

Healing Delayed But Generally Reliable After Bisphosphonate-associated Complete Femur Fractures Treated with IM Nails

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Abstract

Background Bisphosphonate therapy for osteoporosis has been associated with atypical femoral fractures. To date, there have been few reports in the literature regarding the preoperative and postoperative courses of patients who

have sustained bisphosphonate-associated complete atypical femur fractures.

Objectives/purposes The purposes of this study were to (1) characterize the preoperative course of patients who eventually presented with bisphosphonate-associated complete atypical femur fractures (duration of bisphosphonate treatment, pain history, risk of converting a nondisplaced fracture to a complete fracture); (2) evaluate the percentage of patients who achieved radiographic union of those fractures after treatment; and (3) determine the patients' recovery of function using the Short Musculoskeletal Functional Assessment.

Methods Thirty-three patients with 41 atypical, low-energy femur fractures associated with ≥ 5 years of bisphosphonate use were treated with intramedullary nailing between 2004 and 2011 at one center. The main outcome measurements were Short Musculoskeletal Functional Assessment for function and radiographic evaluation for fracture healing. Patients had been treated with bisphosphonates for an average of 8.8 years (range, 5–20 years) before presentation.

Results Patients reported a mean of 6 months of pain before presentation (range, 1–8 months). Sixty-six percent of patients with surgically treated complete fractures became pain-free and 98% were radiographically healed by 12 months. Sixty-four percent of patients who underwent intramedullary nailing reported a functional return to baseline within 1 year. Patients who reported major functional limitations at latest followup listed pain and apprehension as the major causes of their limitation.

Conclusions Patients with surgically treated bisphosphonate-associated complete femur fractures achieved generally reliable although delayed fracture healing if malaligned, and nearly two-thirds of patients returned to self-reported baseline function within 1 year.

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Level of Evidence Level III, therapeutic study. See Guidelines for Authors for a complete description of levels of evidence.

Introduction

Osteoporosis is a major health concern with over 200 million people having the disease worldwide [16]. The lifelong risk of sustaining an osteoporotic fracture is approximately one in every two women and one in every four men [23]. The economic costs, morbidity, and mortality of osteoporosis are substantial [7, 10, 15]. Each year, 325,000 patients sustain a hip fracture; this devastating, common complication of osteoporosis costs an estimated USD 40,000 per patient to treat [7]. The incidence of osteoporosis-related fractures in the United States is projected to continue increasing from now until 2025 [7].

Alendronate was first approved by the US Food and Drug Administration in 1995, and after that, three other bisphosphonates—risedronate, ibandronate, and zoledronic acid—have been approved for use. The mechanism of action of the drugs is to inhibit the mevalonate pathway of cholesterol synthesis and thus interfere with protein prenylation and induce osteoclast apoptosis [3, 17]. A number of clinical trials have shown this class of medication decreases bone resorption and turnover, increases bone mineral density, and ultimately reduces the risk of vertebral fractures in osteoporotic patients; all the bisphosphonates, except ibandronate, have also been shown to reduce the risk of hip and nonvertebral fractures [6, 10, 27]. With a concomitant reduction in associated costs and healthcare use, bisphosphonates have become widely recognized as a mainstay of treatment for osteoporosis [5, 31].

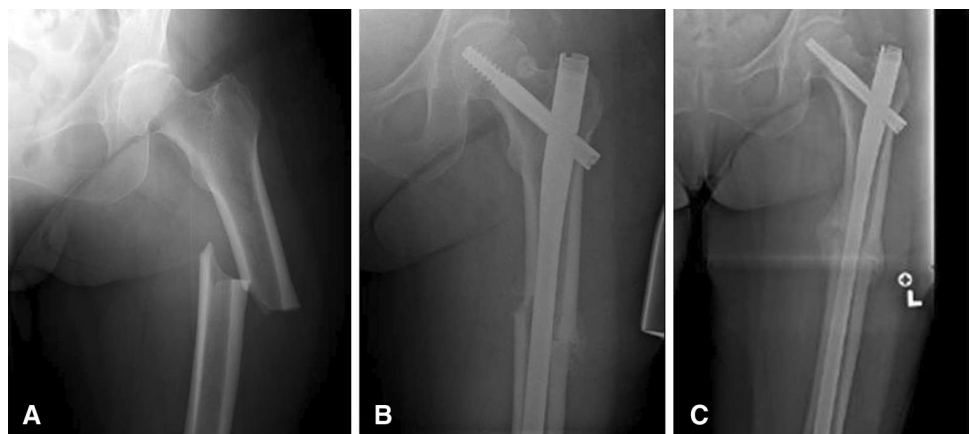
However, in 2005, a case report suggested a link between long-term bisphosphonate use and atypical nonspinal fractures [24, 31]. Since then, with the publication of many additional case reports and small case

