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ApoE and Sex Bias in Cerebrovascular Aging of Men and Mice

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Abstract

Alzheimer disease (AD) research has mainly focused on neurodegenerative processes associated with the classic neuropathologic markers of senile plaques and neurofibrillary tangles. Additionally, cerebrovascular contributions to dementia are increasingly recognized, particularly from cerebral small vessel disease (SVD). Remarkably, in AD brains, the ApoE $\epsilon 4$ allele shows male excess for cerebral microbleeds (CMB), a marker of SVD, which is opposite to the female excess of plaques and tangles. Mouse transgenic models add further complexities to sex-ApoE $\epsilon 4$ allele interactions, with female excess of CMBs and brain amyloid. We conclude that brain aging and AD pathogenesis cannot be understood in humans without addressing major gaps in the extent of sex differences in cerebrovascular pathology.

Keywords

Small vessel disease; cerebrovasculature; cerebral amyloid angiopathy; Apolipoprotein E; sex; Cerebral Microbleeds; MRI

SEX AND APOE ALLELES

Our biological sex engenders important trade-offs: men have shorter lifespans than women, yet while women live longer, they incur more risk of Alzheimer disease (AD) throughout life. Worse yet, the ApoE $\epsilon 4$ allele risk factor for AD has a definitive female bias. This greater female vulnerability to AD was recognized in two benchmark post mortem studies[6,7]. Both studies showed a female excess of AD pathology (neuritic plaques and

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neurofibrillary tangles), which was greatest in $\epsilon 4$ carriers. Correspondingly, levels of cognitive deficits per unit of brain amyloid show a 5-fold excess in women[6].

In contrast to a female bias in the classical AD markers, cerebrovascular pathologies, particularly cerebral microbleeds (CMBs), showed a 3-fold male excess in three independent clinical AD cohorts - the Amsterdam Dementia Cohort [8], the Alzheimer Disease Neuroimaging Initiative (ADNI)[9], and the Karolinska Imaging Dementia Study (KIDS) [9,10].

CMBs are associated, by imaging and postmortem studies, with amyloid- β ($A\beta$)-containing vessels (CAA), again with $\epsilon 4$ bias [11], as well as hypertensive arteriopathy. Hypertension also shows a male bias (relative to premenopausal women)[12].

Moreover, we recently reported an ApoE $\epsilon 4$ -male bias and interaction, for CMBs, in the ADNI and KIDS cohorts (Figure 1C)[9]. This is the first indication that cerebrovascular pathology may have a different sex-ApoE allele bias than the above mentioned female bias in AD mechanisms that are considered ‘neuron-based’ because of the neuronal production of $A\beta$. Furthermore, there may be species differences in ApoE $\epsilon 4$ -sex interactions: By age 7 mo, EFAD transgenic mice carrying human ApoE alleles with familial AD genes (FAD) have a female excess of CMB and of CAA, opposite to the above pattern observed in humans (Figure 1A vs C). Conversely, as in humans, the cerebral cortex load of $A\beta$ in EFAD mice had a $\epsilon 4$ female excess[9].

Even without FAD genes, mice carrying human apoE $\epsilon 3$ and $\epsilon 4$ alleles have increased CMBs [4] and CAA [25]. Thus, evolution of the human apoE alleles may have introduced novel pathologies in aging that may contribute to the uniquely human severity of neurodegenerative AD processes [13]. Despite major recent advances in studying neurovascular interactions, there is limited data on interactions between sex and ApoE alleles, because most experimental studies of AD and human ApoE alleles have used male rodents. Notably, the reported sex differences in brain $A\beta$ are sensitive in adults to sex steroid levels, and can be reversed by neonatal steroid manipulations[14]. These and other findings are discussed below in regards to basic mechanisms in vascular-neural mechanisms in AD.

In writing this review, we were struck by extensive gaps in the reported descriptions and analysis of sex differences (Table 1). We conclude that brain aging and AD pathogenesis cannot be understood in humans without considering cerebrovascular pathology in terms of sex and ApoE allele interactions.

VASCULAR FACTORS IN AD

The axiom “A man is only as old as his arteries”, cited by Osler in 1892, reflects the long-positated contribution of cerebrovascular pathology to AD (Box 1). At the molecular level, the blood-brain barrier (BBB) becomes increasingly leaky during transitions from normal aging to mild cognitive impairment (MCI) to clinical AD [15]. These BBB changes appear distinct from cerebral small vessel disease (SVD)(Box 2), which is increasingly recognized as important to the clinical course of AD[16]. It is not well understood how SVD interacts with AD to promote cognitive decline [17]. Besides the various cerebrovascular pathologies,

cognitive decline may also be associated with hippocampal sclerosis and Lewy Bodies [18]. White matter damage in association with SVD can alter attentional connectivity networks resulting in cognitive deficits [5] that may overlap with the AD clinical manifestations. The role of SVD in normal cognitive ageing is undefined for healthy elderly.

