Examining Plant Physiological Responses to Climate Change through an Evolutionary Lens^{1[OPEN]}

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Since the Industrial Revolution began approximately 200 years ago, global atmospheric carbon dioxide concentration ([CO₂]) has increased from 270 to 401 μ L L⁻ and average global temperatures have risen by 0.85°C, with the most pronounced effects occurring near the poles (IPCC, 2013). In addition, the last 30 years were the warmest decades in 1,400 years (PAGES 2k Consortium, 2013). By the end of this century, $[CO_2]$ is expected to reach at least 700 μ L L⁻¹, and global temperatures are projected to rise by 4°C or more based on greenhouse gas scenarios (IPCC, 2013). Precipitation regimes also are expected to shift on a regional scale as the hydrologic cycle intensifies, resulting in greater extremes in dry versus wet conditions (Medvigy and Beaulieu, 2012). Such changes already are having profound impacts on the physiological functioning of plants that scale up to influence interactions between plants and other organisms and ecosystems as a whole (Fig. 1). Shifts in climate also may alter selective pressures on plants and, therefore, have the potential to influence evolutionary processes. In some cases, evolutionary responses can occur as rapidly as only a few generations (Ward et al., 2000; Franks et al., 2007; Lau and Lennon, 2012), but there is still much to learn in this area, as pointed out by Franks et al. (2014). Such responses have the potential to alter ecological processes, including species interactions, via ecoevolutionary feedbacks (Shefferson and Salguero-Gómez, 2015). In this review, we discuss microevolutionary and macroevolutionary processes that can shape plant responses to climate change as well as direct physiological responses to climate change during the recent geologic

past as recorded in the fossil record. We also present work that documents how plant physiological and evolutionary responses influence interactions with other organisms as an example of how climate change effects on plants can scale to influence higher order processes within ecosystems. Thus, this review combines findings in plant physiological ecology and evolutionary biology for a comprehensive view of plant responses to climate change, both past and present.

Due to rapid climate change, plants have become increasingly exposed to novel environmental conditions that are outside of their physiological limits and beyond the range to which they are adapted (Ward and Kelly, 2004; Shaw and Etterson, 2012). Plant migration may not keep pace with the unprecedented rate of current climate change (Loarie et al., 2009); therefore, rapid evolutionary responses may be the major process by which plants persist in the future (Franks et al., 2007; Alberto et al., 2013). In addition, although plants may have evolved physiological plasticity that produces a fitness advantage in novel environments, climate change may be so extreme as to push plants beyond

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- Rapid climate change is disrupting long-standing patterns of natural selection on plant physiological traits. Microevolutionary responses to these changes can occur over time scales relevant to ecological processes.
- Emerging macroevolutionary analyses using large, timecalibrated phylogenies provide insight into evolutionary changes in plant physiology and species diversification rates following past climate change events.
- Past conditions, such as low [CO₂] during glacial cycles, likely produced lingering adaptations that could limit plant physiological responses to current and future climate change.
- Climate change can affect plant traits, fitness, and survival indirectly via shifts in biotic interactions. The ecoevolutionary consequences of altered species interactions can be as important as the direct effects of climate change on plant physiology.

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Figure 1. A, Abiotic conditions directly affect plant physiological traits. Also, the probability that a given species persists with climate change (both in the past and future) is influenced by the degree of phenotypic plasticity in these traits, the ability of populations to migrate and track environmental conditions in space, and the potential for populations to evolve traits that are adaptive in the novel environment. Interactions between plants and other organisms also affect plant physiology, the strength of selection on plant traits, and the probability of persistence. Climate change alters species interactions via direct effects on plant antagonists and mutualists and via changes in plant traits that influence the dynamics of these interactions. B, Following an environmental perturbation (vertical dashed line), plant populations with low genetic and/or phenotypic variability are unlikely to persist (red line). Phenotypic plasticity can facilitate the tolerance of environmental change over the short term (blue line). Migration to a more favorable environment and/or the evolution of adaptive traits (including greater plasticity) can facilitate long-term responses to environmental change (orange line).

tolerance ranges even in the most plastic of genotypes (Anderson et al., 2012).

Understanding the potential for evolutionary responses at the physiological level is a key challenge that must be met in order to improve predictions of plant response to climate change. A focus on physiology is critical because these processes scale from individual to ecosystem levels. For example, [CO₂] rise and climate change that alter photosynthetic rates may shift plant growth rates, overall productivity, and resource use (Ainsworth and Rogers, 2007; Norby and Donald, 2011; Medeiros and Ward, 2013). Other physiological responses to altered climate include increasing leaf sugars with elevated [CO₂], which may influence major life history traits such as flowering time and fitness via sugar-sensing mechanisms (Springer et al., 2008; Wahl et al., 2013). At higher scales, shifts in source/sink relationships of photosynthate can influence seedling survival, whole-plant growth, competitive ability within the broader plant community, symbiotic interactions, and fitness. Therefore, the potential for

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636

physiological functioning to evolve in response to climate change will be a key indicator of plant resiliency (or lack thereof) in future environments. Defining physiological components that correlate with fitness, particularly in newly emerging environments, will allow us to identify candidate processes that may be under strong selection in future environments and to predict the composition and functioning of future plant populations and communities (Kimball et al., 2012).

It is clear that long-term changes in the environment spanning millions of years of plant evolution have shaped the major physiological pathways that are present in modern plants (Edwards et al., 2010; Sage et al., 2012), and these pathways will determine the range of physiological tolerances for the response to novel environments of the future. In addition, relatively recent conditions in the geologic record have shaped selective pressures on plant physiology (Ward et al., 2000) and may influence the ability of plants to respond to future conditions. For example, the peak of the last glacial period (20,000 years ago) represents a fascinating time when low $[CO_2]$ (180– 200 μ L L⁻¹) likely constrained the physiological functioning of C_3 plants. During that period, $[CO_2]$ was among the lowest values that occurred during the evolution of land plants (Berner, 2006). Modern C₃ annuals grown at glacial [CO₂] exhibit an average 50% reduction in photosynthesis and growth as well as high levels of mortality and reproductive failure relative to plants grown at modern [CO₂] (Polley et al., 1993; Dippery et al., 1995; Sage and Coleman, 2001; Ward and Kelly, 2004). Thus, this period likely imposed strong selective pressures on plants, as evidenced directly by artificial selection experiments (Ward et al., 2000) and in the recent geologic record (Gerhart and Ward, 2010).

