

## REVIEW

# Immunostimulation in the era of the metagenome

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Microbes are increasingly being implicated in autoimmune disease. This calls for a re-evaluation of how these chronic inflammatory illnesses are routinely treated. The standard of care for autoimmune disease remains the use of medications that slow the immune response, while treatments aimed at eradicating microbes seek the exact opposite—stimulation of the innate immune response. Immunostimulation is complicated by a cascade of sequelae, including exacerbated inflammation, which occurs in response to microbial death. Over the past 8 years, we have collaborated with American and international clinical professionals to research a model-based treatment for inflammatory disease. This intervention, designed to stimulate the innate immune response, has required a reevaluation of disease progression and amelioration. Paramount is the inherent conflict between palliation and microbicidal efficacy. Increased microbicidal activity was experienced as immunopathology—a temporary worsening of symptoms. Further studies are needed, but they will require careful planning to manage this immunopathology.

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## INTRODUCTION

Ten years ago, the first draft of the human genome was published, opening a window into the detailed operation of the healthy human body, which, even today, is only just beginning to reveal its secrets. However, it is the subsequent understanding of microbial genomes, the emerging field of metagenomics, which is allowing us to start deciphering many of the secrets of human disease.<sup>1</sup>

While the extent of the relationship between microbes and disease has yet to be fully characterized, provocative data are accumulating which suggests a complete re-examination of the factors driving chronic inflammatory disease. We can now begin reappraisal of key assumptions that have guided the assessment, management and treatment of autoimmune conditions.

## THE HUMAN BODY IS AN ECOSYSTEM OF MICROBES

A decade ago, Chiller *et al.* concluded ‘The skin is a poor media for bacteria given the large number of inherent defense mechanisms’.<sup>2</sup> This assessment was undermined seven years later by Fierer *et al.*’s work, which found that the average human palm harbors at least 150 bacterial species—an order of magnitude greater than previous estimates.<sup>3</sup> A 2009 *Science* study expanded on this understanding of microbial diversity in skin, showing that forearms and underarms, though located just a short distance apart, are as ‘ecologically dissimilar as rainforests are to deserts’.<sup>4</sup>

Until quite recently, efforts to characterize the human microbiota, such as those of Chiller, had to rely upon *in vitro* cultivation of microbial species. Today we understand that these conditions scarcely mimic those of the human body. In order to obtain his results,

Fierer used 454 pyrosequencing, one of several novel molecular tools that today allow researchers to identify microorganisms based on their DNA signatures with a very high degree of accuracy. These tools, which also include 16S rRNA sequencing, shotgun sequencing and single-cell sampling, are revolutionizing microbiology, providing researchers with unprecedented capability to perform hypothesis-driven analyses of uncultured microorganisms. They have even allowed researchers to understand the interactions among individual microbes in communities within living tissues.

It is now understood that microbial cells vastly outnumber our own human cells, by a factor of at least 10:1. The genes of these microbes number in the millions, dwarfing the paltry 23 000 genes comprising the human genome.<sup>5</sup> Many microbiologists have begun to replace the concept of ‘human being’ with a ‘human superorganism’ in an effort to reflect the emerging reality that the human genome is one of the myriad genomes dictating the human experience in both health and disease.<sup>6</sup>

Viruses (comprising the virome) and phages are also key components of the human microbiome. Like bacteria, many viruses have yet to be fully characterized by high-throughput genome sequencing. However, molecular analysis has revealed that nearly all humans acquire multiple persistent viruses within the first years of life, viruses that generally remain with them throughout life. A team led by Gordon recently analyzed the fecal virome of monozygotic twins and their mothers. This study found that 81% of the reads generated from this virome do not match any known viruses.<sup>7</sup>

In concert with a number of privately funded groups, two major multisite collaborations, the US-based NIH Human Microbiome Project and MetaHIT, an EU consortium, have begun the process of

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detailing the human microbiota.<sup>5,8</sup> Thus far, the Human Microbiome Project has committed itself to collecting sequence data from several key body sites: the gastrointestinal tract, oral cavity, urogenital/vaginal tract, skin, respiratory tract and, to a lesser extent, the blood.<sup>5</sup>

One of the primary goals of these studies has been to compare populations of microbes in healthy individuals with equivalent populations of microbes in their diseased counterparts. Such studies have quickly shown that patients with a given autoimmune or inflammatory diagnosis tend to present with microbial profiles that differ substantially from those of healthy subjects.

A 2008 study of psoriatic skin not only found 84 novel species never before known to persist in skin, but also doubled the proportion of microbes from the *Firmicutes* phylum in psoriatic patients, as compared to healthy controls.<sup>9</sup> Distinct microbial profiles have been further demonstrated in obesity<sup>10</sup> as well as inflammatory bowel conditions. For example, the presence of methanogenic bacteria has now been shown to be an independent predictor of higher body mass index in obese adults.<sup>11</sup> Communities of bacteria in the gut of patients with diabetes mellitus type 2 were recently reported to differ substantially from those of their healthy counterparts. Using real-time quantitative PCR researchers determined that the proportions of phylum *Firmicutes* and class *Clostridia* were significantly reduced in the diabetic group compared to the control group, among other differences.<sup>12</sup> Further, the ratio of *Bacteroidetes* to *Firmicutes* as well as the proportion of *Bacteroides-Prevotella* group to *Clostridium coccoides-Eubacterium rectale* group correlated positively and significantly with plasma glucose concentration but not with body mass index. Gophna *et al.* showed that Crohn's patients had a significantly higher proportion of *Proteobacteria* and *Bacteroidetes* in their gut as compared to healthy subjects.<sup>13</sup> Yap *et al.* showed that autistic children had several urinary metabolites that were highly significant as compared to controls.<sup>14</sup> In a murine model, Lee and her California Institute of Technology colleagues recently found that specific intestinal bacteria have a significant role in affecting the nervous system during multiple sclerosis.<sup>15</sup>

However, the human microbiome is not confined to mucosal surfaces. An increasing number of scientific teams are using molecular techniques to re-evaluate the sterility of internal body cavities—with eye-opening results. The amniotic fluid, previously considered completely sterile, was shown to harbor uncultivated, previously uncharacterized taxa of bacteria, the presence of which was robustly correlated with premature birth.<sup>16</sup> Molecular characterization of prosthetic hip joints removed from body tissues was found to harbor a plethora of diverse bacteria, including species such as hydrothermal vent eubacteria never previously thought capable of persisting in man.<sup>17</sup> We now know there is a microbiome in the lungs, the composition of which differs in health and disease.<sup>18</sup>

### COMMUNITIES OF MICROBES DRIVE AUTOIMMUNE DISEASE

Discrete pathogens such as human herpesvirus-6 (HHV-6), cytomegalovirus, Epstein-Barr virus (EBV) and *Chlamydia pneumoniae*, have been repeatedly identified in association with autoimmune disease. However, none of these microbes has been detected in 100% of patients with any single autoimmune disease state. The evidence for causality has been lacking. We now understand how these conditions can be polymicrobial in nature.<sup>1</sup> Pathogens are capable of working in concert to cause disease and entire ecosystems of microbes can become dysregulated by the pathogenic genomes. These discoveries have caused a total reevaluation of Koch's postulates, which, over a century ago, theorized that one microbe would cause one disease.<sup>1</sup>

These and other findings additionally challenge the traditional view that a largely sterile human body can create antibodies against self. Instead it is becoming increasingly likely that, in autoimmune disease, the body is not targeting its own tissues, but is generating antibodies against fragments of these metagenomic communities of microbes.<sup>1</sup>

One of the most effective survival mechanisms involves pathogens that enter host cells, especially the phagocytic cells.<sup>19</sup> Earlier work has demonstrated that intracellular pathogens are indeed present in patients with a variety of autoimmune conditions.<sup>20–22</sup> Intracellular microbes living within nucleated cells can interfere with DNA transcription and repair mechanisms, which allows them to create much of the systemic dysfunction often associated with autoimmune diagnoses.

