REVIEWS

Helicobacter pylori: Evidence-Based Review with a Focus on Immigrant Populations

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Helicobacter pylori has been causally linked to a number of diseases, including peptic ulcer disease, gastric adenocarcinoma, mucosa-associated lymphoid tissue lymphoma, and dyspepsia. It is the most prevalent bacterial pathogen in humans, and while the overall prevalence in the United States is about 30 %, the distribution is heterogeneous amongst different ethnic groups. Recent immigrants from high prevalence areas such as Korea, Japan, and China bear an increased burden of its disease and complications. There is clear evidence that treatment of H. pylori resolves peptic ulcer disease, and increasing evidence for protection against development of gastric adenocarcinoma. However, H. pylori treatment failure is common and alternative regimens may be necessary. The following case-based review will highlight these issues, including the epidemiology of *H. pylori* in the immigrant population, an approach to dyspepsia, and the role of H. pylori in gastric adenocarcinoma.

KEY WORDS: Helicobacter pylori; immigrant; peptic ulcer; gastric adenocarcinoma; dyspepsia.

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world, but it is particularly important to understand how this relates to immigrants from high-risk areas, since this population bears an increased burden of disease and its complications. The purpose of this case-based review is to highlight major clinical and epidemiologic studies on *H. pylori* infection for primary care providers, help identify high-risk individuals, review the indications for *H. pylori* treatment, and manage resistant or recurrent disease, particularly important during management of complex peptic ulcer disease and gastric adenocarcinoma.

H. pylori infection is the most common chronic bacterial

pathogen in humans, infecting approximately 50 % of the

global population, and an estimated 30–40 % of the US

population. 10 Indeed, discovery of H. pylori infection has

completely altered the epidemiology and clinical manage-

ment of upper gastrointestinal tract diseases over the last

two decades. This is important throughout the developed

Case. A 53-year-old Korean man presents to your clinic complaining of gnawing, mid-epigastric pain, which started about 4 weeks ago. He tried some over-the-counter antacids with minimal relief and he now seeks your advice.

BACKGROUND

In 2005, the Nobel Prize was awarded to Marshall and Warren for their landmark discovery that *Helicobacter pylori* fulfilled Koch's postulate for peptic ulcer disease. They challenged the prevailing dogma of peptic ulcer disease and established the important causal role of chronic infection and inflammation on the development of disease, leading to additional discoveries of *H. pylori* as a causative agent of both gastric adenocarcinoma and mucosa-associated lymphoid tissue (MALT) lymphoma. In addition, *H. pylori* has been causally implicated in a multitude of other conditions, such as iron deficiency anemia, immune thrombocytopenic purpura, sastroesophageal reflux disease, and functional dyspepsia.

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EPIDEMIOLOGY OF H. PYLORI IN THE UNITED STATES

Data from the National Health and Nutrition Examination Survey from 1999 to 2000 estimates the overall prevalence of *H. pylori* infection in the United States to be 30.7 %. 11 The prevalence has been decreasing over time (Fig. 1). 12 However, the distribution is heterogeneous and different ethnic groups are disparately affected. For example, Mexican Americans (64 %) and non-black Hispanics (52 %) have higher rates of seropositivity compared to non-Hispanic whites (21 %). 11 Furthermore, providers should be aware that recent Asian immigrants have much higher rates of *H. pylori* seropositivity compared to whites. High prevalence countries include China (58 %), Japan (39 %), Korea (60 %), Vietnam (75 %), India (79 %) and Thailand (57 %).¹³ The risk of *H. pylori* in immigrants appears to decrease with each successive generation born in the United States.14

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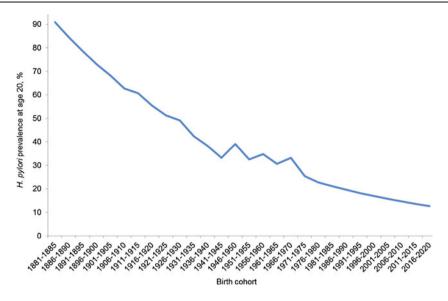


