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Fibrocalcific aortic valve disease: Opportunity to understand disease mechanisms using mouse models

Robert M. Weiss1, **Jordan D. Miller**2, and **Donald D. Heistad**1,3

¹The Division of Cardiovascular Medicine, University of Iowa Carver College of Medicine, Iowa City, IA

²Departments of Surgery and Physiology, Mayo Clinic, Rochester, Minnesota

³The Department of Pharmacology, University of Iowa Carver College of Medicine, Iowa City, IA

Abstract

Studies in vitro and in vivo continue to identify complex regulated mechanisms leading to overt fibrocalcific aortic valve disease (FCAVD). Assessment of the functional impact of those processes requires careful studies of models of FCAVD in vivo. Although the genetic basis for FCVAD is unknown for most patients with FCAVD, several disease-associated genes have been identified in humans and mice. Some gene products which regulate valve development in utero also protect against fibro-calcific disease during postnatal aging.

Valve calcification can occur via processes that resemble bone formation. But valve calcification can also occur by non-osteogenic mechanisms, such as formation of calcific apoptotic nodules. Anti-calcific interventions might preferentially target either osteogenic or non-osteogenic calcification.

Although FCAVD and atherosclerosis share several risk factors and mechanisms, there are fundamental differences between arteries and the aortic valve, with respect to disease mechanisms and responses to therapeutic interventions. Both innate and acquired immunity are likely to contribute to FCAVD. Angiogenesis is a feature of inflammation, but may also contribute independently to progression of FCAVD, possibly by actions of pericytes that are associated with new blood vessels. Several therapeutic interventions appear to be effective in attenuating development of FCAVD in mice. Therapies which are effective early in the course of FCAVD, however, are not necessarily effective in established disease.

Keywords

Aortic stenosis; aortic valve; calcification

Fibrocalcific aortic valve disease (FCAVD) is a growing health problem in the developed world.^{1,2} The incidence of overt FCAVD rises exponentially with age, with a steep increase after 65 years of age.³ As developed societies age, therefore, the burden of disease is also expected to increase. Recognition of the emerging importance of FCAVD, together with

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Correspondence: Robert M. Weiss, MD, Room E317A GH, University of Iowa College of Medicine, 200 Newton Road, Iowa City, IA 52242. Phone: 319-356-0483; FAX: 319-353-6343; robert-weiss@uiowa.edu.

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seminal studies pointing to a complex orchestrated sequence of processes which culminate in a lethal phenotype, have spurred interest in elucidating the nature of the disease and in identifying effective preventive interventions.

In a recent series, mechanisms of cardiovascular calcification were reviewed, including emphasis on events in the aortic valve.^{$4-9$} In this Compendium, we will review the rationale for studies in mice, the growing complexity of assessing aortic valve function in vivo, emerging mechanistic themes relating to the pathophysiology of FCAVD, and studies designed to ameliorate the course of FCAVD in mice.

Studies in whole animals

Genetic factors that predispose to FCAVD have been identified.⁸ Overt FCAVD, however, usually appears after a long latency, with incomplete penetrance. Mechanisms by which a given gene (product) affects the course of FCAVD can not be ascertained fully in vitro. A clinical risk factor for FCAVD, such as hypertension, itself typically has long disease latency. Cellular and molecular influences of a specific mediator of hypertension, e.g. angiotensin II, can be evaluated in vitro. But recapitulation of the complex pro-FCAVD milieu of hypertension can not be replicated *in vitro*. In addition, it can be difficult to determine whether changes that are observed *in vitro* are important in the pathophysiology of a disease, or whether they represent a compensatory protective response to disease processes. Studies in whole animals allow integration of biomechanical, humoral, neural, and inflammatory mechanisms into a broader mechanistic understanding of the pathophysiology of FCAVD. Longitudinal studies in experimental animals may serve as a platform for testing of translational hypotheses in humans at risk for development of overt FCAVD.

Functional impact of FCAVD

Foremost among the advantages of studies in whole animals is the ability to assess the impact of risk factors upon aortic valve function and biventricular responses to valve disease. Commonly employed tools for assessment of aortic valve function in humans can be applied in mice to place experimental findings in a clinically relevant context.

Echocardiography is the mainstay of quantitative assessment of aortic valve function in mice. A comprehensive report describes morphologic and functional responses of the aortic valve to aging, from fetal development to senescence.10 Aortic valve cusp motion can be observed using 2D-echocardiography, but quantitation is challenging at physiologic heart rates, even with newer high-resolution equipment. M-mode echocardiography provides greater spatial and temporal resolution than 2D echocardiography, is feasible in almost all mice, and normal values have been defined.11 M-mode assessment of stenosis severity has been validated against hemodynamic measurements in mice, in the absence of aortic regurgitation.¹²

Technical considerations in mice

Some technical challenges that apply to studies in mice are summarized in Table 1. Accurate measurement of transvalvular pressure gradient obviously can be useful for assessment of aortic stenosis severity. In humans and mice, intraventricular flow acceleration can produce a significant subvalvular gradient, which is optimally measured in the left ventricular outflow tract, using depth-gated (pulse-wave) Doppler velocimetry. In hyperdynamic states, such as hypertrophic obstructive cardiomyopathy or aortic regurgitation, a very significant intraventricular cavity (subvalvular) pressure gradient can occur. Thus, accurate assessment of the severity of aortic valve stenosis requires subtraction of the intraventricular cavity gradient from the total left ventricle-to-aorta pressure gradient. When aortic regurgitation is

known or suspected to be present, reliance solely on assessment of left ventricle-to-aorta pressure gradient will be prone to overestimation of aortic stenosis severity, even when invasive methods are utilized to measure the gradient (Figure 1.)

Late in the course of valvular heart disease caused by aortic stenosis, left ventricular systolic function can become significantly impaired. Decreased stroke volume and reduced rate of ejection of blood from the left ventricle can result in a modest transvalvular gradient, even when severe aortic stenosis is present. In humans, that combination of findings, known as "low-flow low-gradient stenosis" is associated with a particularly dire prognosis.13 The phenomenon has been observed anecdotally in mice, but comprehensive studies have not yet been published.

Continuous-wave Doppler is the technique of choice for non-invasive assessment of transvalvular gradients in humans. Continuous-wave Doppler capability, however, is not currently offered on high-resolution echo imagers designed for studies in mice. Use of continuous-wave Doppler in mice thus requires equipment designed for use in humans, which, provides lower spatial and temporal resolution.

