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Protein Quality Control During Erythropoiesis and Hemoglobin Synthesis

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Synopsis

Erythrocytes must regulate hemoglobin synthesis to limit the toxicities of unstable free globin chain subunits. This is particularly relevant in β -thalassemia, where β globin deficiency causes accumulation of free α globin, which forms intracellular precipitates that destroy erythroid precursors. Experimental evidence accumulated over more than 40 years indicates that erythroid cells can neutralize moderate amounts of free α globin through generalized protein quality control mechanisms including molecular chaperones, the ubiquitin proteasome system and autophagy. In many ways, β -thalassemia resembles protein aggregation disorders of nervous system, liver and other tissues, which occur when levels of unstable proteins exceed cellular compensatory mechanisms. It is likely that information gained through studies of non-erythroid protein aggregation disorders can be exploited to further understand and perhaps treat β -thalassemia.

Keywords

hemoglobin; thalassemia; protein quality control

Hemoglobin synthesis during erythroid maturation is tightly coordinated to maximize production of functional hemoglobin A ($\alpha_2\beta_2$) and to balance the levels of individual globin subunits, which are unstable and cytotoxic in the absence of their partners. The importance of this homeostasis is illustrated in β -thalassemia, a common inherited anemia in which β globin gene mutations cause a relative excess of free α globin, which forms intracellular precipitates and reactive oxygen species.(1) Accumulation of free α chains destroys erythroid precursors in a process termed ineffective erythropoiesis and also shortens the lifespan of mature erythrocytes. The phenotype of β -thalassemia is largely determined by the degree of free α globin excess and ranges from minimal symptoms in β -thalassemia minor to

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severe β -thalassemia major. Interestingly, individuals who are heterozygous for a β globin null allele (β -thalassemia trait) are relatively unaffected, despite synthesis of two-fold excess α globin. This clinical observation indicates that erythroid precursors are able to neutralize significant amounts of free α globin. Defining the associated protective mechanisms will produce insights into basic erythroid biology and may also have implications for treating β -thalassemia.

Virtually all cell types detoxify and/or degrade potentially damaging unstable proteins through a process termed protein quality control. Numerous diseases ensue when the levels of unstable proteins exceed tissue capacities for quality control. Excessive protein misfolding, aggregation and consequent toxicities are linked to the pathogenesis of numerous diseases affecting nervous system, heart, pancreas, liver and other tissues (reviewed in (2-4)). In β -thalassemia, abundant excess α globin is destabilized by several mechanisms, including deficiency of its natural binding partner and autocatalytic oxidative stress. It is likely that this disease impacts erythroid protein quality control mechanisms and vice versa. Here we review experimental evidence that erythroid cells can mitigate the toxicity of excess α globin to a certain extent using generally conserved protein quality control pathways. We propose that β -thalassemia fits within a broader framework of protein aggregation disorders and that by applying the lessons learned from these non-erythroid diseases, we can extend our understanding of β -thalassemia pathogenesis and perhaps devise novel therapies for this common genetic disorder which causes significant morbidity in many areas of the world.(5) Conversely, closer examination of protein quality control using β thalassemia as a model system could provide new insights into relatively rare protein aggregation disorders such as amyotrophic lateral sclerosis and Huntington's disease.

General principles of protein quality control: how cells handle unstable proteins

Basic principles of protein quality control are discussed briefly here and reviewed more extensively elsewhere (2-4, 6-8). Even under optimal circumstances, protein misfolding occurs frequently in all cells through "off-pathway" folding of otherwise normal polypeptides and random biosynthetic errors.(6, 8) High protein concentrations and rapid biosynthetic rates of proteins on polysomes increase non-productive associations that lead to misfolding and aggregation. These processes can be accelerated either during or after protein synthesis by various insults including destabilizing mutations, deficiency of endogenous binding partners and environmental stresses such as thermal and oxidant injury (Table 1). Note that several of these factors apply to β -thalassemia and other hemoglobinopathies.

