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Cell-Based Articular Cartilage Repair: The Link between Development and Regeneration

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Abstract

Context—Clinical efforts to repair damaged articular cartilage (AC) currently face major obstacles due to limited intrinsic repair capacity of the tissue and unsuccessful biological interventions. This highlights a need for better therapeutic strategies.

Evidence Acquisition—Relevant articles were identified through a search of the PubMed database from January 1956 to August 2014 using the following keywords: articular cartilage repair, stem cell, cartilage tissue-engineering, synovium, and NFAT.

Evidence Synthesis—In both animals and humans, AC defects that penetrate into the subchondral bone marrow are mainly filled with fibrocartilaginous tissue through the differentiation of bone marrow mesenchymal stem cells (MSCs), followed by degeneration of repaired cartilage and osteoarthritis. Cell therapy and tissue engineering techniques using culture-expanded chondrocytes, bone marrow MSCs, or pluripotent stem cells with chondroinductive growth factors may generate cartilaginous tissue in AC defects but do not form hyaline cartilage-based articular surface because repair cells often lose chondrogenic activity or result in chondrocyte hypertrophy. The new evidence that AC and synovium develop from the same pool of precursors with similar gene profiles and that synovium-derived chondrocytes have stable chondrogenic activity has promoted use of synovium as a new cell source for AC repair. The recent finding that NFAT1 and NFAT2 transcription factors inhibit chondrocyte hypertrophy and maintain metabolic balance in AC is a significant advance in the field of AC repair.

Conclusions—The use of synovial MSCs and discovery of upstream transcriptional regulators that help maintain the AC phenotype have opened new avenues to improve the outcome of AC regeneration.

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Author Contributions

Both authors searched the literature, summarized the results, and wrote the manuscript.

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The authors have no competing interests.

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Keywords

Articular cartilage repair; Stem cell; Cartilage tissue-engineering; Synovium; Post-traumatic osteoarthritis; NFAT

Introduction

An acute cartilage or osteochondral defect may be caused by a comminuted or displaced intra-articular fracture, while a chronic articular cartilage (AC) defect is often a result of AC degradation during the progression of osteoarthritis (OA). Another cause of osteochondral defects that is relatively rare is osteochondritis dissecans (OCD), a joint disease with osteonecrosis of the subchondral bone usually linked to antecedent trauma, which occurs most often in the knee of young men and athletes¹⁻³. The link between AC damage and OA is undeniable, making the pursuit of clinical advancement in the area of cartilage regeneration of paramount importance. Unlike spontaneous OA, which mostly affects middle-aged and older populations, cartilage injury-induced post-traumatic OA (PTOA) often affects younger adults for whom desirable treatment is to preserve the function of the original joint by regenerating damaged AC instead of joint replacement or arthrodesis. This highlights a great need for earlier, less invasive treatment modalities for both acute and chronic AC lesions.

Many new lines of treatment for AC defects have become available over the past 5 decades with even more animal models on the verge of clinical trial, yet our understanding of how AC heals remains insufficient to support any given line of therapy over another. Most cartilage repair techniques have been based on a postulate that a substance, such as a graft, scaffold, or mesenchymal-cell-rich blood clot, must be interposed in order for an AC defect to be repaired. This is based on many years of success gained from the general art of using grafts to fill defects in the skin and bone. Unfortunately, grafting techniques for AC regeneration have not been as successful as for skin or bone regeneration.

The major breakthroughs in AC repair began in 1959 when Pridie published his drilling method for AC resurfacing in osteoarthritic knee joints noting that accessing the underlying bone marrow led to a clot formation which had the potential to form cartilage⁴. This procedure was refined in the 1980's by Steadman et al. who coined the term microfracture as a method of accessing the bone marrow with a bone pick without the potentially harmful effects of drilling. A clinical follow-up revealed that 80% of the patients had significant improvement in joint function and pain⁵. However, it has become clear that the fibrocartilage-like repair tissue with hypertrophic chondrocytes generated by the bone marrow stimulation procedure was less than optimal for long term outcomes^{6,7}.

Osteochondral allografting was also being used during this time period and remains in use today for the treatment of large cartilage defects in young, high-demand patients in whom total joint arthroplasty was a poor option. Transplantation of mature hyaline cartilage into the affected area is an advantage of the procedure. However, disease transmission, immunological response, and the long-term viability of transplanted allografts are concerns with any allografting procedure. Graft nonunion and fragmentation may occur from months

to years after the procedure^{8, 9}. Osteochondral autografting (mosaicplasty) affords the same advantages without the risk of disease transmission or immunologic response, but it is limited by donor site availability and morbidity. Short- (<5 years) and medium-term (5–9 years) clinical outcomes showed that patients with osteochondral defects treated with mosaicplasty maintain a superior level of athletic activity compared with those treated with microfracture. However, long-term (>10 years) clinical outcome after mosaicplasty varies greatly depending on the age, gender, and size of the lesions^{10, 11}.

In 1987, it was reported that chondrocytes could be cultured and implanted into chondral defects which had not disrupted the subchondral bone¹². Soon thereafter Brittburg and Peterson et al. published their first case series describing a new method of treatment termed autologous cartilage transplantation, later referred to as autologous chondrocyte implantation (ACI)¹³. Subsequent follow up studies, however, have failed to demonstrate a significant difference in structural repair at 24 months in randomized controlled clinical trials comparing ACI to microfracture^{14–17}.

