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The epigenetic landscape of lineage choice: lessons from the heritability of Cd4 and Cd8 expression

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Abstract

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Central

Developing $\alpha\beta$ T cells choose between the helper and cytotoxic lineages, depending upon the specificity of their T cell receptors for MHC molecules. The expression of the CD4 co-receptor on helper cells and the CD8 co-receptor on cytotoxic cells is intimately linked to this decision, and their regulation at the transcriptional level has been the subject of intense study to better understand lineage choice. Indeed, as the fate of developing T cells is decided, the expression status of these genes is accordingly locked. Genetic models have revealed important transcriptional elements and the ability to manipulate these elements in the framework of development has added a new perspective on the temporal nature of their function and the epigenetic maintenance of gene expression. We examine here the novel insights into epigenetic mechanisms that have arisen through the study of these genes.

Introduction

The T cell helper vs. cytotoxic lineage choice as a model for bi-potential fate decisions

Development of even the most complex organisms can be broken down into a series of bipotential fate decisions: apoptosis vs. survival, proliferation vs. quiescence differentiation vs. renewal, etc. During differentiation, these choices yield cells that are increasingly restricted in lineage potential until a terminal, functional fate is reached (i.e. a neuron, an epithelial cell, a helper T cell, etc). While some stages of differentiation are plastic, bifurcation points are reached at which a cell cannot reverse course and take on alternative fates. Mechanistically, this involves the activation of a lineage specific transcriptional program (specification) and repression of the programs of alternative lineages (commitment). In many cases, these transcriptional programs must stably endure many rounds of mitosis. This is in part achieved through the binding of sequence specific transcription factors, but is also thought to be regulated by heritable epigenetic marks, which overlay important lineage information on primary DNA sequence. As we discuss below, TCR $\alpha\beta$ T cell development, and specifically the choice between the CD4⁺ helper and the $CD8⁺$ cytotoxic T cell fates, is an ideal model for studying the epigenetic mechanisms of bipotential decisions and their maintenance.

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The majority of T cells in the body express TCRαβ and develop in the thymus from bone marrow derived precursors (reviewed in (Rothenberg et al., 2008)). At the earliest developmental stages, these T cell progenitors are referred to as double negatives (DN), owing to a lack of CD4 and CD8 co-receptor expression on the cell surface. DN cells proceed through multiple stages of lineage restriction and differentiation, including commitment to the TCRαβ, rather than the TCRγδ, lineage (reviewed in (Ciofani and Zuniga-Pflucker, 2010)). At the DN stage, cells rearrange the gene encoding the TCR $β$ chain, and in-frame productive VDJ rearrangement of one allele allows cells to pass the beta selection checkpoint and proceed through multiple rounds of division. β-selected cells then up-regulate CD4 and CD8, becoming CD4+CD8+ double positive (DP) cells. DPs commence TCR α chain gene rearrangements and eventually follow one of three fates tied to the TCR: 1) unsuccessful *Tcra* rearrangement results in death by neglect; 2) rearrangements that result in TCRs with high avidity for peptide-MHC result in negative selection; and 3) rearrangements that result in TCRs of intermediate avidity result in positive selection (reviewed in (Starr et al., 2003)).

Following positive selection, T cells commit to either the CD4+CD8− helper lineage or the CD8+CD4− cytotoxic lineage, depending on MHC specificity. CD4 and CD8 are coreceptors for MHCII and MHCI, respectively, and during lineage choice their expression is matched to TCR specificity for either class of major histocompatibility molecules. How TCR specificity for MHC translates to co-receptor expression and lineage choice is still a matter of debate and multiple models have been proposed (reviewed in (Singer et al., 2008)). Early models suggested that the decision was either stochastic, or instructive through quantitatively or qualitatively different signals. It is now thought more likely that lineage choice is instructed by the duration of co-receptor facilitated TCR-MHC signaling. Following positive selection, all T cells downregulate *Cd8* transcription, becoming $CD4+CD8^{10}$ cells and attenuating potential signaling through MHCI-specific TCRs (Sarafova et al., 2005). Importantly, placing *Cd4* expression under the control of *Cd8* regulatory elements results in MHCII-specific cytotoxic T cells (Sarafova et al., 2005). This result is consistent with a shorter signal, following positive selection of MHCI specific TCRs, leading to the cytotoxic T cell fate, and a longer-lasting signal, upon recognition of MHCII, resulting in the helper T cell fate.

Significant progress has been made in recent years in understanding the transcriptional network that underlies CD4⁺ vs. CD8⁺ lineage choice and commitment (reviewed in (Naito and Taniuchi, 2010)). Three transcription factors have emerged as being especially important. Gata3 appears to specify the helper lineage, which is subsequently sealed by the action of the BTB-POZ transcription factor ThPOK. Gata3 up-regulates ThPOK, but that activity is not sufficient, as it is additionally required for helper cell differentiation independently of ThPOK (Hernandez-Hoyos et al., 2003; Pai et al., 2003; Wang et al., 2008b). ThPOK is not only required for CD4 T cell development, but constitutive ThPOK expression can redirect MHCI specific T cells to the helper lineage in a GATA3-dependent manner (He et al., 2005; Sun et al., 2005; Wang et al., 2008b). It is thought that ThPOK functions as a commitment factor, antagonizing the CD8-specific transcriptional program (Egawa and Littman, 2008; Muroi et al., 2008; Wang et al., 2008a). One of the factors that

ThPOK antagonizes is the runt domain transcription factor Runx3, which is critical for cytotoxic lineage development (Egawa et al., 2007; Taniuchi et al., 2002a). Runx3, analogous to ThPOK, is thought to act as a commitment factor that suppresses the helper transcriptional program (Egawa and Littman, 2008). In addition, Runx3 is required for reactivating *Cd8* expression and silencing *Cd4* expression in MHCI selected cells, as will be discussed in more detail later (Sato et al., 2005; Taniuchi et al., 2002a; Taniuchi et al., 2002b). In addition to these critical regulators, a number of other transcription factors have been reported to play a role in lineage choice, including Myb and Tox in helper cell development, and MAZR and STAT5 (downstream of IL-7 signaling) in cytotoxic T cell development (reviewed in (Naito and Taniuchi, 2010)).