Misfolded and aggregated proteins can be deleterious to the cell not only through loss of protein function, but also via toxic gain of function. They can interfere with other normal proteins through direct physical interactions or indirectly by sequestering and monopolizing protein quality control system components that regulate critical cellular functions (reviewed in (9)). Numerous interdependent elements contribute to protein quality control in virtually all cells. These include molecular chaperones, the ubiquitin-proteasome system (UPS) and lysosome/autophagy pathways.

Molecular Chaperones

Molecular chaperones represent a diverse and multi-functional class of proteins that bind "client" proteins to facilitate their folding and/or assembly into multi-subunit complexes (reviewed in (7, 10, 11)). Most chaperones, termed "public", recognize a broad range of client proteins, frequently through interactions with hydrophobic surfaces. For example, ubiquitously expressed Hsp70 is estimated to bind up to 15-20% of newly synthesized proteins in mammalian cells.(12) Other "private" chaperones perform specialized functions by recognizing more limited repertoires of client proteins. Molecular chaperones participate in protein quality control through several mechanisms. They promote folding of many newly synthesized proteins and also help to repair proteins that become misfolded during cellular stress. Additionally, chaperones bind irreversibly damaged proteins to mitigate their potentially toxic effects, direct their subcellular localization to structures termed aggresomes and/or facilitate their degradation through lysosome-autophagy or ubiquitin-proteasome proteolytic systems.

The ubiquitin-proteasome system (UPS)

The UPS for protein degradation was initially recognized and characterized in reticulocytes and is now known to regulate numerous essential functions in all cells (reviewed in (8, 13)). For example, the UPS regulates cell growth, division and differentiation through precisely timed proteolysis of specific substrates. Oxygen sensitive UPS pathways regulate erythropoietin production to maintain circulating erythrocytes.(14) The UPS also participates in protein quality control by degrading misfolded and otherwise damaged proteins. Proteins are generally marked for degradation through covalent conjugation of polyubiquitin chains, which serve as a recognition signal for the 26S proteasome complex. Ubiquitin is joined to target proteins by the concerted action of E1 ubiquitin-activating enzymes, E2 ubiquitin-conjugating enzymes, and E3 ubiquitin-protein ligases, with the E3 ligase complex providing substrate specificity. E3 ubiquitin ligases can recognize substrates on their own or through interactions with chaperones and other adapter proteins, allowing for multiple layers of regulation and specificity for both normal and damaged proteins.

Autophagy

Autophagy refers to numerous processes in which cytoplasmic proteins or whole organelles are degraded by lysosomes (reviewed in (4, 15, 16)). Macroautophagy, the most commonly cited and best understood form, is a highly conserved pathway for bulk degradation of cytoplasmic contents, including organelles. During this process, the material to be degraded is enveloped in a double-membrane "autophagosome", which then fuses with a lysosome to form an autolysosome. Chaperone-mediated autophagy represents direct translocation of chaperone-unfolded proteins into the lysosome for subsequent degradation. Microautophagy is the capture of small amounts of cytoplasmic material through direct invagination of lysosomal membranes. The most well defined function of autophagy is maintenance of the amino acid pool under starvation conditions through nonspecific bulk degradation. However recent work illustrates the importance of autophagy in a broad range of cellular functions. For example, during erythropoiesis, mitochondria are removed from reticulocytes through

macroautophagy (discussed below). Autophagy mediated processes also participate in cellular protein quality control by removing misfolded and aggregated proteins, as illustrated in studies of neurodegenerative diseases.(4, 15)

Aggresomes

Until recently, protein aggregation was believed to be a passive process induced by association of sticky misfolded polypeptides. However, exciting new studies suggest that formation of aggregates may be a conserved, organized and regulated process whereby abnormal proteins are sequestered into organized structures termed aggresomes to inhibit harmful interactions with normal proteins and facilitate subsequent degradation (reviewed in (3, 17, 18)).