Tissue engineering techniques for cartilage or osteochondral repair have gained a significant amount of interest over the past two decades. This technology involves three main components: biomaterial-based scaffolding, a cell source, and growth or differentiation factors. Scaffolds for repair of osteochondral defects may be fabricated with natural (e.g., collagen) or synthetic materials^{18–21}. Cell sources include isolated autologous chondrocytes, minced autologous cartilage, multipotent stem cells (e.g., bone marrow-, muscle-, synovium-, or adipose-derived mesenchymal cells), pluripotent stem cells, and induced pluripotent stem cells (iPSC)^{16, 18, 19, 22–26}. Chondroinductive growth factors mainly consist of members of the transforming growth factor- β (TGF- β) superfamily, insulin-like growth factor-1 (IGF-1), and specific members of fibroblast growth factor (FGF) family. These growth factors have been used for stimulating chondrogenic differentiation of stem cells in cell culture or through controlled release, gene transduction/delivery, or nanoparticle delivery^{16, 25, 27–30}. Bioreactors are utilized to enhance nutrient delivery and provide mechanical stimulation to tissue-engineered cartilage constructs *ex vivo* prior to *in vivo* implantation.

While cell-based therapies (e.g., microfracture, ACI) are already in clinical use for promotion of AC repair, none of these options have been proven successful in restoring the original AC structure with hyaline cartilage in humans^{16, 17}. Clinicians and scientists are striving for a better understanding of cartilage healing process in order to develop more reliable methods of AC repair. Here, we review the recent advances in cell-based therapies for AC repair, with a focus on the latest development in synovial MSCs as a cell source and novel transcription factors that may serve as potential upstream regulators for maintaining the permanent hyaline cartilage phenotype of healing AC and preventing PTOA.

Current challenges

Cartilage remains one of the most difficult tissues to heal. Several approaches including tissue engineering have been developed in the past decades to regenerate damaged AC; however, none of these approaches have been proven to effectively produce a repair tissue

with the same or similar mechanical and functional characteristics of the native AC. At a cellular level the challenges we currently face in AC regeneration fall into at least two major categories:

1. *Chondrocyte differentiation problems including insufficient chondrogenic differentiation, chondrocyte dedifferentiation, and chondrocyte hypertrophy:* Although chondroinductive growth factors may induce the differentiation of various stem cells into chondrocytes, the induction process may not be sufficient to produce functional chondrocytes. Autologous chondrocytes have shown the most promise in this regard but may undergo dedifferentiation to fibroblast-like cells during the *ex vivo* expansion or *in vivo* repair process. As a result, an AC defect site may be filled with fibrous tissue or fibrocartilage-like repair tissue instead of the desirable articular cartilage containing hyaline cartilage that is uniquely organized into a complex, layered structure and physiologically tightly regulated. One of the key limitations to engineered cartilage tissues is that it is amorphous and lacks the 3-dimensional organization and structural properties of native articular cartilage, thereby rendering it susceptible to physical and physiological stresses. On the other hand, it has been observed that bone marrow MSCs have an intrinsic differentiation program reminiscent of endochondral bone formation³¹. Some repair chondrocytes may undergo hypertrophic differentiation, followed by matrix calcification, vascular invasion, and endochondral ossification leading to new bone formation in an AC defect site. Because of these drawbacks researchers are searching for better repair techniques which can induce differentiation of stem cells into functional, matrix producing articular chondrocytes with less potential for dedifferentiation or hypertrophic differentiation.
2. *Cartilage homeostasis problems characterized by imbalanced anabolic and catabolic cellular activity of repair cells:* In the acute post-traumatic phase, joint trauma may lead to suppression of collagen and proteoglycan synthesis in articular cartilage. Remaining viable cells in joint tissues may respond to the injury with enhanced synthetic activity and overexpression of matrix-degrading enzymes and inflammatory mediators. During the healing of AC defects, cytokines and enzymes released by synoviocytes and chondrocytes in and around the repair tissue are required in order to initiate the repair process and eventually integrate the repair tissue within the defect. However, overexpression of catabolic factors may cause an imbalance between anabolic and catabolic activities at the defect site, leading to cartilage degradation, failed repair, and subsequent PTOA^{2, 32}. Therefore, the chondrocyte homeostasis in the defect is critical for the quality of healing cartilage and the integration of repair cartilage with the existing AC and subchondral bone. In addition, articular chondrocytes respond physiologically to both chemical^{33–35} and mechanical^{36–39} stimuli. This responsiveness could explain in part the late degradation of repair tissue which is initially hyaline-like but degenerates over time.

In order to overcome these challenges, researchers have been searching for new cell sources for AC repair by studying the link between development and regeneration of AC and

exploring key upstream factors that can maintain AC homeostasis by regulating both anabolic and catabolic activities of articular chondrocytes.

The link between development and regeneration

While much focus has been placed on the central inductive postulate of filling an AC defect with a repair material (e.g., grafting technique, bone marrow stimulation), less attention has been paid to the more basic deductive thought that the art of AC regeneration might link to the processes of joint development. Theoretically, if we could influence the body to repeat the processes of development in the setting of an injury, we would cure the problem of AC injury. In order to do this several questions must be answered, however. First, it is necessary to have a better understanding of where the cells for the formation of joint tissues come from. Second, it is important to investigate the specific processes of articular cartilage formation. Many authors both from the remote past as well as the near present have contributed to this study.⁴⁰⁻⁴⁷ Each facet of joint development constitutes an item of extensive discussion throughout the literature.^{40-43, 46-53} Here we will take a deeper look into some of these areas, with a focus on the formation of the subchondral bone, articular cartilage, and synovium.

