

Human T Cell Leukemia Virus Type I Tax–Induced IκB-ζ Modulates Tax-Dependent and Tax-Independent Gene Expression in T Cells<sup>1</sup>

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# Abstract

Human T cell leukemia virus type I (HTLV-I) is the etiologic agent of adult T cell leukemia (ATL) and various inflammatory disorders including HTLV-I–associated myelopathy/tropical spastic paraparesis. HTLV-I oncoprotein Tax is known to cause permanent activation of many cellular transcription factors including nuclear factor- $\kappa$ B (NF- $\kappa$ B), cyclic adenosine 3',5'-monophosphate response element–binding protein, and activator protein 1 (AP-1). Here, we show that NF- $\kappa$ B–binding cofactor inhibitor of NF- $\kappa$ B- $\zeta$  (I $\kappa$ B- $\zeta$ ) is constitutively expressed in HTLV-I–infected T cell lines and ATL cells, and Tax transactivates the  $I\kappa$ B- $\zeta$  gene, mainly through NF- $\kappa$ B. Microarray analysis of I $\kappa$ B- $\zeta$ –expressing uninfected T cells demonstrated that I $\kappa$ B- $\zeta$  induced the expression of NF- $\kappa$ B– and interferon-regulatory genes such as *B cell CLL/Iymphoma 3 (BcI3), guanylate-binding protein 1*, and *signal transducer and activator of transcription 1*. The transcriptional activation domain, nuclear localization signal, and NF- $\kappa$ B–binding domain of I $\kappa$ B- $\zeta$  were required for BcI3 induction, and I $\kappa$ B- $\zeta$  synergistically enhanced Tax-induced BcI3 transactivation in an NF- $\kappa$ B–dependent manner. Interestingly, I $\kappa$ B- $\zeta$  inhibited Tax-induced NF- $\kappa$ B, AP-1 activation, and HTLV-I transcription. Furthermore, I $\kappa$ B- $\zeta$  interacted with Tax *in vitro* and this interaction was also observed in an HTLV-I–transformed T cell line. These results suggest that I $\kappa$ B- $\zeta$  modulates Tax-dependent and Tax-independent gene transcription in T cells. The function of I $\kappa$ B- $\zeta$  may be of significance in ATL genesis and pathogenesis of HTLV-I–associated diseases.

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Abbreviations: Abs, antibodies; AP-1, activator protein 1; ATL, adult T cell leukemia; Bcl3, B cell CLL/lymphoma 3; CBB, Coomassie brilliant blue; CREB, cyclic adenosine 3',5'-monophosphate response element–binding protein; EGFP, enhanced green fluorescent protein; EMSA, electrophoretic mobility shift assay; GAPDH, glyceraldehyde-3-phosphate dehydrogenase; GBP, guanylate-binding protein; GST, glutathione *S*-transferase; HTLV-I, human T cell leukemia virus type I; IFN, interferon; I $\kappa$ B- $\zeta$ , inhibitor of NF- $\kappa$ B- $\zeta$ ; IKK, I $\kappa$ B kinase; IL-2R $\alpha$ , interleukin-2 receptor  $\alpha$  chain; iNOS, inducible nitric oxide synthase; ISGs, IFN-stimulated genes; ISRE, IFN- $\alpha$ -stimulated response element; LLnL, *N*-acetyl-L-leucyl-L-norleucinal; LTR, long terminal repeat; NF- $\kappa$ B, nuclear factor- $\kappa$ B; NIK, NF- $\kappa$ B-inducing kinase; NEs, nuclear extracts; NLS, nuclear localization signal; PBMCs, peripheral blood mononuclear cells; Rb, retinoblastoma protein; RT-PCR, reverse transcription–polymerase chain reaction; shRNA, short hairpin RNA; SLAMF7, SLAM family member 7; STAT1, signal transducer and activator of transcription 1; TAD, transcriptional activation domain; WCEs, whole-cell extracts; WT, wild-type

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## Introduction

Adult T cell leukemia (ATL) is a highly aggressive malignancy of CD4<sup>+</sup> T cells caused by human T cell leukemia virus type I (HTLV-I) [1]. Infection with this retrovirus also results in inflammatory disorders including HTLV-I–associated myelopathy/tropical spastic paraparesis [2]. The majority of infected persons remain clinically asymptomatic, whereas only 2% to 5% develop neoplasia after a latency of 40 to 60 years, which develops through genetic and epigenetic changes in the cell [3]. However, the exact pathogenic mechanisms involved in leukemogenesis remain obscure.

Tax, the viral oncoprotein, plays a central role in tumorigenesis and contributes to the pathogenesis of ATL by inducing activation of many cellular transcription factors including nuclear factor- $\kappa$ B (NF- $\kappa$ B), cyclic adenosine 3',5'-monophosphate response element–binding protein (CREB), and activator protein 1 (AP-1) [4]. Notably, NF- $\kappa$ B activation is essential for cellular transformation by HTLV-I [5]. Although Tax is critical in the early stages of leukemogenesis, it also elicits a strong cytotoxic T lymphocyte response resulting in rapid targeting of Tax-expressing cells for their elimination. To escape from cytotoxic T lymphocytes, Tax is not expressed in ATL cells, probably due to the deletion or DNA methylation of a 5' long terminal repeat (LTR) and genetic changes in the *tax* gene, which inactivate its functions [3]. However, NF- $\kappa$ B is constitutively activated in primary ATL cells [6]. These facts suggest activation of NF- $\kappa$ B in HTLV-I–infected T cells and ATL cells in Tax-dependent and Tax-independent manners.

One of the inhibitor of NF- $\kappa$ B (I $\kappa$ B) family proteins, I $\kappa$ B- $\zeta$ , is an inducible nuclear protein [7–9]. I $\kappa$ B- $\zeta$  is induced by proinflammatory stimuli and lipopolysaccharide in NF- $\kappa$ B– and CREB-dependent manners [10,11]. During inflammatory responses, I $\kappa$ B- $\zeta$  positively or negatively regulates NF- $\kappa$ B–mediated transcription [12,13]. While the inducible expression mechanisms and functions of I $\kappa$ B- $\zeta$  in the immune system have been thoroughly investigated, the role of constitutive expression of I $\kappa$ B- $\zeta$  in tumorigenesis and pathogenesis of various cancers, including ATL, remains elusive. In this study, we investigated I $\kappa$ B- $\zeta$  expression in HTLV-I–infected T cells and ATL cells and the mechanism for  $I\kappa$ B- $\zeta$  gene transactivation by Tax. In addition, we studied the roles played by inducible I $\kappa$ B- $\zeta$  as a means for regulating Tax-dependent and Tax-independent cellular gene expression.

# **Materials and Methods**

#### Cells

All the human T cell lines described previously [14–22] were cultured in RPMI 1640 medium supplemented with 10% fetal calf serum. 293T cells were cultured in Dulbecco's modified Eagle's medium supplemented with 10% fetal calf serum. Peripheral blood

Table 1. Primer Sequences.

mononuclear cells (PBMCs) were isolated from healthy volunteers and patients with ATL using Ficoll-Paque density gradient centrifugation (GE Healthcare, Piscataway, NJ). Informed consent was obtained from all blood and tissue donors.

## Antibodies and Reagents

Antibodies (Abs) to  $I\kappa B-\zeta$  for Western blot and immunohistochemical analyses were purchased from Cell Signaling Technology (Beverly, MA) and Novus Biologicals (Littleton, CO), respectively. The following Abs were used for Western blot analysis: anti–B cell CLL/lymphoma 3 (Bcl3; Bio Matrix Research Inc, Nagareyama, Japan), anti–guanylate-binding protein 1 (GBP-1) to anti–GBP-5 (Santa Cruz Biotechnology, Santa Cruz, CA), anti-actin, anti–retinoblastoma protein (Rb; NeoMarkers, Fremont, CA), and anti-FLAG (Sigma-Aldrich, St Louis, MO). Mouse monoclonal Ab to Tax, Lt-4 [23], was used for Western blot analysis and immunoprecipitation. Abs to p50, RelA, c-Rel, p52, and RelB for electrophoretic mobility shift assay (EMSA) were purchased from Santa Cruz Biotechnology. Bay 11-7082 and *N*-acetyl-L-leucyl-L-leucyl-L-norleucinal (LLnL) were purchased from Calbiochem (La Jolla, CA) and Sigma-Aldrich, respectively.