An increasing number of studies are providing support for the view that 'autoantibodies' can be generated in response to the persistent presence of a pathogenic microbiota. While high titers of rheumatoid factor (RF) are associated with severe rheumatoid arthritis, they also appear in a number of other diseases including viral, bacterial and parasitic infections.<sup>23</sup> Maturation of RF can be initiated by chronic infections.<sup>24</sup> For example, patients with subacute bacterial endocarditis, which is frequently tied to the presence of *Streptococcus*, also often present with high levels of RF.<sup>25</sup> A 2007 study examined blood sera from 88 patients with acute infections (41 bacterial, 23 viral, 17 parasitic and 7 rickettsial).<sup>26</sup> Elevated titers of autoantibodies including annexin V, prothrombin, anti-*Saccharomyces cerevisiae* antibody, antinuclear antibody (ANA) or antiphospholipid antibodies were detected in about 50% of the subjects, with 34 individuals harboring elevated titers of at least two autoantibodies.

Many proteins from pathogens share significant sequence or structural similarities with human proteins, and these can also contribute to autoantibody production. Lekakh *et al.* found that autoantibodies with polyspecific activity in the serum of healthy donors were able to cross-react with DNA and lipopolysaccharides of widespread species of bacteria including *Escherichia coli*, *Pseudomonas aeruginosa*, *Shigella boydii* and *Salmonella*.<sup>27</sup> Furthermore, since human antibodies are polyspecific, it is likely that some antibodies created to target pathogens may mistakenly target human proteins, causing 'collateral damage'.<sup>1</sup>

### IMMUNOSTIMULATION

While the standard of care for chronic inflammatory disease remains the use of medications that slow the immune response, our bodies themselves seek to do the exact opposite; they strive to stimulate the immune system (immunostimulation) when they sense intracellular pathogens. Current exogenous intervention is focused on immunosuppression. It therefore seems prudent to re-evaluate the manner in which inflammatory conditions, including autoimmune conditions, are routinely treated.

A fully activated immune response should be capable of clearing common pathogens from the body, yet, in autoimmune disease, this does not appear to be the case. The answer may lie in the way that pathogens have evolved to slow the defenses of the innate immune system—the very branch of the immune response that would otherwise work to kill them. Indeed, some of these persistent pathogens have long been implicated in autoimmune disease.

One of the key mechanisms by which microbes achieve this immunosuppression is by subverting one of the body's most prolific nuclear receptors, the vitamin D receptor (VDR). Defects in VDR signaling transduction have previously been linked to bacterial infection and chronic inflammation.<sup>28</sup>

This is not surprising as the VDR is responsible for expression of several families of key endogenous antimicrobials, including

cathelicidin and the beta-defensins. These play a vital role in allowing the innate immune system to target intracellular pathogens. Auvynet and Rosenstein have argued that antimicrobial peptides 'seem to participate in every facet of it [modulating immunity] by boosting the immune response to prevent infection, and also by suppressing other proinflammatory responses to avoid uncontrolled inflammation'.<sup>29</sup> Indeed, the activated VDR, which also increases CD14 and TLR2 synthesis, has been described as a critical regulator of the innate immune response.<sup>30</sup> Perversion of VDR function would clearly ease pressure on intracellular microbial communities, thus making it an obvious evolutionary selection.

It should be noted that the antimicrobial peptides also play a role in mitigating the virulence of the virome and other non-bacterial infectious agents. In addition to its antibacterial activity, alpha-defensin human neutrophil peptide-1 inhibits HIV and influenza virus entry into target cells.<sup>31</sup> It diminishes HIV replication and can inactivate cytomegalovirus, herpes simplex virus, vesicular stomatitis virus and adenovirus.<sup>29</sup> In addition to killing both gram positive and gram-negative bacteria, human beta-defensins HBD-1, HDB-2, and HBD-3 have also been shown to kill the opportunistic yeast species *Candida albicans*.<sup>32</sup> Cathelicidin also possesses antiviral and antifungal activity.<sup>33,34</sup>

In 2005, Wang *et al.* demonstrated that the VDR expresses at least 913 genes, many connected to autoimmune conditions and cancers.<sup>35</sup> Last year a UK-based team used chromatin immunoprecipitation followed by massively parallel DNA sequencing (ChIP-seq) to identify 2776 binding sites for the VDR along the length of the human genome.<sup>36</sup> Significantly, the binding sites were unusually concentrated near a number of genes associated with susceptibility to autoimmune conditions. Such genes include *IRF8* (multiple sclerosis) and *PTPN2* (Crohn's disease and type 1 diabetes).

In 2007, Marshall used *in silico* emulation to show that the sulfonolipid capnine, which is created by biofilm bacterial species in the genera *Cytophaga*, *Capnocytophaga*, *Sporocytophaga* and *Flexibacter*,<sup>37</sup> could bind to and slow the activity of the VDR.<sup>38</sup> This work suggested that microbes may be able to directly alter VDR ligand binding pocket occupancy, and subsequently VDR expression, in order to gain a survival advantage.

Xu *et al.* used an early cDNA microarray to study cellular gene expression altered by *Mycobacterium tuberculosis* infection. VDR expression was downregulated.<sup>39</sup> This was not unexpected as the VDR expresses TACO, a protein critical to intraphagocytic survival of *M. tuberculosis*.<sup>40</sup> *Borrelia burgdorferi*, another obligate pathogen, also reduces expression of VDR.<sup>41</sup> HIV uses the VDR to recognize its own long terminal repeat promoter region in order to transcribe its own genome.<sup>42</sup>

In addition, EBV, which has been associated with many autoimmune diseases, very effectively downregulates expression of VDR in immature lymphoblastoid cell lines.<sup>43</sup> This is an especially elegant persistence mechanism.

### Key metabolic changes within the nucleated cells

When microbial ligands dysregulate the VDR, the receptor fails not only to transcribe key antimicrobials but also CYP24A1, a well-studied enzyme which breaks down excess 1,25-dihydroxyvitamin D (1,25-D) into 25-hydroxyvitamin D. Thus, when activity of the receptor is thwarted, 1,25-D levels rise.

Indeed, Bell has pointed out that a number of infectious diseases—tuberculosis, AIDS with *Pneumocystis carinii* pneumonia, and AIDS with cytomegalovirus infection, disseminated candidiasis—have high levels of 1,25-D leaking into the bloodstream.<sup>44</sup>

A cross-sectional analysis of 100 patients with autoimmune disease showed that a similar dynamic seems to occur in autoimmune disease.<sup>45</sup> Confirmation of this observation has been demonstrated in Crohn's disease<sup>46</sup> and rheumatoid arthritis,<sup>44</sup> with Kavathia *et al.* finding higher levels of 1,25-D to greater disease severity in sarcoidosis patients,<sup>47</sup> and Mawer *et al.* finding that 1,25-D levels were particularly elevated in the synovial fluid surrounding the joints of subjects with rheumatoid arthritis.<sup>48</sup>

We have previously predicted, based on molecular *in silico* emulation, that at higher concentrations, 1,25-D interferes with expression of several of the body's other key nuclear receptors, including the glucocorticoid receptor, the androgen receptor and the thyroid receptor.<sup>49</sup> These receptors also express various families of AmPs—20, 17 and 15 families, respectively, out of the 22 analyzed by Brahmachary.<sup>50</sup> As the concentration of 1,25-D accumulates within the nucleated cells, our model predicts that it would increasingly occupy the ligand-binding pockets of these receptors, displacing their endogenous ligands. For example, in the case of alpha-thyroid, the agonist T3 would have to compete with the antagonist 1,25-D for access to the receptor ligand-binding pockets. As the levels of 1,25-D continue to rise, expression of the AmPs by alpha-thyroid would be downregulated. Glucocorticoid receptor and androgen receptors would be similarly affected, leading to a profound suppression of the innate immune system's ability to respond to the intracellular attack.

Thus, dysregulation of the VDR by pathogenic components of the microbiota could cause flow-on effects that effectively disable the bulk of the body's AmPs, leaving the host increasingly immunocompromised. The same phenomenon could explain, at least in part, why many autoimmune diseases are characterized by dysregulated hormonal expression—a symptom that often becomes exacerbated as the disease progresses.

The complete set of mechanisms by which persistent intracellular microbes slow innate immune activity has yet to be definitively determined. However, it likely occurs on a much broader scale than previously supposed, as most of the human microbiome is still understudied. Each pathogen that decreases VDR expression makes it easier for other pathogens themselves to slow immune activity even further, creating a snowball effect.

