# Neutrophil NADPH Oxidase Is Reduced at the *Anaplasma phagocytophilum* Phagosome

Jacob W. IJdo\* and Angel C. Mueller

*Inflammation Program, Department of Internal Medicine, Division of Rheumatology, University of Iowa, and Veterans Administration Medical Center, Iowa City, Iowa*

Received 24 March 2004/Returned for modification 19 April 2004/Accepted 2 June 2004

**The intracellular organism** *Anaplasma phagocytophilum* **causes human granulocytic ehrlichiosis and specifically infects and multiplies in neutrophilic granulocytes. Previous reports have suggested that, for its survival, this bacterium suppresses the neutrophil respiratory burst. To investigate the mechanism of survival, we first assessed the kinetics of** *A. phagocytophilum* **entry into neutrophils by using double-labeling confocal microscopy. At 30, 60, 120, and 240 min of incubation, 25, 50, 55, and 70% of neutrophils contained bacteria, respectively. The neutrophil respiratory burst in the presence of** *A. phagocytophilum* **was assessed by a kinetic cytochrome** *c* **assay and by measurement of oxygen consumption. Neutrophils in the presence of** *A. phagocytophilum* **did not produce a significant respiratory burst, but** *A. phagocytophilum* **did not inhibit the neutrophil respiratory burst when phorbol myristate acetate was added. Immunoelectron microscopy of neutrophils infected with** *A. phagocytophilum* **or** *Escherichia coli* **revealed that NADPH oxidase subunits gp91***phox* **and p22***phox* **were significantly reduced at the** *A. phagocytophilum* **phagosome after 1 and 4 h of incubation. In neutrophils incubated simultaneously with** *A. phagocytophilum* **and** *E. coli* **for 30, 60, and 90 min, gp91***phox* **was present on 20, 14, and 10% of the** *A. phagocytophilum* **phagosomes, whereas p22***phox* **was present in 11, 5, and 4% of the phagosomes, respectively. Similarly, on** *E. coli* **phagosomes, gp91***phox* **was present in 62, 64, and 65%, whereas p22***phox* **was detected in 54, 48, and 48%. We conclude that** *A. phagocytophilum* **does not suppress a global respiratory burst and that, under identical conditions in the same cells,** *A. phagocytophilum***, but not** *E. coli***, significantly reduces gp91***phox* **and p22***phox* **from its phagosome membrane.**

Human granulocytic ehrlichiosis (HGE) is a tick-transmitted febrile illness caused by an intracellular organism recently renamed *Anaplasma phagocytophilum*, which exclusively infects neutrophilic granulocytes (4, 10, 16, 23). Clinical manifestations include fever, headache, myalgias, neutropenia, and thrombocytopenia and are occasionally complicated by secondary opportunistic infections (1, 15, 20). In areas of endemicity, the HGE incidence among tick-associated diseases is second only to Lyme disease (21). A major property of *A. phagocytophilum* is that it survives in a cytoplasmic vacuole and it inhibits fusion with lysosomes (40). Thus, if this pathogen enters and survives in neutrophils, it must circumvent or endure the effects of the respiratory burst, which is an important mechanism of killing by these polymorphonuclear cells (PMN). Indeed, several investigators have reported complete inhibition of the respiratory burst in PMN and in HL-60 cells infected with *A. phagocytophilum* (5, 26, 27).

Activation of the respiratory burst coincides with the assembly of the NADPH oxidase, leading to the rapid generation of superoxide  $(O_2^-)$  and other toxic reactive oxygen species (ROS) such as hydrogen peroxide and hypochlorous acid. The importance of the NADPH oxidase system to the innate host defense is demonstrated by frequent and severe infections resulting from the ineffective killing of microorganisms in patients with chronic granulomatous disease (12). The chronic granulomatous disease phenotype resulting in an ineffective

NADPH oxidase is caused by mutations in one of several subunits of the NADPH oxidase (3). To target the toxic effects of ROS at microorganisms while limiting the collateral damage to host cells, activation of the NADPH oxidase complex is both spatially and temporally regulated. NADPH oxidase activation and termination coincides with the assembly and disassembly of its constituents. In unstimulated neutrophils, the NADPH oxidase is unassembled and inactive, with its components stored in different locations (for reviews, see references 3, 13, 14, and 28). Upon activation, the complete NADPH oxidase is assembled rapidly from its presynthesized subunits and consists of the cytoplasmic subunits p40*phox*, p47*phox*, p67*phox* (phox stands for "phagocyte oxidase") that translocate en bloc to bind to membrane-bound flavocytochrome  $b_{558}$ , which itself is a heterodimer of the membrane proteins gp91*phox* and p22*phox*. In unstimulated neutrophils, the majority of flavocytochrome  $b_{558}$  is present on the membrane of secretory vesicles and to a lesser extent on the cell membrane (24). Upon activation, the secretory vesicles deliver flavocytochrome  $b_{558}$  by fusing with either the cell membrane or the phagosomal membrane, resulting in the generation of ROS at two different compartments, extracellularly and intracellularly in phagosomes.

*A. phagocytophilum* can be propagated in culture with HL-60 cells, and most investigations in the laboratory have used HL-60 cells (19). However, HL-60 cells are not normal phagocytes, and the use of HL-60 cells has several disadvantages: undifferentiated HL-60 cells have no respiratory burst and differentiated HL-60 cells display some respiratory burst but constitutively lack secretory vesicles. Thus, HL-60 cells are of limited use when studying changes in the respiratory burst upon interaction with pathogens. Therefore, we have focused

<sup>\*</sup> Corresponding author. Mailing address: Division of Rheumatology, C312GH, University of Iowa Carver College of Medicine, 200 Hawkins Dr., Iowa City, IA 52242. Phone: (319) 384-6175. Fax: (319) 353-6290. E-mail: jacob-ijdo@uiowa.edu.

our studies of the respiratory burst by using PMN. In the present study we have examined the kinetics of entry of *A. phagocytophilum* and its effects on the global respiratory burst. Furthermore, we provide evidence that the number of *A. phagocytophilum* phagosomes containing cytochrome  $b_{558}$  is significantly reduced compared to phagosomes containing *Escherichia coli*, suggesting that *A. phagocytophilum* manipulates its local intracellular environment.

