## the plant journal

The Plant Journal (2016) 88, 361-374

doi: 10.1111/tpj.13252

### The role of DNA (de)methylation in immune responsiveness of Arabidopsis

Ana López Sánchez<sup>†</sup>, Joost H.M. Stassen<sup>†</sup>, Leonardo Furci, Lisa M. Smith and Jurriaan Ton\* P3 Institute for Translational Plant and Soil Biology, Department of Animal and Plant Sciences, The University of Sheffield, Sheffield, UK

Received 23 October 2015; accepted 20 June 2016; published online 7 September 2016. \*For correspondence (e-mail i.ton@sheffield.ac.uk). <sup>†</sup>These authors made an equal contribution to this paper.

#### SUMMARY

DNA methylation is antagonistically controlled by DNA methyltransferases and DNA demethylases. The level of DNA methylation controls plant gene expression on a global level. We have examined impacts of global changes in DNA methylation on the Arabidopsis immune system. A range of hypo-methylated mutants displayed enhanced resistance to the biotrophic pathogen Hyaloperonospora arabidopsidis (Hpa), whereas two hyper-methylated mutants were more susceptible to this pathogen. Subsequent characterization of the hypo-methylated nrpe1 mutant, which is impaired in RNA-directed DNA methylation, and the hyper-methylated ros1 mutant, which is affected in DNA demethylation, revealed that their opposite resistance phenotypes are associated with changes in cell wall defence and salicylic acid (SA)-dependent gene expression. Against infection by the necrotrophic pathogen Plectosphaerella cucumerina, nrpe1 showed enhanced susceptibility, which was associated with repressed sensitivity of jasmonic acid (JA)-inducible gene expression. Conversely, ros1 displayed enhanced resistance to necrotrophic pathogens, which was not associated with increased responsiveness of JA-inducible gene expression. Although nrpe1 and ros1 were unaffected in systemic acquired resistance to Hpa, they failed to develop transgenerational acquired resistance against this pathogen. Global transcriptome analysis of nrpe1 and ros1 at multiple time-points after Hpa infection revealed that 49% of the pathogenesis-related transcriptome is influenced by NRPE1- and ROS1-controlled DNA methylation. Of the 166 defence-related genes displaying augmented induction in nrpe1 and repressed induction in ros1, only 25 genes were associated with a nearby transposable element and NRPE1- and/or ROS1-controlled DNA methylation. Accordingly, we propose that the majority of NRPE1and ROS1-dependent defence genes are regulated in trans by DNA methylation.

Keywords: DNA methylation, defence priming, basal resistance, systemic acquired resistance, transgenerational acquired resistance, Arabidopsis thaliana, Hyaloperonospora arabidopsidis, E-MTAB-3963.

#### INTRODUCTION

Plants activate defence mechanisms in response to microbial attack. This innate immune response operates through conserved signalling mechanisms, such as the recognition of microbe- or damage-associated molecular patterns (MAMPs and DAMPs), production of reactive oxygen and nitrogen species, and induction of plant defence hormones, such as salicylic acid (SA) and jasmonic acid (JA; Thomma et al., 2001). Together, these signalling events lead to a coordinated transcriptional response that controls production of long-distance defence signals, pathogenesisrelated proteins and antimicrobial metabolites. Expression of innate immunity is often transient, but can lead to a form of acquired immunity that manifests itself as a

'priming' of inducible defences (Prime-A-Plant Group et al., 2006).

Primed plants respond faster and stronger to a secondary defence stimulus, such as pathogen attack, wounding, or treatment with chemical defence elicitors (Conrath, 2006; Frost et al., 2008; Ahmad et al., 2010). Plants can develop different types of defence priming, which are controlled by partially different signalling mechanisms. Some priming responses are triggered by plant-microbe interactions, such as pathogen-induced systemic acquired resistance (SAR; Durrant and Dong, 2004) or root microbeinduced systemic resistance (Van Wees et al., 2008), whereas others can be induced by application of specific

© 2016 The Authors.

chemicals, such as beta-amino butyric acid (BABA; Luna *et al.*, 2014a). On a temporal scale, there are types of defence priming that are relatively short-lived and disappear over days (Luna *et al.*, 2014b), whereas priming of SA- and JA-dependent defences are long-lasting (Worrall *et al.*, 2012; Luna *et al.*, 2014b), and can even be transmitted to the next generation, resulting in transgenerational acquired resistance (TAR; Luna *et al.*, 2012; Rasmann *et al.*, 2012; Slaughter *et al.*, 2012). The durable and heritable character of priming of SA-dependent immunity have suggested involvement of epigenetic regulatory mechanisms, such as chromatin remodelling and DNA (de)methylation, which can account for long-lasting changes in defence gene responsiveness (Jaskiewicz *et al.*, 2011; Pastor *et al.*, 2013; Conrath *et al.*, 2015).

DNA methylation is critical for diverse biological processes including gene expression and genome stability. The pattern of DNA methylation is controlled by an equilibrium between methylation and demethylation activities (Law and Jacobsen, 2010). In plants, cytosine-specific DNA methyltransferases (MTases) are responsible for DNA methylation, which add a methyl group to the fifth carbon of cytosines (Pavlopoulou and Kossida, 2007). De novo DNA methylation is controlled by small interfering RNAs (siRNAs). This RNA-directed DNA methylation (RdDM) is mediated by two overlapping pathways, controlling initiation and establishment of DNA methylation in every sequence context (CG, CHG and CHH; H = any nucleotide but G; Matzke and Mosher, 2014). Initiation of de novo DNA methylation involves transcription of target sequences by DNA-DEPENDENT RNA POLYMERASE II (Pol II). Some Pol II transcripts can be amplified by RNA-DEPENDENT RNA POLYMERASE 6 (RDR6), which are processed by DICER-LIKE (DCL) 2 and 4 into 21-22 nucleotide (nt) siRNAs. These siRNAs can induce low levels of DNA methylation via DNA-DEPENDENT RNA POLYMERASE V (Pol V) and the DNA methyltransferase DOMAINS REAR-RANGED METHYLTRANSFERASE 2 (DRM2: Nuthikattu et al., 2013). This initiation of DNA methylation activates the second RdDM pathway, in which DNA-DEPENDENT RNA POLYMERASE IV (Pol IV) generates single-stranded RNA molecules, which are copied and amplified into double-stranded RNAs by RNA-DEPENDENT RNA POLYMER-ASE 2 (RDR2), processed into 24 nt siRNAs by DCL3, and loaded onto ARGONAUTE 4 (AGO4). The latter protein enables base pairing between the siRNA with Pol V-produced RNA transcripts, after which DRM2 is recruited for establishment of DNA methylation (Matzke and Mosher, 2014). DRM2-dependent CHH methylation cannot be maintained in the absence of siRNAs, and requires on-going activity by the Pol IV-RDR2-dependent RdDM pathway (Law and Jacobsen, 2010). However, once established, asymmetrical CHH methylation can spread into symmetrical CG or CHG methylation that is stably preserved through DNA replication by METHYLTRANSFERASE 1 (MET1) and CHROMOMETHYLASE 3 (CMT3), respectively. DNA demethylation in plants occurs either passively, during DNA replication, or can occur actively through DNA glycosylase/lyase activity (Zhu, 2009). In Arabidopsis, four DNA glycosylases/lyases have been identified: REPRES-SOR OF SILENCING 1 (ROS1), DEMETER (DME), DEMETER-LIKE 2 (DML2) and DEMETER-LIKE 3 (DML3), where ROS1 is predominantly responsible for DNA demethylation in vegetative tissues (Penterman *et al.*, 2007; Zhu, 2009; Gong and Zhu, 2011).

Recently, DNA methylation and chromatin modifications have emerged as a potential regulatory mechanism of defence priming. Arabidopsis mutants impeded in DNA methylation have been reported to show increased basal resistance to (hemi)biotrophic pathogens (López et al., 2011; Dowen et al., 2012; Luna et al., 2012; Yu et al., 2013). Specifically, mutants in non-CG methylation, such as the Pol IV/Pol V mutant nrpd2, the Pol V mutant nrpe1 and the MTase triple mutant ddm1 ddm2 cmt3, display constitutive priming of SA-dependent PR1 gene expression (López et al., 2011; Luna et al., 2012). Other studies have shown that infection of Arabidopsis by the hemi-biotrophic pathogen P. syringae pv. tomato DC3000 (Pst DC3000) reduces DNA methylation (Pavet et al., 2006; Dowen et al., 2012; Yu et al., 2013), offering a plausible explanation for longterm and transgenerational defence gene priming upon enduring disease stress. However, despite evidence for cisregulation of defence gene priming by histone modifications (Jaskiewicz et al., 2011; López et al., 2011; Luna et al., 2012), the relationship between DNA demethylation and defence gene priming is less well documented. In a pioneering study, Dowen et al. (2012) reported a correlation between pathogen-induced DNA hypo-methylation and pathogen-induced transcription of proximal genes, suggesting that reduced DNA methylation contributes to requlation of pathogen-induced gene expression. However, it remained unclear in how far pathogen-induced DNA hypomethylation contributes to transcriptional priming of defence genes. Mutants defective in DNA methylation show constitutive priming of PR1 gene expression (López et al., 2011; Luna et al., 2012), demonstrating that DNA hypomethylation primes PR1 gene induction. Interestingly, however, the promoter of *PR1* is normally not methylated. Furthermore, Slaughter et al. (2012) found that transgenerational priming of the PR1 gene in isogenic progeny from BABA-treated plants is not associated with changes in DNA methylation of PR1. Together, these results suggest that regulation of defence gene priming by DNA methylation is not solely based on cis-acting mechanisms.

