

# Effects of Concurrent Depressive Symptoms and Perceived Stress on Cardiovascular Risk in Low- and High-Income Participants: Findings From the Reasons for Geographical and Racial Differences in Stroke (REGARDS) Study

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**Background**—Psychosocial risk for cardiovascular disease (CVD) may be especially deleterious in persons with low socioeconomic status. Most work has focused on psychosocial factors individually, but emerging research suggests that the confluence of psychosocial risk may be particularly harmful. Using data from the Reasons for Geographical and Racial Differences in Stroke (REGARDS) study, we examined associations among depressive symptoms and stress, alone and in combination, and incident CVD and all-cause mortality as a function of socioeconomic status.

**Methods and Results**—At baseline, 22 658 participants without a history of CVD (58.8% female, 41.7% black, mean age  $63.9 \pm 9.3$  years) reported on depressive symptoms, stress, annual household income, and education. Participants were classified into 1 of 3 psychosocial risk groups at baseline: (1) neither depressive symptoms nor stress, (2) either depressive symptoms or stress, or (3) both depressive symptoms and stress. Cox proportional hazards models were used to predict physician-adjudicated incident total CVD events (nonfatal myocardial infarction, nonfatal stroke, and cardiovascular death) and all-cause mortality over a median of 7.0 years (interquartile range 5.4–8.3 years) of follow-up. In fully adjusted models, participants with both depressive symptoms and stress had the greatest elevation in risk of developing total CVD (hazard ratio 1.48, 95% CI 1.21–1.81) and all-cause mortality (hazard ratio 1.33, 95% CI 1.13–1.56) but only for those with low income ( $< \$35\ 000$ ) and not high ( $\geq \$35\ 000$ ) income. This pattern of results was not observed in models stratified by education.

**Conclusions**—Findings suggest that screening for a combination of elevated depressive symptoms and stress in low-income persons may help identify those at increased risk of incident CVD and mortality. (*J Am Heart Assoc.* 2016;5: e003930 doi: 10.1161/JAHA.116.003930)

**Key Words:** cardiovascular diseases • depression • mortality • socioeconomic status • stress

In the United States, >85 million adults—>1 in 3—have at least 1 type of cardiovascular disease (CVD), including hypertension, coronary heart disease (CHD), and stroke.<sup>1</sup> Furthermore, CVD remains the leading cause of death in the United States and accounts for 1 death every 40 seconds.<sup>1</sup> Despite advances in detection, prevention, and intervention, continued efforts are needed to improve cardiovascular health.

Emphasis has been placed on targeting health factors (eg, cholesterol, blood pressure) and health behaviors (eg, physical activity, diet) at both the individual and population levels to reduce the burden of cardiovascular morbidity and mortality.<sup>2</sup> Substantial evidence, however, has demonstrated that psychosocial factors also contribute to the development of CVD.<sup>3</sup> In particular, depression<sup>4–6</sup> and perceived psychosocial stress<sup>7–9</sup> have been linked to increased CVD risk, and some

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research has demonstrated that the confluence of these 2 factors may be particularly deleterious for cardiovascular health.<sup>10–12</sup> This latter finding is consistent with a recently proposed psychosocial “perfect storm” model<sup>13</sup> of CVD risk that suggests an underlying vulnerability (eg, depression) is associated with greater risk of cardiac events and mortality, particularly in the presence of perceived stress. Although examinations of the association between depressive symptoms or stress and CVD are increasingly common,<sup>4,6–9,14–19</sup> fewer studies have examined the combined effects of depressive symptoms and stress.<sup>10,11</sup> The perfect storm model emphasizes the importance of considering the convergence of a variety of factors that contribute to CVD risk rather than focusing on 1 risk factor in isolation. It provides a useful framework for studying the effects of depressive symptoms and perceived stress alone and in combination, ultimately elucidating the vulnerability and trigger mechanisms through which depression and/or stress prompt CVD events.

The importance of social determinants of CVD risk has also been increasingly appreciated.<sup>3</sup> Socioeconomic status (SES) has been emphasized as a key social factor with relevance to differential CVD risk, with low income and limited educational attainment exhibiting robust links to poor cardiovascular outcomes.<sup>3</sup> Furthermore, researchers have postulated that persons with low SES may be particularly vulnerable to the effects of psychosocial risk factors for poor physical health, suggesting that such persons may have fewer economic, social, and psychological resources for dealing with challenges compared with those with higher SES.<sup>20–22</sup>

Growing evidence indicates that psychosocial factors have important physical health implications for persons with low SES in particular. In the Health Survey for England cohort study, participants with both high general psychological distress and low SES were at the greatest risk of mortality from CHD and stroke<sup>23</sup> and of all-cause mortality.<sup>21</sup> In addition, in the Reasons for Geographic and Racial Differences in Stroke (REGARDS) study, elevated stress<sup>24</sup> and depressive symptoms<sup>25</sup> were each separately associated with increased risk of incident CVD events and death only for those with annual household income <\$35 000 and not with higher income. Other findings from the REGARDS study suggested that the joint influence of psychosocial risk factors on the occurrence of CVD events and/or mortality may be more pronounced for certain subgroups. Paralleling prior REGARDS findings with respect to risk of CHD recurrence,<sup>10</sup> Cummings et al<sup>12</sup> found that the combination of elevated stress and depressive symptoms was most deleterious for risk of cardiovascular death and that this was true for persons with, but not without, diabetes mellitus. It is noteworthy that persons with diabetes mellitus disproportionately live in poverty.<sup>26</sup> As population health management increasingly becomes integrated into health care reform, better

understanding is needed of which subgroups should be targeted for which types of interventions. These results suggest that among persons with low SES, psychosocial factors may be particularly important contributors to increased rates of CVD events and mortality.

Using data from the REGARDS national longitudinal cohort study, we examined the association among depressive symptoms and perceived stress, alone and in combination, and risk of incident CVD and all-cause mortality stratified as a function of SES. Given prior findings in the REGARDS study suggesting that individual psychosocial factors are particularly associated with CVD risk in those with low versus high income,<sup>24,25</sup> we examined annual household income as our primary SES indicator. Education was examined in a supplemental analysis. We hypothesized that the joint presence of elevated depressive symptoms and perceived stress would be associated with the greatest increase in risk of incident CVD events and all-cause mortality in persons with low, but not high, SES.

## Methods

### Study Design and Cohort Description

The REGARDS study is a prospective longitudinal observational cohort study of stroke risk in black and white adults aged  $\geq 45$  years.<sup>27</sup> The overarching aims of the investigation are to better understand the causes of elevated stroke morbidity and mortality observed in the southeastern United States (the stroke “belt” and “buckle”) relative to the rest of the nation and among black participants relative to white participants. Between January 2003 and October 2007, 30 239 adults were recruited from the community in the continental United States (42% black, 55% female, 55% from the stroke belt) using a targeted recruitment strategy for specific age, race, and geographic strata. The current study used data from REGARDS-MI, an ancillary study that adjudicated all heart-related events and causes of death and incorporated them into the larger REGARDS data set.<sup>28</sup>

At baseline, participants were administered a computer-assisted telephone interview assessing demographics, medical history, functional status, health behaviors, and psychosocial factors. In addition, participants completed an in-home physical examination 3 to 4 weeks after the telephone interview. At these examinations, trained health care professionals used standardized quality-controlled protocols to collect anthropometric data (height and weight, waist circumference), blood pressure, ECGs, blood and urine samples, and medication use by pill bottle review. Participants provided written informed consent during the in-home examination. This study was approved by the Institutional Review Board for Human Subjects at the University of

Alabama at Birmingham and by all other participating institutions. ECGs were analyzed by trained cardiologists at Wake Forest University. Blood and urine samples were analyzed at the University of Vermont. Every 6 months, participants were contacted by telephone to query new-onset CVD events, hospitalizations, and mortality, followed by retrieval of medical records that formed the basis of adjudication of end points. Proxies for deceased participants were queried on 1 occasion to gather parallel information for the deceased participant.

## Psychosocial Measures

At baseline, participants completed measures of depressive symptoms and perceived stress. Depressive symptoms were assessed with the 4-item Center for Epidemiologic Studies Depression (CES-D) questionnaire,<sup>29</sup> a previously validated version of the CES-D<sup>30</sup> that has been found to correlate highly with the original 20-item questionnaire ( $r=0.87$ ) and to have sensitivity of 79.2% and specificity of 81.2% compared with the original version.<sup>29</sup> Participants indicated the extent to which they experienced each of 4 depressive symptoms (felt depressed, felt lonely, had crying spells, felt sad) in the past week on a scale from 1 (<1 day) to 4 (5–7 days). Responses to the 4 items were summed (Cronbach  $\alpha=0.80$ ). Consistent with previous research,<sup>10,12,18,25</sup> we classified participants as having elevated depressive symptoms if they had a CES-D score  $\geq 4$ , a validated cut point suggestive of clinically significant levels of depressive symptoms.<sup>29</sup>

Perceived stress was measured with a 4-item version of the Perceived Stress Scale (PSS),<sup>31</sup> a well-validated instrument for assessing perceptions of personal stress. The 4-item version has been found to have adequate psychometric properties and good predictive validity.<sup>32</sup> Items measure the degree to which participants view their lives as unpredictable, uncontrollable, overloaded, or unable to be handled; responses were summed to create a total score (Cronbach  $\alpha=0.72$ ). There is no established cut point for high stress on the PSS. In the current investigation, participants in the upper tertile of total PSS score ( $\geq 5$ ) were classified as having elevated levels of perceived stress.

