

23.

NIH Public Access

Author Manuscript

Annu Rev Anal Chem (Palo Alto Calif). Author manuscript; available in PMC 2013 September

Published in final edited form as:

Annu Rev Anal Chem (Palo Alto Calif). 2008 ; 1: 293–327. doi:10.1146/annurev.anchem. 1.031207.113001.

Biomolecule Analysis by Ion Mobility Spectrometry

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Abstract

Although nonnative protein conformations, including intermediates along the folding pathway and kinetically trapped misfolded species that disfavor the native state, are rarely isolated in the solution phase, they are often stable in the gas phase, where macromolecular ions from electrospray ionization can exist in varying charge states. Differences in the structures of nonnative conformations in the gas phase are often large enough to allow different shapes and charge states to be separated because of differences in their mobilities through a gas. Moreover, gentle collisional activation can be used to induce structural transformations. These new structures often have different mobilities. Thus, there is the possibility of developing a multidimensional separation that takes advantage of structural differences of multiple stable states. This review discusses how nonnative states differ in the gas phase compared with solution and presents an overview of early attempts to utilize and manipulate structures in order to develop ion mobility spectrometry as a rapid and sensitive technique for separating complex mixtures of biomolecules prior to mass spectrometry.

Keywords

mass spectrometry; electrospray ionization; protein conformation; multidimensional analysis

1. INTRODUCTION

1.1. Scope of This Review

Ion mobility spectrometry (IMS), sometimes called plasma (1, 2) or ion chromatography (3, 4), has been utilized for many analytical applications, ranging from the detection of chemical warfare agents $(5, 6)$ to particle sizing $(7, 8)$. In the 1990s, several important advances made it possible to use IMS for analyzing biomolecules. Specifically, researchers coupled soft macromolecular sources (9–11) with IMS (12–16), developed theoretical methods for elucidating ion structure from comparisons of mobility measurements with calculated mobilities for computer-generated structures¹ (17–21), and implemented a range of mass spectrometry (MS) techniques (22–24). In the past five years, combinations of IMS

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DISCLOSURE STATEMENT

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with MS and liquid chromatography (LC) have emerged as powerful, hyphenated platforms for examining complex biomolecular mixtures (25–30), and mobility-based MS instruments have recently become commercially available [e.g., the Sionex Corporation microDMx differential mobility sensor (31), the Ionalytics Selectra FAIMS system (32), and the Synapt HDMS system (33)]. Applications ranging from the high-throughput detection of tens of thousands of peptide ions (30) to the obtaining of structural insight about large protein complexes (34, 35) have stimulated significant excitement.

Whereas many important applications of IMS to biomolecular analysis are now becoming routine, the early development of this field was driven by curiosity about the structures, stabilities, and reactivities of protein ions in the absence of solvent (36–47). In the gas phase, proteins display many nonnative conformations that are stable during the millisecond timescales of ion mobility experiments. Resolving different conformations is readily achieved and requires that some structures are not in equilibrium with one another. This behavior is different from the solution-phase equilibrium of states that is responsible for the cooperative transitions normally observed in solution (48, 49). The ability to examine stable populations raises an opportunity to select specific ion shapes for activation and then examine the new conformations that are formed in nondissociative collisions. The vacuum environment not only allows one to examine intramolecular interactions in the absence of solvent effects, it arguably may be the only place where it is possible to select many different types of precursors and intermediates in a way that allows the step-by-step motions of folding and unfolding transitions to be delineated. These curiosity-driven studies are intimately tied to the development of the next generation of multidimensional [IMS-MS, IMS-IMS and IMS-IMS-IMS (50–55)] techniques that are likely to lead to new forms of biomolecule analysis.

This review begins with a short background discussion of protein structure intended as a framework for understanding IMS separations of biomolecules. We present general theoretical considerations associated with IMS and describe a modern instrumental design as an operational example. We have tried to provide references that are representative of the many advances within the past decade that have led to the flurry of activity in this field. Instrumental operation is illustrated with several example data sets, including applications involving what is perhaps one of the most complex biomolecular mixtures: proteins from plasma. Anderson & Anderson (56) have argued that because plasma is in contact with all cells, it may contain proteins from the entire human proteome. It presents an extraordinary challenge for analysis, and although IMS analyses are at an early stage, including such work in a review is an important milestone. Although we mention these experiments, the focus of this review is intended to illuminate the next steps of IMS evolution that will allow new generations of multidimensional IMS experiments to be conducted. The analysis of biomolecules by IMS is an area that builds on many diverse fields and important studies by others. We refer the interested reader to several other valuable reviews about ion thermochemistry (41, 57, 58), macromolecular conformations (59, 60), MS instrumentation (61, 62), condensed-phase separations (63, 64), and proteomics (65).

1.2. General Features of Macromolecular Structures in Solution and in the Gas Phase

The structures of large biological molecules such as proteins are often described as native or denatured. The native state implies a conformation that is capable of biological function;

¹A number of software packages are available for calculating molecular structure, including the molecular mechanics package available through the Insight II suite of programs [Insight II 2000 (Accelerys Software, San Diego, California, 2001)] or the AMBER suite of programs [AMBER 7 (University of California, San Francisco, California, 2002)] and quantum chemical calculations from Gaussian [GAUSSIAN 03 (Gaussian, Inc., Wallingford, Connecticut, 2004)] or Jaguar [Jaguar 5.5 (Schrödinger, LLC, Portland, Oregon, 1991–2003)].

Annu Rev Anal Chem (Palo Alto Calif). Author manuscript; available in PMC 2013 September 23.

investigators have now obtained thousands of detailed geometries (66, 67) of what are usually assumed to be native structures from nuclear magnetic resonance (68–70) and crystallographic techniques (71, and references therein; 72–74). Far less is conveyed about structure from the term denatured. Lumry & Eyring (75) began their 1954 paper "Conformation changes of proteins" with "[t]he term protein denaturation even in its original meaning included all those reactions destroying the solubility of native proteins and has since acquired so many other meanings as to become virtually useless." In the halfcentury since this statement, little has changed. The nature of macromolecules in solution is such that transitions between denatured and native states occur rapidly and presumably through a plurality of intermediates; however, intermediates along folding pathways are rarely stabilized to a degree that allows them to be isolated in the quantities and lifetimes necessary for structural characterization by conventional methods. Rather, macromolecular systems appear to rapidly establish an equilibrium in distributions of structures to optimize appropriate interactions with the environment (76–78).

