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Integrated transcriptome analysis across mitochondrial disease etiologies and tissues improves understanding of common cellular adaptations to respiratory chain dysfunction

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Abstract

Mitochondrial diseases are heterogeneous, multi-systemic disorders for which mechanistic understanding is limited. To investigate common downstream effects of primary respiratory chain dysfunction on global gene expression and pathway regulation, we reanalyzed transcriptome datasets from all publicly available studies of respiratory dysfunction resulting from genetic disorders, acute pathophysiologic processes, or environmental toxins. A general overview is provided of the bioinformatic processing of transcriptome data to uncover biological insights into *in vivo* and *in vitro* adaptations to mitochondrial dysfunction, with specific examples discussed from a variety of independent cell, animal, and human tissue studies. To facilitate future community efforts to cohesively mine these data, all reanalyzed transcriptome datasets were deposited into a publicly-accessible central web archive. Our own integrated meta-analysis of these data identified several commonly dysregulated genes across diverse mitochondrial disease etiologies, models, and tissue types. Overall, transcriptome analyses provide a useful means to survey cellular adaptation to mitochondrial diseases.

Keywords

Oxidative phosphorylation (OXPHOS); Gene expression; Microarray; RNAseq

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1. Introduction

The mitochondrial respiratory chain (RC) functions at the core of oxidative metabolism to convert reducing equivalents generated from cellular nutrients into chemical energy in the form of adenosine triphosphate (ATP). In the process, the RC plays an essential role in establishing the reduced and oxidized (redox) balance of nicotinamide adenine dinucleotide $(NAD⁺)$, which regulates hundreds of cellular reactions and serves as an acetylation precursor. The RC also generates reactive oxygen species (ROS), whose balance can variably serve as secondary messengers to influence cell signaling or generate damage to cellular DNA, lipids, and proteins. RC function further lies at the hub of the intermediary metabolism network, cellular calcium regulation, and apoptosis. Given the wide-reaching implications of these core cellular functions, it is not unexpected that RC dysfunction will produce a host of changes across diverse aspects of cellular physiologic and metabolic processes. The challenge lies in accurately and concisely characterizing the specific nature or degree of such effects in any particular disease state, tissue, or cellular condition.

A 'transcriptome' refers to all RNA classes (mRNA, miRNA, etc.), forms (unspliced, degraded, etc.), and locations (nucleus, mitochondria). Transcriptome profiling has emerged as a potent means by which to investigate the downstream, or "retrograde", effects of primary RC dysfunction, as can variably result from a genetic etiology, acute pathophysiologic process, or environmental toxin. Widespread transcriptome analysis became possible with the advent of microarray technologies. While microarray analyses can utilize different methodologies and platforms to measure RNA abundance, they generally provide consistent results that define major differential expression (DE) between any two conditions at the levels of genes and pathways (Zhang et al., 2010). Recent progress in massively parallel sequencing technologies has now made RNAseq an even more comprehensive and sensitive tool than microarrays to simultaneously interrogate more sophisticated aspects of the transcriptome, such as alternative splice forms, allele-specific expression, and a broader dynamic range to accurately delineate low-level and high-level gene expression.

To investigate common downstream effects of primary RC dysfunction on global gene expression and pathway regulation, we reanalyzed transcriptome datasets from all publicly available studies of respiratory dysfunction resulting from genetic disorders, acute pathophysiologic processes, or environmental toxins. We accessed the data from Gene Expression Omnibus (GEO) [\(http://www.ncbi.nlm.nih.gov/geo/](http://www.ncbi.nlm.nih.gov/geo/)), which is the major public repository for transcriptome data. However, the reusability of GEO data has generally been impeded by inconsistent data processing and gene annotation between independent studies. To address this problem, we downloaded and subjected to a common processing and annotation protocol data from more than 30 GEO datasets that were previously generated from a wide variety of primary RC disease cell, tissue, and animal models. Each individual data set was reanalyzed to calculate gene-level DE by comparing samples that were divided into two groups, as based on their having either normal or impaired RC function. Since no results had previously been reported at the integrated metabolic pathway-level DE for many of the datasets, we also applied gene set enrichment analysis (GSEA) to investigate the overall DE of canonical metabolic pathways in each dataset (Subramanian et al., 2005). All

data from these reanalyses were deposited at a public web archive (<http://goo.gl/nOGWC2>), along with a complete description of the detailed data processing and analysis pipeline used. A brief overview of the major data processing and analysis steps used for transcriptome analysis is graphically depicted in Figure 1.

