



Balance of microtubule stiffness and cortical tension determines the size of blood cells with marginal band across species

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The fast bloodstream of animals is associated with large shear stresses. To withstand these conditions, blood cells have evolved a special morphology and a specific internal architecture to maintain their integrity over several weeks. For instance, nonmammalian red blood cells, mammalian erythroblasts, and platelets have a peripheral ring of microtubules, called the marginal band, that flattens the overall cell morphology by pushing on the cell cortex. In this work, we model how the shape of these cells stems from the balance between marginal band rigidity and cortical tension. We predict that the diameter of the cell scales with the total microtubule polymer and verify the predicted law across a wide range of species. Our analysis also shows that the combination of the marginal band rigidity and cortical tension increases the ability of the cell to withstand forces without deformation. Finally, we model the marginal band coiling that occurs during the disk-to-sphere transition observed, for instance, at the onset of blood platelet activation. We show that when cortical tension increases faster than cross-linkers can unbind, the marginal band will coil, whereas if the tension increases more slowly, the marginal band may shorten as microtubules slide relative to each other.

cytoskeleton | scaling | mechanics | blood platelet | theory

The shape of animal cells is determined by the cytoskeleton, including microtubules (MTs), contractile networks of actin filaments, intermediate filaments, and other mechanical elements. The 3D geometry of most cells in a multicellular organism is also largely determined by their adhesion to neighboring cells or to the extracellular matrix (1). This is, however, not the case for blood cells because they circulate freely within the fluid environment of the blood plasma. Red blood cells (RBCs) and thrombocytes in nonmammalian animals (2, 3), as well as platelets and erythroblasts in mammals (4, 5), adopt a simple ellipsoidal shape (Fig. 1*A*). This shape is determined by two components: a ring of MTs, called the marginal band (MB), and a protein cortex at the cell periphery.

In the case of platelets and nonmammalian RBCs, both components are relatively well characterized (Fig. 1). The cortex is a composite structure made of spectrin, actin, and intermediate filaments (Fig. 1*B*), and its complex architecture is likely to be dynamic (11–13). It is a thin network under tension (14), that on its own would lead to a spherical morphology (15). This effect is counterbalanced by the MB, a ring made of multiple dynamic MTs, held together by cross-linkers and molecular motors into a closed circular bundle (4, 16) (Fig. 1*C*). The MB is essential to maintain the flat morphology, and treatment with a MT-destabilizing agent causes platelets to round up (17). Platelets also respond to biochemical signals indicating a damage of the blood vessels, and during this activation, the MB is often seen to buckle (3). This phenomenon is reminiscent of the buckling of a closed elastic ring (18), but an important difference is that the MB is not a continuous structure of constant length.

Indeed, the MB is made of multiple dynamic MTs that are linked by MT-associated proteins. Because these connectors are

not static, but instead bind and unbind, MTs could slide relative to one another, allowing the length of the MB to change. It was suggested in particular that molecular motors may drive the elongation of the MB (19), but this possibility remains mechanistically unclear. Moreover, the MB changes as MTs assemble and disassemble. However, in the absence of sliding, elongation or shortening of single MTs would principally affect the thickness of the MB (i.e., the number of MTs in the cross-section) rather than its length. These aspects have received little attention so far, and much remains to be done before we can understand how the original architecture of these cells is adapted to their unusual environment and to the mechanical constraints associated with it (7).

We argue here that, despite the potential complexity of the system, the equilibrium between MB elasticity and cortical tension can be understood in simple mechanical terms. We first predict that the main cell radius should scale with the total length of MT polymer and inversely with the cortical tension, and test the predicted relationship by using data from a wide range of species. We then simulate the shape changes observed during platelet activation (20), discussing that a rapid increase of tension leads to MB coiling, accompanied by a shortening of the ring, whereas a slow increase of tension leads to a shortening of the ring without coiling. Finally, by computing the buckling force of a ring confined within an ellipsoid, we find that the resistance of the cell to external forces is dramatically increased compared with the resistance of the ring alone.

Results

Cell Size Is Controlled by Total MT Polymer and Cortical Tension.

