

Virus-Induced Flowering: An Application of Reproductive Biology to Benefit Plant Research and Breeding¹[OPEN]

Roisin C. McGarry, Amy L. Klocko, Mingxiong Pang, Steven H. Strauss, and Brian G. Ayre*

Department of Biological Sciences and BioDiscovery Institute, University of North Texas, Denton, Texas 76203–5017 (R.C.M., M.P., B.G.A.); and Department of Forest Ecosystems and Society, Oregon State University, Corvallis, Oregon 97331–5704 (A.L.K., S.H.S.)

ORCID IDs: 0000-0002-8832-8080 (R.C.M.); 0000-0001-6495-8400 (A.L.K.); 0000-0001-6449-4984 (M.P.); 0000-0002-7399-200X (B.G.A.).

For many crops, the benefits of traditional breeding practices are difficult to achieve because the crops have long juvenile periods that necessitate long breeding cycles, desired genotypes for a cross do not have synchronized flowering because of photoperiod or vernalization requirements, or preferred lines are propagated asexually and have limited flowering potential. In light of these limitations, and being faced with the desire to accelerate breeding as a means of contending with climate change, dwindling water resources, and invasive biotic stressors, we explore the use of virus-induced flowering (VIF) as a method to accelerate the transition to reproductive growth and thus facilitate research and breeding.

REGULATED FLOWERING IMPEDES BREEDING

Plant breeding requires the production of fertile flowers to produce the necessary gametes. However, obtaining such flowers in a synchronized manner and in a practical period of time can be challenging. The transition to flowering requires the coordination of developmental and environmental signals (Amasino, 2010). Many plants experience an extended juvenile phase before being capable of transitioning to reproductive

growth, and this can severely delay the development of new lineages with preferred traits. Flowering after the juvenile phase in fruit and nut trees are classic examples, with almond (*Prunus dulcis*), cherry (*Prunus avium*), and peach (*Prunus persica*) requiring 3 to 5 years, citrus (*Citrus* spp.) trees requiring 5 to 10 years, and apple (*Malus × domestica*) and pear (*Pyrus communis*) requiring 6 to 12 years; developing new cultivars can span decades (van Nocker and Gardiner,

ADVANCES

- The *FT* gene product is recognized as the long-distance flowering stimulus, and FT function is broadly conserved across plant species.
- Overexpressing *FT* in crops and trees amenable to transformation has expedited breeding cycles, thus accelerating the introduction of new varieties. The transgene is ultimately segregated away in the final population.
- VIF transiently delivers *FT* from a viral vector to accelerate the transition to reproductive growth. VIF is particularly advantageous in crops recalcitrant to standard transformation procedures.
- The application of VIF in breeding programs was demonstrated in a few examples. Because this approach offers several advantages over standard transformation procedures, it merits further testing across a diversity of plants.

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* Address correspondence to bgayre@unt.edu.

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2014). Breeding programs for fruit and nut trees with superior fruit traits, disease resistance, and postharvest physiology are adopting advanced technologies such as marker-assisted breeding and genome-wide association mapping to make these long breeding cycles as efficient as possible (Hardner et al., 2016; Iwata et al., 2016). Fast-growing hardwood trees like poplar (*Populus* spp.) and eucalypts (*Eucalyptus* spp.) are valuable for pulp, energy, and timber, but developing lineages optimized for these applications are similarly constrained by juvenile periods. While some eucalypt genotypes can flower in 2 to 3 years, other commercially important species, such as *Eucalyptus globulus*, *Eucalyptus dunnii*, and *Eucalyptus nitens*, often take 10 or more years to flower (Eldridge et al., 1993; Missiaggia et al., 2005; Sein and Mitlohner, 2011). Rapid flowering would accelerate conventional breeding and help realize benefits from genomic selection methods.

Vernalization, the process of prolonged chilling to stimulate flowering, also can constrain when and where flowering occurs. Winter annuals, typified by winter cereals, respond to chilling early in their life cycle. They are planted in the fall, go dormant over winter while vegetative, and flower in the spring. The Green Revolution promoted the breeding of spring cereals that matured without a vernalization requirement (Chrispeels and Sadava, 2003). Biennials must reach a minimum size before becoming chilling sensitive and, thus, grow vegetatively for a full season and flower the following summer. Chilling requirements for flowering are common among temperate fruit crops and deciduous trees, and the number of chilling hours required can restrict the production range (Srinivasan et al., 2012).