### Successive infection

We refer to this dynamic state, in which the host microbiome shifts further and further away from a natural homeostatic state, as successive infection. Human genes are up- or downregulated by acquired components of the microbiota, and infected cells progressively struggle to correctly produce human metabolites in the presence of the numerous proteins, enzymes and metabolites generated by the pathogenic genomes. Indeed, Kanchwala *et al.* showed that patients with sarcoidosis expressed the antimicrobial peptide cathelicidin less than healthy subjects, and that the sickest sarcoidosis patients expressed it least of all.<sup>51</sup> In patients with Crohn's disease, Wang *et al.* also demonstrated a decline in levels of cathelicidin,<sup>52</sup> while Wiken *et al.* showed reduced TLR2 mRNA expression in patients with Lofgren's syndrome.<sup>53</sup>

After a certain level of dysbiosis has occurred, people may well reach the point where they can be diagnosed with an autoimmune/inflammatory condition. Many, however, incrementally present with aches and pains often attributed to 'normal aging'. For example, mice lacking the cathelicidin gene, which is robustly transcribed by the VDR, have longer periods of wound healing than their wild-type counterparts.<sup>29</sup> The absence of this key AmP in a murine model might be

compared with impaired wound healing among the elderly.<sup>54</sup> The term ‘inflammaging’ has been coined to explain ‘the now widely accepted phenomenon that aging is accompanied by a low-grade chronic, systemic upregulation of the inflammatory response, and that the underlying inflammatory changes are common to most age-associated diseases’.<sup>55</sup>

Further support for successive infection comes from the recent metagenomic studies that show that there does not appear to be a core microbiome across people.<sup>56</sup> Even among relatively homogeneous populations of fewer than 100 individuals, only a ‘tiny fraction’ of the microbial species inhabiting the gut are shared by other community members.<sup>56,57</sup> Similar variability has also been identified in the skin.<sup>3</sup> These unanticipated discrepancies in microbial inhabitants parallel the variability in presentation of chronic inflammatory disease.

Over 100 years ago, Theobald Smith commented ‘[i]t is what bacteria do rather than what they are that commands attention, since our interest centers in the host rather than in the parasite’.<sup>58</sup> That many of the pathogens driving the autoimmune disease state may survive by gradually slowing the immune response adds additional weight to the contention that immunostimulation rather than immunosuppression is more likely to facilitate reversal of these chronic conditions.

## IMMUNOPATHOLOGY

Unfortunately, immunostimulation in infectious disease is complicated by a cascade of reactions, including inflammation, which occur as part of the immune response to microbial death.<sup>59</sup> As others have done, we use the term ‘immunopathology’ to refer to a systemic inflammatory response consistent with elevated immune activation.<sup>60,61</sup>

It is well understood that the symptoms of the flu, or any other acute microbial illness, stem from an inevitable battle between man and microbe, a clash that ensues as the immune system releases a host of cytokines and chemokines in an attempt to eradicate offending infectious agents.<sup>62</sup> Additionally, the dead microbial debris must be cleaned up, placing an additional load on the immune system.<sup>63</sup>

Thus, pathogens driving an infectious disease state cannot be killed without, at the very least, a temporary increase in patients’ symptoms, inflammatory markers or both. While patients may be administered with some palliative medications, they must endure the burden of inflammation if the host immune system is to prevail.

This is consistent with the autoimmune disease process being driven largely by the presence of chronic pathogens. Autoimmune diseases are characterized by a relatively continuous inflammatory process. This suggests that the uninterrupted effort by the immune system to secrete cytokines and chemokines is an attempt to keep pathogenic load under control.<sup>64</sup> Microbial death leads to the release of toxins and debris into the bloodstream. The death of intracellular pathogens is particularly difficult for the host to manage, as the body must deal with both the by-products of entire human cells undergoing phagocytosis and apoptosis, as well as the microbes that once inhabited them. In addition, innate immune activity is signaled to the adaptive immune system, initiating the generation of antibodies from the scraps of both cellular and pathogenic debris.

In chronic inflammatory disease, the conflict between man and microbe rarely ends. Perhaps, because chronic microbes appear so effective at progressively and cumulatively slowing the innate immune response, the body ultimately seems unable to reverse the disease state. What results is a stalemate, where the immune system strives to target the persistent microbes but never fully succeeds, and the initial low-grade inflammation becomes continuous. As far back as 1929, Boas

and Michelson commented ‘[w]hen the battle waged between the invading organism and the body’s resistive forces becomes a stalemate, chronicity results’.<sup>65</sup>

Therefore, once a patient with autoimmune disease has accumulated a high enough microbial load, periods of relief may paradoxically correspond to times when the immune system is most compromised, unable to mount an effective immune response against pathogens. Autoimmune diseases are often characterized by patterns of relapse punctuated by periods of remission. Indeed, remission may actually signal a kind of exhaustion on the part of the immune system. On the other hand, relapse, which is often accompanied by a new infection or stress, may represent the immune system’s best effort at a response.

This suggests that, if efforts are made to restore the immune response in these immunocompromised patients, any subsequent renewed attack against pathogens will lead to symptom exacerbation.

The literature offers a number of examples of therapies that deliberately stimulate the immune response in an effort to target chronic pathogens, and, in the process, generate an increase in symptoms as part of a microbial die-off response. This reaction was first described by Jarisch and Herxheimer during therapy of secondary syphilis using mercury, and became known as the Jarisch–Herxheimer reaction.<sup>66</sup> In the 100 years since Jarisch and Herxheimer, researchers have noted this reaction in a broad spectrum of infectious diseases such as relapsing fever, Lyme disease, leptospirosis, brucellosis, tuberculosis, Vincent’s angina and African trypanosomiasis.<sup>1,60,66</sup> Symptom exacerbation varies depending on the nature of the pathogens targeted, but is generally accompanied by a complex clinical reaction including reports of abrupt onset of fever, chills, myalgias, headache, tachycardia, hyperventilation and hypotension.

## Immune reconstitution inflammatory syndrome (IRIS)

More recently, a type of immunopathology has been observed in HIV/AIDS patients. During IRIS, HIV/AIDS patients experience the worsening or onset of systemic inflammatory clinical signs and symptoms following treatment with highly active antiretroviral therapy (HAART). This syndrome results when HAART allows for partial recovery of the immune response. This causes renewed and exuberant host immunological responses towards opportunistic infectious agents, agents that the host accumulated during prior periods of immunosuppression.<sup>67</sup>

A number of well-known readily cultured pathogens have been conclusively linked to IRIS: the herpes viruses, cytomegalovirus, hepatitis B and C, *M. tuberculosis*, *Mycobacterium avium* complex and *Cryptococcus neoformans*.<sup>68</sup> However, many more microbes likely contribute to the reaction since AIDS clinicians do not yet have access to the metagenomic tools. Certainly, the existence of IRIS in culture-negative HAART patients suggests that more microbes may be present than the few that have already been isolated.<sup>69</sup>

Interestingly, patients experiencing IRIS often ‘develop’ autoimmune conditions as a manifestation of immune restoration. These include sarcoidosis and other granulomatous reactions,<sup>70,71</sup> diabetes mellitus, rheumatoid arthritis,<sup>72</sup> systemic lupus erythematosus,<sup>73</sup> Guillain–Barre syndrome,<sup>74</sup> Graves disease<sup>75</sup> and autoimmune thyroid disease.<sup>68,76</sup> This suggests that these patients accumulated microbes that are directly involved in the pathogenesis of these disease states.

## Our therapeutic approach

Over the past 8 years we have developed a therapy for autoimmune disease that appears to strongly activate the innate immune response. Treatment is based on the use of a putative VDR agonist, olmesartan



medoxomil, which, by re-activating the receptor, appears to gradually restore expression of the numerous Amps, Toll-like receptors (TLRs) and other antimicrobials expressed by the VDR.

Olmesartan medoxomil was developed as a mild hypotensive, an angiotensin II type 1 receptor antagonist. Typically it is dosed 20–40 mg once a day. However, this drug has a unique affinity for the VDR nuclear receptor, for which it is most probably a partial agonist.<sup>38,77</sup> In order to be effective in this targeting, the dosing has to be more frequent as the VDR's half-life is only 4–6 h before it is broken apart by caspase-3, and protease activity.<sup>78</sup> Thus, when dosed at 4- to 8-h intervals, VDR stimulation persists between doses.

