



Partner abundance controls mutualism stability and the pace of morphological change over geologic time

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Mutualisms that involve symbioses among specialized partners may be more stable than mutualisms among generalists, and theoretical models predict that in many mutualisms, partners exert reciprocal stabilizing selection on traits directly involved in the interaction. A corollary is that mutualism breakdown should increase morphological rates of evolution. We here use the largest ant-plant clade (Hydnophytinae), with different levels of specialization for mutualistic ant symbionts, to study the ecological context of mutualism breakdown and the response of a key symbiosis-related trait, domatium entrance hole size, which filters symbionts by size. Our analyses support three predictions from mutualism theory. First, all 12 losses apparently only occur from a generalist symbiotic state. Second, mutualism losses occurred where symbionts are scarce, in our system at high altitudes. Third, domatium entrance hole size barely changes in specialized symbiotic species, but evolves rapidly once symbiosis with ants has broken down, with a “morphorate map” revealing that hotspots of entrance hole evolution are clustered in high-altitude areas. Our study reveals that mutualistic strategy profoundly affects the pace of morphological change in traits involved in the interaction and suggests that shifts in partners’ relative abundances may frequently drive reversions of generalist mutualisms to autonomy.

mutualism | symbiosis | morphology | comparative phylogenetic methods | ants

Understanding how mutualisms arise, persist, or break down is a major focus in ecology and evolutionary biology (1–3). Symbiotic mutualisms can revert to the free-living state if the cost-to-benefit ratio shifts so that costs outweigh benefits. There are three main pathways through which mutualism can break down, namely, extinction of the partner, reversion to the free-living state, or shift to parasitism (2). Extinction of one partner in an obligate mutualism should entail the extinction of the other, whereas in a facultative mutualism, extinction might lead to a reversion to autonomy (4–8), but these predictions have limited support from empirical studies. Similarly, mutualism could also break down if one partner becomes scarce, which may be especially important in laterally transferred symbioses where partners disperse independently and the interaction needs to be reestablished at each generation, involving vulnerable stages for both. Mutualisms can also break down by shifting to parasitism. Such shifts are predicted by theory (9, 10) because reducing or stopping reciprocation increases the fitness of the cheating partner (11–14). Phylogenetically unrelated freeloaders may also disrupt a mutualism by exploiting it (15–18). Finally, mutualism can break down if benefits can be obtained cheaply or freely from the environment, for example, when plants involved in mycorrhizal or rhizobia symbioses grow in nutrient-rich soils (19, 20) or when antiherbivore defense by ant mutualists is no longer required (21). Most of these theoretical expectations about conditions favoring mutualism breakdown lack empirical support, partly because there are few tractable systems with multiple evolutionary gains and losses of mutualisms. Here we use a species-rich and diverse ant/plant interaction system to study the ecological context under which breakdowns of symbiotic mutualisms have occurred on a geologic timescale.

Ant/plant mutualisms are ubiquitous in tropical ecosystems and encompass a wide range of strategies (22–25). In Australasia, the majority of ant-plants are epiphytes and appear to be primarily involved in trophic mutualisms rather than defense mutualisms (22, 24). An epiphytic habit means uneven water and nutrient supplies (26), and mutualisms with plant-nesting ants that provide detritus and feces to their host (27–34) are thus common among epiphytes (22). These mutualistic symbioses range from facultative interactions involving many arboreal ant species to obligate interactions that can be species-specific (17, 28, 32, 34, 35).

We here use the world’s most species-rich epiphytic ant-plant clade, the Hydnophytinae subtribe of the Rubiaceae (24), to study the occurrence and breakdown of mutualistic strategies and how this affects rates of morphological evolution. The Hydnophytinae comprise ~100 epiphytic species in Australasia. They produce large characteristic ant-housing structures (domatia) that result from a modified hypocotyl with a network of galleries (Fig. 1 *B–E* and *G–H*). Three strategies are present: specialized ant-plants, where species associate consistently with one or a few species of ants (henceforth “specialized symbioses”), some of which are obligate (17, 34, 35); generalist ant-plants, where plants often, but not always, associate with generalist arboreal ants (hence also facultative); and, finally, species that form no association with ants. Theoretical models predict that in many mutualisms, partners exert stabilizing selection on each other, notably to maintain trait-matching phenotypes (36–39). A corollary is that loss of mutualistic interactions will lead to the relaxation of the stabilizing selection on traits previously involved in the interaction. To probe this expectation, we investigated the rate of morphological evolution of a pivotal mutualism-related trait: the diameter of domatium entrance holes. These holes filter the type of animal that can inhabit a domatium. Small holes prevent arthropods larger than ants

