An antibiotic susceptibility testing trial organised as part of the United Kingdom national external microbiological quality assessment scheme

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SUMMARY Organisms of known susceptibility to antimicrobial drugs were distributed for sensitivity testing to laboratories participating in the United Kingdom National External Microbiological Quality Assessment Scheme. The results obtained were correlated with the methods used. Laboratories differed in their standards of antimicrobial drug sensitivity testing. An association between error rates and particular methods and practices enabled recommendations to be made on disc content, method of methicillin testing, preparation of inoculum, use of controls and use of lysed blood for sulphonamide testing. Some media appeared significantly better than others but because of the many factors involved further information is being sought to clarify this.

The United Kingdom National External Quality Assessment Scheme has been described previously.¹ Its main emphasis has been on the supply of simulated clinical material for proficiency testing. In the bacteriology section, simulated specimens designed to test isolation and identification procedures have been sent to participants at approximately monthly intervals. During 1974-1980 participants were asked to perform antimicrobial drug sensitivity tests on one of the pathogens included in the simulated specimens. The strains were not specially selected for their susceptibility patterns and participants were unrestricted in their choice of drugs to test. The results obtained indicated a high overall discrepancy rate, particularly pronounced with some strain/drug combinations, confirming the earlier findings of Stokes and Whitby.² In order to investigate the causes of errors in results reported for these strains, a trial scheme was designed and implemented during September 1980-May 1981.

Material and methods

LABORATORIES PARTICIPATING

All participants enrolled in the UK National External Microbiology Quality Assessment Scheme and accepting bacteriology specimens were included in the trials (450 laboratories in September, 1980). The

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geographical and functional distribution of participants has been described previously.¹

ORGANISMS

The organisms distributed and the recommended antibiotics to be tested are shown in Table 1. Before despatch, the drug susceptibility characteristics of the strains were determined in the Division of Microbiological Reagents and Quality Control the (DMRQ) and **Regional Public Health** Laboratory, Cambridge. Minimum inhibitory concentrations were determined by serial dilution of the drug in solid medium based on the method of Ericsson and Sherris³ but with Oxoid Isosensitest agar and with methicillin testing at 30°C. These reference laboratory results are shown in Table 1. Strains were sent to participants at approximately monthly intervals during September 1980-May 1981.

QUESTIONNAIRE

A questionnaire requesting details of antimicrobial susceptibility testing methods was sent to all participants at the beginning of the trial. Subsequently, the report form for each specimen contained a section requesting details of any changes in methods since completion of the questionnaire. When changes were notified, the details of the method before and after modification for the laboratory concerned were excluded from the analysis.

