Determinants of Patient Satisfaction in Internal Medicine Resident Continuity Clinics: Findings of the Educational Innovations Project Ambulatory Collaborative MAUREEN D. FRANCIS, MD, FACP ERIC WARM, MD, FACP KATHERINE A. JULIAN, MD MICHAEL ROSENBLUM, MD, FACP KRIS THOMAS, MD SEAN DRAKE, MD, FACP KERI LYN GWISDALLA, MD MICHAEL LANGAN, MD, FACP CHRISTOPHER NABORS, MD ANNE PEREIRA, MD, MPH, FACP AMY SMITH, MS DAVID SWEET, MD, FACP ANDREW VARNEY, MD MARK L. FRANCIS, MD, MS

Abstract

Background Many internal medicine programs have reorganized their resident continuity clinics to improve the ambulatory care experience for residents. The effect of this redesign on patient satisfaction is largely unknown.

Methods Our multi-institutional, cross-sectional study included 569 internal medicine residents from 11 programs participating in the Educational Innovations Project Ambulatory Collaborative. An 11-item patient satisfaction survey from the Consumer Assessment of Healthcare Providers and Systems was used to assess patient satisfaction, comparing patient satisfaction in traditional models of weekly continuity clinic with 2 new clinic models. We then examined the relationship between patient satisfaction and other practice variables.

Results Patient satisfaction responses related to resident listening and communication skills, knowledge of medical history, perception of adequate visit time, overall rating, and willingness to refer to family and

friends were significantly better in the traditional and block continuity models than the combination model. Higher ambulatory workload was associated with reduced patient perception of respect shown by the physician. The percentage of diabetic patients with glycated hemoglobin < 8% was positively correlated with number of visits, knowledge of medical history, perception of respect, and higher scores for recommending the physician to others. The percentage of diabetic patients with low density lipoprotein < 100 mg/dL was positively correlated with the physician showing respect.

Conclusions Patient satisfaction was similar in programs using block design and traditional models for continuity clinic, and both outperformed the combination model programs. There was a delicate balance between workload and patient perception of the physician showing respect. Care outcome measures for diabetic patients were associated with aspects of patient satisfaction.

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Introduction

Patients' satisfaction with their health care has been associated with increased adherence to medical regimens^{1,2} and improved clinical outcomes,3 and the Medicare program plans to link a portion of its value-based purchasing bonuses to patients' perceptions of quality of care.4 Factors that have been shown to affect patient satisfaction include patient age, functional status, and socioeconomic status.⁵ Other factors associated with higher patient satisfaction in ambulatory settings include improved provider-specific continuity,6,7 increased patientperceived encounter time,8 use of health information technology,9 better patient-physician communication,5,10 and overall fulfillment of expectations.^{5,11,12} Single-site studies have found that a heavy inpatient workload is associated with decreased patient satisfaction in resident continuity clinics¹³ and that changes in residency practice continuity are associated with improved satisfaction and clinical outcomes.14,15

The continuity clinic experience differs significantly across internal medicine (IM) programs, and there have been multiple calls for reorganization of ambulatory training practices.^{16–18} A number of programs have developed block models seeking to separate inpatient from outpatient care during residency training.^{14,19,20} We compare patient satisfaction results of the traditional ambulatory model with 2 new clinic models within multiple residencies participating in the Accreditation Council for Graduate Medical Education's Educational Innovations Project (EIP)²¹ and discuss elements associated with higher patient satisfaction. We also examined the relationship between patient satisfaction and other practice variables,

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What was known

Internal medicine programs reorganized their resident continuity clinics to improve residents' and patients' experience.

What is new

Patient satisfaction was significantly higher in traditional and block continuity models than a combination model with some weekly experiences and some ambulatory block rotations.

Limitations

Lack of randomization of clinics to the models; inability to control for some patient- and resident-related factors.

Bottom line

Two internal medicine resident continuity clinic models resulted in higher patient satisfaction, which also was associated with improved outcomes of care.

such as continuity, ambulatory workload, utilization, resident satisfaction, and quality of care across participating programs.

Methods

Study Population and Setting

Twelve programs participated in the EIP Ambulatory Collaborative (EPAC; TABLE 1)²²; patient satisfaction data were available from 11 (the 12th program used a different survey for institution historical comparison). For the 11 programs, consent to participate was obtained from 97% (569 of 586) of residents. Texas Tech University Health Sciences Center El Paso provided oversight of the project.

All participating sites received approval from their local Institutional Review Board.