Significance

Some epiphytes gain most of their nutrients from ants that nest in plant-provided cavities, accessible only through plant-formed entrance holes. We use a large clade of such epiphytes to study when mutualisms break down and how this affects the symbiont filtering system. Results support three theoretical predictions: (i) only generalist symbioses returned to a non-ant-associated state; (ii) evolutionary returns to an ant-free state occur where partners are rare, in our system at high altitudes; and (iii) the rate of hole-diameter evolution increases drastically after mutualism breakdown, suggesting release from stabilizing selection exerted by mutualistic ants. This highlights the importance of partner abundances in determining mutualistic strategy and explains the convergent evolution of ant/plant symbioses in ant-rich tropical lowlands.

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from entering domatia, whereas large holes allow for the presence of a range of invertebrates, such as spiders or cockroaches, and even small vertebrates, such as geckos that lay eggs inside the domatium or frogs whose tadpoles develop in rainwater-filled domatia (Fig. 1 D–I). Ants provide direct nutritional benefits to their host plants (28, 34), but the contribution of other organisms is less clear and is likely limited for transient occupants.

The size of the Hydnophytinae clade and array of domatium types and symbioses make it suitable for investigating shifts between strategies. Specifically, we address three questions: (i) Are mutualism losses associated with particular ancestral states (such as generalist or specialized symbiosis)? (ii) Are losses associated with a particular ecological context, for example, shifts to habitats where partners are scarce or where nutritional resources are freely available? (iii) Given the role of the domatium entrance holes as a filter for “permitted” mutualists, how do shifts in strategies affect the rate of change in the size of these holes?

Results and Discussion

Recurrent Mutualism Breakdown in Generalist Symbioses. Our matrix of six plastid and nuclear markers (*ndhF*, *tmH-psbA*, *tmL* intron, *tmL-tmF* spacer, *ITS*, and *ETS*) includes 75% of the 105 species of Hydnophytinae and yields a statistically strongly supported tree in both maximum likelihood (ML) and Bayesian analyses (SI

Appendix, Fig. S1). Consistent with our previous analyses (17, 34, 35), we found a sister relationship between two clades: a Pacific clade comprising all 12 species of *Squamellaria* and an Australasian clade of species in the genera *Anthorrhiza*, *Myrmephytum*, and *Myrmecodia*, together nested within the paraphyletic genus *Hydnophyllum*. We used ML stochastic mapping and Bayesian ancestral state reconstructions (*Materials and Methods*) to test the hypothesis that the absence of symbiosis with ants is the ancestral state. Contrary to our expectation, we found that generalist symbiosis with ants is the ancestral condition in our study clade, and it was subsequently lost independently 12 times (11.09 ± 1.82 , Fig. 1A). To further probe that absence of mutualism is a secondary reversal, we forced the most recent common ancestor (MRCA) of Hydnophytinae to lack symbiosis with ants and compared it to an unconstrained run and a model where generalist symbioses are enforced. Bayes factor (BF) rejected the absence of symbiosis as ancestral (BF = 5.81). We also inferred four to five subsequent specializations (4.65 ± 2.12 , Fig. 1A) of the symbioses in *Squamellaria*, *Anthorrhiza* (1 or 2), and *Myrmephytum* and *Myrmecodia*, involving preferential interactions with the dolichoderine genera, *Philidris* and *Anonychomyrma* (28, 34, 35, 40–43).