A series of key questions have now emerged. (1) How will plants evolve in response to rapid climate change? (2) How will evolutionary history and species interactions influence this evolutionary trajectory? (3) How have past responses to climate change in the geologic record influenced current and potentially future responses to a rapidly changing environment? To address these questions, we report on emerging concepts in the broad field of evolutionary physiology, paying specific attention to processes ranging from microevolution to macroevolution, the influence of species interactions on these processes, and insights from paleobiology (where we provide new findings). This review is not intended to cover all of the current ground-breaking work in this area but rather to provide an overview of how a multitude of approaches can influence our overall understanding of how plant physiological evolution has altered past ecosystems as well as those that will emerge during the Anthropocene Epoch.

MICROEVOLUTIONARY RESPONSES OF PLANT PHYSIOLOGY TO CLIMATE CHANGE

By altering thermal and precipitation regimes and [CO₂], climate change is disrupting long-standing

patterns of natural selection on plant physiology, morphology, and life history. Novel environmental pressures could reduce germination success, plant viability, and fecundity in the short term as mediated through effects on physiology (Anderson, 2016). Phenotypic plasticity can temporarily alleviate the effects of directional selection pressures that are expected to arise with climate change (Fig. 1; Nicotra et al., 2010) but may not enable long-term population persistence as conditions fall outside of the bounds of historical variability. Species will ultimately have to evolve or migrate in pace with climate change to avoid extinction (Fig. 1). Many species already have shifted their distributions to higher latitudes and elevations (Perry et al., 2005; Lenoir et al., 2008), yet evidence for evolution in response to climate change remains sparse at best (Franks et al., 2007; Merilä, 2012). Here, we discuss conditions that may promote or impede physiological and morphological adaptation to climate change in plants.

Phenotypic Plasticity

Phenotypic plasticity is a fundamental mechanism by which species respond to a changing environment. Climate change has prompted plastic responses in physiological traits for a wide variety of plant taxa (Gunderson et al., 2010; Liancourt et al., 2015), yet few studies examine the fitness consequences of plastic responses. The direction and adaptive value of plasticity can be assessed experimentally, where common genotypes are exposed to contrasting conditions designed to simulate a changing climate (Fig. 2). In the context of climate change, adaptive plasticity results in an equivalent or higher fitness of induced phenotypes relative to the original phenotype in the novel environment. The response to selection depends on the strength of selection on plasticity, the degree of heritable variation in plasticity, and the strength and direction of selection on other traits that are genetically correlated with the plastic response (Lande and Arnold, 1983).

The cumulative effects of plasticity throughout a plant's life cycle can be extensive. For example, a plant that is being shaded by a canopy will sense a red-to-farred light ratio below optimum, triggering physiological, molecular, and developmental adjustments that enhance light capture (Keuskamp et al., 2010). This shade-avoidance syndrome (Schmitt and Wulff, 1993) can induce plastic responses in traits expressed later in life history (e.g. accelerations in the onset of flowering) and indirectly influence the strength or form of selection on these traits (Donohue, 2003). Furthermore, these types of plastic responses can be far reaching, as the maternal environment can influence offspring phenotype and fitness (transgenerational plasticity or maternal effects; Galloway and Etterson, 2007).

Plasticity can facilitate evolution by alleviating the immediate selection pressures imposed by climate change, providing more time for evolutionary responses (Chevin et al., 2010). For instance, adaptive plasticity in WUE (carbon uptake per water loss) enabled plants from



Figure 2. Consider a hypothetical population that is experiencing increasing aridity owing to climate change. Adaptive plasticity in wateruse efficiency (WUE) may allow the population to withstand changing conditions. To examine the adaptive value of plasticity, researchers quantify WUE in well-watered and drought treatments. In well-watered historical conditions, stabilizing selection favors intermediate WUE because plants with low WUE risk desiccation and plants with high WUE have reduced growth. Drought stress shifts the fitness function, such that optimal fitness now occurs at higher levels of WUE. Plasticity is adaptive when the novel trait values produce similar or higher fitness than the former trait values could have achieved under drought conditions. If WUE does not change in drought, then trait canalization could restrict population persistence. Maladaptive plasticity reduces fitness and could lead to population declines.

three genetically differentiated populations of the annual Polygonum persicaria to maintain high fitness in both drought and well-watered environments (Heschel et al., 2004). The maintenance of fitness under drought stress may allow this species more time to respond to other stressors. Plasticity also can promote genetic change if the phenotypes exposed to selection become fixed through genetic assimilation (Badyaev, 2005). Additionally, increased environmental variation projected under climate change may favor the evolution of higher levels of plasticity in physiological traits (Nicotra et al., 2010). Nevertheless, costs or limits to producing plastic responses can constrain the ongoing evolution of plasticity, ironically (DeWitt et al., 1998). Despite the ubiquity with which climate change is eliciting plastic responses in plant physiology, the potential contributions of plasticity to evolutionary processes remain largely underexplored in natural systems.

Adaptive Evolution

For adaptive evolution to occur, a population must have sufficient genetic variation in traits targeted by selection, including physiological traits. Estimates of heritability for physiological traits can vary widely by trait type (Geber and Griffen, 2003; Johnson et al., 2009), with lower heritability in physiological traits that are instantaneously measured than in those that represent broader temporal integration (Ackerly et al., 2000). The strength and form of selection, coupled with rates of gene flow and mutation, ultimately determine whether genetic variation in a population is replenished or depleted over time (Mitchell-Olds et al., 2007). Small fragmented plant populations are particularly susceptible to diminished genetic variation and, consequently, may undergo increased extinction risks associated with climate change (Jump and Peñuelas, 2005; Leimu et al., 2006). To improve our ability to assess the capacity for rapid evolution in plant physiology, additional investigations must estimate the degree of genetic variation and the strength of selection under simulated climate change.