| | MICs determined by reference labs | Designated correct | Number o reporting | of laboratories strain as | , , , , , , , , , , , , , , , , , , , | % of labs correct | |
|-----------------------|--------------------------------------|-------------------------|-----------------------|------------------------------|---------------------------------------|--------------------------|--|
| | (mg/l) | resuit | S | I | R | | |
| E coli MQCL 60 (der | vived from NCTC 10418, the | recommended contr | ol for sensitivity l | ests). Site: urine | . Combined resu | lts from 2 distributions | |
| Ampicillin | 2/4 | S | 815 | 24 | 28 | 94.0 | |
| Cephaloridine | 4/4 | S | 674 | 46 | 25 | 90 ∙5 | |
| Gentamicin | 0.125/0.5 | S | 836 | 1 | 2 | 99 .6 | |
| Sulphonamide | 8/2 | S | 831 | 15 | 52 | 92.5 | |
| Trimethoprim | 0.125/0.125 | S | 799 | 5 | 9 | 98·3 | |
| Cotrimoxazole | NT/NT | S* | 744 | 2 | 16 | 97.6 | |
| Proteus mirabillis MC | OCL 11. Site: urine. Combin | ned results from 2 dist | tributions | | | | |
| Ampicillin | 2/2 | s | 844 | 3 | 21 | 97.2 | |
| Cephaloridine | 8/8 | S | 562 | 96 | 93 | 74.8 | |
| Gentamicin | 0.25/1 | Š | 867 | 3 | 1 | 99·5 | |
| Sulphonamide | 4/2 | Š | 734 | 28 | 104 | 84.8 | |
| Trimethoprim | 1/2 | S† | 563 | 109 | 147 | 68.7 | |
| Cotrimoxazole | NT/NT | Š* | 672 | 25 | 75 | 87.0 | |
| Klebsiella aerogenes | MOCL 314 Site urine | 5 | | | | | |
| Ampicillin | >512/>128 | R | 1 | 1 | 431 | 99.5 | |
| Cephaloridine | >128/128 | R | 58 | 16 | 293 | 79.8 | |
| Gentamicin | 0:06/0:25 | ŝ | 430 | 1 | 2/2 | 99.3 | |
| Sulphonamide | 16/4 | S | 343 | 34 | 53 | 79.8 | |
| Trimethonrim | >128/>128 | B | 6 | 1 | 401 | 98.3 | |
| Cotrimovazole | > 120/> 120 NT/NT | ND† | 07 | 50 | 209 | <u>,,,,,</u> | |
| Psaudomonas aarugi | more MOCI 356 Site other | than uring | ,, | 57 | 207 | | |
| Carbanicillin | 22/22 | S | 371 | 23 | 22 | 89.2 | |
| Carbendinin | 0.5/0.5 | 5 | 432 | 23 | 22 | 00.8 | |
| Tehramusin | 0.25/0.25 | 3 | 307 | 1 | ŏ | 00.7 | |
| Amiliania | 2/2 | 5 | 397 | 2 | , ŭ | 99 / 00.5 | |
| Amikacin | 4/2 MOCL & Since address of | 3 | 390 | 2 | 0 | 33 3 | |
| Contronas aeruga | MQCL 0. She. Other in | ian urine | 745 | 91 | 70 | 63.7 | |
| Carbeniciiin | 04/04 | 3 | 203 | 61 | /0 | 09.6 | |
| Gentamicin | 0.125/0.25 | 3 | 420 | 2 | 1 | 90.4 | |
| Lobramycin | 0.125/0.125 | 5 | 392 | 2 | 0 | 99.4 | |
| Amikacin | 0.5/0.5 | S | 305 | 1 | 0 | 99.7 | |
| Staphylococcus aurei | is MQCL 300. Site: other in | an urine | 42.4 | 0 | 0 | 07.0 | |
| Penicillin | 0.06/0.06 | 5 | 434 | Ų, | 9 | 97.9 | |
| Methicillin | 2/2 | S | 424 | 1 | 3 | 99.0 | |
| Tetracycline | 0.5/0.25 | 5 | 420 | 13 | 3 | 90.3 | |
| Erythromycin | 0.25/0.25 | S | 438 | 3 | 1' | 99.0 | |
| Gentamicin | 0.125/0.125 | S | 440 | 1 | 0 | 99.7 | |
| Fusidic acid | 0.25/0.06 | S | 430 | | 2 | 98.8 | |
| Staphylococcus aurei | is MQCL 192. Site: other th | an urine. Combined | results from 2 dis | tributions | | | |
| Penicillin | 16/8 | R | 0 | 1 | 875 | 99-9 | |
| Methicillin | 32/16 | ĸ | 106 | 28 | 723 | 84.3 | |
| Tetracycline | 64/64 | ĸ | 6 | 11 | 847 | 98.0 | |
| Erythromycin§ | 2/4 | R | 23 | 90 | . 759 | 87·0 | |
| Gentamicin | 0.06/0.2 | S | 861 | 2 | 7 | 98.9 | |
| Fusidic acid | 0.06/0.03 | S | 851 | 4 | 7 | <u>98</u> .7 | |

Table 1 Reference laboratories' and participants' results for the strains distributed

*Participants were not scored on their results for cotrimoxazole because of the difficulties of interpreting the various testing and reporting conventions used for this combination.

*Participants were not scored on their results for trimethoprim for this strain because although the strain was sensitive to trimethoprim for the species, it was more resistant than many collforms. For the purpose of the analysis the strain was sensitive. A correct result was not designated for corrimoxazole with the strain because it was sensitive to sulphonamide but resistant to trimethoprim.

§This strain showed dissociated resistance to erythromycin. S = sensitive; I = intermediate; R = resistant.

NT = not tested.