Considering the exquisite correlation between CD4 and CD8 expression and helper and cytotoxic lineage commitment, respectively, studying the transcriptional regulation of *Cd4* and *Cd8* has long been a strategy to uncover the factors that define lineage choice. Indeed the importance of Runx and MAZR proteins to lineage choice was first identified through examination of the *Cd4* and *Cd8* loci, respectively (Bilic et al., 2006; Taniuchi et al., 2002a). The fact that the loci are transiently co-expressed in DP cells and stably expressed or repressed in helper and cytotoxic cells, also makes them an excellent model to study transcriptional regulation and the mechanisms that control temporary versus permanent gene expression states. Below, we will review recent advances in the epigenetic regulation of the *Cd4* and *Cd8* loci; these provide insights into general mechanisms of transcriptional regulation during differentiation.

Molecular mechanism of transcriptional regulation and epigenetic propagation

To fit the few meters of DNA that exist in every eukaryotic nucleus, cells must tightly pack their genetic material. The nucleosome, consisting of 147bp of DNA wrapped around a histone octomer, is the basic packaging unit and forms the classic "beads on a string" structure observed in electron microscopy images (Olins and Olins, 1974). Histone proteins H2A, H2B, H3 and H4 (two each in a histone octamer), are positively charged and have intrinsic DNA binding affinity, independent of nucleotide sequence. Histone H1 binds between adjacent nucleosomes, creating a higher order structure called the 30nm chromatin fiber (reviewed in (Woodcock and Ghosh, 2010)).

Nucleosomal packaging can physically impede transcription by RNA polymerase and thus different degrees of packing can modulate transcriptional outcomes (reviewed in (Orphanides and Reinberg, 2000)). Looser packed, transcriptionally permissive chromatin is termed "euchromatin", while more tightly packed, repressive chromatin is called "heterochromatin". These chromatin states are dynamic during development and in response to extracellular signals. Covalent modifications of histone proteins (especially their protruding amino-terminal tails) and DNA are thought to be the biochemical basis for the distinction between hetero- and euchromatin. Initially, histones were found to be acetylated and this correlated with looser wrapping of the DNA (Allfrey, 1966). Additional posttranslational modifications have been identified, including methylation, phosphorylation, ubiquitination and sumoylation. Genome wide study of such modifications has allowed the correlation of some specific modifications with gene activity (Barski et al.,

2007; Heintzman et al., 2007; Ji et al., 2010; Roh et al., 2007). For example, tri-methylation of Histone H3 lysine 9 (H3K9), H3K27, H4K20 and H3K79 are associated with repressed chromatin states and heterochromatin. In contrast, H3K4me1-3, histone acetylation (H3Ac and H4Ac), and mono-methylation of H3K9 and H3K27, are associated with gene activation and euchromatic regions. Thus, different modifications on different residues, the same modification on different residues, and the abundance of a single modified residue may all have unique effects on transcription. In addition to histones, DNA itself can be modified by methylation on cytosine residues, a mark that has generally been correlated with gene silencing (Bachman et al., 2003; Fuks et al., 2000), but may also facilitate transcription in certain contexts (Wu et al., 2010).

Chromatin modifications do not act in a vacuum; their effect on transcription depends not only on the specific residue modified, but also on the surrounding residues and their modifications (reviewed in (Campos and Reinberg, 2009)). Further, combinations of multiple modifications result in a context-dependent outcome on transcription (reviewed in (Lee et al., 2010). For example, H3K9me3 generally recruits HP1 to repress transcription, but in combination with phosphorylation of the adjacent H3S10, HP1 binding is abrogated and repression may be relieved (Fischle et al., 2005; Mateescu et al., 2008). Thus histone and DNA modifications superimpose a rich layer of information on the underlying DNA sequence.

Several enzyme classes, usually in the context of multi-factor complexes, catalyze chromatin modifications. Generally these complexes do not recognize specific DNA sequences, but are recruited by sequence-specific transcription factors or recognition of specific histone modifications. Further, complexes exist to write and erase most chromatin modifications. Histone acetyltransferases (HAT) add acetyl groups, while histone deacetylase (HDAC) enzymes eliminate them. Enzymes also exist to methylate and demethylate lysines and arginines. Even DNA methylation, which is considered the most stable modification, may be erased by the recently characterized Tet proteins which can modify 5-methylcytosine, resulting in a 5-hydroxymethylcytosine that may be replaced by an unmethylated cytosine residue through a base excision repair pathway (Tahiliani et al., 2009); alternatively, 5 hydroxymethylcytosine could have a stand-alone function (Ficz et al., 2011). Taken together, this means that chromatin modifications can be dynamically written and erased from the genome in the process of regulating transcription.

The functional outcome of DNA and histone modifications is at least in part brought about through their interaction with specific protein motifs. Acetylated lysines are recognized by bromodomains, while chromodomains, PHD fingers and WD40 repeats bind methylated lysines. Methylated cytosines meanwhile are read by methyl binding domains. Engagement of these modifications by individual protein subunits may recruit or modulate the activity of multi-factorial chromatin modifying complexes. Importantly, several proteins can read different modifications simultaneously to regulate their binding to nucleosomes (Bartke et al., 2010). Thus the "histone language" can be read with the aid of multiple adaptors, linking histone and DNA marks to functional outcome.