Genetic correlations can constrain evolution if the direction of the correlation opposes that of selection. For example, Etterson and Shaw (2001) detected additive genetic correlations that were antagonistic to the direction of selection in the annual legume Chamaecrista fasciculata and concluded that these correlations would likely impede adaptation to climate change. Furthermore, recent evolution of drought avoidance via early flowering increased Brassica rapa's vulnerability to pathogens (O'Hara et al., 2016), demonstrating that climate change can restrict the joint evolution of plant physiological traits. Genetic correlations generated by pleiotropy (the influence of a single gene on multiple traits) generally are stable and can restrict the rate of evolution (Mitchell-Olds, 1996). The same is true of genetic correlations maintained by linkage disequilibrium when loci are in close proximity (Falconer and Mackay, 1996). However, artificial selection studies have demonstrated that rapid evolution is still possible in spite of pleiotropic genetic correlations (Conner et al., 2011), and linkage disequilibrium decays quickly in large, outcrossing populations with high recombination rates (Flint-Garcia et al., 2003). Genetic constraints have been invoked as a considerable barrier to adaptive evolution in response to climate change, and characterizing the genetic architecture of functional traits in natural populations is paramount for predicting evolutionary change.

Gene Flow

Plant populations are connected over spatial scales by pollen and seed dispersal. If local populations lack sufficient genetic variation to respond to novel selection, gene flow can expand genetic variation, reduce inbreeding, and facilitate evolutionary responses to selection (Frankham, 2005). For instance, the budburst phenology of two Scottish birch (*Betula*) species may not evolve in pace with climate change without gene flow from populations with earlier phenologies (Billington and Pelham, 1991). Some plant species, including trees in the genera *Quercus* and *Eucalyptus*, display genetically based clinal variation across climatic gradients in physiological traits such as stomatal conductance and drought and frost tolerance (Marchin et al., 2008; Kremer et al., 2014). Under climate change, gene flow from central populations may benefit peripheral populations at the leading edge of the range by introducing alleles preadapted to warm conditions (Aitken and Whitlock, 2013; Kremer et al., 2014).

Gene flow also can restrict evolutionary responses to climate change by introducing maladapted alleles into populations that are already lagging in their adaptive responses to changing conditions (Lenormand, 2002). High rates of gene flow from central populations may overwhelm selection in the trailing edge populations, preventing adaptation to novel conditions (Kirkpatrick and Barton, 1997; Bridle and Vines, 2007). The potential evolutionary consequences of gene flow for adaptation to climate change are variable and require further examination in appropriate ecological contexts. This is especially true in the context of plant physiology, for which we need additional data on genetic variation in natural populations and more information about the extent to which populations are connected by gene flow.

Microevolution: Unanswered Questions and Future Directions

Experiments that simultaneously manipulate multiple climate change factors hold great promise for elucidating the physiological processes that underlie climate change responses (Eller et al., 2011) and for improving our ability to predict plant evolution. However, few empirical studies directly evaluate the microevolution of physiology under climate change. Future efforts should quantify multiple physiological traits and fitness components in plants of known origin to assess genetic constraints on climate change response and to evaluate the adaptive nature of physiological plasticity. Additionally, common garden experiments across spatial climatic gradients can reveal whether climate change disrupts local adaptation in physiology (Marchin et al., 2008; Wang et al., 2010; Wilczek et al., 2014). Studies that integrate population and quantitative genetics can test whether gene flow hastens physiological adaptation through the introgression of alleles from populations that have evolved under conditions that reflect climate projections. Finally, field studies can illuminate the role of biotic interactions in shaping physiological plasticity and evolution in natural systems.

MACROEVOLUTIONARY RESPONSES OF PLANT PHYSIOLOGY TO CLIMATE CHANGE

Climate change expands certain ecological niches at the expense of others. The availability of ecological opportunities and the ability of species to exploit these opportunities can dictate the tempo of species diversification as well as patterns of phenotypic evolution (Simpson, 1953). Therefore, climate change has the potential to alter patterns of species diversification and generate macroevolutionary trends in plant physiology. Comparative work has established that physiological traits can provide an evolutionary advantage in a novel environment (Givnish, 1987), potentially allowing access to a new ecological niche or improving competitive advantage in an expanded niche. Either of these situations may boost population density, geographic range size, or the success of peripherally isolated populations. These changes, in turn, can decrease the probability of extinction or increase the rate of speciation (Heard and Hauser, 1995), stimulating plant species diversification.

A phylogenetic approach can identify associations between environmental change, trait evolution, and macroevolutionary patterns of species diversification. This approach relies on fossil-calibrated phylogenetic trees that estimate divergence events in absolute time. Using trait data for each tip in the phylogenetic tree and a model for trait evolution, the evolutionary history of traits can be reconstructed on the time-calibrated tree (Schluter et al., 1997). When the evolution of more than one trait is modeled on the tree, phylogenetic comparative methods can test for patterns of correlated evolution between traits (Pagel, 1994). These correlations may signal constraints on the evolution of key traits, where their origin is contingent on the presence of preexisting enabling traits. Model-based approaches can identify shifts in diversification rate on timecalibrated trees (Rabosky, 2014) and test whether diversification rates are influenced by trait evolution (Maddison et al., 2007). As a case study, we discuss how a phylogenetic approach has connected innovations in plant photosynthesis to species diversification following climate change during the Miocene.

Miocene Climate Change and Innovations in Photosynthesis

A significant decline in $[CO_2]$ that began in the early Oligocene (approximately 32 million years ago) coincided with global cooling and aridification in the mid-Miocene (approximately 14 million years ago; Tripati et al., 2009); these environmental changes imposed physiological stress on plants, particularly those living in warm or arid habitats (Ehleringer and Monson, 1993). As atmospheric [CO₂]:[O₂] declines and temperatures rise, the oxygenation reaction with Rubisco increases relative to carboxylation (Ehleringer and Monson, 1993), reducing the efficiency of photosynthesis. Photorespiration scavenges some of the lost carbon from this process, but net losses of carbon and energy still occur. Evaporative water loss increases with photorespiration rates because greater stomatal conductance is necessary to make up for carbon losses (Monson et al., 1983).