SCORING SCHEME

For each strain/drug combination a correct result was designated on the basis of the reference laboratory MIC results (Table 1). The results from each laboratory were assessed at the MOCL after each distribution and every laboratory was given a score for each result as follows: if the participant's result was the same as the designated correct result, a score given; other results of 2 was (including "intermediate") were given a score of 0; where a correct result was not designated the participant's results were not scored-for example, cotrimoxazole due to the difficulties of interpreting the various testing and reporting conventions used for this combination. After each distribution participants were provided with a computer print-out showing details of their results and scores for the current specimen, their cumulative score for the previous specimens reported and the maximum possible score for these strain/drug combinations. Participants were



No of laboratories achieving various percentages correct of their total possible scores

also provided with the combined results of all laboratories reporting results of sensitive. intermediate or resistant for each strain/drug combination.

Results

DISCREPANCY RATES Participants' results and error rates for the seven strains are shown in Table 1. The numbers of laboratories achieving various percentages of their total possible scores are shown in the Figure. It is apparent that standards of performance in antimicrobial sensitivity testing vary considerably with 20% of laboratories achieving less than 90% correct. To ascertain whether performance in sensitivity testing was correlated to performance in examination of specimens for general bacteriology, the coefficient of correlation between the percentage of the total possible score for the sensitivity tests and

 Table 2
 Distribution of incorrect results according to media used (combined results for all specimens)

| | All laboratories | | | Laboratories using the Stokes method | | | Laboratories using control method other than Stokes's | | | |
|---------------|--|--|--|--|---|---|--|---|---|--|
| No of labs | No of I Right | results Wrong | Ratio of right:wrong | No of Right | results Wrong | Ratio of right:wrong | No of 1 Right | results Wrong | Ratio of right:wrong | |
| | | | | | | | | | _ · | |
| 200 | 9391 | 722 | 13 | 4829 | 328 | 15 | 3011 | 229 | 13 | |
| 60 | 2922 | 197 | 15 | 1130 | 79 | 14 | 1186 | 87 | 14 | |
| 1 | 45 | 3 | 15 | 45 | 3 | 15 | 0 | 0 | | |
| 9 | 392 | 41 | 10 | 291 | 36 | 8 | 101 | 5 | 20 | |
| 50 | 2456 | 130 | 19 | 1300 | 61 | 21 | 772 | 52 | 15 | |
| 34 | 1508 | 158 | 10 | 239 | 42 | 6 | 953 | 83 | ĩi | |
| | | | | | | | | | | |
| 12 | 616 | 27 | 23 | 353 | 18 | 20 | 263 | 9 | 29 | |
| | No of labs 200 60 1 9 50 34 12 | All lab No of No of i labs Right 200 9391 60 2922 1 45 9 392 50 2456 34 1508 12 616 | All laboratories No of No of results Right Wrong 200 9391 722 60 2922 197 1 45 3 9 392 41 50 2456 130 34 1508 158 12 616 27 | All laboratories No of Right Wrong right:wrong 200 9391 722 13 60 2922 197 15 1 45 3 15 9 392 41 10 50 2456 130 19 34 1508 158 10 12 616 27 23 | All laboratories Laboratories No of Right Raio of Right No of Right 200 9391 722 13 4829 60 2922 197 15 1130 1 45 3 15 45 9 392 41 10 291 50 2456 130 19 1300 34 1508 158 10 239 12 616 27 23 353 | All laboratories Laboratories utbest in the Stokes meth No of Right Wrong right:wrong No of results Ratio of Right Wrong right:wrong No of results Right Wrong 200 9391 722 13 4829 328 60 2922 197 15 1130 79 1 45 3 15 45 3 9 392 41 10 291 36 50 2456 130 19 1300 61 34 1508 158 10 239 42 12 616 27 23 353 18 | All laboratories Laboratories using the Stokes method No of labs No of results Right Ratio of Wrong No of results Right Ratio of Right 200 9391 722 13 4829 328 15 60 2922 197 15 1130 79 14 1 45 3 15 45 3 15 9 392 41 10 291 36 8 50 2456 130 19 1300 61 21 34 1508 158 10 239 42 6 12 616 27 23 353 18 20 | All laboratories Laboratories using the Stokes method Laboratories method No of labs No of results Right Ratio of Wrong Ratio of right:wrong Laboratories using the Stokes method Laboratories method 200 9391 722 13 4829 328 15 3011 60 2922 197 15 1130 79 14 1186 0 1 45 3 15 0 302 41 10 291 36 8 101 50 2456 130 19 1300 61 21 772 34 1508 158 10 239 42 6 953 12 616 27 23 353 18 20 263 | All laboratories Laboratories using the Stokes method Laboratories using method other th No of labs No of results Right Ratio of Wrong Ratio of right:wrong No of results Right Ratio of No of results No of results 200 9391 722 13 4829 328 15 3011 229 60 2922 197 15 1130 79 14 1186 87 0 1 45 3 15 0 0 0 9 392 41 10 291 36 8 101 5 50 2456 130 19 1300 61 21 772 52 34 1508 158 10 239 42 6 953 83 12 616 27 23 353 18 20 263 9 | |

