

# X–Y Interactions Underlie Sperm Head Abnormality in Hybrid Male House Mice

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**ABSTRACT** The genetic basis of hybrid male sterility in house mice is complex, highly polygenic, and strongly X linked. Previous work suggested that there might be interactions between the *Mus musculus musculus* X and the *M. m. domesticus* Y with a large negative effect on sperm head morphology in hybrid males with an F<sub>1</sub> autosomal background. To test this, we introgressed the *M. m. domesticus* Y onto a *M. m. musculus* background and measured the change in sperm morphology, testis weight, and sperm count across early backcross generations and in 11th generation backcross males in which the opportunity for X–autosome incompatibilities is effectively eliminated. We found that abnormality in sperm morphology persists in *M. m. domesticus* Y introgression males, and that this phenotype is rescued by *M. m. domesticus* introgressions on the X chromosome. In contrast, the severe reductions in testis weight and sperm count that characterize F<sub>1</sub> males were eliminated after one generation of backcrossing. These results indicate that X–Y incompatibilities contribute specifically to sperm morphology. In contrast, X–autosome incompatibilities contribute to low testis weight, low sperm count, and sperm morphology. Restoration of normal testis weight and sperm count in first generation backcross males suggests that a small number of complex incompatibilities between loci on the *M. m. musculus* X and the *M. m. domesticus* autosomes underlie F<sub>1</sub> male sterility. Together, these results provide insight into the genetic architecture of F<sub>1</sub> male sterility and help to explain genome-wide patterns of introgression across the house mouse hybrid zone.

**A**CROSS sexually reproducing animals, intrinsic barriers to gene flow between species are caused primarily by deleterious interactions between loci that function normally within species (Bateson 1909; Dobzhansky 1937; Muller 1942). These reproductive incompatibilities manifest first in heterogametic hybrids and often involve the sex chromosomes (Haldane 1922; Laurie 1997; Presgraves 2002; Price and Bouvier 2002). In taxa with heterogametic males (e.g., *Drosophila* and mammals), X-linked hybrid male sterility is a prominent feature of the earliest stages of speciation (Forejt 1996; Presgraves 2008). Nonetheless, the genetic architecture of hybrid male sterility is typically complex,

both in terms of the number of loci involved in any one incompatibility and the total number of incompatibilities (True *et al.* 1996; Tao *et al.* 2003; Masly and Presgraves 2007; Reed *et al.* 2008; Phadnis 2011; White *et al.* 2011; Dzur-Gejdosova *et al.* 2012).

Theory predicts that complex incompatibilities should accrue more readily than simple ones (Cabot *et al.* 1994; Orr 1995). In fact, although the probability that any two substitutions will result in an incompatibility is small, the genetic basis of intrinsic isolation grows “very complex very quickly” (Orr and Turelli 2001). This is largely a consequence of the increased potential for negative epistasis as multiple loci accumulate substitutions in diverging lineages. An additional explanation for the genetic complexity of hybrid sterility is simply that sterility is a composite phenotype with a correspondingly polygenic basis. If hybrid male sterility is the product of multiple incompatibilities that act at different time points in spermatogenesis, then a smaller number of interactions might underlie any one sterility phenotype. Thus, decomposing hybrid male sterility into distinct phenotypes may help us understand the genetic complexity of intrinsic reproductive isolation. Here, we demonstrate that reproductive deficits

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in hybrid male house mice are genetically separable. Incompatibilities between the X and Y chromosomes contribute to sperm abnormality, but we find no evidence that X–Y interactions contribute to low testis weight and sperm count. In contrast, X–autosome interactions explain low testis weight and sperm count and also contribute to sperm abnormality in F<sub>1</sub> males.

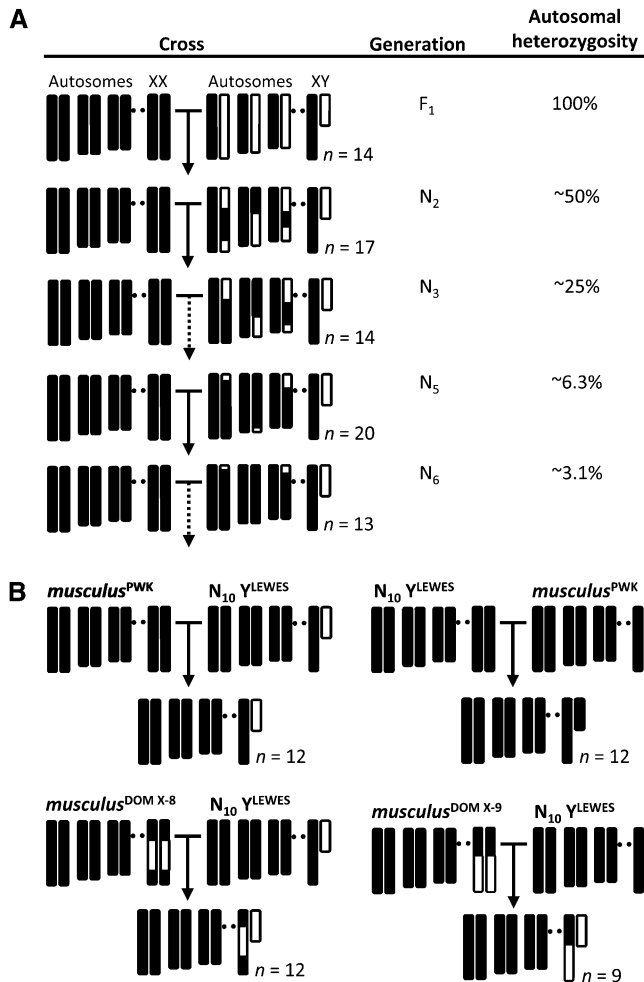
House mice in the *Mus musculus* species complex are a classic mammalian model for the genetics of postzygotic reproductive isolation. Three lineages, *M. musculus musculus*, *M. musculus domesticus*, and *M. musculus castaneus*, split from a common ancestor ~350,000 years ago (Gerald et al. 2011) and hybridize where their ancestral ranges come into secondary contact (Tucker et al. 1992; Boursot et al. 1993; Spiridonova et al. 2011; Janoušek et al. 2012). Despite recent common ancestry and incomplete reproductive isolation, barriers to gene flow between *M. m. domesticus* and *M. m. musculus* are strong and highly polygenic. These subspecies form a stable hybrid zone across Central Europe in which males are subfertile (Hunt and Selander 1973; Turner et al. 2012). Patterns of gene flow across the hybrid zone suggest that both sex chromosomes contain loci that reduce hybrid fitness (Tucker et al. 1992; Dod et al. 1993). Although a few autosomal markers show reduced introgression across different transects of this hybrid zone, X-linked markers consistently show little introgression (Payseur et al. 2004; Macholán et al. 2007; Teeter et al. 2010; Janoušek et al. 2012). Similarly, Y-linked markers typically do not introgress across the hybrid zone (Vanlerberghe et al. 1986; Tucker et al. 1992; Prager et al. 1997). In the only exceptions to this pattern, gene flow is strictly unidirectional, with introgression of the *M. m. musculus* Y into *M. m. domesticus* territory (Macholán et al. 2008; Jones et al. 2010; Albrechtová et al. 2012).

