Evaluation of Automated Sample Preparation and Quantitative PCR LCx Assay for Determination of Human Immunodeficiency Virus Type 1 RNA

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Efforts have been made to achieve full automation of molecular assays for quantitative detection of human immunodeficiency virus type 1 (HIV-1). In the present study, the Abbott LCx HIV RNA Quantitative assay was evaluated in conjunction with automated HIV-1 RNA extraction on the MagNA Pure LC instrument and compared to the conventional LCx HIV RNA Quantitative assay, which uses a manual nucleic acid extraction protocol. Accuracy, linearity, and interassay and intra-assay variations were determined. The performance of the assay in a routine clinical laboratory was tested with a total of 105 clinical specimens. When the accuracy of the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was tested, all results were found to be within ± 0.5 log unit of the expected results. Determination of linearity resulted in a quasilinear curve over 3.5 log units. For determination of interassay variation, coefficients of variation were found to be between 21 and 66% for the LCx HIV RNA Quantitative assay with the automated sample preparation protocol and between 10 and 69% for the LCx HIV RNA Quantitative assay with manual sample preparation. For determination of intra-assay variation, coefficients of variation were found to be between 7 and 25% for the LCx HIV RNA Quantitative assay with the automated sample preparation protocol and between 7 and 19% for the LCx HIV RNA Quantitative assay with manual sample preparation. When clinical samples were tested by the LCx HIV RNA Quantitative assay with the automated sample preparation protocol and the results were compared with those of the LCx HIV RNA Quantitative assay with manual sample preparation, 95% of all positive results were found to be within ± 0.5 log unit. In conclusion, the assay with automated sample preparation proved to be suitable for use in the routine diagnostic laboratory and required significantly less hands-on time.

Molecular assays for quantitation of the human immunodeficiency virus type 1 (HIV-1) load in plasma have been shown to be important for the monitoring of HIV-1-infected patients and determination of the prognosis (14, 16, 22). Commercially available assays have been introduced and have been found to be useful for the routine diagnostic laboratory (3, 4, 6, 13, 20). The LCx HIV RNA Quantitative assay (Abbott Laboratories, Abbott Park, Ill.) for the quantitative detection of HIV-1 RNA in human plasma has recently been brought onto the market (9, 23). The nucleic acid extraction protocol included in this assay, however, is time-consuming and labor-intensive.

Automation of nucleic acid extraction has already been introduced into the routine diagnostic laboratory for the detection of pathogens in clinical specimens (10, 18). It has been reported that fully automated sample preparation on the MagNA Pure LC instrument (Roche Applied Science, Mannheim, Germany) meets the criteria of the routine diagnostic laboratory (11). It was found to be useful as a means of avoiding human error, increasing throughput, and decreasing the amount of hands-on time. The MagNA Pure LC instrument

* Corresponding author. Mailing address: Molecular Diagnostics Laboratory, Institute of Hygiene, Medical University Graz, Universitaetsplatz 4, A-8010 Graz, Austria. Phone: 43 (316)380-7717. Fax: 43 (316)380-9649. E-mail: harald.kessler@meduni-graz.at. has also been shown to be suitable for the effective extraction of nucleic acids of different pathogens (5, 7, 15, 17, 21).

In the present study, we evaluated the performance of a new molecular assay for the quantitative detection of HIV-1 RNA in human plasma, which consisted of automated sample preparation on the MagNA Pure LC instrument and the LCx HIV RNA Quantitative assay. Accuracy was tested with a reference material; linearity was tested by use of a dilution series of samples with high titers. Both interassay and intra-assay variations were determined and compared with those of the standard version of the LCx HIV RNA quantitative assay, which included a manual sample preparation protocol. The performance of the new assay in the routine diagnostic laboratory was evaluated with routine clinical samples.

MATERIALS AND METHODS

Molecular assays. The LCx HIV RNA Quantitative assay (Abbott) was performed according to the instructions of the manufacturer provided in the package insert. Sample preparation was done with either an automated or a manual sample preparation protocol. The LCx HIV RNA Quantitative assay uses an internal standard. The internal standard is a 163-bp RNA transcript, which is similar to the HIV-1 target except for a short, unique internal sequence. This transcript is added to the specimen during sample preparation and is simultaneously amplified by PCR in a competitive reaction.