We first apply scaling arguments to explore how cell shape is determined by the mechanical equilibrium between MB elasticity

Significance

The discoidal shape of many blood cells is essential to their proper function within the organism. For blood platelets and other cells, this shape is maintained by the marginal band, which is a closed ring of filaments called microtubules. This ring is elastic and pushes on the cell cortex, a tense polymer scaffold associated with the plasma membrane. Dmitrieff et al. examined how the mechanical balance between these two components determine cell size, uncovering a scaling law that is observed in data collected from 25 species. The analysis also indicated that the cell can resist much higher mechanical challenges than the microtubule ring alone, in the same way as a tent with its cloth is stronger than the poles alone.

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in Cytosim, a cytoskeleton simulation engine (29). Cytosim solves the Langevin equation ($\text{viscosity} \times \text{velocity} = \text{forces} + \text{Brownian noise}$), describing the motion of bendable filaments that are discretized into model points. The forces stem from the rigidity of the filaments (tending to minimize bending energy), links between filaments (modeled as Hookean springs between filaments), and confinement within the cell. The Brownian noise is a stochastic force calibrated from temperature. For this work, we extended Cytosim to be able to model a contractile surface under tension that can be deformed by the MTs. The cell shape is restricted to remain ellipsoidal and is described by six parameters: the lengths of three axes R_1 , R_2 , and r and a rotation matrix (i.e., three angles describing the cell orientation in the space). Because RBCs have active mechanisms to maintain their volume (30), we also constrained the three lengths to keep the volume of the ellipsoid constant. To implement confinement, any MT model point located outside the cell is subject to inward-directed force $\mathbf{f} = k\delta$, in which δ is the shortest vector between the point and the surface and k the confining stiffness. Here, for each force \mathbf{f} applied on a MT, an opposite force $-\mathbf{f}$ is applied to the surface, in agreement with Newton's third law. The rates of change of the ellipsoid parameters are then given by the net force on each axis, divided by μ , an effective viscosity parameter (*SI Text, section 1.3* and *Fig. S1*). The value of μ affects the rate at which the cell shape can change, but not the shape that will eventually be reached. This approach is much simpler than using a tessellated surface to represent the cell, and still general enough to capture the shape of blood platelets (3, 6) and several RBCs (8, 31) (*Fig. 1A*).

To model resting platelets, we simulated marginal bands made of 10–20 MTs of fixed length 9–16 μm (4) with 0 or 10,000 cross-linkers, confined in a cell of volume 8.4 μm^3 with a tension $\sigma \sim 0.45\text{--}45$ pN/ μm . Initially the filaments had random orientations, and we simulated the system for >6 min, which was enough time for them to align at the periphery and balance the cortical tension given the viscosity. This also allowed for multiple rounds of cross-linker binding/unbinding events. We found that the numerical results agree with the scaling law over a very large range of parameter values, as illustrated in *Fig. 2B*. Interestingly, simulated cells were slightly larger than predicted analytically. This is because MTs of finite length do not exactly follow the cell radius, and their ends are less curved, thus exerting more force on the cell. This means that the value of the tension computed from the biological data ($\sigma \sim 0.1$ pN/ μm) is slightly underestimated. More importantly, a simulated cell has the same size at equilibrium with or without cross-linkers (compare black and gray dots on *Fig. 2B*). This shows that, if they are given time to freely reorganize, cross-linkers do not affect the mechanical equilibrium of the system. To understand the response of the system that occurs at short time scale, it is, however, necessary to consider the cross-linkers.

