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## Chromatin modifiers: regulators of cellular differentiation

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## Abstract

Cellular differentiation, by definition, is epigenetic. Genome-wide profiling of pluripotent cells and differentiated cells suggests global chromatin remodeling during differentiation, resulting in progressive transition from a relatively open chromatin configuration to a more compact state. Genetic studies in mouse models demonstrate major roles for a variety of histone modifiers and chromatin remodelers in key developmental transitions, such as the segregation of embryonic and extraembryonic lineages in blastocyst stage embryos, the formation of the three germ layers during gastrulation, and differentiation of adult stem cells. Furthermore, rather than merely stabilizing the gene expression changes driven by developmental transcription factors, evidence is emerging that chromatin regulators have multifaceted roles in cell fate decisions.

## Introduction

Virtually all cells of an organism share the same genome but exhibit different phenotypes and carry out diverse functions. Individual cell types, characterized by distinct gene expression patterns, are generated during development and then stably maintained. The chromatin state – the packaging of DNA with histone and nonhistone proteins – has profound effects on gene expression and is believed to contribute to the establishment and maintenance of cell identities. Indeed, developmental transitions are accompanied by dynamic changes in chromatin states.

The assembly and compaction of chromatin are regulated by multiple mechanisms, including DNA modifications (e.g. cytosine methylation and cytosine hydroxymethylation), post-translational modifications (PTMs) of histones (e.g. phosphorylation, acetylation, methylation and ubiquitylation), incorporation of histone variants (e.g. H2A.Z and H3.3), ATP-dependent chromatin remodeling, and non-coding RNA (ncRNA)-mediated pathways. In recent years, significant progress has been made in understanding the roles of histone

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modifications and chromatin remodeling in cellular differentiation, which will be the focus of this review. For perspectives of other chromatin regulators (DNA methylation and hydroxymethylation, histone variants and ncRNAs) in pluripotency, differentiation and development, we refer readers to other recent reviews<sup>1–4</sup>.

PTMs of histones may directly affect chromatin compaction and assembly or serve as binding sites for effector proteins, including other chromatin-modifying or chromatinremodeling complexes, and ultimately influence transcription initiation and/or elongation. Most, if not all, histone PTMs are reversible. Many enzymes involved in their addition and removal have been identified. These include histone acetyltransferases (HATs, also known as lysine acetyltransferases (KATs)) and histone deacetylases (HDACs, also known as lysine deacetylases (KDACs)), lysine methyltransferases (KMTs) and lysine demethylases (KDMs), and ubiquitylation enzymes (E1, E2 and E3 enzymes) and deubiquitylases (DUBs). These enzymes often exist in multisubunit complexes and modify specific residues on the N-terminal tails or within the globular domains of core histones (H2A, H2B, H3, and H4). For example, in the two repressive Polycomb group (PcG) protein complexes, Polycomb repressive complex 1 (PRC1) contains RING1A or RING1B, which catalyze monoubiquitylation of H2A at lysine 119 (H2AK119ub1), and PRC2 contains EZH2, which catalyzes trimethylation of H3 at lysine 27 (H3K27me3). Additionally, some Trithorax group (TrxG) protein complexes contain the MLL family of methyltransferases that catalyze H3K4me3. Beyond PTMs of histones, chromatin compaction is also affected by ATPdependent chromatin remodeling complexes that utilize energy from ATP hydrolysis to exchange histones and reposition or evict nucleosomes. Approximately 30 genes encoding the ATPase subunits have been identified in mammals. Based on the sequence and structure of these ATPases, chromatin-remodeling complexes are divided into four main families: SWI/SNF, ISWI, CHD and INO80 complexes<sup>5</sup>. Many histone modifiers and chromatin remodelers have been implicated in stem cell pluripotency, cellular differentiation and development.

In this Review, we focus on studies using mammalian systems. We will first describe chromatin states in stem cells and their alterations during differentiation, highlighting findings from recent genome-wide profiling studies. This information provides important clues to the functions of chromatin regulators and to the overall organization of chromatin in pluripotent versus differentiated cells. We will then review recent discoveries from genetic studies in mouse models to highlight the importance of various chromatin modifiers and remodelers in key developmental transitions. Finally, we will discuss emerging evidence of new roles for chromatin regulators in cell fate decisions.

## Epigenetic landscape in ES cells

Stem cells usually exist in small numbers in developing embryos and somatic tissues, which makes it difficult to study the molecular mechanisms governing stem cell self-renewal and differentiation *in vivo*. Embryonic stem (ES) cells, derived from the inner cell mass (ICM) of blastocysts, can be maintained and expanded indefinitely in culture while retaining their differentiation potential. Thus, ES cells are widely used as an experimental system for investigating the epigenetic regulation of stem cells.

#### Open chromatin of ES cells

A unique network of transcription factors, including the core pluripotency factors OCT4, SOX2 and NANOG, is involved in the establishment and maintenance of ES cell pluripotency. ES cells also possess distinctive chromatin features. Electron microscopy indicates that undifferentiated human ES cells have less heterochromatin than do differentiated cells<sup>6</sup>. Staining of H3K9me3 and heterochromatin protein 1 (HP1), as well as fluorescence *in situ* hybridization (FISH) analysis of the major satellite DNA repeats, also suggest that constitutive heterochromatin proteins, such as HP1 and linker histones, are hyperdynamic and bind loosely to chromatin in these cells<sup>7</sup>. Genome-wide maps of epigenetic modifications from both mouse and human ES cells also revealed widespread active chromatin domains, characterized by enrichment of histone acetylation and H3K4me3 and hypomethylation of DNA<sup>8–11</sup>. The hyperactivity of the ES cell genome leads to widespread expression of coding and noncoding elements<sup>12</sup>. Collectively, these findings indicate that ES cells have a globally `open' and dynamic chromatin state (Fig. 1A).