## SES Indicators

At the baseline interview, participants reported their annual household income. Consistent with previous research in the REGARDS study,<sup>24,25</sup> we categorized participants as low income (<\$35 000/year) or high income ( $\geq$ \$35 000/year), given that this level of income was found to modify associations between perceived stress and CHD in a spline analysis.<sup>24</sup> In addition, participants reported their highest grade or year of school completed. As in other REGARDS research,<sup>33</sup> we

classified participants' educational level as low (some high school or less) or high (high school graduate or more).

## Cardiovascular and Death Outcomes

For the current study, the primary outcome of interest was a composite total CVD outcome comprising acute CHD, nonfatal stroke, and cardiovascular death (CHD death, stroke death, heart failure death, sudden cardiac death, other cardiovascular-related death). Secondary analyses examined acute CHD and cardiovascular death separately. We also examined all-cause mortality as an outcome. At each 6-month follow-up assessment, trained interviewers administered a standardized questionnaire assessing whether participants had been hospitalized for stroke or CHD since the last follow-up. If hospitalizations were reported, the date and time of each event was recorded and medical records were retrieved.

Acute CHD events comprised nonfatal myocardial infarction and CHD death events. Medical records were reviewed by a physician-led team, and events were adjudicated following established guidelines.<sup>34,35</sup> Specifically, medical records were examined for signs or symptoms of ischemia, a rising and/or falling pattern in cardiac troponin or creatine phosphokinase-MB over  $\geq 6$  hours with a peak value greater than or equal to twice the upper limit of normal (diagnostic cardiac enzymes), and ECG changes consistent with ischemia or myocardial infarction. Review was guided by the Minnesota code, and events were classified as evolving diagnostic, positive, nonspecific, or not consistent with ischemia.<sup>36,37</sup>

Each stroke event was adjudicated by medical record review conducted by a neurologist-led team. World Health Organization criteria<sup>38</sup> were used to define stroke events, although the study also included (1) events with symptoms lasting <24 hours with neuroimaging consistent with acute ischemia or hemorrhage and (2) cases with incomplete information for World Health Organization or clinical classification but for which adjudicators agreed that the event was likely a stroke or stroke-related death.

Deaths were detected through next-of-kin report, online repositories (eg, Social Security Death Index), or the National Death Index. Proxies or next of kin were interviewed to obtain information about the circumstances of the death. Proxy interviews, medical history, medical records in the final year of life, death certificates, and autopsy reports were gathered and reviewed by physician-led adjudicators to determine whether the death was caused by CVD.<sup>34,35</sup>

## Covariates

Data on sociodemographics, physiological and medical CVD risk factors, and health behaviors were included in models as

potential confounders. The following sociodemographic measures were assessed at baseline: race (black, white), age, sex, number of persons (adults and children) living in the household, and geographic region of residence (stroke belt, stroke buckle, non-stroke belt or buckle). Several physiological CVD risk factors were also measured from data collected during the at-home examination: waist circumference (in cm), systolic blood pressure (in mm Hg), total cholesterol (in mg/dL), high-density lipoprotein (in mg/dL), estimated glomerular filtration rate, high-sensitivity C-reactive protein (in mg/L), and albumin-to-creatinine ratio (in mg/g). Antihypertensive medication use and statin use were also assessed at the at-home examination and included as CVD risk factors. History of diabetes mellitus was defined as fasting glucose  $\geq 126$  mg/dL, nonfasting glucose  $\geq 200$  mg/dL, or self-reported oral hypoglycemic or insulin use. Furthermore, the Physical Component Summary score of the 12-Item Short Form Health Survey (SF-12)<sup>39</sup> was used as an indicator of overall physical health. The following health behaviors were also assessed at the baseline interview and included in analyses: cigarette smoking (current, past, never), alcohol use (none, moderate, heavy, based on National Institute on Drug Abuse categories for sex-specific high-risk drinking), physical activity (never, at least once a week), and medication adherence (perfect versus not perfect adherence, as measured by the Morisky Medication Adherence Scale<sup>40</sup>).

## Analytic Approach

The end of follow-up for this study was December 31, 2012. Follow-up time for each participant was calculated from the date of his or her study in-home visit to the date of the first CVD event, death, last telephone follow-up, or end of follow-up. Consistent with prior research,<sup>12</sup> participants were classified into 3 groups reflecting psychosocial risk at baseline: (1) those reporting no depressive symptoms (CES-D <4) and without elevated levels of perceived stress (PSS <5), (2) those reporting either elevated depressive symptoms (CES-D  $\geq 4$ ) or perceived stress (PSS  $\geq 5$ ), and (3) those reporting both elevated depressive symptoms and perceived stress. Because of small sample sizes for those with elevated depressive symptoms but without elevated perceived stress (income  $\geq \$35\ 000$ ,  $n=230$ ; income  $< \$35\ 000$ ,  $n=357$ ), we combined those with either elevated depressive symptoms or stress into 1 group, as in previous research in the REGARDS study.<sup>12</sup> Sample sizes for those with elevated perceived stress but without elevated depressive symptoms were  $n=2004$  with income  $\geq \$35\ 000$  and  $n=2143$  with income  $< \$35\ 000$ . Primary analyses were stratified separately by annual household income at baseline ( $< \$35\ 000$  or  $\geq \$35\ 000$ ). A post hoc supplemental analysis was also stratified by education (graduating from high school versus not graduating).

Baseline characteristics of participants with and without elevated psychosocial risk at baseline were compared using chi-square tests, ANOVA (for normally distributed characteristics), and Wilcoxon rank sum tests (for variables that were not normally distributed). Using Poisson regression, we calculated age-adjusted incidence rates separately for total CVD, all-cause mortality, acute CHD, and cardiovascular death events for each group of psychosocial risk within the strata of SES per 1000 years of person-time. Sequentially adjusted Cox proportional hazards regression models were constructed to separately estimate the hazard ratios (HRs) for the association between psychosocial risk groups and incident total CVD, all-cause mortality, incident acute CHD, and cardiovascular death. The initial model estimated the HRs of end points for psychosocial risk groups, adjusted for age. Model 1 adjusted for sex, race, geographic region of residence, and number of people in the household. Model 2 adjusted for model 1 covariates plus systolic blood pressure, self-reported antihypertensive medication use, total cholesterol, high-density lipoprotein cholesterol, statin use, log-transformed albumin:creatinine ratio, log-transformed high-sensitivity C-reactive protein, estimated glomerular filtration rate, waist circumference, and diabetes mellitus. Model 3 added adjustments for cigarette smoking, alcohol use, physical activity, and medication adherence. The final model for all-cause mortality adjusted for model 3 covariates plus the Physical Component Summary score of the SF-12. We also conducted formal tests for interaction between psychosocial risk group and income and education (separately) in the fully adjusted models in the overall sample for each of the examined end points. The assumptions of proportionality were tested by assessing psychosocial risk group by log of follow-up time interactions in the fully adjusted models and were met for all analyses. Missing data in covariates were multiply imputed using chained equations and sample bootstrapping in 10 data sets. Analyses were conducted using SAS software version 9.4 (SAS Institute) and Stata version 12 (StataCorp).

## Results

### Participant Characteristics

After excluding participants who were missing follow-up data ( $n=489$ ), baseline depressive symptom data ( $n=208$ ), or baseline perceived stress data ( $n=2$ ), or who had prevalent CVD at baseline (history of CHD, stroke, peripheral arterial disease, or aortic aneurism;  $n=6826$ ), a total of 22 658 participants composed the analytic sample for the current study. At baseline, 45.4% ( $n=9020$ ) had an annual household income  $< \$35\ 000$ . Overall, 12% of the REGARDS sample ( $n=2768$ ) declined to report annual income. We used multiple imputation to replace missing data for these participants to



preserve the original sample. In addition, 6.9% (n=1567) of participants reported both elevated depressive symptoms and stress, 24.0% (n=5441) reported either elevated depressive symptoms or stress, and 69.1% (n=15 650) reported neither elevated depressive symptoms nor stress. Furthermore, those with low income were more likely to report both elevated depressive symptoms and stress (10.9%) compared with those with high income (3.5%;  $P<0.001$ ).

Baseline characteristics for the 3 psychosocial risk groups, stratified as a function of low versus high income (our primary SES indicator), are presented in Table 1. Compared with those with neither elevated depressive symptoms nor stress, participants in the group with elevated depressive symptoms and stress were more likely to be female, black, residents of the stroke belt or buckle, and to have less than a high school education; these differences were more pronounced for the low- versus high-income group. Across both income groups, participants with both elevated depressive symptoms and stress were younger than those with neither psychosocial risk factor, although those with low income had an older mean age than those with high income in each psychosocial risk group. Participants with low income had a greater cardiovascular risk burden (as indicated by physiological, medical, and behavioral risk factors) than those with high income. Furthermore, those with elevated depressive symptoms and stress, in general, had a worse physiological and behavioral risk profile than those with neither elevated depressive symptoms nor stress.

### Income, Psychosocial Risk, and Risks for Incident Total CVD, Incident Acute CHD, Cardiovascular Death, and All-Cause Mortality

Over a median of 7.0 years (interquartile range 5.4–8.3 years) of follow-up, there were 1753 total CVD events. Even though there were fewer participants in the low-income group than in the high-income group, the low-income group accounted for a greater share of events (1071 versus 682, respectively). Participants with low income had higher cumulative incidence of total CVD than those with high income, and those with low income and both elevated depressive symptoms and stress had the highest cumulative incidence of total CVD (Kaplan–Meier survival curves are shown in Figure 1). Table 2 presents age-adjusted incidence rates per 1000 person-years of follow-up for the incident total CVD outcome for the 3 psychosocial risk groups as a function of low and high income. Age-adjusted incidence rates for those with low income were substantially higher than for those with high income, and greater psychosocial risk was associated with greater elevations in total CVD incidence only among those with low income. Specifically, for participants with low income, those with concurrent elevated depressive symptoms and stress had the highest age-adjusted incidence rate per 1000 person-

years of follow-up (21.2), followed by those with either elevated depressive symptoms or stress (16.2) and with neither psychosocial risk factor (13.4).

