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### **Oxidative Protein Folding: from Thiol-disulfide Exchange Reactions to the Redox Poise of the Endoplasmic Reticulum**

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#### **Abstract**

This review examines oxidative protein folding within the mammalian endoplasmic reticulum (ER) from an enzymological perspective. In protein disulfide isomerase-first (PDI-first) pathways of oxidative protein folding, PDI is the immediate oxidant of reduced client proteins and then addresses disulfide mispairings in a second isomerization phase. In PDI-second pathways the initial oxidation is PDI-independent. Evidence for the rapid reduction of PDI by reduced glutathione is presented in the context of PDI-first pathways. Strategies and challenges are discussed for determination of the concentrations of reduced and oxidized glutathione and of the ratios of  $PDI_{red}:PDI_{ox}$ . The preponderance of evidence suggests that the mammalian ER is more reducing than first envisaged. The average redox state of major PDI-family members is found to be largely to almost totally reduced. These observations are consistent with model studies showing that oxidative protein folding proceeds most efficiently at a reducing redox poise consistent with a stoichiometric insertion of disulfides into client proteins. Following a discussion of the use of natively-encoded fluorescent probes to report the glutathione redox poise of the ER, this review concludes with elaboration of a complementary strategy to discontinuously survey the redox state of as many redox-active disulfides that can be identified by ratiometric LC-MS-MS methods. Consortia of oxidoreductases which are in redox equilibrium can then be identified and compared to the glutathione redox poise of the ER to gain a more detailed understanding of the factors that influence oxidative protein folding within the secretory compartment.

#### **Keywords**

Disulfide exchange; Endoplasmic Reticulum; Ero1; Glutathione; Hydrogen peroxide; Oxidative Protein Folding; Peroxiredoxin; Protein Disulfide Isomerase; Ratiometric Mass Spectrometry; Redox Potential; Quiescin sulfhydryl oxidase

**Appendix A. Supplementary material**

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#### **Introduction**

Understanding the mechanisms by which disulfide bonds are both inserted and isomerized during oxidative protein folding remains a significant intellectual challenge some 50 years after the classic studies of Anfinsen and colleagues on the refolding of reduced ribonuclease A (RNase) [1]. Indeed, while the disulfide bond is one of the most recognized forms of posttranslational modification, fundamental aspects of oxidative folding remain unclear. For example, why is there such a proliferation of cellular strategies for the formation of disulfides in higher eukaryotes? How can these various pathways operate with the prevailing concentrations of reduced glutathione (GSH) in mammalian cells, and how can futile cycles between them be avoided? Finally, how is the choreography between folding and disulfide generation managed from one protein to the next?

There have been a number of recent comprehensive reviews dealing with oxidative protein folding in a variety of organisms and cellular locales (e.g. see [2-9]). Here we principally address disulfide bond generation within the secretory apparatus of animal cells, while acknowledging the major contributions from complementary studies on yeast [10-12]. Rather than presenting a detailed account of the discovery and characteristics of the various catalysts of disulfide bond generation, we will focus on conceptual issues and future challenges that seem relevant to a deeper understanding of oxidative protein folding within the mammalian secretory apparatus. We will first briefly address key biochemical aspects of thiol-disulfide exchange reactions. Recognized actors in various oxidative folding pathways in the mammalian endoplasmic reticulum (ER) will then be introduced. We then discuss the role of redox poise in the ER from the perspective of two major participants: the small molecule glutathione, and oxidoreductases of the protein disulfide isomerase (PDI) family. We recount methodological advances in the estimation of glutathione and PDI redox states in the ER and discuss issues with their implementation. The likelihood of redox equilibration between glutathione and PDI-family members will be discussed and whether equilibration could be reconciled with the efficient generation of disulfides in the ER. Finally we propose an expanded toolbox of methods to complement the fluorescent probes that have so transformed the field of redox biology.

#### **Chemical aspects of thiol-disulfide exchange reactions**

Thiol-disulfide exchange reactions are central to oxidative protein folding and key to the mechanism of almost all enzymes that generate and isomerize disulfide bonds [3, 13-15]. During the successful folding of a protein with multiple disulfide bonds an intensive iteration of disulfide exchanges precedes the emergence of the native fold (see later). Thioldisulfide exchange reactions are initiated by the nucleophilic attack of a thiolate on a disulfide (Figure 1, Panel I). The thiolate is some  $10^{10}$  – fold more reactive than its corresponding thiol form [14, 15]. The relationship between thiol pK values and the intrinsic nucleophilicity of their thiolates is described elsewhere [14, 15]. An important and still under-appreciated aspect of thiol-disulfide reactions is illustrated in Panel II. The attacking thiolate approaches along the disulfide axis and this requirement for colinearity establishes the orientation necessary for interactions between well-structured redox partners [15-19]. Thus disulfide exchange reactions have significant steric requirements that must be

accommodated by the enzymes catalyzing oxidative protein folding. Additionally, these stringent requirements impact the rates by which disulfides can be reduced and rearranged non-enzymatically.

A second nucleophilic attack in Figure 1, Panel I, discharges the mixed disulfide (providing that the resolving thiolate can approach in line) yielding a net redox reaction whose equilibrium constant is give by:

$$
K = \frac{[A_{red}][B_{ox}]}{[A_{ox}][B_{red}]}
$$

The magnitude of this equilibrium constant depends on which of the blue or red couples in Panel I is the stronger thermodynamic reductant. Several comprehensive reviews detail the application of the Nernst equation to thiol-disulfide equilibria (e.g. [20, 21]); the redox potential of a couple, E, is related to  $E^{\prime\circ}$ , the corresponding value under standard conditions via:

$$
E = E^{\prime \circ} - \left(\frac{2.303RT}{nF}\right) \log_{10} \frac{[red]}{[\alpha x]}
$$

The collected terms in parenthesis correspond to about a -30 mV change in the redox potential for every 10-fold increase in the ratio of [red]/[ox] for a particular 2-electron redox couple at 25 °C.