### **MATERIALS AND METHODS**

**Cultivation of** *A. phagocytophilum* **and** *E. coli***.** The human promyelocytic cell line HL-60 (ATCC 240-CCL; American Type Culture Collection, Rockville, Md.) was infected with *A. phagocytophilum* and maintained in culture in Iscove's modified Dulbecco's medium supplemented with 20% fetal calf serum at 37°C with 5% carbon dioxide (19). The *A. phagocytophilum* strain used for all experiments was the HGE bacterial isolate NCH-1 (36). Cell density was maintained between  $0.5 \times 10^6$  and  $2.0 \times 10^6$  cells/ml by changing the culture medium twice per week, and the percentage of infected HL-60 cells was  $\geq$ 85%, as determined by counting 200 HL-60 cells by indirect immunofluorescence. For the preparation of fresh *A. phagocytophilum*, infected HL-60 cells were lysed at 4°C by passage through a 21-gauge needle five times, followed by a low-spin centrifugation (1,800  $\times$  g). The supernatant containing the *A. phagocytophilum* was then subjected to centrifugation (13,500  $\times$  g) at 4°C to pellet the bacteria. The pellet was dissolved in sterile endotoxin-free Hanks' buffered salt solution (HBSS) and washed three times in HBSS (Biowhittaker, Wakersville, Md.). The concentration of *A. phagocytophilum* was measured spectrophotometrically at the  $A_{600}$ (comparing the  $A_{600}$  with the  $A_{600} = 0.5$ , equaling  $2.0 \times 10^8$  bacteria). Final *A*. *phagocytophilum* concentrations for all experiments were adjusted to yield a ratio of 50 bacteria per neutrophil, unless stated otherwise. *E. coli* containing the pMAL-c2X vector encoding the maltose binding protein (MBP) (NEB, Beverly, Mass.) was grown overnight to a concentration of  $2 \times 10^8$  cells/ml. The presence of this plasmid allowed for rapid antibody detection with anti-MBP in immunofluorescence experiments. For opsonization experiments, *A. phagocytophilum* cells were incubated with human serum at a dilution of 1:3 for 30 min at 37°C. Bacteria were heat killed at 65°C for 15 min.

**Isolation of human peripheral neutrophils.** Heparinized venous blood was obtained from healthy individuals in accordance with a protocol approved by the institutional review board for human subjects at the University of Iowa. Neutrophils were freshly isolated for each experiment by 3% dextran sedimentation and Ficoll-Hypaque (Amersham, Piscataway, N.J.) density gradient separation, followed by hypotonic lysis of erythrocytes, as described previously (6). Neutrophils were gently resuspended in HBSS (with Ca and Mg) supplemented with 10 mM D-glucose and kept on ice until use. The concentration of purified cells was determined by counting with a hemocytometer. Purified cells contained  $>95\%$ neutrophils, as assessed by diff-Quick stain (Baxter Healthcare Corp., Miami, Fla.).

**Incubation of neutrophils with** *A. phagocytophilum* **or** *E. coli***.** Fresh neutrophils were incubated with freshly prepared *A. phagocytophilum* at a final bacteria/ neutrophil ratio of 50:1 at 37°C under gentle agitation, and aliquots were collected at different time points. The final bacteria/neutrophil ratio was achieved by adding a spectrophotometrically measured concentration of bacteria to a known concentration of PMN. The ratio was confirmed by counting the total number of bacteria per 20 cells by immunofluorescence staining methods. Similarly, neutrophils were incubated with *E. coli* at the same concentrations as *A. phagocytophilum* cells. For simultaneous dual infections, *A. phagocytophilum* and *E. coli* were added to neutrophils at the same time and incubated as described above. After incubation, cells were used in the different assays described below. For experiments with synchronized entry, bacteria were allowed to bind for 30 min, followed by centrifugation of the neutrophils  $(400 \times g)$ , and resuspended in HBSS to remove unbound bacteria.

**Indirect immunofluorescence and confocal immunofluorescence microscopy.** Immunostaining and fluorescence microscopy were performed as described previously (13, 14). Briefly, after incubation, cells were allowed to adhere to microscope slides for 10 min and then fixed with 10% formalin for 15 min. Cells were permeabilized with acetone at 20°C, washed, and then blocked for 1 h in HBSS containing 5 mg of bovine serum albumin/ml, 10% normal horse serum, and 0.02% sodium azide. Primary antibodies included polyclonal rabbit anti-*A. phagocytophilum*, rabbit anti-MBP antibody to detect *E. coli*, antivinculin antibodies to counterstain neutrophils, and rhodamine-phalloidin to stain HL-60 cells. Monoclonal antibodies to gp91*phox* (54.1) and p22*phox* (44.1) were a gift from A. J. Jesaitis and J. B. Burritt (7, 8, 22, 40). Fixed and permeabilized cells were incubated with primary antibodies for 1 h at 25°C in a humidified chamber and then washed six times in HBSS. After incubation with secondary antibodies conjugated with fluorescein isothiocyanate or tetramethyl rhodamine isothiocyanate (TRITC) or incubation with rhodamine-phalloidin for an additional hour, slides were washed six times in HBSS, covered with glass coverslips by using mounting media containing the antifading agent 1,4-diazabicyclo-octane (Sigma, St Louis, Mo.). In double-labeling experiments, primary antibodies were incubated sequentially, followed by incubation with secondary antibodies. The specificity of the staining was assessed by the omission of primary antibodies and by the use of mouse and rabbit isotype control antibodies. For each incubation time point, 25 Z-stacks were examined and cells were scored for having *A. phagocytophilum* or *E. coli* bacteria intracellularly. *A. phagocytophilum* and *E. coli* bacteria were labeled with TRITC-conjugated secondary antibody bound to rabbit anti-*A. phagocytophilum* or rabbit anti-MBP, respectively, and neutrophils were labeled with antivinculin antibodies. Fluorescence was visualized by using an Axioplan2 epifluorescence microscope (Carl Zeiss, Thornwood, N.Y.), an LSM 510 laser-scanning confocal microscope (Carl Zeiss) at the Veterans Administration Medical Center, or a model 1024 laser-scanning confocal microscope (Bio-Rad, Hercules, Calif.) at the University of Iowa Central Microscopy Research Facility.

