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# The Role of Inflammation in the Pathogenesis of Age-related Macular Degeneration

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# Abstract

Age-related macular degeneration (AMD), the leading cause of blindness in the elderly, is a complex disease to study because of the potential role of demographic, environmental, and other systemic risk factors, such as age, sex, race, light exposure, diet, smoking, and underlying cardiovascular disease which may contribute to the pathogenesis of this disease. Recently, single nucleotide polymorphisms, DNA sequence variations found within the complement Factor H gene, have been found to be strongly associated with the development of AMD in Caucasians. One single nucleotide polymorphism, Tyr402His, was associated with approximately 50% of AMD cases. We review recent developments in the molecular biology of AMD, including single nucleotide polymorphisms within the Factor H gene, which may predispose individuals to the susceptibility of AMD as well as single nucleotide polymorphisms that may confer a protective effect. Taken together these findings help to provide new insights into the central issues surrounding the pathogenesis of AMD.

## Keywords

age-related macular degeneration; atherosclerosis; complement; drusen; Factor H gene; genetics; glomerulonephritis; inflammation; single nucleotide polymorphism

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Method of Literature Search

PubMed (www.ncbi.nlm.gov/PubMed) was used as the primary literature search using the search words *age-related macular degeneration, atherosclerosis, complement, drusen, Factor H gene, genetics, glomerulonephritis, inflammation, single nucleotide polymorphism.* Additional citations were from the authors' possession as well as using general Internet searches (www.google.com). Last literature search was September 2005.

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### Introduction

Age-related macular degeneration (AMD) is an important disease to study not only because of its profound effects on vision of the elderly but also because of its potential association with other systemic disorders. It is the leading cause of visual impairment in the USA among persons 65 years of age and older. Although the clinical features of AMD were first described by Needelship in 1884 as a *central choroidal atrophy*,<sup>110</sup> it was Haab in 1885 who used the term *senile macular degeneration* in describing the condition.<sup>1,19,55</sup> The name *senile* is a misnomer because it does not involve senile dementia but age-related retinal changes, hence the more appropriate present-day term *age-related macular degeneration*, or AMD. The condition is now assuming greater importance in the USA due to the increasingly aging population, where it is estimated that legal blindness or low vision affects approximately 1 in 28 Americans over the age of 65 years.<sup>19,43</sup> By the year 2020, the number of individuals having AMD will increase by 50%.<sup>43</sup>

Although several lines of evidence, including twin and population-based aggregation studies<sup>63,79, 80,100,117,133</sup> have implicated a hereditary component in the disorder, other contributing factors such as diet, smoking, obesity, and underlying vascular disease may also be important.<sup>1,3,15,25,67,79,82,83,135, 138,144,147,152</sup> The association between cardiovascular disease and AMD is inferred from the histological similarity of atherosclerotic deposits within arterial vessels to those of drusen, the hallmark of AMD, in the eye. Furthermore, a local inflammatory responses has been implicated in the etiology of both macular drusen<sup>70</sup> and drusen-like deposits in arterial vessels.<sup>7,97</sup>

Genetically, the condition is somewhat difficult to study because of its clinical variability and late onset, where most patients are not diagnosed with AMD until their mid 60s (mean age of diagnosis is 65.8 years<sup>139</sup>). Cohorts are often not available to study either because many potential subjects are deceased or they have not manifested the clinical features of AMD because of relatively young age at the time of the cohort study, but will develop the condition later in life.

Herein, we review recent molecular genetic findings regarding an increased risk for AMD associated with DNA sequence variants in the immune complement Factor H gene (HF1/ CFH), a protein intimately involved in complement-mediated immune-inflammatory processes. The identification of genetic factors that predispose to the development of AMD, confer a protective effect, or provide a presymptomatic diagnosis may eventually play an important role in the clinical evaluation and in the management of this condition and is a central issue of this review. Excellent reviews concerning the diagnosis, treatment and other aspects of AMD already exist and are not the focus of this review. <sup>6,26,27,39,41,54,93,115,159</sup>

#### Clinical Features of AMD

#### **EPIDEMIOLOGY**

In general terms, macular degenerations and/or macular dystrophies can be classified into the juvenile and age-related forms. With regard to the molecular genetics of the juvenile macular dystrophies, research over the last 10 years has contributed significantly to the

understanding of these conditions.<sup>158</sup> The clinical features and identification of many of the disease-causing genes have been identified (Fig. 1, Table 1). Functional studies and clinical treatment trials are presently being undertaken. Much of the progress in the understanding of the juvenile macular dystrophies is related to the early onset of the condition. It is often possible to clinically identify the genetic markers of the condition prior to the onset of clinical signs and symptoms. It is also possible to identify the condition in living parents, grandparents, or even great grandparents, which greatly facilitates genetic studies that are difficult or impossible to duplicate in classical AMD for the reasons mentioned above. For example, we have reported a family with over 5,000 family members spanning 12 generations with dominantly inherited Stargardt-like macular dystrophy<sup>28</sup> and another family with X-linked retinoschisis,<sup>143</sup> whose total family members number over 35,000 individuals. Collectively, these studies have led to the identification of multiple genes involved in the visual process. In contrast to AMD, studies of juvenile macular dystrophies have provided important information regarding appropriate animal models to study as well as the identification of the critical biochemical, genetic, and cellular process that lead to the alterations in vision and may provide a base of knowledge that can then be applied in the study of the more prevalent AMD.