Photoperiodism also poses a challenge for breeders. Many modern crops are day neutral but are derived from photoperiodic ancestors. Without exception, the selection of day-neutral flowering introduced a genetic bottleneck. For example, cultivated cotton (*Gossypium hirsutum*) is a day-neutral plant and has one of the most narrow genetic bases of all commodity crops (Iqbal et al., 2001; Paterson et al., 2004). Landraces and wild accessions are important reserves for desirable traits such as tolerance to diseases, pests, drought, and salt, but these are short-day photoperiodic plants. There is interest in crossing this diversity into cultivated cotton for crop improvement, but differences in the onset of flowering complicate breeding and increase costs (Iqbal et al., 2001; Paterson et al., 2004; Robinson, 2007; Saha et al., 2008). The situation with sorghum (*Sorghum bicolor*) is similar, and in both crops, significant conversion programs are underway to introduce day-neutral flowering to wild accessions to make this diversity more available to breeders (Kimber et al., 2013; Klein et al., 2013)

Finally, some crops are propagated primarily vegetatively and/or elite lines have low fertility, greatly impeding the production of improved varieties. Among those in which the harvested organs are not seed or fruit, flowers are competing sinks. Consequently, varieties that do not flower, or that have weak flowering,

are the ones that are often cultivated. Sugarcane (*Saccharum* spp.), miscanthus (*Miscanthus* spp.) biofuel grasses, and cassava (*Manihot esculenta*) are examples. Cassava feeds more than half a billion people, but clonal propagation renders this important dietary staple vulnerable to disease epidemics and abiotic stresses (Ceballos et al., 2004; Sayre et al., 2011; Bredeson et al., 2016). Similar concerns pertain to many other low-diversity crops.

HOW CAN BREEDING BE ACCELERATED?

Traditional breeding among varieties with specific developmental or environmental stimuli relies upon moving the breeding program to locations where those stimuli occur naturally on a seasonal basis or mimicking those stimuli in horticultural manipulations, such as modified photoperiodic environments; both options can be costly. Other breeding tools that induce early flowering include grafting nonflowering accessions onto flowering stock plants, the use of naturally early-flowering cultivars (Bolotin, 1975; Missiaggia et al., 2005), and hormone applications (Griffin et al., 1993; Williams et al., 2003). While important, these approaches take time and considerable research to optimize, and often they are not effective for cultivars of interest.

Increasingly, the transition to reproductive growth is being accelerated through the ectopic expression of *FLOWERING LOCUS T* (*FT*), which encodes the long-distance flowering signal florigen (Zhang et al., 2010; Srinivasan et al., 2012; Wenzel et al., 2013). The *FT* signal is well characterized in *Arabidopsis thaliana*; *AtFT*, and extensive research across diverse plant species shows that *FT* and *FT*-like genes coordinate the environmental and endogenous signals governing the transition to reproductive growth (Lifschitz et al., 2006, 2014; Zeevaart, 2008). *TERMINAL FLOWER1* (*TFL1*) is in the same gene family as *FT*, but *TFL1* (and homologs) acts as a competitive inhibitor of *FT* (Hanano and Goto, 2011; Ho and Weigel, 2014; Lifschitz et al., 2014). Consequently, either *FT* gain of function or *TFL1* loss of function results in more determinate growth and faster transition to reproductive growth (Flachowsky et al., 2012; Freiman et al., 2012). Other genes in the flowering pathway are used similarly as breeding tools to accelerate flowering; for example, apple transformed with a flowering-associated *MADS* box gene from silver birch (*Betula* spp.; *BdMADS4*) demonstrates precocious flowering and permits one breeding cycle per year (Flachowsky et al., 2011; Weigl et al., 2015).

