## Significance of Epigenetic Landscape in Cartilage Regeneration from the Cartilage Development and Pathology Perspective

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Regenerative therapies for cartilage defects have been greatly advanced by progress in both the stem cell biology and tissue engineering fields. Despite notable successes, significant barriers remain including shortage of autologous cell sources and generation of a stable chondrocyte phenotype using progenitor cells. Increasing demands for the treatment of degenerative diseases, such as osteoarthritis and rheumatoid arthritis, highlight the importance of epigenetic remodeling in cartilage regeneration. Epigenetic regulatory mechanisms, such as microRNAs, DNA methylation, and histone modifications, have been intensively studied due to their direct regulatory role on gene expression. However, a thorough understanding of the environmental factors that initiate these epigenetic events may provide greater insight into the prevention of degenerative diseases and improve the efficacy of treatments. In other words, if we could identify a specific factor from the environment and its downstream signaling events, then we could stop or retard degradation and enhance cartilage regeneration. A more operational definition of epigenetic remodeling has recently been proposed by categorizing the signals during the epigenetic process into epigenators, initiators, and maintainers. This review seeks to compile and reorganize the existing literature pertaining to epigenetic remodeling events placing emphasis on perceiving the landscape of epigenetic mechanisms during cartilage regeneration with the new operational definition, especially from the environmental factors' point of view. Progress in understanding epigenetic regulatory mechanisms could benefit cartilage regeneration and engineering on a larger scale and provide more promising therapeutic applications.

## Introduction

A RTICULAR CARTILAGE DEFECTS are common disorders that affect people of all ages; treatment of this disorder remains challenging. The incidence of cartilage defects has been reported to be as high as 65% in routine knee arthroscopies [1,2]. Trauma; degenerative joint diseases; metabolic factors, such as obesity and diabetes; and mechanical factors, such as joint instability and misalignment, have been implicated in the etiology of cartilage defects [3]. Cartilage is an avascular tissue composed of chondrocytes and extracellular matrix (ECM); it possesses limited repair capacities. Current solutions for cartilage irregularities include nonoperative treatment, which focuses primarily on pain relief and traditional operative treatment and the utilization of allografts and autografts, which predominately focuses on cartilage resurfacing [4,5].

Despite moderate success, limitations clearly exist. The shortage of autologous chondrocytes is one of the major hurdles. Fortunately, stem cells, especially mesenchymal stem cells (MSCs), have become a promising alternative source in the tissue engineering field and have been applied in autologous transplantation and cartilage regeneration [6]. Tissue-specific MSCs can be obtained from various sources based on criteria of availability, as for adipose tissue, or of proximity to cartilage and the joint environment in vivo, as for bone marrow and synovial tissues [7]. The induction of chondrogenesis in MSCs and the production of a stable cartilaginous tissue is another hurdle. Although pivotal signaling pathways and mechanisms involved in chondrogenesis have been continuously defined, important issues surrounding the primary steps in chondrogenic commitment and differentiation remain to be elucidated.

Epigenetics is the study of changes in gene expression or cellular phenotype caused by mechanisms such as methylation and histone modification, while excluding changes that may occur in the underlying DNA sequence. It results in heritable and reversible changes of gene expression. Both

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#### IMPACT OF EPIGENETICS ON CARTILAGE REGENERATION

epigenetic mechanisms, such as methylation and histone modification, appear to be important factors for tissue- and cell-specific differentiation, specifically chondrogenic differentiation [8-10]. Also, epigenetic mechanisms arise in mature humans and mice, either by random change or under the influence of the environment [11]. In other words, epigenetic mechanisms allow an organism to respond to environmental stimuli through changes in gene expression. Epigenetic mechanisms during cartilage development and onset of joint diseases have potential value in the treatment of degenerative joint diseases and have been recently reviewed [12–14]. To explore the precise mechanism of action, a more operational definition of epigenetics was proposed to promote the understanding of epigenetic regulatory mechanisms. By categorizing epigenetic events into epigenators, initiators, and maintainers, the full aspects of epigenetic control of genomic function are delineated [15].

In this review, we first summarize environmental factors that initiate epigenetic influences and non-coding RNA (ncRNA) changes during cartilage regeneration. DNA methylations, histone modifications, and nucleosome dynamics are reviewed according to their contribution in the regulation of proliferation, chondrogenic differentiation, and hypertrophy. Epigenetic rejuvenation using decellularized stem cell matrix (DSCM) has been proposed. The increasing knowledge and new discoveries of epigenetic mechanisms regarding the onset and development of osteoarthritis (OA) and rheumatoid arthritis (RA) provide targets for therapeutic applications to combating the deleterious pathologies of cartilage diseases.

## Environmental Factor: Initiated Epigenetic Modifications on Cartilage Regeneration

According to Berger et al., an epigenator is a signal that emanates in the cellular environment and initiates an intracellular pathway that is most likely to trigger the expression of an epigenetic phenotype [15]. Environmental factors, such as aging and diet, can modify epigenetic states and contribute to the development of abnormal phenotypes and diseases [16–18]. Similarly, exercise, nutrition, and a variety of other environmental factors can accelerate or delay the process of cartilage development and regeneration following injury [19]. Thus, the connections of environmental cues to chromatin and associated signaling factors that are involved in early epigenetic regulation of cartilage regeneration need to be determined. Based on the new definition of epigenetics, we propose several potentially related environmental factors (listed in the following headings in an alphabetical order) that may serve as epigenators in cartilage regeneration (Fig. 1).

