containing 0.1% NP-40 and lacking nucleotide triphosphates. Nuclei then were used in the nuclear run-on assay (below) or were further purified by sedimentation through a cushion of 60% glycerol in the same buffer (42) before extraction of RNA. RNA was recovered using TRI-Reagent (Molecular Resource Center) as recommended by the vendor.

Nuclear Run-on Assay

Nascent transcript abundance was determined as previously described (21). Signal from hybridization to pGem1 provided a negative control for specificity and for background correction. Signal from hybridization to human GAPDH provided a positive control and an internal standard for normalization. Probes for GAPDH, IRF1, ISG15, and STAT1 were described previously (15, 16, 20, 43). All genes are denoted by Human Genome Organization official gene symbols. Data are from 6 independent experiments. Quantification of nascent transcript abundance is shown as the average of fold induction relative to expression in uninfected, unstimulated cells. Fold induction is used to allow comparison both among genes and among experimental conditions. Error bars for each

perturbation (*M. tuberculosis* infection, IFN γ stimulation, or both) represent \pm SEM. Statistical significance is taken as $p < 0.05$ based on a two-tailed Student's t test.

Quantitative RT-PCR

Reverse transcription reactions, quantitative PCR reactions using molecular beacons for amplicon detection, and calculation of target abundance were performed as previously described for IRF1. The results were normalized to the level of GAPDH exon 9 for the respective samples (21). Mock reverse transcription samples for each RNA preparation demonstrated negligible DNA contamination. The specificity of assays for introns and exon junctions was confirmed with genomic DNA and cDNA templates. Data are from 4 to 6 independent experiments; in some experiments, not all genes were assayed. RNA half-life was calculated as the average of values determined from exponential decay curves for individual experiments ($n = 2-4$). Error bars represent \pm SEM (for $n > 2$) or the range of values (for $n = 2$). Statistical significance for data sets with $n \geq 3$ was taken as $p < 0.05$ based on a two-tailed Student's t test.

Transcriptome analysis

Gene expression profiles for THP-1 cells were determined for four replicate experiments that each included all four experimental conditions (control, *M. tuberculosis* infection, IFN γ stimulation, infection and stimulation) using Affymetrix Human Genome U133A 2.0 Gene Chips, following the vendor's protocols for cRNA preparation, labeling, hybridization, and scanning. Quantification of probe expression levels was based on the "preferred methods" of Choe et al. (44). This analysis included MAS5 for background correction, global scale to 500 for probe-level normalization, PM-MM for hybridization specificity correction, RMA's median polish for gene expression summary calculation, GAPDH expression for gene expression normalization, and Loess normalization for intensity skew correction. The use of GAPDH as an internal standard for expression level normalization was empirically validated based on 60 different segments of the GAPDH gene. The signal varied among the probes, but was comparable under all conditions for each one (data not shown). These data are publicly available (GEO accession no. GSE17477 <http://www.ncbi.nlm.nih.gov/geo/>).

For GO annotation analysis of gene expression, we first identified regulated genes based on statistically significant differential expression in comparisons of gene expression between each perturbation and uninfected, unstimulated cells. A dynamically thresholded t-test (Cyber-T) (45) was used to identify differentially expressed genes ($p < 0.05$ or $p < 0.01$). A more stringent threshold for differential expression was set using a permutation-based implementation to calculate false discovery rate ($q < 0.1$). Fisher's exact test was used to assess the statistical significance ($p < 0.05$) for the proportion of regulated genes having particular combinations of annotations taken from the GO database (<http://www.geneontology.org/>) (46) among down-regulated genes in comparison to the overall proportion of genes having those annotations among those probed.

The transcriptomes of samples from clinical studies were obtained from Gene Expression Omnibus (GEO, GSE19491 (47), GSE19439 (48), and GSE11199 (49)). The first two studies included comparison of whole blood from LTBI and PTB donors. The third study included comparison of monocyte-derived macrophages from LTBI and cured PTB donors. The publishing authors' normalized expression values were used.

For pathway analysis of data from *in vitro* infection and from the clinical studies, the significance of gene sets defined by Reactome pathway annotations (www.reactome.org) (50, 51) was evaluated using the Coincident Extreme Ranks in Numerical Observations (CERNO) method (52). The CERNO test uses the rank order of significance for differential

expression of the genes in a pathway to determine significance for the pathway annotation without a threshold on expression differences for individual genes. A nested CERNO testing routine was applied (53). Benjamini-Hochberg false discovery rates (FDR) (54) were calculated for the entire collection of gene sets, but for each sample comparison separately. Eighteen post-initiation mRNA biogenesis Reactome gene sets were identified with at least three representative genes on the Affymetrix Human Genome U133A 2.0 and the Agilent-014850 Whole Human Genome Microarray. A one-sided Student's t-test was performed to test whether individual genes were down-regulated. Statistical analysis methods not otherwise cited were performed in the R programming environment (55).

Results

Differential induction of nascent transcripts and total nuclear RNA for both STAT1 and IRF1

Comparing induction at different points in the course of gene expression will reveal the presence of regulated steps. To set a baseline for identifying post-initiation regulation, we first measured the levels of nascent transcripts for STAT1 and IRF1, two central regulators of response to *M. tuberculosis* infection and to IFN γ stimulation. *M. tuberculosis* infection and IFN γ stimulation each induced expression of the two genes (Fig. 1 A and B). When infected cells were also stimulated with IFN γ , the increases in nascent transcripts for STAT1 and IRF1 were about two- to three-fold greater than the sum of the responses to each perturbation alone. Thus, a synergistic response occurs. To test for specificity in the effects of *M. tuberculosis* infection on the response to IFN γ , we measured transcription of ISG15, since it is induced by *M. tuberculosis*, but not by IFN γ (15, 20). In contrast to STAT1 and IRF1, the level of ISG15 nascent transcripts was similar with and without IFN γ stimulation of infected cells (Fig. 1 A and B). These data demonstrate specific synergistic induction of STAT1 and IRF1 nascent transcripts with IFN γ stimulation of *M. tuberculosis*-infected cells.