When the direction of blood flow deviates from the Doppler line, angle-correction must be employed in order to report accurate blood velocities. Angle correction is prone to magnification of errors when the angle approaches 90 degrees, especially with disturbed blood flow (Figure 2). These potential problems can be minimized by optimizing the angle of exit between transvalvular blood flow and the Doppler line. If color Doppler screening reveals no significant aortic regurgitation, and 2-D B-mode images confirm the presence of normal left ventricular systolic function, then Doppler velocimetry can produce a reasonable measurement of severity of aortic stenosis (Figure 1D). However, we are not aware of a published, experimentally validated, "maximum acceptable" angle of exit, below which accurate assessments of stenosis severity can be achieved with confidence, using Doppler velocimetry in mice.

Severity of stenosis can also be ascertained by utilizing the excellent spatial resolution provided by high-field magnetic resonance imaging.14 Magnetic resonance imaging carries the added advantage of allowing precise measurements of stroke volumes of both ventricles, which facilitates quantitation of the severity of aortic regurgitation.¹⁵ Invasive hemodynamic measurements of left ventricle-to-aorta pressure gradients are of great value, and avoid some of the technical drawbacks of Doppler echocardiography. Nevertheless, invasive measurements are still prone to over- or underestimation of stenosis severity in the presence of aortic regurgitation or left ventricular systolic dysfunction (Figure 1). When severe aortic stenosis is present invasive techniques are technically challenging, require deep general anesthesia, and may result in tissue injury.

A summary of the attributes of methods used for assessment of valvular heart disease in mice in vivo is provided in Table 2.

Disadvantages of studies in mice

Although there are anatomical and pathophysiological similarities between murine aortic valves and human aortic valves, there also are important differences. The aortic and ventricular sides of the valve are exposed to different hemodynamic stimuli and, in humans, the thickness of the valve cusps allows a gradient of responses by VICs. The gossamer-like structure of murine aortic valve cusps may not allow a gradient of responses by VICs.

As in humans, there is significant heterogeneity in the severity and rate of progression of FCAVD among individual mice, even in carefully controlled studies of syngeneic mice. In

fact there can be significant heterogeneity of histopathological changes within the valve of a single mouse. Postmortem histologic and gene-expression studies offer only a single "snapshot" characterization of disease-associated events. Thus, it can be challenging to identify the cellular and molecular mediators that govern the initiation and propagation of FCAVD, when whole animals are used for study. Newer imaging methods may help clarify the temporal relationship between processes such as inflammation,¹⁶ valve calcification, and valve dysfunction.

Mechanistic Themes

Mechanical factors may influence the course of FCAVD

In vascular endothelial cells, longitudinal shear increases the activity and expression of eNOS, and attenuates inflammation.17 Mechanistic similarities between vascular disease and valve disease suggest that longitudinal shear stress could be an important regulator of valve homeostasis.

Congenitally bicuspid aortic valves are more prone than trileaflet valves to develop clinically important FCAVD.^{1,18} FCAVD occurs at a much younger age in humans with bicuspid aortic valves than in those with trileaflet valves.¹⁹ Bicuspid aortic valves often develop predominant aortic stenosis, but predominant aortic regurgitation is also common in patients with bicuspid aortic valves.²⁰ Although not rigorously tested, the prevailing explanation for susceptibility to FCAVD in patients with bicuspid aortic valves relates to disruption of flow across the abnormal valve, resulting in diminished longitudinal shear along the valve surface. The concept is supported by mathematical modeling of regional stresses in bicuspid and trileaflet aortic valves,²¹ and by *ex vivo* experimental models that simulate congenital bicuspid aortic valves.²²

Asymmetry of aortic valve endothelium and shear stress

In humans, FCAVD usually begins on the aortic side of valve cusps, with relative sparing of the ventricular side, which is exposed to high shear induced by ejection of ventricular blood.19 Recently, several investigators have sought to identify fundamental differences between the endothelium lining the ventricular and aortic sides of the valve. Following careful isolation of endothelium from both sides of the valve, 23 targeted approaches and high-throughput molecular screening have provided key insights into molecular mechanisms which regulate paracrine signals that originate from endothelium.

Expression of antioxidant enzymes is relatively high in endothelial cells isolated from the aortic side of the normal valve.24 In contrast, expression of pro-inflammatory molecules does not differ between the aortic and ventricular sides of the valve.²⁴ The findings are surprising because disturbed flow on the aortic-side endothelium would be expected to induce both inflammation and increase oxidative stress, and suggest that increased antioxidant enzyme levels may serve as an adaptive mechanism to protect the valve in this region.

Expression of inhibitors of osteogenic signaling is significantly reduced in endothelium from the aortic side of the valve.^{24,25} Inhibitors of bone morphogenetic protein (BMP) signaling, such as BMP-binding endothelial regulator, and noggin, are reduced in endothelium from the aortic side of the valve, even in healthy/unstressed aortic valves.25 Molecular mechanisms underlying these changes are not clear. Given the important role of osteogenic morphogens in the initiation and progression of FCAVD, identification of novel interventions to increase expression of BMP antagonists on the aortic side of the valve may prove to be useful in preventing initiation of aortic valve calcification.

Studies to address the importance of endothelial cell asymmetry have usually been performed using valves from large mammals. It is possible that the proximity of the two endothelial cell layers to one another in murine aortic valves exposes diminishes or eliminates some of the endothelial asymmetry observed in valves from larger mammals. We note, however, a study which reported that marrow-derived progenitor cells home preferentially to the ventricular side of the uninjured aortic valve in wild-type mice, indicating the plausibility of asymmetrical responses in murine aortic valves.²⁶

Valve homeostasis is regulated by epigenetic events

Epigenetic modifications are emerging as major regulators of gene expression in health and disease.27–29 Alterations in histone acetylation, histone methylation, and DNA methylation can have a profound impact on transcriptional responses to multiple stimuli, but the interaction between these regulatory mechanisms is not understood well.