Aggresomes form when cellular capacity to remove or repair abnormal proteins is exceeded. These structures were initially described for abnormal membrane-bound proteins, including the cystic fibrosis transmembrane receptor,(19) and subsequently identified in a variety of diseases associated with abnormal cytoplasmic proteins.(20-28) In tissue culture models, aggresome formation is induced by expression of unstable proteins and/or inhibition of proteasomal degradation pathways.(19) Aggresomes surround centrioles (the microtubuleorganizing center, MTOC) and may be enclosed in an intermediate filament cage. Aggresome formation is microtubule-dependent, and the current model holds that microtubule-associated motor proteins actively deliver dispersed protein precipitates to MTOC-associated aggresomes. Aggresomes contain ubiquitinated proteins, molecular chaperones and multiple components of the ubiquitin-proteasome pathway.

Current studies indicate a central role for aggresomes in protein quality control pathways. Proteasomes and chaperones such as Hsp70 and Hsp90 are present at the MTOC under basal conditions, perhaps to form the basis of an organized protein quality control center.(29, 30) Although aggresomes are relatively insoluble, their contents are dynamic. Photobleaching studies demonstrate the capacity for aggresome contents to exchange with soluble cytoplasmic compartments, perhaps through chaperone-mediated refolding.(31) The presence of proteasomes suggests that aggresomes may also serve as a proteolysis center. Aggresomes also appear to target abnormal proteins for degradation through autophagy. p62/SQSTM is a critical aggresome component that can bind polyubiquitinated proteins and polymerize around them, forming a shell to facilitate fusion with lysosomes.(32-35) In some cases, aggresomes can also sequester precipitated proteins that cannot be degraded, perhaps limiting their toxicity.(31) Overall, it appears that the functions of aggresomes and the ultimate fate of their contents depend on the cell type and the nature of the resident abnormal proteins.

Protein quality control pathways in disease

Disorders of protein aggregation have mainly been characterized in the central nervous system, but also involve numerous other tissues including liver, heart and pancreas (see Table 2 and (2, 4, 9, 10, 15, 18) for reviews). Despite divergent affected cell types and clinical features, several common themes emerge. First, abnormal disease-associated proteins are generally cleared through autophagy and/or the UPS. Clinical manifestations of

cytotoxicity ensue when quality control systems become overloaded as cells age and accumulate excess aggregated protein over time. Second, abnormal proteins are frequently sequestered in aggresome-like structures, named according to the disease. For example, Mallory bodies in alcoholic liver disease and Lewy bodies in Parkinson's disease resemble aggresomes morphologically and contain known aggresome components such as p62/SQSTM1.(24, 36) Third, diverse aggregation-prone proteins share similar mechanisms of cytotoxicity. One hypothesis is that these aggregates cause global inhibition of protein quality control systems through numerous potential mechanisms including sequestration of proteasomes and chaperones, physical clogging of proteasomes by aggregates, depletion of the free ubiquitin pool and increased oxidative stress.(9, 37-39) The result is misfolding and accumulation of "bystander" proteins and impaired degradation of critical physiological proteasome substrates such as cell cycle regulators, leading to cellular dysfunction and apoptosis.

One interesting example of a protein aggregation disorder is familial amyotrophic lateral sclerosis (ALS) caused by mutations in superoxide dismutase 1 (*SOD1*).(40) These mutations cause toxicity not through loss of function, but rather, by generating a misfolded, aggregation-prone protein with enhanced ability to generate reactive oxygen species (reviewed in (41)), analogous to what occurs in β -thalassemia. Mutant SOD1 proteins are associated with aggresome-like structures (20) and cause global dysfunction of the ubiquitin proteasome system.(42, 43). Overexpression of the chaperone Hsp70 or Dorfin, a ubiquitin ligase that recognizes SOD1 mutants, can partially rescue the toxicity of *SOD1* mutations by stabilizing the abnormal proteins or facilitating their degradation.(44, 45) In this way, efforts to define how protein quality control systems intersect with disease pathophysiology have elucidated new pathways for potential therapeutic manipulation.

