

# The *Clostridium* Sporulation Programs: Diversity and Preservation of Endospore Differentiation

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## SUMMARY

*Bacillus* and *Clostridium* organisms initiate the sporulation process when unfavorable conditions are detected. The sporulation process is a carefully orchestrated cascade of events at both the transcriptional and posttranslational levels involving a multitude of sigma factors, transcription factors, proteases, and phosphatases. Like *Bacillus* genomes, sequenced *Clostridium* genomes contain genes for all major sporulation-specific transcription and sigma factors (*spo0A*, *sigH*, *sigF*, *sigE*, *sigG*, and *sigK*) that orchestrate the sporulation program. However, recent studies have shown that there are substantial differences in the sporulation programs between the two genera as well as among different *Clostridium* species. First, in the absence of a *Bacillus*-like phosphorylation system, activation of Spo0A in *Clostridium* organisms is carried out by a number of orphan histidine kinases. Second, downstream of Spo0A, the transcriptional and posttranslational regulation of the canonical set of four sporulation-specific sigma factors ( $\sigma^F$ ,  $\sigma^E$ ,  $\sigma^G$ , and  $\sigma^K$ ) display different patterns, not only compared to *Bacillus* but also among *Clostridium* organisms. Finally, recent studies demonstrated that  $\sigma^K$ , the last sigma factor to be activated according to the *Bacillus subtilis* model, is involved in the very early stages of sporulation in *Clostridium acetobutylicum*, *C. perfringens*, and *C. botulinum* as well as in the very late stages of spore maturation in *C. acetobutylicum*. Despite profound differences in initiation, propagation, and orchestration of expression of spore morphogenetic components, these findings demonstrate

not only the robustness of the endospore sporulation program but also the plasticity of the program to generate different complex phenotypes, some apparently regulated at the epigenetic level.

## INTRODUCTION

*Clostridium* organisms are anaerobic, Gram-positive, rod-shaped, endospore-forming bacteria belonging to the phylum Firmicutes, and they constitute both a class and a genus in the phylum (1). They are ancient microorganisms that existed prior to the big oxidation event (1) and thus can be viewed as evolutionary predecessors of aerobic Firmicutes such as *Bacillus*. The class *Clostridia* contains a large number of orders, families, and genera. *Clostridium* organisms will not grow under aerobic conditions, but several are aerotolerant. In addition, *Clostridium* organisms are able to differentiate into metabolically inert endospores typically, but not always, upon sensing unfavorable environmental conditions. The genus includes species of importance to human

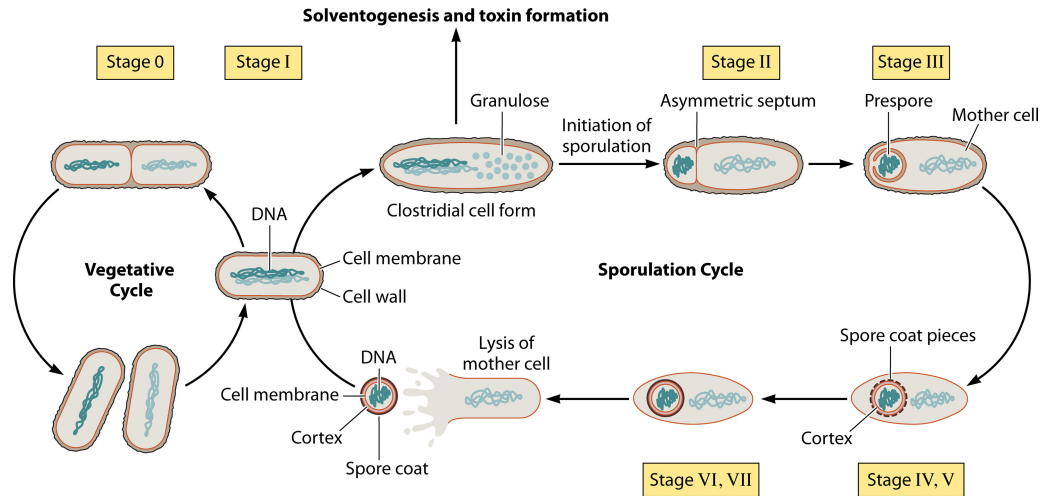
Published 28 January 2015

Citation Al-Hinai MA, Jones SW, Papoutsakis ET. 28 January 2015. The *Clostridium* sporulation programs: diversity and preservation of endospore differentiation. Microbiol Mol Biol Rev doi:10.1128/MMBR.00025-14.

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doi:10.1128/MMBR.00025-14



**FIG 1** Formation of spores by endospore-forming bacteria. Upon sensing unfavorable environmental conditions, the cells begin the process of differentiation and spore morphogenesis. The clostridial cell form is seen with its cigar-shaped structure, and granulose vesicles accumulate. The cells then initiate the sporulation process, and asymmetric division occurs, giving rise to the mother cell and prespore compartments. The mother cell then engulfs the prespore; subsequently, the spore cortex begins to develop around the prespore, and pieces of the spore coat form. Once the membranes of the spore are completed, the mother cell lyses, thus releasing the mature endospore. Under favorable conditions, the spore will germinate to give rise to a vegetative cell.

physiology and health, including organisms of importance to human and animal microbiota (2, 3) as well as human pathogens such as *Clostridium botulinum*, *C. difficile*, *C. perfringens*, and *C. tetani* (4–7). *Clostridium* organisms (e.g., *C. leptum* and *C. coccooides*) in the human intestinal microbiota provide a number of health benefits and immune protection (8). The genus *Clostridium* also includes organisms of importance to detoxification, remediation, and the carbon cycle, such as acetogens, which use the Wood-Ljungdahl pathway to fix CO<sub>2</sub> and generate enormous quantities of acetate and which are responsible for fixing ~20% of the CO<sub>2</sub> on earth (9). Several *Clostridium* species (e.g., *C. acetobutylicum*, *C. pasteurianum*, *C. thermocellum*, and *C. beijerinckii*) have found important biotechnological applications in the production of chemicals. Indeed, the vast majority of members belonging to this class and genus are completely harmless and do not cause any known human disease. In fact, some strains, such as *C. sporogenes* and *C. novyi*, have been employed as anticancer drug delivery systems that specifically target hypoxic and necrotic areas of tumors albeit in animal models (10–12).

One of the best-studied and the first sequenced *Clostridium* genome is *C. acetobutylicum*. It has received extensive research attention in both physiological and genetic/genomic studies because of the well-known ABE (acetone-butanol-ethanol) industrial fermentation process, which remains one of the most important fermentation processes of both historical and current importance (13). *C. acetobutylicum* has also been extensively used as a model organism to study molecular mechanisms underlying endospore formation in *Clostridium*. These studies, along with similar studies of pathogenic *Clostridium* species, have revealed that the molecular program of sporulation in *Clostridium* organisms is substantially different from that which has been well established for the more widely studied organism *Bacillus subtilis*, whose sporulation program is viewed as the model for endospore formers.

#### MORPHOLOGICAL CHARACTERISTICS OF CELLS DURING ENDSPORE DIFFERENTIATION

Nutrient deprivation has been implicated as the trigger that starts the process of sporulation in many endospore formers and notably in *B. subtilis* and other *Bacillus* organisms (14, 15) (Fig. 1). Similarly, accumulating evidence also suggests that this is the case for many *Clostridium* organisms (16), although this has been debated (10). An exception certainly is the situation of solventogenic *Clostridium* organisms, such as *C. acetobutylicum*, whereby accumulation of the organic acids butyrate and acetate and the associated lower pH during exponential growth are thought to trigger the sporulation process, in the presence of excess nutrients (10, 17, 18). Additional or alternative culture parameters, such as exposure to oxygen (18) or other stresses, may also play a role. These and other differences (e.g., the formation of the storage material granulose in *Clostridium* but not in *Bacillus*) have been well documented (10) and are attributed to the different physiological niches occupied by these different genera or classes of *Firmicutes*. Aside from these broad and general differences, there has not been much discussion on the physiological niches that might differentiate the signals that trigger sporulation in *Bacillus* versus *Clostridium*. For example, it is not clear if nutrient deprivation is responsible for triggering sporulation of *Clostridium* pathogens under *in vivo* conditions. This is certainly an area worthy of careful reexamination, especially now that the orphan histidine kinases (HKs) that initiate sporulation by directly phosphorylating Spo0A have been identified (see below). Expression of these HKs under various physiological conditions may identify more precise physiological niches that trigger sporulation. Lastly, it should be mentioned that unlike the *Bacillus* model, there is a relatively high, constitutive level of expression of  $\sigma^H$  and Spo0A (see below) in *Clostridium* organisms (10), which could reflect differences between *Bacillus* and *Clostridium* in the signaling that initiates sporulation.

Since *C. acetobutylicum* is one of the most widely examined organisms of the genus, at both the molecular and physiological levels, we use it as a model organism to describe the sporulation program. *C. difficile* has also been widely examined, but it has been recently proposed that *C. difficile* should be reclassified as belonging to the family *Peptostreptococcaceae* (these *Firmicutes* still belong to the class *Clostridium*), with a new suggested name, *Peptoclostridium difficile* (19). This suggestion has already been implemented in the KEGG database and is thus likely to be widely adopted. Thus, this organism may not be a canonical member of the genus *Clostridium*, and as such, findings for *C. difficile* (we use the older name in this review, as it is still more widely recognized) may not necessarily be pertinent to other members of the genus *Clostridium*. However, we will still discuss the findings from *C. difficile* studies, as they demonstrate the diversity of endospore differentiation within the class *Clostridia*.

Under the *C. acetobutylicum* model, during normal vegetative growth, cells divide symmetrically by binary fission, and the cells exhibit the typical rod-shaped morphology while consuming glucose and producing organic acids. As acid concentrations increase and the pH of the medium drops, the environment becomes increasingly toxic to the cells. In response, the cells initiate two survival mechanisms: solventogenesis and sporulation (1, 20, 21). Solventogenesis provides the cells with immediate relief from the low pH of the culture and acid toxicity by reassimilating the organic acids into their respective solvents, thus raising the pH of the environment. Sporulation, which results in a highly resistant spore, is a long-term survival mechanism allowing the cells to survive until a more suitable environment is established.

During the process of sporulation, the cells undergo a number of different morphological changes as the spore develops and matures. The first distinct morphology that the cells adopt is known as the clostridial form. Clostridial-form cells (from which the name of the genus *Clostridium* is derived) are recognizable by their cigar-shaped and swollen phenotype, with accumulating granulo-vesicles (storage vesicles made of amylopectin) (22). These clostridial-form cells were originally thought to be the ones that are responsible for solvent formation (22), but more recent studies have shown that solventogenesis is initiated before these cell types are formed (23). The clostridial form is a morphological phenotype unique to *Clostridium* and is not encountered among the morphological structures of *B. subtilis*. As sporulation continues, the cells continue to undergo many morphological changes. These changes have been detailed in the *B. subtilis* model, and they can also be applied to the *Clostridium* model, as follows (Fig. 1) (10, 24, 25). Stage 0 is where cells are undergoing normal vegetative growth by binary fission. This stage precedes the decision to sporulate. Stage I is DNA replication and the formation of an axial filament. The DNA appears to form a single axial thread. It is unclear if this stage is involved exclusively in sporulation, as the axial structure also appears during reduced rates of DNA synthesis, and the cells can revert back to vegetative growth if the environmental conditions become favorable. Stage II is asymmetric division. This is the first morphologically distinct state that indicates that the cells have initiated sporulation. Cells form an asymmetric septum at one end of the cell, with the smaller compartment destined to become the endospore. Stage III is engulfment. The membranes formed in stage II grow around the smaller compartment and engulf it in a manner similar to phagocytosis, thus creating a cell within a cell. At this stage, the developing spore is