As an example of such behavior, let us consider the acid denaturation curve for cytochrome c in Figure 1 that is measurable by a number of techniques, in this case Soret absorption (79). As the pH of the solution is lowered to a value of \sim 4, the fraction of the native state begins to decrease; this continues as pH is dropped to \sim 2 until essentially no signal associated with the native conformation is detectable. The sigmoidal shape associated with this transition is characteristic of many macromolecules, regardless of the approach used to induce denaturation (e.g., temperature or solvent denaturation) (80–83), and is considered a signature of a cooperative transition (48, 49). In this case, the transition involves two other types of states: (*a*) a molten globule state (48, 80, 84) observed from $pH \sim 2$ to 4 and believed to correspond to a set of relatively compact, although not native, distributions and (b) another corresponding to a distribution of unfolded states, which dominates the pH scale below a pH of 2.

Such transitions for macromolecules in solution are well known, and usually only few states coexist. In the absence of solvent, large molecules display many properties that resemble those of their solution-phase counterparts, but also many that are different. As an example, we consider the gas-phase collision cross sections of cytochrome c as a function of the protonation state produced by electrospray ionization (ESI) (42, 60). The overall appearance of these data shows a roughly sigmoidal shape, as observed for decreasing pH in solution. In the absence of solvent, low-charge states of cytochrome c (e.g., the $[M + 3H]^{3+}$ to $[M +$ $7H$ ⁷⁺ species) show features in the ion mobility distributions corresponding to ions with cross sections ranging from ~1000 to 1200 \AA^2 , values that are near the cross section expected for compact states that are similar in conformation to the native solution structure. As the number of protons added during electrospray increases, the ions adopt geometries with larger cross sections. For example, cross sections for highly charged ions $[M + 12H]^{12+}$ indicate that extended states (with cross sections that are more than twice the value anticipated for the native conformations) are favored. The $[M + 6H]^{6+}$ to $[M + 9H]^{9+}$ species exist as structures that range in cross sections from \sim 1200 to 2000 Å².

The transition from compact to extended states observed with an increasing protonation state has been explained by considering the forces involved in stabilizing conformations. The folding free energy of cytochrome c in solution is -37.1 kJ mol⁻¹ (85), whereas in vacuo values range from -2182 to -3497 kJ mol⁻¹ (85–87). In the gas phase, the energetics of these structural differences are not mitigated by solvation effects. The structure of a gasphase protein having a net charge of zero is established only by intramolecular interactions, such as zwitterion formation, hydrogen bonding, and van der Waals contacts (88). Excess protons presumably disrupt solution-phase structure; that is, a protonated basic site that would normally be solvated in solution must be accommodated by intramolecular

interactions, primarily involving polar side chains and backbone N-H or C-O groups. This internal solvation of charged residues in the gas phase causes the conformations of lowcharge-state ions in the gas phase to contract and become more compact than the native solution structures (85, 89, 90). As the number of excess protons increases, the structure becomes sensitive to differences in the dielectric of the surrounding media (~80 for water and 1.0 for a vacuum). In the low dielectric of the vacuum, high-charge states adopt highly extended conformations to minimize repulsive Coulombic interactions that are induced upon desolvation, giving rise to the sigmoidal shaped curve in Figure 1.

Having pointed out the similarities in the shapes of these curves associated with changes in structure upon acid denaturation in solution and the increased state of protonation in the gas phase, we need to stress a key difference. Although the sigmoidal shape associated with the solution-phase denaturation implies an equilibrium and cooperativity, the similar shape of the curve as a function of protonation state for ions in the gas phase does not. Ion shapes in the gas phase are often stable for extended time periods (substantially longer than the millisecond time periods necessary for analysis). This difference makes it possible to utilize the gas-phase conformations for a number of different applications.

2. EXPERIMENTAL CONSIDERATIONS

2.1. Mobility Measurements

When a packet of ions in a buffer gas is exposed to a weak electric field (E) , it drifts with a velocity $v_D = KE$, where K corresponds to the mobility constant of a specific ion in the buffer gas. Because K is specific to interactions between the ion and the gas, individual components within packets that contain a mixture of species may be separated owing to differences in the mobilities of the components. One determines the value of K by measuring the time (t_D) required for ions to drift through a specified distance. Measurements between laboratories can be compared by normalizing values to standard conditions that produce the reduced mobility (K_0) using the relation

$$
K_0 = \frac{L^2}{t_0 V} \times \frac{273.2}{T} \times \frac{P}{760}, \quad (1)
$$

where the variables L and V correspond to the length of the drift region and the voltage applied across it, respectively; and P and T correspond to buffer gas pressure and temperature, respectively (91).

It is also possible to report values as experimental cross sections by the relation

$$
\Omega = \frac{(18\pi)^{1/2}}{16} \frac{ze}{(k_n T)^{1/2}} \left[\frac{1}{m_t} + \frac{1}{m_B} \right]^{1/2} \frac{t_p E}{L} \frac{760}{P} \frac{T}{273.2} \frac{1}{N}, \quad (2)
$$

 \mathbf{r}

where ze corresponds to the charge on the ion; k_B is Boltzmann's constant; N is the number density of the buffer gas; and m_l and m_B correspond to the mass of the ion and buffer gas, respectively (91). One can easily rearrange this equation to solve for t_D . For a macromolecular ion drifting in He buffer gas, the expression associated with the reduced mass shows that this separation is dominated by the cross section (rather than the ion mass).We point this out because when coupling IMS separations with MS techniques, the strong correlation of the cross section and mass arises because the mass and size increase are intrinsically coupled (92). It is often useful to convert the time axis of an IMS directly to a cross-section axis via Equation 2. We note that this can be done only for ions having the same net charge.

2.2. Weak and Strong Fields

An important definition is associated with the drift field. The applied field is considered to be weak if the buffer gas density is high enough to collisionally dampen ions such that the internal ion temperature is that of the bulk buffer gas (60, 91, 93). Under these conditions, v_D is small compared with the thermal velocity of the gas, and ions are not expected to align with the field in the drift region. In this case, the cross-section measurement corresponds to the average of all orientations of the ion as it passes through the drift region and can be used to infer information about the average shape of the ion.