Automated sample preparation protocol. For fully automated sample preparation, isolation of HIV-1 RNA was done on the MagNA Pure LC instrument with the MagNA Pure LC Total Nucleic Acid Isolation kit—Large Volume (Roche). MagNA Pure LC software (version 3.01) was used. The input sample volume was 1,000 μ l. For each sample, 3.5 μ l of an HIV RNA quantitative internal standard was added to 1.35 ml of lysis reagent (including an additional volume because of the dead volume) prior to the start of the sample preparation procedure. Additionally, run controls, which are included in the LCx HIV RNA Quantitative Control kit, were prepared by addition of 20 μ l of the control to 980 μ l of lysis reagent for each control sample. An elution volume of 100 μ l and a dilution volume of 0 μ l were chosen. Other details, such as reagent volumes and the number of reaction tips needed for the run, were automatically calculated by the software. The MagNA Pure LC instrument performed all of the remaining steps of the procedure.

Manual sample preparation protocol. Manual isolation of HIV RNA was done according to the instructions of the manufacturer of the LCx HIV RNA Quantitative Control kit provided in the package insert. The recommended specimen preparation procedure is based on the procedure for 1.0 ml from Qiagen GmbH (Hilden, Germany) and includes the LCx Vacuum System for the washing steps.

Reverse transcription, amplification, hybridization, and detection. Following sample preparation and setup of the reaction mixture, reverse transcription and amplification of the target and the internal standard were simultaneously performed on the LCx Thermal Cycler (Abbott) in the same reaction tube. An additional cycle with a high-temperature denaturation and a low-temperature incubation allows the HIV-1- and the internal standard-specific detection probes, which are conjugated with different haptens (detection haptens), to hybridize to the amplification products. The tubes were then transferred unopened into an automated analyzer (LCx Analyzer; Abbott) for detection and quantitation with the microparticle enzyme immunoassay (MEIA) system. Two different conjugates (alkaline phosphatase and β-galactosidase) are used; the first one binds to the HIV-1-specific probes, and the second one binds to the internal standardspecific probes. The two substrates [7-β-galactosidase coumarin-4-acetic (2-hydroxyethylamine) and 4-methylumbelliferyl phosphate] were then added, and the resulting fluorescence was read by the MEIA optic system. A calibration was carried out with each different lot of HIV-1 RNA detected by the LCx assay by testing, in duplicate, six calibrators, in which the HIV-1 RNA and the internal standard concentrations were increased and decreased inversely from calibrator 1 through calibrator 6. The LCx software used the results to draw a curve, with which the results for the samples and the controls were subsequently calculated. The analyzer software was additionally used to carry out a second control analysis for possible inhibition of RNA amplification by checking the validity of the HIV-1/internal standard ratios for each sample and control. Three control levels (negative, low positive, and high positive) were tested in each run, and each run had to give valid results for the LCx instrument to express the HIV RNA levels in clinical samples.

Study design. All experiments were done in the International Organization for Standardization-certified Molecular Diagnostics Laboratory, Institute of Hygiene, Medical University Graz.

In the first step, the accuracy of the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was determined with original members and dilutions of commercially available HIV-1 RNA controls (NAC-HIV1E2 and NAC-HIV5E3; Acrometrix, Benicia, Calif.). Control members contained complete viral particles derived from infectious clones of HIV-1. The concentrations used were 5.0×10^4 , 2.5×10^4 , 1.0×10^3 , 5.0×10^2 , and 1.0×10^2 HIV-1 RNA copies/ml.

In the second step, the linearity of the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was determined. Two routine clinical plasma samples which contained 7.9×10^5 and 5.0×10^5 HIV-1 RNA copies/ml, respectively, were used. Dilution series (0.5-log steps, i.e., 1:3.16 dilutions) of both serum samples were prepared by using HIV-1-negative human plasma. Each dilution was analyzed three times, and the mean HIV-1 RNA titer of each sample was determined.

In the third step, the interassay variation of the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was determined and compared with that of the LCx HIV RNA Quantitative assay with the manual sample preparation protocol. Eight samples that contained different amounts of HIV-1 RNA ranging from 1.2×10^3 to 5.3×10^5 copies/ml were tested one time on each of 5 days.

In the fourth step, the intra-assay variations of the assays were compared. Four clinical routine samples were aliquoted, and each aliquot was analyzed five times in one run.