Despite a highly active transcriptome, repression of lineage-specific genes is essential for maintaining ES cell pluripotency. A subset of developmental genes seem to be enriched with `bivalent domains', containing both repressive H3K27me3 and activating H3K4me3 marks, in ES cells<sup>8, 13–16</sup>. Recent evidence suggests that the two marks do not co-exist on the same H3 tail but can occur on the opposite H3 tails in the same nucleosome<sup>17</sup>. Bivalent domains have also been identified in pluripotent ICM and epiblast cells of early mouse embryos, multipotent hematopoietic stem cells (HSCs), and zebrafish blastomeres<sup>18-22</sup>. After differentiation of ES cells, most bivalent genes lose one of the marks and become monovalent<sup>14</sup>. These findings led to the notion that bivalent domains keep key developmental genes in a silent but `poised' state in pluripotent cells. This hypothesis, however, has been a topic of debate. Bivalency does not seem to be a universal feature of pluripotent and multipotent cells. For example, analysis of developing Xenopus and Drosophila embryos and mouse hair follicle stem cells (HF-SCs) identified few bivalent domains<sup>23–25</sup>. In addition, bivalency is not unique to pluripotent cells, as bivalent domains are also present, albeit in smaller numbers, in differentiated cells such as T lymphocytes, mouse embryonic fibroblasts, and neurons<sup>14, 26, 27</sup>. Furthermore, the number of bivalent domains in ES cells could have been overestimated due to heterogeneity of histone marks in populations of cultured ES cells. ES cells grown in standard medium (which contains serum factors) include subpopulations of differentiating cells and exhibit heterogeneity in morphology and expression of pluripotency factors<sup>28, 29</sup>. Hong *et al.* analyzed fractionated human ES cell subpopulations and found that some lineage-specific genes that are marked by bivalent domains according to bulk assays on unfractionated cells are actually monovalent (either H3K4me3 or H3K27me3) in distinct cell populations<sup>30</sup>. Mouse ES cells can be maintained in a naïve state in the absence of serum using a defined medium, known as 2i medium, containing inhibitors of mitogen-activated protein kinase kinase (MEK) and glycogen synthase kinase 3 (GSK3)<sup>31</sup>. Recently, Marks et al. showed that mouse ES cells grown in 2i medium, compared to those grown in serum-containing medium, exhibit highly similar H3K4me3 profiles, but substantially reduced prevalence of H3K27me3 at promoters, many fewer bivalent domains, and lower, rather than higher, expression of lineage-specific

genes<sup>32</sup>. Thus, a large proportion of bivalent domains in ES cells cultured in serum are due to acquisition of H3K27me3 at promoters (Fig. 1A), further calling into question the significance of `bivalency' in naïve pluripotent cells.

#### Chromatin dynamics during differentiation

ES cell differentiation is accompanied by global chromatin remodeling, resulting in progressive transition from the open chromatin configuration described above to a more compact and repressive state. Microscopically, heterochromatin foci become more condensed and abundant in differentiated cells, which correlates with significantly less dynamic exchange of chromatin proteins<sup>6, 7</sup>. Genome-wide analysis of H3K9me2 identified large organized chromatin K9-modifications (LOCKs), which generally occur in gene-poor facultative heterochromatin. These domains show significant increases in both genome coverage (4% versus 31%) and average size (43 kb versus 93 kb) as undifferentiated mouse ES cells progress through differentiation *in vitro*<sup>33</sup>. H3K27me3 also progresses from focal distributions in ES cells to expanded domains over silent genes and intergenic regions in differentiated cells<sup>34, 35</sup> (Fig. 1A). Notwithstanding the evidence and prevailing view of global chromatin remodeling, there are reports suggesting a greater role for local chromatin changes during cellular differentiation. For example, Lienert *et al.* showed that, during neuronal differentiation of ES cells, H3K9me2 exhibits no global increase, but instead discrete local changes, particularly in genic regions<sup>36</sup>.

During differentiation, ES cells silence pluripotency genes and gain the phenotype of distinct differentiated cells by activating lineage-specific genes and repressing lineageinappropriate genes. Recently, multiple groups performed genome-wide transcriptional and epigenetic profiling of cells derived from directed differentiation of ES cells representing various lineages and defined differentiation stages<sup>37-44</sup>. From these studies, a global picture of epigenetic and gene expression alterations during differentiation is beginning to emerge (Fig. 1B). For example, active genes generally contain H3K4me3 at their promoters, and H3K4me1, H3K4me2 and H3K27ac at their enhancers. Repressed loci are enriched with either H3K27me3 or DNA methylation, which appear to repress distinct loci. Xie et al. reported that promoters of developmental regulators that are active in early developmental stages tend to be CG rich and mainly employ H3K27me3 upon silencing in nonexpressing lineages; by contrast, somatic-tissue-specific promoters, which are active later in development, are largely CG poor, and often show high levels of DNA methylation upon subsequent repression<sup>44</sup>. At putative distal regulatory elements, Gifford *et al.* found lineagespecific transitions from high DNA methylation to H3K4me1 or H3K27me3. These alterations occur at many sites that do not seem to change gene expression during early stages of differentiation, raising the possibility that these changes are epigenetic priming events that facilitate gene expression at later stages<sup>43</sup>. Another interesting finding from the genome-wide studies is that some genes with similar expression profiles during differentiation show considerable variations in chromatin states. For example, during cardiac differentiation, genes associated with metabolic function share a similar chromatin pattern, whereas those involved in contractile function and sarcomere structure have a distinct pattern, even though these two groups of genes have similar temporal and spatial expression profiles<sup>39, 40</sup>. These findings imply that epigenetic regulation ensures coordinated

expression of functionally related genes during differentiation. In summary, information about the chromatin state in ES cells and chromatin dynamics during ES cell differentiation could shed light on the functions of chromatin regulators in stem cell pluripotency and cellular differentiation.

### Chromatin states in adult stem cells

Many adult tissues harbor multipotent stem cells, which have the ability for life-long selfrenewal and the ability to differentiate into a number of tissue-specific cell types. Adult stem cells are critical for tissue homeostasis and regeneration. For example, HSCs give rise to all the blood cell types and are responsible for the constant renewal of blood, and neural stem cells (NSCs) produce the three primary cell types in the central nervous system — neurons, astrocytes and oligodendrocytes — and are the source of adult neurogenesis.

While the scarcity of stem cells in most tissues remains a major challenge in studying adult stem cells, several groups were able to isolate sufficient quantities of adult stem cells from tissues to conduct transcriptional and epigenetic profiling studies. Results from the limited number of studies presently available support the notion that the chromatin states of adult stem cells are intermediate between those of pluripotent cells and terminally differentiated cells. For example, while the chromatin of adult stem cells is globally less `open' compared with that of ES cells, a common set of stemness genes, including regulators of chromatin, transcription, cell cycle and survival, is marked by H3K4me3 and is active in both HF-SCs and ES cells<sup>25</sup>. In HSCs, H3K4me3 is more prevalent compared with differentiated progeny, and enhancers of differentiation genes are marked by monomethylation of H3K4, H3K9, and H3K27, which is likely involved in the maintenance of activation potential required for differentiation<sup>21</sup>.