It is important to note that while the difference in standard redox potentials between the couples in Figure 1 dictate the overall equilibrium constant between reactants and products, such information provides no guidance concerning the rate of this equilibration. Thus the steric requirements for disulfide-exchange reactions may impose effective kinetic barriers preventing facile reactions between species that might be expected to react on thermodynamic grounds. Conversely, even if the reaction is thermodynamically far uphill when products **(Ared** and **Box)** are strongly disfavored with respect to reactants (**Aox** and **Bred**) the **A-B** mixed-disulfide intermediate that forms between the reactants might be very stable thermodynamically [22]. Obviously arguments based on thermodynamics and redox potentials need to be applied with an appreciation of their limitations. A significant issue in this review is whether equilibrium conditions prevail between any of the thiol-disulfide couples in the secretory apparatus.

#### **Oxidative protein folding – enzymes and oxidants**

Oxidative protein folding comprises two conceptually separate stages. The first represents the net generation of disulfide bonds; each disulfide bond generated from a pair of thiols involves the removal of a pair of electrons. Since disulfides are frequently major determinants in the stability of secreted proteins [23], the insertion of disulfides linkages, particularly in early phases of oxidative folding where conformations resembling the native

fold are likely to be poorly populated, is generally error-prone. Hence the second aspect of oxidative protein folding is the rearrangement of disulfide bonds via PDI enzymes. A strong case can be made that the isomerization of mispaired disulfide bonds is the linchpin of oxidative folding. In comparison, the net generation of disulfides is chemically much less demanding - from the inorganic oxidants that can be used *in vitro* (e.g. molecular iodine, ferricyanide, tetrathionate and hydrogen peroxide; [24, 25]) to the small molecule and enzymatic oxidants that contribute to disulfide formation *in vivo* (see later). The multiplicity of enzymes with PDI activity in various cell types perhaps speaks to the specialization of these catalysts for particular client types. There are about 20 proteins in the human PDIfamily containing up to 5 thioredoxin domains and from 0-4 redox-active CxxC motifs [3, 26, 27]. A crystal structure of P4HB (hereinafter abbreviated PDI) is shown in Figure 2 [28]. PDI comprises 4 thioredoxin domain with the outer *a* and *a*′ domains carrying CxxC motifs. The first sulfur of each motif is comparatively solvent-accessible whereas its redox partner is buried behind it towards the core of the domain (Figure 2). The redox inactive *b*′ domain serves an important role in binding unstructured protein substrates [3, 29].

In many pathways for oxidative folding in the ER PDI is intimately involved in both the initial oxidation of client proteins and in the isomerization steps that are critical to correct mispairings. We will describe these as *PDI-first* pathways to distinguish them from *PDIsecond* pathways (in which PDI's role is confined to the isomerization phase of oxidative folding). One PDI-first pathway is depicted in Figure 3. It should be noted at the outset that while oxidation and isomerization steps are depicted sequentially, the isomerase activity is likely engaged early in the oxidation phase to avoid the kinetic penalty associated with the accumulation of a concatenation of mispaired disulfides within a client protein.

The PDI<sub>red</sub> generated upon oxidation of any given substrate dithiol in Figure 3 is recycled by Ero1-family proteins [10, 11, 30-34] with flavin-mediated transfer of a pair of electrons to molecular oxygen to yield hydrogen peroxide [35]. (Note that PDI<sub>red</sub> has negligible direct reactivity towards molecular oxygen and hence should never be described as an "oxidase", or even a protein with "oxidase activity". PDI is an oxidoreductase; the term oxidase is reserved for enzymes that oxidize substrates with the direct reduction of dioxygen to hydrogen peroxide [36]). Ero1p was first discovered as an essential protein in yeast [10, 11] and later two mammalian isoforms Ero1α and Ero1β were uncovered and subjected to detailed cell biological and biochemical scrutiny [30-34]. The general assumption that the mammalian Ero1 oxidases would prove essential in mammals was found to require reexamination as the result of an important study from the Ron laboratory [37]. The mild phenotype associated with the simultaneous ablation of both  $\alpha$ – and  $\beta$ – isoforms [37] invigorated the search for other pathways for disulfide bond generation. Zito et al. [38] and Bulleid and coworkers [39] delineated pathways for the hydrogen peroxide-driven oxidation of PDI<sub>red</sub> catalyzed by peroxiredoxin 4 (PRDX4; Figure 4) [7, 8, 40]. Ruddock and colleagues described glutathione peroxidase 7 and 8 (PDI peroxidases) as a further means to the reoxidation of PDIred [41]. Rapoport and coworkers showed that vitamin K epoxide reductase provides yet another pathway for oxidative protein folding in the mammalian ER [42]. In addition to these enzymatic routes for the regeneration of  $PDI_{ox}$ , a number of small molecule oxidants for unfolded reduced proteins have been described (Figure 4). Oxidized

glutathione (GSSG) was regarded for decades as an immediate oxidant for protein thiols, including  $PDI_{red}$ , in the ER (reviewed in [21, 43]). More recently dehydroascorbate [44] and hydrogen peroxide [45] have also been described as candidate oxidants in the ER ([43, 46]).