All laboratories, significant differences in error ratesLaboratories using the Stokes meth
ratesAll laboratories, significant differences in error ratesDST < Mueller-Hinton (χ^2 11·4, p < 0.001)</td>ratesSensitest < SAF (χ^2 6·0, p < 0.02)</td>DST < Mueller-Hinton (χ^2 30·9,
p < 0.001)</td>DST < Mueller-Hinton (χ^2 30·9,
p < 0.01)</td>Isosensitest < DST (χ^2 14·7, p < 0.001),</td>Sensitest < SAF (χ^2 7·4, p < 0.0</td>Sensitest (χ^2 4·3, p < 0.05), SAF (χ^2 13·7, p < 0.001)</td>and Mueller-Hinton (χ^2 21·6, pSTA < DST (χ^2 8·1, p < 0.01),</td>Isosensitest < DST (χ^2 6·7, p < 0.001)</td>and Mueller-Hinton (χ^2 11·6, p < 0.001)</td>STA < SAF (χ^2 20·7, p < 0.001) and Mueller-Hinton (χ^2 17·6, p < 0.001)</td>and Mueller-Hinton (χ^2 11·6, p < 0.001)</td>STA < SAF (χ^2 9·2, p < 0.01) and</td>STA < DST (χ^2 5·6, p < 0.05), Sensitest (χ^2 4·7, p < 0.05), and Mueller-Hinton (χ^2 7·2, p < 0.01)</td>DST = Diagnostic sensitivity test agarSAF = Sulphonamide antagonist free mediumSTA < Sensitivity test agar</td>

STA = Sensitivity test agar

Laboratories using the Stokes method, significant differences in error

DST < Mueller-Hinton (χ^2 30.9, p < 0.001) and SAF (χ^2 10.7,

 $\begin{aligned} & \text{SAF}(\chi^2 \text{ for } y, p < 0.01) \\ & \text{Sensitest} < \text{SAF}(\chi^2 \text{ for } y, p < 0.01) \\ & \text{and Mueller-Hinton}(\chi^2 \text{ for } y, p < 0.001) \\ & \text{Isosensitest} < \text{DST}(\chi^2 \text{ for } y, p < 0.001), \text{Sensitest}(\chi^2 \text{ for } y, p < 0.005), \\ & \text{SAF}(\chi^2 \text{ for } y, p < 0.001) \text{ and Mueller-Hinton}(\chi^2 \text{ for } y, p < 0.001) \end{aligned}$

STA < SAF (χ^2 9·2, p < 0·01) and Mueller-Hinton (χ^2 19, p < 0.001)

| Medium | Lysed blood | No of | No of res | sults | Ratio of | X 2 | p |
|---------------------------------------|-------------|-------|-----------|-------|-------------|-------|-------------|
| · · · · · · · · · · · · · · · · · · · | used | labs | Right | Wrong | right:wrong | | r |
| DST | No | 54 | 530 | 149 | 4 | | |
| | Yes | 143 | 1667 | 173 | 10 | 69.9 | <0.001 |
| Sensitest | No | 42 | 486 | 66 | 7 | | |
| | Yes | 16 | 182 | 17 | 11 | 1.73 | NS |
| Wellcotest | No | 1 | 9 | 0 | | | |
| | Yes | 0 | 0 | 0 | | | _ |
| SAF | No | 3 | 29 | 7 | 4 | 0.20 | N 10 |
| | Yes | 6 | 58 | 10 | 6 | 0.39 | NS |
| Isosensitest | No | 41 | 487 | 44 | 11 | 0.1 | NIC |
| | Yes | 7 | 89 | 6 | 15 | 0.4 | NS |
| Mueller-Hinton | No | 21 | 223 | 30 | 8 | | |
| | Yes | 12 | 117 | 28 | 4 | 4. \8 | <0.02 |
| STA | No | 7 | 93 | 5 | 19 | 1.7 | NIC |
| | Yes | 5 | 69 | 1 | 69 | 1.0 | NS |
| All media | No | 181 | 2002 | 329 | 6 | 22.1 | -0.001 |
| | Yes | 203 | 2340 | 253 | 9 | 22.4 | <0.001 |