Although a wide range of applied fields satisfies the low-field definition, many interesting phenomena occur as the applied field reaches and then exceeds the low-field limit and ions move in the high-field regime. For example, the field associated with the transition region is different for each ion and depends on the ion charge state, as well as the stability and dynamics of different structures. Under high-field conditions, reduced mobilities may increase or decrease relative to those measured at low fields owing to processes that are not completely understood and are currently under investigation (94–98). It is possible to induce structural transitions as well as dissociation in this region. Differences in mobilities at low and high fields are analytically valuable and have led to the development of the field asymmetric (FA)IMS technique (31, 32, 94–96), as well as hybrid FAIMS-IMS approaches (24).

2.3. Peak Shape and Resolving Power Considerations

As a complement to MS methods, we are especially interested in utilizing IMS for separating isobaric ions. To this end, highly folded (compact) conformations have smaller cross sections (or larger mobilities) than unfolded (extended) states. Often ions with similar structures exist over several charge states. In this case, more highly charged ions have higher mobilities because they experience a different drift force (qeV).

For a single isomer, the theoretical shape of a packet of ions exiting the drift region is determined by the flux

$$
\Phi(t) = \int \frac{C}{(Dt)^{1/2}} (v_p + L/t) \left[1 - \exp\left(\frac{-r_0^2}{4Dt}\right) \right] \exp\left[\frac{-(L - v_p t)^2}{4Dt}\right] P(t_p) dt_p, \quad (3)
$$

where r_0 is the radius of the drift tube entrance aperture; $P(t_p)dt_p$ is the time-dependent shape of the packet as it enters the drift region; C is a constant; and \overrightarrow{D} is the diffusion constant, given by K_0k_bT/ze (99). If more than one structure is present, the experimental peak shape may be broader than that calculated for a single structure. Although good agreement with the experimental and calculated peak shapes is suggestive of a single structure, this is not required because two geometries could have identical mobilities; additionally, if multiple structures interconvert on timescales that are much shorter than the millisecond timescale associated with the experiment, then they appear as a single sharp peak.

Revercomb&Mason (93) showed that the theoretical resolving power ($R = t/ t$, where $t/$ corresponds to the full width at half-maximum of a peak) of a drift tube can be approximated from

$$
\frac{t}{\Delta t} \approx \left(\frac{LEze}{16k_B T \ln 2}\right)^{\frac{1}{2}}, \quad (4)
$$

which shows that increasing the drift field or length, or decreasing the temperature, leads to an increase in resolution. It is unfortunate that this increase scales as the square root of the

Although not shown in Equation 4, a parameter that ultimately plays a key role in defining instrument design and resolving power is buffer gas pressure. At high fields the gas must remain stable, so it is necessary to operate at a pressure where the gas does not discharge. Above a few torr, the breakdown potential of most buffer gasses increases with increasing pressure. Thus, it is possible to obtain very high resolving powers (~80 to 300) by utilizing relatively high drift voltages (10 to 30 KV) over \sim 1-m drift regions at high buffer gas pressures $(\sim 100$ to 760 torr). One drawback of the high-pressure approach is that it is difficult to store ions. Thus, for a continuous ion source, the introduction of a short pulse of ions upon initiation of experiments often limits duty cycles. Researchers have used a number of approaches (including utilizing multiple injections, as well as Fourier and Hadamard transform approaches) to improve duty cycles (100–102). Alternatively, at low pressures, it is possible to store ions for extended times to accumulate continuous signals into concentrated packets. However, at low pressures, drift fields are typically limited to \sim 10 to 30 V cm−1 .

2.4. Utilizing Nonuniform Fields

In the past decade, a number of separation devices that utilize nonuniform fields to separate ions based on differences in mobilities have emerged. These include FAIMS (31, 32, 94– 96), as well as an approach in which ions are exposed to a sequence of accelerating voltages and dampening collisions, referred to as a traveling-wave IMS (33, 103). These instruments often yield results for biomolecules that are similar in appearance to those that utilize uniform fields. Some theoretical treatments of the separation mechanisms have been presented. However, in general, this treatment is at a relatively early stage, and calibrations to uniform field instruments are often employed in data interpretation.

2.5. Combining Ion Mobility Spectrometry with Mass Spectrometry Technologies

The analysis of biomolecules by IMS has been accelerated by advances in MS-based technologies. Specifically, macromolecular ions are created by gentle ionization sources, such as ESI [and more recently desorption (D)ESI (104)] and matrix-assisted laser desorption/ionization. Interestingly, Dole and colleagues' (105) early work to develop an ESI source for biomolecules investigated lysozyme and utilized IMS rather than MS detection. This pioneering analysis did not resolve charge-state distributions; a later interpretation suggests that although protein ions were observed, the assignment of peaks as low-charge-state protein clusters is probably incorrect (92). Hill and coworkers (12) were the first to resolve ESI charge states with IMS. Clemmer and Jarrold, et al. (13) were the first to resolve different protein ion conformations. Bowers' (14, 15) and Russell's (16) groups developed early matrix-assisted laser desorption/ionization sources with IMS. Recently, Clemmer's (106) group coupled desorption ESI with IMS. Once the ion source is separated from the tube, it is possible to couple essentially any ionization source or MS technique with IMS. To this end, IMS has been coupled with Fourier transform ion cyclotron resonance (107), linear quadrupoles (108), and trapping devices (109–111), as well as time-of-flight (TOF) (112) mass spectrometers.

2.6. Methods for Determining Ion Structure

Arguably one of the most important advances achieved with IMS technologies is associated with the ability to determine information about ion shape. The first description of such a comparison was given in 1925 by Mack (17), who projected the shadows of models at different orientations onto a screen to determine an orientationally averaged cross section, which could then be used to back out a calculated diffusion constant. In the mid-1990s,

Jarrold's (19) and Bowers' (20) groups developed computer algorithms for calculating cross sections. These calculations were initially used to investigate the structures of a number of atomic clusters and attracted considerable attention with the elucidation of a series of structures associated with carbon clusters as a function of cluster size (including a family of fullerenes). At about this time, advances in biological ion sources and computations of molecular structure that made it possible to rapidly generate molecular coordinates of biomolecules became available. The combination of technologies led to rapid advances in understanding biomolecular ion structure. Most of what is now understood about the shapes of macromolecules in the absence of solvent was determined by comparing calculated cross sections for trial geometries with experimental values. In many cases, it is only possible to estimate a general conformation type; however, in favorable cases, the comparison helps to guide theory in such a way that a low-energy structure that fits the experiment can be obtained. There is now substantial evidence for sequences that form compact globular, helical, and helical-coil conformations. Recently, Robinson and coworkers (34) used a similar approach to determine that the overall geometry of the trp RNA binding protein complex favored a ring-like structure.