Consistent with the large role of the X in reproductive isolation in nature, hybrid male sterility in lab crosses is strongly X-linked and is often asymmetric. Males with all or part of a *M. m. musculus* X chromosome are sterile or subfertile, whereas males with a *M. m. domesticus* X are usually reproductively normal (Forejt and Ivanyi 1974; Storchová et al. 2004; Britton-Davidian et al. 2005; Good et al. 2008a,b). In mapping studies, associations between sterility phenotypes and *M. m. musculus* genotype are significant for most or all of the X chromosome (Storchová et al. 2004; Good et al. 2008b; White et al. 2011), whereas the estimated number and individual effect size of autosomal incompatibilities varies among crosses. For example, *Prdm9* is an autosomal gene of large effect that segregates “sterile” and “fertile” alleles in *M. m. domesticus* (Forejt and Ivanyi 1974; Forejt 1996). Heterozygosity for the sterile allele, in combination with the *M. m. musculus* X and an undefined number of unmapped autosomal loci, causes complete meiotic arrest in F<sub>1</sub> males (Mihola et al. 2009; Dzur-Gejdosova et al. 2012). In contrast, QTL mapping in a cross that does not involve the *Prdm9* sterile allele suggests that sterility-associated autosomal loci with individ-

ually small effect sizes are distributed throughout the genome (White et al. 2011).

In lab crosses between *M. m. musculus* and *M. m. domesticus*, the Y chromosome does not appear to be required for hybrid male sterility (White et al. 2011; Dzur-Gejdosova et al. 2012). This is surprising since, like the X, the Y chromosome typically does not introgress across the hybrid zone. Like others, we recently found that sterility does not require interactions involving the Y chromosome (Campbell et al. 2012). However, our crosses also suggested that incompatibilities between the *M. m. musculus* X and the *M. m. domesticus* Y might explain a large proportion of the phenotypic variance in F<sub>1</sub> male sperm abnormality (Campbell et al. 2012). We used the wild-derived inbred strains, PWK/PiJ (*musculus*<sup>PWK</sup>) and LEWES/EiJ (*domesticus*<sup>LEWES</sup>). In this cross, F<sub>1</sub> males with a *musculus*<sup>PWK</sup> X have severe reproductive deficits, whereas F<sub>1</sub> males with a *domesticus*<sup>LEWES</sup> X do not (Good et al. 2008a; Campbell et al. 2012). We tested for a contribution of the *domesticus*<sup>LEWES</sup> Y to hybrid sterility phenotypes using low resolution QTL mapping on the X in F<sub>1</sub> males with either *domesticus*<sup>LEWES</sup> or *musculus*<sup>PWK</sup> Y chromosomes. We identified an interval between ~38 and 91 Mb (~32% of the X) for which there was a large negative effect on sperm morphology of a *musculus*<sup>PWK</sup> genotype in males with a *domesticus*<sup>LEWES</sup> Y (Campbell et al. 2012). This experimental design could not, however, control for the possible contribution of X–autosome incompatibilities in F<sub>1</sub> males. Here, we explicitly test the hypothesis that X–Y incompatibilities underlie sperm abnormality by isolating the *domesticus*<sup>LEWES</sup> Y on a *musculus*<sup>PWK</sup> background in which the opportunity for X–autosome incompatibilities is eliminated.

We introgressed the *domesticus*<sup>LEWES</sup> Y onto a *musculus*<sup>PWK</sup> background and measured the change in male reproductive phenotypes across early to mid (N<sub>2</sub>–N<sub>6</sub>) backcross generations (Figure 1A). This design allowed us to test competing predictions about the contribution of the Y chromosome to hybrid sterility (Figure 2). In particular, the predicted pattern of phenotypic change depends on whether X-linked incompatibilities interact with Y-linked loci, with autosomal loci, or with both. If sperm abnormality is primarily due to X–Y interactions, then the progressive reduction in the proportion of the autosomal genome derived from *domesticus*<sup>LEWES</sup> should have little effect on this phenotype. In contrast, if deficits in testis mass and sperm count are caused exclusively by X–autosome interactions, phenotypic means should improve with each generation. We then measured reproductive phenotypes in males from the 11th backcross generation (N<sub>11</sub>) with either a complete *musculus*<sup>PWK</sup> X or with two different *domesticus*<sup>LEWES</sup> X introgressions (Figure 1B). If X–Y interactions contribute specifically to sperm abnormality, *domesticus*<sup>LEWES</sup> Y introgression males should have excess abnormal sperm but normal testis weight and sperm count, and a *domesticus*<sup>LEWES</sup> introgression on the X between 38 and 91 Mb should rescue sperm abnormality.