 CO_2 -concentrating mechanisms (CCMs) are physiological pathways that increase the ratio of $[CO_2]$ to $[O_2]$ near the site of CO_2 fixation, thus reducing photorespiration (Hatch, 1987; Winter and Smith, 1996). There are two main types of CCMs: Crassulacean acid metabolism (CAM) and C_4 photosynthesis. Both separate initial carbon fixation from the rest of photosynthesis by using phospho*enol*pyruvate carboxylase (PEPC) rather than Rubisco to fix atmospheric CO_2 into a four-carbon (C_4) acid. The C_4 acid is later decarboxylated to release CO_2 within photosynthetic cells, where Rubisco refixes it in the standard Calvin cycle in the absence or near absence of photorespiratory carbon losses. In CAM plants, the diurnal pattern of stomatal opening is inverted, such that PEPC fixes CO_2 at night and the C_4 acids are decarboxylated during the day, allowing Rubisco to refix CO_2 . Since stomata are closed during the day, CAM greatly improves WUE in arid habitats (Winter and Smith, 1996). In C_4 plants, PEPC and Rubisco function during the day, but PEPC is active in mesophyll cells and C_4 acids are transported to bundle sheath cells where Rubisco and the Calvin cycle operate (Hatch, 1987).

CCMs have evolved numerous times in higher plants (Edwards and Ogburn, 2012) and are key traits that increased the diversification of certain lineages following the Miocene climate change and ultimately contributed to the dominance of these groups in arid landscapes (Sage et al., 2012). Recent studies have used a phylogenetic approach to examine the relationship between Miocene climate change, CCM evolution, and diversification rate.

Phylogenetic Patterns of CCM Evolution and Diversification Rate

The evolution of CCMs has been reconstructed for several plant groups. In grasses, sedges, and eudicots, the origins of C_4 photosynthesis date to the Oligocene through the Miocene (Besnard et al., 2009; Christin et al., 2011; Spriggs et al., 2014). In bromeliads, orchids, and *Euphorbia* spp., origins of CAM photosynthesis date from the early Miocene to the late Pliocene (Horn et al., 2014; Silvestro et al., 2014; Bone et al., 2015). The timing of CCM origins in these groups is consistent with the hypothesis that CCM evolution is associated with declining [CO₂].

Based on current distributions, the evolution of CCMs appears to occur most often in semiarid to arid regions (Sage et al., 2011). Phylogenetic studies demonstrate that the evolution of C_4 photosynthesis in grasses is correlated significantly with shifts to open and drier habitats (Edwards and Smith, 2010). The evolution of CAM in terrestrial Eulophinae orchids is associated with shifts from the occupation of humid habitats to hot and dry habitats (Bone et al., 2015), as is true for orchids and bromeliads that evolve an epiphytic habit in forest canopies where water availability is diurnally and seasonally intermittent (Silvestro et al., 2014; Givnish et al., 2015). These patterns are consistent with the hypothesis that CCMs confer the greatest advantage in water-limited habitats, particularly with respect to CAM.

Phylogenetic studies have identified significant shifts toward increased diversification rates in clades that evolved CCMs, predominantly in the Miocene following the initial evolution of CCMs (Arakaki et al., 2011; Table I). Thus, the Miocene climate change appears to have created an ecological opportunity allowing species that evolved CCMs to diversify. Recent studies find that the evolution of CCMs is associated with elevated net diversification rates compared with C₃ plants (Table I). In these studies, the evolution of CCMs increases both speciation and extinction rates, suggesting that the evolution of CCMs is associated with greater species turnover.

CCMs evolved repeatedly in some clades inhabiting warm and arid environments, yet genetic and developmental factors may have constrained the evolution of this innovation in other clades. The evolution of CCMs may be contingent on prior physiological adaptations: in grasses, C₄ photosynthesis evolves from species that already have increased proportions of bundle sheath cells (Christin et al., 2013b). CAM photosynthesis may evolve in species with succulence, as this trait enables a greater capacity for storing water and C₄ acids at night (Edwards and Ogburn, 2012). The evolution of CCMs also may be contingent on the presence of extra copies of genes encoding enzymes such as PEPC that are recruited into the CCM biochemical pathway. These extra copies may be obtained through gene duplication followed by neofunctionalization (Christin et al., 2013a) or introgression (Besnard et al., 2009; Christin et al., 2012).

Insights from Phylogenetic Patterns of CCM Evolution

The case of CCM evolution is a particularly compelling example where diverse yet complementary approaches are focused on understanding macroevolutionary patterns in plant physiology and the underlying mechanisms for these patterns. An emerging consensus from these studies is that the evolution of CCMs following climate change alters patterns of species diversification in similar ways across diverse angiosperm clades, yet the origin of CCMs may depend on the ancestral ecological niche or even the ancestral genomic content. These general themes may be true for other plant physiological traits that mediate plant responses to environmental change. For example, recent work using a phylogenetic approach suggests that adaptation in leaf stomatal ratio is associated with environmental conditions and selection for fast growth rate, yet it is also subject to constraints mediated by tradeoffs between photosynthetic rate and biotic interactions (Muir, 2015). As studies on evolutionary patterns in plant physiology accumulate, an important goal will be to synthesize mechanistic and phylogenetic studies and fossil evidence in order to characterize and predict macroevolutionary responses to climate change (Rothwell et al., 2014).

PLANT EVOLUTIONARY PHYSIOLOGY INFERRED FROM THE FOSSIL RECORD

Investigations that reconstruct plant physiological functioning of the past using ancient plant specimens enhance our understanding of plant evolutionary physiology, provide powerful information on how plants responded to long-term changes in climate, and generate insights into how past environments have shaped the current physiological structure of plants. The study of ancient plant specimens allows for a direct assessment of physiological responses across time

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^a Spriggs et al. (2014) included analyses based on two different dating hypotheses. Parentheses show values for the second phytolith-based dating hypothesis.	Bromelioideae	0.52	1.249	0.115	0.482	0.405	0.767	Silvestro et al. (2014)
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scales where physiological traits may have been responding to selective agents. These studies are particularly powerful when (1) modern plant equivalents exist for comparison, (2) specimens are compared in controlled locations where local climates are known over time, and (3) preservation is high enough to allow for measurements in organic tissue (e.g. stable isotopes and DNA analyses) and/or high resolution of anatomical structures. Additionally, ancient plants that have no modern analogs can provide important examples of physiologies that did not persist in response to climate shifts as well as physiologies that evolved in extreme environments. Approaches that allow for the study of ancient plant physiology in the fossil record can involve plants that perished thousands or even millions of years ago (Gulbranson and Ryberg, 2013). Below, we discuss examples where stable isotope analyses of ancient tissue and assessments of structure-function relationships in the geologic record have advanced our understanding of evolutionary patterns of plant physiology. We focus on plant responses to low [CO₂] during the last glacial period, which is likely to have been a strong selective agent due to limiting carbon for photosynthesis (Ward et al., 2000; Gerhart and Ward, 2010).