If regulation were only at the level of transcription initiation, the synergistic induction of nascent transcripts for STAT1 and IRF1 would lead to comparable increases in the nuclear and cytoplasmic pools of the corresponding mRNAs. This was the case with *M. tuberculosis* infection alone, since the levels of STAT1, IRF1, and ISG15 increased in total nuclear RNA as much as in nascent transcripts (compare Fig. 1B to 1C; the ratio is shown in Fig. 1D). IFN γ -mediated induction of STAT1 in total nuclear RNA and in nascent transcripts was also similar. However, induction of IRF1 in total nuclear RNA was 2.5-fold greater than in nascent transcripts, indicating that induction of nascent transcripts and additional positive regulation determine the expression of IRF1 in response to IFN γ stimulation. In sharp contrast, when cells were infected with *M. tuberculosis* and stimulated with IFN γ , the ratio of the total nuclear RNA to nascent transcript for both STAT1 and IRF1 was one-fourth the ratio in uninfected cells stimulated with IFN γ (Fig. 1B, 1C, 1D). ISG15 showed less effect. These results suggest that expression of STAT1 and IRF1 is subject to gene-specific negative regulation that limits their induction by IFN γ in infected cells. Comparing induction of polyA⁺ mRNA to nascent transcripts also revealed the limit on expression of STAT1 and IRF1 in *M. tuberculosis*-infected cells stimulated with IFN γ (data not shown). The reduced induction of STAT1 and IRF1 associated with IFN γ stimulation of infected cells was specific for *M. tuberculosis*, since it was not observed in cells infected with the non-pathogenic *M. bovis* BCG (Fig. S1). Thus, in cells infected with *M. tuberculosis*, regulation in addition to initiation of transcription controls IFN γ -stimulated STAT1 and IRF1 expression.

Post-initiation regulation of response to *M. tuberculosis* and IFN γ

The differentials between induction in total nuclear RNA and in nascent transcripts for both STAT1 and IRF1 seen with IFN γ stimulation of *M. tuberculosis*-infected cells could result from increased RNA turnover, from negative post-initiation regulation of mRNA biogenesis, or from both. We first addressed the turnover hypothesis by measuring the half-life of exon and intron sequences for STAT1 and IRF1 in total nuclear RNA. We found no significant difference in turnover under any condition (Fig. 2), suggesting that neither degradation nor nuclear export were affected. We next determined that the induction of poly-A⁺ nuclear RNA was proportional to the induction of total nuclear RNA for both STAT1 and IRF1 (Fig. S2), suggesting that cleavage and polyadenylation was not regulated for either gene. Moreover, the half-lives of the total cellular poly-A⁺ RNAs were comparable in uninfected and infected cells with and without IFN γ stimulation for each of the two genes (Fig. S3), indicating that the overall turnover of those transcripts is also not regulated in response to these perturbations. Since regulation of neither turnover nor final maturation explains differences between induction of nascent transcripts and total nuclear RNA, we interpret the data as indicating that STAT1 and IRF1 expression is limited at a post-initiation step in mRNA biogenesis, i.e., before a mature mRNA transcript is produced.

Control of transcript elongation is one mechanism for post-initiation regulation of mRNA biogenesis. Therefore, we considered whether the observed limited induction of STAT1 and IRF1 in *M. tuberculosis*-infected cells stimulated with IFN γ was caused by down-regulation of elongation. When we assayed introns throughout the STAT1 and in IRF1 transcripts, each target exhibited the induction caused by *M. tuberculosis* infection, IFN γ stimulation, or both, that was shown by the exon measurements (compare Fig. 1C to Fig. 3, left panel). Little or no change occurred in the ratio of STAT1 intron 2 to intron 22 or in the ratio of IRF1 intron 1 to intron 9 under any condition (Fig. 3, right panel). Thus, regulated elongation contributes to neither positive post-initiation regulation of IRF1 by IFN γ nor negative post-initiation regulation of STAT1 and IRF1 in cells infected with *M. tuberculosis* and stimulated with IFN γ .

To assess the possibility that regulated splicing accounts for the observed differences between induction of nascent and total nuclear RNA for STAT1 and for IRF1, we measured the abundance of exon-exon junctions and of the respective introns for both transcripts. Because the ratio of spliced to unspliced transcripts reflects the rate of each splice, a change in gene expression due to a regulated splice would alter the ratio. For STAT1, the ratios of the spliced exon 2:3 junction compared to intron 2 and of the spliced exon 22:23 junction compared to intron 22 were similar in uninfected, unstimulated cells, and they decreased similarly with *M. tuberculosis* infection, IFN γ stimulation, and stimulation of infected cells (Fig. 4A and 4B). In contrast, analysis of IRF1 splices showed that the ratios between the spliced exon 1:2, 4:5 and 9:10 junctions and the respective introns differed from each other in uninfected, unstimulated cells (Fig. 4C–4E). This result suggests that individual splices occur at different rates. The characteristic ratio of each splice was changed little by *M. tuberculosis* infection alone, but each ratio increased in uninfected and infected cells stimulated with IFN γ . The increase in the level of spliced relative to unspliced transcripts could contribute to the up-regulation of IRF1 expression by IFN γ stimulation of uninfected and infected cells. However, the data do not support a role for regulated splicing in the negative post-initiation regulation that limits induction of STAT1 and IRF1 in infected cells stimulated with IFN γ .

Regulated expression of genes that mediate post-initiation mRNA biogenesis

The finding that induction of STAT1 and IRF1 is limited by negative post-initiation regulation in *M. tuberculosis*-infected cells stimulated with IFN γ suggests that the processes

and pathways involved may be down-regulated. To test this possibility, we analyzed gene expression profiles (GEO accession no. GSE17477) for differentiated THP-1 cells that were uninfected or infected with *M. tuberculosis* with and without IFN γ stimulation. We found that among all regulated genes the number induced was much greater than the number repressed under all conditions tested (Fig. 5A). The same result was obtained in IFN γ -treated cells with genes annotated for mRNA processing in Gene Ontology (GO) (46) (Fig 5B). In contrast, more of those genes were repressed than induced in cells that were infected with *M. tuberculosis* with and without IFN γ stimulation (Fig. 5B). Thus, the effect of *M. tuberculosis* infection was different for expression of genes annotated for mRNA processing than for the overall transcriptome. Moreover, mRNA processing genes were over-represented among all the down-regulated genes when various stringency criteria were used for defining regulated genes (see Experimental Procedures). Among the 14 mRNA processing genes deemed regulated under the more stringent criteria, four were responsive to infection alone, while the other 10 were down-regulated only in cells that were infected and stimulated with IFN γ (Table I). Thus, the transcriptome analysis demonstrated a statistically significant down-regulation of mRNA processing genes consistent with limited induction of STAT1 and IRF1 expression due to post-initiation down-regulation when cells infected with *M. tuberculosis* are stimulated with IFN γ .

Analogous results were obtained when the transcriptome results were analyzed using a different annotation knowledge-base focused on pathways (Reactome) (<http://www.reactome.org>) (50, 51) and a different statistical approach (CERNO, see Experimental Procedures) (52, 53) (Fig. 6 and Fig. S4). Of 18 Reactome pathways pertaining to post-initiation mRNA biogenesis, 16 were significantly down-regulated in infected cells (Fig. 6a and Fig. S4a). Significant down-regulation occurred for 17 of these pathways in cells that were infected and stimulated with IFN γ compared to cells that were only IFN γ -stimulated (Fig. 6b and Fig S4b). The analyses of transcriptome data based on annotations for process and for pathways, taken together with the results for expression of STAT1 and IRF1, identify negative post-initiation regulation of mRNA biogenesis as a factor in an essential immunological response to IFN γ stimulation of *M. tuberculosis*-infected cells.