**Electron microscopy and immunolabeling.** Uninfected neutrophils (controls), neutrophils incubated with *A. phagocytophilum* or *E. coli* at different time intervals, and neutrophils infected with both *A. phagocytophilum* and *E. coli* were fixed in phosphate-buffered saline with 4% paraformaldehyde, subsequently embedded in LR White resin, and incubated at 55°C for 48 h. After sectioning and placement on grids, samples were incubated sequentially with a first primary antibody, washed, and incubated with a secondary antibody conjugated with colloidal gold, followed by postfixation in 2.5% glutaraldehyde and silver enhancement. The samples were then incubated with the second primary antibody, washed, and incubated with a secondary antibody, followed by postfixation, further silver enhancement, and poststaining for contrast enhancement. The specificity of staining was assessed by the omission of primary antibodies or the omission of secondary antibodies in single-labeling studies. Samples were examined and photographed with a transmission electron microscope (Hitachi H-7000) operating at 75 kV at the University of Iowa Central Microscopy Research Facility.

**Kinetic cytochrome** *c* **assay.** Neutrophils with or without preincubation with *A. phagocytophilum* or *E. coli* were aliquoted to wells of a 96-well microtiter plate (adjusted final concentration,  $2.0 \times 10^6$  cells/ml in HBSS supplemented with 10 mM D-glucose). Ferricytochrome *c* (final concentration, 240 mM), phorbol myristate acetate (PMA) (final concentration, 50 ng/ml), superoxide dismutase (SOD) (final concentration, 0.125 mg/ml), or HBSS alone was added to the wells, and the final volume for each well was adjusted with HBSS to 200  $\mu$ l. All experiments were done in duplicate wells. Plates were warmed to 37°C by using a Spectramax microplate spectrophotometer (Molecular Devices, Sunnyvale, Calif.), and the optical density at 550 nm was measured over time. The  $O_2^$ generation was defined as the SOD-inhibitible reduction of ferricytochrome *c* at 550 nm (net difference of the optical density values of the wells containing SOD subtracted from those of the wells without SOD). The concentration of  $O_2^-$  was calculated by using the nanometer extinction coefficient of 21.1 and a light path length of 3 mm (volume of  $200 \mu l$  per well).

**Oxygen consumption.** Oxygen consumption was used as an alternate method to overcome several limitations inherent to the cytochrome *c* assay. Polarigraphic measurement of oxygen pressure in solution was performed by using a biologic oxygen monitor with a Clark-type electrode (YSI, Yellow Springs, Ohio). Neutrophils (preincubated with and without *A. phagocytophilum*),  $5.0 \times 10^6$  cells in 0.99 ml, were placed in a sample chamber with a stir magnet at 37°C for 5 min to equilibrate. Oxygen consumption was measured for 15 min; subsequently, 10 l of PMA (final concentration, 100 ng/ml) was added and oxygen consumption was measured for 30 min or until all oxygen was consumed. The maximal rate of oxygen consumption  $(V_{\text{max}})$  and the total amount of oxygen consumed were determined for resting neutrophils and PMA-stimulated neutrophils. The system was calibrated with oxygen-saturated water, which contains 217 nmol of  $O_2/ml$  at sea level, at 37°C for 1 h. All oxygen consumption assays were repeated five times.

**Xanthine and xanthine oxidase assay.** In a cell-free system, superoxide was generated by dissolving xanthine (final concentration, 50  $\mu$ M) and ferricytochrome *c* (final concentration, 80 mM) with and without SOD (final concentration in the assay, 0.125 mg/ml) in HBSS from  $10\times$  stock solutions. Final volumes were adjusted with HBSS to 200  $\mu$ l. The plate was warmed to 37°C by using a Spectramax microplate spectrophotometer, and xanthine oxidase (final concentration, 25 mU/ml) was added just before the plate was read. All experiments



FIG. 1. Confocal immunofluorescence microscopy (serial sections) of neutrophils incubated with unopsonized *A. phagocytophilum* for 4 h. Dual labeling shows *A. phagocytophilum* (TRITC) and vinculin (fluorescein isothiocyanate). An intracellular *A. phagocytophilum* organism is marked by an arrow. Many bacteria are still extracellular (arrowheads).

were done in triplicate wells. Freshly prepared *A. phagocytophilum* or HL-60 cells were added in different concentrations. The  $O_2^-$  generation was calculated from the measured SOD-inhibitible reduction of ferricytochrome *c* at 550 nm. Simultaneously, urate production was measured at 290 nm.

**Statistical analysis.** Comparisons of the percentages of *A. phagocytophilum* and *E. coli* phagosomes, each labeled with gp91*phox* and p22*phox*, were performed by using the  $\chi^2$  test. The statistical significance was set at a *P* value of <0.05.

# **RESULTS**

*A. phagocytophilum* **entry into neutrophils.** Prior to examining the respiratory burst generated by neutrophils incubated with *A. phagocytophilum*, we first established the kinetics of bacterial entry. Human neutrophils were incubated with *A.*

*phagocytophilum*, and aliquots were taken at 0, 30, 60, 120, and 240 min and prepared for double immunolabeling with anti-*A. phagocytophilum* and antivinculin antibodies. Using confocal microscopy, 25 Z-stacks were generated for each time point (Fig. 1) and the percentage of neutrophils having one or more intracellular *A. phagocytophilum* cells was recorded. The percentage of infected cells increased over time (Fig. 2). The entry of opsonized and heat-killed *A. phagocytophilum* cells was significantly higher than that of nonopsonized *A. phagocytophilum* or nonopsonized *E. coli*. Nonopsonized *A. phagocytophilum* entry into HL-60 cells was also increased compared to entry into neutrophils. Extracellular organisms, but adherent to neu-



FIG. 2. Percentages of neutrophils containing intracellular *A. phagocytophilum* after incubation for 30, 60, 120, and 240 min, determined by using double-labeling immunofluorescence microscopy. Unopsonized *A. phagocytophilum* (Ap), opsonized *A. phagocytophilum* (ops Ap), heatkilled *A. phagocytophilum* (hk Ap), and unopsonized *E. coli* (Ec) (as a control) are compared. HL-60 cells were also incubated with unopsonized *A. phagocytophilum* (Ap/HL-60).

trophils, were seen in 95% of the cells examined at all time points. The scoring of intracellular organisms was done conservatively, and only organisms with a clearly surrounding vinculin stain at multiple sections were considered intracellular.

