

Epstein-Barr Virus Utilizes Ikaros in Regulating Its Latent-Lytic Switch in B Cells

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ABSTRACT

Ikaros is a zinc finger DNA-binding protein that regulates chromatin remodeling and the expression of genes involved in the cell cycle, apoptosis, and Notch signaling. It is a master regulator of lymphocyte differentiation and functions as a tumor suppressor in acute lymphoblastic leukemia. Nevertheless, no previous reports described effects of Ikaros on the life cycle of any human lymphotropic virus. Here, we demonstrate that full-length Ikaros (IK-1) functions as a major factor in the maintenance of viral latency in Epstein-Barr virus (EBV)-positive Burkitt's lymphoma Sal and MutuI cell lines. Either silencing of Ikaros expression by small hairpin RNA (shRNA) knockdown or ectopic expression of a non-DNA-binding isoform induced lytic gene expression. These effects synergized with other lytic inducers of EBV, including transforming growth factor β (TGF- β) and the hypoxia mimic desferrioxamine. Data from chromatin immunoprecipitation (ChIP)-quantitative PCR (qPCR) and ChIP-sequencing (ChIP-seq) analyses indicated that Ikaros did not bind to either of the EBV immediate early genes *BZLF1* and *BRLF1*. Rather, Ikaros affected the expression of Oct-2 and Bcl-6, other transcription factors that directly inhibit EBV reactivation and plasma cell differentiation, respectively. IK-1 also complexed with the EBV immediate early R protein in coimmunoprecipitation assays and partially colocalized with R within cells. The presence of R alleviated IK-1-mediated transcriptional repression, with IK-1 then cooperating with Z and R to enhance lytic gene expression. Thus, we conclude that Ikaros plays distinct roles at different stages of EBV's life cycle: it contributes to maintaining latency via indirect mechanisms, and it may also synergize with Z and R to enhance lytic replication through direct association with R and/or R-induced alterations in Ikaros' functional activities via cellular signaling pathways.

IMPORTANCE

This is the first report showing that the cellular protein Ikaros, a known master regulator of hematopoiesis and critical tumor suppressor in acute lymphoblastic leukemia, also plays important roles in the life cycle of Epstein-Barr virus in B cells.

Epstein-Barr virus (EBV) is a ubiquitous human gamma herpesvirus frequently associated with Burkitt's lymphoma (BL), Hodgkin's lymphoma, posttransplant lymphoproliferative disease (PTLD), nasopharyngeal carcinoma (NPC), and occasionally, T-cell lymphoma and gastric cancer (1). Primary infection can cause mononucleosis, after which EBV establishes latency in memory B cells, occasionally reactivating into lytic replication, especially during plasma cell differentiation (1, 2).

The switch from latency to lytic replication is regulated by the expression of the *BZLF1* and *BRLF1* viral immediate early (IE) genes and their encoded proteins, Z and R, respectively. During latency, cellular factors strongly repress transcription from their promoters, *Zp* and *Rp* (3–5). Reactivation into lytic replication involves the loss of these repressors together with the addition of activators of these promoters (1, 6–8). Z and R then activate each other's promoters to amplify their lytic-inducing effects and to cooperatively turn on the expression of early (E) genes involved in viral genome lytic replication (1, 9) and, subsequently, the expression of late genes that encode virion structural proteins (1). Z can induce reactivation in most epithelial and B-cell lines, while R can do likewise in some epithelial cell lines (1). Factors known to activate transcription from *Zp* and *Rp* include transforming growth factor β (TGF- β), B-cell receptor cross-linking, phorbol esters, butyrate, ionophores, and hypoxia (8, 10, 11).

Z is a bZIP transcription factor. It binds AP-1-like sites called Z-responsive elements (ZREs), preferentially activating transcrip-

tion from the methylated forms of its target promoters, including the methylated EBV genomes present in latently infected B cells (12, 13). The cellular transcription factors Oct-2, Pax-5, p65 subunit of NF- κ B, and c-Myc promote EBV latency in part by interacting with Z, inhibiting its functional activities (14–17).

R is a 605-amino acid protein (see Fig. 7A below). Its amino-terminal region contains overlapping dimerization and DNA-binding domains (DBDs), while its carboxy-terminal region contains acidic and accessory activation domains (AD) (18, 19). All gamma herpesviruses encode an R-like protein, with their DBDs exhibiting high homology. R directly activates many EBV genes, including *BMRF1* (encoding early antigen diffuse [EAD]), *BMLF1* (encoding SM), and *BALF2*, by binding GC-rich motifs known as R-responsive elements (RREs) (20). R also indirectly activates many genes, including *c-Myc*, by interacting with cellular transcription factors like Sp1, MCAF1, and Oct-1 or by altering cellular signaling pathways (21–25). In addition, two EBV-encoded

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early proteins affect R's activities: BRRF1 activates phosphorylation of c-Jun, which then synergizes with R to activate *Zp* (26, 27), and LF2 binds R, redistributing it to the cytoplasm (28).

Ikaros, encoded by the cellular *Ikzf1* gene, is a member of the Kruppel zinc finger family of transcription factors. It is predominantly expressed in hematopoietic cells (29) but can also be detected in the brain and pituitary gland (30). Ikaros is a key regulator of lymphopoiesis, contributing to B lineage specification, commitment, and maturation (31). It functions as a tumor suppressor in B-cell acute lymphoblastic leukemia (B-ALL), with somatic mutations of *Ikzf1* present in a large percentage of B-ALLs (32).

Full-length Ikaros, IK-1, contains four amino-terminal zinc fingers that mediate DNA binding to motifs resembling 5'-GGGAA-3' and two carboxy-terminal zinc fingers required for dimerization with itself and other members of this family (see Fig. 8A below) (33). Thirteen isoforms have been identified that result from alternatively spliced transcripts or mutation of the *Ikzf1* gene (34, 35). The most abundant Ikaros isoforms in human lymphoid cells are IK-1 and IK-H. IK-H, containing 20 more amino acids than IK-1, preferentially associates with the regulatory regions of genes activated by Ikaros (36). Among the numerous smaller Ikaros isoforms are IK-2, which lacks the first amino-terminal zinc finger, and IK-6, which lacks all four amino-terminal zinc fingers and has a dominant-negative function, inhibiting IK-1's activities (37–39).

Ikaros can either activate or repress the transcription of its target genes, doing so via direct binding, inducing chromatin remodeling (29, 40–42), or recruiting to pericentromeric heterochromatin (43–45). Ikaros represses in association with the nucleosome remodeling and deacetylase (NuRD) complex, Mi-2 β , Sin3A, and Sin3B, in a histone deacetylase (HDAC)-dependent manner or with CtBP and CtIP in an HDAC-independent manner (46–48). It activates in association with Brg-1, a catalytic subunit of the SWI/SNF chromatin remodeling complex (49, 50). Ikaros is involved in regulating genes involved in B-cell lineage, DNA repair, cell cycle, apoptosis, JAK-STAT, and Notch signaling (46, 51). Its activities are regulated by posttranslational modifications, including phosphorylation and sumoylation (52–54).

A role for Ikaros in the life cycle of a virus has only been reported for the mink cell focus-inducing virus MCF247, a nonacute murine leukemia virus (55). In this case, Ikaros enhances transcription from the viral promoter via sequence-specific binding in the U3 region; virus mutated in this site replicates less efficiently in thymocytes and induces T-cell lymphomas with a delayed onset in newborn mice.

Despite its critical roles in lymphocyte development and tumor suppression, no previous studies have examined the effects of Ikaros on the life cycle of any human lymphotropic virus, including EBV, which harnesses the B-cell differentiation program to regulate its latent-lytic switch. Here, we show that knockdown of Ikaros by small hairpin RNAs (shRNAs) induces reactivation in EBV-positive (EBV⁺) B-cell lines, an effect that synergizes with other lytic inducers of EBV. It does so by affecting the expression of some cellular factors known to inhibit EBV reactivation and plasma cell differentiation. Ikaros also complexes with R; the presence of R alleviates Ikaros-mediated repression. Ikaros may then synergize with R and Z to enhance reactivation. Thus, we conclude that Ikaros plays important roles in regulating EBV's latent-lytic switch in B cells.

MATERIALS AND METHODS

Cells. Sal (gift from Alan Rickinson) is a W promoter (Wp)-restricted BL cell line coinfecting with wild-type (WT) and EBNA2-deleted EBV genomes (56, 57). Akata, MutuI, and KemI (gifts from Kenzo Takada, Alan Rickinson, and Jeff Sample, respectively) are EBV⁺ BL cell lines in type I latency, expressing only *EBNA1* (58). MutuIII and KemIII are cell lines derived from the same tumors as MutuI and KemI, but they maintain a type III latency program (59, 60). EBV-negative (EBV⁻) Mutu (gift from John Sixbey) was derived from MutuI (61). BJAB is another EBV⁻ BL cell line (gift from Bill Sugden). BJAB-EBV was derived from BJAB by infection with the EBV strain B95.8 BAC, p2089 (62). The lymphoblastoid cell lines (LCLs) D4 (63) and WT3333 in type III latency were derived from *in vitro* infection of primary B cells with EBV. Simian virus 40 (SV40)-infected human embryonic kidney 293T cells were purchased from ATCC. 293T-EBV cells were generated by transfection of 293T cells with p2089 (R. J. Kraus, X. Yu, S. Sathiamoorthi, N. Ruegsegger, D. M. Nawandar, S. C. Kenney, and J. E. Mertz, unpublished data). All of the B-cell lines and 293T were maintained in RPMI 1640 (Invitrogen) supplemented with 10% fetal bovine serum (FBS) (Atlanta Biologicals or HyClone/Thermo Scientific) and 100 units/ml penicillin plus 100 μ g/ml streptomycin (Pen&Strep) or 100 μ g/ml of the antimicrobial Primocin (InvivoGen). The 293T-EBV cells were grown in RPMI supplemented with 10% FBS, 100 μ g/ml hygromycin B, and Pen&Strep or 100 μ g/ml Primocin. All cells were maintained at 37°C in a 5% CO₂ incubator.

Plasmids. The expression plasmids pcDNA3-HA-IK-H and pcDNA3-HA-IK-1 encode hemagglutinin (HA)-tagged human IK-H and IK-1, respectively (36). The firefly luciferase reporter pGL4.15-c-Mycp (gift from Chunhua Song) contains nucleotides (nt) -1,936 to +525 of the *c-Myc* promoter cloned into pGL4.15 (Promega). The renilla luciferase reporter pRom-Hes1p contains nt -860 to +200 of the cellular *Hes1* promoter (Switchgear Genomics). The firefly luciferase reporters pCpGL-SMp and pCpGL-BALF2p contain the EBV *BMLF1* (EBV nt 84,311 to 84,922) and *BALF2* (EBV nt 164,776 to 165,375) promoters, respectively, cloned into pCpGL-Basic (12). The mammalian expression plasmids p3xFLAG-Z (gift from Paul Lieberman) and pSG5-Z (gift from Diane Hayward) contain EBV Z cDNA and genomic DNA cloned into p3xFLAG-myc-CMV24 (Sigma) and pSG5 (Agilent Technologies), respectively. The expression plasmids pcDNA3-R and pcDNA3-R-V5 encode wild-type and V5-tagged EBV R, respectively (28). Plasmid pCvL-E μ B29-MCS-T2A-GFP (number 525) (gift from David Rawlings) is a B-cell lentivirus expression vector (64). The expression vector pCDH-EF1-MSC-EF1-GFP+Puro (abbreviated pCDH-EF1; gift from Stacy Hagemeyer) was constructed by substituting the EF1 promoter for the murine stem cell virus (MSCV) promoter in pCDH-MSCV-MCS-EF1-GFP+Puro (CD713B-1; System Biosciences). Plasmid DNAs were purified using plasmid plus midi kits (Qiagen).