In the skin, HF-SCs drive synchronized cycles of hair follicle growth (anagen), destruction (catagen) and rest (telogen). Lien et al. profiled global mRNA and histone methylation marks in quiescent (telogen) and activated (anagen) HF-SCs and their committed, transitamplifying cell (TAC) progeny. During the transition from a quiescent state to an active, proliferative state, HF-SCs show induction of cell cycle regulators without global alterations in mRNA and histone modification patterns. However, transitioning from HF-SCs to TACs involves substantial changes in transcriptional and chromatin profiles, including PcGmediated repression of HF-SC genes and derepression of PcG-silenced TAC regulators<sup>25</sup>. Likewise, comparisons of histone modification maps and gene expression profiles of human CD133<sup>+</sup> HSCs and CD36<sup>+</sup> erythrocyte precursor cells revealed that epigenetic changes correlate with changes in gene expression during erythrocyte differentiation. Specifically, gene expression positively correlates with H3K4me3, H3K4me1, H3K9me1, H3K36me3, and H4K20me1 and negatively correlates with H3K9me3 and H3K27me3<sup>21</sup>. Mesenchymal stem cells (MSCs) are present in several tissues, including bone marrow, umbilical cord, and adipose tissue, and can be expanded in culture and induced to differentiate into various lineages (such as osteoblasts, chondrocytes and adipocytes). Recent reports indicate that, when MSCs are induced to differentiate, histone modifications exhibit dynamic changes, whereas promoter DNA methylation shows only modest changes that do not correlate significantly with changes in gene expression<sup>45–47</sup>. Comparisons of the DNA methylation

maps of stem cells, progenitor cells and terminally differentiated cells of the blood and skin lineages also suggest that *in vivo* differentiation of HSCs and HF-SCs is associated with relatively small changes in DNA methylation<sup>48</sup>. Previous studies revealed that during multi-step differentiation of mouse ES cells, most DNA methylation changes occur during the initial step of differentiation<sup>10, 27</sup>. Therefore, it is likely that promoter DNA methylation patterns have been largely established by the adult stem cell stage and that histone modifications play important roles in subsequent differentiation.

## Genetic studies in mouse models

Development from a zygote to an organism is a complex process that involves multiple key cell fate decisions. During mammalian development, the zygote and cells of early cleavage stage embryos are totipotent, as they are capable of giving rise to all embryonic and extraembryonic tissues. The first cell lineage specification event occurs before implantation and results in the segregation of trophoblast (outer layer) cells and ICM cells at the blastocyst stage. Following implantation, trophoblasts develop into placental tissues, and the pluripotent ICM develops into the epiblast, which differentiates to form the three germ layers – ectoderm, mesoderm and endoderm – during gastrulation. The germ layers, which are multipotent, will give rise to specific tissues and organs in the developing embryo. Genetic stuides in mouse models demonstrate major roles for a variety of chromatin modifiers and remodelers in key developmental transitions.

#### Preimplantation development and ES cell identity

Proper segregation of the ICM and trophoblast lineages at the blastocyst stage requires the transcription factors OCT4 (which determines commitment to the embryonic lineage) and CDX2 (which specifies the trophoblast lineage). Reciprocal inhibition between the OCT4 and CDX2 transcription networks reinforces ICM-specific and trophoblast-specific expression patterns<sup>49-51</sup> (Fig. 2A). ESET (also known as SETDB1 and KMT1E), a histone methyltransferase that represses gene expression by catalyzing the formation of H3K9me2 and H3K9me3, appears to function as a co-repressor for OCT4 in this context. In mouse embryos, zygotic *Eset* expression begins at the blastocyst stage, specifically in ICM cells. Null mutation of *Eset* results in preimplantation lethality and prevents proper development of the ICM and establishment of ES cell lines<sup>52</sup>. Depletion of *Eset* in ES cells, by shRNAmediated knockdown or genetic ablation, induces differentiation, particularly towards the trophoblast lineage<sup>53–56</sup>. The phenotypes of *Eset*-deficient embryos and ES cells are similar to those of Oct4 mutants<sup>49</sup>. Molecular analyses revealed that ESET and OCT4 physically interact<sup>54, 55</sup>. OCT4 seems to recruit ESET for repression of developmental regulators in ICM cells, especially those involved in trophoblast differentiation such as  $Cdx2^{53-56}$  (Fig. 2AB).

The nucleosome remodeling and deacetylation (NuRD) corepressor complex also plays a role in maintaining the barrier between the embryonic and trophectodermal cell fates. Deletion of methyl-CpG-binding domain protein 3 (*Mbd3*), which encodes a core component of the NuRD complex, results in peri-implantation lethality, with the ICM failing to develop to a mature epiblast<sup>57</sup>. *Mbd3*-deficient ES cells are viable and can self-renew, but they show inappropriate expression of trophectoderm-specific genes such as *Elf5* and

*Eomes*. Although *Mbd3* deficiency alone is not sufficient to induce trophectoderm differentiation, *Mbd3*-deficient ES cells can be converted to trophoblast cells when cultured in ES medium without leukemia inhibitory factor (LIF) or in trophoblast stem cell medium<sup>58–60</sup>. These results suggest that the NuRD complex contributes to repression of trophectoderm determinant genes so that ES cells are not responsive to trophectoderm-inducing signals such as FGF4 (Fig. 2A). The NuRD complex has also been shown to suppress the expression of pluripotency genes in ES cells and promote lineage commitment<sup>61</sup>. The seemingly contrasting effects of the NuRD complex suggest a possible role in maintaining the balance between self-renewal and differentiation. These effects are likely mediated by complex and interconnected mechanisms, as the NuRD complex, in addition to its chromatin-remodeling and histone deacetylase activities, has been functionally linked to H3K27me3, DNA methylation, and DNA hydroxymethylation<sup>60, 62, 63</sup> (Fig. 2B).

Components of several other enzyme complexes involved in histone modifications and ATP-dependent chromatin remodeling are essential for ICM survival and ES cell selfrenewal. TIP60 and MOF, two members of the MYST family of HATs, as well as TRRAP, a common component of several HAT complexes, are required for preimplantation development. Although mouse embryos deficient for Tip60 or Mof survive to the blastocyst stage, they die shortly afterwards and blastocysts fail to hatch and survive in cuture<sup>64–66</sup>. Trrap-null embryos exhibit even more severe phenotypes, as 50% of blastocysts from  $Trrap^{+/-}$  intercrosses degenerate inside the zona pellucida, and  $Trrap^{-/-}$  blastocyst embryos exhibit severe growth retardation of the trophoblast layer and an absence of the  $ICM^{67}$ . Conditional deletion of Mof or Trrap in ES cells leads to loss of self-renewal capability associated with alterations in histone acetylation and chromatin structure<sup>68, 69</sup>, consistent with a previous RNAi screen that identified Trrap and Tip60 as regulators of ES cell identity<sup>70</sup>. ES cells deficient for *Trrap* or *Mof* show dramatic downregulation of pluripotency genes and upregulation of specific differentiation markers of the three germ layers<sup>68, 69</sup>. MOF, which catalyzes H4K16ac, directly binds to pluripotency-associated genes, including Nanog, Oct4 and Sox2, and specifically regulates the NANOG transcriptional network<sup>68</sup>. WD repeat domain 5 (WDR5), a commonly shared component of the MOF and MLL complexes, also regulates ES cell self-renewal<sup>71</sup>, although its role in mammalian development remains to be determined. Via WDR5, MOF may target MLL complexes and H3K4 methylation to pluripotency-associated genes, highlighting the cooperation of various chromatin regulators in maintaining pluripotency<sup>68</sup> (Fig. 2AC).