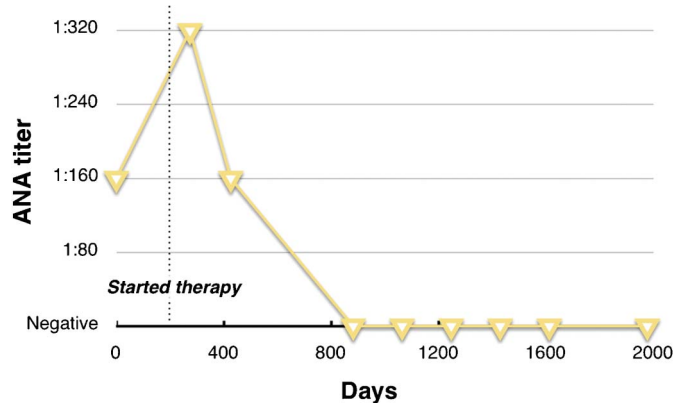
Olmesartan has at least two identified effects on the immune system. By inhibiting angiotensin II binding to its receptor, which occurs under most dosing regimes, the expression of nuclear factor-kappaB is reduced.<sup>79</sup> This lowers the cell's production of inflammatory cytokines. We have found that as the dosing interval shortens, immune activation becomes noticeable above about 20 mg every 8 h, achieving saturation at about 40 mg every 6 h. Patients have reported a further palliative effect at even higher doses, but the exact mechanism for this has not yet been validated.

It should be noted that olmesartan is considered a very safe drug,<sup>80–83</sup> for which the US FDA has not dictated any unsafe dosing level. However, there are definite sequelae that some might consider to be 'adverse events'—autoimmune patients initiating this therapy appear to experience immunopathology, sometimes severe immunopathology. They generally report consistent increases in overall malaise, particularly those related to the specific symptoms of their disease. At the same time, markers of inflammation rise. It should be noted that healthy people administered with the same medications experience no such reaction.<sup>80</sup>

After months, or sometimes years of dealing with these symptomatic flares, the very symptoms that wax and wane in accordance with administration of olmesartan begin to disappear, resulting in reports of symptomatic improvement and, in some cases, eventual resolution of the symptoms. Inflammatory markers generally return to their normal range.

For example, LZ is a 58-year-old female diagnosed with rheumatoid arthritis in 1996. In the 5 years that followed, she was administered with high-dose antibiotics along with frequent cortisone injections. Despite treatment, her disease progressed and she had joint damage in hands and feet. In 2001, LZ began 2000–5000 IU of vitamin D daily, dehydroepiandrosterone, armor thyroid, hydrocortisone and bioidentical hormone supplementation. In August 2004, LZ's measured levels of ANA were 1:160. Following the test, patient stopped vitamin D and was administered with 40 mg of olmesartan four times daily. Over the course of several years, she was prescribed rotating combinations of certain subinhibitory antibiotics including minocycline, azithromycin and clindamycin. This caused transient increases in symptoms of depression, gastrointestinal distress and joint pain. In March 2005, ANA antibodies were measured at 1:320 while in August of the same year, this measure declined to 1:160. By August 2006, LZ was able to discontinue both Celebrex and all hormone therapy. One year later, LZ reported being able to hike with reduced joint pain. In November 2006 and in eight subsequent tests, the patient tested negative for ANA antibodies (Figure 1). In December 2007, LZ discontinued all antibiotics but continues to take olmesartan.

Consistent with an activated immune response to microbes, LZ clearly experienced increased discomfort, particularly during the earlier stages of treatment. Because the medications with which she was administered have benign safety profiles, it would be difficult to



**Figure 1** ANAs in a 58-year-old female with rheumatoid arthritis. ANA, anti-nuclear antibody.

attribute her symptom fluctuations to treatment side effects, particularly when these 'adverse events' diminish over time.

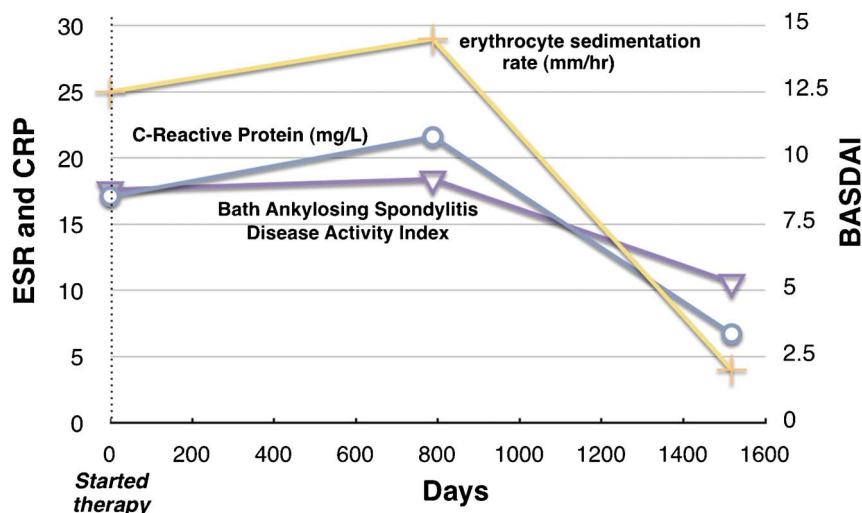
The same was true for JH. This 50-year-old male was diagnosed with ankylosing spondylitis in 1984. JH was subsequently diagnosed with chronic prostatitis, and irritable bowel syndrome and complained of depression and fatigue. In February 2005, JH commenced 40 mg of olmesartan four times daily and subinhibitory doses of combinations of minocycline, clindamycin and azithromycin. His erythrocyte sedimentation rate (ESR) was 25 mm/h, his C-reactive protein (CRP) was 17.1 mg/l and his bath ankylosing spondylitis disease activity index (BASDAI) was 8.8 (Figure 2). After 26 months (April 2007), the two markers and index rose. ESR went up to 25 mm/h, CRP climbed to 21.6 mg/l and his BASDAI was 9.2. Three years later in April 2010, a total of more than 5 years since starting the therapy, ESR declined to 4 mm/h, CRP fell to 6.7 mg/l and BASDAI descended to 5.3. In addition to improvement in markers of ankylosing spondylitis, JH reported a decline in ankylosing spondylitis symptoms, as well as less depression and improved irritable bowel syndrome.

It may seem unrealistic that a VDR agonist could cause what appears to be immunopathology, let alone eventual improvement in patients with so widely differing disease states. Yet, we have been collecting many reports of improvement of patients with a wide range of autoimmune and inflammatory conditions.

The antimicrobial peptides activated by the therapy are able to target vastly different pathogens under very different circumstances. Some even have activity against certain species of antibiotic-resistant bacteria.<sup>84</sup> Zasloff concludes 'Acquisition of resistance by a sensitive microbial strain against antimicrobial peptides is surprisingly improbable'.<sup>85</sup>

Because it can be differentially spliced, the cathelicidin protein itself can respond to a range of very different microbial challenges. In humans, the cathelicidin antimicrobial peptide gene encodes an inactive precursor protein (hCAP18) that is processed to release a 37-amino-acid peptide (LL-37) from the C-terminus. LL-37 is susceptible to proteolytic processing by a variety of enzymes, generating many different cathelicidin-derived peptides, each of which has specific targets. For example, LL-37 is generated in response to *Staphylococcus aureus*, yet LL-37 represents <20% of the cathelicidin-derived peptides, with the smaller peptides being much more abundant and able to target even more diverse microbial forms.<sup>29</sup>

Beta-defensin expression is modulated in response to bacteria-derived molecules and/or cytokines and chemokines produced by the immune system and damaged cells. For example, in immune cells,



**Figure 2** BASDAI, ESR and CRP in a 50-year-old male with ankylosing spondylitis. BASDAI, bath ankylosing spondylitis disease activity index; CRP, C-reactive protein; ESR, erythrocyte sedimentation rate.

its production is upregulated following exposure to bacteria, lipopolysaccharides, interferon-gamma and interleukin-beta among others.<sup>29</sup> So again, the beta-defensin response will differ depending on the presence and abundance of these and other factors that are, in turn, determined by the unique nature of every individual's microbiota.