Overexpressing *FT* generally accelerates the transition to reproductive growth, uncouples flowering from photoperiod and vernalization requirements, and in perennial trees acts downstream of, and thereby bypasses, the juvenile phase (Endo et al., 2005; Böhlenius et al., 2006; Hsu et al., 2006). Overexpressing *FT* in trees such as eucalypts promotes flowering and yields fertile flowers with viable pollen and seeds (Fig. 1; Klocko et al., 2016), but as with most transgenes, the threshold level of

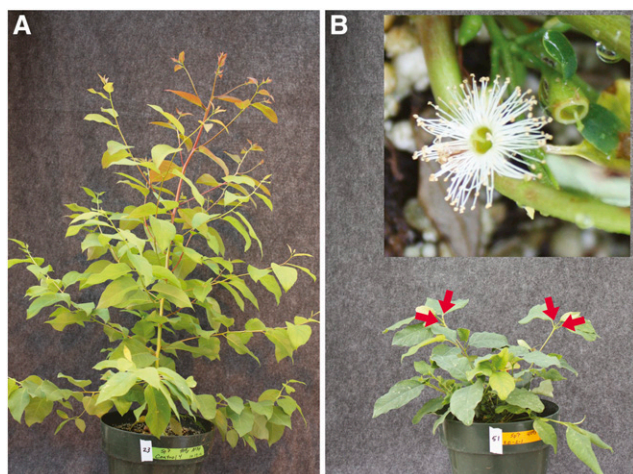


Figure 1. Overexpressing *AtFT* in transgenic eucalypts overcomes the juvenile phase and promotes the early transition to reproductive growth. A, A wild-type eucalypt shows only vegetative growth during the juvenile phase of development. B, Ectopic expression of the *AtFT* transgene from the *409S* promoter results in precocious flowering. Floral buds are evident at the apices of branches (arrows). The inset shows an induced eucalypt flower at anthesis.

expression can be variable among events. Apple transformed with *MdFT1*, citrus transformed with *CiFT*, and plum (*Prunus domestica*) transformed with *CiFT* and *PtFT* yielded fertile flowers, pollen, and seeds, respectively (Endo et al., 2005; Kotoda et al., 2010; Tränkner et al., 2010; Srinivasan et al., 2012). Constitutive *FT* expression in these transgenic lines resulted in very early flowering. More controlled flowering was achieved in poplar using a heat-inducible *FT* gene (Wenzel et al., 2013); however, obtaining viable pollen and seed was challenging (Zhang et al., 2010; Hoenicka et al., 2014) and required specialized growth conditions (Hoenicka et al., 2016).

The use of transgenic lines with precocious flowering is colloquially called rapid cycling or FasTrack breeding and usually is coupled with marker-assisted selection (MAS) for desired traits (van Nocker and Gardiner, 2014; Callahan et al., 2015; Weigl et al., 2015). The principle is that a commercially important lineage is converted to constant flowering by introducing an *FT*-like transgene. This line is crossed with another parent harboring desirable traits, such as disease resistance. Since the transgene for flowering is both dominant and hemizygous, progeny plants segregating for early flowering and for the introgressed trait of interest are selected, aided by MAS. Without having to wait through a juvenile period, these offspring then can be backcrossed to the desired recurrent parent on more-or-less annual cycles. In addition, adult traits such as fruit quality may be tested during the first year of growth, rather than waiting through the juvenile period, as is required in conventional breeding. Once the desired crosses are complete, the hemizygous *FT* transgene is segregated away, and only then does the

breeder have to wait through a juvenile period to test variety potential. Because the transgene is ultimately removed, the final genotype is not transgenic, and this may facilitate acceptance by regulatory agencies and the general public (van Nocker and Gardiner, 2014; see below).

However, accelerated flowering through transgene overexpression can be problematic for a number of reasons. Standard transformation strategies are time consuming and require skilled labor; they are inefficient in many species and usually are applicable in a limited number of genetic backgrounds; and many important crop varieties and species remain recalcitrant. The restriction of transformation to a small number of genetic backgrounds can have large impacts on breeding progress (Wallace et al., 2009; Altpeter et al., 2016). In addition, although somaclonal variation is an explicit breeding method in many species, it can introduce undesired genetic and epigenetic changes (Kaeppeler et al., 2000). Somaclonal variation is commonly observed during conventional as well as transgenic in vitro regeneration methods. In addition, graft transmission of *FT*-induced transgenic flowering is difficult; despite abundant flowering from transgenic poplar rootstocks, no flowering was observed when wild-type scions were grafted to *FT*-overexpressing rootstocks (Zhang et al., 2010). A method that is less species and genotype dependent, is readily graft transmissible, and does not require slow and complex in vitro methods would be highly desirable.