Protein quality control systems in erythropoiesis

Erythroid maturation presents unique protein quality control challenges, including the high concentration of cytotoxic hemoglobin subunit proteins, oxidative stress associated with iron (both free and heme-bound), and the need to clear unnecessary non-globin proteins and organelles during terminal maturation. Accordingly, many of the principles and systems of protein quality control can be applied to normal erythroid development and associated diseases, particularly hemoglobinopathies such as β -thalassemia.

Molecular chaperones

The involvement of molecular chaperone systems in erythroid development is reviewed in (46). Reticulocytes can increase production of chaperones in response to stress through preferential mRNA translation, indicating the importance of protein quality control during late stage erythroid maturation.(47) "Public" chaperones such as Hsp70 facilitate erythroid maturation through regulation of key erythroid proteins.(48) Alpha hemoglobin stabilizing protein (AHSP) is an erythroid-specific "private" chaperone that specifically stabilizes free α globin subunits. Loss of AHSP in mice causes hemolytic anemia with globin precipitates (Heinz bodies) and exacerbates β -thalassemia.(49-51) It is likely that other important globin chaperones, both private and public, play important roles in erythroid cells.

Ubiquitin mediated proteolysis

The UPS was initially described in reticulocytes, a relatively simple anucleate cell that degrades multiple proteins as part of normal maturation.(52-54) More recent studies explore the role of proteasome-dependent protein degradation during erythropoiesis.(55, 56) Activated erythropoietin receptors may be cleared in part through proteasomal degradation. (57) Cytoskeletal proteins actin and tubulin are degraded by the UPS in reticulocytes,(55) and pharmacological proteasome inhibition interferes with numerous aspects of erythroid maturation *in vitro*, including enucleation.(56) Our general understanding of the UPS and its components is expanding rapidly and it likely that future studies will identify additional roles for targeted proteolysis in globin homeostasis and erythroid maturation.

Autophagy

Maturing erythroid cells eliminate not only soluble proteins, but also entire organelles. Reticulocytes degrade mitochondria and ribosomes by autophagy.(58-61) Targeted deletions of murine genes encoding macroautophagy pathway components, including *Nix*,(62, 63) *Ulk1*,(64) and *Atg7*,(65) interfere to varying degrees with physiological degradation of mitochondria during reticulocyte maturation. Morphological studies described later in this review illustrate lysosomal engulfment of α globin inclusions in β thalassemic erythroblasts, although the overall importance of autophagic pathways in degrading excess α globin is not known.

Proteolytic control of globin chain balance

The synthesis and subsequent fates of nascent globin chains have been analyzed extensively through pulse labeling studies in normal and thalassemic erythroid precursors.(66-71) In normal erythroid precursors, globin chain synthesis is relatively balanced, with some studies revealing slight excess of α chains in a soluble pool.(72, 73) The per-cell globin chain synthetic rates are highest in the basophilic erythroblast stage and decrease as the cells mature, (74-76) but globin synthesis and accumulation continues through the late stages, with reticulocytes accumulating as much as 7-20% of total hemoglobin content.(77) βthalassemic erythroid precursors contain a larger pool of excess free α chains that are initially competent to form hemoglobin tetramers, but are unstable in the absence of their binding partner. (69, 78-80) These early studies provided the first evidence linking a globin excess to the pathophysiology of β -thalassemia.(81-83) Analysis of β -thalassemia trait and intermedia erythroid precursors at different stages of maturation revealed further insights into globin chain metabolism. In these studies, the α : β chain ratio increased during successive stages of maturation with the highest degrees of α globin excess found in circulating reticulocytes. Prolonged labeling experiments showed that in bone-marrow erythroblasts, β chains accumulate at a constant rate, but nascent α chain levels stabilize over time, so that the α : β imbalance decreased. This effect was highest in earlier maturation stages. These data indicate that β -thalassemic erythroid precursors, particularly at early developmental states, degrade excess α globin to prevent its accumulation. This protective mechanism becomes less effective during the course of erythroid maturation as globin chains accumulate and the capacity to remove excess α chains becomes overwhelmed.