Table 2 also presents the results of a series of increasingly adjusted Cox proportional hazards regression models demonstrating the associations between the different levels of psychosocial risk with incident total CVD stratified by income. For participants with low income, the co-occurrence of elevated depressive symptoms and stress at baseline was associated with significantly heightened risk of developing total CVD compared with those with neither elevated depressive symptoms nor stress in models that increasingly adjusted for age (hazard ratio [HR] 1.53, 95% CI 1.05–1.39), sociodemographics (model 1: HR 1.58, 95% CI 1.29–1.93), physiological and medical CVD risk factors (model 2: HR 1.54, 95% CI 1.26–1.88), and health behaviors (model 3: HR 1.48, 95% CI 1.21–1.81). In other words, even when accounting for a variety of potential confounders, participants with low income and concurrent depressive symptoms and stress had a nearly 50% higher risk of incident CVD events compared with those with low income and neither elevated depressive symptoms nor stress. Among those with annual household income  $< \$35\ 000$ , participants with either elevated depressive symptoms or stress at baseline also had significantly heightened risk of incident total CVD over follow-up compared with those with neither psychosocial risk factor, although HRs were not as high as those for participants with both elevated depressive symptoms and stress. In contrast, for the high-income group, the risks for participants with 1 psychosocial risk factor versus both were not significantly different than those for participants with neither psychosocial risk factor. The psychosocial risk group by income interaction term had a  $P$  value of 0.11.

Similar patterns emerged from separate models examining income-stratified associations of psychosocial risk with incident acute CHD and cardiovascular death (Table 2). Even in models adjusting for sociodemographics, physiological and medical CVD risk factors, and health behaviors, low-income participants with elevated depressive symptoms and stress had significantly elevated risk of acute CHD (model 3: HR 1.37, 95% CI 1.03–1.83) and cardiovascular death (model 3: HR 1.54, 95% CI 1.13–2.08) compared with low-income participants with no psychosocial risk factors at baseline. This pattern of results was observed only for those with low income and not for those with high income.

Over the course of follow-up, there were 2568 deaths due to all causes. Cumulative incidence of all-cause mortality was higher for those with low (versus high) income and highest for those with low income and 1 or both psychosocial risk factors (Kaplan–Meier survival curves shown in Figure 2). The age-adjusted incidence rates per 1000 person-years of follow-up for all-cause mortality for participants with low income were

**Table 1.** Baseline Characteristics of REGARDS Participants Free of CVD With Neither, Either, or Concurrent Elevated Depressive Symptoms and Perceived Stress Shown Separately for High and Low Income

Characteristic	Income ≥\$35 000				Income <\$35 000			
	No Depressive Symptoms and No/Low Stress (n=8256)	Elevated Depressive Symptoms or Stress (n=2234)	Elevated Depressive Symptoms and Stress (n=380)	P Value	No Depressive Symptoms and No/Low Stress (n=5536)	Elevated Depressive Symptoms or Stress (n=2500)	Elevated Depressive Symptoms and Stress (n=984)	P Value
<b>Sociodemographics</b>								
Age, y, mean (SD)	62.1±8.5	60.6±8.9	58.0±8.2	<0.001	66.9±9.0	65.4±9.7	62.2±9.6	<0.001
Female, n (%)	3740 (45.3)	1338 (59.9)	260 (68.4)	<0.001	3535 (63.9)	1777 (71.1)	750 (76.2)	<0.001
Black, n (%)	2529 (30.6)	800 (35.8)	134 (35.3)	<0.001	2786 (50.3)	1445 (57.8)	600 (61.0)	<0.001
Did not graduate from high school, n (%)	187 (2.3)	64 (2.9)	17 (4.5)	0.01	921 (16.6)	544 (21.8)	280 (28.5)	<0.001
Number of people in the household, median (IQR)	2 (2–3)	2 (2–3)	2 (2–3)	<0.001	2 (1–2)	2 (1–2)	2 (1–3)	<0.001
Lives alone, n (%)	1296 (15.7)	372 (16.7)	83 (21.8)	0.005	2270 (41.0)	990 (39.6)	371 (37.7)	0.11
Region				0.09				<0.001
Stroke belt, n (%)	2599 (31.5)	750 (33.6)	121 (31.8)		2052 (37.1)	939 (37.6)	407 (41.4)	
Stroke buckle, n (%)	1738 (21.1)	472 (21.1)	95 (25.0)		1074 (19.4)	545 (21.8)	230 (23.4)	
Non-stroke belt or buckle, n (%)	3919 (47.5)	1012 (45.3)	164 (43.2)		2410 (43.5)	1016 (40.6)	347 (35.3)	
<b>Physiological risk factors</b>								
Waist circumference, cm, mean (SD)	94.9±14.8	94.6±15.8	96.0±16.4	0.22	95.9±16.0	96.6±16.1	98.8±17.0	<0.001
Diabetes mellitus, n (%)	1077 (13.5)	321 (14.9)	78 (21.1)	<0.001	1172 (22.1)	624 (26.1)	274 (28.9)	<0.001
Physical Component Summary score of SF-12, mean (SD)	50.6±7.8	47.8±10.4	45.5±12.1	<0.001	47.0±9.9	43.1±11.2	39.3±11.9	<0.001
Systolic blood pressure, mm Hg, mean (SD)	125.0±15.1	123.6±15.6	122.5±15.9	<0.001	129.6±16.9	129.1±17.5	129.3±18.1	0.55
Total cholesterol, mg/dL, mean (SD)	193.9±37.1	195.5±37.6	196.5±36.5	0.10	196.1±40.1	197.5±42.1	199.1±43.3	0.08
High-density lipoprotein, mg/dL, mean (SD)	52.0±16.3	53.5±16.4	54.1±17.6	0.0002	52.9±16.1	53.4±15.9	53.2±16.0	0.50
Estimated glomerular filtration rate <60, n (%)	482 (6.0)	124 (5.8)	19 (5.2)	0.75	633 (12.0)	299 (12.6)	72 (7.7)	0.002
High-sensitivity C-reactive protein, mg/L, median (IQR)	1.7 (0.8–4.0)	2.1 (0.9–4.6)	2.5 (1.2–6.2)	<0.001	2.5 (1.1–5.5)	2.8 (1.2–6.5)	3.5 (1.3–7.8)	<0.001
Albumin:creatinine ratio >30 mg/g, n (%)	775 (9.5)	224 (10.4)	32 (8.8)	0.37	811 (15.4)	406 (17.2)	161 (17.5)	0.06
<b>Medications</b>								
Antihypertensive medication use, n (%)	3391 (41.3)	920 (41.7)	164 (43.6)	0.67	2863 (52.3)	1388 (56.1)	576 (59.3)	<0.001
Statin use, n (%)	2114 (25.7)	517 (23.1)	91 (24.1)	0.04	1319 (23.9)	639 (25.6)	238 (24.3)	0.24
<b>Behavioral risk factors</b>								
Smoking				<0.001				<0.001
Current, n (%)	851 (10.3)	265 (11.9)	88 (23.3)		856 (15.5)	455 (18.2)	276 (28.1)	
Never, n (%)	4003 (48.6)	1140 (51.3)	163 (43.1)		2545 (46.1)	1149 (46.1)	450 (45.9)	
Past, n (%)	3381 (41.1)	818 (36.8)	127 (33.6)		2116 (38.4)	890 (35.7)	255 (26.0)	

Continued

Table 1. Continued

Characteristic	Income ≥\$35 000			P Value	Income <\$35 000			P Value
	No Depressive Symptoms and No/Low Stress (n=8256)	Elevated Depressive Symptoms or Stress (n=2234)	Elevated Depressive Symptoms and Stress (n=380)		No Depressive Symptoms and No/Low Stress (n=5536)	Elevated Depressive Symptoms or Stress (n=2500)	Elevated Depressive Symptoms and Stress (n=984)	
Alcohol use				0.001				0.62
Heavy, n (%)	439 (5.4)	105 (4.8)	21 (5.6)		181 (3.3)	67 (2.8)	31 (3.3)	
Moderate, n (%)	3622 (44.5)	895 (40.7)	141 (37.9)		1371 (25.2)	595 (24.4)	233 (24.4)	
None, n (%)	4074 (50.1)	1197 (54.5)	210 (56.5)		3895 (71.5)	1774 (72.8)	689 (72.3)	
Physical inactivity, n (%)	2125 (26.0)	716 (32.5)	153 (40.8)	<0.001	1896 (34.8)	995 (40.3)	458 (47.1)	<0.001
Medication nonadherence, n (%)	1950 (26.8)	632 (31.7)	141 (40.6)	<0.001	1342 (26.9)	741 (33.1)	367 (40.6)	<0.001

Elevated depressive symptoms were defined as a score ≥4 on the Center for Epidemiologic Studies–Depression scale, and elevated perceived stress was defined as a score ≥5 on the Perceived Stress Scale. P values from chi square, ANOVA tests. The stroke belt was defined as the states of Alabama, Arkansas, Louisiana, Mississippi, Tennessee, and the noncoastal regions within the states of North Carolina, South Carolina and Georgia. The stroke buckle was defined as coastal regions within the states of North Carolina, South Carolina, and Georgia. Diabetes mellitus was defined as fasting blood glucose ≥126 or random glucose >200 mL/dL, or oral hypoglycemic or insulin use. CVD was defined as baseline coronary heart disease, stroke, periphery artery disease, or aortic aneurism. CVD indicates cardiovascular disease; IQR, interquartile range; REGARDS, Reasons for Geographical and Racial Differences in Stroke; SF-12, 12-Item Short Form Health Survey.

