CLINICO-PATHOLOGIC CONFERENCES

Immunoglobulin G4-related lung disease: A disease with many different faces

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Immunoglobulin (Ig) G4-related lung disease is a fibroinflammatory entity that presents in protean ways. Diagnostically, IgG4-related lung disease requires a high clinical index of suspicion complemented by elevated serum IgG4 levels and/or biopsy that shows the characteristic pathological features. The disease is almost always responsive to systemic corticosteroids. However, relapse is common following their discontinuation. The authors present three cases to highlight the diverse clinical features, and to illustrate the diagnostic and therapeutic approaches to this disease.

Key Words: Corticosteroids; IgG4-related lung disease; Immunoglobulins

La maladie pulmonaire liée aux immunoglobulines G4 : une maladie aux multiples facettes

La maladie pulmonaire liée aux immunoglobulines (Ig) G4 est une entité fibro-inflammatoire de caractère protéiforme. Sur le plan diagnostique, elle exige un fort indice de présomption clinique, conjugué à des taux d'IgG4 sérique élevés ou à une biopsie qui en révèle les caractéristiques pathologiques. La maladie répond presque toujours aux corticoïdes systémiques. Cependant, les récidives sont fréquentes après la fin du traitement. Les auteurs présentent trois cas qui font ressortir les caractéristiques cliniques diversifiées de la maladie et en illustrent les approches diagnostiques et thérapeutiques.

Learning Objectives:

- To recognize the protean clinical manifestations of immunoglobulin (Ig) G4-related lung disease (IgG4RLD).
- To understand the importance of serum Igs (and IgG subclass phenoytping) in the diagnosis of this disease entity.

CanMEDS Competency: Medical Expert

Pre-test:

- What are the characteristic histological features of IgG4RLD?
- How is the diagnosis of IgG4RLD classified?
- What is the standard treatment for IgG4RLD?

 $I_{\rm manifestations}$ (1). Histopathologically, this disease is characterized by dense infiltration of IgG4-positive plasma cells and lymphocytes in affected organs. The first description of IgG4-related disease

was with autoimmune pancreatitis (2,3). Since then, IgG4-related disease has been described in other organs, including the biliary tract, pancreas, liver and lungs (4). IgG4RLD shares the same histopathological features with its pancreatic prototype. Apart from dense infiltration by IgG-positive plasma cells and lymphocytes, storiform fibrosis and obliterative phlebitis are also common findings of this disease (Figure 1) (1). Extrapulmonary manifestations of IgG4RLD are common and include autoimmune pancreatitis, periaortitis, interstitial nephritis, chronic sclerosing sialadenitis and prostatitis (5). Radiographically, there are four major subtypes of IgG4RLD that are based on thoracic computed tomography (CT) appearance (6): solid nodular type (solitary nodular lesions that include a mass); roundshaped ground-glass opacity (GGO) type, characterized by multiple round-shaped GGOs; alveolar interstitial type showing honeycombing, bronchiectasis or diffuse GGOs; and bronchovascular type showing thickening of bronchovascular bundles and interlobular septa. Diagnosis is based on symptoms, biochemistry (serum IgG4 level >1.35 g/L or the ratio of IgG4 to total IgG >40%) (7); and

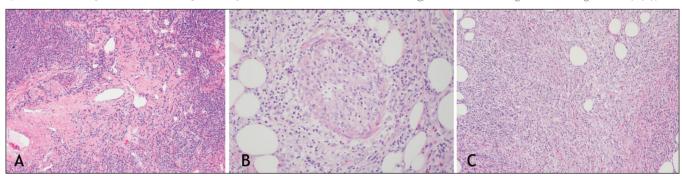


Figure 1) A An illustration of central sclerosis in a case of immunoglobulin (Ig)G4 disease involving the lung (hematoxylin and eosin stain, original magnification ×10). B Illustration of phlebosclerosis in a case of IgG4 disease involving the mediastinum and mesentery (hematoxylin and eosin stain, original magnification ×20). C Illustration of storiform fibrosis in a case of IgG4 disease involving the mediastinum and mesentery (hematoxylin and eosin stain, original magnification ×20)

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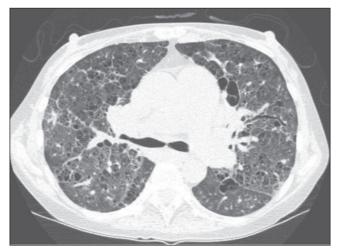


Figure 2) A representative section of a noncontrast computed tomography scan of the chest in patient 1. Diffuse cystic and reticular changes are apparent in addition to septal thickening throughout the pulmonary parenchyma. Bronchiectasis is also apparent

characteristic histopathological findings classified into definite (symptoms and biochemical and histopathology), probable (symptoms and histopathology only) or possible (symptoms and biochemical markers only) disease (6). Disease presentation can be variable and, thus, requires a high index of suspicion. In the present article, we describe three patients with IgG4RLD to illustrate the protean manifestations of this disease in the lungs.