Eleven of the twelve losses of symbiosis with ants (including 17 of the 23 species that lack association with ants) evolved from generalist ant-plant ancestors (Fig. 1A, blue rectangles), the

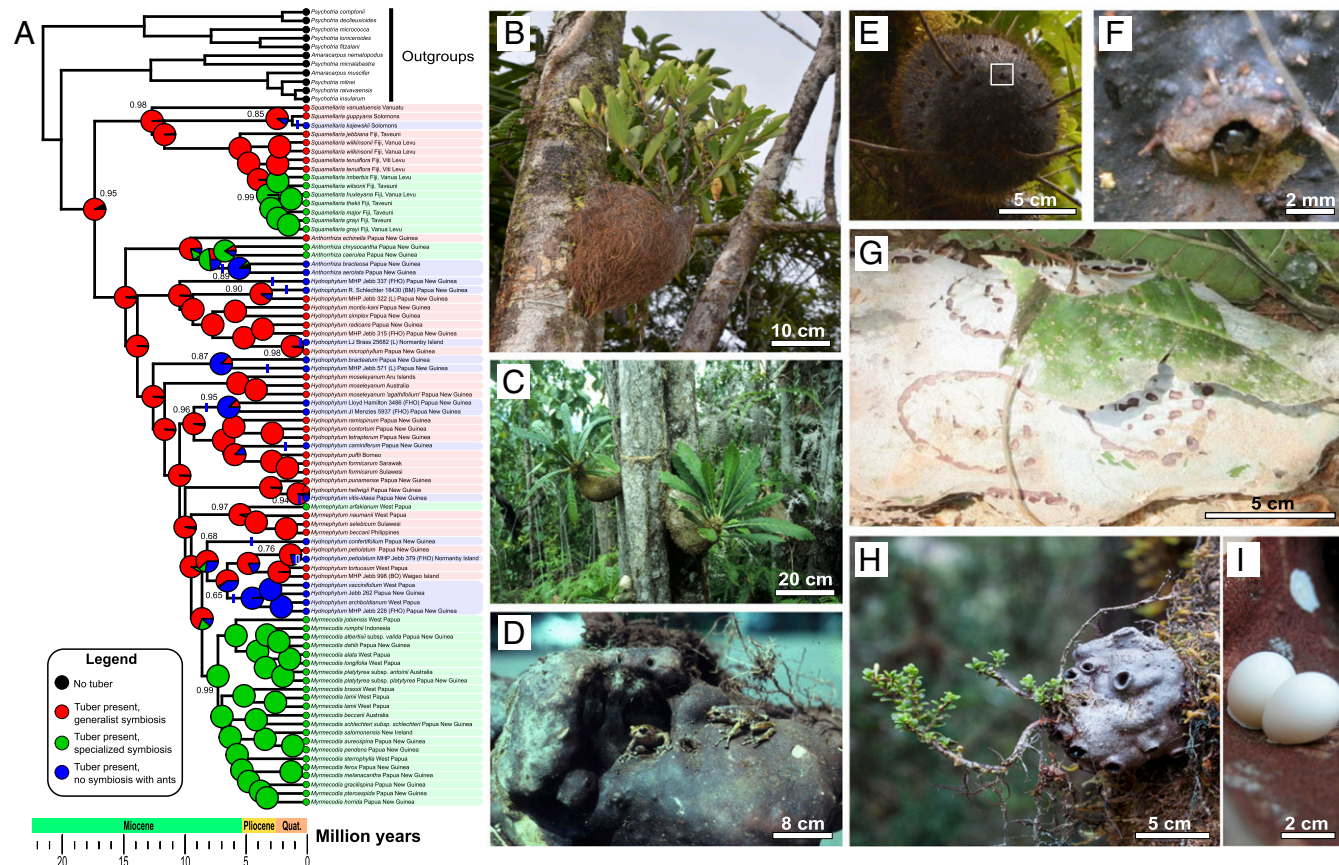


Fig. 1. The evolution of mutualistic strategies in the Hydnophytinae. (A) Ancestral state reconstruction of mutualistic strategies from 1,000 simulations of character states on a dated phylogeny and a reverse-jump MCMC approach on 1,000 trees (probability shown at key nodes) with 75% of all Hydnophytinae. (B–D) Examples of the three mutualistic strategies. (B) *Squamellaria wilkinsonii* [G. Chomiccki, J. Aroles, A. Naikatini 45 (M)], a generalist ant-plant from Fiji. (C) *Myrmecodia alata*, a specialized ant-plant from Indonesian Papua. (D) *Hydnophyllum myrtifolium* [M.H.P. Jebb 322 (K)], a species from the highlands of Papua New Guinea that is not associated with ants, but instead accumulates rainwater where the frog, *Cophixalus riparius*, breeds. (E–I) Diversity of entrance holes in Hydnophytinae. (E) Frog-inhabited *Hydnophyllum myrtifolium*, Papua New Guinea. (E and F) *Squamellaria wilsonii*, Taveuni, Fiji, with tiny entrance holes fitting the size of the ant partner, *Philidris nagasau*. (F) Detail of one entrance hole shown in E. (G) Specialized ant-plant, *Myrmecodia tuberosa* (form “*versteegii*” sensu Huxley and Jebb, 1993), Papua New Guinea. (H) *Hydnophyllum spec. nov.* [same as Lam 1969 (L)], Papua New Guinea. (I) Eggs of *Lepidodactylus buleli*, a gecko endemic from Espiritu Santo Island, Vanuatu, inside a *Squamellaria vanuatuensis* domatium. Photographic credits: (B, E, and F): G. Chomiccki; (C and D): M.H.P. Jebb; (G): M. Janda, (H): U. Bauer; (I): J. Orivel. SI Appendix, Fig. S1, gives statistical support.

all indicated that species that lost mutualism with ants inhabit high-altitude environments, whereas generalists are predominantly found in the lowland. Because nonmutualists evolved from generalists (Fig. 1), we next hypothesized that mutualism breakdown followed shifts to ant-limited, high-altitude environments.

To probe this hypothesis, we first performed ML ancestral state reconstruction of species' altitudinal niches, coding both maximum and mean altitude based on the same species' distribution data as before (*SI Appendix*, Fig. S6) as well as ancestral biome reconstruction (*SI Appendix*, Fig. S7), using stochastic mapping (*Materials and Methods*). Results from both approaches confirmed that mutualism loss was associated with occurrence at higher elevations, with 8 of the 12 losses of ant mutualisms coinciding with a shift to the montane biome (*SI Appendix*, Fig. S7). The four losses that do not coincide with shift to highlands all occurred outside mainland New Guinea, on islands where elevation is much more limited (*Squamellaria kajewskii*: Solomon Islands; *Anthorrhiza areolata* and *A. bracteosa*: D'Entrecasteaux Islands; *Hydnophytum* L.J. Brass 25652 (Leiden, L): D'Entrecasteaux Islands; *H. petiolatum* M.H.P. Jebb 379 (Oxford, FHO): Normanby Island). Only a single New Guinea mainland species appears to be nonassociated with ants and occurs in the lowlands: *Hydnophytum* R. Schlechter 18430 (British Museum, BM). Altogether, these approaches suggested that loss of mutualism with ants is associated with shifts to higher elevations. To statistically probe these observed correlations, we used models of independent (M_0) and dependent evolution (M_1), which revealed that shifts to high altitudes were strongly correlated with mutualism losses (Bayes factor = 14.81). Analyzing the transition rates of mutualism loss in the lowlands (q_{12}) and mutualism losses at high elevations (q_{24}) revealed a strong and significant bias toward the latter (Fig. 2B; Kolmogorov–Smirnov test, $D = 0.617$, $P < 0.0001$; see also *SI Appendix*, Fig. S8). To further probe our finding, we designed a third model (M_3) consisting of the dependent model but forcing the MRCA of nonmutualist clades to have occurred in the lowlands (singletons could not be constrained; see *SI Appendix*). This model was rejected in favor of M_2 (BF = 6.77).

Partner rarity is thought to lead to the local extinction of specialized mutualistic partnerships and the reversion to the

free-living state in facultative ones (4, 5, 7, 8). Our results strongly suggest that shifts of generalist symbioses to partner-depleted high-altitude environments drove recurrent mutualism breakdown, thus providing support of this prediction with comparative phylogenetic data.

Relaxed Selective Constraints on Entrance Diameter after Mutualism Breakdown. Theoretical studies predict that specialized mutualisms comaintain interaction-related traits via stabilizing selection (36–39). Conversely, mutualistic breakdown to the free-living state should relax selection on traits previously involved in the interaction. A glimpse at the diversity of Hydnophytinae domatia reveals a high morphological disparity, especially of entrance holes that can vary from millimeter-sized holes to over 5-cm-wide openings (Fig. 1D–I). Because entrance holes have a pivotal role as “filters” of domatium partners (Fig. 1D–I), this diversity raises the question of whether shift in mutualism strategy affects the rate of change in entrance hole size. We tested the hypothesis that mutualism strategy affects the rate of entrance hole-size evolution, with the expectations that (i) specialists should have the lowest rates, reflecting strong stabilizing selection; (ii) nonmutualists should have a high rate of morphological evolution, reflecting relaxed selection pressure; and (iii) generalists should have intermediate morphological rates.