Subsequent experiments characterized the proteolytic degradation of α globin. Hanash *et al* performed mixing studies of reticulocyte and normoblast lysates to show that earlier erythroid precursors have a greater capacity to degrade excess α chains.(84) This activity was specific for α globin and inhibited by proteolysis inhibitors.(85-87) Moreover, α globin proteolysis was higher in β -thalassemia erythroid precursors than in those of patients with other anemias or causes of reticulocytosis. Early experiments describing the ubiquitin-proteasome system in reticulocyte lysates used denatured globins or globin chains rendered unstable by incorporation of amino acid analogs.(52, 53, 88) These experiments all indicate that erythroid precursors have the capacity to degrade excess or structurally unstable globins.

Later studies by Schaeffer and colleagues, focused on the role of the UPS in α globin degradation. Pulse-chase studies of intact β thalassemia reticulocytes showed that they degrade endogenous α globin but not β globin, in an ATP-dependent fashion.(89, 90) Biochemical studies showed that β -thalassemia reticulocyte lysates can ubiquitinate added α globin at several sites to facilitate its degradation by proteasomes. (90-94) Moreover, monoor poly ubiquitination of α globin was required for its proteasomal degradation.(94) Further work showed that free α , β , and γ globin chains can be ubiquitinated and degraded using *in vitro* reconstituted systems, and that this process can occur co-translationally or shortly after release of nascent chains from ribosomes.(95)

One implication of this research is that differences in proteolytic capacity for α globin may account for some of the phenotype heterogeneity in β -thalassemia and for interspecies differences in the manifestations of β -globin gene mutations. In humans, a 50% reduction in β globin synthesis usually results in asymptomatic β -thalassemia trait. In mice, a similar reduction in β globin gene dosage causes a more severe phenotype resembling β -thalassemia intermedia.(96, 97) Rouyer-Fessard *et al* have suggested that this interspecies difference may be due in part to reduced capacity for degrading unstable toxic α globin in mouse erythroblasts.(98, 99)

Of note, accumulation of free β globin chains in α thalassemia also poses protein quality control problems for erythroid precursors. For example, pulse-chase labeling of reticulocytes from a patient with α thalassemia showed normalization of globin chain accumulation through preferential degradation of β globin, similar to what is seen with α chains in β thalassemia.(100) However, compared to α globin, free β -like globin chains are more stable and soluble, in part due their ability to form homotetramers. Compared to β thalassemia, α thalassemia is associated with fewer globin precipitates in erythroid precursors and less ineffective erythropoiesis. However, severe forms of α thalassemia are characterized by extensive HbH (β_4) inclusions in circulating erythrocytes, causing shortened half-life and anemia. Further comparative studies are required to better define the similarities and differences in how protein quality control pathways handle excess free α and β globin chains.

Together, numerous studies over many years indicate that the UPS system can degrade unstable globins as a protective mechanism for hemoglobinopathies, particularly β -thalassemia. Of note, additional proteolytic systems may complement this UPS function. For

example, oxidant-damaged hemoglobin can be degraded by intact reticulocytes and extracts in ATP- and ubiquitin-independent fashions, possibly through a cytosolic protease.(101, 102) Interestingly, this activity appears to be retained in mature erythrocytes.

Unstable globin aggregation

Inclusion bodies have long been considered a hallmark of the thalassemias. In β -thalassemia, small intracellular aggregates appear in early normoblasts and coalesce into large inclusions by late normoblast and reticulocyte stages.(103, 104) The size and frequency of inclusions correlate with disease severity.(103, 105) The inclusions, initially described as "stromal-bound" globins, were found to contain as much as 10% of all α globin synthesized in splenectomized β -thalassemia major patients.(106-108) Labeling studies showed that in β -thalassemia, aggregation-prone α globin enters the insoluble stromal fraction rapidly after synthesis (67, 78, 87, 109) and may be removed subsequently by ATP-dependent proteolytic pathways.