BRG1, the ATPase subunit of the SWI/SNF-BRG1 chromatin-remodeling complex, is present through preimplantation development<sup>72</sup>. Maternal *Brg1* is required for zygotic genome activation at the two-cell stage<sup>73</sup>, and zygotic *Brg1* is essential for the survival and proliferation of ICM and trophoblast cells<sup>74</sup>. BAF47 (also known as SNF5 and INI1) and BAF155 (also known as SRG3), two other components of the SWI/SNF complex, are also required for peri-implantation development<sup>75, 76</sup>. Depletion of *Brg1* in ES cells results in loss of self-renewal and induces differentiation<sup>77, 78</sup>. Genome-wide analysis revealed that BRG1 colocalizes extensively with pluripotency factors in ES cells, suggesting that the SWI/SNF-BRG1 compex is an important component of the pluripotency network<sup>77, 79</sup>. The

cytokine LIF can support self-renewal of murine ES cells by activating signal transducer and activator of transcription 3 (STAT3). A recent study indicates that the SWI/SNF-BRG1 complex maintains chromatin accessibility at STAT3-binding targets by opposing PcG-mediated repression<sup>80</sup> (Fig. 2C).

In summary, the chromatin modifiers and remodelers described above regulate preimplantation development and maintain the identity of ICM and ES cells by suppressing the trophectoderm transcriptional program, preventing differentiation toward the three germ layers, promoting the expression of pluripotency factors, and functioning as co-regulators or effectors of pluripotency factors (Fig. 2A).

#### Postimplantation development and ES cell differentiation

An important post-implantation developmental event is gastrulation, through which the three germ layers are formed, resulting in the establishment of the basic body plan. A large number of chromatin regulators have been implicated in this process. Among the most extensively studied are PcG proteins. Embryos lacking EZH2, the histone methyltransferase catalytic subunit of the PRC2 complex, initiate but fail to complete gastrulation and die soon after implantation<sup>81</sup>. Deletion of the PRC2 core component EED or SUZ12 results in similar phenotypes<sup>82, 83</sup>. RING1B, the histone ubiquitylation catalytic subunit of PRC1, and some other PRC1 components (e.g. RYBP and L3MBTL2) are also essential for gastrulation and early embryogenesis<sup>84–86</sup>. Consistent with the developmental phenotypes, ES cells deficient for PRC1 and/or PRC2 functions are capable of self-renewal, but exhibit inappropriate derepression of lineage-specific genes and differentiation defects<sup>86–91</sup>. PcG proteins are thus key components of a network that represses developmental genes during differentiation (Fig. 3A).

Pluripotency genes are rapidly repressed upon differentiation and remain stably silenced in differentiated cells. G9A (also known as EHMT2), a histone methyltransferase that catalyzes mainly H3K9me2 in euchromatin, appears to be a key component of the machinery that silences pluripotency genes. Embryos lacking G9A display prolonged expression of Oct4 and Nanog, severe growth retardation and early lethality<sup>92, 93</sup>. G9A-deficient ES cells show normal self-renewal, but fail to stably silence Oct4 and exhibit differentiation defects<sup>92, 94</sup>. Inactivation of Oct4 following embryo implantation is a multi-step process that involves direct inhibition of transcription, followed by local heterochromatinization and de novo DNA methylation. G9A is not required for the initial Oct4 repression upon differentiation, but G9A-mediated H3K9 methylation is necessary for subsequent heterochromatinization and *de novo* DNA methylation at the Oct4 locus<sup>94</sup>. A recent study suggests that some signaling pathways influence differentiation by altering G9A expression<sup>93</sup>. While H3K9 methylation and heterochromatinization may contribute to de novo DNA methylation, G9A can also promote DNA methylation independently of its histone methyltransferase activity by recruting the *de novo* DNA methyltransferases DNMT3A and DNMT3B<sup>95-97</sup>. DNA methylation profiling revealed that pluripotency genes and germline-specific genes are major tagets of differentiation-coupled *de novo* DNA methylation<sup>10, 27</sup>, and genetic evidence indicates that DNMT3A and DNMT3B are required for methylation of the Oct4 and Nanog promoters in differentiating ES cells and postimplantation embryos<sup>98</sup>. Taken together, these

findings suggest that histone methylation and DNA methylation function cooperatively to ensure complete and stable silencing of pluripotency genes (Fig. 3B).

During differentiation, proper activation of lineage-specific genes is equally important as inactivation of lineage-inappropriate genes and pluripotency genes. Multiple epigenetic factors associated with gene activation have been implicated in gene expression during cellular differentiation and embryogenesis (Fig. 3C). For example, embryos lacking GCN5 — a HAT that is part of the SAGA complex and serves as a coactivator for multiple transcription factors — show loss of mesodermal tissues due to apoptosis and early embryonic lethality<sup>99, 100</sup>, and *Gcn5*-null ES cells form smaller embryoid bodies than wild-type ES cells<sup>101</sup>. Interestingly, loss of GCN5 HAT activity is only partly responsible for these phenotypes, as embryos homozygous for GCN5 catalytic site mutations survive until mid-gestation, when they exhibit severe neural tube closure defects<sup>102</sup>. Subsequent studies revealed that deletion of GCN5 affects the activity of a second enzyme in the SAGA complex, USP22, which deubquitylates histone H2B and non-histone proteins such as TRF1 and FBP1<sup>103, 104</sup>. The more severe phenotype of mice bearing *Gcn5* null mutations compared with *Gcn5* catalytic mutations probably reflects the combined loss of GCN5 and USP22 activities.

Several recent studies revealed that monoubiquitylation of H2B on lysine 120 (H2BK120ub1), a mark that is associated with highly transcribed genes, significantly increases upon differentiation of stem cells<sup>105–107</sup>. H2BK120ub1 is preferentially enriched in the coding regions of differentiation-related genes, but not in pluripotency genes<sup>107</sup>. Inhibition of H2BK120ub1, either by depletion of the RNF20–RNF40 E3 ligase complex or by ectopic expression of an H2B-K120R mutant, attenuates the upregulation of lineage-specific genes and impairs cellular differentiation<sup>105–107</sup>. H2BK120ub1 promotes H3K4 and H3K79 methylation, two modifications also associated with gene activation<sup>108</sup> (Fig. 3C).

#### Epigenetic modifiers in adult stem cell functions

Conditional knockout models, which circumvent the embryonic and postnatal lethality that often occur in mice with germline gene deletions, indicate that many chromatin regulators involved in cell fate decisions during embryogenesis also play important roles in adult stem cell functions. For example, recent studies suggest that BRG1 plays key roles in the proliferation and differentiation of HF-SCs, as well as hair regeneration and epidermal repair<sup>109</sup>. However, some chromatin modifiers seem to be critical in adult stem cells, but not during embryonic development<sup>110, 111</sup>. For instance, mice lacking TET1, a 5-methylcytosine (5mC) dioxygenase that converts 5mC to 5-hydroxymethylcytosine (5hmC), are viable and fertile<sup>112</sup>, but exhibit reduced self-renewal of NSCs in adult brain and impaired hippocampal neurogenesis<sup>111</sup>.