Figure 1. H. pylori prevalence at age 20 by birth cohort.12

H. PYLORI AND DYSPEPSIA

Dyspepsia is defined as pain or discomfort in the upper abdomen, and should be distinguished from the constellation of symptoms that define gastroesophageal reflux disease (GERD). Dyspepsia is common, occurring in about 25 % of the US population. The history and physical should focus on identifying culprit medications such as nonsteroidal anti-inflammatory drugs (NSAIDs). According to guidelines by the American Gastroenterological Association (AGA), patients should be stratified into two groups: the high-risk group includes individuals >55 years old or younger individuals with alarm symptoms, while the lowrisk group includes individuals <55 years old and without any alarm symptoms. 15 Alarm signs or symptoms include family history of gastric cancer, weight loss, dysphagia/ odynophagia, gastrointestinal bleeding, unexplained anemia, or jaundice. It should be noted, however, that multiple studies demonstrate the poor positive predictive value of alarm symptoms. 16-18 Patients in the latter category (< 55 years old, no alarm symptoms) should be tested and treated for H. pylori infection, while patients in the high-risk category should be referred directly to a gastroenterologist for an endoscopic evaluation to exclude malignancy (Fig. 2).

This "test and treat" method has been validated in a randomized controlled study of 294 Canadian low-risk patients with at least moderate dyspepsia (cannot be ignored but does not influence daily activities) and a diagnosis of active H. pylori infection confirmed by urea breath test. Treatment with triple therapy was significantly more effective than placebo in achieving symptom resolution at 1 year, defined as minimal to no dyspepsia (54 % vs. 39 %; P=0.02, number needed to treat [NNT]=6.7). 19 Much of the benefit derived from H. pylori eradication likely occurs

because of treatment of peptic ulcer disease, because in a cohort comprised of non-ulcer dyspepsia (negative by endoscopy), the benefit of *H. pylori* eradication reported by a meta-analysis of 12 randomized controlled trials of 2,903 patients was much more limited (relative risk [RR]=0.91; 95 % CI 0.86–0.95, NNT=12).⁸ Therefore, patients in the high-risk group (> 55 or with alarm symptoms) or those that have failed the "test and treat" approach should be referred to a gastroenterologist for esophagogastroduodenoscopy.

H. PYLORI AND PEPTIC ULCER DISEASE

H. pylori infection is the major cause of peptic ulcer disease (PUD), which overlaps with symptoms of dyspepsia as discussed above. The burden of this disease in the US has dramatically decreased with *H. pylori* eradication and the advent of proton pump inhibitors; however, failure to eradicate *H. pylori* and the prevalent use of NSAIDs require attention. The risk of PUD is significantly higher among NSAID users with *H. pylori* compared to NSAID users without *H. pylori*. (OR=3.53; 95 % CI 2.16–5.75).²⁰

H. pylori eradication is vital for ulcer healing in the absence of proton pump inhibitors. In a meta-analysis of 24 trials and 2,102 patients, ulcer healing rates in *H. pylori*-eradicated patients were significantly higher compared with patients with persistent infection (98 % vs. 57.5 % for duodenal ulcers and 97.1 % vs. 60.9 % for gastric ulcers). Current expert guidelines recommend *H. pylori* screening and treatment prior to initiating long-term NSAID therapy in patients with a history of dyspepsia or peptic ulcer disease. A recent prospective study showed that the risk

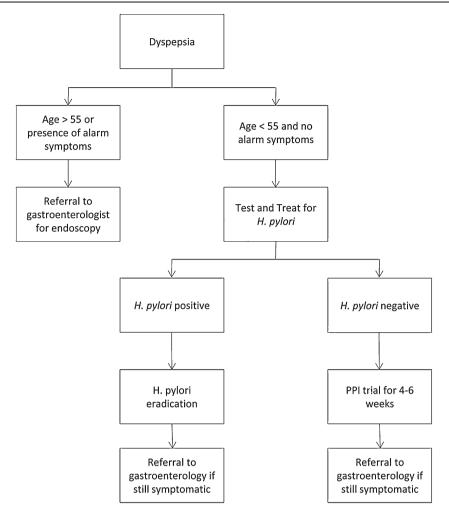


Figure 2. Management of Dyspepsia. Adapted from the AGA Medical Position Statement on Dyspepsia. 15 Alarm signs or symptoms include family history of gastric cancer, weight loss, dysphagia/odynophagia, gastrointestinal bleeding, unexplained anemia, or jaundice.

of ulcer bleeding in patients with a history of bleeding ulcers taking low dose aspirin after *H. pylori* eradication was similar to an average risk cohort on aspirin (incidence rate ratio [IRR] 1.47; 95 % CI 0.75–3.38).²³

Case Continued. You obtain a thorough history and physical, and the patient does not report any red flag symptoms. You decide to test him for *H. pylori* and treat if he is positive. What are the available diagnostic tests?