CASE PRESENTATIONS

Case 1

A 38-year-old female nonsmoker presented to medical attention with progressive onset of dyspnea and cough productive of white sputum. Despite multiple courses of antibiotics, her symptoms progressed. Her medical history was significant for type II diabetes mellitus, microcytic anemia, hypothyroidism, xerostomia, xerophthalmia and salivary gland enlargement. Schirmer's test was positive, suggestive of Sjogren's syndrome, but antibodies against SSa/Ro and SSb/La antigens were negative. Bronchoscopy was unremarkable. A right heart catheterization revealed pulmonary hypertension with a mean pulmonary arterial pressure of 46 mmHg with a normal pulmonary capillary wedge pressure of 11 mmHg. She was started on bosentan and tadalafil but her dyspnea progressively increased to a modified Medical Research Council dyspnea grade of 4 (ie, 'breathless when dressing'). She also became hypoxemic and required supplemental domiciliary oxygen. Her pulmonary function tests showed moderate airflow limitation (forced expiratory volume in 1 s [FEV₁], 1.74 L [66% predicted]; and forced vital capacity [FVC], 2.5 L [82% of predicted]) and severe impairment of gas exchange (diffusing capacity for carbon monoxide [DLco] 28% of predicted). A thoracic CT scan showed subpleural bullae, and diffuse cystic and interstitial fibrotic changes (Figure 2). Serum IgG levels were elevated, as were the levels of all four subclasses of IgG. An open lung biopsy showed dense IgG4-positive plasma cells, lymphocytic infiltration and storiform fibrosis. Owing to worsening anemia (hemoglobin <70 g/L), a bone marrow biopsy was performed that showed IgG4-positive plasma cell hypertrophy. The patient was treated with four cycles of cyclophosphamide, vincristine, prednisone and rituximab, which improved her breathlessness (modified Medical Research Council dyspnea grade III, 'stopping for breath after walking 100 yards or less').

Case 2

A 56-year old woman presented with a three-month history of cough productive of white phlegm. She had no dyspnea or wheeze. She was a lifetime nonsmoker with a medical history of type II diabetes mellitus

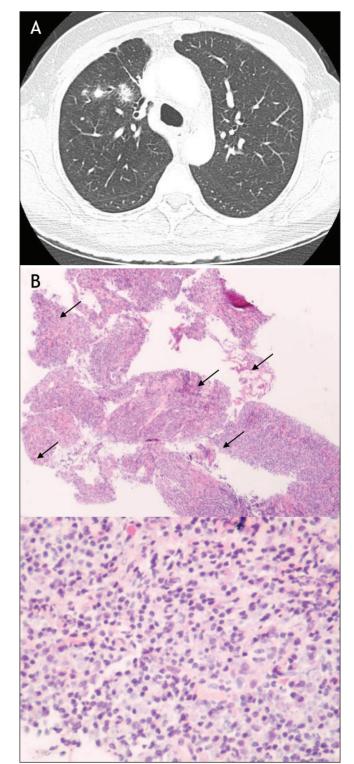


Figure 3) A Representative section of a thoracic computed tomography scan of patient in case 2. Multiple pulmonary nodules on original computed tomography. **B** Histopathology of hematoxylin and eosin-stained pulmonary biopsy specimen at low- (40×) and high-power (100×) magnification. The biopsy was taken from the largest pulmonary nodule and demonstrates the characteristic fibroinflammatory infiltrate of an inflammatory pseudotumour. The high-power section illustrates the presence of numerous plasma cells (examples indicated by arrows)

and hypercholesterolemia. Her physical examination and lung function measurements were normal (FEV $_1$ 94% of predicted; FVC 84% of predicted and DL $_{\infty}$ 94% of predicted). A plain frontal chest radiograph showed a pulmonary nodule. A CT scan of the chest demonstrated

