

REVIEWS

Shared Medical Appointments for Patients with Diabetes Mellitus: A Systematic Review

David Edelman, MD^{1,2}, Jennifer M. Gierisch, PhD, MPH^{1,2}, Jennifer R. McDuffie, PhD^{1,2}, Eugene Oddone, MD^{1,2}, and John W. Williams, Jr., MD, MHS^{1,2}

¹Durham Veterans Affairs Medical Center, Durham, NC, USA; ²Division of General Internal Medicine, Department of Medicine, Duke University Medical Center, Durham, NC, USA.

OBJECTIVES: Shared medical appointments (SMAs) are an increasingly used system-redesign strategy for improving access to and quality of chronic illness care. We conducted a systematic review of the existing literature on SMA interventions for patients with diabetes in order to understand their impact on outcomes.

DATA SOURCES: MEDLINE, EMBASE, CINAHL, PsycINFO, and Web of Science from January 1996 through April 2012. PubMed search updated June 2013.

STUDY SELECTION: English-language peer-reviewed publications of randomized controlled trials (RCTs), nonrandomized cluster controlled trials, controlled before-and-after studies, or interrupted time-series designs conducted among adult patients with diabetes. Two independent reviewers used prespecified criteria to screen titles and abstracts for full text review.

STUDY APPRAISAL AND SYNTHESIS METHODS: Two different reviewers abstracted data and rated study quality and strength of evidence. When possible, we used random-effects models to synthesize the effects quantitatively, reporting by a weighted difference of the means when the same scale was used across studies, and a standardized mean difference when the scales differed. We measured heterogeneity in study effects using Forest Plots, Cochran's Q , and I^2 , and explored heterogeneity by using subgroup analyses for categorical variables and meta-regression analyses for continuous or discrete variables. Outcomes not suitable to meta-analysis were summarized qualitatively.

RESULTS: Twenty-five articles representing 17 unique studies compared SMA interventions with usual care. Among patients with diabetes, SMAs improved hemoglobin A1c ($\Delta = -0.55$ percentage points [95% CI, -0.11 to -0.99]); improved systolic blood pressure ($\Delta = -5.2$ mmHg [95% CI, -3.0 to -7.4]); and did not improve LDL cholesterol ($\Delta = -6.6$ mg/dl [95% CI, 2.8 to -16.1]). Nonbiophysical outcomes, including economic outcomes, were reported too infrequently to meta-analyze, or to draw conclusions from. The A1c result had significant heterogeneity among studies, likely secondary to the heterogeneity among included SMA interventions.

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LIMITATION: Heterogeneity among the components of diabetes SMAs leads to uncertainty about what makes a particular SMA successful.

CONCLUSION: SMA interventions improve biophysical outcomes among patients with diabetes. There was inadequate literature to determine SMA effects on patient experience, utilization, and costs.

KEY WORDS: shared medical appointments; diabetes; chronic illness care.

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INTRODUCTION

Group medical visits are defined as multiple patients seen together while in the same clinical setting. A subset of group clinics—referred to as shared medical appointments (SMAs)—is defined by groups of patients meeting over time for comprehensive care, usually involving a practitioner with prescribing privileges, for a defining chronic condition or health care state.¹ SMAs often use educational or self-management enhancement strategies, paired with medication management, in an effort to improve disease outcomes.¹ SMAs usually have more than one health care provider involved; often, the care team will include a person trained or skilled in delivering patient education or facilitating patient interaction (nurse, psychologist) and a prescribing provider empowered to make and initiate a comprehensive care plan.¹ The patient group may stay constant in an attempt to facilitate group cohesion, or patients may be allowed to attend sessions chosen from a schedule at their own convenience to promote attendance. Similarly, providers can either be constant with the same patients or vary over time. There has been increased use of and interest in SMAs in recent years, as evidenced by a number of prominent lay press reports.^{2,3}

Shared medical appointments have been studied in an array of primary care settings over the last 10 to 15 years.^{4–21} They have been researched most in diabetes care,^{8–18,20,21} but there has been great variability among these studies. In particular, the study settings have been heterogeneous; different chronic health care states have been assessed; and the impact on

clinical, cost, and utilization outcomes has been variable. Most important, there has been significant variation in the components of SMA interventions used in diabetes management—in particular, which types of clinical and educational strategies have been tested in the specific SMAs under evaluation.