## Reverse Transcription-Polymerase Chain Reaction

Reverse transcription–polymerase chain reaction (RT-PCR) was carried out as described previously [24]. The sequences of the primers for IxB- $\zeta$ , glyceraldehyde-3-phosphate dehydrogenase (GAPDH) [25], interleukin-2 receptor  $\alpha$  chain (IL-2R $\alpha$ ) [26], Bcl3 [27], GBP-1 [28], signal transducer and activator of transcription 1 (STAT1) [29], SLAM family member 7 (SLAMF7) [30], Tax in HTLV-I–infected T cell lines and ATL cells [25], and Tax in JPX-9 cells [25] are summarized in Table 1. PCR was halted during the exponential phase of DNA amplification, and the reaction products were fractionated on agarose gels and visualized by ethidium bromide staining. The obtained bands of amplified DNA were quantified using ImageJ.

## Plasmids

pGL3-basic and phRL-TK were purchased from Promega (Madison, WI). pGL3–hI $\kappa$ B- $\zeta$  (-11 kb) and pGL3–hI $\kappa$ B- $\zeta$  (-853) were described previously [10]. pGL3–hI $\kappa$ B- $\zeta$  (-853)  $\kappa$ B1D,  $\kappa$ B2D, and  $\kappa$ B1/ $\kappa$ B2D were prepared from pGL3–hI $\kappa$ B- $\zeta$  (-853). Bcl3, GBP-1, and STAT1 luciferase reporter constructs were described previously [31–33]. IL-8 –133-Luc [34], pGL3–inducible nitric oxide synthase (iNOS) [35], NF- $\kappa$ B–Luc [36], AP-1–Luc [34], and HTLV-I LTR-Luc [37] were used for reporter assay. Expression vectors for Tax and its mutants and the dominant negative mutants of I $\kappa$ B $\alpha$ , I $\kappa$ B $\beta$ , I $\kappa$ B kinase 1 (IKK1; IKK $\alpha$ ), IKK2 (IKK $\beta$ ), NEMO (IKK $\gamma$ ), and NF- $\kappa$ B–inducing kinase (NIK) were described previously [38–42]. The dominant

Gene Name Forward Sequence Reve	erse Sequence
Human ΙκΒ-ζ 5'-GGAGCTTTTACTGAAGAATAAGA-3' 5'-A	ATCTGTTCTCCCACAGGGCCATC-3'
Human GAPDH 5'-GCCAAGGTCATCCATGACAACTTTGG-3' 5'-G	GCCTGCTTCACCACCTTCTTGATGTC-3'
<i>Human IL-2Rα</i> 5'-ATCCCACACGCCACATTCAAAGC-3' 5'-T	GCCCCACCACGAAATGATAAAT-3'
Human Bcl3 5'-CCACAGACGGTAATGTGGTG-3' 5'-T	CATTGCTGTGGTGCAGGGTA-3'
Human GBP-1 5'-GGTCCAGTTGCTGAAAGAGC-3' 5'-T	GACAGGAAGGCTCTGGTCT-3′
Human STAT1 5'-AAGGTGGCAGGATGTCTCAGT-3' 5'-T	GGTCTCGTGTTCTTCTGTTCTG-3'
Human SLAMF7 5'-GTCTCTTTGTACTGGGGCTATTTC-3' 5'-T	TTTTCCATCTTTTTCGGTATTT-3'
Tax in HTLV-I-infected T cell lines and primary ATL cells 5'-CCGGCGCTGCTCTCATCCCGGT-3' 5'-G	GGCCGAACATAGTCCCCCAGAG-3'
Tax in JPX-9 cells   5'-ATCGGCTCAGCTCTACAGTTCCT-3'   5'-A	ATTCGCTTGTAGGGAACATTGGT-3'

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negative mutants of CREB and pcDNA3 were purchased from Clontech Laboratories (Mountain View, CA) and Invitrogen (Carlsbad, CA), respectively.

pcDNA3-HBZ-Myc, pcDNA3-RelA, and various mouse IkB-ζexpressing vectors were described previously [13,43,44]. pCS-puro-EGFP, pCS-puro-Zeta#1, pCS-puro-Zeta#2, pCAG-HIVgp, and pCMV-VSV-G-RSV-Rev were used for IkB-ζ knockdown by lentiviral induction. Oligonucleotides containing the targeting pSR-enhanced green fluorescent protein (EGFP) (5'-GCAGCACGACTTCTTCAAG-3') and human IkB-ζ No. 1 (5'-GACACCACCTCAAACACCA-3') and No. 2 (5'-GACCAGGCTTCCCTGTACC-3') were inserted into the pSUPER. retro.puro vector (Oligoengine, Seattle, WA), generating pSR-enhanced green fluorescent protein (EGFP), pSR-Zeta#1, and pSR-Zeta#2, respectively. The short hairpin RNA (shRNA) expression cassettes were then transferred to a lentiviral vector, pCS-puro-PRE [45]. Lentiviral vectors expressing shRNA were constructed by inserting a fragment of pSR-EGFP, Zeta#1, and Zeta#2 into pCS-puro-PRE, denoted as pCSpuro-EGFP, Zeta#1, and Zeta#2, respectively. The Escherichia coli expression vectors pGEX 4T-2 and pGEX 4T-2-Tax [46] were used for the purification of glutathione S-transferase (GST) and GST-Tax, respectively.

## Electrophoretic Mobility Shift Assay

Nuclear extracts (NEs) from cells were prepared, and EMSA was performed as described previously [24]. The DNA sequences of probes and competitors are summarized in Table 2.

#### Immunohistochemical Analysis

Biopsy samples were taken from the lymph nodes of six patients with ATL and also from two specimens of normal lymph nodes. Immunohistochemical staining was performed using anti–I $\kappa$ B- $\zeta$  after pretreatment of the deparaffinized tissue sections with ready-to-use proteinase K (Dako, Carpinteria, CA). The sections were counterstained with methyl green, and the stained cells were examined under a light microscope.

#### Luciferase Assay

Cells were transfected with the appropriate reporter and effector plasmids by electroporation using Gene Pulser (Bio-Rad, Hercules, CA). After 24 hours, luciferase assays were performed with the Dual Luciferase Assay System (Promega). Luciferase activities were normalized relative to the *Renilla* luciferase activity from cotransfected phRL-TK.

#### Western Blot Analysis and Coomassie Brilliant Blue Staining

Western blot analysis was performed using a standard protocol [24]. As loading control, expression of actin and Rbs was included. The bands were prepared with Coomassie brilliant blue (CBB) staining.

Table 2. DNA Sequences of Probes and Competitors.

Name of Oligonucleotide	Top Strand Sequence
ΙκΒ-ζ WT κΒ1	5'-GATCCGACGGGAATGTCCGGGACT-3'
ΙκΒ-ζ WT κΒ2	5'-GATCGGTCTGGGAATTTCCAGTG-3'
IκB-ζ κB1 mutant	5'-GATCCGACGtGtATGaCCGGGACT-3'
IκB-ζ κB2 mutant	5'-GATCGGTCTGtGtATaaCCAGTG-3'
ΙL-2Rα κΒ	5'-GATCCGGCAGGGGAATCTCCCTCTC-3'
IL-8 AP-1	5'-GATCGTGATGACTCAGGTT-3'
Oct-1	5'-GATCTGTCGAATGCAAATCACTAGAA-3'

The underlined sequences are the NF- $\kappa$ B-, AP-1-, and Oct-1-binding sites, respectively. The sites of mutation are indicated in lowercase.