To date, the exact mechanisms by which DNA methylation controls plant immunity remains unclear. Further investigation is required to establish what types of plant immunity are influenced by DNA methylation, which regulatory mechanisms of DNA (de)methylation control plant immunity, and how DNA methylation regulates defence gene priming on a genome-wide scale. Here, we have addressed these questions through comprehensive phenotypic and transcriptomic analysis of Arabidopsis mutants that are oppositely affected in DNA methylation, but that do not express developmental growth phenotypes. Our study reveals that DNA (de)methylation processes play critical roles in certain types of innate and acquired immunity. We furthermore show that DNA (de)methylation exerts a global influence on the responsiveness of the defence-related transcriptome via predominantly *trans*regulatory mechanisms.

#### RESULTS

## Opposite effects of DNA methylation and DNA demethylation on basal resistance to *Hyaloperonospora arabidopsidis*

To determine impacts of DNA (de)methylation on resistance against biotrophic pathogens, we evaluated a range of Arabidopsis mutants in DNA (de)methylation mechanisms for basal resistance to the obligate biotrophic oomycete Hyaloperonospora arabidopsidis (Hpa). To prevent pleiotropic effects of developmental phenotypes, we only selected mutants with normal (wild-type) growth phenotypes under the conditions of our patho-assays (Figure 1a). T-DNA insertions in ros1 (SALK 135293), ros3 (SALK 022363C) and cmt3 (SALK 148381) were confirmed by PCR of genomic DNA (Figure S1a), while transcriptional knock-down of ROS1 and NRPE1 gene expression was confirmed by reverse-transcriptase quantitative PCR (RT-qPCR) analysis in ros1 and nrpe1, respectively (Figure S1b). Three-week-old seedlings were spray-inoculated with Hpa conidiospores and collected 6 days later for trypan blue staining. Microscopic examination of Hpa colonization revealed that two mutants defective in RdDM, nrpe1 (Pontier et al., 2005) and drd1 (Kanno et al., 2004), showed a statistically significant reduction in the number of leaves producing conidiospores and oospores (class III and IV; Figure 1b). The cmt3 mutant, which is defective in maintenance of CHG methylation (Lindroth et al., 2001), also showed enhanced resistance in comparison to Col-0, although to a lesser extent than *nrpe1* and *drd1* (Figure 1b). The *ddm1* mutant, which is affected DNA methylation at all sequence contexts in intergenic regions (Vongs et al., 1993; Jeddeloh et al., 1998; Zemach et al., 2013), was tested in the fourth generation of homozygosity and showed the strongest level of resistance amongst all genotypes tested (Figure 1b). In contrast to the hypo-methylated mutants, the DNA glycosylase mutant ros1, which is hyper-methylated at all DNA sequence contexts (Gong et al., 2002; Zhu et al., 2007), was significantly more susceptible to Hpa than Col-0 plants (Figure 1b). This enhanced susceptibility was



**Figure 1.** Basal resistance to *Hyaloperonospora arabidopsidis* in *Arabidopsis thaliana* mutants that are affected in DNA (de)methylation. (a) Growth phenotypes of tested Arabidopsis genotypes before infection. Genotypes correspond to those of the bars in (b) below each picture. (b) Levels of basal resistance to *H. arabidopsidis* (*Hpa*) in DNA methylation mutants (*ddm1* F4, *nrpe1*, *drd1*, and *cmt3*) and DNA demethylation mutants (*ros3* and *ros1*). Six days after spray inoculation of 3-week-old plants ( $10^5$  conidiospores ml<sup>-1</sup>), 200 leaves from 35 plants per genotype were microscopically assigned to different *Hpa* colonization classes following trypan blue staining. Shown are relative numbers of leaves assigned to different colonization classes. Inserts show representative levels of classes. Asterisks indicate statistically significant differences in class distributions compared to Col-0 ( $\chi^2$  test; *P* < 0.05).

similar to that of SA-insensitive *npr1* plants (Cao *et al.*, 1994; Figure S2a). The *ros3* mutant, which is affected in an RNA-binding protein that interacts with ROS1 (Zheng *et al.*, 2008), also showed enhanced susceptibility to *Hpa* (Figure 1b), although this phenotype was not consistent over multiple experiments (Figure S2a). Conversely, all other mutants tested showed similar resistance phenotypes between independent experiments (Figure S2a). Together, these results point to opposite roles of DNA methylation and DNA demethylation in basal resistance to *Hpa*. Subsequent experiments focused on the hypo-methylated *nrpe1* mutant and hyper-methylated *ros1* mutant, whose *Hpa* resistance phenotypes were confirmed by qPCR quantification of oomycete biomass (Figure S2b).

## DNA methylation regulates effectiveness of callose deposition and SA-dependent *PR1* gene induction upon *Hpa* infection

Reinforcement of the cell wall by deposition of callose-rich papillae contributes to slowing down pathogen colonization

© 2016 The Authors.

at relatively early stages of infection (Luna et al., 2011; Ellinger et al., 2013; Voigt, 2014). To determine the role of DNA (de)methylation in this induced defence layer against Hpa, we compared the effectiveness of callose deposition in relation to Hpa colonization between the wild-type Col-0, hypomethylated nrpe1, and hyper-methylated ros1. To this end, leaves were collected at 48 h post inoculation (hpi) for calcofluor/analine blue double staining and analysed by epifluorescence microscopy. To assess the defence-contributing activity of callose, all germinating spores were assigned to two mutually exclusive classes: (i) spores that were effectively arrested by callose and (ii) spores that were not arrested by callose. Using this classification, the ros1 mutant showed a statistically significant reduction in callose effectiveness in comparison to Col-0 plants ( $\chi^2$ ; P < 0.001; Figure 2a). This indicates that the enhanced DNA methylation in this mutant represses the effectiveness of callose deposition.

In addition to cell wall defence, resistance to Hpa relies on post-invasive SA-dependent defences (Lawton et al., 1995; Thomma et al., 1998; Ton et al., 2002). To examine whether DNA (de)methylation affects SA-dependent defences, we quantified relative transcript accumulation of the SA-inducible PR1 marker gene at 48 and 72 hpi with Hpa, using RT-qPCR (Figure 2b). Consistent with previous results (López et al., 2011), the more resistant nrpe1 mutant displayed a stronger induction of the *PR1* gene, which was statistically significant at 48 hpi with Hpa (P = 0.026). Conversely, the more susceptible ros1 mutant showed repressed PR1 induction at 48 hpi compared to Col-0 (P = 0.028). As the *nrpe1* mutant does not show constitutive expression of PR1 gene, we conclude that the DNA hypo-methylation in nrpe1 primes SA-dependent defence against Hpa, whereas DNA hyper-methylation in ros1 represses this type of defence.

### Role of NRPE1- and ROS1-dependent DNA methylation in basal resistance against necrotrophic fungi

López et al. (2011) demonstrated that mutants in RdDM display enhanced susceptibility to the necrotrophic fungus Plectosphaerella cucumerina, which is associated with repressed responsiveness of JA-dependent defence genes. To examine whether the increased level of DNA methylation in ros1 has an opposite effect on basal resistance to necrotrophic fungi, we compared 4.5-week Col-0, nrpe1 and ros1 for basal resistance against the Ascomycete fungus P. cucumerina. Basal resistance was quantified by necrotic lesion diameter, which is a reliable parameter to assess necrotrophic colonization by this fungus after droplet inoculation (Ton and Mauch-Mani, 2004; Pétriacq et al., 2016). At 6 days post inoculation, the nrpe1 mutant developed larger lesions than Col-0 (Figures 3a and S3a), confirming previous results by López et al. (2011). Conversely, ros1 plants displayed significantly smaller necrotic



Figure 2. Effectiveness and responsiveness of inducible defences against *H. arabidopsidis* in *nrpe1, ros1* and Col-0.

(a) Effectiveness of callose deposition against *Hpa* infection at 48 h after inoculation of 3-week-old plants ( $10^5$  conidiospores ml<sup>-1</sup>). Defence phenotypes were determined by epifluorescence microscopy in at least 10 leaves per genotype, and assigned to two different classes based on presence or absence of successful penetration into the mesophyll by *Hpa*. Inserts on the right show an example of each class. Germinating *Hpa* spores appear in blue (calcofluor white-stained) and callose deposition is indicated by the presence of yellow staining (analine blue-stained). Asterisks indicate statistically significant differences in class distributions compared to Col-0 ( $\chi^2$  test; P < 0.05). Scale bars = 100 µm.

