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# Comparing Perspectives of Patients, Caregivers, and Clinicians on Heart Failure Management

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#### **Abstract**

**Background**—Although substantial effort has been devoted to reducing readmissions among heart failure (HF) patients, little is known about factors identified by patients and caregivers that may contribute to readmissions. The goal of this study was to compare the perspectives of HF patients, their caregivers, and their care team on HF management and hospital admissions. Understanding these perspectives may lead to better strategies for improving care during the posthospital transition and reducing preventable readmissions.

**Methods and Results**—We performed freelisting—an anthropological technique in which participants list items in response to a question—with hospitalized HF patients (n=58), their caregivers (n=32), and clinicians (n=67). We asked about home HF management tasks, difficulties in managing HF, and perceived reasons for hospital admission. Results were analyzed in Anthropac<sup>©</sup>. Salience indices (measures of the most important words for defining the domain of interest) were calculated. Patients and clinicians described similar home HF management tasks, while caregivers described tasks related to activities of daily living. Clinicians cited socioeconomic factors as challenges to HF management, while patients and caregivers cited limited functional status and daily activities. When asked about reasons for hospitalization, patients and caregivers listed distressing symptoms and illness, while clinicians viewed patient behaviors as primarily responsible for admission.

**Conclusions**—These findings highlight that, although some similarities exist, there are important differences among patients, caregivers, and clinicians in how they perceive the challenges of HF management and reasons for readmission. Understanding these differences may be critical to developing strategies to reduce readmissions.

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#### **Keywords**

heart failure; readmissions; patient-centered care; transitional care; qualitative research

#### Introduction

Heart failure (HF) has an enormous impact on health and the health care system in America. It afflicts approximately 5.1 million Americans and is the primary diagnosis in more than one million admissions yearly. In 2012, the estimated total cost of HF was \$30.7 billion, with projected growth to \$69.7 billion by 2030. Readmissions also contribute substantially to the high costs of HF care. The estimated cost of 30-day readmissions is approximately \$17.4 billion. Among Medicare patients who are admitted for various conditions, HF patients have the highest 30-day readmission rate at 27%.

In light of the high prevalence and costs of HF, substantial resources and research have been devoted to improving outpatient HF care and reducing hospitalizations. In particular, efforts directed toward reducing readmissions by improving transitional care have accelerated due to financial penalties enacted by the Centers for Medicare and Medicaid Services (CMS) for institutions with higher readmission rates.<sup>3,4</sup>

Several interventions have been shown to reduce HF readmissions.<sup>5–7</sup> However, a better understanding of the perspectives among patients, caregivers, and clinicians and the etiologies of hospital admissions may inform improvements in interventions. Although numerous qualitative and quantitative studies have examined barriers to HF care from the patient and caregiver perspectives, relatively few studies have used qualitative methods to triangulate perspectives of patients, caregivers, and clinicians on HF management and factors for hospital admission.<sup>8–13</sup> Comparing perspectives becomes crucial because the ways that patients and their families experience illness is often very different from the ways that their health care providers understand that experience. <sup>14,15</sup> Therefore, we hypothesized that qualitative interviews would better inform our understanding of HF management after hospital discharge and across the continuum of care. Qualitative interviews provide a medium through which patients and caregivers can describe their experiences from their own perspective, unconstrained by expert points of view. These voices become particularly important after hospitalization during the transitional period, which appears to be a time of increased risk for various adverse health events. 4,16 Identifying areas of concordance and discordance in perspectives may be helpful in improving communication among patients, caregivers, and clinicians. In addition, this knowledge could be used to inform the design of HF interventions by ensuring that barriers identified by each stakeholder are addressed.

To evaluate similarities and discrepancies among the patient- and caregiver-experience and perceptions of experienced care teams, we used freelisting, a qualitative research strategy that elicits participants' ideas about concepts that belong in a particular domain. <sup>17–19</sup> Using freelisting, wherein participants generate a list of words in response to a prompt, we sought to characterize the patient and caregiver experience of managing HF at home by interviewing admitted patients and their caregivers. We also interviewed physicians,

registered nurses (RNs), nurse practitioners (NPs), physician assistants (PAs), social workers, and care coordinators with expertise in managing HF patients.