The MB Behaves Like a Viscoelastic System. During activation, mammalian platelets round up before spreading, and within a few seconds, their MB coils (19). A similar response is seen also in thrombocytes (3). This process can be triggered by several activators, including thrombin and ADP, that bind to G-protein-coupled receptors (32) and activate several downstream events. Among them, RhoA may induce actin contraction (33), possibly through its role in myosin light-chain phosphorylation (34). To observe platelet activation experimentally, we extracted mice platelets and exposed them to ADP, causing an often-reversible activation. By monitoring the MB with SiR-tubulin, a bright docetaxel-based MT dye, we could record the MB coiling live, *Fig. 3A* (*SI Text, section 4*). The MB coils according to the baseball-seam curve, which is the shape that an incompressible elastic ring would adopt when constrained into a sphere smaller than its natural radius (35). Thus, at short time scale,

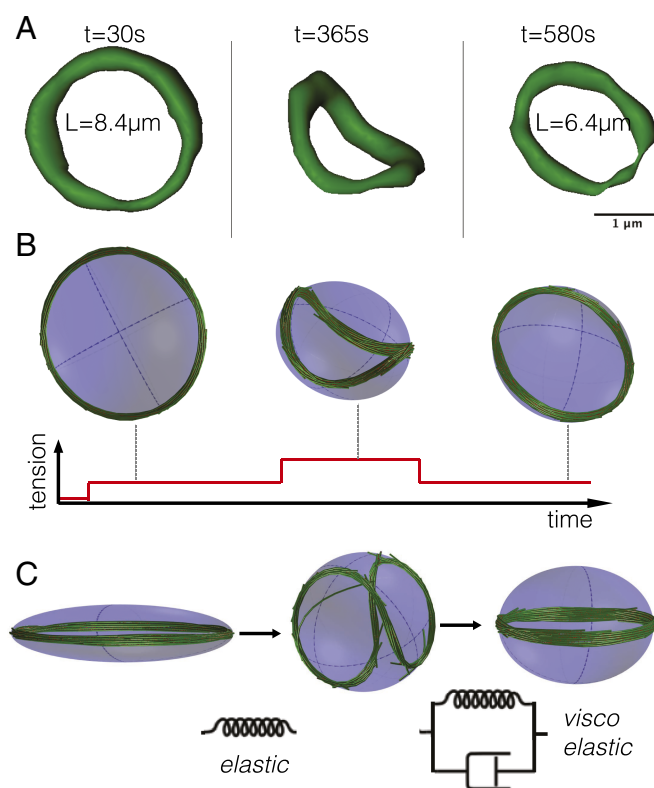


Fig. 3. (A) MB of a live platelet labeled with SiR-tubulin dye. Fluorescence images were segmented at the specified time after the addition of ADP, a platelet activator, to obtain the MB size L . (B) Simulation of a platelet at different times. A limited increase of the tension (90 pN/ μm) causes the MB to shorten, whereas a large increase of the tension (220 pN/ μm) causes the MB to buckle. (C) In simulations, the MB buckles if cell rounding is fast enough because cross-linkers cannot reorganize. This represents an elastic behavior, but at longer times, the MB rearranges, leading to a viscoelastic response.

the MB seems to behave as an incompressible ring, and we reasoned that this must be because cross-linkers prevent MTs from sliding relative to each other. To analyze this process further, we returned to Cytosim. After an initialization time, in which the MB assembles as a ring of MTs connected by cross-linkers, cortical tension is increased stepwise. The cell as a consequence becomes nearly spherical, and, because we assumed that the volume should be constant, the radius of this sphere was smaller than the largest radius that the cell had at low tension. As a result, the MB adopted a baseball-seam shape (*Fig. 3B*). Over a longer period, however, the MB regained a flat shape, as MTs rearranged into a new, smaller ring (*Fig. 3A*). In conclusion, the simulated MB is viscoelastic (*Fig. 3B*). At short time scales, MTs do not have time to slide, and the MB behaves as an incompressible elastic ring. At long time scales, the MB behaves as if cross-linkers were not present, with an overall elastic energy that is the sum of individual MT energies. Thus, overall, the ring behavior seems to transition from purely elastic at short time scales, to viscoelastic Kelvin–Voigt law at long time scales (*Fig. 3C*). The transition between the two regimes is determined by the time scale at which cross-linkers permit MTs to slide.