series, the association between atypical femoral fractures and long-term bisphosphonate use has now been accepted [3, 12, 18, 22]. It has been suggested that severe and prolonged suppression of bone turnover may impair the ability of the bone to remodel, eventually leading to an accumulation of microdamage and diminution of bone strength [6, 11, 29]. Animal models have provided additional evidence of a potential link, showing alendronate to inhibit normal repair of microdamage from oversuppression of bone turnover [19–21].

The atypical subtrochanteric and diaphyseal femur fractures share distinct radiological characteristics and distinct clinical and radiographic fracture patterns uncommon in patients with osteoporosis (Fig. 1) [14]. Patients who sustain these fractures typically report prodromal thigh pain weeks to months before sustaining fractures. Radiographs before fracture completion and displacement show focal lateral cortical thickening with or without a visible, incomplete fracture line [4, 26]. In addition, these injuries are secondary to low-energy or minimal to no trauma mechanism, unlike other proximal femoral fractures, which are typically associated with major trauma [4]. When complete and displaced, these atypical subtrochanteric and diaphyseal femoral fractures have characteristic radiographic features such as the presence of a transverse or short oblique fracture line, medial spike, focal lateral cortical thickening, and relative lack of comminution, that differ from typical femur fractures but are usually treated with a similar surgical procedure as used for treating conventional femoral fractures [4].

The purposes of this study were to (1) characterize the preoperative course of patients who eventually presented with bisphosphonate-associated complete atypical femur fractures (duration of bisphosphonate treatment, pain history, and risk of displacing a fracture that was nondisplaced at presentation); (2) evaluate the percentage of patients who achieved radiographic union of those fractures after treatment; and (3) determine the patients' recovery of

Fig. 1A–C (A) The AP radiograph at presentation of a 78-year-old woman treated with bisphosphonate therapy for 15 years shows radiographic characteristics of a complete bisphosphonate-associated fracture. (B) The AP radiograph of the same patient at 2 months status postintramedullary fixation shows early signs of healing. (C) The AP radiograph at 6 months status postfixation shows a healed fracture.



function using the Short Musculoskeletal Functional Assessment.

Patients and Methods

This was an institutional review board-approved, retrospective HIPAA-compliant study for which informed consent was waived. We identified and reviewed the records of all 68 patients with 101 bisphosphonate-associated femoral fractures who were treated at our academic medical center between 2004 and 2011. We included patients in the study who (1) presented with complete bisphosphonate-associated atypical femoral fractures; or (2) presented with incomplete bisphosphonate-associated atypical femoral fractures that progressed to complete fractures while being treated conservatively (Fig. 1). We defined atypical complete femoral fractures by radiographic evidence of a transverse or short oblique fracture line, medial spike, focal lateral cortical thickening, and relative lack of comminution. Incomplete bisphosphonate-associated atypical femoral fractures were defined by radiographic evidence of focal lateral cortical thickening with or without an incomplete fracture line [25].

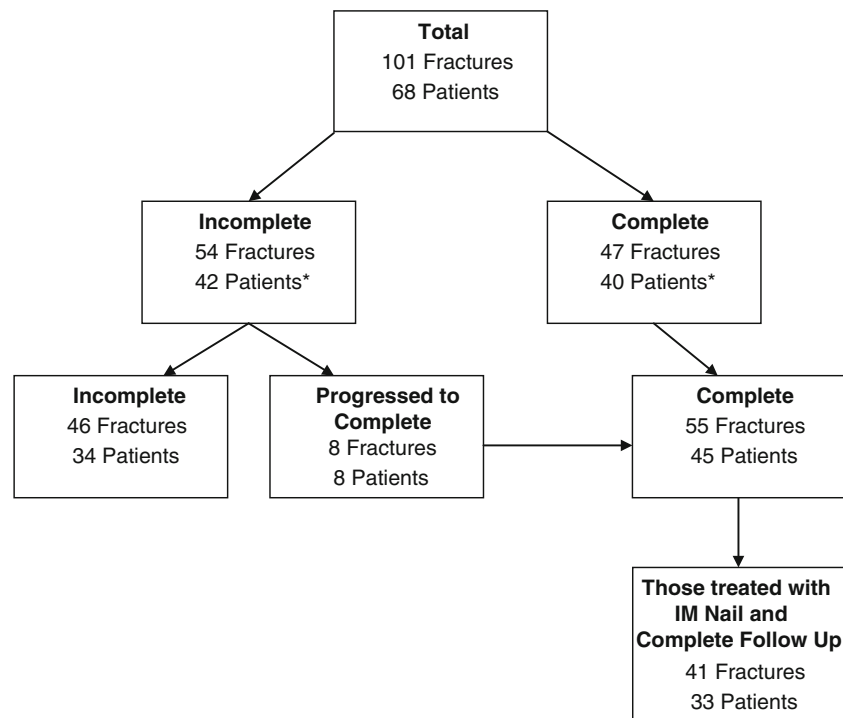
Forty patients with 47 complete and displaced atypical femoral fractures presented to the emergency departments