Development of the secondary ossification center and subchondral bone

The mid-shaft (diaphysis) of a long bone develops by endochondral ossification through the development of the primary ossification center (POC). The bone tissue at the ends of the developing POC constitutes the metaphysis⁵⁴.

The cartilaginous epiphysis begins to take shape at each end of the diaphysis just before or after birth (depending on the specific epiphysis) both in humans and mammalian animals^{54, 55}. The secondary ossification center (SOC) is formed in the proximal and distal ends of the cartilage model shortly after birth. The initial structural change in the development of the SOC is that chondrocytes within the center of the epiphyseal cartilage become hypertrophic. The matrix adjacent to the hypertrophic chondrocytes then mineralizes and is invaded by vessels of the cartilage canals carrying mesenchymal cells and preosteoblasts⁵⁴⁻⁵⁶.

Early in the postnatal phase, much of the epiphyseal cartilage is replaced by bone and bone marrow via endochondral ossification. Continuous ossification leads to the expansion of trabecular bone and formation of the subchondral bone plate^{54, 55}. Taken together, these developmental studies have confirmed that both POC and SOC including the subchondral bone plate and bone marrow develop through the endochondral sequence of ossification.

Development of the articular cartilage and synovium

During the late-stage of long bone development, the SOC grows outward, and the surrounding epiphyseal cartilage becomes thinner^{54, 55}. This raises the question of whether or not the articular surface represents a remnant epiphyseal cartilage which has undergone transformation to permanent cartilage, or perhaps the remaining epiphyseal cartilage is resorbed and replaced by a new tissue which forms the articular surface.

Both human and animal studies suggest that a special cell population called “interzone cells” may be involved in the formation of synovial joint. Gardner et al. proposed that the formation of three-layered interzones begins in most joints during the fetal period in humans⁴⁴. Holder reported that removal of the interzone area of tissue results in fusion of bone segment with no sign of joint formation in chicks⁴¹.

A study of rat joint formation by Mitrovic suggested that interzone cells are responsible for formation of joint tissues and structures, including articular cartilage, ligaments, and synovial lining, while the joint capsule appears to be derived from a distinct condensation⁵⁷. Subsequent studies suggested that interzone cells from the outer layers differentiate into chondrocytes early in embryogenesis and become incorporated into the epiphysis, thus contributing to initial lengthening of the anlagen. A subset of interzone cells from the intermediate layer become articular chondrocytes and other intra-articular tissue cells^{42, 58, 59}. Recent genome-wide gene expression analyses on interzone cells isolated from mouse embryos at 15.5 days supports this conclusion by showing a higher gene expression level relevant to chondrocyte hypertrophy and endochondral ossification in the outer layer than the intermediate layer⁶⁰. Other studies, however, seem to support the idea that the interzone may originate from a distinctly separate subpopulation of cells, which are different from those predestined for endochondral ossification of the diaphysis^{48, 61}. The potential regulatory factors for interzone cell differentiation and joint formation have been described in a comprehensive review⁴⁸.

The role of chondrogenic progenitor cells in postnatal development of AC

Hunziker et al. examined postnatal development and maturation of AC in rabbits from the first to eighth month. They concluded that AC is reorganized by a process of tissue resorption and neoformation, rather than by internal remodeling⁶². However, the origin of the chondrogenic progenitor cells was not elucidated in that study.

Simkin later proposed that articular chondrocyte stem cells originate in an area he refers to as the “marginal transitional zone” where the articular cartilage meets synovium and periosteum at the peripheral margins of the joint⁶³. In mature AC, mesenchymal stem cells continue to arrive at the joint margins and then descend into the deeper zones but no further division occurs. The resultant depot for apoptotic chondrocyte debris forms the histological feature of the tidemark between uncalcified and calcified cartilage⁶³. This hypothesis is particularly interesting as it seems to parallel the findings regarding the origin and travel of interzone cells, suggesting that the embryonic pattern of AC development continues throughout postnatal development and even into adulthood. However, experimental analyses are required to validate these hypotheses.

While adult AC is considered an avascular, aneural, and alymphatic tissue with little capacity for self-repair after injury, several studies have identified chondrogenic progenitor cells in the superficial zone of normal and osteoarthritic AC in animals and humans^{51, 62, 64–67}. However, the function of the progenitor cells in AC repair during the adult stage needs to be further elucidated.

Although enormous amounts of debate persist and questions about whether the AC is contrived entirely of interzone cells or formed by other cell populations are still open for discussion, it is clear by now that the SOC and subchondral bone including its bone marrow are developed via the endochondral sequence of ossification. It is also clear that normal epiphyseal cartilage is transient/temporal cartilage in which chondrocytes undergo hypertrophic differentiation and endochondral ossification. In contrast, the differentiation of articular chondrocytes in normal AC (permanent cartilage) is halted at the matrix producing stage, and they do not undergo hypertrophic changes or endochondral ossification. The proposed tissue origins of AC, synovium, and subchondral bone are illustrated in Figure 1.

Synovium-derived mesenchymal stem cells (MSCs) for AC repair

The chondrogenic potential of synovium-derived MSCs and their application in AC repair have been studied *in vitro* and *in vivo*⁶⁸⁻⁷⁵. An early *in vitro* study demonstrated that human multipotent MSCs can be isolated from the synovial membrane of knee joints. These cells have the ability to proliferate extensively in culture and maintain their multilineage differentiation potential in cultures, establishing their progenitor cell nature⁷⁶. Subsequent studies revealed that human synovial MSCs have greater expansion and chondrogenic ability *in vitro* than MSCs from bone marrow, periosteum, muscle, and adipose tissue⁷⁷. The weight of cartilaginous pellets from cultured mouse synovial MSCs is significantly greater than that from cultured bone marrow MSCs⁶⁸. Extracellular matrix deposited by synovial MSCs delays replicative senescent chondrocyte dedifferentiation and enhances redifferentiation⁷³.