Measurements of stable carbon isotope ratios are an excellent technique for assessing plant physiology over time in an evolutionary context and are commonly expressed relative to an international standard using per mil notation: $\delta = (R_{\text{sample}}/R_{\text{standard}} - 1) \times 1,000$, where *R* is the ratio of the heavy isotope (¹³C) to the lighter isotope (¹²C) and the standard is Pee Dee Belemnite. The carbon isotope ratio of leaf tissue (or other tissue types corrected to leaf values) is a function of (1) the different diffusion rates of ${}^{13}CO_2$ versus ${}^{12}CO_2$, (2) the fractionation effect of Rubisco, and (3) leaf $c_i/c_{a'}$ representing the ratio of leaf intercellular $[CO_2]$ (c_i) to atmospheric $[CO_2]$ (c_a ; Farquhar et al., 1989). Since the first two components are constants, leaf c_i/c_a can be calculated from carbon discrimination values (1) when the carbon isotope ratio of source air (for photosynthesis) is known:

$$\Delta = \frac{\delta^{13} C_{air} - \delta^{13} C_{leaf}}{1 + \delta^{13} C_{leaf}}, \qquad (1)$$

where $\delta^{13}C_{air}$ is adjusted for the age of the ancient specimen. From Δ , c_i/c_a can be calculated as:

$$\frac{c_i}{c_a} = \frac{\Delta - a}{b - a},\tag{2}$$

where *a* and *b* are constant fractionation factors that account for the slower diffusion of ¹³CO₂ relative to ¹²CO₂ (4.4‰) and the net discrimination effects of Rubisco (27‰–30‰), respectively (Farquhar et al., 1989). Additionally, c_i can be determined if c_a is known (Ward, 2005).

 c_i/c_a ratios are dependent on the dual effects of leaf stomatal conductance that influences the supply of CO₂

to the leaf and the demand for CO₂ that is determined via photosynthetic capacity (see Figure 4 in Ehleringer and Cerling, 1995). Higher c_i/c_a is indicative of higher stomatal conductance and/or lower photosynthetic capacity, which serve to reduce ¹³C in leaf tissue. This effect is indicated by reductions in carbon isotope values (Eq. 1) or increases in carbon discrimination (Eq. 2). Measures of c_i/c_a over evolutionary time indicate how incoming carbon through stomata is balanced with water loss and provide information on responses of photosynthetic capacity to environmental stimuli (e.g. light and nutrient availability; Ehleringer et al., 1997). Moreover, stable carbon isotope ratios have provided evidence of the first CO2-assimilating mechanisms to arise during early autotrophic evolution in the Earth's history (3.8 billion years ago) and influenced our understanding of the effects of anthropogenic climate change on plant physiological functioning (Battipaglia et al., 2013).

Ehleringer and Cerling (1995) proposed that c_i/c_a might serve as a physiological and possibly evolutionary set point for photosynthesis within C_3 plants (see highlighted box for an original case study of this from our own research). This ratio does not express absolute gas flux rates but, rather, indicates overall plant functioning as integrated from the dual influences of stomatal regulation (CO₂ supply to the leaf) and investment in photosynthetic machinery (CO₂ demand in photosynthesis; Farquhar et al., 1989). Furthermore, leaf carbon isotope ratios provide a time-integrated measure of physiological responses, since they capture carbon fixation over the course of leaf development and, therefore, serve as an excellent phenotypic proxy for physiology in evolutionary studies. Plants with shorter life histories and faster growth rates exhibit higher c_i/c_a values compared with perennials (Dawson et al., 2002). In addition, carbon isotope ratios tend to exhibit high levels of heritability within species (Dawson et al., 2002). Hausmann et al. (2005) mapped five quantitative trait loci that influence carbon isotope ratios in Arabidopsis (Arabidopsis thaliana), which colocalized with quantitative trait loci controlling flowering time. Furthermore, genotypes of crops and natural species have shown stability in c_i/c_a across differing environments, and the rank order of c_i/c_a often is maintained among plant genotypes across different weather extremes through time (Sandquist and Ehleringer, 2003). Such a response is not surprising given that stomatal conductance and photosynthetic capacity are linearly and positively related across a wide range of taxa from clubmosses to herbaceous forbs and grasses (Franks and Beerling, 2009). In this sense, increases in both stomatal conductance and photosynthetic capacity have opposing effects on c_i/c_a that may serve to stabilize this ratio across wideranging conditions. Such responses also have been observed within species, allowing for a balance in stomatal and nonstomatal limitations on leaf-level physiology in response to climate change and shifts in resource availability across contemporary and geologic

BOX 1: CASE STUDY TESTING THE SET-POINT HYPOTHESIS FOR c_i/c_a

To test the set-point hypothesis for c_i/c_a proposed by Ehleringer and Cerling (1995) in controlled locations over geologic time scales, we compared the physiological patterns of modern and glacial trees preserved within the La Brea tar pits in southern California (*Juniperus* spp.) and peat bogs in the North Island, New Zealand (*Agathis australis*; new data). This allowed us to evaluate the responses of two coniferous species from different hemispheres that experienced different environmental changes since the last glacial period. *Juniperus* spp. experienced climate conditions that were cooler and wetter than at present. Modern high-elevation trees serve as an environmental control and allowed us to isolate the effects of changing [CO₂] from other environmental changes (Gerhart et al., 2012). Unlike the *Juniperus* spp. in our study, glacial *Agathis* spp. experienced warmer and wetter conditions during the last glacial period compared with modern climates (Elliot et al., 2005; Horrocks et al., 2007; D'Costa et al., 2008). We examined the effects of increasing [CO₂] in controlled locations in both study systems; the full *Juniperus* spp. sampling scheme additionally enabled us to determine the independent effects of rising [CO₂] from glacial to present periods.