(b) RT-qPCR quantification of *PR1* gene expression in Col-0, *nrpe1* and *ros1* at 48 and 72 h after inoculation with *Hpa* or mock treatment. Data represent mean values of relative expression ( $\pm$ SEM) from four biologically replicated samples. Asterisks indicate statistically significant differences in comparison to Col-0 (Student's *t*-test; *P* < 0.05).

lesions than Col-0 (Figures 3a and S3a), indicating enhanced basal resistance to *P. cucumerina*. The disease phenotypes of *nrpe1* and *ros1* were validated by qPCR quantification of fungal DNA (Figure S3b), confirming that both mutants are oppositely affected in disease resistance

© 2016 The Authors. The Plant Journal published by Society for Experimental Biology and John Wiley & Sons Ltd., The Plant Journal, (2016), **88**, 361–374



Figure 3. Basal resistance to *Plectosphaerella cucumerina* and JA-induced gene expression in *nrpe1*, *ros1* and Col-0.

(a) Levels of basal resistance to *P. cucumerina.* Shown are mean lesion diameters ( $\pm$ SEM; 27 plants) at 6 days after droplet inoculation of 4.5-week-old plants. Asterisks indicate statistically significant differences between Col-0 and mutant plants (Student's *t*-test; *P* < 0.05).

(b) RT-qPCR quantification of *PDF1.2* and *VSP2* gene expression in Col-0, *nrpe1* and *ros1* at 0, 4, 8 and 24 h after spraying with 0.1 mM jasmonic acid (JA). Data represent mean values of relative expression ( $\pm$ SEM; *n* = 3). Asterisks indicate statistically significant differences in comparison to Col-0 samples (Student's *t*-test; *P* < 0.05).

to *P. cucumerina.* Furthermore, similar results were obtained by quantifying microscopic colonization by a different necrotrophic fungus, *A. brassicicola* (Figure S3c). It can thus be concluded that DNA hyper-methylation in the *ros1* mutant boosts basal disease resistance to necrotrophic fungi.

Basal resistance against P. cucumerina and A. brassicicola partially relies on JA-dependent defences (Thomma et al., 1998, 1999; Ton and Mauch-Mani, 2004). To investigate whether the enhanced resistance of ros1 is based on increased sensitivity of JA-inducible defence gene expression, we analysed plants for PDF1.2 and VSP2 expression at 0, 4, 8 and 24 h after spraying of the leaves with 50 mm JA. Consistent with the earlier notion that mutations in RdDM repress defence gene responsiveness to JA (López et al., 2011), the nrpe1 mutant showed significantly lower and/or delayed JA induction of both genes in comparison to wild-type plants (Figure 3b). Surprisingly, despite the fact that the ros1 mutant was more resistant to both P. cucumerina and A. brassicicola (Figures 3a and S3), it also showed repressed induction of PDF1.2 and VSP2 by JA, which was statistically significant at 4 h post treatment with JA (Figure 3b). Thus, increased resistance of ros1 to necrotrophic fungi is not based on primed responsiveness of JA-inducible gene expression.

### ROS1-dependent demethylation does not play a role in within-generation SAR, but is required for TAR

Systemic acquired resistance is a pathogen-inducible form of acquired immunity that is expressed systemically (Durrant and Dong, 2004). Recently, it was shown that pathogen-induced acquired immunity can be transmitted to following generations in Arabidopsis (TAR; Slaughter et al., 2012; Luna et al., 2012). This resistance could be mimicked by genetic mutations in the DNA methylation machinery (Luna and Ton, 2012; Luna et al., 2012), suggesting that DNA demethylation is responsible for the generation and/or transmission of the response. To investigate the role of NRPE1- and ROS1-dependent DNA (de)methylation during within-generation SAR, three lower leaves of 4.5-week-old plants were infiltrated with avirulent Pseudomonas syringae pv. tomato DC3000 carrying the avirulence gene avrRpm1 (Pst avrRpm1). Three days after SAR induction, systemic leaves were challenged with Hpa. As expected, SAR-treated Col-0 plants displayed a statistically significant reduction in Hpa colonization compared to control-treated plants (Figure 4a). SAR in Pst avrRpm1-infected nrpe1 plants was borderline statistically significant (P = 0.072), probably due to the masking effect of this mutant's elevated basal resistance (Figure 1a). Notably, the ros1 mutant was fully capable of mounting a statistically significant SAR response against Hpa infection, indicating that ROS1-dependent DNA demethylation does not play a role in within-generation SAR.

We then investigated the role of NRPE1- and ROS1dependent DNA (de)methylation in TAR. To this end, Col-0, nrpe1 and ros1 were inoculated three times with increasing doses of virulent Pseudomonas syringae pv. tomato DC3000 (Pst DC3000) and allowed to set seed. Three-weekold F1 seedlings from Pst DC3000- (P1) and mock-treated (C1) parent plants were tested for resistance against Hpa (Figure 4b). P1 progeny from Pst DC3000-infected Col-0 showed increased basal resistance in comparison to C1 progeny from mock-treated Col-0 (P = 0.017). By contrast, there was no statistically significant difference in Hpa resistance between P1 and C1 progenies of *nrpe1* (P = 0.538). Levels of resistance in C1 progeny from nrpe1 were statistically similar to that of P1 progeny from Col-0 (P = 0.148), which is consistent with the notion that reduced DNA methylation mimics TAR (Luna and Ton, 2012; Luna et al., 2012). Like the *nrpe1* mutant, P1 and C1 progenies from ros1 did not show a difference in Hpa resistance (P = 0.697). However, C1 progeny from *ros1* displayed enhanced susceptibility in comparison to both P1 and C1 progeny of Col-0 (P < 0.001), indicating that the lack of TAR in ros1 is due to this mutant's inability to transmit and/or express transgenerational acquired immunity.

© 2016 The Authors. *The Plant Journal* published by Society for Experimental Biology and John Wiley & Sons Ltd.,

The Plant Journal, (2016), 88, 361–374

#### 366 Ana López Sánchez et al.



**Figure 4.** Systemic acquired resistance (SAR) and transgenerational acquired resistance (TAR) in Col-0, *nrpe1* and *ros1*. (a) Quantification of within-generation SAR against *Hpa*. Four leaves of 4.5-week-old plants were infiltrated with either avirulent *Pseudomonas syringae* pv. *tomato* DC3000 *avrRpm1* (*Pst avrRpm1*) or 10 mM MgSO<sub>4</sub> (mock). Three days after SAR induction, plants were spray inoculated with *Hpa* (10<sup>5</sup> conidiospores ml<sup>-1</sup>). At 6 days after inoculation, 4–6 leaves from 15 plants per genotype were stained with trypan blue and microscopically assigned to different *Hpa* colonization classes (right panels). Asterisks indicate statistically significant differences in class distributions between SAR- and mock-treated plants ( $\chi^2$  test; P < 0.05).

(b) Quantification of TAR against *Hpa* in P1 and C1 progenies from *Pst* DC3000- and mock-inoculated plants, respectively. Parental plants were spray-inoculated three consecutive times at 3–4 day intervals with *Pst* DC3000 or 10 mM MgSO<sub>4</sub> (mock), and allowed to set seed. Leaves of 3-week-old progenies were inoculated with *Hpa* ( $10^5$  conidiospores ml<sup>-1</sup>) and examined for pathogen colonization 6 days later, as detailed in the legend of Figure 1(a). Asterisks indicate statistically significant differences in class distributions between P1 and C1 progenies ( $\chi^2$  test; *P* < 0.05).

# NRPE1- and ROS1-dependent DNA (de-)methylation influences nearly half of the pathogenesis-related transcriptome

DNA methylation patterns are known to affect gene expression (Law and Jacobsen, 2010). Since nrpe1 and ros1 are antagonistically affected in both DNA methylation and responsiveness of PR1 expression during Hpa infection (Figure 2b), we further explored global impacts of both mutations on the pathogenesis-related transcriptome of Hpa-infected Arabidopsis, using Affvmetrix Gene 1.0 ST arrays. To account for transcriptomic responses during expression of penetration defence (48 hpi) and post-invasive defence during hyphal colonization (72 hpi), we isolated RNA from Col-0, nrpe1 and ros1 at 48 and 72 hpi, respectively. First, we assessed the global impacts of mutations in NRPE1 and ROS1 by determining the number of differentially expressed genes between each mutant and Col-0 at any time-point and condition ( $q \leq 0.01$ ). This analysis revealed that 1975 and 1150 genes are differentially expressed in the ros1 and nrpe1, respectively. By comparing these gene sets with the 967 genes that are differentially expressed in Col-0 between mock and Hpa-inoculated leaf samples (i.e. the Hpa-responsive genes), we found that 49% of all *Hpa*-responsive genes are affected by mutations in *NRPE1* and/or *ROS1* (477/967 = 49%; Figure 5a). Hence, nearly half of the pathogenesis-related transcriptome of Arabidopsis is controlled directly or indirectly by NRPE1- and ROS1-dependent DNA (de)methylation.