The Department of Veterans Affairs (VA) commissioned an evidence synthesis,²² from which this paper is derived, to summarize the results of the diverse studies of SMAs for selected chronic illnesses in an effort to understand their impact on clinical outcomes and health care utilization. Because the majority of the evidence review was derived from studies in patients with diabetes mellitus, we focused our manuscript on this population. This paper was informed by an update of the literature search used in the original VA report.

METHODS

We developed and followed a standard protocol for all steps of the review, in addition to following the PRISMA reporting guidelines.²³ Methods are summarized here, with detailed methods provided in the VA evidence report available at www.hsrd.research.va.gov/publications/esp.

Data Sources and Searches

In consultation with a master librarian, we searched MEDLINE (via PubMed), EMBASE, CINAHL, PsycINFO, and Web of Science for peer-reviewed publications from January 1996 through April 2012 that compared SMAs with usual care; the article generally held to be the seminal article on SMAs was published in 1997. Because all of the eligible studies in the evidence report were identified via PubMed, we updated the PubMed search for the current manuscript through June 2013. We used medical subject headings and text words for terms relevant to populations and interventions (e.g., shared medical appointments, group visits, cluster visits), and validated search strategies for both randomized controlled trials (RCTs) and relevant observational studies (Appendix Table 1, available online). We limited the search to articles published in English involving human subjects 18 years of age and older. We supplemented electronic searches with a review of the bibliographies of key articles. As a mechanism to assess risk of publication bias, we searched www.clinicaltrials.gov/ for completed but unpublished studies.

Study Selection, Data Extraction, and Quality Assessment

Two reviewers used prespecified eligibility criteria to screen titles and abstracts. Eligible studies were RCTs, nonrandomized cluster controlled trials, controlled before-

and-after studies, or interrupted time-series designs conducted among adult patients with diabetes that assessed SMA interventions. (Appendix Table 2, available online, presents full eligibility criteria.) Titles and abstracts included by either reviewer for full text review underwent further evaluation by a different pair of reviewers. For included studies, we abstracted data on study populations, interventions, outcomes, quality, and applicability. Interventions were categorized using the following domains: (1) whether the team was continuous, (2) whether the group was closed, (3) whether individual breakout sessions were conducted, (4) whether medication changes were made, (5) how long each session was, and (6) whether there was contact outside the session.

Based on our understanding of the theoretical underpinnings of SMA interventions,¹⁴ we constructed an SMA “robustness score” that ranged from 0 to 9, based on seven intervention elements chosen a priori. These included: being at or above median in visit frequency; individual contact time with a provider; the presence of a theoretical framework guiding the intervention; groups facilitated by a licensed or trained behaviorist; continuity between patients and clinical team, and medication changes. The last characteristics were scored 0 (absent) or 2 (present); the behaviorist category was scored 2 for a licensed person, and 1 for a formally trained person, leading groups; all other items were scored as 0 or 1. Disagreements at any step were reconciled through discussion or by a third reviewer.

We assessed quality as described in the Agency for Healthcare Research and Quality’s (AHRQ’s) “Methods Guide for Effectiveness and Comparative Effectiveness Reviews.”²⁴ Briefly, this approach: specifically addresses methodological quality as a key source of potential bias; assesses specific categories of bias, including selection bias, detection bias, and selective outcome reporting bias; includes validity and reliability of outcome measurement as a source of detection bias; and allows for different bias ratings for different outcomes within the same study. Again, assessments of bias were performed by two reviewers, and disagreements were reconciled through discussion or by a third reviewer.