#### **Methods**

#### **Study Overview**

We designed a qualitative study using a purposive sample<sup>20</sup> of HF patients, their caregivers, and clinicians. The study sites were the Hospital of the University of Pennsylvania (a large, urban academic health center) and Penn Presbyterian Medical Center (an urban, teaching, community hospital affiliated with the University of Pennsylvania Health System). The Institutional Review Board of the University of Pennsylvania approved this study, and all participants provided informed consent.

#### **Patient and Caregiver Samples**

Patients were eligible for this study if they were admitted to a cardiology or general medicine service at either site with a primary diagnosis related to HF. The exclusion criteria were: 1) current long-term facility residents or prisoners; 2) non-English speaking; 3) unable or unwilling to provide consent; 4) severe cognitive impairment; and 5) patients with or scheduled for left ventricular assist device, cardiac transplantation, or home inotrope therapy. Heart failure patients were identified by a combination of an electronic health record query that generated a daily census of patients admitted with a HF or HF-related diagnosis, chart review by research assistants, and direct contact with floor nurses. Cognitive impairment was screened by chart review, and patients with documented cognitive impairment were excluded. Caregivers were identified by the patient and asked if they were able to participate. We purposively sampled to achieve a mix of patients from cardiology and medicine floors and patients with and without recent hospital admission. Patients were consented and interviewed in-person. Caregivers were contacted, consented, and interviewed separately either via telephone or in-person during a hospital visit.

#### Clinician Sample

Clinician participants were those working on interdisciplinary teams caring for HF patients at the two hospitals. These included physicians, NPs, RNs, PAs, social workers, and care coordinators (nurses who provide case management and discharge planning services). Multiple mechanisms were used to identify clinicians. We obtained lists of all of the general cardiology, HF, and hospital medicine interdisciplinary teams. We contacted these individuals either via email or in person, and then scheduled an interview time, either in person or over the phone. We identified inpatient registered nurses while on the inpatient floors with admitted HF patients. We purposively sampled to create a mix of clinicians from different training disciplines.

#### **Data Collection**

The research team developed freelist interview guides based on their expertise, review of the literature, and input from a patient with HF. The guides consisted of an initial description of the study, instructions for freelisting, and a warm-up exercise. To enhance consistency across interviews, the guide included a written script for the interviewer. The participants were

asked to generate a list of words or short phrases in response to three separate questions as shown in Supplemental Material, Table S1. The questions were designed to identify perceptions of: 1) how patients manage their HF at home; 2) barriers to effective management; and 3) reasons for hospitalization.

Interviews were conducted from October 2012 to April 2013. All interviews were performed by either a research assistant or one of the study authors (FSA, BP) and typically lasted thirty minutes. All interviewers underwent training in conducting freelisting interviews by a medical anthropologist (FKB). The interviewers met regularly with the medical anthropologist and the project manager (MA) to address any questions about or concerns with the interview process. The interviewer audio recorded all responses by participants, and the interviews were transcribed for analysis. The interviewers collected additional sociodemographic and clinical variables either directly from the participant or from chart review.

#### **Data Management and Analysis**

Individual lists were inspected to combine synonyms and similar ideas and to standardize word forms or phrases. For example, if Participant A listed "watch my weight" and Participant B listed "weigh myself daily," both of these would be categorized under "check weight." The "cleaned" lists were reviewed and validated by at least three additional members of the research team, which included a patient with HF. Then the medical anthropologist and her research assistant (BP) reviewed the comments from other team members and revised the lists. The list of standardized words and phrases were then entered into Anthropac<sup>©</sup> 4.98 (Analytic Technologies, Lexington, KY). A data list was created for each of the three questions for each role (patient, caregiver, and provider) for a total of 9 data lists.