Another important rationale for the use of synovial MSCs for AC repair is that synovial MSC-derived chondrocytes and articular chondrocytes share similar gene expression profile. Synovial MSCs-mediated tissue engineered cartilage matrix is deposited with collagen-II and aggrecan but not collagen-I or collagen-X and is mechanically similar to articular cartilage. Moreover, synovial MSCs express a specific proteoglycan (superficial zone protein), a functional characteristic of progenitor cells in the superficial zone of AC. Gene expression profiles revealed that chondrogenic progenitor cells from the superficial zone of AC and synovial cells are closely related^{67, 77-80}. Thus, synovial MSCs may be particularly useful in regenerating the superficial layer of AC.

AC or osteochondral repair with synovial MSCs has also been demonstrated in animal studies. Transplantation of synovial MSCs into full-thickness osteochondral defects of adult rabbits resulted in cartilage formation in the defect but some transplanted MSCs differentiated into bone cells in the deep zone, suggesting that synovial MSCs may differentiate into different lineage cells according to local microenvironments⁸¹. Several more recent animal studies further confirmed the repair process of AC defects using synovium-derived MSCs with or without scaffolds^{69, 71, 72, 74}.

In 2011, Sekiya et al. reported arthroscopic transplantation of synovial MSCs for the treatment of AC defects in humans. Regeneration of cartilage, reduction in defects size, and improvement of symptoms were observed in most patients over the 3-year study⁸².

Synovial response to AC damage

Hunziker et al. studied partial-thickness AC defects (without disruption of subchondral bone) in adult rabbit knees and found that the source of cells for repair was either within the synovium or in the subsynovial space⁸³. It was suggested that these cells traveled along the articular surface until they found their way into the defect. These findings would not refute evidence supporting the idea that stem cells reside in the articular surface but it would clarify where they originate and, furthermore, disclose where they may be housed in adulthood. Kurth et al. reported the existence of resident MSCs in the knee joint synovium that undergo proliferation and chondrogenic differentiation following joint-surface injury in mice⁷⁰.

Most recently, we observed chondrogenic differentiation of MSCs in the synovium after the creation of osteochondral defects in the patellofemoral joint groove of adult mice. Cartilage formation is even more abundant in the synovium than in the AC defect in which the repair cells are derived from subchondral bone marrow (Figure 2, unpublished data).

Regulation of adult AC homeostasis: the role of NFAT signaling

Imbalance of metabolic activities at the AC defect site

Proper balance of anabolic and catabolic activities is critical for the maintenance of AC integrity and the regeneration of AC damage. PTOA occurs when the equilibrium between breakdown and repair of the joint tissues becomes unbalanced^{84–86}. A chondral or osteochondral defect may occur after severe joint injuries such as displaced articular fractures. Even with the best current care of joint injuries, such as anatomic reduction and rigid fixation of intra-articular fractures and reconstruction of ruptured ligaments with successful restoration of joint biomechanics, the risk of PTOA after joint injuries ranges from 20% to more than 50%^{2, 87}. These clinical studies suggest that biological factors may be involved in the development of PTOA.

Immediate effects of joint trauma include structural damage to joint tissues, hemarthrosis, and death of articular chondrocytes^{32, 88}. The lubricating properties of the synovial fluid is compromised as a result of the dilution of synovial fluid by intra-articular bleeding and plasma extravasation, leading to lower concentrations of hyaluronic acid and lubricant. In the acute post-traumatic phase, joint trauma may lead to suppression of collagen and proteoglycan synthesis in articular cartilage. Remaining viable cells in joint tissues may respond to the injury with enhanced synthetic activity and overexpression of matrix-degrading enzymes and inflammatory mediators^{89–91}. Initial cell necrosis is followed by a subsequent spreading of cell death mediated by apoptotic mechanisms, which occurs beyond the initial area into surrounding unimpacted regions. During the healing of AC damage, cytokines and enzymes released by synoviocytes and chondrocytes in and around the repair tissue may cause an imbalance between anabolic and catabolic activities, leading to cartilage degradation and subsequent PTOA^{88, 91}. Therefore, the chondrocyte homeostasis in the healing defect is critical for the quality of healing cartilage and the integration of repair cartilage with the original AC and subchondral bone.

NFAT1 and NFAT2 regulate metabolic activities of articular chondrocytes and suppress chondrocyte hypertrophy

NFAT (nuclear factor of activated T cells) is a family of transcription factors originally identified as regulators of gene transcription in response to T-cell receptor-mediated signals in lymphocytes. Currently, five members of the NFAT family have been identified: NFAT1 (NFATc2/NFATp), NFAT2 (NFATc1/NFATc), NFAT3 (NFATc4), NFAT4 (NFATc3/NFATx), and NFAT5. With the exception of NFAT5, which is ubiquitously expressed and activated in response to osmotic stress, nuclear translocation and activation of NFAT1-4 proteins are induced by the Ca^{2+} -calmodulin-dependent phosphatase calcineurin⁹²⁻⁹⁵. Early studies reported NFAT1 as a regulator of the expression of cytokine genes during the immune response; mice lacking NFAT1 displayed an enhanced immune response^{96, 97}. However, the *in vitro* effects of specific NFAT members on chondrocyte function have been controversial. An early study suggested that NFAT4 induces chondrogenesis, which is an anabolic effect⁹⁸, while other studies reported that NFAT1 promotes ADAMTS-4 expression and NFAT2 (NFATc1) activates ADAMTS-9 in chondrocytes, which are catabolic effects^{99, 100}.