staggering, and they were progressively higher as a function of greater psychosocial risk: 19.2 for those with neither elevated depressive symptoms nor stress, 22.8 for those with either elevated depressive symptoms or stress, and 28.4 for those with both elevated depressive symptoms and stress (Table 2). Similar to the total CVD analysis, low-income participants with elevated depressive symptoms and stress had increased risk of all-cause mortality compared with low-income participants with neither elevated depressive symptoms nor stress (HR 1.33 [95% CI 1.13–1.56] in the final model adjusting for sociodemographics, physiological and

medical CVD risk factors, health behaviors, and the Physical Health Component score of the SF-12). HRs for all-cause mortality for low-income participants with either elevated depressive symptoms or stress compared with low-income participants with neither psychosocial risk factor were also elevated, although the HR was not significantly different from 1 in the final model (Table 2). Unlike the total CVD analysis, there was some evidence that psychosocial risk factors were also associated with increased risk of all-cause mortality for high-income participants. High-income participants with 1 or both psychosocial risk factors had significantly elevated risk

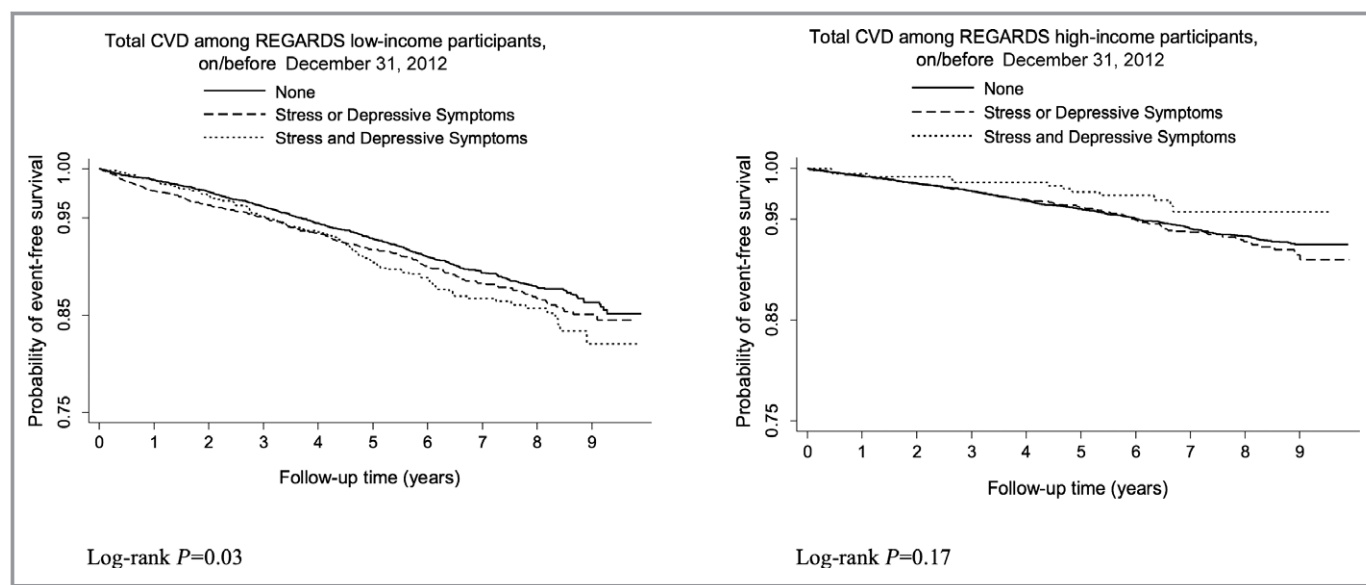


Figure 1. Kaplan–Meier survival curves for incident total cardiovascular disease (CVD) in participants with low and high income. Incident CVD includes nonfatal myocardial infarction, nonfatal stroke, and cardiovascular death. REGARDS indicates Reasons for Geographical and Racial Differences in Stroke.

of all-cause mortality compared with high-income participants with neither psychosocial risk factor in models adjusting for sociodemographics and physiological and medical CVD risk factors (models 1 and 2 are described in Table 2; participants with one psychosocial risk factor also had significantly elevated risk in model 3). However, the HRs for the groups with 1 or both psychosocial risk factors were not significantly >1 in the final model that additionally adjusted for the Physical Component Summary score of the SF-12 (Table 2).

### Education, Psychosocial Risk, and Risks for Incident Total CVD, Incident Acute CHD, Cardiovascular Death, and All-Cause Mortality

Table S1 shows the results of analyses examining the association of depressive symptoms and perceived stress with incident total CVD, incident acute CHD, cardiovascular death, and all-cause mortality separately for those with low and high education (our secondary SES indicator). Notably, the same pattern of associations between the combination of elevated depressive symptoms and stress and increased risk of incident CVD and mortality primarily for those with low (and not high) SES was not observed when we used education rather than income as the SES indicator. In general, psychosocial risk factors were associated with increased risk of incident total CVD and all-cause mortality in those with both low and high education.

### Sensitivity Analyses for Definition of Elevated Perceived Stress

Results of sensitivity analyses using a PSS score  $\geq 8$  (corresponding to the 95th percentile) to indicate elevated levels of perceived stress are presented in Tables S2 and S3. The pattern of results was highly similar when using this higher cutoff for elevated stress to create the psychosocial risk groups.

## Discussion

In a major national cohort study using population-based sampling methods, we demonstrated that the combination of elevated depressive symptoms and perceived stress was associated with increased risk of first-onset CVD events, including nonfatal myocardial infarction, nonfatal stroke, and cardiovascular death in low- but not high-income participants. Our findings add to a growing body of work indicating that psychosocial factors related to CVD risk are most deleterious for those with low income.<sup>21,24,25</sup> Furthermore, our results suggest that it is the combination of psychosocial risk factors that is associated with the greatest vulnerability to poor

cardiovascular health in low-income persons. The comorbidity of elevated depressive symptoms and stress in those with low income was associated with higher incidence of CVD than either psychosocial risk factor alone, although those with 1 risk factor had higher incidence of CVD than those with neither elevated depressive symptoms nor stress. Notably, these findings were observed even when adjusting for a variety of potential confounders, including sociodemographics, physiological and medical CVD risk factors, and health behaviors.

SES and psychosocial factors, including depressive symptoms, psychological distress, and perceived stress, have been increasingly recognized as risk factors for CVD.<sup>3,4,7</sup> Only recently have researchers begun to appreciate the information to be learned by considering both sets of factors simultaneously to better identify persons at elevated risk of poor cardiovascular outcomes and mortality.<sup>21,23–25,41</sup> Whereas most prior work in this area has focused on the joint contributions of SES and a single psychosocial risk factor (eg, depression, stress), our research emphasized the importance of considering a confluence of psychosocial risk factors, in addition to SES, to identify those who are most vulnerable to CVD. Our findings extend results from persons with a history of CHD<sup>10</sup> and diabetes mellitus,<sup>12</sup> suggesting that the comorbidity of elevated depressive symptoms and stress is most pernicious for cardiovascular risk. Interestingly, although the combination of elevated depressive symptoms and stress was associated with significantly elevated risk of all-cause mortality in fully adjusted models only for those with low income, effect sizes for the psychosocial risk groups were relatively similar in both income groups. Differences across income groups might emerge in an analysis with more cases of all-cause mortality and greater statistical power, thereby precluding definitive conclusions about no effect of income with respect to the relationship of psychosocial risk and all-cause mortality. Nevertheless, our results suggest that among persons with no history of CVD at baseline, elevated depressive symptoms and stress may be particularly associated with risk of incident CVD in those with low income but that the confluence of psychosocial risk factors may be linked to all-cause mortality regardless of individual income. Additional research is needed to replicate these findings and to probe mechanisms underlying this apparent discrepancy.

Why might the combination of elevated depressive symptoms and stress be particularly associated with CVD risk in those with low but not high income? Consistent with the reserve capacity model,<sup>20,22</sup> persons with low (versus high) income may have fewer resources on which to draw and may be exposed to taxing situations that require resources for coping more frequently as a function of their position in society. When faced with a psychosocial perfect storm<sup>13</sup> of both elevated depressive symptoms and stress, persons with



**Table 2.** Association of Concurrent Depressive Symptoms and Perceived Stress With Incident Total CVD, Acute Coronary Heart Disease, Cardiovascular Death, and All-Cause Mortality Shown Separately for REGARDS Participants With High and Low Income