AMD has been broadly classified into two clinical states: a wet and dry form. Choroidal neovascularization is characteristic of the wet form, a stage found in approximately 10% of cases.<sup>6</sup> Although both forms of AMD can cause visual loss, the wet form accounts for approximately 90% of serious visual loss.<sup>38</sup> It is also generally accepted that the wet form of AMD precedes and arises from the dry form. In contrast, the dry form is far more common and is characterized clinically by the presence of macular drusen, which are localized deposits between the retinal pigment epithelium<sup>107,152</sup> and Bruch's membrane, and by geographic atrophy characterized by RPE cell death with overlying photoreceptor atrophy. AMD is not usually clinically evident in persons 50 years of age and younger. In one series of autopsy eyes, AMD was found in 33% of eyes from persons 65 year of age and older 77,86 and approximately 30% of persons over the age of 75 years have been reported to have some degree of AMD the prevalence of AMD is reported to be negligible at age 50 years and approaches 6% at 80 years.<sup>138</sup> The above discrepancies may be explained, in part, by the fact that the eye as well as other organs undergoes a normal aging process unrelated to AMD, which, unlike juvenile macular dystrophies, can make the diagnosis of AMD more difficult. Additionally, if AMD is associated with cardiovascular disease and other lifethreatening disorders then it is possible that many affected potential subjects of population based studies may have succumbed to cardiovascular disease earlier in life leading to a selection bias for a lower prevalence of AMD in persons who have survived to age 80.

#### DEMOGRAPHIC AND ENVIRONMENTAL RISK FACTORS FOR AMD

Age, sex, race, light exposure, cardiovascular, diet, smoking, and other risk factors for the development of AMD may be present. In one study, women had a slightly greater prevalence for AMD than men when the risk is confined to those over the age of 75.<sup>36</sup> However, this contrasts to three pooled studies, the Beaver Dam, Blue Mountain, and Rotterdam Eye Study, where no significant differences in risk were found between men and women. <sup>138</sup> This discrepancy may be related to the longer life expectancy of women to men.

AMD is more prevalent in the white population as compared to non-whites.<sup>17</sup> There are conflicting reports with regard to the effect of chronic light exposure (ultraviolet or visible) on the retina. For example, in a series of 26 AMD patients, Blumenkranz and associates found a statistically significant difference in the incidence of AMD between sun-exposed and sun-protected skin,<sup>12</sup> whereas the Eye Disease Case-Control Study Group did not find sunlight exposure a risk factor in AMD.<sup>3</sup> The later group studied 621 patients; however, their study was concerned with the risk of development of neovascular AMD. There are conflicting reports on the role of dietary lipids and vitamins in AMD.<sup>6</sup> Alcohol or caffeine intake do not appear to offer protection from AMD.<sup>16,144</sup> However, both current and prior history of smoking have been associated with an increased risk for the development of AMD.<sup>6</sup> Miller and associates have noted a significant association cytomegalovirus IgG titer and AMD.<sup>102</sup> More recently a link between the composition of macular drusen and similar lesions within the walls of atherosclerotic vessels<sup>57</sup> and is discussed in more detail below. Cousins has noted an early monocyte activation in patients with neovascular AMD.<sup>20</sup>

#### **CLINICAL FINDINGS**

According to Fine,<sup>39</sup> the advent of fundus fluorescein angiography helped Gass to define the stages of AMD.<sup>46</sup> This intravenous fluorescein angiographic study of senile disciform macular degeneration indicated that the exudative manifestations of AMD resulted from abnormal underlying choroidal vessel leakage. This observation helped to define the various stages of AMD and set forth the ground work for better defining the clinical staging and risk factors, which helped in the development of new diagnostic instruments and treatments for AMD, including laser photocoagulation and photodynamic therapy. For treatment purposes AMD can be divided into wet and dry forms with several subtypes of the wet form being characterized by the growth of new blood vessels from within the choroid to invasion into the subretinal space (Fig. 2).

Drusen represent the earliest clinical finding in AMD and are the hallmark of the condition. Drusen consist of extracellular deposits of material which collect between the basal lamina of the retinal pigment epithelium (Fig. 3) and the inner layer of Bruch's membrane. They have been described as soft, hard, or confluent depending on the nature of their clinical appearance. Hard drusen appear more discrete with distinct borders, whereas soft drusen are generally larger and with less distinct margins. Drusen are also strong risk factors for progression to wet AMD. In patients with bilateral drusen and good vision in both eyes there is a 15% cumulative risk of developing CNV over 4 years.<sup>137</sup> Drusen may also provide a clinical marker of a genetic link to the development of AMD. As early as 1875 Hutchinson and Tay<sup>66</sup> described three sisters as having *familial drusen*. Subsequent clinical findings eventually lead to the clinical description of AMD. Other studies, such as in twins<sup>80,130</sup> and siblings, have provided additional evidence for the genetic predisposition to developing AMD.