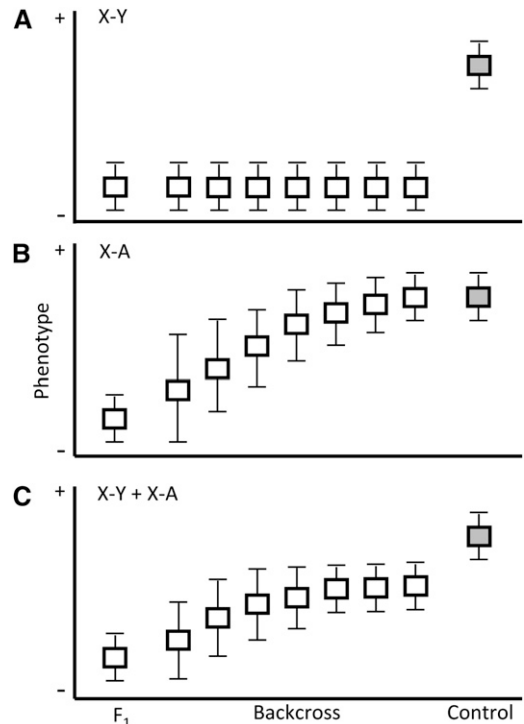


**Figure 1** Crossing design and genotypes of experimental males. (A) The *domesticus*<sup>LEWES</sup> Y chromosome (white) was introgressed onto a *musculus*<sup>PWK</sup> background (black) by backcrossing hybrid males to *musculus*<sup>PWK</sup> females for 11 generations. Only generations for which male reproductive phenotypes were measured are shown. Expected autosomal heterozygosity is reduced by 50% each generation. (B) Tenth generation backcross males (N<sub>10</sub> Y<sup>LEWES</sup>) were crossed to either pure *musculus*<sup>PWK</sup> females or females with *domesticus*<sup>LEWES</sup> introgressions on the central (*musculus*<sup>DOM X-8</sup>) or distal (*musculus*<sup>DOM X-9</sup>) part of the X chromosome. Control males were generated by crossing N<sub>10</sub> females to *musculus*<sup>PWK</sup> males. Sample sizes (*n*) are the number of males in each generation for which reproductive phenotypes were measured.

## Materials and Methods

### Animals

The wild-derived inbred strains used in this study, PWK/PhJ and LEWES/EiJ, were originally purchased from The Jackson Laboratory and were maintained at the University of Arizona (UA) Central Animal Care Facility under standard conditions in accordance with the UA Animal Care and Use Committee regulations. Males used for reproductive assays were separated from same-sex siblings for at least 15 days prior to kill at 70 days. Males used in crosses were paired with nulliparous *musculus*<sup>PWK</sup> females at 55–60 days, or 76 days (F<sub>1</sub> males only).



**Figure 2** Expected distributions of reproductive phenotypes in backcross males relative to infertile F<sub>1</sub>'s and fertile controls (gray) depend on whether negative epistasis between X-linked loci and (A) Y-linked loci, (B) autosomal loci, or (C) a combination of both, is the primary cause of sterile (–) phenotypes. Note that the change in phenotypic variance in B and C approximates the expectation for multiple X–A incompatibilities of small effect, one of several plausible scenarios for an autosomal contribution to hybrid male infertility.

### Crossing design and data collection

We introgressed the *domesticus*<sup>LEWES</sup> Y chromosome onto the *musculus*<sup>PWK</sup> background by backcrossing male progeny to *musculus*<sup>PWK</sup> females for 11 generations. Males in all generations have the same sex chromosome and mitochondrial genotypes, whereas autosomal heterozygosity is reduced by half each generation (Figure 1A). By N<sub>11</sub>, expected heterozygosity for *domesticus*<sup>LEWES</sup> autosomal alleles is <0.1%. For each backcross generation we set up an average of four crosses (range 2–7) and recorded litter size at birth and weaning, and sex ratio. Litters were checked regularly during the first week postpartum. Dead neonates were removed and sexed by PCR assay based on amplification of the Y-linked gene, *Sry*, together with male and female controls. Pups could be sexed with confidence by visual examination after the first week. Each male contributed a maximum of one litter to the next generation. Whenever possible, males from different litters were used in crosses. To generate N<sub>11</sub> experimental males, N<sub>10</sub> males were crossed to either pure *musculus*<sup>PWK</sup> females or to females from two X introgression lines that are homozygous for *domesticus*<sup>LEWES</sup> introgressions from ~37–126 Mb (*musculus*<sup>DOM X-8</sup>; Campbell *et al.* 2012) or ~106–164 Mb (*musculus*<sup>DOM X-9</sup>) on an otherwise *musculus*<sup>PWK</sup> background (Figure 1B). N<sub>11</sub> control males

**Table 1** Litter size, survivorship, and sex ratio for F<sub>1</sub>, backcross, and control males

Experimental crosses (n)	Litters	Litter size <sup>a</sup> (SD)	% pup mortality (SD)	% male progeny <sup>b</sup> (SD)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ ( <i>musculus</i> <sup>PWK</sup> / <i>domesticus</i> <sup>LEWES</sup> ) F <sub>1</sub> (6)	6	5.7 (1.5)	12.9 (15.5)	66.6 (27.5)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>2</sub> Y <sup>LEWES</sup> (3)	3	8.0 (0.0)	12.5 (21.7)	66.7 (19.1)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>3</sub> Y <sup>LEWES</sup> (6)	5	2.6 (2.3)	75.0 (43.3)	58.3 (11.8)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>4</sub> Y <sup>LEWES</sup> (4)	4	7.3 (1.5)	0	68.1 (13.0)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>5</sub> Y <sup>LEWES</sup> (3)	3	7.7 (0.6)	0	64.3 (22.4)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>6</sub> Y <sup>LEWES</sup> (2)	2	5 (1.4)	0	37.5 (18.7)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>7</sub> Y <sup>LEWES</sup> (2)	2	5 (0.0)	0	40.0 (0.0)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>8</sub> Y <sup>LEWES</sup> (4)	4	6.5 (1.7)	0	46.7 (23.7)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>9</sub> Y <sup>LEWES</sup> (6)	6	7.5 (1.9)	0	50.1 (15.9)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ N <sub>10</sub> Y <sup>LEWES</sup> (4)	4	8.3 (2.1)	0	53.7 (16.2)
Control crosses (n)				
♀ N <sub>10</sub> × ♂ <i>musculus</i> <sup>PWK</sup> (3)	3	7.7 (1.5)	0	61.6 (5.6)
♀ <i>musculus</i> <sup>PWK</sup> × ♂ <i>musculus</i> <sup>PWK</sup> (9)	9	6.3 (0.9)	14.9 (32.8)	53.1 (0.13)

<sup>a</sup> Mean litter size at birth.