Knockdown of SIRT1 (an NAD+-dependent histone deacetylase) accelerates smooth muscle cell calcification *in vitro*.³⁰ Furthermore, loss-of-function mutations in SIRT1 are associated with coronary artery calcification.³¹ Depletion of endothelial SIRT1 increases vascular inflammation.32 In thoracic aortic aneurysms associated with bicuspid aortic valves, levels of the injury-response element pSmad2, and its translocation to the nucleus, are increased in smooth muscle cells.³³ In addition, hyperacetylation of histone 3K9/14 and hypermethylation of H3K4 (both of which can be permissive for transcription factor binding)appear to contribute to the constitutive expression of Smad2.³³ Little is known, however, about the role of histone deacetylases, histone acetyltransferases, and histone methyltransferasesin regulation of aortic valve calcification or fibrosis. Studies which examine structural and functional consequences of altering levels of histone-modifying enzymes in vivo will be critical in determining whether these processes are viable therapeutic targets in FCAVD.

While there are extensive data implicating changes in DNA methylation in altered transcriptional patterns reported in cancer, 34 stroke, 35 and atherosclerosis, 36 , data examining the role of DNA methylation in FCAVD are only beginning to emerge. For example, expression of the pro-inflammatory enzyme 5-lipoxygenase is inhibited by methylation of its promoter,37 and hypomethylation of the 5-lipoxygenase promoter is associated with consequent increases in mRNA levels in inflammatory cells.³⁸ This phenomenon is not likely to be restricted to inflammatory cells, as inhibition of DNA methylation results in increased 5-lipoxygenase expression in cultured VICs.³⁸

There are accumulating data from other tissues suggesting that DNA methylation may play an important role in transcriptional regulation of other genes implicated in FCAVD. First, expression of matrix Gla protein (Mgp) —a potent inhibitor of BMP signaling—can be markedly reduced by promoter hypermethylation.³⁹ Second, expression of alkaline phosphatase is dramatically increased in osteogenic cells following treatment with compounds that induce DNA hypomethylation, 40 which suggests that tonic suppression of expression of alkaline phosphatase may protect against initiation of aortic valve calcification.

MicroRNAs contribute to epigenetic control of gene expression. Using high-throughput, non-biased screening methods, 30 shear-sensitive, and 3 side-sensitive (i.e., ventricularversus aortic-side endothelium) microRNAs have been identified in aortic valve endothelial cells.41 Identifying mechanisms whereby these microRNAs exert their deleterious or protective effects is challenging, because a single microRNA can alter expression of hundreds of target genes.^{42,43} Prospectively, the combination of experimentally altering microRNA levels with high-throughput molecular screening will be critical to determining

whether pharmacological or genetic manipulation of microRNAs can orchestrate a coordinated, protective phenotype and ultimately become an attractive therapeutic target in patients with FCAVD.

Mechanical properties of the aortic valve

Cardiovascular tissue, in general, responds to increased radial stress by increasing its thickness, which acts to buffer or neutralize mechanical stress. However, mechanisms by which mechanical forces invoke cellular and molecular responses within the aortic valve are not yet well understood. The eccentric shape (see Figure 3), heterogeneous deformation of the valve during the cardiac cycle, and oscillating direction of pressure-stress all render mathematical modeling problematic. Clinical translation will therefore require meticulous experimental validation of mathematically modeling of aortic valve mechanics.

Studies in cell culture are clarifying ways in which valve cells respond to changes in their physical environment. VICs that are grown in standard growth media, on a stiff synthetic matrix, rapidly transdifferentiate to myofibroblasts, assemble in nodules, undergo apoptosis, and calcify.⁴⁴ The processes are attenuated when VICs are cultured on a soft matrix.⁴⁵ Reduction of matrix stiffness, using photo-responsive material, can actually reverse the processes that lead to formation of calcific nodules.46 Contractile proteins play a critical role in formation of calcific nodules, which are produced by VICs in vitro, after transdifferentiation of fibroblasts to myofibroblasts. Expression⁴⁷ and polymerization⁴⁸ of -smooth muscle actin are critical to formation of calcific nodules.

In a different setting, where VICs are grown on a collagen matrix with variable stiffness, supplementation of culture medium with pro-osteogenic factors (ascorbate, glycerophosphate, dexamethasone) induces VICs to differentiate into osteoblast-like cells, which produce calcification of the extracellular matrix.⁴⁸ Osteogenic calcification, in apparent contrast to apoptosis-related calcification, is decreased by a stiffer matrix composition. The relative importance of the two mechanisms (myofibroblast differentiation with formation of apoptotic calcific nodules vs. osteogenic transdifferentiation leading to bone-like calcification), in vivo, is not known.

Translation of findings regarding the impact of matrix stiffness upon VIC behavior from cell culture to studies in native aortic valves from FCAVD-prone mice could provide significant new insight about mechanisms that are operative in development of FCAVD. In normal valves, matrix elements such as collagen and elastin are organized and stratified. In diseased valves, matrix elements are disorganized, and composition differs from that found in normal valves.49 The impact of matrix remodeling in the aortic valve has been addressed using atomic force microscopy in cryosectioned murine aortic valves, in which increased cusp stiffness correlates with increased abundance of extracellular matrix in several FCAVDprone mouse strains.⁵⁰

Studies using micropipette aspiration of excised whole-valves from normal mice demonstrate a gradient of decreasing mechanical stiffness from cusp base to cusp tip.⁵¹ Surprisingly, perhaps, mechanical stiffness of the valve annulus and valve cusps appear to decrease with age in normal mice, findings which correlate with replacement of collagen by proteoglycan at the annular site of cusp attachment.⁵¹

Individual layers of the valve respond differently to applied mechanical stress. Valve tissue nearest the left ventricle has a lower elastic modulus than tissue nearest the aortic side of the valve.52 The findings provide a mechanical context for the cellular and molecular asymmetries described above. Evolution of methods for assessment of the material

Bicuspid aortic valves (Figure 4)

As discussed above, perturbation of blood flow occurs in patients with bicuspid aortic valves,53 and has been proposed as an explanation for the increased incidence and severity of aortic stenosis in patients with bicuspid aortic valves. That longstanding belief, however, has not been rigorously tested in humans or in experimental animals. There is ongoing debate regarding the relative importance of cusp number vs. underlying genotype, in humans with bicuspid aortic valve. In patients with bicuspid aortic valves, predilection for development of aortic root aneurysm follows a strong familial pattern.⁵⁴ The risk for development of clinically significant aortic valve dysfunction, however, is less predictable, even within single families with high prevalence of bicuspid aortic valve.⁵⁵ Thus, environmental and epigenetic factors influence the risk for overt valve disease, perhaps more so than the risk for development of aortic aneurysms, in patients with bicuspid aortic valve.

