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Optimal Control of Blood Glucose: The Diabetic Patient or the Machine?

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Abstract

In this issue of *Science Translational Medicine*, El-Khatib *et al.* describe a “closed-loop” bi-hormonal artificial pancreas, designed to avert episodes of low blood sugar in patients with insulin-dependent diabetes. We discuss the benefits and challenges of therapy directed at tight control of blood glucose and ask whether this and similar technological breakthroughs can address as yet unanswered questions in the biology of diabetes.

THE PANCREAS: ORCHESTRATING GLUCOSE HOMEOSTASIS

“I look upon the diabetic as charioteer and his chariot as drawn by three steeds named Diet, Insulin, and Exercise. It takes skill to drive one horse, intelligence to manage a team of two, but a man must be a very good teamster who can get all three to pull together.” E. P. Joslin, 1933 (1)

Years before insulin became the standard of therapy, Elliott Joslin's enlightened care significantly increased the quality of life and survival of children with diabetes through careful implementation of controlled diet and exercise (2). His innovations extended a 6-month mean survival to more than two years. The advent of insulin was clearly a crucial advance, but it may have pushed the role of diet and exercise in controlling diabetes somewhat into the background. Joslin incorporated insulin into his complete care profile, careful not to neglect any aspect of the disease. Joslin's three steeds remind the diabetic to use every available tool to maintain blood glucose concentrations as close to normal as possible. Numerous clinical trials have established that the maintenance of near-normal blood glucose levels mitigates the progression of a number of secondary complications associated with diabetes, including retinopathy, nephropathy, neuropathy, microvascular, and cardiovascular sequelae (3, 4). However, euglycemia can result in hyperinsulinemia, which increases the risk of hypoglycemia. Furthermore, clinical trials in intensively treated diabetics have documented increased weight gain, blood pressure, cholesterol and lipid profiles (5, 6). Other studies have documented decreased insulin action (7). In this issue of *Science Translational Medicine*, El-Khatib *et al.* describe a “closed-loop” artificial pancreas

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that uses intravenous blood glucose measurements to titrate the delivery of insulin and glucagon, with the goal of maintaining normoglycemia while minimizing hypoglycemic episodes (8). Their findings suggest that the safe use of a bi-hormonal artificial endocrine pancreas to control blood glucose concentrations is possible.

In 1869, while still a student, Paul Langerhans described clear islands of cells throughout the pancreas that stained differently from surrounding cells (9). Some 24 years later, the French pathologist Edouard Laguesse proposed a secretory function to these small clusters of cells and named them the “Islets of Langerhans” in honor of Paul Langerhans. The association of morphological changes in islets with the diabetic state was noted soon thereafter by Eugene Opie, also at the time a student (10). Today, in the 21st century, we well appreciate that pancreatic islets are multicellular, with a defined higher-order structure and vast secretory capacity (Fig. 1). In human pancreatic islets, insulin- and amylin-secreting beta cells dominate in number (11, 12) and these cells are juxtaposed to glucagon-secreting alpha cells and in close proximity to three additional cells that exist in far lesser densities: (i) delta cells, which secrete somatostatin, which regulates alpha and beta cell production of glucagon and insulin in the pancreas; (ii) PP cells, which produce pancreatic polypeptide, an agent that regulates pancreatic secretory functions; and (iii) scattered epsilon cells, which make ghrelin, a hormone that stimulates hunger. The spatial distribution of these cells, their proximity to blood vessels, and their complex biochemistry provides for a sophisticated cell-signaling network in which the cell sending the signal is in close proximity to the cell that receives the signal. Thus, somatostatin regulates alpha and beta cell production of glucagon and insulin, respectively, glucagon regulates alpha cell activation and subsequent stimulation of beta and delta cells, and insulin promotes further beta cell activation and alpha cell inhibition. The means of using multiple hormones is, therefore, a logical extension of insulin as replacement therapy. The need for computer-controlled infusion recognizes the complexity of the physiological system and provides a means to recapitulate autocrine and paracrine feedback control.