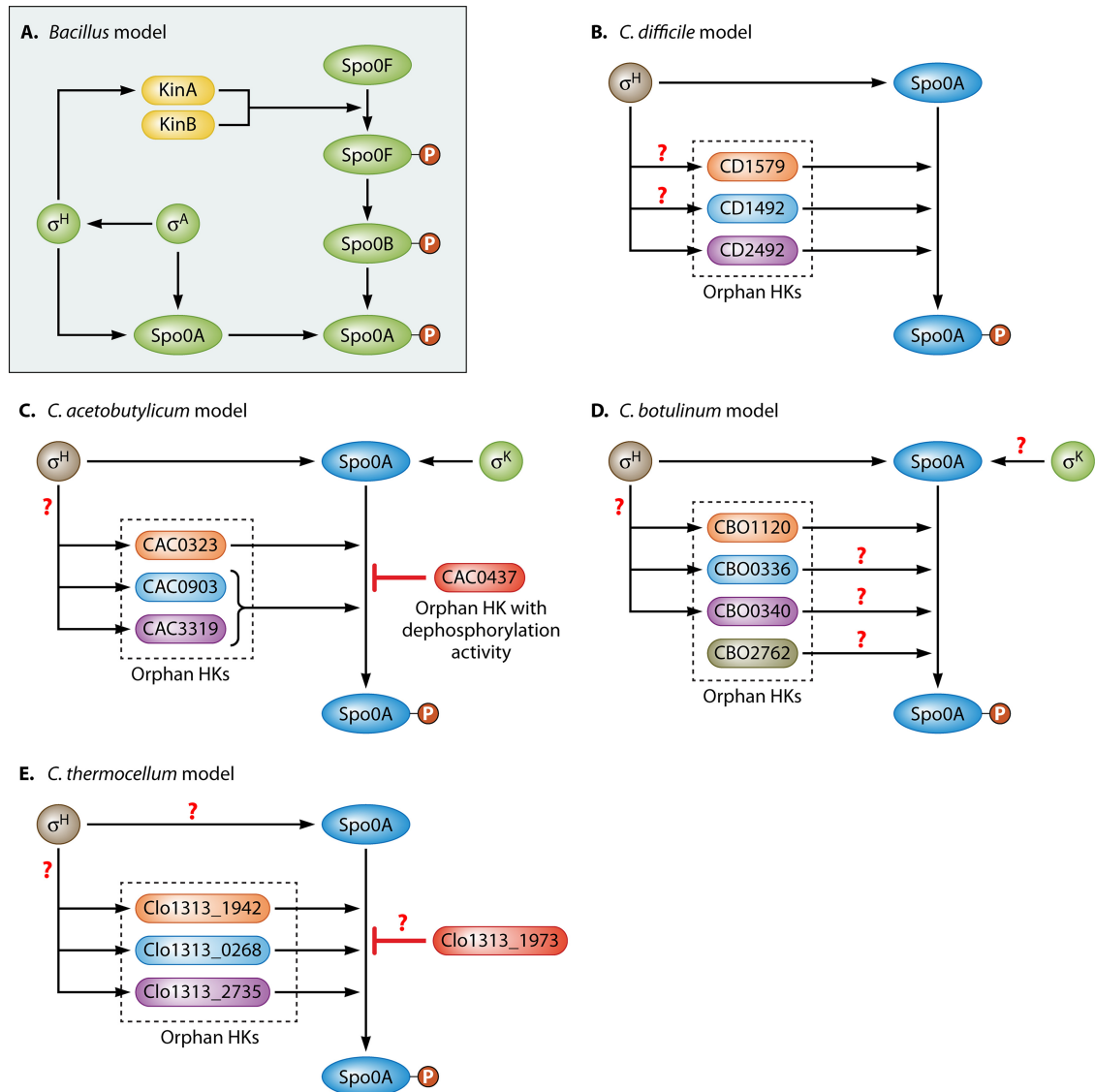
fully committed to undergo sporulation. Stage IV is cortex formation. The spore cortex now forms between the two membranes of the mother cell and the developing spore. The cortex is made of modified peptidoglycans and has very little cross-linkage between the peptide chains. Stage V is deposition of spore coat proteins. The coat proteins account for more than half of all the spore proteins, and they develop on the outer membrane of the developing forespore. They are made of cysteine-rich proteins. Stage VI is maturation of the developing spore. The spore coat and cortex proteins continue to develop and mature, and electron micrographs show a thick, whitish envelope that surrounds the forespore (21, 26). Stage VII is lysis of the mother cell and release of the mature spore. A lytic enzyme degrades the mother cell, thus releasing the mature free spore into the surrounding environment as well as other components of the mother cell. In the case of *C. perfringens*, the enterotoxins that cause food-borne illness are also released at this stage.

While the basic morphological changes during spore morphogenesis are conserved between *Clostridium* and *Bacillus*, the underlying genetic orchestration and regulation are considerably different.

#### OVERVIEW OF SPORULATION IN THE *B. SUBTILIS* MODEL

As a reference, we briefly discuss the sporulation process in *B. subtilis* before discussing the differences between this model and the *Clostridium* model. For *B. subtilis*, initiation of sporulation begins with the activation, via phosphorylation, of the master transcriptional regulator of all endospore formers, Spo0A, which is initially transcribed from a  $\sigma^H$ -dependent promoter, the first sigma factor activated at the onset of sporulation (Fig. 2A) (27, 28). Once Spo0A is phosphorylated (Spo0A~P), it regulates the expression of upwards of 100 genes or operons (27, 29, 30). One gene that it downregulates is *abrB* (29, 31), a repressor protein of *sigH* expression. This leads to an increased expression level of *sigH* and subsequently increased levels of *spo0A* expression. Phosphorylation of Spo0A is achieved by an elaborate phosphorelay system that involves five sensory orphan HKs (KinA to KinE) (27). Orphan kinases are HKs lacking an adjoining response regulator, as is typical for most HKs in prokaryotes. Initially, it was believed that the five *B. subtilis* HKs (KinA, KinB, KinC, KinD, and KinE) play a role in the sporulation phosphorelay system, but recent evidence suggests that only KinA and KinB are involved in the sporulation pathway, while KinC, KinD, and KinE are unlikely to be involved (32–35). The cascade starts when either KinA or KinB autophosphorylates in response to an appropriate stimulus and subsequently transfers the phosphate to Spo0F (Fig. 2A). Spo0F~P then phosphorylates the response regulator Spo0B, which in turn phosphorylates Spo0A (Spo0A~P), thus initiating the sporulation cascade (1, 27). Alternatively, KinC is able to bypass (27) the phosphorelay system involving Spo0F and Spo0B to directly act on and phosphorylate Spo0A (27).

Spo0A~P and  $\sigma^H$  control the expression of the *spoIIA* operon, which includes the gene that codes for the prespore-specific  $\sigma^F$ , the first of four sporulation-specific sigma factors (the rest being  $\sigma^E$ ,  $\sigma^G$ , and  $\sigma^K$ ) downstream of Spo0A (Fig. 3A). The cascade continues by the sequential activation of  $\sigma^E$ ,  $\sigma^G$ , and  $\sigma^K$  until the development of the mature spore (27, 29, 36) (Fig. 3A). Interestingly, and unlike the genes coding for the other sigma factors, *sigK* is not expressed from a single gene but rather from two noncontiguous genes that are interrupted by the *skin* (*sigK-intervening*)



**FIG 2** Activation of Spo0A via phosphorylation in *B. subtilis* (A), *C. difficile* (B), *C. acetobutylicum* (C), *C. botulinum* (D), and *C. thermocellum* (E). In *Bacillus*, the phosphorylation process is initiated once the orphan HKs KinA and/or KinB phosphorylates Spo0F, the first component of the phosphorelay system that leads to Spo0A phosphorylation. Based on all *Clostridium* organisms sequenced so far, there is no evidence that they have a recognizable phosphorelay system. Instead, several orphan HKs were shown to directly transfer a phosphate group to Spo0A, thus activating it. Additionally, it was shown that the orphan HK CAC0437 in *C. acetobutylicum* has dephosphorylation activity and is thus able to remove the phosphate group from Spo0A, thus rendering it inactive. Clo1313\_1973 in *C. thermocellum* may also have the ability to inactivate Spo0A, although direct evidence of dephosphorylation activity has yet to be obtained.

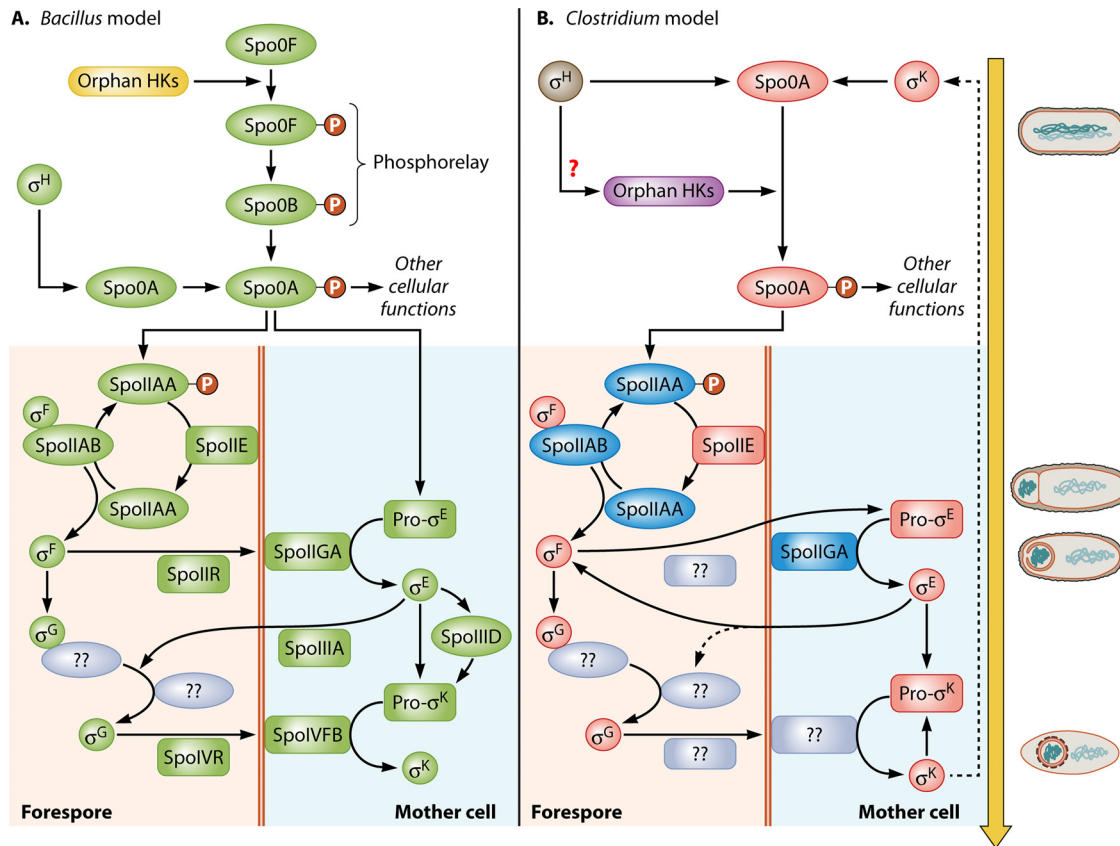
element. Upon transcription, the two transcripts are joined together by the excision of the *skin* element, leading to the proper translation of the mature  $\sigma^K$  protein (37). The control and regulation of each of these sigma factors are discussed in detail below, as their role in *B. subtilis* is compared to their role in *Clostridium* organisms.