The discovery of mouse strains with increased prevalence of bicuspid aortic valves offers the opportunity to elucidate mechanisms of disease in syngeneic kindreds with either bicuspid or trileaflet aortic valves. About 30% of mice that are deficient in endothelial nitric oxide synthase (eNOS^{-/-}) are born with bicuspid aortic valves.^{56,57} When fed a high-fat diet, eNOS−/− mice with bicuspid valves, but not trileaflet valves, develop calcific aortic stenosis by 6 months of age.⁵⁸ Similarly, preliminary reports suggest that experimentally altering endogenous inhibitors of nitric oxide synthases (e.g., asymmetric dimethylarginine, ADMA) in mice with trileaflet valves does not alter the early initiation phases of CAVD.⁵⁹ The combination of prolonged hypercholesterolemia and elevated ADMA levels for greater than 6 months, however, does appear to accelerate progression of CAVD in mice with trileaflet valves.59 Those findings suggest that deficiency of endothelium-derived NO alone is not sufficient to cause physiologically important aortic valve calcification in both bicuspid and trileaflet aortic valves, but that NO deficiency augments valve calcification in the presence of hypercholesterolemia.

A preliminary report suggests, however, that eNOS^{$-/-$} mice with bicuspid valves are prone to develop aortic valve fibrosis and calcification, even in the absence of hypercholesterolemia.⁶⁰ Interestingly, fibrosis, but not calcification, was increased in both bicuspid and trileaflet aortic valves, which suggests a gene effect, independent of cusp number.

Other genetically engineered mice that are prone to develop bicuspid aortic valves offer the opportunity to understand further the relative role of genotype (or gene dose) vs. aortic cusp number in development of overt FCAVD. Bicuspid valve occurs in up to 11% of mice that are haploinsufficient for the transcription factor Nkx2.5, and the prevalence is influenced by background strain.⁶¹ Although loss-of-function mutations in Nkx2.5 are associated with other congenital heart malformations, it is not yet clear whether bicuspid aortic valve is a manifestation of Nkx2.5 deficiency in humans.

Humans that are heterozygous for some decrease-of-function mutations in Notch1, a regulator of cell fate and intercellular communication, are prone to develop bicuspid aortic valves.⁶² Notch signaling represses osteogenic signaling in the aortic valve postnatally.^{63,64} Human carriers of some decrease-of-function Notch mutations develop overt FCAVD, even in trileaflet aortic valves.⁶² In mice, suppression of embryonic Notch1 signaling by knockdown of the gene encoding periostin causes cusp fusion and upregulation of osteogenic signaling, leading to FCAVD in postnatal life.65 Surprisingly, however, fibrotic valve changes caused by a high-fat diet are actually attenuated by knockdown of the gene

The transcription factor GATA-5 regulates both eNOS signaling and Notch1 signaling during embryonic development. Deficiency of GATA-5 in mice results in increased incidence of bicuspid aortic valves, in association with hypoplastic heart syndrome, in mice.67 Bicuspid aortic valves with varying degrees of dysfunction have been reported in humans with rare GATA-5 mutations.⁶⁸ Thus, factors such as eNOS, Notch-1, and periostin all regulate the critical phase of cardiac morphogenesis known as epithelial-to-mesenchymal transformation (EMT). Deficiency of any one of those factors increases the likelihood of congenital aortic valve anomaly, and also accelerates osteogenic valve calcification during adult life. It is not yet known whether bicuspid aortic valves that develop due to deficiency of Nkx2.5 or GATA-5, which also regulate EMT, are prone to develop overt valve calcification.

Are valve calcification and valve dysfunction mechanistically linked?

One might expect that early stages of aortic valve dysfunction, with alterations in fluid dynamics and mechanical stresses, would promote fibrosis and calcification. At least one study, however, has demonstrated significant aortic valve dysfunction during postnatal life in mice, without evidence of subsequent valve calcification. Knockdown of the gene encoding activin receptor-like kinase-2 (Alk2, also known as activin receptor type I, or Acvr1), which is embryonically activated in the developing heart following epithelial-tomesenchymal transformation, results in functionally bicuspid aortic valves with a high embryonic penetrance.⁶⁹ (See Figure 4.) $Alk2$ knockdown mice that survive to adulthood develop increased systolic pressure gradients across the abnormal aortic valves, and also increased left ventricular stroke volume, which suggests aortic regurgitation and/or mixed valve dysfunction. The knockdown mice also demonstrate some elements of an osteogenic gene expression profile, including increased osteopontin and reduced Sox9. However, expression of the committed osteoblast marker, *Runx2*, was decreased in *Alk2* knockdown mice, and valve calcification was not observed – even during mature adult life.⁶⁹

Resistance to valve calcification can follow a familial pattern in humans with bicuspid aortic valves, a finding corroborated by absence of NOTCH1 mutations in subjects with bicuspid aortic valve, dilation of the ascending aorta, but absence of detectable aortic valve calcification.⁷⁰ Those findings in mice and humans suggest that perturbation of flow associated with a bicuspid aortic valve alone is not sufficient to produce valve calcification, and that additional genetic or environmental stimuli may be necessary for development of overt calcific aortic valve disease. It also appears that the specific genetic basis for formation of a bicuspid valve can influence the predilection for valve calcification during postnatal life (Figure 4).

Mice that are haplo-insufficient for elastin $(EIn^{+/-})$ have normal aortic valve function at birth, and later develop aortic regurgitation.⁷¹ The composition and organization of the extracellular matrix are abnormal, and VICs are activated in aortic valves from $Eln^{+/+}$ mice. Neither apoptosis nor valve calcification were reported in that study. Thus, hemodynamically significant valve dysfunction does not inevitably initiate valve calcification, and aortic valve dysfunction is not invariably dependent on valve calcification.

Non-osteogenic calcification

For many years, it was assumed that calcification of the aorta and aortic valve is secondary to cell death, with calcification of "cell debris".^{72,73} A simplistic (not necessarily inaccurate) view was that, as cells die in arteries, they may calcify, and "wall off" inflammation.