In the fifth step, the performance of the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was evaluated in the routine diagnostic laboratory and compared with that of the LCx HIV RNA Quantitative assay with the manual sample preparation protocol. A total of 105 clinical plasma samples from patients with HIV-1 infection who were or who were not receiving

TABLE 1. Accuracy of the automated sample preparation protocol by use of HIV-1 controls and their dilutions

Vial no.	HIV RNA (no. of copies/ml)		Log expected results/	
	Expected results ^a	Actual results	actual results	
1	1.0×10^{2}	1.9×10^{2}	-0.28	
2	5.0×10^{2}	2.5×10^{2}	0.30	
3	$1.0 imes 10^3$	7.6×10^{2}	0.12	
4	2.5×10^{4}	1.2×10^4	0.32	
5	$5.0 imes 10^4$	$3.3 imes10^4$	0.19	

^{*a*} The values for viral stock material were determined by the Roche COBAS AMPLICOR HIV-1 MONITOR (version 1.5) assay, and viral loads were adjusted to the specified concentrations by dilution in human plasma.

antiretroviral therapy were investigated. The plasma samples contained HIV-1 subtypes B, E, AE, and AG. The HIV-1 subtypes were determined as described recently (12). Another aliquot of each of the samples had been tested earlier by the COBAS AMPLICOR HIV-1 MONITOR test (version 1.5) in the same routine diagnostic laboratory.

Statistical analysis. SPSS (version 10.0) software (SPSS Inc., Chicago, Ill.) was used for computerized statistical analysis. A log transformation was used to adjust for the nonhomogeneity of the variance structure. Linearity was tested by comparison of the results of polynomial regression by use of the Mallows Cp statistic with a quadratic regression.

RESULTS

The accuracy of the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was tested with HIV-1 RNA controls. All results were found to be within ± 0.32 log unit of the expected results (Table 1). Linearity was tested with dilution series of two high-titer routine clinical samples. A linear curve was observed with dilutions containing up to 1.0×10^6 HIV-1 RNA copies/ml. Dilutions containing less than 1.0×10^2 HIV-1 RNA copies/ml were not detected (Fig. 1).

For determination of interassay variation, mean plasma HIV-1 RNA titers ranged from 8.7×10^1 to 6.6×10^4 HIV-1 RNA copies/ml for the LCx HIV RNA Quantitative assay with the automated sample preparation protocol when they were tested one time on each of 5 days. The corresponding values for the LCx HIV RNA Quantitative assay with manual sample preparation were 1.1×10^2 and 5.3×10^4 HIV-1 RNA copies/ml. HIV-1 RNA in all replicates with the lowest concentration was detected by use of both extraction protocols. The coefficients of variation were found to be between 21 and 66% for the LCx HIV RNA Quantitative assay with the automated sample preparation protocol and between 10 and 69% for the LCx HIV RNA Quantitative assay with manual sample preparation (Table 2).

Determination of intra-assay variation was tested with four routine clinical samples by analyzing them five times. The coefficients of variation were found to be between 7 and 25% for the LCx HIV RNA Quantitative assay with the automated sample preparation protocol and between 7 and 19% for the LCx HIV RNA Quantitative assay with manual sample preparation (Table 3).

When 105 clinical samples were tested by the LCx HIV RNA Quantitative assay with the automated sample preparation protocol, all samples with positive results (n = 39) were also found to be positive by the LCx HIV RNA Quantitative assay with manual sample preparation, and the results for 37

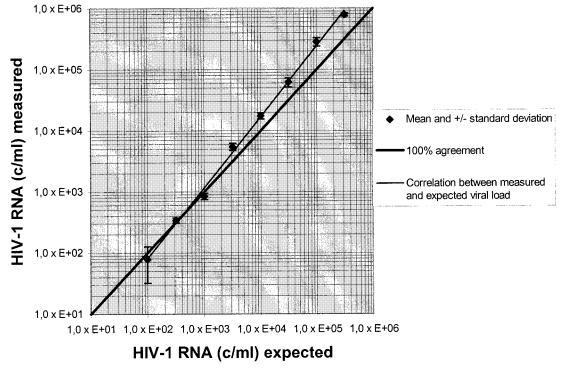


FIG. 1. Linearity of results for one of the high-titer routine clinical serum samples produced by automated sample preparation followed by the LCx HIV RNA Quantitative assay with a 0.5-log dilution (i.e., 1:3.16). c/ml, number of copies per milliliter.