2. Transcriptome profiling of cellular effects in genetic and pharmacologicbased cellular and animal models of primary mitochondrial RC function

Retrograde effects of RC dysfunction have been evaluated by transcriptome profiling in a wide range of experimental animal and cellular models that were variably generated by genetic means (eg, retroviral gene transfection or RNAi interference) or chemical exposure to dysregulate the expression of individual mitochondria-localized proteins and enable identification of the downstream responses to primary RC dysfunction. However, caution must be used when interpreting transcriptome data to assess potential functional consequences of any primary metabolic deficiency. In particular, while identifying significant DE of genes or pathways is suggestive that a cellular response has been invoked, it does not clarify whether that response achieved a particular functional effect. For example, although many RC disease models produce secondary upregulation of genes directly involved in oxidative phosphorylation (OXPHOS), this transcriptional response may not necessarily be fully effective in restoring electron flux, the mitochondrial membrane potential, and ATP generation. Exploring the specific components of a differentially regulated pathway that drive a particular result is also important, as some pre-defined 'pathways' may lump together both anabolic and catabolic aspects of metabolism and potentially mask DE of that pathway toward one key direction. Thus, transcriptome profiling can implicate specific biological pathways that are dysregulated by RC disease, but alone is insufficient to determine whether a specific transcriptional response is physiologically adaptive or maladaptive.

In vivo effects of RC dysfunction has been studied by transcriptome profiling in several animal models. Models have variably used either genetic mutations in specific RC complex protein subunits or chemical compounds that directly inhibit specific RC complexes, such as rotenone (complex I (CI) inhibitor) or oligomycin (complex V (CV) inhibitor). The dosage and duration of a chemical exposure can be precisely manipulated to gain insight into RC inhibition duration, degree, and cell-type specific effects. For example, adult *C. elegans* worms exposed to rotenone for a period of 1 to 20 days showed a transcriptome response that was reported to be most evident after a 1 day exposure and then diminish with prolonged exposure (Schmeisser, 2013). Our reanalysis of that dataset confirmed that transcriptome changes following different rotenone treatment durations were poorly correlated $(r = 0.03)$: the mTOR signaling pathway was significantly downregulated after 1 day of rotenone exposure but then gradually normalized with prolonged exposure; the proteasome pathway was downregulated until 10 days and then showed significant upregulation by day 20 of rotenone exposure; and ribosomal proteins stayed upregulated while WNT pathway expression stayed downregulated regardless of rotenone exposure duration. Interestingly, exposing *C. elegans* to rotenone for 20 days resulted in similar transcriptome changes as were seen in the *C. elegans gas-1*(*fc21*) strain that harbors a

genetic missense mutation in a nuclear-encoded CI protein subunit (Falk et al., 2008), where both models showed significant upregulation of nutrient metabolism pathways. These findings exemplify the types of insights that may be gained into *in vivo* adaptation by studying the effects in model animals of pharmacologic RC inhibitors with varying concentration and time-course experiments.

Chemical inhibitors are also useful to characterize the *in vitro*, cell type-specific transcriptome response to primary RC dysfunction. For example, exposure of human neuroblastoma cells to two rotenone concentrations (5 nMol and 50 nMol) for 1 or 4 weeks (Cabeza-Arvelaiz and Schiestl, 2012) revealed that while the higher concentration induced a globally greater degree of DE, transcriptome responses at both concentrations were positively correlated $(r = 0.70)$. Comparison of the different durations of rotenone treatment, however, revealed a globally reversed pattern of DE at 4 weeks compared to 1 week, particularly at the higher rotenone concentration ($r = -0.60$). Furthermore, unlike the attenuation in transcriptome changes that was seen in rotenone-treated adult *C. elegans* worms, cultured neuroblastoma cells responded to longer rotenone exposure with a greater degree of DE. Rotenone effects have also been studied in mouse embryonic fibroblasts (MEFs) derived from genetic models of mitochondrial disease, such as the *HtrA2* knock-out (KO) mice (Moisoi et al., 2009). Although *HtrA2* KO cells exhibited a stronger response to rotenone exposure than did normal MEFs, their global pattern of DE was positively correlated $(r = 0.60)$. For example, the proteasome pathway was among the most significantly downregulated KEGG pathways by rotenone treatment in both *HtrA2* KO and control MEF cells. These results are suggestive that the specific response to rotenoneinduced CI inhibition depends on cell type, underlying genetic background, duration of RC inhibition, as well as *in vivo* versus *in vitro* status that may be influenced by a variety of factors including differences in oxygen tension, nutrient availability, and tissue-specific energy demand.