Pulmonary tuberculosis is associated with down-regulation of post-initiation mRNA biogenesis pathways

To investigate the clinical relevance of the above results from *in vitro* infection of macrophage-like THP1 cells, we analyzed transcriptome data obtained from clinical samples. In two studies comparing whole blood from LTBI and PTB donors (47, 48), the analysis revealed that PTB was associated with significant down-regulation of post-initiation mRNA biogenesis pathways (Fig. S4c and S4d). Moreover, PTB donors also exhibited this down-regulation in longitudinal comparisons to gene expression data from samples collected 2 and 12 months after initiation of anti-tuberculous treatment (Fig. S4e and S4f). In a study comparing monocyte-derived macrophages from LTBI donors and cured PTB donors (49), significant down-regulation for 10 of the 18 post-initiation mRNA biogenesis pathways was associated with LTBI (Fig. S4g). Thus, the negative post-initiation regulation of mRNA biogenesis described above as an effect of *in vitro* infection is also identified as a difference associated with infection/disease status *in vivo*.

We next considered the relation between expression of individual genes and the disease-stage-specific effects on post-initiation mRNA biogenesis pathways. Even though the data from the two studies of PTB and LTBI donors come from different patients in different geographic regions measured on completely different gene expression platforms (Affymetrix versus Agilent), differential expression of individual transcripts was significantly similar in the two studies (Fig 7). The significance of the correlation provides evidence that PTB is associated with specific changes in the expression of particular genes that mediate post-

initiation mRNA biogenesis. Moreover, querying for mRNA post-initiation biogenesis genes differentially expressed at a nominal $p < 0.05$ level revealed nine genes common across sample comparisons in four independent studies involving three distinct biological systems (THP-1 cells infected *in vitro*, two studies of whole blood comparing LTBI and PTB donors from different regions using different platforms, and monocyte-derived macrophages from LTBI and cured donors): RNPS1, HNRNPA0, HNRNPUL1, COBRA1, GTF2H4, CPSF1, NHP2L1, SNRNP70, TCEB1. The existence of a core set of regulated genes and the correlation for differential gene expression in data from completely independent studies of PTB and LTBI donors provide strong support for the clinical relevance of decreased gene expression related to post-initiation mRNA biogenesis.

Discussion

When *M. tuberculosis* infects macrophages, complex changes occur in host gene expression. Infection increases host production of IFN γ , which then alters macrophage gene expression. Infection also affects the macrophage response to IFN γ . To understand the consequences for regulation of host cell gene expression, we characterized the induction of STAT1 and IRF1, transcription factors that are key to the cellular IFN γ response and to host defense against the pathogen, and we analyzed transcriptome data obtained from *in vitro* and *in vivo* infection. These studies revealed negative post-initiation regulation of mRNA biogenesis as a novel way in which *M. tuberculosis* alters macrophage gene expression. With IFN γ stimulation of cells infected with *M. tuberculosis*, but not with IFN γ stimulation alone or with infection alone, less induction of STAT1 and IRF1 transcripts occurred in total nuclear RNA than in nascent RNA, and no difference occurred in transcript turnover. These results strongly suggest that negative post-initiation regulation *in vitro* limits the expression of these genes induced by IFN γ stimulation of infected cells. In agreement with the molecular data interpretation, analysis of biological process and pathway annotations identified significant effects on genes annotated for post-initiation mRNA biogenesis among genes down-regulated by *M. tuberculosis* infection with or without IFN γ stimulation *in vitro*. Moreover, analysis of publicly available transcriptome data from clinical studies identified reduced expression of post-initiation mRNA biogenesis pathways with i) PTB compared to LTBI, ii) PTB compared to treated PTB, and iii) LTBI compared to cured PTB. These data demonstrate that *M. tuberculosis* infection licenses novel responses to IFN γ that limit induction of STAT1 and IRF1 through negative post-initiation regulation. This limit to induction constitutes a new constraint on IFN γ -induced gene expression in macrophages. Moreover, the limit on induction of STAT1 and IRF1, and perhaps other genes, may be associated with clinically relevant host response to *M. tuberculosis*, particularly PTB, inasmuch as post-initiation mRNA biogenesis pathways are down-regulated in PTB compared to LTBI or to treated PTB, and in LTBI compared to cured PTB.

The results from both *in vitro* infection and clinical samples help elucidate the consequences of *M. tuberculosis* infection for post-initiation regulation of mRNA biogenesis. For *in vitro* infection, the comparison of different transcript pools for STAT1, IRF1 and several other immune response genes (e.g. CCL2, CXCL10, FCGR1, and MX1; Y.Q. and R.P., unpublished) provided evidence that negative post-initiation regulation does not alter expression uniformly because these genes exhibited various ratios for induction in total nuclear RNA relative to nascent transcripts. Moreover, the transcriptome analyses indicated the involvement of a specific subset of significantly down-regulated genes associated with post-initiation mRNA biogenesis. Nine genes were found common to the *in vitro* and *in vivo* results, and the two comparisons of PTB to LTBI transcriptomes from blood demonstrated similar extents of differential expression for individual transcripts. Thus, the consequences of *M. tuberculosis* infection for post-initiation regulation of mRNA biogenesis are gene-specific.

The negative post-initiation regulation that limits STAT1 and IRF1 expression is not merely an inhibition of a positive response, for at least two reasons. First, IFN γ stimulation caused an increase in the ratio of spliced to unspliced IRF1 nuclear RNA that was similar in uninfected and infected cells, indicating that positive post-initiation regulation of IRF1 by IFN γ still occurs in cells infected with *M. tuberculosis*. The positive effect may be related to the presence of exonic splicing enhancer sequences in the IRF1 transcript (J.C. and R.P., unpublished), strongly suggesting that IFN γ mediates post-translational regulation of SR family proteins that act at such sites. Second, IFN γ stimulation did not cause positive post-initiation regulation of STAT1 expression, yet STAT1 is subject to the negative regulation. Taken together, the results reveal the simultaneous occurrence of a positive post-initiation response to IFN γ and a distinct negative post-initiation response for these two genes in cells that are also infected with *M. tuberculosis*.