GLUCAGON: INSULIN'S HIDDEN PARTNER

The history of the discovery of insulin is well documented, having reached epic poetic levels. If we set 1922 as the date of definitive isolation of therapeutic insulin preparations, most would be surprised to learn that Kimball and Murlin isolated a hyperglycemic compound they termed glucagon from pancreatic extracts only one year later, using techniques designed to aid in insulin purification (13). Difficulties in defining glucagon structure and biology delayed its potential therapeutic use, but by the 1970s myriad manuscripts appeared discussing glucagon's potentiation of insulin therapy. It is not surprising, then, that many have since advocated use of multiple pancreatic hormones in the treatment of diabetes mellitus and the culminating technology of beta cell or islet transplantation.

The approach by El-Khatib *et al.*—to infuse glucagon into diabetic patients via a continuous insulin-delivery pump as a counter-regulatory hormone to protect patients from severe hypoglycemia—is not in and of itself new, but their implementation is exciting and their findings are worthy of note (8). The closed-loop system employed by Khatib *et al.*,

comprised of four basic components (Fig. 2): (i) Intravenous blood glucose samples were collected from the subject every 5 minutes and analyzed by the GlucoScout monitor. (ii) The glucose measurements were then communicated to a computer running a customized model-predictive-control algorithm that directed Deltec Cozmo subcutaneous infusion pumps to deliver insulin, to lower blood glucose, or glucagon, to raise blood sugar. The authors observed that, of the 11 subjects treated with both hormones, six exhibited near normal blood glucose concentrations without apparent instances of hypoglycemia. The remaining five subjects did experience hypoglycemia, but exhibited slower insulin pharmacokinetics and delayed absorption relative to the other six patients. The authors then adjusted their algorithms' pharmacokinetic inputs to prevent hypoglycemia, albeit at the expense higher average plasma glucose. Over a 27-hour test period, their system and algorithm achieved near-normal glucose control with an aggregate mean blood glucose of 164 mg/dL.

The complex paracrine feedback of the multitude of pancreatic hormones (Fig. 1) maintains blood glucose and other metabolic parameters within a narrow range without dramatic shifts in the circulating hormones or metabolites (12). Optimized algorithm-controlled infusion of glucagon with insulin enabled avoidance of hypoglycemia. Prevention or reversal of hypoglycemia generally requires the delivery of tens of grams of glucose. In contrast, El-Khatib's studies showed that their closed-loop artificial pancreas required less than 1 milligram of glucagon during the 27-hour study to treat hypoglycemia. One could pragmatically envision that these relatively small doses of glucagon aimed at preventing hypoglycemia could be delivered from a single device independently of insulin through a dual lumen catheter. However, the glucagon-dosing regimen employed may have unveiled a rebound pharmacological effect that could result in excess insulin infusion.

In humans with intact insulin metabolism, basal and bolus insulin release each accounts for roughly half of the daily insulin requirement, with low-level basal release occurring continuously and higher-level bolus release occurring in response to food intake (14). A similar 50:50% ratio of basal-to-bolus infusion appears optimal in pump-treated Type 1 diabetic patients given insulin alone (15, 16). Indeed, early studies of continuous subcutaneous infusion pumps show a decreased incidence of hypoglycemia compared to multiple daily insulin injections (15, 17, 18). The algorithm used in the El-Khatib study shifted this ratio—only 26% of the daily insulin was delivered basally and 74% as boluses. This significant increase of intermittent, bolus insulin delivery is presumably in response to the carbohydrate-rich meals given in this study and has been observed before. However, this shift may also have arisen as result of a need to counteract the effect of increased glucagon-induced glycogen breakdown (19).

TRUE BLOOD GLUCOSE

The reliable measurement of blood glucose is perhaps the single most important parameter to ensure normoglycemia and avoidance of hypoglycemic events. Some have attributed the success of Banting, Macleod, Best and Collip—the team that enabled the therapeutic use of insulin—to their ability to track and avoid the extreme lows of blood sugar with accurate assays, and the frustrations of their predecessors to the absence of such metrics. The gold standard for continuous blood glucose measurement has been the Biostator, which measures

glucose amounts quickly and, within 2 minutes, infuses insulin or glucose intravenously to clamp glucose concentrations (20). Such a system minimizes the 10- to 45-minute lag, analytical errors associated with continuous subcutaneous glucose monitoring of interstitial fluid, and the delay in response from subcutaneous insulin uptake (21–25). Most continuous monitoring studies, however, measure glucose and deliver insulin subcutaneously (15, 17,18,21–25). El Khatib *et al.* (8) employed a hybrid approach, using the GlucoScout to measure intravenous glucose as a more real-time measurement, but infusing insulin and glucagon by the subcutaneous route.