#### **PDI – second pathways**

The small molecules listed in Figure 4 represent relatively non-specific oxidants of both protein and non-protein thiols. Hence, to the extent that GSSG, dehydroascorbate and hydrogen peroxide oxidize unfolded proteins directly, they can contribute to PDI-second routes to oxidative folding. However, there is one class of enzymes that is capable of directly oxidizing unfolded reduced peptides and proteins without significant collateral oxidation of  $PDI_{red}$  [4, 18, 47-49]. Figure 5A shows that members of the Quiescinsulfhydryl oxidase (QSOX) family of proteins transfer reducing equivalents from client protein dithiols directly to molecular oxygen. QSOX enzymes represent an intriguing amalgamation of PDI-like thioredoxin domains with helix-rich domains of the ERV family (Figure 5B) [4, 48, 50-52]. Later we show that efficient oxidative folding can occur when QSOX is the sole oxidant of client proteins and reduced PDI is confined to a role as an isomerization catalyst. These observations provide important perspective regarding the versatility and flexibility of pathways for oxidative folding (see later).

#### **PDI and Glutathione – interaction kinetics**

Three redox systems that likely exert a strong influence on the redox poise within the ER are mentioned here. Glutathione is widely reported to be present at an aggregate concentration (reduced plus oxidized) of  $\sim$  10 mM [53] with even higher concentrations proposed recently [54]. Mammalian PDI is a very abundant largely ER-resident protein with concentrations of perhaps up to 1 mM in certain cell types [3, 55]. The multiplicity of PDI family members will markedly inflate the total concentration of PDI-like thioredoxin domains in the ER. For example in HEK293T and HeLa cells the concentrations of PDI, ERp57, ERp72, and P5 were approximately comparable [56]. Finally, the ER of professional secretory cells may contain high concentrations of reduced and partially oxidized proteins in transit. While all these species contribute to the overall thiol-disulfide redox poise of the ER, we focus here on the interplay between the glutathione and PDI systems. How fast does glutathione react with PDI, and do measurements of the concentrations of GSH and GSSG when compared with the ratio of  $PDI_{red}:PDI_{ox}$  suggest that these couples are in equilibrium in the ER? This discussion is largely focused on PDI since it is the best characterized representative of the mammalian PDI-family from both enzymological and cell biological aspects.

The classic studies of Darby and Creighton measured the rate constants for the interaction between the isolated *a* and *a*′ domains of human PDI in both reductive and oxidative directions using rapid mixing experiments [57]. Their studies suggested that PDI and glutathione could equilibrate with those concentrations of reduced and oxidized glutathione likely to prevail in the ER (see later) with sub-second half-times at pH 7.4 and 25 °C. A reinvestigation and extension of these studies by Lappi et al. reported comparable rate constants for the reduction of the  $PDI_{ox}a$  domain in the context of a full-length protein whose *a*<sup> $\alpha$ </sup> domain was disabled by mutations to the CxxC motif [58]. This is to be expected

because the *a* and *a*′ domains in human PDI seem to have very similar chemical reactivities and redox potentials (see later). To provide a graphic depiction of the reduction of PDI by 5 mM glutathione, the rate constants for the isolated *a* domain [59] were used to simulate the reaction in Figure 6A. Reduction shows a half-time of 0.52 seconds under these conditions with minimal glutathione mixed disulfide accumulation during this simulation (Figure 6B).

This rather rapid equilibration poses interesting issues for PDI-first pathways of oxidative protein folding in the ER. Thus the generally abundant GSH could compete with unfolded reduced proteins for  $PDI_{ox}$  [36]. To the extent that glutathione prevails, Ero1 would become a *de facto* glutathione oxidase. Possibly this is exactly what the cell intended such that GSH not only drives hydrogen peroxide generation but leverages a second disulfide bond formation via peroxiredoxin 4 and related pathways [7, 8, 38-41]. A series of comprehensive experiment describe the down-regulation of Ero1 activity when a regulatory disulfide is generated by PDI proteins so that overoxidation of the ER is avoided [32, 33, 60, 61]. These studies prompt an interesting question concerning the response to a decreased demand for disulfide-containing secreted proteins. Under this circumstance an increasing proportion of PDI might be reduced by GSH leading to the activation of Ero1 and an elevation of hydrogen peroxide production. The combined action of Ero1 and Prx4/peroxidases would then be expected to lead to a continuous generation of GSSG with the stoichiometry shown in Figure 7. The decreased luminal concentration of GSH might then stimulate ingress of cytosolic GSH via the bi-directional transporter [62]. These observation prompt a series of questions: is the ER a constitutive generator of GSSG in the absence of a heavy load of secreted proteins; what role would such a generalized loss of reducing equivalents play in the cellular energy economy; what is the fate of the accumulating impermeant GSSG under these circumstances; and do reservoirs of GSSG exist within the secretory apparatus that fulfill an analogous role to the vacuolar deposits uncovered in yeast by Dick and coworkers [63]?

#### **Preamble to redox poise measurements in the mammalian ER**

As mentioned above, glutathione and PDI can rapidly equilibrate *in vitro* in a reaction that would be mostly complete in 1 sec under the conditions expected to prevail in the mammalian ER. In the following sections we first review experimental evidence for the concentration and redox poise of intraluminal glutathione. We then describe approaches and challenges to the determination of the redox status of PDI within the secretory apparatus. Given experimental values for glutathione and PDI, the extent to which these couples approach equilibrium can be assessed. Despite some skepticism concerning the applicability of redox potential measurements for intracellular thiol disulfide reactions involving glutathione [64] we note that the measurement of mass action ratios in cells has proved crucial in identifying the subset of steps in metabolic pathways that are far from equilibrium and thus candidates for control [65]. Hence it seems both relevant and informative to consider whether the PDI/glutathione reactions are close to equilibrium in the ER and if not, why not?