Data Synthesis and Analysis

When meta-analysis was appropriate, we used random-effects models to synthesize the effects quantitatively, reporting by a weighted difference of the means when the same scale was used (e.g., mmHg for blood pressure) and a standardized mean difference when the scales differed across studies (e.g., for health-related quality of life). Heterogeneity was examined among the studies using Forrest plots and test statistics (Cochran’s Q and I^2); $p < 0.10$ or $I^2 > 50\%$ were interpreted as showing significant heterogeneity.²⁵ We explored identified heterogeneity in study effects by using subgroup analyses for categorical variables (e.g., study quality) and meta-regression analyses for continuous or discrete variables (e.g., baseline

HbA1c, intervention robustness). We used Comprehensive Meta-Analysis (version 2.2.064) to conduct these analyses. Outcomes not suitable to meta-analysis were summarized qualitatively. We evaluated the strength of evidence for each outcome using the approach described by AHRQ,²⁴ which assesses the following domains for each outcome: risk of bias, consistency, directness, precision, strength of association (magnitude of effect), and publication bias. These domains were considered qualitatively, and a summary rating of high, moderate, low, or insufficient strength of evidence was assigned for each outcome after discussion by two reviewers.

Role of the Funding Source

The VA's Quality Enhancement Research Initiative funded the research, but did not participate in the literature search, data analysis, interpretation of the results, or decision to submit a manuscript for publication. VA QUERI coordinated peer review for the related VA Evidence Report prior to publication, and approved that final document for publication.

RESULTS

We identified 1,172 unique citations from a combined search of MEDLINE ($n=397$), CINAHL ($n=290$), Embase ($n=145$), PsycINFO ($n=157$), and Web of Science ($n=186$). Manual searching of bibliographies of included studies and review articles identified two more citations, for a total of 1,174 citations. After applying inclusion and exclusion criteria at the title-and-abstract level, 97 full-text articles were retrieved and screened. Of these, 74 were excluded at the full-text screening stage, leaving 17 unique studies (represented by 23 articles) for data abstraction (Fig. 1). Our search of www.clinicaltrials.gov/ did not suggest publication bias. We found three ongoing trials, but there were no completed studies that were unpublished.

All 17 studies compared diabetes SMAs with usual care or enhanced usual care; there were no direct comparisons with other types of quality-improvement strategies. Among the 17 studies, 13 were RCTs^{9–11,13,15–20,26–28} and four were observational studies^{8,12,14,29} with concurrent controls. Most studies were conducted in primary care settings that are part of integrated health systems in the United States. Of the 17 studies, 12 reported outcomes at 1 year or later (Table 1). Study quality was rated as good for six RCTs, fair for six RCTs and two observational studies, and poor for the three remaining studies. For RCTs, methodological problems included (a) failure to describe allocation concealment ($n=9$), (b) outcomes assessed without blinding to intervention ($n=6$), and (c) an inadequate approach to addressing incomplete data ($n=6$). Detailed study characteristics are given in Appendix Table 3 (available online).

Characteristics of Shared Medical Appointments

In the studies we assessed, SMAs were led by teams of one to three clinicians that included a physician ($n=13$), clinical pharmacist ($n=9$; the prescribing clinician in three studies), and registered nurse ($n=10$) (Appendix Table 4, available online). The clinical team was multidisciplinary in 16 studies; eight studies employed pharmacists and four employed licensed mental health professionals. Sessions were designed so that the same patients stayed together in the same groups through the length of the intervention in all but three studies; these latter studies used drop-in models. Group size was six to ten members for ten studies, with group size ranging between ten and 20 in five studies, and being as large as 25 in one study. The planned visit frequency ranged from approximately every 3 weeks to every 3 months. SMA visits were a median of 2 h (range, 1 to 4 h).

At least 14 studies offered individual breakouts with a physician or clinical pharmacist, since part of the SMA design specified that medication changes could be made at group visits. Three studies did not report this information. Seven studies invited participation by family members or friends; six did not specify and four did not allow this participation. Three studies described the educational approach as “patient-centered adult learning,”^{18–20} and two studies used the stages-of-change model to design the intervention;^{17,26} no other study described a theoretical model. In six studies, patients participated in selecting or prioritizing educational topics, and printed materials were tailored to the individual patient. Few studies used telephone contact as a part of the SMA intervention. (For details of each SMA intervention, refer to the appendix of the full report.²²)

Effects of SMAs on Diabetes Outcomes

Patient Selection. Of the 13 RCTs, ten examined type 2 diabetes only, one examined type 1 only, and two examined a mixed patient population. Studies enrolled patients with poor glucose control (thresholds varied from A1c 6.5 to $> 9\%$); a few studies required elevated blood pressure or lipids. Of the 17 total studies, 16 compared SMAs with usual care and one¹⁵ compared SMAs with a traditional, two-session diabetes education intervention.