<sup>b</sup> Mean percent male progeny at birth.

with a *musculus*<sup>PWK</sup> Y were produced by backcrossing N<sub>10</sub> females to *musculus*<sup>PWK</sup> males.

We assayed testis mass, sperm count, and sperm head morphology in N<sub>11</sub> males ( $n = 9\text{--}12/\text{genotype}$ , Figure 1B), and in the progeny of F<sub>1</sub>, N<sub>2</sub>, N<sub>4</sub>, N<sub>5</sub>, and N<sub>6</sub> males ( $n = 13\text{--}20/\text{generation}$ , Figure 1A). Reproductive measures for *musculus*<sup>PWK</sup> × *domesticus*<sup>LEWES</sup> F<sub>1</sub> males ( $n = 14$ ) are from Campbell *et al.* (2012). Detailed methods for reproductive assays are provided in Good *et al.* (2008a,b). Briefly, males were weighed to the nearest 0.01 g and freshly dissected testes were weighed to the nearest 0.1 mg. Mature spermatozoa were obtained from the cauda epididymis. Sperm count was estimated as millions/milliliter using a Makler counting chamber. Heat-shocked sperm suspension was spread on slides and stained with 1% eosin yellow. Sperm head morphology was scored on a phase contrast microscope, blind to genotype. A minimum of 100 sperms/male were evaluated and assigned to one of four categories: (1) normal, characterized by a rounded head and a strongly curved apical hook (Russell *et al.* 1990); (2) moderately abnormal, characterized by a flattened head and shortened hook; (3) abnormal, characterized by a shortened head and a hook reduced to a short point; and (4) severely abnormal, characterized by a small, asymmetrical head lacking a hook. Because category 4 sperm were not observed in 37% of backcross males (28/76), we combined categories 3 and 4 for analysis (severely abnormal, hereafter).

### Data analysis

We corrected for the correlation between testis and body weight by using relative testis weight (RTW = milligrams of testis/gram of body weight) in all analyses. With the exception of RTW and litter sex ratio, none of the reproductive variables were normally distributed and transformations did not improve the normal fit. Significant differences between genotypes were tested with ANOVA followed by parametric (RTW, sex ratio) or nonparametric (all other variables) *post hoc* tests with corrections for multiple comparisons. All statistical analyses were carried out in JMP v10.01.

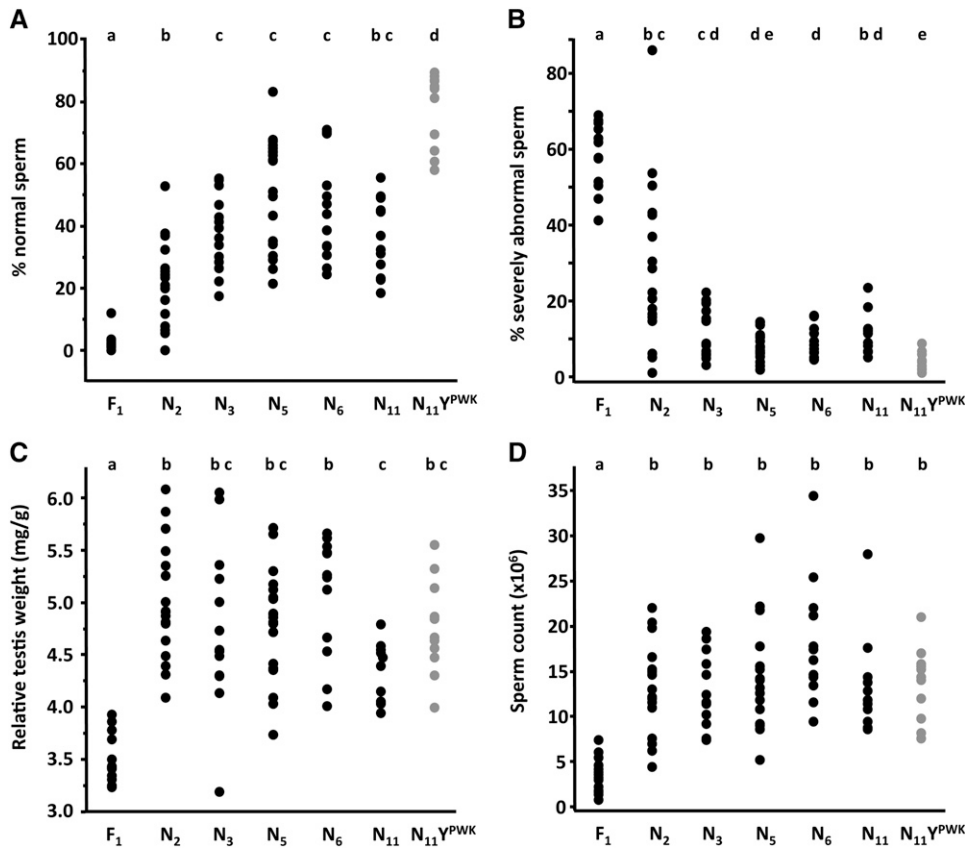
## Results

### Fertility in F<sub>1</sub> and backcross males

F<sub>1</sub> males with a *musculus*<sup>PWK</sup> X and a *domesticus*<sup>LEWES</sup> Y have severe reproductive deficits, including small testes, sperm counts up to an order of magnitude below controls, and <5% of sperm with normal head morphology (Good *et al.* 2008a; Campbell *et al.* 2012). Nonetheless, these males are not completely sterile. Whereas crosses between *musculus*<sup>PWK</sup> females and 55-day-old *musculus*<sup>PWK</sup> × *domesticus*<sup>LEWES</sup> F<sub>1</sub> males ( $n = 4$ ) produced no progeny, 100% of 76-day-old F<sub>1</sub> males ( $n = 6$ ) sired litters. Given that *musculus*<sup>PWK</sup> males are reproductively mature by 6 weeks (48 days), this pattern suggests that F<sub>1</sub> males with a *musculus*<sup>PWK</sup> X experience a moderate reproductive delay.