Ancestral state reconstruction for entrance hole diameter showed that the loss of ant mutualism is frequently accompanied by increases in entrance hole size (*SI Appendix*, Fig. S9), highlighting that many nonmutualists have large entrance holes (Fig. 1D and H) and are inhabited by a range of invertebrates (cockroaches, millipedes, *Peripatus* worms, spiders, slugs, and leeches) and even small vertebrates (frogs, skinks, and geckos; Figs. 1F and 2E). We used BAMM (52) to investigate the rates of morphological evolution (morphorate) (*SI Appendix*, Figs. S10 and S11). As expected, we found that nonmutualists have the highest morphorates, whereas specialized species have the lowest morphorates, with generalist ones in between [$\bar{x}_{\text{Morphorate Nonmutualists}} = 0.1 \pm 0.02$; $\bar{x}_{\text{Morphorate Generalists}} = 0.04 \pm 0.02$; $\bar{x}_{\text{Morphorate Specialists}} = 0.01 \pm 0.004$ (mean \pm SE)]. To confirm these results when accounting for phylogenetic autocorrelation, we relied on a hierarchical Bayesian modeling approach verifying our three predictions (Fig. 3A). Morphorate through-time

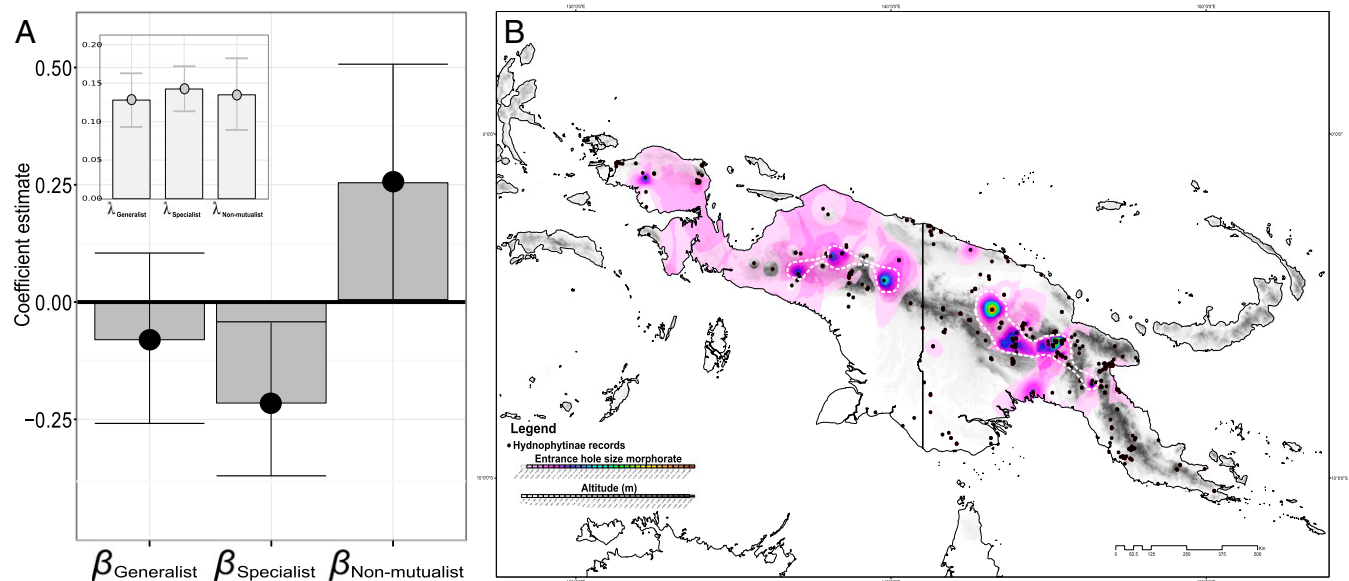


Fig. 3. Entrance hole evolution correlates with mutualistic strategy. (A) Estimated coefficient values from a Bayesian hierarchical model testing the effect of the evolutionary rate of entrance hole-size change (morphorate) on mutualistic strategy, showing means and 95% CI. The models control for phylogenetic autocorrelation, and a detailed description of regression components is presented in *SI Appendix*, *SI Materials and Methods*. Values reflect standardized data and can be interpreted as relative effect sizes. (Inset) Fitted values of phylogenetic signal (Pagel's λ , mean, and 95% CI). (B) Map showing the inferred morphological rate of entrance hole-size (morphorate) evolution linked to species' distribution in mainland New Guinea. Black dots with red circles show Hydnophytinae occurrences. Dotted lines show the entrance hole-size morphorate “hotspots,” concentrated in high-altitude areas.

analyses showed that specialized species (*Myrmecodia*) have low morphological change rates compared with the rest of the Hydnophytinae (SI Appendix, Fig. S12). See also SI Appendix, Figs. S13 and S14 for a multinomial logistic approach and a macroevolutionary cohort matrix further illustrating these results.

To independently validate these results, we used the noncensored rate (ML) approach developed by O'Meara (53), which allows fitting distinct evolutionary rates for continuous characters. A strategy-specific rate model (three-rate) was strongly supported over a one-rate model (Likelihood Ratio Test = 138.52, critical χ^2 value = 5.99), confirming the results obtained with BAMM. We confirmed these results by analyzing the entrance hole-size disparity through time (54, 55), using taxon exclusion experiments (SI Appendix, SI Materials and Methods, and SI Appendix, Fig. S15). Taxon exclusion experiments revealed that (i) removing specialists has little effect on the overall disparity pattern, (ii) removing nonmutualists massively lowers disparity so that it falls in the range of that expected under pure Brownian motion, and (iii) the specialist clade, *Myrmecodia*, shows low disparity over time (SI Appendix, Fig. S15).