TESTING FOR H. PYLORI

Three non-endoscopic tests for *H. pylori* infection are available: the serology test, the urea breath test (UBT), and the fecal antigen test (FAT) (Table 1). The serology for immunoglobulin G (IgG) is inexpensive and widely available. It has a sensitivity of 85 % and a specificity of

80 %.24 However, it has a low positive predictive value in low prevalence areas (< 20 %), limiting its usefulness in this setting.²⁵ Furthermore, since it is an antibody test, it cannot distinguish between active and ongoing infection from previous infection; therefore, it cannot be used to confirm eradication. The UBT has a 95 % sensitivity and specificity for active H. pylori infection. 26,27 To perform the test, the patient drinks urea containing nonradioactive ¹³C or radioactive ¹⁴C, which is broken down by the intrinsic urease activity in H. pylori, releasing labeled CO₂ gas, which can then be measured in an expired breath. The UBT is the most reliable means of confirming eradication of H. pylori. 28 Because the test relies on the intrinsic urease activity of active H. pylori, the test performance is decreased in the presence of proton pump inhibitors (PPI), bismuth-containing agents, and antibiotics. As such, it is recommended that antibiotics be held for 28 days and PPI/ bismuth agents for 7-14 days prior to the test. 29,30 The UBT is the most expensive of the available non-endoscopic tests. Lastly, the fecal antigen test (FAT) identifies H. pylori

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Test	Advantages	Disadvantages	Sensitivity/Specificity	CPT	Cost
Serology for IgG	Inexpensive, widely available	Low PPV in low prevalence areas. Cannot be used for confirming eradication.	85 %/80 % ²⁴	86677	\$19.95
Fecal antigen test*	Excellent test characteristics. Can be used to confirm eradication.	Need for patient to handle/transport stool sample.	91 %/93 % ³¹	87338	\$19.77
Urea breath test*	Excellent test characteristics. Can be used to confirm eradication.	Most expensive of the available tests.	95 %/95 % ²⁶	78267+78268 for 14C 83013+83014 for 13C	\$103.40 \$103.40

^{*}PPI/bismuth agents should be held 7-14 days prior to the test

antigen in the stool by an enzyme-linked immunoassay with either a monoclonal or polyclonal antibody. A meta-analysis of 89 studies showed that the test has a pooled sensitivity and specificity of 91 % and 93 %, respectively.³¹ The performance characteristics of FAT is therefore similar to UBT.²⁸ Although the FAT is easy to perform, the need to handle and transport the stool may be unappealing for patients. Similar to the UBT, both antibiotics and PPI use affect the sensitivity of the FAT. PPI decreases the availability of H. pylori antigens in the stool through direct antibacterial effects.³² For our case patient, the *H. pylori* blood test is preferable, given its low cost and because the patient has not been previously treated for H. pylori. Endoscopic biopsy with histology is typically the gold standard against which the non-endoscopic tests are evaluated.

Case Continued. You send the serology test, which returns positive for *H. pylori*. You treat him with standard triple therapy, yet he is still symptomatic 2 months after treatment. At that point, you refer him to a gastroenterologist. Esophagogastroduodenoscopy reveals gastric adenocarcinoma with evidence of active *H. pylori* infection. He subsequently undergoes a subtotal gastrectomy without evidence of lymph node involvement. He sees you in clinic for follow-up. He asks about *H. pylori*, its role in gastric cancer, and whether or not he should be treated for it, even after having a subtotal gastrectomy.

H. PYLORI MEDIATED CANCER PROGRESSION

Chronic *H. pylori* infection is instrumental in the development of gastric cancer.^{33,34} Indeed, *H. pylori* is the only bacteria that is classified as a carcinogen by the World Health Organization.³⁵ Epidemiological studies estimate the increased risk of gastric cancer in *H. pylori*-infected patients to be approximately 20-fold.³⁶ A prospective cohort study of 1,526 Japanese individuals reported that over an average

follow-up period of 7.8 years, 2.9 % of H. pylori infected individuals developed gastric adenocarcinoma compared to 0 % of uninfected individuals.² A stepwise carcinogenic pathway, known as the Correa pathway involving H. pylori, has been proposed. 37,38 In the proposed pathway, chronic H. pylori infection leads to chronic active gastritis manifested by inflammatory infiltrates including neutrophils, lymphocytes and plasma cells.³⁹ The chronic inflammation then leads to the destruction of parietal and chief cells, resulting in achlorhydria and atrophic gastritis. It has been postulated that the loss of parietal cells, cells responsible for secreting signals that normally modulate growth and differentiation of the gastric mucosa, results in the proliferation of undifferentiated gastric progenitor cells and ultimately intestinal metaplasia. Intestinal metaplasia is a premalignant lesion that may evolve into dysplasia and carcinoma.⁴⁰