**Kinetic cytochrome** *c* **assay.** Superoxide generation by the neutrophil respiratory burst was assessed by measuring the SOD-inhibitible reduction of ferricytochrome *c*. Neutrophils alone or neutrophils in the presence of *A. phagocytophilum* or *E. coli* were examined with and without the addition of PMA at time zero (Fig. 3A). PMN without bacteria and without PMA did not produce significant  $O_2^-$ , whereas PMN (without bacteria) with PMA clearly produced a respiratory burst. Similarly, PMN in the presence of *E. coli* did not produce significant  $O_2^-$ , whereas PMN with *E. coli* plus PMA produced large amounts of O<sub>2</sub>. Neutrophils in the presence of *A. phagocytophilum* did not produce  $O_2^-$ , whereas PMN with *A. phagocytophilum* plus PMA resulted in  $O_2^-$  production, albeit in lower amounts than the control PMN without bacteria. Differences in  $O_2^-$  production between corresponding samples with and without PMA were significant for time points at 10 min and greater, except for PMN plus PMA plus *A*. *phagocytophilum* at 10 min. Also,  $O_2^-$  production for all three samples with PMA were signifi-



FIG. 3. Kinetic cytochrome *c* assay measuring superoxide production. (A) PMN alone or in the presence of *A. phagocytophilum* (Ap) or *E. coli* (Ec) with or without PMA added at time zero; (B) PMN preincubated with *A. phagocytophilum* for 0, 30, 60, and 120 min. Unbound *A. phagocytophilum* was removed prior to the start of the cytochrome *c* assay.



FIG. 4. (A) Oxygen consumption of unstimulated PMN (open circles) before and after the addition of *A. phagocytophilum* (Ap) at 15 min (arrow). PMN with *A. phagocytophilum* added at 15 min without PMA (open squares) maintains constant oxygen consumption. PMN with *A. phagocytophilum* added at time zero (open diamonds) increases oxygen consumption after the addition of PMA at 15 min. (B) Oxygen consumption of PMN preincubated with *A. phagocytophilum* for 15, 45, and 105 min, followed by the addition of PMA (arrow).

cantly different. Because the majority of bacteria were considered extracellular at time zero, we next preincubated PMN with *A. phagocytophilum* at various time points to examine the effect of intracellular *A. phagocytophilum* on the generation of O2 -. The results are shown in Fig. 3B. PMN without *A. phago* $c$ *ytophilum* and without PMA did not show  $O_2^-$  production, whereas PMN without *A. phagocytophilum* and with PMA resulted in significant  $O_2^-$  production. PMN preincubated with A. *phagocytophilum* for increasing periods of time (0, 30, 60, and 120 min) but without PMA showed minute but increasing amounts O<sub>2</sub>. PMN preincubated with *A. phagocytophilum* for the same increasing time periods showed a significant respiratory burst when PMA was added after the preincubation. Neutrophils preincubated with *A. phagocytophilum* for 30 min showed a slight overall reduction in the amounts of  $O_2^-$  measured, whereas PMN preincubated with *A. phagocytophilum* for 120 min showed an increased  $O_2^-$  production (Fig. 3B). In all cases, the addition of PMA showed a robust response regardless of the amount of time of preincubation with *A. phagocytophilum* compared to samples without PMA, indicating that the respiratory burst was not suppressed. Experiments were performed five times. The differences between samples with and without PMA were statistically significant. The maximal superoxide production after PMA stimulation (neutrophils alone) was between 3.6 and 4.9 nmol/min/106 PMN.

**Oxygen consumption.** To confirm the results obtained from the cytochrome *c* assay, we examined oxygen consumption as a measure of the respiratory burst of neutrophils incubated with *A. phagocytophilum*. Since the ROS produced by the NADPH oxidase are derived from molecular oxygen, the measurement of oxygen consumption in the medium containing the neutrophils should be equivalent to the amount of ROS produced, regardless of  $ROS (O_2^-, H_2O_2)$ , or HOCl) or where (i.e., intracellularly or extracellularly) these compounds are produced. Unstimulated neutrophils consumed small amounts of oxygen at a constant rate (Fig. 4A). The addition of PMA at 15 min increased their oxygen consumption. PMN did not increase oxygen consumption when *A. phagocytophilum* (bacteria/PMN ratio, 50:1) was added at 15 min. PMN with *A. phagocytophilum* added at time zero showed an increased oxygen consumption only upon the addition of PMA at 15 min, similar to the PMN without *A. phagocytophilum*. To assess the effect of preincubation of neutrophils with *A. phagocytophilum* on ROS generation, oxygen consumption was measured for 15 min after PMN preincubation with *A. phagocytophilum* for 15, 45, and 105 min. Subsequently, PMA was added (at time 15 min) to these samples (at total incubation times of 30, 60 and 120 min with *A. phagocytophilum*) and resulted in increased oxygen consumption (Fig. 4B). The rate of increase of oxygen consumption among the different samples was similar, but the samples with longer preincubation times (45 and 105 min) displayed an increased lag phase to oxygen consumption after PMA stimulation. All oxygen consumption essays were repeated five times, and the results shown in Fig. 4 are representative. The maximum rate of oxygen consumption  $(V_{\text{max}})$  was between 6 and 9% per minute, and the calculated oxygen consumption was 2.6 to 3.9 nmol/min/10<sup>6</sup> PMN. These rates of oxygen consumption correlate with the measurements of superoxide production from the cytochrome *c* assays. Taken together, these data indicate that *A. phagocytophilum* does not stimulate a respiratory burst, nor does it inhibit neutrophil oxygen consumption when stimulated with PMA.