Transcriptional activity, in addition to being correlated with specific histone modifications, has been correlated with nucleosome depletion at promoter regions (Lee et al., 2004; Ozsolak et al., 2007) prior to transcriptional initiation (Petesch and Lis, 2008). It has long been known that functional DNA elements are hypersensitive to endonucleases, and such DNase I hypersensitive sites (DHS) (Wu et al., 1979) occur upon nucleosome depletion. Studies of *IFN*β gene activation during viral infection revealed that a nucleosome masking the transcription start site (TSS) and TATA box was remodeled by the histone acetylationrecruited SWI/SNF chromatin remodeling complex, allowing for TFIID recruitment (Agalioti et al., 2000). Binding of the TFIID subunit TBP to the TATA box induced the nucleosome to slide further downstream, exposing the transcription start site and allowing for transcription (Lomvardas and Thanos, 2001). Thus there is a complex interplay between chromatin marks, their readers, writers and erasers, and sequence specific transcription factors in the regulation of transcription.

Views of transcriptional regulation have changed dramatically in recent years. Transcription is no longer thought to occur only in a linear fashion with regulatory elements controlling the expression of their downstream genes. Rather, it is thought to be a dynamic process involving the movement of chromatin fibers to allow co-regulated genes to come together in the subnuclear space. Osborne et al. (2004) found that active genes co-localize with reservoirs of active RNA polymerase II in what are termed "transcription factories". Subsequently, Spilianakis et al. showed that genes on different chromosomes (the *Il4* locus on chromosome 11 and *Ifng* on chromosome 10) could interact in a developmentally regulated manner and this interaction had a functional role in the expression of both loci, since deletion of a regulatory element on one chromosome could affect the expression of a locus on the other (2005). Such long-range movements can affect not only gene activity, but can also have an impact on the transcriptional competence of loci. For example, transient IFNγ signaling induces persistent association of the MHCII locus with promyelocytic leukemia (PML) nuclear bodies, which perpetuates histone marks through mitoses. Thus the locus is maintained in a poised state, sensitizing it to respond to lower doses of IFN γ , with faster kinetics (Gialitakis et al., 2010).

Where does epigenetic regulation fit into all of this? Differentiation is a dynamic process that relies on the inheritance of gene expression patterns. Although almost all cells within an organism have the same genetic material (antigen receptor loci excluded), the transcriptional outcomes, and thus cell type/lineage, can differ dramatically. An extra layer of stably inherited information, unique to each cell type, is provided by epigenetic modifications. Strictly speaking, epigenetic marks are not contained in the primary genetic sequence, but are stable and heritable even in the absence of their sequence-specific initiating events. For example, H3K27 trimethylation, is both catalyzed and recognized by the PRC2 methyltransferase complex (Hansen et al., 2008). The PRC2 subunit, EED, binds H3K27me3 both to recruit the PRC2 complex and to allosterically activate its methyltransferase activity, setting up a positive feedback loop to propagate the epigenetic mark through cell division without need for sequence specific factors (Margueron et al., 2009). In this context, many chromatin modifications are not in fact epigenetic. They may be by-products of the current transcriptional state of a locus, or they may require the continued

action of sequence specific factors or events that initiated them. These are interesting to study in the context of how a gene is acutely transcribed or repressed, but may not help to explain how the transcriptional program of a helper or cytotoxic T cell can be stably maintained through many mitoses. In what follows, we discuss what the *Cd4* and *Cd8* loci have to teach us about heritable epigenetic regulation of gene expression.

Epigenetic regulation of the Cd4 locus

Cd4 expression is controlled by multiple regulatory elements (Figure 1A). DHS mapping revealed several putative regulatory elements in the locus (Adlam and Siu, 2003; Sands and Nikolic-Zugic, 1992; Sawada and Littman, 1991), and eventually led to the identification of three enhancers: the distal (E4_D) and proximal enhancers (E4_P) at \sim 24kb and \sim 13kb upstream of the *Cd4* TSS, respectively, and the thymocyte enhancer (E4_T) at \sim 36 kb downstream (Adlam and Siu, 2003; Sawada and Littman, 1991; Wurster et al., 1994) (Reviewed in detail by (Taniuchi et al., 2004)). In combination with the *Cd4* promoter, E4^P drives T cell specific transgene expression in multiple mouse lines (Blum et al., 1993; Hanna et al., 1994; Killeen et al., 1993). The developmental window during which $E4_P$ shows activity, however, was not entirely clear: while some studies found it to be active in DN and pre-selection DP cells through to mature helper and cytotoxic T cells (Blum et al., 1993; Hanna et al., 1994; Killeen et al., 1993; Manjunath et al., 1999; Sawada et al., 1994; Siu et al., 1994), others indicated that E4p activity begins post-positive selection (Adlam et al., 1997). In addition, it appears that, in the context of transgenes, $E4_P$ may lose activity in mature T cells following TCR stimulation (Manjunath et al., 1999). E4_D exhibits T cell line specific activity in transient transfection assays (Wurster et al., 1994), but its in vivo relevance for *Cd4* regulation has not been demonstrated and, moreover, the homologous human sequence has been implicated in control of the adjacent *LAG-3* gene (Bruniquel et al., 1998) and the combination of $E4_D$ and $E4_P$ in reporter transgenes drives expression in B cells and macrophages (Siu et al., 1994). Finally $E4_T$ has been suggested to drive expression in DPs, but only in combination with $E4_P$ (Adlam and Siu, 2003). Taken together, these sometimes-conflicting studies have identified three possible *Cd4* enhancers and ascribed them independent, overlapping, and cooperative functions at different developmental stages.

Germline and conditional targeting of two of these enhancers, $E4_P$ and $E4_T$, has helped to determine their relevant functions (Chong et al., 2010) (Figure 1C). E 4_T was found to be dispensable for *Cd4* expression in TCRαβ T cells, but required for expression on a subset of lymphoid tissue inducer (LTi) cells, now commonly referred to as innate lymphoid cells, in the small intestine lamina propria. In contrast, E4_P was required for *Cd4* expression in preselection DP cells. However, CD4 was expressed following positive selection in $E4p^{-/-}$ thymocytes, suggesting the existence of a yet unidentified "maturation enhancer". Importantly, E4P activity was dispensable in the periphery, as its Cre-mediated deletion in mature CD4⁺ T cells did not affect *Cd4* expression. Moreover, $E4_P$ is required at the DP stage for stable, high level CD4 expression in mature cells, as will be discussed later. Thus this study indicated that $Cd4$ transcription is potentiated at the DP stage by $E4_P$, and suggested that, after positive selection, it is regulated by an unidentified maturation enhancer whose heritable activity would be initiated in concert with E4_P.