and outpatient offices of our academic medical center. In addition, eight patients, who had initially presented with eight incomplete atypical femoral fractures (15% of the incomplete cohort) progressing to complete fractures, were also identified; three of these patients sustained contralateral complete fractures and overlap with the initial cohort of 40 patients. Thus, a total of 45 patients with 55 complete displaced bisphosphonate-associated femur fractures were identified for potential inclusion. Patients who had surgical stabilization elsewhere, patients treated with a plate and screw construct, and patients with incomplete followup were excluded (Fig. 2).

The final cohort included 33 patients with 41 fractures (Fig. 2). Of the 33 patients with 41 fractures, 18 patients with 22 fractures were treated with a cephalomedullary nail (Gamma, Stryker, Mahwah, NJ, USA; Biomet, Warsaw, IN, USA), 14 patients with 17 fractures were treated with a standard antegrade femoral nail (Zimmer, Warsaw, IN, USA; Synthes, Paoli, PA, USA), and one patient with nonsimultaneous bilateral fractures was treated with a cephalomedullary nail on one side and a standard nail on the other (Table 1).

Surgeries were performed on a radiolucent flat or fracture table and the nails were generally inserted closed and locked using a large lag screw that was placed into the femoral head and neck or from greater to lesser trochanter

Fig. 2 The flow diagram of patients shows how the final study cohort was determined from our registry of bisphosphonate-associated femoral fracture cases.



* Some patients presented with bilateral fractures. These patients presented with one of the following: bilateral complete fractures, bilateral incomplete fractures, or one complete and one incomplete fracture.

Table 1. Fracture treatment summary for the final cohort

| Patient ID | Sex | Age (years) | Laterality | Site | Implant | Reduction* |
|------------|-----|-------------|------------|-----------------|----------|--------------|
| 1 | F | 73 | L | Shaft | CMN | Anatomic |
| 2 | F | 66 | R | Shaft | Standard | Slight varus |
| 3 | F | 55 | L | Subtrochanteric | CMN | Anatomic |
| | | 53 | R | Subtrochanteric | CMN | Anatomic |
| 4 | F | 60 | L | Subtrochanteric | Standard | Anatomic |
| | | 60 | R | Subtrochanteric | Standard | Slight varus |
| 5 | F | 76 | L | Shaft | Standard | Anatomic |
| 6 | F | 69 | L | Subtrochanteric | CMN | Varus |
| | | 69 | R | Subtrochanteric | CMN | Slight varus |
| 7 | F | 83 | R | Shaft | CMN | Anatomic |
| 8 | F | 61 | R | Shaft | Standard | Anatomic |
| 9 | F | 74 | R | Shaft | Standard | Anatomic |
| 10 | F | 59 | R | Subtrochanteric | CMN | Anatomic |
| 11 | F | 72 | R | Subtrochanteric | CMN | Slight varus |
| 12 | F | 58 | R | Subtrochanteric | CMN | Anatomic |
| 13 | F | 63 | R | Subtrochanteric | CMN | Varus |
| 14 | F | 62 | L | Subtrochanteric | CMN | Slight varus |
| 15 | F | 58 | L | Subtrochanteric | CMN | Varus |
| | | 56 | R | Subtrochanteric | CMN | Varus |
| 16 | F | 58 | L | Subtrochanteric | CMN | Anatomic |
| | | 59 | R | Subtrochanteric | CMN | Anatomic |
| 17 | F | 58 | R | Subtrochanteric | Standard | Varus |
| 18 | F | 77 | L | Shaft | Standard | Anatomic |
| 19 | F | 65 | L | Shaft | Standard | Anatomic |
| | | 65 | R | Shaft | Standard | Anatomic |
| 20 | F | 58 | L | Shaft | Standard | Anatomic |
| | | 58 | R | Subtrochanteric | CMN | Varus |
| 21 | F | 58 | R | Shaft | Standard | Slight varus |
| 22 | F | 75 | L | Subtrochanteric | CMN | Anatomic |
| 23 | F | 73 | R | Shaft | Standard | Anatomic |
| 24 | F | 69 | R | Shaft | CMN | Anatomic |
| 25 | F | 62 | L | Shaft | Standard | Anatomic |
| 26 | F | 62 | R | Subtrochanteric | CMN | Anatomic |
| 27 | M | 63 | L | Subtrochanteric | CMN | Varus |
| 28 | F | 70 | L | Subtrochanteric | Standard | Anatomic |
| | | 70 | R | Shaft | Standard | Varus |
| 29 | F | 46 | L | Subtrochanteric | CMN | Anatomic |
| 30 | M | 68 | R | Subtrochanteric | CMN | Anatomic |
| 31 | F | 60 | L | Subtrochanteric | Standard | Anatomic |
| 32 | F | 56 | L | Shaft | Standard | Varus |
| 33 | F | 69 | R | Subtrochanteric | CMN | Anatomic |