#### **ER glutathione redox poise**

Hwang et al. in 1992 provided the first quantitative estimation of the redox poise within the ER [66]. Using a membrane-permeant tetrapeptide that was subsequently glycosylated within the ER, they showed that the GSH:GSSG ratio in murine hybridoma cells ranged from 1:1 to 3:1 (Table 1). While this study selected the subset of peptides resident in the ER for analysis, later work (entries 2 and 3) determined the glutathione status of isolated microsomes by an initial alkylation with monobromobimane [67] or by acid treatment followed by conjugation with dansyl chloride [68]. Isolation of microsomes is associated with two potential complications that might lead to an overestimation of the oxidized status of the ER [54]. The first is the loss of GSH, but not GSSG, from microsomes via a bidirectional transport system [62]; a second is the tendency of the luminal contents to undergo enzyme-mediated oxidation prior to analysis [68]. As detailed earlier [3, 20, 21] the conversion of the ratio of GSH:GSSG deduced from the measurements in entries 1-3 to redox potentials requires knowledge of the net concentration of glutathione within the ER lumen. This is because the monothiol GSH appears as a squared term ( $[GSH]^2/[GSSG]$ ) in the Nernst equation. Here we have assumed a total luminal glutathione concentration  $(GSH$  + 2 $(GSSG)$  of 10 mM to allow a comparison between the range of entries in Table 1. In another approach (entry 4) Montero et al. used a single cysteine glutaredoxin to deduce a GSH:GSSG ratio of <7:1 in HeLa cells [54]. In summary, entries 1-4 predict a redox potential for the ER luminal pool of between about -160 to -200 mV (assuming an aggregate 10 mM glutathione concentration).

The landmark studies of Winther and colleagues introduced a redox-active disulfide bond within a yellow fluorescent variant of GFP (rxYFP) such that the fluorescence was responsive to thiol redox state [69]. Subsequently they fused rxYFP to glutaredoxin to make the probe communicate more specifically and rapidly with glutathione [70]. Remington, Tsien and their coworkers developed a ratiometric GFP probe (roGFP) [71] and variants of this construct have proved useful in interrogating the relatively oxidizing environment of the secretory system. Use of these probes in a range of cultured cell types yield the values shown in entries 5, 7 and 8 (Table 1). A value of -231 mV (entry 5) was obtained by Bulleid and colleagues using roGFP1iL expressed in the ER of human fibroblast cells [72]. A similar probe fused to glutaredoxin used by Appenzeller-Herzog, Dick and their colleagues (entry 8) gave a redox potential of – 208 mV in the ER of HeLa cells [73]. Ron and colleagues monitored the change in fluorescent lifetime (rather than ratiometric fluorescence intensity) between oxidized and reduced forms of roGFP1iE [74]. They obtained a redox poise for the ER lumen in a pancreatic acinar cell line of -236 mV (Table 1, entry 7). While entries 5, 7 and 8 reflect the use of different cell types and methodologies, they yield rather comparable redox potentials averaging – 225 mV. In contrast, a probe designed by Kolossov and colleagues exploits changes in FRET between enhanced versions of CYP and YFP fused via a cysteine-containing linker region. The construct records an extremely oxidizing potential of -118 mV in CHO cells (entry 6; [75]). It appears that this probe is responding to redox components within the ER that are not in effective communication with the glutathione redox pool [73] and so we will not consider it further here.

Assuming that the roGFP-derived probes are in equilibrium with glutathione pools within the ER, an average potential of  $-225$  mV would predict a GSH:GSSG ratio of 35:1 (using the standard redox potential for glutathione of -240 mV [13], and an aggregate glutathione concentration of 10 mM). In contrast, the experimentally reported values in entries 1-3 in Table 1 are considerably more oxidizing (with GSH:GSSG ratios between 1:1 to 5.5:1). In view of the significant experimental difficulties in accurately assessing intraluminal GSH and GSSG concentrations, the fluorescent probes in entries 5, 7 and 8 (Table 1) appear to provide the best current measures of redox poise. These probes respond rapidly to glutathione and they report directly from the ER lumen of live cells.

#### **Redox state of PDI in the mammalian ER**

A redox poise of -225 mV for glutathione in the ER corresponds to a predicted ratio of ~90:1 for PDI<sub>red</sub>:PDI<sub>ox</sub> (see later). Two main methods have been used to measure the redox state of PDI family members within the mammalian ER. The experiments described in entries 1,2, 4 and 6 (Table 2) incubated intact cells with NEM to quench thiols. Subsequent quantitation of oxidized and reduced components employed gel-shift methods detected using Western blots [76]. These studies found various PDI family members to be largely reduced. Studies in HEK-293 cells (entry 4) applied a quantitative analysis procedure that allowed the percentage of each redox state of PDI to be quantified (here 67% of the CxxC motifs are reduced). A recent study (entry 7) by Inaba and colleagues, using HEK293 cells rapidly quenched in TCA showed that PDI was ~80 % reduced [77]. ERp46, ERp57, Erp72 and P5 showed levels of reduction from about  $95 - 100\%$  [77]. In contrast a protocol involving microsome isolation prior to trapping (entry 3) found that both PDI and ERp57 were predominantly oxidized [78]. As mentioned earlier, this divergent outcome might reflect selective loss of glutathione and/or oxidation of luminal contents of the ER.