3. Central signaling mediators regulate physiologic effects of mitochondrial RC dysfunction

While transcriptome response to RC dysfunction clearly is influenced by a range of variables, the identification of concordant gene changes and recurrent pathway-level DE results across independent studies and models are suggestive that a "central hub" exists that converges upstream signals from RC dysfunction to modulate downstream cellular responses. The integrated nutrient-sensing signaling network (NSSN) centered on the AKT/ mTORC pathways appears to be one such central mediator of cellular response to RC dysfunction (Zhang et al., 2013). Major regulatory NSSN nodes include AMPK (low energy sensor), mTORC1 (cell growth regulator by balancing cytosolic protein synthesis and autophagy), SREBP (lipid homeostasis), *FOXO1* (glucose homeostasis), and *PPAR* family transcription factors (lipid metabolism), as well as *YY1/PGC1*α (mitochondrial ribosome biogenesis) and *HIF1*α (hypoxia response) transcription factors. The involvement of the integrated NSSN in regulating cellular response to RC dysfunction was first revealed by our recent study of skeletal muscle and fibroblasts from a heterogeneous group of human subjects with documented RC enzyme deficiency and/or known pathogenic mutations

(Zhang, Tsukikawa, 2013). The most significantly upregulated gene in muscle from the cohort of RC disease patients relative to controls was *RHEB*, a direct mediator of mTORC1 activity, with significant upregulation of the ribosome biogenesis pathway. Interestingly, ribosomal protein genes showed significant differential expression depending on whether they encoded cytosolic ribosomal proteins (downregulated in RC disease muscle) or mitochondrial ribosomal proteins (upregulated in RC disease muscle). In addition, target genes of *FOXO1* and *PPAR* family transcription factors were upregulated and downregulated, respectively, in RC disease muscle. Validation of these findings by additional studies of gene expression and phosphoprotein activity in human cells treated with direct RC chemical inhibitors similarly implicated this network of signaling mediators in coordinating the integrated cellular response to primary RC dysfunction. Remarkably, this integrated network of signaling pathways showed significant DE in the reversed direction (r = −0.49) in fibroblast cell lines (Zhang, Tsukikawa, 2013). Such dependence of transcriptome response on tissue type and/or nutrient supply highlights the importance of characterizing changes in the integrated NSSN to understand, and potentially modulate, the wide-spread physiologic alterations that occur in RC disease (Figure 2).

RC dysfunction also impacts pathways regulating basic cellular processes, such as those involved in regulating the life cycle of RNA and protein. Upregulation of almost all processes related to this umbrella categorization, such as the spliceosome, aminoacyl-tRNA synthesis, and protein export, in skeletal muscle from the cohort of patients with human RC disease suggests that an accelerated pace of RNA and protein metabolism occurs in RC dysfunction. It is unclear to what extent NSSN dysregulation accounts for these changes in basic RNA and protein metabolism, although the involvement of mTORC1 is supported by downregulation of these same pathways in MEF cells exposed to the chemical rapamycin that inhibits mTORC1 (Cunningham et al., 2007). In addition, RNAseq and advanced microarray platforms now enable examination of RNA processing and decay dynamics. For example, data generated from exon-level microarray analysis of RC disease patient muscle revealed that the 5′-untranslated regions (UTRs) of transcripts are generally shortened to accelerate protein translation, whereas the 3′-UTRs that include AU-rich elements are more slowly degraded to stabilize mRNAs (Zhang, Tsukikawa, 2013). More widespread use of increasingly sophisticated massively parallel sequencing methodologies to profile transcriptome and chromatin modifications will enable further clarification of the specific nature of global gene dysregulation that occurs in primary RC dysfunction.