CAA with the accumulation of amyloid fibrils in vessel walls is a major marker of SVD with direct links to lobar CMBs. Typically, CAA occurs at later ages in capillaries, arterioles, and arteries of small to medium size (< 2 mm diameter), particularly in the cerebral cortex and in the leptomeninges [19]. While $\epsilon 4$ is a major risk factor for CAA, surprisingly, $\epsilon 4$ does not seem to be strongly associated with hypertension. In the cerebrospinal fluid (CSF), low levels of $A\beta 42$ are associated with CMBs, with correspondingly greater brain $A\beta$ deposits [20-23]. Accordingly, two or more lobar CMBs, putatively of CAA origin, were associated with declining executive function in the healthy elderly [24]. Similarly, in patients with ischemic stroke and/or transient ischemic attacks, lobar CMBs are associated with executive dysfunction [25]. Lobar CMBs are also associated with lower cerebral blood flow and hypoperfusion in both healthy elderly and in a memory clinic setting [26,27], which highlights the complex interaction of SVD with healthy ageing. Again, ApoE $\epsilon 4$ is associated with lobar CMBs in patients with cognitive impairment [28]. White matter hyperintensities, another imaging marker of SVD common in patients with CMBs, are associated with brain $A\beta 42$ deposits in AD [29]. White matter hyperintensities are also common in healthy ageing, and can be a normal finding even when pronounced, although the underlying etiology is most likely SVD.

In contrast to the presence of CMBs in MCI and AD patients, cognitively healthy age-matched controls from two memory clinics presented very few CMBs [9]. The higher prevalence of CMBs in elderly individuals with MCI and AD suggests a role of these processes in establishing a critical level of parenchymal $A\beta$ accumulations (above levels observed in the healthy elderly). Critical threshold levels of $A\beta$ for CMB and for leptomeningeal hemorrhage in AD transgenic mice are discussed below. These processes appear to differ strikingly from the earlier onset of BBB leakage in the hippocampus of normal middle-aged individuals [15], suggesting an independence of initial BBB leakage from brain $A\beta$ accumulation.

EXPERIMENTAL STUDIES IN MICE

Ageing wildtype mice are nature's gift to the experimental analysis of brain aging because they do not develop other conditions of human aging that vary widely between individuals, particularly hypertension, CAA, or brain amyloid deposits. The absence of these human conditions is best documented in C57BL/6 male mice [30,31]. We evaluated sex by ApoE allele interactions in the EFAD mouse model transgenic for human $\epsilon 3$ or $\epsilon 4$, inserted by targeted replacement or knockin (ApoE-TR) [31], together with five distinct familial AD mutations (not targeted). EFAD mice incur very early $A\beta 42$ deposition [32] and impaired spatial memory [33], with greater changes in $\epsilon 4$ vs $\epsilon 3$ homozygotes. Prior studies of various AD transgenic (ADtg) mice showed clear relationships between CAA and CMBs to brain levels of human $A\beta 42$ [34]. Even without human FAD genes, ApoE-TR mice show CAA

excess for the $\epsilon 4$ over $\epsilon 3$ allele [35]. We note the caveat that these mice lack distal downstream human regulatory domains that may alter ApoE expression [36].

Given that ADtg mice consistently show a female excess of A β 42[14], we anticipated a female excess of CAA and CMBs. In the EFAD mouse model, females had excess of CAA and CMBs without overlapping distribution (Figure 1B)[9], which was opposite to the human male excess of CMBs (Figure 1A). CAA showed modest female excess in the number of A β -positive vessels, but without sex differences in the A β load per vessel. Nonetheless, $\epsilon 4$ increased CMBs in both mice and men. Moreover, we found a linear correlation of plaque load with both CAA load and the number of CMBs, above a defined threshold level of A β 42 (Figure 1D). Similarly, Zipfel and colleagues [34,37] observed a threshold level of vascular A β 42 in leptomeningeal CAA along with impaired vasodilation in a single ADtg model with endogenous murine ApoE; these authors hypothesized that microvascular A β 42 could drive a pathological cascade from impaired dilatation to microaneurysms that in turn caused white matter lesions. The rarer ApoE $\epsilon 2$ allele could be relevant to these findings because it lowers AD risk, while increasing the risk for cerebral hemorrhage (Box 3).

In ApoE-TR mice without FAD genes, CMBs also developed spontaneously by 7 mo, but were >90% fewer and smaller sized than in EFAD[9]. Again, the CMBs showed a female bias, but with minimal interaction with ApoE alleles. Notably, *all* ApoE-TR and EFAD mice had extensive CMBs, contrasting to their more limited presence in a minority of the elderly human ADNI subjects (Figure 1). In the only study of aging ApoE-TR mice, gross cerebral hemorrhages developed by 18-24 mo in a minority of both $\epsilon 3$ and $\epsilon 4$ mice, together with CAA[31]. This is remarkable, because wildtype C57BL/6 mice never develop CAA. Evidently, the human ApoE protein enhanced pro-amyloidogenic processing of mouse APP to produce fibrillizable A β 42, despite its different sequence from the human (see below).