## Aging

Certain epigenetic factors are thought to play a role in mediating aging. Changes in DNA methylation and histone modifications were investigated as markers of aging. Four hypermethylated CpG sites (associated with genes NPTX2, TRIM58, GRIA2, and KCNQ1DN) have been identified and an additional hypomethylated CpG site (BIRC4BP) was found to be an epigenetic-aging-signature across different tissues [20]. Similarly, hypermethylated promoters of protease genes [matrix metalloproteinase 3 (MMP3), MMP9, MMP13, and aggrecanase-1 (ADAMTS4)] expressed by superficial zone chondrocytes were found in aged cartilage compared with the young control human cartilage [21]. Specifically, the methylation of osteogenic protein-1 (OP-1), detected in chondrocytes from older adults, was associated positively with age [22]. Sirtuin (SirT) proteins are a family of nicotinamide-adenine-dinucleotide-dependent protein deacetylases. These proteins can extend the life span in lower organisms and are important in mediating diseases of



**FIG. 1.** The landscape view of epigenetic events during cartilage regeneration.

aging [23]. Among the SirT proteins, SirT1 has been recognized as a critical regulator of stress responses, replicative senescence, inflammation, metabolism, and aging in chondrocytes [24–27]. Knockout of SIRT1 in mice resulted in an altered cartilage phenotype, with an elevated apoptotic process and a potential degradative cartilage process [24]. Both activation (via resveratrol) and overexpression (via gene transfection) of SIRT1 exhibited similar anti-inflammatory effects by inhibiting nuclear factor kappa B (NF-kB) in human chondrocytes [25]. The activation of SIRT1 by resveratrol decreased apoptosis in human chondrocytes, possibly through regulating mitochondria-related apoptotic signals [26]; the overexpression of SIRT1 rescued apoptosis through downregulating protein tyrosine phosphatase 1B (PTP1B) [27]. Cellular senescence is mainly caused by aging or accumulation of oxidative stress and presents a considerable challenge in cartilage engineering and regeneration [28]. Thorough understanding of epigenetic mechanisms implicated in aging could promote the progress of cartilage engineering and regenerative medicine.

### Growth factors or nutrition supplements

Transforming growth factor- $\beta$  (TGF- $\beta$ ) is one of the cytokines involved in chondrogenesis. It is a potent cytokine that enhances cell signaling through the downstream small mother against decapentaplegic (SMAD) family of proteins. In cancer research, TGF- $\beta$  has been associated with alterations in the epigenetic profile of cells [29]. Bone morphogenetic protein-2 (BMP-2), an osteochondrogenic factor, also induces histone hyperacetylation at the SRY (sex determining region Y)-box 9 (*SOX9*) gene on chromatin [30].

To study the effects of malnutrition, food-restricted rat models were used. Diet intervention was reported to significantly affect the DNA methylation levels of several CpGs on the *WT1* and *ATP10A* gene promoters in patients with obesity [31]. Vitamin C (ascorbate) induces DNA demethylation of specific gene sets, which may have an impact on pluripotency and reprogramming pathways in human embryonic stem cells (ESCs) [32]. Likewise, vitamin C supplementation also enhances the function of epigenetic modifiers during generation of induced pluripotent stem cells (iPSCs) [33]. These studies suggest that the manipulation of growth factors and nutrition could alter epigenetic states and the chondrogenic process.

## Hypoxia

In normal cartilage, resident chondrocytes are adapted to the hypoxic environment. Thoms et al. found that hypoxia suppressed the destruction and induced production of human cartilage through the regulation of hypoxia-inducible factor- $1\alpha$  (HIF- $1\alpha$ ) and HIF- $2\alpha$  and their interaction with *SOX9* [34]. HIF- $2\alpha$  has been reported to mediate the transcriptional activity of the catabolic gene *MMP13* under different methylation statuses in chondrocytes [35]. HIFs can also alternatively interact with histone deacetylase (HDAC) inhibitors and modulate their activities, resulting in the determination of stem cell fate [36]. Likewise, histone demethylase enzymes have been shown to function in the presence of oxygen. In some cases, these enzymes are induced by hypoxia in an HIF- $\alpha$ -dependent manner [37]. The just-discussed findings suggest a hitherto uncharacterized role for epigenetic mechanisms mediating the effect of oxygen in cartilage development.

### Inflammation

Stress and proinflammatory mechanisms participate in the pathogenesis of OA. Jmjd3 is a histone demethylase expressed in macrophages in response to bacterial products and inflammatory cytokines. Jmjd3 binds polycomb-group (PcG) protein target genes and regulates their trimethylation levels of lysine 27 on histone 3 (H3K27me3) as well as their transcriptional activity [38]. This study provided the first link between inflammation and epigenetics. Inflammationactivated signaling [tumor necrosis factor (TNF)/p38a] in muscle stem (satellite) cells can promote the polycomb repressive complex 2 (PRC2), one of the two classes of PcG proteins, suppressing Pax7 and impairing satellite cell proliferation [39]. Though these pathways provide significant evidence of inflammation-induced epigenetic regulatory mechanisms, direct evidence of epigenetic changes in chondrogenesis due to inflammation remains to be identified.

## Mechanics

The mechanical environment plays a definitive role in regulating chondrogenesis of MSCs [40]. The cytoskeleton, which provides structural integrity to the cell, senses mechanical interactions with the external environment allowing the cytoskeleton to be involved mechanically and biochemically with cellular processes [41]. It is shown that biophysical cues can modulate nuclear shape through lamin A/C, the nuclear matrix protein, and regulate HDAC activity and histone acetylation in bone-marrow-derived mesenchymal stem cells (BMSCs) [42]. Mechanical stimulation can also alter the epigenetic state by reducing DNA methylation, therefore resulting in the upregulation of osteogenic gene expression [43]. In the inner meniscus cells, cyclic tensile strain can increase COL2A1 and SOX9 expression, stimulate nuclear translocation, and cause the phosphorylation of SOX9 to increase the association between SOX9 and related transcriptional complexes on chromatin [44].

## Oxidative stress

Free-radical-derived reactive oxygen species (ROS), constantly produced in living organisms, have the potential to damage DNA, proteins, and lipids, while contributing to the aging process. Recently, striking evidence revealed the relationship between ROS-induced reversible cell signaling and epigenetic changes. Forced expression of SIRT3, a deacetylase that activates ROS scavengers to reduce oxidative stress, functionally rejuvenates mouse hematopoietic stem cells, supporting the assertion that reversible processes such as aberrant signaling and epigenetic drift are relevant to oxidative-stress-associated cellular aging [45]. Oxidative stress also plays an important epigenetic modification role in the progression of chronic diabetic complications and cardiovascular diseases. Increased superoxide production causes the activation of several signaling pathways, resulting in epigenetic changes, including augmented production of histone acetyltransferase p300, alterations of HDACs, and