Cloning. Plasmids expressing mutant variants of EBV R were constructed as follows. Plasmid pcDNA3-R Δ 416-605-V5 was generated by PCR amplification with an oligonucleotide (5'-GGTAAGCCTATCCCTAA CCCTCTCCTCGGTCTCGATTCTACG-3') containing the V5 epitope tag immediately downstream from amino acid residues 1 to 415 of the R open reading frame (ORF). Plasmids pcDNA3-R Δ 350-408, pcDNA3-R Δ 280-360, pcDNA3-R Δ 233-280 (encoding R deletion variant R-M1), and pcDNA3-R Δ 249-256 (encoding R-M2) were generated by overlap extension PCR with appropriate primer pairs to contain the deletion mutations indicated below. The quadruple mutant pcDNA3-R-QM was constructed from pcDNA3-R by overlap extension PCR using oligonucleotides that encode the four amino acid substitution mutations V249R, L250A, L254R, and L255A in R. All PCR products were then cloned into the NotI/XbaI sites of pcDNA3.1.

The Ikaros expression plasmids pcDNA3-HA-IK-6 (containing Δ 54-283), pcDNA3-HA-IK Δ 1-310, pcDNA3-HA-IK Δ 311-415, pcDNA3-HA-IK Δ 416-460, pcDNA3-HA-IK Δ 462-484 (IK Δ ZF5), and pcDNA3-HA-IK Δ 485-519 (IK Δ ZF6) were constructed likewise, using a forward primer encoding an HA epitope tag (5'-TACCCATACGATGTTCCAGATTACGC T-3') located immediately amino terminal of the Ikaros ORF. Lentiviruses

expressing the nontagged Ikaros isoforms 525-IK-H, 525-IK-1, and 525-IK-6 were generated by PCR amplification of the Ikaros ORFs from pcDNA3-HA-IK-H, pcDNA3-HA-IK-1, and pcDNA3-HA-IK-6, respectively, followed by cloning into the NotI/PacI sites of vector 525. The expression plasmids pCDH-EF1-HA-IK-1 and pCDH-EF1-HA-IK-6 were generated by PCR amplification of the sequences from the corresponding HA-tagged Ikaros isoforms followed by cloning into the NheI/BamHI sites of pCDH-EF1. The expression plasmid pcDNA3-HA-eGFP-2XNLS-IK-416-519 encodes HA-tagged enhanced green fluorescent protein (eGFP) linked to two copies of the SV40 nuclear localization signal (NLS) fused with amino acid residues 416 to 519 of Ikaros; it was generated by PCR amplification of the eGFP-encoding sequences from vector 525 and amino acid residues 416 to 519 of Ikaros from pcDNA3-HA-IK-1 using the following primer pairs: F1 (5'-ACTGGCGGC CGCACCATGTACCCATACGATGTTCCAGATTACGCTAATGGGGCC GCAATGGTGTAGCAAGGGCGAGG-3') and R1 (5'-TACCTTTCTCTTCT TTTTGGATCACTTCTCTTTTCTTAGGGTCAGATCTGAGTCC GGACTTGTACAGCTCGTCCATGCC-3') and F2 (5'-GACCCTAAGAAA AAGAGGAAAGTTGATCCAAAAAAGAAGAAAAGGTAGATACGGCC GCAAACCATCGCCCCGCAC-3') and R2 (5'-AGCCTCTAGATTACT AGCTCATGTGGAAGCGGTGC-3'). The first-round PCR products were then mixed together and amplified with primers F1 and R2, followed by cloning into the NotI/XbaI sites of pcDNA3.1. The expression plasmid pcDNA3-HA-eGFP-2XNLS was constructed from pcDNA3-HA-eGFP-2XNLS-IK-416-519 by using the primer pair F1 and R3 (5'-AGCCTCTAGA TTACTATGCGGCCGTATCTACCTTTC-3') and cloning into the NotI/XbaI sites of pcDNA3.1. All plasmid constructs were verified by sequencing.

Transient transfections. 293T and 293T-EBV cells were transfected with Lipofectamine 2000 (Invitrogen) or TransIT-LT1 (Mirus). BJAB and BJAB-EBV cells were electroporated by nucleofection (Lonza). In brief, 2.7×10^6 cells per sample were pelleted, resuspended in 100 μ l of buffer V, combined with 2.5 to 2.8 μ g DNA, transferred into Ingenio cuvettes (Mirus), and electroporated with a Nucleofactor II device using the G-016 program.

Infection of B cells with lentivirus. For knockdown of protein expression, pLKO.1 lentiviral vectors expressing the nontargeting shRNA control #1 (number 1864; Addgene) or control #2 (SHC002; Sigma) or five shRNAs targeting Ikaros (RHS4533-EG10320; Thermo Scientific) were used to produce lentivirus, following the protocol of Open Biosystems. In brief, 293T cells in 10-cm dishes were cotransfected with 4 μ g lentiviral vector(s), 1.4 μ g packaging plasmid pCMV-dR8.2 dvpr (number 8455; Addgene), and 0.6 μ g of a plasmid encoding vesicular stomatitis virus G (VSVG) (gift from Bill Sugden). Medium containing the lentivirus(es) was harvested 72 h later, filtered through an 0.8- μ m pore-size filter, and added to the cells. Infected cells were selected 72 h later by incubation with 1 μ g/ml puromycin for 4 days and then incubated for 24 h with 100 pM TGF- β 1 (R&D Systems) where indicated below before harvesting.

For protein overexpression, 293T cells in 10-cm dishes were cotransfected with 4 μ g of the indicated lentivirus expression vector (525-IK-H, 525-IK-1, 525-IK-6, or 525), 0.7 μ g psPAX2 (number 12260; Addgene), 0.7 μ g pCMV-dR8.2 dvpr, and 0.6 μ g VSVG-encoding plasmid. The medium was collected after 72 h, processed, and used to infect cells as described above.

Immunoblot analysis. Proteins were processed as previously described, with the following modifications (65). In brief, whole-cell extracts were prepared by lysis in SUMO lysis buffer containing inhibitor cocktail (1 \times protease inhibitor cocktail set III [EMD Millipore], 1 \times Halt protease and phosphatase inhibitor cocktail [Thermo Scientific], 1 mM phenylmethylsulfonyl fluoride [PMSF]). Following sonication, the protein concentration was determined using Pierce 660-nm protein assay reagent (Thermo Scientific) in the presence of ionic detergent compatibility reagent (Thermo Scientific). The proteins were resolved by electrophoresis in SDS 10% TGX polyacrylamide gels (Bio-Rad) and transferred to nitrocellulose membranes (Whatman). The membranes were blocked with phosphate-buffered saline (PBS) containing 5% skim milk, 0.05% Tween 20 and incubated overnight with the primary antibody at 4°C. The following antibodies were used: anti-Z (1:500,

sc-53904; Santa Cruz Biotechnology), anti-R (1:2,000, 11-008; Argene), anti-EAD (1:500, VP-E608; Vector Laboratories), anti-Bcl-6 (1:200, sc-70414; Santa Cruz Biotechnology), and anti-Oct-2 (1:6,000; sc-233; Santa Cruz Biotechnology) antibodies. Anti-glyceraldehyde-3-phosphate dehydrogenase (GAPDH)-horseradish peroxidase (HRP) antibody (1:4,000, A00192; Genscript) served as a loading control.

For detection of Ikaros, an amount of 0.7 to 1.5 μ g of whole-cell extract was separated by electrophoresis in 4 to 12% Bis-Tris polyacrylamide gels (Invitrogen) in morpholinepropanesulfonic acid (MOPS) SDS running buffer and transferred to nitrocellulose membranes. Anti-Ikaros antibodies were used to detect the IK-H, IK-1, and IK-2/3 isoforms (1:5,000, number 200503; Intrepid Biosciences) and the IK-6 isoform (1:1,000, AF4984 [R&D Systems] or 1:1,000, number 9034 [Cell Signaling]). The secondary antibody was HRP-conjugated anti-mouse (1:2,500 to 6,000, number 31430 [Thermo Scientific] or 1:2,500 to 6,000, A00160 [Genscript]) or anti-rabbit (1:2,500, NA9340V; GE Healthcare) antibody. The blots were developed with Luminata Crescendo Western HRP substrate (Millipore). The band intensities were quantified using ImageJ software and internally normalized to GAPDH.

Coimmunoprecipitation assays. For exogenously expressed proteins, 293T cells in 6-well plates were transfected with various amounts of DNAs as indicated below, using Lipofectamine 2000 or Trans-IT-LT1. After incubation for 44 to 48 h, the cells were lysed in TNE lysis buffer (50 mM Tris, pH 8.0, 0.15 M NaCl, 5 mM EDTA, 1% NP-40) containing inhibitor cocktail, followed by sonication twice for 20 s. The protein lysate (350 to 400 μ g in 500- μ l volume) was diluted 2-fold with TNE wash buffer (50 mM Tris, pH 8.0, 0.15 M NaCl, 5 mM EDTA, 0.5% NP-40) and incubated with rotation at 4°C for 2 h with 1 μ g anti-HA tag antibody (ab9110; Abcam). Chromatin immunoprecipitation (ChIP)-grade protein G magnetic beads (Cell Signaling) were added (30 μ l/reaction mixture volume), and incubation with rotation was continued at 4°C overnight. The magnetic beads were washed four times with TNE wash buffer. The proteins were eluted with SDS loading buffer and processed for immunoblot analysis.

Coimmunoprecipitation of endogenous proteins was performed as previously described, with some modifications (66). Sal cells in 10-cm plates were incubated with 100 pM TGF- β 1 for 3 days to induce EBV lytic replication, pelleted, and lysed by the addition of 20 volumes of Triton-X lysis buffer 1 (25 mM Tris-Cl, pH 8.0, 10 mM KCl, 10 mM MgCl₂, 2 mM EDTA, 10% glycerol, 1% Triton X-100, 10 μ M ZnCl₂) containing inhibitor cocktail, followed by sonication twice for 20 s. For each ml of Triton-X lysis buffer 1, 88 μ l of 5 M NaCl was added, and the extract was incubated at 0°C for 1 h with occasional mixing, sonicated twice for 20 s, and cleared by centrifugation at 10,000 \times g for 30 min at 4°C. The resulting supernatant was diluted 2.8-fold with lysis buffer 2 (25 mM Tris-HCl, pH 8.0, 5 mM EDTA, 10 μ M ZnCl₂) containing inhibitor cocktail. An amount of 400 μ g of this lysate was incubated with rotation at 4°C for 2 h with a 1:1,000 dilution of a rabbit polyclonal anti-Ikaros C-terminal sequence (CTS) (67) or anti-IgG isotype control (number 2729; Cell Signaling) antibody. Protein G magnetic beads were added, and incubation was continued at 4°C overnight. The beads were washed with buffer (50 mM Tris, pH 8.0, 0.15 M NaCl, 5 mM EDTA, 0.5% NP-40, 10 μ M ZnCl₂). The proteins were eluted and processed as described above.

ChIP assays. ChIP assays were performed essentially as previously described (12). Cells were cross-linked by incubation with 1% fresh paraformaldehyde at room temperature for 10 min, quenched by the addition of 125 mM glycine, and lysed by Dounce homogenization. The lysate was sonicated thrice for 30 s to yield DNA fragments of approximately 500 bp. The DNA-protein complexes were immunoprecipitated by incubation at 4°C overnight with 2 μ g anti-Ikaros (sc-13039X; Santa Cruz Biotechnology), anti-HA tag (ab9110; Abcam), anti-V5 (ab15828; Abcam), or IgG control (number 2729; Cell Signaling) antibody. The immunoprecipitated DNA-protein complexes were sequentially washed at 4°C with gentle rocking for 5 min with low-salt, high-salt, lithium chloride, and Tris-EDTA buffers, respectively. The cross-linking was reversed by incubation

at 65°C overnight, and the DNA was purified with a Qiagen gel extraction kit.