A specific role of the human ApoE $\epsilon 3$ and $\epsilon 4$ alleles in CAA was also shown in mice carrying the amyloid precursor protein Swedish mutation (APP_{SWE}) on an ApoE-knockout background, which did not develop CAA or CMBs [38]. Thus, the presence of either human ApoE $\epsilon 3$ or $\epsilon 4$ causes a major increase in cerebrovascular pathology that is absent from the aging normotensive wildtype rodent. Human ApoE $\epsilon 3$ and $\epsilon 4$ expression also caused notable shifts in the location of the amyloid deposits [35]: In APP_{SWE} mice with the endogenous murine ApoE, cerebral A β was accumulated as parenchymal plaques and as CAA in 100% of mice by 12 mo. In contrast, introduction of either human ApoE $\epsilon 3$ or $\epsilon 4$ caused a 20-fold reduction of parenchymal A β , while also decreasing and delaying the CAA. Moreover, soluble brain tissue extracts showed an increased ratio of A β 40:42, with the inverse shift to lower A β 40:42 in the cerebrospinal fluid; both effects were strongest for ApoE $\epsilon 4$. Because human $\epsilon 2$ carriers have greater risk of hemorrhage in CAA (Box 3), we anticipate important findings on the $\epsilon 2$ allele in mouse models.

Another mouse model of human apoE expression is driven by the GFAP promotor without replacement of its endogenous ApoE. These ApoE $\epsilon 4$ mice, but not the $\epsilon 3$, developed early onset BBB leakage and CMBs (hemosiderin puncta) by age 2 weeks, with ensuing cortical neuron dysfunctions by 4 months[39]. Thus, human ApoE $\epsilon 4$ in a mouse host that retains its

endogenous ApoE can block the endogenous ApoE function to levels equivalent to the null mutant. The mechanisms involve NFkB-dependent matrix metalloproteinase 9 expression in microvascular pericytes, which is critical for BBB maintenance.

Although not widely discussed by AD researchers, the APP protein is also expressed in the peripheral vasculature, e.g. in aortic endothelia of wildtype mice [40]. ADtg2576 mice showed impaired endothelial-dependent vasodilation in response to acetylcholine in the aorta and carotid arteries, relative to C57BL/6 controls [40,41]. The impaired vasodilation was rescued by short term oral ingestion of Bosentan, an ET_{A/B} receptor antagonist [41], and by the NADPH oxidase inhibitor VAS2870 and the PPAR γ ligand GW501516 [40]. Besides its presence in arterial endothelia, platelets have abundant APP, as well as the processing enzymes for A β which contribute the bulk of circulating plasma A β 40 [42]. A role for APP and A β in peripheral atherosclerosis may be considered, with possible shared mechanisms of oxidative stress, as has been posited for CMBs in CAA.

HYPERTENSIVE ARTERIOPATHY

Humans

Hypertensive arteriopathy, often concurrent with CAA, increases the risk of intracerebral hemorrhage[43]. Hypertensive arteriopathy is attributed to impaired auto-regulation, with consequent dilatation of arterioles and capillaries ('resistance vessels') [44]. CMBs in deep brain regions show associations with hypertension [10,44,45], but no association with CSF amyloid markers,[28] or brain amyloid in PET-imaging[46]. As expected from risk factors for hypertension, male sex and advanced age are common in patients with deep CMBs[10]. Hypertension may increase the risk of ICH, despite the lack of strong association with CAA [19]; most patients with hypertension in fact are very well medicated. However, the interaction of hypertension and the e4 allele has shown to increase amyloid burden in the brain, in healthy middle-aged individuals, and even more so in individuals with unmedicated hypertension [47].

Mice

Associations of CMBs with hypertension in elderly humans were modeled in wildtype C57BL/6 male mice with drug-induced hypertension, with an age comparison of 24 months (equivalent to human age 60) vs 4 months (equivalent to human age 20) [30]. As expected, aging did not alter blood pressure in controls. In contrast, hypertensive older mice had 2-fold more CMBs than the young. Moreover, the first CMBs appeared 4 days earlier in the older mice, with correspondingly greater arterial redox stress (3-nitrotyrosine and *Nox4*). Gait dysfunction was also utilized as a novel neurological measure of CMBs; specifically, irregularities in paw placement preceded the onset of CMBs. This motor dysfunction is reminiscent of the increased risk of falls in AD and in mild cognitive impairment (MCI) [48,49]. We anticipate future studies of sex interactions in cerebrovascular responses to hypertension using ApoE-TR mice, which show major sex-ApoE interactions in inflammatory responses[50].

REACTIVE OXYGEN SPECIES AND SMALL VESSEL DISEASE

Experimental studies have shown a role of reactive oxygen species (ROS) in CMBs. In ADtg mice (Tg2576), orally ingested apocyanin (NADPH oxidase inhibitor) and tempol (non-specific ROS scavenger, also known as mitoTEMPO) diminished CMBs by 30-50%, together with lowering Nox isoforms and other makers of redox stress in cerebral arteries[51]. Notably, apocyanin also decreased cerebral cortex ApoE protein levels by 50%, consistent with findings that the ADtg in ApoE-knockout background had >50% fewer CMBs[38]. Similarly, in the induced hypertension model of wildtype mice discussed above, apocyanin and tempol diminished both CMBs and redox stress[30]. Further in vitro analysis, with segments of middle cerebral artery subjected to acute hypertension, showed a marked age-dependent increase in ROS and redox-sensitive MMP; again, apocyanin and mitoTEMP attenuated the exacerbating effect of age.