4. Human mitochondrial disease tissue transcriptome investigations and meta-analysis

Identifiying the transcriptome response to mitochondrial dysfunction in human mitochondrial RC disease samples is complicated by the plethora of disease etiologies and potential experimental confounders. For meaningful transcriptome interpretation in human samples, it is critical to carefully select RC disease subjects and well-matched controls, preferably in large cohorts. While we recently showed a genetically heterogeneous group of primary RC disease subjects share a common "transcriptome signature" at the pathway level, gene-level DE showed great inter-subject variability for many individual genes

(Zhang, Tsukikawa, 2013). Both common and subtype-specific DE was similarly observed in another study that compared skeletal muscle specimens from controls to those from three RC disease subgroups (mitochondrial DNA (mtDNA) deletion, m.3243A>G mtDNA mutation without clinical symptoms, and m.3243A>G mtDNA mutation in individuals clinically manifesting the mitochondrial encephalomyopathy and lactic acid syndrome, (MELAS)) (Crimi et al., 2005). Upon reanalysis of these muscle transcriptome data by GSEA, the aminoacyl-tRNA biosynthesis and ribosome biogenesis pathways were found to be commonly upregulated across all three of these RC disease subgroups and in our heterogeneous RC disease cohort (Zhang, Tsukikawa, 2013).

To evaluate for a consistent gene-level response to primary RC disease, we performed a meta-analysis comprised of 8 RC disease transcriptome datasets, 12 RC disease patientcontrol pairwise comparisons, and 99 RC disease subjects of diverse disease subtypes. The 2 genes yielding the most significant meta-analysis p values were $MTX2$ (p=1.8E-9), a membrane protein involved in mitochondrial protein import, and *NGLY1* ($p = 8.2E-9$), a deglycosylase enzyme involved in the degradation of misfolded proteins. Other top-ranked genes include *MTX3* (#3), *LAMTOR5* (#10, MAPK/mTOR activator), *MFN1* (#22, mitofusin), *XPOT* (#35, tRNA exportin) and several aminoacyl-tRNA synthetases. A complete list of datasets studied and meta-analysis results is available at the online data archive [\(http://goo.gl/nOGWC2\)](http://goo.gl/nOGWC2). The general categories of datasets studied and key points related to the diverse models and samples from which these datasets were derived is provided in the Supplemental File. Overall, our preliminary meta-analysis demonstrates that statistical power can be achieved by analysis across datasets significantly beyond that achievable by the analysis of individual data sets.

5. Future outlook for applying transcriptome profiling in finer scale RC disease models, as biomarkers, and in therapeutic monitoring of human mitochondrial disease

Future transcriptome profiing in RC disease models and human subjects will increasingly utilize RNAseq as massively parallel sequencing technology advances and costs continue to fall. RNAseq permits finer resolution that possible by microarray analysis (Zhang, Gasser, 2010) into cell-type specific variation that may be relevant to better understanding effect of RC disease, such as in single cell or muscle fiber analyses. Cellular adaptation to different degrees of mitochondrial inhibition is also possible to interrogate by studying varying degrees of pharmacologic RC inhibition or varying heteroplasmy load in transmitochondrial cybrid cell lines that share a common nuclear background and only differ in their heteroplasmy levels of a specific mtDNA mutation (Chae et al., 2013, Trounce and Wallace, 1996), although it is possible that deviant energy metabolism in the host cancer cell line that is used to generate cybrids might influence the relative transcriptome findings in that particular cell line compared to changes in other cell lines. Comparison of the cellular transcriptome response to chemical RC inhibitors relative to genetic mutations in mitochondrial structural, enzymatic, or regulatory proteins will also be possible at different developmental stages, as through analyses in human embryonic stem cells created by transferring a somatic cell nucleus into an oocyte (Tachibana et al., 2013). Substantial