2.7. Combining Ion Mobility Spectrometry with Liquid Chromatography Separations

Because of the complexity of biological systems, essentially all analyses involve some form of chromatography. A number of studies have utilized combinations of LC with IMS-MS. As discussed in more detail below, a primary advantage of these techniques for the analysis of complex samples is that multiple dimensions provide enhanced analytical peak capacity. With more analytical space available for peaks upon inclusion of IMS, there are advantages of reduced spectral congestion and new information content. Recently, attempts to modulate conditions between precursor and fragment ion formation using two-dimensional LC, combined with an additional IMS separation, have resulted in a highly parallel approach for identifying large mixtures of peptides. Early examples include analyses of the complex mixtures of proteins from human plasma (as tryptic peptides) (29, 30), as well as attempts to characterize the proteome of the model Drosophila organism (26).Two-dimensional LC (strong cation exchange coupled offline with reversed-phase LC) has been combined with IMS-MS to produce a comprehensive list of peptides detected from human plasma. The list includes more than 9000 entries, 2928 of which are believed to be high-confidence assignments (30).

3. INSTRUMENTATION, EXAMPLES OF ION MOBILITY SPECTROMETRY DATA, AND APPLICATIONS

3.1. Description of an Ion Mobility Spectrometry–Mass Spectrometry Instrument

The constraints associated with buffer gas discharge upon the application of high fields have led to two general instrumental designs: high-pressure, high-field instruments that are capable of generating high resolving powers (113, 114) and low-pressure, low-field configurations with lower resolving powers (115). There are advantages to each type of instrument; many of the desirable features as well as limitations have been discussed previously (60). A significant attraction to low-pressure instruments is that it is straightforward to couple them with existing MS ion sources, trapping devices, and analyzers.

Figure 2 shows an example of an instrument we constructed at Indiana University in 2005 (50, 51), which builds on a design that incorporated an ion funnel at the exit of the drift tube (23). This instrument utilizes a 3-m drift tube with several ion funnels and activation regions along the drift axis. The drift tube can be operated as a single long instrument or broken into three independent drift regions. We begin by considering operation as a single IMS

Because flight times in the evacuated flight tube of the mass spectrometer (on the order of microseconds) are substantially shorter than drift times through the He-filled drift tube (milliseconds), it is possible to record mass spectra within individual drift windows across the IMS spectrum. This is referred to as a nested measurement because m/z information is nested within individual time windows of the IMS distribution (112). The collection of nested IMS-MS data commences when ions are gated into the entrance of the drift region (using a standard electrostatic gating strategy). The pulse that initiates this gate is synchronized with a pulse in the source region of the TOF mass spectrometer. The repetition rate of the MS pulser is fixed to allow the mass range of interest to be analyzed. This range (usually 5 to 50 µs) becomes the width of the individual time elements that make up the IMS distribution.

3.2. Nested Ion Mobility Spectrometry–Mass Spectrometry Data Set Recorded for a Mixture of Tryptic Peptides

A nested IMS-MS measurement is best illustrated by an example. Figure 3 shows a nested IMS-MS data set for a mixture of tryptic peptides (in this case obtained upon digestion of a standard mixture of commercially available proteins). The drift times of ions (associated with the IMS separation) range from 14 to 22.2 ms, whereas flight times in the mass spectrometer range from 19.5 to 30.5 µs. As individual components associated with the mixture of ions exit the drift region, they enter the source region of the MS instrument where they are orthogonally accelerated into the TOF instrument and the flight times are recorded. For example, ions that exit the drift tube at a single drift time (e.g., 18 ms as in Figure 3) split into multiple peaks over the \sim 10.5-µs range of flight times shown.

There are a number of apparent advantages associated with this approach. The nested measurement allows mobilities and m/z values for all the ions present in the mixture to be recorded in a single experiment. This has led to large databases of cross sections for different peptide sequences and charge states (116). The availability of cross sections for many sequences makes it possible to extract information about how the amino acid composition, as well as the position of a specific amino acid in a sequence, influences cross section (117). The ability to predict mobilities from sequences is an exciting advance as it provides a constraint for assignment that is not available from MS or MS/MS studies.

Additionally, the IMS separation reduces spectral congestion. Also plotted vertically in Figure 3 is the mass spectrum that would be obtained if no IMS separation was used. Although many peaks in the mass spectrum are apparent, the ability to pull the distribution of peaks apart prior to MS analysis allows many features (especially small peaks) that would otherwise overlap to be resolved (118). In total, 98 resolved peaks were observed in the twodimensional, corresponding to 60 of the 187 peptides expected upon complete digestion of all five proteins.

Finally, in many cases, ions appear to fall into families. Figure 3 illustrates families of ions having the same charge states (in this case either $[M + H]^+, [M + 2H]^{2+}$, or $[M + 3H]^{3+}$ produced during ESI). In other cases, it is possible to resolve families of molecules that have different chemical properties (119). For example, mixtures of lipids (120), glycans (121), peptides with specific post-translational modifications (122), and other types of polymers often fall into families. Thus, there is significant new information associated with the combined measurement.

3.3. Instruments That Incorporate Additional Dimensionality

The relatively long times associated with IMS compared with MS offer other advantages for resolving complex mixtures. As long as dissociation techniques are carried out rapidly (on submillisecond timescales and with no disruption of the time resolution after the fragments are formed), it is possible to gain a parallel advantage of generating fragmentation spectra. In this case, fragment ions appear along the vertical dimension of IMS-MS data sets. By modulating voltages at the exit of the drift tube, it is possible to use conditions that favor precursors and those that favor collision-induced dissociation (CID). The coincidence of drift times is used to unite peaks formed during dissociation with their antecedent precursors (from back-to-back, modulated condition experiments). This is called a parallel fragmentation approach (123, 124) to emphasize that all ions are examined as precursors and fragments after ionization (unlike MS selection of precursor ions used for traditional MS/ MS studies). However, the approach is really a very fast (submillisecond timescale) serial approach for those ions having different mobilities. Similar to MS/MS, the fidelity of the information is limited by the ability to resolve components prior to CID. There is clearly a need to improve IMS resolving power as mixture complexity increases.