Table 3 Distribution of incorrect results for sulphonamide, trimethoprim and cotrimoxazole according to use of media with or without lysed blood (combined results for specimens 506, 521, 536, 549 and 570)

NS = not significant.

the score obtained with the 27 general bacteriology specimens distributed in the same period for each laboratory was calculated. The method of assessing performance and scoring of laboratories in general bacteriology has been previously described.1 A correlation coefficient of 0.482 was obtained suggesting significant association of performance as measured by the two features (p < 0.001).

METHOD

The Stokes method,⁴ in which test and control strains are inoculated on the same plate, was used by 182 laboratories. Another 116 laboratories apparently compared test and control zone sizes by other methods. Zone sizes were interpreted by the use of regression lines, tables, templates or similar devices in 37 laboratories. For 21 laboratories the basis of interpretation of zone sizes was not explained. The breakpoint method was used by three laboratories. The questionnaire was not detailed enough to elucidate sufficient details of the above general methods to justify comparison of performance.

MEDIA

The media used by participants are shown in Table 2 together with the distribution of right and wrong results for each of them. Several significant differences between the ratios of right and wrong results obtained with the various media are evident when considering separately, results from all laboratories, results from laboratories using the Stokes method and the results from laboratories using other methods in which controls are used (Table 2).

USE OF LYSED BLOOD The error rates in sulphonamide, testing

trimethoprim and cotrimoxazole associated with the use of media with or without lysed blood are shown in Table 3. Considering the results on all media there were fewer errors made with these agents by laboratories adding lysed blood to the media than by those not adding lysed blood. The effect of adding lysed blood depends on the medium used. With the exception of Mueller-Hinton medium all media show fewer incorrect results when lysed blood was added although only with DST medium is the effect statistically significant. The reverse effect was seen with Mueller-Hinton medium when addition of lysed blood was associated with an increase in the number of incorrect results.

METHODS FOR TESTING METHICILLIN SENSITIVITY

In 309 laboratories using media supplemented with NaCl and/or incubated at 30°C, 65/893 results were wrong when testing methicillin sensitivity (ratio right:wrong = 13). Neither of these methods was used in 45 laboratories and 43/125 results were wrong (ratio right:wrong = 2). The difference between these groups is highly significant ($\chi^2 85.0, p < 0.001$). These errors were almost exclusively associated with the failure to detect the presence of heteroresistance in Staphylococcus aureus MQCL 192.

STANDARDISATION OF INOCULUM

Laboratories professing to standardise the inoculum made fewer errors than those making no attempt at inoculum standardisation. In the 315 laboratories standardising the inoculum 1053/16129 of the combined results for all specimens were wrong (ratio right:wrong = 14) compared to 212/2592 wrong results (ratio right:wrong = 11) in the 52 laboratories not attempting to standardise the inoculum. The

Table 4Distribution of incorrect results according tomethod of application of inoculum (combined results for allspecimens)

| Inoculum applied by: | No of labs | No of results Right Wrong | | Ratio of right:wrong | |
|-----------------------|------------|------------------------------|-----|----------------------|--|
| Loop | 14 | 688 | 50 | 14 | |
| Swab | 255 | 12010 | 943 | 13 | |
| Loop followed by swat | 5 70 | 3387 | 184 | 18 | |
| Flooding | 21 | 986 | 110 | 9 | |

difference between the two groups is significant (χ^2 9.6, p < 0.01). Details of methods used to standardise the inoculum were not ascertained.

INOCULUM

Laboratories emulsifying growth in fluid or subculturing to broth before inoculation made fewer errors than those using colonies directly as an inoculum. In the 323 laboratories emulsifying growth in fluid or subculturing to broth before inoculation 1181/16501 of the combined results for all specimens were wrong (ratio right:wrong = 13) compared to 188/1465 wrong results (ratio right:wrong = 7) in the 28 laboratories using colonies directly as an inoculum. The difference between these two groups is significant (χ^2 61.6, p < 0.001).