THE COMPLETE ARTIFICIAL PANCREAS

Might other counter-regulatory hormones also be considered? The normal pancreas controls blood glucose through the balanced and coordinated release of insulin, glucagon, amylin, somatostatin, and other pancreatic hormones (Fig. 1) (12). Amylin, which is found in pancreatic beta cells, slows gastric emptying, modulates appetite, and suppresses postprandial glucagon secretion. The 37-amino acid synthetic amylin analog pramlintide acetate has been approved for use by the U.S. Food and Drug Administration since 2005. Numerous clinical studies show that pramlintide acetate significantly reduces post-prandial hyperglycemia, thus decreasing insulin requirements by 30 to 50% without concomitant weight gain (26, 27). Continuous delivery of somatostatin or its analogs also lowers the insulin requirement for diabetic subjects and virtually eliminates hypoglycemia (28). Preclinical and clinical studies have repeatedly shown concomitant insulin and somatostatin administration to be effective in treating diabetic acidosis or in simply decreasing the insulin dose required to maintain normoglycemia (29, 30). Perhaps an optimized algorithm for the co-administration of somatostatin and/or amylin with reduced insulin dosing might also be used to decrease hypoglycemic risk.

Is the co-administration of insulin and glucagon a pragmatic approach to developing a truly feedback-controlled artificial pancreas? The complete sensing and control of hypoglycemia, which involves the intact central and peripheral nervous systems and extrapancreatic organs such as the hepato-portal system, would be challenging to emulate in any electro-mechanical artificial pancreas (31). Intensive insulin therapy with multiple daily injections or by continuous subcutaneous insulin pumps also achieves near-normalization of blood glucose, but with increased hypoglycemic risk in Type 1 diabetes and a substantially increased complexity of execution (3, 32). Hypoglycemia may be partially attributed to the comparatively high insulin concentrations delivered by the peripheral subcutaneous route (33, 34), from latent absorption of insulin from subcutaneous injection depots (even with fast-acting insulin analogs), or from variable insulin absorption and metabolism, as seen in the current study (8).

There are additional practical challenges that also must be considered. Glucagon is inherently chemically and physically unstable and presents significant pharmaceutical formulation challenges (35–37). The tendency of glucagon to fibrillate in solution also could induce an untoward immunogenic response in patients (38). The present study only tested glucagon in solution for a 27-hour period. Today's insulin pumps provide a 3-day supply of

insulin. A usable glucagon infusion system would require demonstrable drug stability of greater than 3 days under worst-case temperature storage and agitation conditions.

Successful closed-loop delivery will require accurate measurement of blood glucose, combined with optimized delivery of insulin, glucagon, or other compounds, and a mathematical algorithm capable of analyzing data and regulating delivery in near real-time and under all means of environmental and physiological stresses (23). Increasingly sophisticated blood glucose control algorithms continue to be developed (21–25). Yet, not all of the variables that influence blood glucose control can be predicted or programmed. Diet, exercise, residual insulin production and extent of insulin dose, site of insulin delivery, and metabolic state are all critical to instantaneous glucose control and cannot be foreseen and foreprogrammed. Technical limitations cannot be underestimated. Analytical errors in glucose measurement, catheter blockage preventing insulin delivery, and extended strenuous exercise or lack of access to carbohydrates may all adversely affect delivery systems.

SMART SYSTEMS, SMARTER CELLS?

As we move to such smart delivery systems, including ones that might employ multiple pancreatic peptide hormones, we must reconsider islet encapsulation and transplantation (39–42). Islets cells can be collected and embedded within a semi-permeable membrane. Glucose and other signals diffuse into the membrane and stimulate insulin release from the beta cell islets within. The membrane carrier enhances the logistics of implantation and unit dosing, and offers a means of protection from the immune system. Islet cells encapsulated in alginate microcapsules or polysulphone hollow fibers are designed to eliminate immune reactivity and reduce the need for immune suppression (39).

Unlike mechanical closed-loop delivery systems, islet cell transplants are generally placed in the portal vein of the recipient (43, 44). The portal vein is the ideal site for such cells, as it is the vessel into which the endocrine pancreas and liver work together to control glucose homeostasis. The liver is central to glucose homeostasis, buffering wide glucose variations as it removes glucose from the bloodstream in times of plenty, and degrades glycogen for energy as needed (45). The liver also detects changes in energy needs by monitoring blood insulin and glucose concentrations. Portal vein glucose detection and direct insulin secretion are the key parameters missing from closed-loop insulin delivery systems.