Restriction of *Cd4* expression to DPs and mature helper T cells is conferred by the activity of Runt domain-containing transcription factors that bind to sites in a silencer element (S4). S4 was initially identified as a 434 bp element, in the first intron of *Cd4*, that suppressed transgene expression in DN and CD8+ T cells (Sawada et al., 1994). Germline deletion of S4 released the expression of CD4 in all T cells starting at the DN stage, indicating that this element was responsible for suppressing developmental stage-inappropriate *Cd4* expression (Figure 1B) (Leung et al., 2001; Zou et al., 2001). Subsequently, silencer activity was found to be mediated by Runx1 and 3, in DN and cytotoxic T cells, respectively (Taniuchi et al., 2002a; Taniuchi et al., 2002b). Germline mutations in Runx binding motifs in S4 led to CD4 expression in DN and mature CD8 thymocytes. Further, deletion of Runx1 revealed that it is indispensable for *Cd4* silencing in DN cells. In contrast, Runx3 deletion led to variegated *Cd4* expression in mature CD8⁺ cells, indicating a role for Runx3-mediated silencing later in development. Thus Runx1 and 3 have stage-specific roles in mediating *Cd4* repression through S4.

In collaboration with other factors, Runx1 and 3 mediate two developmental stage specific modes of *Cd4* silencing: reversible and permanent. In DN cells, silencing is reversible, as *Cd4* transcription must be activated upon transition to the DP stage. What is the mechanism? One model that can be constructed from recent data would involve active antagonism of $E4_P$ function by Runx1. The HEB and E2A bHLH transcription factors, which are crucial for E4P-mediated *Cd4* activation between the DN and DP stages (Jones and Zhuang, 2007; Sawada and Littman, 1993), are preloaded onto E4p at the DN stage (Yu et al., 2008). In the presence of S4, however, $p300$ recruitment to $E4_P$, and thus transcriptional activation, is impaired (Yu et al., 2008). This antagonism of p300 recruitment could be mediated by longrange interactions between S4, bound by $Runx1$, and $E4_P$, as was recently reported (Jiang and Peterlin, 2008). In accord with this model, the bHLH-ZIP transcription factor AP4 binds E4P, interacts with Runx1, and is required for efficient silencing of *Cd4* in DN cells (Egawa and Littman, 2011). Thus, a physical interaction between Runx1 and AP4 may bring $E4_P$ and S4 into close proximity, so that Runx1 or other silencer-associated factors can antagonize co-activator recruitment by HEB, E2A and other positively acting factors. Additionally Runx1-AP4 mediated interaction between S4 and E4_P could prevent recruitment of E4P-bound transcriptional co-factors like P-TEFb to the promoter, precluding elongation by RNA PolII until the DP stage (Jiang et al., 2005) (Figure 2).

It should be noted that reversible *Cd4* silencing in DNs is likely more complicated than this model suggests. Genetic studies have demonstrated that BAF57 and BRG subunits of the SWI/SNF-like chromatin remodeling complexes are critical for *Cd4* silencing in DN cells (Chi et al., 2003; Chi et al., 2002). Interestingly, dominant negative BAF57 expression or T cell specific *Brg* deletion results in decreased chromatin accessibility and Runx1 binding at S4 accompanied by CD4 de-repression in DN cells (Wan et al., 2009), indicating that SWI/SNF contributes to reversible silencing by remodeling chromatin to allow for Runx1 recruitment. In contrast to SWI/SNF, the NuRD chromatin remodeling complex has been implicated in reversing *Cd4* silencing. Deletion of the Mi2b NuRD subunit allows *Cd4* silencing to continue past the DN stage (Naito et al., 2007). Taking into account that NuRD is generally considered a repressive chromatin remodeling complex, it is tempting to

speculate that NuRD could remodel S4 chromatin to a state inaccessible to Runx1, eliminating silencer function during the transition from DN to DP. Taken together, it appears that reversible silencing requires chromatin remodeling by SWI/SNF, which allows Runx1 to bind to S4 and interact with E4p-bound AP4, thus actively repressing transcriptional elongation at *Cd4*.

In contrast to transient *Cd4* silencing in DN cells, silencing in mature cytotoxic T cells appears to be permanent and mediated epigenetically (Figure 1B). Mutation of individual critical transcription factor binding sites in S4 (including one Runx binding motif) led to partial, but uniform, CD4 de-repression in DN cells, but variegated CD4 expression on CD8+ T cells (Taniuchi et al., 2002a; Taniuchi et al., 2002b). This variegated pattern is reminiscent of position effect variegation (PEV) of transgene expression, which is mediated by heterochromatin spreading from adjacent loci and its stable propagation through multiple mitoses (Fodor et al., 2010). The epigenetic nature of *Cd4* silencing was confirmed by the finding of continued stable silencing of CD4 expression through multiple rounds of cell division following Cre-mediated deletion of S4 in mature CD8+ T cells (Zou et al., 2001). Thus S4 initiates *Cd4* silencing during development, and this silenced state may be epigenetically propagated in the absence of S4.