#### Defence-related genes that are primed by DNA hypomethylation and/or repressed by DNA hyper-methylation are strongly enriched with SA-dependent defence genes

The resistance phenotypes of nrpe1 and ros1 to Hpa can be caused by constant changes in defence gene expression, changes in defence gene responsiveness to pathogen attack, or a combination of both. Comparison of mockinoculated nrpe1 and ros1 relative to Col-0 identified 1215 genes with enhanced expression in nrpe1 and/or repressed expression in ros1 at 48 and/or 72 hpi (Figure 5b). Of these, 256 genes were also Hpa-inducible in Col-0 plants (Figure 5b). We then searched for defence-related genes with increased Hpa responsiveness in the more resistant nrpe1 mutant (i.e. 'primed') and/or repressed responsiveness in the more susceptible ros1 mutant. To this end, the group of 700 Hpa-inducible genes (shown in green; Figure 5b) were filtered: (i) for a statistically significant difference between Hpa-inoculated nrpe1 and ros1 (48 and/or 72 hpi;  $q \le 0.01$ ); and (ii) for a statistically significant

#### DNA methylation and the Arabidopsis immune system 367



**Figure 5.** The pathogenesis-related transcriptome of Col-0, *nrpe1* and *ros1* during infection by *H. arabidopsidis*. (a) Venn diagram showing numbers of differentially expressed genes at 48 and/or 72 h post inoculation (hpi) between mock- (m) and *Hpa*-inoculated (h) Col-0 (*Hpa*; green), between Col-0 and *nrpe1* for any time-point and condition (*nrpe1*; blue), and between Col-0 and *ros1* for any time-point and any condition (*ros1*; red). Each time-point (48 and 72 hpi) was analysed separately; numbers represent the sum of differentially expressed genes at LIMMA-reported *q*-value  $\leq$ 0.01 (global adjust, FDR).

(b) *Hpa*-inducible genes that show augmented induction in *nrpe1* and/or repressed induction in *ros1* are enriched with gene ontology (GO) terms 'Systemic Acquired Resistance' (GO: 0009627) and 'Salicylic Acid Biosynthetic Process' (GO: 0009697).

(c) Transcript levels of all 166 Hpa-inducible genes with augmented induction in nrpe1 and/or repressed induction in ros1. Genes were selected when differentially expressed between ros1 and nrpe1, as well as between Col-0 and ros1, and/or between Col-0 and nrpe1, at either time-point after inoculation. Heat map projections represent z-scores of transcript levels.

#### © 2016 The Authors.

*The Plant Journal* published by Society for Experimental Biology and John Wiley & Sons Ltd., *The Plant Journal*, (2016), **88**, 361–374

difference between at least one of the Hpa-inoculated mutants and Hpa-inoculated Col-0 (48 and/or 72 hpi;  $q \leq 0.01$ ). As evidenced by a heat map projection of the gene expression profiles (Figures 5c and S4), this filter identified 166 defence-related genes with primed Hpa responsiveness in nrpe1 and/or repressed Hpa responsiveness in ros1 (Data S1). Of these 166 genes, 46 were altered in Hpa responsiveness only, whereas 120 showed a combination of differential expression between mock-treated plants and differential responsiveness to Hpa (Figure 5b). Interestingly, in comparison to all other gene sets, the genes displaying differential Hpa responsiveness showed the highest proportion of gene ontology (GO) terms 'Systemic Acquired Resistance' and 'Salicylic Acid Biosynthetic Process' (Figure 5b). This outcome supports our notion that the resistance phenotypes of nrpe1 and ros1 are predominantly based on changes in defence gene responsiveness, rather than changes in constitutive gene expression.

# The majority of ROS1- and/or NRPE1-controlled defence genes is not associated with ROS1- and/or NRPE1- dependent DNA methylation in their promoter regions

In subsequent analyses, we focused on the selection of 166 defence-related genes that are primed by DNA hypomethylation and/or repressed by DNA hyper-methylation. First, we determined reproducibility of these microarray results by profiling transcript accumulation of four

randomly selected genes in an independent experiment, using RT-gPCR. As is shown in Figure S5, all four genes showed reproducible expression profiles to the microarray experiment. Next, we examined whether the selection of 166 defence-related genes are regulated directly (in cis) or indirectly (in trans) by NRPE1 and ROS1-dependent DNA (de-)methylation. Because NRPE1 and ROS1 are known to control DNA methylation at or around transposable elements (TEs; Law and Jacobsen, 2010), we investigated whether the selection of 166 genes are enriched with nearby TEs. Using the TAIR10 annotation for known TEs, the 166 genes showed a weak enrichment of TEs within 2 kb upstream of their transcriptional start, relative to a background of all other Arabidopsis genes on the microarray (Figure 6a). By contrast, no TE enrichment was found for genic or 2 kb-downstream regions of the 166 genes (Figure 6a). We then examined whether the TE-enriched promoter regions are subject to NRPE1- or ROS1-dependent DNA (de-)methylation. To this end, we used publically available C-methylomes of nrpe1 and ros1 (Qian et al., 2012; Stroud et al., 2013) to create a combined C-methylome of sufficient sequence coverage (≥5 reads, 8363349 positions), before determining which of these positions are hypo-methylated in *nrpe1* and/or hyper-methylated in *ros1*. From this list, we selected genes with at least three differentially methylated cytosines at the same context (CG, CHG or CHH) within their 2 kb promoter region. Although



Figure 6. Transposable element (TE) occurrence and DNA methylation features in 166 defence genes whose responsiveness is primed in nrpe1 and/or repressed in ros1.

(a) Relative TE occurrence in the selection of 166 genes compared to other genes considered in the transcriptome analysis (genes on array). For the 2 kb upstream regions (5'; relative to transcriptional start site) and the 2 kb downstream regions (3'; relative to poly-adenylation site), 100 windows of 20 bp were used; for gene body regions, 100 windows of 1% of the gene length were used.

(b) Relative occurrence of differentially methylated cytosines (DmCs) in 2 kb gene promoter regions of *nrpe1* and *ros1*. Dark shades: DmC frequencies within the selection of 166 *Hpa*-responsive genes with augmented induction in *nrpe1* and/or repressed induction in *ros1* during *Hpa* infection. Light shades: DmC frequencies in all other genes considered in the transcriptome analysis. Shown are promoters with at least three differentially methylated DmCs in *nrpe1* or *ros1*, relative to Col-0. Results are based on publically available bisulfite sequencing data of *nrpe1* and *ros1* (Qian *et al.*, 2012; Stroud *et al.*, 2013).

(c) Venn diagram representing a selection of the 166 gene promoters (2 kb) that contain one or more TEs (green), have at least three hyper-methylated cytosines in the *ros1* mutant (blue), and have at least three hypo-methylated cytosines in the *nrpe1* mutant (red).

the promoters of 166 defence-related genes were marginally enriched for NRPE1-dependent CHG and/or CHH methylation (Figure 6b), this enrichment was not statistically significant in comparison to all other genes on the microarray ( $\chi^2$  tests; P = 0.3150 and 0.2837, respectively). Furthermore, the 166 gene promoters were not enriched for ROS1-dependent hypo-methylation. Together, this indicates that the majority of 166 defence genes are indirectly (*trans*-)regulated by NRPE1- and/or ROS1-dependent DNA (de)methylation.

#### Selection of 25 defence regulatory genes that are *cis*regulated by NRPE1- and/or ROS1-dependent DNA (de-) methylation

To search for defence regulatory genes that are *cis*-regulated by NRPE1-/ROS1-dependent DNA (de)methylation, we analysed the 2 kb gene promoter regions from the 166 NRPE1-/ROS1-controlled defence genes for: (i) TE presence; and (ii) occurrence of more than three hypo-methylated cytosines in nrpe1 and/or hyper-methylated cytosines in ros1. A total of 25 gene promoters met these criteria (Figure 6c). To illustrate the DNA (de)methylation activities in these promoters, Figure S6 plots the positions of TEs and differentially methylated cytosines in *nrpe1* and *ros1*. Furthermore, using data from a recent ChIP-sequencing study with a polyclonal antibody against native NRPE1 protein (Zhong et al., 2015), we show that physical binding of NRPE1 largely coincides with hypo-methylated regions in the *nrpe1* mutant, thereby confirming localised activity by the Pol V complex. The group of 25 cis-regulated genes includes genes with annotated defence regulatory activity, such as genes encoding for pattern recognition receptors (PRRs), leucine-rich repeat (LRR) resistance proteins, CYP81D1 and DOWNY MILDEW RESISTANT 6 (Table S1), each of which has the potential to control a larger set of defence genes.