**Xanthine and xanthine oxidase assay.** We considered the possibility that *A. phagocytophilum* might scavenge  $O_2^-$ , leading to reduced amounts of measured  $O_2^-$  in the cytochrome  $c$  assay (Fig. 3A). In a cell-free system, xanthine is converted by xan-



FIG. 5. Xanthine conversion by xanthine oxidase in a cell-free system, producing  $O_2^-$  and urate. (A)  $O_2^-$  production was measured in the absence of *A. phagocytophilum* (Ap) (solid diamonds), in the presence of increasing concentrations of *A. phagocytophilum*, and in the presence of uninfected HL-60 control. (B) Urate production of the same samples at the same times as in panel A.

thine oxidase to  $O_2^-$  and urate. We first established the conditions such that the xanthine oxidase was the rate-limiting factor in the assay, resulting in a nearly constant rate of  $O_2^-$  production. The production of  $O_2^-$  was measured by the SOD-inhibitible reduction of ferricytochrome *c*, and simultaneously, the amount of newly formed urate was measured. An uninfected HL-60 control (uninfected cells were taken through the same bacterial purification steps as infected cells to have an exact comparison) and a negative control (no *A. phagocytophilum*) were included. The HL-60 control does not reduce the  $O_2^-$  production (Fig. 5A), excluding the possibility that HL-60 cell remnants could be scavenging  $O_2^-$ . The addition of *A*.  $phagocytophilum$  reduced the amount of measured  $O_2^-$  in a dose-dependent fashion, but the rate and total amount of urate produced did not change (Fig. 5B). The experiment was performed five times. Because urate formation was unaffected, inhibition of the xanthine oxidase by *A. phagocytophilum* did not account for the reduction in measured  $O_2^-$  production. Note that the concentration of  $100 \times 10^6$  bacteria per ml is equivalent to the bacterial concentration used for experiments whose results are shown in Fig. 3. Thus, at least in vitro, *A. phagocytophilum* has the capacity to scavenge  $O_2^-$ . The  $V_{\text{max}}$  of  $O_2^-$  production ranged between 1.2 and 1.3 nmol/ml, which is about two- to threefold less than the  $V_{\text{max}}$  in the cytochrome  $c$ assays (Fig. 3) but is still in the physiologic range of  $O_2^-$ , as produced by stimulated neutrophils.

**Dual-labeling electron microscopy.** We hypothesized that if the overall respiratory burst is not inhibited, *A. phagocytophilum* could inhibit NADPH oxidase locally at the phagosome membrane to ensure survival. Neutrophils were incubated with *A. phagocytophilum* or *E. coli* for 1 and 4 h and processed for immunolabeling. Although *E. coli* phagosomes were identified easily, *A. phagocytophilum* cells were more difficult to distinguish from other cell organelles. Therefore, we used a doublelabeling technique to visualize *A. phagocytophilum* and gp91*phox*

or p22*phox* (Fig. 6). Of *E. coli* phagosomes, 54 and 50% showed the label for gp91*phox* and 48 and 48% showed the label for p22*phox* at 1 and 4 h of incubation, respectively (Fig. 7A). Of *A. phagocytophilum* phagosomes, 13 and 10% contained the label for gp91*phox* and 10 and 8% contained the label for p22*phox* at 1 and 4 h of incubation, respectively. Next, we repeated the experiment by using synchronized entry of bacteria into the neutrophils at 30, 60, and 90 min, and the results are shown in Fig. 7B. Of *E. coli* phagosomes, 64, 54, and 59% contained the gp91*phox* label and 47, 41, and 47% contained the p22*phox* label. Of *A. phagocytophilum* phagosomes, 16, 18, and 13% showed the label for gp91*phox* and 6, 7, and 5% showed label for p22*phox*. Subsequently, we incubated neutrophils simultaneously with *A. phagocytophilum* and *E. coli* for 30, 60, and 90 min, and only cells with both pathogens were scored (Fig. 7C). As was seen with incubation of neutrophils with single infections, dual infection of neutrophils showed a similar pattern: at 30, 60, and 90 min of incubation, 62, 64, and 65% of *E. coli* phagosomes contained gp91*phox* and 54, 48, and 48% of *E. coli* phagosomes contained p22*phox*, whereas 20, 14, and 10% of *A. phagocytophilum* phagosomes showed the label for gp91*phox* and 10, 5, and 4% of *A. phagocytophilum* phagosomes showed the label for p22*phox*, respectively. Thus, within the same cells, the percentage of *A. phagocytophilum* phagosomes labeled with gp91*phox* or p22*phox* was significantly lower than that of *E. coli* phagosomes ( $P < 0.001$ ).

## **DISCUSSION**

The intracellular human pathogen *A. phagocytophilum* resides and multiplies in polymorphonuclear neutrophils (granulocytes), the primary early effector of innate defense in humans. To survive the major killing mechanism of this phagocyte, *A. phagocytophilum* must be able to circumvent the respiratory burst produced by neutrophils, an extraordinary feat



FIG. 6. Electron microscopy of neutrophils incubated with *A. phagocytophilum* (A and B), *E. coli* (C and D), or both organisms simultaneously (E and F). Arrows indicate *A. phagocytophilum*-containing phagosomes. (A) Dual labeling with anti-*A. phagocytophilum* antibodies (small particles)



FIG. 7. Percentage of phagosomes labeled with gp91*phox* and p22*phox* antibodies. Neutrophils were incubated with *A. phagocytophilum* and/or *E. coli*. (A) Single unsynchronized infection; (B) single synchronized infection; (C) synchronized dual infection.

shared by relatively few pathogens. We sought to investigate how *A. phagocytophilum* evades the toxic effects of oxygen radicals produced by the respiratory burst. Our data demonstrate that *A. phagocytophilum* does not induce a respiratory burst when incubated with neutrophils. Furthermore, it does not interfere with the overall neutrophil capacity to generate ROS, in contrast to the results of other reports (5, 26, 27). Moreover, in electron microscopy studies, we observed reduced labeling of cytochrome  $b_{558}$  at the *A. phagocytophilum* phagosome compared to *E. coli* phagosomes. These findings have important implications for understanding how *A. phagocytophilum* creates a safe haven within the hostile environment of the phagocyte.