VIRUS-INDUCED FLOWERING: EFFICIENT TRANSIENT INDUCTION OF FLOWERING

As an alternative to stable transformation, viral vectors have been used to deliver *FT* orthologs to different crop plants to induce determinate growth patterns and precocious flowering (Fig. 2A). This approach makes sense: the *FT* gene product, florigen, is phloem mobile and naturally finds its way into apices to influence meristem identity, and viruses use the phloem as a pathway to establish systemic infections. Therefore, in principle, coupling an *FT* ortholog with a virus-based vector that can amplify the inserted sequence and move it systemically will promote flowering. As an allusion to the popular technique of virus-induced gene silencing (VIGS), the use of a virus to deliver sequences that promote flowering was termed VIF (McGarry and Ayre, 2012a). Because virus infection progresses through whole plants, techniques for transformation in sterile tissue culture do not need to be developed, and there is no risk of somaclonal variation. Table I summarizes potential advantages of VIF over transgenic approaches to induce flowering.

The first demonstration of VIF used *Zucchini yellow mosaic virus* to deliver *FT* to cucurbits, stimulating flowering in short-day melon (*Cucurbita moschata*) under noninductive long days (Lin et al., 2007). This early work demonstrated that *FT* encoded florigenic properties

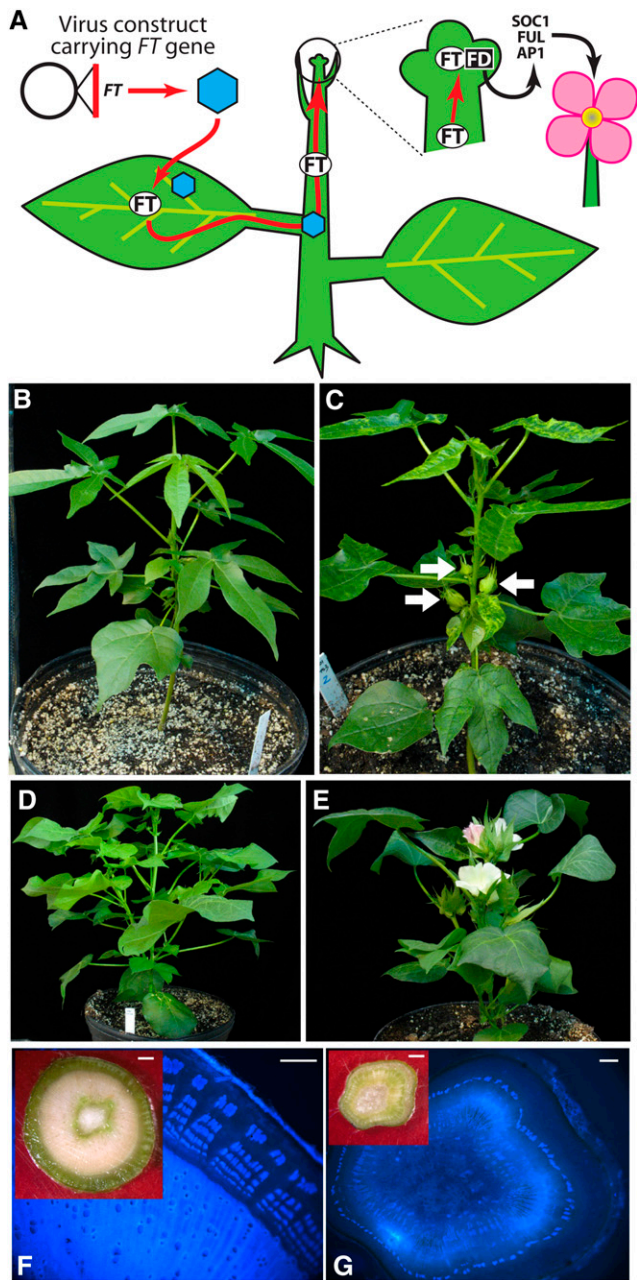


Figure 2. Virus-induced flowering (VIF). A, Cartoon depicting how VIF works (adapted from McGarry and Ayre, 2012a). B, An uninoculated photoperiodic cotton plant (accession TX 701) grown under noninductive long days (16 h of light/8 h of dark) demonstrates exclusively vegetative growth. C, When the cotton *FT* ortholog, *GhSFT*, is delivered from dCLCrV, flowering is uncoupled from photoperiod and the transition to reproductive growth is accelerated in accession TX 701. Arrows point to induced floral buds. D, An uninoculated day-neutral cotton plant (accession Delta Pine 61) produces robust vegetative growth along with many floral buds. E, Silencing the cotton *TFL1* homolog, *GhSP*, from TRV terminates growth by node 5 with the formation of a terminal flower, and all axillary meristems are converted to flowers. In both C and E, the induced flowers were fertile and set fruit (data not shown). F, Cross section of the main stem from a mature, uninoculated day-neutral cotton (accession Delta Pine 61). The inset shows a cross section visualized with reflected light (bar = 1 mm). The autofluorescence of lignin