Mean litter size, percentage of preweaning mortality, and percentage of male progeny for F<sub>1</sub>, backcross, and control males are shown in Table 1. For all generations in which at least three crosses were attempted (F<sub>1</sub>, N<sub>2</sub>–N<sub>5</sub>, N<sub>8</sub>–N<sub>10</sub>), we compared litter size and sex ratio at birth, and preweaning pup mortality to that in control crosses between pure *musculus*<sup>PWK</sup> males and nulliparous *musculus*<sup>PWK</sup> females. Although there was a suggestive trend toward male-biased litters sired by F<sub>1</sub> and early backcross males (N<sub>2</sub>–N<sub>5</sub>; Table 1), litter sex ratio did not differ statistically from controls in any generation.

Severe fertility deficits were only apparent in the N<sub>3</sub> generation (Table 1). N<sub>3</sub> males sired significantly smaller litters (Wilcoxon  $P = 0.004$ ; Bonferroni-corrected  $\alpha = 0.007$ ) and only two of six males sired surviving offspring, resulting in higher pup mortality ( $P = 0.04$ ) relative to controls. However, sperm count and relative testis weight in N<sub>3</sub> males were not different from controls, and N<sub>3</sub> males had significantly more normal sperm than N<sub>2</sub> males (Figure 3; see below). The genetic basis of the fertility defects seen in the N<sub>3</sub> generation is not readily apparent. In this experiment, any X–Y or Y–mitochondrial incompatibilities were exposed in all generations; the opportunity for dominant-acting X–autosomal incompatibilities was higher in F<sub>1</sub> and



**Figure 3** Reproductive phenotypes in infertile F<sub>1</sub>'s, backcross, and control (N<sub>11</sub> Y<sup>PWK</sup>, gray) males (A-D). Pairwise differences were tested with ANOVA followed by *post hoc* tests (Steel–Dwass, sperm phenotypes, and sperm count; Tukey HSD, relative testis weight). Sample sizes are shown in Figure 1A. Genotypes not connected by the same letter are significantly different at experiment-wise  $\alpha = 0.05$ .

N<sub>2</sub> relative to N<sub>3</sub> males, whereas the opportunity for Y–autosomal recessive incompatibilities increased with each backcross generation. However, in early backcross generations, autosomal recessive–autosomal dominant incompatibilities are exposed, and these are masked in later backcross generations as the genome becomes dominated by *musculus*<sup>PWK</sup>. We speculate that such incompatibilities may be responsible for the reduced litter size seen in the N<sub>3</sub> generation (Table 1), possibly mediated by phenotypes not measured in this study. For example, excess DNA fragmentation in sperm is a phenotype strongly associated with zygotic, embryonic, and postnatal mortality in mammals (Cho *et al.* 2003; Ruiz-López *et al.* 2010; Robinson *et al.* 2012).

#### Change in male reproductive parameters across backcross generations

There was a significant improvement from the F<sub>1</sub> to the first backcross generation (N<sub>2</sub>) for the three descriptors of male reproductive phenotype: sperm head morphology (Steel–Dwass  $P = 0.001$ , Figure 3A;  $P = 0.003$ , Figure 3B), RTW [Turkey honest significant difference (HSD)  $P < 0.0001$ , Figure 3C], and sperm count (Steel–Dwass  $P = 0.0002$ , Figure 3D). This indicates that X–autosomal dominant incompatibilities contribute significantly to reproductive defects in F<sub>1</sub> males. However, the pattern of recovery in backcross males relative to controls differed between the three phenotypes. Consistent with a large negative effect of X–Y

interactions on sperm morphology, all backcross generations had significantly fewer normal sperm relative to controls (Figure 3A). Likewise, there was a moderate but significant excess of severely abnormal sperm in all backcross generations except N<sub>5</sub> (Figure 3B). These patterns are most consistent with the prediction shown in Figure 2C, in which both X–Y and X–autosome incompatibilities contribute to F<sub>1</sub> sperm abnormality. Notably, only X–Y effects can explain the persistence of abnormalities in later backcross generations.

In contrast, RTW and sperm count were statistically equivalent in all backcross generations relative to controls (Figure 3, C and D). This indicates that X–Y incompatibilities do not influence these phenotypes. In the N<sub>2</sub> generation, all males had testis weight in the normal range and 82% (14/17) had normal sperm counts (Table 2). These patterns suggest that the probability of recovering the combination of X–autosome incompatibilities required for infertile phenotypes is greatly reduced when autosomal heterozygosity for *domesticus*<sup>LEWES</sup> alleles is decreased to ~50%. To better understand the architecture of X–autosome incompatibilities responsible for the severe deficits in F<sub>1</sub> males, we compared the observed numbers of early backcross males with phenotypic values in the F<sub>1</sub> range to those expected if F<sub>1</sub> phenotypes were due to incompatibilities between the X and one (X–A), two (X–2A), or three (X–3A) autosomal dominant loci (Table 2). While our power to discriminate between these simple models was very low, for the N<sub>2</sub> sample, X–A

**Table 2 Observed percentages of males with phenotypic values in infertile F<sub>1</sub> range vs. expected percentages under three alternative hypotheses for the minimum number of X-autosome incompatibilities required for an infertile phenotype**

	% (n) males with phenotypic values in infertile F <sub>1</sub> range				
	Observed		Expected		
Generation (n)	RTW <sup>a</sup>	Sperm count	X-A <sup>b</sup>	X-2A <sup>c</sup>	X-3A <sup>d</sup>
N2 (17)	0 (0)	17.6 (3)	50 (8.5)	25 (4.3)	6.3 (1.1)
N3 (14)	7.1 (1)	14.3 (2)	25 (3.5)	6.3 (0.9)	0.4 (0.6)

<sup>a</sup> RTW, relative testis weight.

<sup>b</sup> Infertility requires incompatibility between X and one autosomal dominant locus.

<sup>c</sup> Infertility requires incompatibilities between X and two unlinked autosomal dominant loci with additive effects.