	TABLE 1. SUN	amary of Epigenetic Remode	LING EVENTS IN CARTILAGE REGENEI	RATION	
Environmental factors	Initiators	Target genes	Effect	Cell type	Refs.
Environmental epigenators Aging/replicative senescence	and epigenetic initiators † miR-766↑miR-558 ↓ miR-let-7f↓miR-125b ↓ miR-222↓miR-199-3p ↓ miR-23a↓miR-221	Unknown, but not global, histone modification profiles	↓ Proliferation ↓ Differentiation	Rhesus macaque BMSCs	[53]
	↓ miR-17↓ miR-19b ↓ miR-20a↓ miR-106a	↑ p21/CDKN1A	↑ Aging	Seven aging models <sup>a</sup>	[54]
	↑ miR-371↑miR-369-5p ↑miR-29c↑miR-499 ↑miR-let7f	Senescent-related genes located on chromosome 4q21	<ul> <li>Proliferation</li> <li>Adipogenesis</li> <li>Osterorenesis</li> </ul>	Human BMSCs	[55]
	↑ miR-199a-3p ↑miR-193b ↓miR-320c	↓ COL2A1↓SOX9 ↓ACAN↑ADAMTS5	Chondrocyte aging	Human chondrocytes	[59]
Growth factors/nutrition					
TGF-β1	↓ miR-221↓miR-222 ↑ miR-143 ↑ miR-145	Unknown	↓ Chondrocyte dedifferentiation and redifferentiation	Bovine chondrocytes	[49]
TGF-β	† miR-455-3p	↓ ACVR2B↓SMAD2	↓ TGF-β signaling	Human OA cartilage	[62]
	↓ miR-140	↑ SMAD3	↑ TGF-β signaling	C3HT101/2 cells	[63]
Food restriction High glucose	↓ miR-140 ↑ miR-486-5p	↑ SIRT1 ↓ SIRT1	↑ Growth attenuation ↑ Senescence↓Proliferation ↓ Osteogenesis↓Adipogenesis	Rat epiphyseal growth plate Human ASCs	[64] [57]
Hypoxia + FGF-2	↑ miR-302	↑ OCT4↑NANOG	1 Doubling rates	Human primary and	[99]
HIF-1 $\alpha$	↑ miR-210 ↑ miR-210	↑ HIF-1α ↓ FLASH/CASP8AP2	↓ senescence ↑ Cell survival ↓ Apoptosis	Human BMSCs Rat BMSCs	[67] [69]
Inflammation					
IL-17	↑ miR-146a/b↑let-7a ↑ miR-26↑miR-150 ↑miR-155	17 Validated genes <sup>b</sup>	↑ RA pathogenesis	PBMC and RA synovium	[72]

(continued)

tl factors	Initiators	Target genes	Effect	Cell type	Refs.
	↑ miR-101 ↓ miR-140 ↑ miR-140 ↓ miR-125b	↓ SOX9 Unknown ↓ MMP13 ↑ ADAMTS4	↑ ECM degradation ↑ ADAMTS5↓ACAN ↓ ECM degradation ↓ Aggrecan degradation	Rat chondrocytes Human chondrocytes Human cartilage cell line C28/I2 Human OA chondrocytes	[73] [74] [75] [76]
	¢ miR-34	¢ EPHA5	↑ Prostaglandin E(2) production ↓ COL2A1 ↑ iNOS↑Apoptosis	Rat/human chondrocytes	[78,79]
TNF-α	↓ H19-miR-675	↓ COL2A1	Chondrocytes metabolic	Human chondrocytes	[75]
al oading	↑ miR-365	↓ HDAC4	↑ Proliferation ↑ Chondrowenic differentiation	Primary chicken chondrocytes	[81]
stress en peroxide	↑ miR-1	↓ IGF-1	Apoptosis	Human foreskin fibroblast-induced iPSCs	[87]
	↑ miR-210	¢ ISCU2↓PTPN2	↓ Cytochrome-c rélease ↑ Proliferation↑Migration	Human ASCs	[88]
of epigenetic of hylation	events during cartilage rege + 5AC + 5-aza-dC	neration ↑ PCNA Unknown	↑ Chondrocyte proliferation ↑ Osteogenesis↑Chondrogenesis	Fetal rat epiglottis Human BMSCs	[94] [102]
methylation	↑ Twist-1 ↑ H3K4me2 ↑ H3K9MTases	↑ EZH2 ↑ NFAT Unknown	↑ H3K27me3↓p16/p14↓ Senescence ↑ Chondrocyte homeostasis ↑ Hvpertrophic differentiation	Human BMSCs Mice chondrocytes Mouse growth plate	[99] [106] [110]
acetylation	+ TSA + TSA + Laroazole or TSA	Unknown ↑ SOX9 H3K9 or H3K14	Cartilage matrix formation     Cartilage matrix genes     Proliferation   Differentiation	Human BMSCs Human chondrocytes Human LIC-MSCs	[102] [108] [97]
	HDAC4 Relocation of HDAC4 by CaMKIV	Unknown ↑ RUNX2 ↑ COL10A1	↑ Chondrogenesis↓Hypertrophy ↑ Hypertrophy	Porcine SDSCs Chicken chondrocytes	[112]

<sup>b</sup>Seventeen validated genes include AID, c-Myb, Ezh2, FADD, GSK-3β, Hbl-1, IKK, IRAK1, IRAK2, Lin-41, PU.1, RAS, Ripk1, SOCS1, TAB2, TRAF6, and TRIM71. ACVR2B, activin receptor type-2B; ADAMTS4, aggrecanase-1; ADAMTS5, a disintegrin and metalloproteinase with thrombospondin motifs 5; AID, activation-induced cytidine deaminase; ARPE-19, a human retinal pigment epithelial cell line; ASCs, adipose-derived mesenchymal stem cells; BMSCs, bone-marrow-derived mesenchymal stem cells; CaMKIV, Ca<sup>2+</sup>/calmodulin-