Of potential interest to therapeutics development is the response to resveratrol, [30] a putative anti-aging drug which attenuates ROS in many models and systems[52]. Ingestion of resveratrol for ten days before inducing hypertension sharply attenuated the elevation of CMBs, oxidative stress, and gait disturbances, without altering the degree of hypertension[30]. Thus, resveratrol may have therapeutic benefit to drug-resistant hypertension and its associated CMBs. However, resveratrol also lowered hippocampal ApoE by >50% in C57BL/6 mice [53]. This might be counter-productive, due to ApoE's importance as a lipid carrier in neuronal remodeling and repair[3].

For humans, data are limited on the relationships of ROS to CMBs and SVD. Certain gene variants in endothelial nitric acid synthase (eNOS) were associated with lacunar infarcts[54,55]; however, these studies, did not directly assess endothelial functions regulated by NO. Systemic associations of CMBs were shown in the Framingham Heart Study, where a stroke-free subgroup with CMBs had elevated plasma myeloperoxidase (MPO), an oxidative enzyme associate with inflammation[56].

SMALL VESSEL DISEASE and AD pathogenesis

Could CMBs be directly involved in AD pathogenesis? A possible vascular role in the neuropathology of this index case of pre-senile dementia was considered, and rejected, by Alzheimer himself (Box 3). In a valuable review, Stone traced the subsequent history of hypotheses linking plaque induction to local microhemorrhages[57]. Similarly, the vasocentric nature of plaques was described in detail by Kumar-Singh and colleagues [58]. In two ADtg models (tg2576 and PSAPP), all plaques were associated with vessels and that CMBs occurred near to vessels with CAA and 'around dense plaques'. These findings extended the prior analysis of vasocentric plaques observed in the Flemish variant of heritable AD with early onset cerebral hemorrhage[59]. In our studies of EFAD mice, most A β deposits included a CMB (Fig. 3). Moreover, in AD brains, haeme and hemoglobin co-localize with fibrillary A β 42 [60,61]. A histological study of the cerebral cortex in 20 patients with AD and Down's syndrome with AD also co-localized CMBs with amyloid plaques around arterioles, capillaries and venules [60]. Lastly, we note that in vivo imaging localized amyloid density near lobar CMBs [46,62].

A direct role for microvascular leakage in plaque formation was suggested by the rapid induction of A β 42 deposits in FAD mice by a needle stab into the hippocampus that caused a fine trace of blood; injections of hemoglobin stimulated larger amounts of A β around the needle track [63]. In vitro, low levels of iron (<1 μ mole) promote the aggregation of A β peptides, a catalytic effect blocked by chelation [64]. Thus, much evidence now supports the microvascular leakage of hemoglobin in A β plaque genesis. The ApoE ϵ 4 protein could contribute to pre-clinical A β deposition by its greater membrane interactions (Box 4), which putatively could exacerbate blood-brain barrier leakiness in normal human aging. SVD shows a progression in relation to tau pathology in which early Braak stages are associated with artery wall remodeling with decreased smooth muscle actin in small-medium size leptomeningeal vessels, while leptomeningeal arteriole remodeling at late Braak stages was associated with presence of CAA[65]. The mechanisms behind CAA-independent remodeling are unknown.

THE BLOOD BRAIN BARRIER, SMALL VESSEL DISEASE, and AGING

SVD patients show increased permeability of the BBB [66]. Independent imaging markers of small vessel disease and associations with increased BBB permeability include: CMBs [22], white matter hyperintensities and lacunes [66,67]. In AD, accelerated degeneration of pericytes is higher in ApoE ϵ 4 vs ϵ 3 carriers and is associated with greater BBB disruption[68].

Cerebrovascular aging without classical atherosclerotic pathology may also contribute to increased BBB permeability. As elegantly shown for healthy humans with a new gadolinium MRI marker, BBB leakage increased progressively after age 30 in a linear fashion beyond age 70 [15]. Aging mice showed the same trends: C57BL/6 males showed a 75% increase of IgG leakage in the hippocampus in 7 vs 24 mo old mice[69], while ApoE-TR mice showed thinning of brain capillary basement membranes by 12 mo that was greater in ϵ 4 vs ϵ 3 carriers [70]. Sex differences were not considered in these studies.