<sup>d</sup> Infertility requires incompatibilities between X and three unlinked autosomal dominant loci with additive effects.

was rejected for both phenotypes (RTW, chi-square = 17.0,  $P < 0.001$ ; sperm count, chi-square = 7.1,  $P = 0.0008$ ), and X-2A was rejected for RTW (chi-square = 5.7,  $P = 0.02$ ). Chi-square values for all comparisons are provided in Supporting Information, Table S1.

Unexpectedly, RTW was significantly lower in N<sub>11</sub> relative to N<sub>2</sub> and N<sub>6</sub> males, with a trend in the same direction relative to controls (Figure 3C). Reduced RTW relative to earlier backcross generations could be explained by the effects of inbreeding in N<sub>11</sub> males, whereas reduction relative to controls cannot. Therefore, we compared RTW in the three inbred genotypes with a *domesticus*<sup>LEWES</sup> Y (N<sub>11</sub>, *musculus*<sup>DOM X-8</sup>, *musculus*<sup>DOM X-9</sup>) to inbred controls. With fewer comparisons to correct for, there was a modest but significant reduction in RTW in all genotypes with a *domesticus*<sup>LEWES</sup> Y (Figure S1). Given the rapid recovery of RTW in N<sub>2</sub>-N<sub>3</sub> males, a reasonable interpretation is that this mild deficit is caused by Y-autosomal recessive incompatibilities that are missing in F<sub>1</sub> and early backcross generations.

#### The contribution of X-Y interactions to hybrid male sperm abnormality

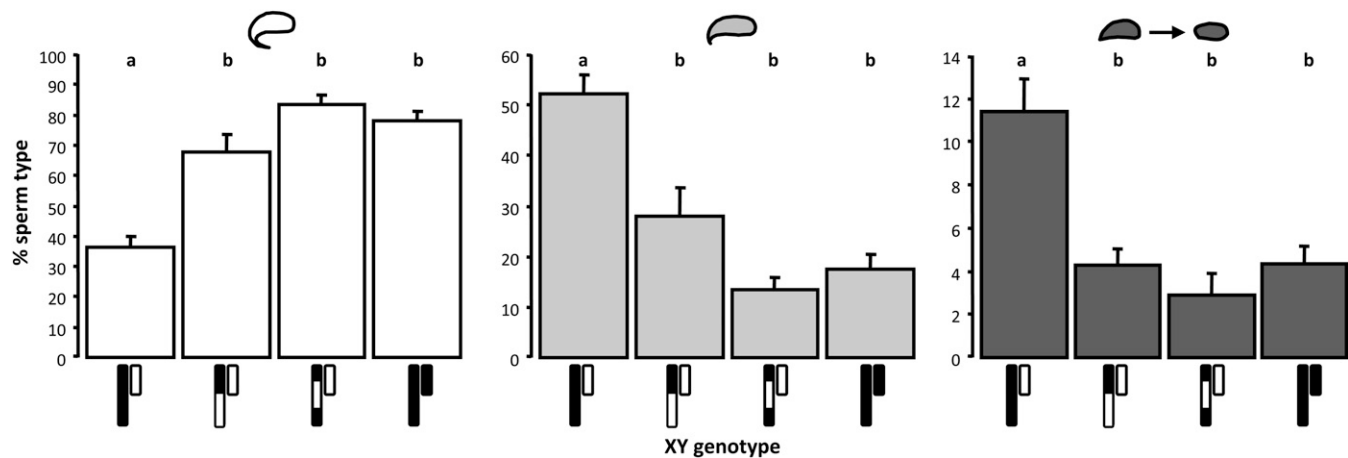
To verify that X-Y interactions were the cause of abnormal sperm morphology in N<sub>11</sub> males, we used X chromosome introgression lines to see if we could rescue the phenotype. N<sub>11</sub> males with a *domesticus*<sup>LEWES</sup> Y on an otherwise *musculus*<sup>PWK</sup> background had significantly more abnormal sperm than males with the same autosomal and Y chromosome genotypes paired with *domesticus*<sup>LEWES</sup> introgressions on either the central (*musculus*<sup>DOM X-8</sup>, Steel-Dwass  $P = 0.0008$ ) or distal (*musculus*<sup>DOM X-9</sup>,  $P = 0.005$ ) part of the X chromosome (Figure 4). In contrast, neither X introgression genotype had excess abnormal sperm relative to controls ( $P > 0.6$ ).

The interval on the *musculus*<sup>PWK</sup> X for which we previously found a strong negative effect on sperm morphology when combined with a *domesticus*<sup>LEWES</sup> Y is replaced with a *domesticus*<sup>LEWES</sup> introgression in *musculus*<sup>DOM X-8</sup>, but not in *musculus*<sup>DOM X-9</sup> (Campbell *et al.* 2012). We did not, therefore, expect the *musculus*<sup>DOM X-9</sup> introgression to rescue sperm phenotypes. This result is likely explained by limited power to detect and resolve the location of X-linked QTL in our earlier study. One interpretation of the current data is that the causative X-linked locus (or loci) is in the region

between ~106 and 126 Mb that is *domesticus*<sup>LEWES</sup> derived in both introgression genotypes and therefore at least 10 Mb distal to the interval implicated in Campbell *et al.* (2012). Alternatively, loci in several regions of the *musculus*<sup>PWK</sup> X might interact negatively with the *domesticus*<sup>LEWES</sup> Y, and replacement of one or more of these with a *domesticus*<sup>LEWES</sup> genotype is sufficient to rescue sperm abnormality. Importantly, while resolution of these issues awaits fine-scale mapping on the X, rescue of sperm phenotypes in genotypes with reduced mismatch between the X and Y provides strong support for the proposition that incompatibilities between the *domesticus*<sup>LEWES</sup> Y and *musculus*<sup>PWK</sup> X are important for hybrid sperm abnormality.