focus forming virus (SFFV) proviral integration oncogene; RA, rheumatoid arthritis, Ripkl, 'receptor interacting serine-threonine kinase 1; ROS, reactive oxygen species; SDSCs, synovium-derived stem cells; SIRT1, sirtuin 1; SOCS1, suppressor of cytokine signaling 1; TAB2, TGF-β-activated kinase 1/MAP3K7 binding protein 2; TNF-α, tumor necrosis factor α; TSA, Trichostatin A; TRAF6, tumor necrosis factor receptor-associated factor 6; TRIM71, tripartite motif-containing 71; Twist-1, basic helix-loop-helix transcription factor 1; UC-MSCs, unbilical-cord-derived mesenchymal stem cells; VSMCs, vascular smooth muscle cells; ECM, extracellular matrix; TGF-β, transforming growth factor-β; SMAD, small mother against decapentaplegic; SOX9, SRY (sex determining region Y)-box 9; iPSC, induced pluripotent stem cell; 5AC, 5-azacytidine; FGF, fibroblast growth factordependent kinase IV; CDKNİÅ, cyclin-dependent kinase inhibitor IÅ; CHRDL1, chordin-like 1; COX-2, cyclooxygenase-2; DNMT, DNA methyltransferases; EPHA5, Ephrin type A receptor 5; EZH2, enhancer of zeste homolog 2 (Drosophila); FADD, Fas-associated death domain protein; FLASH/Casp8ap2, FLICE-associated huge protein/caspase-8-associated protein 2; GSK-3β, glycogen synthase kinase-3β; H3K4me2, histone 3 lysine 4 dimethylation; H3K9MTases, histone 3 lysine 9 methyltransferases; HDAC, histone deacetylase; HIF, hypoxia-inducible factor; IGF-1, insulin-like octamer-binding transcription factor 4; PBMCs, peripheral blood mononuclear cells; PCNA, proliferation cell nuclear antigen; PTPN2, protein tyrosine phosphatase, non-receptor type 2; PU.1, spleen growth factor-1; IKK, IKB kinase; IL, interleukin; iNOS, inducible nitric oxide synthase; IRAK1, interleukin-1 receptor-associated kinase 2; ISCU, iron-sulfur cluster scaffold homolog 2; MMP13, matrix metalloproteinase 13; mPGES, microsomal prostaglandin E synthase-1; NFAT, nuclear factor of activated T-cells; OA, osteoarthritis; OCT4,

modifications in microRNAs (miRNAs) [46,47]. The justmentioned evidence suggests that epigenetic changes induced by oxidative stress might interfere with cartilage regeneration, which also remains to be elucidated.

## Initiation of Epigenetic Events During Cartilage Regeneration

After receiving signals generated by the environment, the epigenetic initiator translates the epigenator signal to mediate in the establishment of local chromatin at a precise location. The initiator can be a DNA-binding protein, an ncRNA, or any other entity that defines the coordinates of the chromatin structure assembly [15]. NcRNAs, including miRNAs and long ncRNAs (lncRNAs), have been accepted as a new major gene class with epigenetic regulating functions [48]. Increasing evidences suggest that the miRNAs and lncRNAs play an integral part in regulating chondrogenic differentiation and cartilage function through their targeted genes [49,50]. However, their role as epigenetic initiators has not been fully described. Table 1 provides a brief summary of recognized and recently discovered DNAbinding proteins, miRNAs, and lncRNAs sorted by their possible upstream environmental factors and their role in initiation of epigenetic events during chondrogenesis.

### Senescence responsive initiators

Replicative senescence, which has a detrimental impact on MSCs, is associated with continuous epigenetic modifications [51,52]. Senescence influences the overall expression of coding genes and miRNAs in MSCs [53,54]. The upregulation of miR-371, miR-369-5p, miR-29c, miR-499, and miR-let7f has been implicated in replicative senescence of human BMSCs [55]. In a similar but inconsistent fashion, an upregulation of miR-766 and miR-558 and a downregulation of miR-let-7f, miR-125b, miR-222, miR-199-3p, miR-23a, and miR-221 were found in older monkey BMSCs [53]. DNA methyltransferases (DNMTs) were specifically predicted to be the direct targets of miR-29c, miR-499, and miR-371 in lung cancer cells [56]. SirT1 is also a target of miR-486-5p that can manipulate the senescence of human adipose-derived mesenchymal stem cells (ASCs) [57]. Cyclin-dependent kinase (CDK) inhibitor p21 was established to be the target gene due to its increases correlated with decreases in miR-17, miR-19b, miR-20a, and miR-106a in different aging models [54]. It was also found in human diploid fibroblasts that miR-519 triggered replicative senescence by repressing an RNA-binding protein known as HuR [58]. Finally, miR-199a-3p, miR-193b, and miR-320c were specifically identified to correlate to the senescence of chondrocytes [59]. The changes in miRNAs may lead to interactions with methylation and histone modifications of target genes, consequently influencing human MSC selfrenewal and differentiation [60].

### Growth-factor- and nutrition-related miRNAs

TGF- $\beta$  can regulate miRNA directly and through SMADs [61]. *ACVR2B*, *SMAD2*, and *CHRDL1* were direct targets of miR-455-3p, which can also regulate TGF- $\beta$  signaling during chondrogenesis [62]. Smad3 was identified as a direct target of miR-140; TGF- $\beta$  signaling can be inhibited by

miR-140 through suppression of Smad3 [63]. The set of miRNAs, including miR-221, miR-222, miR-140, miR-143, and miR-145, was enriched in the artificial zone of articular cartilage and exhibited expression changes with zonal differentiation. Interestingly, these areas were also involved in the regulation of homeostasis and could be modulated by TGF- $\beta$ 1 [49]. Several miRNAs, including chondrocyte-specific miR-140 and its target gene *SIRT1*, were reduced in a food-restriction model [64]. A high-glucose diet increased the expression of miR-486-5p and inhibited *SIRT1* expression, which further promoted human ASC senescence [57].

### Hypoxamirs

A specific set of miRNAs that has been induced in hypoxic conditions is defined as "hypoxamirs" [65]. An ESCspecific cluster, miR-302, was induced upon hypoxic culture and may explain the improved reprogramming of primary and immortalized MSCs [66]. A highly conserved and ubiquitously expressed miRNA, miR-210, was also induced in hypoxic human MSCs; miR-210 positively regulated HIF-1a to maintain the survival of MSCs under hypoxic conditions [67]. Reciprocally, HIF-1 $\alpha$  induced miR-210 in differentiating myoblasts; blockage of miR-210 greatly increased myotube sensitivity to oxidative stress and mitochondrial dysfunction [68]. In an ischemic model, miR-210 also suppressed apoptosis in BMSCs through caspase-8-associated protein 2 [69]. Under hypoxic signaling, the culture of human chondrocytes showed that lncRNA H19 and its encoded miR-675 as well as COL2A1 were upregulated in close relation [70].