It seems likely that apoptotic cell death does in fact contribute to calcification of the aorta and aortic valves.74 When smooth muscle cells undergo apoptosis, the cells release matrix vesicles.75 Apoptotic vesicles are present in calcified aortic valves,73 as well as aorta, and may contribute to calcification. TGF- stimulates, and a caspase inhibitor attenuates, apoptosis and calcification of VICs in vitro.⁷⁶ Recently, we found that pioglitazone, a peroxisome proliferator associated receptor gamma (PPAR) agonist, preserves aortic valve function in hypercholesterolemic mice, an effect best explained by attenuation of apoptosisrelated calcification in the valve.⁷⁷

Mgp is expressed in vascular muscle and chondrocytes, and is a potent inhibitor of mineralization.78 Severe arterial calcification develops in Mgp-deficient mice, and the mice usually die within eight weeks of age from aortic rupture. Perhaps paradoxically, apoptotic vesicles that are released by smooth muscle cells contain inhibitors of calcification, including Mgp,75 as well as pro-apoptotic factors. Thus, apoptotic vesicles modulate vascular calcification, but because they contain factors that may both promote and inhibit calcification, their role is not clearly understood.

Based on changes in the signaling pathways that mediate osteogenesis,79 it is clear that "active" calcification is important in the aorta and aortic valve. It is now generally assumed that this mechanism is the predominant mechanism of vascular calcification. We wish to emphasize, however, that the relative importance in development of FCAVD of apoptosis vs. an active osteogenic pathways is not clear.

The aortic valve differs from blood vessels

Aortic stenosis is often associated with dilatation of the ascending aorta. Dilatation of the aorta in patients with aortic stenosis has been attributed to a jet of blood striking the aortic wall, with passive enlargement of the aorta. In our view, an important role for this mechanism is unlikely. A complementary explanation for the association between bicuspid aortic valve and aortic root dilatation is that gene mutations that alter connective tissue in the aortic valve may also alter connective tissue in the aorta.

Several inherited diseases affect both the aortic valve and aorta. Marfan's syndrome, Ehlers-Danlos syndrome, Loeys-Dietz disease, annuloaortic ectasia, and bicuspid aortic valves are associated with aortic regurgitation and enlargement of the aorta.⁸⁰ Enlargement of the aorta may precede aortic valve disease, and presumably is the result primarily of aortic disease, rather than valvular disease.⁸¹⁻⁸³

Risk factors for atherosclerosis and aortic valve stenosis are generally similar, but the relative importance of the risk factors differs in relation to association with aortic disease vs. aortic valvular disease. Similarly, the rate and severity of calcification appear to differ in aorta and aortic valve.¹⁹

Hypotheses in relation to mechanisms of calcification of the aorta valve often are based on observations in the aorta, with the assumption that mechanisms are similar in the aortic valve and aorta. There are, however, major differences in structure and cellular composition of aortic valve and aorta. Normal aortic valve consists of endothelial cells and valvular interstitial cells. In contrast, the aorta is composed predominantly of smooth muscle cells and connective tissue, with relatively far less endothelium.

Recently, we have reported fundamental differences in responses in mice of the aortic valve and aorta to pioglitazone, a PPAR ligand.⁷⁷ Pioglitazone strongly attenuated lipid deposition and calcification of the valve, but had no effect on fibrocalcific events of the aorta.77 There also were striking differences in gene expression between the aortic valve and

aorta during hypercholesterolemia and treatment with pioglitazone. The findings imply that one may not be able to predict mechanisms that lead to aortic valve disease based on studies of the aorta.

Hypertension is a strong risk factor for aortic stenosis in humans.¹⁹ It is surprising, perhaps, that the impact of hypertension upon the aortic valve has not been extensively studied in mouse models, and that blood pressure itself has not been consistently reported in studies of mouse models of aortic valve disease.

Redox state regulates aortic valve homeostasis

Oxidative stress is increased in valves from patients with end-stage aortic valve stenosis. Several mechanisms may contribute to increased oxidative stress in the valve, ⁸⁴ with evidence implicating uncoupled nitric oxide synthase and reduced antioxidant enzyme activity, and conflicting evidence regarding the role of increased NAD(P)H oxidase activity. 4,85

Three experimental observations have provided insight into the role of oxidative stress in the pathogenesis of aortic valve calcification. First, increases in reactive oxygen species precede aortic valve dysfunction in a mouse model of $FCAVD$,¹⁴ which suggests that oxidative stress is not merely an epiphenomenon associated with valve calcification and dysfunction. Second, experimentally increasing oxidative stress amplifies osteogenic signaling and accelerates calcification of aortic VICs in vitro.⁸⁶ Third, reducing blood lipids in mice with advanced FCAVD reduces osteogenic signaling in the aortic valve, but does not reduce oxidative stress in these same regions. 87 Collectively, these data suggest that, under some circumstances, oxidative stress can amplify osteogenic signaling in the aortic valve, but that elevated oxidative stress does not always initiate or independently propagate calcification in the aortic valve. Future studies aimed at understanding the role of oxidative stress in different cell types (e.g., endothelium versus valve interstitial cells) and different subcellular compartments (e.g., mitochondria, cytosol, or peroxisomes) will be instrumental in determining the therapeutic usefulness of targeting oxidative stress in CAVD.

Inflammation

Many studies indicate that inflammation is associated with aortic valve disease. There are major gaps, however, in our understanding of mechanisms that produce inflammation in the valve, and the role of inflammation in the pathophysiology of aortic valve disease.

Dendritic cells

It is intriguing that dendritic cells are not only present in the aortic valve, but are especially dense in the valve base and aortic sinuses.⁸⁸ (See Figure 5.) Steinman, who received the Nobel Prize for his discovery of dendritic cells, demonstrated that dendritic cells, which are primary subintimal, have processes that extend into the lumen of blood vessels and play a critical role in capture of pathogens and presentation to T-cells.

Dendritic cell biology is complex and evolving, and it is now known that there are several types of dendritic cells.⁸⁹ We will briefly summarize some aspects of dendritic cells, with potential relevance to the aortic valve.

Cardiovascular dendritic cells localize mainly in areas with disturbed flow, including the aortic valve, aortic sinuses, and origin of arterial branches (which are prone to development of atherosclerosis).88 Normal flow patterns may attenuate, and disturbed flow may facilitate, capture of pathogens by dendritic cells. Studies of dendritic cells in valves⁸⁸ were performed in murine valves, so the authors could not localize dendritic cells to the ventricular or aortic

surface of the valves. Considering the predisposition to disturbed blood flow on the aortic side of the valve, we speculate that dendritic cells may predominate on the aortic side, and perhaps contribute to predisposition of aortic valve disease to begin on the aortic side and base of the valve.