Interestingly, both *Juniperus* and *Agathis* spp. showed constant c_i/c_a throughout the last 50,000 years (Box 1 Fig.), supporting the set-point hypothesis proposed by Ehleringer and Cerling (1995). Constant c_i/c_a likely resulted from decreases in both stomatal conductance and photosynthetic capacity as $[CO_2]$ increased from past to present. Furthermore, constant c_i/c_a , coupled with reduced $[CO_2]$ in glacial periods, resulted in dramatic reductions in c_i for glacial trees. For both *Juniperus* and *Agathis* spp., glacial c_i values were on average 50 to 60 μ L L⁻¹ below modern values. Additionally, glacial c_i values exhibited only a narrow overlapping window with modern values of 3 to 6 μ L L⁻¹, with less than 1% of all annual rings (glacial and modern) falling in this range. Therefore, despite experiencing different environmental changes, both *Juniperus* and *Agathis* spp. show stability in c_i/c_a with increasing $[CO_2]$. Additionally, both species show unprecedented low levels of c_i during the last glacial period relative to modern plants, suggesting the likelihood of physiological carbon starvation in these trees (Gerhart et al., 2012). Minimum c_i values of each species (95 μ L L⁻¹ for glacial *Juniperus* spp. and 110 μ L L⁻¹ for glacial *Agathis* spp.) may represent a physiological carbon compensation point for survival, below which trees may not be able to maintain a positive carbon balance for the maintenance of respiration, growth, and survival (Gerhart et al., 2012).



Box 1 Figure. Physiological and growth responses of glacial and modern *Juniperus* spp. and *Agathis* spp. A, *Juniperus* spp. c_i/c_a . B, *Agathis* spp. c_i/c_a . C, *Juniperus* spp. c_i . D, *Agathis* spp. c_i . Data are shown as group means with error bars representing 1 sp. Letters above the error bars represent significance, with different letters indicating P < 0.0003. *Juniperus* spp. data in A and C are reproduced in summary from Gerhart et al. (2012). Glacial *Agathis* spp. were excavated from peat bogs surrounding Lake Ngatu near Awanui in Northland (n = 8) and ¹⁴C dated from 52.2 thousand years ago to more than 52.8 thousand years ago. Modern *Agathis* spp. were obtained from remnants of old buildings and piers throughout the Awanui region (n = 8). Consequently, modern specimens ranged in age from 0.9 to 3.7 kyr BP.

With regard to changing atmospheric $[CO_2]$, Gerhart et al. (2012) found that interannual variability in c_i/c_a (from annual tree rings) was significantly higher in modern versus glacial *Juniperus* spp., despite similar levels of climatic variability in these time periods (Mayewski et al., 2004). Significantly, reduced interannual variation in *Juniperus* spp. during the last glacial period was attributed to the constraints of low $[CO_2]$ on physiological function, while high variation in modern *Juniperus* spp. was attributed to the effects of water availability that differ on an annual basis (Gerhart et al., 2012). Thus, *Juniperus* spp. show evidence of physiological shifts that appear to reflect changes in limiting factors that likely influenced evolutionary processes across geologic time.

time scales (Ehleringer and Cerling, 1995; Ward, 2005; Gerhart and Ward, 2010; Gerhart et al., 2012; Easlon et al., 2015). These findings suggest that c_i/c_a may have interesting evolutionary pathways, whereby this trait appears to be evolutionarily homeostatic in some cases. The combination of alleles that maintain this response will be important to understand in future studies.

When surveying studies with ancient plants as well as modern plants, it has been noted that c_i/c_a is maintained across [CO₂] gradients in the majority of cases, as was shown in the examples above (Gerhart and Ward, 2010). However, there are a number of notable exceptions. For example, Becklin et al. (2014) measured c_i/c_a in an intact plant community in the southwestern United States between the last glacial period and the present (185-400 $\mu L L^{-1} CO_2$ gradient) by sampling packrat middens. The authors found some evidence of stability in c_i/c_a during limited time periods but more pronounced evidence of increasing c_i/c_a from past to present in the majority of species. Decreases in both stomatal conductance and photosynthetic capacity from past to present could explain such a result. Specifically, photosynthetic capacity may have been proportionally more reduced in response to declining nitrogen availability from past to present, as evidenced by lower leaf nitrogen in modern specimens relative to glacial ones. In response to these and other exceptions, Voelker et al. (2016) conducted a modeling analysis to describe the homeostatic leaf gas-exchange response to glacial through future changes in $[CO_2]$. Those authors concluded that plants may not directly maintain constant c_i/c_a per se but may be modulating their physiologies to maximize carbon gain at low [CO₂] (glacial periods) with a shift toward reducing water loss as photosynthesis approaches CO₂ saturation at elevated [CO₂] (future levels). In support of this idea, glacial plants often have higher stomatal density/index relative to modern plants (for review, see Royer, 2001); enhanced CO₂ diffusion into leaves at the expense of additional water loss may have been a beneficial tradeoff during periods when $[CO_2]$ was highly limiting. In one example, Beerling et al. (1993) found that Salix herbacea exhibited some of the highest stomatal densities in the fossil record during the Wolstonian and most recent glacial stages. Beerling (2005) also found that Selaginella selagenoides and Selaginella kraussiana showed a 30% reduction in stomatal density from the last glacial period to the present as $[CO_2]$ rose from 280 to 400 μ L L⁻¹. However, Becklin et al. (2014) did not find evidence for shifts in stomatal index or stomatal pore size in Juniperus osteosperma or Pinus longaeva in a controlled location in the Great Basin across 20,000 years of evolutionary time. Nonetheless, these empirical and modeling efforts highlight the diverse evolutionary strategies of plants to overcome carbon, water, and nutrient limitations through the modulation of leaf-level characteristics that are clearly preserved in the fossil record. Moreover, Sage and Cowling (1999) hypothesized that evolutionary innovations to enhance CO₂ uptake during glacial periods may have produced selection pressures that could limit the ability of plants to benefit from rising $[CO_2]$ in modern and future atmospheres.