H. pylori-mediated carcinogenesis may be accelerated in the context of host and environmental factors, which include family history of gastric adenocarcinoma, atrophic gastritis, specific host genetic polymorphisms, intake of nitrosoamine compounds (found in cured meats and fish) and high salt diets. For example, patients with *H. pylori* infection and a family history of gastric adenocarcinoma have a three-fold increase in the incidence of gastric adenocarcinoma. 44

EPIDEMIOLOGY OF GASTRIC ADENOCARCINOMA IN THE UNITED STATES

Gastric adenocarcinoma is the fourth most common malignancy in the world and remains the second most common cause of cancer-related deaths worldwide, accounting for over 700,000 deaths annually. The highest-risk areas (more than 20 per 100,000) include East Asian countries such as China, Japan, and Korea, while intermediate risk countries include Taiwan, Malaysia, and Singapore. India, Australia, New Zealand, and Thailand are considered low risk countries (less than 10 per 100,000).

CPT Current Procedural Terminology code; PPV positive predictive value

²⁰¹³ Cost data from http://www.cms.hhs.gov/ClinicalLabFeeSched (last accessed 8/27/13)

While the overall incidence and death from gastric adenocarcinoma in the United States is considered low, the burden of disease rests predominantly with recent immigrants from highrisk countries (Fig. 3). For example, Korean men living in Los Angeles have an age-adjusted standardized incidence rate of 40 per 100,000 for gastric cancer, which is comparable to the highest rates reported in the world. 48 This high gastric cancer incidence rate approximates that of colorectal cancer. In addition, epidemiologic data from the United States also demonstrate a higher incidence of gastric cancer in Hispanics (IRR 1.75; 95 % CI 1.70-1.81) and blacks (IRR 2.35; 95 % CI 2.25-2.45), compared to non-Hispanic whites. 45,49 To date, there is no consensus regarding screening for gastric cancer in the United States, but physicians should be especially aware of the risk in immigrants from these high-risk areas.⁵⁰ Consensus guidelines do not recommend population-based H. pylori screening in the United States, given the overall low rate of mortality from gastric cancer. However, H. pylori screening is recommended by the Asia-Pacific Gastric Cancer Group for gastric cancer prevention in patients from countries with high background rates of gastric adenocarcinoma, such as China, Japan, and Korea. 48

ROLE OF *H. PYLORI* ERADICATION IN THE PREVENTION OF GASTRIC ADENOCARCINOMA

Multiple studies underscore *H. pylori* eradication for patients who have undergone resection for gastric adenocarcinoma. In a Japanese prospective cohort study of 132 patients with gastric adenocarcinoma treated with endoscopic resection, 65 patients underwent *H. pylori* eradication compared with 67 untreated controls. At 3 years, 9 % of the untreated group developed a recurrent or an incident gastric adenocarcinoma compared with none in the eradication group.⁵¹ Another study of 544 patients diagnosed with early gastric adenocarcinoma treated with endoscopic resection randomized to *H. pylori* eradication

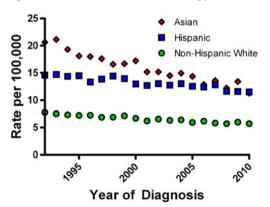


Figure 3. Age-adjusted gastric adenocarcinoma incidence rates by race. Adapted from the Surveillance Epidemiology and End Results (SEER) website http://seer.cancer.gov/faststats/ (last accessed 8/27/13).

demonstrated that *H. pylori* eradication was associated with a 65 % lower incidence of metachronous gastric adenocarcinoma at 3 years. ^{52,53} These compelling data support secondary prevention of gastric adenocarcinoma by eradicating *H. pylori*, which is the recommendation for the patient in this case.

Case Continued. You explain to the patient that *H. pylori* and host factors contribute to the development of gastric cancer. Given his positive biopsy for *H. pylori* (and the fact that he had already failed standard triple therapy), you treat him with bismuth subsalicylate 525 mg QID, metronidazole 250 mg QID, tetracycline 500 mg QID, and omeprazole 20 mg BID for 10 days for secondary prevention of gastric cancer. 54 You intend to confirm eradication of *H. pylori* and retreat if necessary.