## Microarray Analysis

RNA was extracted using an RNeasy Plus Mini Kit (Qiagen, Hilden, Germany). Microarray analysis using a Human 1A Oligo Microarray Kit V2 (Agilent Technologies, Santa Clara, CA) was performed as described previously [24].

#### IκB-ζ Knockdown

The procedure of gene knockdown by lentiviral induction was described previously [45]. Viral supernatants were generated by transfecting 293T cells with pCS-puro-EGFP, pCS-puro-Zeta#1, or pCS-puro-Zeta#2 together with the pCAG-HIVgp and pCMV-VSV-G-RSV-Rev using FuGENE HD (Promega).

## Immunoprecipitation and GST Pull-Down Assay

293T cells were cotransfected with various expression plasmids for I $\kappa$ B- $\zeta$  and/or pH $\beta$ -Tax using FuGENE HD. In the immunoprecipitation assay, anti-Tax Ab and Protein G Sepharose 4 Fast Flow (GE Healthcare) were used. For GST pull-down assay, 293T cells were lysed in lysis buffer, and whole-cell extracts (WCEs) were incubated with glutathione sepharose 4B (GE Healthcare)–conjugated GST or GST-Tax proteins purified from isopropyl thiogalactoside–induced *E coli* JM109 transformed with pGEX 4T-2 or pGEX 4T-2–Tax [46].

### Statistical Analysis

Differences between groups were examined for statistical significance using the unpaired Student's t test. P values less than .05 denoted the presence of a statistically significant difference.

## Results

# Constitutive Expression of $I \ltimes B-\zeta$ in HTLV-I–Infected T Cells and ATL Cells

RT-PCR identified marked expression of I $\kappa$ B- $\zeta$  in Tax-expressing HTLV-I-transformed T cell lines, MT-2, MT-4, C5/MJ, SLB-1, and HUT-102, compared with uninfected T cell lines, Jurkat, Molt-4, and CCRF-CEM (Figure 1*A*). I $\kappa$ B- $\zeta$  was also weakly expressed in ATLderived T cell lines, MT-1, TL-OmI, and ED-40515(–). I $\kappa$ B- $\zeta$ , a known nuclear protein (Figure 1*B*), was also highly expressed in the nuclei of HTLV-I-transformed T cell lines, MT-2, SLB-1, HUT-102, and MT-4. RT-PCR showed high expression of I $\kappa$ B- $\zeta$  in PBMCs from patients with ATL compared with those from healthy donors (Figure 1*C*). In addition, immunohistochemical staining identified I $\kappa$ B- $\zeta$ -positive ATL cells in the nuclei of lymph nodes obtained from all six patients with ATL (Figure 1*D*). These data suggest that I $\kappa$ B- $\zeta$  is constitutively expressed in HTLV-I-infected T cells and ATL cells.

# Tax Transactivates the I $\kappa$ B- $\zeta$ Promoter Mainly through the NF- $\kappa$ B Pathway

To study the effect of Tax on  $I\kappa B$ - $\zeta$  gene expression at the transcriptional level, we performed luciferase assays in Jurkat cells using reporter plasmids for I $\kappa$ B- $\zeta$ . Tax markedly activated both reporter plasmids, I $\kappa$ B- $\zeta$  (-11 kb) and I $\kappa$ B- $\zeta$  (-853), in a dose-dependent manner (Figure 2*A*). HBZ, another viral regulatory protein, showed no effect on the activation of the I $\kappa$ B- $\zeta$  promoter in contrast to Tax (Figure 2*B*). To narrow down the transactivation-relevant signaling pathways, Tax M22 and 703 mutants [38] were cotransfected along with the I $\kappa$ B- $\zeta$ promoter construct, followed by determination of luciferase activities (Figure 2*C*). Tax M22 mutant, defective in NF- $\kappa$ B activation, failed



**Figure 1.** Constitutive expression of IkB- $\zeta$  in HTLV-I–infected T cell lines and primary ATL cells. (A) Expression of IkB- $\zeta$  and Tax mRNA in HTLV-I–infected T cell lines. RT-PCR analysis was carried out for IkB- $\zeta$ , Tax, and GAPDH (loading control). (B) Expression of IkB- $\zeta$  in NEs from HTLV-I–infected T cell lines. Western blot analysis for IkB- $\zeta$  was performed by immunoblot analysis with anti–IkB- $\zeta$ Ab. CBB staining was carried out for loading control. (C) RT-PCR analysis for IkB- $\zeta$ , Tax, and GAPDH expression in PBMCs from healthy donors and patients with ATL. IkB- $\zeta$ /GAPDH ratios were calculated by densitometric analysis of the bands. Data on the right are means ± SD of ratios (\*\*\**P* < .001). (D) Immunohistochemical staining for IkB- $\zeta$  in ATL lymph nodes. Tissue sections from ATL lymph nodes and normal lymph nodes were stained with anti–IkB- $\zeta$  Ab. Representative results from two patients with ATL and one normal lymph node. Original magnification, ×400.

to activate the IkB-ζ promoter. In contrast, Tax 703 mutant, which can activate NF-KB but not CREB, slightly activated the IKB-C promoter, but the level was less than wild-type (WT) Tax. However, Tax M22 and 703 mutants together activated the IkB-ζ promoter as observed with WT Tax expression. These results suggest that Tax activates the  $I\kappa B\mathchar`Lambda F$  promoter in NF- $\kappa B\mathchar`Lambda$  and CREB-dependent manners. Next, we examined whether Tax-mediated transactivation of the  $I\kappa B-\zeta$ gene requires the signal transduction components involved in NF-KB activation. The dominant interfering mutants of IkBa, IkBb, and NEMO and kinase-deficient mutants of IKK1, IKK2, and NIK were tested for their ability to inhibit Tax-mediated transactivation of  $I\kappa B$ - $\zeta$ reporter gene activity. The expression of these mutants, especially ΙκBα, ΙκBβ, and IKK1 inhibitory mutants, significantly inhibited Tax-induced activation of the I $\kappa$ B- $\zeta$  promoter (Figure 2D), suggesting that signaling components involved in the activation of NF-kB are necessary for Tax-mediated transactivation of IkB-ζ promoter. In

addition, we tested the potential role of CREB in modulating Taxinduced I $\kappa$ B- $\zeta$  promoter activity. For this purpose, the dominant negative CREB mutants, KCREB and CREB133, were transfected with I $\kappa$ B- $\zeta$  promoter construct as well as an expression vector for Tax. KCREB contains mutations in its DNA-binding domain [47]. CREB133 contains a serine-to-alanine mutation corresponding to amino acid 133, and this mutation blocks CREB phosphorylation, thus preventing transcription [47]. Overexpression of CREB133, but not KCREB, inhibited the I $\kappa$ B- $\zeta$  promoter activity in response to Tax by about 50% (Figure 2*E*), suggesting that CREB phosphorylation is partially required for Tax-mediated I $\kappa$ B- $\zeta$  promoter activation.

The human I $\kappa$ B- $\zeta$  promoter (position, -853 to -17) contains two NF- $\kappa$ B-binding sequences [10],  $\kappa$ B1 and  $\kappa$ B2 sites (Figure 2*F*). A single deletion of the  $\kappa$ B2 site from the I $\kappa$ B- $\zeta$  reporter plasmid markedly inhibited either Tax- or RelA-induced transactivation, whereas a single deletion of the  $\kappa$ B1 site resulted in moderate activation (Figure 2*F*).

Double deletions completely abolished the Tax- and RelA-induced transactivation. These results suggest that both NF- $\kappa$ B-binding sites in the promoter are essential for the complete transcriptional activation of the  $I\kappa B$ - $\zeta$  gene.

# NF- $\kappa$ B-Binding Activity in the Two NF- $\kappa$ B-Binding Sites of the I $\kappa$ B- $\zeta$ Promoter

In the next step, we identified the transcription factors that bind to the  $\kappa$ B1 and  $\kappa$ B2 elements in the I $\kappa$ B- $\zeta$  promoter. EMSA was performed with oligonucleotides representing the  $\kappa$ B1 and  $\kappa$ B2 elements.