The role of dendritic cells, especially in relation to macrophages, in development of atherosclerosis is unsettled.⁹⁰ Classical dendritic cells (which are strongly immunostimulatory) protect against development of atherosclerosis in the aorta of $L dlr^{-/-}$ mice.⁹⁰ The implication is that the immune response may protect against atherosclerosis. It is not clear whether those findings in the aorta, and our speculation, are applicable to the aortic valve.

A second type of dendritic cells, in addition to classical dendritic cells, are macrophagecolony stimulating factor (M-CSF) – dependent, monocyte-derived dendritic cells. During atherogenesis, the number of monocyte-derived dendritic cells, which also strongly stimulate T-cells, increases even more than classical dendritic cells.83 M-CSF is proatherogenic, ⁹¹ and it is not known whether the proatherogenic effect is mediated through monocyte/macrophages or M-CSF –dependent dendritic cells.

M-CSF, which is one of the links between inflammation and cardiovascular disease, is also critical for formation of osteoclasts. M-CSF, together with receptor activator of NF- B (RANK) ligand (RANKL), is required for fusion of proosteoclasts into multinucleated osteoclasts, which critically regulate tissue mineralization in bone.^{92,93} It is not known, however, whether M-CSF regulates osteoclast function and tissue mineralization in the aortic valve.

T cells and Macrophages

Inflammation occurs early in development of aortic stenosis, and is associated with calcification. T-cells and B-cells are present in valves, adjacent to myofibroblasts and preosteoblasts.94–96 Expression of BMP2 and BMP4 occur adjacent to the inflammatory infiltrate,96 which implies that inflammation may contribute to calcification of the valve.

Mice deficient in interleukin-1 receptor antagonist (IL-1 Ra $^{-/-}$) develop thickening and fibrosis of the aortic valve, with myofibroblast transdifferentiation.⁹⁷ Transvalvular blood velocity increases, which (to our estimate) predicts a gradient of about 15 mmHg. Thus, unopposed inflammation alone (without other risk factors) produces mild aortic valve dysfunction. Valve disease can be produced by transplantation of T-cells (only) that are deficient in the IL-1R antagonist, which indicates a powerful role for T-cells in FCAVD. TNF- deficiency prevents FCAVD produced by IL-1R deficiency.

Calcified aortic valves from humans contain many expanded T cell clones, which are also expanded in circulating blood.⁹⁸ The authors suggest that there is an ongoing systemic adaptive immune response in patients with bicuspid and tricuspid FCAVD, which involves activation of circulating CD8 T cells and clonal expansion, with trafficking of T cells between blood and the aortic valve.⁹⁸

Atherosclerosis is an inflammatory disease, perhaps triggered by an autoimmune response to LDL.⁹⁹ To suppress the inflammatory response, dendritic cells treated with apolipoprotein B 100 and interleukin 10 were injected in hypercholesterolemic mice. Injection of tolerogenic dendritic cells reduced the autoimmune response and greatly decreased atherosclerosis.⁹⁹ Two trials, using methotrexate or an antibody against IL-1B, have been initiated to determine whether inhibition of inflammation prevents atherosclerotic disease.¹⁰⁰ The rationale for targeting vascular inflammation as a means to reduce atherosclerosis is

reasonable, and it is possible that a similar approach that targets inflammation would protect against development of FCAVD. We speculate, however, that immunomodulatory therapies may (like reduction of lipids) be most effective when initiated prior to development of overt FACAVD.

Monocyte/macrophages infiltrate the aortic valve, and almost certainly play a key role in development of FCAVD. In a series of studies, Demer's group demonstrated that several cytokines released by macrophages stimulate calcification of vascular muscle cells.¹⁰¹ This calcific mechanism presumably can be extrapolated to arteries in vivo, and to smooth muscle cells which are present at the base of the aortic valve. Imaging studies also link macrophages with osteogenesis in development of aortic valve disease.¹⁰²

Macrophages can internalize basic calcium phosphate crystals in vitro, and trigger release of high concentrations of several inflammatory cytokines, including TNF .¹⁰³ TNFpromotes osteogenic differentiation and vascular calcification.104 The findings imply positive feed-back, with calcification begetting inflammation and then calcification. With advanced calcification of tissues, however, inflammation may decrease.7,102

Vitamin D

Deficiency of vitamin D_3 appears to be a risk factor for cardiovascular disease.¹⁰⁵ Administration of Vitamin D_3 decreases macrophages and CD4+ T-cells in the aortic sinus, decreases dendritic cells and maturation, and attenuates development of atherosclerosis in apoE−/− mice.106 On the other hand, administration of high doses of vitamin D produces aortic valve disease (but with minimal pressure gradient across the valve) in rabbits.107,108 Vitamin D also produces aortic sclerosis in mice with decreased signaling by a downstream effector of Notch 1.109 Thus, effects on the aortic valve of vitamin D deficiency and therapeutic levels of vitamin D are not clear.

Angiogenesis

Normal heart valves are avascular. Inflammation of a heart valve, e.g. from bacterial infection or autoimmune disease, is associated with neovascularization of valves.⁶⁶ Hypercholesterolemia, which can be viewed as a systemic inflammatory disease, is associated with neovascularization of the aortic valve in apo $E^{-/-}$ mice.¹¹⁰ In humans, neovascularization occurs in stenotic aortic valves, but not in valves without significant calcification.¹¹¹ In humans, intraleaflet hemorrhage colocalizes with neovascularization, and is associated with rapid decline of aortic valve function.¹¹² In organ culture, abundant endothelial cell migration and tubule formation occur in explanted human stenotic aortic valves, but are minimal in cultured nonstenotic valves.¹¹³

The observation that normal articular cartilage is avascular led to isolation of chondromodulin-1, a powerful anti-angiogenic protein that is also present in normal cornea.110,114 Deficiency of chondromodulin-1 produces aortic valve sclerosis and neovascularization in mice.114 Chrondromodulin-1 is expressed in normal human aortic valves, but its expression is decreased in stenotic human valves.