TABLE 1 Immunoglobulin G4 (IgG4)-related lung disease reported in the literature*

		Mean				Extrapulmonary	
Author (ref),	Total	age at					
year	cases, n	Dx, years	n, sex	Clinical features	Dx findings reported	involvement	Outcome
Matsui et al (12), 2012	25	61	18 M, 7 F	Cough (n=5), dyspnea (n=1)	IgG4/IgG positive cells >40%, elevated serum IgG4 levels,	AIP (n=3), nephritis (n=3), RPF (n=1), hypophysitis (n=1)	All responded to steroids, one relapse after 3 years
Matsui et al (13), 2012	18	62	14 M, 4 F	Mediastinal lymphadenopathy, thickening of perilymphatic hilum	High serum IgG4, biopsy with abundant IgG4 ⁺ plasma cell infiltration	AIP (n=12), CSS (n=9), RPF (n=3), lacrimal gland (n=5), bile duct (n=2), renal (n=3), prostate (n=3)	Good response to corticosteroids
Inoue et al (5), 2009	13	70	9 M, 4 F	Cough (n=7), fever (n=4), dyspnea (n=2) on exertion; solid nodules (n=4); GGOs (n=2), alveolar interstitial pattern (n=2), bronchovasculal lesions (n=5)	Bx of involved organs showed lymphoplasmacytic infiltration, irregular fibrosis obliterative vasculitis		NR
Yamashita et al (14), 2008	3	72	3 M	Dyspnea (n=1); pleural effusion (n=1); multifocal consolidation (n=1)	Lymphoplasmacytic infiltration, prominent vascular involvement, IgG4/IgG >40%	CSS (1), lacrimal gland (1)	Resolved with steroid (n=1); resected with no recurrence; diuresed with no recurrence
Suzuki et al, (15), 2011	2	NR	NR	NR	NR	Pericardial effusion (n=1), CSS (n=1), RPF (n=1)	Steroids effective; complicated by NTM
Single case reports (16-30)	17	63 Others NR	10 M, 2 F Others NR	Dry cough, dyspnea, fever; atopic asthma; lung mass	Most with biopsy proven organ involvement with lymphoplasmacytic infiltration	Ocular inflammation, acquired hemophilia A, pericarditis, lacrimal gland, CSS, renal, prostate	Prednisone generally effective
Total	78						

*Search criteria: Pubmed and Google scholar. ("immunoglobulin g"[MeSH Terms] OR "immunoglobulin g"[All Fields]) AND related[All Fields] AND ("disease"[MeSH Terms] OR "disease"[MeSH Terms] OR "disease"[MeSH Terms] OR "lung"[MeSH Terms] OR "lun

multiple pulmonary nodules (Figure 3A). Sampling of the lesion demonstrated inflammatory pseudotumour rich in plasma cells (Figure 3B). Prednisone 20 mg daily for 10 days was prescribed and resulted in marked improvement in the patient's cough. The cough recurred following corticosteroid discontinuation, necessitating another short course of oral steroid therapy, which abated her symptoms. There has been no progression of the lesion on follow-up CT scan eight months later. Serum IgG levels were obtained before the initiation of prednisone, which showed elevated levels of IgG and IgG4 subclasses. With steroid treatment, the IgG4 subclass measurements normalized.

Case 3

A 62-year-old man presented with a one-year history of nasal congestion, cough, dyspnea, hearing difficulty and anosmia. He experienced recurrent infections of the upper respiratory tract. He was a nonsmoker with a medical history of hypertension, hyperthyroidism treated with radioactive iodine, and left-sided spontaneous pneumothorax that did not require chest tube drainage. Physical examination revealed left cervical lymphadenopathy but no nasal obstruction or sinus tenderness. Chest radiography showed mild bilateral apical pleural thickening. Spirometry was within normal limits but a bronchoprovocation challenge was positive for hyper-reactive airways (FEV₁ 92% of predicted; FVC 101% of predicted; DLco 98% of predicted; a methacholine challenge test with a provocating dose producing a 20% fall of FEV_1 was 0.59 mg). Due to the history of recurrent infections, an Ig panel was ordered, which showed polyclonal elevation of IgG, predominantly of the IgG4 subclass (23.4 g/L, reference range 0.05 g/L to 1.25 g/L). A biopsy of the nasopharynx showed reactive lymphoid hyperplasia. He was started on a tapering course of prednisone and his symptoms completely resolved.