## Multifaceted roles of chromatin regulators

Although the classic view that transcription factors are major `drivers' of differentiation and chromatin modifiers are primarily responsible for stabilizing the differentiated states was important in the early stages of understanding the general roles of these two groups of proteins, this model has proven too simplistic to explain the complexity of the interactions

between transcription factors and chromatin regulators. Recent evidence suggests that chromatin regulators are involved in priming transcriptional responses before cell fate decisions, modulating gene expression during cellular differentiation, and transmitting epigenetic marks through cell divisions to maintain the identity of differentiated cells.

#### Epigenetic pre-patterning for lineage specification

Transcription factors preferentially bind to `open' chromatin. Thus, epigenetic mechanisms may set the stage for lineage-specific transcription factors by creating and maintaining a permissive chromatin environment. Indeed, an emerging theme from recent studies is that epigenetic pre-patterning occurs before cell fate decisions. In one study, Szutorisz et al. differentiatied mouse ES cells toward the B-cell lineage and investigated the epigenetic regulation of gene expression. They found that a *cis*-acting element in the immunoglobulin lambda-like polypeptide 1 (*Igll1*; also known as  $\lambda$ 5)-pre-B lymphocyte gene 1 (*VpreB1*) locus is marked by histone H3ac and H3K4me2 at a discrete site in undifferentiated ES cells. The marked region expands during differentiation and becomes a localized center for transcription factors and RNA polymerase II recruitment before full activation of the Igll1 and *VpreB1* genes at the pre-B cell stage<sup>113</sup>. Similar epigenetic pre-patterning has been demonstrated in the fate choice of liver and pancreas in the embryonic endoderm. Xu et al. showed that the liver and pancreas regulatory elements have distinct chromatin patterns in undifferentiated endoderm cells. When the cells differentiate into hepatoblasts, H3K9ac and H3K14ac promote expression of hepatic genes, whereas H3K27me3 appears to repress the expression of pancreatic genes<sup>114</sup> (Fig. 4). The concept of transcriptional priming by chromatin changes is reinforced by recent studies of higher-order chromatin structure during induced `dedifferentiation'. Circular chromosome conformation capture with highthroughput sequencing (4C-seq) reveals that, during somatic cell reprogramming into induced pluripotent cells (iPSCs), the establishment of long-range interchromosomal interactions with the Oct4 and Nanog loci precedes trancriptional activation of these genes<sup>115, 116</sup>. Recent genome-wide mapping studies suggest that epigenetic pre-patterning may be a widespread phenomenon in cell fate decisions. For instance, enhancers are usually pre-patterned' by H3K4me1 and H3K4me2 marks and the histone variants H3.3 and H2A.Z before their target genes are activated. There is evidence that the presence of H3K4me1 and H3K4me2 marks facilitate binding of `pioneer factors'<sup>117</sup>. Pioneer factor binding, albeit not sufficient for gene activation, opens up chromatin and imparts competence for transcription (Box 1). Epigenetic pre-patterning may be important for the spatio-temporal regulation of gene expression during development.

#### Chromatin modifiers as co-regulators of transcription

Many histone-modifying enzymes are components of co-regulator complexes, which function cooperatively with transcription factors to modulate gene expression. In most cases, the core co-regulator complexes have no DNA-binding capability, and DNA-binding transcription factors, DNA methylation, and non-coding RNAs have all been implicated in the recruitment of histone-modifying complexes. The heterogeneity in subunit composition of co-regulator complexes may also confer target selectivity and functional specificity. This idea is best supported by results from recent studies of the highly heterogeneous PRC1 complexes (Box 2). Canonical, chromobox homolog protein (CBX)-containing PRC1

complexes require the presence of H3K27me3 for their genomic localization, whereas noncanonical, RING1 and YY1-binding protein (RYBP)-containing PRC1 complexes lack CBX proteins and exhibit H3K27me3-independent recruitment and H2A ubiquitylation<sup>118, 119</sup>. PRC1 complexes are also recruited to CpG islands by the H3K36-specific demethylase KDM2B<sup>120, 121</sup>. Canonical PRC1 complexes containing different CBX proteins appear to have nonoverlapping functions as well. CBX7, the predominant CBX protein in ES cells, is required for pluripotency, whereas CBX2, CBX4 and CBX8, which become upregulated upon differentiation, function in lineage commitment<sup>122, 123</sup>.

Co-regulators are often referred to as co-activators or co-repressors. For instance, HATcontaining complexes (e.g. SAGA) usually function as co-activators whereas HDACcontaining compexes (e.g. Sin3) generally serve as co-repressors. A surprising finding from recent genome-wide mapping studies is that some classic `co-repressors' are associated with not only repressed genes but also with actively transcribed loci. For example, chromatin immunoprecipitation followed by sequencing (ChIP-seq) analysis of multiple HATs and HDACs in human T cells revealed that all the HDACs examined are highly enriched in active genes and only a minor fraction of them are associated with silent genes<sup>124</sup>. The yeast Rpd3S HDAC has also been shown to be recruited to transcribed chromatin to prevent cryptic initiation of transcription within the coding region<sup>125</sup>. The precise control of gene expression levels is critical for cell fate determination, and co-repressors may play important roles in this fine-tuning of gene expression.

#### Inheritance of chromatin modifications

Cellular identities, once established, are remarkably stable. Although cellular identities can be experimentally reprogrammed by cell fusion or forced expression of pluripotency-associated or lineage-specific factors, cellular reprogramming is a slow and inefficient process. Chromatin modifications, such as DNA methylation and H3K9me3, present major barriers for somatic cell reprogramming into iPSCs, highlighting the importance of chromatin modifications in cellular memory<sup>126</sup>. Indeed, the efficiency of iPSC derivation can be increased by modulating chromatin regulators such as DNMTs, KMTs and chromatin remodelers<sup>127–132</sup>. For example, a recent study showed that, strikingly, depletion of MBD3 results in reprogramming efficiency of up to 100% within seven days<sup>132</sup>. Interestingly, compared to primary cells, cells grown as adherent cultures in the presence of serum tend to form pronounced macroscale H3K9me3 domains, which may hinder reprogramming<sup>35</sup>.