#### Olmesartan appears to potentiate pulsed subinhibitory antibiotics

Antibiotics may be generally ineffective at generating immunopathology if a patient is immunocompromised. Under these conditions, the immune system may not be able to potentiate the actions of the antibiotics in a manner that would allow them to generate significant microbial die-off. The following case history illustrates how, when certain subinhibitory antibiotics are taken in conjunction with the immunostimulant olmesartan, patients generally become much more sensitive to these antibiotics.

BG is a 56-year-old male who was first diagnosed with rheumatoid arthritis in June 2002. He also complained of fatigue and depression. In February 2004, BG was administered with 200 mg of minocycline every other day, 200 mg of Celebrex daily and Advil as needed. BG reported improvement in all major symptoms within weeks. In April 2005, Celebrex was lowered to 100 mg every day. At this point, BG reported being 'unaware' of rheumatoid arthritis symptoms. On a scale of 1–10, with 10 being the most severe, he rated his overall well-being as a 1. In September 2005, he was administered with 40 mg of olmesartan four times daily. His symptom levels remained constant. After 2 weeks, 25 mg of minocycline every other day was introduced. Within 48 h, BG reported exquisite photosensitivity, complaining that daylight 'hurt his eyes' and 'made him feel ill'. Over the course of several weeks, his symptoms increased greatly to the point where he rated his overall well-being as an 8.5. After 5 weeks, BG discontinued olmesartan and resumed 200 mg of minocycline every other day. He reported immediate relief. In September 2005, BG resumed olmesartan four times daily and 25 mg of minocycline on alternate days. He experienced a spike in symptoms once more. Over a few months, immunopathology gradually decreased on this dose. At present, BG has been on the treatment for over 4 years. In September 2010, BG reported overall well-being at a 2.

#### Neurological comorbidities

Since our therapy was originally developed, an increasing number of mental diseases have been tied to microbes. In a seminal 2010 study, a team of Harvard researchers showed that amyloid beta can act as an antimicrobial peptide, having antimicrobial activity against eight common microorganisms including *Streptococcus*, *S. aureus* and *Listeria*.<sup>86</sup> This led study author Rudolph E. Tanzi to conclude that amyloid-beta is 'the brain's protector'. A large subset of autism spectrum disorder patients show evidence of bacterial and/or viral infections<sup>87</sup> with Nicholson's group showing unique urinary metabolites associated with the disorder.<sup>14</sup> Thus, it is not implausible that an immunostimulatory treatment could cause mental in addition to physical immunopathology.

For example, AW is a 59-year-old male who was diagnosed with severe depression in 2000. In 2004, he went on total disability due to severe depression. AW also suffered from several comorbidities including chronic fatigue syndrome (CFS). CFS/myalgic encephalomyelitis is now believed by many to be an autoimmune illness.<sup>88</sup> Between 2000 and 2007, AW was administered with the psychotropic medications Celexa and Ritalin with limited clinical improvement. He was weaned from Celexa and Ritalin in January 2007. The patient began 40 mg of olmesartan four times daily in October 2007. In the following month, AW noted increased symptoms associated with his CFS. In the following years, symptoms of depression and fatigue were further exacerbated upon administration of clindamycin and azithromycin. AW temporarily discontinued treatment starting in November 2009 through June 2010. In June 2010, he started olmesartan again, 40 mg four times daily. AW's CFS symptoms persisted but symptoms of depression improved. The patient's supervising psychologist reported in June 2010 that AW's 'functioning and emotional adjustment has improved considerably' which the psychologist 'attributed to treatment of underlying medical issues'. In September 2010, AW remains on the treatment and disability due to his CFS but no longer complains of depression.

When our treatment was first administered in 2001, we were surprised to receive reports of significant neurological immunopathology. However, we have now grown accustomed to receiving frequent reports in which not just depression, but obsessive compulsive disorder, anxiety, dyslexia, cognitive dysfunction and mania all fluctuate

in the same manner as physical symptoms upon administration of olmesartan and, in some cases, pulsed subinhibitory antibiotics.

### Subclinical infection

Clinicians have long reported a phenomenon known as 'minocycline-induced lupus' in which certain patients administered with minocycline appear to develop the autoimmune condition.<sup>89</sup> In fact, there is no plausible mechanism that explains how minocycline can cause lupus—or any other disease.<sup>90</sup> A more logical explanation may be that certain patients harbor persistent bacterial species that predispose for subclinical lupus. When minocycline is administered, some of these bacteria are killed, resulting in immunopathological reactions that are mistakenly interpreted as clinical manifestation of the disease. As Krawitt has argued, the same is likely true for 'minocycline-induced hepatitis'.<sup>91</sup> Many of the patients on our immunostimulative therapy have also reported the temporary development of new symptoms, suggesting that the unmasked subclinical infections may be more common than currently supposed.

JM is a 54-year-old female diagnosed with endometriosis (diagnosed in 1986), chronic fatigue syndrome (2000) and a number of comorbidities. In January 2006, JM was administered with 40 mg of olmesartan four times daily. In April, she was also administered with 25 mg of minocycline every other day. JM reported increases in symptoms including but not limited to the following: body pain, fatigue, lightheadedness, insomnia, photosensitivity, anxiety and depression. In August 2009, she developed acute shingles with distribution of the left greater occipital nerve branch. Shingles were managed with oral and topical Valtrex. By November 2009, JM's symptoms were stable and tolerable, although she reported an increase in fatigue after beginning 125 mg of Bactrim DS every other day. In March 2010, JM discontinued taking all antibiotics but remained on 40 mg of olmesartan four times daily. By April 2010, JM reported global improvement.

Most of the symptoms that JM found exacerbated upon olmesartan and subinhibitory antibiotic administration were symptoms that she had previously experienced before starting therapy. However, JM had never reported any history of shingles infections. It is likely that her activated immune response unmasked a previously subclinical infection. This same phenomenon, including treatment-induced appearance of shingles, has also been reported in IRIS.<sup>92</sup>

### Potential severity of immunopathology

We have found very strong immunopathology to be quite common, particularly among patients who have been ill for decades and/or have taken immunosuppressants for extended periods of time. Physicians must be aware that helping severely ill patients manage immunopathology may present a significant clinical challenge.

PF is a 65-year-old female diagnosed with metabolic syndrome (diagnosed in 1995), osteopenia (2004), fibromyalgia (2002) and undiagnosed gastrointestinal symptoms. By 2004, she was taking 1200 IU of vitamin D a day for several years, which she discontinued in March 2005. PF was administered with olmesartan four times daily starting in March 2005. In June 2005, she was also administered with 50 mg of clindamycin every other day. In November 2008, PF experienced acute and severe diarrhea and dehydration, which required hospitalization for several weeks. Tests were negative for acute infections including *Clostridium difficile*. Due to these severe bowel symptoms, olmesartan was discontinued. PF was finally stabilized on ramipril and losartan after 2 weeks. After taking 20 mg of olmesartan, she experienced nausea, vomiting and diarrhea within 2 h.

This patient was not able to stay on our immunostimulatory treatment despite the fact that she was able to tolerate the immunopathology associated with her diabetes and CFS. Instead, her physician was forced to terminate therapy because of her severe bowel immunopathology. PF is an example of a patient who was simply too ill to tolerate immunopathology that at a lower level might otherwise have allowed for eventual improvement or recovery. Even so, over the course of the treatment, PF did experience significant improvement in bone density. Between June 2004 and the June 2010, the patient's total hip bone mineral density increased 4.8%, while anterior/posterior spine (L1–L4) decreased 1.3% since baseline.

Cases like that of PF emphasize the importance of actively managing immunopathology with the goal that a patient's symptoms remain in a tolerable range. Patients would almost certainly die from sepsis if it were somehow possible that their entire pathogenic microbiota could be targeted at once. Indeed the literature has several reports of fatal reactions among patients with syphilis in which too strong a Jarisch–Herxheimer reaction was induced.<sup>93–95</sup> Our treatment protocol encourages physician and patient to work together to adjust levels of olmesartan and antibiotics in order to continually achieve a tolerable level of immunopathology.

Many patients experience an inflammatory reaction for several years before reporting significant improvement. While we expected immunopathology as a result of olmesartan administration to occur for at least several months, we did not anticipate how profound and prolonged the reaction could be. In our experience, patients with severe illness often manage immunopathology for 4–7 years before presenting with objective markers indicating significant improvement or disease resolution.