SPECIES DIFFERENCES

Mice and humans have functionally important differences in coding sequences of A β 42 and ApoE peptides. Departing from the large-sweep identity of the A β peptide throughout vertebrate phyla, the mouse A β 42 differs from the human at three sites (R5G, H13R, Y19P) that attenuate its aggregation and cytotoxicity [71,72]. Nonetheless, as noted above, in the presence of human ApoE ϵ 3 or ϵ 4, the endogenous murine A β formed fibrils and CAA during aging, which are unknown in wildtype mice [31]. Among the numerous coding differences between mouse and human ApoE (72% homology), some may influence APP processing, which involves isoform-specific binding [73]. One likely site is T61R (Box 4). We do not know which of the many sequence differences between mice and men sites mediate to the ApoE effects underlying the uniquely human sex- apoE interactions.

SEX DIFFERENCES AND SMALL VESSEL DISEASE

Could developmental variations in sex steroid levels alter the penetrance of ApoE ϵ 4 in AD risk? In FADtg mice, blood levels of sex steroids influence neurodegenerative changes [14,74]. Besides such ‘activating’ effects of sex steroids, sex steroids have profound ‘organizational’ effects on the developing brain [75]. In humans, exposure to excess androgens during development in congenital adrenal hyperplasia (CAH) modifies sex-linked behaviors during both childhood and adulthood [76]. Moreover, masculinization of female ADtg mice by neonatal testosterone decreased adult brain A β ; conversely, demasculinization of ADTG males with neonatal flutamide increased adult A β [14,74].

Could cerebral arteries be subject to such organizational effects of sex steroids? One suggestive example is aneurysms, which are male biased in humans and mice, but can be induced in female mice by neonatal androgenization [77]. Given that the sex differences in mouse brain A β 42 and in aortic aneurysms can be switched by neonatal sex steroid treatment, we hypothesize that cerebrovascular amyloid is also subject to developmental influences of sex steroids. Even neonatal mouse neurons and cardiomyocytes in primary culture show greater male vulnerability to ischemia [78].

The cerebral arteries have different embryonic cell origins than neurons and astrocytes: In day 7 embryo mice, the first cerebral vessels originate from migrating blood islands of a different anlagen than the neural crest [79]. Nonetheless, their development shares some of the same homeobox transcription factors. Sex differences in cerebral vascular development are unexplored. These sex differences may be understood as resulting from coevolutionary responses of autosomal genes to intralocus sexual conflict, such as detected for systolic blood pressure and cholesterol in the Framingham Heart Study [80].

CONCLUDING REMARKS AND FUTURE PERSPECTIVES

Biological differences in the cerebrovascular and neuronal aspects of aging promise to increase our understanding of these complex interactions during normal aging and in the uniquely human extreme degeneration that arises during AD. The role of small vessel disease in cognitive age changes is rapidly gaining in importance. Brain aging and AD pathogenesis cannot be understood in humans without considering cerebrovascular pathology in terms of sex and ApoE allele interactions. We also hope to stimulate further inquiry relevant to precision drug therapy by ApoE genotype and sex.

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Glossary box

Apolipoprotein E (ApoE)

ApoE was first recognized in blood cholesterol transport where it is secreted by the liver[1]. Of the three apoE alleles, $\epsilon 4$ was associated with elevated blood cholesterol levels [2], with a widely varying frequency between human populations (Box 4). In the brain, ApoE is secreted by astrocytes as a transporter of lipids to neurons [3]. Because the major lipoproteins ApoA1 and ApoB are at minimal levels in brain, ApoE in conjunction with ApoJ, has prime role in synaptic membrane remodeling[4].

Cerebral amyloid angiopathy or congophilic amyloid angiopathy (CAA)

Small cerebral vessels with amyloid deposits that stain with Congo red dye. The amyloid causes vascular fragility and often results in microbleeds in the cerebral lobes.

Cerebral small vessel disease (SVD)

Pathology of brain microscopic vessels smaller than 2 mm diameter, including arterioles, capillaries and venules. Because these vessels are below the resolution of current brain imaging, surrogate markers of the disease (Box 1) are used. The two most common etiologies of small vessel disease are hypertensive arteriopathy and cerebral amyloid angiopathy. SVD prevalence increases strongly at later ages and may be 5-10-fold more prevalent than large vessel stroke[5]. At advanced ages, multiple cerebrovascular pathologies are increasingly common.

EFAD-mice

Transgenic mice with familial Alzheimer disease (FAD) mutations crossed with mice carrying human ApoE alleles by targeted gene replacement (gene knockin).

Hypertensive arteriopathy

Hypertensive damage to vessels causing arteriosclerotic changes and vascular fragility and microbleeds, particularly in the basal ganglia.

Box 1**Alzheimer's first case also showed vascular pathology**

“Arteriosclerosis is an accompaniment of old age, and is the expression of the natural wear and tear to which tubes are subjected. Longevity is a vascular question which has been well expressed in the axiom ‘a man is only as old as his arteries’.”

From William Osler's *‘The Principles and Practice of Medicine* [81]. This classic textbook briefly considered stroke as contributing to senility. Alzheimer's 1907 first case report on presenile dementia in a 51 year old woman, Auguste D, with “an unusual illness of the cerebral cortex” (*Über eine eigenartige Erkrankung der Hirnrinde*), also recognized atherosclerosis: *“The post-mortem showed an evenly atrophic brain without macroscopic focal degeneration. The larger vascular tissues show arteriosclerotic change.”* [71]. His 1911 summary of this and other cases considered, but rejected a vascular role, because these cases showed evenly distributed atrophic changes without evidence of stroke[57].