Ikaros ChIP-seq analysis. Ikaros chromatin immunoprecipitation-sequencing (ChIP-seq) data from LCL GM12878 were downloaded from the ENCODE data repository (<http://hgdownload.cse.ucsc.edu/goldenPath/hg19/encodeDCC/wgEncodeSydhTfbs/>). Sequence reads were mapped to the B95-8 genome (V01555.2) using the Burrows-Wheeler Aligner (BWA) (68). The position-specific read depth was calculated with a python script and displayed on a local installation of the UCSC genome browser. For positive controls, we downloaded the ENCODE data from the same ChIP-seq experiment for the cellular genes *Ebf1* and *CDKN1A*.

qPCR. Quantification of ChIPed DNA was performed by quantitative PCR (qPCR) using iTaq universal SYBR green supermix (Bio-Rad) or SsoAdvanced universal SYBR green supermix (Bio-Rad) and an ABI Prism 7900 real-time PCR system (Applied Biosystems). The primers were as follows: *Zp*, FWD (5'-GCCATGCATATTTCAACTGGGCTG-3') and REV (5'-TGCCTGTGGCTCATGCATAGTTTC-3'); *Rp*, FWD (5'-CAGCCAGATGTTCCAGGAACCAAAA-3') and REV (5'-GCATGGGCGG GACAATCGCAATATAA-3'); *SMp*, FWD (5'-AATGTCTGCGCCATGATAGAGGA-3') and REV (5'-CGGTTTGCTCAAACGTGACATGGA-3'); *Ebf1p*, FWD (5'-GGGTTAGTGTGCCTGTGTTAG-3') and REV (5'-CTGCTGGATGGAGATTCTGTTT-3'); *Mcl1p*, FWD (5'-GCTCGC CACTTCTCACTC-3') and REV (5'-AGGCCAAACATTGCCAGT-3'); and *CDKN1Ap*, FWD (5'-TGCCGAAGTCAGTTCCTTGTGG-3') and REV (5'-GCCGCTCTCTCACCTCCTCTG-3').

The input samples were diluted to 5%, 1%, and 0.2% with distilled water containing 100 µg/ml sheared salmon sperm DNA (Ambion). A standard curve was calculated from the threshold cycle (C_T) of the input dilution series and used to calculate the relative amount of each specific DNA present in the samples after ChIP. All assays were performed in triplicate.

Immunofluorescence assay. Sal cells were incubated for 24 h with 200 pM TGF-β1 prior to seeding onto poly-D-lysine-coated glass coverslips (BD Biosciences), drying, fixing by incubation at room temperature for 25 min with 4% paraformaldehyde in PBS, washing with Tris-buffered saline (TBS), and permeabilizing by incubation for 10 min with 0.2% Triton X-100 in PBS. The cells were then incubated for 1 h with blocking solution (1% bovine serum albumin, 0.5% donkey serum, 0.5% goat serum in PBS) and for 1 h with rabbit anti-Ikaros CTS antibody (1:100), mouse anti-R antibody (1:80, 11-008; Argene), and 4',6-diamidino-2-phenylindole (DAPI) (1:1,000; Invitrogen) in blocking solution. After washing with TBS, the cells were incubated for 1 h with goat anti-rabbit Alexa Fluor 488 (1:500, A11008; Molecular Probes) and goat anti-mouse Alexa Fluor 594 (1:500, A11032; Molecular Probes) antibodies in blocking solution. The coverslips were washed and mounted with ProLong gold antifade reagent (Invitrogen). Images were taken with a Nikon Eclipse Ti confocal microscope with an apochromatic 1.40 numeric aperture, ×60 oil objective lens (Nikon) plus 3× optical zoom. Z stacks were collected using 2.5- to 3.0-µm optical sections.

Reporter assays. 293T cells were transfected with the DNAs indicated below (200 ng total DNA per well in 24-well plates) using TransIT-LT1. BJAB cells were electroporated with (i) 1.7 µg pCpGL-Smp reporter plasmid, (ii) 0.4 µg eGFP, and (iii) various amounts (indicated below) of pCDNA3-R wild type, its quadruple mutant pCDNA3-R-QM, and/or pCDNA3 empty vector as described above. The cells were harvested 44 to 48 h posttransfection. To measure the promoter activities of the pCpGL-Smp, pGL4.15, and pGL4.15-c-Mycp reporters, the cells were lysed in 1× passive lysis buffer (Promega) and clarified by centrifugation, and firefly luciferase activities were determined with a VICTOR X5 multilabel plate reader (PerkinElmer) using Promega's luciferase assay reagent. To measure the promoter activities of the pRom and pRom-Hes1p reporters, the cells were lysed in 1× LightSwitch luciferase assay reagent (Switchgear Genomics), and renilla luciferase activity was quantified likewise. Protein expression was verified by immunoblot analysis. For each condition, two or more independent experiments were performed in triplicate.

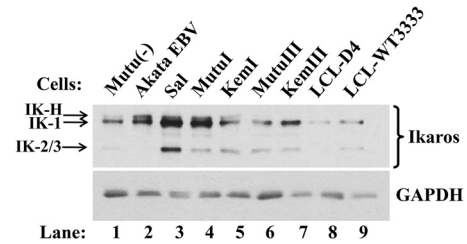


FIG 1 Ikaros is present in EBV⁺ B-cell lines. Immunoblot shows relative levels of endogenous Ikaros isoforms in a variety of EBV⁻ and EBV⁺ B-lymphocytic cell lines. Whole-cell protein (0.8 µg per lane) was probed for Ikaros. GAPDH served as a loading control.

RESULTS

Ikaros contributes to maintenance of EBV latency in B cells.

Given that Ikaros is both a master regulator of lymphopoiesis and a tumor suppressor in B-ALL, we hypothesized that it also plays a key role in regulating EBV's life cycle. As a first step toward testing this possibility, we determined by immunoblot analysis the relative levels of Ikaros protein present in multiple EBV⁻ and EBV⁺ B-cell lines. Consistent with Ikaros being present in hematopoietic stem cells through the mature B-cell stage (69), we observed expression of Ikaros in EBV⁻ BL, EBV⁺ type I latency BL, Wp-restricted BL, type III latency BL, and LCL cells (Fig. 1, lane 1, lanes 2, 4, and 5, lane 3, lanes 6 and 7, and lanes 8 and 9, respectively). The amount of Ikaros was usually higher in the EBV⁺ type I latency and Wp-restricted cell lines than in the type III latency ones, with little or no IK-H observed in the latter (Fig. 1, lanes 2 to 5 versus lanes 6 to 9). The non-DNA-binding Ikaros isoforms were not detected (Fig. 2C and D; also data not shown).

We next asked whether Ikaros might contribute to the maintenance of EBV latency in some B-cell lines that express Ikaros at high levels. To do so, we examined whether knockdown of Ikaros expression in MutuI and Sal cells induced lytic reactivation. Cells were infected with lentiviruses expressing five shRNAs targeting the coding region and 3'-untranslated region (UTR) of Ikaros mRNA or nontargeting shRNA (control #1). We achieved Ikaros knockdown of approximately 60 to 80% (Fig. 2A). Interestingly, this decrease in Ikaros levels led to significant increases in the synthesis of the lytic EBV IE Z and R and E EAD proteins compared to their synthesis in the control cells (Fig. 2A, lane 1 and lane 6 versus lane 5). Similar results were obtained using four different shRNAs targeting the Ikaros coding region (Fig. 2B, lanes 1 to 3) or one targeting only the 3'-UTR of Ikaros mRNAs (data not shown). Thus, Ikaros contributes to the maintenance of EBV latency in some BL cell lines.

Ikaros knockdown enhances reactivation by lytic inducers.

TGF-β1 is a physiological inducer of EBV reactivation. If Ikaros truly functions to maintain latency, knockdown of Ikaros might synergize with TGF-β1 to enhance reactivation. This is what we observed. Incubation of Sal and MutuI cells with 100 pM TGF-β1 for 24 h led to increases in the levels of Z, R, and EAD similar to those observed in cells infected with lentiviruses encoding shRNAs targeting Ikaros (Fig. 2A, lane 3 versus lane 2 and lane 7 versus lane 6, respectively); the combination of Ikaros shRNAs plus TGF-β1 synergistically enhanced the expression of Z, R, and EAD compared to the effect of either agent by itself (Fig. 2A, lane 4 versus lanes 2 and 3 and lane 8 versus lanes 6 and 7).

To exclude the possibility that the Ikaros shRNAs induced EBV

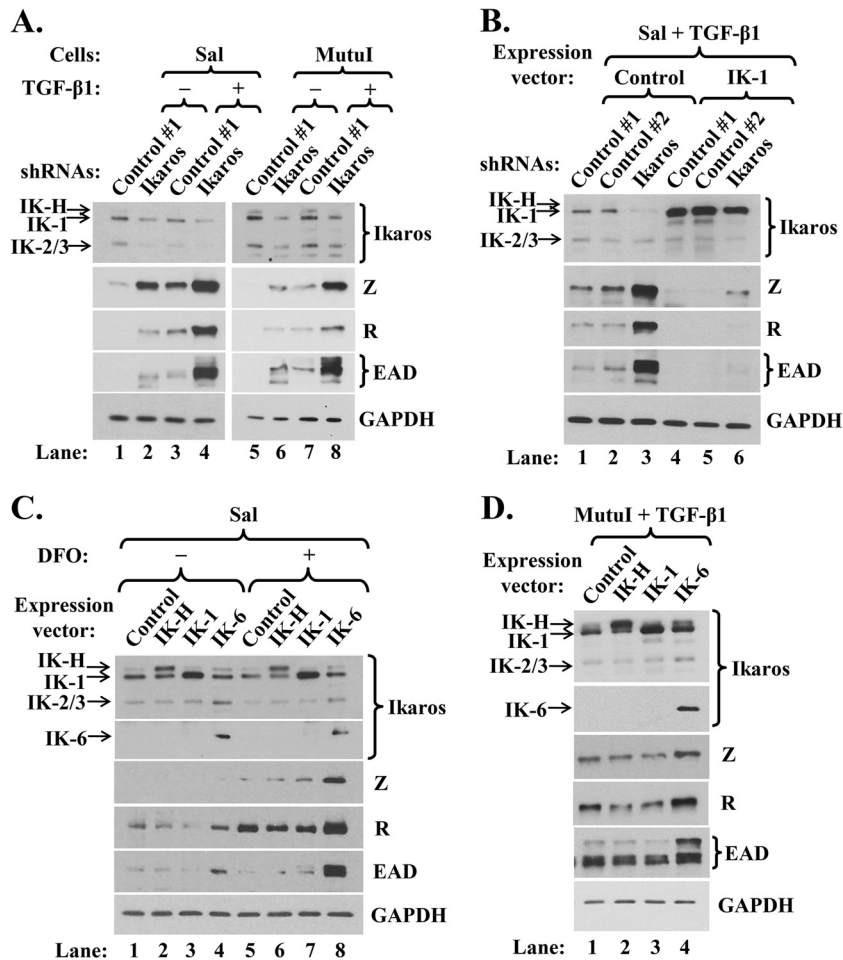


FIG 2 Both knockdown of Ikaros and expression of a dominant-negative isoform, IK-6, enhance lytic EBV reactivation. (A) Immunoblots showing relative levels of some lytic EBV-encoded proteins following shRNA knockdown of Ikaros and incubation without (–) or with (+) TGF- β 1. Sal and MutuI cells were infected for 3 days with lentivirus expressing nontargeting shRNA (Control #1) or a combination of five shRNAs targeting Ikaros, incubated for 4 days in the presence of puromycin (1 μ g/ml), and then incubated for 24 h in the absence or presence of TGF- β 1 (100 pM) immediately prior to preparing whole-cell extracts. (B) Immunoblots showing lytic EBV proteins following superinfection of Sal cells expressing the indicated shRNAs with lentivirus expressing IK-1 and incubation with TGF- β 1. Cells were infected for 24 h with lentiviruses expressing nontargeting shRNAs (Control #1 and Control #2) or a combination of four shRNAs targeting Ikaros, superinfected for 2 days with 525 lentivirus expressing IK-1 (IK-1) or 525 as empty vector (Control), selected for 5 days with puromycin, and then incubated for 24 h with TGF- β 1. (C) Immunoblots showing lytic EBV proteins following infection of Sal cells for 3 days with lentiviruses expressing the indicated isoforms of Ikaros, followed by incubation for 24 h with 0.2 mM hypoxia mimic DFO (+) or with DMSO as a control (–). (D) Immunoblots showing lytic EBV proteins following infection of MutuI cells for 3 days with lentiviruses expressing the indicated isoforms of Ikaros and incubation for 24 h with TGF- β 1.

lytic gene expression via indirect, nonspecific effects, we also tested whether the overexpression of IK-1 could reverse this effect. Sal cells were infected for 24 h with lentiviruses expressing Ikaros shRNAs prior to superinfection with a lentivirus expressing IK-1, followed by puromycin selection for 5 days and incubation with TGF- β 1 for 24 h immediately prior to harvest. Under these conditions, IK-1 accumulated to a high level regardless of the presence of Ikaros shRNAs (Fig. 2B, lanes 4 to 6); it completely blocked the EBV reactivation normally induced by TGF- β 1 (Fig. 2B, lanes 4 and 5 versus lanes 1 and 2, respectively). IK-1 overexpression even prevented the high-level synergistic reactivation observed with Ikaros shRNAs plus TGF- β 1 (Fig. 2B, lane 6 versus lane 3). Thus, we conclude that the reactivation observed following treatment of B cells with shRNAs targeting Ikaros is, indeed, due to the reduction in Ikaros protein levels.