These data indicate that epigenetic silencing of *Cd4* involves two distinct mechanisms: 1) a silenced state is first initiated after positive selection by factors associated with S4, and 2) silencing is maintained in mature cells independently of S4..Runx3 binding to S4 is clearly required for the initiation of silencing, but not maintenance (Taniuchi et al., 2002a; Taniuchi et al., 2002b). To understand maintenance, we initially assessed DNA methylation, as it is required to maintain heterochromatin-dependent X chromosome inactivation (Sado et al., 2000). We found that pharmacological inhibition of DNA methyltransferase activity with 5 azacytidine did not induce CD4 expression in proliferating CD8+ cells, and argued that DNA methylation does not have a key role in maintenance (Zou et al., 2001). However, the time frame of the experiment, with a relatively small number of mitoses, precluded reaching a definitive conclusion, and this issue needs to be further explored with mice mutant for DNA methyltransferase genes. Intriguingly, overexpression of the heterochromatin protein HP-1β partially rescued silencing in mice in which silencer function was compromised by deletion of the binding domain for a critical, but yet unidentified, transcription factor, indicating that HP-1 proteins and the H3K9 methylation marks that they recognize may contribute to silencing (Taniuchi et al., 2002b) (Figure 2D). In accord with this finding, Runx transcription factors can associate with the Groucho/TLE corepressor complex and the SUV39H1 H3K9 methyltransferase to mediate repression (Levanon et al., 1998; Reed-Inderbitzin et al., 2006). The Runx3 VWRPY motif is required for interactions with Groucho/TLE (its importance for interactions with SUV39H1 is unknown) and for epigenetic *Cd4* silencing in mature CD8⁺ cells (Yarmus et al., 2006), indicating that the Groucho/TLE co-repressor or other factors that interact with Runx3 through this domain are required for silencing. Importantly, the Runx1 VWRPY motif is dispensable for its silencing function in DNs (Telfer et al., 2004), highlighting the two modes of *Cd4* silencing: transient in DNs and permanent/epigenetic in CD8⁺ T cells.

What other mechanisms could be involved in the initiation and maintenance of epigenetic *Cd4* silencing? X chromosome inactivation (XCI) is reminiscent of this process as an X chromosome inactivation center (Xic) is crucial for XCI in the inner cell mass (in mice), but is not necessary to maintain the inactive X in a silenced state in more differentiated cells (Brown and Willard, 1994; Wutz and Jaenisch, 2000). Interestingly, the non-coding XIST (nc)RNA encoded within the Xic is required for initiation but not maintenance of XCI (Csankovszki et al., 1999). Similarly, imprinted genes are silenced on one parental allele through the action of ncRNAs (Reviewed in O'Neill, 2005). Thus it will be interesting to determine if ncRNAs play a role in either the initiation or maintenance of the silenced state of *Cd4*. An interesting possibility is that Runx3 or another silencer binding factor functions to tether a ncRNA to the *Cd4* locus to initiate silencing, similarly to the recently described role of YY1 in tethering XIST to the X chromosome undergoing inactivation (Jeon and Lee, 2011).

As illustrated in this discussion, *Cd4* silencing deserves vigorous study in the future, as it can provide potentially novel insight into the mechanisms of establishment and inheritance of gene repression. Importantly, this is a unique system to study these events as in contrast to XCI, which occurs stochastically on either of the two X chromosomes, *Cd4* silencing occurs in a developmentally regulated manner dependent on extracellular signals (i.e. TCR specificity for MHCI). This dependency on extracellular cues may provide unique insights into the initiation of epigenetic silencing, that may not be revealed by XCI initiation due to its stochastic nature. Finally, the *Cd4* system is less difficult to work with: knowledge of the signals that induce *Cd4* silencing, as well as the fact that T cell differentiation occurs in post-natal mice, render this system more easily manipulated than the embryonic inner cell mass where XCI is initiated.

In addition to silencing, recent work from our laboratory has shown that the active transcription state of *Cd4* in helper T cells is also propagated epigenetically, i.e. independently of the genetic element that initially activates *Cd4* transcription (Figure 1C). As mentioned earlier, $E4_P$ is required for CD4 expression in DP thymocytes (Chong et al., 2010). However, positive selection of $E4p^{-/-}$ thymocytes activates CD4 expression in T helper lineage cells, possibly through a putative "maturation enhancer", leading to a reduced population of CD4+ helper T cells. These cells had a broader distribution and lower amount of CD4 expression than wild type cells, and lost expression upon TCR stimulation and proliferation. However, conditional deletion of $E4_P$ in mature peripheral CD4⁺ cells by retroviral transduction of Cre had no effect on the stability or level of CD4 expression, even after many rounds of division. Thus, like the mirror opposite of the silencer, E_4 sets an active epigenetic state of the *Cd4* locus in helper T cells, which can then be propagated in its absence.

The mechanisms underlying this positive epigenetic state are not entirely clear. Mature $E4p^{-/-}CD4^+T$ cells expressed lower levels of CD4 than WT despite normal levels of histone acetylation across the *Cd4* locus. In contrast, decreased *Cd4* transcription in these cells correlated with reduced H3K4me3 at the promoter. Upon TCR-induced proliferation, both histone modifications were lost in those $E4p^{-/-}$ cells that lost *Cd4* expression. Considering that there was no concomitant increase in repressive histone marks such as

H3K9me3 and H3K27me3 across the locus when compared to WT CD4⁺ cells, it appears that instability of *Cd4* expression is due to the loss of activating marks rather than active silencing. Could differences in H3K4 methylation account for stable (WT) vs. unstable $(E4p^{-/-})$ memory? In yeast, H3K4me3 has been shown to persist after transcription has ceased, and thus has been postulated to serve as memory of previous transcriptional activity, though admittedly not through a cell cycle (Ng et al., 2003). Intriguingly, studies in mammalian cells have suggested longer memory through H3K4me3. Memory in the murine inflammatory response has been linked to persistent H3K4 trimethylation and H4 acetylation, and competence to recruit the SWI/SNF subunit Brg1 (Foster et al., 2007). In studies of IFNγ priming of MHCII gene transcription, H3K4me2 is stably transmitted through cell cycles, correlating with increased responsiveness to secondary stimulation (Gialitakis et al., 2010). Thus, one simple model would be that H3K4 methylation might allow transmission through the cell cycle, though the exact mechanism is still unclear.