APPLICATION OF INOCULUM

The distribution of correct and incorrect results according to the method of application used is shown in Table 4. Laboratories applying the inoculum by flooding the plates made more errors than those using a loop ($X^2 5 \cdot 9$, $p < 0 \cdot 02$), a swab ($X^2 11$, $p < 0 \cdot 001$) or a loop followed by a swab ($X^2 33 \cdot 9$, $p < 0 \cdot 001$). Those using a loop followed by a swab made fewer errors than those using a swab alone ($X^2 19 \cdot 9$, $p < 0 \cdot 001$).

USE OF CONTROLS

Laboratories using strains of known sensitivity to control their tests made fewer errors than those not using controls (Table 5). There was no significant difference between the number of errors made by laboratories using the Stokes method and those using controls with other methods (Table 5). *E coli* strain NCTC 10418, the recommended control strain for testing urinary isolates, was distributed in two specimens of the series. There was no significant difference between the number of errors made with this strain by laboratories using the Stokes method and those using controls with other methods (Table 5).

DISC CONTENT

The amount of antimicrobial agent in the discs used varied widely among laboratories even where methods such as Stokes's, which recommends particular disc contents, were used (Table 6). Association between the disc content and the number of incorrect results was significant for only three of the agents. For ampicillin, high content discs (mostly 25 µg used) gave more reliable results for the organisms from urine than low content discs (10 µg used) when controlled methods other than Stokes's were used (Table 7). For erythromycin, low content discs (mostly 5 µg used) gave more reliable results for Staph aureus from sites other than urine than high content discs (similar numbers of 10 and 15 µg used) when controlled methods other than Stokes's were used (Table 7). For carbenicillin, high content discs (mostly 100 µg used) gave more reliable results for Pseudomonas aeruginosa from sites other than urine than low content discs (mostly 5 µg used) both when the Stokes method and other controlled methods were used (Table 7).

Discussion

Particularly with a small series of tests the error rates are influenced by the particular strains selected for testing and should not be taken as an indication of the overall error rates likely in routine laboratories. However, error rates with some tests appear high for this series of what were intended to be straightforward strains. It is possible to attribute some of the discrepancies to factors other than technical error. The high error rate with cephaloridine (17.9%) may have been to some extent associated with the undisclosed use of other cephalosporins. Laboratories were asked to test cephaloridine as class representative for the first

Table 5 Distribution of incorrect results according to use of controls (combined results for all specimens)

| Comparison | | No of labs | No of results Right Wrong | | Ratio of right:wrong | X ² | р | |
|---|------------------|------------|------------------------------|-------------|-------------------------|-----------------------|--------|--|
| Controls | Used Not used | 347 32 | 16531 1415 | 1201 181 | 14 8 | 46.0 | <0.001 | |
| Control method (all specimens) | Stokes Other | 182 143 | 8683 6713 | 629 514 | 14 13 | 0.8 | NS | |
| Control method (<i>E coli</i>) NCTC 10418 Two distributions | Stokes Other | 182 143 | 1912 1477 | 81 72 | 24 21 | 0.7 | NS | |

NS = not significant.

| | Amikacin | Ampicillin | Carbenicillin | Cephaloridine | Cotrimoxazole | Erythromycin | Fusidic Acid | Gentamicin | Methicillin | Penicillin* | Sulphonamide | Tetracycline | Tobramycin | Trimethoprim |
|---|---------------------------|---|---|--|----------------------------|---|----------------------------|---|----------------------------|--|---|---|--|---|
| Disc content (µg) | | | | | No of | labs usi | ng stated | disc conten | t | | | | | |
| $ \begin{array}{c} 1 \\ 1 \cdot 25 \\ 1 \cdot 5 \\ 2 \cdot 5 \\ 4 \\ 5 \\ 10 \\ 15 \\ 25 \\ 30 \\ 50 \\ 200 \\ 300 \\ 500 \end{array} $ | 132 19 | ···· ··· (12) (159) [§] (1) ··· | ···· ···· ··· ··· ··· ··· ··· ··· ··· | ···· ··· ··· ··· (47) (59)§ | ···· ··· ··· (66) | 5 106 34 29 ^x | 12 ⁸ 161 | 12 160 [§] (168 (1) (1) | 18)\$ 36\$ | 80 ⁺ 1 39 46 ⁸ 2 2 | ···· ···· ···· (10) (1) (21) (68) \$ (49) (9) (9) | 130§ 31 3 2 1 | ···· 1 ··· 1 160 ··· ··· ··· ··· | (73) [‡] [§] (1) (73) (73) (2) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1 |
| Response not clear/ >1/or other value Not used/not stated | 3 27 | (4) (6) | 2 21 | (12) (64) | (1) (115) | 2 6 | 1 8 | 3 (4) 6 (8) | 0 78 | 2 7 | (2) (13) | 5 10 | 0 20 | (3) (29) |

Table 6 Disc content used by laboratories using Stokes's method

*Participants' responses often did not distinguish between µg and units.