### Inflammation-regulated initiators

Proinflammatory cytokines were reported to be responsible for the upregulation and downregulation of a number of miRNAs. Interleukin (IL)-1 $\alpha$  elevated expression of miR-146a/b as a compensatory response of senescence to reduce inflammatory signals in human neonatal foreskin fibroblasts [71]. However, increases in miR-146a were later found to be associated with the production of proinflammatory cytokine IL-17 in the synovium of RA patients [72]. Upregulated miR-101 participated in IL-1B-induced ECM degradation in chondrocytes, likely doing so by directly targeting SOX9 [73]. In vitro treatment of chondrocytes with IL-1 $\beta$ suppressed the expression of miR-140; the silencing of miR-140 downregulated IL-1B, induced a disintegrin and metalloproteinase with thrombospondin motifs 5 (ADAMTS5) expression, and rescued the IL-1β-dependent repression of ACAN expression [74]. Similarly, the increase of miR-140 expression was also a negative feedback regulator to decrease MMP13 expression in IL-1β-stimulated human articular chondrocyte C28/I2 cells [75].

Both IL-1 $\beta$  and TNF- $\alpha$  downregulated *H19*, *COL2A1*, and miR-675 expression [70]. The stress-induced regulation of *H19* by hypoxic signaling and inflammation suggested that *H19* acted as a metabolic correlate in cartilage and cultured chondrocytes; there may be an indirect influence of miR-675 on *COL2A1* levels in OA-affected cartilage [70]. Overexpression of miR-125b suppressed IL-1 $\beta$ -induced *ADAMTS4* expression [76]; downregulation of miR-199a\* was involved in the IL-1 $\beta$  induction of cyclooxygenase-2

(*COX-2*) in human osteoarthritic chondrocytes [77]. In another in vitro OA model, miR-34 was upregulated in chondrocytes by the induction of IL-1 $\beta$ . Silencing of miR-34 significantly prevented IL-1 $\beta$ -induced downregulation of *COL2A1* and upregulation of inducible nitric oxide synthase (iNOS), and reduced chondrocyte apoptosis [78] by the targeting of *EPHA5* [79].

### Mechanoresponsive miRNAs

By profiling miRNAs in bovine cartilage, miR-222 was recognized as a potential regulator for mechnotransduction pathways [80]. Recently, miR-365 was identified as a mechanically responsive miRNA that regulated chondrocyte differentiation under cyclic loading *via* directly targeting HDAC4 [81]. Both mechanical loading and TGF- $\beta$  treatment modulated the expression of several miRNAs that regulate tendon fibroblast proliferation and ECM synthesis [82]. Mechanical stimulation altered the epigenetic state of BMSCs by reducing DNA methylation, which increased the expression of osteogenic genes [43]. A more complete understanding of the translation of extracellular biophysical signals into biochemical signaling events will significantly improve the understanding of epigenetic regulation in MSCs.

## Oxidative-stress-induced initiators

Some miRNAs induced by oxidative stress were involved in the regulation of SIRT1 in the endothelium [83]. In a human retinal pigment epithelial cell line, hydrogen peroxide downregulated 18 miRNAs and upregulated 29 miRNAs; the addition of curcumin (diferuloylmethane) altered the expression of hydrogen-peroxide-modulated miRNAs, increased the expression of antioxidant genes, and reduced activity of the renin-angiotensin systems; these effects suggest many possible regulatory roles of miRNAs [84]. Specifically, hydrogenperoxide-treated vascular smooth muscle cells aberrantly expressed miR-21 [85]. In arsenite-induced human embryo lung fibroblast transformations, miR-21 was regulated by ROS-activated extracellular signal-regulated kinase (ERK)/ NF-KB pathways [86]. In iPSCs, hydrogen peroxide also induced oxidative stress and miR-1 expression. Insulin-like growth factor-1 (IGF-1) provided protection from oxidativestress-induced apoptosis in iPSCs partially via miR-1 [87]. ROS from various sources induced miR-210 expression in human ASCs via platelet-derived growth factor receptor beta (PDGFR- $\beta$ ), Akt, and ERK pathways, and miR-210 increased the proliferation and migration of ASCs by downregulating ISCU2 and PTPN2 [88]. Although most research on oxidative-stress-responsive miRNAs is conducted within the fields of vascular disorders and neurontoxicology, an understanding of this topic will provide useful insight in cartilage regeneration.

## Maintenance of Epigenetic Remodeling in Cartilage Regeneration

Following epigenetic initiation mechanisms, maintaining and passing on the heritable epigenetic effects to the next generation is completed *via* DNA methylation, histone modifications, and nucleosome dynamics. To dissect the maintenance of epigenetic regulation mechanisms in regenerating cartilage, epigenetic evidence on both chondrocyte/progenitor cell proliferation and chondrogenic differentiation are summarized in the following headings.

## Epigenetic regulation of proliferation in chondrocytes and progenitor cells

Nanog, Sox2, and Oct4 (also known as Pou5f1) are three transcription factors essential for the maintenance of stem cell pluripotency. The expression of NANOG and SOX2 is inversely correlated with DNA methylation pattern in the promoter region of equine BMSCs [89]. During long-term culture, a significant decrease in the DNA methylation levels could be responsible for the enlarged morphology, the decreased number of cell divisions, the random loss of genomic regions, and the shortening of the telomeres in human BMSCs [90]. Additionally, there is increasing evidence that loss of ex vivo differentiation potentials, especially toward the osteochondrogenic lineage, was in latepassage porcine BMSCs [91], and reduced expression of SOX2 and OCT4 was in human-placenta-derived MSCs [92]. A recent report indicated that overexpression of both NANOG and OCT4 could improve stemness and chondrogenesis in human BMSCs [93]. Intriguingly, an in vivo study showed that, after DNA methylation inhibitor 5-azacytidine (5AC) was injected intraperitoneally, it enhanced the proliferation of elastic cartilage in transplanted rat fetal epiglottis tissue [94].

The important role of histone acetylation in cell replication has long been recognized [95]. As human-placenta-derived MSCs age, alterations of gene expression were observed with epigenetic dysregulation of acetylation in H3K9 and H3K14 [92]. Also, HDAC1 was essential for unlimited cell proliferation in mouse ESCs by repressing the expression of selective cell cycle inhibitors [96]. HDAC inhibitors can significantly improve human umbilical cord MSC proliferation. The inhibitors can also delay their aging at low concentrations by modulating histone H3 acetylation and methylation in pluripotent and proliferative genes [97].