Those findings suggest that neovascularization of the aortic valve is not only a marker for disease, but also may play a role in initiating or propagating the disease, perhaps in part by facilitating entry of cellular and humoral mediators of inflammation into valve interstitium. However, in valve tissue, as in other tissues, angiogenesis is associated with matrix remodeling115 and expression of growth factors, such as vascular endothelial growth factor (VEGF), which may propagate FCAVD in ways that do not depend on formation of new blood vessels.66 In bone, VEGF-A directly mediates osteoblast differentiation via

"intracrine" Runx2 and PPAR signaling.¹¹⁶ It is possible that similar processes occur in diseased aortic valves.

Although neovascularization of the aortic valve is associated with FCAVD, it is not clear whether angiogenesis contributes, or is secondary, to the disease. For example, thickening of the valve may exceed the diffusion distance of oxygen, and thereby stimulate angiogenesis. A similar mechanism has been described in the aorta during development of atherosclerosis.¹¹⁷

Myofibroblasts are present in stenotic aortic valves from humans,¹¹⁸ and play an important role in calcification of the valve. An intriguing observation is that pericytes are present near neovessels in stenotic valves¹¹⁸ (see Figure 5). Pericytes may transform to myofibroblasts.119 We speculate that neovascularization of aortic valves may be accompanied by growth of pericytes, which transform to myofibroblasts, and thereby contribute to calcification and fibrosis of the valve. It has been known for many years that vascular pericytes (from retina) have osteogenic potential. 120,121

Thus, pro-FCAVD features of pericytes may provide a mechanistic link between neovascularization and progression of FCAVD. Confirmation of valve angiogenesis per se as a viable therapeutic target for FCAVD will require studies that isolate the process of neovascularization from the global inflammatory and pro-calcific milieu of FCAVD.

Therapeutic interventions for FCAVD

FCAVD results from diverse complex regulated processes, and it seems likely that specific targets may be identified for therapeutic interventions designed to attenuate FCAVD. Studies in FCAVD-prone mice offer the ability to assess the efficacy of clinically relevant therapeutic interventions within a workable time frame, while controlling for important genetic and environmental co-variables. A few interventions have shown promise in mice that are prone to develop severe aortic stenosis.

Amelioration of the underlying cause of FCAVD

Ldlr−/−Apob100/100 mice are hypercholesterolemic, and are prone to develop severe aortic stenosis in old age.¹² A high-fat diet accelerates the disease processes in Ldlr^{-/−}Apob^{100/100} mice.¹⁴ Early in the course of FCAVD, reversal of hypercholesterolemia by means of a "genetic switch" normalizes aortic valve superoxide levels, decreases myofibroblast activation, reduces valvular calcium burden, suppresses pro-osteogenic signaling cascades, and prevents further impairment of aortic valve function, in $L dlr^{-/-} Apob^{100/100/}$ $Mttp^{fl/fl}MxICre^{t/+}$ mice.¹⁴ When moderate aortic valve stenosis is present, reversal of hypercholesterolemia significantly reduces pro-osteogenic signaling and valve calcification, in $L dlr^{-/-}$ Apob^{100/100}/Mttp^{fl/fl}Mx1Cre^{+/+} mice.⁸⁷ Profibrotic signaling in the aortic valve remains elevated, however, after reversal of hypercholesterolemia. The net effect of cholesterol lowering upon aortic valve function is negligible in Reversa mice with advanced FCAVD, despite a 70% reduction in valve calcification. The findings recapitulate findings in studies of lipid lowering in patients with moderate or severe FCAVD.^{122,123}

Two themes emerge from studies of cholesterol lowering in FCAVD-prone mice. First therapeutic efficacy during the early stages of disease does not necessarily predict efficacy for advanced disease. The findings suggest that processes that initiate FCAVD may differ mechanistically from processes that propagate FCAVD. Second, a potential therapeutic intervention may result in differential effects on individual FCAVD processes, e.g. calcification vs. fibrosis, even when the therapy is targeted at the underlying cause of FCAVD.

Exercise

Regular aerobic exercise reduces oxidant stress and improves endothelial function in patients with atherosclerosis,^{124,125} effects which could also be beneficial for patients with FCAVD. In very young $L dlr^{-/-}$ mice fed a high-cholesterol diet, regular exercise preserves endothelial integrity, reduces pro-fibrotic and pro-calcific signaling, and protects against development of aortic valve sclerosis.¹²⁶ Beneficial effects of exercise occur even though plasma cholesterol levels are unaffected by exercise. When the exercise intervention is delayed until 5 months of age, however, after development of aortic valve sclerosis, regular exercise has no demonstrable effect on endothelial integrity, pro-fibrotic signaling, procalcific signaling, or valve morphology in cholesterol-fed $L dlr^{-/-}$ mice.¹²⁷ The agedependence of the efficacy of exercise for attenuation of FCAVD reinforces the concept that FCAVD initiation can occur via mechanisms that are different from FCAVD progression, and that efficacy of a therapeutic intervention may depend on the ambient phase of FCAVD.

Targeting a pro-FCAVD gene cluster

PPARɣ is an attractive therapeutic target because it affects a cluster of genes and modulates several mechanisms that may play an important role in the pathophysiology of FCAVD. PPARɣ protects against development of atherosclerosis, inhibits differentiation of progenitor cells to osteoblasts, and is antiinflammatory.⁷⁷ We⁷⁷ and others¹²⁸ have observed that pioglitazone, a PPARɣ ligand, attenuates development of FCAVD. Perhaps a PPARɣ would be useful in patients at high risk for FCAVD, such as patients with a bicuspid aortic valve, in prevention of stenosis.

Prospects for clinical translation

A critical and challenging step will be to apply findings in mice to therapy in patients. One approach will be retrospective analysis of drugs (e.g. PPARɣ ligands or RANKL inhibitors), used for other diseases to determine whether they slow the development or progression of FCAVD. It is unlikely, however, that sensitive methods for evaluation of aortic valve function (echo, MRI) will be available in retrospective studies of treatments prescribed for other indications. Second, although long-term prospective studies will be most valuable, it is not likely that large, long-term studies will be feasible. Studies of a few years duration, as have been performed with statins, may be feasible. Third, imaging methods, including molecular imaging, which target inflammation, calcification, and other mechanisms will be valuable. They are surrogate endpoints, however, and do not provide functional endpoints.