## DRUSEN AS IMMUNE-MEDIATED MARKERS OF AMD

The molecular and cellular constituents of drusen have been analyzed extensively.<sup>8,21,57,58,71,107,124</sup> Much of the material found in drusen is synthesized by cells

normally found within the eye, but some of the materials are derived from extraocular sources. For example, complement, lipids, and lipoproteins B and E are common constituents of ocular drusen and atherosclerotic plaques leading to the speculation that the same biochemical and immune related processes may be involved in both events (Table 2). Amyloid  $\beta$ , a major inflammatory component of Alzheimer disease plaques, is also found to be a component of drusen.<sup>8,69</sup> In addition, polymorphisms in the neprilysin gene affect the risk of a population of Alzheimer patients.<sup>64</sup> Based on these and other findings, Hageman and associates proposed that drusen are the product of a localized inflammatory response which follows RPE injury possibly involving HLA antigens and the complement system.<sup>7,57</sup> The hypothesis is based on the observation of drusen in MPGNII, a renal condition in which complement mediated immune system dysfunction leads to renal failure; drusen in MPGNII are clinically, histologically, and immunohistochemically identical to drusen in AMD.<sup>18,42,65</sup> These drusen are of particular interest because they have similar clinical and angiographic features to the drusen in AMD. This finding has recently been confirmed by biochemical and morphological analysis.<sup>106</sup> Therefore, one might speculate that the same pathological processes which lead to AMD may also be involved in MPGNII. It must be kept in mind, however, that MPGNII generally occurs in younger individuals and thus may represent a different disease process similar in concept to juvenile and age-related maculopathies.

Drusen or drusen-like material are also known to occur in other ocular conditions as well. Drusen often appear associated with benign choroidal nevi as well as choroidal melanoma or in association with long standing retinal detachment, both conditions which would not ordinarily be confused with AMD.

Drusen may also occur in some hereditary macular dystrophies. Malattia leventinese is an autosomal dominant retinal dystrophy characterized by the presence of drusen-like deposits appearing in a characteristic radial pattern (Fig. 4).<sup>96,142</sup> It was first characterized in a large family who lived in the Leventine valley in the Ticino canton of southern Switzerland/ northern Italy. The drusen often appear at an early age and may progress with time. A single mutation in the fibulin 3 gene (FBLN3) is associated with this condition.<sup>142</sup> Biochemically, these drusen do not appear to have the same composition as those that are associated with AMD.

#### DRUSEN ARE PRESENT IN BOTH NORMAL AGING AND IN AMD EYES

It is important to emphasize that aging is a normal process that involves all tissues of the body, including the eye. Thus eyes with AMD typically show signs of normal aging in addition to those changes that can be attributed to AMD. In an excellent review by Zarbin, he indicates that generalized aging appears to be associated with cumulative oxidative injury as a result of extracellular matrix alterations (ECM).<sup>159</sup> Zarbin stresses, however, that although there are some similarities between drusen found in normal and AMD eyes, there are also distinct differences. In AMD eyes, oxidative modification of docosahexaenoic acid is more common. As mentioned above, several components of complement are also present in drusen of AMD eyes, suggesting that inflammation may be involved in the development of AMD<sup>84</sup> and degenerative diseases of aging as well.<sup>97</sup> McGeer has noted that chronic inflammation is associated with a broad spectrum of neuro degenerative diseases of aging,

including AMD.<sup>97</sup> He speculates that acute stages or low levels of inflammation can promote healing, whereas higher levels can lead to tissue damage and describes this phenomena as autotoxicity as distinct from autoimmunity which involves lymphocyte mediated attack against self proteins.

#### INFLAMMATION, THE COMPLEMENT SYSTEM, AND AMD

In general there are several body (host) defense mechanisms that remain in a delicate balance. It is also essential that this balance be maintained. For example, host defense mechanisms in humans against pathogens may take one of several forms, including 1) a first line of defense which involves a physical barrier to entry such as skin or mucous membranes with their associated protective enzymes; 2) a second line of defense which involves the innate immune system including complement, macrophages and recruited leukocytes; and 3) a third line of defense which involves the adaptive immune system including tissue repair, clearance of altered pathogens, and, in most cases, memory. What can be regarded as general principles is that every host must have a mechanism to distinguish self from non-self. Furthermore, if these defense mechanisms are not keep in balance then they can be harmful to self.

The complement system as noted is part of the innate immune system. <sup>122,150,151,162–164</sup> It is an elaborate system which helps, in part, to protect host cells from invading pathogens, as well as to remove debris and enhance cell mediated immune responses (Fig. 5).<sup>150,151</sup> There are three arms to the complement system: the classic arm involving antigen-antibody complexes and complement, the lectin-mediated arm, and the alternative arm.

Complement can be activated by foreign proteins or damaged cells leading their destruction by the host defense system.<sup>49,72</sup> To provide protection to host cells, upon injury or invasion by pathogens, another component of complement, C3b, is deposited on both host and foreign cells essentially labeling the cells as host. Factor H plays a critical role in the process by binding and inactivating C3b deposited on intact host cells, thereby preventing destruction of intact host cells but allowing destruction of foreign or damaged host cells. This is achieved through an important locus, domain 7, in the Factor H molecule (Fig. 6).<sup>49,52</sup> This domain binds to heparin or sialic acid on the host cells. Therefore, it is possible that alterations in domain 7 or the heparin and/or sialic acid binding region of Factor H could lead to or augment the destruction of normal or injured ocular cells as well as other foreign cells in an appropriate environment. Residue Tyr402His, which is located within the Factor H complement activation locus, is a site strongly associated with AMD. Furthermore, it is not unreasonable to expect that a similar mechanism could also mediate other processes in which Factor H has an important role as in atherosclerotic plaques.<sup>113</sup> Thus a similar pathologic process involving Factor H, AMD, and other organs is an interesting concept. However, it must be kept in mind that association does not equate to causation and although a strong association between Factor H and AMD has been discovered, it does not prove causation at this point in time. These hypothetical interplays between aging, complement immune mediated regulation, and AMD are illustrated in Fig. 6.