and laid the foundation for VIF as a breeding tool. Work in cotton demonstrated that ectopic expression of *AtFT* from a disarmed *Cotton leaf crumple virus* (dCLCrV) vector uncoupled flowering from photoperiod, accelerated the transition to reproductive growth, and enhanced determinate plant architecture (McGarry and Ayre, 2012b). Ectopic expression of *AtFT* in soybean (*Glycine max*) with both determinate or indeterminate stem habits, when delivered by *Apple latent spherical virus* (ALSV), terminated vegetative growth without an inductive short-day treatment (Yamagishi and Yoshikawa, 2011). ALSV:*AtFT* also was introduced to apple seedlings, and these seedlings flowered within 1 month, thus overcoming apple's extended juvenile phase (Yamagishi et al., 2011). The induced apple and cotton floral buds were used as pollen donors to successfully introduce exotic germplasm into inbred domesticated varieties. In both cases, the F1 progeny displayed phenotypes intermediate to both parents, demonstrating the success of the cross. Importantly, neither dCLCrV nor ALSV was detected in the F1 generation (Yamagishi et al., 2011; McGarry and Ayre, 2012b).

In a citrus breeding program, *Citrus leaf blotch virus* (CLBV) was used to deliver *AtFT* and *CiFT* (the *FT* ortholog from Valencia orange [*Citrus sinensis*]), and precocious flowering occurred within 4 to 6 months instead of the typical more than 6 years. Other than dramatically reducing the juvenile period, flowering and fruiting were not affected (Velázquez et al., 2016). In this breeding program, tetraploid hybrids are created by sexual hybridization and screened by MAS for desirable traits. Selected hybrids are then inoculated with the CLBV-based vector carrying *FT* to induce precocious flowering and are crossed with diploid parents to create seedless triploid progeny. These authors report that more than 1,600 crosses have been made with this method (Velázquez et al., 2016).

In addition to *FT* gain of function, determinate growth habits also have been induced through VIGS of the *FT* antagonist *TFL1*. This is important for virus-mediated breeding applications, since a larger diversity of viruses have been adapted for VIGS than for virus-mediated gain of function and may be more effective. VIF using *AtFT* or cotton *SINGLE FLOWER TRUSS* (*GhSFT*; *SFT* is the *FT* ortholog in tomato [*Solanum lycopersicum*]) gain of function rapidly induced the onset of flowering, and growth was more determinate than in naturally reproductive plants (Fig. 2, B and C; McGarry and Ayre, 2012b; McGarry et al., 2016). However, VIGS of *SELF-PRUNING* (*GhSP*; a

polymers is visualized with UV epifluorescence. Secondary xylem and stacks of phloem fibers are clearly organized (adapted from McGarry et al., 2016). Bar = 500 μ m. G, Cross section of the main stem from a *GhSP*-silenced accession Delta Pine 61 plant of the same age as in F. A reflected light image is shown in the inset (bar = 1 mm). UV fluorescence reveals scant and scattered secondary xylem, short stacks of phloem fibers, and expanded cortex. Bar = 500 μ m. All plants shown were grown under long-day conditions (16 h of light/8 h of dark).

Table 1. Advantages and disadvantages of VIF compared with approaches involving stable transgenic lines

Pros	Cons
Eliminates time and labor in transforming recalcitrant plants and regenerating transformants	Transmission of virus to the next generation may be variable, and as in transgenics, the absence of recombinant materials must be verified
Curtails the risk of somaclonal variation arising through tissue culture	Each virus has its own host range that can limit its utility across species
Most plant viruses do not integrate into the host genome and are not transmitted efficiently to seeds	<i>FT</i> expression is controlled by viral promoters, making inducible or tissue-specific expression difficult to attain
FT and virus are phloem mobile, thus amplifying the flowering signal and improving the rate of floral induction	Regulations for VIF plants and progeny derived from VIF are largely untested outside of laboratories and research greenhouses
Cloned viruses used for VIGS can silence <i>TFL1</i> homologs to induce flowering	Public acceptance of products obtained via VIF and verified to be free of recombinant sequences is unknown