A fundamental question to our understanding of long-term maintenance of cellular identity is how chromatin modifications are passed to daughter cells through cell divisions. It is widely accepted that symmetric CpG methylation is faithfully maintained during DNA replication by a mechanism that involves semi-conservative segregation and templated copying (Fig. 5A). However, the mechanisms by which histone modifications are mitotically inherited are poorly understood. Several models have been proposed to explain the inheritance of histone methylation marks, which show fairly slow turnover and thus have the potential to be mitotically heritable<sup>133</sup>. Recent evidence suggests that, at least in some cases, histone-modifying enzymes, rather than the histone marks, persist through DNA replication. Petruk *et al.* showed that, in *Drosophila melanogaster* embryos, H3K4me3 and H3K27me3

are replaced by nonmethylated H3 following DNA replication whereas the H3K4 methyltransferase Trithorax and the H3K27 methyltransferase Enhancer-of-Zeste remain associated with newly replicated DNA<sup>134</sup>. *In vitro* experiments also revealed continuous association of PRC1 complex with replicating DNA<sup>135</sup>. These results support a model that histone methyltransferase complexes associated with nascent DNA re-establish histone methylation marks on newly assembled nucleosomes (Fig. 5B). It will be important to determine the generality and significance of this model in epigenetic inheritance.

## Conclusions

Recent technological advances have led to comprehensive epigenomic maps in pluripotent and differentiated cells. The results support the notion that differentiation is accompanied by dynamic changes in chromatin states, implying important functions for chromatin regulators in cell fate decisions. Although a global picture of the chromatin states in pluripotent cells and their changes during differentiation is emerging, it is far from complete. Several prevalent histone modifications have been the focus of most published studies, and the majority of histone modifications have not been explored<sup>136</sup>. Moreover, various histone marks function collaboratively and coordinately in biological processes. An important area of future research is to determine the `meanings' of different combinations of histone modifications.

Most of the published genome-wide chromatin modification studies have compared undifferentiated ES cells with *in vitro* differentiated cells. Although ES cells can recapitulate many aspects of early embryogenesis, their epigenome is not identical to that of ICM cells and varies in different culture conditions. Additionally, ES cells from different species may represent different developmental stages. There is evidence that human `ES cells' are actually similar to mouse epiblast-derived stem cells (EpiSCs) rather than mouse ES cells<sup>137</sup>. Furthermore, differentiation of ES cells, in most cases, produces heterogenous cell populations. In the future, we expect that highly sensitive technologies, including single-cell assays, will be developed so that small numbers of stem cells or other types of cells isolated from animals and humans can be directly profiled.

Loss-of-function and gain-of-function studies are powerful approaches for investigating the roles of individual genes in biological processes. Genetic studies in mice and other model organisms have clearly demonstrated the importance of chromatin regulators in major developmental transitions. However, the developmental functions of many other chromatin regulators remain to be explored. It is worth noting that phenotypes of mutant animals may not be entirely attributable to chromatin defects. Most `histone' modifiers likely also modify nonhistone proteins, and loss-of-function and gain-of-function models could facilitate the identification of these nonhistone substrates. A bottleneck is that for many modifications, `pan' antibodies that recognize diverse substates marked by the modification are not readily available, and it is difficult to identify some PTMs by mass spectrometry. Another major challenge is to determine the biological functions of modifications on nonhistone proteins. These modifications may be `read' by protein domains that recognize such marks in histones, and they may be subject to regulatory crosstalk, where different modifications regulate one another, as is observed in histones. PTM crosstalk can even occur between

histone and nonhistone proteins, perhaps foreshadowing the discovery of chromatin signaling cascades<sup>138</sup>. Genome-wide studies comparing wild-type and mutant cells will no doubt continue to provide new clues to the full range of histone modifier functions.

Consistent with their fundamental role in differentiation, many chromatin modifiers and remodelers have been implicated in various human diseases, including cancer<sup>139</sup>. In the coming years, we expect to see intense research on the mechanisms by which malfunctions of chromatin regulators contribute to these diseases. Some chromatin alterations are potentially reversible, which raises the exciting possibility of correcting chromatin states as a therapeutic strategy.

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## **Glossary definitions**

Cytosine methylation

The addition of a methyl group to the 5<sup>th</sup> carbon in cytosines, which occurs predominantly in the context of CpG dinucleotides (the `p' refers to the phosphodiester bond linking a cytosine (C) and a guanine (G)). Cytosine methylation, often referred to as DNA methylation, is a major form of DNA modification. Promoter methylation correlates with gene silencing.

Cytosine hydroxymethylation	A form of DNA modification that is generated by oxidation of 5-methylcytosine, a reaction mediated by the ten-eleven translocation (TET) family of hydroxylases. 5- hydroxymethylcytosine (5hmC) is an intermediate in DNA demethylation and may also serve as a stable epigenetic mark.
CpG island	A genomic region that contains a high content of CpG dinucleotides. CpG islands are found in many mammalian promoters.
Non-coding RNAs (ncRNAs)	Functional RNA molecules that are not translated into proteins. These include small ncRNAs (e.g. microRNAs, siRNAs) and long ncRNAs (lncRNAs, e.g. Xist, HOTAIR). ncRNAs regulate gene expression at various levels, such as transcription, splicing, mRNA stability, and translation.
Polycomb group (PcG) proteins	A family of chromatin regulatory proteins that are typically involved in repressing gene expression, partly through trimethylation of H3K27 and monoubiquitylation of H2AK119.
Trithorax group (TrxG) proteins	A family of chromatin regulatory proteins that typically activate gene expression through trimethylation of H3K4 and/or ATP-dependent chromatin remodeling.
Totipotent	The ability of a cell to give rise to differentiated cells of all tissues, embryonic and extraembryonic, in an organism (e.g. zygote).
Pluripotent	The ability of a cell to differentiate into all three germ layers (endoderm, mesoderm and ectoderm) and give rise to all fetal or adult cell types (e.g. cells of the inner cell mass (ICM) of blastocyst stage embryos).
Multipotent	The ability of a cell to differentiate into multiple but limited cell types (e.g. cells of the embryonic germ layers and adult stem cells).
Blastocyst	An early stage embryo that has undergone the first cell lineage specification, resulting in two primary cell types, the inner cell mass and the trophoblasts.
Inner cell mass (ICM)	A group of cells inside a mammalian blastocyst that give rise to the embryo.
Trophoblast	The outer layer of the mammalian blastocyst that will eventually develop to form part of the placenta.
Trophoblast stem cell	A multipotent cell capable of producing all trophoblast cell types in culture and in <i>vivo</i> .