Our recent *in vivo* studies demonstrated that mice lacking NFAT1 exhibit normal skeletal development but display most of the features of human OA in adults^{101, 102}. Expression of multiple pro-inflammatory cytokines (e.g., IL-1 β , IL-6, IL-17 α) and matrix-degrading proteinases (e.g., MMP1a, MMP13, ADAMTS5) is significantly up-regulated in AC and synovium of adult *Nfat1*^{-/-} mice, while expression of specific anabolic factors such as BMP-2, -5, -7, -10, -11, -12, and -13 as well as IGF-1, TGF- β 1, - β 2, and - β 3 is significantly down-regulated in the AC of adult *Nfat1*^{-/-} mice^{101, 102}. NFAT1 binding sites were identified in the genes for specific catabolic and anabolic factors, such as IL-1 β , TNF- α , MMP-13, ADAMTS-5, BMP-7, TGF- β 1, and Collagen-2, -9, 10, and -11. Our chromatin immunoprecipitation (ChIP) assays have confirmed the binding of NFAT1 protein to the promoter of these genes in articular chondrocytes of adult mice¹⁰³. These new findings suggest that NFAT1 regulates the expression of multiple catabolic and anabolic molecules in AC and is a key transcription factor for maintaining the homeostasis of AC in adult mice. *Nfat1* deficiency causes OA mainly due to an imbalance between catabolic and anabolic activities of articular chondrocytes with dysfunction of peri-articular tissue cells, particularly synovial cells.

A more recent study by Greenblatt et al. supports our conclusion. The authors investigated the role of NFATc1 (NFAT2) and NFATc3 (NFAT4) in AC biology¹⁰⁴. NFATc1 was previously identified as a regulator of cardiac development and osteoclast differentiation^{105, 106}. They found that *Nfatc1* mRNA expression is reduced in lesional AC from human OA patients. Since cartilage-specific *Nfatc1* mutant (*Nfatc1*^{col2}) or *Nfatc3* mutant (*Nfatc3*^{col2}) mice did not display any phenotypic differences to wild type mice, *Nfatc1*^{col2} or *Nfatc3*^{col2} mice were intercrossed with *Nfatc2* (*Nfat1*) null allele to generate double mutant mice. *Nfatc2*^{-/-}*Nfatc3*^{col2} mice displayed no additional abnormalities beyond those seen in *Nfatc2*^{-/-} mice, whereas *Nfatc2*^{-/-}*Nfatc1*^{col2} mice displayed severe cartilage degradation with subluxation of the elbow at 1 week of age and of the metatarsals at 3 weeks of age. At the molecular level, these double mutant mice exhibited increased expression of

genes encoding many matrix-degrading proteinases, along with the hypertrophic chondrocyte marker collagen X. At the same time, expression of Sox9 and lubricin were reduced in the *Nfatc2^{-/-}Nfatc1^{col2}* mutants¹⁰⁴. These results suggest that NFAT1 may play a more important role than NFAT2 in the maintenance of AC homeostasis and prevention of OA.

To evaluate the effect of NFAT1 deficiency on the healing of AC, the authors of this review have recently developed a new mouse model of cartilage repair by surgical creation of an osteochondral defect in the patellar groove of the distal femur of *Nfat1^{-/-}* and wild-type (WT) mice. Although osteochondral defects were filled with repair cartilaginous tissue in both WT and *Nfat1^{-/-}* mice, more hypertrophic chondrocytes and endochondral ossification were observed in *Nfat1^{-/-}* defects than in WT defects. The expression of mRNA for type-10 collagen and specific pro-inflammatory cytokines and matrix-degrading proteinases was up-regulated in *Nfat1^{-/-}* defects compared to WT defects. At 26 weeks after surgery, WT mice showed mild to moderate early-stage OA in the patellofemoral joints, while *Nfat1^{-/-}* mice displayed severe late-stage OA in the patellofemoral joints with segmentation of repair tissue and severe incongruity of the articular surfaces¹⁰⁷. In addition, more severe osteoarthritic cartilage lesions were seen in the knee joints of *Nfat1^{-/-}* mice than WT mice after destabilizing the medial meniscus¹⁰⁸.

These *in vivo* studies have provided strong evidence that NFAT1 suppresses chondrocyte hypertrophy and catabolic metabolism during the healing of cartilage lesions, thereby attenuating the progression of PTOA. The proposed mechanisms by which NFAT1 suppresses the development of OA are illustrated in Figure 3.

Future perspectives

Although many strategies could improve the outcome of AC repair, our perspectives will focus on cell-based repair of AC and osteochondral lesions.

Optimization of scaffolds and mechanical loading to improve cell migration, proliferation and differentiation

Development of novel scaffolds that mimic the inherent gradient structure of healthy osteochondral tissue might improve cellular activity in tissue engineering-mediated AC repair. For example, a gradient scaffold may consist of a bone layer composed of type I collagen and beta-tricalcium phosphate (TCP) or hydroxyapatite (HA), an intermediate layer composed of type I collagen, type II collagen and TCP/HA, and a cartilaginous region composed of type II collagen and hyaluronic acid^{109–111}. Refinement of the chemical and material properties of scaffolds may improve the biological cues required for infiltration and proliferation of MSCs or chondrocytes in scaffolds, while the biomechanical properties of an optimized scaffold may provide an environment to promote differentiation of stem cells towards the required lineage in each region. The inclusion of bioactive factors in gradient-based scaffolding may further improve the outcome of osteochondral defect repair.