#### DISCUSSION

#### Role of DNA (de)methylation processes in basal resistance

Our study has shown that DNA methylation and demethylation activities antagonistically regulate basal resistance of Arabidopsis. While previous studies reported similar effects by mutations in DNA methylation (López *et al.*, 2011; Dowen *et al.*, 2012; Luna *et al.*, 2012; Yu *et al.*, 2013; Le *et al.*, 2014), we provide a comprehensive comparison of the effects of hypo- and hyper-methylated DNA on basal resistance against both biotrophic (*H. arabidopsidis*) and necrotrophic pathogens (*P. cucumerina* and *A. brassicicola*). Furthermore, we show that the enhanced resistance in the hypo-methylated *nrpe1* mutant and the enhanced susceptibility in the hyper-methylated *ros1* mutant were linked to opposite changes in the effectiveness of callose deposition and the speed and intensity of SA-dependent

PR1 gene induction. Hence, DNA (de)methylation determines the effectiveness of multiple layers of basal defence against biotrophic pathogens. Conversely, the enhanced susceptibility of nrpe1 to necrotrophic P. cucumerina was associated with reduced responsiveness of JA-induced PDF1.2 and VSP2 expression, confirming the earlier notion that NRPE1-dependent RdDM suppresses JA-dependent resistance via the antagonistic action of SA on JA responses (López et al., 2011). Surprisingly, ros1 also displayed reduced responsiveness of JA-induced PDF1.2 and VSP2 expression, despite the fact that this mutant was more resistant to both P. cucumerina and A. brassicicola. This suggests that DNA hyper-methylation in ros1 boosts basal resistance against necrotrophic pathogens independently of JA-dependent defences. The unexpected finding that nrpe1 and ros1 are both affected in JA responsiveness might be explained by the recent discovery that RdDM regulates ROS1 expression positively through DNA methylation of a target sequence between the TE-containing promoter and 5'UTR of ROS1 (Lei et al., 2015; Williams et al., 2015). As a consequence, ROS1 is scarcely expressed in RdDM mutant backgrounds (Li et al., 2012), explaining why mutations in both RdDM and ROS1 can cause similar phenotypes. For instance (Le et al., 2014) recently discovered that both *nrpe1* and the *rdd* (*ros1 dml2 dml3*) triple demethylase mutant have enhanced susceptible to Fusarium oxysporum due to lack of RdDM-induced DNA demethylation at corresponding defence genes. By contrast, our experiments show that *nrpe1* and *ros1* display opposite resistance phenotypes to H. arabidopsidis and P. cucumerina (Figures 1, 3a and S3). Hence, basal resistance against H. arabidopsidis and P. cucumerina is not controlled by RdDM-induced ROS1 activity, but rather by antagonistic activities of RdDM- and ROS1-dependent DNA demethylation on corresponding defence genes.

#### Role of DNA methylation in acquired resistance

Transgenerational acquired resistance in progeny from Pst DC3000-infected Arabidopsis manifests itself as priming of SA-dependent defences, which can be mimicked by mutations in the DNA methylation machinery (Luna et al., 2012). Our current study has expanded these initial observations by exploring the function of DNA (de)methylation in both SAR and TAR. The nrpe1 mutant showed weakened within-generation SAR against Hpa. However, since nrpe1 expresses enhanced basal resistance to Hpa (Figure 1a), we propose that this mutant's SAR response was partially masked by its elevated level of basal resistance. The ros1 mutant, on the other hand, was fully capable of expressing SAR (Figure 4a). Hence, DNA (de)methylation does not play a major role in within-generation SAR. By contrast, P1 progenies from Pst DC3000-infected mutant plants failed to show increased Hpa resistance in comparison to corresponding C1 progenies, indicating that TAR requires

© 2016 The Authors. The Plant Journal published by Society for Experimental Biology and John Wiley & Sons Ltd., The Plant Journal (2016) 29, 201 274

The Plant Journal, (2016), 88, 361–374

regulation by intact *NRPE1* and *ROS1* genes. The resistance in C1 progeny from *nrpe1* was statistically similar to that of P1 progeny from wild-type plants (Figure 4b), thereby confirming our previous conclusion that hypomethylation mimics TAR (Luna and Ton, 2012; Luna *et al.*, 2012). Conversely, levels of susceptibility in P1 and C1 progenies of the *ros1* mutant were significantly higher than that of C1 progeny from the wild-type. Since *ros1* is not impaired in within-generation SAR, we propose that Arabidopsis employs ROS1-dependent demethylation for the imprinting of TAR in the parental generation.

The exact mechanisms by which acquired immunity is transmitted from infected parental plants to P1 progeny remains unknown. Yu et al. (2013) showed that Pst DC3000 infection of Arabidopsis represses RdDM genes, such as AGO4, AGO6, NRPD2, and RDR1, which offers a plausible explanation as to why Pst DC3000 induces DNA hypomethylation in Arabidopsis (Pavet et al., 2006; Dowen et al., 2012). It is tempting to speculate that Pst DC3000induced repression of RdDM acts in concert with ROS1, in order to mediate heritable hypo-methylation of DNA. Comprehensive bisulfite-sequence analysis of both vegetative tissues and reproductive tissues from healthy and Pst DC3000-infected plants, as well as their resulting progenies, will be necessary to resolve the exact role of DNA (de)methylation during the imprinting, meiotic transmission and expression of TAR.

### Global regulation of defence gene expression by DNA (de) methylation

The combination of post-translational histone modifications, histone variants and DNA methylation determines the level of compaction of chromatin (Richards, 2006; Saze, et al. 2012). This epigenetic regulation is especially important in genomic regions that are enriched with repetitive sequences and TEs to ensure genome stability. The chromatin state can also influence basal and pathogen-inducible expression of defence genes by determining accessibility of the transcriptional machinery, such as transcription factors and DNA-dependent RNA polymerase II (Pol II). To establish global impacts of DNA (de)methylation on defence gene expression, we performed whole-genome transcriptome analysis of the DNA (de)methylation mutants at different time-points after Hpa inoculation. Comparison between differentially expressed genes in Hpa-inoculated wild-type plants against all differentially expressed genes in nrpe1 and/or ros1 revealed that nearly half of all Hparesponsive genes (49%) are under direct or indirect control by DNA (de)methylation processes (Figure 5a). This outcome shows that the pathogenesis-related transcriptome of Arabidopsis is under substantial and global regulation by DNA (de)methylation. Next, we focused on the patterns of gene expression that could explain the resistance phenotypes of *nrpe1* and *ros1* to *Hpa*. We reported that the 166 genes with increased *Hpa* responsiveness in the more resistant *nrpe1* mutant and/or decreased *Hpa* responsiveness in the more susceptible *ros1* mutant were more strongly enriched with GO terms 'Systemic Acquired Resistance' and 'Salicylic Acid Biosynthetic Process' than the 136 *Hpa*-inducible genes, whose expression was only altered in mock-treated *nrpe1* and *ros1* (Figure 5b). This indicates that the resistance phenotypes of *nrpe1* and *ros1* are predominantly caused by changes in responsiveness of defence genes. We therefore conclude that DNA (de)methylation regulates transcriptional responsiveness of SA-dependent defence genes on a genome-wide scale.

DNA (de)methylation could regulate defence gene responsiveness via *cis*- and *trans*-regulatory mechanisms (Figure 7). To explore a possible *cis*-regulatory role of



Figure 7. Model of *cis*- and *trans*-regulation of defence gene responsiveness by DNA (de)methylation.

Responsiveness of defence genes can be *cis*-regulated via RNA-directed DNA methylation (RdDM; blue) and/or ROS1-mediated DNA demethylation (red) of nearby DNA regions, such as transposable elements (TEs; purple). *Trans*-regulation of defence genes that are not associated with nearby DNA methylation can be achieved via different mechanisms. Apart from indirect regulation by *cis*-controlled regulatory genes (top), chromatin remodellers in the RdDM protein complex can cross-link with distant genomic regions and influence post-translational histone modifications at distal genes that are not associated with DNA methylation. Red arrows indicate stimulation of DNA methylation and/or post-translational histone modifications (blue triangles and circles) by the RdDM complex. Green lines indicate repression of DNA methylation by ROS1, or transcriptional repression by post-translational histone modifications stimulation of defence gene induction by defence regulatory proteins.

© 2016 The Authors. The Plant Journal published by Society for Experimental Biology and John Wiley & Sons Ltd., The Plant Journal, (2016), **88**, 361–374 NRPE1/ROS1-dependent DNA (de)methylation, we examined TE occurrence and NRPE1-binding sequences in the selection of 166 defence-related gene promoters that are antagonistically controlled by *NRPE1* and *ROS1*. Surprisingly, we only detected relatively weak over-representation of TEs in the 166 gene promoters compared to the genomic background average (Figure 6a), even though RdDM and ROS1 are both known to act on TE-containing intergenic sequences (Chan *et al.*, 2005). Moreover, the 166 gene promoters were not statistically enriched with sequences that are de-methylated in *nrpe1* and/or hypermethylated in *ros1* (Figure 6b). We therefore conclude that the influence of NRPE1/ROS1-dependent (de)methylation on defence gene responsiveness is predominantly enacted by *trans*-regulatory mechanisms.