The Cell Is Unexpectedly Robust. The MB in blood cells is necessary to establish a flat morphology, but also to maintain this morphology in the face of transient mechanical challenges, for example as the cell passes through a narrow capillary (7). We thus investigated how the cortex effectively reinforces the

MB, making the cell a stronger object than the MB alone. Specifically, we calculated the resistance of the cell to deformations that would require its marginal band to coil, on a short time scale, during which cross-linkers do not reorganize. We therefore considered the MB as a closed ring of constant length L and uniform rigidity κ_r . We first examined the mechanics of this ring within a sphere and then extended these results to a nondeformable ellipsoid. The shape of a ring in a sphere was previously calculated numerically (35), and we extended this result by deriving analytically the force f_B required to buckle a confined ring (SI Text, section 1.2.2 and Fig. S2). If E_B is the energy of a buckled MB, the force is:

$$f_B = - \lim_{L \rightarrow 2\pi R} \partial_R E_B = 8\pi \frac{\kappa_r}{R^2}. \quad [2]$$

We verified this relation in simulations, with $L = 2\pi R(1 + \epsilon)$, where $1 \gg \epsilon > 0$, which made the ring slightly oversized compared with its confinement. Given the confining stiffness k , the force applied to each model point of the ring is $kR\epsilon$. If n is the number of model-points in the rings (i.e., $n = L/s$ where s is the discretization parameter of the ring), the total centripetal force is $nkR\epsilon$. Hence, we expected that the ring would buckle if k exceeds $k_c = \frac{1}{nR\epsilon} f_B$. Upon systematically varying k in the simulation (Methods), we indeed found that the ring coils for $k > k_c$ (Fig. 4A). We next simulated oblate ellipsoidal cells, with $R_1 = R_2 = R$ and $r < R$, and we varied the flatness of the cell by changing r/R . We found that the measured critical confinement k^* is indeed k_c for $r = R$, but increases strongly with $1 - R/r$ (Fig. 4A and B). We also found that the mode of deformation increases with the cell flatness (Fig. 4A, shades of red). This is because, as the cell gets flatter, large deformations along the short axis are increasingly penalized, and higher modes of deformation (such as the chair shape; Fig. 4C, c) become more favorable than the baseball-seam curve (Fig. 4C, d), because the magnitude of their out-of-plane deviations is smaller. This increase of the critical buckling force with cell flatness implies that an uncoiled marginal band in a flat cell could be metastable.

Platelets and nonmammalian RBCs have an isotropy ratio $r/R \approx 0.25$ (Fig. 4C, e), which makes them >10 times more resilient than a spherical cell with similar characteristics. Direct micropipette aspiration showed that destabilizing MTs or actin lead in both cases to an increased deformability, confirming that actin and MT systems determine the rigidity of the cell together (36).

Coiling Stems from Cortical Tension Overcoming MB Rigidity. We then considered the case of a ring inside a deformable ellipsoid of constant volume $V_0 = 4/3\pi R_0^3$, governed by a surface tension σ . The length of the ring L is set with $L > 2\pi R_0$, such that we expected the ring to remain flat at low tension and to be coiled at high tension, because it does not fit in the sphere of radius R_0 . In simulations, starting from a flat ring, we observed as predicted the existence of a critical tension σ_f^* , above which the ring is buckled (Fig. 5A). This shows that increasing $\sigma R_0^3/\kappa_r$ (i.e., increasing the ratio of cortical tension over ring rigidity) leads to cell rounding. Thus, either increasing the cortical tension or weakening the ring will lead to coiling. Starting from a buckled ring, decreasing the tension below a critical tension σ_b^* also leads to the cell flattening, as predicted. However, our simulations showed that $\sigma_b^* < \sigma_f^*$, and thus for $\sigma_b^* < \sigma < \sigma_f^*$, a cell initially flat remains flat, whereas a cell initially round remains round (Fig. 5). Hysteresis is the hallmark of bistability, and we had predicted this bistability in the previous section by showing that the flat configuration is metastable. This metastability (i.e., the fact that a MB in a flat cell has a higher buckling threshold than in a spherical cell) allows the cell to withstand very large mechanical constraints such as shear stresses. A platelet typically has $L/R_0 \sim 10$ (i.e., an isotropy $r/R \sim 0.25$) and is therefore in