The case reported above for STAT1 and IRF1 is the first example for the immune response in which down-regulation of genes in post-initiation mRNA biogenesis pathways is associated with negative post-initiation regulation of target gene expression. A parallel occurs in the neuroendocrine system, where a glucocorticoid-mediated decrease in expression of the mRNA processing factor NOVA1 decreases the splicing of gonadotropin releasing hormone pre-mRNA to reduce the level of the mature mRNA in the hypothalamus (38). The negative post-initiation regulation identified by our study is layered over synergistic transcriptional activation of STAT1 and IRF1 expression as a response to *M. tuberculosis* infection and IFN γ stimulation. Limiting the consequences of synergistic transcriptional activation can account for the comparable induction of IRF1 mRNA in uninfected and *M. tuberculosis*-infected cells stimulated with IFN γ (21, 56). Many studies have examined changes in macrophage gene expression caused by *M. tuberculosis* and other mycobacteria (17, 19, 20, 56–64), among others). Effects of infection were described for RNA stability, total RNA abundance, nascent transcript levels, promoter activity, and epigenetic modifications, but changes in nascent and total transcript abundance were not compared. In the present work, comparison of target gene expression at different levels, such as total nuclear RNA relative to nascent transcripts, or spliced relative to unspliced, allowed detection of post-initiation regulation.

This report opens new avenues to investigate the ability of *M. tuberculosis* to persist or grow despite ongoing macrophage response to IFN γ . Future studies will further define the mechanisms that affect host defense by limiting expression of STAT1 and IRF1. For example, detailed characterization of RNA polymerase II distribution on the STAT1 and IRF1 genes may discover local fluctuations in elongation that were not discovered by comparing the abundance of one upstream and one downstream intron in total nuclear RNA for each transcript. Regulation of 3' transcript cleavage and polyadenylation also needs to be addressed. While characterizing mechanisms for the newly discovered negative regulation that limits macrophage response to IFN γ , it will be important to determine whether manipulating mRNA processing can restore an unconstrained macrophage response to IFN γ and thereby impede *M. tuberculosis* infection. Moreover, the discovery that PTB down-regulates post-initiation mRNA biogenesis pathways indicates a need to better understand how that effect influences the course of infection.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

Acknowledgments

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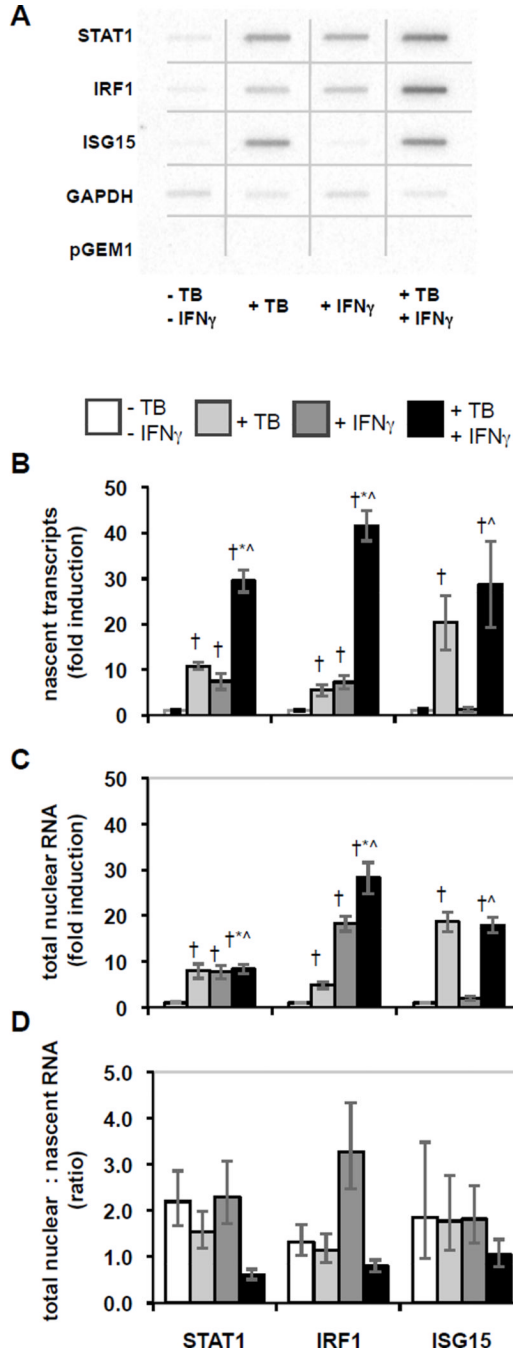


Figure 1. Effects of *M. tuberculosis* infection and IFN γ stimulation on nascent and total nuclear RNA. THP-1 cells were differentiated, infected with *M. tuberculosis* and/or stimulated with IFN γ , and then nascent transcripts were measured using the nuclear run-on assay, or total nuclear RNA was extracted and quantified by qRT-PCR. **A)** The hybridization results for nuclear run-on assays were imaged and quantified using a phosphorimager. The figure is a composite of noncontiguous portions from a single phosphorimager exposure that included the membranes for all four conditions in a representative experiment. **B)** Nascent transcript measurement is shown as average fold induction \pm SEM for 6 replicate experiments. Statistically significant differences ($p < 0.05$) are indicated compared to control (\dagger),

compared to *M. tuberculosis* (*), and compared to IFN γ (^). **C)** Total nuclear RNA abundance is shown as average fold induction \pm SEM for 4–6 replicate experiments as for panel B. **D)** The ratios of the abundance of total nuclear RNA relative to the level of nascent transcripts were calculated from the averages for each. Error bars represent \pm SEM.