Study Design

We used a multi-institutional, cross-sectional study design to assess the effect of clinic structure and key practice metrics on patient satisfaction in IM residency continuity clinics. Data collection occurred between September 1, 2010, and May 31, 2011, for visit and practice data. Patient satisfaction data were collected during the latter half of this period. One institution implemented a long block ambulatory experience that was off cycle from the academic year, and the study time frame at this institution was adjusted accordingly.

Measures

Patient Satisfaction To assess patient satisfaction, we used an 11-question survey from the Consumer Assessment of Healthcare Providers and Systems.²³ Surveys were collected at the time of patient visits, with only 1 survey completed by each patient for a given resident. Survey questions and

TABLE 1	Educational Innovations Project Ambulatory Collaborative Participating Programs
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Program Name	Program Type	No. of Categorical IM Residents
	Tiogram Type	No. of Categorical IM Residents
Banner Good Samaritan Medical Center	Community based	60
Baystate Medical Center	Community based	45
Hennepin County Medical Center	Community based	66
Henry Ford Medical Center	Community based	118
Mayo Clinic–Rochester	University based	144
New York Medical College	University based	43
Ohio State University Wexner Medical Center	University based	71
Southern Illinois University School of Medicine	University based	45
Summa Health System/NEOMED	Community based	44
University of California, San Francisco	University based	42 ^a
University of Cincinnati	University based	21 ^b
University of Wisconsin	University based	31 ^c

Abbreviation: IM, internal medicine.

^a Owing to feasibility of data collection related to stage of electronic health record implementation, only residents with continuity clinic at the Mount Zion and Veterans Affairs (VA) sites were included.

^b Owing to feasibility of data collection related to staffing, only residents in the long block ambulatory rotation were included.

^c Owing to feasibility of data collection related to staffing, only residents with continuity clinic at the VA sites were included.

corresponding scales are displayed in the first column of TABLE 2.

Clinic Model Program leadership from each institution described their continuity clinic model as falling into 3 groups: (1) traditional weekly experience, (2) combination with some weekly experiences plus additional ambulatory block rotations, and (3) block structure with discrete inpatient and ambulatory rotations (TABLE 3).²² We assessed associations between these models and patient satisfaction.

Workload, Utilization, and Continuity Ambulatory workload was defined by volume as the total number of patient visits seen by each resident during the study period divided by the number of clinics attended. Utilization was defined as the average number of visits by each patient during the study period. Continuity was measured by using the usual provider-of-care method (UPC),^{24,25} defined as percentage of visits in which patients were seen by their primary resident.

Quality Measures for Patients With Diabetes Mellitus Three outcome and 2 process measures were reported for diabetic patients. Outcome measures were in keeping with standards of care at the time of data collection,²⁶ and included percentage of patients with glycated hemoglobin (HbA1c) < 8%, percentage of patients with blood pressure < 130/80 mm Hg, and percentage of patients with low density lipoprotein (LDL) < 100 mg/ dL. Process measures reported were percentage of patients with recorded measurement of HbA1c and LDL within the last 12 months.

Resident Satisfaction Resident satisfaction was measured by using the Veterans Affairs Learners' Perception Survey,²⁷ with additional questions related to conflict in duties across care settings.²²

Statistical Analysis

Scores on the patient satisfaction survey were dependent variables. The percentage of "yes" responses to the first question was calculated for each resident. For the remainder of the questions, means were calculated. Independent variables included in the analysis were clinic model, postgraduate year (PGY) level, UPC, ambulatory workload, utilization, and resident satisfaction as well as quality measures for patients with diabetes mellitus described above. We compared the 3 clinic models by using analysis of covariance with a subsequent least significant difference test for those means found to be statistically significant. A *P* value of < .05 was considered statistically significant. The Tukey studentized range (HSD) test was used to assess significance among groups. The same analysis was conducted in the comparison of PGY levels. Pearson correlation coefficients were calculated to evaluate potential relationships between patient satisfaction and