What are other possible mechanisms for the propagation of active *Cd4* transcription? Two obvious suspects come to mind: DNA hypomethylation and deposition of histone variants. DNA demethylation is involved in activating epigenetic memory in the *Il2* and *FoxP3* loci. Activation of naïve T cells leads to demethylation of the *Il2* promoter, which in turn allows for faster and stronger transcriptional response following secondary stimulation (Bruniquel and Schwartz, 2003; Murayama et al., 2006). At the *FoxP3* locus, DNA demethylation allows binding of positively acting factors including Runx1 and FoxP3 itself, completing a feed-forward loop, which stabilizes FoxP3 expression (Bruno et al., 2009; Lal et al., 2009; Polansky et al., 2008; Williams and Rudensky, 2007; Zheng et al., 2010). In the case of *Cd4* expression, E4P-dependent hypomethylation of specific motifs in the locus may allow a transcription factor(s) to bind and maintain *Cd4* expression. Another, non-mutually exclusive, possibility is that deposition of specific histone variants potentiates memory. The variant H2A.Z has been shown to be required for memory (faster reactivation) of genes in yeast (Brickner et al., 2007). While no difference in H2A.Z occupancy was found at the *Cd4* promoter between WT and $E4p^{-/-}CD4^+$ cells (Chong et al., 2010), it remains possible that H2A.Z underlies stable *Cd4* expression as it is also thought to play critical roles in enhancer accessibility (He et al., 2010). Thus E4_P-dependent H2A.Z deposition at an unidentified enhancer element could promote stable *Cd4* expression. Another candidate is the histone variant H3.3, which acts at the MyoD promoter to allow persistent (and inappropriate) MyoD expression in Xenopus muscle cell nuclei that have been reprogrammed by two rounds of nuclear transfer into embryos (Ng and Gurdon, 2008). Finer examination of DNA methylation and histone variant occupancy in WT and $E4p^{-/-}$ cells will be required to evaluate these possibilities.

The mechanisms underpinning epigenetic memory of *Cd4* transcription are still unclear. Nevertheless, this system clearly deserves to be studied extensively, since, despite the widespread notion that self-propagating epigenetic mechanisms are critical to the developmental regulation of many genes, the activation and silencing of *Cd4* remain rare examples of *bona fide* heritability in mammalian gene expression.

Epigenetic regulation of the Cd8 locus

The *Cd8* locus consists of the *Cd8a* and *Cd8b* genes, separated by ~35kb in mice, and ~25kb in humans. CD8 is expressed either as a homo-dimer of CD8αα molecules, for example on intraepithelial lymphocytes (IEL) and $CD8^+$ DCs, or as a hetero-dimer of $CD8a\beta$ molecules on DP thymocytes and TCRαβ cytotoxic T cells. Thus *Cd8a* and *Cd8b* genes can be both coand independently regulated (reviewed in (Taniuchi et al., 2004)). Here we focus mainly on *Cd8* locus regulation in the TCRαβ lineage, and what hints this gives us into epigenetic mechanisms of gene regulation.

Cd8 locus expression is controlled by multiple enhancers. While the *Cd8a* promoter was not sufficient to drive lineage specific expression, an 80kb fragment of the mouse locus stretching from 2kb upstream of *Cd8b* to 25kb downstream of *Cd8a* could drive tissue specific expression (Hostert et al., 1997a). Thus all cis-regulatory elements critical for appropriate *Cd8a/b* expression were present in this interval. This study also identified four DHS clusters (CI-IV), as putative regulatory regions. Further transgenic studies based on these DHS clusters identified specific regions that regulate *Cd8* expression (Ellmeier et al., 1997; Ellmeier et al., 1998; Hostert et al., 1998; Hostert et al., 1997a; Hostert et al., 1997b; Kieffer et al., 1996; Kieffer et al., 1997; Zhang et al., 1998; Zhang et al., 2001). The $E8_I$ (CIII-1,2) enhancer drove transgene expression in mature CD8+ cells and in IEL (Ellmeier et al., 1997; Ellmeier et al., 1998; Hostert et al., 1997b). The $E8_{III}$ (CIV-3) enhancer drove expression in DP thymocytes, and $E8_{II}$ (CIV-4,5) in DPs and mature CD8⁺ cells. The $E8_{IV}$ (CIV-1,2) element was more promiscuous than the above enhancers, driving low level expression in CD4+ T cells as well as DP and CD8+ T cells (Ellmeier et al., 1998; Feik et al., 2005). Finally, while $E8_V$ (CII) exhibited no enhancer function by itself, a combination of $E8_V$ and $E8_I$ drove expression in DP cells in addition to mature $CD8^+$ cells (Hostert et al., 1998; Hostert et al., 1997b). These studies indicated that regulation of *Cd8* locus expression in a cell type- and stage-specific manner is achieved through complex interactions between multiple and sometimes apparently redundant regulatory elements.

To determine the *in vivo* function of the individual *Cd8* locus enhancers in controlling *Cd8a* and *Cd8b* expression, knockout studies were undertaken. Deletion of E8_I, which drives transgene activity in IELs and mature $CD8⁺$ cells, reduced $CD8_α$ and $CD8_{αβ}$ expression on IEL by 40–80%, but left CD8 expression on TCRαβ DPs and mature CD8+ cells largely unaffected; there was only a minor decrease (10–20%) in CD8 expression at the CD8SP stage (Ellmeier et al., 1998; Hostert et al., 1998). There was no detectable phenotype in $ES_{II}^{-/-}$ animals, suggesting that loss of ES_{II} activity may be compensated for by other enhancers (Ellmeier et al., 2002). Indeed, combined deletion of $E8_{II}$ and $E8_I$, or $E8_{II}$ and E8III, resulted in variegated CD8 expression in DP cells (Ellmeier et al., 2002; Feik et al., 2005), indicating incomplete relief of heterochromatin-mediated *Cd8* repression. Combined $E8_{II}/E8_I$ deletion also reduced CD8 expression by 30% on mature CD8⁺ T cells in the periphery. Similarly to the combined deletions above, elimination of $E8_V$ resulted in variegated CD8 expression on DPs, as well as reduced CD8 expression on mature CD8⁺ cells (down 20%) (Garefalaki et al., 2002). These results indicate that while $E8_I$ is specifically required for CD8 α a expression on IEL and DCs, the E8_I, E8_{II}, E8_{III} and E8_V elements all contribute to relieving heterochromatin mediated *Cd8* locus repression at the

DN to DPs stage, and to maintaining high-level $CD8a\beta$ expression in mature $CD8^+$ cells (Figure 3).