Protein complexes binding to the  $\kappa B2$  sites were detected using NEs derived from HTLV-I-transformed T cell lines and ATL-derived T cell lines compared with uninfected T cell lines, although the levels of binding activities with ATL-derived T cell lines were less than those with transformed T cell lines (Figure 3*A*). In addition, protein complexes binding to the  $\kappa B1$  sites were detected with NEs derived from transformed T cell lines.

The specificity of DNA-protein complex formation was assessed by competition studies with unlabeled competitors. As expected, "cold" (unlabeled) IkB- $\zeta$  WT kB2 and kB1 oligonucleotides or one based



**Figure 2.** Tax transactivates the IkB- $\zeta$  promoter mainly through the NF-kB pathway. (A) Jurkat cells were transfected with the indicated IkB- $\zeta$  promoter fragments cloned into pGL3-basic together with various amounts of pH $\beta$ -Tax. Cells were harvested 24 hours post-transfection, and luciferase activity was measured. The activities are expressed relative to that of cells transfected with pGL3-basic alone, which was defined as 1. (B) Cells were transfected with pGL3–IkB- $\zeta$  (–853) together with empty vector, pcDNA3.1-HBZ-Myc, or pH $\beta$ -Tax. The results are expressed as fold induction by Tax or HBZ relative to the vector alone. (C) Cells were transfected with pGL3–IkB- $\zeta$  (–853) together with pH $\beta$  empty vector, pH $\beta$ -wild-type Tax (WT), Tax M22 mutant, Tax 703 mutant alone, or the combination of Tax M22 and Tax 703 mutants. The results are expressed as fold induction by Tax or Tax mutants relative to the vector alone. (D and E) Cells were transfected with pGL3–IkB- $\zeta$  (–853) together with pH $\beta$ -Tax and the indicated dominant negative mutants or empty vector. DN, dominant negative. The results are expressed as fold induction by Tax relative to the vector alone. (F) Cells were transfected with the indicated IkB- $\zeta$  reporter constructs together with pH $\beta$ -Tax, pcDNA3-ReIA, or empty vector. The activities are expressed relative to that of cells transfected with pGL3–IkB- $\zeta$  (–853) and empty vector, which was defined as 1. The internal control reporter phRL-TK was cotransfected in all experiments. Data are means ± SD of three independent transfection experiments.



**Figure 3.** NF- $\kappa$ B subunits bound to two NF- $\kappa$ B-binding sites of the IkB- $\zeta$  promoter are essential for the Tax-induced  $I\kappa$ B- $\zeta$  gene expression. (A) EMSA with the kB2- and kB1-binding sites of the IkB-ζ promoter in NEs from T cell lines. NEs from T cell lines were incubated with the indicated probes. Oct-1 regulates the transcription of a number of housekeeping genes. (B and C) Supershift assay and competition analysis with the kB2- and kB1-binding sites in T cell lines. NEs from HUT-102, ED-40515(-), and Jurkat cells were treated with the indicated Abs and incubated with  $\kappa$ B2- or  $\kappa$ B1-binding site probe in the absence or presence of the unlabeled oligonucleotides representing the  $\kappa$ B- $\zeta$ WT κB2 site, an IκB-ζ κB2 mutant site, the IκB-ζ WT κB1 site, an IκB-ζ κB1 mutant site, an NF-κB site from the IL-2Rα promoter (IL-2R κB), or an AP-1 site from the IL-8 promoter (IL-8 AP-1). Arrowhead, the DNA-binding complex supershifted by Ab. (D) Expression of IkB-ζ and Tax mRNA in CdCl<sub>2</sub>-treated JPX-9 cells. JPX-9 cells were treated with CdCl<sub>2</sub> for the indicated time periods. RT-PCR analysis was carried out for IkB-ζ, Tax, and GAPDH (loading control). (E) Jurkat or JPX-9 cells were treated with or without CdCl<sub>2</sub> for 24 hours. RT-PCR analysis was carried out for IκB-ζ, IL-2Rα, Tax, and GAPDH (loading control). (F) EMSA with the κB2- and κB1-binding sites of the IκB-ζ promoter in NEs from CdCl<sub>2</sub>-treated JPX-9 cells. Cells were treated with CdCl<sub>2</sub> for the indicated time periods. NEs were incubated with the indicated probes. \*Nonspecific band. (G and H) Supershift assay and competition analysis with the κB2- and κB1-binding sites of the IκB-ζ promoter in CdCl<sub>2</sub>-treated JPX-9 cells. Cells were treated with CdCl<sub>2</sub> for 96 hours. NEs from untreated (G, right) and CdCl<sub>2</sub>-treated JPX-9 cells (G, left and H) were treated with the indicated Ab and incubated with KB2- or KB1-binding site probe in the absence or presence of the unlabeled indicated oligonucleotides. Arrowhead, the DNA-binding complex supershifted by Ab. (I) HUT-102 cells were treated with NF-kB inhibitors, Bay or LLnL (0, 5, 10, or 20  $\mu$ M), for 24 hours. RT-PCR analysis was carried out for IkB-ζ, Tax, and GAPDH (loading control). (J) Expression of IkB-ζ protein in NEs from Bay- or LLnL-treated HUT-102 cells. Western blot analysis for IkB-ζ was performed by immunoblot analysis with anti-IkB-ζ Ab. CBB staining was carried out for loading control. (K) EMSA with the kB2- and kB1-binding sites of the IkB-ζ promoter in NEs from Bay- or LLnL-treated HUT-102 cells. NEs were incubated with the indicated probes. (L) JPX-9 cells were pretreated with either Bay or LLnL (0, 5, 10, or 20 μM) for 1 hour before treatment with CdCl<sub>2</sub> for another 24 hours. RT-PCR analysis was carried out for IκB-ζ and GAPDH (loading control).

on the NF- $\kappa$ B site from the IL-2R $\alpha$  promoter all efficiently competed with the labeled  $\kappa B2$  probe and eliminated the binding of NEs from HUT-102 and ED-40515(-) cells (Figure 3B). In addition, the unlabeled I $\kappa$ B- $\zeta$   $\kappa$ B1 and  $\kappa$ B2 oligonucleotides or NF- $\kappa$ B site from the IL-2R $\alpha$  promoter effectively competed with the labeled  $\kappa$ B1 probe and eliminated the binding of NEs from HUT-102 cells (Figure 3C). In contrast, the unlabeled I $\kappa$ B- $\zeta$   $\kappa$ B2 and  $\kappa$ B1 mutants or consensus AP-1 site from the IL-8 promoter could not compete with the labeled  $\kappa$ B2 and  $\kappa$ B1 probes (Figure 3, B and C). The composition of the transcription factor DNA-protein complexes in HUT-102 and ED-40515(-) cells was analyzed by supershift assay using specific Abs (Figure 3, B and C). These experiments indicated that the complexes  $\kappa$ B2 and kB1 in HUT-102 corresponded to p50, RelA, c-Rel, and p52, and the complexes  $\kappa$ B1 in ED-40515(-) corresponded to p50, RelA, c-Rel, and RelB. In contrast, DNA-protein complexes to the  $I\kappa B-\zeta$  $\kappa$ B2 site in Jurkat cells were not supershifted by any of the NF- $\kappa$ B subunit Abs, suggesting that protein complexes to the  $\kappa$ B2 site detected in Jurkat cells do not consist of NF- $\kappa$ B proteins (Figure 3B, bottom). These results suggest that NF-kB components are bound to the kB1 and kB2 sites of the IkB-Z promoter in HTLV-I-transformed T cell lines and to the kB1 site alone in ATL-derived T cell lines, respectively.