#### **Chemical trapping of PDI redox state**

Several pioneering early studies of the redox poise of PDI soaked live cells using NEM before application of gel-shift analyses to measure redox state. The use of NEM was a logical choice because it reacts with thiols some thousand-fold faster than the iodoacetamide [13]. Further, NEM is membrane-permeant [3, 53, 79] - although this aspect does not seem to have been quantified. Cells were typically exposed to ice-cold NEM (in a concentration range of 1-40 mM) prior to a disruption step and the determination of redox status by gelshift. A relevant question is how fast does trapping have to be? If PDI and glutathione were at equilibrium with a t<sub>1/2</sub> of about 500 msec (Figure 6), then NEM quenching would need to be completed in 50 – 100 msec to accurately reflect the intraluminal redox state of this oxidoreductase.

Figure 8 shows a micrograph to illustrate some of the cellular features that may delay quenching in an NEM soaking procedure. This professional secretory cell contains a packed reticular network of rough ER with associated post-ER compartments including the ER-Golgi intermediate complex, cis- and trans-Golgi networks and, finally, the vesicular/ granular traffic destined for the plasma membrane. During NEM-soaking protocols the quenching agent must transit not just the plasma membrane but a multiplicity of internal

membranes and/or navigate a convoluted path of cytosol separating adjacent luminal sections of ER (Figure 8). At the outset NEM diffusing across the plasma membrane will encounter a typical cytosolic GSH concentration of 5-10 mM (Figure 9, arrow A) [54, 80, 81]. Since the second-order rate constant for reaction with GSH at neutral pH values is about  $10^4 \text{ M}^{-1} \text{s}^{-1}$  [13] the half-time for NEM capture under these conditions will be of the order of 10 msec. The high protein thiol content within the cytosol [81] will also delay accumulation of unmodified NEM (step B). As the depletion of cytosolic GSH continues release of ERresident GSH (via step C) could bias the PDI/glutathione equilibrium in favor of  $PDI_{ox}$ because GSSG is reported to be impermeant [62]. Finally, as NEM gains entry to the ER by diffusion (step D) it will further deplete the level of thiols in that compartment. Which thiols are preferentially alkylated? If NEM reacts with luminal GSH faster than with PDIred, this would bias the equilibrium in favor of more  $PDI_{ox}$ . However, if  $PDI_{red}$  is alkylated preferentially, then this will have the opposite effect, leading to an overestimation of PDI<sub>red</sub>. These issues were recognized as potential artifacts of *in vitro* trapping protocols by Darby and Creighton decades ago [57] In the present case we are unaware of data that allows for a comparison of the bimolecular rate constants for the reaction of NEM with GSH and PDIred at pH 7.4. Finally, while cooling cells on ice is often employed as part of alkylation quenching reactions, it is not immediately apparent that this will help: while a  $35^{\circ}$ C drop in temperature will slow typical enzymatic reactions by a factor of about 5-10, it will also decrease the rate of diffusion of NEM across membranes, and slow the alkylation chemistry itself. These complexities make it uncertain whether the current methodologies used for trapping PDI redox state in live cells using NEM are demonstrably adequate. Trapping could be accomplished more rapidly with isolated microsomes, but the potential for leakage of GSH and for further enzymatic and non-enzymatic oxidation of PDI remain issues of concern (see earlier).

Other trapping methods have been utilized in which pelleted cells, cells in culture, or tissues samples are treated with TCA. These methods are likely to be much more robust providing that denaturing acidification is achieved by rapid mixing methods. An aggressive denaturation is important because some PDIs retain activity at low pH values [3]. In a related issue, it should be noted that the equilibrium between  $PDI_{ox}$  and GSH is itself pH dependent (Figure 9). Since the pK of the GSH thiol group is  $\sim$ 9.7 and that of the surface exposed N-terminal cysteine of reduced CxxC motifs in PDI is 4.4 - 6.7 [3], reduction of each redox-active CxxC disulfide in the isomerase would lead to the release of approximately one proton at pH 7.4. If the pH of the ER is not lowered rapidly enough, acidification will push the equilibrium towards  $PDI_{ox}$  before the isomerase is inactivated. The time resolution of acid trapping could be further improved by adopting those freezequenching procedures already employed for the isolation of enzyme intermediates and for the measurement of metabolite mass action ratios (see later).

#### **The influence of PDI redox state on in vitro oxidative protein folding**

Table 3 lists the redox potentials of some other PDI family members and the predicted redox state if they, too, were to equilibrate at a redox poise of -225 mV. Although these predictions initially seem at variance with PDI-first pathways, earlier *in vitro* studies showed that oxidative protein folding occurs efficiently at very low levels of  $PDI_{ox}$  and that an