Klemes *et al* used unstable valine analogs to label rabbit reticulocytes and found that the resultant abnormal globins formed high molecular weight, non-membrane bound structures that were insoluble in mild detergents but soluble in harsher ionic detergents.(88) These aggregates increased in molecular weight and decreased in solubility with longer amino acid analog treatment and after ATP-depletion. In pulse-chase studies, the insoluble fraction was subject to ATP-dependent degradation. In β -thalassemic reticulocytes, similar ATP-dependent turnover of the stromal α globin fraction was seen in parallel with removal of soluble α globin.(89) It is not clear whether this turnover is mediated by cytosolic proteases or membrane/stromal associated systems, as other studies showed that a proteolytic activity for α globin also exists in purified stromal fractions.(87, 109) The most likely explanation is that soluble α chains are degraded by soluble proteasomal components, while the insoluble α chains are degraded by a combination of stromal-associated proteasomal and lysosomal pathways.

Wickramasinghe and others demonstrated by electron microscopy that β -thalassemic erythroblasts contained electrodense inclusions beginning at early polychromatic stages with increasing in size and frequency during subsequent maturation.(110, 111) These inclusions also occur to a lesser extent in β -thalassemia trait.(112) Remarkably, the α globin inclusions of β -thalassemia share numerous properties with classical aggresomes discovered years later in studies of other protein precipitation disorders (Figure 1). These include cytoplasmic, juxtanuclear localization in association with centrioles.(110, 112, 113) Immuno-electron microscopy confirmed that the β -thalassemic inclusions contain α globin (but not β globin) and also ubiquitin, consistent with the presence of ubiquitinated α globin chains targeted for degradation by the UPS.(114, 115) Ultrastructural studies also revealed β -thalassemic α globin inclusions in autophagic vacuoles, suggesting elimination by macroautophagy.(110, 112) Similar inclusions containing both α and β globin were found in patients with dominantly-inherited β -thalassemia caused by mutations that destabilize β globin chains. (116, 117) Ultrastructural studies of α -thalassemia 1 trait and HbH disease showed a similar pattern with excess β globin chains, with degree of precipitation proportional to globin chain imbalance.(118, 119) Similar appearing aggregates containing globin and non-globin

proteins have also been reported in patients with congenital dyserythropoietic anemia.(115, 120, 121) Together, these studies indicate that pathologic erythroid precursors sequester unstable globin chains and possibly other abnormal proteins into aggresome-like structures resembling those observed in neurodegenerative and other protein aggregation disorders.

Putting it all together

Many of the pioneering studies to understand globin chain maintenance in β -thalassemia and other hemoglobinopathies were performed when the field of protein quality control was in its infancy. For example, studies of Wickramasinghe and colleagues indicated that precipitated α globin accumulates in aggresomes years before this structure was appreciated or defined (Figure 1).(110, 112-114) Now, it appears that erythroid cells compartmentalize and metabolize unstable globins, at least in part, through generally conserved pathways, including the UPS and autophagy, which are studied most extensively in other protein aggregation disorders. How protein quality control likely modulates β thalassemia is illustrated in Figure 2. Early stage β -thalassemic erythroblasts neutralize excess α globin reasonably well via proteolytic systems and/or chaperones. As total globin levels increase during maturation, free α globin becomes compartmentalized into aggresome-like structures, which are modeled and eliminated via the UPS and autophagy. Ultimately, in severe forms of the disease, a globin precipitation and aggregation overwhelms compensatory detoxification mechanisms, resulting in cellular toxicities associated with ineffective erythropoiesis (Figure 3). Damage from unstable α globin may arise from its direct toxicities and also indirectly via its ability to inhibit protein quality control systems that are essential for various aspects of erythroid maturation. While erythroid protein quality control systems are not fully defined, they almost certainly contain both generally expressed components, such as ubiquitous proteases and public chaperones, as well as cell type-restricted molecules, such as AHSP and others.