The length of time it takes seriously ill patients to report symptom remission on this therapy has some medical precedent. The preferred regimen for the treatment of latent tuberculosis is 9 months of isoniazid—which is also intended to kill intracellular pathogens.<sup>96</sup> Notably, both treatments may involve an immunopathological-style reaction.<sup>97,98</sup> However, isoniazid treatment is aimed at killing only one major pathogen whereas patients with autoimmune disease may be targeting multiple phyla of pathogenic microbes. By contrast, treatments like HAART in HIV patients target polymicrobial communities of opportunistic infections including viruses, fungi and bacteria. Beatty has noted that symptoms of IRIS among these patients can occur as long as 3 years after initiating treatment.<sup>99</sup>

The long periods of immunopathology experienced by some patients on our treatment could speak to the possible inadequacies associated with the therapy. However, it may also reflect the sheer number and virulence of the pathogenic microbes present in autoimmune disease.

### Recently diagnosed patients

Conversely, patients who start our treatment early after disease onset and have not previously been administered with immunosuppressants often find that their immunopathology is much easier to tolerate and experience faster symptom improvement.

At the age of 34 years, in January 2007, AC was diagnosed with her first inflammatory condition, mixed connective tissue disease. Several months later, she had ANA of 1:2520 and RF of 12. Several other diagnoses followed in the next 2 years including neuropathy, Sjögren's and Raynaud's syndromes, muscle fasciculation, vulvodynia, dermatitis and cervical dysplasia. AC began 40 mg of olmesartan four times daily in September 2009, less than 3 years after her initial diagnosis. Prior to beginning treatment with olmesartan, AC reported



that on a scale of 1–10, with 10 being the most severe, high levels of muscle (7), joint (8) and vulva (10) pain. Six months into treatment, those scores declined: muscle (3), joint (3) and vulva (3). In September 2010, 1 year after beginning treatment, she rates those symptoms, respectively, as 1, 1 and 2. In February 2010, the patient's bloodwork was negative for ANA. RF has not been retested since. AC has reported similar 12-month improvements in dry mouth (5–0), dry eye (6–3), burning tongue (8–0) and noise intolerance (5–0). Only fissured tongue (9–8) has remained unchanged at this point in therapy.

Cases like AC strongly suggest that the sooner an immunostimulative treatment is started, the less immunopathology a patient may have to manage, and the quicker the potential recovery. This underscores the importance of immunostimulatory therapies being researched in further depth so that they might become increasingly used as first-line treatment options for autoimmune disease.

### SURROGATE OUTCOMES FOR DISEASE MUST BE CAREFULLY CHOSEN

Since microbes seem to play a significant role in the autoimmune disease process, we must necessarily reconsider the role of the various metabolites associated with the markers we use to assess those conditions. Many inflammatory disease states are marked by both metabolic fluctuations and physical presentations that would not be considered 'normal'. We observe shifts in white blood cell count, cholesterol levels, blood pressure and measures of kidney function (such as blood urea nitrogen (BUN) and creatinine) to be common.

In responding to elevated or depressed markers associated with inflammatory disease, physicians have a broad range of available therapeutic strategies. Statins, diuretics, hypoglycemics, tumor necrosis factor- $\alpha$  antagonists, vitamin D and thyroid hormones each target a particular surrogate outcome associated with disease. Six of the world's 10 top-selling drugs in 2010 are marketed at targeting outcomes that are surrogate outcomes.

Some physicians argue that autoimmune diseases should be treated until laboratory abnormalities resolve.<sup>100</sup> However, while surrogate outcomes have some utility in signaling the presence of inflammatory disease, it has become increasingly less clear the extent to which changing a marker associated with disease alters the course of the disease itself; 'few surrogate markers' have been shown to 'capture the effect of a treatment'.<sup>101</sup>

More and more researchers and physicians routinely deprecate evidence devoid of outcomes that matter most to patients and their caregivers (i.e., patient-important outcomes). This evolution in approach is borne out of experience. According to Grimes and Schulz, 'thousands of useless and misleading reports on surrogate end points litter the medical literature'.<sup>101</sup>

While a number of drugs are highly effective at altering measurable metabolites, they barely affect the progression of disease. For example, in low-risk individuals with high cholesterol, statins have a marginal, if not absent, effect in protecting against cardiovascular disease.<sup>102</sup>

There are two possibilities in metabolite and disease interaction, cause and effect. It is critical that we do not try to intervene to drive purely associative metabolites back into range, as that may disrupt systemic homeostasis and possibly delay disease resolution.

#### Markers of anemia

The low levels of blood cells characteristic of anemia of chronic disease (ACD) are relatively common among autoimmune conditions<sup>103</sup> and obesity.<sup>104</sup> A related hallmark of ACD is increased uptake and retention of iron within cells.<sup>105</sup> In their *New England Journal of Medicine*

review, Weiss and Goodnough write that despite treatment guidelines, 'anemia of chronic disease remains underrecognized and undertreated'. Anemia should be actively managed, they put forth, because the condition 'has been associated with a relatively poor prognosis' and is associated with suboptimal oxygen delivery.<sup>105</sup>

However, Zarychanski and Houston state that ACD is fundamentally an adaptive physiologic response which benefits the patient during times of infection<sup>103</sup> with Baker and Ghio offering a similar argument.<sup>106</sup> As a nutrient that is essential for the survival of many microbes, increased iron availability promotes microbial growth.<sup>107</sup> In fact, the ability of a particular species of bacteria to glean iron from its host is often a good indicator of its virulence. It is logical then that the body sequesters iron in response to an infection. Kemna *et al.* showed that injecting human volunteers with lipopolysaccharides, a component of the cell walls of gram-negative bacteria, leads to a significant decrease in serum iron.<sup>108</sup> In iron-deficient conditions, blood plasma is moderately effective at inhibiting bacterial growth.<sup>107,109,110</sup>

It has been our experience that both white and red blood cell counts surge and wane during therapy, tending to normalize as the inflammation resolves. Therefore, while it might otherwise seem reasonable for a clinician to directly manage ACD using iron supplements, doing so may actually lead to microbial proliferation.

#### 25-hydroxyvitamin D (25-D)

Lower than normal levels of the metabolite 25-D, which is widely believed to serve as a marker of vitamin D status, have been independently associated with all-cause mortality<sup>111</sup> and increased prevalence of at least 40 different chronic inflammatory diseases. Over the last decade, low levels of 25-D have generated interest among physicians, with many concerned that failing to supplement puts the patient at greater risk for further disease. Proponents of heavy supplementation have stated that adult humans can take extraordinary levels of vitamin D for prolonged periods of time without risk of adverse effects.<sup>112</sup> However, the issue of what serum level of the secosteroid is optimal for health may be less conclusive than some have suggested.<sup>113</sup>

As previously discussed, microbes including *M. tuberculosis*, *Borrelia* and EBV have been shown to downregulate the activity of the VDR. As expression of CYP24A1 diminishes, 1,25-D levels rise. When the hormone/secosteroid rises above a normal range, it may downregulate, *via* the nuclear receptor pregnane X receptor, the amount of pre-vitamin D converted into 25-D.<sup>38</sup> The result is that 25-D levels drop.

Thus, in patients suffering from VDR dysregulation, there is a strong possibility that a low 25-D level is a result rather than a cause of the disease process. A similar pattern has been demonstrated in VDR knockout mice. While there are clear biological differences between humans and rodents, VDR knockout mice also show a marked increase, by a factor of 10, in serum 1,25-D and a clear reduction in serum 25-D to almost undetectable levels.<sup>114</sup>

This challenges the entire concept of vitamin D 'deficiency' and helps explain why many patients with inflammatory disease present with low levels of 25-D even when they are consuming large amounts of the secosteroid or are exposed to abundant sunlight.<sup>115</sup>

Supplemental vitamin D has been widely lauded for conferring immunosuppressive effects: Arnson *et al.* writes '[v]itamin D affects the immune system at many levels and by a number of mechanisms.... Vitamin D has multiple immunosuppressant properties.... On the whole, vitamin D confers an immunosuppressive effect'.<sup>116</sup> Indeed, in a 2010 study of pregnancy-associated breast cancer, higher levels of 25-D were positively correlated with serum antibodies to EBV,



suggesting that EBV is able to better proliferate in patients who take vitamin D.<sup>117</sup> Further evidence for vitamin D's activity as an immunosuppressant comes in the range of reports of short-term symptom resolution in autoimmune patients taking vitamin D.<sup>118</sup> In animal models, administration of vitamin D has been shown to effectively inhibit signs of autoimmunity, even when animals had 'sufficient' vitamin D.<sup>118</sup>

Vitamin D may be a case where a substance has inadvertently become popular in autoimmune disease because of its immunosuppressive properties and subsequent ability to lower inflammation and immunopathology. Ingestion of an immunosuppressant would counteract an immunostimulatory therapy, leading to treatment failure even while a patient experiences modest symptomatic improvement in the short-term.