Using Anthropac, a salience index (Smith's S) was calculated for each term using the formula  $S = ((\Sigma((L-R_j+1))/L)/N)$ , where L = the length of each list,  $R_j$  is the rank of item j in the list, and N = the number of lists in the sample. <sup>17,21</sup> Saliency describes the words that are most important for defining the domain of interest among members of a group. Saliency scores are then plotted as scree plots. The graphs are inspected to select the elbow that demarcates a flattening of the slope. All words with saliency scores greater than or equal to that elbow value are retained as the list of salient terms (for example, see Supplemental Material, Figure S1). <sup>17</sup> We have focused in this paper on the salient terms because they represent the words or phrases that most people prioritized.

Our primary analyses focused on describing salient terms for the group as a whole, and then comparing salient terms for patients, for caregivers, for clinicians, and for subgroups of clinicians. Two additional subgroup analyses were performed. First, we compared salient terms between patients with caregivers to those without caregivers. Second, we also compared responses between MDs, NPs/RNs/PAs and social workers/care coordinators because we hypothesized these groups would have different perspectives due to their training and roles in the care team. NPs and PAs were grouped with RNs because, at the participating institutions, these providers directly provide clinical care but have a different role from physicians, who oversee the overall care plan and decide on the timing of

discharge. Care coordinators work directly with the social workers to coordinate postdischarge, and thus they were grouped together.

In qualitative research, sampling continues until saturation, when no new important themes arise. A freelist sample size of 17 per group is typically adequate to obtain reliable results, but we sought to obtain 20 to 25 per group in case there was heterogeneity of responses within groups.<sup>22</sup> We tested for saturation by analyzing the freelist results when approximately 80% of the data were collected and then rerunning the analyses when the sample was complete. There were no new words or concepts that arose between the sets of results. Because we purposively sampled patients and caregivers to achieve a mix from medicine and cardiology floors and with and without recent hospital admission, our sample of patients and caregivers was greater than 25.

#### Results

#### **Participants**

The demographic and clinical characteristics of the 58 enrolled patients are shown in Table 1. The mean age of the patient sample was  $64\pm19$  years old with 28% of patients older than 70 years old. Males comprised 64% of the sample, and 41% of the participants were black participants. Only 10% of patients had commercial insurance, while the remaining sample had either government insurance or were uninsured. Twenty-two percent of patients had been admitted two or more times within the year prior to the admission during which enrollment occurred.

We enrolled 32 caregivers, 66% of whom were female (Table 2). Slightly more than half of the caregivers were spouses of the patient, and the second-largest group of caregivers was patients' adult children (31%). There was a broad range of educational background, and 47% were employed full-time or part-time. The median number of hours of care was 35 per week.

Of the 67 enrolled clinicians, there were 25 physicians; 25 RNs, NPs, and PAs; and 17 social workers and care coordinators. Sixty-three percent of the sample was female, 78% were white, and 58% had 6 or more years of experience working with HF patients (Table 3).

#### Freelisting Results

For Question 1, patients and clinicians were asked: What words describe things a patient (you) does to manage your HF at home? Caregivers were asked: What words describe things you do to help (patient's name) manage HF at home? Figure 1 presents the salient terms identified by participants. *Taking medications* and *healthy diet* were salient for all three groups. Patients and clinicians similarly identified *watching sodium* and *checking weight*, while caregivers listed tasks that defined their role in the patients' lives, such as *cooking*, *household chores*, *shopping*, and *transportation*. *Fluids* and *not overdoing it* were salient terms for both patients and caregivers.

For Question 2, participants were asked: What words describe things that make it difficult for a patient (you) to manage HF at home? The results varied among groups (See Figure 2).

Patients and caregivers jointly identified *physical limitations*, *activities of daily living*, and *diet* as salient terms. Additionally, *steps* and *exercise* were unique salient terms for patients. Caregivers cited *reduced independence*, *stress*, and *personal characteristics*, such as "stubbornness," "not listening," and "laziness," as barriers to HF management for patients. Two terms were salient for clinicians: *No caregiver or social support* and *financial constraints*. *No caregiver or social support* was also a salient term for caregivers.