TABLE 2

CONTINUITY CLINIC MODEL AND PATIENT SATISFACTION

	Overall	Group 1: Traditional N = 128	Group 2: Combination N = 218	Group 3: Block N = 177	P Value	
Patient Satisfaction Survey Questions	Mean	Mean	Mean	Mean		
Q1: Is this the doctor you usually see? Yes, %	68.6	70.8	68.5	67.0	.30	
Q2: In the last 12 months, how often did you visit this doctor to get care for yourself? (Scale: 1 to 10)		3.4	3.7	3.4	.05	
Q3: How often did the doctor explain things in a way that was easy to understand? (Scale: 1, never; to 6, always)	5.6	5.7	5.5 ^a	5.6	< .001	
Q4: How often did this doctor listen carefully to you? (Scale: 1, never; to 6, always)	5.7	5.8	5.6 ^ª	5.7	< .001	
Q5: How often did this doctor give you easy-to-understand instructions? (Scale: 1, never; to 6, always)	5.6	5.7	5.5 ^a	5.7	< .001	
Q6: How often did this doctor seem to know important information about your medical history? (Scale: 1, never; to 6, always)	5.4	5.5	5.4 ^a	5.5	.002	
Q7: How often did this doctor show respect for what you had to say? (Scale: 1, never; to 6, always)	5.7	5.8	5.7 ^a	5.8	< .001	
Q8: How often did this doctor spend enough time with you? (Scale: 1, never; to 6, always)	5.6	5.7	5.5 ^a	5.7	< .001	
Q9: How often did someone from this doctor's office follow up to give you the results of your blood test, x-ray, or other test? (Scale: 1, never; to 6, always)	5.1	5.3 ^a	5.0	5.0	.002	
Q10: Using any number from 0 to 10, what number would you use to rate this doctor? (Scale: 0, worst; to 10, best)	9.0	9.2	8.8ª	9.1	< .001	
Q11: Would you recommend this doctor to your family and friends? (Scale: 1, definitely yes; to 4, definitely no)	1.2	1.2	1.3 ^a	1.2	< .001	

Abbreviation: Q, question.

^a Statistically different from the other groups.

other independent variables using the calculated mean responses. We used SAS Version 9.3 (SAS Institute Inc) for statistical analysis. Missing values and responses marked "not applicable" were eliminated.

Results

Patient satisfaction data were available for 523 of 569 eligible residents (92%) with a median of 17 surveys completed per resident. Our primary analysis examined the relationship between clinic model and patient satisfaction. Data were available for 128 residents in group 1 (traditional model), 218 residents in group 2 (combination model), and 177 residents in group 3 (block model). Results comparing the models, along with overall mean values, are displayed in TABLE 2. The percentage of patients seeing their usual physician and the number of visits reported in the last 12 months did not differ across groups. The responses related to how well the physician provided explanations, listened carefully, gave easy-to-understand instructions, seemed to know important medical information, showed respect, and spent enough time were significantly better in the traditional and block model

TABLE 3	TABLE 3 DESCRIPTION OF CLINIC MODELS BASED ON CURRICULUM DESCRIPTION QUESTIONNAIRE ^{22,a}						
Group 1: Tradi	tional	Weekly clinic with 1 to 2 sessions per week depending on other duties					
Group 2: Combination		 Weekly clinic experience^b PLUS 1 of the following: 2 months of ambulatory block rotations, 1 as PGY-1 and 1 as PGY-2 or PGY-3 3 months of ambulatory block, 1 at each PGY level 3 ½ months of ambulatory block as PGY-1, and 1 month each as PGY-2 and PGY-3 6 months of ambulatory block rotations per year as PGY-2 and PGY-3^c 					
Group 3: Block	¢	 NO weekly clinic experience. Clinics ONLY during ambulatory block rotations. Blocks arranged in 1 of the following patterns: 2 + 1 block rotation with ambulatory block every third month 1 + 1 block rotation with ambulatory block every other month 1 + 1 block rotation for PGY-1 and 2 + 2 rotation for PGY-2 and PGY-3 residents Long block experience from the 17th to 28th month of residency 					

Abbreviation: PGY, postgraduate year.

^a All programs fulfilled the Internal Medicine Residency Review Committee's requirement for 130 continuity clinics during 36 months of training

^b Number of sessions per week varied by program, generally 1 to 2 sessions per week depending on other duties.

^c PGY-2 and PGY-3 residents included in the combination group.

programs than the combination model programs. However, there were no significant differences between traditional and block models. The overall rating of the physician and willingness to refer to family and friends were also significantly better in the traditional and block models than the combination model, but again there was no significant difference between traditional and block models. Patients rated follow-up of test results better in traditional programs than the other groups. Differences in patient satisfaction found between clinic models remained statistically significant after controlling for utilization.