A range of dissociation approaches has been demonstrated, including traditional collisions in an octopole collision cell (123, 124), surface-induced dissociation (125, 126), and fragmentation induced by an orifice skimmer cone mounted at the exit of a drift tube (127), as well as fragmentation induced in the high-pressure exit region of the drift tube (128, 129). It should be straightforward to include photodissociation approaches (130) and, to the extent that time resolution is not lost, new techniques such as electron capture (131) or transfer (132) dissociation as well. Parallel dissociation is now obtainable using the traveling-wave IMS approach that is available commercially, in which it is referred to as time-alignedparallel fragmentation (133).

Although 1 to 100 ms is a long time to manipulate ions in a mass spectrometer, the combined IMS-MS timescale allows it to still function as a very-high-speed detector for condensed-phase analyses. Thus, one can utilize the nested advantage for higherdimensionality experiments by coupling IMS with slower techniques. We discuss the data set in Figure 3 above in terms of an IMS-MS analysis; however, it was actually the first IMS-MS data set recorded as a single frame of a higher-dimensionality separation involving LC. In this case, as peptides eluted from the LC column, they were ionized by ESI and analyzed by IMS-MS. The combined LC-IMS-MS approach can be modulated to include CID between the IMS and MS instruments [an LC-IMS(CID)MS analysis]. Thus, although no MS is used for precursor ion selection, the combined resolution of the LC and IMS dimensions often provides an opportunity to correlate precursor and fragment ion spectra for ion identification. The approach has been automated to an extent that database-searching methods (134, 135) can now be employed.

The combination of IMS with LC, parallel CID, and MS is emerging as an especially powerful approach for examining complex mixtures of proteins from biological sources. One of the most formidable challenges in proteomics experiments is to develop reproducible, information-rich, tremendously high-peak-capacity analytical platforms that operate quickly. Figure 4*a* shows a plot of the LC and IMS dimensions for an LC-IMS(CID)MS analysis of peptides obtained upon tryptic digestion of proteins isolated from plasma. In this case, we show only the precursor data set (the modulated data associated with the CID spectra appear similar when plotted in these dimensions). We have used a high-resolution LC separation that over several hours shows a peak capacity of >300 . Clearly this sample is complex, and the number of components far exceeds this capacity. Even with the additional high-resolution IMS separation (having a resolving power in excess of 100 for most peaks and providing a two-dimensional peak capacity of $>15,000$), the main

portion of the spectrum appears as a large unresolved feature. We note that a few species on the leading and trailing edges of the IMS distribution are resolved. A feeling for the shapes of peaks associated with individual components within the data set can be obtained by extracting and plotting the most intense features (a two-dimensional base peak plot) shown in Figure 4*b*.

A primary consideration in developing this analysis is that no additional time is required for the experiment. This is not the case for the interpretation of results. It is possible to pick large features (precursors and CID data sets) quickly and carry out database-search analyses for assignments relatively quickly (and, in doing so, several hundred proteins can be confidently identified); however, a more detailed analysis is time intensive owing to the large size of the data sets.

3.4. New Developments Involving IMS-IMS and IMS-IMS-IMS Instrumentation

In analogy with condensed-phase chromatography, in which it is possible to change the mobile phase during a separation (or use different stationary phases to influence the ability to separate different components), a number of studies have attempted to change the IMS separation of ions in the gas phase by changing the buffer gas (136). There are many interesting factors that arise as the buffer gas is varied, and it is possible to substantially shift the mobilities of ions by using different gasses. Asbury $&$ Hill (136) have shown that it is possible to change the order of the drift times of chloroaniline and iodoaniline by varying the buffer gas from helium to carbon dioxide. However, in general, mobility separations are dominated by momentum transfer processes during the ion-neutral collisions; because this depends largely on the shapes of ions, the ability to substantially change the resolution of two ions that have similar components is limited (137).

As described above, an important difference between the behavior of macromolecules in the gas phase compared with solution is that in the absence of solvent, many different conformations appear to be stable. Early ESI-IMS work on proteins showed that upon highenergy injection of ions into low-pressure drift tubes, it was possible to induce unfolding and refolding transitions (115, 138). Other studies of ions in Paul-type and ion-cyclotronresonance traps also indicated that different types of conformations were stable over long time periods (139–142).

This curious property of biomolecules in the absence of solvent provided the rationale to develop a multidimensional IMS-IMS instrument that would utilize differences in ion cross sections (before and after activation) for separation. The schematic shown for the 3-m long drift tube in Figure 2 is designed specifically for this type of measurement. Although the instrument can be operated as a single separation device to produce IMS-MS data, it comprises three separate drift regions (D1–D3) and ion gates (G1–G3), as well as four ion activation regions (IA1–IA4). These regions are designed so that following an initial IMS separation (in the D1 region), ions of a specified mobility can be selected at G2, activated at IA2, and separated again in D2 and D3. If desired, one can carry out an additional selection and activation process in the G3/IA3 region and follow this with a final separation in D3. Finally, after the final IMS separation, it is possible to induce fragmentation at IA4 (and carry this out in a modulated fashion to generate precursor and CID spectra).

A drift tube of this length and capability is possible because of the development of the ion funnel by Smith's group (22, 23). The instrument shown in Figure 2 uses four of these funnels, F1 to F4. A combination of radio frequency and direct current fields in the funnel allows ions to be focused in the off-axis dimensions so that ion transmission is high. Tang et al. (23) demonstrated that inclusion of a funnel inside a drift region does not significantly change the resolving power of the measurements.

The ability to select and activate ions inside of the drift tube has led to a number of interesting findings. Koeniger et al. (52) examined the broad IMS peaks observed for specific charge states of ubiquitin (a small 8.6-kDa protein that has been studied extensively). Figure 5 shows that the IMS spectrum for $[M + 7H]^{7+}$ (obtained by transmitting ions through the entire 3-m drift region) is essentially identical to $[M + 7H]^{7+}$ distributions recorded using earlier low-pressure, low-resolution as well as a high-pressure, high-resolution instruments. Interestingly in the prior work, although the instrumental resolving powers differed by an order of magnitude, the spectra looked similar in that the [M $+ 7H$ ⁷⁺ ion exhibited at most three fairly broad features. Comparisons of the cross sections with values calculated for the native solution coordinates (as well as other structures generated by molecular modeling) suggested that these peaks corresponded to compact (tightly folded) conformers and partially folded states; the position of a peak corresponding to an elongated state (approximately 1600 to 1700 \AA^2) is also indicated. This state can be observed by injecting ions into a low-pressure drift tube at high energies or heating the capillary ion source inlet, but it is not observed in significant abundance in the IMS distribution shown.