#### Tax Induces $I\kappa B$ - $\zeta$ Gene Expression through NF- $\kappa B$ Activation

Treatment of JPX-9 cells, a Jurkat subline that carries the tax gene under the control of the *metallothionein* gene promoter [14], with CdCl<sub>2</sub> rapidly induced Tax mRNA expression (Figure 3D). I $\kappa$ B- $\zeta$ mRNA was also induced by 24 hours after treatment with CdCl<sub>2</sub> (Figure 3*D*). In contrast, the same treatment did not induce Tax, IL-2R $\alpha$ , and I $\kappa$ B- $\zeta$  mRNA expression in Jurkat cells (Figure 3*E*). In addition, EMSA analysis of NEs from the CdCl2-treated JPX-9 cells showed that Tax expression alone elicited binding to the I $\kappa$ B- $\zeta$   $\kappa$ B2 and  $\kappa$ B1 probes (Figure 3F). The unlabeled I $\kappa$ B- $\zeta$   $\kappa$ B2 and  $\kappa$ B1 oligonucleotides or an NF-kB site from the IL-2Ra promoter effectively competed with the labeled  $\kappa$ B2 and  $\kappa$ B1 probes and eliminated the binding of NEs from CdCl<sub>2</sub>-treated JPX-9 cells [Figure 3, G (left) and H]. In contrast, the unlabeled IκB-ζ κB2 and κB1 mutants or consensus AP-1 site could not compete with the labeled probes [Figure 3, G (*left*) and H]. Supershift assay demonstrated that complex kB2 corresponded to p50, RelA, and RelB, and complex KB1 corresponded to p50, RelA, and c-Rel [Figure 3, G (*left*) and H]. In contrast, the protein complexes bound to the kB2 oligonucleotide in untreated JPX-9 cells were not supershifted by any of the NF-kB subunit Abs (Figure 3G, right). These data suggest that Tax induces expression by activating the binding of NF- $\kappa$ B proteins to two NF- $\kappa$ B sites in the *I\kappaB-\zeta* gene promoter.

To determine the other roles of NF- $\kappa$ B in I $\kappa$ B- $\zeta$  expression, we used NF- $\kappa$ B signaling inhibitors. Both Bay 11-7082, an inhibitor of I $\kappa$ B $\alpha$  phosphorylation [48], and LLnL, a proteasomal inhibitor [49], inhibited the expression of I $\kappa$ B- $\zeta$  at the mRNA (Figure 3*I*) and protein (Figure 3*I*) levels and NF- $\kappa$ B binding to the I $\kappa$ B- $\zeta$   $\kappa$ B2 and  $\kappa$ B1 probes in HUT-102 cells (Figure 3*K*). Both inhibitors suppressed the Tax-induced expression of I $\kappa$ B- $\zeta$  mRNA in CdCl<sub>2</sub>-treated JPX-9 cells (Figure 3*L*). These findings indicate that the Tax-induced I $\kappa$ B- $\zeta$  expression is mediated mainly through the activation of NF- $\kappa$ B.

# $I\kappa B-\zeta$ Induces Bcl3 Gene Expression in an $NF-\kappa B$ -Dependent Manner

To analyze  $I\kappa B-\zeta$ -induced gene expression in T cells, we compared the gene expression profiles by cDNA microarray analysis using RNA isolated from Jurkat cells transfected with  $I\kappa B-\zeta$  or a control vector. In IkB-ζ-expressing Jurkat cells, 19 genes were upregulated (five-fold or greater) compared with control Jurkat cells (Table 3). One member of the IkB family, Bcl3, is known to be an NF-kB-regulatory gene similar to  $I\kappa B-\zeta$  [31]. In addition, the following genes are all interferon (IFN)-stimulated genes (ISGs): GBP-1 [32]; GBP-2; GBP-5; STAT1 [33]; NLR family, CARD domain containing 5; epithelial stromal interaction 1 (breast); 4-aminobutyrate aminotransferase; transporter 1, ATP-binding cassette, subfamily B; regulator of G protein signaling 9; interferon-induced protein with tetratricopeptide repeats 3; interferon-induced protein 44-like; poly(ADP-ribose) polymerase family, member 9; Kelch domain containing 7B; interferon,  $\alpha$ -inducible protein 27. These results suggest that IkB-L induces the expression of  $NF{\boldsymbol{\cdot}}\kappa B{\boldsymbol{-}}$  and IFN-regulatory genes in T cells. Next, we analyzed the levels of some of these specific mRNAs by RT-PCR. I $\kappa B\mbox{-}\zeta$  dosedependently induced Bcl3, GBP-1, STAT1, and SLAMF7 gene expression in Jurkat cells (Figure 4A).

To determine the effects of I $\kappa$ B- $\zeta$  on *Bcl3* gene expression at the transcriptional level, we performed luciferase reporter assays using Bcl3 promoter/enhancer-luciferase reporter plasmids [31]. ΙκΒ-ζ dose-dependently activated Bcl3 expression through the promoter region together with the intronic enhancer region 3 (Pr11 E3) in Jurkat cells (Figure 4B). Bcl3 E3 contains one NF-KB-binding sequence (Figure 4*C*), and  $I\kappa B-\zeta$  only modestly activated Bcl3 expression through the upstream promoter (Pr11) or the promoter region together with enhancer region 4 (Pr11 E4). IκB-ζ also activated Bcl3 transcription through the promoter containing both E3 and E4 (Pr11 E3 + E4; Figure 4C). To further confirm that the NF- $\kappa$ B pathway was responsible for IkB-ζ-induced expression of Bcl3, we tested a Bcl3 reporter construct carrying a mutation in the NF-KB site. Figure 4C shows that the NF- $\kappa$ B site in E3 is the primary element responsible for IkB-ζ induction of the Bcl3 gene. However, previous studies have shown that Tax mediates Bcl3 induction through an intronic enhancer [50] and Bcl3 is constitutively expressed in HTLV-I-infected T cells [51]. For this reason, we investigated the synergistic effect of Tax and IkB-ζ on Bcl3 transactivation. Bcl3 Pr11 E3 responded to Tax and RelA, but Bcl3 Pr11 E3ΔκB reduced

Table 3. Genes Upregulated by I $\kappa$ B- $\zeta$  (Fold Change  $\geq$  5.0).

Gene Name	Gene Symbol	Accession No.	Fold Change
SLAM family member 7	SLAMF7	NM_021181	20.8
Guanylate-binding protein 1	GBP-1	NM_002053	12.1
Guanylate-binding protein 2	GBP-2	NM_004120	9.6
B cell CLL/lymphoma 3	Bcl3	NM_005178	9.3
NLR family, CARD domain containing 5	NLRC5	NM_032206	8.0
Guanylate-binding protein 5	GBP-5	NM_052942	8.0
Epithelial stromal interaction 1 (breast)	EPST11	NM_033255	8.0
Signal transducer and activator of transcription 1	STAT1	NM_139266	7.8
4-Aminobutyrate aminotransferase	ABAT	NM_000663	7.2
G protein–coupled receptor 18	GPR18	NM_005292	7.0
Transporter 1, ATP-binding cassette, subfamily B	TAP1	NM_000593	6.8
Regulator of G protein signaling 9	RGS9	NM_003835	6.8
Interferon-induced protein with tetratricopeptide repeats 3	IFIT3	NM_001549	6.5
Interferon-induced protein 44-like	IFI44L	NM_006820	6.4
Poly(ADP-ribose) polymerase family, member 9	PARP9	NM_031458	5.5
Tubulin polymerization promoting protein	TPPP	NM_007030	5.5
Interleukin-4–induced 1	IL-411	NM_172374	5.3
Kelch domain containing 7B	KLHDC7B	NM_138433	5.0
Interferon, $\alpha$ -inducible protein 27	IFI27	NM_005532	5.0