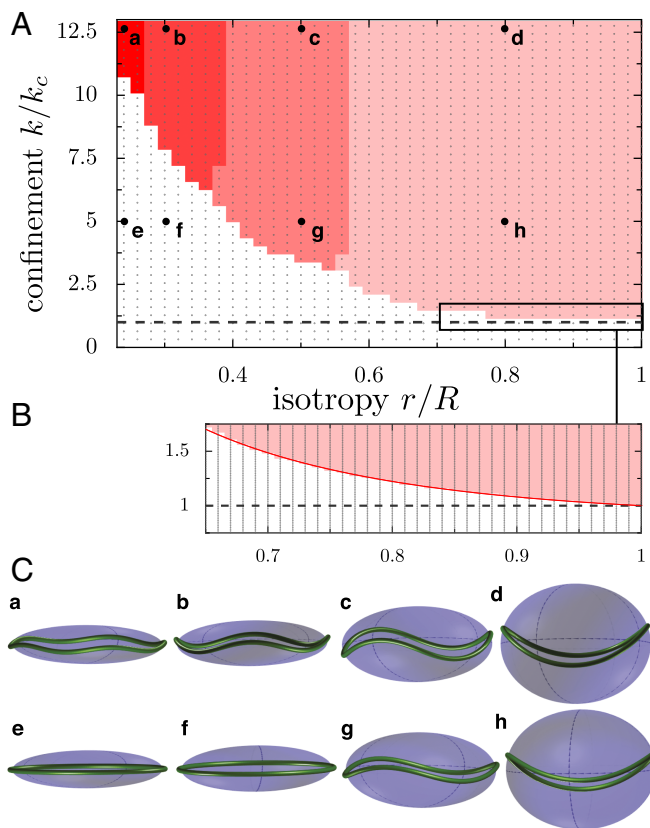


Fig. 4. (A) Coiling diagram of an elastic ring confined inside a fixed oblate ellipsoid. The configuration of the ring is indicated by the color (white, uncoiled; colored, coiled), as a function of the isotropy r/R of the confining ellipsoid and the normalized confinement stiffness k/k_c . The gray dots indicate the simulations performed to calculate the diagram. The dashed line indicates the predicted critical buckling confinement in a spherical cell (i.e., $r = R$). The color indicates the main Fourier mode, from 2 (pink) to 5 (darker red). (B) A closeup reveals that the critical confinement is exponential for mode 2: $k^* = k_c (\frac{r}{R})^2 e^{\alpha(1-\frac{r}{R})}$ (red line), where $\alpha = 2.587$ is a phenomenological parameter that depends on the excess length ϵ , defined from the MB length as $L = 2\pi R(1 + \epsilon)$. (C) Illustrations of MB shapes from the phase diagram, as indicated by the letters. Flatter cells (C, a and b) are deformed in higher modes than rounder cells (C, c and d). The normal physiology of a resting platelet corresponds to condition (C, e).

the region where the flat MB is extremely metastable. In this regime, extending the MB does not cause buckling, but increasing the tension does.

Discussion

We have examined how MB elasticity and cortical tension determine the morphology of blood cells. Equilibrium between these forces predicts a scaling law, $4\pi R^4 = \kappa \mathcal{L}/\sigma$, in which \mathcal{L} is the sum of the lengths of the MTs inside the cell, κ is the bending rigidity of MTs, and σ is the cortical tension. Remarkably, values of R and \mathcal{L} measured for 25 species conform to this scaling law. We caution that these observations were made for nondiscoidal RBCs (where the two major axes differ), indicating that other factors not considered here must be at work (7). In human RBCs, perturbation of the spectrin meshwork can lead to elliptical RBCs (37), suggesting that the cortex can impose anisotropic tensions, whereas another study suggests that MB-associated actin can sequester the MB into an elliptical shape (38). Cortical anisotropy would be an exciting topic for future studies, but this may not be needed to understand wild-type mammalian platelets.