## THE SPORULATION-SPECIFIC SIGMA FACTORS UPSTREAM OF Spo0A

### Predivisitional Stage 0 Sporulation Sigma Factor $\sigma^H$ Is Essential for the Transition from Vegetative Growth to Sporulation

In *B. subtilis*, the alternative sigma factor  $\sigma^H$  is the first of five such transcriptional activators that are temporally and spatially acti-

vated as the cells prepare to undergo sporulation (29, 36, 38, 39). Because  $\sigma^H$  controls the expression of genes associated with the initiation of sporulation but also some sporulation-specific sigma factors downstream of activated Spo0A, we somewhat arbitrarily classify  $\sigma^H$  as being sporulation specific.  $\sigma^H$  was shown to direct the expression of at least 87 genes during the shift from exponential growth to the stationary phase that play a role in spore formation and genetic competence (40). It is also responsible for driving the expression of *kinA*, the HK that is responsible for the initiation of the Spo0A phosphorelay cascade (41, 42). In *B. subtilis*, *sigH* transcription is driven from both a  $\sigma^A$ - and a  $\sigma^H$ -dependent promoter (27, 36, 38). However, transcription of *sigH* is regulated through a complex positive feedback reinforcing loop involving AbrB and activated Spo0A~P (27, 43–47). The transcription of



**FIG 3** Comparative summary of the sporulation signaling cascade in *Bacillus* (A) versus *Clostridium* (B), involving the master transcriptional regulator Spo0A as well as the major sporulation-specific sigma factors up- and downstream of Spo0A. This model does not apply to *C. difficile*, as its sporulation program is different from those of the other studied *Clostridium* organisms, as discussed in the text. Approximate cellular phenotypes for the *Clostridium* model of differentiation are shown on the right. While similar stages take place in *Bacillus*, the timing is different (Fig. 5). Several notable differences in the regulation of sporulation between these species have already been discovered. First, in the *Bacillus* model, Spo0A is phosphorylated (Spo0A~P) by a phosphorelay system initiated by orphan HKs, mainly KinA and KinB (Fig. 2). Once activated, *Bacillus* Spo0A~P initiates the sporulation sigma factor cascade involving four downstream sigma factors ( $\sigma^F$ ,  $\sigma^E$ ,  $\sigma^G$ , and  $\sigma^K$ ). In *Clostridium*, no phosphorelay system is present. Rather, orphan HKs phosphorylate Spo0A directly (Fig. 2). Second, the last sigma factor in the *Bacillus* model,  $\sigma^K$ , was shown to play a dual role in *Clostridium*, one early, upstream of Spo0A, and another late, downstream of  $\sigma^G$ , which is analogous to its role in *Bacillus*. As the *Clostridium* model is further refined, additional differences between these species are expected. Green genes indicate confirmed functional roles in *B. subtilis*. Red genes denote functional roles confirmed by gene inactivation in *Clostridium*, based on homology to *B. subtilis*, gene organization, and consistent phenotypic evidence. Blue genes indicate genes with a presumed function in *Clostridium*. Gray ovals denote suspected protein interactions. A single red question mark denotes suspected transcriptional activity. The dashed arrow for  $\sigma^K$  in the *Clostridium* model indicates an unknown pathway for early  $\sigma^K$  activity.

*sigH* is directly suppressed by the transcriptional repressor AbrB. Once critical levels of Spo0A~P are reached, it indirectly enhances the transcription of *sigH* by repressing the expression of *abrB*. As *sigH* expression is relieved from inhibition, it further drives the expression of *spo0A*, thus increasing Spo0A~P levels. This further represses *abrB* expression and therefore increases *sigH* transcription.

Is  $\sigma^H$  dispensable somehow in *Clostridium* organisms? There has been only one reported *sigH* inactivation mutant that was successfully generated in *Clostridium*, that of the enteropathogen *C. difficile* (48). Global gene expression profiling of the *sigH* mutant of *C. difficile* relative to the wild-type (WT) strain revealed that 286 genes showed reduced expression, indicating that  $\sigma^H$  plays a role in their expression (48). As expected, *spo0A*, *spoIIA*, and *CD2492* (an HK that takes part in Spo0A phosphorylation) (Fig. 2B) were all shown to be under the positive control of  $\sigma^H$  (48) (Fig. 4). Interestingly, the genes encoding the toxins *tcdA* and *tcdB*, as well as the sigma factor (encoded by *tcdR*) that transcribes these

genes, showed increased expression in the *sigH* mutant, indicating that they are negatively regulated by  $\sigma^H$ , probably through an intermediate transcriptional regulator (48). By using the *B. subtilis*  $\sigma^H$  consensus binding motif (49) as a template, the promoter regions of the genes with reduced expression in the *sigH* mutant were examined to identify genes that were putatively directly regulated by  $\sigma^H$ . The results showed that almost 40 operons were positively regulated by  $\sigma^H$ , because they had a  $\sigma^H$ -like binding motif in their respective promoters, compared to 50 operons that were shown to be regulated by  $\sigma^H$  in *B. subtilis* (40). However, only 8 of those operons/genes were shown to be commonly regulated by  $\sigma^H$  between the two organisms, including the major sporulation genes/operons *spo0A*, *spoIIA*, *spoVG*, and *spoVS*. Similarly, the genes coding for an HK(s) that plays a role in the phosphorylation of Spo0A in *C. difficile* (*CD2492*) (Fig. 2B) and in *B. subtilis* (*kinA* and *kinE*) were also shown to be transcribed by  $\sigma^H$ . Unlike in *B. subtilis*, where the *dnaG-sigA* operon was shown to be partially dependent on  $\sigma^H$  for its expression (50, 51), the *C. difficile*

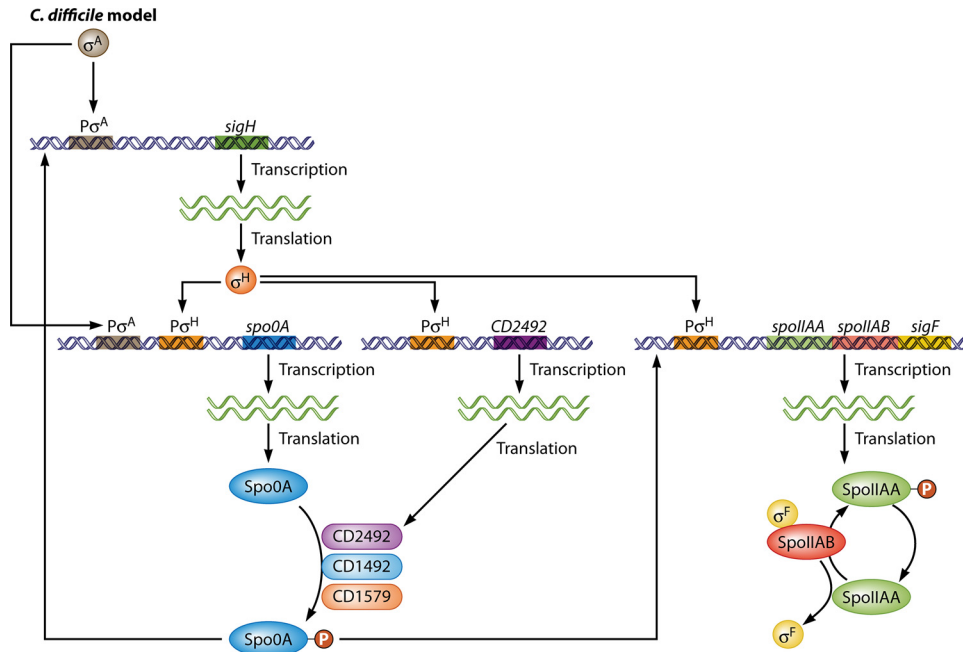


FIG 4 Transcriptional control and activation of *sigH*, *spo0A*, and the *spoIIAA* operon in *C. difficile*. Expression of *sigH* is initially driven from a  $\sigma^A$ -dependent promoter. Once translated,  $\sigma^H$  regulates the expression of *spo0A*, the orphan HK CD2492, and the *spoIIAA* operon, where *sigF* resides. Once expressed, CD2492, along with other HKs, directly phosphorylates Spo0A, thus activating it. Subsequently, Spo0A~P augments the expression of *sigH* and the *spoIIAA* operon, thus initiating the sigma factor sporulation cascade.

*dnaG-sigA1* operon did not show a dependence on  $\sigma^H$  (48). However, *sigA2*, which was presumed to be a second copy of the *sigA* gene on the *C. difficile* genome (6), showed a significant reduction in expression (by 180-fold) in the *sigH* mutant, thus suggesting that its expression was strongly dependent on  $\sigma^H$ . Saujet and co-workers also conducted microarray studies with the WT *C. difficile* strain to compare differential gene expression patterns between early exponential and early stationary phases (48). They showed that one-fifth of all *C. difficile* genes exhibited differential expression between the two culture phases, and of these, >400 genes were shown to be directly or indirectly regulated by  $\sigma^H$ . Therefore, it appears that  $\sigma^H$  plays a major role in the transition from vegetative, active growth to the stationary phase of *C. difficile*. To date, efforts by our group to isolate a *sigH* inactivation mutant in *C. acetobutylicum* have been unsuccessful (data not shown), and this might suggest that *sigH* inactivation might be lethal in *C. acetobutylicum*.

Is there a basal level of *sigH* expression and, if so, at what level? An extensive study investigating the transcriptional program during spore morphogenesis in *C. acetobutylicum* (21) by utilizing a combination of DNA microarray analysis and quantitative reverse transcription-PCR (Q-RT-PCR) showed that *sigH* expression appears to have a basal level of expression, as reported for *B. subtilis* (47). However, unlike *B. subtilis*, where *sigH* is expressed at low levels before being further stimulated at the onset of sporulation, the expression level of *sigH* in *C. acetobutylicum* appears to be significantly higher and remains constant throughout its life cycle. In fact, its expression level appeared to be consistently higher than that of  $\sigma^A$ , the presumed housekeeping sigma factor (21). In all *Clostridium* genomes, a  $\sigma^A$  consensus binding sequence was identified upstream of the *sigH* gene (10). However, unlike *B. subtilis*, no apparent  $\sigma^H$ -like consensus binding sequence was recognized

in the promoter region of the *sigH* gene in many *Clostridium* strains (52). Thus, it appears that the control of *sigH* expression is different between the two genera.

#### $\sigma^K$ Is Activated Late in the *Bacillus* Model but Also Has a Surprising Early Role in *Clostridium* Sporulation

In *B. subtilis*,  $\sigma^K$  has been established to be the last mother cell-specific sigma factor activated during sporulation (53). Its expression was shown to be driven from a promoter that is  $\sigma^E$  and SpoIIID dependent during stage III of sporulation in the mother cell (54, 55). Mutants of the *sigK* gene were shown to have their sporulation blocked at stage IV of the sporulation cycle (56). Expression of *sigK* is tightly regulated in *B. subtilis*, at both the transcriptional and translational levels, aiming to prevent the premature activation of  $\sigma^K$ . The 5' end (encoded by *spoIVCB*) and the 3' end (encoded by *spoIIIC*) of the *sigK* open reading frame (ORF) are disrupted by a stretch of 48 kb, known as the *skin* element (57, 58). The *skin* element was shown to encode a site-specific recombinase that is explicitly expressed in the mother cell compartment during late-stage sporulation (37, 59). Once translated, the activity of the recombinase results in the precise excision of the *skin* element, thus restoring the complete and functional expression of the intact *sigK* gene. Initially, the *skin* element was thought to play an important role in the precise temporal and spatial expression of *sigK*. However, it was shown that deletion of the *skin* element did not have any adverse effects on the sporulation frequency of *B. subtilis* (37). Like  $\sigma^E$  (see below),  $\sigma^K$  is translated in an inactive form, pro- $\sigma^K$ . Subsequently, the proteolytic activity of a membrane-localized protein, SpoIVFB, cleaves 20 residues in the N terminus of pro- $\sigma^K$ , thus generating the mature  $\sigma^K$  (60, 61).