In iPSCs, histone methyltransferase Ezh2 (a catalytic subunit of PRC2) influenced the expression of *NANOG*, a transcription factor critically involved with self-renewal of undifferentiated ESCs [98]. A basic helix-loop-helix transcription factor, Twist-1, can also induce Ezh2. This induction resulted in an increase in H3K27me3, repression of the transcription of p16/p14, and the senescence of human BMSCs [99]. DNMTs regulated the cellular senescence of human umbilical cord MSCs through the histone marks at genomic regions of Ezh2-targeting miRNAs and p16 and p21 promoter regions [100].

# Epigenetic regulation during chondrogenic differentiation

DNA methylation and cartilage regeneration. Compared with ESCs, MSCs had more methylations on OCT4 and NANOG promoters. The increased methylation suggested that pluripotency was restricted in MSCs [10]. Cell-typespecific DNA methylation patterns are thought to be established prior to the terminal differentiation of adult progenitor cells. The removal of DNA methylation by 5AC treatment altered the myogenic lineage commitment of C2C12 myoblasts and induced spontaneous osteogenic and adipogenic differentiation [101]. Similarly, another DNA demethylating agent, 5-aza-2'-deoxycytidine (Decitabine), also stimulated osteogenic differentiation in human BMSCs [102].

The SOX trio (SOX5, SOX6, and SOX9) plays an essential role in chondrogenic differentiation. During chondrogenic induction of human synovium-derived stem cells (SDSCs), DNA methylation levels of CpG-rich promoters related to chondrocyte phenotypes were largely hypomethylated [103]. Correspondingly, increased methylation in promoter regions of *SOX5* and *SOX9* genes explains the low expression of these respective genes in a surgically induced rat OA model [104].

Histone modifications and cartilage regeneration. Recently, genome-wide chromatin immunoprecipitation and deep sequencing were performed to quantify epigenetic changes during in vitro chondrogenesis in human primary MSCs. Results suggested that histone modifications, rather than DNA methylation, provide the primary mechanism of control of early chondrogenic differentiation of MSCs [8]. Histone lysine methylation is an epigenetic event that establishes cell-specific lineage differentiation; specifically, the methylation of H3K9 has been shown to be the primary determinant for reprogramming somatic cells into iPSCs [105]. Nuclear factor of activated T-cells (NFAT) is an important transcription factor that regulates chondrocyte homeostasis. The age-dependent NFAT-1 expression in articular chondrocytes was also regulated by dynamic histone methylation [106]. Polycomb-associated H3K27me3 blocks chromatin access to early growth response-1 (EGR-1). The ablation of EGR-1 results in abnormal EZH2 (H3K27me3 histone methyltransferase) and BMI1 (E3-ubiquitin ligase for H2A) expression. This relationship suggests that there is an important role for EGR-1 in early chondrogenic epigenetic programming to accommodate early gene-environment interactions in chondrogenesis [107].

A Sox9-related transcriptional apparatus activates its target expression by histone acetylation and p300 mediation [108], suggesting that the epigenetic status, including histone modification and chromatin structure, directly influences Sox9-regulated chondrogenic differentiation. Trichostatin A (TSA), selectively inhibiting the classes I and II mammalian HDAC families of enzymes, enhanced the chondrogenic structure and Sox9-regulated cartilage matrix gene expression of *COL2A1* and *ACAN* in human chondrocytes [102,108].

### Epigenetic regulation in chondrocyte hypertrophy

Cartilage hypertrophy is of paramount concern for the application of MSCs in tissue engineering, primarily due to the fact that hypertrophy results in apoptosis and ossification. To generate a stable chondrocyte phenotype, epigenetically controlling chondrocyte hypertrophy is desired. Type X collagen, MMPs, and vascular endothelial growth factor are the most commonly recognized hypertrophic markers and target genes of *RUNX2*. The demethylation of the *COL10A1* promoter correlated with the induction of type X collagen during MSC-derived chondrogenesis [109]. H3K9 methyltransferases were predominantly expressed in prehypertrophic and hypertrophic chondrocytes. The presence of these methyltransferases may represent the pro-

gression of chondrocyte differentiation by affecting the methylation state of H3K9 in the mouse growth plate, suggesting a regulatory role of gene expression [110]. This supposition was consistent with Vega et al.'s finding that demonstrated that mice lacking HDAC4 developed abnormal chondrocyte hypertrophy and died perinatally [111]; overexpression of HDAC4 promoted TGF- $\beta$ 1-induced SDSC chondrogenesis, but inhibited hypertrophy [112] which could benefit cartilage regeneration. The relocation of HDAC4 from the nucleus to the cytoplasm and activation of *RUNX2* and *COL10A1* was regulated by Ca<sup>2+</sup>/calmodulin-dependent kinase IV to control chondrocyte hypertrophic differentiation [113].

## Potential roles of nucleosome positioning in cartilage regeneration

Nucleosomes are the basic packaging units of DNA in eukaryotes. The assembly, mobilization, and disassembly of nucleosomes can influence the regulation of gene expression and other biological processes such as replication in eukaryotic DNA [114,115]. Nucleosome positioning refers to the location of the nucleosome in relation to the expressed genomic DNA sequence. Nucleosome positioning is a dynamic process determined by the combined effects of several factors, such as DNA sequence, DNA-binding proteins, nucleosome remodelers, and the RNA polymerase II transcription machinery [116]. Thus, nucleosome positioning could have a potential role in regulating cartilage regeneration.

Human telomerase reverse transcriptase (hTERT), a catalytic subunit of the enzyme telomerase, is responsible for maintaining the length of telomeres. Without this enzyme, critical shortening of telomeres occurred resulting in genetic instability and cellular senescence [117]. Therefore, hTERT is highly expressed in stem cells, while cells that become gradually differentiated lose hTERT activity. One recent study showed that the expression of hTERT mRNA decreased continuously with differentiation due to the increased prevalence of nucleosomes at the hTERT core promoter regions. As remodeling continued to increase nucleosomes at the promoter region, stable silencing of the hTERT promoter also increased; thus, nucleosomal deposition at the core promoter was determined to be the cause of transcriptional repression of *hTERT* in differentiated human leukemic HL60 cells [118].