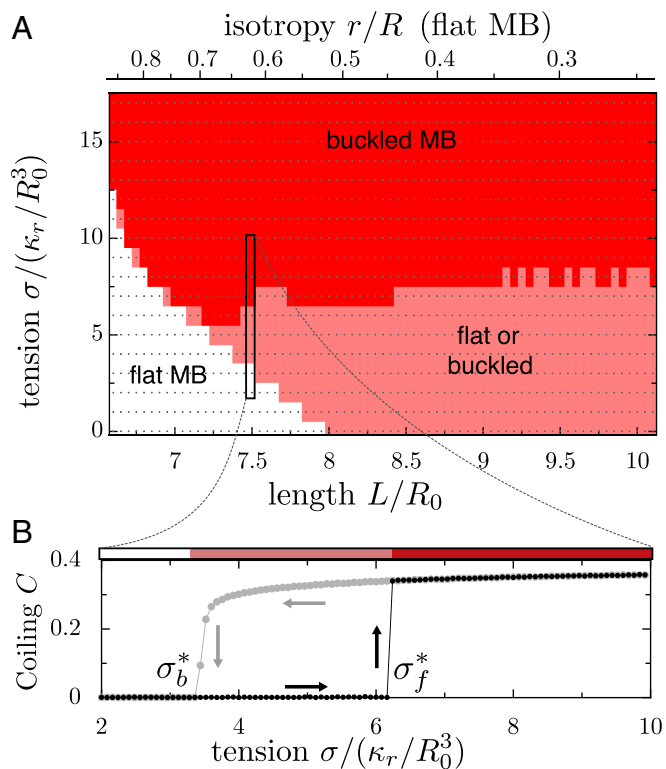


Fig. 5. (A) The equilibrium configuration of the MB is calculated as a function of renormalized tension $\sigma R_0^3 / \kappa_r$ and renormalized MB length L/R_0 , in which the volume of the cell is $\frac{4}{3}\pi R_0^3$. The gray dots indicate the simulations performed to calculate the diagram. The configuration of the MB is indicated by colors: white, flat; red, buckled; and pink, bistable (i.e., buckled or flat). The topmost scale indicates the shape parameter of the cell (isotropy r/R), at equilibrium in the case where the MB is flat and has a length equal to the cell perimeter. (B) A cut through the phase diagram, for a MB of length $L = 7.5R_0$. The degree of coiling (see Methods for definition) is indicated as a function of tension, for a cell that is initially flat (black dots) or buckled (gray dots). In the metastable region, the two trajectories are separated, and the arrows illustrate hysteresis in the system.

Using analytical theory and numerical simulations, we analyzed the mechanical response of cells with MB and uncovered a complex viscoelastic behavior characterized by a time scale τ_c that is determined by cross-linker reorganization. At long time scales ($t \gg \tau_c$), the MB behaves elastically, and its elasticity is the sum of all MTs' rigidity. At short time scales ($t < \tau_c$), the MB behaves as an incompressible elastic ring of fixed length because cross-linkers do not yield. At this time scale, the stiffness of the ring exceeds the sum of the individual MT stiffness, as long as the cross-linkers connect neighboring MT tightly (39). Buckling leads to the baseball-seam curve, which is a configuration of minimum elastic energy. This explains the coiled shape of the MB observed in mouse platelets (Fig. 3A), human platelets (19), and dogfish thrombocytes (3). Thus, an increase of cortical tension over bundle rigidity can cause coiling, if the cell deforms faster than the MB can reorganize. A fast increase of tension is a likely mechanism supported by evidence of several experiments (40–42). In dogfish thrombocytes and platelets, blebs are concomitant with MB coiling, suggesting a strong increase of cortical tension (3). A recent study concluded that MB coiling could be triggered by the extension of the MB, leading to coiling without an increase of cortical tension (19). However, the fact that the MB elongates during activation was inferred there by averaging over populations of fixed platelets, rather than observed at the single cell level.

Finally, calculating the buckling force of a cell containing an elastic ring and a contractile cortex led to a surprising result. We found that the buckling force increased exponentially with the cell flatness, because the cortex reinforces the ring laterally. This makes the MB a particularly efficient system to maintain the structural integrity of blood cells. For transient mechanical constraints, the MB behaves elastically, and the flat shape is metastable, allowing the cell to overcome large forces without deformation. However, as we observed, the viscoelasticity of the MB allows the cell to adapt its shape when constraints are applied over long time scales, exceeding the time necessary for MB remodeling by cross-linker binding and unbinding. It will thus be particularly interesting to compare the time scale at which blood cells experience mechanical stimulations in vivo with the time scale determined by the dynamics of the MT cross-linkers.