Given that the shRNAs concurrently targeted all Ikaros iso-

forms, we likewise investigated the roles of IK-H and IK-6 in regulating EBV latency. Ectopic expression of dominant-negative isoform IK-6 increased EBV reactivation in Sal cells, as evidenced by enhanced synthesis of R and EAD (Fig. 2C, lane 4 versus lane 1). IK-6 but not IK-H or IK-1 also enhanced TGF- β 1-induced lytic gene expression in MutuI cells (Fig. 2D, lane 4 versus lanes 1 to 3).

Hypoxia induces EBV lytic replication in some EBV⁺ cell lines (11). Thus, we examined whether IK-6 also synergizes with the hypoxia mimic desferrioxamine (DFO) to enhance reactivation. Incubation of Sal cells for 24 h with DFO modestly enhanced EBV lytic gene expression (Fig. 2C, lane 5 versus lane 1). Ectopic expression of IK-6 together with DFO treatment dramatically induced reactivation relative to the effect of either inducer by itself (Fig. 2C, lane 8 versus lanes 4 and 5). These findings confirm that IK-1 contributes to maintenance of EBV latency in B cells, since inactivating its function by the addition of this dominant-negative

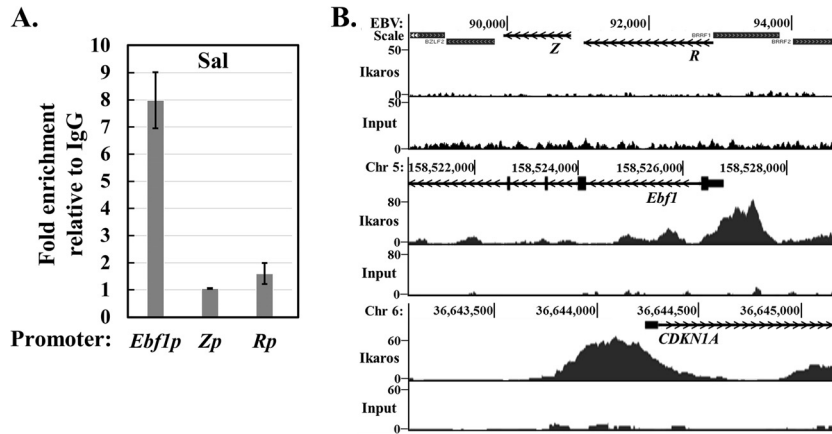


FIG 3 Endogenous Ikaros does not associate with either *Zp* or *Rp*. (A) Results of ChIP-qPCR assays for Ikaros binding. Sal cells were processed for ChIP with an Ikaros-specific or IgG control antibody. Recovered DNA was subjected to qPCR with primers spanning the EBV *Z* (*BZLF1*) and *R* (*BRLF1*) promoters and the cellular *Ebf1* promoter as a positive control. Error bars show standard deviations. (B) ChIP-seq data from the EBV⁺ LCL GM12878, downloaded from the ENCODE consortium website, of Ikaros binding to the EBV *Z* and *R* promoters and the positive-control cellular *EBf1* and *CDKN1A* promoters. The top one of each pair of histograms shows the Ikaros binding densities over the indicated region of the genome, while the bottom shows the input DNA across the same region as a control. Open reading frames of the *Z*, *R*, *Ebf1*, and *CDKN1A* genes are shown as lines, with arrows indicating the direction of transcription.

isoform induces lytic replication both by itself and in synergy with the EBV lytic inducers DFO and TGF-β1.

Ikaros does not bind to *Zp* or *Rp*. To begin to understand how Ikaros helps maintain EBV latency, we performed ChIP assays to examine whether endogenous Ikaros in latently infected B cells binds to either of the EBV IE promoters, *Zp* and *Rp*. Chromatin obtained from Sal cells was immunoprecipitated with Ikaros-specific versus isotype control antisera, followed by quantitative real-time PCR analysis with appropriate primers. Ikaros bound to the cellular *Ebf1* promoter, as expected (51), but not to *Zp* or *Rp* (Fig. 3A). Similar results were observed with MutuI cells (data not shown). To exclude the possibility that Ikaros associates with *Zp* and/or *Rp* at locations considerably removed from their transcription start sites, we also analyzed ChIP-seq data for Ikaros in the EBV⁺ LCL GM12878 obtained from the ENCODE database. We observed excellent peaks of Ikaros bound to the cellular *Ebf1* and

CDKN1A promoters, as expected (51), yet we saw no enrichment above input of DNA sequences located anywhere near the *BZLF1* and *BRLF1* regions of the EBV genome (Fig. 3B, middle and bottom versus top, respectively). Thus, we conclude that Ikaros does not bind either *Zp* or *Rp* during latency.

Ikaros affects levels of some B-cell-specific transcription factors. EBV establishes long-term latency in B cells, undergoing re-activation when they differentiate into plasma cells (2). Some B-cell-specific factors (e.g., Oct-2 and Pax-5) promote EBV latency (14, 15), while some plasma-cell-specific factors (e.g., XBP-1s and BLIMP-1) promote EBV lytic replication (6, 7, 70, 71). To further understand how Ikaros contributes to EBV latency, we examined the effect of changing its level on the expression of some cellular factors known to play key roles in regulating EBV's latent-lytic switch or B-cell differentiation into plasma cells. Knockdown of Ikaros in EBV⁺ MutuI and Sal cells decreased the levels of Oct-2

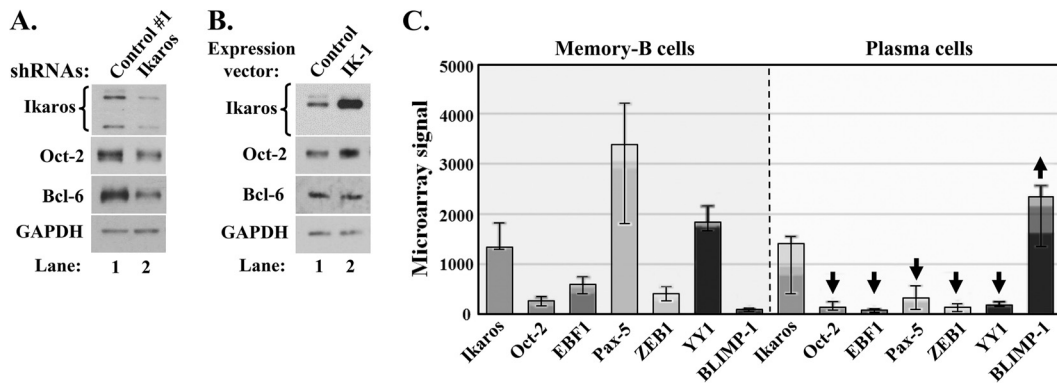


FIG 4 Ikaros regulates the levels of some key players in B-cell differentiation. (A and B) Changes in levels of the indicated cellular transcription factors following knockdown (A) or overexpression (B) of Ikaros. (A) EBV⁺ MutuI cells were infected for 3 days with lentivirus expressing nontargeting shRNA (Control #1) or a combination of five shRNAs targeting Ikaros (Ikaros) and then incubated for 5 days in the presence of puromycin. Whole-cell extracts were processed for immunoblot analyses. (B) MutuI cells were infected for 4 days with lentivirus 525 expressing IK-1 (IK-1) or with the empty vector (Control) prior to harvesting for immunoblot analyses. (C) Differences in mRNA levels of some key transcription factors in memory B and plasma cells. Expression levels in memory B cells and *in vitro*-generated plasma cells and bone marrow plasma cells were visualized with Expression Atlas (experiment E-MEXP-2360; http://www-test.ebi.ac.uk/gxa/experiment/E-MEXP-2360/ENSG00000185811/cell_type) (74). Arrows indicate significant up- and downregulation. Error bars indicate maximum and minimum values; top of light, medium, and dark regions of each bar indicates 75th, 50th, and 25th percentile, respectively.

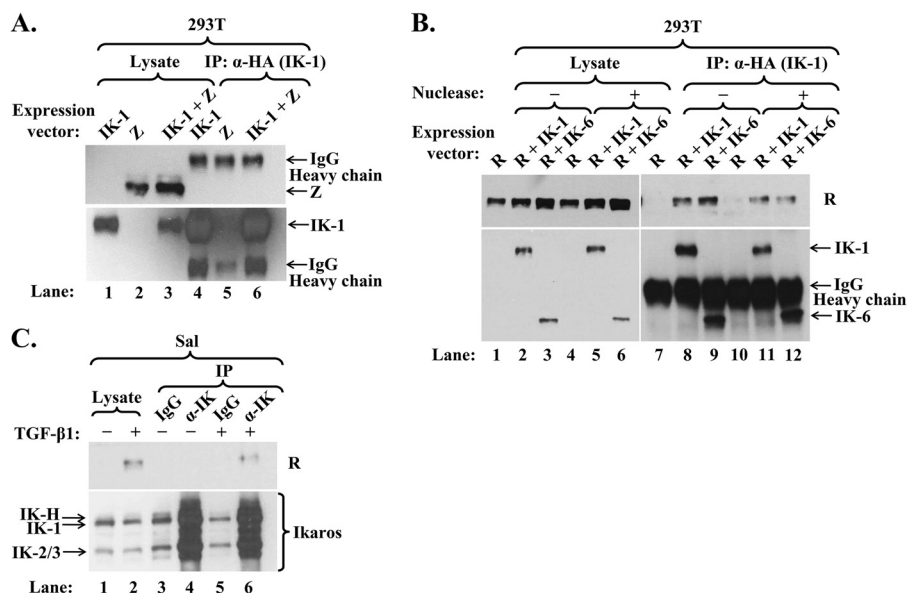


FIG 5 Ikaros interacts with R but not Z. (A) Immunoblot showing failure of Z to coimmunoprecipitate with Ikaros. 293T cells in a 6-well plate were cotransfected with 0.06 μ g p3xFLAG-Z and 0.2 μ g pcDNA3-HA-IK-1 (IK-1 + Z) or either expression plasmid (Z or IK-1) plus empty vector pcDNA3.1. Whole-cell extracts were prepared 48 h later, and proteins were immunoprecipitated (IP) with an anti-HA-tag antibody. (B) Immunoblot showing coimmunoprecipitation of Ikaros isoforms and R. 293T cells in a 6-well plate were cotransfected with 0.1 μ g pcDNA3-R and either 0.6 μ g pCDH-EF1-HA-IK-6 (R + IK-6), 0.2 μ g pCDH-EF1-HA-IK-1 plus 0.4 μ g empty vector pCDH-EF1 (R + IK-1), or 0.6 μ g empty vector pCDH-EF1 (R). Whole-cell extracts were prepared 48 h later and incubated for 20 min at room temperature with 800 U of Omnicleave endonuclease (Epicentre) per sample (+) or the same volume of dilution buffer (-) prior to processing as described in the legend for panel A. (C) Immunoblot showing coimmunoprecipitation of endogenous Ikaros and R. Sal cells were incubated for 72 h without (-) or with (+) TGF- β 1 to induce EBV reactivation prior to preparation of whole-cell extracts and immunoprecipitation with anti-Ikaros or IgG antibody.

by 40% to 50% (Fig. 4A; also data not shown), while overexpression of IK-1 increased it by 2-fold (Fig. 4B). Knockdown of Ikaros also decreased the level of Bcl-6 by 70%, while not decreasing the level of Pax-5 (Fig. 4A; also data not shown). Others have shown that Ikaros upregulates *Ebf1* expression (which negatively regulates *Blimp-1*) (51, 72) and downregulates *Irf4* expression (which directly activates *Blimp-1* transcription) (39, 73). Thus, we conclude that IK-1 indirectly contributes to EBV latency by regulating the levels of some cellular factors known to play direct roles in the maintenance of EBV latency and/or B-cell differentiation, including Oct-2 (which inhibits Z's activities) (14) and Bcl-6 (which represses *Blimp-1* and promotes the expression of *Bach2*, which negatively regulates *Blimp-1* and downregulates *Irf4* expression) (73).