Gastrulation	A phase of early embryonic development, during which the three germ layers are formed.
Ectoderm	The outermost layer of the three embryonic germ layers that gives rise to epidermis (skin, hair, eyes, etc.) and the nervous system.
Mesoderm	The middle of the three embryonic germ layers that gives rise to muscle, cartilage, bone, blood, connective tissue, etc.
Endoderm	The innermost layer of the three embryonic germ layers that gives rise to the epithelia of the digestive and respiratory systems, liver, pancreas, etc.
Euchromatin	A form of chromatin that is relatively decondensed and transcriptionally active.
Heterochromatin	Highly condensed chromatin that is transcriptionally inactive.
Constitutive heterochromatin	Structural regions of chromosomes, such as centromeres and telomeres, that are devoid of genes.
Facultative heterochromatin	Tightly packed chromatin regions in which genes are silenced in a given cell type.
Chromatin dynamics	Changes in chromatin structure, composition and positioning.
Zygote	Fertilized egg before cleavage occurs (1-cell stage embryo).
Implantation	An early developmental stage at which the embryo adheres to the wall of the uterus.
Zona pellucida	A thick glycoprotein membrane surrounding the plasma membrane of an oocyte.
Leukemia inhibitory factor (LIF)	An interleukin 6 class cytokine that is often added in mouse embryonic stem (ES) cell cultures to inhibit differentiation.
Epiblast-derived stem cells (EpiSCs)	Pluripotent stem cells derived from the late epiblast layer of postimplantation embryos.
Major satellite DNA	Tandemly repeating DNA sequences that are present primarily in the pericentromeric regions of the mouse genome.
Hatch	When a blactocyst bursts out of the protective zona pellucida.
Nucleosome remodeling and deacetylation (NuRD) corepressor complex	A multisubunit complex with both ATP-dependent chromatin- remodeling and histone deacetylase activities. Its components include the CHD family of ATPases Mi- $2\alpha$ /Mi- $2\beta$ , HDAC1/ HDAC2, MTA1/MTA2/MTA3, MBD2/MBD3, and RbAp46/ RbAp48.
SAGA complex	A multisubunit complex, named after the yeast Spt-Ada-Gcn5 acetyltransferase complex, that is conserved in eukaryotic

	organisms. It has histone acetyltransferase activity, mediated by the GCN5 subunit, and histone deubiquitylase activity, mediated by the USP22 subunit. It also contains subunits important for interactions with transcriptional activators and general transcription machinery. The SAGA complex functions as a co-activator.
Dedifferentiation	Conversion of a differentiated cell to a pluripotent or multipotent cell.
Pioneer factors	A special group of trancription factors that can directly bind condensed chromatin to initiate regulatory events in chromatin. Pioneer factor binding, albeit not sufficient for gene activation, is thought to establish competence for gene expression by loosening chromatin and facilitating binding of other transcription factors and regulatory proteins.

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#### Box 1 Chromatin modifications and pioneer factor binding

Pioneer factors are a special class of transcription factors that are capable of accessing their DNA target sites in compact chromatin and presumably bind to the genome prior to the binding of other factors. Multiple proteins have been shown to possess the properties of pioneer factors. These include the FOXA factors, GATA factors, PU.1 and FOXD3<sup>117</sup>. Recent studies suggest that the reprogramming factors OCT4, SOX2 and KLF4 also act as pioneer factors. Soufi *et al.* showed that the vast majority of reprogramming-factor-binding events early in somatic cell reprogramming occur within closed chromatin<sup>130</sup>. Pioneer factor binding is thought to impart competence for future gene expression by opening up the local chromatin and facilitating subsequent recruitment of additional transcription factors and other regulatory proteins<sup>117</sup>.

A defining feature of pioneer factors is their ability to access condensed chromatin without the aid of other factors, including chromatin modifiers and remodelers. However, pioneer factor binding can be positively or negatively affected by special chromatin features. FOXA1 binding in breast cancer cells is facilitated by the absence of DNA methylation, nucleosome depletion, and the presence of H3K4me1 and H3K4me2 marks<sup>117</sup>. Likewise, epigenetic pre-patterning of the liver regulatory elements in undifferentiated endoderm cells correlates with FOXA, GATA4 and GATA6 binding<sup>114</sup>. In human somatic cells, megabase-scale chromatin domains enriched with H3K9me3 prevent binding of OCT4, SOX2, KLF4, and MYC and impede reprogramming of these cells to pluripotency<sup>130</sup>. Chromatin modifications and pioneer factors likely function synergistically to impart competency for transcription.



In Drosophila melanogaster, the core PRC1 complex contains Polycomb (Pc), a chromodomain-containing protein that binds to H3K27me3, Sex combs extra (Sce; also known as dRING), an E3 ligase that catalyzes H2A monoubiquitylation, Posterior sex combs (Psc), a large protein that is capable of inducing chromatin compaction, and Polyhomeotic (Ph). Each core subunit has two or more homologs in mammals, known as Chromobox homolog proteins (CBX2, CBX4, CBX6, CBX7 and CBX8), Ring finger proteins (RING1A and RING1B), Polycomb group ring finger proteins (PCGF1 (or Nervous system polycomb-1, NSPC1), PCGF2 (or MEL18), PCGF3, PCGF4 (or B lymphoma Mo-MLV insertion region 1 homolog, BMI1), PCGF5 and PCGF6 (or MEL18 and BMI1-like ring finger, MBLR)) and Polyhomeotic homolog proteins (PHC1, PHC2 and PHC3), respectively. Combinatorial association of these different homologs give rise to multiple canonical mammalian PRC1 complexes with distinct properties and functions. Moreover, recent studies have identified non-canonical PRC1 complexes, which contain RING1 and YYI-binding protein (RYBP) or a related protein YY1associated factor 2 (YAF2) instead of CBX proteins<sup>118, 119</sup>. Non-canonical PRC1 complexes have also been shown to associate with other proteins via individual subunits. Via PCGF1, non-canonical PRC1 complexes interact with BCL6 corepressor (BCOR), Lysine demethylase 2B (KDM2B), and S-phase kinase-associated protein 1 (SKP1) to form the BCOR corepressor complex<sup>120, 121</sup>. Via PCGF6, components of non-canonical PRC1 complexes interact with Lethal(3) malignant brain tumor-like 2 (L3MBTL2), E2F transcription factor 6 (E2F6), Chromobox homolog 3 (CBX3, also known as heterochromatin protein  $1\gamma$ , HP1 $\gamma$ ), and perhaps the H3K9me2-specific methyltransferase G9A to form the Polycomb repressive complex 1-like 4 (PRC1L4) complex<sup>140</sup>.

#### **Online summary**

- Embryonic stem (ES) cells have a globally `open' and dynamic chromatin state.
- H3K4me3 and H3K27me3 bivalency observed in ES cells cultured in the presence of serum could largely reflect cellular heterogeneity. Bivalency is not a universal and unique feature of pluripotent and multipotent cells.
- ES cell differentiation is accompanied by global chromatin remodeling, resulting in progressive transition from a relatively open chromatin configuration to a more compact and repressive state.
- Dynamic changes in histone modifications also occur during adult stem cell differentiation.
- Genetic studies in knockout mice suggest major roles of a variety of chromatin modifiers and remodelers in key developmental transitions, such as the segregation of embryonic (inner cell mass) and extraembryonic (trophoblast) lineages at the blastocyst stage and the formation of the three germ layers (ectoderm, mesoderm and endoderm) during gastrulation.
- Epigenetic `pre-patterning' in pluripotent and multipotent cells may be important in lineage specification.
- Chromatin modifiers often exist in multisubunit co-regulator complexes. The heterogeneous compositions of these complexes contribute to target selectivity and functional specificity.
- Some classic `co-repressors' are associated with actively transcribed loci, which may prevent cryptic initiation of transcription and fine-tune transcription.
- Recent evidence suggests that, at least in some cases, histone methylation enzymes, rather than histone methylation marks, persist through DNA replication, which provides a possible mechanism for inheritance of histone modifications.