# Molecular Genetics of AMD

In 1866, 1 year after Andrew Johnson became the 17<sup>th</sup> president of the United States, Gregor Mendel published his findings on heredity in peas, setting the stage for the future of human genetics.<sup>99</sup> Archibald Garrod in 1902 placed these concepts on solid ground when he first suggested that alkaptonuria, a recessive disease of childhood, originated from "a peculiarity of the parents, which may remain latent for generations."<sup>45</sup>

Although oversimplified, genetic disorders may be classified as monogenic, digenic, or polygenic.<sup>94</sup> Monogenic disease implies that one gene is responsible for one disease. Monogenic diseases are actually uncommon, whereas polygenic diseases such as diabetes and AMD are much more prevalent. According to this classification, essentially all of the juvenile macular dystrophies listed in Table 1 are monogenic. For example, almost all of the cases of autosomal dominant Stargardt-like macular dystrophy in the USA can be traced to a mutation in a single gene in a large family whose ancestors immigrated from Ireland to the USA around 1700.<sup>29</sup> Digenic diseases, or two abnormal genes acting in concert, are rare. One digenic form of retinitis pigmentosa involving the peripherin/RDS and ROM1 loci has been reported by Kajiwara and associates.<sup>50,73</sup> Most common disorders, including AMD, are classified as multigenic because susceptibility to the disorder may be polymorphic because more than one gene loci may be involved. Several genes have been reported to play a potential role in the pathogenesis of AMD as summarized in Table 3, while others have not.<sup>128</sup> However, most of these reports have been restricted to a limited number of families and probably account for a limited portion of the total cases of AMD.

## Identification of the Factor H Gene Associated with AMD

Traditionally the identification of disease-causing genes was achieved by one of several techniques often taking years of laboratory research. For example, the gene responsible for Huntington disease was mapped early to chromosome 4, but took an additional 10 years to identify the disease causing gene.<sup>2</sup> Briefly, these techniques are classified as functional cloning, position cloning, candidate gene approach, or combinations of these techniques. Functional cloning requires the knowledge of an assay or by product of the gene. The genes for hemophilia A and phenylketonuria are examples of genes identified by this technique.<sup>118</sup> The first gene to be cloned, the disease-causing gene for chronic granulomatous disease, was cloned by traditional position cloning techniques,<sup>123</sup> as was the gene for retinoblastoma, 44,51,90 aniridia, and choroidemia. Alternately, once a genetic region is known, a list of genes or candidates may be found by database-searching. In order to show that the candidate gene is in fact the disease-causative gene requires screening for patientspecific mutations in affected individuals. For example, linkage analysis of a large family with autosomal dominant retinitis pigmentosa indicated linkage to chromosome 3 (D3S47). The gene coding for rhodopsin was also linked to the same chromosomal region, thus becoming a good candidate gene. Mutation analysis found that a mutation in the rhodopsin gene was responsible for one form of autosomal dominant retinitis pigmentosa.<sup>31–33</sup>

The identification of the Factor H gene associated with AMD used a slightly different approach. Based on the partial amino acid sequence of the Factor H protein it was possible

to deduce and locate the Factor H gene.<sup>120,121</sup> The region of the chromosome containing the Factor H gene is known as the RCA region because multiple genes involved in the Regulation of Complement Activation (RCA) were located therein, including the Factor H gene. It is a gene containing 20 homologous subunits called short consensus repeats (SCRs), which are joined together by two disulfide bridges that are essential for its activity in complement regulation (Fig. 6).

# IDENTIFICATION OF DNA SEQUENCE VARIATIONS IN THE FACTOR H GENE ASSOCIATED WITH AMD

Human disease is the consequence of DNA sequence variation. From a molecular perspective, DNA sequence changes represent either normal variations or mutations. From a medical perspective, DNA sequence change may represent the development of a pathological condition. Such DNA alterations may be represented by changes in a single nucleotide or an entire chromosome. Single nucleotide polymorphisms (SNPs), are by far the most common DNA sequence variation.<sup>88</sup> One problem encountered with such studies is the potential number of genes or gene sequences involved. In recent years, great progress has been made to provide the tools necessary to rapidly screen large numbers of potential gene loci as a causative factor in inherited disorders. Such techniques make it possible to screen genes for identifying carriers, for confirming the diagnosis in affected individuals, for predicting adult onset disorders, and for detecting these conditions in utero. The human genome project was significant in that it allowed for the identification of approximately 35,000 human genes and the development and the storage of massive amounts of data which can be easily accessed.<sup>22,37,89</sup> For example, over 1,000 mutations have been reported in the cystic fibrosis gene alone.<sup>24</sup> To screen for these mutations by conventional methods would be expensive and time consuming. This task, however, is more easily achievable using genomic microarrays in a single assay. Similarly, screening samples for DNA variants, such as haplotypes, and/or single nucleotide changes or polymorphisms, is now becoming more routine.