We hypothesized that Ikaros levels might decrease during the differentiation of B cells into plasma cells, along with other factors that inhibit EBV reactivation. To examine this possibility, we analyzed expression microarray data (74) for the levels of several factors known to be critical regulators of EBV's latent-lytic switch and/or B-cell differentiation. As expected, the RNA levels of Pax-5 dropped significantly while BLIMP-1 levels increased dramatically from memory B cells to plasma cells (Fig. 4C). The levels of Oct-2, Pax-5, ZEB1, and YY1, negative regulators of Z's activities or *BZLF1* expression (14, 15, 62, 75), also declined. Unexpectedly, the level of Ikaros RNA did not decline significantly. Since Ikaros activity is heavily regulated by various mechanisms at a posttranslational level (52–54, 76), we hypothesize that its function likely changes during the transition of B cells into plasma cells. However, Ikaros protein levels could also be changing, given reports of

poor correlation between them and Ikaros RNA levels (e.g., see reference 77).

Ikaros interacts and colocalizes with R. Oct-2 and Pax-5 inhibit Z's activities by interacting with it (14, 15). Thus, we asked whether Ikaros might do likewise. First, we performed coimmunoprecipitation assays by cotransfecting 293T cells with expression plasmids encoding HA-tagged IK-1 and Z or R. While Z did not immunoprecipitate with IK-1 (Fig. 5A, lane 6), R did (Fig. 5B, lane 8). The latter interaction was confirmed by coimmunoprecipitation in the opposite direction by cotransfecting 293T cells with plasmids expressing HA-tagged IK-1 and V5-tagged R; IK-1 coimmunoprecipitated with R (data not shown).

Since IK-1 and R are both DNA-binding proteins, we performed several controls to ensure that this observed coimmunoprecipitation was truly due to direct protein-protein interactions. First, Z is also a DNA-binding protein, yet it did not coimmunoprecipitate with IK-1. Second, incubation of the cell extract with OmniCleave (an endonuclease that degrades both single- and double-stranded DNA and RNA) prior to immunoprecipitation had little effect on the amount of R coimmunoprecipitating with IK-1 (Fig. 5B, lane 8 versus lane 11). Third, IK-6, which lacks a DBD, interacted with R as strongly as did IK-1 both in the absence and presence of OmniCleave endonuclease (Fig. 5B, lane 9 versus lane 8 and lane 12 versus lane 11). Thus, we conclude that IK-1 complexes with R within cells overexpressing these proteins.

To confirm whether this Ikaros/R interaction also occurred under physiological conditions, Sal cells were incubated with TGF- β 1 to induce R synthesis prior to harvesting. Two percent of the R protein present in the cell lysate coimmunoprecipitated with

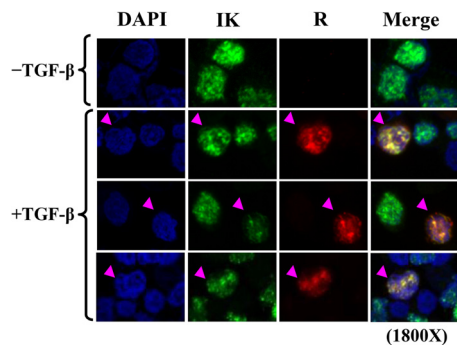


FIG 6 Confocal immunofluorescence microscopy showing that Ikaros partially colocalizes with R within cells. EBV⁺ Sal cells were incubated for 24 h without (–) or with (+) TGF- β 1 (200 pM) to induce EBV reactivation prior to fixation and processing for staining with anti-Ikaros and anti-R antibodies and DAPI. Nuclear DNA appears as blue, Ikaros as green, R as red, and Ikaros-R colocalization as yellow.

the endogenous Ikaros proteins (Fig. 5C, lane 6). Thus, endogenous Ikaros associates with R within EBV⁺ cells induced into lytic replication.

Given that Ikaros and R form complexes, we hypothesized that they partially colocalize within cells. To examine this possibility, we performed indirect immunofluorescence assays with Sal cells following incubation with TGF- β 1 to induce R synthesis. Regardless of TGF- β 1 treatment, confocal fluorescence images showed the normal speckled nuclear staining pattern expected for endogenous Ikaros (Fig. 6). Thus, the presence of R did not significantly alter the localization of Ikaros. When R was present, R partially colocalized with Ikaros. Thus, we conclude that Ikaros and R partially colocalize during lytic replication in B cells.

Conserved amino acids within R's DBD are important for binding Ikaros. To begin to understand the biological significance of the Ikaros-R interaction, we mapped the domain of R required for its interaction with Ikaros. Coimmunoprecipitation assays were performed in 293T cells cotransfected with plasmids expressing HA-tagged-IK-1 and wild-type or deletion variants of R, all of which retained the NLS (Fig. 7). Initial experiments involving the R variants R Δ 416-605, R Δ 350-408, and R Δ 280-360 indicated that the dimerization/DBD region was sufficient for interaction with IK-1 (data not shown).

To determine likely regions of R necessary for interaction with Ikaros, we performed an *in silico* analysis using ANCHOR (<http://anchor.enzim.hu/>) to predict disordered regions of R based upon the principal that disordered regions of proteins cannot form favorable intrachain interactions to fold on their own and, thus, frequently gain stabilizing energy by interacting with partners. We found that amino acid residues 249 to 256 of R came up as one of the candidate regions. Coimmunoprecipitation assays performed with HA-tagged-IK-1 plus wild-type (WT) R, R Δ 233-280 (R-M1), or R Δ 249-256 (R-M2) indicated that IK-1 did not interact with either R-M1 or R-M2 (Fig. 7B). Thus, one or more of the residues within the sequence from 249 to 256 is necessary for R's interaction with IK-1.

A multialignment analysis with the corresponding residues of R-like proteins encoded by other gamma herpesviruses indicated that the hydrophobic residues 249, 250, 254, and 255 are highly conserved (Fig. 7C). To determine whether these conserved residues are involved in interaction with IK-1, we constructed R-QM,

an R variant containing substitution mutations in these four hydrophobic residues. This mutant exhibited a 75 to 80% reduction in its binding affinity for IK-1 compared to that of WT R (Fig. 7D), while an R variant containing alanine substitution mutations in residues 251 to 253 bound IK-1 as well as WT R (data not shown). Therefore, R residues 249, 250, 254, and/or 255 are important for the formation of IK-1/R complexes.

We next looked at R-QM's functional activities. To test for an ability to disrupt latency, we transfected R expression plasmids into 293T-EBV cells. While WT R readily induced EAD synthesis, R-QM failed to do so (Fig. 7E). We also examined the transcriptional activity of R-QM in a B-cell environment by performing luciferase reporter assays in EBV⁻ BJAB cells. As expected, WT R strongly activated transcription from EBV's early lytic SM promoter; however, R-QM failed to do so even though it accumulated in cells to levels similar to the levels of WT R (Fig. 7F). Therefore, we conclude that R's residues 249, 250, 254, and/or 255 are critical for transcriptional activity, as well as for associating with Ikaros.

Ikaros binds R via its C-terminal domain. To begin to understand how R modulates Ikaros' functions, we likewise mapped the domains of Ikaros involved in binding R. Coimmunoprecipitation assays were performed in 293T cells cotransfected with plasmids expressing WT R and HA-tagged-Ikaros isoforms or deletion variants (Fig. 8). Given that the naturally occurring isoforms, IK-H, IK-1, and IK-6 all interacted with R (Fig. 5B; also data not shown), we knew that (i) the extra 20 amino acids present in IK-H do not affect R binding and (ii) residues 54 to 283, including the entire DBD of Ikaros, are not necessary for this interaction. The deletion variants IK Δ 311-415 and IK Δ 416-460 also fully retained their ability to bind R (Fig. 8B, lanes 9 and 10 versus lane 7). The deletion of residues 1 to 310 decreased the interaction with R by approximately 70% (Fig. 8B, lane 8 versus lane 7), suggesting that a subset of these N-terminal amino acids contributes directly or indirectly to R binding.

The C-terminal zinc fingers of Ikaros (ZF5 and ZF6) are required for protein dimerization, high-affinity DNA binding, and transcriptional activity (78). Thus, we examined likewise whether they affect R binding. Variant IK Δ ZF5 interacted with R significantly better than did full-length IK-1 (Fig. 8C, lane 10 versus lane 9). Variant IK Δ ZF6 also bound R significantly better than did full-length IK-1, given that it accumulated to a much lower level than IK-1 and yet coimmunoprecipitated only 2-fold less R (Fig. 8D, lane 10 versus lane 9). Thus, dimerization of Ikaros is not required for its interaction with R; rather, IK-1 preferentially binds R as a monomer.

Previous reports showed that the association of Ikaros with Sin3, Mi-2, and HDAC2 involves both its N- and C-terminal domains (47). To examine this possibility for R binding, we constructed plasmids that express HA-tagged eGFP fused to SV40's NLS without (eGFP) or with IK-1 amino acid residues 416 to 519 (eGFP-IK416-519), respectively. Fusion with eGFP improved protein stability, and the SV40 NLS ensured it was delivered to the nucleus. eGFP-IK416-519 but not eGFP bound R in our coimmunoprecipitation assay (Fig. 8E, lane 4 versus lane 3). Thus, we conclude that both the N- and C-terminal domains of Ikaros contribute to its forming complexes with R, with its C-terminal residues 416 to 519 being sufficient.

Lack of significant effects of Ikaros and R on each other's chromatin occupancy. Since Ikaros binding to R may involve some critical residues within R's DBD, we hypothesized that the