samples (95%) with positive results were found to be within ± 0.5 log unit (Fig. 2). One sample was negative by the LCx HIV RNA Quantitative assay with the automated sample preparation protocol but was positive (3.5×10^3 HIV-1 RNA copies/ml) by the LCx HIV RNA Quantitative assay with manual sample preparation. This sample had earlier tested negative by the COBAS AMPLICOR HIV-1 MONITOR test. Of 66 negative samples, the results for 4 samples were found to be invalid due to a low internal standard rate by the LCx HIV RNA Quantitative assay with the automated sample preparation protocol, and the result for another sample was found to be invalid due to a low internal standard rate by the LCx HIV RNA Quantitative assay with manual sample preparation protocol, and the result for another sample was found to be invalid due to a low internal standard rate by the LCx HIV RNA Quantitative assay with manual sample preparation. On repetition of the assay, the results for two samples with invalid results by the LCx HIV RNA Quantitative assay with auto-

mated sample preparation were still found to be invalid due to a low internal standard rate.

During the whole study, the results for the low- and highpositive run controls were in the range required, and those for the negative run controls tested were negative. Because of the different capacities of the MagNA Pure LC instrument (32 samples) and the LCx Analyzer (24 samples), an additional set of run controls was added in every third run.

The LCx HIV RNA Quantitative assay with the automated sample preparation protocol proved to be quick and non-labor-intensive. The automated HIV-1 RNA extraction with the MagNA Pure LC instrument was completed within 120 min for 24 samples. This included 15 min for setup of the MagNA Pure LC instrument. In contrast, the manual extraction of 24 samples was completed within 180 min and involved 150 min of

Mean no. of HIV-1 RNA copies/ml SD Coefficient of variation (%) Sample detected by the following protocol: no. Automated^a Manual^b Automated Manual Automated Manual 1 8.7×10^{1} 1.1×10^{2} 5.8×10^{1} 8.0×10^{1} 66 69 2 4.3×10^{3} 6.2×10^{3} 2.3×10^{3} 2.2×10^{3} 53 36 3 36 8.0×10^{3} 2.9×10^{3} 5.9×10^{3} 1.3×10^{4} 46 4 9.8×10^{3} 5.7×10^{3} 2.8×10^{3} 2.4×10^{3} 28 41 $6.2 imes 10^3$ 5 1.9×10^{4} 1.5×10^{4} 3.7×10^{3} 32 24 6 2.0×10^{4} 2.0×10^{4} 8.9×10^{3} 1.9×10^{3} 44 10 7 29 27 2.8×10^{4} 2.9×10^{4} 8.1×10^{3} 7.9×10^{3} 21 8 6.6×10^{4} 5.3×10^{4} 1.4×10^{3} 2.6×10^{4} 48

TABLE 2. Interassay variation of results obtained by the automated versus the manual sample extraction protocol

^a Automated sample preparation followed by the LCx HIV RNA Quantitative assay.

^b Manual sample preparation followed by the LCx HIV RNA Quantitative assay.

Sample no.	Mean no. of HIV-1 RNA copies/ml detected by the following protocol:		SD		Coefficient of variation (%)	
	Automated ^b	Manual ^c	Automated	Manual	Automated	Manual
1	9.7×10^{2}	9.3×10^{2}	2.1×10^{2}	1.7×10^{2}	22	18
2	$7.3 imes 10^{3}$	5.1×10^{3}	1.8×10^{3}	3.6×10^{2}	25	7
3	$3.5 imes 10^4$	$1.6 imes 10^4$	8.4×10^{3}	2.6×10^{3}	24	17
4	$5.1 imes 10^4$	$3.6 imes 10^4$	3.6×10^{3}	$6.8 imes 10^3$	7	19

TABLE 3. Intra-assay variation of results obtained by the automated versus the manual sample preparation protocol^a

^a Data are from five replicates of one run.

^b Automated sample preparation followed by the LCx HIV RNA Quantitative assay.

^c Manual sample preparation followed by the LCx HIV RNA Quantitative assay.

hands-on time. For both methods, the extracted samples had to be added manually to the PCR tubes containing the prefilled master mixture. The time needed for addition of the samples and the activation reagent to the PCR tube, amplification on the LCx Thermocycler, and detection on the LCx Analyzer was 270 min, which involved a total of 30 min for manual steps. The total time to the retrieval of results was 6.5 h with the automated sample preparation protocol and 7.5 h with the manual sample preparation protocol.