For Question 3, participants were asked: What words describe the things that led to the patient's (your) hospitalization this time? For this question, there was greater differentiation between clinicians and patients/caregivers. As illustrated in Figure 3, patients and caregivers similarly identified symptoms such as *trouble breathing* and *swelling* and their diseases as the primary reasons for admission. Clinicians identified non-adherence to diet and medications, the progression of HF, and various socioeconomic factors, such as lack of social support and access to medications, as the reasons for HF admissions.

#### **Subgroup Analyses**

Freelisting responses by patients with and without caregivers were compared. Salient terms for question 1 (home HF management) were largely similar (See Supplemental Material, Figure S2). For Question 2 (challenges to home HF management), there were some similarities; however, patients without caregivers uniquely listed obtaining and taking medications as salient terms (See Supplemental Material, Figure S3). For Question 3 (reasons for hospital admission), there was a small amount of overlap between the two groups (See Supplemental Material, Figure S4).

Freelisting responses by clinicians were analyzed by discipline. Salient terms for Question 1 (home HF management) were similar among the groups (See Supplemental Material, Figure S5). For Question 2 (challenges to home HF management), there were expected differences in responses reflecting the different perspectives in each group (See Supplemental Material, Figure S6). For Question 3 (reasons for hospital admission), there was general agreement about adherence to diet and medication, while other expected differences were based on provider perspective (See Supplemental Material, Figure S7).

#### **Discussion**

Triangulating patient, caregiver, and clinician perspectives is an important step in better understanding the reasons for HF readmissions. Freelisting is a technique that allows patients and their caregivers to provide spontaneous, qualitative descriptions of their experiences and a quantitative indicator of their relative importance based on the frequency of mention and the order of the list. To our knowledge, this study is the first application of freelisting to cardiovascular health services research. The results demonstrate similarities and significant differences among patient, caregiver, and clinician perspectives (See Table 4).

When asked about home HF management, the only two shared salient terms among all three groups were *take medications* and *healthy diet*, which is consistent with the central importance of medication adherence and diet in managing HF. Clinicians and patients shared

several salient terms, such as *watching sodium* and *checking weight*, which likely represents the results of patient education efforts. Although caregivers did cite some HF specific tasks, they did not cite two important HF specific tasks: *checking weights* and *watching sodium*. Caregivers primarily enumerated tasks related to taking care of daily needs of the patient, while clinicians did not mention any of these tasks. Based on these results, clinicians do not emphasize the role caregivers play in patient lives, and caregivers do not prioritize the importance of health maintenance tasks such as weight monitoring and sodium reduction. Clinical teaching could be restructured to focus on the relationship of HF maintenance care on managing the tasks that caregivers see as salient. Similarly, while acknowledging the essential roles of the caregiver, discussing HF-specific tasks with them may improve HF management across the continuum of care.

When describing things that make it difficult for HF management, clinicians focused on socio-economic factors, including financial constraints, lack of caregiver and social support, difficulties with access to care and medications, lack of knowledge about HF, and poor health literacy. In contrast, patients and caregivers had several salient terms related to limited functional status, activities of daily living, reduced independence, and stress. The discordance among clinicians, patients, and caregivers suggests that clinicians may not recognize some of the biggest challenges facing HF patients from the patient and caregiver perspective. Additionally, as suggested in other studies, <sup>23,24</sup> obtaining and taking medications appear to be greater challenges for patients without a caregiver. This population of patients may particularly benefit from interventions designed to ensure access to medications and improve adherence.