#### Discussion

The genetic basis of hybrid male sterility in house mice is complex, polygenic, and strongly X linked (Storchová *et al.* 2004; Good *et al.* 2008b; White *et al.* 2011, 2012; Dzur-Gejdosova *et al.* 2012). Whereas a consistently large role of the X, but not the Y, is found in lab crosses between *M. m. musculus* and *M. m. domesticus*, large effects of both sex chromosomes are inferred from hybrid zone studies in nature (Vanlerberghe *et al.* 1986; Tucker *et al.* 1992; Payseur *et al.* 2004; Teeter *et al.* 2010; Janoušek *et al.* 2012). We dissected the relative contributions of X-Y and X-autosomal dominant incompatibilities to three reproductive phenotypes in an 11-generation backcross experiment in which the *M. m. domesticus* Y chromosome was introgressed onto a *M. m. musculus* background. We found a significant negative effect of X-Y interactions that was specific to sperm morphology: males with a *M. m. domesticus* Y and a *M. m. musculus* X have excess abnormal sperm, regardless of autosomal background, and *M. m. domesticus* introgressions on the X rescue this phenotype. In contrast, the severe reductions in testis weight and sperm count that characterize F<sub>1</sub> males were explained by incompatibilities between the *M. m. musculus* X and loci in the *M. m. domesticus* autosomal genome. Strikingly, these deficits were largely eliminated after just one generation of backcrossing. These results provide insight into the genetic architecture of F<sub>1</sub> male sterility, and help to explain genome-wide patterns of introgression across the hybrid zone.



**Figure 4** Sperm phenotypes in *domesticus*<sup>LEWES</sup> Y introgression males. Males with a *domesticus*<sup>LEWES</sup> Y (white) and a complete *musculus*<sup>PWK</sup> X (black) have significantly fewer normal sperm (white bars) and significantly more moderately abnormal (light gray bars) and severely abnormal sperm (dark gray bars) than males with *domesticus*<sup>LEWES</sup> introgressions on the *musculus*<sup>PWK</sup> X, or control males with a *musculus*<sup>PWK</sup> Y; *domesticus*<sup>LEWES</sup> X introgressions eliminate excess sperm abnormality. Bars represent genotypic means; error bars are +1 SE; sample sizes are shown in Figure 1B. Pairwise differences were tested with ANOVA followed by Steel–Dwass *post hoc* tests. Genotypes not connected by the same letter are significantly different at experiment-wise  $\alpha = 0.05$ .

### The genetic architecture of sperm abnormality in hybrid males

We previously suggested that incompatibilities between the *M. m. musculus* X and *M. m. domesticus* Y chromosomes might have a negative effect on sperm head morphology in males with an F<sub>1</sub> autosomal background (Campbell *et al.* 2012). Here, we tested this hypothesis and demonstrate that sperm abnormality persists on a genetic background in which potential X–autosome incompatibilities are progressively removed. Thus, the genetic architecture of this sterility phenotype is distinct from that underlying reduced testis weight and sperm count. Although the overall contribution of X–Y interactions to hybrid male sterility is small relative to that of X–autosome incompatibilities, this result is important for two main reasons.

First, the specificity of X–Y incompatibilities to sperm abnormality delimits the search for candidate loci to a specific spermatogenic time point and cell type, thereby reducing the genetic complexity of hybrid male sterility. Whereas relative testis weight is a general index of male reproductive fitness and sperm count provides a cumulative measure of the successful progression of germ cells through spermatogenesis, sperm morphology is largely dependent on processes acting in postmeiotic germ cells. During this final stage of spermatogenesis, chromatin is progressively remodeled and condensed, and nuclear morphology undergoes a dramatic transformation, culminating in the highly differentiated structure of mature spermatozoa (reviewed in Oliva and Castillo 2011). Incomplete chromatin compaction is a common cause of abnormal sperm head morphology in mammals (Balhorn 2007; Revay *et al.* 2009). While autosomal genes play the major roles in chromatin repackaging and condensation (*e.g.*, transition nuclear proteins and protamines; reviewed in Sassone-Corsi 2002), a small subset of

X- and Y-linked genes are highly transcribed in postmeiotic spermatids (Namekawa *et al.* 2006; Mueller *et al.* 2008), and several are required for normal sperm differentiation (*e.g.*, Cocquet *et al.* 2009, 2012; Vernet *et al.* 2012). Thus, candidate gene-targeted fine-scale mapping on the X could accelerate identification of the X-linked component of this X–Y incompatibility.

Second, although excess sperm abnormality does not reduce the fecundity of *M. m. domesticus* Y introgression males under noncompetitive lab conditions, this phenotype should have significant fitness consequences in nature where multiple mating in females (Dean *et al.* 2006) promotes sperm competition. In mice, sperm head morphology is highly correlated with competitive ability (Immler *et al.* 2007) and fertilization success (Kawai *et al.* 2006), with lower fertilization rate associated with abnormal head shape and particularly with reduction or absence of the apical hook (Krzanowska and Lorenc 1983; Krzanowska *et al.* 1995; Oka *et al.* 2007). This suggests that even moderate levels of sperm abnormality could have large negative effects on male fitness in natural populations. Thus, the effect of X–Y incompatibilities on sperm morphology may explain the complete absence of *M. m. domesticus* Y chromosome introgression across the hybrid zone, a hypothesis that could be tested by evaluating the contribution of Y genotype to sperm abnormality in hybrid zone males (Albrechtová *et al.* 2012).

The pattern of recovery from F<sub>1</sub> to N<sub>2</sub> males indicates that X–Y and X–autosome effects on sperm abnormality are compounded in F<sub>1</sub> males. We recently discovered that widespread overexpression of the *musculus*<sup>PWK</sup> X chromosome on an F<sub>1</sub> autosomal background is explained by partial failure of meiotic sex chromosome inactivation (MSCI) in primary spermatocytes (Good *et al.* 2010; Campbell *et al.* 2013).

X overexpression persists in postmeiotic round spermatids, and the negative correlation between whole testis X expression and reproductive parameters is strongest for sperm morphology. Importantly, there is no association between Y chromosome genotype and disrupted MSCI (Campbell *et al.* 2013). Thus, the X–autosome incompatibilities that underlie disrupted MSCI may be a major cause of the severe sterility phenotypes that, in this study, were unique to the F<sub>1</sub> generation.