DISCUSSION

The LCx HIV RNA Quantitative assay has been described to be useful for routine quantitation of HIV-1 RNA in plasma (1, 2, 9, 19). This assay, however, uses a manual RNA extraction protocol, which is laborious and time-consuming. Automated nucleic acid extraction devices have recently been introduced and have been found to be useful for extraction of viral DNAs or RNAs in the routine diagnostic laboratory (8, 11, 18). In the present study, the usefulness of the LCx HIV RNA Quantitative assay with an automated sample preparation protocol was examined, and the results were compared to those obtained by the conventional LCx HIV RNA Quantitative assay with manual sample preparation.

The MagNA Pure LC instrument allows the use of sample volumes between 200 and 1,000 μ l. To optimize HIV-1 RNA recovery, the large-volume version of the nucleic acid isolation kit, which allows the introduction of 1,000 μ l, was chosen. Prior to the start of the fully automated extraction procedure, an adequate amount of internal standard was manually introduced into the lysis reagent. Because amplification may fail because of interference from PCR inhibitors, an internal standard must be incorporated into every molecular assay used in the routine diagnostic laboratory.

The LCx HIV RNA Quantitative assay with the automated sample preparation protocol showed good accuracy and sufficient linearity. With increasing HIV-1 RNA concentrations, however, the results were found to be slightly higher than expected. Similar to our results, it has recently been reported (9) that the conventional version of the LCx HIV RNA Quantitative assay (with manual sample preparation) proved to be

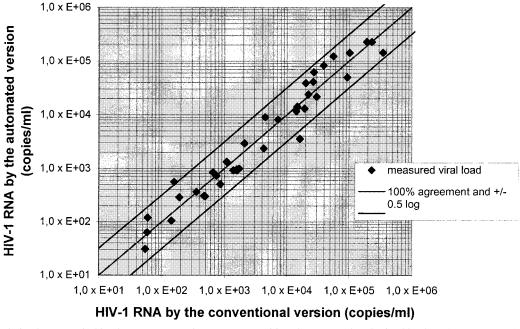


FIG. 2. Correlation between viral load measurements for 39 HIV-1-positive plasma samples obtained by the LCx HIV RNA Quantitative assay with the automated sample preparation protocol and the LCx HIV RNA Quantitative assay with manual sample preparation.

linear between 5.0×10^1 copies/ml and 1.0×10^6 copies/ml with a sample volume of 1,000 µl. In this study, the interassay and intra-assay variations of both assays were found to be similar. These results are comparable to those reported for the conventional LCx HIV RNA Quantitative assay with a sample volume of 1,000 µl and other molecular assays based on PCR amplification (8, 9, 18).

When the LCx HIV RNA Quantitative assay with the automated sample preparation protocol was applied for routine use, no differences in the results due to the presence of different HIV-1 subtypes could be observed by either assay. The only discrepant result (for a sample positive by the assay with the manual extraction protocol but with RNA below the detection limit by both the new assay with the automated extraction protocol and the COBAS AMPLICOR HIV-1 MONI-TOR assay, version 1.5) might be explained by contamination of the sample during manual sample preparation, which may further support automation efforts. The results for four samples were found to be invalid due to a low internal standard rate by the LCx HIV RNA Quantitative assay with the automated sample preparation protocol. Invalid results may have been due to inhibition or loss of the internal standard during extraction. In this study, none of the samples were contaminated with heparin or found to be hyperlipemic. Because the internal standard is a short (163-bp) RNA transcript, a decreased level of recovery as a result of the use of the automated sample preparation protocol with the MagNA Pure instrument appears to be more likely.

The new LCx HIV RNA Quantitative assay with automated sample preparation showed good overall functionality and user-friendliness. The automated sample preparation protocol took 34% less total time than the manual one and required 90% less hands-on time. It must, however, be taken into consideration that aliquots of the extracted samples must still be pipetted manually into the tubes containing the master mixtures. Nevertheless, because of the significantly lower number of manipulations required, the probability that false-positive results will be obtained because of contamination may be less. For optimal work flow, 32 samples should be analyzed on the MagNA Pure instrument. Only 24 samples can be processed on the LCx Analyzer, which requires an additional set of run controls in every third sample preparation run.

In conclusion, the Abbott LCx HIV RNA Quantitative assay with automated nucleic acid purification on the MagNA Pure LC instrument proved to be a step forward in meeting the requirements of the routine diagnostic laboratory. Compared to the conventional assay, this assay provides significant reductions in hands-on work time and labor intensity.

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