When asked about the reasons for hospitalization, patients and caregivers viewed distressing symptoms and illness as the drivers for hospitalization. In contrast, clinicians included patient behaviors such as diet and medication adherence as being primarily responsible for admission. This suggests that patients see the reasons for hospital readmission as simply due to the fact that they became sicker and not necessarily that it might be connected with their health maintenance tasks of medication taking, weight management, or diet. The model of HF self-care, developed by Riegel et al., <sup>25</sup> defines the key components of self-care as falling into two domains: "Self-care maintenance" including symptom monitoring, treatment adherence, and symptom recognition; and "Self-care management" including symptom evaluation, treatment implementation, and treatment evaluation. Our findings fall mainly into the self-care maintenance domain with very little mention of self-care management tasks such as evaluating symptoms, implementing treatments, or evaluating how the treatments are working. These tend to be higher-level tasks performed by "self-care experts."<sup>26</sup> In addition, several factors, including comorbidities, depression, anxiety, age, impaired cognition, sleep disturbances, problems with the health system, and poor health literacy have been described as challenges to self-care, <sup>27</sup> but these were not mentioned by our study subjects. These findings reinforce the importance of educating clinicians about the components of self-care including maintenance and management to help them develop personalized action plans to address barriers, self-efficacy, skills in symptom recognition, and monitoring and management of signs and symptoms.<sup>26</sup>

Numerous studies have examined patient, provider, and systemic barriers to care for HF patients using quantitative, qualitative, or mixed-methods approaches. We found some similarities to barriers identified in prior studies, but our novel approach has provided additional insights. Ghali et al. 13 categorized precipitants for readmission using a "detailed personal interview" and found medication and dietary non-adherence as the major contributors to readmission. However, the details of the interview guide and analysis of qualitative data were not published, and our study used a more rigorous qualitative approach. Strunin et al. 12 interviewed 21 hospitalized HF patients and found that "difficult life circumstances," including lack of social support, lack of financial resources, and lack of transportation, and depression created barriers to recuperation after hospitalization. We identified similar factors for hospital admission to the Strunin et al. 12 study; however, our study was larger and identified additional factors.

In the Netherlands, Annema et al.<sup>10</sup> asked patients, caregivers, and clinicians the reasons for hospital HF readmission and found that providers disagreed with patients and their caregivers 64% of the time. Our study found some similar reasons for readmission and the presence of discordant perspectives using a different methodology in a sample with greater racial and ethnic diversity.

Retrum et al.,<sup>11</sup> using semi-structured interviews, found that patient-identified reasons for HF readmission fell under five broad categories: distressing symptoms, unavoidable progression of illness, influence of psychosocial factors, good but imperfect self-care adherence, and health system failures. Our study adds additional perspectives of patients and the perspectives of caregivers and clinicians using freelisting and identifies key areas where perspectives differ.

Several clinical investigators have developed prediction models as a way to identify either high-risk individuals that require resource-intensive follow-up care or subgroups that might respond differently to particular forms of interventions. These models are built mostly from administrative or retrospective clinical data with variables selected by experts and generally have only moderate predictive accuracy. <sup>28,29</sup> In three studies, the addition of psychosocial variables improved the predictive ability of the model. <sup>30–32</sup> However, none of these studies interviewed patients using qualitative methods to select potential predictors of readmission. One potential explanation for the limited success of readmission risk prediction models is the lack of inclusion of patient-centered factors.

In this study, freelisting demonstrated several strengths. Freelisting explicitly elicits the perspectives of patients, caregivers, and clinicians to identify key similarities and differences in their perspectives. Unlike many qualitative studies that create semi-structured interview guides based on author expertise and literature review, freelisting can be used to develop an interview protocol derived from the perspectives of the major stakeholders involved in HF care. As a result, several areas of discordant perspectives among patient and caregiver dyads and clinicians were identified. A better understanding for the reasons underlying the discordant areas and developing strategies to increase concordance may help improve HF management across the continuum of care (See Table 4). Strategies to increase concordance may include restructuring patient and caregiver education around patient- and caregiver-

identified tasks and barriers and conveying to clinicians the priorities and barriers expressed by patients and caregivers. Moreover, these findings suggest potential targets for strategies to improve transitional care by highlighting the importance of longitudinal follow-up of functional status, the ability to perform activities of daily living, and medication adherence.