tomato homolog of *TFL1*) using *Tobacco rattle virus* (TRV) more severely altered growth habit. After producing five nodes, the monopodial main stem, which normally remains vegetative throughout the life cycle, terminated with an apical flower, and axillary buds released from apical dominance immediately transitioned to reproductive growth, including those at the cotyledonary node (Fig. 2, D and E; McGarry et al., 2016). The resulting phenotype was extreme, producing a cotton plant about 20 cm tall with no branching but with six flowers. Plants with this diminutive phenotype would have little value for field production, but as a breeding tool, the approach could accelerate the production of pollen, ovules, embryos, and seeds from elite breeding lines. In apple, ALSV was used to simultaneously deliver *AtFT* function and silence *MdTFL1* (Yamagishi et al., 2014). Infected plants similarly showed precocious determinate growth and reduced breeding cycles to less than a single year.

Virus-based technologies also inform about reproductive and general biological processes in nonmodel species that are difficult to study through other standard techniques in genetics or molecular biology. In cotton, virus-based gain and loss of function of *GhSFT* and *GhSP* showed how these genes contribute to overall plant architecture. Specifically, these studies supported architectural models developed in tomato that argue that the ratio of SFT-like activities and SP-like activities controls the pattern of determinate and indeterminate growth at all meristems in the shoot (Shalit et al., 2009). Altering the *GhSFT*/*GhSP* balance by delivering *GhSFT* made plants more determinate by overcoming photoperiod requirements and reduced vegetative growth, causing sympodial fruiting branches to terminate in floral clusters. Altering the *GhSFT*/*GhSP* balance by silencing *GhSP* made plants extremely determinate, as described above, but these effects extended to all shoot meristems. Lobed leaves were reduced to simple lanceolate leaves, indicating that leaf marginal meristems became more determinate, and xylem and phloem growth was curtailed dramatically, indicating that the cambial meristems also were more determinate (Fig. 2, F and G; McGarry et al., 2016). These results

imply a role of the SFT/SP (or FT/TFL1) balance in regulating woody versus herbaceous stem growth. Virus-based gene manipulations also showed that *AtFT* and *GhSFT* functions are not identical: plants infected with dCLCrV:*AtFT* produced a significant proportion of abnormal, sterile flowers, while plants infected with dCLCrV:*GhSFT* produced only normal, fertile flowers (McGarry and Ayre, 2012b; McGarry et al., 2013, 2016). Why the two genes differentially impact floral development is not currently known, but the efficient delivery of different genes has exposed potential differences in function. Abnormal flowers also were noted in poplar with ectopic *FT* expression (Zhang et al., 2010).

VIF: A POWERFUL TOOL IN A SPECTRUM OF RECALCITRANT PLANTS?

VIF could be a useful tool for accelerating discovery and breeding in a broad spectrum of plants in which natural reproduction constrains breeding rate. For example, cassava is an important food and emerging biofuel crop in tropical areas. Cassava is predominantly clonally propagated, although breeding programs for improved nutritional and disease resistance are under way (Ceballos et al., 2004; Sayre et al., 2011). *Cassava mosaic virus* is a geminivirus developed previously for VIGS (Fofana et al., 2004) and is a promising tool for VIF. *Miscanthus* × *giganteus*, a triploid sterile hybrid, is an appealing perennial bioenergy crop with high biomass production and low environmental impact. However, only a few clones exist, and biomass potential varies in different climates, emphasizing the need for region-specific varieties (Sacks et al., 2013; Arnoult and Brancourt-Hulmel, 2015). Sugarcane is valued for food, ethanol, and biomass production, and there is a need for new varieties with high sugar and biomass yield. Modern cultivars are highly polyploid, and this genetic complexity challenges standard and molecular breeding programs. The transition to flowering in sugarcane also has genotype-specific requirements for plant age and size, photoperiod, temperature, and humidity, such that the range for breeding under natural