Genome-wide nucleosome positioning was investigated in mouse ESCs and their neural progenitor as well as embryonic fibroblasts to determine the association between nucleosome positioning and lineage commitment. By comparing these three cell types, local and global rearrangements of nucleosome occupancy revealed important roles of nucleosome positioning in cell differentiation [119]. Not surprisingly, active genes have broader and more pronounced nucleosome-depleted regions around transcription start and transcription termination sites. The arrangement and occupancy of nucleosomes in these sites correlated with certain histone methylation or acetylation modifications. Similarly, the average distance between two neighboring nucleosomes, known as the average nucleosome repeat length, increased during differentiation by five to seven base pairs. The alteration of nucleosome repeat length may affect the folding

properties of the nucleosomal chain resulting in another mechanism by which nucleosomes may influence stem cell differentiation [119].

## DSCM: A Potential In Vitro Model of Epigenetic Application for Cartilage Regeneration

The ECM, which is secreted by resident cells in all tissues, forms a unique tissue-specific 3D microenvironment. ECM proteins are key components in the shaping of the stem cell niche and maintaining stem cell homeostasis. Cell-matrix-interaction-induced signaling constitutes a critical determinant of cell behavior, making the ECM a key factor in determining a stem cell niche. Decellularized ECM (DECM), which is derived from tissues, has proven to be beneficial in regenerative medicine [120]. DECM serves as a biological scaffold for selective cell types allowing increased proliferation. The characterization of decellularized cartilage ECM suggested that it is not only a complex 3D structure full of biochemical signals, but also a mechanotransduction device [121]. This attribute makes decellularized cartilage ECM a perfect candidate for cartilage tissue engineering. Encouraging preliminary animal and clinical data have been reported [122–124].

More interestingly, DECM deposited by human MSCs (DSCM) could be used as an in vitro expansion system [125]. DSCM promoted cell attachment, spreading, migration, proliferation, and the maintenance of responses to differentiation signals [126]. As a tissue-specific stem cell for chondrogenesis [127], SDSCs were chosen to deposit stem cell matrix, on which SDSCs were greatly expanded with enhanced chondrogenic potential in our studies. The rejuvenating effect of DSCM has been observed in not only adult stem cells, such as SDSCs [128-130] and BMSCs [131], but also primary cells, such as articular chondrocytes [132,133] and nucleus pulposus cells [134,135]. Most recently, we found that DSCM deposited by fetal SDSCs provided a robust rejuvenating effect in promoting adult SDSC proliferation and chondrogenic capacities [136]. The increased proliferative and chondrogenic potentials may possibly provide large quantities of high-quality cells in an autologous implantation strategy, which has been encouraged by a recent minipig study in which DSCM-expanded SDSCs were injected intraarticularly to treat partial-thickness cartilage defects [137].

The rejuvenation effect of DSCM is supported by its excellent ability in managing environmental factors. DSCM deposited by fetal SDSCs aided in the protection of expanded cells from senescence [138]. DSCM-expanded SDSCs showed robust resistance to hydrogen-peroxide-induced oxidative stress [130]. Our unpublished data suggested that DSCM-expanded SDSCs exhibited an upregulated ability to resist IL-1 $\beta$ -mediated inflammation. DSCM is also rich in growth factors and acts as a reservoir for the needs and demands of the cell [136]. The addition of hypoxia and basic fibroblast growth factor (FGF)-2 in the DSCM expansion system improved expanded SDSC proliferative and chondrogenic potentials [128]. The presence of hypoxia alone also enhanced the rejuvenating effect of the DECM on nucleus pulposus cells [134].

While the mechanisms involved in DSCM rejuvenation remain unclear, Choi et al. showed that the restoration of senescent human diploid fibroblasts by matrix was regulated by epigenetic mechanisms; both Ku and SIRT1 were induced during restoration and were required for senescent cells to return to a youthful phenotype [139]. Our microarray data also showed that both miR-140 and miR-145 were dramatically downregulated during cell expansion and upregulated during chondrogenic differentiation in DSCMpretreated SDSCs accompanied with enhanced proliferative and chondrogenic potentials, suggesting a pivotal role of miR-140 and miR-145 in DSCM-mediated SDSC rejuvenation mechanisms (unpublished data). In response to environmental stimuli, miR-140 targeted multiple genes to play different roles during chondrogenic differentiation, endochondral bone formation, and OA pathogenesis, as summarized by Hong and Reddi [140]. Interestingly, miR-140 has been reported to target chemokine (CXC motif) ligand 12 (CXCL12) and ADAMTS5 in equine-cord-blood-derived MSCs [141]; its overexpression protected cartilage from antigen-induced arthritis and maintained the cartilage homeostasis in a knockout mouse model [142]. It also stimulated in vitro chondrogenesis by upregulating SOX9 and ACAN in human MSCs [143]. SOX9 has been suggested as a downstream target gene of miR-145 or miR-449a, which directly or indirectly represses SOX9 and cartilage matrix gene expression in human primary chondrocytes, BMSCs, and a murine embryonic mesenchymal cell line C3H10T1/2 [144–146].

## Epigenetic Therapeutic Strategies for the Treatment of Arthritis-Related Cartilage Degradation

Since heritable epigenetic events are potentially reversible, opportunities for therapeutic intervention arise. Recently, more attention has been paid to epigenetic research of musculoskeletal development and potential treatments for musculoskeletal diseases [147]. OA and RA, both degenerative diseases characterized by cartilage degradation, are not fatal but detrimentally affect the quality of life and cause a huge economic burden. Chondrocytes in healthy states respond to their environment and are responsible for maintaining the balance of synthesis and degradation of the ECM. However, increased degradation of ECM components occurs in arthritic states, resulting in cartilage loss. MMP and aggrecanase are proteolytic enzymes that regulate the turnover and degradation of ECM. A recent study showed that prevention of ECM degradation alleviates cartilage loss in a murine arthritis model [148]. To gain a greater understanding about epigenetic events resulting from environmental factors surrounding cartilage regeneration, recent advances in the epigenetic mechanisms of OA and RA are reviewed as good examples (Fig. 2).