The main limitation of this study is that all participants were identified within a single, urban health system. Additional studies in other health care systems and populations are needed. This includes the need for additional investigations in physician populations with greater diversity of racial and ethnic background and years of experience. In addition, the ability to quantify the factors identified and their predictive ability for hospital readmission remain untested. The challenges to HF management identified in this study now need to be better characterized. The next steps for this research study include open-ended, semi-structured interviews with patients using an interview guide based on these findings, and then testing prospectively challenges for predictive ability of hospital readmission.

#### Conclusion

There has been an increasing emphasis on the importance of measuring patient health status and patient-centered outcomes in cardiac patients. <sup>33</sup> To our knowledge, this is the first application of freelisting to cardiovascular health services research. This method yielded insights into the difficulties of managing HF at home and revealed similarities and key discrepancies among clinician, patient, and caregiver perspectives. There appears to be some agreement on how to manage HF at home, less agreement on challenges to HF management, and almost no agreement on reasons for admissions. These findings may help clinicians frame evidence-based recommendations around items that are salient to patients and caregivers. Moreover, these results may prove useful in better predicting hospital readmission and tailoring interventions to patient and caregiver-specific barriers to maintaining their health after hospital discharge.

# **Supplementary Material**

Refer to Web version on PubMed Central for supplementary material.

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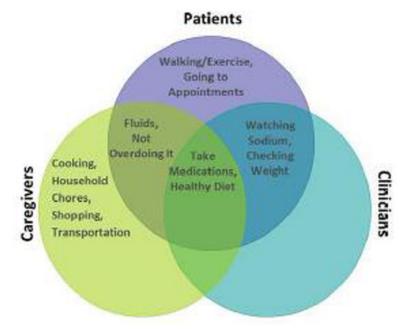
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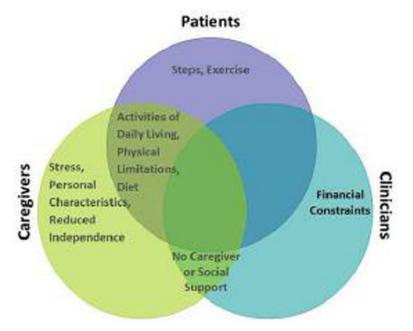
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# Highlights

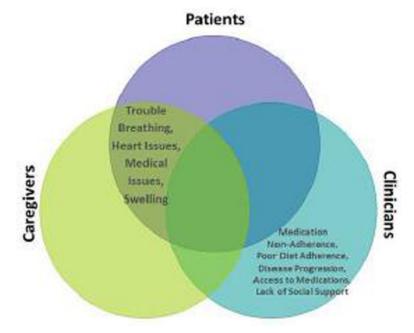
- Patients, caregivers, and clinicians view challenges to HF management differently
- Patients/caregivers cite very different reasons for readmission than clinicians
- Patients/caregivers state distressing symptoms as the cause of admission
- In contrast, clinicians cite patient behaviors as the primary drivers
- Understanding these differences may help to reduce readmissions



**Figure 1.** Home HF Management



**Figure 2.** Challenges to Home HF Management



**Figure 3.** Reasons for Hospital Admission

# Table 1

# Patient Characteristics

Patient Characteristics (n = 58)	
Age, years, n (%)	
<31	0 (0)
31–50	8 (13)
51–70	34 (59)
71+	16 (28)
Male, n (%)	37 (64)
Race, n (%)	
White	34 (59)
Black	24 (41)
Ethnicity, n (%)	
Non-Hispanic	55 (95)
Hispanic	3 (5)
Identified caregiver, n (%)	45 (78)
Marital status, n (%)	
Married	24 (41)
Divorced/Separated/Widowed	18 (31)
Single	16 (28)
Education, n (%)	
Attended grade school or high school	12 (21)
Completed high school	22 (38)
Attended college	10 (17)
Graduated College/Post-graduate education	14 (24)
Insurance, n (%)	
Medicare/Supplemental Security Insurance	12 (21)
Medicaid	16 (28)
Commercial	6 (10)
Medicare & Other	22 (38)
None	2 (3)
Employment Status, n (%)	
Retired	25 (43)
Disabled	21 (36)
Full-time employed	7 (12)
Unemployed/Other	5 (8)
Income, n (%)	
\$0 - \$19,999	16 (27)
\$20 - \$39,999	13 (22)
\$40 – \$49,999	4 (7)