*A. phagocytophilum* does not suppress the overall respiratory burst, in contrast to the results of previous reports (26, 27). However, it does interfere with the accumulation of NADPH oxidase locally at its own phagosome. We show evidence that the presence of gp91*phox* and p22*phox* in the phagosome containing *A. phagocytophilum* is reduced but not that in the *E. coli* phagosome. Dual infection of neutrophils with both organisms shows similar exclusion of cytochrome  $b_{558}$  from the *A. phagocytophilum* phagosome within the same cell. Thus, translocation of cytochrome  $b_{558}$  (and other subunits as well) to the  $A$ . *phagocytophilum* phagosome is selectively inhibited, a scenario that has been demonstrated for *Salmonella enterica* serovar Typhimurium (18, 37, 38). The fact that not all *E. coli* phagosomes are labeled with gp91<sup>phox</sup> and p22<sup>phox</sup> antibodies may reflect the limitations of the technique used or, alternatively, could be explained by degradation or disassembly of the NADPH oxidase complex over time. Certainly, our methods do not allow us to distinguish between exclusion or rapid degradation of the NADPH oxidase at the *A. phagocytophilum* phagosome, and this issue needs further investigation.

Several investigators have examined the effects of *A. phago-*

*cytophilum* infection on the respiratory burst (5, 9, 11, 26, 27, 39). Most studies have concluded that *A. phagocytophilum* infection results in a reduced or absent respiratory burst in neutrophils and/or HL-60 cells, whereas Choi and Dumler reported an early increase followed by a later suppression of the respiratory burst. Our results indicate that *A. phagocytophilum* does not significantly suppress the overall respiratory burst in infected neutrophils. How can these seemingly opposing results be explained?

First, it is important to distinguish studies of HL-60 cells from those examining mature neutrophils. While uninduced HL-60 cells do not have a respiratory burst and induced cells show some respiratory burst activity, they lack secondary granules, which is an important reservoir of flavocytochrome  $b_{558}$ (gp91*phox* and p22*phox*). The strength of the reports with HL-60 cells is primarily that they show that *A. phagocytophilum* is able to suppress the transcription of several components of the NADPH oxidase (such as gp91*phox* and Rac2) as one mechanism of ensuring prolonged intracellular survival (5, 9). This strategy may be very relevant but only if *A. phagocytophilum* is able to employ additional mechanisms to first successfully fend off an initial respiratory burst upon entry. The latter is addressed by studies, including ours, with mature neutrophils (11, 26, 27).

Second, because activation of the respiratory burst is rapid, within seconds to a few minutes, assays to measure  $O_2^-$  and/or its oxygen metabolites need to include early time points. We have presented data from two independent techniques (kinetic cytochrome *c* assay and oxygen consumption) that show that *A. phagocytophilum* does not significantly suppress a global respiratory burst when stimulated by PMA. We have not been able to confirm the complete elimination of the respiratory burst after stimulation with PMA, as reported by Mott and Rikihisa (26). Perhaps a somewhat different method, such as the time of

and anti-gp91*phox* antibodies (large particles); (B) dual labeling with anti-*A. phagocytophilum* antibodies (small particles) and anti-p22*phox* antibodies (large particles); (C and D) single labeling (small particles only) of *E. coli* phagosomes labeled with anti-gp91*phox* (C) or anti-p22*phox* antibodies (D), respectively; (E) Neutrophils infected with *A. phagocytophilum* and *E. coli* (Ec), labeled with anti-*A. phagocytophilum* antibodies (small particles) and anti-gp91*phox* antibodies (large particles, indicated by arrowhead); (F) neutrophils infected with *A. phagocytophilum* and *E. coli*, labeled with anti-*A. phagocytophilum* antibodies (small particles) and anti-p22*phox* antibodies (large particles, indicated by arrowheads).

measuring  $O_2^-$  after stimulation with PMA, the kinetic versus the end-point cytochrome *c* assay, and possible reoxidation over time of reduced cytochrome *c*, could account for these differences. In addition, chemiluminescent detection methods of  $O_2^-$  with lucigenin or luminol can be fraught with problems leading to inaccurate assessments of  $O_2^-$  production (17, 35).

Third, we suggest that scavenging of  $O_2^-$  may be yet another strategy used by *A. phagocytophilum* to ensure protection from ROS. Inherently, measured quantities of  $O_2^-$  produced by neutrophils infected with *A. phagocytophilum* may be affected by scavenging because all assays, except oxygen consumption, indirectly measure the amount of  $O_2^-$  and/or other ROS. In other words, the influence of  $O_2^-$  scavenging by *A. phagocytophilum* could lead to an underestimation of the degree of respiratory burst activity. In fact, lucigenin chemiluminescence has been used as a measure of SOD activity for *E. coli* (25). With the anticipated completion of the *A. phagocytophilum* genome sequencing project in the near future, several candidate genes involved in oxygen scavenging may well be identified.

Precisely to avoid the effects of  $O_2^-$  scavenging in assays measuring ROS, we examined oxygen consumption as a measure of the respiratory burst. Because molecular oxygen is the substrate for the generation of  $O_2^-$ , the change in oxygen pressure in a closed chamber containing neutrophils is a direct measure of the respiratory burst. Indeed, mature resting neutrophils consume small amounts of oxygen, whereas activation of the respiratory burst in neutrophils dramatically increases oxygen consumption. Based on our results obtained by measuring oxygen consumption, we conclude that *A. phagocytophilum* does not inhibit the overall respiratory burst.