## Osteoarthritis

OA is a complex multifactorial disease with a strong genetic component [149]. However, difficulties remain in the identification of genes that provide full genetic susceptibility to the disease. This is due to the presence of lowpenetrance polymorphisms and other mechanisms, such as epigenetic modifications [12]. Recent genome-wide association scans along with several powered candidate gene functional studies have revealed that effects on gene



**FIG. 2.** Epigenetics in osteoarthritis (OA) and rheumatoid arthritis (RA) and the implications for future therapy.

expression, together with epigenetic mechanisms, are likely to be the main mechanisms involved in OA susceptibility [150]. Environmental factors, including aging and nutrition, have been associated with aberrant epigenetic modifications [151,152]. These factors may also have an impact on the onset and progression of OA.

To prevent the onset of OA, an understanding of environmental factors with epigenetic influences is crucial. The recent advancements of many other miRNA functions and molecular targets for treatment in OA have been reviewed [12,153–155]. Among them, miR-140 is tissue specific and is well studied in cartilage tissue and bone development [156]. Though miR-140 was regulated by SOX9, when comparing advanced-stage and early stage OA cartilage, intriguingly, the *SOX9* promoter regions showed no difference in epigenetic status [104].

The OA model based on inflammatory stimulation provides more insight into the role of environmental factors with epigenetic influences. After induction by IL-1 $\beta$  or TNF-a, miR-27b and miR-149 became downregulated in human chondrocytes. As a result, their downstream target genes, such as MMP13 and proinflammatory cytokines, were affected, which contributed to the progression of OA [157,158]. TNF- $\alpha$ , a cytokine that mediates joint inflammation in arthritis, can cleave and deactivate SirT1 [159]. SirT proteins were involved in OA through their regulation of cellular energy and metabolism [160]. The decrease in SirT1 in heterozygous SIRT1<sup>+/-</sup> mice correlated with the development of premature OA-like phenotypes and increased chondrocyte apoptosis [161]. The administration of resveratrol has been reported to protect cartilage from degradation in rabbit OA models [162]. Resveratrol can not only inhibit nitric-oxide-induced apoptosis in rabbit chondrocytes [163] but can also transiently promote proliferation in human BMSCs [164]. Resveratrol exerts its chondroprotective function in human chondrocytes in vitro by deactivating p53-induced apoptosis [165] or inhibiting IL-1*β*-induced apoptosis [166]. Evidence shows that oxidized hyaluronic acid/resveratrol hydrogel is a promising cell carrier for chondrocytes to repair cartilage defects [167].

Targeting and inhibiting the expression of enzymes, such as MMPs and aggrecanases, is a potential strategy to treat OA. In osteoarthritic dogs, increased MMP2 and MMP9 activities correlated with the onset and progression of OA [168]. The epigenetic regulation of MMP9 gene expression helped prevent and manage its role in degenerative diseases and cancer [169]. Similarly, the demethylation of the MMP13 promoter in OA chondrocytes was found to be responsible for the increase of MMP13 expression [170]. Control of this enzyme may have analogous effects in deterring the progression of OA.

Glucosamine is a commonly prescribed drug for alleviating OA. The mechanism of action behind its therapeutic efficacy is not yet clear. However, it was demonstrated that glucosamine and an NF- $\kappa$ B inhibitor prevent cytokineinduced demethylation of a specific CpG site in the IL-1 $\beta$ promoter resulting in the decreased expression of IL-1 $\beta$ [171]. Many potential treatments for OA will be identified with the integration of genetic and epigenetic data.

### Rheumatoid arthritis

RA is a chronic autoimmune inflammatory disease characterized by progressive joint destruction due to the aggressive phenotype of synovial fibroblasts. Its etiopathology was attributed to the crosstalk between genetic predisposition and environmental factors [172]. Changes in both autoimmune-related genes and the environment generated aberrant epigenetic profiles in a cell-specific manner, ultimately resulting in dysregulated gene expression [172].

The expression of a number of miRNAs, such as miR-16, miR-132, miR-146a, and miR-155, has been shown to be dysregulated during the inflammatory response in RA [173,174]. Elevated levels of miR-115 and miR-203 have been observed to correlate with increases of *MMP1* and *IL-6* expression [175,176]. The upregulated expression of miRNAs may possibly serve as biomarkers, since they are detectable in

serum or plasma [173]. The pathogenesis of RA will be more thoroughly understood with more complete identification of miRNAs and a greater awareness of crosstalk between the epigenetic regulators [173,177,178].

IL-1, a proinflammatory cytokine, altered DNA methylation in RA synovial fibroblasts by decreasing the expression and function of DNMTs [179]. The expression of synovial fibroblast genes contributed to the pathogenesis of RA due to the changes in methylated genes [180]. Key hypomethylated and hypermethylated gene loci have been identified by use of genome-wide evaluation of DNA methylation in RA synovial fibroblasts [181,182]. By performing both DNA methylation and miRNA expression screenings of RA synovial fibroblasts compared with OA patients with normal phenotypes, four dysregulated target genes (IL-6R, CAPN8, DPP4, and HOX) were identified as potential clinical markers [183]. The integrative approach of involving genetics and epigenetics provides more insights about the intricate connections between various mechanisms and helps to identify novel targets for future therapeutic options in RA patients.

*SIRT1*, which is overexpressed in RA tissues, promoted proinflammatory cytokine production in monocytes and RA synovial fibroblasts [184]. In the past 10 years, the systemic administration of HDAC inhibitors has been shown to decrease the severity of the disease. However, the underlying mechanisms in vitro and in vivo are still obscure [172,185]. Continued interest in epigenetic research will advance the discovery of new treatments for RA [174,185].

### **Concluding Remarks and Future Perspectives**

In this review, we emphasized the importance of involving the environmental context in order to better understand the nuances and complexities of epigenetic remodeling events on chondrogenesis. The numerous ways in which epigenetic events may alter gene expression were discussed. Although much has been learned about the variety of roles and mechanisms involved in the epigenetics of chondrogenesis, more information and details still need to be elucidated. Epigenetic events can provide an avenue for more precise and stable control of gene expression and genomic regulation through multiple generations. A deeper understanding of the underlying mechanisms of epigenetic regulation will allow us to actively manipulate cell fate conversion, including senescence, differentiation, reprogramming, and transdifferentiation, which will undoubtedly lead to unlimited therapeutic applications.

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## **Author Disclosure Statement**

The authors declare no potential conflict of interest.

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