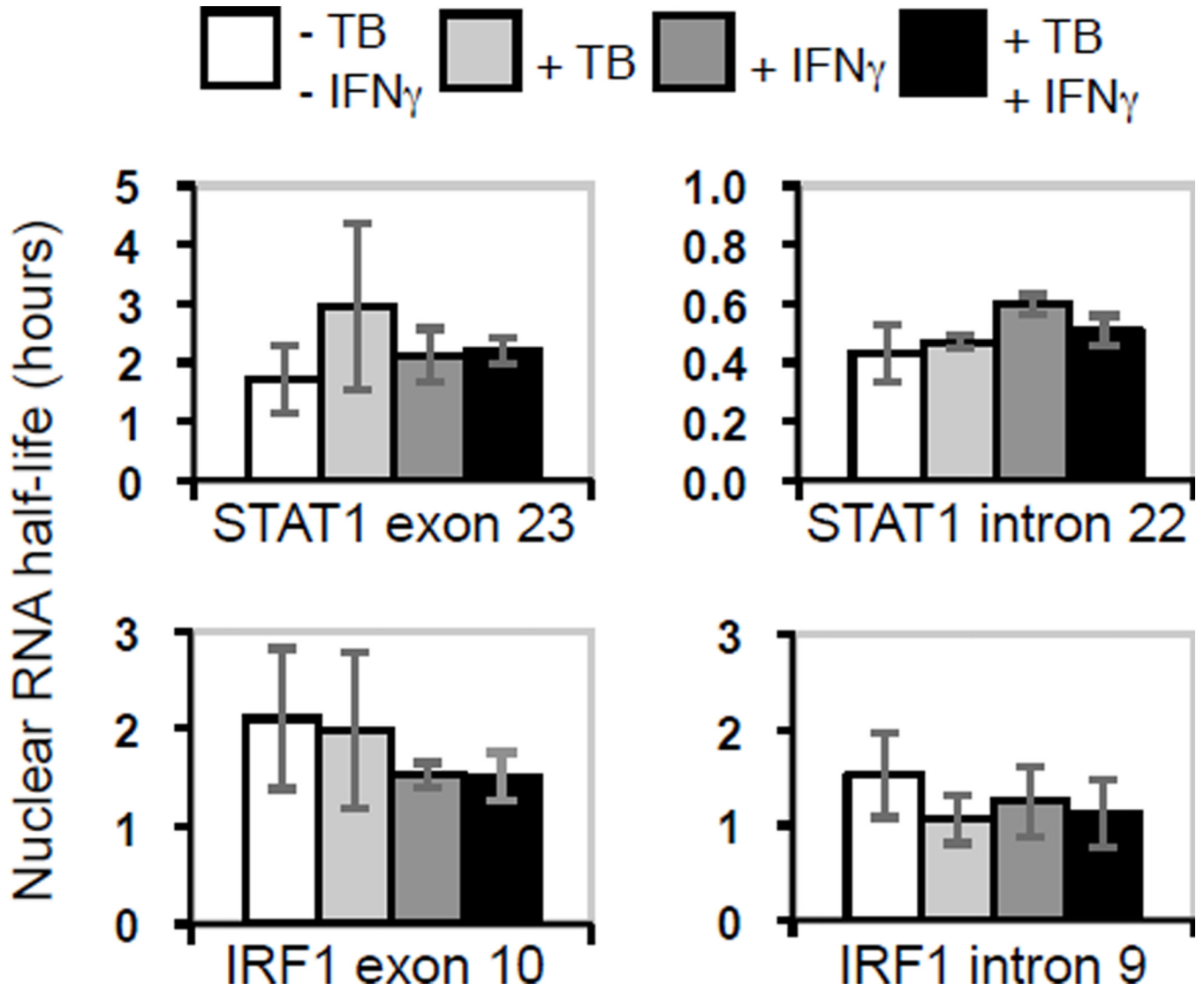


Figure 2. Effects of *M. tuberculosis* infection and IFN γ stimulation on STAT1 and IRF1 exon and intron half-life in total nuclear RNA. STAT1 and IRF1 transcripts were assayed and the half-life of each target region was calculated. The averages are shown with the range or SEM (see Materials and Methods).

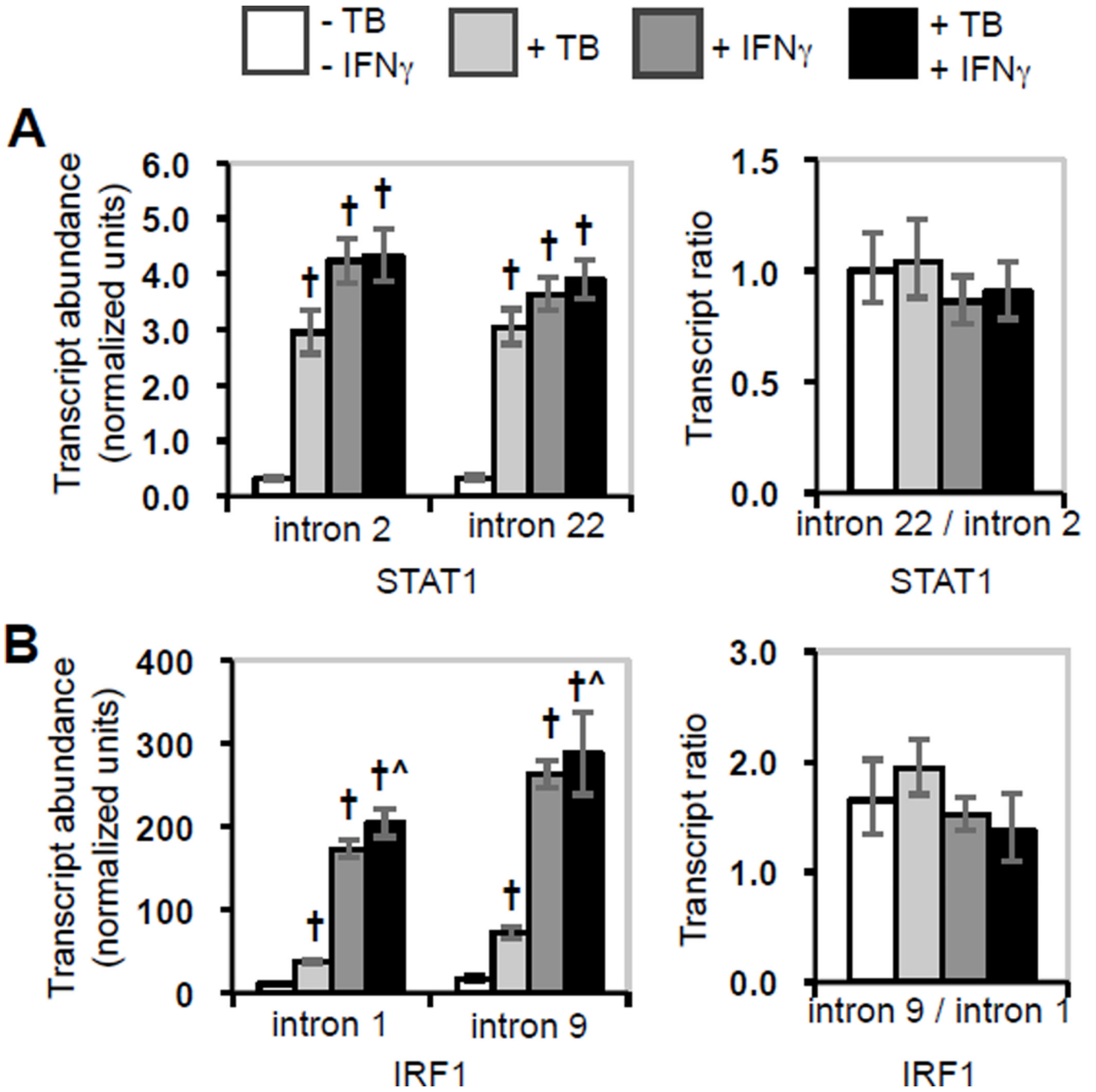


Figure 3. Effects of *M. tuberculosis* infection and IFN γ stimulation on STAT1 and IRF1 transcript elongation. Intron sequences in total nuclear STAT1 and IRF1 transcripts were assayed. The average fold-induction of each target region is shown. Error bars represent \pm SEM for each average and for the ratios. **A)** STAT1 intron 2 and intron 22. **B)** IRF1 intron 1 and intron 9. Statistically significant differences are indicated as described in the legend for Fig. 1.