This begs the question: why does the *Cd8* locus contain multiple, seemingly redundant enhancers? Recent work in *Drosophila* demonstrated that apparently redundant enhancers are critical to maintaining expression in response to genetic and environmental stimuli (Frankel et al., 2010). Considering the importance of precisely controlled CD8 expression in lineage choice and cytotoxic T cell development (Fung-Leung et al., 1991; Sarafova et al., 2005), it is possible that this may also be the evolutionary driving force behind the development of multiple *Cd8* locus enhancers. Another possibility is that seemingly overlapping *Cd8* locus enhancers are important for the expression of *Cd8a* or *Cd8b* individually (Taniuchi et al., 2004). Most of the above work relied on surface CD8αβ protein detection to infer *Cd8* gene expression, but murine CD8β cannot be expressed on the surface in the absence of CD8α (Devine et al., 2000). Thus, examination of *Cd8a* and *Cd8b* transcription in various enhancer knockout mouse strains would be required to evaluate if individual enhancers are important for the expression of either gene individually.

CD8 expression appears to be regulated through multiple epigenetic mechanisms. The variegated CD8 expression phenotypes of DP thymocytes from $E8_{I/II}$, $E8_{II/III}$ and CII knockout mice suggest that the *Cd8* locus becomes activated during the DN to DP transition through reversal of potentially heritable repressive marks (Ellmeier et al., 2002; Feik et al., 2005; Garefalaki et al., 2002). Interestingly, expression of a dominant negative mutant of the Baf57 SWI/SNF complex subunit, or haploinsufficiency of the Brg subunit, resulted in diminished CD8 expression on DPs (Chi et al., 2002). Further, combining these two genetic defects in SWI/SNF members resulted in variegated CD8 expression on DPs. Thus, the SWI/SNF complex is critical for activation of CD8 expression at the transition from the DN4 to the DP stage (Figure 3).

The activation of *Cd8* expression is not only controlled by positive regulators; DNA methylation and the zinc finger protein MAZR (*zfp278*) also play critical roles in epigenetically repressing the locus (Figure 3). MAZR is highly expressed in DN cells, and is downregulated at the DP stage as CD8 expression is activated (Bilic et al., 2006). Forced expression of MAZR results in variegated CD8 expression at the DP stage (Bilic et al., 2006). Further, variegated CD8 expression on $E8_{III}$ deficient DP cells (Ellmeier et al., 2002) was partially relieved by MAZR deletion (Sakaguchi et al., 2010), suggesting that $E8_{III}$ antagonizes MAZR-mediated *Cd8* silencing during the DN to DP transition. This effect may be mediated through the direct binding of MAZR as has been observed at multiple elements in the *Cd8* locus (Bilic et al., 2006). Analysis of CD8 expression in mice with combined deletion of MAZR and various *Cd8* locus elements could reveal elements through which MAZR functions to repress *Cd8*. Interestingly, deletion of the maintenance DNA methyltransferase Dnmt1 on an $E8_{III}$ deficient background also partially rescued variegated CD8 expression (Bilic et al., 2006). While it is tempting to speculate that MAZR contributes to *Cd8* repression through recruitment or maintenance of DNA methylation, no clear link has been established between MAZR and initiating or maintenance DNA methyltransferases. In keeping with the observation that Dnmt1 contributes to *Cd8* locus repression, E8 $_V$ sequences are differentially methylated between CD8⁺ and CD8- cells (e.g.

WT DP cells vs. liver or CD8- E8_{I/II} DP cells) (Bilic et al., 2006; Carbone et al., 1988; Hamerman et al., 1997; Lee et al., 2001). Further, *Dnmt1* deletion results in ectopic CD8 expression on TCRγδ cells (Lee et al., 2001). Thus, DNA methylation silences *Cd8a/b* expression outside of the TCRαβ lineage, and, along with MAZR, maintains *Cd8a/b* repression until the DP stage, apparently through epigenetic mechanisms.

Long distance interactions between Cd4 and Cd8 co-receptor loci during lineage choice

In addition to *cis*-regulatory elements in each locus, it appears that *Cd4* and *Cd8* expression may be regulated by long distance interactions between loci and specific nuclear compartments. For example, the majority of *Cd4* alleles associate with peri-centromeric heterochromatin (PCH) in CD8⁺ but not CD4⁺ T cells; similarly *cd8* alleles preferentially associate with PCH in CD4+ but not CD8+ T cells (Collins et al., 2011; Delaire et al., 2004; Merkenschlager et al., 2004). These results indicate that lineage specific repression/silencing of these loci may result from localization to PCH, consistent with heterochromatic silencing. More intriguingly, we have found that the *Cd4* and *Cd8* loci dynamically associate during T cell development (Collins et al., 2011). The loci are closely associated in *cis* at the DP stage, separate slightly immediately after positive selection $(CD4+CD8^{10}$ stage), and then are more closely associated in CD8+ than in CD4+ T cells. Association between the two loci is regulated by *cis*-acting elements in each locus (the E8_I and E8_{II} Cd8 enhancers and Cd4 silencer promote association in DPs and $CD8⁺$ T cells), as well as the transcription factors that govern lineage choice (Runx proteins promote associations in DPs and CD8+ T cells, while ThPOK antagonizes these associations in $CD4^+$ T cells). Intriguingly, this phenomenon is evolutionarily conserved, as the *CD4* and *CD8* loci associate closely in human $CD8^+$, but not $CD4^+$, T cells. It is tempting to speculate that long distance association of the *Cd4* and *Cd8* loci in DP cells allows for co-receptor expression to be precisely and oppositely regulated during lineage commitment to the helper and cytotoxic lineages. This is indeed reminiscent of observations that the Th1 and Th2 cytokine loci interact in naïve T cells and separate upon polarization, and that the deletion of a DHS site in the Th2 locus delays activation of the Th1 locus during Th1 cell differentiation (Lee et al., 2005). Coordinated regulation of both cytokine and co-receptor loci may be facilitated by the close association of these loci in naïve helper T cells and immature DP cells, respectively.