Exclusion of NADPH oxidase at the phagosome by wild-type *Salmonella*, but not by mutants of pathogenicity island 2 (SPI-2), implies that the type III secretory system encoded by SPI-2 introduces factors into the host cytoplasm that play a role in the biogenesis of the *Salmonella*-containing vacuole (18). We hypothesize that *A. phagocytophilum* may employ a similar strategy. This notion is supported by the observation that *A. phagocytophilum* inhibits phagosome-lysosome fusion and by the recent identification of a type IV secretory system in *A. phagocytophilum* that could facilitate interference with intracellular trafficking (32, 40). Members of type IV systems have been identified in several intracellular organisms, including *Helicobacter pylori*, *Rickettsia prowazekii*, *Rickettsia conorii*, *Brucella* spp., and *Bartonella henselae* (2, 29–31, 33, 34). With the identification of these transporter systems, investigation of the action of effector proteins may provide further understanding of the basic mechanisms that lead to manipulation of the nascent phagosome containing these pathogens.

### **ACKNOWLEDGMENTS**

This work was supported in part by a grant (0160459Z to J.I.) from the American Heart Association Heartland Affiliate.

We thank Algirdas J. Jesaitis and James B. Burritt (Montana State University) for the gift of anti-gp91<sup>*phox*</sup> and p22<sup>*phox*</sup> monoclonal antibodies. We thank Jean Ross for technical assistance with the electron microscopy experiments performed at the Central Microscopy Facility at the University of Iowa. We are grateful to the members of the Interdisciplinary Inflammation Program at the University of Iowa for their stimulating discussions and support.

#### **REFERENCES**

- 1. **Aguero-Rosenfeld, M. E., H. W. Horowitz, G. P. Wormser, D. F. McKenna, J. Nowakowski, J. Munoz, and J. S. Dumler**. 1996. Human granulocytic ehrlichiosis: a case series from a medical center in New York State. Ann. Intern. Med. **125:**905–908.
- 2. **Andersson, S. G., A. Zomorodipour, J. O. Andersson, T. Sicheritz-Ponten, U. C. Alsmark, R. M. Podowski, A. K. Naslund, A. S. Eriksson, H. H. Winkler, and C. G. Kurland.** 1998. The genome sequence of Rickettsia prowazekii and the origin of mitochondria. Nature **396:**133–140.
- 3. **Babior, B. M.** 1999. NADPH oxidase: an update. Blood **93:**1464–1476.
- 4. **Bakken, J. S., J. S. Dumler, S. M. Chen, M. R. Eckman, L. L. Van Etta, and D. H. Walker.** 1994. Human granulocytic ehrlichiosis in the upper Midwest United States. A new species emerging? JAMA **272:**212–218.
- 5. **Banerjee, R., J. Anguita, D. Roos, and E. Fikrig.** 2000. Infection by the agent of human granulocytic ehrlichiosis prevents the respiratory burst by downregulating gp91phox. J. Immunol. **164:**3946–3949.
- 6. **Boyum, A.** 1968. Isolation of mononuclear cells and granulocytes from human blood. Scand. J. Clin. Lab. Investig. **97:**77–89.
- 7. **Burritt, J. B., S. C. Busse, D. Gizachew, D. W. Siemsen, M. T. Quinn, C. W. Bond, E. A. Dratz, and A. J. Jesaitis.** 1998. Antibody imprint of a membrane protein surface. Phagocyte flavocytochrome b. J. Biol. Chem. **273:**24847– 24852.
- 8. **Burritt, J. B., M. T. Quinn, M. A. Jutila, C. W. Bond, and A. J. Jesaitis.** 1995. Topological mapping of neutrophil cytochrome b epitopes with phage-display libraries. J. Biol. Chem. **270:**16974–16980.
- 9. **Carlyon, J. A., W. T. Chan, J. Galan, D. Roos, and E. Fikrig.** 2002. Repression of rac2 mRNA expression by anaplasma phagocytophila is essential to the inhibition of superoxide production and bacterial proliferation. J. Immunol. **169:**7009–7018.
- 10. **Chen, S. M., J. S. Dumler, J. S. Bakken, and D. H. Walker.** 1994. Identification of a granulocytotropic *Ehrlichia* species as the etiologic agent of human disease. J. Clin. Microbiol. **32:**589–595.
- 11. **Choi, K. S., and J. S. Dumler.** 2003. Early induction and late abrogation of respiratory burst in A. phagocytophilum-infected neutrophils. Ann. N. Y. Acad. Sci. **990:**488–493.
- 12. **Clark, R. A.** 1999. Activation of the neutrophil respiratory burst oxidase. J. Infect. Dis. **179**(Suppl. 2)**:**S309–S317.
- 13. **DeLeo, F. R., L. A. Allen, M. Apicella, and W. M. Nauseef.** 1999. NADPH oxidase activation and assembly during phagocytosis. J. Immunol. **163:**6732– 6740.
- 14. **DeLeo, F. R., and M. T. Quinn.** 1996. Assembly of the phagocyte NADPH oxidase: molecular interaction of oxidase proteins. J. Leukoc. Biol. **60:**677– 691.
- 15. **Dumler, J. S., and J. S. Bakken.** 1995. Ehrlichial diseases of humans: emerging tick-borne infections. Clin. Infect. Dis. **20:**1102–1110.
- 16. **Dumler, J. S., A. F. Barbet, C. P. Bekker, G. A. Dasch, G. H. Palmer, S. C. Ray, Y. Rikihisa, and F. R. Rurangirwa.** 2001. Reorganization of genera in the families Rickettsiaceae and Anaplasmataceae in the order Rickettsiales: unification of some species of Ehrlichia with Anaplasma, Cowdria with Ehrlichia and Ehrlichia with Neorickettsia, descriptions of six new species combinations and designation of Ehrlichia equi and 'HGE agent' as subjective synonyms of Ehrlichia phagocytophila. Int. J. Syst. Evol. Microbiol. **51:**2145–2165.
- 17. **Faulkner, K., and I. Fridovich.** 1993. Luminol and lucigenin as detectors for O2. Free Radic. Biol. Med. **15:**447–451.
- 18. **Gallois, A., J. R. Klein, L. A. Allen, B. D. Jones, and W. M. Nauseef.** 2001. Salmonella pathogenicity island 2-encoded type III secretion system mediates exclusion of NADPH oxidase assembly from the phagosomal membrane. J. Immunol. **166:**5741–5748.
- 19. **Goodman, J. L., C. Nelson, B. Vitale, J. E. Madigan, J. S. Dumler, T. J. Kurtti, and U. G. Munderloh.** 1996. Direct cultivation of the causative agent of human granulocytic ehrlichiosis. N. Engl. J. Med. **334:**209–215.
- 20. **Hardalo, C. J., V. Quagliarello, and J. S. Dumler.** 1995. Human granulocytic ehrlichiosis in Connecticut: report of a fatal case. Clin. Infect. Dis. **21:**910– 914.
- 21. **IJdo, J. W., J. I. Meek, M. L. Cartter, L. A. Magnarelli, C. Wu, S. W. Tenuta, E. Fikrig, and R. W. Ryder.** 2000. The emergence of another tick-borne infection in the 12-town area around Lyme, Connecticut: human granulocytic ehrlichiosis. J. Infect. Dis. **181:**1388–1393.
- 22. **IJdo, J. W., C. Wu, L. A. Magnarelli, and E. Fikrig.** 1999. Serodiagnosis of human granulocytic ehrlichiosis by a recombinant HGE-44-based enzymelinked immunosorbent assay. J. Clin. Microbiol. **37:**3540–3544.
- 23. **IJdo, J. W., Y. Zhang, E. Hodzic, L. A. Magnarelli, M. L. Wilson, S. R. Telford, S. W. Barthold, and E. Fikrig.** 1997. The early humoral response in human granulocytic ehrlichiosis. J. Infect. Dis. **176:**687–692.
- 24. **Kjeldsen, L., H. Sengelov, K. Lollike, M. H. Nielsen, and N. Borregaard.** 1994. Isolation and characterization of gelatinase granules from human neutrophils. Blood **83:**1640–1649.
- 25. **Liochev, S. I., and I. Fridovich.** 1997. Lucigenin luminescence as a measure of intracellular superoxide dismutase activity in Escherichia coli. Proc. Natl. Acad. Sci. USA **94:**2891–2896.
- 26. **Mott, J., and Y. Rikihisa.** 2000. Human granulocytic ehrlichiosis agent inhibits superoxide anion generation by human neutrophils. Infect. Immun. **68:**6697–6703.
- 27. **Mott, J., Y. Rikihisa, and S. Tsunawaki.** 2002. Effects of *Anaplasma phagocytophila* on NADPH oxidase components in human neutrophils and HL-60 cells. Infect. Immun. **70:**1359–1366.
- 28. **Nauseef, W. M.** 1999. The NADPH-dependent oxidase of phagocytes. Proc. Assoc. Am. Physicians **111:**373–382.
- 29. **O'Callaghan, D., C. Cazevieille, A. Allardet-Servent, M. L. Boschiroli, G. Bourg, V. Foulongne, P. Frutos, Y. Kulakov, and M. Ramuz.** 1999. A homologue of the Agrobacterium tumefaciens VirB and Bordetella pertussis Ptl type IV secretion systems is essential for intracellular survival of Brucella suis. Mol. Microbiol. **33:**1210–1220.
- 30. **Odenbreit, S., J. Puls, B. Sedlmaier, E. Gerland, W. Fischer, and R. Haas.** 2000. Translocation of Helicobacter pylori CagA into gastric epithelial cells by type IV secretion. Science **287:**1497–1500.
- 31. **Ogata, H., S. Audic, P. Renesto-Audiffren, P. E. Fournier, V. Barbe, D. Samson, V. Roux, P. Cossart, J. Weissenbach, J. M. Claverie, and D. Raoult.** 2001. Mechanisms of evolution in Rickettsia conorii and R. prowazekii. Science **293:**2093–2098.
- 32. **Ohashi, N., N. Zhi, Q. Lin, and Y. Rikihisa.** 2002. Characterization and transcriptional analysis of gene clusters for a type IV secretion machinery in human granulocytic and monocytic ehrlichiosis agents. Infect. Immun. **70:** 2128–2138.
- 33. **Padmalayam, I., K. Karem, B. Baumstark, and R. Massung.** 2000. The gene