The patient's son, a 21-year-old man, comes to see you in clinic. His father told him of the predisposition to developing gastric cancer among family members and he is concerned that he too may develop gastric cancer. He wants to know if there is anything that he can do to prevent this from happening.

PRIMARY PREVENTION OF GASTRIC ADENOCARCINOMA

Primary prevention of gastric adenocarcinoma through antibiotic treatment of *H. pylori* infection appears to modestly alter the natural history of gastric adenocarcinoma. A meta-analysis of seven randomized trials encompassing 6,695 patients suggested that *H. pylori* eradication reduced the incidence of gastric adenocarcinoma by 35 % (an absolute risk reduction of 0.6 %). Consequently, the Asia-Pacific consensus guideline gave a grade A recommendation for *H. pylori* screening and eradication in high-risk populations. The pylori screening and eradication in high-risk populations include recent immigrants from prevalent areas such as China, Korea, and Japan. Furthermore, the Lejondal *H. pylori*-Gastric Cancer Task Force recommends *H. pylori* screening and treatment for first-degree relatives of gastric cancer patients, given their increased risk of cancer.

Case Continued. Given the 21-year-old son's family history of gastric cancer, you decide to screen him for H. pylori with a serology test, which comes back positive. The patient asks you what treatments are available.

WHAT SHOULD BE USED FOR PRIMARY THERAPY?

Treatment recommendations for *H. pylori* infection include: 1. Clarithromycin based triple therapy (a proton pump inhibitor, clarithromycin, and either amoxicillin or metronidazole) for

14 days or 2. Bismuth based quadruple therapy (a proton pump inhibitor, bismuth, metronidazole, and tetracycline) for 10–14 days. Studies have shown that the eradication rates with both of these regimens range from 70 % to 85 %. 60–63

Case Continued. The patient sees you in follow-up, at which time you decide to confirm eradication with a fecal antigen test, which comes back positive. The patient asks you why this happened and what the next steps are.

RESISTANCE

US-based antibiotic treatment trials for *H. pylori* estimate clarithromycin resistance between 10.6 % and 12 % and metronidazole resistance between 21.6 % and 39 %⁶⁴: indeed, exposure to macrolides or metronidazole is significantly associated with resistance to these agents.⁶⁵ Furthermore, the number of clarithromycin resistant isolates appears to be increasing.⁶⁶ This may explain why the eradication rate of clarithromycin-based triple therapy, the dominant *H. pylori* regimen, has decreased over the years.⁶⁷ For this reason, either bismuth-based quadruple therapy or sequential therapy (5 days of twice daily PPI and amoxicillin followed by 5 days of twice daily proton pump inhibitor (PPI), clarithromycin, and tinidazole) is recommended as first-line therapy in areas with high clarithromycin resistance. ^{22,68} A recent randomized trial from Taiwan demonstrated that 10 days of sequential therapy was superior to 14 days of standard triple therapy for *H. pylori* eradication (90.7 % vs. 82.3 %; P=0.003; NNT to reduce one failure=12). Furthermore, eradication rates were higher with sequential therapy, even in strains that were susceptible to both clarithromycin and metronidazole.⁶⁹

When a patient has failed initial clarithromycin-based triple therapy, bismuth-based quadruple therapy is a commonly recommended salvage therapy.²² As a second line therapy, bismuth-based quadruple therapy is approxi-

mately 68 % efficacious or in other words, a 32 % failure rate. 54,70,71 Other promising alternatives include standard sequential therapy and levofloxacin-based triple or sequential therapy. A meta-analysis of four randomized controlled trials found that levofloxacin-based triple therapy (levofloxacin, amoxicillin, PPI) had a higher eradication rate compared to bismuth-based quadruple therapy in patients with persistent *H. pylori* infection (87 % vs. 60 %, NNT=3.7). Table 2 summarizes the major treatment regimens. Other combinations using different medications have been proposed, but their efficacy as salvage therapy is rather limited. This includes a rifaximin plus levofloxacin-based regimen or quadruple therapy with rifabutin as salvage therapy.