Variable	Income ≥\$35 000			Income <\$35 000		
	No Depressive Symptoms and No/Low Stress (n=9265)	Elevated Depressive Symptoms or Stress (n=2504)	Elevated Depressive Symptoms and Stress (n=430)	No Depressive Symptoms and No/Low Stress (n=6385)	Elevated Depressive Symptoms or Stress (n=2937)	Elevated Depressive Symptoms and Stress (n=1137)
<b>Total CVD (incident nonfatal MI, nonfatal stroke, or cardiovascular death)</b>						
Number of events	524	144	14	636	312	123
Age-adjusted IR/1000 person-years (95% CI)	6.8 (6.1–7.5)	7.9 (6.6–9.4)	5.2 (3.0–9.2)	13.4 (12.3–14.7)	16.2 (14.3–18.3)*,§	21.2 (17.6–25.7)*,§
Age-adjusted HR (95% CI)	Ref	1.16 (0.96–1.41)	0.77 (0.43–1.37)	Ref	1.20 (1.05–1.38)§	1.53 (1.05–1.39)§
Model 1 HR (95% CI)	Ref	1.24 (1.03–1.51)§	0.90 (0.50–1.60)	Ref	1.23 (1.07–1.42)§	1.58 (1.29–1.93)§
Model 2 HR (95% CI)	Ref	1.18 (0.97–1.42)	0.85 (0.48–1.51)	Ref	1.21 (1.05–1.39)§	1.54 (1.26–1.88)§
Model 3 HR (95% CI)	Ref	1.17 (0.97–1.42)	0.78 (0.44–1.39)	Ref	1.20 (1.04–1.38)§	1.48 (1.21–1.81)§
Psychosocial risk and income interaction, P value <sup>  </sup>	0.11 <sup>§</sup>					
<b>Acute coronary heart disease</b>						
Number of events	298	77	7	302	151	59
Age-adjusted IR/1000 person-years (95% CI)	4.0 (3.5–5.6)	4.4 (3.5–5.6)	2.6 (1.2–5.8)	6.9 (6.1–7.8)	8.3 (7.0–9.9)	9.9 (7.6–13.0)*,§
Age-adjusted HR (95% CI)	Ref	1.08 (0.84–1.40)	0.66 (0.30–1.46)	Ref	1.20 (0.99–1.47)	1.45 (1.09–1.93)§
Model 1 HR (95% CI)	Ref	1.19 (0.91–1.54)	0.80 (0.36–1.77)	Ref	1.24 (1.02–1.52)§	1.50 (1.12–1.99)§
Model 2 HR (95% CI)	Ref	1.11 (0.86–1.43)	0.74 (0.33–1.64)	Ref	1.21 (1.00–1.48)	1.44 (1.08–1.92)§
Model 3 HR (95% CI)	Ref	1.10 (0.85–1.43)	0.68 (0.31–1.52)	Ref	1.21 (0.99–1.47)	1.37 (1.03–1.83)§
Psychosocial risk and income interaction, P value <sup>  </sup>	0.33					
<b>Cardiovascular death</b>						
Number of events	160	48	4	289	147	54
Age-adjusted IR/1000 person-years (95% CI)	1.7 (1.4–2.2)	2.3 (1.7–3.2)	1.2 (0.4–3.7)	4.9 (4.2–5.6)	6.2 (5.2–7.5)*,§	7.4 (5.5–7.4)*,§
Age-adjusted HR (95% CI)	Ref	1.30 (0.94–1.81)	0.78 (0.23–2.63)	Ref	1.26 (1.03–1.54)§	1.59 (1.18–2.14)§
Model 1 HR (95% CI)	Ref	1.34 (0.96–1.87)	0.87 (0.26–2.91)	Ref	1.27 (1.04–1.56)§	1.59 (1.18–2.15)§
Model 2 HR (95% CI)	Ref	1.23 (0.88–1.72)	0.77 (0.24–2.53)	Ref	1.23 (1.002–1.50)§	1.61 (1.19–2.17)§
Model 3 HR (95% CI)	Ref	1.21 (0.86–1.69)	0.71 (0.21–2.36)	Ref	1.22 (0.99–1.49)	1.54 (1.13–2.08)§
Psychosocial risk and income interaction, P value <sup>  </sup>	0.54					
<b>All-cause mortality</b>						
Number of events	618	183	27	1043	506	191
Age-adjusted IR/1000 person-years (95% CI)	6.4 (5.8–7.2)	8.2 (7.0–9.7)*,§	8.7 (5.8–13.1)	19.2 (17.8–20.7)	22.8 (20.6–25.3)*,§	28.4 (24.3–33.3)*,§
Age-adjusted HR (95% CI)	Ref	1.31 (1.10–1.55)§	1.47 (0.98–2.21)	Ref	1.21 (1.09–1.35)§	1.54 (1.32–1.80)§
Model 1 HR (95% CI)	Ref	1.34 (1.13–1.59)§	1.64 (1.09–2.48)§	Ref	1.24 (1.12–1.39)§	1.61 (1.37–1.88)§
Model 2 HR (95% CI)	Ref	1.26 (1.06–1.50)§	1.56 (1.03–2.26)§	Ref	1.22 (1.09–1.36)§	1.61 (1.37–1.89)§

Continued

Table 2. Continued

Variable	Income $\geq$ \$35 000			Income $<$ \$35 000		
	No Depressive Symptoms and No/Low Stress (n=9265)	Elevated Depressive Symptoms or Stress (n=2504)	Elevated Depressive Symptoms and Stress (n=430)	No Depressive Symptoms and No/Low Stress (n=6385)	Elevated Depressive Symptoms or Stress (n=2937)	Elevated Depressive Symptoms and Stress (n=1137)
Model 3 HR (95% CI)	Ref	1.25 (1.05–1.48) <sup>§</sup>	1.40 (0.92–2.12)	Ref	1.21 (1.08–1.35) <sup>§</sup>	1.55 (1.31–1.82) <sup>§</sup>
+SF-12 PCS HR (95% CI)	Ref	1.15 (0.96–1.37)	1.27 (0.83–1.92)	Ref	1.11 (0.99–1.24)	1.33 (1.13–1.56) <sup>§</sup>
Psychosocial risk and income interaction, <i>P</i> value <sup>  </sup>	0.53					

IRs and HRs for the psychosocial risk groups. Model 1 adjusts for age, sex, race, geographic region, and number of people in the household. Model 2 adjusts for model 1 covariates plus systolic blood pressure, self-reported antihypertensive medication use, total cholesterol, high-density lipoprotein cholesterol, statin use, log-transformed albumin:creatinine ratio, log-transformed high-sensitivity C-reactive protein, estimated glomerular filtration rate, waist circumference, and diabetes mellitus. Model 3 adjusts for model 2 covariates plus cigarette smoking, alcohol use, physical activity, and medication adherence. The final model for all-cause mortality adjusts for model 3 covariates plus the PCS of the SF-12. Missing data in covariates were imputed using chain equations in 10 data sets with sample bootstrapping. CVD indicates cardiovascular disease; HR, hazard ratio; IR, incidence rate; MI, myocardial infarction; PCS, Physical Component Summary score; Ref, reference value; REGARDS, Reasons for Geographical and Racial Differences in Stroke; SF-12, 12-Item Short Form Health Survey.

\*Incidence rate is significantly different compared with the group with no depression and no stress,  $P<0.05$ .

†Incidence rate is significantly different compared with the group with no depression and no stress,  $P\leq 0.01$ .

‡Incidence rate is significantly different compared with the group with no depression and no stress,  $P\leq 0.001$ .

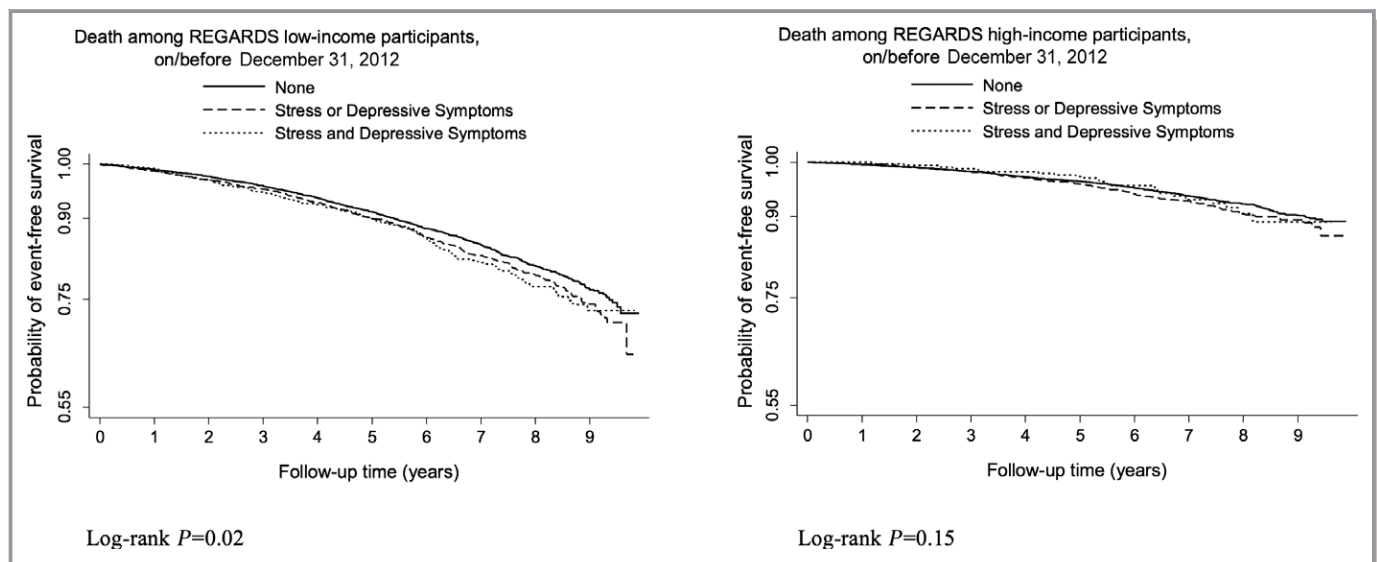
§Significant at  $P<0.05$ .

||Interaction term *P* value from the overall (not stratified) final model.

low income may be less able to cope effectively with concurrent psychosocial challenges, and this may negatively affect cardiovascular health by both behavioral and physiological pathways. As observed in our sample (Table 1), persons with low income may be more likely to engage in poor health behaviors that may contribute to risk for CVD (eg, smoking, physical inactivity, overeating, and poor adherence to medical treatment regimens).<sup>8,42</sup> In addition, those with low income have been characterized by a lack of physiological reserve.<sup>20,43</sup> Consequently, when faced with psychosocial

stress, those with low income may have exaggerated physiological responses (eg, elevated sympathetic nervous system activity and hypothalamic–pituitary–adrenal axis dysregulation<sup>43,44</sup>) that can have negative downstream effects for cardiovascular health, particularly when activated in a chronic manner.