*Editor:* F. C. Fang

encoding the 17-kDa antigen of Bartonella henselae is located within a cluster of genes homologous to the virB virulence operon. DNA Cell Biol. **19:**377–382.

- 34. **Schmiederer, M., and B. Anderson.** 2000. Cloning, sequencing, and expression of three Bartonella henselae genes homologous to the Agrobacterium tumefaciens VirB region. DNA Cell Biol. **19:**141–147.
- 35. **Tarpey, M. M., and I. Fridovich.** 2001. Methods of detection of vascular reactive species: nitric oxide, superoxide, hydrogen peroxide, and peroxynitrite. Circ. Res. **89:**224–236.
- 36. **Telford, S. R., J. E. Dawson, P. Katavolos, C. K. Warner, C. P. Kolbert, and D. H. Persing.** 1996. Perpetuation of the agent of human granulocytic ehrlichiosis in a deer tick-rodent cycle. Proc. Natl. Acad. Sci. USA **93:**6209– 6214.
- 37. **Vazquez-Torres, A., and F. C. Fang.** 2001. Salmonella evasion of the NADPH phagocyte oxidase. Microbes Infect. **3:**1313–1320.
- 38. **Vazquez-Torres, A., Y. Xu, J. Jones-Carson, D. W. Holden, S. M. Lucia, M. C. Dinauer, P. Mastroeni, and F. C. Fang.** 2000. Salmonella pathogenicity island 2-dependent evasion of the phagocyte NADPH oxidase. Science **287:** 1655–1658.
- 39. **Wang, T., S. E. Malawista, U. Pal, M. Grey, J. Meek, M. Akkoyunlu, V. Thomas, and E. Fikrig.** 2002. Superoxide anion production during Anaplasma phagocytophila infection. J. Infect. Dis. **186:**274–280.
- 40. **Webster, P., J. W. IJdo, L. M. Chicoine, and E. Fikrig.** 1998. The agent of human granulocytic ehrlichiosis resides in an endosomal compartment. J. Clin. Investig. **101:**1932–1941.