conditions is limited. In other environments where vegetative growth is robust but inductive conditions for flowering do not occur, breeding is accomplished in large greenhouses that can mimic the necessary conditions. Introducing a new cultivar takes up to 12 years (Paterson et al., 2013; Racedo et al., 2016). Sorghum is naturally a short-day plant and is cultivated as grain, forage, sweet, and high biomass varieties (Kimber et al., 2013; Morris et al., 2013). Grain sorghums were selected for early flowering in temperate regions (Murphy et al., 2011). Forage and sweet lines flower later for more vegetative growth, and biomass lines retain full short-day photoperiodism to maximize yields for biofuels during the long-day growing season (Wolabu et al., 2016). VIF has yet to be demonstrated in any of these grasses, but each would benefit from tools to facilitate breeding. In addition, hybrids demonstrating heterosis contribute dramatically to agricultural productivity, and mechanisms to synchronize flowering across diverse parental lines may greatly facilitate hybrid production. Viruses adapted to alter gene expression in monocots lag behind the number available for dicot plants. Vectors harboring *Brome mosaic virus* and *Barley stripe mosaic virus* are used for VIGS (Ding et al., 2006; Scofield and Nelson, 2009; Yuan et al., 2011), and *Foxtail mosaic virus* was shown recently to be effective for VIGS in C4 grasses, including foxtail millet (*Setaria italica*), maize (*Zea mays*), and sorghum (Liu et al., 2016; Mei et al., 2016). The organization of these viruses may be more suited to VIF by silencing *TFL1* homologs.

REAL-WORLD CONSIDERATIONS: CAN VIF DEVELOP AS A WIDELY USED TOOL?

The development of VIF into a widely used tool requires additional research. The greatest limitation to broad adoption is finding a virus suitable for the crop of interest. Virus-host interactions are tightly linked through evolution, and although some viruses have a broad host range, the effectiveness of a virus for a crop of interest needs to be tested. This situation is complicated further by genotype-specific susceptibility to infection. Fortunately, a number of viruses have been developed for VIGS by the research community, and these can be used directly to silence *TFL1* homologs or adapted to deliver *FT* activity (Robertson, 2004). Beyond those mentioned previously, a survey of these viruses is beyond the scope of this article, but the positive-strand RNA virus TRV is effective in a diversity of dicots (Liu et al., 2002; Hileman et al., 2005) and several single-stranded DNA geminiviruses are developed for VIGS in specific lineages (Carrillo-Tripp et al., 2006). As mentioned previously, there is limited development of virus-based vectors for monocots.

Generally, most plant viruses do not integrate into the host genome and do not pass efficiently through the germline, such that seeds are virus free (Johansen et al.,

1994). These characteristics of virus-based approaches provide technical and perhaps regulatory advantages over transgenic approaches, but the absence of viral sequences in progeny needs to be thoroughly tested and confirmed, as some viruses currently used for VIGS and VIF are transmitted at low levels to the next generation. TRV that is used widely for VIGS, and CLBIV used for VIF in citrus, were both detected by PCR in less than one in 100 seeds analyzed in *Arabidopsis* and citrus, respectively (Senthil-Kumar and Mysore, 2011; Velázquez et al., 2016). ALSV and dCLCrV were not detected in progeny after VIF (Yamagishi et al., 2011; McGarry and Ayre, 2012b; Yamagishi et al., 2014); however, consistency of nontransmission requires further analysis, preferably with additional genotypes, environments, and larger numbers of progeny.

In rapid-cycling FasTrack fruit-breeding programs relying upon *FT* transgenic plants in crosses, the transgene is eliminated in the final population through segregation. In the United States, the U.S. Department of Agriculture Animal and Plant Health Inspection Service Biotechnology Regulatory Services has set a precedent that null segregants are not regulated articles (USDA, 2011, 2014), but the population needs to be proven as null segregants by phenotypic and molecular analysis. It is reasonable that similar analysis after VIF would render progeny of the VIF approach as nonregulated articles. It is noteworthy that, with a transgenic approach, 50% of the cross progeny from a single-insertion event will carry the *FT* transgene, whereas approximately 1% of progeny in a VIF approach may have seed transmission of the virus. Although the Animal and Plant Health Inspection Service may not regulate organisms demonstrated to be free of recombinant sequences, they may still be regulated by other agencies in the United States and in other countries. Regulatory procedures are vastly different from country to country (Lusser and Davies, 2013).