The nature of stress may differ for persons with low versus high income. Elevated perceived stress for those with low income may reflect stress related to concerns with significant implications for one's livelihood (eg, not making rent or



**Figure 2.** Kaplan–Meier survival curves for all-cause mortality in participants with low and high income. REGARDS indicates Reasons for Geographical and Racial Differences in Stroke.

mortgage payments, food insecurity), whereas elevated perceived stress for those with high income may reflect challenges that have less impact on quality of life (eg, stress related to interactions with a coworker rather than stress over being unemployed). In addition, compared with those with high income, persons with low income may be more likely to be exposed to environmental conditions (eg, crime, high population density) that contribute to a state of chronic stress, which takes a toll on physical health.<sup>42</sup> Furthermore, the stress faced by those with low (versus high) income may be more likely to be perceived as unpredictable, uncontrollable, and unmanageable. In both animal and human research, the experience of uncontrollable stress has been shown to induce physiological changes (eg, hypothalamic–pituitary–adrenal axis activation) that can have negative downstream consequences for cardiovascular health; in contrast, stress that is perceived as being controllable does not trigger such physiological responses to the same degree.<sup>45</sup> Consequently, the types of stress faced by those with low income may be particularly detrimental for health, especially for persons who are depressed. It is of interest to examine this notion empirically in future research.

Interestingly, we found that the combination of elevated depressive symptoms and stress was associated with increased risk of CVD incidence and all-cause mortality primarily for those with low SES when we stratified analyses based on income and not on education. When stratifying on low versus high education, elevated depressive symptoms and stress were associated with the greatest elevation in risk for incident total CVD and all-cause mortality in both education groups. A possible explanation for these findings is that income may be a better indicator of life quality and resources than education. Indeed, researchers have highlighted how educational attainment does not necessarily translate into earnings potential,<sup>20</sup> and one can imagine a situation in which a person is educated (eg, with a high school or even a college degree) and yet not financially comfortable. This scenario is disproportionately true for black persons (particularly black women). Black women earn the least among other college degree holders,<sup>46</sup> and compared with white applicants, black applicants are less likely to be offered jobs, even when they have college degrees from prestigious universities.<sup>47</sup> These findings highlight an important disparity between educational attainment and earning potential for certain groups of people. These results are also consistent with the recent finding from the REGARDS study that high education was not able to offset risk for CHD associated with low income in adults aged <65 years.<sup>33</sup> Although education and income are indicators of SES that are robustly associated with CVD outcomes,<sup>3</sup> income may be a better factor for identifying persons who may be most susceptible to the effects of psychosocial risk factors on CVD health. Additional research is needed to

determine whether this finding can be generalized beyond the REGARDS study.

Demonstrating a differential impact of concurrent psychosocial risk factors on the incidence of CVD events and mortality for certain persons has the potential to inform targeted efforts for allocating resources to offset risk. Both the American Heart Association 2020 Impact Goals<sup>2</sup> and the US Department of Health and Human Services “Million Hearts” initiative<sup>48</sup> identified reducing CVD incidence and mortality as critical health goals for the United States. We believe that our findings have several implications for policy and for directing health care prevention resources in an age of targeted medicine. First, our finding that the combination of elevated depressive symptoms and stress was associated with the greatest elevation in risk for developing total CVD and all-cause mortality compared with having 1 or no psychosocial risk factors demonstrates the importance of taking a number of psychosocial factors into consideration when assessing cardiovascular risk, most markedly among those with low income. Screening for psychosocial risk factors can be accomplished easily and quickly in health care and community settings with short screening questionnaires.<sup>29,32</sup> Our results suggest the value of screening for both elevated depressive symptoms and stress—not just one or the other—to identify persons at the greatest cardiovascular risk, and our findings indicate that persons with low income may predominantly benefit from such psychosocial screening. Second, our findings suggest that low-income persons do not need to be at or below the poverty level to experience the deleterious health effects of a confluence of psychosocial risk factors. Notably, our definition of low income was an annual household income < \$35 000, which was derived from the data and is significantly higher than the poverty level. The Federal Poverty Level for a family of 4 was \$18 400 in 2003 and \$20 650 in 2007 (the years of the baseline period for the REGARDS study). Although this finding warrants replication in other modern samples, it provides preliminary evidence that persons with low household income well above the Federal Poverty Level may be particularly vulnerable to the effects of psychosocial risk factors for poor physical health and may benefit from screening and prevention efforts. More research is needed to better understand the mechanisms by which concurrent psychosocial risk factors contribute to poor health outcomes in low-income persons to best tailor prevention and intervention efforts for this population (eg, described by Wells and Miranda<sup>49</sup>). In the meantime, our study provides important information for population health managers by supporting targeted screening of the population with low income.

Despite these implications for health policy, our study has several limitations that merit acknowledgement. First, the

REGARDS study included an observational cohort and was not designed to derive causal links. Nevertheless, by using psychosocial and SES data from the baseline assessment and by limiting our sample to those without a history of CVD at baseline, we were able to ensure that our predictors occurred prior to our outcomes of interest. Second, we did not adjust for the competing risk of mortality in the incident CVD analyses, and that approach could have introduced potential bias, particularly for low-income participants. However, prior studies of incident CVD in the REGARDS study obtained similar results with and without a competing risk approach.<sup>50</sup> Third, depressive symptoms, perceived stress, annual household income, education, and health behaviors were assessed by self-report at only 1 point in time (the baseline assessment), and depressive symptoms and perceived stress were measured with short screening questionnaires. Consequently, we were unable to assess participants' psychosocial risk immediately preceding CVD incidence or mortality or to investigate how changes in psychosocial risk or SES over time relate to risk of incident CVD and mortality. Furthermore, by using these brief measures, we were not able to comprehensively assess the complex constructs of depression, stress, and SES. Additional research that incorporates multiple measures of psychosocial risk and SES over time and that includes methods that go beyond self-report (eg, objective measures of SES, diagnostic interviews for depression, life stress interviews) will add greater precision to our understanding of how a confluence of psychosocial risk factors and SES contributes to risk of CVD and mortality. Moreover, assessing potential underlying mechanisms in the context of a combination of elevated depressive symptoms and stress may shed light on how cardiovascular risk unfolds. Fourth, because of the design of the REGARDS study, only white and black participants were included in our sample. Additional research is needed to examine whether findings generalize to participants of other racial and ethnic groups. Because of low statistical power, we did not investigate whether the associations of the psychosocial risk groups with CVD risk among those with low (versus high) SES differed for black and white participants. This topic is important for future study in larger samples, particularly given racial differences in depressive symptoms, perceived stress, SES, and CVD outcomes.

Even with these limitations, we believe our study has a number of strengths and makes a unique and notable contribution to the literature. We used longitudinal data from a large national cohort with population-based sampling methods, and we predicted CVD and mortality events that were adjudicated by physician-led teams. Furthermore, we accounted for a number of potential confounders in our analyses, several of which were assessed with an in-home examination.

## Conclusions

Our study suggests that taking a confluence of psychosocial risk factors and SES into consideration may hold promise for working to offset CVD risk. In an age of precision medicine and population health management, screening for a combination of elevated depressive symptoms and stress in low-income persons may help identify those at increased risk of incident CVD and mortality. Going forward, it would be of interest to identify these persons not only in health care settings but also in community settings and to pinpoint the most effective interventions to offset risk in this population.

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## Disclosures

Dr Davidson is a member of the United States Preventive Services Task Force (USPSTF). This article does not necessarily represent the views and policies of the USPSTF. Dr Davidson is the co-owner of MJBK, a small business that provides mhealth technology solutions to consumers. She is also the co-owner of IOHealthWorks, a small consulting services company. Dr Davidson has disclosed those interests fully to Columbia University Medical Center, and has in place



an approved plan for managing any potential conflicts arising from this arrangement.