accumulation of oxidized isomerase actually slowed the emergence of the native fold. The pioneering work of Gilbert and colleagues demonstrated that the oxidative refolding of RNase by PDI is facilitated when the isomerase is largely reduced [82]. RNase has proved a staple of oxidative folding studies and has 4 native disulfide bonds and consequently 105 disulfide isomers for the fully oxidized enzyme [83]. We wished to explore the influence of the redox state of PDI on the refolding of a protein with a much more complicated disulfide connectivity. Using avian riboflavin binding protein (RfBP; 9 disulfides and >34 million disulfide isomers) enabled us to continuously follow the recovery of riboflavin binding ability by the complete fluorescence quenching that accompanies the association of free riboflavin to apo-RfBP (Figure 10A) [49]. Mixtures of  $PDI_{ox}$  and  $PDI_{red}$  with an aggregate concentration of 30 μM PDI served as redox buffers to drive the oxidative refolding of 1 μM reduced RfBP in the complete absence of glutathione [49]. The use of an enzyme in considerable molar excess over its substrate might initially appear unusual, however it is likely to be a frequent occurrence in cellular metabolism [84]. In particular, aggregate PDI concentrations probably approach several mM in the ER [56, 85] and are likely to be comparable to, or higher than, any one particular client protein. Figure 10 shows that under the most oxidizing conditions possible (far left; starting with 30  $\mu$ M PDI<sub>ox</sub> and no PDI<sub>red</sub>), the stoichiometric introduction of disulfides into RfBP will generate a redox buffer containing 25.5 μM PDI<sub>ox</sub> and 4.5 μM PDI<sub>red</sub> (comprising 15% of the total PDI concentration; see arrow at left). Folding under these conditions is relatively slow, but accelerates as the percentage of  $PDI_{\text{red}}$  in the redox buffer increases (rightwards in Figure 10). Under the most reducing environment, the redox buffer starts with 85% PDI<sub>red</sub> and 15%  $PDI_{\text{ox}}$  and ends with essentially 100%  $PDI_{\text{red}}$  [49]. Oxidative folding is even faster when fully reduced PDI is used from the outset and disulfides are generated by nanomolar levels of QSOX [49]. Since QSOX cannot oxidize PDIred directly [49] the role of the isomerase in this PDI-second model is confined to correcting mispairings introduced by the oxidase.

These oxidative refolding model studies, using two widely different protein clients, show that efficient oxidative folding can occur under relatively reducing conditions and that increasing levels of PDIox actually slow acquisition of the native disulfide patterns in RfBP [49, 82]. Thus it seems likely that the accumulation of  $PDI_{ox}$  may be a general impediment to the efficient folding of a range of client proteins within the ER. PDI-first pathways may thus only need to maintain enough  $PDI_{ox}$  to stoichiometrically oxidize protein clients. In this way PDI-mediated oxidation does not run ahead of the isomerization of mispaired disulfides that is typically rate-limiting in oxidative protein folding [82]. This modest oxidation requirement may partly rationalize the seeming degeneracy of pathways for the oxidation of PDIred in mammalian cells (see above); protein folding will only be seriously compromised when the ER can no longer maintain sufficient  $PDI_{ox}$  to sustain the secretory load. Hence phenotypes associated with enzyme knockouts/knockdowns may emerge more clearly when secretion systems are stretched to capacity.

#### **PDI within the ER – equilibrium or non-equilibrium states**

Table 3 contains a prediction of the redox state of PDI-family members if they were in equilibrium with a redox potential of  $-225$  mV (corresponding to a GSH:GSSG ratio of 35:1 at 10 mM total glutathione). This potential is strongly reducing from the perspective of

PDI-family members. Even if a potential of -200 mV is used (corresponding to a more oxidizing 5:1 ratio of GSH:GSSG; see earlier) most of the PDIs listed in Table 3 would still show reduced:oxidized ratios of >10. The experimental evidence for the redox state of PDI (Tables 2 and 3) seems generally consistent with both scenarios given the marked difficulties of the measurements.

While it appears that the redox potentials of the PDI and glutathione redox pools, when averaged over the ER system, are not widely different, a state of disequilibrium could be maintained if the oxidation of PDI<sub>red</sub> were to outstrip the rate at which PDI can equilibrate with glutathione. Another possibility is that the secretory system may provide structured microenvironments with clusters of enzymes, or sequestered luminal sections, that protect pools of PDI from equilibration with the bulk glutathione redox pool of the ER. The existence of a multiprotein complex containing molecular chaperones, the isomerases PDI and ERp72, and other component has already been reported in the ER of lymphoma cells [86]. Concentration gradients formed along stretches of the ER lumen might create "hot spots" of oxidation that may not be in equilibrium with the GSH levels that are averaged over the entire contents of the ER.

#### **Future directions**

Current procedures use gel-shift methods [76] combined with Western blots to estimate the redox state of one or other of the PDI family proteins resident in the ER. However what of all the other thiol-disulfide oxidoreductases that are directly or indirectly involved in oxidative folding, or otherwise responsive to changing redox states of the ER? While modern fluorescent probes offer the unparalleled advantage of combining a real-time appraisal of redox poise with the spatial resolution of current fluorescence microscopic methods, they cannot address multiple thiol-disulfide couples simultaneously. In the ER, for example, there are likely to be proteins with CxxC or other redox-active disulfides that are in equilibrium with the glutathione pool, and other protein consortia in redox equilibrium with themselves but not with the glutathione pool (Figure 11). There may be other proteins that are far from equilibrium with any of the thiol-disulfide couples that play major roles in modulating redox events within the ER. If measurement of a diverse array of oxidoreductases with known standard redox potentials (e.g. Table 3) predicts a common redox potential, and this consortium of proteins show coordinate redox changes with differing cellular conditions, then these proteins are likely equilibrium partners in a common redox environment [20]. Such equilibration could result from a direct communication between protein networks, as has recently been suggested by Nagata and colleagues [56], or via the intermediacy of a small molecule pool such as that provided by glutathione (Figure 11). Such analyses will likely identify components that are far from equilibrium with known redox pools/environments. We suggest that global approaches are likely to provide a useful complement to the real-time fluorescent probes mentioned earlier. All of the logistical steps for the implementation of such method have precedent – from freeze quenching and alkylation procedures, through procedures for the ratiometric mass spectrometric determination of multiple peptides carrying redox active dithiol/disulfide motifs [76, 87]. A flow diagram of this approach is presented in Figure 12.