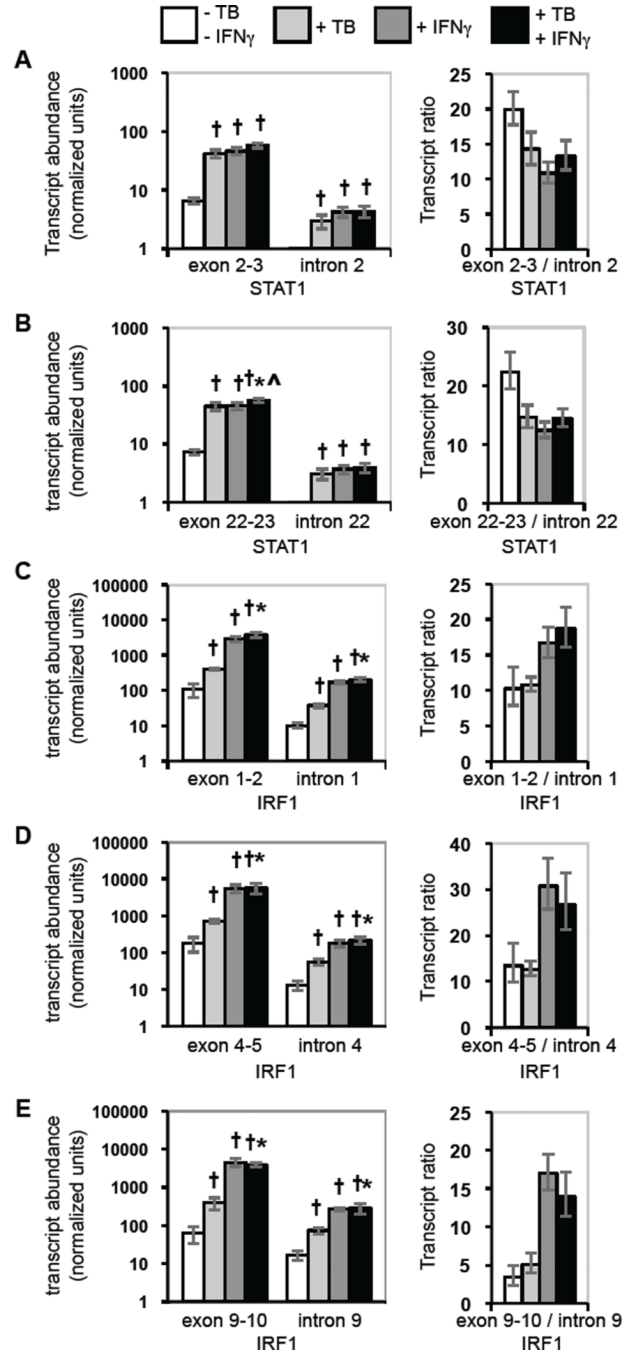


Figure 4. Effects of *M. tuberculosis* infection and IFN γ stimulation on spliced and unspliced STAT1 and IRF1 transcripts. Exon junction and intron sequences in total nuclear STAT1 and IRF1 transcripts were assayed. The average fold-induction of each target region is shown. Error bars represent \pm SEM for each average and for the ratios. **A)** STAT1 exon 2–3 junction and intron 2. **B)** STAT1 exon 22–23 junction and intron 22. **C)** IRF1 exon 1–2 junction and intron 1. **D)** IRF1 exon 4–5 junction and intron 4. **E)** IRF1 exon 9–10 junction and intron 10. Statistically significant differences are indicated as described in the legend for Fig. 1.