CONFIRMATORY TESTING FOR *H. PYLORI* ERADICATION

Treatment failure in *H. pylori* is common, and the consequence of failure is high in several diseases. As mentioned, *H. pylori* is causally implicated in the pathogenesis of gastric adenocarcinoma, MALT lymphoma, and peptic ulcer disease. In the case of peptic ulcer disease, *H. pylori* treatment failure leads to recurrent duodenal ulcer and gastric ulcer in 59 % and 69 % of individuals after 6 months, respectively.⁷⁷ As such, confirmatory testing to establish eradication is important in these diseases. This should be done when the patient has been off PPI therapy for 2–4 weeks and off all *H. pylori* therapy for 1 month.²⁸

COMPLIANCE AND H. PYLORI ERADICATION

For those failing multiple regimens, it is imperative to reinforce compliance with therapy and work closely with the patient to achieve success. It has been shown that approximately 10% of patients fail to take more than 60 %

Table 2. Therapies for Treatment of H. Pylori

"Common name"	Regimen	Duration	Eradication rates
Triple therapy	Clarithromycin 500 mg PO BID Amoxicillin 1 g PO BID (metronidazole 500 mg PO BID if penicillin allergic) Standard dose PPI BID	14 days	First line: 70–85% ^{61,63}
Quadruple therapy	Bismuth subsalicylate 525 mg PO QID Metronidazole 250 mg PO QID Tetracycline 500 mg PO QID	10–14 days	First line: 70–90% ^{63,89} Second line: 70–75.8% ^{54,70,71}
Sequential therapy	Ranitidine 150 mg PO BID or standard dose PPI QD to BID PPI + amoxicillin 1 g PO BID×5 days Followed by PPI, clarithromycin 500 mg PO BID, tinidazole 500 mg	10 days	First line: 77.8–94.4% ⁹⁰
Levofloxacin-based therapy	PO BID×5 days Levofloxacin 500 mg PO BID, amoxicillin 1 g PO BID, standard dose PPI	10 days	Second line: 70–94% ⁷⁴

of their $H.\ pylori$ medications and that 30 % take less than 90 % of their medications. The most commonly cited reason for medication noncompliance is gastrointestinal intolerance. This has implications with regards to $H.\ pylori$ eradication rates. Historical data demonstrated that patients who took greater than 60 % of the prescribed medications had a 96 % eradication rate compared to 69 % for those who took less than 60 %. In a contemporary randomized study evaluating three treatment arms involving 1,463 patients with $H.\ pylori$ infection from Latin America, the 1-year eradication rate was significantly associated with adherence to medications (defined as taking \geq 80 % of drugs). So

Case Continued. For second-line therapy, you prescribe a course of bismuth-based quadruple therapy. Following completion of therapy, the patient reports that his symptoms are markedly improved. A follow-up fecal antigen test confirms eradication.

COST-EFFECTIVENESS OF *H. PYLORI* SCREENING AND TREATMENT

Historical estimates of the annual cost of peptic ulcer disease in the United States are in the range of \$6 billion.⁸¹ A randomized, controlled trial from 1998 showed that H. pylori eradication for duodenal ulcers saved \$547 per patient after 1 year compared to PPI therapy alone. 82 Retrospective data from a large managed care organization showed that patients with dyspepsia had 54 % higher costs compared to controls, and costs in the initial diagnostic period were \$483 greater per person.⁸³ A Markov model published in 2002 demonstrated that population screening for H. pylori was cost neutral when balanced with long-term treatment for dyspepsia, and could be cost-effective if mortality from PUD and gastric adenocarcinoma was decreased by 10 %.84 A randomized controlled trial involving over 1,000 patients in the United Kingdom was published in 2005, evaluating cost effectiveness of population screening (H. pylori prevalence was 28 %). The patients were randomized to either a screen and eradicate program or placebo and were followed for 10 years. At 10 years, there was a statistically significant cost savings of \$117 per person for dyspepsia-related resource usage compared to placebo. 85 Data from 2004 estimates the total cost of gastric cancer in the United States to be \$1.9 billion.⁸⁶ Although recommendations are mixed, a recent systematic review including 12 studies on population screening for H. pylori for gastric cancer prevention found that screening was cost-effective, across a wide range of H. pylori prevalence ranges.87 A decision analysis in a population where the prevalence of H. pylori was 13 %,

and incorporating all *H. pylori* related diseases, concluded that the incremental cost per patient in the screening group was \$26.⁸⁸

CONCLUSION

H. pylori is the most common bacterial pathogen worldwide and has been causally implicated in peptic ulcer disease, gastric cancer, MALT lymphoma, and ITP. Identifying H. pylori infection in immigrants from high-risk areas such as Korea, China, and Japan is important, since this population bears an increased burden of disease, and its complications and successful eradication can positively affect the natural history of many H. pylori-associated complications.

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Conflict of Interest: The authors declare that they do not have a conflict of interest.

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