Mechanical factors play a significant role in the maintenance of chondrocyte phenotype as chondrocytes are known to lose their chondrocyte specific phenotype when removed from

their native ECM for monolayer culture, resembling prechondrocytic MSCs but regain chondrocyte phenotype when placed into a three-dimensional culture (i.e. agarose gel) for continued culture¹¹²⁻¹¹⁴. Chondrocytes harvested from adult, human articular cartilage do not demonstrate the same need for chemical induction in order to form new articular cartilage; however, they do seem to possess the same propensity to progress into the transient phenotype in monolayer culture¹². Appropriate mechanical loading on the joint with healing AC may be beneficial to the formation of hyaline cartilage and congruity of articular surfaces.

Synovial MSCs as a cell source for AC repair

Perhaps the deficiencies we have encountered so far with bone marrow stimulation techniques are due to the fact that bone marrow MSCs may not be the best cell source or may require specific modulation for the healing of AC damage. Future directions would include a deeper look into the potential function of synovial MSCs, thereby discovering functional distinctions they may have from bone marrow MSCs and mature articular chondrocytes.

As described above, synovial MSCs could be a new cell source for better AC repair because synovium and AC develop from the same pool of precursor cells, synovium is attached to AC in adulthood and synovial MSCs actively respond to AC damage, the gene profile of AC cells more closely matches that of synovial cells than bone marrow MSCs, and chondrogenic potential of synovial cells for AC repair has been demonstrated in animal models and preliminary clinical trials. Some techniques need to be further refined. For example, two different types of synoviocyte cells, macrophage-like (type A) and fibroblast-like (type-B) cells, should be distinguished by specific techniques. Type A cells function in innate and adaptive immunity, while type B cells contribute to the formation of synovial fluid and are believed to be the source of synovial MSCs^{70, 115, 116}. Reproducible methods for isolation and identification of specific type B synoviocytes from experimental animals and humans need to be optimized.

Use of upstream regulators of chondrocyte differentiation and cartilage homeostasis

The molecular mechanisms that lead to regeneration and maintenance of AC structure and function would be of tremendous therapeutic value, especially noting that degenerating repair cartilage seems to demonstrate the hypertrophic and endochondral phenotype (i.e. type X collagen expression)³¹. Tissue engineering offers the possibility of promoting anabolic and inhibiting catabolic activity in AC repair by adding an anabolic growth factor or anti-catabolic agent. One of the major reasons for the failure of cartilage tissue engineering would be that multiple anabolic and catabolic factors are involved in the healing of cartilage lesions⁸⁸⁻⁹¹; thus, one or more chondrogenic growth factors currently used for cartilage tissue engineering is unlikely to sufficiently modulate the healing process in long-term. Furthermore, OA is a multifactorial disease; genetic modifications of one of susceptible factors may precipitate OA-like changes in mice. Many factors are involved in the pathogenesis of OA, including aging, genetic factors, matrix-degrading proteinases, pro- and anti-inflammatory cytokines, growth factors, and hormones. Therefore, upstream

regulatory factors such as transcription factors that regulate multiple anabolic and catabolic molecules would be more desirable for the regeneration of AC and prevention of PTOA.

A number of transcription factors have been reported to play a role in chondrocyte differentiation and cartilage homeostasis during the development and adulthood. SOX9 is critical for chondrocyte differentiation and cartilage morphogenesis during skeletal development¹¹⁷. SOX9 and SOX trio (SOX-5, 6, and-9) may promote cartilage repair in osteochondral defects¹¹⁸. However, overexpression of SOX9 is unable to restore the chondrocyte phenotype in dedifferentiated osteoarthritic chondrocytes¹¹⁹, and postnatal inactivation of Sox9 in mouse cartilage does not result in OA by 18 months of age¹²⁰. RUNX family proteins, RUNX1-3, play important roles in skeletal development and repair. RUNX1 is required for differentiation of chondroprogenitor cells and promotes cartilaginous callus formation during fracture healing¹²¹. RUNX2 (Cbfa1) is required for chondrocyte maturation and osteoblast differentiation, and deletion of RUNX2 results in a complete lack of bone formation^{122, 123}. RUNX2 enhances subchondral bone formation during the healing of osteochondral defects¹²⁴. RUNX3 regulates chondrocyte differentiation and promotes cartilage formation during fracture healing¹²⁵. RUNX3-deficient mice display severe limb ataxia¹²⁶. Somatic deletion of the β -catenin (a key transcriptional activator of the canonical Wnt pathway) gene results in lethality before formation of the skeletal elements¹²⁷. Conditional deletion of the β -catenin gene in early mesenchymal progenitor cells leads to enhanced chondrogenesis¹²⁸. Both gain- and loss-of-function of β -catenin in AC resulted in similar OA-like phenotypes^{129, 130}. Beta-catenin expression is up-regulated in AC of young adult *Nfat1*^{-/-} mice, at which time some *Nfat1*^{-/-} hip joints began to show early OA-like changes¹⁰². The role of increased beta-catenin in *Nfat1* deficiency-induced OA remains to be elucidated. C-maf plays a role in both chondrocyte differentiation and homeostasis^{131, 132}.

Table 1 summarizes the roles of above-mentioned transcription factors and NFAT1-2 in cartilage biology and pathology. Except NFAT1, global or conditional gene deletion of all these factors results in severe developmental defects in the skeletal system. NFAT1 appears to be one of the few, if not the sole, transcription factors that specifically regulate the function of articular chondrocytes in the adult, but not in the developmental stage. Since transcription factors usually serve as upstream regulators of multiple catabolic and anabolic genes, appropriate use of a specific transcription factor could be more effective than that of a single anabolic growth factor or anti-catabolic cytokine for the regeneration of AC and prevention of PTOA.