Patients completing the survey for PGY-1 residents, compared to PGY-2 and PGY-3 residents, were less likely to report that this physician was their usual physician (P = .004). Number of visits with this physician reported in the last 12 months was significantly higher for PGY-3 than for PGY-1 and PGY-2 residents (P = .009). The PGY-3 residents received significantly higher ratings for listening carefully and giving easy-to-understand instructions than PGY-2 residents (P = .03 and .005, respectfully), as well as for knowing important historical information compared to the other groups (P = .003). When asked if the patient would recommend this physician, PGY-3 residents received better ratings than PGY-2 residents, but neither was statistically different from PGY-1 residents (P = .01).

In the secondary analysis, we found utilization positively correlated with all questions on the patient satisfaction survey (TABLE 4), including a higher overall rating of the physician and a higher likelihood of referral to family and friends. Higher ambulatory workload was associated with increased likelihood that patients saw their usual physician, but also reduced the perception of respect shown by the physician (TABLE 4). The UPC, representing continuity of care for each resident's panel of patients, was not related to overall physician rating or likelihood to recommend the physician when controlled for utilization (data not shown). However, patients who answered "yes" to the question, "Is this the doctor you usually see?" rated the physician more favorably on the 10-point scale (P = .004). Resident satisfaction was not significantly related to patient satisfaction (data not shown).

Quality measures for empanelled patients with diabetes were evaluated in relation to patient satisfaction. Measurements of HbA1c and LDL within the last 12 months were positively associated with patients reporting seeing their usual physician and the number of visits that patients reported with their physician in the prior 12 months (P < .01). These process measures were not significantly associated with any of the other questions on the patient satisfaction survey. The outcome measures evaluated were percentage of patients with HbA1c < 8%, percentage of patients with an LDL < 100 mg/dL, and blood pressure < 130/80 mm Hg. The percentage of patients with HbA1c < 8% was positively correlated with the number of visits reported by patients in the last 12 months, the physician knowing your medical history, the physician showing respect, as well as better scores for recommending the physician to family and friends (TABLE 4). The percentage of patients with an LDL < 100 mg/dL was positively correlated with the physician showing respect (TABLE 4). The percentage of patients with blood pressure < 130/80 mm Hg was not significantly associated with any of the items on the patient satisfaction survey (data not shown).

Discussion

To our knowledge, this is the first multi-institutional report describing associations between IM resident clinic structure

TABLE 4

CORRELATION BETWEEN UTILIZATION, WORKLOAD, PATIENT OUTCOME MEASURES, AND PATIENT SATISFACTION

	Utilization ^a N = 499		Workload ^b N = 499		Percentage HbA1c < 8 ^c N = 482		Percentage LDL < 100 ^d N = 484	
Patient Satisfaction Survey Questions	PCC	Р	PCC	Р	PCC	Р	РСС	Р
Q1: Is this the doctor you usually see? Yes, %	0.10	.03	0.37	< .01	0.02	.65	-0.02	.72
Q2: In the last 12 months, how often did you visit this doctor to get care for yourself? (Scale: 1 to 10)	0.11	.01	-0.01	.82	0.20	< .01	-0.01	.84
Q3: How often did the doctor explain things in a way that was easy to understand? (Scale: 1, never; to 6, always)	0.13	.01	-0.02	.72	0.05	.24	0.03	.45
Q4: How often did this doctor listen carefully to you? (Scale: 1, never; to 6, always)	0.13	< .01	-0.06	.18	0.07	.10	0.07	.14
Q5: How often did this doctor give you easy-to- understand instructions? (Scale: 1, never; to 6, always)	0.15	< .01	-0.04	.36	0.09	.05	0.05	.27
Q6: How often did this doctor seem to know important information about your medical history? (Scale: 1, never; to 6, always)	0.12	.01	-0.06	.23	0.10	.03	0.03	.49
Q7: How often did this doctor show respect for what you had to say? (Scale: 1, never; to 6, always)	0.16	< .01	-0.11	.01	0.15	< .01	0.11	.02
Q8: How often did this doctor spend enough time with you? (Scale: 1, never; to 6, always)	0.12	.01	-0.07	.12	0.06	.16	0.03	.45
Q9: How often did someone from this doctor's office follow up to give you the results of your blood test, x-ray, or other test? (Scale: 1, never; to 6, always)	0.22	< .01	-0.06	.20	0.07	.14	0.03	.54
Q10: Using any number from 0 to 10, what number would you use to rate this doctor? (Scale: 0, worst; to 10, best)	0.17	< .01	-0.05	.23	0.09	.05	0.05	.31
Q11: Would you recommend this doctor to your family and friends? (Scale: 1, definitely yes; to 4, definitely no)	-0.13	< .01	0.07	.12	-0.11	.02	-0.06	.22

Abbreviations: HbA1c, glycated hemoglobin; LDL, low density lipoprotein; PCC, Pearson correlation coefficient; Q, question.