The question that emerged from these and early data was, what limits the widths of these features? Are the peaks broad because multiple conformations interconvert during the experiment on timescales that are similar to the separation? Or are the peaks broad because there are many unresolved conformations within the broader conformation type? Selection of a narrow ion pulse at G2 reveals that the peak remains sharp (Figure 5*b*) as selected ions drift the remaining distances through the drift tube. Figure 5*c* shows that this is the case at essentially any point across the distribution, requiring that many unresolved structures within the broader conformation type are stable (thus peaks are broad because these structures are not resolved).

Once it was known that it is possible to select subsets of conformations, it is possible to investigate how activation influences IMS distributions. Figure 6 shows a study demonstrating the ability to select and vary the conformation of $[M + 7H]^{7+}$ across a broad range of conformations (53). As in Figure 5, it is possible to select any region of ions (here a subset of compact states); upon activation (in this case an 80-V bias applied across a short 0.3-cm activation region), the compact states produce broad peaks associated with a range of partially folded and elongated states. Which states are produced depend on what part of the distribution is selected, as well as the solution conditions used to produce the ions. From the distribution shown in Figure 6*c*, it is possible to further isolate ions (Figure 6*d*) by selection at G3. For example, activation of the partially folded conformers can produce a range of other structures for separation. Under low-energy activation conditions, partially folded intermediates (formed from compact precursors) primarily lead to products that are partially folded. At higher energies along this pathway, elongated states can be favored (53).

These pathways are clearly complex, and we are at an early stage in understanding these data. However, it is apparent that IMS-IMS and IMS-IMS-IMS studies can offer information about how ions with specified cross sections change through specified intermediates to reach product states. Such step-by-step structural transitions are rare, and this type of study is impossible in solution because of difficulties in trapping the intermediate states. One intriguing finding of the early work is that the distribution of elongated states appears to retain information relevant to the compact precursor ions that produced it. Presumably, this memory exists as retained elements of secondary structure (53, 54).

3.5. Extension of IMS-IMS Techniques for Complex Mixture Analysis

The ability to separate, select, and activate different conformations may also have merit for the analysis of complex mixtures. Figure 7 shows an example of such an experiment for a

mixture of tryptic peptides from human hemoglobin. Here, we represent the final IMS-IMS separation for a subset of separated ions that were selected and activated at the G2/IA2 region. With no activation, this set of ions would arrive along the line at 27.5 ms. With activation, some ions shift to slightly shorter or longer times. These shifts require that the conformations have changed such that ions have higher or lower mobilities through the remaining D2 and D3 regions of the instrument.

In the distribution shown in Figure 7, peaks have been assigned based on their masses and drift times, and are consistent with previous work in our laboratory. The origin shifts for peaks associated with two peptides, $[V_{93} - K_{99} + 2H]^{2+}$ and $[T_{41} - K_{56} + 3H]^{3+}$, have been studied using molecular modeling and collision cross-section calculations (and the results are also shown in Figure 7). The molecular modeling protocol is intended to start with a range of states and simulate an annealing process. In the case of $[V_{93} - K_{99} + 2H]^{2+}$, an array of relatively high-energy structures generated by molecular modeling anneals into lower-energy structures upon application of the heating/cooling protocol used in the calculation. The data are consistent with the experimental findings. It appears that upon exiting the ion source, $[V_{93} - K_{99} + 2H]^{2+}$ favors a relatively open conformation having a cross section of 240 Å²; as these ions are accelerated through the IA2 region (at 80 V \times 0.3 cm−1), they are rapidly heated, and as they exit the region, they cool down. This process allows the ions to anneal to a lower-energy state. In this case, $[V_{93} - K_{99} + 2H]^{2+}$ adopts a conformation that has a cross section that is 11.3% smaller than the state favored from the source. In contrast, the $[T_{41} - K_{56} + 3H]^{3+}$ species shifts to lower mobilities because it can form more extended states upon activation.

3.6. Peak Capacity Estimates for IMS-IMS Separations

For multidimensional separations, it is relevant to describe the analytical peak capacity. Specifically, it is important to understand what can be gained by the two-dimensional IMS-IMS compared with the single-dimension of IMS separation. Giddings and others (25, 143, 144) have discussed these ideas for multidimensional chromatography. Figure 7 shows insets and shifts associated with the peaks for specific peptides after initial IMS separation, selection, and activation, followed by additional IMS separation. A careful analysis of the peak shapes and ranges over which peaks are observed (before and after activation) indicates that two-dimensional IMS-IMS peak capacities can be surprisingly high. This increase occurs because the ion's mobility is influenced by the change in structure. In general, separations are carried out under equilibrium conditions such that adding a second identical separation would lead to little, if any, improvement. Values of ~480 to 1360 have been reported for mixtures of tryptic peptides. We note that this is for IMS-IMS alone. The inclusion of MS and LC will greatly increase these values.

3.7. Developing Shift Reagents

In the case of peptide ions, structural differences between states are much smaller than for larger protein ions. As we look to the future of these techniques, it would be advantageous to develop approaches that maximize changes in structures that can be used for multidimensional IMS separations. Another approach to modifying the ion structure is to produce noncovalent molecular adducts and then remove them to specific locations within the IMS instrument. The nature of the ion-neutral interactions is relatively long range; thus, the choice of system allows a means to tune dissociation energies and may also make it possible to access different predissociative states having different structures. A number of studies have investigated peptideion interactions with neutrals that may yield binding to specific structural motifs (145–147). One set of molecules to emerge as candidates for shift reagents for IMS-IMS (and higher-order IMS) separations is the crown ethers.

Figure 8 shows the first study specifically designed to incorporate molecular adducts as shift reagents for IMS. Hildebrand et al. (148) examined three dipeptides ions: $[RA + H]^{+}$, $[KV +$ H ⁺, and $[LN + H]$ ⁺. These ions are isobaric and also have the same mobilities; thus, even with a two-dimensional high-resolution IMS-MS analysis, only a single peak is observed. Upon the addition of 18-crown-6 ether (18C6) to the mixture of analytes, we find substantially different properties in the ESI-generated species. Specifically RA and KV accommodate three crowns to produce $[M + 3(18C6) + 2H]^{2+}$, whereas LN incorporates only a single 18C6. The result is that all three peptides can be resolved as adducts. In the same paper, Hilderbrand et al. also showed that it was possible to remove adducts (by lowenergy CID) from tripeptides designed by combinatorial synthesis to selectively bind different numbers of crowns. By incorporating CID following the IMS separation (but prior to MS analysis), the mobilities of the peptide-adduct ions are shifted relative to the peptides (because of adduct formation), but the measured m/z values are those of peptides without adducts.