Hemoglobin A1c. Figure 2a shows the forest plots for the random-effects meta-analyses of SMA interventions on glucose control (A1c). All studies reported effects on average glucose at the end of the intervention, assessed at 6 months to 4 years. SMAs were associated with lower A1c compared with usual care (mean difference -0.55 [95% CI, -0.99 to -0.11]). However, effects varied significantly across studies (Q 179.9; degrees of freedom 12; $p < 0.001$; I^2 93%), and study quality was not predictive of effect size. A sensitivity analysis that excluded the study in patients with type 1 diabetes¹⁹ did not decrease heterogeneity (I^2 94%). Using meta-regression, we did not find an association between baseline A1c ($\beta=0.10$, $p=0.58$) or intervention robustness ($\beta=0.02$, $p=0.88$) and

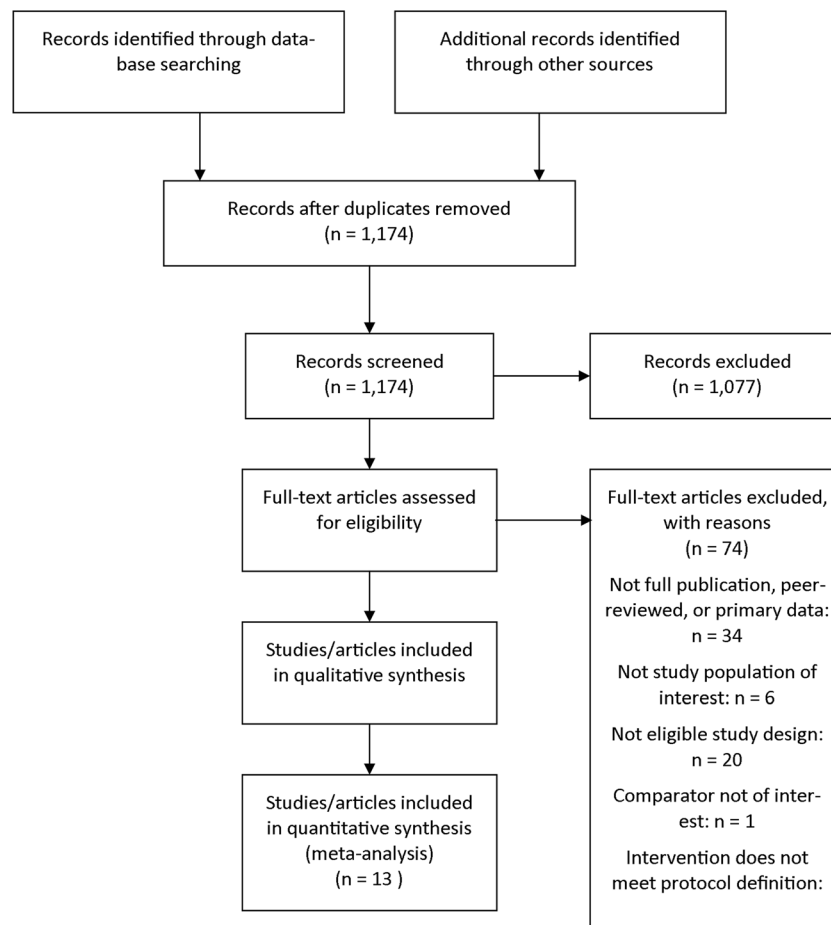


Figure 1. Literature flow diagram.

treatment effects. Thus, SMAs were associated with a mean decrease in A1c, but effects varied markedly and were not explained by factors we hypothesized a priori to be associated with variation in treatment effects.