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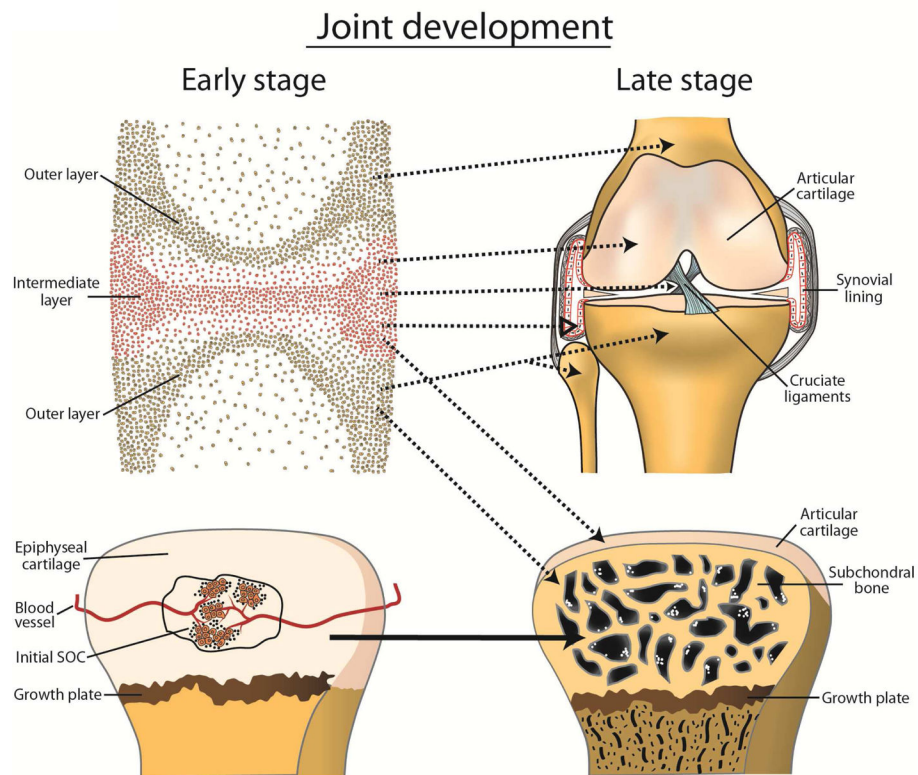


Figure 1.

A diagram showing proposed mechanisms for the development of major joint tissues. **Upper panels:** The interzone is distinguishable into a central intermediate zone and two outer layers contiguous to the epiphyseal ends. Interzone cells from the intermediate layer contribute to the formation of AC, synovial lining, and intra-articular ligaments. Interzone cells from the outer layers differentiate into chondrocytes and become incorporated into the epiphysis, which undergoes endochondral ossification. Dotted arrows indicate that further elucidation is required. **Lower panels:** The development of the secondary ossification center (SOC) begins with the formation of cartilage canal containing blood vessels, followed by chondrocyte hypertrophy and endochondral ossification in the center of the epiphyseal cartilage.