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Patient Characteristics (n = 58)>\$50,000 11 (19) 13 (22) Refused Not available 1 (2) Sodium, serum, mmol/L, mean  $\pm$ STD 137±4.4 Creatinine, serum, mg/dL, mean  $\pm$ STD  $1.9{\pm}1.8$ Left ventricular ejection fraction, %, mean  $\pm STD$  $41 \pm 18.6$ Self-Reported Health Status, n (%) Excellent 2 (4) Very Good 6 (11) Good 15 (28) Fair 16 (30) Poor 15 (28)

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# Table 2

# Caregiver Characteristics

Caregiver Characteristics (n=32)	
Age, years, mean (min-max)	54 (27–80)
Male, n (%)	11 (34)
Race, n (%)	
White	18 (56)
Black	14 (44)
Ethnicity, n (%)	
Non-Hispanic	32 (100)
Hispanic	0 (0)
Education, n (%)	
Attended grade school or high school	3 (9)
Completed high school	10 (31)
Attended college	7 (22)
Graduated College/Post-graduate education	12 (37)
Employment status, n (%)	
Full-time Employed	12 (38)
Part-time Employed	3 (9)
Unemployed/retired	15 (47)
Other (disability)	2 (6)
Relationship to patient	
Spouse	17 (53)
Child	10 (31)
Friend/sibling/parent/other	5 (15)
Hours per week of caregiving, n (%)	
0 to 10	5 (16)
11 to 20	5 (16)
21 to 30	3 (9)
31 to 40	6 (19)
Greater than 40	13 (41)
Self-Reported Health Status, n (%)	
Excellent	8 (25)
Very Good	6 (19)
Good	9 (28)
Fair	7 (22)
Poor	2 (6)

Table 3

# Clinician Characteristics

Clinician Characteristics (n=67)	
Discipline, n (%)	
Physician	25 (37)
Registered Nurse/Nurse Practitioner/Physician Assistant	25 (37)
Social Worker/Care Coordinator	17 (25)
Age, years, n (%)	
< 31	12 (18)
31–40	26 (39)
41–50	11 (16)
51–60	11 (16)
> 60	6 (10)
Male, n (%)	18 (27)
Race/ethnicity, n (%)	
White	52 (78)
Black	5 (7)
Asian	10 (15)
Ethnicity, n (%)	
Non-Hispanic	63 (94)
Hispanic	4 (6)
Years working with HF patients, n (%)	
< 6	27 (40)
6–10	16 (24)
11–20	15 (22)
>20	8 (12)
Not available	1 (1.5)

Table 4

Key Potential Targets for Intervention to Address Areas of Discordance

Area of Discordance	Potential Targets for Intervention
Home HF Management	<ul> <li>Restructure HF-specific teaching for caregivers in terms of the priorities and barriers identified by caregivers, such as cooking, household chores, shopping, and transportation.</li> </ul>
Challenges to Home HF Management	<ul> <li>Incorporate the assessment of patient-identified HF management challenges, such as limited functional status, activities of daily living, and stress, in a structured way into clinical encounters.</li> <li>Identify patients without caregivers as high risk for having difficulty accessing and taking medications.</li> </ul>
Reasons for Hospital Admission	<ul> <li>Increase patient education efforts on awareness of symptoms.</li> <li>Specify an action plan for patients to use as soon as symptoms start.</li> <li>Educate clinicians on patient and caregivers perspectives on reasons for hospital admission.</li> </ul>