Box 2**Small vessel disease (SVD)**

SVD involves microscopic changes in blood vessels below 2 mm in diameter and is increasingly implicated in dementias of aging [82,83]. SVD may develop through two etiologies, cerebral amyloid angiopathy (CAA) which typically affects cortico-subcortical structures, and hypertensive arteriopathy affecting deeper brain structures. CAA is uncommon in the basal ganglia and brain stem. CAA is associated with slowly progressive deposition of A β 40 in the vascular wall, mainly in the tunica intima smooth muscle, which contrasts with A β 42 predominance in senile plaques.

SVD has received much attention with the development of imaging techniques. Specifically, MRI is increasingly used in clinical setting to detect imaging markers of SVD, such as CMBs, as well as microinfarcts and cortical superficial siderosis (Figure 2). Related pathology detected by MRI includes white matter hyperintensities, lacunes, and enlarged perivascular spaces (Figure 2) [84]. These MRI markers give approaches to SVD in vivo which falls below current MRI resolution [45]. While imaging markers of SVD may develop for other reasons, SVD remains their most common etiology. All SVD markers show increased frequency in elderly with cognitive impairment [10,85-90]. Moreover, healthy elderly are also vulnerable to SVD [91-93]. Remarkably, despite the myocyte depletion in advanced SVD, the endothelial layer remains intact, with little if any of the activation characteristic of peripheral atherosclerosis [94]. Table I shows ApoE and sex interactions with brain vasculature.

Box 3**APOE ϵ 2, a bloody angel**

The ApoE ϵ 2 allele lowers AD risk, by nearly 50% per allele and is associated with a milder and later onset disease [95,96]. However, the ϵ 2 allele takes as it gives, because it promotes earlier onset of CAA and risk of hemorrhages [97,98]. Frustratingly, as the least common of the ApoE alleles, typically 1-2%, ϵ 2 remains the most obscure and hard to study. In the ApoE-TR and in EFAD mouse models, the APOE ϵ 2 protein shows complex differences between ApoE ϵ 3 and ϵ 4 in lipid profiles of blood and brain, and in brain amyloid deposits [32,33,99]. For example, in EFAD mice, brain A β 42 levels (total and oligomers) were equal in the ϵ 3 and ϵ 2 homozygotes [33], whereas human ϵ 2 carriers had the fewest neuritic plaques in the large NACC autopsy data set [96]. The association of CAA with ϵ 2 was inconclusive.

Given the strong sex- ϵ 4 interactions, we anticipate that ApoE ϵ 2 will also show interesting behavioral and biochemical sex differences. However, experimenters are challenged by the logistics of providing sufficient mice per group for adequate statistical assessment of 3 alleles in both sexes. Furthermore, it will also be desirable to include ApoE-knockouts in these experiments to assess the function of the human transgene. Thus, 4 ApoE genotypes \times 2 sexes, 10 mice group = 80 mice per study (the need for large breeding colonies of ApoE-TR and 5x-FAD mice to obtain sufficient F1 EFAD mice of each allele and sex, all of the same age, encumbers additional cost). The effects on brain aging in mice without FAD genes (APOE-TR) also merit attention in view of the evidence that hippocampal atrophy during normal aging is slower in human ϵ 2 carriers [100], suggesting slower synapse loss.

Box 4**Evolution of human APOE alleles**

	61	112	158	global average frequency[101]
human $\epsilon 4$	R	R	R	0.14 + 0.036
$\epsilon 3$	R	C	R	0.78 + 0.042
$\epsilon 2$	R	C	C	0.08 + 0.026
mouse	T	R	R	1.0
chimpanzee	T	R	R	1.0

C, cysteine; R, arginine; T, threonine

Humans are the only species shown to have ApoE allele variants. The *ApoE* $\epsilon 4$ allele was present in earlier *Homo* at least 600,000 years ago, but differs from the chimpanzee, as discussed below[3,101]. The $\epsilon 3$ allele emerged concurrently with anatomically modern *H. sapiens* about 250,000 years ago, while $\epsilon 2$ descended from $\epsilon 3$, about 100,000 years ago[3]. Allele frequencies in a global sample showed $\epsilon 3$ is the major allele in all populations, generally followed by $\epsilon 4$ and $\epsilon 2$. Populations differ widely in allele frequencies along regional gradients, e.g. $\epsilon 4$ ranges >5-fold between northern and southern Europe, while $\epsilon 2$ may be absent from some northern Asian-derived groups[3,102]. These gradients do not obviously correspond to differences in AD or cerebrovascular diseases. Besides the well-known 3 alleles, there are 30 coding variants at other sites. Four sites in ApoE lipid binding domains show positive selection[103,104].