The *Clostridium* genomes sequenced to date show that only some strains of *C. difficile* (6, 62) and *C. tetani* (4) have a *skin*

	$\sigma^F$ mutant	SpoIIIE mutant	$\sigma^E$ mutant	$\sigma^G$ mutant	$\sigma^K$ mutant	$\sigma^K$ mutant with Spo0A expression
<i>B. subtilis</i>				No image available for reprint	No image could be found in the literature	No equivalent phenotype
<i>C. acetobutylicum</i>						
<i>C. difficile</i>		No description available				No description available
<i>C. perfringens</i>	No description available	No description available		No description available		No description available
<i>C. botulinum</i>		No description available			No description available	No description available

**FIG 5** TEM images comparing the various sporulation-specific sigma factor mutants generated in *B. subtilis* and *Clostridium* organisms, including *C. acetobutylicum*, *C. difficile*, *C. perfringens*, and *C. botulinum*. In the *sigK* deletion mutant of *C. acetobutylicum*, sporulation was blocked prior to stage II, which is also true for the *C. acetobutylicum* *sigF*, *spoIIIE*, and *sigE* disruption mutants as well as the *sigK* mutant of *C. perfringens*. However, the *sigK* mutant of *C. difficile* appeared to progress further in sporulation, and a developing forespore appears to be present. On the other hand, the *sigF*, *spoIIIE*, and *sigE* disruption mutants of *B. subtilis* were all able to develop asymmetric septa and exhibited a disporic phenotype. The *sigG* disruption mutant generated in *C. acetobutylicum* appeared to progress further into the sporulation pathway than its counterpart in *B. subtilis* due to the presence of what appears to be a spore coat and cortex, which were not visible in the *sigG* mutant of *B. subtilis*. (For an image of a *B. subtilis*  $\sigma^G$  mutant, see Fig. 2 in reference 104.) Expression of Spo0A in the *sigK* deletion mutant of *C. acetobutylicum* showed that the cells were able to progress further in spore morphogenesis than the *sigK* mutant; however, they were still unable to form viable spores, and the spore coat and cortex appeared to be ill formed, thus indicating that  $\sigma^K$  is also needed during the last stages of sporulation. (Images of the *B. subtilis*  $\sigma^F$  mutant, SpoIIIE mutant, and  $\sigma^E$  mutant reprinted from reference 91 with permission; image of the *C. acetobutylicum*  $\sigma^F$  mutant reprinted from reference 88; image of the *C. acetobutylicum* SpoIIIE mutant reprinted from reference 115; images of the *C. acetobutylicum*  $\sigma^E$  mutant and  $\sigma^G$  mutant reprinted from reference 26; image of the *C. acetobutylicum*  $\sigma^K$  mutant reprinted from reference 66; images of the *C. difficile*  $\sigma^F$  mutant,  $\sigma^E$  mutant,  $\sigma^G$  mutant, and  $\sigma^K$  mutant reprinted from reference 25; images of the *C. perfringens*  $\sigma^E$  mutant and  $\sigma^K$  mutant reprinted from reference 63 with permission; images of the *C. botulinum*  $\sigma^F$  mutant,  $\sigma^E$  mutant, and  $\sigma^G$  mutant reprinted from reference 96 with permission.)

element disrupting their *sigK* gene, named *skin*<sup>Cd</sup> and *skin*<sup>Ct</sup>, respectively. Other members of the genus do not appear to have such a *skin* element in their genomes. In contrast to *B. subtilis*, the *C. difficile* 630 *skin* element was shown to be necessary for efficient sporulation of the strain (62). Strains that did not carry the *skin*<sup>Cd</sup> element (ATCC 9698 and CD37) were shown to be less efficient at producing heat-resistant endospores (62). Nucleotide sequence comparisons between strains lacking the *skin* element showed that the *sigK* gene sequence was identical to that of the strains carrying it. Additionally, the simultaneous introduction of both disrupted (i.e., with a *skin*<sup>Cd</sup> element) and undisrupted copies of the *sigK* gene into a strain lacking the *skin*<sup>Cd</sup> element did not result in an increase of the sporulation frequency in these strains (62). Therefore, it appears that the *skin*<sup>Cd</sup> element is necessary for the proper spatial and temporal activation of  $\sigma^K$  in *C. difficile*.

The first evidence showing that  $\sigma^K$  in *Clostridium* organisms may play an earlier role than in the *B. subtilis* model came from a *sigK* disruption mutant (strain KM1) generated in *C. perfringens* (63). This *sigK* disruption mutant was unable to sporulate efficiently, and transmission electron microscopy (TEM) images showed that only a very small number of cells developed any kind of asymmetric septa or accumulated granules, thus suggesting that sporulation was blocked prior to stage II (Fig. 5) (63). In the same study, a *sigE* disruption mutant (strain KM2) was also generated (63). The authors of this study reported that sporulation was blocked at an earlier stage in the *sigK* disruption mutant than in the *sigE* disruption mutant. TEM images of the *sigE* disruption mutant showed that the cells failed to enter stage III (engulfment) (Fig. 5). Additionally, gene expression profiling by semiquantitative reverse transcription-PCR (sq-RT-PCR) of *sigF*, *sigE*, and *sigG*

in the *sigK* disruption mutant showed that the strain failed to efficiently transcribe these genes during the early exponential phase of culture. Furthermore, the *sigK* transcript was detected in the *sigE* disruption mutant albeit at what appears to be a slightly lower level than in the control strain (*C. perfringens* SM101), thus strongly suggesting that  $\sigma^K$  is activated earlier in the sporulation cascade of *C. perfringens* than  $\sigma^E$ . Moreover, promoter reporter assays and sq-RT-PCR data suggest that *sigK* expression follows a biphasic pattern during the growth of *C. perfringens* culture, with low expression levels during exponential phase and higher expression levels during stationary phase. These authors proposed that early expression of the *sigK* gene in *C. perfringens* is due to read-through from the transcription of an upstream gene (CPR\_1739) and not from its natural promoter (63). Promoter fusion assays using the *gusA* gene (encoding a  $\beta$ -glucuronidase) from *Escherichia coli* in the *sigE* disruption mutant with the *sigK* promoter region ( $P_{sigK-gusA}$ ) did not detect any reporter activity from the *sigK* promoter. However, because *sigG* transcription was also affected in the *sigE* disruption mutant, it is unclear if the lack of reporter activity from the *sigK* promoter in the *sigE* disruption mutant is due to the absence of  $\sigma^E$  or simply an artifact of the altered expression of  $\sigma^G$ , since  $\sigma^G$  is downstream of  $\sigma^E$  in the sporulation cascade. Nonetheless, these data suggest that late expression of *sigK* was directly or indirectly dependent upon  $\sigma^E$  activation in *C. perfringens*.

The involvement of  $\sigma^K$  in early sporulation was also demonstrated in *C. botulinum* ATCC 3052 (64). Gene expression analysis by Q-RT-PCR showed that the levels of both *spo0A* and *sigF* transcripts were significantly downregulated in the *sigK* disruption mutant. The lower levels of the *sigF* transcript can be explained by

the fact that the *sigF* operon is known to be positively regulated by Spo0A~P. This was the first evidence that suggested that  $\sigma^K$  may be active upstream of Spo0A and that Spo0A expression may directly or indirectly be dependent upon early  $\sigma^K$  expression/activation (Fig. 3B). Moreover, the authors of that study examined the expression profile of *sigK* during late exponential and early stationary phases by Q-RT-PCR and observed that the *sigK* transcript is present in a relatively larger amount during late exponential phase than during early stationary phase (64). However, whether *sigK* expression peaks during mid- to late stationary phase in *C. botulinum*, as seen in *C. acetobutylicum* (21) and *B. subtilis* (65), is still unknown. Spore staining and microscopy analysis of the *sigK* mutant generated in *C. botulinum* ATCC 3052 showed that the mutant did not produce spores and that the cells exhibited an elongated phenotype (64). These images suggest that sporulation was blocked prior to stage II, as observed for the *C. perfringens sigK* mutant (63).

A recent report (66) demonstrated unambiguously that, in *C. acetobutylicum* at least,  $\sigma^K$  is necessary to initiate sporulation by enabling Spo0A expression, in addition to having an indispensable role in late sporulation, as discussed below. Deletion of the *sigK* gene in *C. acetobutylicum* (66, 67) abolished the mutant's (named  $\Delta sigK$ ) ability to express Spo0A, as evidenced by the lack of Spo0A protein in Western blots, and hence, the ability to sporulate and produce solvents was also abolished. Moreover, protein and/or transcript levels of  $\sigma^F$ ,  $\sigma^E$ , and  $\sigma^G$  were all diminished. Western blots did not detect any Spo0A or  $\sigma^G$ , while a small band was seen for  $\sigma^F$ . Q-RT-PCR showed that the transcript levels of all the sporulation-related genes (e.g., *spo0A*, *sigF*, *sigE*, *sigG*, and *spoIIE*) as well as the *adhE1* (or *aad*) gene, which is an important solventogenesis gene, were all significantly downregulated. The *sigK* deletion mutant was unable to produce viable spores, and TEM image analysis revealed that sporulation was blocked prior to stage II (asymmetric division) (Fig. 5). The same study also demonstrated a role for  $\sigma^K$  late in the sporulation process, analogous to that in *B. subtilis*, and this role is discussed below.

### Spo0A PHOSPHORYLATION TO ACTIVATE THE SPORULATION CASCADE IN CLOSTRIDIUM ORGANISMS

In *Clostridium* organisms, there is no evidence of a phosphorelay system for phosphorylating Spo0A, and thus, it was proposed that orphan HKs directly phosphorylate Spo0A (1). Indeed, in the last 5 years, several orphan HKs that directly phosphorylate Spo0A in *C. difficile* (Fig. 2B) (68), *C. acetobutylicum* (Fig. 2C) (69), *C. botulinum* (Fig. 2D) (70), and *C. thermocellum* (Fig. 2E) (71) have been identified.

In *C. botulinum*, the orphan HK encoded by CBO1120 was shown to be responsible for the phosphorylation of Spo0A *in vivo* (70) (Fig. 2D). While there are three other HKs closely related to CBO1120 (namely, CBO0336, CBO0340, and CBO2762) (Fig. 2D), Worner and coworkers were unable to clone them due to their possible lethal effect on *E. coli* as they were being subcloned (70). Interestingly, when *C. botulinum* Spo0A was cloned into a *B. subtilis spo0A* mutant, it was unable to complement it, although the Spo0A protein was detected by Western analysis. Thus, it appears that the native *B. subtilis* phosphorelay system is unable to recognize and phosphorylate the *C. botulinum* Spo0A protein. On the other hand, when a Spo0A chimera was created with the N-terminal domain of *B. subtilis* Spo0A and the C-terminal domain of *C. botulinum* and cloned into the *B. subtilis spo0A* mutant, it was

able to restore sporulation (70). This indicates that the *C. botulinum* Spo0A N-terminal domain is not readily phosphorylated in *B. subtilis*. Interestingly, though, WT *C. botulinum* Spo0A was able to repress *abrB* expression in the *B. subtilis spo0A* mutant, indicating that phosphorylation was not required for this activity.

Similarly, in *C. difficile*, multiple orphan HKs encoded on its genome were implicated in the phosphorylation of Spo0A (68). Three orphan HKs were identified by using bioinformatics analyses: CD2492, CD1492, and CD1579 (Fig. 2B). Efforts to disrupt CD1492 and CD1579 by using the group II intron system (commercially known as TargeTron or ClosTron [72, 73]) were unsuccessful. On the other hand, disruption of CD2492 was successful and resulted in a reduced frequency of sporulation relative to that of the parental strain but did not completely abolish sporulation. This is similar to the phenotype observed when the *kinA* gene was disrupted in *B. subtilis* (74). Therefore, it appears that other HKs are involved in the sporulation initiation process in *C. difficile*. Indeed, *in vivo* phosphorylation of Spo0A by the HK CD1579 was demonstrated, strongly indicating that this HK is also involved in Spo0A phosphorylation (68). Thus, it appears that multiple HKs are responsible for Spo0A phosphorylation in *C. difficile*.

Predictions based on transcriptional data indicated that multiple orphan HKs may be responsible for the direct phosphorylation of Spo0A in *C. acetobutylicum* (1). Bioinformatics analysis indicated that there are five orphan HKs that are encoded by *ca\_c0323*, *ca\_c0903*, *ca\_c2730*, *ca\_c0437*, and *ca\_c3319* in *C. acetobutylicum*. Time course transcriptional profiling using microarray analysis indicated that the expression of four out of the five HKs peaked during the onset of sporulation (the exception being *ca\_c3319*) (1, 21). This is consistent with the transcriptional pattern of the five *B. subtilis* phosphorelay kinases in which expression increased at the onset of sporulation. These early predictions were later confirmed by experimental analyses (69).

Steiner and coworkers were able to unravel two independent pathways for Spo0A phosphorylation that confirmed the roles of the above-mentioned HKs in *C. acetobutylicum* (69). The first pathway was dependent solely on the HK encoded by *ca\_c0323*, while the second involved two HKs, encoded by *ca\_c0903* and *ca\_c3319* (Fig. 2C). Individual mutants of the above-mentioned HKs were generated, and the data showed that the sporulation frequency was reduced by 95% to 99% relative to that of the parental strain, thus indicating that the products of these genes are necessary for spore development (69). Moreover, double-disruption mutants, of either *ca\_c0323* and *ca\_c0903* or *ca\_c0323* and *ca\_c3319*, resulted in the complete inability of the strains to sporulate, while a *ca\_c0903 ca\_c3319* double mutant resulted in only a small reduction in spore formation relative to the respective single mutants. The ability of CAC0323, CAC0903, and CAC3319 to autophosphorylate and subsequently transfer the phosphoryl group to Spo0A *in vitro* was also tested (69). Both CAC0903 and CAC3319 successfully autophosphorylated and transferred their phosphoryl group to Spo0A, while no activity was detected for CAC0323. The authors of this study hypothesized that this was due to the truncated version of the protein that was purified and used in subsequent experiments. Thus, taken together, these data suggest that there are two pathways through which Spo0A becomes phosphorylated in *C. acetobutylicum*. Moreover, Steiner and coworkers showed that a *ca\_c0437* disruption mutant was able to produce an abnormally high number of spores (~30-fold higher) relative to the parental strain (Fig. 2C). The introduction



of a *ca\_c0437* mutation into either the *ca\_c0903* or *ca\_c3319* mutant resulted in the restoration of sporulation to greater-than-WT levels, and plasmid-based expression of *ca\_c0437* resulted in sporulation that was reduced by >99% in the WT strain (69). Additionally, it was shown that CAC0437 is unable to autophosphorylate but is still able to dephosphorylate Spo0A~P in the presence of ATP, thus providing evidence that CAC0437 plays a role in controlling the levels of Spo0A~P to prevent premature sporulation and to maintain cellular equilibrium and the ratios of Spo0A/Spo0A~P.