#### SINGLE NUCLEOTIDE POLYMORPHISMS

A powerful technique used in the studies described herein involves SNPs. SNPs usually represent single changes or variants in nucleotides. These changes are referred to as alleles and represent altered forms of a gene. Different alleles may produce variations in inherited characteristics. This is significant because these variants serve as genetic markers and may help to determine those individuals predisposed to disease as well as those individuals who are protected from disease. Furthermore, markers are available which cover the entire genome. Hence, genome-wide association studies can be undertaken as in the case of AMD. Several drawbacks to SNP technology had to be overcome before their practical use. For example, it has been estimated that as many as 10 million SNPs may exist and not all SNPs are associated with known disease predisposition.<sup>13,88</sup> These technical problems have largely been solved by advances in biotechnology, including collection and storage of large numbers of samples and by defining potentially relevant disease-related SNPs. Using commercially available technology, it is possible to genotype 1 million assays per day. The problem of relevant SNPs has been addressed by predicting which SNPs are likely to be disease relevant (non-synonymous) based on their position in the human genome<sup>119</sup>. Such

data are now being deposited in a HapMap, which is composed of a consortium of scientists and funding agencies from Canada, China, Japan, Nigeria, the United Kingdom, and the USA (International HapMap Project, www.hapmpa.org, 2005). Thus, non-synonymous SNPs have a higher probability of disease association than synonymous SNPs for the above reasons.

Using the techniques and the knowledge that several chromosome regions,<sup>4,75,81,95,126,132,154</sup> including 1q32, were potential sites for AMD association, genome-wide searches were undertaken by at least four laboratories.<sup>35,56,59,85</sup> The results by all four groups indicated that the non-synonymous SNP corresponding to a tyrosine to histidine polymorphism at position 420 significantly increased the odds for developing AMD (as shown in Table 4). The odds ratio (OR; likelihood of an event happening/ likelihood of an event happening in a control group) for developing AMD was a high as 7.4. Perhaps more significant is that this finding may apply to an unprecedented 50% of the attributable risk of AMD.

# CLINICAL SIGNIFICANCE OF THE TYR402HIS POLYMORPHISM IN THE COMPLEMENT FACTOR H GENE

Several lines of evidence indicate that the Tyr402-His polymorphism may be involved in AMD.<sup>35,56,59,88</sup> First, the polymorphism in the Factor H gene is located within the chromosomal region (1q32) that had previously been linked to AMD. The gene involves a complement that is involved in immunity related to host and nonhost cells. In addition, this component of complement has been identified in drusen from AMD patients. Furthermore, environmental risk factors associated with AMD, such as smoking, are also known to influence levels of complement in the serum. Similarly elevated levels of CRP, which may be the result of altered binding by Factor H, are also associated with AMD, <sup>103,104,131</sup> although two recent studies found no statistically significant association between elevated levels of CRP and AMD.<sup>23,98</sup> Taken together these observations provide a new approach in the study of AMD. It is a significant approach because it potentially has relevance to large number of individuals within a population and not just a single or few families.

#### SNPs THAT MAY CONFER A PROTECTIVE EFFECT UPON THE DEVELOPMENT OF AMD

Although, as a generalization, there is a tendency to focus on those parameters which confer susceptibility to disease, it is also important to analyze those factors which may protect from susceptibility of disease. These concepts of susceptibility/protection infer that a balance may exist and a disease state can develop when the balance is disrupted. With regard to the Factor H gene, Hageman and associates found that multiple SNPs either were associated with an elevated risk to AMD or were associated with protection from AMD.<sup>56</sup> One haplotype (short DNA sequences containing alleles) designated as H2 was found to be associated with reduced risk of AMD. This haplotype was found in Exon 2 and Exon 9 of the Factor H gene (Fig. 6). The OR was less than 1.0. (0.44–0.55) when both haplotypes occurred together, that is, H2/H2.

#### **REFINE THE "AT RISK" CATEGORIES**

According to Hageman there are at least eight SNPs within the Factor H gene that are associated with susceptibility or protectivity to AMD.<sup>56</sup> Furthermore, the occurrence of two or more of these SNPs (haplotypes) increases or decreases the association of AMD. For example, the diplotype (both alleles) occurring in combination C at Y402H and T at IVS10 is purported to confer a 3.51 relative risk for AMD and the combination of T at IVS1 and A at I62V is associated with a protective effect (OR < 1). Therefore, it is important to understand the interrelationship between the various SNPs. For example, we recently identified a large family (Fig. 7) with only a few affected members with clinically documented AMD. DNA analysis did not show a high at risk diplotype. Therefore, additional studies are needed to unravel these complex findings. Taken together the recent SNP findings potentially unlock the door to a wide variety of new and potentially fruitful avenues of investigation. In this regard it will be useful in the future to refine these diseasecausing or protecting sites as well as to investigate their relationship to, for example, response to drug therapy or other immune parameters. Goverdban recently reported on the association of HLA class I and class II polymorphisms in AMD.<sup>53</sup> Thus, it would appear that the interrelationship between the immune system and AMD is worthy of future investigation.