Future directions

We speculate that many general lessons learned from various protein misfolding and aggregation diseases can be applied to better understand β -thalassemia pathogenesis and discover new treatments. Recent technological advances such as development of animal disease models and high-throughput screening systems should allow closer examination of β-thalassemia, address questions arising from earlier work, and better define the mechanisms of α globin metabolism. Mouse models of β -thalassemia major and intermedia (96, 97) and methods for culture of human erythroid progenitors from β -thalassemia patients (122) may be used for genetic and pharmacologic dissection of pathways required for α globin detoxification in vivo. Mice with targeted deletions of key aggresome components (33, 123) and critical autophagy pathway genes (63-65) can be bred to β -thalassemia mouse models to determine the importance of these pathways in β-thalassemia. Additionally, shRNA approaches to disrupt these pathways can be used to study cultured human or mice erythroblasts. For example, it should be possible to configure high-throughput screens using small inhibitory RNAs to identify specific E3 ubiquitin ligases and other quality control components that regulate free α globin in erythroid cells. The UPS and aggresome formation pathways can also be manipulated in thalassemia using pharmacologic inhibitors or

enhancers that are either in clinical use for other disorders (such as proteasome inhibitor bortezomib in multiple myeloma) or in development (18, 124-126).

Current high-resolution immunofluoresence microscopy can confirm whether α globin inclusions found in β -thalassemic erythroblasts are bona fide aggresomes. Insoluble protein aggregates from thalassemia patient samples can also be studied by mass spectrometry to identify constituent proteins with presumed roles in α globin quality control. This proteomic approach has yielded useful information in other unstable protein disorders.(127) For example, mass spectroscopy of Mallory bodies in alcoholic liver disease showed them to contain aggresomeassociated intermediate filaments and p62/SQSTM, a critical aggresome component.(35) In addition to identifying known aggresome components, mass spectroscopy of β -thalassemic aggregates might identify new α globin-specific chaperones or ubiquitin ligases.

As discussed earlier, excessive protein misfolding and aggregation can damage cells by inhibiting protein quality control systems. This pathophysiology may be particularly important in β -thalassemia, since erythroid precursors must degrade numerous proteins and organelles to undergo normal maturation. This hypothesis can be tested using newly developed *in vivo* fluorescent reporters that read out UPS activity.(128) Proteomic approaches can define whether UPS substrates accumulate in erythroid precursors. It may also be informative to determine whether some β -thalassemia phenotypes can be recapitulated by overexpression of non-globin aggregation-prone proteins in erythroid precursors.

In summary, protein quality control pathways are becoming increasingly appreciated as important modifiers of human disease and are likely to function during normal erythropoiesis and in β -thalassemia. In parallel, new technologies are rapidly enhancing the ability to study and manipulate how cells handle unstable proteins. With these new tools and perspectives in hand, it should be possible it should be possible to initiate new studies to better understand and eventually treat β -thalassemia.

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Figure 1. Electron microscopy reveals aggresome-like α globin inclusions in β-thalassemia (**A**) Several late polychromatic erythroblasts, labeled A, B, and C, with intracytoplasmic perinuclear α-chain precipitates (*adapted from* Wickramasinghe SN, Bush V. Observations on the ultrastructure of erythropoietic cells and reticulum cells in the bone marrow of patients with homozygous beta-thalassaemia. Br J Haematol 1975;30(4):395-399, with permission); (**B**) precipitation of α-chains around the centriole of an erythroblast. The arrow indicates microtubule triplets in centriole cross-section (*adapted from* Wickramasinghe SN, Hughes M. Precipitation of alpha-chains on the centrioles of erythroblasts in betathalassaemia. Br J Haematol 1982;52(4):681-682, with permission); (**C**) **Top:** Autophagosome membrane formation partially enclosing precipitated α-chains; **Bottom:** Two autophagic vacuoles containing electrodense material, probably precipitated α chains (*adapted from* Wickramasinghe SN, Hughes M. Ultrastructural studies of erythropoiesis in beta-thalassaemia trait. Br J Haematol 1980;46(3):401-407, with permission); (**D**) Immunogold staining for ubiquitin within α globin precipitates of a β-thalassemic

erythroblast (*adapted from* Wickramasinghe SN, Lee MJ. Evidence that the ubiquitin proteolytic pathway is involved in the degradation of precipitated globin chains in thalassaemia. Br J Haematol 1998;101(2):245-250, with permission).