* Slight varus = malreduction up to 10°; varus = malreduction greater than 10°; F = female; M = male; L = left; R = right; CMN = cephalomedullary nail.

depending on nail type. In some cases, we performed an open fracture reduction and in all cases, distal locking screws were inserted. Postoperatively, patients were allowed to be weightbearing as tolerated and were followed

at standard followup intervals of 1 month, 3 months, 6 months, and 1 year by the treating surgeons.

We retrospectively documented patient demographics, initial radiographic diagnosis, treatment modality, time to

healing, and self-reported functional status. Clinical healing was defined as a resolution of pain, whereas radiographic healing was defined as bridging across three or four cortices and/or loss of a visible fracture line based on standard AP and lateral femoral radiographs. Determination of fracture healing was made by the treating surgeon in conjunction with a musculoskeletal radiologist (KAE, NCT, ZSR).

Patients were contacted by telephone at a mean of 33 months (range, 6–85 months) from the date of fracture completion to complete the Short Musculoskeletal Functional Assessment (SMFA). We excluded patients who could not be contacted for followup questions from functional analysis. Functional status as well as clinical data were analyzed with Student's t-test and Fisher's exact test.

Results

The final patient cohort of 33 patients and 41 complete and displaced atypical bisphosphonate-associated femoral fractures had been treated with bisphosphonate therapy for an average of 8.8 years (range, 5–20 years) before presentation. This patient cohort reported a mean of 6 months of prodromal pain before initial presentation (range, 1–8 months) see Table 2 for demographics.

Forty of 41 (98%) fractures in the final cohort united after the index surgery at a mean of 8.3 months (range, 2–18 months). Critical analysis of radiographs revealed that varus malreduction at the fracture site had a negative impact on healing. Twenty-six fractures were reduced anatomically, whereas 15 fractures were reduced nonanatomically (Table 1). The mean healing time for the anatomically reduced group was 7.1 months (range, 2–12 months; SD 3.6 months); the nonanatomically reduced fractures healed in 10.8 months (range, 2–18 months; SD 4.3 months). One patient went on to nonunion resulting from a technical error and united after revision surgery, which included removal of the intramedullary nail and compression plating with a blade plate and bone graft at 13.5 months after initial injury and 2.5 months after revision surgery. The treating surgeon used a short cephalomedullary nail as a result of previous distal hardware placement. The distal locking bolt was placed through a slot instead of a hole, which allowed for varus displacement at the fracture site and nonunion (Fig. 3A). Although this patient went on to achieve fracture union (Fig. 3B), the radiographic healing time for this patient was excluded from statistical analyses.

Of the 33 patients with 41 complete fractures, 22 patients with 27 fractures (66% [27 of 41 fractures]) became pain-free and 21 patients with 26 fractures (64% [21 of 33 patients]) self-reported a return to baseline functional status within 1 year. Twelve patients with 15 fractures (37% [12



Fig. 3A–B Radiographs of the patient who went on to nonunion. (**A**) In this radiograph, the distal locking bolt was placed through a slot instead of a hole, which allowed for varus displacement at the fracture site and nonunion. (**B**) The patient went on to achieve fracture union after revision surgery.