DISCUSSION

In the present article, we described three patients with IgG4RLD, each presenting with a different phenotype. In case 1, our patient had symptoms, serum IgG4 levels and histopathology consistent with a definite diagnosis of IgG4RLD. In case 2, our patient had possible IgG4RLD because she had symptoms consistent with the disease as well as elevated serum IgG4 levels. Her serum IgG4 level returned to normal after initiation of oral corticosteroids. A study by Ghazale et al (8) demonstrated that serum IgG4 levels had a sensitivity of 67% to 95% in detecting this syndrome. In case 3, elevated serum IgG4 levels along with reactive lymphoid aggregates in the nasopharynx suggested a definite case of IgG4RLD with upper respiratory tract involvement. His IgG4 subclass showed marked elevation and, despite treatment with prednisone, remained elevated at 2.82 g/L (reference range 0.052 g/L to 1.25 g/L). In all three patients, corticosteroid treatments resulted in short-term therapeutic responses. The patient in case 1 was treated with a full chemotherapeutic regimen, and this, to our knowledge, is the first reported case of such treatment in a definite case of IgG4RLD.

Several pathogenic mechanisms had been proposed to explain the disparate presentation and response to corticosteroids in IgG4RD. Some have suggested that IgG4RD is a disease of autoimmunity (9). Based on human leukocyte antigen haplotypes/genotypes studies, association between autoantibodies directed against lactoferrin and carbonic anhydrase II and susceptibility to IgG4RLD have been implicated. A related theory has proposed that *Helicobacter pylori* infection triggers autoimmune antibody production through molecular mimicry in genetically susceptible individuals (10). Others have proposed that IgG4RLDs are a consequence of an imbalance between T-helper (Th) 2 and regulatory T (Treg) cell immune responses. Th2-mediated IgG4 production is believed to be stimulated by Treg cells under the influence

of interleukin-10. A recent study indicates that Treg cells can suppress allergy in a phenomenon known as immune deviation. Normally, Treg cell response is directed against T cell epitopes of the respective antigen, suppressing antigen-specific T cell proliferation and reducing the production of Th-1- and Th-2-type cytokines. In IgG4RLD, overexpression of interleukin-10 and transforming growth factor-β have been suggested to play an important role in skewing the immune response toward a fibroproliferative state (11). A review of the literature (Table 1) identifies a number of case reports and case series that have described the many facets of this disease, although there is yet insufficient information to comment on the disease's epidemiology. Similarly, there is a paucity of information on management and prognosis of patients affected by IgG4RLD. Because the manifestation and severity of IgG4RLD are disparate and protean, management is guided by patient symptoms and physiological impairment of organs. Typically, systemic corticosteroids are the first line of treatment. Although there is no universal consensus on the dose or the duration, experts suggest 0.5 mg/kg/day to 1 mg/kg/day for two to four weeks and then in tapering doses over three months. As illustrated by our cases, most cases of IgG4RLD are partially or totally responsive to corticosteroids, although the rates of recurrence are high following their discontinuation. In nonresponsive or frequently recurring cases, other immunosuppressives are suggested, as illustrated in case 1. However, none of these therapies, including corticosteroids, has been validated in randomized controlled trials. More recently, some have used rituximab to deplete B cells and have reported excellent response rates (1). The role of surgery is uncertain. In cases of isolated lung lesions refractory to immunosuppressive therapy, a surgical option may be considered if patients have significant symptoms and/or demonstrate significant organ impairment. Future studies will further inform our understanding of the pathogenesis, natural progression, treatment and prognosis.

Post-test

- What are the characteristic histological features of IgG4RLD? IgG4RLD is characterized by dense infiltration of IgG4-positive plasma cells and lymphocytes. In more severe cases, storiform fibrosis and obliterative phlebitis are also notable in the affected lung tissue (Figure 1).
- How is the diagnosis of IgG4RLD classified? Diagnosis is based on symptoms, biochemistry and histopathological findings, and is classified into definite (if patients have symptoms and biochemical and histopathology evidence), probable (if patients have symptoms and histopathology evidence only) or possible (if patients have symptoms and biochemical markers of disease only).
- What is the standard treatment for IgG4RLD? IgG4RLD is responsive in most cases to systemic corticosteroids. However, the disease may recur following cessation of systemic corticosteroids.

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