(A) ES cells have a globally `open' chromatin state, characterized by the enrichment of active histone marks such as histone acetylation and H3K4 methylation, whereas differentiated cells have a more compact chromatin state, characterized by expanded domains of repressive histone marks such as H3K27me3, H3K9me2 and H3K9me3. ES cells cultured in 2i medium are highly similar to the naïve pluripotent cells in ICM of blastocysts, and ES cells cultured in serum are more heterogeneous. Some H3K4me3 and H3K27me3 `bivalent' marks may reflect the cellular heterogeneity, especially when ES cells are cultured in serum. (B) Major chromatin features in different genomic regions. In ES cells, the enhancers of both pluripotency-associated genes and developmental genes are enriched with H3K4me1 and p300. The presence of H3K27ac makes enhancers of pluripotency-associated genes active, whereas the lack of H3K27ac and enrichment of H3K27me3 keep enhancers of developmental lineage-commitment genes in a `poised' state. The promoters of pluripotency-associated genes and lineagecommitment genes are also believed to be active and `poised', respectively. Transcriptional elongation is prevented at lineagecommitment genes due to promoter-proximal RNA polymerase II (Pol II) pausing. Upon differentiation toward a specific lineage (e.g. neural lineage), lineage-specific genes acquire active marks at enhancer and promoter regions, and Pol II pausing is released to allow productive elongation. Genes of other lineages lose enhancer marks and gain H3K27me3 at promoters, resulting in repression. Pluripotency-associated genes gain H3K9 methylation and DNA methylation and become stably silenced. During differentiation, heterochromatin regions — characterized by H3K9me2 and H3K9me3, HP1 binding and DNA methylation — are expanded and become more condensed. H3K27me3 in intergenic regions and repressed genes also expands to large domains.



Figure 2. Chromatin regulators involved in the segregation of embryonic and extraembryonic lineages during preimplantation development

(A) The transcription factors specifying the inner cell mass (ICM) and trophoblast cells reciprocally antagonize each other. Chromatin regulators maintain the identity of ICM cells by repressing the trophectoderm transcriptional program, preventing differentiation toward the three germ layers, promoting the expression of pluripotency factors, and functioning as co-regulators or effectors of pluripotency factors. Chromatin regulators that promote trophoblast differentiation are less well understood. (B) In ICM cells, ESET functions as an OCT4 co-repressor to repress trophoblast genes by depositing H3K9me2 and H3K9me3.

The NuRD complex is also involved in the repression of trophoblast genes, possibly by multiple mechanisms. The NuRD complex has chromatin-remodeling activity that alters DNA–histone interactions. HDAC1 and HDAC2, which are components of NuRD, deacetylate histones, and deacetylation of H3K27 has been shown to facilitate PRC2 binding and H3K27 methylation. NuRD may also promote DNA methylation by inducing DNMT3B expression. Recent evidence suggests that the MBD3 subunit can bind 5-hydroxymethylcytosine (5hmC). (C) In ICM cells, pluripotency factors, such as OCT4, NANOG and SOX2, recruit histone-modifying enzymes (e.g. TIP60, MOF and MLL complexes) and chromatin-remodeling complexes (e.g. SWI/SNF-BRG1) to ICM-specifying genes (including *Oct4*, *Nanog* and *Sox2* themselves) and their targets to create `open' chromatin states. One of the effects of the SWI/SNF-BRG1 complex is to maintain chromatin accessibility at STAT3-binding targets by opposing PcG-mediated repression, thus enhancing LIF signaling.



Figure 3. Chromatin regulators involved in gene regulation during postimplantation development and cellular differentiation

(A) PcG proteins play important roles in repressing developmental genes. The PRC2 complex deposits the repressive
H3K27me3 marks, which create binding sites for the canonical, CBX-containing PRC1 complex. The noncanonical, RYBP-containing PRC1 complex binds to chromation via H3K27me3-independent mechanisms. RING1A and RING1B, components of the PRC1 complexes, mediate the repressive H2AK119ub1 modification. DNA methylation, mediated by DNA
methyltransferases (DNMTs), is also important in repressing lineage-commitment genes, especially those with low CpG-content promoters. (B) G9A is critical for silencing pluripotency-associated genes in postimplantation embryos and differentiated cells. G9A mediates H3K9me2, which induces heterochromatinization by recruiting HP1. G9A also recruits DNMT3A and DNMT3B, which initiate *de novo* DNA methylation. (C) In differentiating cells, lineage-specific transcription factors (TFs) recruit chromatin-modifying complexes, such as the MLL complex and the SAGA complex, to lineage-specific genes to create `open' chromatin states. The MLL complex deposits the active H3K4me3 marks. The SAGA complex has at least two enzymatic activities: histone acetylation by GCN5 and H2BK120 deubiquitylation by USP22. H2BK120ub1, mediated by RNF20 and

RNF40, is preferentially enriched in the coding regions of differentiation-related genes, but not pluripotency-associated genes. H2BK120ub1 has been shown to promote MLL-mediated H3K4 methylation and DOT1L-mediated H3K79 methylation.



#### Figure 4. Epigenetic pre-patterning for lineage specification

In multipotent endoderm cells, regulatory elements of liver-specific genes and pancreas-specific genes are `pre-patterned' with distinct chromatin marks; both the active H3K9acK14ac marks and the repressive H3K27me3 mark are enriched in the regulatory elements of pancreas-expressed genes (such as *Pdx1*), but they are low or undetectable in the regulatory elements of liver-expressed genes (such as *Alb1*, *Afp* and *Ttr*). In response to BMP signaling, SMAD4 recruits p300 to the regulatory elements of liver-expressed genes to stimulate histone acetylation and induce hepatic specification. Meanwhile, the PRC2 complex maintains the level of H3K27me3 in the regulatory elements of pancreas-expressed genes to prevent pancreas specification.





(A) Semi-conservative maintenance of symmetric CpG methylation. During early embryogenesis, DNA methylation patterns are established by the *de novo* DNA methyltransferases DNMT3A and DNMT3B. After each round of DNA replication, the maintenance methyltransferase DNMT1 `copies' the CpG methylation patterns from the parental strand onto the daughter strand.
(B) Role of lysine methyltransferases (KMTs) in maintaining histone methylation. During DNA replication, methylated histones are replaced by unmodified histones, but KMTs remain associated with newly replicated DNA at specific loci. Following DNA replication, the enzymes methylate the newly incorporated histones to re-establish the methylation patterns.