Figure 4. IkB-Z and Tax activate Bc/3 gene expression in an NF-kB-dependent manner. (A) Gene expression in IkB-Z-expressing Jurkat cells. Cells were transfected with various amounts of pcDNA3-FLAG-IKB-ζ. Cells were harvested 24 hours post-transfection, and RT-PCR analysis was carried out for Bcl3, GBP-1, STAT1, SLAMF7, and GAPDH (loading control). (B) Jurkat cells were transfected with a luciferase reporter containing the Bcl3 promoter in combination with enhancer E3 (pGL3-Bcl3 Pr11 E3) together with the various amounts of pcDNA3-FLAG-IkB-ζ. Luciferase activity was measured 24 hours after transfection, and the results are expressed as fold induction by IkB-ζ relative to the vector alone. (C) Cells were transfected with the indicated reporter constructs containing the Bcl3 promoter either alone or in combination with enhancers E3, E4, and E3/E4 together with pcDNA3–FLAG–IκB-ζ or empty vector. The activities are expressed relative to that of cells transfected with pGL3-basic and empty vector, which was defined as 1. (D) Cells were transfected with pGL3-Bcl3 Pr11 E3 or pGL3–Bcl3 Pr11 E3ΔkB together with empty vector, pHβ-Tax, or pcDNA3-ReIA. The activities are expressed relative to that of cells transfected with pGL3–Bcl3 Pr11 E3 and empty vector, which was defined as 1. (E) Cells were transfected with pGL3–Bcl3 Pr11 E3 or pGL3–Bcl3 Pr11 E3 $\Delta$ kB together with the various amounts of pcDNA3–FLAG–IkB- $\zeta$  in the absence or presence of pH $\beta$ -Tax or pcDNA3-ReIA. The activities are expressed relative to that of cells transfected with pGL3-Bcl3 Pr11 E3 and empty vector, which was defined as 1. (F) Schematic diagrams of WT IκB-ζ and IκB-ζ deletion mutants containing IκB-ζ amino acids 1 to 456, 153 to 728, 188 to 728, and 457 to 728. (G) Jurkat cells were transfected with pGL3–Bcl3 Pr11 E3 together with empty vector, pcDNA3–FLAG–WT IκB-ζ, or IκB-ζ deletion mutants. The results are expressed as fold induction by WT IkB-ζ or IkB-ζ mutants. (H) Cells were transfected with pGL3–Bcl3 Pr11 E3 with WT IκB-ζ or IκB-ζ mutants in the absence or presence of pHβ-Tax or pcDNA3-ReIA. The activities are expressed relative to that of cells transfected with pGL3–Bcl3 Pr11 E3 and empty vector, which was defined as 1. The internal control reporter phRL-TK was cotransfected in all experiments. Data are means ± SD of three independent transfection experiments. (I) Expression of Bcl3 in NEs from IkB-ζ knockdown HUT-102 and SLB-1 cells. Western blot analysis for Bcl3, IκB-ζ, Tax, and Rb (loading control) was performed by immunoblot analysis.

the response to Tax and RelA (Figure 4D). In addition,  $I\kappa B-\zeta$  dosedependently enhanced Tax- and RelA-induced Bcl3 Pr11 E3 activation, but it was not observed in Bcl3 Pr11 E3 $\Delta \kappa B$  (Figure 4*E*). These results suggest that IKB-C synergistically enhances Tax- and RelAinduced Bcl3 transactivation in an NF-KB-dependent manner.

Next, we investigated the domains of IkB-C required for Bcl3 transactivation. IkB-Z is separable into two parts, amino (N)-terminal and carboxyl-terminal regions (Figure 4F) [7]. The N-terminal region of IκB-ζ contains a nuclear localization signal (NLS) and a transcriptional activation domain (TAD). The carboxyl-terminal region of IkB-C harbors the ankyrin repeats, which are responsible for NF-kB binding. We used full-length WT IkB-2- and IkB-2 deletion mutantexpressing vectors containing IkB- $\zeta$  amino acids 1 to 456, 153 to 728, 188 to 728, and 457 to 728 (Figure 4F). The deletion mutants of IkB-ζ amino acids 1 to 456, 188 to 728, and 457 to 728 did not activate Bcl3 Pr11 E3, while WT IkB-C and the deletion mutant of IkB-C amino acids 153 to 728 induced Bcl3 Pr11 E3 transactivation (Figure 4G). In addition, WT I $\kappa$ B- $\zeta$  and I $\kappa$ B- $\zeta$  amino acids 153 to 728, but not 1 to 456, 188 to 728, and 457 to 728, enhanced Tax- and RelA-induced Bcl3 transcription (Figure 4H). These results highlight the importance of the TAD-, NLS-, and NF-kB-binding domains of IkB-C in Bcl3 transactivation.

To investigate the role of IkB- $\zeta$  in Bcl3 expression in HTLV-Iinfected T cells, we performed knockdown of IkB-ζ in HUT-102 and SLB-1 cells using I $\kappa$ B- $\zeta$  shRNA (Figure 41). Silencing I $\kappa$ B- $\zeta$ expression decreased Bcl3 expression but did not affect Tax expression levels in these cells.

## IKB-5 Induces Expression of IFN-Regulatory Genes, GBP-1, and STAT1

The genes upregulated by  $I\kappa B-\zeta$  included several IFN-regulatory genes. Therefore, we investigated the effect of  $I\kappa B-\zeta$  on the expression of two of these, GBP-1 and STAT1 genes at the transcriptional level. First, we performed luciferase reporter assays using several GBP-1 luciferase reporter plasmids. IkB-C, but not Tax, activated Pro3757-GBP-1 (position, -1778 to +1979), Pro1762–GBP-1 (-1778 to -17), and Pro237-GBP-1 (-218 to +19), indicating that Pro237-GBP-1 is sufficient to mediate GBP-1 expression in response to IkB-ζ (Figure 5*A*). Previous studies showed that the NF- $\kappa$ B motif and IFN- $\alpha$ stimulated response element (ISRE) cooperate in the activation of GBP-1 expression by inflammatory cytokines [32]. To determine the role of the NF- $\kappa$ B and ISRE sites on GBP-1 expression induced by IκB-ζ, single or double mutants of the respective sites were used. IκB-ζ could not transactivate Pro237-GBP-1 ΔISRE or Pro237-GBP-1  $\Delta$ ISRE/cRel mutants but activated the Pro237–GBP-1  $\Delta$ cRel mutant (Figure 5A). These data suggest that IκB-ζ induces GBP-1 transcription in an ISRE-dependent manner. We also investigated the role of IkB-ζ in GBP-1 expression in HTLV-I-infected T cells. Depletion

Relative luciferase activity



structs together with empty vector, pcDNA3–FLAG–IkB-ζ, or pHβ-Tax. The activities are expressed relative to that of cells transfected with pGL3-basic and empty vector, which was defined as 1. (B) Expression of GBP-1 in WCEs from IkB-Z knockdown HUT-102 cells. Western blot analysis for GBP-1 to GBP-5 and actin (loading control) was performed by immunoblot analysis. (C) Jurkat cells were transfected with pGL3-basic or STAT1 promoter/enhancer reporter construct together with empty vector or various amounts of pcDNA3–FLAG–IkB-ζ. The activities are expressed relative to that of cells transfected with pGL3-basic and empty vector, which was defined as 1. (D) Cells were transfected with STAT1 promoter/enhancer reporter construct together with empty vector, pcDNA3–FLAG–IκB-ζ, or pHβ-Tax. Cells were harvested 24 hours post-transfection, and luciferase activity was measured. The results are expressed as fold induction by IκB-ζ or Tax relative to the vector alone. The internal control reporter phRL-TK was cotransfected in all experiments. Data are means ± SD of three independent transfection experiments.

of I $\kappa$ B- $\zeta$  decreased GBP-1 to GBP-5 expression in HUT-102 cells (Figure 5*B*).

Next, we studied the effect of  $I\kappa B-\zeta$  on *STAT1* gene expression at the transcriptional level by luciferase assays using STAT1 promoter/ enhancer–luciferase reporter plasmid (position, -338 to +1033). I $\kappa$ B- $\zeta$  dose-dependently induced *STAT1* promoter/enhancer activation in Jurkat cells (Figure 5*C*). In addition, Tax transactivated the STAT1 promoter/enhancer similar to I $\kappa$ B- $\zeta$ . These data suggest that I $\kappa$ B- $\zeta$  and Tax induce STAT1 transactivation in T cells.