### Blood pressure

Low blood pressure is often taken to be a cause of disease, but in many circumstances, hypotension is one of the net results of microbial death. Hudgins found that injecting human volunteers with a small amount of endotoxin—which typically enters the blood stream when gram-negative bacteria are destroyed—not only produces fever and activates coagulatory and inflammatory processes, but leads to a drop in blood pressure.<sup>63</sup> One lab worker ingested very large amounts of *Salmonella* endotoxin and found his blood pressure drop to 42/20 mmHg.<sup>119</sup>

Unfortunately, artificially raising a patient's blood pressure back to the range normally correlated with health does not alter the bioavailability of endotoxins or the underlying disease state. In many cases, intervention to raise or lower the blood pressure is unnecessary, especially because additional medications may affect immune homeostasis. We find that blood pressure surges and wanes during treatment, but usually settles into the normal range as the inflammation wanes.

An illustrative case is that of AY, a 54-year-old female who began treatment with a diagnosis of chronic fatigue syndrome in 1993 and a number of comorbidities. In November 2004, prior to treatment, AY's blood pressure was measured as 75/45 mmHg. That month, she began four times daily dosing of 40 mg of olmesartan. Initially, symptoms of CFS and photosensitivity increased. Over the subsequent year, AY's blood pressure ranged between 65/45 and 75/50 mmHg. In January 2005, the patient was administered with 25 mg of minocycline every other day. The dose was slowly increased until she reached a maximum of 100 mg every other day. Symptoms intensified including several episodes of syncope. Starting in March 2005, the patient continued rotating combinations of minocycline, clindamycin and azithromycin, all taken in pulsed subinhibitory doses, which resulted in an increase in nearly all disease symptoms. However, in January 2006, AY's blood pressure rose to 90/60 mmHg. In August 2006, she reported increased tolerance to light and noise, less insomnia, increased exercise tolerance but still limited functionality. In March 2008, AY became able to travel and reported greatly decreased photosensitivity. Blood pressure was measured at 100/65 mmHg. In January 2009, the patient's blood pressure read 110/65 mmHg. In April 2010, AY discontinued all antibiotics, remaining on 40 mg of olmesartan taken three times daily. AY reported being able to exercise vigorously. The latest blood pressure was taken at this time and read 120/75 mmHg.

It should be noted that AY was taking the same dose of olmesartan when her blood pressure was 75/45 mmHg as when it later stabilized to 120/75 mmHg, further suggesting that her original low blood pressure was not directly related to treatment medications.

### Blood urea nitrogen and creatinine

Several studies have pointed to elevated markers of kidney function as a risk factor for disease.<sup>120</sup> In the absence of further context, a physician administering an immunostimulatory therapy might be tempted to withdraw treatment in the face of such measures. However, increases in nitrogenous waste may also reflect host-defensive measures.<sup>121–124</sup>

During acute infections, proinflammatory cytokines and interferon-gamma stimulate the production of nitric oxide<sup>123</sup> as do bacterial lipopolysaccharides<sup>125</sup>. Nitric oxide acts as a highly potent microbicidal and tumoricidal agent,<sup>121</sup> and has immunomodulatory functions.<sup>126</sup>

Research has also shown that nitric oxide acts as an effector of the innate immune system targeting adenoviruses and other similar viruses.<sup>127</sup> As a result, during acute infections we see a sudden and dramatic increase in excretion of urinary nitrite,<sup>128</sup> a stable metabolite of nitric oxide<sup>129</sup>. Fever, the body's evolutionarily conserved response to infection, is also accompanied by urinary excretion of creatinine, urea and ammonia.<sup>130</sup>

A 2003 study found that among 117 hemodialysis patients, those who had high serum values of BUN were less likely to have the acute infection, *Helicobacter pylori*.<sup>131</sup> This clinical work suggests that temporary markers of kidney stress may correlate with a robust and successful immune response. In certain cases, elevated kidney metabolites are associated with improved clinical outcomes. A recent Japanese 4-year follow-up study of 877 men found that lower serum creatinine was significantly associated with an increased risk of type 2 diabetes.<sup>132</sup>

Studies of immunopathology indicate that the kidneys and liver must deal with the burden of toxins released after microbial death. This, in addition to the factors described above, may lead to a decline in markers of kidney function. While the kidneys are under a certain amount of stress, bringing such metabolites back into range would require interfering with the immunopathological reaction. This defeats the purpose of administering the treatment in the first place. Therefore, to a certain extent, physicians may want to consider allowing BUN, creatinine, or other kidney markers to remain out of range provided that these metabolites are carefully monitored and immunopathology is tolerable. As with blood pressure, we typically see that, if left alone in this fashion, kidney metabolites will come back into range as immunopathology eventually subsides.

EJ is a 53-year-old female diagnosed with CFS. She also complains of musculoskeletal pain. EJ began 40 mg of olmesartan four times daily in May 2007. After starting subinhibitory doses of minocycline and azithromycin, EJ reported increases in pain and fatigue while, around the same time, her epidermal growth factor receptor (EGFR) plummeted from 86 to 38 ml/min. After only normal readings, EJ's creatinine was first measured out of range 7 months into therapy at 1.53 mg/dl. However, in the course of the next year, her eGFR climbed to 53 and eventually 80.3. During the same period of time, EJ's creatinine dropped to 0.76. As of September 2010, EJ reports her musculoskeletal pain as 0, but still complains of fatigue<sup>5–7</sup> and cognitive problems.<sup>6,7</sup> Her latest kidney readings are a creatinine of 0.79 and eGFR of 75.9.

Although EJ's creatinine and eGFR fluctuated substantially out of the normal range during some of the time on the treatment, the metabolites stabilized without intervention. As expected, her most pronounced drop in eGFR corresponded to a period in which she experienced very high levels of immunopathology.

A more extreme example is that of BB, a 56-year-old male with a diagnosis of sarcoidosis. He began 40 mg of olmesartan four times

daily in December 2005 and began rotating combinations of subinhibitory minocycline, azithromycin and clindamycin shortly thereafter. As seen in Figure 3, several months after starting treatment, measures of renal function initially declined sharply, reaching out-of-range levels in BUN (18 of 21 measures), creatinine (19 of 22) and GFR (14 previous tests). However, he is now 95% free of his previous symptoms and no longer takes oral or inhaled steroids.

This case is interesting in that typically a patient with kidney metabolites such as those of BB would likely be preparing for dialysis or experiencing symptoms of kidney failure. Instead, BB is relatively symptom-free. Again, his test results fluctuate in a way that suggests they are tied to immunopathology. This implies that in BB's case, factors other than progressive kidney deterioration may be affecting his BUN, creatinine and GFR. It is important to note that even though we have received many case histories in which patients' kidney metabolites fluctuate out of range, we have had no reports of patients needing dialysis.

### IMMUNOSTIMULATIVE THERAPIES NEED FURTHER STUDY

In studying therapeutic approaches designed to induce immunopathology, we must grapple with several ethical issues that have received minimal attention thus far.

#### Accepting discomfort

Physicians and researchers, especially in the context of clinical studies, feel an acute imperative to relieve pain and discomfort whenever possible. Anything less, many have argued, would be unethical or immoral. Pullman writes '[t]he duties to relieve pain and suffering are clearly matters of moral obligation'.<sup>133</sup> Lohman writes that access to pain treatment is a 'human right',<sup>134</sup> while Rollin states that necessary suffering is any suffering which is 'impossible to alleviate'.<sup>135</sup>

However, medical providers have limited reservations with administering painful treatments or conducting uncomfortable procedures that lead to well-characterized positive outcomes: sentinel node biopsy in suspected cancer, major shoulder surgery, certain dental procedures, etc. Nor are most clinicians categorically opposed to using medicines that have a range of serious side effects, chemotherapy being

an obvious example. Given sufficient reason for causing near-term discomfort, many patients and physicians are perfectly willing to seriously consider these types of trade-offs.