More recently, orphan HKs have been identified and implicated in the sporulation of *C. thermocellum* (71). Mearls and Lynd identified three putative HKs, namely, *clo1313\_0286*, *clo1313\_2735*, and *clo1313\_1942*, that positively control the sporulation process (71). A fourth one, *clo1313\_1973*, appeared to have a negative effect on sporulation similar to that of the *C. acetobutylicum* *ca\_c0437* HK (69, 71). Deletion of *clo1313\_0286*, *clo1313\_2735*, and *clo1313\_1942* independently resulted in the inability of the strains to form heat-resistant spores, while deletion of *clo1313\_1973* resulted in the mutant forming an abnormally high number of heat-resistant spores (71). Thus, like *C. acetobutylicum*, *C. thermocellum* may have the ability to control the levels of Spo0A~P by a phosphatase-like enzyme.

In summary, unlike the *B. subtilis* phosphorelay system, which is absent in clostridia, it has been demonstrated that the initiation of sporulation in *Clostridium* is carried out by orphan HKs that directly interact with and phosphorylate Spo0A (68–70).

## SPORULATION-SPECIFIC SIGMA FACTORS THAT ARE ACTIVATED DOWNSTREAM OF Spo0A

### $\sigma^F$ , the First Forespore-Specific $\sigma$ Factor, Is Involved in Stage II of Sporulation

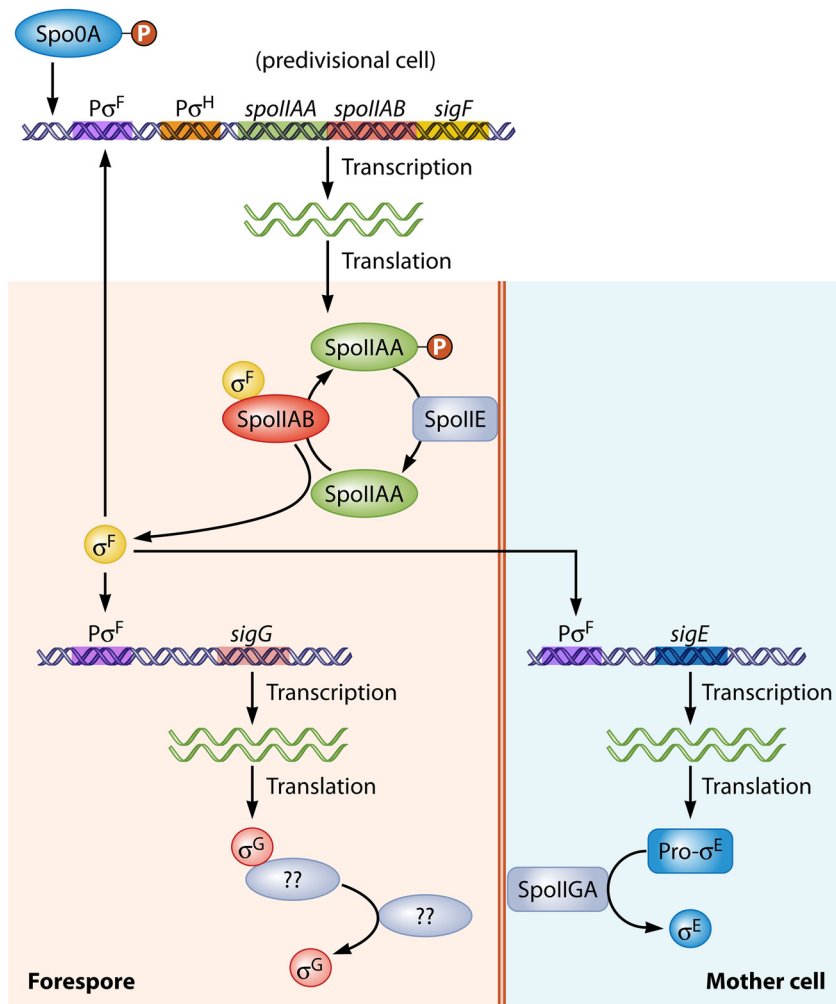
In *B. subtilis*,  $\sigma^F$  is the first sporulation-specific sigma factor activated in the developing prespore compartment (75, 76) and is tightly regulated at both the transcriptional and posttranslational levels. The transcription of the *spoIIA* tricistronic operon, which contains *spoIIAA*, *spoIIAB*, and *sigF*, is driven from a  $\sigma^H$ -dependent RNA polymerase (RNAP), with the activated Spo0A~P acting as an enhancer of transcription (76, 77). Once translated,  $\sigma^F$  is held inactive by the binding of the anti-sigma factor SpoIIAB. SpoIIAB also phosphorylates SpoIIAA (the anti-anti-sigma factor), rendering it inactive (29, 78, 79). To release  $\sigma^F$  from inhibition, SpoIIAA is dephosphorylated by the membrane-bound phosphatase SpoIIE, thus enabling SpoIIAA to bind to SpoIIAB and the mature  $\sigma^F$  to be subsequently released (78–82). Unbound  $\sigma^F$  then promotes the expression of 48 genes in the prespore compartment (83), including *spoIIR*, which is required to activate the processing of pro- $\sigma^E$  into active  $\sigma^E$  (84, 85). Thus,  $\sigma^F$  is the first sigma factor, after  $\sigma^H$ , to become active in the sporulation cascade.

The first study that showed the involvement of  $\sigma^F$  in the sporulation process of a *Clostridium* organism came from a *sigF* mutant that was generated in *C. perfringens* SM101 (a transformable variant of the food poisoning strain NCTC 8798) (86). Since enterotoxin (*C. perfringens* enterotoxin [CPE]) production is observed only in sporulating cells of *C. perfringens* (86, 87), it is important to understand the underlying mechanism that controls this process and whether these sporulation-related sigma factors directly play a role in toxin production in this important pathogen. The *C. perfringens* *sigF* disruption mutant (SM101::*sigF*) was, as expected,

unable to form any heat-resistant endospores, which indicates that  $\sigma^F$  is necessary for sporulation in *C. perfringens* (86). However, it is unclear at what stage sporulation was blocked, since no TEM analyses of the mutant were conducted. Western blot analysis using antibodies that were raised against the *B. subtilis* sigma factors ( $\sigma^F$ ,  $\sigma^E$ ,  $\sigma^G$ , and  $\sigma^K$ ) was used to detect the levels of these proteins in the *C. perfringens* *sigF* mutant under sporulation conditions. The data showed that the *sigF* mutant produced sharply reduced levels of  $\sigma^E$ ,  $\sigma^G$ , or  $\sigma^K$ , while no  $\sigma^F$  was detected. This is consistent with the *B. subtilis* model in which the expression of the sigma factors downstream of  $\sigma^F$  is dependent on the presence and activation of  $\sigma^F$  (27). In addition, the authors of this study were able to show that CPE production is directly regulated by  $\sigma^F$ .

The involvement of  $\sigma^F$  in early stages of sporulation was also demonstrated in *C. acetobutylicum* (88) (Fig. 6). Western analysis revealed that the *sigF* inactivation mutant (FKO1) was unable to accumulate any  $\sigma^E$  or  $\sigma^G$ , thus suggesting that  $\sigma^F$  was needed for the expression of these downstream sigma factors. In *B. subtilis*, the mother cell-specific  $\sigma^E$  is translated into an inactive pro- $\sigma^E$  form before it matures into active  $\sigma^E$  by a  $\sigma^F$ -directed process (27). Western blot analyses of the *sigF* inactivation mutant did not detect any pro- $\sigma^E$  protein, thus suggesting that  $\sigma^E$  expression is under the positive control of  $\sigma^F$ , which is in contrast to the *B. subtilis* model, where  $\sigma^A$  was shown to drive *sigE* expression (89). The lack of detectable  $\sigma^G$  protein in the *sigF* inactivation mutant is consistent with the *B. subtilis* model, where *sigG* expression is directly controlled by  $\sigma^F$  (27, 90). TEM image analysis of the *sigF* inactivation mutant revealed that the cells failed to initiate asymmetric division (Fig. 5) (88), with no identifiable clostridial forms or endospores (23). This is in contrast to the *B. subtilis* *sigF* mutant strain, which develops asymmetric septa (91). Thus, it appears that  $\sigma^F$  plays an earlier role in the process of spore morphogenesis in *C. acetobutylicum* and possibly other *Clostridium* spp. (Fig. 3). Gene expression profiling using Q-RT-PCR was also used on the *sigF* inactivation mutant to determine if the  $\sigma^F$  regulon in *B. subtilis* was similar to that in *C. acetobutylicum*. Six candidate genes that were shown to belong to the  $\sigma^F$  regulon of *B. subtilis* were chosen due to the presence of similar orthologs that are encoded in the *C. acetobutylicum* genome (83, 92). These genes were *csfB* (CAC0296), *gpr* (CAC1275), *spoIIP* (CAC1276), *sigG* (CAC1696), *lonB* (CAC2638), and *spoIIR* (CAC2898), and they were previously predicted to have a  $\sigma^F$ - or  $\sigma^G$ -like binding motif upstream of the start codon (93). Interestingly, of the six genes tested, only *sigG* exhibited a likely dependence on  $\sigma^F$  for its expression. These data suggest that the regulon of  $\sigma^F$  in *C. acetobutylicum* is apparently quite different from that in *B. subtilis*. The *sigF* inactivation mutant was able to produce solvents in an inoculum-dependent manner. If cultures of the *sigF* inactivation mutant were inoculated by using cells from mid- to late exponential phase (as is typical with WT *C. acetobutylicum* cultures), the final solvent levels were considerably lower than those in the WT culture. On the other hand, if the *sigF* inactivation mutant culture was inoculated from a stationary-phase culture, normal levels of solvents were produced (88). A potential mechanism for this bistable phenotype is discussed in a separate section, below.

The *sigF* gene was also disrupted in the important pathogen *C. difficile* (generating *sigF* disruption mutant strain AHCD533) (94). As expected, the *C. difficile* *sigF* mutant was unable to form any heat-resistant spores. TEM image analysis revealed that the *sigF* disruption mutant had its sporulation blocked at asymmetric

***C. acetobutylicum* model**

**FIG 6** Transcriptional and posttranslational control of  $\sigma^F$ ,  $\sigma^E$ , and  $\sigma^G$  in *C. acetobutylicum*. Initial transcriptional expression of the *spoIIAA* operon is regulated by Spo0A~P and  $\sigma^H$ . Once translated,  $\sigma^F$  is held inactive by the sequestering actions of SpoIIAB while also inhibiting SpoIIAA by phosphorylating it. To release  $\sigma^F$  from inhibition, the membrane-bound SpoIIIE dephosphorylates SpoIIAA~P, resulting in its binding to SpoIIAB, thus releasing  $\sigma^F$  from inhibition. Once activated,  $\sigma^F$  autoregulates its own expression as well as those of both *sigG* and *sigE*. Initially,  $\sigma^E$ , the mother cell-specific sigma factor, is translated in the inactive form, pro- $\sigma^E$ , which is subsequently activated by the cleavage of the prosequence by the membrane-bound protease SpoIIIGA. In the forespore compartment,  $\sigma^G$  is translated, but its actions are hypothesized to be inhibited by a yet-to-be-determined factor analogous to  $\sigma^F$  inhibitions.

division and was unable to progress further in spore morphogenesis, which is similar to the observations of the *B. subtilis sigF* mutant (25, 91, 94) (Fig. 5). However, a more electron-translucent region with some electron-dense layers was observed in some of the *C. difficile sigF* mutant cells, which is in contrast to the *B. subtilis sigF* mutant. Additionally, DNA staining showed that the DNA was strongly localized in the forespore in the *C. difficile sigF* mutant (25, 94). Using transcriptional SNAP<sup>CD</sup> fusions to CD2470 (the ortholog of the *B. subtilis gpr* gene), which is predicted to be under the control of  $\sigma^F$ , Pereira et al. demonstrated that  $\sigma^F$  is active exclusively in the forespore despite being transcribed in both the mother cell and forespore compartments (94). Genome-wide gene transcription analysis of the *C. difficile sigF* mutant revealed that 25 genes were downregulated in the *C. difficile sigF* mutant, indicating that they are potentially under  $\sigma^F$  control (95). Unlike in *C. acetobutylicum*, it appears that *gpr*, *spoIIR*, and *spoIIP* are all under the control of  $\sigma^F$  in *C. difficile* (95).