The physiological attractiveness of beta cell transplantation is none-the-less beset by significant challenges. Mature islet cells do not readily divide, so that the sources of insulin-producing beta cells have traditionally been allograft donors. Additional sources of beta cells are being investigated, including embryonic and adult stem cells, as well as xenografts. Allograft transplantation of islet cells has allowed patients to remain independent of exogenous insulin injections for years after the transplant procedure (42, 43). However, beta cell transplants are disadvantaged by the need for immunosuppressive agents, the limited viability of the islets, or, in the case of encapsulated cells, the inevitable confinement of the devices by fibrotic tissue. The optimal glycemic control of beta cell implants is clearly more effective in maintaining normoglycemia compared to closed-loop mechanical devices.

However, the paucity of islets, the need for immunosuppression, and long-term effectiveness of this approach remain significant challenges.

The quest for greater control of blood glucose has resulted in other important unwanted side effects other than hypoglycemia. Several studies have confirmed detrimental side effects in patients on intensive insulin therapy, including increased weight gain and blood pressure; elevated blood triglyceride, cholesterol, and low-density lipoprotein (LDL)-C concentrations; lower-than-normal blood concentrations of high-density lipoprotein; and greater-than-normal cholesterol distribution in very low-density lipoprotein (VLDL), intermediate-density lipoprotein (IDL), and dense LDL particles (5, 6). These observations should be of concern to patients with insulin-dependent diabetes given modern society's lack of attention to Joslin's first steed, diet. Studies have confirmed the value of improved blood glucose control without an increase in body weight (5).

Exercise—Joslin's third steed—and insulin exhibit a marked synergistic effect on glucose transport in rodents and people (46, 47). The GLUT-4 glucose transport protein located in skeletal muscle and adipose tissue increases glucose transport from the blood to the muscle (Fig. 1). Over relatively short periods of exercise, GLUT-4 is translocated from an intracellular site to the cell surface. In fact, the GLUT-4 protein is present in increased amounts in endurance-trained individuals compared to sedentary subjects (48, 49). The development of any closed-loop technologies along with means to improve blood glucose control must be balanced with insulin administration, additional medications, diet, and exercise so as not to expose the diabetic patient to glucose concentration extremes or the increased risks of obesity, atherosclerosis, and hypertension (50).

The studies by El-Khatib and others describe unique advanced technologies that can now be used to augment studies of disease biology. Subsequent scientific findings can then drive further technological development. Multi-hormonal infusion may allow investigators to address critical questions regarding the pathobiology of diabetes mellitus and optimization of its therapy. One could well examine studies of the same patients treated with insulin alone or with glucagon, amylin, and somatostatin dispensed according to tight-control or loose-control algorithms, which would allow investigators to ask a series of questions that heretofore could not be addressed. What, for example, is the relation between cardiovascular risk factors and blood glucose control, blood insulin concentrations, or diurnal variations in hormonal and glucose metabolism? Delineation of optimal set points that balance secreted hormone levels and metabolic set points could then be integrated with additional variables, such as diet and physical activity, to enable the development of new algorithm guidelines that provide patients with insulin-dependent diabetes better health and greater independence.

Until there is a cure for insulin-dependent diabetes, the influence of the patient on controlling his or her diabetes will remain significant. As Joslin noted in 1933, people are the primary controller of their diabetic fate. *“Insulin, the second horse of the diabetic's chariot, is a clever steed, practically never fails to do what he is asked, but unless understood, may run away with the driver. One needs a good many lessons and much practice to ride a horse, and this Insulin horse is no exception”* (1). We have learned a great deal since Joslin wrote this piece in the Joslin Manual. We must continue to investigate

intelligent and flexible methods to translate these lessons to computer-controlled closed-loop insulin delivery.