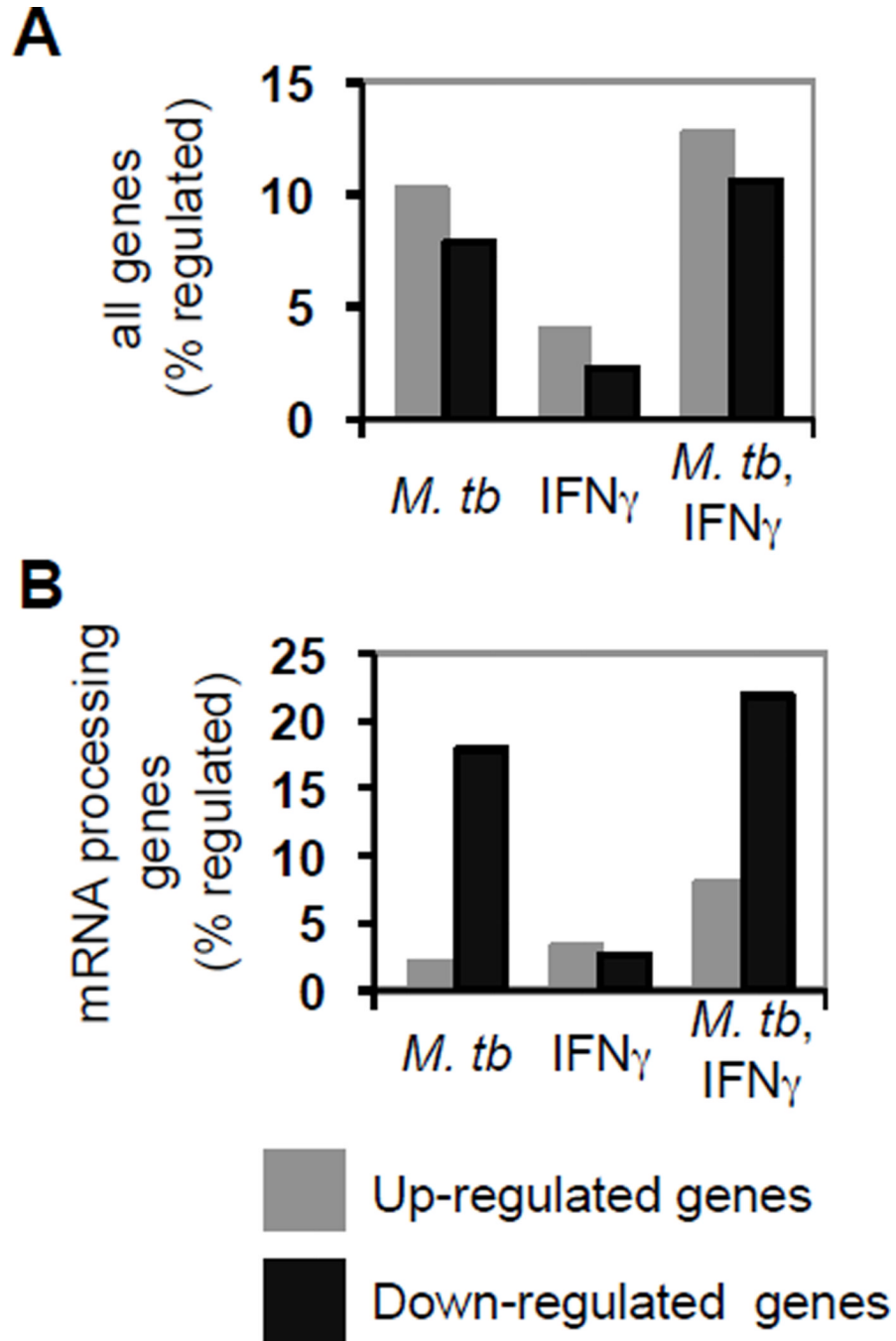


Figure 5.

M. tuberculosis infection and IFN γ stimulation of infected cells preferentially down-regulates genes annotated for mRNA processing. The percentage of **A**) all genes probed and **B**) genes having a Gene Ontology annotation for mRNA processing or a descendant that were up or down regulated is shown for THP-1 cells that were infected with *M. tuberculosis*, stimulated with IFN γ , and infected then stimulated, as indicated. Among down-regulated genes defined by a two-sided Cyber-T p value < 0.05 for cells infected with *M. tuberculosis* or infected with *M. tuberculosis* then stimulated with IFN γ , each compared to uninfected

cells, genes annotated for mRNA processing or a descendant were over-represented (Fisher's exact test $p < 0.0001$).

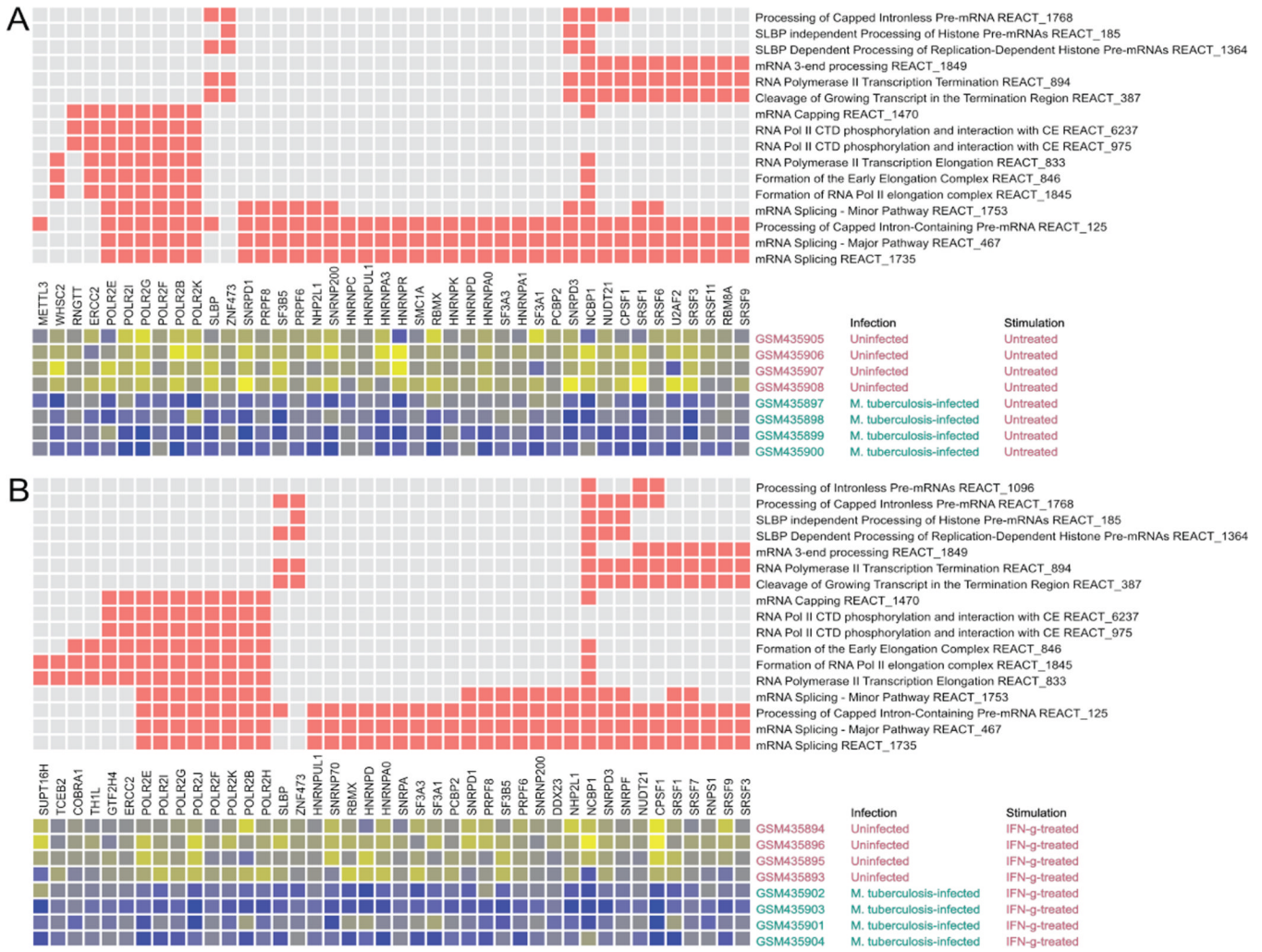


Figure 6. Post-initiation mRNA biogenesis Reactome pathways and genes are down-regulated by *M. tuberculosis* infection of THP-1 cells. Eighteen pathways were tested. The pathways shown are significantly different for the indicated comparisons (**A** and **B**) based on a false discovery rate (FDR) criterion of 0.05 for the CERNO test results. The pathway tests were based on the rank order of differential expression for all genes in a pathway (among all transcript measurements of all named genes targeted by the gene expression platform). The top matrix depicts the membership of genes (columns) in pathways (rows) with red squares. The rows and columns of the top matrix are sorted to bring together similar pathway membership patterns. Genes shown are members of one or more pathways that exhibited differential expression for the indicated comparison (one-sided Student's T-test to assess down-regulation, $p < 0.05$ unless otherwise noted). The lower matrix is a heatmap of expression for each of the significantly regulated genes in each of the samples that were compared. The heatmap shows gradations from higher to lower expression as yellow to blue. The decrease in expression (blue) is evident for infected cells. Gene symbols are shown with the NCBI Gene IDs. **A**) 16 pathways were down-regulated when comparing infected THP-1 cells to uninfected cells. **B**) 17 pathways were down-regulated when comparing THP-1 cells infected with *M. tuberculosis* and stimulated with IFN γ to uninfected, IFN γ -stimulated THP-1 cells.