Recently, the *sigF* gene was disrupted in *C. botulinum* ATCC 3502 (96). As expected, the *C. botulinum sigF* disruption mutant was unable to form heat-resistant spores, and TEM image analysis revealed that sporulation was blocked at stage II (Fig. 5) (96). Additionally, Q-RT-PCR data showed that expression levels of *spo0A* in the *C. botulinum sigF* disruption mutant were significantly lower than those in the parent strain and that the cells were also unable to induce the expression of either *sigE* or *sigG*, while levels of *sigK* were also significantly lower in the mutant strain (96).

The data from *sigF* inactivation mutants generated in *Clostridium* organisms to date implicate  $\sigma^F$  in early stages of sporulation (86, 88, 94). However, there are differences between the *sigF* mutants generated in *Clostridium* and those in *B. subtilis*. TEM images revealed that the *C. acetobutylicum sigF* inactivation mutant (88) appeared to have its sporulation blocked prior to stage II, while the *B. subtilis sigF* mutant did not complete stage III (91) (Fig. 5). This

is a significant difference between the two organisms. How  $\sigma^F$  is involved in the initiation of septum formation in *C. acetobutylicum* is still unclear. It is unknown at what stage of the sporulation process the *sigF* mutant in *C. perfringens* is blocked, although it appears that, like *C. acetobutylicum*, the mutant was impaired for the production of  $\sigma^E$ . This is also a departure from the *B. subtilis* model, in which the expression of *sigE* was shown to be dependent on  $\sigma^A$  (27, 89). Moreover, Q-RT-PCR analysis of the *C. acetobutylicum sigF* inactivation mutant revealed that, with the exception of *sigG*, the established regulon of  $\sigma^E$  in *B. subtilis* is considerably different in *C. acetobutylicum* (83, 88). This would partially explain why the *sigF* mutants of both *Bacillus* and *Clostridium* appeared to be blocked at different stages of sporulation (stage II versus stage III).

### $\sigma^E$ , the First Mother Cell-Specific Sigma Factor, Is Involved in Stage II of Sporulation

In *B. subtilis*,  $\sigma^E$  is the first mother cell-specific sigma factor to be activated. Expression of the *sigE* operon was shown to be dependent on  $\sigma^A$  and activated Spo0A~P (27, 89, 97, 98). Initially,  $\sigma^E$  is translated into an inactive form, pro- $\sigma^E$ , which requires the cleavage, by the SpoIIGA protease, of a 27-amino-acid residue from its N terminus to release the mature  $\sigma^E$ . SpoIIGA is the product of the first gene in the *sigE* operon (99). Disruption of *sigE* in *B. subtilis* blocks sporulation at stage II, and the mutant cells exhibited a disporic morphology (Fig. 5) that is quite similar to that of the *B. subtilis sigF* inactivation mutant (91).

The first reported study in which the sporulation-specific  $\sigma^E$  was disrupted in a *Clostridium* organism came from the pathogen *C. perfringens* (63). The *sigE* disruption mutant (*sigE::pNLDE*; named KM2) was unable to produce any heat-resistant endospores, and TEM image analysis revealed that the cells never developed beyond stage II and that a few cells exhibited a disporic morphology, similar to what has been previously reported for *B. subtilis* (91) (Fig. 5). sq-RT-PCR analysis of the sporulation-related genes *sigF*, *sigE*, *sigG*, and *sigK* in WT *C. perfringens* strain SM101 revealed that these genes were expressed during early exponential growth. This is in contrast to the *B. subtilis* and *C. acetobutylicum* counterparts, in which high-level expression of these genes was not observed during early exponential growth but rather during the transitional and early stationary phases of culture as the cells commit to sporulation (21). In the *sigE* disruption mutant, however, the *sigF* and *sigG* transcripts were expressed only during early stationary phase, and not during exponential phase, as in the WT case. In addition, the *sigK* transcript accumulated successfully in the *sigE* disruption mutant, which provided the first evidence that  $\sigma^K$  maybe activated before  $\sigma^E$  (Fig. 3) and potentially other sigma factors (discussed in more detail in the section on  $\sigma^K$ , below). In the same study (63), the authors also generated a *sigK* mutant (*sigK::pNLDK*; named KM1), and promoter reporter fusion assays of the *sigK* disruption mutant and the *sigE* disruption mutant demonstrated that induction of expression from the *spoIIGA* operon (i.e., the *sigE* operon) was dependent on the presence of both  $\sigma^K$  and  $\sigma^E$ . Western blot analyses using antibodies raised against the *B. subtilis*  $\sigma^E$  and  $\sigma^K$  proteins showed that no  $\sigma^E$  protein could be detected in the *sigK* disruption mutant, further confirming that  $\sigma^K$  is activated upstream of  $\sigma^E$  and is necessary for the successful expression of  $\sigma^E$ . Additionally, only small amounts of pro- $\sigma^K$  protein were detected in the *sigE* disruption mutant, indicating that some other sigma or transcrip-

tion factor was needed for transcription initiation from the *sigK* promoter and/or the successful processing of pro- $\sigma^K$  to the mature  $\sigma^K$ . Moreover, the SpoIIID protein, a DNA-binding protein that aids in the transcription of the *sigK* gene in *B. subtilis* (100), was detected in the *sigE* mutant of *C. perfringens*, thus indicating that it is not under  $\sigma^E$  transcriptional control, which is the case in *B. subtilis*. Finally, those authors demonstrated that the production of the CPE is dependent upon  $\sigma^E$ .

A *sigE* disruption mutant (*sigE::pKORSIGE*; named EKO1) was also generated for *C. acetobutylicum* (26). The *sigE* disruption mutant was unable to form viable spores, and TEM images revealed that sporulation was blocked prior to stage II (Fig. 5). This is in contrast to *sigE* disruption mutants of both *B. subtilis* (91) and *C. perfringens* (63), for which sporulation appears to be blocked at early stage II, as is evident by the ability of the mutants to form disporic cells. Additionally, TEM images showed that the *sigE* disruption mutant failed to accumulate any detectable levels of granules, thus implicating  $\sigma^E$  in the synthesis of granules which are intracellular structures made of amylopectin that accumulate during sporulation (101), and possibly in the morphogenesis of the cigar-shaped clostridial cell form. Western blot analysis detected the presence of  $\sigma^F$ ,  $\sigma^G$ , and Spo0A proteins in the *sigE* disruption mutant. The presence of the  $\sigma^G$  protein in the *sigE* disruption mutant demonstrates that  $\sigma^G$  is not part of the *sigE* operon and that its expression is independent of  $\sigma^E$ . However, the protein levels of  $\sigma^F$  were up to 10 times lower in the *sigE* disruption mutant than in the WT, possibly indicating a role for  $\sigma^E$  in the transcriptional activation of *sigF*. This is consistent with the *B. subtilis* model in which *sigF* was also shown to be transcribed from a  $\sigma^E$ -dependent promoter (in addition to the  $\sigma^H$ -dependent promoter discussed above) (102, 103). Like the *C. acetobutylicum sigF* disruption mutant discussed above, the age of the inoculum (i.e., the stage of growth at which the inoculum was withdrawn) had a profound effect on the ability of the *sigE* disruption mutant to produce solvents. Like the *sigF* disruption mutant, if the inoculum was harvested at the mid-exponential growth phase, the ability of the subsequent batch culture to produce normal amounts of solvents was significantly impaired. However, if the inoculum came from the stationary phase, the ability of the subsequent batch culture to produce normal levels of solvents was restored. A potential explanation for this bistable phenotype is discussed below.

TEM image analysis of the *sigE* disruption mutant in *C. difficile* revealed that this mutant had its sporulation blocked at asymmetric division (Fig. 5) and, as expected, was unable to form any heat-resistant spores (25, 94). The *sigE* mutants formed disporic cells similar to those observed in both the *B. subtilis* and *C. perfringens sigE* mutants (63, 91). This is in contrast to the *C. acetobutylicum sigE* disruption mutant, in which the cells do not complete asymmetric division (26). The  $P_{\text{spoIIIA-SNAP}^{\text{Cd}}}$  promoter fusion in *C. difficile* showed that  $\sigma^E$  was confined to the mother cell, similar to what is seen for *B. subtilis* (94). Transcriptional profiling using microarray analysis showed that there are 97 genes under the control of  $\sigma^E$  in *C. difficile* (95). As in *B. subtilis*, this makes the *C. difficile*  $\sigma^E$  regulon the largest regulon among the four sporulation-specific sigma factors. Genes under  $\sigma^E$  transcriptional control included those known to control engulfment, cortex formation, and initiation of coat assembly.

The *sigE* gene was also disrupted in *C. botulinum* ATCC 3502 (96). This *sigE* mutant was unable to form viable heat-resistant spores, and TEM image analysis showed that sporulation was

blocked at stage II, similar to the *C. botulinum sigF* disruption mutant (Fig. 5) (96). In addition, Q-RT-PCR analysis showed that expression levels of *spo0A*, *sigF*, *sigG*, and *sigK* were all lower in the *sigE* mutant than in the parent strain (96).

### $\sigma^G$ , the Second Forespore-Specific Sigma Factor, Is Involved in Stage III of Sporulation

In *B. subtilis*,  $\sigma^G$  is the second prespore-specific sigma factor activated following the expression and activation of  $\sigma^F$  (104, 105). Once translated,  $\sigma^G$  is held inactive by an unknown factor, which was initially thought to be SpoIIAB, with SpoIIAA releasing it from inhibition in a manner analogous to the posttranslational control of  $\sigma^F$  (27, 106). However, another study showed that the actions of SpoIIIA were sufficient to release  $\sigma^G$  from the inhibitory action of the unknown factor through a pathway that was facilitated by SpoIIJ (27, 107). Once activated,  $\sigma^G$  drives the expression of a number of forespore-specific genes, such as *sspE*, which is one of five genes that encode the small acid-soluble proteins (SASPs). It is also responsible for stimulating the expression of the SpoIVB signaling protein that is involved in the posttranslational activation of the mother cell-specific  $\sigma^K$  (105, 108, 109).

The *sigG* gene was disrupted in *C. perfringens* (SM101::*sigG*), and inactivation of  $\sigma^G$  led to abolished sporulation (86). However, the ability of the *sigG* disruption mutant to produce toxins was not affected, indicating that unlike  $\sigma^F$ ,  $\sigma^G$  does not play a role in toxin formation. Western blot analysis indicated that the disruption of *sigG* had no effect on the production of either the  $\sigma^E$  or  $\sigma^K$  protein, suggesting that  $\sigma^G$  is not directly responsible for the transcription of either of these sigma factors. However, it is unclear at what stage of sporulation the *C. perfringens* SM101::*sigG* strain was arrested, as no TEM images were presented. Still, one would assume that since the  $\sigma^F$ ,  $\sigma^E$ , and  $\sigma^K$  proteins were all detected by Western analysis, the *sigG* disruption mutant was further along in the differentiation stages than the *sigF* disruption mutants generated in *C. acetobutylicum* and *C. perfringens* (86, 88). Like *B. subtilis* and *C. acetobutylicum* (26, 88), production of  $\sigma^G$  was dependent on  $\sigma^F$ , as no  $\sigma^G$  protein was detected in the *sigF* disruption mutant (86). Bioinformatics analysis identified a  $\sigma^F$ -binding consensus sequence in the promoter region of *sigG* in *C. perfringens* (86).