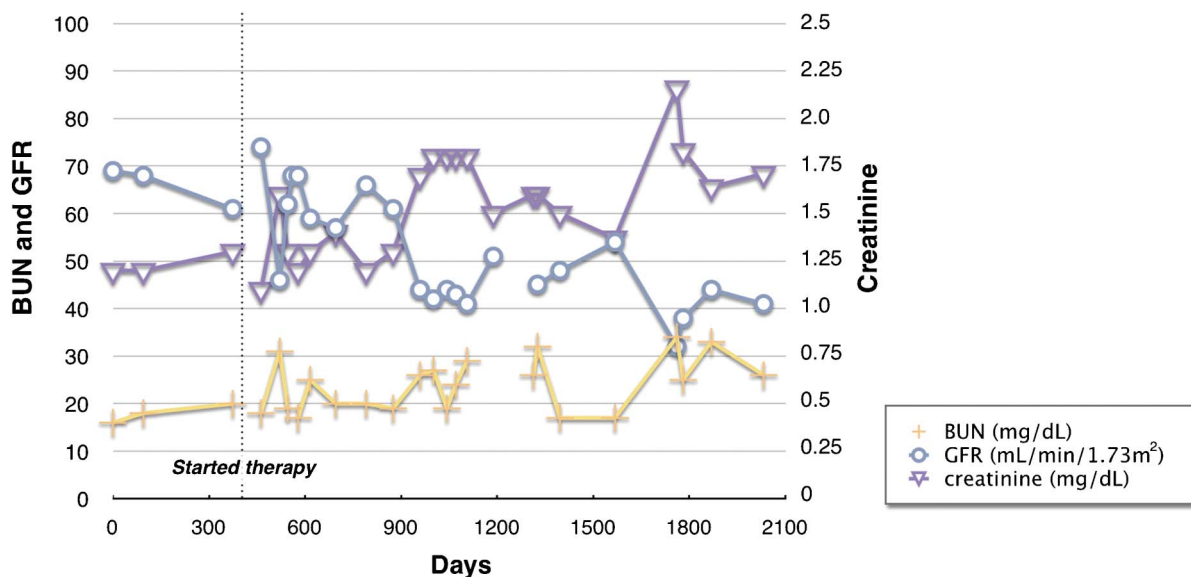
Therapies are typically thought of as having two categories of effects: therapeutic effects and adverse effects. The former is intentional and makes a patient feel better, and the latter is unintended and makes a patient feel worse. Yet, certain therapies that induce immunopathology have the potential to be a hybrid of the two: by necessity, the treatment is intended to make a patient feel worse. In other words, in the context of an immunopathology-inducing therapy, an adverse effect is not so much a collateral effect of the treatment, but the treatment itself.

As we have discussed, our immunopathology-inducing protocol can cause a sustained exacerbation in symptoms over at least several years. However, in spite of the treatment's length, we have found many patients are more than willing, considering the gravity of the prognoses they face, to commit themselves to such therapy.

It should be noted that the immune system may become healthier over the course of treatment. As microbes dysregulating the nuclear receptors are increasingly eliminated, and infected cells are replaced by their healthy counterparts, the immune response gains substantial strength. Thus, in some cases, immunopathology may actually become more severe several years into treatment. Physicians and patients should be aware that symptomatic improvement on an immunostimulatory treatment is rarely linear.

#### Blinding, randomization and study design

The randomized controlled trial is regarded as the gold standard of measuring the efficacy of a therapy. Blinding the intervention to participants and physicians further reduces the effect of treatment bias. However, in the case of an immunopathology-inducing therapy, the severity of the symptom response would invariably make blinding impossible—patient and physician would know in short order the treatment arm to which a participant had been assigned. Given that therapies that generate immunopathology seem to be required at least several years before sicker patients report substantial improvement, randomization also poses a challenge. To be sure, subjects could be



**Figure 3** Kidney metabolites in a 56-year-old male with sarcoidosis. BUN, blood urea nitrogen; GFR, glomerular filtration rate.

assigned to the immunopathology-inducing group, but the potential for early withdrawal is clearly much higher for multiyear treatments that necessitate symptom exacerbation, even if only in the short term.

The number of patients who decline to participate and withdraw early may make an intention to treat analysis untenable. In any case, any study design for a therapy which makes patients feel significantly uncomfortable has the potential to incur self-selection bias: people who commit themselves to a challenging multiyear therapy are qualitatively different from people who decline the treatment.

Another key consideration for study design is the length of the trial. Trials that assess overall patient outcomes, such as improvement in activities of daily living, would need to last several years. Alternatively, trials of efficacy (i.e., those looking at microbial death) could be concluded in a month or 2. It has been reported that HIV/AIDS patients on antiretroviral drugs experience IRIS within weeks of beginning therapy.<sup>136</sup> This is consistent with our experience when using immunostimulation in autoimmune disease.

An essential feature of the design of any clinical trial is informed consent, and this is especially important in therapies that generate immunopathology. Patients need to expect to experience temporary well-defined increases in symptoms, markers of inflammation, and disease state. They must also appreciate why such increases are necessary, and how they would work with their physician to manage their symptoms.

## SUMMARY

Over the past decade, molecular sequencing technology and metagenomic analyses have revolutionized the field of microbiology. The human body, once deemed largely sterile, is now known to harbor thousands of genomes—many of which have still to be named and characterized. These genomes continually interact with the human genome in both health and disease. Not just single pathogens, but entire communities of microbes differ substantially between healthy individuals and those with autoimmune disease. The body is likely not creating antibodies against self, but instead in response to these pathogenic genomes. Indeed, many ‘autoantibodies’ have already been linked to the presence of pathogens.

Those pathogens that can persist intracellularly have access to DNA translation and repair mechanisms, and can also affect gene expression. This activity mandates a fundamental reconsideration of how chronic diseases are treated. Rather than immunosuppression, immunostimulation may be the true key to reversal of these conditions.

The symptoms of an acute infection result from a battle between man and microbe. A similar battle, in which the immune system releases cytokines and microbes form endotoxins or debris, would occur if pathogens were killed in chronic disease. Thus, if chronic microbes are successfully targeted, patients would necessarily be expected to experience symptom exacerbation. In effect, patients recovering from autoimmune disease may need to feel worse before they feel better.

Interestingly, these responses have been described in the literature, generally as being paradoxical.<sup>137–141</sup> Yet symptom exacerbation resulting from an immunostimulative approach towards pathogens is paradoxical only because it defies previously held intuition.

The immunostimulatory approach we have studied uses a putative VDR agonist to reactivate the innate immune response. Case histories suggest that patients with a variety of autoimmune diagnoses experience prolonged immunopathology. Many subjects additionally experienced neurological immunopathology, often for several years before improvement. This emphasizes the systemic nature of

autoimmune disease processes and the significant number of pathogens that seem to be involved in the development of these disease states.

A broad array of medications and supplements are effective at reducing discomfort of patients with chronic disease. Our reports suggest that many of these drugs, whose actions at the molecular level are not fully understood, may generate feelings of clinical and subjective improvement precisely because they suppress and slow activity of the immune system.

In addition, accumulating evidence from metagenomic studies is pushing physicians and researchers to reflect upon the wisdom of using interventions in an attempt to alter the body’s metabolites. The more prominently microbes figure in our understanding of the pathogenesis of chronic disease, the more likely it is that therapies should be tailored to support the body as it responds to infection. In many cases, out-of-range markers seem to be a necessary part of the healing process.

Nevertheless, there remains a need to identify microbe-specific markers. Metabolomics is the emerging field which studies microbial metabolites. As metabolomics and metagenomics evolve, we should expect the emergence of technologies capable of more optimally defining a treatment regime based on examination of specimens from blood, urine and swabs.

There needs to be more collaboration between researchers and clinicians in order to more tightly define the immunopathology we have observed.

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