Finally, to specifically ask whether the rate of entrance hole-size evolution increased following mutualism loss, we coded both characters as binary and used Bayesian models of independent evolution (M_1), dependent evolution (M_2), and dependent evolution where nonmutualistic clades are forced to have a low entrance hole morphorate (M_3). Bayes factors strongly favored the dependent model (BF = 42.83), but M_3 was rejected in favor of M_2 (BF = 12.45), consistent with our expectation that mutualism breakdown was followed by increase in entrance hole morphorate.

Altogether, these results provide strong support for the prediction that traits involved in the studied mutualisms are under stabilizing selection exerted by ant partners (36–39), and for our corollary expectation that mutualism breakdown leads to relaxation of that selection. However, high evolutionary rates leading to larger holes could also reflect selection exerted by alternative partners (other invertebrates and small vertebrates) with much larger body sizes. Further field data are needed to resolve whether large domatium entrance holes, such as present in the three species housing the frog *Cophixalus riparius* are the result of directional selection to house larger partners or a by-product of the relaxation of ant-driven selection to keep small entrance holes, notably by quantifying the extent to which they benefit their host nutritionally. However, the clearer benefits from ants (28, 34) than from other invertebrates or vertebrates suggest that relaxed selection constraint is more important than directional selection by larger organisms.

Because mutualism losses in mainland New Guinea correlate with shifts to high altitudes (Fig. 2B and SI Appendix, Figs. S6 and S7), we expected hotspots of entrance hole morphorate evolution in these areas. To investigate this, we developed a method that couples species-based morphorates inferred from BAMM with georeferenced specimen-based species distribution (Materials and Methods). As expected, the resulting “morphorate map” reveals that hotspots of entrance hole evolution are strongly clustered along the New Guinean Central Cordillera (Fig. 3B).

Morphological evolution can accelerate when selection on a trait is removed and the body plan is free to change if developmental constraints are limited (56, 57), or it can slow down when ecological opportunity diminishes simultaneously (58). Here we showed that mutualistic strategy profoundly affects the pace of morphological change in traits involved in the interaction.