Table 2. Patient demographics summary

| Demographic | Male (n = 2) | Female (n = 31) |
|--------------------------|--------------|-----------------|
| Age distribution (years) | | |
| 40–49 | 0 | 1 |
| 50–59 | 0 | 9 |
| 60–69 | 2 | 12 |
| 70–79 | 0 | 8 |
| 80+ | 0 | 1 |
| Laterality | | |
| Left, isolated | 1 | 9 |
| Right, isolated | 1 | 14 |
| Bilateral | 0 | 8 |
| Length of Fosamax use | | |
| Mean years | 5.0 | 9.1 |
| SD | 0 | 4.1 |

of 33 patients]), who reported major functional limitations at latest followup, listed pain and apprehension as the major causes of their limitation. Major functional limitations were determined by a comparison to normative SMFA values from the general population [13]. A comparison of reported SMFA scores between patients reduced

anatomically and nonanatomically did not yield significant differences.

Discussion

Osteoporosis continues to be a health concern for the growing aging population, whereas long-term bisphosphonate therapy, used to treat osteoporotic patients, has been associated with atypical femoral fractures. There have been few reports in the literature regarding the preoperative and postoperative courses of patients who have sustained bisphosphonate-associated complete atypical femur fractures. In our review of clinical data, we have been able to characterize the prodromal course of patients who eventually presented with bisphosphonate-associated complete atypical femur fractures, evaluate and compare the percentage of patients who achieved radiographic union with differences in reduction quality, and determine their ultimate functional outcomes based on their SMFA questionnaire results in conjunction with clinical observations.

The limitations of our study are inherent in a retrospective case series. First, clinical indices such as serum vitamin D levels, bone densitometry scores, and other contributing medical conditions were not available for all patients, making it unclear whether other factors may have influenced our functional results. Second, a small group of patients had also sustained incomplete or complete fractures on the contralateral side or sustained bilateral complete fractures; the SMFA questionnaire is limited in that it cannot distinguish the contribution of the contralateral side, which may ultimately influence the outcome. In addition, a small number of patients were treated with teriparatide, which may potentially positively affect the outcome.

Our final patient cohort was characterized by bisphosphonate use for a mean of 8.8 years and prodromal pain for a mean of 6 months. These observations are consistent with the belief that the presence of such pain, associated with a history of bisphosphonate therapy, may serve as an indicator of impending fracture [28]. Radiographs of these atypical femoral fractures have also shown consistent characteristics such as transverse or short oblique fracture, focal lateral cortical thickening, the presence of a medial beak, defined as a spiked appearance of the medial femoral cortex, and relative lack of comminution [4]. Those who display clinical or radiographic symptoms of incomplete bisphosphonate-associated femur fractures should be counseled about the potential risk of sustaining a complete fracture and prophylactic measures to prevent fracture completion [8].

After surgical treatment, the likelihood of radiographic healing in our cohort was observed to be high: 98% of fractures ultimately united at a mean of 8.3 months (range, 2–18 months). Furthermore, we noticed differences in

healing time between fractures reduced anatomically and nonanatomically with anatomically reduced fractures healing 3.7 months faster than those fixed in varus. Healing times of almost 8 months for these fractures are noted to be longer than those for typical femoral fractures, which heal at an average of 3 to 6 months [2, 12, 25].

Despite high rates of radiographic healing, we did observe mixed results in functional outcomes with only 66% of the cohort achieving pain-free status and only 64% self-reporting a return to baseline functional status. Statistical comparison of our patients' SMFA scores to normative SMFA scores indicates that 37% of our cohort continued to experience major functional limitation after surgery; pain and apprehension are noted as some of the major causes of their limitation [13]. Nonetheless, these findings generally suggest that the intramedullary nail is an effective treatment modality for treating complete bisphosphonate-associated femur fractures. The reduction quality was not observed to significantly affect functional outcome.

Bisphosphonates have been proven to be highly effective as a treatment modality in patients with osteoporosis for the prevention of osteoporotic fractures [2, 9, 30]. Although the association between long-term bisphosphonate therapy and atypical femoral fractures is now accepted, the benefits of bisphosphonate therapy far outweigh the risks, and bisphosphonates continue to be a mainstay of treatment [1]. In general, patients who sustain complete, atypical femoral fractures associated with long-term bisphosphonate use who are surgically treated can expect to heal radiographically by 8 months. A varus malreduction at the fracture site seems to delay healing. Although the majority are likely to return to baseline functional status within 1 year, a notable population may not resolve residual functional limitations within that same timeframe.

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