### **The genetic architecture of X–autosome incompatibilities in F<sub>1</sub> males**

This and previous studies demonstrate that X–autosome incompatibilities are essential for sterility and subfertility in F<sub>1</sub> hybrid male house mice. Above, we suggest that disrupted MSCI may explain the severe reproductive deficits in F<sub>1</sub> males from the *musculus*<sup>PWK</sup> × *domesticus*<sup>LEWES</sup> cross. But what genetic architecture is consistent with the restoration of normal sperm count and testis weight when the opportunity for X–autosomal dominant incompatibilities is reduced from 100 to 50%?

If many X–autosome incompatibilities act additively to produce sterile values for testis weight and sperm count, a larger sample of genotypes might be required to observe the full F<sub>1</sub> phenotype in early backcross males. However, we would still expect a more gradual recovery in these phenotypes as deleterious *M. m. domesticus* alleles are progressively removed. In contrast, if simple incompatibilities between the X and one or two autosomal loci are sufficient for F<sub>1</sub> sterility we would expect a bimodal distribution of phenotypes in early backcross generations, with males that retain the incompatible *M. m. domesticus* alleles having phenotypic values in the F<sub>1</sub> range. The sharp transition between F<sub>1</sub> and backcross phenotypes is also inconsistent with this simple architecture. We confirmed this quantitatively by comparing the observed percentages of N<sub>2</sub> and N<sub>3</sub> males with testis weight or sperm count in the F<sub>1</sub> range to those expected if F<sub>1</sub> phenotypes were due to an incompatibility between the X and one, two, or three autosomal loci. Even with limited power, the one autosomal locus model was rejected for both phenotypes in N<sub>2</sub> males, and the two autosomal loci model was rejected for testis weight.

Together, these observations suggest that, while a relatively small number of individual X–autosome incompatibilities may underlie F<sub>1</sub> sterility, each incompatibility is complex. This is in agreement with the theoretical expectation that complex incompatibilities evolve more readily than simple ones (Orr 1995), and with empirical work in house mice, *Drosophila*, and other taxa, demonstrating that complex negative epistasis is a common feature of the genetic architecture of sterility in hybrids between incipient or recently diverged species (Kao *et al.* 2010; Dzur-Gejdosova *et al.* 2012; and reviewed in Coyne and Orr 2004). For example, in crosses between subspecies of *Drosophila pseudoobscura*, at least seven interacting genes underlie a single incompatibility that causes hybrid male sterility (Phadnis 2011).

## **Conclusions**

This study provides direct evidence that the Y chromosome contributes to hybrid male sterility in house mice. Lack of introgression of the *M. m. domesticus* Y chromosome across the European hybrid zone suggests that the moderate negative effects of X–Y interactions on sperm phenotypes in the lab may be amplified by sperm competition in nature. In contrast, significant recovery of testis weight and sperm count after one generation of backcrossing suggests that male reproductive fitness is robust to substantial autosomal heterozygosity for *M. m. domesticus* alleles on a *M. m. musculus* background. This inference is consistent with asymmetric introgression of *M. m. domesticus* autosomal alleles into *M. m. musculus* populations in nature (Vanlerberghe *et al.* 1988; Raufaste *et al.* 2005; Teeter *et al.* 2008, 2010).

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# GENETICS

**Supporting Information**

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## **X–Y Interactions Underlie Sperm Head Abnormality in Hybrid Male House Mice**

**Polly Campbell and Michael W. Nachman**

**Table S1 Chi-square statistic for tests of three alternative hypotheses for the minimum number of X-autosome incompatibilities required for infertile phenotype in F<sub>1</sub> males**

Generation	RTW <sup>a</sup>			Sperm count		
	X-A <sup>b</sup>	X-2A <sup>c</sup>	X-3A <sup>d</sup>	X-A	X-2A	X-3A
N2	17*	5.7*	1.2	7.1*	0.5	3.5
N3	2.4	0.01	0.3	0.9	1.4	3.4

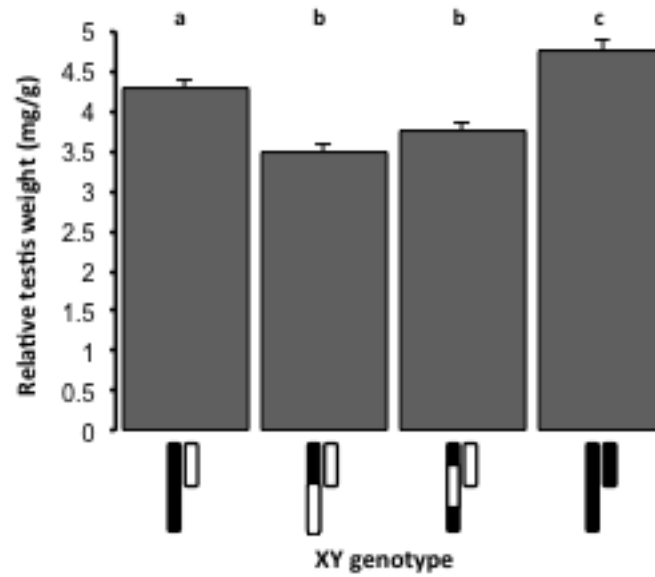
<sup>a</sup>RTW, relative testis weight

<sup>b</sup>Infertility requires incompatibility between X and 1 autosomal dominant locus

<sup>c</sup>Infertility requires incompatibilities between X and 2 unlinked autosomal dominant loci with additive effects

<sup>d</sup>Infertility requires incompatibilities between X and 3 unlinked autosomal dominant loci with additive effects

\*Rejects hypothesis at  $\alpha = 0.05$



**Figure S1** Relative testis weight (RTW) in *domesticus*<sup>LEWES</sup> Y introgression males. Males with a *domesticus*<sup>LEWES</sup> Y (white) have significantly lower RTW than control males with a *musculus*<sup>PWK</sup> Y (black). Bars represent genotypic means, error bars are +1 SE, sample sizes are shown in Figure 1b. Pairwise differences were tested with ANOVA followed by Steel-Dwass *post hoc* tests. Genotypes not connected by the same letter are significantly different at experiment-wise  $\alpha = 0.05$ .