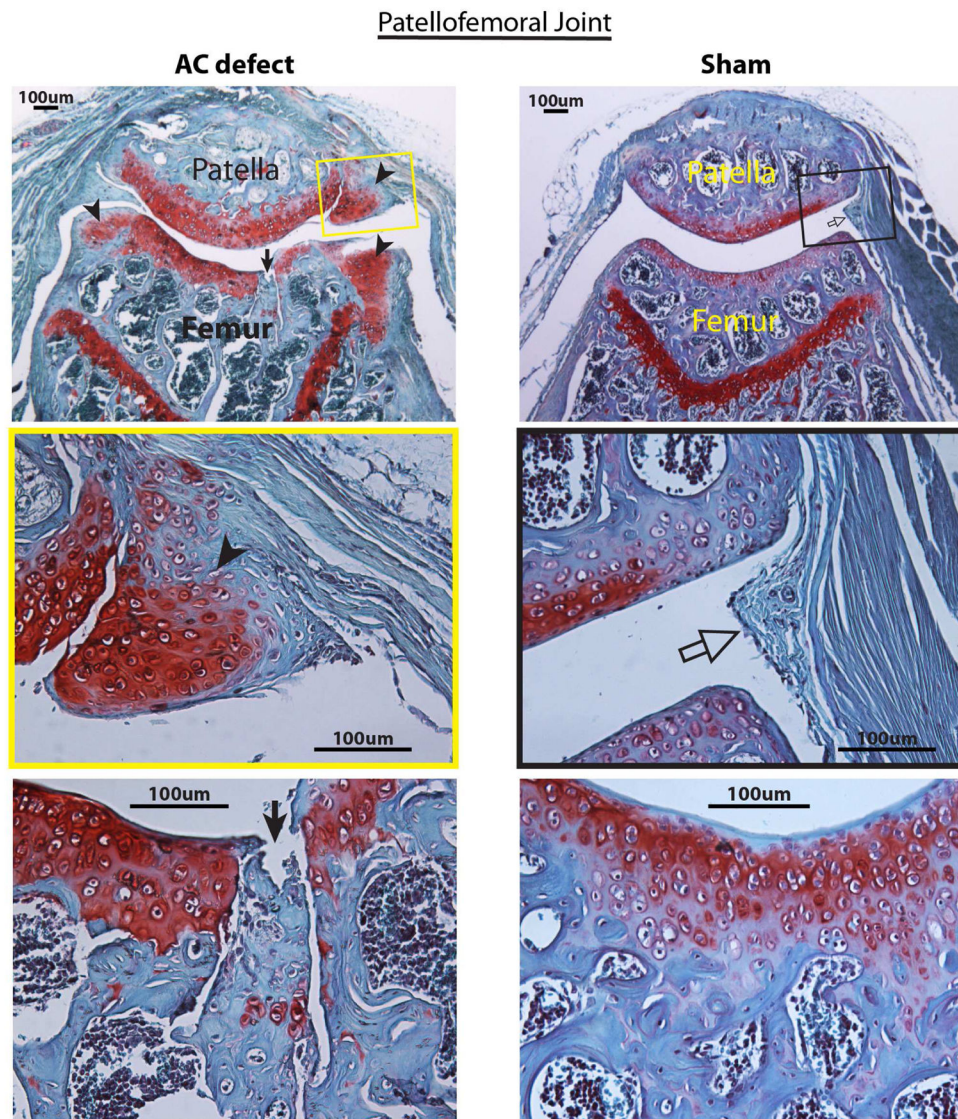


Figure 2. Photomicrographs of a representative mouse patellofemoral joint with an osteochondral defect created in the patellar groove of the distal femur (left) and a mouse patellofemoral joint received sham surgery (arthrotomy only, right) at 6 weeks after surgery. Cartilage is stained in red. Six mice from each group were evaluated at this time point. **Top left:** A patellofemoral joint with an osteochondral defect (arrow) and chondrocyte differentiation in the synovium that is attached to the joint margins (arrowheads). **Middle left:** A micrograph enlarged from the yellow box in the top left panel shows the differentiation of synovial cells into chondrocytes (arrowhead) forming new cartilage in the synovial plica. **Bottom left:** A micrograph with higher magnification shows that the osteochondral defect (arrow) is filled with new cartilage cells (red) in the lower portion of the defect and fibrous tissue in the upper defect. **Top right:** A patellofemoral joint that received sham surgery shows a normal synovial plica (open arrow in the black box). **Middle right:** A normal synovial plica (open arrow) enlarged from the black box in the top right panel shows normal synovial lining and

subsynovial fibrous tissue. **Bottom right:** A patellar groove of the distal femur without an osteochondral defect shows essentially normal articular cartilage and subchondral bone. Safranin-O and fast green staining, counterstained with haematoxylin.

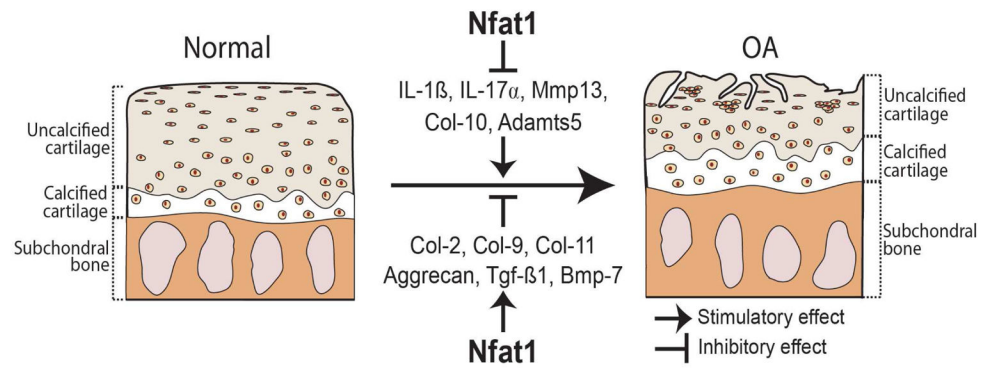


Figure 3.

An illustration demonstrates that catabolic and anabolic factors that may be responsible for the development of OA and the possible role of NFAT1 in preventing the initiation or attenuating the progression of OA.

Table 1

Selected transcription factors (TF) in chondrocyte differentiation and skeletal homeostasis/repair

TF	Developmental defect in skeleton by mutation	Role in adult cartilage/bone	Ref #*
SOX9	Yes. Required for chondrocyte differentiation and cartilage formation	Promoting anabolic activity and repair of AC	117–120
RUNX1	Yes. Required for differentiation of chondroprogenitor cells into the chondrogenic lineage	Promoting cartilaginous callus formation during fracture healing	121
RUNX2 (Cbfa1)	Yes. Required for chondrocyte maturation and osteoblast differentiation	Enhancing subchondral bone formation in osteochondral repair	122–124
RUNX3	Yes. Regulating chondrocyte terminal differentiation, limb ataxia in Runx3-deficient mice	Promoting cartilage formation during fracture healing	125–126
β -cat**	Yes. Required for skeletal development, promoting osteogenesis and inhibiting chondrogenesis	Regulating homeostasis of AC and bone formation	127–130
c-Maf	Yes. Required for normal chondrocyte differentiation	Activating MMP-13 gene expression in OA AC	131–132
NFATc1 (NFAT2)	Yes. Required for cardiac development, defective joint formation in double mutant mice lacking NFATs c1 and c2 in cartilage	Regulating chondrocyte function, bone formation, and terminal differentiation of osteoclasts in bone marrow cells	104–106
NFATc2 (NFAT1)	No. Not required for skeletal development, no developmental defects in skeleton of Nfat1-deficient mice	Suppressing OA, chondrocyte hypertrophy in AC, and PTOA after cartilage injury in Nfat1-deficient mice	101–104, 107–108

* Ref # = Reference number cited in this article

** β -cat = β -catenin