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# **SUPPLEMENTAL MATERIAL**

<b>Table S1.</b> Association of concurrent depressive symptoms (CESD $\geq$ 4) and perceived stress (PSS $\geq$ 5) with incident total cardiovascular disease, acute coronary heart disease, cardiovascular death, and all-cause mortality, separately for REGARDS participants with high or low education. Incidence rates and hazard ratios for the psychosocial risk groups.						
	Education: high school or more			Education: less than high school		
	No Depressive Symptoms, No/Low Stress (n=14,296)	Elevated Depressive Symptoms OR Stress (n=4,691)	Elevated Depressive Symptoms AND Stress (n=1,206)	No Depressive Symptoms, No/Low Stress (n=1,354)	Elevated Depressive Symptoms OR Stress (n=750)	Elevated Depressive Symptoms AND Stress (n=361)
<b>TOTAL CVD (Incident Nonfatal MI, Nonfatal stroke, or Cardiovascular death)</b>						
N of events	986	359	89	174	97	47
Age-adjusted IR./1000 person-years (95% CI)	8.7(8.1-9.4)	<b>10.6(9.5-11.8)**</b>	<b>12.3(10.0-12.3)**</b>	18.5(15.8-21.8)	21.9(17.8-26.8)	<b>27.0(20.3-35.9)*</b>
Age-adjusted HR (95% CI)	Ref	<b>1.22(1.08-1.37)</b>	<b>1.42(1.15-1.77)</b>	Ref	1.19(0.93-1.53)	<b>1.48(1.07-2.05)</b>
Model 1 HR (95% CI)	Ref	<b>1.23(1.09-1.40)</b>	<b>1.42(1.14-1.78)</b>	Ref	1.23(0.95-1.58)	<b>1.58(1.13-2.21)</b>
Model 2 HR (95% CI)	Ref	<b>1.20(1.06-1.35)</b>	<b>1.34(1.07-1.67)</b>	Ref	1.19(0.92-1.54)	<b>1.62(1.16-2.26)</b>
Model 3 HR (95% CI)	Ref	<b>1.18(1.05-1.34)</b>	<b>1.27(1.01-1.58)</b>	Ref	1.21(0.94-1.57)	<b>1.58(1.13-2.22)</b>
Psychosocial risk x education interaction P-value <sup>1</sup>	0.49					
<b>ACUTE CORONARY HEART DISEASE</b>						
N of events	509	177	45	92	51	21
Age-adjusted IR./1000 person-years (95% CI)	4.7(4.3-5.2)	5.4(4.7-6.3)	6.4(4.7-8.5)	10.3(8.3-12.7)	11.6(8.8-15.3)	11.4(7.5-17.5)
Age-adjusted HR (95% CI)	Ref	1.16(0.97-1.37)	1.36(1.00-1.84)	Ref	1.14(0.81-1.61)	1.14(0.71-1.84)
Model 1 HR (95% CI)	Ref	<b>1.22(1.03-1.45)</b>	<b>1.45(1.06-1.98)</b>	Ref	1.21(0.85-1.71)	1.23(0.75-2.00)
Model 2 HR (95% CI)	Ref	1.18(0.99-1.40)	1.35(0.99-1.85)	Ref	1.15(0.81-1.64)	1.20(0.73-1.96)
Model 3 HR (95% CI)	Ref	1.16(0.98-1.39)	1.28(0.94-1.76)	Ref	1.17(0.82-1.66)	1.17(0.71-1.92)
Psychosocial risk x education interaction P-value <sup>1</sup>	0.98					
<b>CARDIOVASCULAR DEATH</b>						
N of events	357	145	39	92	50	19
Age-adjusted IR./1000 person-years (95% CI)	2.6(2.3-2.9)	<b>3.4(2.8-4.1)**</b>	<b>4.5(3.3-6.2)***</b>	8.2(6.5-10.4)	9.5(7.1-12.8)	9.2(5.9-14.6)
Age-adjusted HR (95% CI)	Ref	<b>1.36(1.12-1.64)</b>	<b>1.81(1.30-2.52)</b>	Ref	1.20(0.85-1.69)	1.18(0.72-1.94)
Model 1 HR (95% CI)	Ref	<b>1.30(1.07-1.59)</b>	<b>1.66(1.18-2.32)</b>	Ref	1.22(0.86-1.73)	1.25(0.86-1.73)
Model 2 HR (95% CI)	Ref	<b>1.27(1.04-1.54)</b>	<b>1.60(1.14-2.25)</b>	Ref	1.17(0.82-1.66)	1.30(0.78-2.18)
Model 3 HR (95% CI)	Ref	<b>1.24(1.02-1.51)</b>	<b>1.49(1.05-2.08)</b>	Ref	1.17(0.82-1.67)	1.29(0.77-2.17)
Psychosocial risk x education interaction P-value <sup>1</sup>	0.77					

	ALL CAUSE MORTALITY					
N of events	1,366	529	144	295	160	74
Age-adjusted IR./1000 person-years (95% CI)	10.2(9.6-10.9)	<b>13.0 (11.9-14.3)***</b>	<b>17.3(14.6-20.4)***</b>	28.0(24.7-31.8)	32.1(27.3-37.7)	<b>37.2(29.6-46.8)*</b>
Age-adjusted HR (95% CI)	Ref	<b>1.31(1.19-1.45)</b>	<b>1.78(1.50-2.11)</b>	Ref	1.20(0.99-1.45)	<b>1.41(1.09-1.83)</b>
Model 1 HR (95% CI)	Ref	<b>1.29(1.17-1.43)</b>	<b>1.68(1.41-2.00)</b>	Ref	<b>1.22(1.01-1.50)</b>	<b>1.50(1.16-1.96)</b>
Model 2 HR (95% CI)	Ref	<b>1.26(1.14-1.39)</b>	<b>1.64(1.38-1.96)</b>	Ref	1.15(0.94-1.40)	<b>1.55(1.19-2.03)</b>
Model 3 HR (95% CI)	Ref	<b>1.23(1.11-1.36)</b>	<b>1.52(1.27-1.81)</b>	Ref	1.19(0.97-1.44)	<b>1.56(1.19-2.04)</b>
+SF-12 PCS HR (95% CI)	Ref	<b>1.12(1.01-1.24)</b>	<b>1.31(1.10-1.57)</b>	Ref	1.12(0.92-1.37)	<b>1.36(1.03-1.79)</b>
Psychosocial risk x education interaction <i>P</i> -value <sup>1</sup>	0.87					

Abbreviations: CI=confidence interval. CVD=cardiovascular disease. IR=incidence rate. HR=hazard ratio. MI=myocardial infarction. PCS=Physical Component Summary score of the SF-12.

\*Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p < .05$

\*\*Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p \leq .01$

\*\*\*Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p \leq .001$

Model 1 adjusts for age, sex, race, geographic region, number of people in household

Model 2 adjusts for Model 1 covariates plus systolic blood pressure, self-reported antihypertensive medication use, total cholesterol, HDL-cholesterol, statin use, log-transformed albumin to creatinine ratio, log-transformed high-sensitivity C-reactive protein, estimated glomerular filtration rate, waist circumference, diabetes

Model 3 adjusts for Model 2 covariates plus cigarette smoking, alcohol use, physical activity, medication adherence

Final model for all-cause mortality adjusts for Model 3 covariates plus the Physical Component Summary score of the SF-12

<sup>1</sup>Interaction term *p*-value from the overall (not stratified) final model

Missing data in covariates imputed using chain equations in 10 datasets with sample bootstrapping

**Bolded=significant at  $p < .05$**

<b>Table S2.</b> Association of concurrent depressive symptoms (CESD $\geq$ 4) and perceived stress (PSS $\geq$ 8) with incident total cardiovascular disease, acute coronary heart disease, cardiovascular death, and all-cause mortality, separately for REGARDS participants with high or low income. Incidence rates and hazard ratios for the psychosocial risk groups.						
	Income $\geq$ \$35,000			Income < \$35,000		
	No Depressive Symptoms, No/Low Stress (n=11,083)	Elevated Depressive Symptoms OR Stress (n=878)	Elevated Depressive Symptoms AND Stress (n=237)	No Depressive Symptoms, No/Low Stress (n=8,175)	Elevated Depressive Symptoms OR Stress (n=1,616)	Elevated Depressive Symptoms AND Stress (n=669)
<b>TOTAL CVD (Incident Nonfatal MI, Nonfatal stroke, or Cardiovascular death)</b>						
N of events	635	39	9	838	162	70
Age-adjusted IR./1000 person-years (95% CI)	7.0(6.4-7.7)	6.1(4.3-8.6)	7.0(3.5-14.1)	14.2(13.1-15.3)	16.3(13.7-19.4)	<b>22.3(17.4-28.5)***</b>
Crude HR (95% CI)	Ref	0.82(0.58-1.16)	0.71(0.34-1.45)	Ref	1.08(0.91-1.28)	1.17(0.92-1.50)
Model 1 HR (95% CI)	Ref	1.01(0.72-1.42)	1.10(0.54-2.26)	Ref	<b>1.19(1.00-1.42)</b>	<b>1.54(1.20-1.98)</b>
Model 2 HR (95% CI)	Ref	0.97(0.69-1.36)	0.95(0.46-1.93)	Ref	1.16(0.98-1.38)	<b>1.52(1.18-1.95)</b>
Model 3 HR (95% CI)	Ref	0.96(0.68-1.35)	0.83(0.41-1.70)	Ref	1.15(0.97-1.36)	<b>1.42(1.11-1.83)</b>
<b>ACUTE CORONARY HEART DISEASE</b>						
N of events	360	19	4	399	82	31
Age-adjusted IR./1000 person-years (95% CI)	4.1(3.6-4.6)	3.2(2.0-5.1)	3.5(1.3-9.3)	7.2(6.5-8.1)	8.7(6.9-11.1)	9.3(6.4-13.5)
Crude HR (95% CI)	Ref	0.70(0.44-1.12)	0.62(0.23-1.68)	Ref	1.16(0.91-1.47)	1.06(0.74-1.54)
Model 1 HR (95% CI)	Ref	0.88(0.55-1.42)	0.96(0.35-2.56)	Ref	1.24(0.98-1.58)	1.28(0.88-1.86)
Model 2 HR (95% CI)	Ref	0.84(0.52-1.35)	0.77(0.29-2.12)	Ref	1.22(0.96-1.56)	1.23(0.85-1.79)
Model 3 HR (95% CI)	Ref	0.82(0.51-1.33)	0.70(0.26-1.90)	Ref	1.21(0.95-1.54)	1.15(0.79-1.68)
<b>CARDIOVASCULAR DEATH</b>						
N of events	195	14	3	377	80	35
Age-adjusted IR./1000 person-years (95% CI)	1.8(1.5-2.2)	1.7(1.0-3.2)	2.5(0.8-7.8)	5.1(4.5-5.8)	6.2(4.8-8.1)	<b>8.8(6.1-12.7)**</b>
Crude HR (95% CI)	Ref	0.94(0.51-1.71)	0.93(0.28-3.04)	Ref	1.18(0.92-1.51)	1.28(0.90-1.83)
Model 1 HR (95% CI)	Ref	1.13(0.62-2.06)	1.52(0.47-4.94)	Ref	<b>1.29(1.01-1.66)</b>	<b>1.74(1.22-2.49)</b>
Model 2 HR (95% CI)	Ref	1.00(0.54-1.85)	1.19(0.37-3.81)	Ref	1.23(0.96-1.58)	<b>1.79(1.25-2.56)</b>
Model 3 HR (95% CI)	Ref	0.96(0.52-1.79)	1.08(0.33-3.49)	Ref	1.21(0.94-1.55)	<b>1.68(1.17-2.42)</b>
<b>ALL CAUSE MORTALITY</b>						
N of events	745	67	16	1,337	278	125
Age-adjusted IR./1000 person-years (95% CI)	6.6(6.0-7.3)	<b>8.8(6.8-11.5)*</b>	<b>11.5(6.8-19.4)*</b>	19.5(18.3-20.9)	<b>24.7(21.6-28.4)**</b>	<b>34.1(28.2-41.2)***</b>