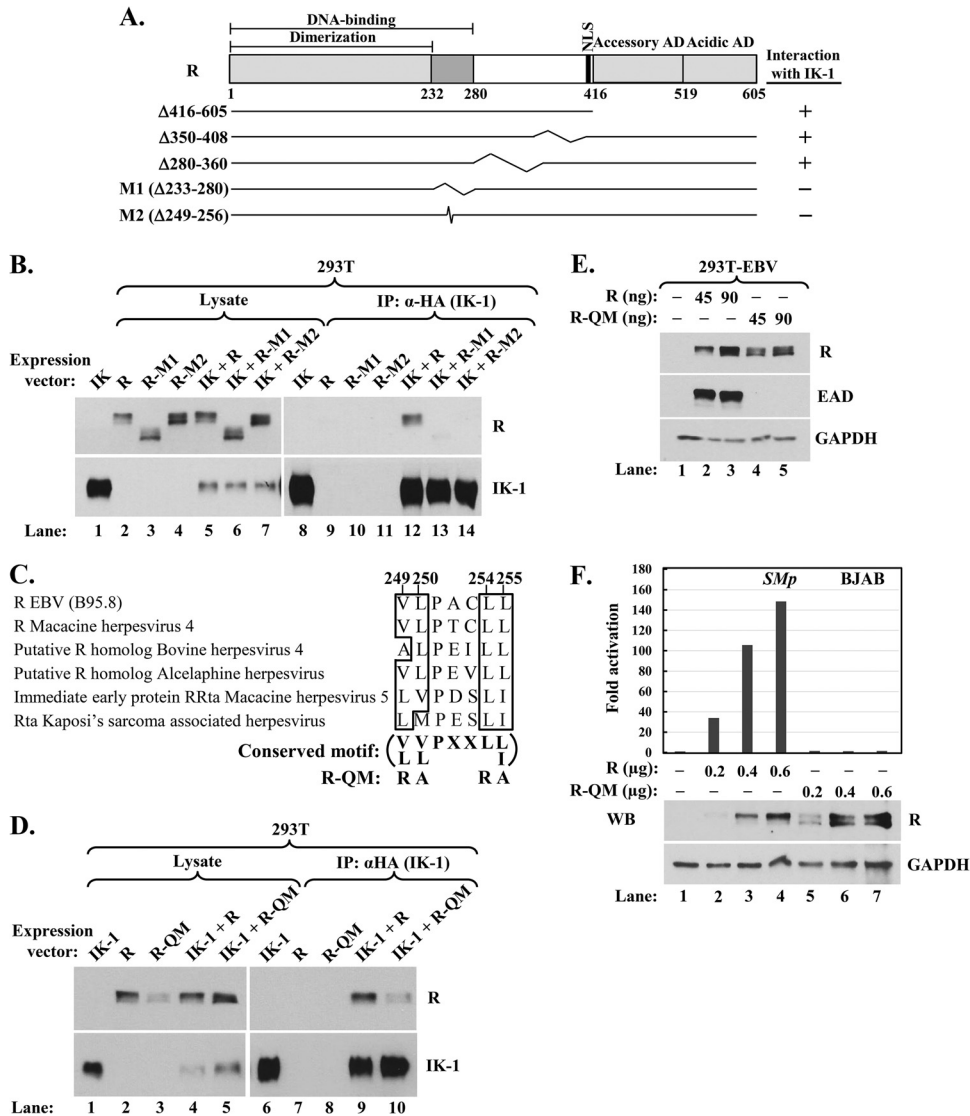


FIG 7 Conserved hydrophobic amino acid residues 249, 250, 254, and 255 of R are critical for its interaction with Ikaros. (A) Schematic showing R's DNA-binding, dimerization, nuclear localization (NLS), and accessory and acidic activation domains (AD). Numbers indicate amino acid residues. Deletion mutants analyzed in coimmunoprecipitation assays are shown; kinks denote internally deleted regions. (B) Immunoblot showing coimmunoprecipitation of R mutant variants with IK-1. 293T cells in 6-well plates were cotransfected as follows: lanes 1 and 8, 0.28 μ g pcDNA3-HA-IK-1; lanes 2 and 9, 0.25 μ g pcDNA3-R; lanes 3 and 10, 0.45 μ g pcDNA3-R-M1; lanes 4 and 11, 0.30 μ g pcDNA3-R-M2; lanes 5 and 12, 0.31 μ g pcDNA3-HA-IK-1 plus 0.25 μ g pcDNA3-R; lanes 6 and 13, 0.25 μ g pcDNA3-HA-IK-1 plus 0.45 μ g pcDNA3-R-M1; and lanes 7 and 14, 0.28 μ g pcDNA3-HA-IK-1 plus 0.30 μ g pcDNA3-R-M2; total DNA was brought up to 0.70 μ g per well with pcDNA3.1 where needed. Whole-cell extracts were prepared 48 h later, and complexes were coimmunoprecipitated with anti-HA tag antibody. (C) Alignment of amino acid residues 248 to 256 of EBV R with similar residues from the R-like proteins of some other gamma herpesviruses. Conserved hydrophobic residues are emphasized by boxes. The substitution mutations present in quadruple mutant R-QM are shown. (D) Immunoblot showing reduced coimmunoprecipitation of mutant R-QM with IK-1. 293T cells in 6-well plates were cotransfected as follows: lanes 1 and 6, 0.20 μ g pcDNA3-HA-IK-1; lanes 2 and 7, 0.20 μ g pcDNA3-R; lanes 3 and 8, 0.20 μ g pcDNA3-R-QM; lanes 4 and 9, 0.36 μ g pcDNA3-HA-IK-1 plus 0.20 μ g pcDNA3-R; and lanes 5 and 10, 0.36 μ g pcDNA3-HA-IK-1 plus 0.20 μ g pcDNA3-R-QM; total DNA was brought up to 0.56 μ g per well with pcDNA3.1 where needed. Whole-cell extracts were prepared and processed as described in the legend for panel B. (E) Immunoblot showing failure of mutant R-QM to disrupt EBV latency. 293T-EBV cells in a 12-well plate were transfected with the indicated amounts of pcDNA3-R or pcDNA3-R-QM plus pcDNA3.1 to bring total DNA to 0.3 μ g per well and were harvested 48 h later. (F) Luciferase reporter assays showing failure of mutant R-QM to activate the EBV *SM* (*BMLF1*) promoter. BJAB cells were coelectroporated with 1.7 μ g pCpGL-SMp reporter plasmid, 0.4 μ g pcDNA3-eGFP, and the indicated amounts of pcDNA3-R or pcDNA3-R-QM (plus vector pcDNA3.1 to bring total DNA to 2.7 μ g per sample). Luciferase activities were determined 44 h later. Data were normalized internally to the amount of protein in each lysate and externally to basal activity observed in the absence of R. Immunoblot analysis was also performed to determine WT and mutant R protein levels. WB, Western blot.

presence of Ikaros might interfere with sequence-specific DNA binding by R. To test this possibility, we examined by quantitative ChIP assays R's ability to bind a well-known target promoter in the absence versus presence of Ikaros. For this experiment, we

chose 293T-EBV cells because (i) they lack endogenous Ikaros, (ii) they contain EBV DNA, allowing for detection of R binding to the EBV *SM* promoter, and (iii) IK-1 ectopically expressed in 293T cells has a phosphorylation pattern similar to the one observed

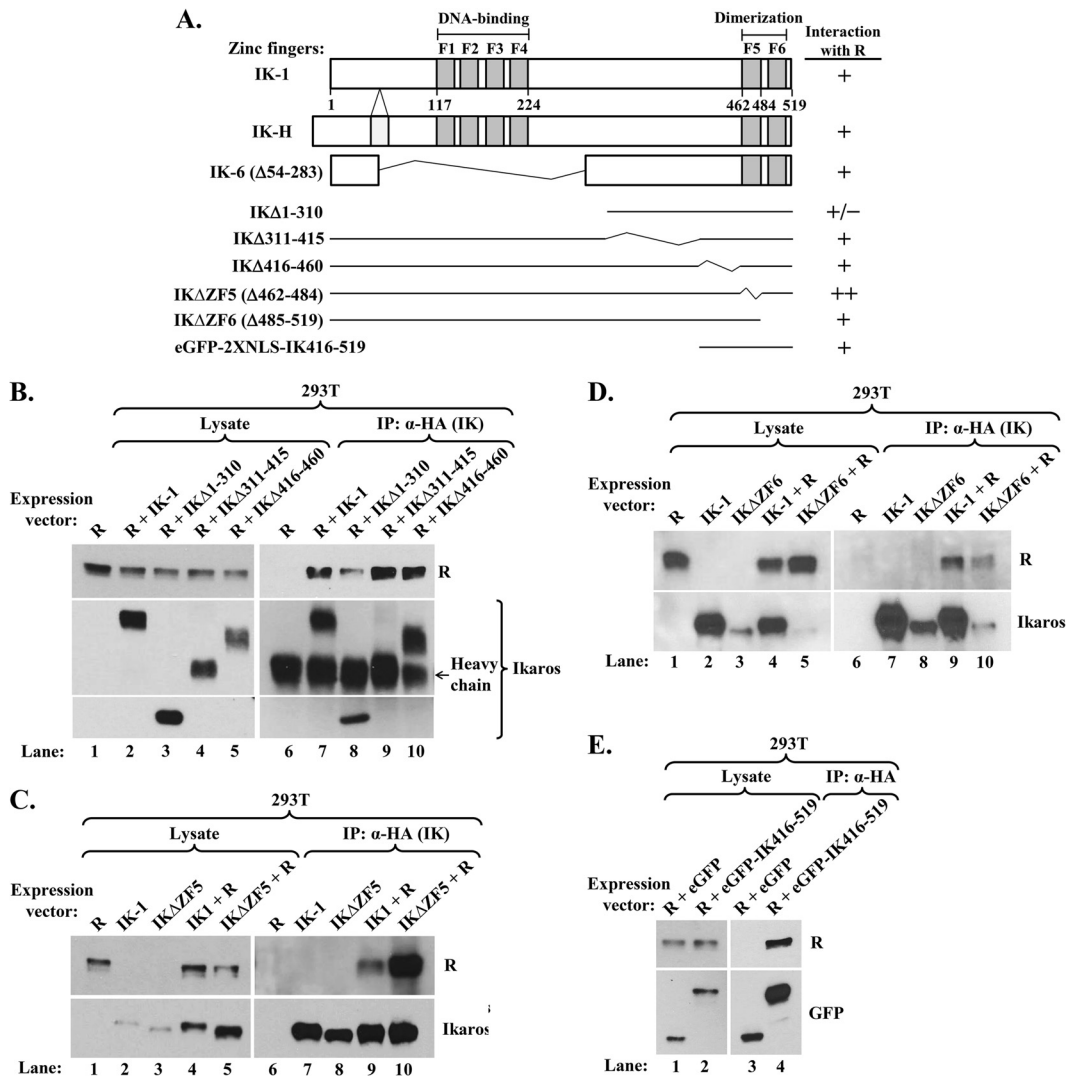


FIG 8 Ikaros domains involved in its interaction with R. (A) Schematic diagrams showing structures of IK-1, IK-H, IK-6, and deletion variants studied here. Numbers indicate amino acid residues. F1 to F6 denote zinc fingers. +/–, +, and ++ denote interaction with R that was less than, similar to, or greater than that observed with IK-1, respectively. (B, C, and D) Immunoblots showing coimmunoprecipitation of R with Ikaros deletion variants. (B) 293T cells in 6-well plates were cotransfected as follows: lanes 1 and 6, 0.1 μg pcDNA3-R; lanes 2 and 7, 0.1 μg pcDNA3-R plus 0.2 μg pcDNA3-HA-IK-1; lanes 3 and 8, 0.1 μg pcDNA3-R plus 0.9 μg pcDNA3-HA-IKΔ1-310; lanes 4 and 9, 0.1 μg pcDNA3-R plus 0.9 μg pcDNA3-HA-IKΔ311-415; and lanes 5 and 10, 0.1 μg pcDNA3-R plus 0.9 μg pcDNA3-HA-IKΔ416-460; total DNA was brought up to 1.0 μg per well with pcDNA3.1 where needed. Whole-cell extracts were prepared 48 h later, and protein was immunoprecipitated with anti-HA tag antibody. (C) 293T cells were cotransfected as follows: lanes 1 and 6, 0.2 μg pcDNA3-R; lanes 2 and 7, 0.2 μg pcDNA3-HA-IK-1; lanes 3 and 8, 0.2 μg pcDNA3-HA-IKΔZF5; lanes 4 and 9, 0.2 μg pcDNA3-R plus 0.36 μg pcDNA3-HA-IK-1; and lanes 5 and 10, 0.2 μg pcDNA3-R plus 0.36 μg pcDNA3-HA-IKΔZF5; total DNA was brought up to 0.56 μg per well with pcDNA3.1 where needed. Whole-cell extracts were processed as described above. (D) 293T cells were cotransfected and processed as described for the experiment whose results are shown in panel C, except with pcDNA3-HA-IKΔZF6 in place of pcDNA3-HA-IKΔZF5. (E) Immunoblot showing coimmunoprecipitation of R with eGFP-fused IK416-519. 293T cells in 6-well plates were cotransfected with 0.1 μg pcDNA3-R and 0.9 μg pcDNA3-HA-eGFP-2XNLS or 0.2 μg pcDNA3-HA-eGFP-2XNLS-IK416-519 plus 0.7 μg pcDNA3.1. Whole-cell extracts were processed as described above, except that blots were probed with anti-GFP antibody.

with endogenous Ikaros in B cells (79). The cells were cotransfected with plasmids expressing V5-tagged R plus various amounts of HA-tagged-IK-1 and processed 2 days later for both immunoblot analysis to verify the expression of R and IK-1 and ChIP with anti-V5 tag or isotype control antibody. As expected, R bound the *SM* promoter strongly; the presence of IK-1 had little effect on or slightly increased R binding (Fig. 9A). Thus, the presence of Ikaros does not inhibit sequence-specific DNA binding by R, at least for the *SM* promoter.