* # Results in parentheses indicate number of laboratories using stated disc contents for organisms from urine. Results without parentheses are disc contents for organisms from sites other than urines.

Spise content recommended for the Stokes method*

cephalosporins. generation However, many laboratories were unhappy with using this compound for testing strains from urine because it is unlikely to be used clinically. When laboratories stated that other cephalosporins were used in the trial, the results were excluded from the analysis but it is probable that this information was not universally disclosed. However, the high error rates for cephaloridine cannot be explained solely on this basis because the errors were found even with strains sensitive to cephaloridine that were also sensitive to other cephalosporins. Laboratories were not given credit for reports of intermediate sensitivity in this trial series because it was the intention that when possible the strains would be unequivocally sensitive or resistant. However, it is evident that room for differences in interpretation existed in some cases. The high error rate with carbenicillin (23.6%) was largely associated with interpretation of results from a strain with an MIC of 64 mg/l. The correct result was designated as sensitive but many participants considered that a report of intermediate would be more appropriate and were given a score of 0, the same as laboratories making the more serious error of calling the strain resistant. Similar problems may have arisen with the *Proteus* strain with an MIC of 8

 Table 7 Distribution of incorrect results according to disc contents used (combined results for specimens on which relevant antibiotics were tested)

| Antibiotic | Control method | Disc content (µg) | No of re Right | esults Wrong | Ratio of right:wrong | χ^2 |
|---------------|----------------------------|-------------------|-------------------|-----------------|----------------------|-------------|
| Ampicillin | Stokes | 10 | 60 | 0 | | 2.3 |
| • | | 25/30 | 745 | 29 | 26 | NS |
| | Method other than Stokes' | 10 | 64 | 6 | 11 | 8 ∙0 |
| | | 25/30 | 535 | 13 | 41 | p < 0.01 |
| Erythromycin | Stokes | 2/5 | 302 | 17 | 18 | 0.2 |
| Liyunomyen | | 10/15 | 173 | 8 | 22 | NS |
| | Method other than Stokes' | 2/5 | 193 | 6 | 32 | 23.4 |
| | | 10/15 | 151 | 25 | 6 | p < 0.001 |
| Carbenicillin | Stokes | 10/25/50 | 13 | 16 | 0.8 | 21 |
| Carbennenini | | 100/200 | 226 | 50 | 5 | p < 0.001 |
| | Mashad ashan than Stalias' | 10/25/50 | 14 | 15 | 0.9 | 21.2 |
| | method other than stokes | 100/200 | 146 | 45 | 3 | p < 0.001 |

mg/l for cephaloridine. Although this value indicates usual sensitivity for the species, it is close to the upper limit of the "sensitive" category. The errors with erythromycin may be due in part to laboratories failing to consider the possibility of dissociated resistance in one of the strains. Although it is possible to dispute the fairness of the marking system for individual strain/drug combinations, the differences in performance among laboratories and the correlation with the level of performance achieved in examining simulated specimens in the general bacteriology scheme indicate an uneven level of expertise in sensitivity testing.

It is apparent that a wide variety of techniques is in use. Even where techniques are used for which standard procedures have been described, many variations are practised. An example of this is the wide variety of disc contents used for the Stokes method. The number of incorrect results obtained for the E coli strain, NCTC 10418 even by laboratories using a method stipulating control by the same strain on the same plate, suggests that departures from recommended procedures are common. The details of methods used did not allow a form of analysis in which the superiority of any one general method of testing could be demonstrated. However, it is interesting to note that the results from laboratories using the Stokes method, the single most common method in use showed no fewer errors than in the combined results of laboratories using controls in methods other than Stokes's. The Stokes method appeared less sensitive to variations in disc content than those using controls in methods other than Stokes's but the error rates associated with the use of different media were similar for the Stokes and other methods using control organisms. The use of control strains evidently reduces errors although this may be because laboratories doing so are generally more aware of the problems of disc diffusion tests. A possible explanation of some of the minor errors with the E coli control strain NCTC 10418 is that stock control strains in individual laboratories may have become contaminated or transposed with other cultures although it is unlikely that this would result in the sensitive control organism being reported resistant. The importance of correct maintenance procedures and regular replacement of stock cultures is self evident.