Crude HR (95% CI)	Ref	1.27(0.98-1.65)	1.20(0.71-2.02)	Ref	<b>1.19(1.05-1.36)</b>	<b>1.33(1.11-1.60)</b>
Model1 HR (95% CI)	Ref	<b>1.50(1.15-1.95)</b>	<b>2.02(1.21-3.39)</b>	Ref	<b>1.35(1.19-1.55)</b>	<b>1.84(1.53-2.22)</b>
Model2 HR (95% CI)	Ref	<b>1.39(1.07-1.81)</b>	<b>1.78(1.06-2.00)</b>	Ref	<b>1.30(1.13-1.48)</b>	<b>1.88(1.56-2.27)</b>
Model3 HR (95% CI)	Ref	<b>1.34(1.03-1.75)</b>	1.55(0.92-2.60)	Ref	<b>1.26(1.10-1.44)</b>	<b>1.75(1.45-2.12)</b>
+SF-12 PCS HR (95% CI)	Ref	1.25(0.96-1.64)	1.41(0.83-2.37)	Ref	1.14(1.00-1.31)	<b>1.50(1.24-1.82)</b>

Abbreviations: CI=confidence interval. CVD=cardiovascular disease. IR=incidence rate. HR=hazard ratio. MI=myocardial infarction. PCS=Physical Component Summary score of the SF-12

\* Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p < .05$

\*\* Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p \leq .01$

\*\*\* Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p \leq .001$

Model 1 adjusts for age, sex, race, geographic region, number of people in household

Model 2 adjusts for Model 1 covariates plus systolic blood pressure, self-reported antihypertensive medication use, total cholesterol, HDL-cholesterol, statin use, log-transformed albumin to creatinine ratio, log-transformed high-sensitivity C-reactive protein, estimated glomerular filtration rate, waist circumference, diabetes

Model 3 adjusts for Model 2 covariates plus cigarette smoking, alcohol use, physical activity, medication adherence

Final model for all-cause mortality adjust for Model 3 covariates plus the Physical Component Summary score of the SF-12

Missing data in covariates imputed using chain equations in 10 datasets with sample bootstrapping

**Bolded=significant at  $p < .05$**

<b>Table S3.</b> Association of concurrent depressive symptoms (CESD $\geq$ 4) and perceived stress (PSS $\geq$ 8) with incident total cardiovascular disease, acute coronary heart disease, cardiovascular death, and all-cause mortality, separately for REGARDS participants with high or low education. Incidence rates and hazard ratios for the psychosocial risk groups.						
	Education: high school or more			Education: less than high school		
	No Depressive Symptoms, No/Low Stress (n=17,482)	Elevated Depressive Symptoms OR Stress (n=2,015)	Elevated Depressive Symptoms AND Stress (n=696)	No Depressive Symptoms, No/Low Stress (n=1,776)	Elevated Depressive Symptoms OR Stress (n=479)	Elevated Depressive Symptoms AND Stress (n=210)
	<b>TOTAL CVD (Incident Nonfatal MI, Nonfatal stroke, or Cardiovascular death)</b>					
N of events	1,243	141	50	229	60	29
Age-adjusted IR./1000 person-years (95% CI)	9.1(8.5-9.7)	10.2(8.7-12.1)	<b>13.0(9.9-17.2)*</b>	19.2(16.7-22.1)	22.3(17.2-28.9)	<b>30.6(21.2-44.0)*</b>
Crude HR (95% CI)	Ref	1.07(0.90-1.28)	1.16(0.87-1.53)	Ref	1.10(0.83-1.47)	1.25(0.85-1.84)
Model 1 HR (95% CI)	Ref	1.13(0.95-1.35)	<b>1.39(1.05-1.86)</b>	Ref	1.23(0.92-1.64)	<b>1.72(1.16-2.56)</b>
Model 2 HR (95% CI)	Ref	1.09(0.92-1.31)	1.27(0.95-1.69)	Ref	1.21(0.90-1.62)	<b>1.77(1.19-2.63)</b>
Model 3 HR (95% CI)	Ref	1.08(0.90-1.28)	1.18(0.88-1.57)	Ref	1.22(0.91-1.63)	<b>1.68(1.13-2.52)</b>
	<b>ACUTE CORONARY HEART DISEASE</b>					
N of events	640	68	23	119	33	12
Age-adjusted IR./1000 person-years (95% CI)	4.9(4.5-5.4)	5.2(4.1-6.5)	6.0(4.0-9.0)	10.3(8.6-12.5)	12.4(8.8-17.5)	11.7(6.6-20.6)
Crude HR (95% CI)	Ref	1.01(0.78-1.29)	1.02(0.68-1.55)	Ref	1.17(0.79-1.72)	0.98(0.53-1.77)
Model 1 HR (95% CI)	Ref	1.11(0.86-1.42)	1.26(0.83-1.92)	Ref	1.30(0.88-1.93)	1.22(0.66-2.23)
Model 2 HR (95% CI)	Ref	1.09(0.84-1.40)	1.13(0.74-1.72)	Ref	1.26(0.85-1.87)	1.20(0.65-2.20)
Model 3 HR (95% CI)	Ref	1.07(0.83-1.37)	1.05(0.69-1.60)	Ref	1.26(0.85-1.87)	1.12(0.61-2.07)
	<b>CARDIOVASCULAR DEATH</b>					
N of events	454	65	22	118	27	16
Age-adjusted IR./1000 person-years (95% CI)	2.7(2.4-3.0)	<b>3.8(3.0-4.9)**</b>	<b>4.8(3.2-7.3)**</b>	8.3(6.8-10.3)	8.3(5.6-12.2)	<b>14.2(8.7-23.3)*</b>
Crude HR (95% CI)	Ref	<b>1.38(1.06-1.79)</b>	1.41(0.92-2.17)	Ref	0.97(0.64-1.48)	1.34(0.79-2.25)
Model 1 HR (95% CI)	Ref	<b>1.37(1.05-1.78)</b>	<b>1.62(1.05-2.50)</b>	Ref	1.09(0.71-1.68)	<b>1.90(1.11-3.25)</b>
Model 2 HR (95% CI)	Ref	<b>1.31(1.01-1.71)</b>	<b>1.55(1.00-2.38)</b>	Ref	1.04(0.68-1.59)	<b>1.99(1.16-3.40)</b>
Model 3 HR (95% CI)	Ref	1.27(0.97-1.64)	1.41(0.91-2.18)	Ref	1.04(0.68-1.59)	<b>1.99(1.15-3.42)</b>
	<b>ALL CAUSE MORTALITY</b>					
N of events	1,706	241	91	376	104	50
Age-adjusted IR./1000 person-years (95% CI)	10.5(9.9-11.1)	<b>14.8(13.0-16.9)***</b>	<b>20.6(16.8-25.4)***</b>	28.1(25.1-31.5)	33.7(27.6-41.1)	<b>45.9(34.8-60.6)**</b>

Crude HR (95% CI)	Ref	<b>1.38(1.21-1.58)</b>	<b>1.59(1.29-1.96)</b>	Ref	1.19(0.96-1.48)	1.34(0.99-1.80)
Model1 HR (95% CI)	Ref	<b>1.42(1.24-1.63)</b>	<b>1.87(1.51-2.32)</b>	Ref	<b>1.33(1.07-1.67)</b>	<b>1.84(1.36-2.49)</b>
Model2 HR (95% CI)	Ref	<b>1.26(1.19-1.56)</b>	<b>1.83(1.47-2.27)</b>	Ref	1.24(0.99-1.55)	<b>1.97(1.45-2.67)</b>
Model3 HR (95% CI)	Ref	<b>1.31(1.14-1.50)</b>	<b>1.66(1.33-2.06)</b>	Ref	1.24(0.99-1.54)	<b>1.87(1.38-2.55)</b>
+SF-12 PCS HR (95% CI)	Ref	<b>1.18(1.03-1.36)</b>	<b>1.44(1.15-1.79)</b>	Ref	1.15(0.91-1.44)	<b>1.61(1.18-2.21)</b>

Abbreviations: CI=confidence interval. CVD=cardiovascular disease. IR=incidence rate. HR=hazard ratio. MI=myocardial infarction. PCS=Physical Component Summary score of the SF-12

\* Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p < .05$

\*\* Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p \leq .01$

\*\*\* Incidence rate is significantly different, compared to the “No depression/no stress group,”  $p \leq .001$

Model 1 adjusts for age, sex, race, geographic region, number of people in household

Model 2 adjusts for Model 1 covariates plus systolic blood pressure, self-reported antihypertensive medication use, total cholesterol, HDL-cholesterol, statin use, log-transformed albumin to creatinine ratio, log-transformed high-sensitivity C-reactive protein, estimated glomerular filtration rate, waist circumference, diabetes

Model 3 adjusts for Model 2 covariates plus cigarette smoking, alcohol use, physical activity, medication adherence

Final model for all-cause mortality adjust for Model 3 covariates plus the Physical Component Summary score of the SF-12

Missing data in covariates imputed using chain equations in 10 datasets with sample bootstrapping

**Bolded=significant at  $p < .05$**