We likewise investigated whether R affects sequence-specific DNA binding by endogenous Ikaros. EBV[–] BJAB cells were coelectroporated with a plasmid expressing V5-tagged R or the empty vector together with an *SMP*-luciferase reporter as an internal control to verify the synthesis of R. ChIP was performed 2 days later with polyclonal anti-Ikaros or isotype control antibody. The presence of R did not significantly affect the binding of endogenous Ikaros to *Ebfl*, *Mcl1*, and *CDKN1A*, known cellular targets of Ikaros (Fig. 9B to D). Therefore, the presence of R does not

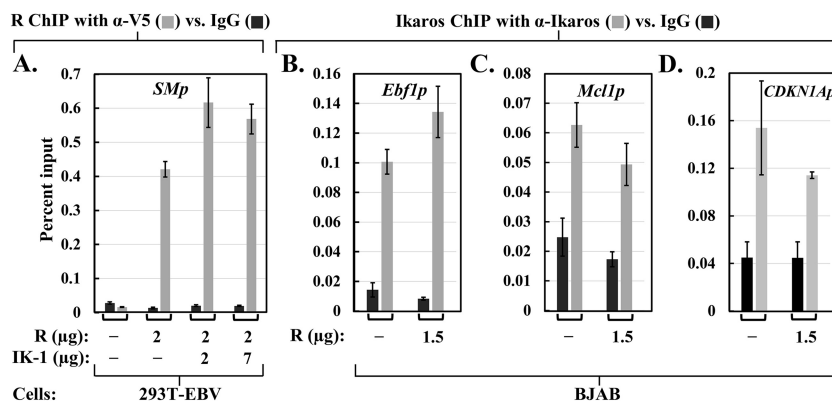


FIG 9 Ikaros and R do not affect each other's chromatin occupancy. (A) ChIP-qPCR assays for R binding to the EBV *SM* promoter. 293T-EBV cells in 10-cm plates were cotransfected with the indicated amounts of pcDNA3-HA-IK-1 (IK-1) and/or pcDNA3-R-V5 (R) along with pcDNA3.1 DNA to bring the total DNA up to 9.0 μ g per plate. ChIP assays were performed 44 h posttransfection with anti-V5 tag or IgG antibody, followed by qPCR with primers spanning the *SM* promoter. (B, C, and D) ChIP-qPCR assays for Ikaros binding to the cellular *Ebf1*, *Mcl1*, and *CDKN1A* promoters, as indicated. EBV⁻ BJAB cells were coelectroporated with 1.5 μ g pcDNA3-R-V5 (R) or pcDNA3.1 (-) plus 0.3 μ g pcDNA3-eGFP and 1.0 μ g pCpGL-SMp. The cells were processed 48 h later for ChIP with an Ikaros-specific or IgG antibody followed by qPCR with primers spanning the indicated promoters. All assays were performed in triplicate, with normalization to input DNA levels. Error bars show standard deviations.

inhibit the binding of Ikaros to some of its targets. However, we cannot exclude the possibility that R affects Ikaros binding to other promoters not tested here or *vice versa* or that the amount of R synthesized in this experiment was insufficient to bind most of the endogenous Ikaros even though it activated 346-fold transcription from the cotransfected *Smp*-luciferase reporter.

Effects of Ikaros and R on each other's transcriptional activities. Regardless of whether Ikaros affects R's DNA-binding activity or *vice versa*, they could well affect each other's transcriptional activities through direct and/or indirect mechanisms. To test this possibility, we first examined whether R affected Ikaros-mediated repression of *c-Myc* and *Hes1*, two of its well-known targets (40, 80). 293T cells were cotransfected with reporters expressed from these promoters together with various amounts of plasmids expressing V5-tagged R and HA-tagged IK-1 and harvested 2 days later for luciferase assays and immunoblot analyses to verify the expression of R and IK-1. Ectopic expression of IK-1 repressed basal transcription from the *c-Myc* and *Hes1* promoters by up to 50% and 75%, respectively; the addition of R fully reversed this repression (Fig. 10A and B). On the other hand, IK-1 in reporter assays in EBV⁻ NPC HONE-1 cells failed to inhibit R-mediated activation of transcription from the EBV *SM* and *BHLF1* promoters, two of R's direct targets (data not shown). We also performed reporter assays in BJAB-EBV cells, which contain endogenous Ikaros and are not reactivated by the addition of R. As expected, the ectopic expression of R led to high-level activation of transcription from the EBV *BALF2* promoter; however, coexpression of IK-1 slightly enhanced this activation rather than inhibiting it (Fig. 10C). Thus, the presence of R alleviates Ikaros-mediated repression, but IK-1 does not inhibit R-mediated activation.

We also investigated the effect of Ikaros on R's ability to disrupt latency. As expected, ectopic expression of R but not of IK-1 induced some lytic gene expression in 293T-EBV cells (Fig. 10D, lane 2 versus lane 3). Interestingly, cotransfection with both plasmids led to much higher-level synthesis of EAD than was observed with R by itself (Fig. 10D, lane 4 versus lane 2). We confirmed this unexpected synergistic effect of IK-1 on reactivation using more physiologically relevant BJAB-EBV cells, in which Z is the initial

inducer of lytic replication. The ectopic expression of R, IK-1, and R plus IK-1 all failed to induce EAD synthesis (Fig. 10E, lanes 2, 5, and 6, respectively). Z induced low-level EAD synthesis, which may have been slightly enhanced when coexpressed with IK-1 (Fig. 10E, lane 3 versus lane 7). The addition of IK-1 together with Z and R strongly enhanced lytic gene expression (Fig. 10E, lane 8 versus lane 4), indicating that IK-1 synergized with R plus Z to reactivate EBV. Thus, we conclude that Ikaros may switch from a negative to a positive factor in helping to induce EBV lytic gene expression once Z and R are present.

DISCUSSION

Here, we tested the hypothesis that Ikaros contributes to the regulation of EBV's life cycle. First, we demonstrated that both knockdown of Ikaros expression and inhibition of Ikaros function by a dominant-negative isoform induce lytic gene expression in EBV⁺ B-cell lines (Fig. 2). The mechanism by which Ikaros promotes EBV latency does not involve direct binding to EBV's IE *BZLF1* or *BRLF1* genes (Fig. 3); rather, Ikaros does so indirectly, in part by influencing the levels of cellular factors that directly inhibit Z's activities or B-cell differentiation into plasma cells (Fig. 4). When R is present, Ikaros can form complexes with it and partially colocalize within cells (Fig. 5 and 6). The amino acid residues important for this IK/R interaction primarily lie within a highly conserved DBD of R (Fig. 7) and the C-terminal domain of Ikaros (Fig. 8). The presence of R alleviates Ikaros-mediated transcriptional repression while not significantly affecting its DNA-binding activity (Fig. 9 and 10). Ikaros may also synergize with R and Z to induce high-level reactivation (Fig. 10). Thus, we conclude that Ikaros plays important roles in EBV's life cycle: it contributes to the maintenance of latency via indirect mechanisms, and it may also synergize with Z and R to enhance lytic replication through direct association with R and/or R-induced alterations in Ikaros' functional activities via cellular signaling pathways.

Downregulation of Ikaros by EBV in type III latency. Ikaros is expressed throughout hematopoiesis from stem cells to mature B cells (81). It continues to be expressed even in plasma cells (Fig. 4C) (74). We found that Ikaros is usually expressed at lower levels

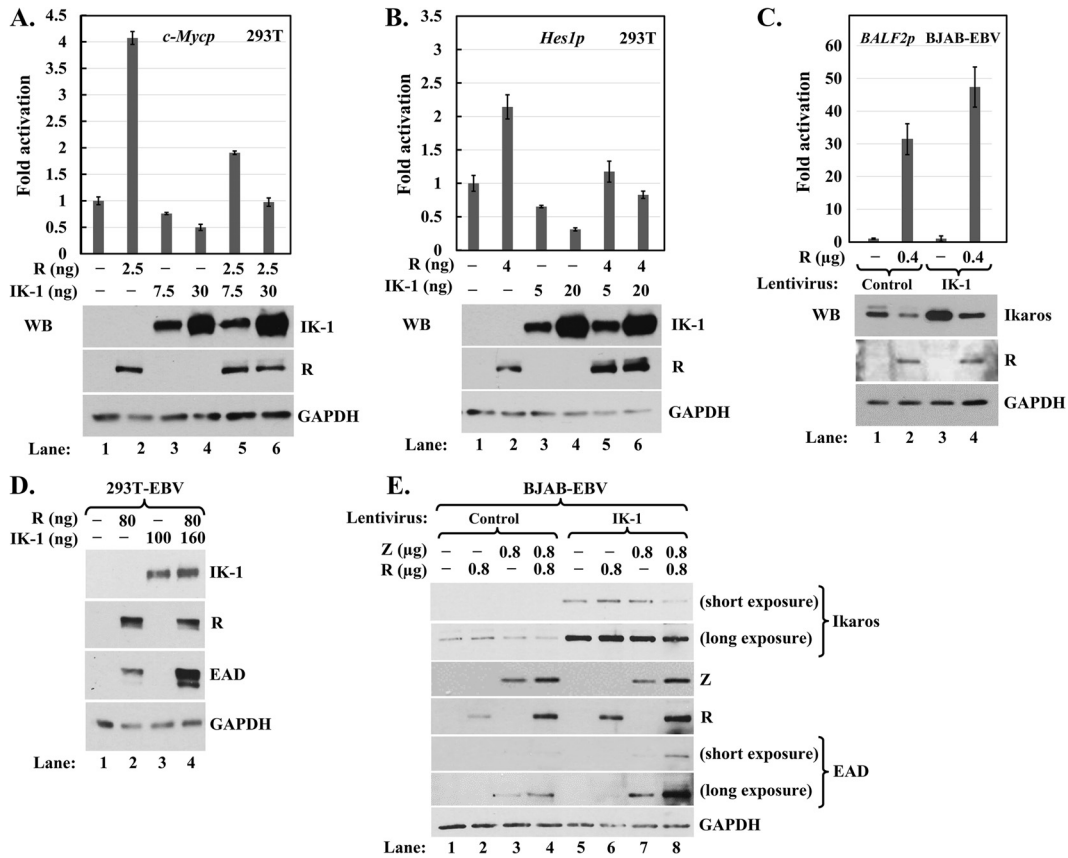


FIG 10 Effects of Ikaros and R on each other's transcriptional activity. (A and B) Luciferase assays showing that R alleviates repression by Ikaros. 293T cells in 24-well plates were cotransfected with 70 ng reporter pGL4.15-*c-Mycp* (A) or pROM-Hes1p (B) and the indicated amounts of pcDNA3-HA-IK-1 (IK-1) and/or pcDNA3-R-V5 (R) plus pcDNA3.1 for total DNA of 200 ng per well. Luciferase activities were measured 44 h later, with assays performed in triplicate. Data were normalized externally to the basal activity observed for each reporter in the absence of R and IK-1. Immunoblots at the bottom of each panel show the relative levels of R and IK-1 present in these extracts. (C) Luciferase assays showing that IK-1 enhances, not inhibits, activation by R. EBV⁺ BJAB cells were infected for 2 days with lentivirus expressing IK-1 (IK-1) or the empty vector (Control). Subsequently, the cells were coelectroporated with 1.6 μg pCpGL-BALF2p and the indicated amounts of pcDNA3-R-V5 plus pcDNA3.1 for total DNA of 2.5 μg per 2.7 × 10⁶ cells. Luciferase activities were measured 48 h later, with assays performed in triplicate. Data were normalized internally to the amount of protein in each lysate and externally to the basal activity observed under each condition in the absence of R. Error bars show standard deviations. (D and E) Immunoblots showing that IK-1 synergizes with R and Z to induce high-level lytic gene expression. (D) 293T-EBV cells in 6-well plates were cotransfected with the indicated amounts of pcDNA3-HA-IK-1 and pcDNA3-R plus pcDNA3.1 for total DNA of 0.24 μg per well and harvested 48 h later. (E) BJAB-EBV cells were infected for 3 days with 525 lentivirus expressing IK-1 (IK-1) or 525 empty vector (Control). Subsequently, the cells were coelectroporated with 0.8 μg pSG5-Z and/or pcDNA3-R-V5 plus pSG5 and pcDNA3.1 for total DNA of 2.5 μg per 2.7 × 10⁶ cells and were harvested 48 h later.

in EBV⁺ B cells in type III latency than in type I latency and Wp restriction (Fig. 1). Proper splicing and synthesis of Ikaros requires FoxO1, which is negatively regulated by phosphatidylinositol 3-kinase (PI3K) signaling (82). EBV-encoded LMP1 and LMP2A downregulate FoxO1 expression via PI3K-mediated nuclear export (83). The EBV latency III program also induces the expression of cellular microRNA-27a (miR-27a), which targets Ikaros mRNA (84, 85). Thus, EBV likely utilizes LMP1, LMP2A, and miR-27a to downregulate Ikaros expression in type III latency. It may do so because Ikaros can suppress cell cycle progression, induce apoptosis (86), and inhibit Notch signaling (87), thereby likely interfering with some EBNA2 and LMP2A functions (88, 89). Interestingly, HIV-1 also downregulates Ikaros, doing so via its TAR microRNAs (90).