Effects of SMAs on glucose from the observational studies were generally consistent with the RCT data. Two of the four observational studies^{8,14} found statistically significant reductions in A1c from baseline to follow-up among patients participating in SMAs. Only one study¹⁴ compared this change with a control group, finding a statistically significant benefit from SMA participation ($p=0.002$).

Blood Pressure. Figure 2b shows the forest plot for the random-effects meta-analysis of SMA interventions on systolic blood pressure. Five studies reported effects on systolic blood pressure.^{11,17,20,25,27} SMAs were associated with improved blood pressure control (mean difference -5.22 [95% CI, -7.40 to -3.05]). Results were consistent across studies (Q 1.82; degrees of freedom 4; $p=0.77$; I^2 0%).

Of the four observational studies, only one¹⁴ found a statistically significant pre-post change in systolic blood pressure for the SMA participants. In this study, the blood pressure effects were also greater for the SMA group (-14.93 mmHg) than for the control group (-2.54 mmHg, $P=0.04$).

Cholesterol. Figures 2c and d show the forest plots for the random-effects meta-analyses of the effect of SMAs on total cholesterol (five studies) and LDL cholesterol (five studies). For both outcomes, SMAs were associated with a decrease in cholesterol that was not statistically significant. For each outcome, treatment effects varied significantly across studies. Because of the small number of studies, we did not perform meta-regression analyses to examine variability in treatment effects. One additional study¹³ reported a statistically nonsignificant increase in the proportion of patients achieving an LDL of less than 100—findings that are consistent with the analysis of mean change in LDL.

Only two of the observational studies reported effects on cholesterol. Both found reductions in LDL cholesterol, but only one¹⁴ compared the SMA with the control group, and the differences were not statistically significant.

Patient Experience Outcomes

We had insufficient studies to perform meta-analysis of patient-experience outcomes. No more than two studies reported effects on any one of a wide range of experiential outcomes. For example, two RCTs reported no change in patients' satisfaction with SMAs compared with control.^{19,27}

Table 1. Study Details for SMAs Enrolling Adults with Diabetes

Characteristic	Randomized controlled trials	Observational studies
N studies (participants)	13 (2,921)*	4 (326)
Median age of sample (range) [†]	60.8 (29 to 69.8)	58.1 (56 to 61.0)
Sex: N (%)		
Male	1,585 (54.3 %)	93 (28.5 %)
Female	1,137 (38.9 %)	128 (39.3 %)
Not reported (4 studies)	190 (6.8 %)	105 (32.2 %)
Race: N (%) [‡]		
African American	425 (16.4 %)	–
White	952 (36.7 %)	–
Other	127 (4.9 %)	–
Not reported	1,088 (42.0 %)	326 (100 %)
Study quality: N (%)		
Good	6 (46 %)	0
Fair	6 (46 %)	2 (50 %)
Poor	1 (8 %)	2 (50 %)
Setting: N studies (participants)		
Primary care	10 (1932)	4 (326)
Medical Subspecialty	3 (989)	0 (0)
Health care system: N studies (participants)		
Government (VA, FQC)	5 (631)	2 (140)
Private clinic/integrated system (HMO)	2 (892)	1 (26)
University-affiliated clinic	6 (1,398)	1 (160)
Country: N studies (participants)		
United States	10 (1,932)	4 (326)
Europe	3 (989)	0 (0)
Sites: N studies (participants)		
Single	11 (1,806)	4 (326)
Multisite	2 (1,115)	0 (0)
Study duration [§] : N studies (participants)		
< 6 months	0 (0)	2 (105)
6 to 12 months	3 (331)	0 (0)
> 12 months	10 (2,590)	2 (221)

*Participant number is based on the number included in description of population characteristics, which is a smaller sample than those randomized

[†]Mean age was not reported in one study

[‡]Of studies reporting race, 329 participants were not accounted for; therefore, percentage is of n=2,592

[§]Study duration is measured from time of randomization to most distal follow-up

Abbreviations: FQC federally qualified center; VA Department of Veterans Affairs; HMO health maintenance organization

One study¹¹ reported no effects on medication adherence, and another¹⁸ reported no effects on blood glucose self-monitoring.