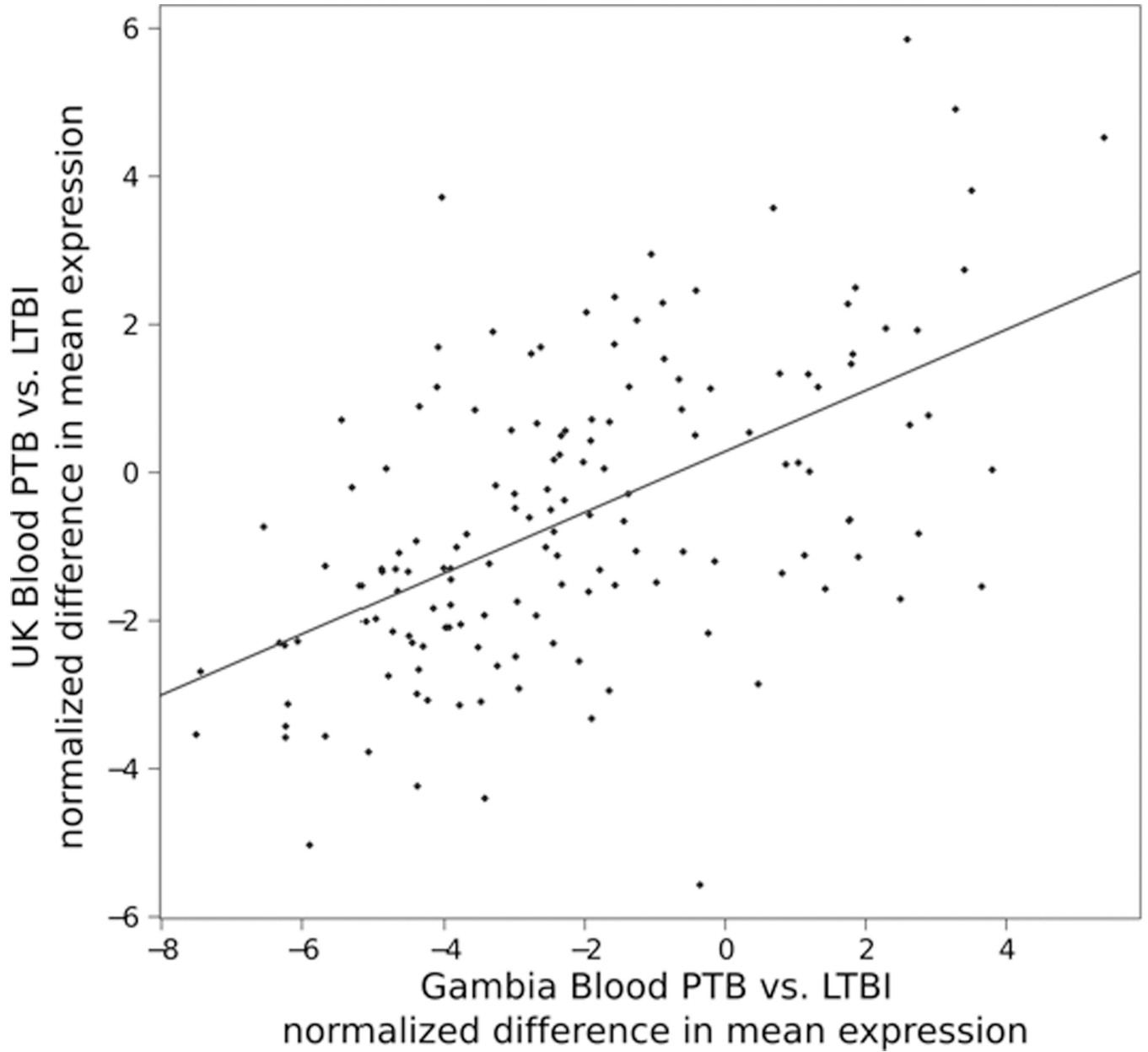


Figure 7.

Two comparisons of PTB to LBTI establish specificity in the differential expression of post-initiation mRNA biogenesis genes. Transcript measurements from two independent studies in two geographic regions that implemented different gene expression microarray platforms were compared at the level of differential expression. Differential expression was measured as the difference in mean expression between PTB and LTBI. For the data from each study, the difference in mean expression was normalized to the respective standard error in the estimate of the difference to provide a T-statistic for each probe or probe set. Positive values indicate higher expression in PTB disease relative to LTBI. T-statistics calculated for differential expression of individual genes in each study demonstrated correlation of the direction and magnitude of differential expression of the same genes measured in the two studies. The linear regression trend (red line) is highly significant ($p < 1e-12$). The

significance provides evidence that the pathway level effect arises from particular changes in expression of specific differentially regulated genes.

Table ImRNA processing genes down-regulated by *M. tuberculosis*-infection with or without IFN γ stimulation

Gene Symbol ^a	Regulation ^b	Biological Process ^c
HNRPA0	<i>M. tb</i> \pm IFN γ	nuclear mRNA splicing, via spliceosome
LSM5	<i>M. tb</i> \pm IFN γ	spliceosome assembly
NUDT21	<i>M. tb</i> \pm IFN γ	mRNA 3' end formation
SFRS11	<i>M. tb</i> \pm IFN γ	mRNA splicing
SNRNP25	<i>M. tb</i> + IFN γ	mRNA splicing
CPSF1	<i>M. tb</i> + IFN γ	mRNA splicing, mRNA 3' end formation
GEMIN4	<i>M. tb</i> + IFN γ	spliceosome assembly
LSM4	<i>M. tb</i> + IFN γ	spliceosome assembly
NHP2L1	<i>M. tb</i> + IFN γ	spliceosome assembly
RBM8A	<i>M. tb</i> + IFN γ	exon junction complex formation
SF1	<i>M. tb</i> + IFN γ	pre-mRNA 3' splice site recognition, spliceosome assembly
SFRS14	<i>M. tb</i> + IFN γ	mRNA splicing
SNRPN	<i>M. tb</i> + IFN γ	snRNP assembly
TARDBP	<i>M. tb</i> + IFN γ	alternative mRNA splicing

^aHuman Genome Organization Gene Nomenclature Committee official symbol^bPerturbation(s) that caused down-regulation:*M. tb* \pm IFN γ (down-regulated by infection with or without IFN γ stimulation)*M. tb* + IFN γ : (down-regulated only by infection and IFN γ stimulation)^cbiological process annotations from Gene Ontology