Bohrer and coworkers (B.C. Bohrer, S.J. Valentine, S. Naylor & D.E. Clemmer, unpublished data) have extended the use of crown ethers as shift regents for the analysis of peptides from human plasma. Figure 9 shows one result for an analysis of peptides obtained by digesting a mixture of proteins from human plasma (following depletion of six abundant proteins) that was carried out using the instrument in Figure 2. IMS-MS analysis of ions produced by direct-infusion ESI of the peptide-crown mixture leads to a complex pattern of peaks (Figure 9a). Examination of the mass spectrum shows that the overlap of many features leads to a large baseline signal. This baseline is reduced substantially when the G2 gate is used to introduce a small fraction of ions into the remaining portion of the drift tube (Figure 9*b*). Selection at G2 and activation at IA2 lead to large changes in mobilities (associated with losses of different numbers of 18C6 units from the adducts). The simplification of the spectrum is remarkable. It is possible to extract regions that have only a few abundant ions (Figure 9*c*). When the selected and collisionally activated ions are exposed to the parallel CID analysis (at the exit of the drift tube), there is clear evidence for many different peptides; however, some ranges still show fragmentation data that can be interpreted. For example, a database search of the peaks found in the extracted regions of Figure 9*c*,*d* allows us to assign the [RHPDYSVVLLLR + 3H]³⁺ ion a sequence from albumin. The potential to selectively move across this spectrum with a controlled approach holds promise for developing analyses aimed at determining the presence of a component in a complex sample.

4. CONCLUSIONS

The above discussion investigates the analytical utility of exploring the curious nature of macromolecules in the gas phase. Primarily, the importance of these studies arose because the shapes of large ions in the absence of solvent were relatively unknown and the new information obtained appears to complement MS analyses. That the ion shapes do not appear to readily reach equilibrium is also interesting as this makes the IMS separation highly complementary to condensed-phase-separation approaches. Another interesting parameter that has been stressed is the ability to place the IMS separation between an LC separation and MS detection. In general IMS separations require longer acquisition times than the flight times required for MS analysis, but are still much faster than those required for LC. This results from the differences in number density for the environment of each analysis. Moreover, the experimental variables associated with the IMS measurement can be controlled in a manner that makes measurements highly reproducible. Alternatively, the coupling of FAIMS to IMS, as well as the ability to change the structures of mobilityselected ions between IMS drift regions, introduces the concept of high-speed, high-peak capacity multidimensional analyses solely in the gas phase.

One imagines that the availability of commercial instruments will lead to rapid advances and many new applications for IMS as it pertains to analyzing biomolecules. This also leads to opportunities to take advantage of the coupling of IMS to other orthogonal approaches, including ion-molecule reactions (41, 59) and fluorescence (149). This type of analysis provides additional dimensionality for biomolecules with several stable structures to the extent that these structures react differently. An early example of this combination of experiments involved hydrogen-deuterium exchange reactions on different conformations of protein ions (109). Another area gaining interest is the examination of large proteins and macromolecular complexes with IMS techniques, as demonstrated by work in the Robinson (34) and Loo (35) groups.

With growing interest in higher-dimensionality IMS, we (S.I. Merenbloom & D.E. Clemmer, unpublished results) have recently constructed the circular instrument shown in Figure 10. The idea behind this design is to bring ions in from the source and allow them to separate around the circle multiple times before changing the focusing such that ions exit to the mass spectrometer. Results from a previous instrument configuration featuring a single 90° curve show little loss in drift resolution (Figure 10*b*).We also have demonstrated that it is possible to get ions around multiple turns with little loss of signal. We anticipate that once functional, this instrument will be of great importance because it allows ions to be introduced and analyzed for extended periods. Initial studies of the curved regions suggest that it will be possible to move ions through curves and, by doing so, take advantage of longer drift lengths to enhance IMS resolution. One can see that the limit of resolution of ions moving in this system occurs when the leading edge of the diffusing ion cloud catches up with its own trailing edge. When this occurs, one can eject the ion packet into the remaining regions of the instrument for subsequent mass analysis. The ability to cycle ions should allow higher-order IMS experiments to be carried out. It should also allow ions to be stored at well-defined temperatures in the presence of reactant gasses for much longer times.

Acknowledgments

The authors are grateful for many valuable contributions of our colleagues and reviewers of our papers, specifically, the early work involving protein conformations and instrumentation carried out by Stephen J.Valentine, Anne E. Counterman, Cherokee S. Hoaglund-Hyzer, Catherine Srebalus-Barnes, John Taraszka, and Sunnie Myung. We also thank Emily Vincent for her meticulous editing and proofreading work. New instrumentation has been supported by grants from the NIH (P41 RR018942) and the Indiana 21st Century fund.

Glossary

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SUMMARY POINTS

- **1.** Large macromolecules in the gas phase exhibit a myriad of structures that can be monitored by IMS and are related to solution-phase structures, including nonnative states that may be intermediates along the folding pathway or trapped species.
- **2.** IMS coupled to MS provides a two-dimensional separation space in which ions can be resolved on the basis of size, charge state, and chemical properties.
- **3.** Mobility selection of a macromolecular ion between drift regions that results in a sharp peak is indicative of a stable structure, collisional activation of which can probe folding or unfolding pathways.
- **4.** The coupling of IMS with additional separations such as LC or additional IMS leads to very high peak capacities without significant increases in acquisition time. Incorporating shift reagents improves mobility-based separation performance.

FUTURE ISSUES

- **1.** IMS may be coupled to other orthogonal techniques including ion-molecule reactions, such as electron-transfer dissociation and hydrogen-deuterium exchange, and fluorescence analyses.
- **2.** Increasingly higher IMS resolutions and dimensionalities will drive the further development of emerging technologies and instrumentation.
- **3.** Analysis of large protein complexes by IMS will aid in purifying and understanding structures.

Figure 1.

(a) The relative abundances of three ensembles of structures (native, acid-unfolded, and molten globule) observed by Soret absorption analysis of the acid denaturation of cytochrome c in water. (b) The collision cross sections for the most intense features observed as a function of charge state for protonated cytochrome c in the gas phase. The dotted line denotes the cross section of the native state at 1334 \AA^2 . Figure 1*a* reprinted from Reference 79. Copyright American Chemical Society 1993. The value for the dotted line in Figure 1*b* comes from Reference 88.