The human $\epsilon 4$ protein has a unique structure among apoE isoforms, the molten globule, a partly unfolded 4-helix bundle with increased β -structure, and different lipid binding affinity [105-106]. The molten globule structure has not been described in the ApoE of other species. Also relevant to AD is the greater lipophilic disruption by $\epsilon 4$ in vitro [105], also manifested as greater A β -induced lysosomal leakage in vitro[1]. Structural analysis of the mouse and chimpanzee apoE protein suggests that their lipid binding properties and peptide chain organization is closest to human $\epsilon 3$, despite the R112 and R158 shared with human $\epsilon 4$ [104,106]. The critical residue for these activities is the R61 of humans, which if introduced to mice, renders their apoE more $\epsilon 4$ -like in lipid binding[106].

The persistence of $\epsilon 4$ in modern populations, despite its late life costs to brain aging, may represent adaptive benefits to younger ages in some environments [107]. For example $\epsilon 4$ carrying children in a Brazilian slum had fewer episodes of diarrhea and better cognitive development[108]. Similarly, in ApoE transgenic mice, $\epsilon 4$ increased resistance to intestinal cryptosporidial infections[109]. The role of infections in AD pathogenesis is increasingly discussed[107].

Trend box

- Older men have a higher risk of cerebral microbleeds (CMBs), augmented by the ApoE4 allele. In contrast, EFAD-mice show the opposite sex effect, with a 3-10-fold female excess of CMBs which dwarfed possible effects of ApoE alleles.
- Cerebral small vessel disease is increasingly implicated in cognitive impairment of aging, particularly in conjunction with AD.
- Reactive oxygen species (ROS) are mechanistically associated with CMBs in several mouse models. In humans, the limited data also support mechanistic links of ROS to CMBs.
- Most amyloid plaques in EFAD-mice include a cerebral microbleed; similar vasocentric plaques are seen in humans with the Flemish AD variant.

Outstanding questions box

- Do cerebral microbleeds trigger amyloid plaques in the brain?
- Is the combination of hypertensive arteriopathy and cerebral amyloid angiopathy the reason males have more microbleeds than females?
- Do sexes differ in the causes and mechanisms of cerebral small vessel disease?
- How does introduction of the human ApoE transgene and protein to mice cause cerebral amyloid angiopathy, a condition that is absent from wildtype rodents?