Figure 2. Model for repair or elimination of free a globin by cellular protein quality control systems

Misfolded free α globin may be stabilized by interactions with molecular chaperones, perhaps AHSP and/or generalized public chaperones. Irreversibly damaged protein may be removed either by chaperone-mediated autophagy or ubiquitin-proteasome (UPS) pathways. E1 ubiquitin-activating enzymes, E2 ubiquitin-conjugating enzymes, and E3 ubiquitin ligases mediate conjugation of polyubiquitin (Ub) chains to α globin, targeting it for proteasomal degradation via the UPS. In addition, insoluble α globin (+/- Ub) can be shuttled to aggresomes, which are subsequently cleared by macroautophagy.



Figure 3. Overloading of degradation systems leads to accumulation of α globin in β -thalassemia During normal erythropoiesis, α and β globin subunits are synthesized close to equally and join to form HbA ($\alpha_2\beta_2$) tetramers. In β -thalassemia trait, excess α chains are synthesized, but removed by protein quality control systems and there is minimal pathology. In β thalassemia, free α globin is degraded in early erythroid precursors in attempts to balance globin synthesis. As cellular maturation proceeds, free α chain levels overwhelm compensatory mechanisms, resulting in accumulation of toxic precipitates. Precipitated α globin can damage the cell either directly, or indirectly by interfering with the functions of protein quality control systems.

Table 1 Causes of protein misfolding and aggregation

Factors applicable to β -thalassemia are highlighted. For further information, see references (2-4, 6-8).

Protein-intrinsic			
Mutated or incomplete proteins	Coding sequence mutations (missense or nonsense), synthetic errors, premature translation termination, proteolytic cleavage products		
Lack of binding partner	Absence of obligate chaperone or multimeric complex partners, excess subunit synthesis		
Postsynthetic damage	Oxidative or free radical damage, covalent modifications, denaturation, proteolytic cleavage		
Misfolded proteins	Off-pathway folding - an inherent part of protein synthesis and existence		
Intracellular conditions			
Thermal stress	Thermal denaturation		
Reactive small molecules and free radicals	Oxidation, nitrosylation, glycation, deamidation, oxidative cross-linking		
Extremes of ionic strength and pH	Favor multimer dissociation and protein denaturation		
Macromolecular crowding	High protein synthetic rates		
Presence of other misfolded or unfolded proteins	Nascent polypeptides (not yet fully folded), misfolded or mutated proteins, depletion of chaperones by other stresses		

Table 2

Examples of protein Aggregation Diseases.

Disease	Abnormal Protein	Cell type	Intracellular Inclusion
Alzheimer's disease	Tau	Neurons	Neurofibrillar tangles
Amyotrophic lateral sclerosis (familial)	Superoxide dismutase 1	Neurons	Bunina bodies
Parkinson's disease	a-synuclein	Neurons	Lewy bodies
Huntington's disease	Huntingtin (polyglutamine expansion)	Neurons	-
X-linked spinobulbar muscular atrophy (Kennedy's disease)	Androgen receptor (polyglutamine expansion)	Neurons	-
Prion disease	Prion protein	Neurons	-
α_1 -antitrypsin deficiency	α_1 -antitrypsin	Hepatocytes	-
Alcoholic liver disease	Intermediate filaments	Hepatocytes	Mallory bodies
Wilson's disease	ATP7B	Hepatocytes	-
β-thalassemia	a globin	Erythrocytes	-