Well-established freeze quenching methodologies (step A) provide an alternative to passively soaking cells with NEM. Applied to tissues, they involve very rapid compression of small volumes of material on heavy metal plates cooled in liquid nitrogen [88]. Cell suspensions can be sprayed against rapidly rotating copper wheels that are cooled in liquid nitrogen and the accumulating frozen suspension scraped continuously into liquid nitrogen prior to TCA treatment [89]. Alternatively, a suspension of cells could be sprayed in fine droplets into rapidly stirred acetone at -78 °C followed by acidification with TCA and recovery of the dehydrated acidified powder by centrifugation at sub-zero temperatures. Cells on surfaces can be rapidly cooled by immersion in a slush of liquid/solid nitrogen (-210 °C) to avoid the generation of an insulating blanket of nitrogen gas [88]. In terms of quenching reagents (step B), while NEM is a facile alkylating agent (see above) it is generally not well suited for general mass spectrometric applications because NEM-adducts are prone to ring opening and are subject to dissociation by reverse Michael reactions [15]. Since the cell samples would be already quenched, a slower and more robust alkylating agent such as iodoacetate is more suitable. Iodoacetate is commercially available in  ${}^{13}C$ forms facilitating the application of ratiometric mass spectrometric approaches [76, 87]. In brief, forcing alkylation with normal iodoacetate under denaturing conditions will label all free thiols. Following rigorous removal of alkylating agent, disulfides are reduced with DTT or tris(2-carboxyethyl)phosphine and the liberated thiols labeled with excess  ${}^{13}C$ iodoacetate. The ratio of <sup>13</sup>C /<sup>12</sup>C labeling peptides then signals their redox status in the original sample. In an important study providing precedent for the method, Bulleid and coworkers used ratiometric mass spectrometry to simultaneously determine the redox potentials of both CxxC motifs of full length PDI using in gel tryptic digestion of carboxymethylated PDI [90] (Table 3). The labeled 12C carboxymethylated CxxC peptides from both **a** and *a*′ domains of PDI show distinct masses (of 1944.866 and 1915.814; Table S1) and so can be readily distinguished from each other and from their corresponding massshifted forms reflecting the proportion of oxidized CxxC motifs in the sample. Importantly, inspection of the sequence databases for human PDI-family members that carry one or more CxxC motifs shows that of the 26 CxxC tryptic peptides from 13 PDIs, only two peptides had identical mass (the *a*<sup> $\prime$ </sup>domain of ERp57 and the third CxxC motif in ERp72; Table S1). The remaining peptides have distinguishable masses (from 819.287 to 5102.252 for their  ${}^{12}C$  carboxymethylated derivatives) and thus, in principle, can be discerned by mass spectrometry alone. Of course digestion of a whole cell will generate a very large number of peptides and, while a number of mammalian PDI family members are relatively abundant [3, 56, 85], pre-culling of proteins (e.g. by application of KDEL-specific antibodies; step E) may prove advantageous. In summary the scheme outlined in Figure 12 will allow searching for alkylated peptides whose mass is already known from the sequences of multiple cellular oxidoreductases both in the ER and beyond. None of the CxxC motifs in human PDI-family members contain inter-cysteine tryptic cleavage sites (Table S1). More generally, this method is amenable to any redox-active thiol in the proteome providing that it can be reliably identified mass spectrometrically.

#### **Envoi**

Understanding oxidative protein folding in the ER presents formidable challenges for the enzymologist. In a conventional metabolic pathway, individual steps are typically catalyzed by single enzymes that almost always show high specificity for their substrates and exhibit rate enhancements that are typically  $>10^{10}$ -fold greater than the corresponding uncatalyzed reaction [91]. Non-enzymatic transformations very rarely contribute to metabolic flux and the role of an enzyme within a pathway can be identified with confidence. In contrast, many of the catalysts of oxidative folding, particularly PDI-family members, show pedestrian rate enhancements [13, 82, 92]. Further, the rather promiscuous chemical reactivity of thiols leads to the possibility that small molecule oxidants will contribute to the overall flux of disulfide bond generation [43, 44, 46]. Many of the enzymes of oxidative protein folding have broad and overlapping substrate preferences that compound difficulties in the interpretation of knock-down experiments. As an additional manifestation of the apparent plasticity of oxidative protein folding, the *in vitro* studies described here [49, 82] suggests that oxidative folding *per se* might tolerate all but the most oxidizing conditions within the ER. Nevertheless those model studies show that oxidative folding is more efficient under comparatively reducing conditions and this aligns with most reports of the prevailing averaged redox state for PDI family members within the ER (Table 2). It remains to be seen whether the ER shows a heterogeneity of redox environments and whether the redox poise of post ER compartments is significantly different from the bulk ER lumen. We further need to explore the redox protein consortia that are believed to populate the ER and the extent to which network communication is effected directly [56] or via the mediation of glutathione. Finally we suggest that a discontinuous interrogation of as broad a sampling of redox-active disulfides that can be identified by modern biological mass spectrometry approaches will prove a useful complement to the fluorescent probes that have transformed our understanding of redox homeostasis within cells.

#### **Supplementary Material**

Refer to Web version on PubMed Central for supplementary material.

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#### **Abbreviations**





#### **Figure 1. Mechanistic aspects of thiol-disulfide exchange reactions**

Panel I illustrates reduction of a CxxC disulfide motif in  $A_{ox}$  by an unstructured reduced peptide dithiol (B<sub>red</sub>; blue). Generation of the mixed-disulfide intermediate A-B involves an in-line transition state as depicted in the detail shown in Panel II.