SPECIES INTERACTIONS AND THE EVOLUTION OF PLANT PHYSIOLOGY IN RESPONSE TO CLIMATE CHANGE

Plant species evolve in complex environments with networks of interacting species. Climate change will affect plant physiology and evolution indirectly by altering interactions with mutualists, antagonists, and competitors (Fig. 1; Gilman et al., 2010; Kiers et al., 2010; Lau et al., 2014). Interacting species are potent agents of selection that can drive the evolution of plant physiology through direct effects on physiological processes (e.g. effects of mycorrhizal fungi on plant carbon and nutrient dynamics) or through shifts in physiological tradeoffs (e.g. investment in defensive compounds versus growth). The ecoevolutionary consequences of altered species interactions with climate change may, in some cases, be as or even more important than the direct effects of climate change on plant physiology (Alexander et al., 2015). Below, we use plant-herbivore, plant-pollinator, and mycorrhizal associations as case studies to illustrate several mechanisms by which climate change is altering species interactions and, thereby, influencing plant evolutionary and physiological responses to complex environmental changes.

Plant-Herbivore Interactions

Plants have evolved elaborate defenses against diverse and abundant herbivore assemblages (Núñez-Farfán et al., 2007). By altering plant physiology, climate change could disrupt the production of secondary metabolites that provide antiherbivore defense (Alnsour and Ludwig-Muller, 2015), alter the strength of physiological tradeoffs between herbivore defense and plant growth, and reduce the nutritional value of plant tissues (Robinson et al., 2012). For example, meta-analysis reveals that elevated [CO₂] reduces plant nutritional quality for many herbivore species by increasing leaf carbon-nitrogen ratios (Robinson et al., 2012). Consequently, herbivores will need to consume more plant tissue to meet their nutritional demands (DeLucia et al., 2008; Robinson et al., 2012), which may alter selection for plant defensive and tolerance traits.

Direct climate change effects on herbivore physiology and population dynamics also can generate ecoevolutionary feedbacks that impact selection on plant traits. First, higher temperatures may accelerate insect population growth rates, potentially increasing the frequency and severity of plant damage (Liu et al., 2011; Mitton and Ferrenberg, 2012). Indeed, foliar damage from insect herbivores increased dramatically with mean annual temperature across millions of years in the fossil record (Currano et al., 2010). Warmer winter temperatures also may reduce overwinter mortality among herbivores (Bale et al., 2002) and increase foraging opportunities during prolonged growing seasons (Brodie et al., 2012). Second, climate change may increase herbivory by disrupting herbivore-predator interactions. If predators can no longer forage during certain periods of the day because temperatures exceed their thermal tolerances, then herbivores may inflict greater damage on plants (Barton et al., 2009). Third, owing to their fast generation times and high mobility, insect herbivores may have a greater capacity than plants to adapt to ongoing climate change or to migrate to more suitable locations. For example, the rapid migration of natural enemies into previously inhospitable habitats could expose naive plant populations to increased levels of damage (Kurz et al., 2008), thereby imposing novel selection on these populations.

Increased rates of herbivory with climate change could alter plant physiology, reduce plant fitness and population growth rates, deplete genetic diversity, and diminish adaptive potential (Maron and Crone, 2006). It remains to be seen whether plants can counter the rapid responses of herbivores to changing climates. Preexisting genetic diversity in plant defense (Rasmann and Agrawal, 2011) and gene flow among populations could facilitate adaptation to novel herbivore communities. Additionally, plant populations that have historically experienced spatiotemporal variation in herbivore damage may have evolved multiple defense strategies (Carmona and Fornoni, 2013) that may decrease susceptibility to altered herbivore assemblages, especially if projected increases in climate variability translate into greater temporal variation in herbivory. Finally, simultaneous changes in both [CO₂] and climate will likely mediate plant and herbivore responses in surprising ways (Copolovici et al., 2014), resulting in novel ecoevolutionary dynamics.

Plant-Pollinator Interactions

Pollinators influence the evolution of plant traits and the diversification of flowering plant lineages (Cardinal and Danforth, 2013). Climate change may alter pollination mutualisms via effects on plant physiology and physiological tradeoffs. For example, many pollinators prefer larger flowers, although increased frequency or severity of drought may impose selection for smaller flowers that reduce water loss (Galen, 2000). Elevated [CO₂] alters the nutritional quality of nectar rewards through direct effects on photosynthesis and sugar production (Watanabe et al., 2014). Increases in $[CO_2]$ over the past 170 years also reduced pollen protein concentration in Solidago canadensis (Ziska et al., 2016). Such changes in either nectar or pollen rewards could adversely affect pollinators and the strength of pollinator-mediated selection on plant traits. Over longer periods of time, climate change effects on water stress and sugar production in plants could restrict evolutionary shifts in pollination syndromes if changes in nectar traits alter pollinator selection.

Climate change effects on plant and pollinator physiology also may result in mismatches between flowering time and pollinator activity (Forrest, 2015). Many plant species are emerging and reproducing earlier in the year due to increasing temperature and $[CO_2]$ (Amano et al., 2010; Ward et al., 2012; CaraDonna et al., 2014), while some species are delaying phenological events or are unresponsive to climate change (Sherry et al., 2007; Cook et al., 2012). The timing of these life history transitions depends on complex environmental cues that affect plant physiology (Forrest and Miller-Rushing, 2010). Climate change may alter such cues, resulting in dramatic shifts in flowering time (Springer et al., 2008; Wahl et al., 2013). If plants and their pollinators differ in their environmental sensitivities, then climate change could induce asynchronous phenologies, which could modify patterns of gene flow (Elzinga et al., 2007), alter coevolutionary dynamics between pollinators and plants (Gilman et al., 2012), reduce seed production (Forrest, 2015), and limit resource availability for pollinators (Memmott et al., 2007; but see Forrest and Thomson, 2011). Predicting the extent of temporal asynchrony under future climates will require physiological studies that determine the specific environmental cues that elicit life history transitions in plants and pollinators.