#### THE OTHER 50% OF AMD PATIENTS

Although the identification of SNPs within the Factor H gene is significant it does not account for all cases of AMD, thereby leaving several additional lines of investigation to pursue. As a first step it would be logical to reexamine other molecules that may play a role in inflammation or to further evaluate other chromosomal locations which are already known to be associated with AMD. In this regard, Jakobsdottir has now reported another strong association of three genes located on chromosome 10q26 with AMD.<sup>68</sup> One SNP designated (PLEICHA1/Loc387715) was strongly associated (p < 0.00001; OR 5.0; CI 3.2–7.9) with AMD (attributable risk as high as 57%). The putative gene codes for a protein involved in local lymphocyte activation.

#### ETHNIC AND OTHER POPULATION BASED CONSIDERATIONS

Because the sample size of all four Factor H studies was less than 1,000 affected individuals per group, it might, but not necessarily if normally distributed, require a larger sample size. More to the point, the sample size was primarily white. It would be of interest to know the association of these SNP findings in other ethnic groups with or without AMD.

#### OTHER OCULAR DISEASE

Because the underlying mechanism of action of AMD may be the result of a local inflammatory process, similar lines of investigation might be applicable to other ocular conditions in which local inflammatory processes exist.

As cited by Traboulsi,<sup>145</sup> a relationship between complement activity and apoptosis<sup>14,40</sup> exists, indicating a potential role for Factor H in both forms of AMD. It would appear that the relationship between the allele association and the dry, geographic atrophy, and wet forms of AMD could be more refined.

#### OTHER SYSTEMIC DISEASE

As already mentioned, the underlying pathologic disease process of AMD and other systemic diseases, such as Alzheimer, cardiovascular, or kidney disease may be similar. Perhaps the most significant finding from the current studies will be the unraveling of the underlying process by which AMD actually takes place. These studies will ultimately decide on the treatment measures of the future as discussed below.

#### OTHER OBSERVATIONS THAT MAY OR MAY NOT HAVE RELEVANCE TO AMD

In addition, Factor H and several of the complement cascade proteins are glycoproteins in which the terminal sugar may have functional significance. For example, the role of sialic acid in cellular recognition processes has been well studied.<sup>10,74,105,148</sup> In a seminal manuscript in 1971, Gilbert Ashwell presented evidence to indicate that the terminal sialic acid residue was important in cellular recognition including the removal of desialyated glycoproteins from the circulation by the liver as a general phenomena.<sup>105</sup> The existence of such cellular recognition events may help explain the predilection for specific cellular interaction events. For example, ocular melanoma preferentially metastasises almost exclusively to the liver.<sup>161</sup> Thus, the density of cellular receptors which mediate cell-cell recognition may also explain why events which take place in the eye may also take place in seemingly remote organs, namely, the arterial wall of the major arteries.

Furthermore, immunological mimicry between host and microbial glycoproteins has been suggested as a potential basis for local immune responses in humans.<sup>91,157</sup> Domain 7 of the Factor H protein is also responsible for the binding of M protein, <sup>11,34,47,48,87</sup> a bacterial cell wall protein which binds factor H as a mechanism to escape destruction. Retinal S-antigen is a photoreceptor cell protein involved in the phototransduction of vision which shares immunological similarities with Streptococcal M protein, a major virulence determinant and strong bacterial cell surface antigen.<sup>91</sup> This finding suggests the possibility of autoimmune responses within the retina as having a potential role in the development of AMD. This is consistent with the finding of circulating antibodies to retinal proteins in the sera from patients with ocular disease.<sup>62</sup> Retinal S-antigen shares cross reactive peptide epitopes with streptococcal M protein antigen which may be bound by Factor H.<sup>91</sup> It has been well established that rheumatic fever secondary to streptococcal infection can result in heart valve damage presumably by immune responses raised against self antigen. Thus, one can speculate that retinal antigens potentially may be involved in inflammatory disease and retinal degenerations by the process of molecular mimicry.

#### **OPPORTUNITY FOR NEW TREATMENT REGIMENS**

In an excellent review, Hansson noted that cardiovascular disease accounts for 38% of all deaths in North America and is the second most common cause of death in women.<sup>60</sup> As

noted atherosclerotic lesions (atheromata) are the hallmark of cardiovascular disease and consist of focal thickening of the interstitial layers of the arteries and consist, in part, of blood-born elements of the immune system. He describes a cross-talk between inflammation and metabolism (Fig. 8). Anderson<sup>9</sup> has pointed out the potential role of *chlamydia* in atheroma formation. Hansson<sup>60</sup> also discusses the possibility of Immunosupressents, like cyclosporin, in the treatment of atheroma. Immunosuppresants like srolinas-coated stents are already being investigated to prevent restenosis after angioplasty. Hence, it is possible that immunosuppresants like cyclosporin may eventually play a role in the treatment of AMD.

# Summary

Modern molecular biological techniques such as genome-wide association studies using potentially thousands or millions of SNPs has made it technically feasible to identify a DNA sequence variant in Factor H that is associated with AMD in a high percentage of cases. An understanding of the function of Factor H allows for future studies aimed at unraveling the specific stages in the development of the condition including the contribution of inflammatory or immune mediated processes. Such studies will provide a new opportunity to uncover new forms of diagnosis and therapy not only of AMD but also of selected forms of cardiovascular and renal disease as well. Although we believe the finding of the Tyr420His SNP is significant, it does not account for all cases of AMD. Therefore continued research into other potential causes of AMD is warranted.