Concluding remarks

Study of co-receptor gene expression during T cell development has yielded insights into transcriptional regulatory mechanisms in general. While *Cd4* and *Cd8* expression are tightly coordinated throughout development, the molecular mechanisms that govern their simultaneous repression (DN stage), simultaneous expression (DP stage) and mutually exclusive expression (single positive stage) are quite different. At the DN stage *Cd4* is actively repressed by Runx1, while *Cd8* appears epigenetically repressed in a heterochromatin- and DNA methylation-dependent fashion. In DP cells, silencer function is abrogated to allow *Cd4* expression, while multiple enhancers are activated to overcome epigenetic silencing of *Cd8*. At this stage, expression of either gene is reversible. Finally, in helper T cells, transcription of *Cd4* is epigenetically maintained and *Cd8* expression is extinguished through unknown mechanisms, while in cytotoxic T cells *Cd4* is epigenetically

silenced in a Runx3 dependent manner and *Cd8* transcription is presumably actively maintained through enhancer function. Thus to achieve two basic transcriptional outputs on or off—for *Cd4* and *Cd8*, developing T cells appear to use multiple different mechanisms, some epigenetic and some not. This is reminiscent of chromatin profiling in Drosophila, which identified different "colors" or flavors of chromatin, defined by the occupancy of unique sets of chromatin modifying complexes, chromatin readers, transcriptional regulators, and transcription factors (Filion et al., 2010). Indeed these different chromatin colors were associated with different levels of transcription, as well as genes belonging to different functional categories. For example, there were two types of active chromatin, one encompassing genes with broad expression patterns, and another enriched in genes linked to specific tissues. Detailed analysis of the protein structure and chromatin modifications at the *Cd4* and *Cd8* loci may reveal similarly distinct types of chromatin flavors linked to active and repressed states (i.e. the *Cd4* locus in helper vs. cytotoxic cells), and instability or heritability of each of those states at different developmental stages (i.e. the *Cd4* locus in DP vs. helper T cells). Clearly further characterization of these loci will yield critical insights into the epigenetic regulation of lineage specific transcriptional programs.

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Figure 1. Epigenetic regulation of *Cd4* **transcription and silencing**

A) Genomic organization of the *Cd4* locus: proximal enhancer (E4p, green box), exon 1 (1, blue box) and silencer (S4, red box). **B)** S4 deletion at different developmental stages reveals epigenetic silencing of *Cd4*. In WT cells, *Cd4* is silenced in immature DN and mature cytotoxic T cells, but is expressed in DP cells. Germline deletion of S4 leads to inappropriate expression of *Cd4* in DN and cytotoxic T cells. Inducible S4 deletion at the transition to the DP stage results in expression in cytotoxic T cells. However, inducible S4 deletion in cytotoxic T cells does not lead to ectopic expression, indicating that *Cd4* is

heritably silenced in mature cells (i.e. independently of S4). **C)** E4p deletion at different developmental stages reveals epigenetic maintenance of *Cd4* expression. In WT mice, *Cd4* is expressed in DP cells and in mature helper T cells. E4p deletion in the germline, or at the transition between the DN and DP stages, results in DP cells that fail to express *Cd4* prior to positive selection, and in unstable *Cd4* expression in helper T cells. Inducible E4p deletion in helper cells does not affect *Cd4* expression, indicating epigenetic maintenance of expression.

Figure 2. A model for *Cd4* **regulation during development**

A) At the DN stage, S4 interacts with E4p enhancer, preventing it from interacting with, and activating, the *Cd4* promoter. This interaction could be mediated through association between E4p-bound AP-4 and S4-bound Runx1. **B)** In DP cells, S4 is inactivated, allowing E4p to interact with the *Cd4* promoter to drive transcription. Deletion of E4p suggests that it may activate a yet unidentified maturation enhancer (E4m), or collaborate with this enhancer to activate an epigenetic state required for subsequent high-level, stable *Cd4* expression in mature helper T cells. **C)** In mature helper cells, *Cd4* is expressed independently of E4p,

possibly due to epigenetic mechanisms or E4p-mediated activation of the putative E4m enhancer. **D)** In cytotoxic T cells, *Cd4* is silenced by S4 in a Runx3 and HP-1 dependent manner. Runx3 could recruit transcriptional co-repressors such as SUV39H1 and Groucho/TLE to the locus to deposit repressive histone marks, such as Histone H3K9 methylation. These marks could in turn recruit HP-1 to epigenetically suppress transcription. The role of DNA methylation remains to be further investigated and thus is not shown here. TCF-1α/LEF-1 binding on E4p is not shown.

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Enhancer

MAZR

DNA methylation

Figure 3. A model for the epigenetic repression of *Cd8* **locus transcription**

A) CpGs at the *Cd8a* and *Cd8b* promoters, as well as the E8_V enhancer, are hypermethylated in DN and γδ T cells. Loss of this methylation due to DNMT1 deletion leads to inappropriate CD8 expression in these cells. MAZR associates with multiple regulatory elements in the *Cd8* locus, and represses *Cd8*α/β transcription at the DN to DP transition, possibly through interactions with DNA methyltransferases. **B)** Downregulation of MAZR expression correlates with the relief of epigenetic *Cd8*α/β repression at the DP stage. Components of the SWI/SNF chromatin remodeling complex, and multiple enhancer elements (E8_I, E8_{II}, E8_{III}, and E8_V), contribute to the efficient activation of *Cd8*α/β expression in DP cells.