There are different mechanisms by which DNA (de) methylation can regulate defence gene induction in trans (Figure 7). For instance a small number of signalling genes that are directly cis-regulated by DNA (de)methylation can control induction of a much larger group of defence genes. In fact, of the 166 genes with altered Hpa responsiveness, we identified only 25 genes whose promoters contain a TE and show evidence for NRPE1-/ROS1-dependent DNA (de) methylation and/or binding to the NRPE1 unit of Pol V (Figures 6c and S6). Since their responsiveness to Hpa is influenced by mutations in NRPE1 and ROS1 (Figure 5c), it is plausible that these 25 genes are *cis*-regulated by NRPE1-/ ROS1-dependent DNA (de)methylation. This group includes genes with annotated regulatory activity in plant defence (Figure S6 and Table S1), such as PRR and R proteins, which can initiate downstream defence pathways and activate a wider range of defence genes. An alternative mechanism by which DNA (de)methylation can trans-regulate defence genes is through influencing chromatin density at distant genome loci. Like DNA methylation, chromatin density has been reported to have long-lasting impacts on gene expression and responsiveness (Vaillant and Paszkowski, 2007). Furthermore, both mechanisms are highly co-requlated, since Arabidopsis mutants affected in DNA methylation are also altered in post-translational modifications of histones that mark chromatin density (Law and Jacobsen, 2010). Previous studies have shown that priming of defence genes is associated with post-translational modifications of histone proteins in their promoter regions, such as triplemethylation of lysine 4 and acetylation of lysine 9 in the tail of histone H3 (Jaskiewicz et al., 2011; López et al., 2011; Luna et al., 2012). Hence, chromatin structure can act as a cis-regulatory mechanism of defence gene priming. Interestingly, however, some defence gene promoters are subject to histone modifications in primed plants, even though these regions are not methylated at the DNA level (López et al., 2011; Slaughter et al., 2012). Under these premises, it is tempting to speculate that the Pol V-associated chromatin-remodelling complex (Zhong et al., 2012; Zhu et al., 2013; Liu *et al.*, 2014) can increase chromatin density at multiple chromosomal positions via cross-linking distant loci (Figure 7). In this scenario, it is possible that Pol V-dependent DNA methylation at specific TEs influences chromatin structure at genomically distant defence genes. This mechanism would enable *trans*-regulation of defence genes by RdDM, and explain earlier reports that TAR is associated with histone modifications at defence genes that are not associated with nearby DNA methylation (Luna *et al.*, 2012; Slaughter *et al.*, 2012). Chromatin immuno-precipitation of NRPE1 followed by chromosome conformation capture analysis ('ChIP-loop') and next-generation sequencing is one future approach which could resolve whether the Pol V complex indeed cross-links *cis*-methylated DNA regions with *trans*-regulated defence genes during pathogen attack.

#### **EXPERIMENTAL PROCEDURES**

#### **Plant material**

Seeds of *ros1-4* (SALK\_135293), *ros3* (SALK\_022363C) and *cmt3-11* (SALK\_148381) were obtained from the Col-0 Salk T-DNA collection (Alonso *et al.*, 2003) and verified to be homozygous for the T-DNA insertion (Figure S1a); *nrpe1-11* (SALK\_029919) and *drd1-6* (Kanno *et al.*, 2004) were kindly provided by P. Vera and D.C. Baulcombe respectively. Knock-down of ROS1 and NRPE1 gene expression was confirmed by RT-qPCR (Figure S1b). Seeds of the F4 of *ddm1-2* (Vongs *et al.*, 1993) were kindly provided by V. Colot. Growth conditions are detailed in Methods S1.

#### **Basal resistance assays**

To quantify basal resistance against H. arabidopsidis (isolate WACO9), seedlings were grown for 3 weeks before spray inoculation with a suspension containing  $10^5$  conidiospores ml<sup>-1</sup>, as described in Methods S1. For basal resistance assays to P. cucumerina and A. brassicicola, fungi was grown in darkness at room temperature on full-strength PDA plates and half-strength PDA agar plates containing 20 g  $L^{-1}$  sucrose and 30 g  $L^{-1}$  CaCO<sub>3</sub>, respectively. Fungal spores were collected by scraping waterflooded plates. Plants (4.5-week-old) were inoculated by applying 6  $\mu$ l-droplets (10<sup>6</sup> spores ml<sup>-1</sup>) onto four leaves of similar physiological age per plant. Inoculated plants were kept at 100% humidity until scoring disease or sample collection (as described in Methods S1). To investigate defence responsiveness to JA, 4.5-week-old Arabidopsis plants were sprayed with 0.016% v/v ethanol and 0.01% v/v Silwet L-77 (Vac-In-Stuff; LEHLE Seeds, Round Rock, TX, USA; catalogue number VIS-30) in dH<sub>2</sub>O with (treatment) or without (mock) 0.1 mm ( $\pm$ )-JA (Sigma, St. Louis, MO, USA catalogue number J2500).

#### SAR assays

Systemic acquired resistance was induced in 4.5-week-old plants, using avirulent *Pseudomonas syringae* pv. *tomato* DC3000, carrying *avrRpm1*. Four lower leaves per plant were pressure infiltrated using with 10 mM MgSO<sub>4</sub> with or without (mock)  $10^7$  cfu ml<sup>-1</sup> *Pst* DC3000 (*avrRpm1*), using a needleless syringe. Plants were challenged 3 days later by spray inoculation with *H. arabidopsidis* ( $10^5$  conidiospores ml<sup>-1</sup>). At 5 dpi, distal leaves from infiltrated leaves were collected for trypan blue staining. For TAR

© 2016 The Authors.

*The Plant Journal* published by Society for Experimental Biology and John Wiley & Sons Ltd., *The Plant Journal*, (2016), **88**, 361–374

#### 372 Ana López Sánchez et al.

assays, plants were grown under long day conditions (16 h light/ 8 h dark, 21°C, 80% relative humidity, light intensity 100–140 µmol sec<sup>-1</sup> m<sup>-2</sup>) and spray-inoculated at 21, 28 and 35 days after germination with 10 mM MgSO<sub>4</sub> containing 10<sup>8</sup> cfu ml<sup>-1</sup> *Pst* DC3000 (P0; diseased) or 10 mM MgSO<sub>4</sub> (C0; mock). Progeny from P0 and C0 plants (P1 and C1) were grown for 3 weeks and challenged by spray-inoculating *H. arabidopsidis* (10<sup>5</sup> conidiospores ml<sup>-1</sup>). At 6 dpi, leaves were collected for trypan blue staining. All staining procedures are detailed in the Methods S1. Bacteria were grown overnight at 28°C in liquid KB or LB medium containing 50 mg L<sup>-1</sup> rifampicin and, for *Pst* DC3000 (*avrRpm1*), 50 mg L<sup>-1</sup> kanamycin.

#### **RNA extraction and RT-PCR**

Samples were snap-frozen in liquid nitrogen and ground to a fine powder. RNA was extracted using modified guanidinium thiocyanate-phenol-chloroform extraction methods, as detailed in the Methods S1. To remove residual DNA, samples were treated with DNase I (Promega, Fitchburg, WI, USA) for 30 min at 37°C. First strand cDNA synthesis and RT-PCR analysis were performed as described in the Methods S1.

#### **Microarray analysis**

Col-0, *nrpe1* and *ros1* plants were grown as described for *Hpa* basal resistance assays. Samples were taken at 48 and 72 hpi by pooling leaves from 10 to 12 seedlings per treatment from the same pot. Four biologically replicated samples were used to represent each treatment/genotype combination. RNA was extracted, as described above, and analysed using Affymetrix Arabidopsis Gene 1.0 ST arrays, according to manufacturer's instructions. Details of array processing and statistical analysis using R-packages oligo (Carvalho and Irizarry, 2010) and Limma (Smyth, 2004; Ritchie *et al.*, 2015) are included in Methods S1. Data have been deposited at EMBL (E-MTAB-3963). GO-term over-representation analysis was performed using GOrilla (Eden *et al.*, 2009).

#### Analysis of sequencing data

Bisulfite sequencing reads from two previous studies (Qian *et al.*, 2012; Stroud *et al.*, 2013) were downloaded from NCBI's SRA (accession numbers SRR353936-SRR353939, SRR534177, SRR534182 and SRR534193). Processing of raw sequence data is detailed in Methods S1. ChIP-seq data from (Zhong *et al.*, 2015) were downloaded from NCBI's GEO (series number GSE61192).