The developmental genetic rules that govern morphological change are becoming well understood (59). The rules governing macroevolutionary changes in morphology under changing abiotic or biotic conditions are less clear. Our study provides support for one such rule, namely, that mutualism strategy affects the pace of change in interaction-related traits, consistent with a recent study of a pollination mutualism (57). Further empirical studies of traits are needed to develop a macroevolutionary theory of morphological evolution.

Conclusion

In symbiotic mutualisms, symbiont abundance is known to reciprocally affect host and symbiont fitnesses (8, 60–62). The Hydnophytinae provide an example for how a decrease in partners' abundances at higher altitudes, over evolutionary timescales, has driven repeated losses of symbiosis and how this affected the macroevolutionary rate of trait change, here domatium entrance hole size. Mutualism theory has long focused on how mutualism prevents shifting to parasitism (1, 9, 10), yet empirical evidence shows that such shifts are rare (2, 18, 63). Our findings instead suggest that returns from mutualism to a nonmutualistic state (in symbioses, a free-living state) may be common, at least as long as mutualisms have not become too specialized.

Materials and Methods

Taxon Sampling, DNA Extraction, Phylogenetic Analyses, and Molecular Clock Dating. We generated a matrix of six markers (nuclear ITS and ETS and plastid *ndhF*, *psbA-trnH*, *trnL* intron, and *trnL-trnF* spacer), sampling 76 species out of ~106 Hydnophytinae species. A sampling of outgroups (in the tribe Psychotriaceae) was selected on the basis of ref. 64. Voucher information is reported in SI Appendix, Table S2. DNA extraction, PCR, sequencing, alignments, and phylogenetic analyses were performed as previously described (25) and are detailed in the SI Appendix, SI Materials and Methods.

Molecular dating analyses relied on BEAST v. 2 (65) and uncorrelated lognormal relaxed clock models. We used the GTR + G substitution model with four rate categories, a Yule tree prior, and an MCMC chain of 40 million generations, with parameters and trees sampled every 10,000 generations. We used Tracer v. 1.6 (66) to check that the effective sample size of all parameters was >200, indicating that runs had converged. After discarding 10% of the trees as burn-in, trees were summarized in TreeAnnotator v. 1.8 (part of the BEAST package). More details are given in the SI Appendix, including the calibration scheme.

Phylogenetic Comparative Methods. We coded mutualistic strategies, entrance hole diameter, elevation, and biome based on literature (28, 34, 35, 40–43, 50, 67) and new data (details in SI Appendix, SI Materials and Methods and Table S1). Ancestral state reconstructions were performed on the maximum clade credibility tree from BEAST or alternatively on 1,000 trees from the end of the MCMC chain to take phylogenetic uncertainty into account. We used the stochastic mapping approach and an ML approach for continuous characters implemented in the phyttools package (68), and the reverse-jump MCMC approach implemented in BayesTraits v. 2 (69). Bayesian correlations were also performed in BayesTraits v. 2 (69). Further details are provided in SI Appendix, SI Materials and Methods. Niche space analysis, including filtering of auto-correlated bioclim variables, NMDS, and NMDS-based phylomorphospace, were performed as described in detail in SI Appendix, SI Materials and Methods. After log-transformation of the data, we analyzed the rate of entrance hole-diameter evolution using three approaches: (i) a Bayesian time-dependent model implemented in BAMM v.2.5.0 (52); (ii) an ML-based non-censored rate test (53) that employs Brownian motion models under a one-rate model and under a three-rate (strategy-specific) model, implemented in phyttools (68); and (iii) disparity-through-time (DTT) analysis (54) as implemented in the package Geiger (55) (see SI Appendix, SI Materials and Methods for details). We tested for the significance of associations between mutualistic strategy, elevation, and entrance hole morphorate by accounting for phylogenetic autocorrelation in a hierarchical Bayesian modeling approach (see SI Appendix, SI Materials and Methods for details). Finally, to identify hotspots of morphological evolutionary rate, we developed a method to link (i) the morphological rate analysis in BAMM (52) and (ii) a matrix of GPS coordinates for all occurrences of the species sampled in the BAMM analysis. To do so, we retrieved morphorate from each tip from the BAMM analyses using the function “GetTipsRates” in BAMMtools v.2.1 (70). Rates were interpolated to a polygon representing mainland New Guinea using the inverse distance weight method implemented in the software ArcMap v.9.3 (71).

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