A knowledge of the biology of other organs will may provide new insight into AMD biology. The identification of any shared molecular pathways between AMD and atherosclerosis or glomeruolonephritis can enhance our understanding of AMD. In addition, new insights into the cell and molecular biology of other organs made by investigators can be applied to the development of treatments for AMD, and visa versa. In short, the state of research in such fields is highly developed, and thus may be very relevant to understanding the etiology of AMD. Recognition of this fact gives us some insight into the development of treatments and diagnostics for both diseases. For example, one possible outcome might be that, based on this correlation, diagnostic tests for detecting AMD at an early stage could be developed. Thus, diagnostics and treatments that are currently being developed for other conditions may likely be effective in the management of AMD. It is conceivable that existing therapies aimed at systemic disease could be considered as candidate therapies for the treatment of AMD. Conversely, any AMD diagnostics and/or therapies could be considered for the possible diagnosis and/or treatment of other conditions as well based on a similar underlying etiology. Lastly, the overall importance of this recent progress in AMD research has been amplified by Elias Zerhouni, MD, director of the National Institutes of Health (NIH) who at a July 19, 2005 Congressional hearing cited the findings as a significant breakthrough. Although a new door in AMD research has been opened, there is much to do.

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## Fig. 1.

Fundus photographs from patients with juvenile macular dystrophies and corresponding DNA sequence variation associated with the condition. From *top to bottom:* autosomal dominant macular dystrophy (RDS gene),<sup>30</sup> autosomal dominant Stargardt-like macular dystrophy,<sup>28</sup> X-linked retinoschisis,<sup>143</sup> and autosomal dominant pattern dystrophy.<sup>76</sup>

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## Fig. 2.

Fundus photographs illustrating various stages of dry and wet stage AMD with numerous drusen (upper left); neovascular membrane (upper right); more extensive macular changes (lower left); and minimal geographic atrophy (lower right).



# Fig. 3.

Drusen. Conventional hematoxlyn-eosin stain of drusen. (Courtesy of Dr. Ralph Eagle of Wills Eye Hospital.)



#### Fig. 4.

Radial drusen in a patient with malattia levintense. Note radial pattern of drusen and neovascular membrane reminiscent of AMD (see Pager et al<sup>114</sup>).



#### Fig. 5.

The tree branches of the complement pathway and the interaction Factor H. (Modified from Levinson and Jawetz<sup>92</sup> and Rodríguez de Cordoba et al.<sup>122</sup>)



#### Fig. 6.

Schematic diagram depicting Factor H and the effects of time, arenetics, and environment on retinal aging and AMD. (Modified from Zarbin.<sup>159</sup>)









Pedigree of 14-generation family with history of AMD, and a DNA sequence trace of affected family member (*top*) and known AMD patient (*bottom*) who shows heterozygous state at exon 9 (\*) for the Y402H DNA sequence change.



#### Fig. 8.

Inflammatory process related to cardiovascular disease. This figure depicts the role of macrophages in arterial inflammatory processes. In this example the monocyte can be activated by microbial molecules (as well as other molecules) to induce activation. (Modified from Seddon et al.<sup>132</sup>)

# TABLE 1

Known Genes Associated With Monogenic Macular Dystrophies

Name	OMIM*	Gene	Chromosome	Mode of Inheritance	Reference
Best macular dystrophy	153700	VMD2	IIq	Autosomal dominant	116
Doyne honeycomb retinal dystrophy (malattia leventinese)	126600	EFEMP1	$^{2}\mathrm{p}$	Autosomal dominant	114, 142
North Carolina macular dystrophy	136550	MCDR1	bg	Autosomal dominant	136
Peripherin related macular dystrophy	179605	RDS/peripherin	бр	Autosomal dominant	156
Pattern dystrophy	169150	RDS/peripherin	бр	Autosomal dominant	111, 112, 155
Sorsby fundus dystrophy	136900	TIMP3	22q	Autosomal dominant	153
Stargardt-like macular dystrophy	600110	ELOVL4	бд	Autosomal dominant	160
Stargardt macular dystrophy	248200	ABCA4	lр	Autosomal recessive	5
Blue cone monochromatism	303700	GCP/RCP	Xq	X linked	109, 108
Juvenile retinoschisis	312700	XLRS1	Xp	X linked	125

 $\overset{*}{}_{\rm Corresponds}$  to Online Mendelian Inheritance in Man number (www.ncbi.nlm.nih.gov/omim).