#### ACKNOWLEDGEMENTS

The presented research was supported by a consolidator grant from the European Research Council (ERC; no. 309944 '*Prime-A-Plant*') and a Research Leadership Award from the Leverhulme Trust (no. RL-2012-042) to J.T. The authors thank Paul R Heath at the Sheffield Institute for Translational Neuroscience for performing array hybridizations and associated protocols; V. Colot, P. Vera and D. Baulcome for providing mutant seeds and D. Pascual Pardo for his technical support.

#### SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article.

Figure S1. Genetic characterization of selected mutants.

**Figure S2.** Repeats of pathogenicity assays to determine basal resistance in DNA (de)methylation mutants against *H. arabidopsidis.* 

Figure S3. Basal resistance phenotypes of Col-0, *nrpe1* and *ros1* to the necrotrophic fungi *Plectosphaerella cucumerina* and *Alternaria brassicicola*.

Figure S4. Transcript levels of 166 *Hpa*-inducible genes with augmented induction in *nrpe1* and/or repressed induction in *ros1*.

Figure S5. Microarray validation of transcriptional profiles from an independent *Hpa* experiment.

**Figure S6.** Schematic overview of the 2 Kb promoter regions of 25 defence-related genes that are *cis*-regulated by DNA (de)methylation.

**Table S1.** Annotations of 25 candidate defence regulatory genes that are *cis*-regulated by NRPE1- and/or ROS1-dependent DNA (de)methylation.

**Methods S1.** Details about plant growth conditions, basal resistance assays, staining procedures and resistance classifications, nucleic acid extractions and qPCR, primer sequences, microarray analysis, and analysis of sequencing data.

**Data S1.** Gene transcripts showing statistically significant differences in normalized hybridization signal (Affymetrix Arabidopsis Gene 1.0 ST arrays) between Col-0, *nrpe1*, and *ros1* at 48 and 72 h after mock or *Hpa* inoculation.

#### REFERENCES

- Ahmad, S., Gordon-Weeks, R., Pickett, J. and Ton, J. (2010) Natural variation in priming of basal resistance: from evolutionary origin to agricultural exploitation. *Mol. Plant Pathol.* 11, 817–827.
- Alonso, J.M., Stepanova, A.N., Leisse, T.J. et al. (2003) Genome-wide insertional mutagenesis of Arabidopsis thaliana. Science, 301, 653–657.
- Cao, H., Bowling, S.A., Gordon, A.S. and Dong, X. (1994) Characterization of an Arabidopsis mutant that is nonresponsive to inducers of systemic acquired resistance. *Plant Cell*, 6, 1583–1592.
- Carvalho, B.S. and Irizarry, R.A. (2010) A framework for oligonucleotide microarray preprocessing. *Bioinformatics*, 26, 2363–2367.
- Chan, S.W.-L., Henderson, I.R. and Jacobsen, S.E. (2005) Gardening the genome: DNA methylation in Arabidopsis thaliana. Nat. Rev. Genet. 6, 351–360.
- Conrath, U. (2006) Systemic acquired resistance. Plant Signal. Behav. 1, 179–184.
- Conrath, U., Beckers, G.J.M., Langenbach, C.J.G. and Jaskiewicz, M.R. (2015) Priming for enhanced defense. Annu. Rev. Phytopathol. 53, 97– 119.
- Dowen, R.H., Pelizzola, M., Schmitz, R.J., Lister, R., Dowen, J.M., Nery, J.R., Dixon, J.E. and Ecker, J.R. (2012) Widespread dynamic DNA methylation in response to biotic stress. *Proc. Natl Acad. Sci. USA*, 109, 12858–12859.
- Durrant, W.E. and Dong, X. (2004) Systemic acquired resistance. Annu. Rev. Phytopathol. 42, 185–209.
- Eden, E., Navon, R., Steinfeld, I., Lipson, D. and Yakhini, Z. (2009) GOrilla: a tool for discovery and visualization of enriched GO terms in ranked gene lists. *BMC Bioinformatics*, **10**, 48.
- Ellinger, D., Naumann, M., Falter, C., Zwikowics, C., Jamrow, T., Manisseri, C., Somerville, S.C. and Voigt, C.A. (2013) Elevated early callose deposition results in complete penetration resistance to powdery mildew in Arabidopsis. *Plant Physiol.* 161, 1433–1444.
- Frost, C.J., Mescher, M.C., Carlson, J.E. and Moraes, C.M.D. (2008) Plant defense priming against herbivores: getting ready for a different battle. *Plant Physiol.* 146, 818–824.
- Gong, Z. and Zhu, J.-K. (2011) Active DNA demethylation by oxidation and repair. Cell Res. 21, 1649–1651.
- Gong, Z., Morales-Ruiz, T., Ariza, R.R., Roldán-Arjona, T., David, L. and Zhu, J.K. (2002) ROS1, a repressor of transcriptional gene silencing in Arabidopsis, encodes a DNA glycosylase/lyase. *Cell*, **111**, 803–814.
- Jaskiewicz, M., Conrath, U. and Peterhänsel, C. (2011) Chromatin modification acts as a memory for systemic acquired resistance in the plant stress response. *EMBO Rep.* **12**, 50–55.
- Jeddeloh, J.A., Bender, J. and Richards, E.J. (1998) The DNA methylation locus DDM1 is required for maintenance of gene silencing in Arabidopsis. *Genes Dev.* 12, 1714–1725.

© 2016 The Authors. The Plant Journal published by Society for Experimental Biology and John Wiley & Sons Ltd., The Plant Journal, (2016), **88**, 361–374

- Kanno, T., Mette, M.F., Kreil, D.P., Aufsatz, W., Matzke, M. and Matzke, A.J.M. (2004) Involvement of putative SNF2 chromatin remodeling protein DRD1 in RNA-directed DNA methylation. *Curr. Biol.* 14, 801–805.
- Law, J.A. and Jacobsen, S.E. (2010) Establishing, maintaining and modifying DNA methylation patterns in plants and animals. *Nat. Rev. Genet.* 11, 204–220.
- Lawton, K., Weymann, K., Friedrich, L., Vernooij, B., Uknes, S. and Ryals, J. (1995) Systemic acquired resistance in Arabidopsis requires salicylic acid but not ethylene. *Mol. Plant Microbe Interact.* 8, 863–870.
- Le, T.-N., Schumann, U., Smith, N.A. et al. (2014) DNA demethylases target promoter transposable elements to positively regulate stress responsive genes in Arabidopsis. Genome Biol. 15, 458.
- Lei, M., Zhang, H., Julian, R., Tang, K., Xie, S. and Zhu, J.-K. (2015) Regulatory link between DNA methylation and active demethylation in Arabidopsis. Proc. Natl Acad. Sci. USA, 112, 3553–3557.
- Li, X., Qian, W., Zhao, Y., Wang, C., Shen, J., Zhu, J.-K. and Gong, Z. (2012) Antisilencing role of the RNA-directed DNA methylation pathway and a histone acetyltransferase in Arabidopsis. *Proc. Natl Acad. Sci. USA*, 109, 11425–11430.
- Lindroth, A.M., Cao, X., Jackson, J.P., Zilberman, D., McCallum, C.M., Henikoff, S. and Jacobsen, S.E. (2001) Requirement of CHROMOMETHY-LASE3 for maintenance of CpXpG methylation. *Science*. 292, 2077–2080.
- Liu, Z.-W., Shao, C.-R., Zhang, C.-J. et al. (2014) The SET domain proteins SUVH2 and SUVH9 are required for Pol V occupancy at RNA-directed DNA methylation loci. PLoS Genet. 10, e1003948.
- López, A., Ramírez, V., García-Andrade, J., Flors, V. and Vera, P. (2011) The RNA silencing enzyme RNA polymerase V is required for plant immunity. *PLoS Genet.* 7, e1002434.
- Luna, E. and Ton, J. (2012) The epigenetic machinery controlling transgenerational systemic acquired resistance. *Plant Signal. Behav.* 7, 615– 618.
- Luna, E., Pastor, V., Robert, J., Flors, V., Mauch-Mani, B. and Ton, J. (2011) Callose deposition: a multifaceted plant defense response. *Mol. Plant Microbe Interact.* 24, 183–193.
- Luna, E., Bruce, T.J.A., Roberts, M.R., Flors, V. and Ton, J. (2012) Next-generation systemic acquired resistance. *Plant Physiol.* 158, 844–853.
- Luna, E., van Hulten, M., Zhang, Y. et al. (2014a) Plant perception of β-aminobutyric acid is mediated by an aspartyl-tRNA synthetase. Nat. Chem. Biol. 10, 450–456.
- Luna, E., López, A., Kooiman, J. and Ton, J. (2014b) Role of NPR1 and KYP in long-lasting induced resistance by β-aminobutyric acid. *Front. Plant Sci.* **5**, 184.
- Matzke, M.A. and Mosher, R.A. (2014) RNA-directed DNA methylation: an epigenetic pathway of increasing complexity. *Nat. Rev. Genet.* 15, 394– 408.
- Nuthikattu, S., McCue, A.D., Panda, K., Fultz, D., DeFraia, C., Thomas, E.N. and Slotkin, R.K. (2013) The initiation of epigenetic silencing of active transposable elements is triggered by RDR6 and 21-22 nucleotide small interfering RNAs. *Plant Physiol.* **162**, 116–131.
- Pastor, V., Luna, E., Mauch-Mani, B., Ton, J. and Flors, V. (2013) Primed plants do not forget. *Environ. Exp. Bot.* 94, 46–56.
- Pavet, V., Quintero, C., Cecchini, N.M., Rosa, A.L. and Alvarez, M.E. (2006) Arabidopsis displays centromeric DNA hypomethylation and cytological alterations of heterochromatin upon attack by *Pseudomonas syringae*. *Mol. Plant Microbe Interact.* **19**, 577–587.
- Pavlopoulou, A. and Kossida, S. (2007) Plant cytosine-5 DNA methyltransferases: structure, function, and molecular evolution. *Genomics*, **90**, 530– 541.
- Penterman, J., Zilberman, D., Huh, J.H., Ballinger, T., Henikoff, S. and Fischer, R.L. (2007) DNA demethylation in the Arabidopsis genome. *Proc. Natl Acad. Sci. USA*, **104**, 6752–6757.
- Pétriacq, P., Stassen, J.H. and Ton, J. (2016) Spore density determines infection strategy by the plant-pathogenic fungus *Plectosphaerella cucumerina. Plant Physiol.* **170**, 2325–2339.
- Pontier, D., Yahubyan, G., Vega, D., Bulski, A., Saez-Vasquez, J., Hakimi, M.-A., Lerbs-Mache, S., Colot, V. and Lagrange, T. (2005) Reinforcement of silencing at transposons and highly repeated sequences requires the concerted action of two distinct RNA polymerases IV in Arabidopsis. *Genes Dev.* **19**, 2030–2040.
- Prime-A-Plant Group, Conrath, U., Beckers, G.J.M. et al. (2006) Priming: getting ready for battle. Mol. Plant Microbe Interact. 19, 1062–1071.