Errors with the sulphonamide group were slightly reduced by the addition of lysed blood to the medium particularly where DST agar was used. The manufacturers of DST recommended the addition of lysed horse blood for sulphonamide and trimethoprim testing and there is little excuse for not following this advice. This effect is well known and the active agent in lysed horse blood has been

identified.5 An unexpected finding was the increase in errors when lysed blood was added to the Mueller-Hinton agar. Experience with the product of one manufacturer of Mueller-Hinton in one of our laboratories has shown that although the addition of lysed blood reduced "hazy" growth within zones, the edges of the zone were less distinct than on medium without lysed blood, causing difficulties measurement. Detection of heteroresistance to methicillin is facilitated by incubation of tests at 30°C6 and/or the addition of sodium chloride to the medium.7 This was also evident with methicillin sensitivity testing of the heteroresistant strain distributed in the present series. At least one laboratory found heteroresistance in these strains but chose to report them as sensitive to methicillin, doubting the clinical significance of resistance at 30°C but not at 37°C. In the absence of conclusive evidence supporting this opinion it may be prudent to consider such strains resistant. The method of inoculum preparation and application exerted a marked influence on the error rate. The effects seen were probably attributable to the different inoculum densities achieved with the various methods. The of inoculum standardisation importance is demonstrated by the difference in error rates between laboratories standardising the inoculum and those not. The higher error rates associated with the direct use of the colony as an inoculum compared with suspension or subculture to liquid medium is probably a reflection of the difficulty in achieving a correct density of inoculum by the former method. The apparent superiority of inoculation by loop followed by spreading with a swab over flooding the medium was surprising because flooding is known to give an even lawn of growth with clearly defined zone edges. The apparent poor results achieved with flooding may be associated with other factors, for instance, it is not possible to use the Stokes method with inoculation by flooding.

The apparent association of error rates and the use of various media is interesting, although further evaluation with a larger series of strains is needed to substantiate these findings. The poor results associated with the use of Mueller-Hinton agar were unexpected and no explanation can be provided. This medium was originally designed for the growth of Neisseria and not all formulations are likely to be suitable for its more recent use in sensitivity testing. No attempt was made to associate results with the products of different manufacturers because the numbers involved were too small.

It is unlikely that the methodological information collected in this trial takes account of all the technical factors that can profoundly affect the results of sensitivity tests and care must be exercised when interpreting the results of the trial. It is, however, disappointing to see laboratories continuing to use methods that fail to take account of sources of error that have been known and publicised for several years. The error rates found in this study are almost certainly artificially low because quality assessment specimens are a measure of the best that laboratories can perform. To remedy these deficiencies the following recommendations are made.

- 1 Disc strengths appropriate to the method of testing practised should be used. On the basis of the selected strains used in this study 25 μg ampicillin discs for organisms from urine, 100 μg carbenicillin discs for *Ps aeruginosa* and 5 μg erythromycin discs for *Staph aureus* appear most suitable.
- 2 For methicillin testing, incubation should be at 30°C and/or 5% NaCl should be added to the media.
- 3 The inoculum should be standardised to the density recommended for the method used (dense but not confluent growth for the methods most widely used by participants). Emulsification of the inoculum in fluid or subculture to broth followed by application with a loop and spreading by swab appeared to give the best results.
- 4 Daily controls should be used.
- 5 Lysed horse blood should be added to the medium if DST is used for testing sensitivity to sulphonamide and trimethoprim.

All participants have been informed of the results of this trial and it is hoped that they will introduce the recommended modifications. It is intended to continue the trial using similar organisms as well as some giving less clear cut results and reanalyse the results after a further year. We thank members of the Steering Committee for Quality Control in Microbiology, Antibiotic Sensitivity Testing Subcommittee for advice on the planning of the trial and analysis of results. Members of the subcommittee are: Dr Joan Stokes (chairman), Dr PR Mortimer (secretary), Mr DFJ Brown, Dr PS Gardner and Dr GL Gibson.

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