Asynchronous migration of (specialist) plant or pollinator mutualists with climate change could limit the pace of migration for the partner species, reduce the fitness of both interacting species, and alter ecoevolutionary dynamics within pollination mutualisms (Gilman et al., 2010). For example, bee diversity in alpine ecosystems in Colorado has increased with the influx of lower elevation bee species over the past 40 years (Miller-Struttmann and Galen, 2014). Additionally, some alpine bee species evolved significantly shorter tongues, which allow these bees to forage on a wider variety of plant species (Miller-Struttmann et al., 2015). These changes in the pollinator community have led to a functional mismatch between alpine plants and their pollinators, since average flower size in this system has not changed with warming temperatures (Miller-Struttmann et al., 2015). In this case, climateinduced shifts in the pollination network may have cascading effects on the evolution of plant traits. It remains unclear how changes in pollinator-mediated selection will interact with the physiological constraints of increasing temperature and drought to drive plant physiological and evolutionary responses.

Mycorrhizal Associations

Mycorrhizal associations are widespread symbioses involving plants and root-colonizing fungi (Smith and Read, 2008). Physiological mechanisms that control carbon and nutrient acquisition are tightly linked in mycorrhizal plant species; thus, climate change effects on plant physiology can alter the functioning of these ancient and ubiquitous interactions (Kiers et al., 2010; Mohan et al., 2014). Since plants supply mycorrhizal fungi with sugars, genetic and environmental factors that limit photosynthesis can reduce the amount of carbohydrates available to support fungal symbionts (Johnson et al., 2015). For example, C_3 plants are generally more carbon limited than C_4 plants, especially in dry environments. This physiological constraint may explain the higher responsiveness of C_4 plants to mycorrhizal fungi (Reinhart et al., 2012). In exchange for carbohydrates, mycorrhizal fungi supply their hosts with soil nutrients (Smith and Read, 2008); some fungi also enhance plant drought tolerance (Lehto and Zwiazek, 2011), pathogen resistance (Powell et al., 2009), and herbivore defense (Johnson and Gilbert, 2015).

Mutually beneficial mycorrhizal associations are hypothesized to occur in nutrient-limited ecosystems where plants can effectively trade surplus carbohydrates for soil nutrients (Johnson et al., 2015). However, climate change may shift the relative resource limitations within host plants, thereby altering mycorrhizal dynamics and plant investment in these mutualisms (Kiers et al., 2010; Mohan et al., 2014). For example, increased photosynthesis under elevated [CO₂] reduces the relative cost of supporting mycorrhizal fungi, but plants require more nutrients to maintain high rates of photosynthesis and growth. To meet their nutrient demands, plants generally allocate more resources to fungal symbionts under elevated [CO₂], resulting in increased fungal growth and more beneficial partnerships (Compant et al., 2010). In some cases, mycorrhizal responses to elevated [CO₂] decrease over time, possibly due to the progressive nitrogen limitation of photosynthesis and competition between plants and fungi for this critical resource (Alberton et al., 2007). Climate conditions that limit photosynthesis (e.g. drought) also could reduce net mycorrhizal benefits and potentially cause growth depressions within host plants (Correa et al., 2006; Johnson et al., 2015). Delineating the independent and synergistic effects of increasing $[CO_2]$, temperature, and drought will provide novel insights into environmental and physiological drivers of mycorrhizal dynamics.

Functional diversity and rapid evolution in fungal populations can mediate plant physiological responses to climate change and the evolution of plant traits within complex environments. For example, increasing herbivory or pathogen load with climate change may strengthen the importance of mycorrhizal fungi to plant defenses (Pineda et al., 2013). Some mycorrhizal functions, such as pathogen protection, are phylogenetically conserved within fungal lineages (Powell et al., 2009). Thus, variation in fungal community composition within and among plant communities could generate selection mosaics that alter plant adaptation to novel environmental stressors. Furthermore, plants can preferentially allocate carbohydrates to more beneficial mycorrhizal fungi (Bever, 2015), which could enable plants to maintain beneficial partnerships across variable environments and strengthen ecoevolutionary feedbacks within these symbioses.

Species Interactions: Unanswered Questions and Future Directions

Our understanding of climate change effects on species interactions has grown considerably in recent years (Kiers et al., 2010; Robinson et al., 2012; Forrest, 2015); however, the potential for climate change to affect plant physiological evolution through species interactions is not well understood. Given the complexity of plant-species interactions and their potential to drive evolution, studies that simulate climate change under realistic natural conditions with a full complement of interacting species could reveal plant physiological and evolutionary responses to direct and indirect effects of novel climates (Barton et al., 2009). Studies that take advantage of genetic mutants or natural variation in plant traits, such as herbivore defenses, can provide further insights into the genetic basis of traits under selection by interacting species. Pairing these mechanistic experiments with phylogenetic analyses of the evolution of plant traits and species interactions following historic climate change events could provide a framework for predicting how species interactions will shape plant physiological and evolutionary responses to climate change in the future.

CONCLUSION

In the introduction, we define a series of questions that are critical to the field of evolutionary physiology, and we provide examples of how these questions are being addressed in highly innovative ways (see "Outstanding Questions"). Moreover, the field of evolutionary physiology can inform us about the future trajectory of plant responses to climate change as well as provide insights into how evolutionary history has shaped the current responses of plants to their environment. This is a field that has provided a foundation for our understanding of the resilience (or lack thereof) of plants to survive rapid climate change. Moreover, continued work in this area as well as the application of new knowledge is critical for our own adaptive potential to climate change, since food and water security and ecosystem services are highly dependent on the

OUTSTANDING QUESTIONS

- To what degree will phenotypic plasticity or gene flow enhance or impede adaptive evolution in plant physiological traits?
- What microevolutionary and ecological mechanisms contribute to altered species diversification rates following environmental change?
- How have plant responses to past climate conditions influenced physiological and evolutionary responses to rapid climate change during contemporary time periods?
- What are the relative influences of direct effects of climate change versus indirect effects via shifts in biotic interactions on the evolution of plant physiological traits?
- How will potential physiological constraints interact with evolutionary history and species interactions to mediate plant responses to future changes in multiple environmental factors?
- To what degree can we predict the resiliency of plants to survive rapid climate change?

evolutionary and physiological responses of plants to future conditions. We argue that the integration of plant physiological studies coupled with evolutionary approaches will enhance our understanding of past and future plant communities and the roles they play in driving ecosystem functioning through time.

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