#### TABLE 2

#### Biochemical Constituents of Drusen

-1-Antitrypsin	
lzheimer amyloid $\beta$ peptide	
myloid P component	
polipoproteins B and E	
cholesterol esters	
lusterin	
complement factors (Clq, C4, C5)	
Complement receptor 1	
actor X	
alycoprotein moieties recognized by various lectin	ns
leparan sulfate proteoglycan	
luman leukocyte antigen DR	
nmunoglobulins	
AHC class II antigens	
eroxidized lip derived material	
hospholipids	
issue inhibitor of matrix metalloproteinases-3	
ransthyretin	
Jbiquitin	
<i>'itronectin</i>	

modified from Zarbin.159

#### TABLE 3

Genetic Mutations Associated with Risk of AMD

Gene	Protein/Locus	Proposed Function	AMD Associations	References
ABCA4 (ABCR)	ABCR 1p21-p13	ATP-binding transmembrane transporter protein	Numerous conflicting reports demonstrating both significant association and lack of association with AMD	146
FBLN5	Fibulin 5 14q32	Extracellular matrix protein functioning in integrin-mediated cell attachment and essential for polymerization of elastin	Missense variations increase risk of AMD and are associated with 1.7% of cases	141
HEMICENTIN-1 (FBLN6)	HEMICENTIN-1 1q24-q25	Extracellular matrix protein containing calcium-binding epidermal growth factor-like (cbEGF) domains followed by an unusual carboxy terminal EGF-like domain	Initial report found mutation in exon 104 that segregated exclusively with disease in large AMD family, but subsequent reports did not confirm a significant association with AMD	129, 61
APOE	ΑροΕ ε2, ε3, ε4 19q13	Multiple functions including lipid metabolism, neural plasticity and neuronal cell maintenance	Association of ApoE $\epsilon$ 3 isoform with decreased risk of AMD (protective effect) and ApoE $\epsilon$ 2 isoform with slightly increased risk of AMD	134, 128, 127, 78, 140

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# **TABLE 4**

Comparison of Major Findings in CFH Polymorphism (Y402H in exon 9) and AMD Risk-Association Case-Control Studies

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Cases         Controls         P-value         MDD 95% CJ         riskd (%)         References           495         185 $6 \times 10^{-5}$ $245^a (1.41-4.25)$ $43^e$ $59$ 400         202 $4.95 \times 10^{-10}$ $2.75 (1.9-6.20)$ $50^f$ $35$ 96         50         4.15 \times 10^{-10} $2.7c (1.9-3.9)$ $50^f$ $35$ 549         202 $4.15 \times 10^{-8}$ $4.6^a (2.0-11)$ $45^g$ $85$ 549         272 $1.64 \times 10^{-13}$ $2.46^a (1.95-3.11)$ $50^h i$ $56$ 549         272 $1.64 \times 10^{-13}$ $2.46^a (1.95-3.11)$ $50^h i$ $56$ 549         272 $1.64 \times 10^{-13}$ $2.46^a (1.95-3.11)$ $50^h i$ $56$ 549         272 $1.64 \times 10^{-13}$ $2.51^b (2.13-5.78)$ $50^h i$ $56$ 403         131 $2.09 \times 10^{-12}$ $2.82^c (1.79-2.75)$ $56$ $56$				Odds Patia for	Population attributable	
$ \begin{array}{llllllllllllllllllllllllllllllllllll$	Cases	Controls	P-value	AMD (95% CI)	risk <sup>d</sup> (%)	References
$ \begin{array}{llllllllllllllllllllllllllllllllllll$	495	185	$6  imes 10^{-5}$	2.45 <sup><i>a</i></sup> (1.41–4.25)	43 <i>e</i>	59
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$				$3.33^{b}(1.79-6.20)$		
$ \begin{array}{lcccccccccccccccccccccccccccccccccccc$	400	202	$4.95\times10^{-10}$	2.7 <sup>c</sup> (1.9–3.9)	$50^{f}$	35
$\begin{array}{c ccccc} & & & & & & & & & & & & & & & & &$	96	50	$4.1  imes 10^{-8}$	$4.6^{a}(2.0-11)$	45 <i>B</i>	85
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$				$7.4^{b}(2.9-19)$		
$\begin{array}{rll} 3.51b(2.13{-}5.78) \\ & 2.25^{c}(1.79{-}2.75) \\ & 2.82^{c}(2.11{-}3.78) \end{array} \end{array}$	549	272	$1.64  imes 10^{-13}$	$2.46^{a}(1.95 - 3.11)$	$50^{h,i}$	56
$2.25^{C} (1.79 - 2.75)$ $131  2.09 \times 10^{-12}  2.82^{C} (2.11 - 3.78)$ 56				3.51 <sup>b</sup> (2.13–5.78)		
403 131 $2.09 \times 10^{-12}$ $2.82^{\circ}(2.11-3.78)$ 56				$2.25^{\mathcal{C}}(1.79-2.75)$		
	403	131	$2.09\times10^{-12}$	2.82 <sup>c</sup> (2.11–3.78)		56
	Homoz	ygous for risl	k allele.			
Homozygous for risk allele.	Having	at least one r	isk allele.			
Homozygous for risk allele. Having at least one risk allele.	/ Populat	tion attributat	ole risk estimates	s the proportion of di	sease in the stud	ly population th

 $^{e}$ . The population attributable risk for carrying at least one C allele was 43%." "This common variant likely explains ~ 43% of AMD in older adults."

 $\mathcal{E}^{u}$ . The risk conferred by this genotype accounts for approximately 45% of the total population risk."

 $h_{
m Columbia}$  University cohort.  $I_{
m University}$  of Iowa cohort.

 $f_{\rm u}^{\rm f}$  Accounts for 50% of the attributable risk of AMD."