#### IKB-5 Modulates Tax-Induced Gene Transactivation

IκB-ζ is known as a positive and negative regulator of NF-κBmediated transcription [7,12,13]. Therefore, we investigated the effect of I $\kappa$ B- $\zeta$  on the expression of several genes known to be induced by either Tax or NF-KB. For example, previous studies showed that the promoters of IL-8 [52] and iNOS genes [53] contain NF-KB-binding sequences and are also regulated by Tax and NF- $\kappa$ B [52–54]. I $\kappa$ B- $\zeta$ dose-dependently inhibited Tax-induced activation of I $\kappa$ B- $\zeta$  (-853; Figure 6A) and IL-8 -133 (Figure 6B) reporter plasmids in Jurkat cells, while  $I\kappa B$ - $\zeta$  alone did not affect the activation of these reporter plasmids. In contrast, IkB-C dose-dependently activated the iNOS promoter and enhanced Tax-induced iNOS promoter activation (Figure 6C). In addition, analysis using an NF-KB reporter plasmid (NF- $\kappa$ B-Luc) indicated that I $\kappa$ B- $\zeta$  dose-dependently inhibited Taxand RelA-induced NF-KB activation (Figure 6D). Furthermore, we attempted to identify the domain(s) of IkB-C required to inhibit Tax- and RelA-induced NF-KB activation. The deletion mutants of ΙκΒ-ζ amino acids 1 to 456 and 457 to 728 did not inhibit Taxinduced NF-KB activation. The deletion mutants of IKB-C amino acids 1 to 456, 153 to 728, and 457 to 728 did not show any inhibition of RelA-induced NF-kB activation, whereas IkB- camino acids 188 to 728 exhibited moderate inhibition (Figure 6E). These results indicate that the N-terminal 187 amino acid and NLS are not required for the inhibition of Tax- and RelA-induced NF-kB activation, respectively.

Transcriptional induction of IL-8 and iNOS depends on cooperative activities of NF- $\kappa$ B and AP-1 [52,55]. AP-1 also plays a role in the viral transcription from the HTLV-I LTR [56]. I $\kappa$ B- $\zeta$  dosedependently inhibited Tax-induced AP-1 and HTLV-I LTR activation (Figure 6, *F* and *H*). The deletion mutant of I $\kappa$ B- $\zeta$  amino acids 457 to 728 did not inhibit Tax-induced AP-1 activation, and the other mutants similarly did not show inhibitory activity, although their levels varied (Figure 6*G*). These results suggest that the N-terminal 456 amino acid, and to a lesser extent the carboxyl-terminus, are important for the inhibition of Tax-induced AP-1 activation. Taken together, I $\kappa$ B- $\zeta$  exhibits dual roles in Tax-mediated transcription.

## *IκB-ζ Interacts with Tax*

Finally, immunoprecipitation with anti-Tax Ab demonstrated that I $\kappa$ B- $\zeta$  associated with Tax in 293T cells (Figure 7*A*). In addition, endogenous I $\kappa$ B- $\zeta$  associated with Tax in HUT-102 cells (Figure 7*B*). GST pull-down assay by GST-Tax showed that I $\kappa$ B- $\zeta$ physically interacted with Tax (Figure 7*C*). WT I $\kappa$ B- $\zeta$  and the deletion mutants of I $\kappa$ B- $\zeta$  amino acids 1 to 456, 153 to 728, and 188 to 728, but not the deletion mutant of I $\kappa$ B- $\zeta$  amino acids 457 to 728, interacted with Tax (Figure 7*D*). These data suggest that N-terminal I $\kappa$ B- $\zeta$  interacts with Tax.

## Discussion

In this study, we showed Tax-dependent and Tax-independent  $I\kappa B-\zeta$ gene expression in HTLV-I-infected T cell lines and ATL cells and that such expression is NF-kB dependent. Our results are consistent with oligonucleotide microarray data showing that IKB-ζ is one of the genes that is upregulated more than 10-fold in three HTLV-Iinfected T cell lines compared with an uninfected T cell line [57]. Our results also demonstrated that Tax stimulation of the NF-KB pathway is the primary route for IkB-ζ transcription, although CREB phosphorylation also seemed to be involved in this process. The promoter region, spanning positions -853 to -17, does not include CREB-binding sites. However, the Tax mutant 703 defective for CREB activation, repressed IkB-Z promoter activation, and the disruption of CREB phosphorylation, by overexpressing CREB133, partially inhibited the promoter activity in response to Tax. Collectively, these findings indicate that although CREB phosphorylation is not essential, it contributes to full IkB-G promoter activation.

Tax-negative ATL-derived T cell lines expressed low levels of I $\kappa$ B- $\zeta$  mRNA and did not express the I $\kappa$ B- $\zeta$  protein compared with Tax-positive transformed T cell lines. In EMSA using extracts from ATL-derived T cell lines, oligonucleotide based on the  $I\kappa$ B- $\zeta$  gene  $\kappa$ B1 site showed no detectable binding activity and that of the  $\kappa$ B2 site exhibited reduced binding activity compared with Tax-positive T cell lines. Thus, a correlation was noted between I $\kappa$ B- $\zeta$  expression levels and detection of NF- $\kappa$ B-binding activity. Furthermore, activation of the I $\kappa$ B- $\zeta$  promoter induced by Tax was almost eliminated by the deletion of the  $\kappa$ B2 site. Taken together, it is clear that the  $\kappa$ B2 site is the major critical target for I $\kappa$ B- $\zeta$  promoter activation.

In peripheral blood ATL cells,  $I\kappa B-\zeta$  mRNA levels did not correlate with those of Tax mRNA. However, immunohistochemical staining identified ATL cells positive for  $I\kappa B-\zeta$  in all lymph node samples examined. Constitutive high NF- $\kappa B$  activity has been demonstrated typically in ATL cells in which Tax expression is repressed *in vivo* [6]. Thus, although NF- $\kappa B$  activation appears necessary for the constitutive expression of  $I\kappa B-\zeta$ , transactivation by Tax is probably not the only mechanism for overexpression of  $I\kappa B-\zeta$  in ATL cells.

IκB-ζ induced *Bcl3* gene expression and enhanced Tax-dependent *Bcl3* gene induction. Previous studies showed that Tax induced Bcl3 in an NF-κB–dependent manner, and Bcl3 is constitutively expressed in HTLV-I–infected T cells and ATL cells [50,51]. Bcl3 is an ankyrin repeat–containing NF-κB–regulatory factor that is highly homologous to IκB-ζ [7]. Enhanced Bcl3 expression leads to increased cell survival, proliferation, and malignant potential [58–60]. Bcl3 is also implicated in the pathogenesis of many cancers commonly involving coactivation of NF-κB p50 by Bcl3 as the transforming event [61– 64]. These reports and our study suggest that IκB-ζ may play an important role in ATL genesis by inducing Bcl3 expression in HTLV-I–infected T cells.