Utilization and Economic Outcomes

Hospital Admissions and Emergency Department Visits. The effect of SMAs on hospital admissions was reported in five studies.^{9,11,16,26,27} In four of these, admission rates were lower with SMAs, but the result was statistically significant in only one study.¹⁶ Effects on emergency department visits were reported in the same five studies. Two studies reported significantly lower emergency department use.^{11,27} Rates were not significantly different in the other three studies. Observational studies did not report comparative effects on admission rates or emergency department visits.

Costs. Four studies reported effects on total costs: one in a large health maintenance organization,²⁷ two in a university-

affiliated general medical clinic serving low-income patients,^{9,30} and another in an Italian diabetes clinic.¹⁸ For all studies, the purpose was to assess the relative costs of the intervention, the cost analysis was a secondary aim, and the perspective of the cost analysis was that of the health care system under study. Findings were mixed. Both university-based studies showed significant cost differences, but in different directions; the earlier study found significantly higher total costs (inpatient, outpatient, and emergency department costs) for SMAs compared with usual care (\$2,886 versus \$1,490 per patient over 6 months; $p=0.0003$). Higher total costs were driven by both outpatient and inpatient costs. In the later study, 1-year charges were significantly lower for the SMA group (\$5,869 versus \$8,412 per patient, $p<0.05$). Lower total charges were heavily influenced by lower inpatient costs for the SMA group. Two other studies^{18,27} showed no significant difference in costs between SMAs and usual care arms.

DISCUSSION

SMAs have the potential to offer chronic disease care that is more efficient while improving staff satisfaction and patient outcomes. We identified 13 RCTs and four observational studies of varying quality comparing diabetes SMAs with usual care or enhanced usual care. The most robust finding of this evidence synthesis is that SMAs for patients with diabetes appear to have a significant impact on biophysical outcomes. Hemoglobin A1c improved by approximately 0.6 percentage points, and systolic blood pressure by about 5 mmHg; both these findings were statistically significant. LDL-C improved by approximately 7 mg/dl, but this was not statistically significant. These findings are similar to those seen in another recent meta-analysis.³¹ While each individual finding is only moderately robust given the limitations in study quality and unexplained variability in intervention effects, the constellation of findings taken together indicates that SMAs help intermediate clinical outcomes for type 2 diabetes.

When assessing the impact of SMAs on utilization and cost, four of five studies suggested hospitalization was lower in the intervention arm, but only one found a statistically significant effect. Effects on other economic outcomes were even more preliminary and/or mixed. We also looked for effects on patient and staff experience and satisfaction with SMAs as well as treatment adherence, but found too little evidence from which to draw conclusions. The impact of SMAs on clinical and economic outcomes is summarized in Table 2. Our judgments about the strength of evidence prioritized data from RCTs.

It is challenging to place into context these improvements seen in biophysical parameters with diabetes SMAs. However, we can discuss the clinical importance of these findings in at least two ways. First, we can compare the meta-analytic outcome improvements to clinical trial data relative to starting a