Methods

Simulations. MTs of persistence length l_p are described as bendable filaments of rigidity $\kappa = k_B T l_p$, in which $k_B T$ is the thermal energy. The associated bending energy is $\frac{1}{2} \kappa \int_0^L (d^2 r / ds^2)^2 ds$, where $r(s)$ is the position as a function of the arclength s along the filament. The dynamics of such a system was simulated in Cytosim, an Open Source simulation software (29). In Cytosim, a filament is represented by model points distributed regularly defining segments of length s . Fibers are confined inside a convex region of space Ω by adding a force to every model point that is outside Ω . The force is $\mathbf{f} = k(\mathbf{p} - \mathbf{r})$, where \mathbf{p} is the projection of the model point \mathbf{r} on the edge of Ω , and k is a stiffness constant. For this work, we implemented a deformable elliptical surface confining the MTs, parametrized by six parameters. The evolution of these parameters is implemented using an effective viscosity (SI Text, section 1.3). To verify the accuracy of our approach, we first simulated a straight elastic filament, which would buckle when submitted to a force exceeding $\pi^2 \kappa / L^2$, as shown by Euler. Cytosim recovered this result numerically. We then calculated the critical tension necessary for the buckling of MTs in a prolate ellipsoid. The simulated critical tension corresponds very precisely to the theoretical prediction (43) (SI Text, section 1.4 and Fig. S1).

To calculate the cell radius as a function of $\mathcal{L}\kappa/\sigma$, we used a volume of $8\pi/3 \mu\text{m}^3$ (close to the volume of a platelet), with a tension $\sigma \sim 0.45$ to $45 \text{ pN}/\mu\text{m}$, consistent with physiological values. We simulate 10–20 MTs with a rigidity $22 \text{ pN}\mu\text{m}^2$ as measured experimentally (23). MTs have lengths in $9 - 16 \mu\text{m}$ and are finely represented with a segmentation of 125 nm . The cross-linkers have a resting length of 40 nm , a stiffness of $91 \text{ pN}/\mu\text{m}$, a binding rate of 10 s^{-1} , a binding range of 50 nm , and an unbinding rate of 6 s^{-1} . An example of simulation configuration file is provided in SI Text, section 2. When considering an incompressible elastic ring, we used a cell of volume $4/3\pi R_0^3$, where R_0 is the radius of the spherical cell. For simplicity, we can renormalize all lengths by R_0 and thus all energies by κ_r / R_0 , where κ_r is the ring rigidity. We simulate a cell with a tension $\sigma = 5 - 18\kappa_r / R_0^3$, and a ring of length $1 - 1.6 \times 2\pi R_0$. To test the effect of confinement, we place an elastic ring of rigidity κ_r in an ellipsoid space of principal radii R, r, r , in which $r < 1$. The elastic ring has a length $(1 + \epsilon)2\pi R$, in which $\epsilon = 0.05$. An extensive list of parameters and their values are given in SI Text, section 1.2. To estimate the coiling level of a MB, we first perform a principal component analysis using all of the MTs' model points. The coordinate system is then rotated to bring the vector \mathbf{u}_z in the direction of the smallest eigenvalue. We then define the degree of coiling as the deviation in Z divided by the deviations in XY : $C = \sqrt{\sum z^2} / \sqrt{\sum x^2 + y^2}$. Thus, C is independent of the size of the cell and only measures the deformation of the MB.

To measure the critical value of a parameter θ (e.g., tension or confinement) leading to coiling, we computed the derivative of the degree of coiling C , with respect to this parameter. Because buckling is analogous to a first-order transition, the critical value θ^* can be defined by: $\partial_\theta C|_{\theta^*} = \max |\partial_\theta C|$. We calculated the Fourier modes of deformation by transforming the z -coordinates of the MT model points.

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