The second study that confirmed the role of  $\sigma^G$  in spore development in *Clostridium* came from the *sigG* disruption mutant (GKO1) of *C. acetobutylicum* (26). Like *C. perfringens*, the *C. acetobutylicum sigG* disruption mutant was unable to form any viable spores. Additionally, Western analysis detected Spo0A,  $\sigma^F$ , and  $\sigma^E$  proteins, indicating that  $\sigma^G$  is further downstream in the sporulation cascade than either  $\sigma^F$  or  $\sigma^E$ . This was further confirmed by TEM analysis, in which the *sigG* disruption mutant strain completes engulfment (stage III) and begins development of the endospore (stages IV to VI) but aborts development at some point before full maturation (Fig. 5). The *sigG* disruption mutant was able to form granulose vesicles, which suggests that  $\sigma^G$  does not directly have a role in granulose biosynthesis. Additionally, *sigG* disruption did not have any adverse effects on the production of solvents, which indicates that *sigG* does not play a role in the expression of the genes that are essential for solventogenesis (26).

Disruption of *sigG* in *C. difficile* resulted in an asporogenous phenotype, as evidenced by the inability of the mutant to form heat-resistant endospores (94). TEM image analysis revealed that the *C. difficile sigG* mutant completed engulfment but did not proceed any further in spore morphogenesis (94) (Fig. 5). How-

ever, the forespore appeared ill formed, with multiple defects observed, which included forespore ruffling and incomplete engulfment (94). Additionally, an electron-dense region was seen around the forespore, indicating deposition of spore coat proteins (94), which is not seen in the *B. subtilis sigG* mutant (104). Transcriptional profiling using microarray analysis showed that there are 50 genes under the control of  $\sigma^G$  in *C. difficile* (95), including genes responsible for the import of dipicolinic acid, cell wall synthesis, and cortex formation (95). Expression of the promoter fusion  $P_{sigG}$ -SNAP<sup>Cd</sup> was not detected in the *C. difficile sigF* mutant, indicating that  $\sigma^F$  is necessary for *sigG* expression (94).

Recently, *sigG* was disrupted in *C. botulinum* ATCC 3502, and the mutant was unable to form viable heat-resistant spores (96). TEM image analysis revealed that the *C. botulinum sigG* disruption mutant, like the *C. acetobutylicum sigG* disruption mutant (26), was able to complete the engulfment stage of spore morphogenesis (stage III) (96). Spore staining with malachite green indicated the presence of a spore coat; however, the cells were still unable to form heat-resistant spores (96). Q-RT-PCR analysis revealed that the expression level of *spo0A* in the *sigG* disruption mutant was significantly lower than that in the parent strain (96). Additionally, induction of *sigE* and *sigF* expression was absent during late exponential and transitional phases in the *sigG* mutant relative to the parent strain, and the expression level of *sigK* was significantly lower during stationary phase (96).

### $\sigma^K$ Has a Second Role, Late in Sporulation, as the Second Mother Cell-Specific Sigma Factor and Is Involved in Stage IV of Sporulation

Evidence from *C. acetobutylicum* showed that not only is  $\sigma^K$  needed during the very early stages of sporulation (66) (as discussed above), it is also necessary for the terminal stages of sporulation, analogous to its role in *B. subtilis*. In order to demonstrate the role of  $\sigma^K$  in late sporulation, the initial involvement of  $\sigma^K$  in the sporulation cascade was bypassed by expressing *spo0A* from the strong and early *ptb* promoter (110) in the *sigK* deletion strain [termed  $\Delta sigK(p94Spo0A)$ ] (66). The  $\Delta sigK(p94Spo0A)$  strain was able to produce solvents (which is controlled by activated Spo0A~P), and Western analysis showed that protein and/or mRNA expression of Spo0A,  $\sigma^F$ ,  $\sigma^E$ , and  $\sigma^G$  was restored. However, spore assays and TEM analysis revealed that the  $\Delta sigK(p94Spo0A)$  strain (Fig. 5) was still unable to successfully complete the sporulation process (66). TEM image analysis (Fig. 5) showed that these cells proceeded to a more advanced stage of spore morphogenesis than did cells of the *C. acetobutylicum sigG* disruption mutant (26) and appeared to be releasing an immature or severely underdeveloped forespore (66). These findings demonstrate that  $\sigma^K$  plays a critical role in late sporulation as well as in very early sporulation prior to Spo0A activation, as supported by the nonsporulating phenotype of the  $\Delta sigK(p94Spo0A)$  strain.

This second, late  $\sigma^K$  role is probably also valid for both *C. perfringens* and *C. botulinum*, both of which were shown to have early activity of  $\sigma^K$ . However, in *C. difficile*, it was shown that  $\sigma^K$  acts exclusively during the later stages of sporulation, with no early role, which is in contrast to the role of  $\sigma^K$  in *C. acetobutylicum*, *C. botulinum*, and *C. perfringens* but is in agreement with the *B. subtilis* model. Disruption of *sigK* in *C. difficile* was achieved by the insertional inactivation of the retargeted group II intron in codon 34 in the 5' end of the split *sigK* gene that is interrupted by *skin*<sup>Cd</sup> (25, 94). Surprisingly, disruption of *sigK* in *C. difficile* did not lead

to the complete loss of sporulation, as  $10^3$  heat-resistant spores/ml were detected at 72 h (25, 94). This finding is in stark contrast to the *sigK* mutants generated in *B. subtilis*, *C. perfringens*, *C. botulinum*, and *C. acetobutylicum*, all of which resulted in an asporogenous phenotype (37, 63, 64, 66). TEM image analysis revealed that the *C. difficile sigK* mutant produced forespores with what appears to be a cortex layer, but no coat layer was observed (94) (Fig. 5). Additionally, phase-contrast microscopy showed the presence of some phase-bright spores, yet free spores were sparsely seen (94). Moreover, the transcription of *sigK* appeared to be confined to the mother cell, which is consistent with its role as a mother cell-specific sigma factor (94). Global transcription profiling revealed that there are 56 genes that are putatively under the control of  $\sigma^K$  in *C. difficile* (95). These included genes that play a role in spore coat assembly, spore maturation, and mother cell lysis (95).

### REGULATORY FACTORS INVOLVED IN ACTIVATING SPORULATION-SPECIFIC SIGMA FACTORS

In the *B. subtilis* model, all sigma factors are initially held inactive after translation, through various mechanisms, until a specific signal releases the active form:  $\sigma^F$  is held inactive by an anti-sigma factor protein, both  $\sigma^E$  and  $\sigma^K$  must have a leader sequence removed from their N terminus before they become active (as discussed above), and  $\sigma^G$  has a complex regulatory structure that is still not fully understood (27). Orthologs of most of these regulatory factors have been identified in *Clostridium* organisms, but functional studies to confirm their role have only recently been started.

#### Regulation of $\sigma^H$

In *B. subtilis*, the transcriptional regulator AbrB suppresses transcription of the *sigH* gene, thus indirectly affecting the expression of *spo0A*, since  $\sigma^H$  helps promote the expression of *spo0A*. In this way, AbrB acts as an inhibitor of sporulation. *abrB* in turn is negatively controlled by Spo0A~P. This feedback loop ensures that sporulation is delayed until a certain threshold level of Spo0A~P is reached, at which time *abrB* is fully suppressed and *sigH* is fully relieved, leading to additional transcription of *spo0A* and even higher levels of Spo0A~P (36).

In *Clostridium* organisms, AbrB's role in the regulation of sporulation has been investigated only in *C. acetobutylicum*. Three homologs of *abrB* are annotated in the genome of *C. acetobutylicum*: *abrB310*, *abrB1941*, and *abrB3647* (92, 111). Of these, only *abrB310* appeared to be actively transcribed based on chloramphenicol acetyltransferase (CAT) reporter analysis (111), and when expression of this gene is knocked down by using antisense RNA, both solventogenesis and differentiation are delayed (111). This result is in agreement with *B. subtilis abrB*-null mutants, in which sporulation is delayed in the absence of *abrB* (112). Thus, even though ArdB is a repressor of sporulation, its expression is still required for the proper timing of differentiation. However, it is still unclear if the role that *abrB310* plays in clostridial sporulation is analogous to its role in *B. subtilis*.

#### Regulation of $\sigma^F$

In the *B. subtilis* model, the regulation of  $\sigma^F$  involves three factors: SpoIIAB (the anti-sigma factor), SpoIIAA (the anti-anti-sigma factor), and SpoIIE (a membrane-bound phosphatase). *spoIIAB* and *spoIIAA* are transcribed with *sigF* in a tricistronic operon (113, 114), while *spoIIE* is transcribed independently. Upon translation,

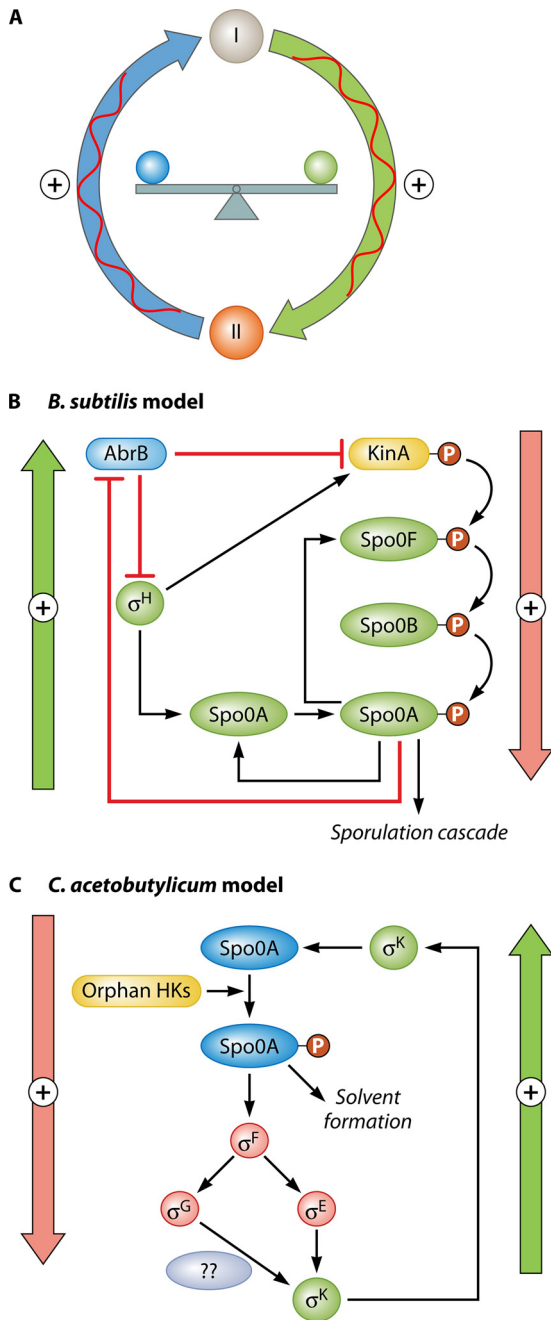
SpoIIAB binds to and keeps  $\sigma^F$  sequestered while also phosphorylating SpoIIAA, preventing it from interacting with SpoIIAB to release  $\sigma^F$  (Fig. 6). The membrane-bound SpoIIE is localized to the newly formed asymmetric septum and dephosphorylates SpoIIAA (27). The dephosphorylated SpoIIAA then binds to SpoIIAB, resulting in the release of  $\sigma^F$  and allowing it to become active. Thus, without SpoIIE,  $\sigma^F$  would never be released from SpoIIAB and would not become active, resulting in a phenotype similar to that of a  $\sigma^F$  deletion.

The crucial role of SpoIIE in activating sporulation was confirmed in the *C. acetobutylicum spoIIE* disruption mutant (strain SPOIIEKO) (115). Sporulation in the *spoIIE* disruption mutant was blocked prior to stage II, similar to the *sigF* inactivation mutant phenotype (88) (Fig. 5). Importantly,  $\sigma^F$  protein was detected in the disruption mutant although at lower levels than in the WT strain, suggesting an autostimulatory role for  $\sigma^F$  or the need for  $\sigma^E$  to further stimulate  $\sigma^F$  expression, as has been suggested (26). Neither  $\sigma^E$  nor  $\sigma^G$  was detected. While confirming SpoIIE's role in activating  $\sigma^F$ , the mechanism of how it activates  $\sigma^F$  remains unclear. In *B. subtilis*, SpoIIE is localized to the asymmetric septum, and the larger surface area-to-volume ratio of the prespore compartment allows dephosphorylated SpoIIAA to build up to a critical level to effectively bind all of SpoIIAB, thus activating  $\sigma^F$  (103). In the larger mother cell compartment, not enough dephosphorylated SpoIIAA can be achieved to overcome the phosphorylation effect of SpoIIAB. However, in *C. acetobutylicum*,  $\sigma^F$  and  $\sigma^E$  are needed for asymmetric septum formation (26, 88); thus, it is not clear how SpoIIE would activate  $\sigma^F$  without the large surface area-to-volume ratio of the prespore.