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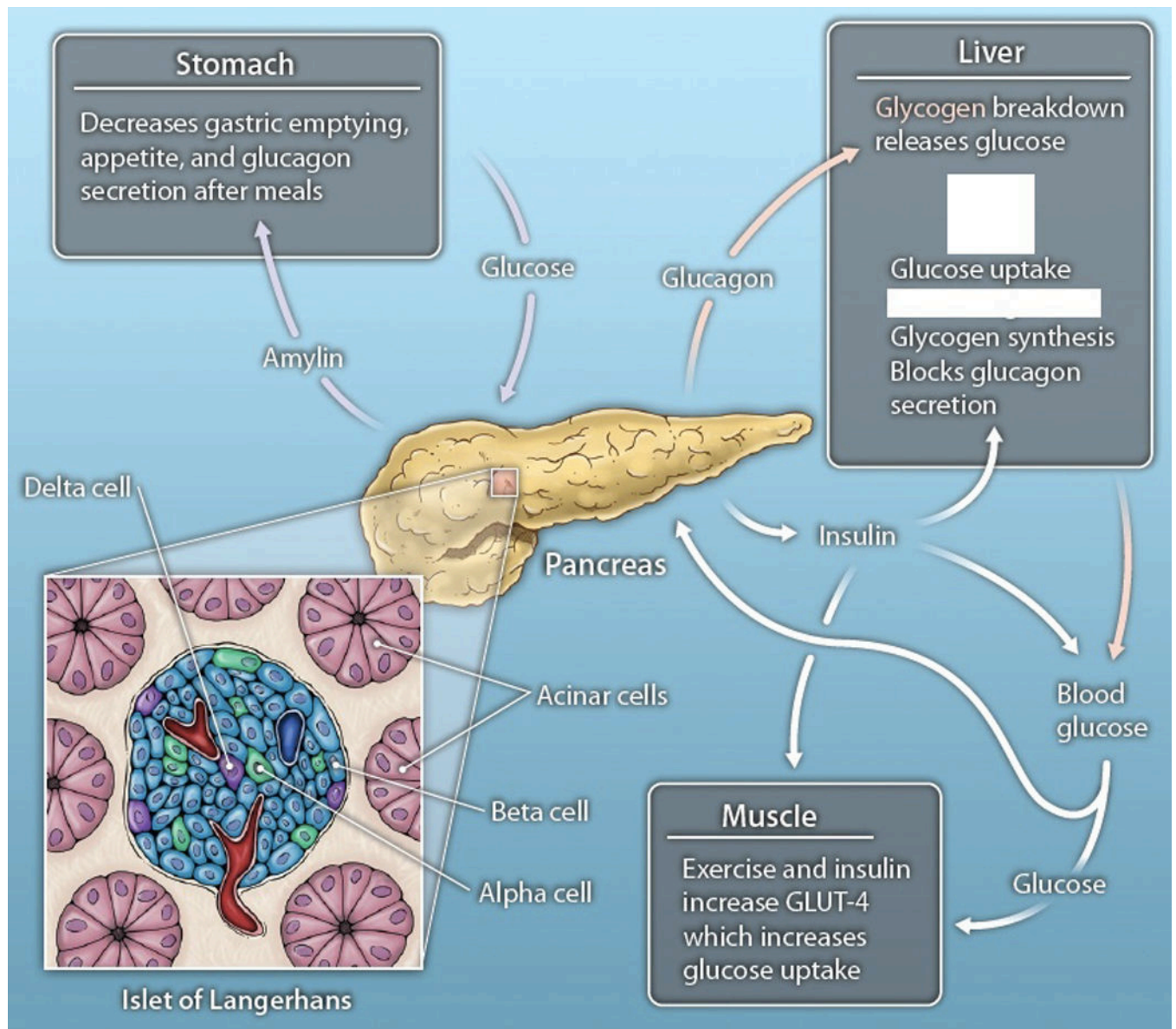


Fig. 1. The pancreas' glucose regulatory pathways

Insulin secretion from the beta cells of the pancreas results in glucose uptake and gluconeogenesis by the liver, upregulation of the GLUT-4 glucose transporter in muscle, and attenuation of glucagon secretion from the islets. Glucagon secreted by the alpha cells stimulates glycogen breakdown by the liver, thereby releasing glucose in times of need. Somatostatin secreted from the delta cells attenuates both insulin and glucagon secretion. Amylin secreted by beta cells delays gastric emptying, decreases appetite, and suppresses glucagon secretion after a meal. Cells within the islets are in close proximity with one another. CREDIT: CHRIS BICKEL/SCIENCE TRANSLATIONAL MEDICINE.