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insight into tissue-specific responses will also likely be gained through transcriptome comparison in mitochondrial disease patient-derived nuclear or mtDNA gene mutation cell lines that have been converted to an induced pluripotent stem cell (iPSC) line and terminally differentiated into different cell lineages (such as neuron or myocyte) (Grskovic et al., 2011, Skowron et al., 2014). Recent studies suggest it may also be possible to study the transcriptome response in patient blood cell derived terminal cell lineages directly converted by acid treatment without first developing an iPSC line (Obokata et al., 2014). Further, RNAseq will enable exploration of the role of additional RNA species, such as microRNAs, in causing or modifying cellular response to primary RC disease. It is also likely that integration of transcriptome data with investigations at the increasingly approachable levels of epigenomics, proteomics, and post-translational modifications will provide unique insight into the different levels and efficacy of cellular dysregulation that occurs in RC disease.

Transcriptome profiling will also be increasingly useful both to develop expression-level RC disease biomarkers and to monitor effects of RC disease therapies by simultaneously interrogating diverse aspects of cellular physiology and metabolism in a quantitative fashion in both mammalian models and in human patients. For example, prophylactic probucol (but not coenzyme Q_{10}) therapy prevented a focal-segmental glomerulosclerosis like renal disease in *pdss2* mutant coenzyme Q deficient mice by mechanisms that transcriptome profiling revealed to involve reversal of dysregulation in diverse nutrient metabolism pathways and PPAR targets (Falk et al., 2011, Zhang, Gasser, 2010). Similarly, coenzyme Q_{10} supplementation was shown to partially normalize the transcriptome of CoQ_{10} –deficient human patients (Fernandez-Ayala et al., 2013). Thus, it is likely that transcriptome profiling in blood or cell lines obtained from a given individual and treated *in vitro* with specific therapeutic agent(s) will permit development of personalized therapeutic regimens to direct their future medical management. Finally, transcriptome profiling of blood or tissue samples from patients over time or in clinical treatment trials can potentially be used to quantify an individual patient's mitochondrial disease progression and/or provide an objective indicator by which to monitor therapeutic effect.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

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(A) Transcriptome Data. Transcriptome datasets are usually represented as a data matrix. Each row or column corresponds to a single gene or sample, respectively. **(B) Data Processing.** Raw data should be properly processed before data analysis. Normalization is a crucial step to correct for inter-sample differences in data distribution that could result from systematic biases, such as total RNA amount and microarray hybridization efficiency. **(C) Unsupervised Sample Analysis.** Samples are grouped according to their transcriptome data characteristics instead of known sample features, such as disease type or mutation. Hierarchical clustering evaluates the similarity of samples based on their position in the clustering tree, where outliers tend to form their own sub-trees. Principal component

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analysis (PCA) is most useful for identifying known and unknown factors affecting the transcriptome, as shown in this example where the duration of chemical perturbation is the dominant factor. **(D) Differential Expression.** Tests of differential gene expression are most commonly performed between two sample groups. Group differences of all genes can be summarized in a Volcano plot to show both the magnitude (x-axis) and statistical significance (y-axis) of the difference. In contrast, a heatmap is often used to visualize selected genes (y-axis) that have the most significant difference between samples (x-axis). **(E) Functional Analysis.** Functional analyses, such as we performed using GSEA, explore the overall change of genes within the same gene set, such as a KEGG-defined pathway or Gene Ontology (GO) term. In this example, genes of the fatty acid metabolism pathway were generally downregulated while those in the OXPHOS pathway were upregulated. Each vertical black bar represents a single gene in the given gene set. The location of the bar along the x-axis corresponds to its relative position in all genes after they were ranked according to their DE between two sample groups (as indicated by the red-to-blue color bar at the bottom). The green line is the running enrichment score, whose skewness determines the significance of enrichment of the DE genes within a given pathway.

Figure 2. Schematic overview of how central signaling mediators regulate physiologic cellular effects of primary mitochondrial RC dysfunction

Primary RC dysfunction can result from genetic mutation and/or environmental induction. Impaired mitochondrial RC function causes energy imbalance and triggers a cellular response that is both tissue-specific and nutrient-dependent. Basic cellular processes including nutrient metabolism, transcription, and protein translation are significantly disrupted, likely through modulation of the integrated NSSN. The overall cellular response to mitochondrial RC dysfunction can be partially characterized by transcriptome profiling.