### PHENOTYPIC VARIATION, BISTABILITY, AND EPIGENETIC REGULATION IN RELATION TO SPORULATION

There are several experimental observations that demonstrate nontrivial phenotypic variation among isogenic *Clostridium* cultures, giving rise to two or more distinct cellular states. This is referred to as bistability (116). Such variations have been documented for many years in prokaryotic systems, but the systematic examination of such variations has received increased attention only in the last few years (117). Phenotypic variation can result from the structure of genetic regulatory networks that give rise to distinct phenotypes within an otherwise clonal population or can derive from epigenetic phenomena such as DNA methylation or epigenetic inheritance. The latter refers to the passage of cellular properties from one generation to the other without any changes in the DNA of the cells (117). Phenotypic variation, bistability, and epigenetic inheritance are frequently interrelated, as has been elegantly reviewed (117). Their study increasingly provides a molecular understanding of complex phenotypic phenomena, especially for sporulating organisms.

Bistability requires an appropriate feedback circuit (notably, a positive feedback loop), a nonlinearity that is part of this circuit, and a "good" balance between the two legs of the feedback loop (116). This is captured in a simple way in Fig. 7A. Bistability has been well established for *B. subtilis* sporulation, where the bistable phenotype (sporulate versus do not sporulate) is derived from the positive feedback of phosphorylated Spo0A on its own transcription and the nonlinear dynamics introduced by the phosphorelay system (KinA, Spo0F, and Spo0B), which is part of this positive feedback circuit (118) (Fig. 7B). This bistability is intimately associated with epigenetic inheritance, which has also been well doc-



**FIG 7** The concept of bistable phenotypes, the basis of bistability (sporulate versus do not sporulate in *B. subtilis*), and the proposed basis for bistable phenotypes in *C. acetobutylicum*. (A) The three key elements that lead to bistable phenotypes: a positive feedback circuit with embedded nonlinearities (shown by the red twisting lines) and a good balance in the two arms of the circuit. (B) These key requirements are present in the *B. subtilis* model of sporulation: on the right, it is the “down” positive but highly nonlinear control of Spo0A phosphorylation through the phosphorylation relay, and on the left, there are several “up” positive feedback circuits, with two resulting from the direct transcriptional stimulation of *spo0A* and *spo0F* by activated (phosphorylated) Spo0A. Two other loops are derived from the transcriptional stimulation of *kinA* expression by phosphorylated Spo0A via two negative feedback loops involving AbrB and  $\sigma^H$ . Additional such positive feedback loops exist in the *B. subtilis* model. (C) Cartoon displaying the two feedback loops from Spo0A to  $\sigma^K$ , which we propose are the basis for the observed bistable phenotypes in *C. acetobutylicum*, as discussed in the text.

umented for *B. subtilis*, where it was shown that the signal to initiate the sporulation process (the sporulation phosphorelay system) is present during exponential growth and appears to be epigenetically passed on to the next generation and for several generations (118). Although the bistability phenotype of sporulation in *B. subtilis* is for now ascribed to the nonlinearity of the phosphorelay system, sporulation in *Clostridium* organisms displays signs of bistability despite the absence of a phosphorelay system.

### Phenotypic Variations of Note in *Clostridium* Organisms

There are four documented phenomena of phenotypic variation in *Clostridium* that appear to be related to bistability and epigenetic inheritance.

First, and perhaps foremost, is the so-called “strain degeneration” issue, which has been known since Pasteur’s time, namely that continuous, vegetative transfers of solventogenic *Clostridium* organisms lead to a greatly diminished (or a loss of the) ability to produce solvents and to sporulate (119). Degeneration can be permanent, as in the case of *C. acetobutylicum*, whereby the genes for solvent formation are carried on the pSOL1 megaplasmid, which, when lost, leads to a permanent asporogenous strain that produces no solvents (119). However, in most other solventogenic *Clostridium* organisms, the solventogenic genes are carried on the chromosome, and thus, a different mechanism must account for the degeneration process, which in most cases can be at least partially restored by altering culture conditions (119). Significantly, starting cultures by “heat shocking” spores almost invariably guarantees good solvent production and reasonable sporulation (119). We propose that this degeneration phenotype is derived from the bistability of the system due to the large positive feedback circuit (Fig. 3B and 7C) that is generated by the biphasic action of  $\sigma^K$ . This circuit would satisfy the bistability requirement for a feedback circuit, a nonlinearity in the circuit, and a good balance between the two legs of the feedback loop (116). In essence, as the  $\sigma^K$ -controlled expression of Spo0A propagates down the sporulation cascade through  $\sigma^F$ ,  $\sigma^E$ , and  $\sigma^G$  and then to the 2nd phase of  $\sigma^K$  action, the stochasticity of gene expression and protein activation could lead to either strong or weak  $\sigma^K$  expression the next time around the circuit (Fig. 3B and 7C), thus affecting sustained Spo0A expression and activation (see also reference 21). This can lead to either a weakening or strengthening of the signal and, thus, a bistable phenotype. One of the explanations as to why heat shocking reestablishes a strong sporulation and solvent-producing phenotype is the epigenetic inheritance of the sporulation signal (which would be preserved in spores and passed on to the next generation of cells upon germination), as in *B. subtilis* (118). This signal could be phosphorylated Spo0A, a protein, or a small molecule, which leads to strong Spo0A expression and activation (and thus to strong sporulation and solvent formation).

A second phenotype is the low, variable, and stochastic-like frequency of sporulation of solventogenic *Clostridium* organisms (23). According to the proposed model (Fig. 3B) for *C. acetobutylicum*, and likely most other *Clostridium* organisms, the positive feedback loop between Spo0A and  $\sigma^K$  appears to ensure that the signal to sporulate remains strong during the sporulation cycle. Sporulation in *B. subtilis* requires a high threshold level of Spo0A expression (120), and this is likely valid for *C. acetobutylicum* based on detailed transcriptional data (21), whereby all major sigma factors display a bimodal pattern of expression, with low

early expression levels followed by strong upregulation later. Thus, the proposed model provides a mechanism by which the required threshold expression level of the sporulation-related genes is maintained at high enough levels to ensure the successful completion of sporulation. However, it is well known that sporulation is not always very strong and does not always take place at a high frequency in *C. acetobutylicum* (23) and other *Clostridium* organisms, and this suggests a weak link in the feedback loop (Fig. 3B) that results in a weakening of the signal, thus leading to weak initiation or aborted completion of sporulation.

A third phenotype relates to the mechanism by which, as discussed above,  $\sigma^K$  activity becomes available for very, very early exponential growth of *C. acetobutylicum* to make Spo0A expression possible (66). We argued that epigenetic inheritance may play a role here (66). We hypothesize that  $\sigma^K$  is passed down to the spore and subsequently to the vegetative cells after germination via epigenetic inheritance (117), similar to how the sporulation signal is inherited in *B. subtilis* (118). Moreover, it was shown that in *B. subtilis*, these sporulation-specific sigma factors are not always confined to the compartment in which they are predominantly needed in the developing endospore or mother cell. For example, it was shown that  $\sigma^G$  can become active in the mother cell (121), although it is a prespore-specific sigma factor. Could it be that  $\sigma^K$  behaves in a similar manner by becoming active in the prespore and subsequently inherited in its active form in the mature spore? Next, once the spore starts to germinate,  $\sigma^K$  may “jump start” the expression of *spo0A*, either directly or indirectly. Indeed, a  $\sigma^K$ -like consensus binding sequence was identified, albeit with a slightly larger spacer sequence, in the *spo0A* promoter region (66).

The fourth phenotype is the finding that the pattern of solvent formation by the *C. acetobutylicum* *sigF* and *sigE* inactivation mutants is dependent on the age of the inoculum: inocula from the mid- to late exponential phase result in weak solvent production, in contrast to cultures initiated with inocula drawn from early exponential or stationary phase, which produce normal levels of solvents (26, 88). This phenotype is not observed in the *sigG* inactivation mutant, where solvent formation is independent of the inoculum age, as is the case for the parent (WT) strain (26). This bistable phenotype should be examined in light of four key facts. Two older, well-established facts are that Spo0A expression and activation are necessary for transcribing the solventogenic genes (1, 122) and that Spo0A expression and activation appear to be bimodal and taking place in mid- to late exponential phase (21). Four recent findings are likely important in crafting a hypothesis to explain this bistable phenotype. Early expression of  $\sigma^K$  is necessary for Spo0A expression, and  $\sigma^E$  is the sigma factor that controls the late expression of  $\sigma^K$  (66). Finally, the *sigF* and *sigE* inactivation mutants express no  $\sigma^E$  (which controls late  $\sigma^K$  expression), but the *sigG* inactivation mutant expresses  $\sigma^E$ . These findings then suggest that the mid- to late-exponential-phase-derived inocula of the *sigF* and *sigE* mutants cannot sustain good expression or activation of Spo0A, unlike inocula from other stages of the cultures (early exponential or stationary phase). These findings also suggest that the *sigF* and other  $\sigma$  mutants do not express  $\sigma^K$  late, in contrast to the *sigG* mutant and the WT cells, which do. These observations suggest that the bistable solventogenic phenotype of the *sigF* and *sigE* mutants could be explained by the interplay of  $\sigma^K$  and Spo0A expression and activation in enabling solventogenesis. In this hypothesis, a strong

Spo0A expression/activation signal might not be temporarily available in mid- to late-exponential-phase-cells of the *sigF* or *sigE* mutants, in contrast to early-exponential- or stationary-phase cells or WT and *sigG* mutant cells.

In summary, if the signaling of sporulation (Fig. 3B) is preserved in other *Clostridium* organisms, and notably in *Clostridium* pathogens, there are significant implications of bistable phenotypes that this circuit can lead to and in understanding and treating any potentially disease-associated bistable phenotypes.

## CONCLUDING REMARKS

Sporulation is a fundamental feature of many *Firmicutes*. Most of our current knowledge regarding the mechanism of sporulation and its regulation, at both the molecular and cellular levels, stems from investigations of *B. subtilis*, and it was assumed that these mechanisms were conserved between the spore-forming genera of *Bacillus* and *Clostridium*. However, as discussed above, it appears that the regulation of sporulation in *Clostridium* is drastically different from that in *Bacillus* at both the molecular and cellular levels. While much has been achieved in the last few years in the understanding of key aspects of the molecular underpinning of *Clostridium* sporulation, much remains to be elucidated, and as a result, reliance on the *B. subtilis* model remains heavy. While it is clear that the regulation of sporulation in *Clostridium* organisms differs from that in *Bacillus*, it is equally clear that there is a high level of diversity in the regulation of sporulation, even among *Clostridium* organisms, despite the apparent similarities. Much remains to be investigated regarding the implications of this diversity, including the identification of the regulons of the key sporulation-specific sigma factors and Spo0A. With genomic tools currently becoming more accessible and accurate, the hope is that identification of these regulons will lead to a better understanding of this diversity and, by comparative analysis, identify the source of robustness of the sporulation process in these and other endospore formers. Indeed, an understanding of the mechanisms underlying the governance of sporulation in *Clostridium* is paramount in finding ways to combat the pathogenic members of this genus, such as *C. perfringens* and *C. botulinum*, as well as exploiting the metabolic repertoire of those of industrial and environmental relevance. These species include those that produce solvents, such as *C. acetobutylicum*, *C. pasteurianum*, and *C. beijerinckii*; the acetogens that grow on CO<sub>2</sub>/CO/H<sub>2</sub>, including *C. ljungdahlii* and *C. carboxidivorans*, to name a few (123); and the cellulolytic clostridia, including *C. thermocellum*, *C. cellulolyticum*, and *C. phytofermentans*, among others (123).

## ACKNOWLEDGMENTS

This work was supported, in part, by a genomic science grant from the U.S. Department of Energy (grant number DE-SC0007092). Financial support for Mohab A. Al-Hinai was provided by the Government of Oman.

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