- Qian, W., Miki, D., Zhang, H. et al. (2012) A histone acetyltransferase regulates active DNA demethylation in Arabidopsis. Science, 336, 1445– 1448.
- Rasmann, S., Vos, M.D., Casteel, C.L., Tian, D., Halitschke, R., Sun, J.Y., Agrawal, A.A., Felton, G.W. and Jander, G. (2012) Herbivory in the Previous Generation Primes Plants for Enhanced Insect Resistance. *Plant Physiol.* 158, 854–863.
- Richards, E.J. (2006) Inherited epigenetic variation revisiting soft inheritance. Nat. Rev. Genet. 7, 395–401.
- Ritchie, M.E., Phipson, B., Wu, D., Hu, Y., Law, C.W., Shi, W. and Smyth, G.K. (2015) limma powers differential expression analyses for RNAsequencing and microarray studies. *Nucleic Acids Res.* 43, e47.
- Saze, H., Tsugane, K., Kanno, T. and Nishimura, T. (2012) DNA methylation in plants: relationship to small RNAs and histone modifications, and functions in transposon inactivation. *Plant Cell Physiol.* 53, 766–784.
- Slaughter, A., Daniel, X., Flors, V., Luna, E., Hohn, B. and Mauch-Mani, B. (2012) Descendants of primed Arabidopsis plants exhibit resistance to biotic stress. *Plant Physiol.* **158**, 835–843.
- Smyth, G.K. (2004) Linear models and empirical bayes methods for assessing differential expression in microarray experiments. *Stat. Appl. Genet. Mol. Biol.* 3, 1–26.
- Stroud, H., Greenberg, M.V.C., Feng, S., Bernatavichute, Y.V. and Jacobsen, S.E. (2013) Comprehensive analysis of silencing mutants reveals complex regulation of the Arabidopsis methylome. *Cell*, **152**, 352–364.
- Thomma, B.P., Eggermont, K., Penninckx, I.A., Mauch-Mani, B., Vogelsang, R., Cammue, B.P. and Broekaert, W.F. (1998) Separate jasmonate-dependent and salicylate-dependent defense-response pathways in Arabidopsis are essential for resistance to distinct microbial pathogens. *Proc. Natl Acad. Sci. USA*, 95, 15107–15111.
- Thomma, B.P., Nelissen, I., Eggermont, K. and Broekaert, W.F. (1999) Deficiency in phytoalexin production causes enhanced susceptibility of Arabidopsis thaliana to the fungus Alternaria brassicicola. Plant J. Cell Mol. Biol. 19, 163–171.
- Thomma, B.P., Penninckx, I.A., Cammue, B.P. and Broekaert, W.F. (2001) The complexity of disease signaling in Arabidopsis. *Curr. Opin. Immu*nol. 13, 63–68.
- Ton, J. and Mauch-Mani, B. (2004) Beta-amino-butyric acid-induced resistance against necrotrophic pathogens is based on ABA-dependent priming for callose. *Plant J. Cell Mol. Biol.* 38, 119–130.
- Ton, J., Van Pelt, J.A., Van Loon, L.C. and Pieterse, C.M.J. (2002) Differential effectiveness of salicylate-dependent and jasmonate/ethylene-dependent induced resistance in Arabidopsis. *Mol. Plant Microbe Interact.* 15, 27–34.
- Vaillant, I. and Paszkowski, J. (2007) Role of histone and DNA methylation in gene regulation. *Curr. Opin. Plant Biol.* 10, 528–533.
- Van Wees, S.C., Van der Ent, S. and Pieterse, C.M. (2008) Plant immune responses triggered by beneficial microbes. *Curr. Opin. Plant Biol.* **11**, 443–448.
- Voigt, C.A. (2014) Callose-mediated resistance to pathogenic intruders in plant defense-related papillae. *Plant Microbe Interact.* 5, 168.
- Vongs, A., Kakutani, T., Martienssen, R.A. and Richards, E.J. (1993) Arabidopsis thaliana DNA methylation mutants. Science, 260, 1926– 1928.
- Williams, B.P., Pignatta, D., Henikoff, S. and Gehring, M. (2015) Methylation-sensitive expression of a DNA demethylase gene serves as an epigenetic rheostat. *PLoS Genet.* 11, e1005142.
- Worrall, D., Holroyd, G.H., Moore, J.P., Glowacz, M., Croft, P., Taylor, J.E., Paul, N.D. and Roberts, M.R. (2012) Treating seeds with activators of plant defence generates long-lasting priming of resistance to pests and pathogens. *New Phytol.* **193**, 770–778.
- Yu, A., Lepère, G., Jay, F. et al. (2013) Dynamics and biological relevance of DNA demethylation in Arabidopsis antibacterial defense. Proc. Natl Acad. Sci. USA, 110, 2389–2394.
- Zemach, A., Kim, M.Y., Hsieh, P.-H., Coleman-Derr, D., Eshed-Williams, L., Thao, K., Harmer, S.L. and Zilberman, D. (2013) The Arabidopsis nucleosome remodeler DDM1 allows DNA methyltransferases to access H1containing heterochromatin. *Cell*, **153**, 193–205.
- Zheng, X., Pontes, O., Zhu, J. et al. (2008) ROS3 is an RNA-binding protein required for DNA demethylation in Arabidopsis. Nature, 455, 1259–1262.
- Zhong, X., Hale, C.J., Law, J.A., Johnson, L.M., Feng, S., Tu, A. and Jacobsen, S.E. (2012) DDR complex facilitates global association of RNA polymerase V to promoters and evolutionarily young transposons. *Nat. Struct. Mol. Biol.* **19**, 870–875.

© 2016 The Authors.

*The Plant Journal* published by Society for Experimental Biology and John Wiley & Sons Ltd., *The Plant Journal*, (2016), **88**, 361–374

#### 374 Ana López Sánchez et al.

- Zhong, X., Hale, C.J., Nguyen, M. et al. (2015) Domains rearranged methyltransferase3 controls DNA methylation and regulates RNA polymerase V transcript abundance in Arabidopsis. Proc. Natl Acad. Sci. USA, 112, 911–916.
- Zhu, J.-K. (2009) Active DNA demethylation mediated by DNA glycosylases. Annu. Rev. Genet. 43, 143–166.
- Zhu, J., Kapoor, A., Sridhar, V.V., Agius, F. and Zhu, J.-K. (2007) The DNA glycosylase/lyase ROS1 functions in pruning DNA methylation patterns in Arabidopsis. *Curr. Biol.* 17, 54–59.
- Zhu, Y., Rowley, M.J., Böhmdorfer, G. and Wierzbicki, A.T. (2013) A SWI/ SNF chromatin-remodeling complex acts in noncoding RNA-mediated transcriptional silencing. *Mol. Cell*, **49**, 298–309.