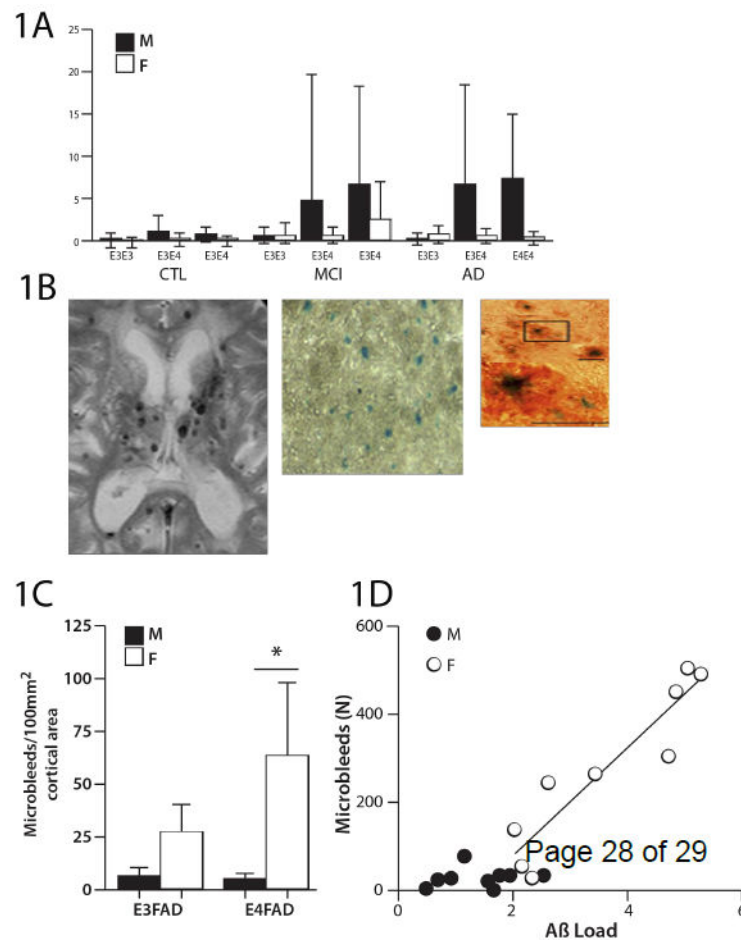


Figure 1. Cerebral microbleeds

Figures are redrawn from [4] except for B panel 1. A) Human microbleed frequencies analyzed by apoE $\epsilon 4$ alleles in cohorts in two large memory clinics: ADNI (Alzheimer Disease Neuroimaging Initiative) and KIDS (Karolinska Imaging Dementia Study). Error bars denote the standard error of the mean. Male AD patients show a statistically significant excess of CMBs over female patients ($P < 0.001$); the male CMB excess is further exacerbated by $\epsilon 4$ ($P < 0.001$), as tested by the Mann-Whitney U-test. AD, Alzheimer disease ($\epsilon 3/\epsilon 3$, $n = M42/F33$; $\epsilon 3/\epsilon 4$, $n = M46/F60$; $\epsilon 4/\epsilon 4$, $n = M25/F36$); CMBs, cerebral microbleeds; F= Female; M= Male; MCI, mild cognitive impairment ($\epsilon 3/\epsilon 3$, $n = M144/F133$; $\epsilon 3/\epsilon 4$, $n = M120/F88$; $\epsilon 4/\epsilon 4$, $n = M37/F33$); CTL, controls ($\epsilon 3/\epsilon 3$, $n = M84/F98$; $\epsilon 3/\epsilon 4$, $n = M43/F66$; $\epsilon 4/\epsilon 4$, $n = M5/F6$).

B) CMB images: panel 1, male AD patient, with multiple CMBs on a T2* weighted MR image; panel 2, female EFAD-mouse at three magnifications showing whole field stained for hemosiderin by Prussian Blue and individual microbleeds Prussian Blue and co-immunostained for A β (orange). The majority (67%) of hemosiderin puncta resided within A β deposits.

C) EFAD mice: CMB frequencies show female excess with additive effect of $\epsilon 4$.

D) EFAD mice: The number of CMBs regressed against the A β load in the cerebral cortex of individual mice showed linear increase above a threshold level of 1.7 A β units; this relationship holds for females, but not males. Both apoE alleles were included.

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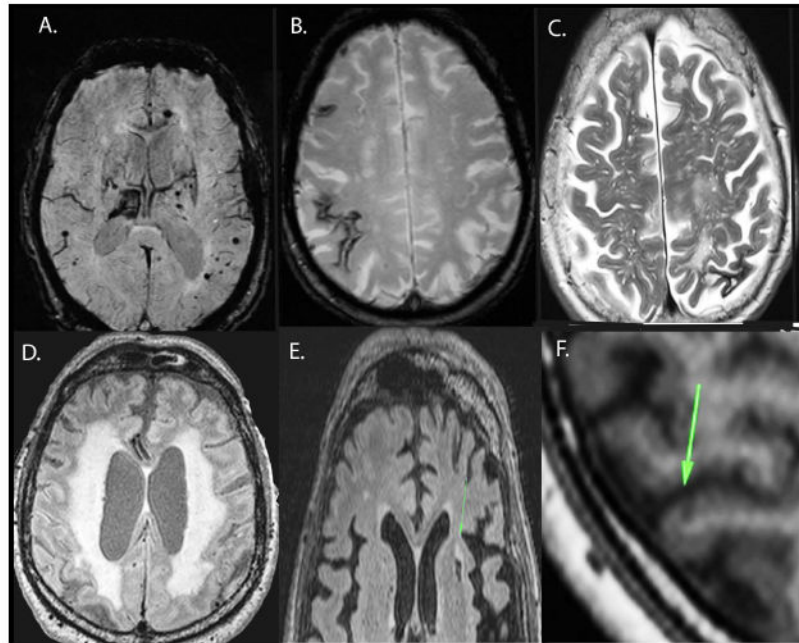


Figure 2.

MR imaging markers of small vessel disease: A) Cerebral microbleeds (black arrows) are seen as dark round hypointensities on the gradient echo T2* MR image. Note the larger bleed in the right thalamus. The size of microbleeds on the image slightly exaggerates their size in vivo.

B) Cortical superficial siderosis (black arrows) are seen on MR as characteristically dark, linear, and gyriform, and are considered a sensitive marker of CAA [110].

C) Enlarged perivascular spaces in the centrum semiovale on the T2-weighted MRI sequence. Perivascular spaces in the centrum semiovale and basal ganglia are thought to represent CAA, and hypertensive arteriopathy respectively. D) White matter hyperintensities are seen best on FLAIR MRI. White matter hyperintensities are thought to be multifactorial, and a marker of SVD. E) Lacune (arrow). Seen as CSF-signal on T1 and T2, sometimes with a surrounding hyperintense rim. F) Cortical microinfarct (arrow), seen as <5 mm, hypointensities, perpendicular to the cortex. Images are from the KIDS cohort[10].

Table 1

ApoE-sex interactions with brain vasculature.

	Sex	ApoE4	ApoE x sex	EFAD mice
CMB [8-10]	M+	M+	M++	F++
Stroke [111]	M+*	+	NR	NR
WMH [112-114]	F+/-	-	NR	NR
CAA [115]	-	+	NR	F++
CIMT [116]	M+	M+ ^x	NR	NR
Hypertension [117-119]	M+*	+	NR	-

* Compared with premenopausal women.

CAA, cerebral amyloid angiopathy; CMB, cerebral microbleed; CIMT, carotid intima-media thickness; F, female; M, male. M+, male excess; F+, female excess. NR, not reported.

^x = in patients with diabetes; besides [92], we did not find other reports of ApoE-sex interactions.