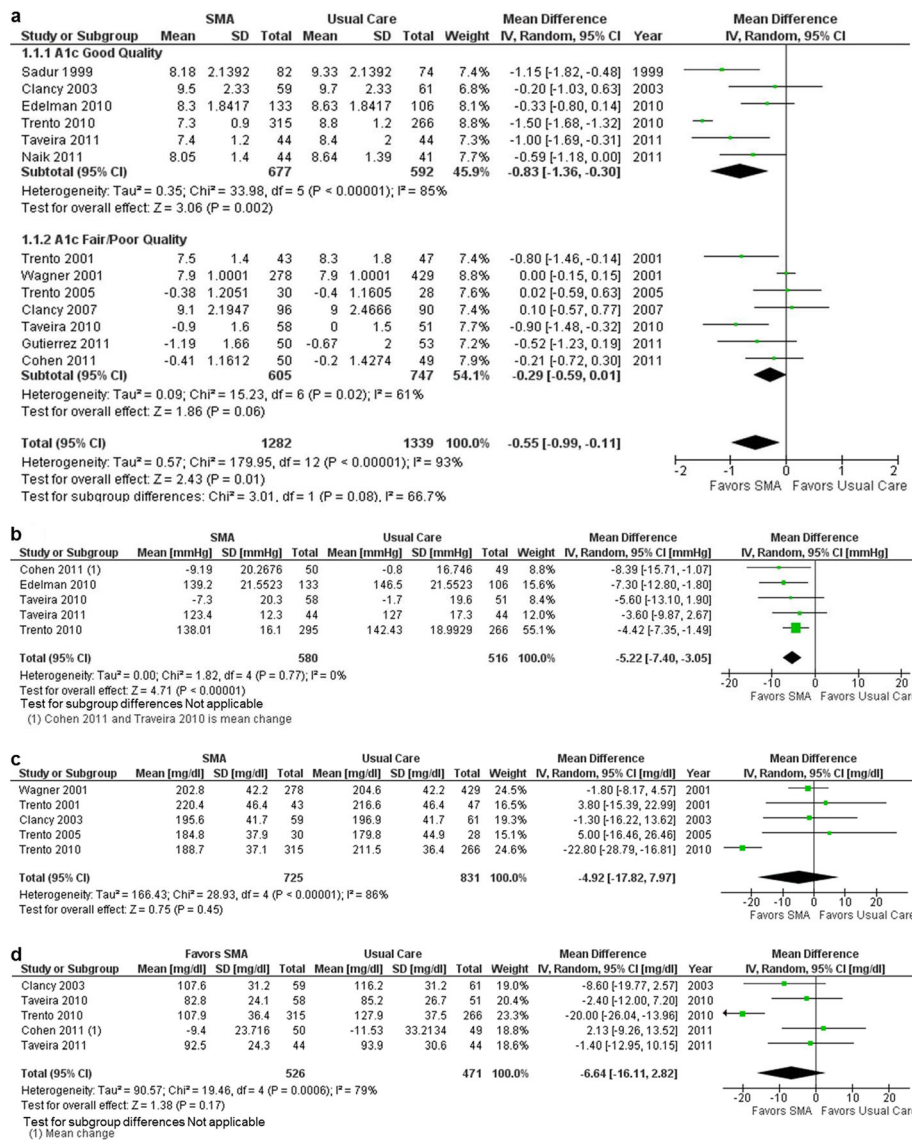


Figure 2. Effects of shared medical appointments. **a** On Hemoglobin A1c; **b** On systolic blood pressure; **c** On total cholesterol; **d** On LDL cholesterol. Abbreviations: *CI* confidence interval; *LDL* low-density lipoprotein; *SD* standard deviation; *SMA* shared medical appointment.

new medication for these conditions. The improvement seen in 1 year on systolic blood pressure across all arms of the Antihypertensive and Lipid-Lowering Treatment to Prevent Heart Attack Trial (ALLHAT) trial after adding the chosen first medication was approximately 6.6 mmHg; patients in SMAs achieved approximately 75 % of that level of improvement.³¹ Similarly, adding a first-line oral hypoglycemic agent at a maximally tolerated dose usually lowers A1c by 1 to 1.5 percentage points;³² patients in SMAs achieved 33 to 50 % of that goal. The change in LDL-C of 7 mg/dl is much smaller compared with a drug effect, approximately 15 % of what would be expected with clinical trial doses of an HMG-CoA reductase inhibitor (i.e., statin). However, each drug comparison is made relative to placebo controls. For SMA interventions, the comparator is usual care, which typically includes medication treatment, and thus one would expect the effects to be

smaller. It is also important to note that, since SMAs utilize medication management, it may be that addition of new medications is part of the reason for improvements demonstrated by SMAs.