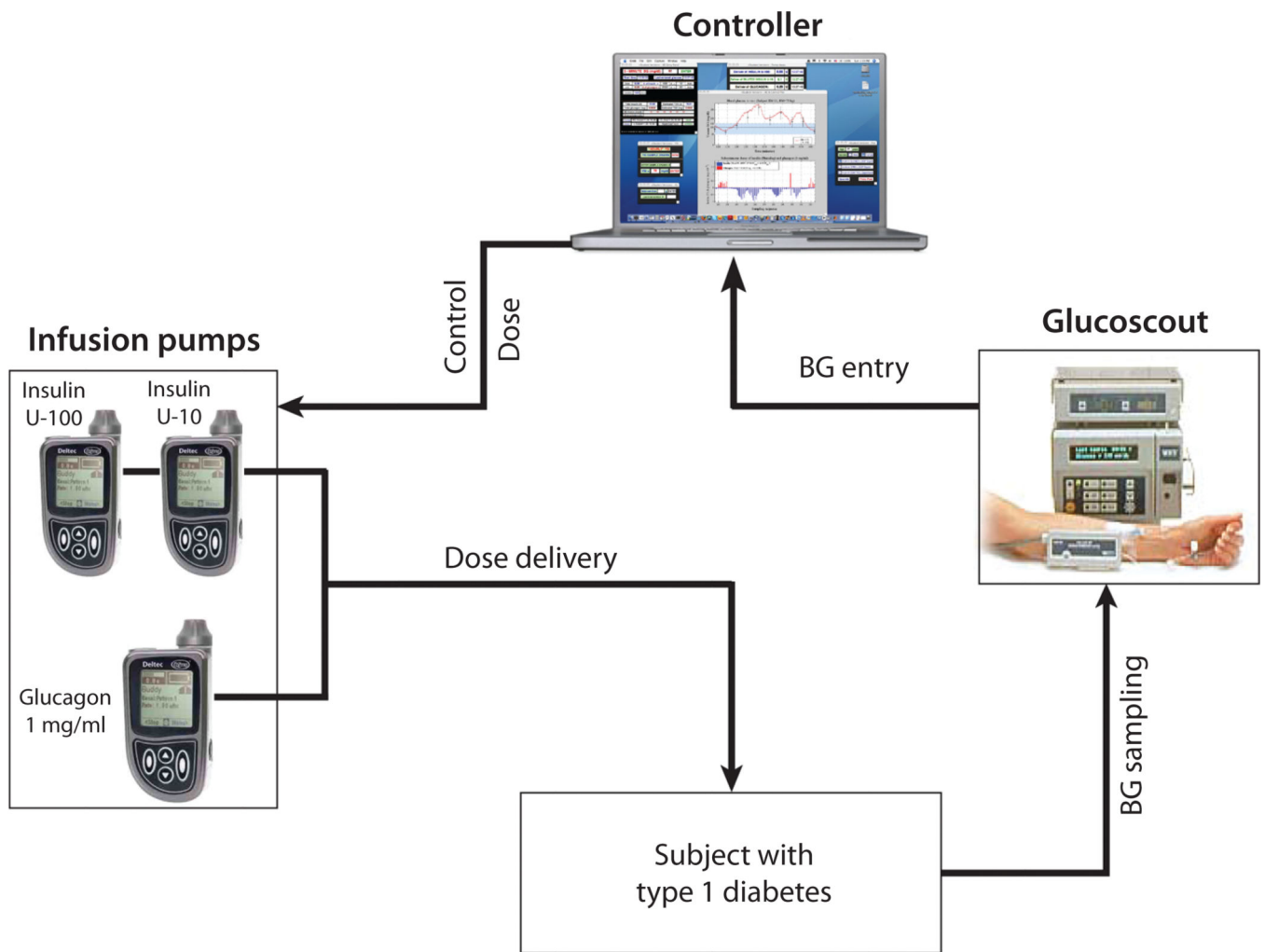


Fig. 2. Bi-hormonal closed-loop insulin and glucagon delivery system. Developed by El-Khatib *et al.* (8). Closed-loop insulin delivery is designed to maintain near normal glycemia. Intravenous glucose is measured every five minutes using the GlucoScout device, and these data are used to guide a computer-controlled algorithm that titrates the delivery of two hormones. An increase in blood glucose is countered by insulin administration. Glucagon is administered to increase blood glucose by stimulating liver breakdown of glycogen. From (8) (Supplemental Fig. 1), used by permission.