A key question is whether there is positive feedback which, once established, can be interrupted to slow or reverse FCAVD. A concern is that matrix stiffness can influence the propensity for VICs to produce calcification.^{47,48} It is encouraging that, in at least one experimental model with calcification, VICs in vitro can dedifferentiate away from myofibroblasts when matrix is less stiff.⁴⁶ It is unknown, however, whether stiffness of the valve can be reduced, and what the net effect on valve calcification would be.

The future holds great promise for further elucidation of mechanisms by which FCAVD develops and progresses, and for development of effective medical therapy for FCAVD. Studies in mice will be critical to assess the functional impact of systemic and local cellular and molecular processes, and effects of therapeutic interventions, upon aortic valve function. Translation of findings from in vitro studies, and from studies in mice, to effective therapies in humans will be challenging, but necessary.

Summary

Studies of mouse models of FCAVD in vivo provide an opportunity to integrate complex mechanical, cellular, and molecular processes that preserve or disrupt valve homeostasis. FCAVD begins and progresses in a setting of complex interactions between mechanical forces and an ever-changing host tissue milieu. Some mouse models of FCAVD recapitulate important features of clinical FCAVD, including overt syndromic calcific aortic stenosis, but there are important differences relating to anatomical scale. Evaluation of aortic valve function in vivo allows examination of cellular and molecular processes and their physiological consequences - hemodynamically significant valve stenosis and/or regurgitation.

Endothelial cells and VICs are the predominant tissue in normal and minimally diseased valves. During evolution of FCAVD, immune cells exert injury-response influences and also regulate the interaction between VICs and ECs. Some genes regulate valvulogenesis, and also regulate postnatal valve homeostasis. Genetic control of processes in the aortic valve is itself regulated by epigenetic, post-transcriptional, and post-translational processes.

The rapidly expanding body of knowledge regarding regulation of valve homeostasis holds great promise for identifying viable therapeutic targets for clinical application. A few therapeutic interventions have shown promise in murine models of FCAVD. Murine models of FCAVD will continue to provide new basic and translational insights in this clinically important disease.

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Nonstandard Abbreviations and Acronyms

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Weiss et al. Page 23

Figure 1. Overestimation of aortic stenosis severity in the presence of aortic regurgitation A: Color Doppler from an eNOS−/− mouse demonstrates moderate-to-severe aortic regurgitation (arrows). **B**: LV-to-aorta pressure gradient = 55 mmHg in the same mouse. **C**: M-mode echocardiogram demonstrates normal aortic cusp separation = 1.2 mm (vertical white bar), i.e. absence of aortic stenosis, in the same mouse. **D**: Relationship between aortic valve systolic cusp separation and continuous-wave Doppler transvalvular blood velocity in the presence ($N = 86$) or absence ($N = 699$) of aortic regurgitation in fat-fed Ldlt^{-/-}Apob100/100/Mttp^{fl/fl}Mx1Cre^{+/+} mice, ages 3 – 12 months. Arrow indicates data from mice that have aortic regurgitation, but mild or absent aortic stenosis, with significantly

elevated transvalvular velocities. In all cases, the angle of exit between the Doppler line and the systolic blood flow vector was 60° .

Weiss et al. Page 24

Figure 2. Overestimation of stenosis severity

A. Calculation of transvalvular blood flow velocity requires angle correction when the direction of flow is not colinear with the line of Doppler interrogation. In the illustration, the angle of exit of presumed blood flow is 75° . Thus, measured velocity would be divided by the cosine of 75° , $= 0.26$, in order to compute actual flow velocity. When transvalvular blood flow is disturbed, a portion of the flow jet will be directed more parallel to the Doppler line, and will be detected as a higher velocity. In this case, correction for a presumed angle of exit of 75° will overestimate true blood velocity by a factor of about 4. **B**. Doppler velocimetry from a normal mouse, with neither aortic stenosis nor regurgitation. The angle between the Doppler cursor and the presumed direction of transvalvular flow was

75° (image not shown). Peak velocity is reported as = 3.6 m/s, erroneously predicting a peak valve gradient of 52 mmHg. **C**. M-mode echocardiogram of the aortic valve in the same mouse. White bar indicates aortic cusp separation = 1.3 mm, which is normal. Color Doppler and magnetic resonance imaging both confirmed the absence of aortic regurgitation (images not shown).

Figure 3. Scanning electron micrographs of trileaflet (left) and bicuspid (right) aortic valves The eccentric structure of valve cusps and their attachments to the aortic annulus present challenges for quantitation of mechanical stresses or severity of stenosis. **Left**: normal trileaflet aortic valve at 12 months of age. **Right**: congenitally bicuspid aortic valve from an eNOS−/− mouse, at 6 months of age, with cusp thickening (*) and cusp fusion (CF).

Weiss et al. Page 27

Figure 4. Interactions between genotype and environmental factors in the development of FCAVD

Mutations which interfere with epithelial-to-mesenchymal transformation (EMT) predispose to formation of a congenitally bicuspid valve and, in some cases, predispose to calcific aortic stenosis. Knockdown of Alk2 perturbs valve development following EMT and predisposes to development of a functionally bicuspid aortic valve, but does not produce overt valve calcification. Mild aortic valve sclerosis is a predictable consequence of normal aging. But in the presence of valve injury, or disease-prone genes, congenitally normal valves can develop overt FCAVD. **Opn** osteopontin. See text for additional abbreviations.

Weiss et al. Page 28

Figure 5. Speculative and simplified diagram of disease pathways in cusps of the aortic valve Left: Valvular interstitial cells (VICs), when activated, transdifferentiate to myofibroblasts or osteoblasts, which produce collagen and calcification. Pericytes, near new blood vessels in the valve, also may transdifferentiate to myofibroblasts. Vascular endothelial growth factor-A (VEGF-A) may stimulate differentiation of myofibroblasts to osteoblasts. **Right**: When mature dendritic cells, primarily at the base of the valve, bind to naïve T-cells, the Tcells are activated. Interleukin(IL)-1, IL-17, interferon (IFN)- and other proinflammatory cytokines produce inflammation and may contribute to calcification. TNF- , released by monocyte/macrophages and activated T-cells, also plays a key role in inflammation and calcification in the valve. (illustration credit: Ben Smith).

Table 1

Technical challenges of echocardiographic assessment of aortic valve function in mice.

* When using ultra-high resolution instruments designed primarily for studies in mice.

Table 2

 \boldsymbol{A} when a
ortic regurgitation is known to be absent when aortic regurgitation is known to be absent