#### **Figure 2.**

Structure of human PDI. The coordinates for the oxidized protein are from Wang et al. [28]. Redox-active CxxC motifs are found in both *a* and *a*′ domains. The N-terminal cysteine sulfur atom of each motif (orange) is solvent accessible and engages in mixed disulfides with redox partners and proteins undergoing disulfide editing. The C-terminal cysteine by contrast is largely buried from solvent (yellow). The *b* and *b*′ domains are redox-inactive. Protein clients of PDI can occupy the central cavity with significant hydrophobic interactions with the *b*′ domain.



#### **Figure 3.**

An example of a PDI-first pathway in oxidative protein folding. In the first phase the unfolded reduced protein is oxidized by  $PDI_{ox}$ . Here, reduced PDI is regenerated by the FAD-linked sulfhydryl oxidase, Ero1, with the formation of hydrogen peroxide. PDIred is then involved in correction of mispaired disulfides prior to the iterative emergence of the native protein fold.







#### **Figure 5.**

PDI-second pathways of oxidative folding. The initial oxidation of reduced proteins is PDIindependent so that PDI is only engaged in the second phase of oxidative protein folding (Panel A). One facile direct oxidant of reduced conformationally-mobile proteins is Quiescin-sulfhydryl oxidase. Panel B shows the structure of the open form of QSOX from *Trypanosoma brucei* (3QCP; [52]).



#### **Figure 6.**

Reduction of PDI by GSH. The model and rate constants of Darby and Creighton [57] were used for the *a* domain of human PDI reduced with glutathione (Panel A). Panel B shows the time course for oxidized, reduced and mixed disulfide forms of the single CxxC motif using 100 μM PDI and 5 mM GSH [59]. Under these conditions the half-time for equilibration is 0.52 sec;  $t_{1/2}$  values for 2.5 mM and 10 mM GSH are 1.12 and 0.25 sec respectively.





A potential pathway for redox cycling in the ER.



#### **Figure 8.**

Electron micrograph of a plasma cell from guinea pig bone marrow showing an extensive reticular network of ER. Reproduced from [103].



#### **Figure 9.**

The use of NEM to trap intraluminal redox state within the ER. The highlighted equilibrium depicts the reduction of one PDI CxxC motif by GSH. Approximately one proton is released at neutral pH values (see the text).



#### **Figure 10.**

The rate of oxidative refolding of riboflavin binding protein in the presence of PDI redox buffers of defined concentration. Refolding was followed continuously by the quenching of riboflavin binding on association with folded oxidized RfBP in the absence of small molecule redox species and without other enzymatic catalysts of disulfide bond generation (panel A). Rates of refolding are plotted as a function of the percentage of  $PDI_{red}$  in the PDI redox buffer (panel B). The concentration of reduced RfBP was 1 μM and the aggregate concentration of reduced and oxidized forms comprising the PDI redox buffer was 30-fold higher (see the Text). Data redrawn from Rancy and Thorpe [49].



#### **Figure 11.**

Schematic diagram of equilibrating and non-equilibrating redox species in the ER. Redoxactive proteins are distinguished by their shapes; the state of their redox active disulfides is shown by the blue and red shading. Some species are envisaged as directly in equilibrium with the glutathione redox pool and would have a range of redox states depending on their standard redox potentials. Other proteins are represented as interacting indirectly with the glutathione pool or with consortia of other proteins insulated from small molecular weight redox buffers.

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#### **Figure 12.**

A suggested protocol for a more global analysis of the redox state of thiol-disulfide oxidoreductases within the Er (see the Text).

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## **Table 1**

would yield somewhat more positive redox potentials of -182 mV and -177 mV respectively. We have arbitrarily used 10 mM total glutathione to present would yield somewhat more positive redox potentials of -182 mV and -177 mV respectively. We have arbitrarily used 10 mM total glutathione to present 2/GSSG term, they are dependent on absolute concentration (see the Text). For the purposes of comparison, these values assume a total glutathione concentration (GSH + 2 are dependent on absolute concentration (see the Text). For the purposes of comparison, these values assume a total glutathione concentration (GSH + 2 Measurement of glutathione redox state in the mammalian ER. Since the redox potential of glutathione buffers depends on the [GSH]<sup>2</sup>/GSSG term, they GSSG) of 10 mM. At a ratio of GSH:GSSG of 3:1 the redox potential would be -186 mV; lower aggregate concentrations of 7.5 and 5 mM glutathione GSSG) of 10 mM. At a ratio of GSH:GSSG of 3:1 the redox potential would be -186 mV; lower aggregate concentrations of 7.5 and 5 mM glutathione Measurement of glutathione redox state in the mammalian ER. Since the redox potential of glutathione buffers depends on the [GSH] a comparison with the redox potentials reported for the fluorescent probes entries 5-7. a comparison with the redox potentials reported for the fluorescent probes entries 5-7.



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# **Table 2**

densitometrically. In most cases the overall redox state of PDI family members that carry multiple CxxC motifs is reported in aggregate, without densitometrically. In most cases the overall redox state of PDI family members that carry multiple CxxC motifs is reported in aggregate, without Determination of the redox state of PDIs within the ER. In a number of references the redox state of PDI family members was not quantified Determination of the redox state of PDIs within the ER. In a number of references the redox state of PDI family members was not quantified identification of the population of redox isoforms (but see entry 4; here, the percentage of CxxC domains that are reduced totals 67%). identification of the population of redox isoforms (but see entry 4; here, the percentage of CxxC domains that are reduced totals 67%).



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a Redox potentials for proteins with multiple CxxC motifs reflect the average redox behavior (denoted by avg) unless explicitly noted. ERp18 and TMX3 contain a single CxxC motif *a* Redox potentials for proteins with multiple CxxC motifs reflect the average redox behavior (denoted by avg) unless explicitly noted. ERp18 and TMX3 contain a single CxxC motif