Another way to evaluate the improvements observed with SMA interventions is against the known standard deviations for outcomes in the population of patients with disease, and then calculate effect sizes. While many different values for standard deviations for the relevant parameters are reported in the literature, Cohen's effect sizes of SMA interventions for systolic blood pressure, A1c, and LDL-C are approximately 0.5, 0.33, and 0.25 standard deviations, respectively. These are considered moderate to small effect sizes, but all would be considered clinically important.³³

The improvements in A1c and blood pressure, and the more modest improvement in LDL-C, are possibly synergistic, or at least additive, in prevention of the macrovascular and

Table 2. Summary of Effects of Diabetes SMAs on Clinical and Economic Outcomes

	Number of studies (subjects)*	Domains pertaining to strength of evidence (SOE)				Effect estimate (95 % CI) SOE
		Risk of bias: study design/ quality	Consistency	Directness	Precision	
Clinical outcomes						
A1c	13 (2,921)	RCT/Good	Inconsistent	Direct	Some imprecision	MD -0.55 (-0.99 to -0.11) Moderate SOE
Blood pressure	5 (1,125)	RCT/Good	Consistent	Direct	Some imprecision	MD -5.2 (-7.4 to -3.1) Moderate SOE
Total cholesterol	5 (1,556)	RCT/Fair	Inconsistent	Direct	Imprecise	MD -4.9 (-17.8 to 7.9) Low SOE
LDL cholesterol	5 (997)	RCT/Fair	Inconsistent	Direct	Imprecise	MD -6.6 (-16.1 to 2.8) Low SOE
Economic outcomes						
Emergency department visits	5 (1,339)	RCT/Good	Inconsistent	Direct	Imprecise	Lower rates in 2 of 5 studies Insufficient SOE
Hospitalizations	5 (1,339)	RCT/Good	Consistent	Direct	Imprecise	Insignificantly lower rates in 4 of 5 studies Low SOE
Total costs	4 (1,125)	RCT/Fair	Inconsistent	Direct	Imprecise	Total costs range from lower to higher Insufficient SOE

*Studies (subjects) given are for randomized trials; observational studies were also considered in strength of evidence ratings, but are not listed separately in the table

Abbreviations: CI confidence interval; MD mean difference; NA not applicable; RCT randomized controlled trial; SOE strength of evidence

microvascular complications of diabetes.³⁴ Thus, as a whole, SMA interventions may have an impact on the risk of complications among patients with diabetes. Even if half the effect were lost in translation due to lower treatment fidelity when implemented outside of clinical trials, there would still likely be an important improvement in complication risk for patients enrolled in a diabetes SMA intervention. However, it is important to remember that the degree of synergy in the context of improvements in multiple outcomes is guesswork at best; SMAs—and indeed multicomponent health services in general—have not been studied with enough patients to directly determine their actual effects on major cardiovascular or microvascular complications.

Limitations of the Literature

Our evidence synthesis uncovered far more gaps in the literature than it found definitive results. The most important of these gaps is likely the heterogeneity of what comprises “diabetes SMAs.” Complex health services interventions are often a black box; that is, they contain many components that are hard to capture and tease out, even in a well-conducted analysis. The intervention processes used in the diabetes SMAs we reviewed had enough differences such that we could not identify what makes a particular SMA intervention successful. There were also precious few data on satisfaction, patient access, or other key patient-centered outcomes. No conclusions could be drawn regarding the most appropriate patient for a diabetes SMA referral, nor were there enough

data to support a consistent mechanism of action for SMAs (e.g., improved peer support or improved self-management).

Conclusions

Our review suggests that SMAs, typically using closed panels with individual breakouts and opportunity for medication management, can help intermediate clinical outcomes for type 2 diabetes. Clinical leaders interested in implementation of SMAs for diabetes patients should feel comfortable that it is reasonably likely patients will be helped by SMAs as an add-on to routine clinical care. The next generation of diabetes SMA research should work to close the gaps we identified in the literature. In particular, mechanistic studies that measure behaviors more closely and in a standard fashion, simple large-scale trials that measure clinical events as well as costs, and quasi-experimental implementation studies that measure real-world impacts on patient-centered and staff-centered outcomes would be important in defining the future role of this new model of care.

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Corresponding Author: David Edelman, MD; Durham Veterans Affairs Medical Center, 411 W Chapel Hill Street, Suite 512, Durham, NC 27701, USA (e-mail: dedelman@duke.edu).

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