The N-terminal region of I $\kappa$ B- $\zeta$  interacted with Tax. In addition, the TAD, NLS, and NF- $\kappa$ B-binding domains of I $\kappa$ B- $\zeta$  were required for Tax-dependent Bcl3 transactivation. These results indicate that I $\kappa$ B- $\zeta$ -Tax interaction is important for enhancement of Taxdependent *Bcl3* gene expression by I $\kappa$ B- $\zeta$ . Recently, the importance of ubiquitination and sumoylation on Tax activation of NF- $\kappa$ B has been investigated [65]. It is interesting whether posttranslational modifications of Tax influence its interaction with I $\kappa$ B- $\zeta$ . Previous studies also showed that Bcl3 interacts with Tax, and this interaction inhibits Tax-dependent HTLV-I LTR transactivation



Figure 6. IkB-ζ modulates Tax-induced gene transactivation. Jurkat cells were transfected with (A) pGL3–hlkB-ζ (-853), (B) IL-8 -133-Luc, or (C) pGL3-iNOS together with the indicated amounts of empty vector or pcDNA3–FLAG–I $\kappa$ B- $\zeta$  in the absence or presence of pH $\beta$ -Tax. The activities are expressed relative to that of cells transfected with each reporter plasmid and empty vector, which was defined as 1. (D) Jurkat cells were transfected with NF-κB-Luc together with the indicated amounts of empty vector or pcDNA3-FLAG-IκB-ζ in the absence or presence of pHβ-Tax (left) or pcDNA3-ReIA (right). The activities are expressed relative to that of cells transfected with NF-KB-Luc and empty vector, which was defined as 1. (E) Cells were transfected with NF-KB-Luc together with empty vector, pcDNA3-FLAG-IκB-ζ, or its deletion mutants in the absence or presence of pHβ-Tax (left) or pcDNA3-RelA (right). The activities are expressed relative to that of cells transfected with NF-KB-Luc and empty vector, which was defined as 1. (F) Cells were transfected with AP-1-Luc together with the indicated amounts of empty vector or pcDNA3–FLAG–IkB-ζ in the absence or presence of pHβ-Tax. The activities are expressed relative to that of cells transfected with AP-1-Luc and empty vector, which was defined as 1. (G) Cells were transfected with AP-1-Luc together with empty vector, pcDNA3–FLAG–I $\kappa$ B- $\zeta$ , or its deletion mutants in the absence or presence of pH $\beta$ -Tax. The activities are expressed relative to that of cells transfected with AP-1-Luc and empty vector, which was defined as 1. (H) Cells were transfected with HTLV-I LTR-Luc together with the indicated amounts of empty vector or pcDNA3-FLAG-IkB-Z in the absence or presence of pHβ-Tax. Cells were harvested 24 hours post-transfection, and luciferase activity was measured. The activities are expressed relative to that of cells transfected with HTLV-I LTR-Luc and empty vector, which was defined as 1. The internal control reporter phRL-TK was cotransfected in all experiments. Data are means  $\pm$  SD of three independent transfection experiments.

[50,66]. As shown in Figure 6*H*,  $I\kappa B-\zeta$  inhibited Tax-dependent LTR transactivation. These findings suggest that  $I\kappa B-\zeta$  and Bcl3 cooperatively inhibit the Tax-dependent HTLV-I transcription and viral replication in HTLV-I–infected T cells, resulting in facilitation of immune evasion.

Tax plays a central role in T cell transformation, but hyperactivation of Tax and NF- $\kappa$ B triggers cellular senescence and apoptotic responses [67,68]. We found that I $\kappa$ B- $\zeta$  inhibited Tax-mediated NF- $\kappa$ B activa-

tion (Figure 6, *D* and *E*), resulting in repression of some Tax-induced cellular gene expression. While these observations are seemingly paradoxical, our results demonstrate the pleiotropic roles of I $\kappa$ B- $\zeta$  in Tax-induced NF- $\kappa$ B activation and indicate that I $\kappa$ B- $\zeta$  can act to counterbalance the aberrant Tax-mediated NF- $\kappa$ B hyperactivation and, hence, may be established to play an important role in helping maintain proliferation and promote the survival of HTLV-I–infected T cells and ATL cells by preventing apoptosis.



**Figure 7.** IκB-ζ interacts with Tax. (A) 293T cells were cotransfected with pcDNA3–FLAG–IκB-ζ and pHβ-Tax. Cells were harvested 24 hours post-transfection and lysed. WCEs were immunoprecipitated with anti-Tax Ab. Western blot analysis for FLAG–IκB-ζ and Tax was performed by immunoblot analysis with anti-FLAG and anti-Tax Abs, respectively. (B) WCEs from HUT-102 cells were immunoprecipitated with anti-Tax Ab, and Western blot analysis for IκB-ζ and Tax was performed by immunoblot analysis. (C) 293T cells were transfected with empty vector (Mock) or pcDNA3–FLAG–IκB-ζ. Cells were harvested 24 hours post-transfection and lysed. WCEs were mixed with glutathione sepharose 4B–conjugated GST (GST) or GST-Tax protein. The mixtures were incubated, washed, and eluted. The eluted complexes were subjected to Western blot analysis using anti-FLAG Ab. GST and GST-Tax were detected by CBB staining. (D) 293T cells were transfected with empty vector (Mock), pcDNA3–FLAG–WT IκB-ζ, or its deletion mutants. The lysates were incubated with GST-Tax fusion protein, pulled down, and analyzed by Western blot analysis using anti-FLAG Ab. Expression of FLAG–WT IκB-ζ or its deletion mutants were also performed by immunoblot analysis. GST-Tax was detected by CBB staining.



Figure 8. Pleiotropic roles of IκB-ζ in Tax-independent and Tax-dependent gene expression.

Surprisingly, I $\kappa$ B- $\zeta$  induced several ISGs in T cells. I $\kappa$ B- $\zeta$ , but not Tax, induced *GBP-1* gene expression in an ISRE-dependent manner. Consistent with our results, macrophages from I $\kappa$ B- $\zeta$ -deficient mice exhibited impairment of *GBP-1* gene expression in response to lipopolysaccharide [69]. GBP-1 enhances epidermal growth factor receptor-driven invasion in glioblastoma [70], and GBP-1 over-expression is associated with the resistant phenotype to the anticancer agent paclitaxel [71]. These findings suggest that induction of GBP-1 by I $\kappa$ B- $\zeta$  may be associated with malignant progression of ATL. In addition, I $\kappa$ B- $\zeta$  and Tax induced the expression of a central mediator of ISG expression, the *STAT1* gene in T cells. Previous reports have also shown that HTLV-I-transformed T cell lines and ATL cells express high levels of STAT1, and Tax induces *STAT1* gene expression in T cells [72,73]. However, the role of this STAT1/ISG axis in leukemogenesis remains to be clarified.

Figure 8 summarizes the findings of this study. In this model, ΙκΒ-ζ can bind to and modulate Tax function. ΙκΒ-ζ inhibits Taxdependent I $\kappa$ B- $\zeta$  and IL-8 transactivation, whereas it induces and enhances Bcl3 and iNOS transactivation together with Tax in an NF- $\kappa$ B-dependent manner. Thus, I $\kappa$ B- $\zeta$  exhibits dual roles in NF- $\kappa$ B-mediated transcription in the presence of Tax, although the mechanism that determines the opposing actions of IkB-C on different genes remains to be defined. In addition to NF-KB-binding sites, another element may be required for the IkB-ζ-mediated transcriptional activation [74], because  $I\kappa B-\zeta$  acts as a negative regulator on the promoter harboring five repeats of NF-KB sequences (NF-KB-Luc [36]). IkB-C mutant, 188 to 728, deleted N-terminal 187 amino acid, failed to enhance Tax-induced Bcl3 transcription but inhibited Tax-induced NF-KB activation, suggesting that N-terminal 187 amino acid is important for enhancement of Tax-induced NF-KB activation but not required for inhibition of Tax-induced NF-KB activation. This region also interacts with Tax. IκB-ζ inhibited the activation of NF-κB by Tax and RelA. Similarly, the pleiotropic roles of Bcl3 in Taxinduced NF-KB activation have been recently reported [75]. In addition, IkB-ζ inhibited Tax-induced AP-1 and HTLV-I LTR activation. Tax induces  $I\kappa B-\zeta$  overexpression by activating the NF- $\kappa B$  pathway, and the elevated IkB-ζ might lead to increased cell proliferation, cell survival, and malignant potential by inducing expression of Bcl3, iNOS, GBP-1, and so on. We found that I $\kappa$ B- $\zeta$  negatively modulates Tax-induced NF-KB, AP-1, and HTLV-I LTR activation. It is likely that the Tax-IkB-ζ interaction at protein and gene expression levels results in a fine balance that ultimately endows a net evolutionary benefit to the survival of viral infected T cells. Furthermore, IKB-Ç may contribute to the pathogenesis of ATL, in which leukemic cells do not express Tax protein, through the up-regulation of NF-KBregulated genes and ISGs.

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