Effects of Ikaros isoforms on EBV latency. EBV⁺ B cells in type I latency contain several isoforms of Ikaros (Fig. 1). Knockdown of all of them with shRNAs induced EBV lytic gene expression (Fig. 2A), while overexpression of IK-1 inhibited

the reactivation induced by TGF-β (Fig. 2B). IK-H is functionally distinct from IK-1. It potentiates binding by IK-1 to DNA with two Ikaros-binding sites, while inhibiting binding to DNA with only one site; it also binds to genes upregulated by Ikaros but not to genes repressed by Ikaros (36, 37). Nevertheless, as opposed to IK-6, whose expression reactivated EBV, IK-H did not significantly affect lytic gene expression in our assays (Fig. 2C and D).

Ikaros promotes EBV latency by indirect mechanisms. We failed to find by ChIP-qPCR assays Ikaros associated near the transcription initiation sites of either *Zp* or *Rp* in Sal and Mutul cells (Fig. 3A). We also failed to observe effects of IK-1 on transcription from *Zp* and *Rp* in reporter assays performed in EBV⁻ NPC HONE-1 cells (data not shown). ChIP-seq data from LCLs showed lack of binding of Ikaros anywhere near *Zp* or *Rp* (Fig. 3B). However, given that LCLs express all latent EBV proteins and usually contain lower levels of Ikaros, ChIP-seq profiles of Ikaros might be different in LCLs than in type I and Wp-restricted B cells.

Thus, although we cannot yet definitively rule out the possibility that Ikaros may regulate *BZLF1* and/or *BRLF1* gene expression in type I latency by binding to regions somewhat removed from their transcription initiation sites, our findings suggest that Ikaros's contribution to the maintenance of EBV latency likely is not primarily via direct repression of IE gene expression.

We found that Ikaros induced the expression of the B-cell-specific factor Oct-2 (Fig. 4A and B), which inhibits Z's functions, preventing lytic reactivation (14). Ikaros also positively regulated the expression of Bcl-6, which maintains the germinal center B-cell phenotype and inhibits plasma cell differentiation (73). Thus, Ikaros indirectly promotes EBV latency at least in part by sustaining the expression of Oct-2 and Bcl-6. Nevertheless, while the expression levels of both Bcl-6 and Oct-2 decrease during plasma cell differentiation (91, 92), the RNA levels of Ikaros were not significantly different (Fig. 4C). It is likely that changes in the posttranslational modifications of Ikaros alter its activities to enable B-cell differentiation and EBV lytic replication.

Ikaros forms complexes with R. The cellular factors Oct-2, Pax-5, p65 subunit of NF- κ B, and c-Myc promote EBV latency by interacting with Z (14–17). Here, we showed that Ikaros interacts with R, partially colocalizing with it within the nuclei of cells (Fig. 5 and 6). Unfortunately, we could not definitively demonstrate that this protein-protein interaction is important for Ikaros' roles in EBV's life cycle because the region of R necessary for this interaction mapped to residues that are also critical for R's transcriptional activities (Fig. 7). We also cannot exclude the possibility that these residues of R do not directly interact with Ikaros, given that the substitution mutations we introduced might lead to improper folding of R, thereby inhibiting its ability to bind Ikaros directly or indirectly as a component of multiprotein complexes. Given their highly conserved nature (Fig. 7C), Ikaros may also interact with the R-like proteins of some other gamma herpesviruses.

Unlike that of EBV, Rta of Kaposi's sarcoma-associated herpesvirus (KSHV) binds RPB-J κ , utilizing the Notch pathway for lytic reactivation (93). The region of KSHV Rta necessary for this binding likely involves its leucine-rich repeat region (i.e., residues 246 to 270) (93), which overlaps the corresponding residues of EBV R critical for Ikaros binding. Interestingly, Ikaros can bind the same DNA sequences as RPB-J κ ; it represses the Notch target gene *Hes1* by competing with RPB-J κ for binding to *Hes1p* (87). The fact that EBV R interacts with the Notch signaling suppressor Ikaros while EBNA2 and -3 interact with the Notch signaling mediator RPB-J κ supports the notion that EBV exploits Notch signaling during latency, while KSHV exploits it during reactivation.

Both the N- and C-terminal regions of Ikaros contributed to its binding to R, with residues 416 to 519 being sufficient for this interaction (Fig. 8). Ikaros variants lacking either zinc finger 5 or 6 interacted considerably more strongly with R than did full-length IK-1. The latter finding suggests that Ikaros may preferentially complex with R as a monomer, with the resulting protein complex exhibiting distinct biological functions that favor lytic reactivation, as compared to Ikaros homodimers that promote latency.

R alters Ikaros' transcriptional activities. While the presence of R did not significantly alter Ikaros DNA binding (Fig. 9B to D), it did eliminate Ikaros-mediated transcriptional repression of some known target genes (Fig. 10A and B). The simplest explanation for this finding is that Ikaros/R complexes preferentially contain coactivators rather than corepressors, while continuing to

bind many, if not all of Ikaros' usual targets. Alternatively, R activates cellular signaling pathways that indirectly lead to alterations in Ikaros' posttranslational modifications (e.g., phosphorylations and sumoylations), thereby modulating its transcriptional activities and/or the coregulators with which it complexes. Unfortunately, we could not distinguish between these two nonmutually exclusive possibilities because we lacked an R mutant that was defective in its interaction with Ikaros but retained its transcriptional activities.

The presence of R frequently also led to decreased levels of endogenous Ikaros in B cells (Fig. 10C, for example). This effect was also observed in 293T cells cotransfected with 0.1 to 0.5 μ g of R and IK-1 expression plasmids per well of a 6-well plate; the addition of the proteasome inhibitor MG-132 partially reversed this effect (data not shown). Thus, by analogy to KSHV Rta-induced degradation of cellular silencers (94), R-induced partial degradation of Ikaros might serve as a third mechanism for alleviating Ikaros-promoted EBV latency. Probably, all three mechanisms contribute to R's effects on Ikaros.

Ikaros may also synergize with R and Z to induce reactivation. Unlike Pax-5 and Oct-2, which inhibit Z's function directly, the presence of Ikaros did not inhibit R's activities. For example, Ikaros did not inhibit R's DNA binding to the *SM* promoter (Fig. 9A). IK-1 also failed in reporter assays to inhibit R-mediated activation of the EBV *SM* and *BHLF1* promoters in EBV⁻ HONE cells (data not shown), and it even slightly enhanced R-mediated activation of the *BALF2* promoter in B cells (Fig. 10C). Rather, coexpression of IK-1 and R synergistically enhanced the expression of the viral DNA polymerase processivity factor, EAD, in 293T-EBV cells (Fig. 10D). Given that the expression of R induces Z synthesis in 293T-EBV cells and that R and Z form complexes with MCAF1 (9), we hypothesize that Ikaros may enhance EBV lytic gene expression in part as one of multiple components of R/MCAF1/Z complexes. Consistent with this possibility, we found that overexpression of IK-1 together with Z and R synergistically induced EAD synthesis in BJAB-EBV cells 8-fold or more above the levels observed with two or one of these three factors (Fig. 10E). Taking all of our findings together, we conclude that Ikaros plays important roles in EBV's life cycle: it contributes to the maintenance of EBV latency via indirect mechanisms, and it may also promote lytic replication in cooperation with R and Z through direct association with R and/or R-induced alterations in Ikaros' functional activities via cellular signaling pathways.

Synergistic reactivation was not observed when IK-1 was overexpressed in the presence of lytic inducers (Fig. 2). However, lytic inducers typically only induce reactivation in a small subset of the cells, i.e., 2% of MutuI cells incubated with TGF- β 1 for 24 h (8), while we infected most of the cells with the IK-1-expressing lentivirus. In addition, our transfection and electroporation methods used for the experiments whose results are shown in Fig. 10 delivered high levels of the R and Z expression plasmids to a fairly high percentage of the cells. Therefore, both the percentage of the cells coexpressing R and IK-1 and the molar ratio of R to IK-1 were much lower in the experiments whose results are shown in Fig. 2 than in those whose results are shown in Fig. 10. However, we do not exclude the possibility that the observed difference was a consequence of the use of different cell lines.

Model for Ikaros regulation of EBV. We propose a working model for Ikaros-mediated regulation of EBV's life cycle (Fig. 11). Ikaros recruits coactivators via interaction with Brg-1, a subunit of

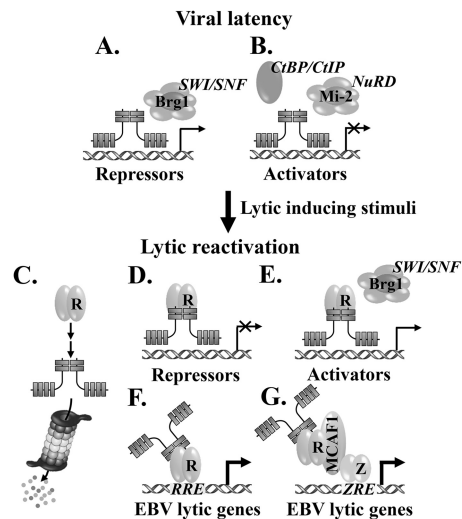


FIG 11 Working model for regulation of EBV's life cycle by Ikaros. See Discussion for details.

the SWI/SNF remodeling complex (49, 50), activating the expression of negative regulators of EBV lytic infection (e.g., Oct-2) (Fig. 11A). Ikaros also associates with the NuRD complex, CtBP, or CtIP corepressors (46–48), inhibiting the expression of cellular genes that promote lytic EBV replication (Fig. 11B). In addition, it regulates the expression of several B-cell-specific factors to maintain B-cell identity and to inhibit differentiation into plasma cells (e.g., EBF1 and Bcl-6) (51). In the presence of lytic-inducing stimuli, R and Z are synthesized and some cellular repressors (e.g., Pax-5 and Oct-2) are lost (14, 15). The presence of R may directly and/or through cellular signaling pathways indirectly downregulate the level of Ikaros by a proteasome-dependent mechanism, alleviating Ikaros-mediated repression (Fig. 11C). R also alters the transcriptional activities of Ikaros, leading to loss of some cellular repressors and corepressors (Fig. 11D) and gain of some cellular activators and coactivators (Fig. 11E) of EBV lytic gene expression. Concomitantly, Ikaros enhances R's ability to activate its target genes through R-responsive elements (RRE), either directly by protein-protein interaction or indirectly through cellular signaling pathways (Fig. 11F), and to activate EBV lytic gene expression via Z-responsive elements (ZRE) as a component of R/MCAF1/Z complexes (Fig. 11G) (9).

In summary, Ikaros may act as both a brake and a driver of lytic replication, depending upon the stage of EBV's life cycle. It promotes EBV latency in B cells by indirect mechanisms, such as sustaining the expression of Oct-2 and inhibiting B-cell differentiation into plasma cells. Once R is synthesized during reactivation, R either directly or indirectly affects the levels and functional activities of Ikaros, attenuating repression by Ikaros and favoring lytic reactivation over latency; Ikaros may also synergize with Z and R to enhance lytic gene expression.

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