^a Mean for utilization, 3.4 visits per patient during the study period.

^bMean workload, 3.4 patients per resident per clinic.

 $^{\rm c}$ Mean percentage of patients with HbA1c < 8% is 63.1%.

^d Mean percentage of patients with LDL < 100 mg/dL is 54.3%.

and patient satisfaction. Combined with results from a companion study,²² resident and patient satisfaction are comparable in programs using the block model design and the traditional structure, allaying initial fears that block model designs would reduce satisfaction. However, patient satisfaction was found to be lower in programs that attempted to combine features of a weekly clinic with more

intensive ambulatory rotations. The reasons for this are unclear, especially since the number of patients who reported seeing their usual physician was similar across all groups.

There are many factors that potentially affect patient satisfaction in addition to clinic model. Level of training was associated with some differences in patient satisfaction. The PGY-3 residents have likely followed up their patients for a longer period of time and therefore received higher ratings on knowing important historical information. The PGY-1 residents are new to the system so it is not surprising that their patients were less likely to report seeing their usual physician. Patients were less satisfied with residents in PGY-2 than PGY-3. This is based on lower ratings for PGY-2 residents on listening carefully, giving easy-to-understand instructions, and willingness to refer to family and friends. This may be explained by a typical shift toward busier sessions with less supervision during PGY-2.

Our data also suggest that increased use of the system and patient satisfaction are tightly linked. However, we cannot differentiate whether utilization is driving satisfaction or vice versa. Familiarity and knowledge of the system may affect patient expectations. It is also possible that additional visits help patients build a healing relationship with their resident physician.

Prior reports in the literature have found a correlation between continuity and patient satisfaction.^{6,7} We did not find this in our study using UPC as the measure of continuity. However, patient-perceived continuity as reflected in the question, "Is this the doctor you usually see?" was associated with a more favorable rating of the physician in keeping with prior reports. We recognize that newer models of care create continuity at levels beyond the primary provider, such as team-based care in a patientcentered medical home.28 Level of training was associated with differences in patient satisfaction, with lower scores for PGY-2 residents. This and other findings suggest there is a delicate balance between workload and patient satisfaction, and workload in resident continuity clinics requires balancing. Higher workload creates more access but appears to result in lower ratings on respect for patients. Residents may benefit from additional training in teamwork as well as effective, respectful communication focusing on areas such as agenda setting for time-pressured situations. This is an important skill in this era of highvolume practices and underscores the need for teamwork to balance access and workload.

In keeping with prior literature,³ better patient outcomes were associated with aspects of patient satisfaction in our study. In particular, HbA1c < 8% and LDL < 100 mg/dL were both positively correlated with the physician showing respect. Contact with the physician, as reflected in number of visits in the last 12 months, was also associated with higher percentage of patients with HbA1c < 8% as well as with higher percentages on process measures, such as measurement of HbA1c and LDL. Improving outcomes is complex, but respect for the patient as a partner in their care and appropriate access are basic tenets of the chronic care model^{29} and the patient-centered medical home. $^{\scriptscriptstyle 30}$

Limitations of our study include a lack of randomization; individual programs chose the structure and scheduling of their resident clinics. There are inherent variations within the general categories that we called *block and* combination models.²² Inpatient workload, which can distract residents from clinic duties,³¹ was not measured. Ambulatory workload was not adjusted for case mix or severity of illness, and we were not able to control for differences in patient factors, such as age and socioeconomic status,⁵ or physician factors, such as language concordance,³² which may affect patient satisfaction. Finally, in the ambulatory environment, there are many challenges that could not be controlled that may affect the patient's experience, such as institutional culture, level of staffing, staff training, clinic procedures, and stage of implementation of electronic health records.

Conclusion

Patient satisfaction is similar between block clinic designs and traditional models, and both had better patient satisfaction than combination model programs. The reasons for lower satisfaction in combination model programs are not well understood. Quality measures in diabetic patients, including outcome measures such as HbA1c < 8% and LDL < 100 mg/dL, appear to relate to aspects of patient satisfaction in IM resident continuity clinics. Future research is needed to explore the reasons for lower satisfaction in the combination model, and to look at the alignment of the patient experience and educational design with population health and value. Exploration of patient satisfaction with team continuity also merits future study.

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