The National Institutes of Health Guidelines for Research Involving Recombinant or Synthetic Nucleic Acid Molecules (NIH, 2016) specifies the practices for constructing and handling of "(i) recombinant nucleic acid molecules, (ii) synthetic nucleic acid molecules, including those that are chemically or otherwise modified but can base pair with naturally occurring nucleic acid molecules, and (iii) cells, organisms, and viruses." It also describes containment requirements for vectors derived from plant viruses. If less than two-thirds of the viral genome is used in the recombinant vector and the vector does not lead to productive infection, then the viral system would generally require Biosafety Level 1-Plant, typically achieved in any locked greenhouse with window screens recommended to prevent the movement of mammals, birds, and arthropods. Using a larger portion of the viral genome requires more stringent containment, such as Biosafety Level 2-Plant, which is readily met with proven insect-proof screens in greenhouses and by rendering biological material inactive after an experiment. Other important

considerations with virus-based constructs include the mode of transmission (e.g. mechanical or via an insect vector), the proximity to natural or agricultural stands that harbor potential host plants, symptoms produced by infection, and the natural distribution of the native virus (e.g. whether the virus is considered a nonexotic or an exotic and whether it has recognized potential for serious detrimental impact on managed or natural ecosystems). Because VIF is intended to ultimately facilitate breeding, the use of any virus backbone requiring containment beyond Biosafety Level 2-Plant is likely impractical to implement.

If VIF were to be used as a commercial breeding method, it is likely to be used in an incompletely contained environment, such as a poorly sealed greenhouse, a lath house, or a field site. In those cases, it would be regulated primarily by the U.S. Department of Agriculture as a recombinant plant pest under part 340 of the Code of Federal Regulations, which covers “introduction of organisms and products altered or produced through genetic engineering which are plant pests or which there is reason to believe are plant pests” (eCFR, 2016a). Unless the virus was proven to be disarmed and incapable of inciting disease or recombining with native viruses, it may remain a regulated article permanently, which may not present a problem for a breeding program. However, the pollen and seeds from VIF-treated plants would be regulated until definitively proven that there is a complete absence of transmission, as discussed above.

As a recombinant microbial, the Environmental Protection Agency also may regulate field releases through the Biotechnology Notification Program in the United States (eCFR, 2016b). The Environmental Protection Agency also may consider a stature- and flowering-modified plant as a growth-regulated plant that falls under the definition of a regulated transgenic plant, although, to our knowledge, to date it has not chosen to regulate growth-modified plants (Strauss and Sax, 2016). Furthermore, unless the virally delivered target gene is incorporated into the plant genome, it would not qualify as a plant-incorporated protectant but would remain under the microbial pesticide data requirements. This distinction is an advantage of VIF over transgenic approaches, since plant-incorporated protectants are subject to more stringent regulation than methods regulated by microbial pesticide data requirements. Notwithstanding, the stringency and intensity of regulation in the United States for field use are difficult to predict, suggesting that it would be wise to use disarmed viral vectors and common or innocuous species in a contained facility and ensure that seed produced is free from recombinant virus. The incorporation of a VIF strategy for citrus breeding in Spain is encouraging for broader regulatory approval (Velázquez et al., 2016). It will be particularly interesting to watch for the acceptance of the resulting varieties, since public perception and associated market obstacles to transgenic types of the technology may be as large a hurdle for biotechnology as government approval.

SUMMARY

Many breeding programs already rely upon genome-assisted approaches, such as genome-wide selection and MAS, to increase breeding efficiency. VIF is a promising new tool for accelerating research and breeding in crop species that show delayed flowering or are otherwise difficult to breed. It has the potential to circumvent a number of the problems of floral induction through horticultural and transgenic means. However, as outlined in the Outstanding Questions Box, interactions with regulatory agencies to clarify requirements and obstacles, and the subsequent development of regulation-friendly vectors and strains, as well as additional basic research on strain specificity and sexual transmission, are needed to fully understand its potential and limitations.

OUTSTANDING QUESTIONS

- To make VIF a broadly used tool to accelerate research and breeding, a larger diversity of virus-based constructs need to be developed that can reliably infect the crops of interest.
- Ideal virus-based vectors will permit gain- and loss-of-gene-function studies, will be asymptomatic in the infected plants, and will not be germline or seed transmissible.
- How regulatory agencies in the United States and other countries will view lineages bred with VIF or other forms of biotechnology-based rapid cycling remains to be clarified. Vector development should seek to minimize regulatory burdens.
- What types and depth of analysis will be required in VIF-derived lineages to satisfactorily demonstrate the absence of foreign recombinant sequences remains to be clarified, and may change over time.
- The effects of VIF on mutation rate or epigenetic processes is largely unknown and thus merits study in concert with its development as a breeding tool.

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