Figure 2.

Schematic of the IMS-IMS-IMS-TOF instrument built at Indiana University. Ions are accumulated in the ion funnel F1 and pulsed into the drift tube for experiments by G1. Ions can be mobility selected in two regions (G2, G3); the mobility-selected structures can then be collisionally activated (IA2, IA3). Fragmentation of ions can be performed at IA4, prior to mass analysis in the time-of-flight (TOF) mass analyzer.

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Figure 3.

Nested $t_d(t_f)$ distribution for the direct infusion of a mixture of ions produced by electrospray of a tryptic peptide mixture from the digestion of dog and pig hemoglobin, bovine and pig albumin, and horse cytochrome c. The solid lines in the two-dimensional plot indicate the positions of the $[M + H]^{+}$, $[M + 2H]^{2+}$, and $[M + 3H]^{3+}$ charge-state families. The vertical line at 18 ms highlights the overlap of different m/z species within the mobility distribution; several of the ions having drift times similar to this value are circled. The numbers and letters label peaks and correspond to the assignments given in table 1 of Reference 25. On the left is a mass spectrum obtained by summing the intensities at a given flight time across all drift time windows. These data were acquired using a drift field of

171.7 V cm⁻¹ with a 300-K helium pressure of 150.3 torr. The data were acquired in ~100 min. Figure adapted from Reference 25.

Figure 4.

Two-dimensional retention time (drift time) contour plots of the high-resolution ion mobility spectrometry–mass spectrometry analysis of a digest of proteins from plasma. (a) The summed intensity of all mass spectral features at each retention time and drift time value. (b) A two-dimensional base-peak plot in which only the most intense mass spectral feature is plotted at each retention time and drift time value. An intensity threshold of four was used to construct both plots. The inset in panel b shows the drift time distribution for species observed at a retention time of 48 min, along with the resolution for several species. Figure reprinted from S.J. Valentine, S.L. Koeniger & D.E. Clemmer, unpublished data.

Figure 5.

Drift time distributions of the $[M + 7H]^{7+}$ of ubiquitin. (a) The total mobility distribution shows that the $+7$ charge state exists mostly as compact structures (C) , some partially folded structures (P), and minimal elongated structures (E). (b) A single peak is observed when a narrow distribution (50 µs) of the compact structure is isolated with mobility selection at 7.8 ms. The inset compares the theoretical to the experimentally measured peak shape. (c) The total mobility distribution for the +7 charge state is reconstructed with 28 mobility-selected distributions acquired every ~0.125 ms. This demonstrates that this distribution arises from many overlapping structures that are stable over the course of the two-dimensional acquisition. Figure reprinted from Reference 52.

Figure 6.

Ion mobility distributions of ubiquitin $[M + 7H]^{7+}$ ions obtained in IMS-IMS-IMS/MS experiments. The distribution in panel a is the initial distribution consisting of primarily compact conformers. Upon selection of a narrow distribution of compact ions at G2 (100 μ s), the distribution in panel b is obtained. Activation of the selected compact ions at IA2 produces the distribution in panel c . A second selection of an intermediate within the partially folded structures performed at G3 (150 μ s) is shown in panel d, with the diffusionlimited peak width of the selected ion (gray line). Upon activation of the partially folded structures at IA3, the distribution in panel e is produced, consisting of a broader distribution of partially folded structures and a smaller distribution of elongated states (gray line). The

distributions in panels f and g are obtained upon higher-energy activation of the partially folded structures shown in panel d. Figure reprinted from Reference 53.

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Figure 7.

(a) An expanded view of an activated selection of human hemoglobin tryptic peptides. The white dotted line denotes the time at which mobility-selected ions with no activation are observed, whereas the dashed yellow lines show the new effective separation space of the second ion mobility spectrometry experiment. Drift distributions for several peptides are shown, along with shifts from original (inactivated) drift times for all ions. (b) Energy versus conformer cross section of the 150 lowest-energy structures post–simulated annealing for two peptides from panel $a ([V_{93} - K_{99} + 2H]^{2+}$ and $[T_{41} - K_{56} + 3H]^{3+}$ as well as cross sections of the energy-minimized structures of the $[T_{41} - K_{56} + 3H]$ ³⁺ ion modeled as a helix and linear structure, denoting the range of structures available to each sequence. Cross sections of the selected and activated structures for each sequence are highlighted, along with percent shifts from the mobility-selected structure. Note that the nomenclature used refers to the position of the peptide by providing the location (with respect to the intact protein sequence) and single letter abbreviation of the N- and C-terminal residues, respectively. Figure reprinted from Reference 55.

Figure 8.

(a) Nested plot showing the protonated forms of the dipeptides RA, KV, and LN, which are irresolvable in the drift dimension. (b) The addition of 18 -crown-6 ether (18C6) to the electrospray solution creates noncovalent complexes that shift the mobilities of the three peptides from that of the bare species (*open white oval*) enough that they are now mobility resolved under the same instrumental conditions. Figure reprinted from Reference 148.

Figure 9.

Ion mobility spectrometry–mass spectrometry nested plot of human plasma peptides, electrosprayed from solution containing 18-crown-6 ether (a) with integrated mass spectrum (*right column*). The white box indicates the region focused on in the other panels of this figure. Mobility-selected complex ions gated through G2 (b) are activated with 160 V at IA2 to dissociate the complex ions into bare peptide ions, which resolve further in mobility (c) . Integration of the data between the dashed lines shows that [RHPDYSVVLLLR + 3H]³⁺ is practically isolated in the drift dimension $(c, right column)$. Parallel dissociation at the end of the drift tube renders mobility-labeled fragments (d) . Integration about the dashed lines now provides fragmentation spectrum for [RHPDYSVVLLLR + 3H]³⁺ (*d, right column*).

Abbreviation: CID, collision-induced dissociation. Figure taken from B.C. Bohrer, S.J. Valentine, S. Naylor & D.E. Clemmer, unpublished manuscript.

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Figure 10.

 (a) Schematic of a circular ion mobility spectrometry time-of-flight instrument. (b) The mobility distribution for mobility-selected bradykinin $[M + 2H]^{\tilde{2}+}$ ions that have traversed a drift tube containing a single 90° turn. Figure reprinted from S.I. Merenbloom & D.E. Clemmer, unpublished data.